UNITED STATES DEPARTMENT OF LABOR BULLETIN OF THE WOMEN'S BUREAU, NO. 83

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FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY





[Public-No. 259-66TH Congress]

[H. R. 13229]

AN ACT To establish in the Department of Labor a bureau to be known as the Women's Bureau

Be it enacted by the Senate and House of Representatives of the United States of America in Congress assembled, That there shall be established in the Department of Labor a bureau to be known as the Women's Bureau.

SEC. 2. That the said bureau shall be in charge of a director, a woman, to be appointed by the President, by and with the advice and consent of the Senate, who shall receive an annual compensation of \$5,000. It shall be the duty of said bureau to formulate standards and policies which shall promote the welfare of wageearning women, improve their working conditions, increase their efficiency, and advance their opportunities for profitable employment. The said bureau shall have authority to investigate and report to the said department upon all matters pertaining to the welfare of women in industry. The director of said bureau may from time to time publish the results of these investigations in such a manner and to such extent as the Secretary of Labor may prescribe.

SEC. 3. That there shall be in said bureau an assistant director, to be appointed by the Secretary of Labor, who shall receive an annual compensation of \$3,500 and shall perform such duties as shall be prescribed by the director and approved by the Secretary of Labor. SEC. 4. That there is hereby authorized to be employed by said bureau a chief clerk and such special agents, assistants, clerks, and other employees at such rates of compensation and in such numbers as Congress may from time to time provide by appropriations.

SEC. 5. That the Secretary of Labor is hereby directed to furnish sufficient quarters, office furniture, and equipment for the work of this bureau.

SEC. 6. That this act shall take effect and be in force from and after its passage.

Approved, June 5, 1920.

UNITED STATES DEPARTMENT OF LABOR W. N. DOAK, SECRETARY

WOMEN'S BUREAU MARY ANDERSON, Director

BULLETIN OF THE WOMEN'S BUREAU, NO. 83

FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

CAROLINE MANNING

BY



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UNITED STATES DEPARTMENT OF LABO

ULLETIN OF THE WOMEN'S SUREAU, NO. 51

FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

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LETTER OF TRANSMITTAL

UNITED STATES DEPARTMENT OF LABOR, WOMEN'S BUREAU, Washington, December 10, 1930.

SIR: I have the honor to submit herewith a report on the fluctuation of employment in the radio industry in 1929 and such earlier years as could be studied from the employment records of manufacturing firms. The purpose of the survey was to discover whether the condition of severe depression in the industry at the close of 1929, that came to the attention of bureau investigators in connection with another study, was local or typical of the radio industry in general, and whether the year was-representative or abnormal.

Employment records were obtained from 26 firms making receiving sets, from 15 making tubes, and from 10 making parts or accessories. It is estimated that the figures cover plants that produced 80 to 90 per cent of the sets and at least 90 per cent of the tubes made in 1929. The data on parts and accessories are less inclusive but are fairly representative.

The cooperation of employers, who courteously made available to the bureau the whole of their material showing employment fluctuation and in a number of cases gave assistance in the compiling and copying of such records, is gratefully acknowledged.

The study was made and the report has been written by Caroline Manning, industrial supervisor of the Women's Bureau. Respectfully submitted.

MARY ANDERSON, Director.

v

HON. W. N DOAK, Secretary of Labor.

LETTER OF TRANSMITTAL

UNITED STATES DEPARTMENT OF LAROR.

WOMEN'S BUREAU.

Rashington, December 10, 1239.

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Employment records were obtained from 26 firms making news ving sets, from 15 making tubes, and from 10 making parts or accessories. It is estimated that the figures cover plants that produced 50 to 50 per cent of the sets and at least 90 per cent of the tubes made in 1922. The data on parts and accessories are less inclusive but are fairly representative

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MART ANDERSON, Director.

Hox. W. N. Dozw. Secretary of La

FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

INTRODUCTION

The attention of the Women's Bureau was first directed to the employment situation in the radio industry in the latter part of 1929 by statements of young women who were or had been employed in plants making radio receiving sets and tubes. Attracted by promising newspaper advertisements, these women had found various kinds of work in radio factories, where employment had been, on the whole, satisfactory while trade was good, that is, while there was plenty to do and they could work a full week; but later, when they were laid off and so lost their jobs, or at best had work only every now and then or for only a small part of the week, they realized how precarious is employment in the radio industry.

The purpose of this survey was to discover whether the condition complained of was merely a local situation affecting a few plants or was typical of the industry in general. Furthermore, as conditions in 1929 had been abnormal, it was decided to ask for employment records over a period of years so as to show the usual trend in the industry and by so doing to disclose to what extent 1929 had or had not been representative.

Scope.

In order to get a picture of employment in the radio industry as a whole, plants engaged in the manufacture of receiving sets, tubes, and parts and accessories were visited in Massachusetts, New York, New Jersey, Pennsylvania, Ohio, Kentucky, Indiana, Michigan, and Illinois. As radio manufacturing is concentrated largely around the cities of New York and Chicago,¹ much of the valuable information acquired was furnished by plants in these districts. Altogether, employment data were obtained from 26 firms making receiving sets, from 15 making tubes, and from 10 making parts or accessories. Authorities of the United States Department of Commerce and of the Radio Manufacturers Association agree that figures presented in this report cover firms that produced 80 to 90 per cent of the sets and at least 90 per cent of the tubes made in 1929.

The data on radio parts and accessories are far from being so inclusive, and they constitute barely a sample of employment conditions in the scores of plants, widely scattered through the States, making essential parts for the radio trade.

¹ A statement from the Radio Manufacturers Association is to the effect that 35 per cent of radio production centers within a 25-mile radius of New York and 32 per cent within a 30-mile radius of Chicago.

after with another, must be made with caution.

Source of data.

With the courteous permission of the employers, whatever records the individual firms already had in the way of labor audits were copied, but in several instances original compilations had to be made of employment records or weekly pay-roll books so as to obtain the primary data. Personnel managers, pay-roll clerks, and auditors were most helpful, occasionally doing the routine counting of names on the pay roll or otherwise preparing the information desired. Without such assistance the study could not have been made.

In the majority of plants it was possible to get figures for at least two years, and in some cases the records went back for five, six, and even eight years.

The greatest difficulty was caused by the lack of uniformity in the available records. There were daily sheets of employment, weekly, semimonthly, and monthly records, and some were based on average employment while others were for one definite date. Since most of the records were monthly averages, wherever practicable the monthly average was computed for other cases also, in order that the data might be as uniform as possible. There still exist a few cases of lack of uniformity in method of arriving at the basic figures used, but the fluctuations and trends are essentially the same whether based on a monthly average or on a given date and whether the latter is the first, the middle, or the last day of the month.

Plan of study.

In this study the three main branches of the radio-manufacturing industry, sets, tubes, and parts and accessories, are treated separately. With few exceptions, a table and chart for each firm showing the numbers of men and women employed from month to month appear in the appendix. The number of years covered varies from firm to firm, depending on the data that were available in the offices and occasionally upon the number of years the firm had been in operation.

Since the survey did not reach a representative group of factories engaged in the manufacture of radio parts and accessories, few tables and charts on this branch of the industry are included.

In the text pages of the report appear tables showing chiefly collective data for the establishments making receiving sets and for those making tubes, accompanied by composite graphs of employment. In the case of each product, the first figures given are for 1929. They cover 24 plants making sets and 15 making tubes. These are followed by collective data that trace employment from 1926 to 1929 for all firms with a 4-year record.

Charts and tables are included also for two receiving-set plants not comparable with others, the difference in the one being that the record furnished was based on hours worked instead of numbers employed, and in the other that the firm is endeavoring, by a combination of radio sets and another seasonal product, to avoid the acute fluctuations.

Relatives (index numbers) have not been computed. The graphs are of the simplest kind, the scale indicating the actual numbers of employees, men and women, in the plants from month to month. In several cases the extreme range of the figures has necessitated a difference in the scale. For this reason, comparisons of the charts, one plant with another, must be made with caution. There is monotony in the regular rise and fall, occurring year after year, in the employment curve of each individual firm, emphasizing the extent to which labor is subject to seasonal lay-offs, a condition that has prevailed since the beginning of the industry and that shows no signs of improvement. Radio, like automobiles, is often referred to as being one of the newer industries that are absorbing labor laid off by the slack in other lines. But if such industries, in turn, are to make very irregular and intermittent demands for employees, the result will be a greatly enlarged supply of shifting labor, moving about as one industry after another offers them a few weeks' work.

1929, their employment data have not been combined with those of firms furnishing complete figures for the year. Some of these sever were only beginning the manufacture of radio sets; others were starting operations in new locations or were the result of mergers but all were in full swing for the summer peak, so that from July on there is a striking similarity in the employment curves of firms operating the entire year and those operating only seven or eight months or less

The lines tracing the employment of men and women parallel each other fanty closely throughout the year, but the outstanding characteristic of all curves is the sudden development through the summer and the even more abrupt decline in the late autumn and winter months. There is nothing in the chart that indicates ay average or standard for the year.

In all cases the peak months were August, September, and October. In September as many as 55,000 persons were working in the 24 factories, and the number was practically as great in October, but by December about 32,000 were no inager employed. In the plants whose figures are reported by sex the per cent of decline was 57.5 for total employees, 53.1 for men, and 63.5 for women.

aver I.—Pluciaation.in employment. 28. plants undeng receiving sels, 19.

83			
30 29			
	13, 286 13, 287 15, 287 16, 287 14, 759 14, 759 14, 287 26, 277 26, 278 26, 28 26, 21 26 20, 154		interv Drear and Pil Pil Pil Pil Pil Pil Pil Pil Pil Pil
13, 834 14, 841 11, 900			

FLUCTUATION IN EMPLOYMENT

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FLUCTUATION IN EMPLOYMENT

Receiving sets, 1929.

Twenty-three firms engaged in the manufacture of radio sets furnished the data on employment in 1929 that form the basis of the following table and the accompanying chart. In addition, one firm supplied figures for total employment not divided by sex.

Since seven of the firms were not operating the entire 12 months of 1929, their employment data have not been combined with those of firms furnishing complete figures for the year. Some of these seven were only beginning the manufacture of radio sets; others were starting operations in new locations or were the result of mergers; but all were in full swing for the summer peak, so that from July on there is a striking similarity in the employment curves of firms operating the entire year and those operating only seven or eight months or less.

The lines tracing the employment of men and women parallel each other fairly closely throughout the year, but the outstanding characteristic of all curves is the sudden development through the summer and the even more abrupt decline in the late autumn and winter months. There is nothing in the chart that indicates an average or standard for the year.

In all cases the peak months were August, September, and October. In September as many as 55,000 persons were working in the 24 factories, and the number was practically as great in October, but by December about 32,000 were no longer employed. In the plants whose figures are reported by sex the per cent of decline was 57.5 for total employees, 53.1 for men, and 63.5 for women.

the latter of the latter of the	16 plant	ts making 1929	sets in	7 plants ing	making s part of 1	sets dur- 929
Month	Total	Numb	er of—	Total number	Numb	er of—
he case of each product, the first seven 24 plants making sets and 1.	of em- ployees	Men	Women	of em- ployees	Men	Women
January	19, 853	9, 182	10, 671			
February	18, 104	8,703	9,401			
March	13, 688	6,848	6,840	10 000	10 404	1000
April	13,045	7,080	0,909 6 579	25 915	22 780	22 025
May	14,900	0, 520	8 575	36 637	34 157	32 480
lune	25 906	13 587	12 319	9 347	5 240	4 107
/uly	31, 163	16, 228	14, 935	10,759	6, 309	4, 450
Sentember	30, 696	16, 439	14. 257	12,276	7,434	4,842
Detober	28,377	14,978	13, 399	12, 558	7, 889	4,669
November	20, 566	11,058	9, 508	8,888	5,857	3,031
December	13, 086	7, 917	5, 169	5, 184	3, 278	1,906
A verage	20, 679	10, 879	9,800	39,835	36,001	33, 834
Maximum	31, 163	16, 439	14, 935	3 12, 558	37,889	34, 842
Minimum	13,045	6, 848	5, 169	35, 184	33,278	⁸ 1,906
Per cent minimum is of maximum	41.9	41.7	34.6	341.3	341.6	*39.4
			CARL SHOT	A STREET OF BOARD	1 1 1 1 1 1 1 1 1 1	Lange and the second

TABLE 1.—Fluctuation in employment, 23 plants making receiving sets, 1929

¹ 3 plants only.

4

² 6 plants. ³ July to December only.



Fluctuation in a plant making sets but not reporting employment by sex, 1929

Month	Total number of employees	Month	Total number of employees
January February March April May June	6, 812 7, 209 7, 548 7, 345 5, 985 8, 417	July August September October November December	10, 186 11, 551 12, 175 13, 103 7, 698 4, 896
A verage Maximum Minimum Per cent minimum is of maximum			8, 577 13, 103 4, 896 37. 4

In the 16 plants with a complete record the number at the peak was for the women two and one-half times and for the men almost two and one-half times as great as at the minimum in the spring. But reductions soon were drastic, and by December less than one-half of the men and only about one-third of the women still held their jobs.

That the length of time a plant has been in operation has little to do with smoothing out the curves is apparent from the fact that the receiving-set plant with the best record for stable employment for women in 1929 had been operating less than a year, and the one with the second best record was able to furnish figures for eight years' operation. Four of the plants with per cents of less than 1 had had at least three to five years' experience; the other two had begun with 1929. For men also the best figure was for a new plant and the second best for the plant with figures for eight years, and the five plants with per cents of less than 10 ranged from less than one to at least five years of experience.

Receiving sets, 1926 to 1929.

There are next presented a table and composite graph covering the years 1926 to 1929 for eight firms making receiving sets and having at least a 4-year employment record. Included in the group are both large and small plants. The fact that since 1926 there has been a general upward trend in numbers employed, of which the curve leaves no doubt, is almost obscured by the very seasonal nature of the employment. Each year shows the recurring depression in the spring and the rebound through the summer and into the fall similar to the graph for the 16 plants in 1929. (See p. 5.)

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Although the peak in 1927 was not so high as that in 1926, it continued longer, extending into 1928. The peak in 1929 was conspicuously high but it was correspondingly abrupt, dropping to a low point for the year in December though in the earlier years December employment was well above the low point of the spring.

The curves for men and women are fairly parallel over the four years, although the women usually are affected more by the extreme points, both high and low. It is apparent also from the table that although there was a depression in 1927 there was a marked increase in employment between 1926 and 1929 in these eight firms, both maximum and average employment in 1929 being much more than double the corresponding figures for 1926.

October, 1328, to March, 1929, it was 43.4 per cent. The deback in the closing months of 1929 is strikingly illustrated by this table which shows that of the 20,000 persons employed in August, 13,000 or practically two-thirds, were of the rolls by December. The period for which employment data were collected by the Women's Bitreat closed with the wear 1929, but statistics furnished by the Radio Manutacioners Association show that December of that the gent was not unlike December of tearlier years in that the lowest point in the cause had get been reached and the trend was still point in the cause had get been reached and the trend was still downward in 1930. Froduction in the manufacture of sets decreased downward in 1930. Froduction in the manufacture of sets decreased further evidence that business had not course back in the early part down ward in 1930. Froduction in the manufacture of sets decreased for the evidence that business had not course back in the early part down ward in 1930. Froduction in the manufacture of sets decreased further evidence that business had not course back in the early part down was 20.8 per cent in the trend of enployment figures published in the 3.5 per cent, in February the decrease was 4.9 per cent, in March with the month of Mar

Smulovment based on hours worked.

The table and chart presented on page 10 illustrate one firm, the figures for which are based on the total number of hours worked by men and women from week to week, the only data available. This record of hours worked has been converted to average number of call-time workers by dividing in each case, the number of hours

SU. 8. Department of Labor. Buress of Labor Statistics. Monthly Labor Review, April to July

TABLE 2.—Fluctuation in employment, eight selected plants making receiving sets,1926 to 1929

									Mary L		001	-
	ort	1926 1	Inder	na l	1927	0991	itista.	1928	119 11	4-50	1929	
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom en
January February March April May June July July August September October November December	$\begin{array}{c} 5,907\\ 5,243\\ 4,418\\ 3,880\\ 3,667\\ 4,136\\ 5,012\\ 6,735\\ 8,327\\ 8,850\\ 8,458\\ 5,222\\ \end{array}$	2, 874 2, 597 2, 180 1, 920 1, 864 2, 170 2, 577 3, 282 3, 980 4, 282 4, 415 2, 853	$\begin{array}{c} 3,033\\ 2,646\\ 2,238\\ 1,960\\ 1,803\\ 1,966\\ 2,435\\ 3,453\\ 4,347\\ 4,568\\ 4,043\\ 2,369\end{array}$	4, 187 3, 507 3, 033 2, 848 2, 967 3, 997 4, 912 6, 051 7, 200 6, 995 7, 549 7, 244	$\begin{array}{c} 2,527\\ 2,210\\ 2,001\\ 1,979\\ 2,049\\ 2,534\\ 2,904\\ 3,337\\ 3,591\\ 3,403\\ 3,477\\ 3,375\end{array}$	$\begin{array}{c} 1, \ 660\\ 1, \ 297\\ 1, \ 032\\ 869\\ 918\\ 1, \ 463\\ 2, \ 008\\ 2, \ 714\\ 3, \ 609\\ 3, \ 592\\ 4, \ 072\\ 3, \ 869 \end{array}$	$\begin{array}{c} 7,353\\ 6,264\\ 5,517\\ 4,544\\ 5,003\\ 6,526\\ 8,946\\ 11,346\\ 13,612\\ 14,703\\ 14,511\\ 11,571 \end{array}$	$\begin{array}{c} 3,670\\ 3,365\\ 3,072\\ 2,602\\ 2,757\\ 3,391\\ 4,527\\ 5,549\\ 6,490\\ 6,922\\ 6,847\\ 5,646\end{array}$	3, 683 2, 899 2, 445 1, 942 2, 246 3, 135 4, 419 5, 797 7, 122 7, 781 7, 664 5, 925	$\begin{array}{c} 10,700\\ 10,279\\ 8,326\\ 8,750\\ 10,803\\ 13,641\\ 18,609\\ 19,930\\ 17,361\\ 14,533\\ 8,849\\ 6,982 \end{array}$	5, 358 5, 366 4, 529 5, 058 6, 236 7, 396 9, 546 10, 332 9, 136 8, 061 5, 295 4, 252	$\begin{array}{c} 5, 342\\ 4, 913\\ 3, 797\\ 3, 692\\ 4, 567\\ 6, 245\\ 9, 063\\ 9, 598\\ 8, 225\\ 6, 472\\ 3, 554\\ 2, 730\\ \end{array}$
Average Maximum Minimum Per cent minimum is of maximum	5, 821 8, 850 3, 667 41. 4	2, 916 4, 415 1, 864 42, 2	2, 905 4, 568 1, 803 39. 5	5, 041 7, 549 2, 848 37. 7	2, 782 3, 591 1, 979 55. 1	2, 259 4, 072 869 21, 3	9, 158 14, 703 4, 544 30. 9	4, 570 6, 922 2, 602 37. 6	4, 588 7, 781 1, 942 25. 0	12, 397 19, 930 6, 982 35. 0	6, 714 10, 332 4, 252 41. 2	5, 683 9, 598 2, 730 28. 4

¹ Includes 1 small plant not reporting figures for the first 3 months of the year.

In 1926 the minimum was about two-fifths of the highest point in employment of that year, but it was much less than this in the succeeding years.

Between the late autumn of 1926 and the spring of 1927 more than two-thirds of the employees (67.8 per cent) lost their jobs. For this period in 1927–28 the decline was 39.8 per cent, and from October, 1928, to March, 1929, it was 43.4 per cent. The debacle in the closing months of 1929 is strikingly illustrated by this table, which shows that of the 20,000 persons employed in August, 13,000, or practically two-thirds, were off the rolls by December.

The period for which employment data were collected by the Women's Bureau closed with the year 1929, but statistics furnished by the Radio Manufacturers Association show that December of that year was not unlike December of earlier years in that the lowest point in the curve had not been reached and the trend was still downward in 1930. Production in the manufacture of sets decreased 8 per cent from December, 1929, to January, 1930, 9 per cent from January to February, and 11 per cent from February to March. Further evidence that business had not come back in the early part of 1930 is given in the trend of employment figures published in the Monthly Labor Review.² In January radio employment declined 3.5 per cent, in February the decrease was 4.9 per cent, in March it was 20.8 per cent, and in April it was 13.8 per cent. The rise began with the month of May.

Employment based on hours worked.

The table and chart presented on page 10 illustrate one firm, the figures for which are based on the total number of hours worked by men and women from week to week, the only data available. This record of hours worked has been converted to average number of full-time workers by dividing, in each case, the number of hours

⁹ U. S. Department of Labor. Bureau of Labor Statistics. Monthly Labor Review, April to July, 1930.

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worked per week by the firm's standard schedule of working hours. For example, assuming that a total of 480 hours were worked during one week and the firm was on a 48-hour schedule, the average number of full-time workers would be 10.

Since the figures for this table and chart are so different from the other data in the report, they have been omitted from all combinations and are not used elsewhere in the report.

TABLE	3.—Fluctuation	in	number of	average	full-time	workers,	based	on	hours
	worked, o	ne	plant makin	g receivir	ig sets, 19	925 to 192	9		

	1925				1926			1927			1928		1929			
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	
January February March April May June July August September October November December	19 29 40 55 61 142 205 304 479 518 429	9 11 18 26 32 71 101 144 224 231 208	$\begin{array}{c} 10\\ 18\\ 22\\ 29\\ 29\\ 71\\ 104\\ 160\\ 255\\ 287\\ 221\\ \end{array}$	$180 \\ 167 \\ 157 \\ 157 \\ 161 \\ 177 \\ 198 \\ 248 \\ 263 \\ 415 \\ 522 \\ 483 \\$	123 91 77 74 62 555 58 77 97 202 278 238	57 76 80 83 99 122 140 171 166 213 244 245	$183 \\ 130 \\ 90 \\ 128 \\ 144 \\ 135 \\ 197 \\ 231 \\ 311 \\ 513 \\ 424 \\ 281$	97 85 70 77 80 81 107 122 160 243 209 147	86 45 20 51 64 54 90 109 151 270 215 134	143 84 73 101 235 246 204 250 348 434 483 63	90 57 52 57 132 129 135 131 187 235 299 40	53 27 21 44 103 117 69 119 161 199 184 23	213 140 127 325 526 484 346 592 980 1, 311 753 290	$\begin{array}{c} 141\\ 101\\ 91\\ 166\\ 252\\ 235\\ 169\\ 290\\ 461\\ 613\\ 366\\ 165\\ \end{array}$	72 39 36 159 274 249 177 302 519 698 387 125	
A verage Maximum Minimum Per cent minimum is of maximum	210 518 19 1 3.7	99 231 9 1 3.9	111 287 10 1 3. 5	255 522 157 30. 1	115 278 55 19. 8	140 245 57 23. 3	235 513 90 17.5	125 243 70 28.8	110 270 20 7.4	219 483 63 13. 0	127 299 40 13.4	92 199 21 10. 6	506 1, 311 127 9. 7	254 613 91 14. 8	252 698 36 5. 2	

¹ Based on less than a 12-month record,



This chart is particularly interesting, for in spite of the fact that it is based on a quite different type of data, employment shows the same sharp fluctuations that appear in the curves for other plants. The autumn peak repeats itself year after year, until in 1929 it mounts more than twice as high as in earlier years. According to this table the decline in full-time employment, as derived from hours worked, from October or November to March of the next year was as follows: In 1925–26, 69.7 per cent; in 1926–27, 82.8 per cent; in 1927–28, 85.8 per cent; and in 1928–29, 73.7 per cent.

The fact that this curve is based primarily on hours worked makes it an even more accurate picture of production from month to month, since it smooths out the part-time employment and overtime work that undoubtedly are found in curves based on numbers of employees.

Employment where manufacture of radio sets is combined with another product.

In this connection it is of interest to compare the usual fluctuations of employment with those in a firm that has made an effort to stabilize employment by combining with the manufacture of radio sets another product, also somewhat seasonal in its nature but having peak production that dovetails with the decline in radio and vice versa. Jobs on the two products are so similar that it is possible to transfer many employees from one to the other without slowing down production.

Because of the fact that the figures furnished by this company are not solely for work in radio departments, these data have not been included elsewhere with data based on radio employment alone.

The contrast in the curves of employment between this plant and others furnishing data for the same four years for radio sets only is striking. No plant approaches this in regularity of employment. A comparison between the figures of this company and the best figure each year among the other companies (see appendix tables) shows the per cents that minimum employment formed of the maximum to be as follows:

own tone to space the experience of them want of	1926	1927	1928	1929
Men: This plant Best figure of other plants Women: This plant Best figure of other plants	93. 0 66. 2 80. 8 43. 1	83. 2 56. 5 76. 0 39. 8	70. 7 46. 4 63. 1 39. 0	70. 4 58. 3 68. 6 42. 8

Though it is apparent that even here the ups and downs have not yet been ironed out completely, the difference between the extremes of employment within a year has been very much less than in firms that furnished employment data on the production of radio sets only.

In the plant making two products there was, on the whole, a decline in numbers through 1927 and 1928, especially marked in the case of the men. This is surprising, since 1928 generally saw an increase in the other radio-set plants.

The differences in 1929 are most interesting. As in other plants, it was the "big year," but the slump in the spring that characterized employment in the firms making sets only is absent here; and while many firms were experiencing the deepest depression of the year in December, this firm reached its peak in November and was at practically the same point in December. It is of interest that for 10 months in 1929 about 60 per cent of the production in this plant was radios.

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TABLE 4.—Fluctuation in employment, one plant combining the making of receiving sets with another seasonal product, 1926 to 1929

Table 1961 T.S.T.		1926	ni ber		1927	<u>a</u> 8.3	8 85	1928	n ni:	inéo	1929	8.28
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January February April May June	993 1,029 1,014 1,012 987 983 974 984 1,028 1,042 1,055 1,059	804 828 815 801 787 779 772 776 801 808 821 820	189 201 199 211 200 204 202 208 227 234 234 234	1, 042 996 952 927 909 879 862 851 878 951 945	817 784 757 740 729 702 691 680 691 759 754 754	225 212 195 187 180 177 171 171 171 187 192 191	907 853 829 810 787 770 742 795 857 886 993	733 685 664 648 627 614 590 635 685 695 778	174 168 165 162 160 156 152 160 172 191 215	1,094 1,137 1,179 1,178 1,238 1,347 1,364 1,468 1,482 1,514 1,564	840 885 924 927 965 1,029 1,048 1,115 1,122 1,158 1,194	254 252 255 251 273 318 316 353 360 356 366
Average Maximum Minimum Per cent minimum is of maximum	1,002 1,014 1,062 974 91.7	802 830 772 93.0	232 212 234 189 80. 8	928 1,042 851 81.7	738 817 680 83. 2	189 225 171 76. 0	859 1,076 742 69.0	682 835 590 70.7	176 241 152 63.1	1, 343 1, 343 1, 560 1, 094 70, 1	1, 033 1, 194 840 70. 4	309 366 251 68. 6

Numbers CHART 4 employed 1,000 800 600 400 200 특 エリ 1929 1927 1928 1926

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To what extent the manufacture of two products made it possible for this one plant to come through the crash of 1929 it is impossible to say without more detailed information than was furnished, but certainly it is true that employment was outstandingly more secure here than in other radio firms at this time. Nor is it possible to foresee whether or not employment on two seasonal products can continue as comparatively stable as in the past, but with the picture of 1929 in mind it seems no more than reasonable to expect it.

Appendix tables and charts for receiving sets.

In the appendix are tables and charts based upon employment data for 23 firms making radio sets. Not one of these, from the first, based on an unusual record of one plant covering eight years without a break, to the last, based on records of several plants covering only a year or less, fails to show the extremely seasonal character of the industry. One of the very short records shows a startling development from 500 women to 2,900 women in four months.

The charts show the amazing increases as well as the decreases, but they emphasize especially the short duration of the peak and the instability of employment from month to month.

Some of the firms with longer records show the small beginnings and irregularities of early periods of experimentation before they fell into the regular seasonal swing of later years. But the value of the charts lies in their striking similarity rather than their small variations—a similarity that bears evidence of the universal seasonal character of the industry, in small firms, in large firms, in firms both East and West.

Radio tubes, 1929.

Figures on employment for the year 1929 supplied by 15 plants making tubes furnish the basis of the table and composite graph next presented. The most striking features are the contrast in the two lines tracing the employment of men and of women and the sharp peak occurring only in the latter.

Unlike employment on receiving sets in 1929, where there was a decline early in the year, employment on tubes holds its own very evenly through the first four months without a drop. Then in the next five or six months the number of women almost doubles, and in the last two months of the year it drops abruptly until lower than the beginning point in January. While the curve for the employment of women shoots up from 6,000 to almost double that number, and down again to about 5,000, the curve for the employment of men does not show such violent changes. Apparently at least 5,000 women were hired and fired within the few months, but fewer than 1,000 men had a similar experience.

In every tube plant the women outnumbered the men, as the men usually are employed only in maintenance of highly skilled work while the women work on all the various assembly jobs. Only in No. 28, charted on page 59, did the number of men approach the number of women, and this was due to the very limited supply of female labor in the community.

TABLE 5.—Fluctuation in employment, 15 plants making tubes, 1929

ore detailed information than was (urbished, but	Total	Numb	er of—
r radio firme al this and the control of a response of the control	employees	Men	Women
January February March April May June June July September October November December	$\begin{array}{c} 7,468\\7,739\\7,571\\7,588\\8,684\\9,671\\11,262\\12,078\\13,446\\13,825\\9,921\\6,479\end{array}$	$\begin{matrix} 1,447\\ 1,411\\ 1,402\\ 1,476\\ 1,718\\ 1,907\\ 2,194\\ 2,194\\ 2,281\\ 2,281\\ 2,330\\ 1,562\\ 1,139 \end{matrix}$	$\begin{array}{c} 6,021\\ 6,328\\ 6,169\\ 6,312\\ 6,966\\ 7,764\\ 9,068\\ 9,890\\ 11,165\\ 11,495\\ 8,359\\ 5,340\\ \end{array}$
Average Maximum Minimum Per cent minimum is of maximum	9, 661 13, 825 6, 479 46, 9	1, 755 2, 330 1, 139 48. 9	7, 906 11, 495 5, 340 46, 5



Radio tubes, 1926 to 1929.

Not only does the line of employment in tubes in 1929 differ from that of receiving sets, but it is radically different from the line for tubes in earlier years, as is apparent from the table and chart next presented.

FLUCTUATION IN EMPLOYMENT

TABLE 6.—Fluctuation in employment, 10selected plants making tubes, 1926 to1929

		1926 1	gandi bi ori i		1927	e ou Late	bad	1928	taubi m na		1929	inim
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Women
January February March April May June July August September October November December	$\begin{array}{c} 1, 906\\ 1, 830\\ 1, 697\\ 1, 609\\ 1, 589\\ 1, 581\\ 1, 672\\ 1, 739\\ 1, 973\\ 2, 428\\ 2, 477\\ 2, 242\end{array}$	278 262 239 224 217 217 236 258 320 410 447 381	$\begin{matrix} 1, 628\\ 1, 568\\ 1, 458\\ 1, 385\\ 1, 372\\ 1, 364\\ 1, 436\\ 1, 436\\ 1, 481\\ 1, 653\\ 2, 018\\ 2, 030\\ 1, 861 \end{matrix}$	$\begin{array}{c} 1,937\\ 1,640\\ 1,536\\ 1,509\\ 1,518\\ 1,571\\ 1,736\\ 2,112\\ 2,541\\ 2,766\\ 2,860\\ 2,758\end{array}$	354 244 235 239 239 272 292 379 463 463 463 481 483	$\begin{array}{c} 1,583\\ 1,396\\ 1,301\\ 1,270\\ 1,279\\ 1,299\\ 1,443\\ 1,733\\ 2,078\\ 2,303\\ 2,379\\ 2,275\end{array}$	$\begin{array}{c} 2,476\\ 2,325\\ 2,218\\ 2,091\\ 2,041\\ 2,174\\ 2,357\\ 2,646\\ 2,962\\ 3,522\\ 4,217\\ 4,585\end{array}$	389 367 355 355 340 378 416 468 538 730 838 902	$\begin{array}{c} 2,087\\ 1,958\\ 1,863\\ 1,736\\ 1,706\\ 1,941\\ 2,178\\ 2,424\\ 2,792\\ 3,379\\ 3,683\end{array}$	$\begin{array}{c} 5,049\\ 5,234\\ 5,302\\ 5,433\\ 5,690\\ 6,321\\ 6,960\\ 7,655\\ 8,538\\ 9,409\\ 8,184\\ 5,968\end{array}$	954 937 938 981 1, 029 1, 152 1, 210 1, 289 1, 392 1, 470 1, 246 1, 007	4, 095 4, 297 4, 364 4, 452 4, 661 5, 166 5, 75 6, 366 7, 146 7, 933 6, 933 4, 961
Average Maximum Minimum Per cent minimum is of maximum	1, 895 2, 477 1, 581 63. 8	291 447 217 48. 5	1, 604 2, 030 1, 364 67. 2	2, 040 2, 860 1, 509 52. 8	345 483 235 48. 7	1, 695 2, 379 1, 270 53. 4	2, 801 4, 585 2, 041 44. 5	506 902 340 37.7	2, 295 3, 683 1, 701 46. 2	6, 645 9, 409 5, 049 53. 7	1, 134 1, 470 937 63. 7	5, 51 7, 939 4, 09 51. 0

¹ Includes 1 small plant not reporting figures for the first 3 months of the year.



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16 FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

Two-thirds of the tube firms visited—that is, 10 of the 15—furnished the data that form the basis of the composite graph covering the 4year period 1926 to 1929. In each year men constituted a strikingly smaller part of the labor force than did women.

Until the autumn of 1928 the curves show a fairly similar trend year after year. Employment conditions changed little from 1926 to 1927, but from a maximum of about 2,500 men and women employed in 1926 the number increased to almost 4,600 in 1928 and to 9,400 in 1929 in the same 10 plants. In two years the numbers employed at minimum production had no striking change; the increase in 1929, however, was so great that the minimum in that year was higher than the maximum of 1928.

It is apparent that the composite curve of employment for the 10 representative plants making tubes is smoother than that for the eight plants making receiving sets in the same four years. Not only is this clear from the graphs but the contrast is evident in a comparison of the tables. In the receiving sets the minimum employment is from 30 to 41 per cent of the maximum in each of the four years, while in tubes the range is 44 to 63 per cent. Translated into human experience this means that ordinarily more than half of the men and women employed during peak periods in tube factories were retained during the depression, but that only from one-third to twofifths of those in radio-set factories were so fortunate.

Appendix tables and charts for tubes.

On pages 54 to 61 are tables and charts showing employment from month to month for each of 11 establishments ³ making radio tubes and furnishing employment data. Each traces the trend through as many years as are covered by the figures available. As with the receiving-set plants, the reason for treating separately these tube plants is to show their striking similarity and the prevalence of the irregular and seasonal conditions of employment in the industry.

Whenever the trend in individual firms departs from the predominant curve, it is due to reorganization within the plant, as in the case of No. 31, which underwent two such upheavals; or to a removal to a new location causing a temporary setback.

Maximum and minimum employment, sets and tubes.

The tables in the appendix showing for individual plants the numbers of men and women employed stress the maximum and minimum points in such figures during the year.

Although the difference between the maximum and the minimum was not great in all firms, in some large numbers were involved, as many as 1,000, 2,000, even 3,000 or more in a few firms making sets. The variation in numbers in 1929 for all the plants collectively, sets and tubes, shows that thousands on the pay rolls at the dates of highest production were not employed at the ensuing dates of lowest ebb.

³ Numbers furnished by 4 other tube plants were too small to be representative of the industry.

	Sex	Difference b mum emp ensuing min making—	etween maxi- loyment and imum in plants
		Radio receiv- ing sets (23 plants)	Radio tubes (15 plants)
Total 1			8, 434
Men Women		17, 12t 17, 607	1, 494 7, 129

¹ Details and total do not agree, because of high and low points falling on different dates for the 2 sexes.

In 1929 more than 42,000 men and women employed during the peaks in 38 receiving-set and tube factories were off the pay-roll lists at the ensuing dates of minimum employment.

The difference was proportionately greater in the radio-set than in the radio-tube factories, and the total number of women affected was much larger than the number of men. The latter was due in large part to the predominance of women in the tube division of the industry.

To illustrate the decline in numbers that follows peak employment, there is given here for each plant the per cent that the autumn or winter minimum in 1929 formed of the peak employment in the same year.

Per cent that autumn or winter minimum formed of peak employment, receiving sets and tubes, 1929

Receivin	ng sets (23 nts)	Tubes (15 plants)						
Men	Women	Men	Women					
$\begin{array}{c} 8.8\\ 10.7\\ 13.2\\ 16.1\\ 17.7\\ 20.3\\ 24.8\\ 29.6\\ 31.4\\ 32.9\\ 37.4\\ 37.9\\ 38.5\\ 39.8\\ 41.6\\ 46.0\\ 49.8\\ 54.3\\ 58.3\\ 58.3\\ 58.4\\ 58.6\\ 68.3\\ 71.3\\ \end{array}$	$\begin{array}{c} 0.8\\ .8\\ 1.8\\ 6.1\\ 9.8\\ 10.1\\ 11.1\\ 14.8\\ 17.5\\ 22.6\\ 24.3\\ 29.1\\ 30.5\\ 30.9\\ 36.2\\ 36.6\\ 37.3\\ 30.9\\ 42.8\\ 52.5\\ 58.0\\ 58.4\\ 71.1\\ \end{array}$	(1) (1) 15.7 18.4 25.5 29.2 31.5 38.9 46.3 54.7 74.7 83.9 91.0 98.1	(1) (1) (0.7 1.9 2.0 5.3 12.7 19.5 24.1 32.6 39.5 74.6 77.2 81.2 88.3					

¹ Minimum employment was zero.

In more summary form the figures are as follows:

Per cent autumn or winter minimum was of maximum	Receivin plan	g sets (23 nts)	Tubes (15 plants)		
	Men	Women	Men	Women	
Under 5 5 and under 10 10 and under 20 20 and under 50 50 and under 80 80 and over	1 4 12 6	3 2 4 10 4	12 · 2 6 2 3	15 1 2 3 2 2	

¹ In 2 plants the minimum was zero.

One of the most disturbing situations revealed by this list is that in 1929 in about two-fifths of the factories making receiving sets the number of women employed at the time of lowest ebb late in the year was less than 20 per cent (varying from 0.8 to 17.5 per cent) of the highest point; or, another way of stating the same fact, in about two-fifths of these plants over 80 per cent of the women who were employed during the peak season were not employed during the lowest ebb ensuing; and, furthermore, in a quarter of the plants 90 per cent or more of the women employed at the maximum were not retained at the ensuing minimum. In only four cases was the minimum number more than half of the maximum.

Although somewhat better than for the women, the per cent variation for the men in the receiving-set plants also was great in 1929. Fewer firms were in the very low rank and more were in the highest rank, yet in 10 of the 23 plants the minimum employment of men was less than one-third of the maximum; or, stated differently, in 10 of the 23 plants more than two-thirds of the peak number of men were not employed at the ensuing minimum.

In the manufacture of radio tubes in 1929 the situation was better for the women than in the manufacture of sets. A larger proportion of the firms fell in the range above 25 per cent. Yet in about one-half of the establishments from 80 to 100 per cent of the women employed at the maximum were not employed at the ensuing minimum; or, conversely, in about half the plants less than 20 per cent of the maximum were employed at the lowest point to which employment fell after the peak.

For comparison with other studies of employment fluctuation, the appendix tables give the maximum and minimum numbers employed during the year without regard to upward or downward trend; that is, whether the minimum preceded or followed the maximum. The following are the lists of such per cents, arranged in ascending scale for the firms reporting for 1929. There is no correspondence in the rank of firms between the lists for men and those for women.

FLUCTUATION IN EMPLOYMENT

Per cent that minimum employment, at whatever date, formed of maximum employment, receiving sets and tubes, 1929

Receiv (23 I	ving sets plants)	Tubes (15 plants)						
Men	Women	Men	Women					
$\begin{array}{c} 5.1\\ 6.7\\ 6.9\\ {}^{2}6.9\\ 8.8\\ 10.7\\ 11.0\\ 11.3\\ 13.2\\ 14.4\\ {}^{2}14.6\\ {}^{2}16.1\\ 17.7\\ 20.3\\ 22.9\\ 23.5\\ {}^{2}24.5\\ 29.6\\ {}^{2}34.9\\ 40.2\\ {}^{2}43.5\\ 58.3\\ {}^{2}20.2\\ \end{array}$								

Minimum employment was zero. ² Based on less than a 12-month record.

Comparisons between the two years 1928 and 1929 may be made from the statement following.

between 2,600 and 2,700	bad	Receiv	ing sets		Tubes					
Per cent minimum was of maximum	M	en	Wo	men	М	en	Women			
	1929 (23 plants)	1928 (14 plants)	1929 (23 plants)	1928 (14 plants)	1929 (15 plants)	1928 (11 plants)	1929 (15 plants)	1928 (11 plants		
Under 5 5 and under 10 10 and under 20 20 and under 50 50 and over	^{3 5} ^{4 8} ^{6 8} ^{3 2}	3 1 3 10	¹ 8 3 5 7 ³ 4 3 1	2 5 3 3 4	² 2 2 8 3	3 3 5	2512	1 		

¹ In 1 plant the minimum was zero, and 1 plant had less than a 12-month record.

¹ In 1 plant the minimum was zero, and 1 plant had
² In 2 plants the minimum was zero.
³ Includes 1 plant with less than a 12-month record.
⁴ Includes 2 plants with less than a 12-month record.
⁶ Includes 3 plants with less than a 12-month record.

Even in 1928, a less abnormal year than 1929, the employment situation in radio sets was not much better. To be sure, fewer firms fall in the lowest group—that with the minimum less than 5 per cent of the maximum—but not one falls in the highest group of 50 per cent and over. In tubes, both for men and for women, the number of firms in the highest group was greater in 1928 than in 1929.

Census figures for other industries.

The 1929 figures form a striking contrast to conditions in other lines of employment and stamp the radio industry as one of the most fluctuating of all branches of manufacturing. The Federal Census of Manufactures of 1923 gives the employment month by month for each of 331 manufacturing industries.⁴ The average number of employees, of both sexes, ranged from 62 in flax and hemp to about 496,000 in lumber and timber products.

In only 15 of the 331 industries did the minimum employment form less than 50 per cent of the maximum employment. For three-fourths of the industries (75.5 per cent) the minimum was at least 80 per cent of the maximum, a figure achieved by no plant making receiving sets in the present radio study.

Comparison of actual numbers.

The condition in the radio industry is made clearer by a consideration of actual numbers, taking the 1929 figures of plant 2, one of the best known, as an example. Starting out in January with 4,500 employees, 39 per cent women, by March a reduction of 850 had been disproportionately women, and they then constituted but 36 per cent instead of 39. After that, employment changes affected the two sexes in approximately equal numbers. From March to August the 5,500 employees taken on were 2,700 men and 2,800 women, some 500 or 600 more women than their due proportion, making them 45 per cent of the total at the peak in August. From August to November the 7,100 released were divided equally between the sexes, and by December women again were 36 per cent of the employees, as they had been in March.

Another large and well-known firm had between 2,600 and 2,700 employees on radio receivers in January, women constituting 52 per cent. By March about 200 women were off the rolls in spite of a small increase in the number of men, and women became 48 per cent of the total. Additions to the rolls in April to July involved considerably more women than men and restored them to their January position. At the peak they still were 52 per cent of the total, but the 2,000 dropped in the next five months were three-fifths women and the year closed with their position at a considerable disadvantage as compared to men's, women being only 43 per cent of the December total.

Average employment, sets and tubes.

Although the tables in the appendix show in each case the year's average of employment, this figure conveys no idea of a usual or an actual condition in this industry in which such extremes of employment occur. Regarding the average, for the sake of argument, as representative of an ideal condition of what might have been regular employment throughout the year, it is of interest to note in the following summary in how many months in 1929 employment fell below such average.

⁴ U. S. Bureau of the Census. Biennial Census of Manufactures, 1923, pp. 1136-1149.

	Number of plants in which employme in 1929 was below the year's average the number of months specified							
Number of months in which employment fell below the aver- age for the year		ing sets ants ¹)	Radio tubes (15 plants)					
	Men	Women	Men	Women				
1 month 2 months 4 months 5 months 6 months 7 months 8 months 9 months	1		1 1 1 7 2 3					

¹ Excludes 7 plants making sets during only part of 1929.

From this it is evident that in more than two-thirds of the 16 firms making sets employment fell below the average, both for men and for women, during more than half the year, as much as seven or eight months. In the 15 firms making tubes the situation was somewhat better, though employment was below the average for more than half the year in one-third of the cases for the men and in almost one-half of the cases for the women.

Parts and accessories.

The manufacture of radio parts and accessories is not concentrated in a dozen or so outstanding firms as is the case in the manufacture of receiving sets and tubes. On the contrary, scores of factories East and West are producing parts for the radio trade; furthermore, in a great majority of them a large part of their production is for use in other distinct industries, frequently the manufacture of automobiles. A number of establishments making radio parts were visited, but because of the miscellaneous products and the impossibility of making a distinction between the labor on radio parts and that on other products the labor audits of very few of these factories could be used in this study. The data, therefore, are far from being inclusive and indicate for only a few sample establishments and in only a very general way the employment trends in this branch of the radio industry.

Included here is a graph picturing employment curves in four plants engaged almost exclusively in the manufacture of small radio parts, such as coils, condensers, rheostats, and resistance units. These include both large and small firms, located in the East and in the Middle West, yet in each of them the employment curve for the past six years reflects the recurring fluctuations characteristic of other branches of the industry. The peak in the manufacture of parts coincides with the peak in the manufacture of sets, and the minimum employment falls in the same season for parts as for receiving sets and tubes.

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	19-9-2. 1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-									Sugar.					•	a la co	1201	
		1924			1925	- 10-	-	1926		neer e	1927	0		1928	Alder.		1929	del.
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March A pril May June July August September October November December Average Maximum Minimum P. c.min, is of max	$\begin{array}{c} 36\\ 37\\ 37\\ 18\\ 30\\ 43\\ 52\\ 58\\ 75\\ 96\\ 96\\ 41\\ \overline{52}\\ 96\\ 18\\ 18.8 \end{array}$	$ \begin{array}{r} 14\\ 14\\ 14\\ 9\\ 14\\ 17\\ 19\\ 29\\ 31\\ 31\\ 14\\ 19\\ 31\\ 9\\ 29.0 \end{array} $	$\begin{array}{c} 22\\ 23\\ 23\\ 9\\ 16\\ 26\\ 33\\ 39\\ 46\\ 65\\ 65\\ 27\\ 33\\ 65\\ 9\\ 13.8 \end{array}$	$\begin{array}{r} 39\\ 38\\ 37\\ 60\\ 74\\ 78\\ 85\\ 87\\ 67\\ 36\\ 60\\ 87\\ 36\\ 41.4 \end{array}$	$ \begin{array}{r} 19\\17\\16\\16\\18\\22\\24\\24\\24\\24\\24\\24\\24\\24\\24\\28\\14\\20\\28\\14\\50.0\end{array}$	$\begin{array}{c} 20\\ 21\\ 21\\ 21\\ 42\\ 52\\ 56\\ 61\\ 63\\ 39\\ 22\\ 40\\ 63\\ 20\\ 31.7 \end{array}$	$\begin{array}{r} 37\\ 42\\ 37\\ 38\\ 35\\ 46\\ 45\\ 50\\ 60\\ 74\\ 87\\ 40\\ \hline 50\\ 87\\ 35\\ 40. 2\\ \end{array}$	$\begin{array}{r} 20\\ 20\\ 17\\ 17\\ 17\\ 20\\ 20\\ 22\\ 26\\ 29\\ 31\\ 20\\ 22\\ 31\\ 17\\ 54.8 \end{array}$	$ \begin{array}{r} 17\\22\\20\\21\\18\\26\\25\\28\\34\\45\\56\\20\\28\\56\\17\\30.4\end{array} $	$\begin{array}{r} 42\\ 39\\ 44\\ 466\\ 47\\ 48\\ 50\\ 63\\ 70\\ 93\\ 107\\ 42\\ 58\\ 107\\ 39\\ 36. 4\end{array}$	21 20 20 21 21 21 21 21 22 20 24 28 20 22 28 20 71. 4	$\begin{array}{r} 21\\ 19\\ 22\\ 26\\ 26\\ 27\\ 29\\ 41\\ 50\\ 69\\ 79\\ 22\\ \hline 36\\ 79\\ 19\\ 24. 1\\ \end{array}$	$\begin{array}{r} 49\\ 41\\ 48\\ 50\\ 50\\ 54\\ 65\\ 70\\ 112\\ 110\\ 42\\ \hline 62\\ 112\\ 41\\ 36.6 \end{array}$	29 22 22 23 23 24 27 28 40 38 22 27 40 22 55.0	$\begin{array}{c} 20\\ 19\\ 26\\ 27\\ 27\\ 30\\ 38\\ 42\\ 72\\ 72\\ 20\\ 35\\ 72\\ 19\\ 26. 4 \end{array}$	$\begin{array}{r} 62\\ 700\\ 62\\ 65\\ 70\\ 86\\ 92\\ 112\\ 118\\ 129\\ 52\\ 36\\ \hline 79\\ 129\\ 36\\ 27.9 \end{array}$	$\begin{array}{r} 36\\ 36\\ 34\\ 34\\ 36\\ 36\\ 42\\ 52\\ 58\\ 28\\ 28\\ 22\\ 39\\ 58\\ 22\\ 37.9 \end{array}$	$\begin{array}{c} \hline \\ 26 \\ 34 \\ 28 \\ 31 \\ 34 \\ 50 \\ 50 \\ 60 \\ 60 \\ 71 \\ 24 \\ 14 \\ 14 \\ 19. 7 \\ \hline \\ 14 \\ 19. 7 \\ \hline \end{array}$
PLANT 36. January	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	5435282222267911011611799621172218.8	$\begin{array}{r} 38\\24\\19\\17\\16\\15\\19\\61\\80\\84\\83\\71\\45\\84\\15\\17.9\end{array}$	$ \begin{array}{r} 16\\11\\9\\6\\6\\7\\7\\18\\30\\32\\34\\28\\17\\34\\6\\17.6\end{array}$	$\begin{array}{r} 64\\ 59\\ 44\\ 33\\ 31\\ 44\\ 74\\ 89\\ 113\\ 126\\ 170\\ 196\\ 31\\ 15.8 \end{array}$	$\begin{array}{r} 43\\ 39\\ 27\\ 24\\ 23\\ 32\\ 53\\ 61\\ 79\\ 861\\ 104\\ 57\\ 104\\ 23\\ 22.1 \end{array}$	$\begin{array}{c} 21\\ 20\\ 17\\ 9\\ 8\\ 12\\ 21\\ 28\\ 34\\ 40\\ 69\\ 92\\ 32\\ 92\\ 8\\ 8.7 \end{array}$	$\begin{array}{c} 163\\119\\101\\70\\48\\61\\124\\149\\186\\182\\112\\117\\186\\48\\25.8\end{array}$	$\begin{array}{r} 87\\ 68\\ 58\\ 40\\ 30\\ 39\\ 59\\ 77\\ 83\\ 105\\ 97\\ 61\\ 67\\ 105\\ 30\\ 28.6 \end{array}$	$\begin{array}{r} 76\\ 51\\ 43\\ 30\\ 18\\ 22\\ 33\\ 47\\ 66\\ 81\\ 85\\ 51\\ 50\\ 85\\ 18\\ 21.2 \end{array}$	58 58 71 900 125 159 204 217 232 243 231 213 159 243 58 23. 9	$\begin{array}{c} 31\\ 34\\ 43\\ 566\\ 74\\ 85\\ 1100\\ 120\\ 131\\ 127\\ 121\\ 108\\ 87\\ 131\\ 31\\ 23.7 \end{array}$	$\begin{array}{c} 27\\ 24\\ 28\\ 34\\ 51\\ 74\\ 94\\ 97\\ 101\\ 116\\ 110\\ 105\\ 72\\ 116\\ 24\\ 20.7 \end{array}$	170 149 154 225 250 258 290 342 430 432 270 124 258 432 124 28. 7	85 79 88 137 143 140 157 192 243 242 243 242 143 78 144 243 78 32. 1	85 70 66 88 107 118 133 150 187 190 127 46 114 190 46 24, 2
January February April May June July August September October October November December Average Maximum Minimum P. c. min. is of max	$ \begin{array}{c}\\\\\\ 4\\ 35\\ 65\\ 75\\ 116\\ 126\\ 119\\ 26\\ 71\\ 126\\ 4\\ ^23.2 \end{array} $	 3 299 500 555 766 800 688 14 47 800 3 23. 8	$ \begin{array}{c}\\\\ 1\\ 6\\ 15\\ 20\\ 40\\ 46\\ 51\\ 12\\ 24\\ 51\\ 1\\ 22.0\\ \end{array} $	$\begin{array}{c} 10\\ 12\\ 23\\ 24\\ 70\\ 103\\ 155\\ 207\\ 265\\ 303\\ 255\\ 65\\ 124\\ 303\\ 10\\ 3.3 \end{array}$	$\begin{array}{c} 10\\ 12\\ 14\\ 14\\ 29\\ 45\\ 67\\ 81\\ 90\\ 103\\ 85\\ 30\\ 48\\ 103\\ 10\\ 9.7 \end{array}$	$\begin{array}{c} 0\\ 0\\ 9\\ 10\\ 41\\ 58\\ 88\\ 126\\ 175\\ 200\\ 175\\ 200\\ 170\\ 35\\ 76\\ 200\\ (^3)\\ \end{array}$	$15 \\ 15 \\ 19 \\ 24 \\ 57 \\ 119 \\ 160 \\ 251 \\ 354 \\ 415 \\ 368 \\ 89 \\ 157 \\ 415 \\ 15 \\ 3.6 \\ end{tabular}$	$\begin{array}{c} 10\\ 10\\ 12\\ 15\\ 26\\ 43\\ 50\\ 84\\ 124\\ 125\\ 110\\ 33\\ 53\\ 125\\ 10\\ 8.0 \end{array}$	5 7 9 31 76 110 2300 258 56 104 290 5 1.7	$\begin{array}{c} 11\\ 10\\ 22\\ 49\\ 72\\ 110\\ 215\\ 335\\ 490\\ 578\\ 483\\ 214\\ 216\\ 578\\ 10\\ 1.7 \end{array}$	5 5 8 16 26 43 72 205 228 188 89 83 228 5 2, 2	$\begin{array}{r} 6\\ 5\\ 14\\ 33\\ 46\\ 67\\ 143\\ 223\\ 285\\ 350\\ 295\\ 125\\ 125\\ 133\\ 350\\ 5\\ 1.4 \end{array}$	$\begin{array}{r} 50\\ 31\\ 40\\ 49\\ 80\\ 168\\ 205\\ 275\\ 540\\ 600\\ 495\\ 151\\ 224\\ 600\\ 31\\ 5.\ 2\end{array}$	$\begin{array}{c} 20\\ 111\\ 155\\ 166\\ 300\\ 700\\ 800\\ 1130\\ 2200\\ 175\\ 566\\ 855\\ 2200\\ 1175\\ 5.0\\ \end{array}$	$\begin{array}{r} 30\\ 20\\ 25\\ 33\\ 50\\ 98\\ 125\\ 162\\ 330\\ 380\\ 320\\ 95\\ 139\\ 380\\ 20\\ 5.3 \end{array}$	$\begin{array}{r} 53\\70\\99\\100\\359\\440\\503\\620\\750\\730\\300\\78\\342\\750\\53\\7.1\end{array}$	$\begin{array}{r} 28\\ 32\\ 40\\ 40\\ 123\\ 155\\ 173\\ 200\\ 313\\ 315\\ 100\\ 25\\ 129\\ 315\\ 25\\ 7, 9\end{array}$	$\begin{array}{c} 25\\ 38\\ 59\\ 60\\ 236\\ 285\\ 330\\ 420\\ 437\\ 415\\ 200\\ 53\\ 213\\ 437\\ 25\\ 5.7 \end{array}$
PLANT 38. January	$\begin{array}{r} 22\\ 22\\ 26\\ 20\\ 14\\ 13\\ 10\\ 14\\ 41\\ 45\\ 44\\ 55\\ 27\\ 55\\ 10\\ 18, 2\\ \end{array}$	22 22 26 20 14 13 10 11 19 20 19 24 18 26 10 38. 5	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	49 34 31 25 16 16 36 46 74 107 122 116 56 122 16 122 16 13.1	21 19 18 14 9 9 19 21 22 23 38 28 20 38 9 23. 7	28 15 13 11 7 7 17 25 52 84 84 88 88 36 88 7 8.01	96 68 49 60 40 46 57 137 196 259 267 138 118 267 40 15.0	19 16 17 17 19 17 20 62 80 90 65 51 39 90 16 17.8	77 52 32 43 21 29 37 75 116 169 202 87 79 202 21 10. 4	87 68 60 62 61 65 141 294 441 637 498 124 212 637 60 9.4	34 26 24 26 63 109 200 267 185 61 87 267 24 9.0	53 42 36 37 39 78 185 241 370 313 63 125 370 36 9, 7	95 96 99 94 219 359 381 462 565 687 554 306 687 89 13.0	48 52 57 49 44 106 191 193 233 298 378 289 160 378 44 11. 6	47 44 42 40 50 113 168 188 229 267 309 265 146 309 40 12.9	346 355 521 660 774 896 1,018 1,080 1,140 1,282 455 222 734 1,282 222 17.3	177 180 278 320 304 346 429 463 481 552 238 142 328 552 142 25.7	169 175 243 340 470 550 589 617 659 730 217 80 406 730 80 11.0

 TABLE 7.—Fluctuation in employment, four separate plants making parts and accessories, 1924 to 1929 1

¹ For detailed figures of plants 1 to 34 and 39 to 41 see appendix. ³ Minimum employment was zero. ² Based on less than a 12-month record.

FLUCTUATION IN EMPLOYMENT



In the appendix is a chart of employment over a 2-year period in three firms making accessories and parts. The curve for plant No. 41 in this chart represents the trend of employment in the manufacture of cabinets and consoles, and it is worth noting because of its difference from other firms in the proportions of men and women employed. Invariably, fewer women work in the cabinet department than in any other of the numerically important divisions of manufacture. There is little work other than sanding that women do in the woodworking division, so the usual seasonal fluctuations also characteristic of plants engaged in the manufacture of cabinets fall with greatest severity on the men. This is the opposite of the condition in factories making radio tubes, where men form the smaller element of the labor force.

Trend in the State of Ohio.

The only definite figures on radio employment that were available at the time of this study were furnished by the division of labor statistics of the Ohio Department of Industrial Relations. In 1925 it became apparent to this State bureau that the manufacture of radios was assuming such importance that it should be treated as a separate industry and no longer be lost in the larger group of miscellaneous electrical products where previously it had been included. The table next presented, based upon data furnished by the Ohio

The table next presented, based upon data furnished by the Ohio department, shows the customary seasonal fluctuations, year after year, which the accompanying chart emphasizes. Though not strictly comparable with the charts by the Women's Bureau, in which no curve represents a changing group of plants, whereas the Ohio plants reported vary in number from 5 to 17 in the five years in question, the figures are of interest and importance. At the peak in 1929 there were three and one-half times as many employees as at the peak in 1925, and the minimum employment had grown from 200 to 1,600. But in each year the maximum was of very short duration and the peak was sharp. The seasonal factors continued to be most striking, and employment was even less stable in 1928 and 1929 than in 1925.

TABLE	8.—Fluctuation	in employment,	radio	and	radio	parts,	State	of	Ohio,	1925
		to	1929							

A Contraction of the second	1			and the second	No. 1			Sec.					1000 Mar	1000	
A	1925 (10 estab- lishments)			1926 lisl	1926 (5 estab- lishments)		1927 (13 estab- lishments)			1928 (17 estab- lishments)			1929 (15 estab- lishments)		stab- ts)
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March April May June June July August September October November December December Average Maximum Minimum Per cent minimum is	$\begin{array}{r} 857\\ 482\\ 352\\ 314\\ 214\\ 231\\ 419\\ 827\\ 1,208\\ 1,571\\ 1,506\\ 776\\ 770\\ 1,571\\ 214\\ \end{array}$	$\begin{array}{r} 476\\ 284\\ 202\\ 181\\ 144\\ 156\\ 255\\ 433\\ 561\\ 648\\ 606\\ 322\\ \hline 356\\ 648\\ 144\\ \end{array}$	381 198 150 133 70 75 164 394 647 923 900 454 374 923 70	824 849 923 520 526 547 690 797 968 1, 280 1, 616 1, 103 887 1, 616 520	$\begin{array}{r} 362\\ 376\\ 387\\ 306\\ 293\\ 312\\ 374\\ 414\\ 478\\ 552\\ 676\\ 466\\ 416\\ 676\\ 293\\ \end{array}$	462 473 536 214 233 235 316 383 490 728 940 637 471 940 214	$1,025\\586\\554\\479\\493\\561\\82221,593\\2,325\\2,308\\2,394\\885\\1,169\\2,394\\479$	487 340 284 272 298 346 450 578 907 970 874 558 530 970 272	538 246 270 207 195 215 372 1, 015 1, 418 1, 338 1, 520 327 638 1, 520 195	$\begin{array}{c} 1, 519\\ 1, 623\\ 1, 504\\ 1, 381\\ 1, 166\\ 2, 291\\ 3, 290\\ 3, 914\\ 3, 677\\ 4, 107\\ 4, 366\\ 3, 820\\ 2, 722\\ 4, 366\\ 1, 166\end{array}$	574 547 520 493 413 678 916 1, 201 1, 335 1, 301 1, 620 1, 495 924 1, 620 413	945 1,076 984 888 753 1,613 2,374 2,713 2,374 2,713 2,374 2,374 2,374 2,342 2,746 2,325 1,797 2,806 753	5, 344 4, 390 2, 748 2, 179 1, 668 1, 763 2, 443 4, 711 5, 069 5, 480 5, 657 1, 638 3, 593 5, 657 1, 638	$\begin{array}{c} 2, 232\\ 1, 201\\ 1, 100\\ 769\\ 706\\ 835\\ 1, 199\\ 1, 654\\ 1, 926\\ 2, 252\\ 1, 991\\ 895\\ 1, 397\\ 2, 252\\ 706\\ 01\\ 2 \end{array}$	3, 112 3, 189 1, 648 1, 410 982 928 1, 244 3, 057 3, 143 3, 228 3, 666 743 2, 196 3, 666 743
of maximum	13.6	22. 2	7.6	32.2	43.3	22.8	20.0	28.0	12.8	26.7	25. 5	26.8	29.0	31.3	20.3





CONDITIONS CHARACTERISTIC OF EMPLOYMENT IN RADIO FACTORIES

In the course of the survey, during interviews with plant officials and with a few persons who had recently worked in the trade or were fortunate enough still to hold jobs in radio factories, interesting side lights were thrown upon conditions in the industry. Although slight in importance compared to the figures that show the seasonal trends of employment, statements made in the interviews focus attention on the more human interests in employment. Because of this, there is here presented a résumé of these facts and opinions of such vital topics as the labor supply, the type of work, irregularity of work, and wages.

Source of female labor supply.

One of the first questions that arise in discussing a seasonal trade is, "Where do the workers come from and where do they go?" Answers varied with locality, and in many plants there was no answer, simply a statement of an obvious fact, "They come and go; plenty of girls"; "We advertise for help when needed and lay off as soon as orders drop." Some of the alluring advertisements of radio work that appeared in help-wanted columns in May, June, and July of 1929 read as follows:

Girls, not under 18 or over 30, with experience on light assembly work; also some for coil winding and a few on soldering. Will consider a few learners; piecework with hourly rate while learning.

Girls, 500. We have vacancies for experienced and inexperienced girls, age 18 to 30. * * * Good wages while learning. * * * Ideal working conditions.

To only a limited extent did there seem to be repeaters from year to year. One factory reported that "only a few of the extra help return the next season; at least 60 per cent of the crew is new each year"; in another it was said, "When it is time for radio to pick up, many old girls return, especially the experienced solderers, for radio pays better during the season than some other places."

During the summer vacation, extra help in the way of high-school students was used by some plants. Others were less favorably situated as regards the supply of labor. One firm was obliged to run busses to neighboring towns and to put young men and boys on jobs that normally were women's. In another locality, in answer to an advertisement for labor that was circulated in the South, a considerable number of men and girls, estimated roughly at 600, came from Kentucky, "attracted by rumors of business activity"; and when the shutdown came many were stranded 500 miles from home, without funds or relatives, a burden for the community to care for.

Girls from 18 to 25 predominated among women in the radio factories. One employment manager gave the average age of the women in his plant as 21, referring to the jobs as "work that young girls with agile fingers do well." The personnel director in a factory that had moved into a complete new unit in 1929 and built up an average force of 336 employees within 10 months, only to give up the radio game completely by 1930, still speaks with regret of the "splendid force of girls" she lost when the plant closed. "All were young and attractive and many high-school graduates were among them."

Conversations with wage-earning women in radio communities bore evidence of the fact that they realized that the industry favored younger women. More than one said that only girls about 20 were taken on at the radio plants, or that radio was employing more help, but "you have to be young and strong to get a job there," or that all the young girls who wanted work at radio or electrical supplies found it without difficulty. An older woman who had failed to get a radio job said, "Too many young people standing in line at the radio office. None of them bother with older women and won't learn you." Another mature women felt that in addition to her age her lack of education was a handicap; she felt that she did not speak "good enough English."

Distribution of jobs.

The fact that in some plants men predominated and in others women was due to a variety of factors incident to the special community or plant under consideration and not inherent in the industry. In certain cases the manufacture of radios was a development from the making of motors or batteries that had been man-employing, and men were retained with the change in product. Other firms were almost exclusively assembly plants, buying most of the radio parts and cabinets, so the prevailing work in the plant was suitable for women. The labor market also was a controlling factor. In one town there was a shortage of women while in another the radio factory was the only large woman-employing industry; and undoubtedly the differential in wages of men and women favored the larger employment of women in some localities.

Employment directors said that for much of the work there was no discrimination between men and women, as they were guided in their selection more by the applicant and his experience. In plants making sets the proportion of men is much larger than in those making tubes, the distribution of men and women in the former depending largely upon whether or not the firm does its own machine work and makes its own cabinets. In the average tube factory, however, men are in the vast minority, as not infrequently 85 to 90 per cent of the employees are women.

An impression of the break-up of jobs and something of their relative importance may be obtained from the following list, showing by sex and occupation the number of persons hired during 1929 in a factory making sets.

Number of men and women hired in one plant in 1929

. town apode22 a ben ve	Women	Men	in montheme, and most in	Women	Men
Assembly: Set Receiver Speaker Condenser Transmitter Console and cabinet	$2, 321 \\ 1, 927 \\ 1, 531 \\ .314 \\ .76 \\ .7$	$ \begin{array}{r} 63 \\ 50 \\ 86 \\ 196 \\ 3 \\ 355 \end{array} $	Wiring Repair and salvage Machine operators and shop Painting, plating, galvanizing Packing and shipping Stock and tool room Maintenance	40 106 59 4 3	2 222 41 278 258 208 95
Inspection, receiver and other Testing	771 161	288 122	Experimental, planning time study; clerks	16	. 46

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These figures do not represent the number on the force at any one time, but they are roughly indicative of departmental distribution and of the nature of the work on which men and women are employed. They serve to illustrate the turnover rate, since the hirings during the 12 months totaled 9,649 in a plant whose average employment was 3,154 and whose peak was 5,013.

In this plant, that buys many parts and accessories and where the men compose only about one-fourth of the force, it is not surprising to find that the majority of persons taken on are women. The most interesting point in this list is the extent to which women are hired for all types of assembly and, conversely, how few men are assemblers. Besides assembling and inspection, the work of the women is not important.

Training and skill required.

Opinion varied but little among employers as to the amount of training necessary to learn any of the assembly and inspection jobs done by the women. These were described as simple repetitive operations. One superintendent said, "All their work is classed as unskilled, and they can attain speed on any job in from 3 to 10 days." Others gave two weeks as the extreme of the period necessary to acquire skill and speed. In one or two cases vestibule schools were maintained when hiring was at the peak, these providing a short training period for beginners.

Specialization of jobs on conveyor-assembly offered no opportunity for progression in occupations and there was no chance of advancement except as increased speed on piecework swelled the pay envelope. Yet, as a rule, the girls commented favorably on the work. Only occasionally was there a reference indicating dissatisfaction, as the remark of a solderer who said, "My first radio factory was fine, but the fumes were so bad in the last place I coughed all the time"; and the comment of another worker, "Soldering hundreds and over a thousand little wires a day made me crazy."

Hours of work.

The standard workday in the plants was $8\frac{1}{2}$ or 9 hours; occasionally it was as short as 8 or as long as 10. The standard week was about 48 hours, rarely more than 50. In 1929, to keep production up with orders, several firms resorted to night shifts, while others tried a combination of day and evening work, in some cases operating the entire plant on two shifts, from 6 to 3 and from 3 to 10, or adding a part-time shift from 5 to 10. Extra shifts and overtime were of brief duration and were quickly succeeded by undertime-a shortened workday and a shortened week. In fact, definite scheduled hours such as a 9-hour day or a 48-hour week mean little in this industry. A much truer picture of the situation is shown by statements that give the variations in the actual time worked from season to season. "For two months we operated a 10-hour day and a 55-hour week, then we cut down to 9 hours and 45 hours, and for two months now we have been on a 4-day week." Another firm reduced its hours from 9 and 50 to 8 and 44, and its 51/2-day week to one of 5 days and then one of 4 days. From repeated explanations such as these it was apparent that even for the employees retained at the end of the busy season there was decided restriction of the working time.

Wages of women.

To the general inquiry as to wages the company officials made various replies. They referred to rates, to average earnings, and to maximum earnings, and the data were far from being so uniform in type as to lend themselves to tabulation. The most common beginning rates for women seemed to be 25 to 30 cents an hour, varying from plant to plant. Average weekly earnings ranged from \$15 to \$20, and the maximum earnings quoted usually were from \$20 to \$30, with a few instances of higher wages earned occasionally, for a week or so. In referring to the variations from season to season, one man thought his employees could make the production bonus in not more than three or four months of the year. The rest of the year the girls would be on straight time work, earning only from \$15 to \$16 for a full week and not that much during the long stretches of part time inevitable in the business.

Of course, wages varied from plant to plant and from one city or State to another. One large employer in another line of business complained because he could not afford to pay as high wages as did the radio firms who were his competitors in the labor market. On the other hand, an employment manager attributed some of the labor turnover in his radio plant to low wages. "Tremendous turnover," he said. "Pay poor, so we can't expect efficient or loyal employees."

Not infrequently, illuminating comments were made by the women themselves in regard to wages. For example: "For six weeks I rushed from 7.30 in the morning to 6 at night. One of those weeks I made \$26, piecework, but that didn't last. All you can earn most of the time is \$14.10." Another comment was this: "Once I made \$28.95. Soon we began getting through work by 2.30 or 3.30 in the afternoon, then we worked only four days a week, then we were laid off." An experienced worker made this statement: "A few weeks it was wonderful. I made \$29.50 one week. Then it came down steadily and rapidly to \$10. Hardly pays now." Other remarks were as follows: "Could make \$18 a week, with bonus; \$21 in busy season. But my last pay was \$10.80, for three days." "For a few weeks I made \$24, but it didn't last long that way; down to \$14." "For a few weeks I made \$28 in one plant, then \$18 in another plant." "When production was at the peak, earned \$30 a week, but many weeks I worked only two and three days, at \$3 a day."

Ohio State reports on wages.

In Ohio all employers are required to furnish to the division of labor statistics of the department of industrial relations figures that show the earnings of employees for the week of greatest employment during the year, as well as the numbers employed from month to month during the year. The following summary of wages, based on these Ohio reports, illustrates what has been an average condition of wages in the radio industry in Ohio for the past five years, and there is no reason to suppose that conditions in Ohio differ greatly from those elsewhere.

Employment and wages in week of greatest employment, Ohio, 1925 to 1929

Van	Number	Number of	f employees	Median of the wages		
I ear	reporting	Men	Women	Men	Women	
1925	10	747	943	\$21, 25	\$13.40	
1926	5	684	963	23.05	14.60	
1927	13	936	1, 551	23.40	14.80	
1928	17	1,668	2,806	27.90	14.65	
1929	15	2, 508	3, 723	24.20	13.95	

In no year was the median of the women's wages—the point at which half the women earned more and half earned less—as much as \$15. The figure varied from \$13.40 to \$14.80 during the five years, and in 1929, the year of greatest employment, it was lower than at any time since 1925.

As usual, wages were much higher for the men than for the women and show a more decided increase from year to year.

The conclusion from this tabulation is that the high wages talked about in various plants are not typical of the group of women radio workers taken as a whole, at least in Ohio. However, there is this to be said, that this "week of greatest employment" may be a period weighted with much inexperienced help working for the lowest rates of pay.

Labor turnover.

Most of the firms interviewed had no definite record of the numbers hired from week to week or month to month nor of the numbers who left the plant. One employment manager said they preferred not to figure turnover rates, as they knew they were very bad and due largely to involuntary lay-offs that were unavoidable because of the nature of the business.

However, seven firms making radio sets had fairly complete employment data for 1929 and three of them had similar records for 1928. Their methods of computing turnover varied somewhat; and in one firm the audit of hirings was exclusive of rehires or repeaters, while in another hirings covered both new employees and rehires. Furthermore, there were lapses in some of the reports—weeks with no record for separations and accessions. In spite of the various methods of treatment and omissions, the figures give at least an impression of the shifting in employment. The summary following indicates what had been the variations in the force of employees in these plants and roughly the number of accessions and separations, or the number of persons who had come and gone, through the year.

ets, illustrates what has been an average cookition of	1929	1928
to industry in Ohio for the past fire years, and there	(7 plants	(3 plants
onese that conditions in Ohio differ creatly from the	reporting)	reporting)
A verage force	18, 353	6, 923
Maximum force	30, 078	11, 619
Nimitum force Per cent minimum is of maximum. Number of accessions. Number of separations	25. 2 48, 909 50, 760	2, 890 24. 9 18, 302 15, 106

CONDITIONS IN RADIO FACTORIES

During the year 1929 about 49,000 people were hired or rehired and almost 51,000 were laid off, discharged, or quit in the seven plants reporting. There were 1,850 more separations than accessions. The coming and going of about 50,000 people in order to maintain a force of not much above 18,000 at the average and of 30,000 at the peak is appalling. To be sure, an average means so little in this industry that it can hardly be used as a basis of comparison. It indicates no more than that somewhere between the lowest and highest points was an average of the 12 figures no more constant than the minimum or maximum of employment.

The record of three firms reporting similar data for 1928 shows more entrances than exits. In this case, to maintain what would have been an average force of less than 7,000, with a peak of 11,600, more than 18,000 men and women were hired or rehired and more than 15,000 were laid off or quit.

The following count in a factory whose average force for 1929 was about a thousand employees is more or less typical of the turnover in all radio plants:

ing of the election returns in 1930 marked the begin-	Accessions	Separations
Total for 1929	2, 555	4, 137
First quarter	299 958 732 566	1, 245 644 494 1, 754

In this factory record, exits greatly outnumbered entrances. Exits were conspicuously high in the first and last quarters of the year, while entrances banked most heavily in the second and third quarters.

Whether the factory was small, with a few hundred employees, or large, with a few thousand, there was the same continuous hiring and firing, getting a job and losing a job.

In many plants the lay-off in 1929 began before the stock-market crash of October 29. One plant, that had speeded up tremendously and was reported to have been making 6,000 sets a day in July, reduced its force from about 10,000 to less than 4,000 employees between August and October, laying off several hundred every week. The lay-off was quite generally considered to be due to the "usual conditions in the industry." Comments of employment managers were to the effect that "thousands were laid off until only a picked few remain," and "we laid off 1,200 in the last two weeks." One personnel manager, in describing the work of his office, said: "In September separations were somewhat less than the entrances, but in October they were four times greater, and then the big lay-off came without warning at 9 o'clock one morning, when we laid off 443 at once, almost as many as had been laid off during the preceding four weeks."

Comments made by some of the girls themselves who were employed or had been employed in radio factories illustrate what the workers think of the irregularity of employment in this industry. During the summer the employees were talking about overtime. "Nine and a half hours a day now," "worked till 7," "an hour of overtime last night," were common phrases. In the fall the story changed to

CONDITIONS IN RADIO FACTORIES

32 FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

one of undertime and lay-offs—"slack," "three days a week now," and "laid off."

A number of comments follow:

"I never dreamed a factory could be so nice and the work so pleasant and the people so kind, too, but what is the use if you are laid off for two or three months once or twice a year?"

"They hire one day and lay off the next, and then hire again in a few days to keep from paying them. I worked one day at radio and then I was laid off."

"In radio they hire lots of people to get the work done; then the first thing you know they begin to lay off."

"Work comes by spurts, with overtime a couple of weeks, and then a lay-off."

"In radio, work is too irregular to make it a decent job; all they do is hire and fire."

A girl who had been persuaded by her chum to quit a steady job for the more alluring pay in radio concluded her story with the expressive comment: "In two weeks they laid me off."

Conclusion.

The broadcasting of the election returns in 1920 marked the beginning of the phenomenal development of the radio industry. Always seasonal, yet increasing from year to year, during 1929 it shot up beyond all control, with no regard to the absorbing power of the market. It was a year of selfish expansion, each firm for itself regardless of the capacity production also taking place in every other firm in the industry. After a "decade of mighty progress" it was the "biggest year ever." Illustrative of the mushroom development is the record of one of the smaller firms, which began operations in June, 1929, with fewer than 50 employees and increased the number until in five months it had about 500, over two-thirds being girls. Then in November, when business came to a standstill, within two weeks practically the entire force was laid off.

The December issue of Radio Retailing reviewed the experience of the year, showing how serious a blunder had been the blind overproduction of 1929, for in that year 4,500,000 radio sets were manufactured, 2,000,000 more than in 1928. This trade journal called attention to the increase in factory capacity in 1929: "Some plants were doubled, others were trebled, and certain factory expansions were even made on a basis of 300 to 400 per cent increase. * * * As the result, we now have factory capacity to produce 15,000,000 radio sets a year * * *. Thus existing plant capacity is more than three times the possible annual sales at this time." ⁵

During these years of experimentation the manufacturer has been at the mercy of style changes and new inventions that overnight might convert a warehouse supply of stored radios into stock out of date and worthless in the eyes of the buying public, that will be satisfied with nothing but the latest model. Hesitating to venture too soon and putting off production until assured that the model was fixed and the busy sales season was almost upon him, the average manufacturer then had to operate his plant furiously for a short time if he was to keep his place in the trade.

⁸ Radio Retailing. The Business Magazine of the Radio Industry. McGraw-Hill, New York, December, 1929, pp. 27 and 30-31.

If the employer has anxieties, they must be even more acute for the employee, who has none of the excitement of planning and playing the business game. To the worker such seasonal production means a full pay envelope for only a few weeks, possibly months, and then earnings that fade or disappear entirely.

Fluctuations in consumer demand undoubtedly are partly responsible for the seasonal unemployment that year after year has accompanied the sudden fall from "the peak of prosperity to the trough of depression" in this trade. But a manufacturer has said, in testimony before a congressional committee, "I was convinced a good many years ago of the element of unfairness and social wrong that modern industry had gotten into of freely hiring people and with equal freedom firing them." ⁶ The manufacture of radios is a striking illustration of the situation thus described.

⁶ Unemployment in the United States. Hearings before the Committee on Education and Labor, United States Senate, Seventieth Congress, second session, pursuant to S. Res. 219, 1929, p. 205.

APPENDIX-TABLES AND CHARTS

RECEIVING SETS, PLANTS 1 TO 23.¹ TUBES, PLANTS 24 TO 34. PARTS AND ACCESSORIES, PLANTS 39 TO 41.²

¹ For special plants see pp. 8 to 13. 23688°-31----4 ² For plants 35 to 38 see pp. 22 and 23. 35

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PLANT 2,200 2,000 1,800 1,600 1,400 1,200 1,000 800 600 400 200 0 Man Jun Sep Dec.

23688°-31. (Face p. 37.)

APPENDIX—TABLES AND CHARTS

FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS PLANT 1, 1922 to 1929.

	143	1922			1923		171	1924			1925	State C
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January February March A pril May June June July September October November December	336 422 523 613 696 731 712 712 637 605	 176 215 258 316 354 354 356 324 321	 160 207 265 297 342 367 356 313 284	598 544 542 565 596 579 565 549 522 522 534 629 652	$\begin{array}{r} 347\\ 342\\ 346\\ 355\\ 371\\ 363\\ 356\\ 345\\ 345\\ 345\\ 3711\\ 455\\ 459\end{array}$	251 202 196 210 225 216 209 204 179 163 174 193	$\begin{array}{c} 709\\ 778\\ 938\\ 1, 150\\ 1, 190\\ 1, 136\\ 1, 159\\ 1, 422\\ 1, 617\\ 1, 666\\ 1, 784\\ 1, 962\end{array}$	474 502 558 633 630 575 617 654 654 670 724 785	235 276 380 517 560 536 584 805 963 996 1,060 1,177	$\begin{array}{c} 2,063\\ 1,993\\ 1,841\\ 1,740\\ 1,656\\ 1,530\\ 1,372\\ 1,414\\ 1,888\\ 3,025\\ 3,593\\ 3,896 \end{array}$	832 819 763 763 741 696 645 773 1,180 1,395 1,579	1, 231 1, 174 1, 078 977 915 834 727 795 1, 115 1, 845 2, 198 2, 317
A verage. Maximum Minimum Per cent minimum is of maximum.	618 731 336 ¹ 46. 0	314 364 176 ¹ 48. 4	304 367 160 ¹ 43. 6	573 652 522 80. 1	372 459 342 74. 5	201 251 163 64. 9	1, 296 1, 962 709 36. 1	620 785 474 60. 4	676 1, 177 235 20. 0	2, 158 3, 896 1, 372 35. 2	896 1, 579 619 39. 2	1, 262 2, 317 727 31. 4
		1926			1927	1882 1882	1000 1001	1928			1929	ingut.
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January February March April June June	3, 949 3, 425 2, 924 2, 492 2, 181 1, 931	1, 607 1, 407 1, 159 958 876 842	$2, 342 \\ 2, 018 \\ 1, 765 \\ 1, 534 \\ 1, 305 \\ 1, 089 \\ 1, 076$	1, 076 804 694 625 621 648 824	591 474 423 406 407 426 492	485 330 271 219 214 222 332	1, 346 1, 196 1, 153 1, 222 1, 272 1, 255 1, 354	629 598 581 603 629 637 688	717 598 572 619 643 618 666	2, 653 2, 521 2, 507 2, 549 2, 700 3, 278 4, 033	1, 266 1, 261 1, 313 1, 389 1, 444 1, 667 1, 951	$\begin{array}{c} 1, 387\\ 1, 260\\ 1, 194\\ 1, 160\\ 1, 256\\ 1, 611\\ 2, 082 \end{array}$
September October November December	1, 924 2, 684 3, 305 3, 161 2, 402 1, 709	1, 018 1, 207 1, 167 964 797	$\begin{array}{c} 1,070\\ 1,666\\ 2,098\\ 1,994\\ 1,438\\ 912 \end{array}$	1, 167 1, 662 1, 869 1, 923 1, 798	559 662 737 754 737	608 1, 000 1, 132 1, 169 1, 061	1, 740 2, 247 2, 611 2, 799 2, 777	774 929 1, 080 1, 181 1, 251	966 1, 318 1, 531 1, 618 1, 526	4,005 3,582 3,226 2,796 2,063	2, 011 1, 917 1, 799 1, 587 1, 172	$ \begin{array}{c} 1, 994 \\ 1, 665 \\ 1, 427 \\ 1, 209 \\ 891 \end{array} $

¹ Based on less than a 12-month record.



FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

PLANT 2, 1924 to 1929.

Month		1924		-	1925		-	1926	
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March A pril May June June July July August September October November December December A verage Maximum Minimum Per cent minimum is of max-	$\begin{matrix} 1,868\\1,112\\1,006\\603\\532\\475\\475\\477\\846\\1,326\\2,492\\2,744\\3,002\\1,373\\3,002\\471\end{matrix}$	$\begin{array}{c} \mathbf{1, 301} \\ 758 \\ 693 \\ 437 \\ 386 \\ 350 \\ 351 \\ 581 \\ 863 \\ 1, 520 \\ 1, 720 \\ 1, 824 \\ \hline \\ 899 \\ \mathbf{1, 824} \\ 350 \end{array}$	$\begin{array}{r} 567\\ 354\\ 313\\ 166\\ 146\\ 125\\ 120\\ 265\\ 463\\ 972\\ 1,024\\ 1,178\\ \hline 474\\ 1,178\\ 120\\ \end{array}$	$\begin{array}{c} 2,903\\ 1,954\\ 1,328\\ 1,387\\ 1,354\\ 1,876\\ 2,288\\ 2,944\\ 3,252\\ 3,929\\ 2,563\\ 1,420\\ \hline \\ 2,267\\ 3,929\\ 1,328\\ \end{array}$	$1,776\\1,372\\993\\1,042\\1,002\\1,232\\1,381\\1,746\\1,896\\2,201\\1,448\\1,024\\1,426\\2,201\\993$	1, 127 582 335 345 352 644 907 1, 198 1, 356 1, 728 1, 115 396 841 1, 728 335	$\begin{array}{c} 845\\ 754\\ 709\\ 709\\ 703\\ 1,244\\ 1,949\\ 2,719\\ 3,323\\ 3,940\\ 4,276\\ 1,991\\ 1,932\\ 4,276\\ 703\\ \end{array}$	$\begin{array}{r} 643\\576\\554\\535\\526\\795\\1,129\\1,606\\1,964\\2,270\\1,308\\1,208\\2,590\\1,308\end{array}$	$\begin{array}{c} 202\\ 178\\ 176\\ 174\\ 177\\ 449\\ 820\\ 1,113\\ 1,359\\ 1,670\\ 1,686\\ 683\\ \hline \\ \hline \\ 724\\ 1,686\\ 174\\ \end{array}$
imum	15.7	19. 2	10. 2	33. 8	45.1	19.4	16. 4	20.3	10.3
Month		1927			1928			1929	hangan Sangan Sangan
	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March A pril May June July July September October November December December	1, 918 1, 809 1, 768 1, 787 1, 912 2, 703 3, 075 3, 185 3, 236 1, 934 2, 093 2, 956 2, 365 2, 365	$\begin{array}{c} 1, 243\\ 1, 202\\ 1, 198\\ 1, 220\\ 1, 296\\ 1, 704\\ 1, 862\\ 1, 937\\ 1, 911\\ 1, 234\\ 1, 094\\ 1, 533\\ 1, 454\\ 1, 452\\ 1, 452\\$	675 607 570 567 616 999 1, 213 1, 248 1, 325 700 999 1, 423 912	4, 236 3, 443 2, 935 2, 221 2, 325 3, 454 5, 349 6, 999 8, 078 7, 972 7, 103 4, 319 4, 889	$\begin{array}{c} 2, 231 \\ 1, 981 \\ 1, 786 \\ 1, 425 \\ 1, 470 \\ 1, 934 \\ 2, 876 \\ 3, 707 \\ 4, 206 \\ 4, 239 \\ 3, 860 \\ 2, 654 \\ \hline \\ 2, 714 \\ 2, 920 \end{array}$	$\begin{array}{c} 2,005\\ 1,462\\ 1,149\\ 796\\ 855\\ 1,520\\ 2,473\\ 3,292\\ 3,872\\ 3,733\\ 3,243\\ 1,665\\ 2,175\\ 2,175\\ 3,529\\ 2,175\\ 3,529\\ $	4, 491 4, 994 3, 637 4, 048 5, 538 6, 215 8, 884 9, 198 5, 707 3, 614 2, 109 2, 524 5, 096	2, 745 3, 037 2, 319 2, 603 3, 491 3, 839 4, 809 4, 809 5, 046 3, 219 2, 281 1, 496 1, 614 3, 043	$\begin{array}{c} 1,746\\ 1,957\\ 1,318\\ 1,445\\ 2,047\\ 2,376\\ 4,075\\ 4,152\\ 2,488\\ 1,333\\ 613\\ 910\\ \hline 2,053\\ \end{array}$
Maximum Minimum Per cent minimum is of max- imum	3, 236 1, 768 54. 6	1, 937 1, 094 56. 5	1, 423 567 39. 8	8, 078 2, 221 27. 5	4, 239 1, 425 33. 6	3, 872 796 20. 6	9, 198 2, 109 22. 9	5, 046 1, 496 29. 6	4, 152 613 14. 8

Numbers employed PLANT2 4,800-4,400 4,000 3,600 3,200 2,800 2,400 2,000 1,600 1,200 800 400 0

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APPENDIX—TABLES AND CHARTS

FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

PLANT 3, 1925 to 1929.

		201122	Sand States		The second	10.012.01	1.19.19	12102		12121218-1	12.	C. State	and the second	122 11	
		19 2 5		-792	1926			1927			1928	10	940	1929	3
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March April May June July July August September October November December	 	 130 173 289 242 217 134	 44 84 141 777 80 16	199 154 113 101 105 109 97 187 271 242 194 156	155 126 100 90 85 87 70 86 127 129 113 99	44 28 13 11 20 22 27 101 144 113 81 57	169 165 108 69 82 136 244 385 538 615 296	105 103 81 64 64 69 88 133 224 324 325 221	$\begin{array}{r} 64\\ 62\\ 27\\ 5\\ 5\\ 13\\ 48\\ 111\\ 161\\ 214\\ 230\\ 75\\ \end{array}$	$\begin{array}{r} 225\\ 220\\ 201\\ 167\\ 351\\ 481\\ 444\\ 242\\ 431\\ 653\\ 790\\ 764 \end{array}$	$174 \\168 \\151 \\144 \\205 \\268 \\260 \\179 \\268 \\346 \\412 \\429$	51 52 50 23 146 213 184 63 163 307 378 335	515 192 177 482 724 659 1, 076 2, 409 4, 139 3, 861 1, 690 1, 065	308 181 168 370 559 499 770 1, 449 2, 452 2, 413 1, 187 769	$\begin{array}{c} 207\\11\\9\\112\\165\\160\\960\\1,687\\1,448\\503\\296\end{array}$
Average Maximum Minimum Per cent minimum is of maximum	271 430 150 134.9	197 289 130 145.0	74 141 16 111.3	161 271 97 35. 8	106 155 70 45. 2	55 144 11 7.6	240 615 69 11. 2	155 385 64 16.6	85 230 5 2. 2	414 790 167 21, 1	250 429 144 33.6	164 378 23 6.1	1, 416 4, 139 177 4. 3	927 2, 452 168 6. 9	489 1, 687 9 0. 5

¹ Based on less than a 12-month record.



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APPENDIX-TABLES AND CHARTS



FLUCTUATION IN EMPLOYMENT, RADIO BECEIVING SETS

PLANT 4, 1925 to 1929.

	T	19 2 5			1926			1927			1928	104		1929	
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
anuary Pebruary March April May une uly ugust eptember Joctober November December	4 3 3 5 6 6 7 7 8 9 10	2222333223324 33334	$ \begin{array}{r} 2 \\ 1 \\ 1 \\ 2 \\ 3 \\ 3 \\ 5 \\ 4 \\ 5 \\ 6 \\ 6 \\ 6 \end{array} $	$9 \\ 5 \\ 3 \\ 2 \\ 9 \\ 11 \\ 9 \\ 8 \\ 7 \\ 25 \\ 65 \\ 42$	3 3 3 1 1 2 1 1 1 1 4 9 9	$\begin{array}{c} 6\\ 2\\ 0\\ 1\\ 8\\ 9\\ 8\\ 7\\ 6\\ 21\\ 56\\ 33\\ \end{array}$	13 25 7 5 18 43 48 25 43 50 97 79	4 8 4 4 5 6 6 7 8 12 14	$9 \\ 17 \\ 3 \\ 1 \\ 14 \\ 38 \\ 42 \\ 19 \\ 36 \\ 42 \\ 85 \\ 65 \\ 19 \\ 36 \\ 5 \\ 19 \\ 19 \\ 36 \\ 5 \\ 5 \\ 10 \\ 10 \\ 10 \\ 10 \\ 10 \\ 10 \\$	28 30 23 14 13 40 44 81 146 171 183 214	8 8 5 6 9 13 19 30 52 68 70	$\begin{array}{c} 20\\ 22\\ 15\\ 9\\ 7\\ 31\\ 31\\ 62\\ 116\\ 119\\ 115\\ 144 \end{array}$	138 69 30 27 62 170 200 266 365 459 497 312	52 35 24 26 29 58 91 104 151 212 218 149	86346133112109162214247279163
Average Maximum Minimum Per cent minimum is of maximum	6 10 3 30. 0	3 4 2 50.0	3 6 1 16.7	17 65 2 3.1	3 9 1 11. 1	14 56 0 (1)	38 97 5 5.2	7 14 4 28.6	$31 \\ 85 \\ 1 \\ 1.2$	82 214 13 6. 1	25 70 5 7.1	57 144 7 4.9	217 497 27 5.4	96 218 24 11. 0	121 279 1 0.4

PLANT 5, 1925 to 1929.

	In south to		Sentemaki	16431023/22280	South and Trans	1	Cars of the second	1000	Ky22012 Salver	and the second second	1	A Ser run Call	198-38, 8	Un de la compañía de la	1
January	943	470	473	831	414	417	673	432	241	904	391	513	989	401	588
February	766	401	365	839	440	399	464	302	162	890	396	494	870	336	534
March	708	394	314	606	337	269	254	187	67	712	329	383	918	347	571
April	607	374	233	474	292	182	204	177	27	635	270	365	981	401	580
May	427	257	170	537	324	213	223	193	30	718	271	447	1,066	416	650
June	339	200	139	622	367	255	237	184	53	760	293	467	1,659	633	1,026
July	442	254	188	692	398	294	344	212	132	864	297	567	2,043	835	1, 208
August	564	323	241	646	370	276	738	351	387	1.028	379	649	1, 677	652	1,025
September	595	316	279	786	417	369	873	336	537	1.347	544	803	1. 395	566	829
October	613	313	300	863	441	422	1.207	476	731	1. 515	578	937	971	455	516
November	763	386	377	847	429	418	1. 445	600	845	1, 561	634	927	728	373	355
December	805	407	398	783	396	387	1, 105	491	614	1, 437	572	865	641	347	294
2000110011111111111															
Average	631	341	290	710	385	325	647	328	319	1.031	413	618	1. 161	480	681
Maximum	943	470	473	863	441	422	1.445	600	845	1, 561	634	937	2,043	835	1.208
Minimum	339	200	139	474	292	182	204	177	27	635	270	365	641	336	294
Per cent minimum is	000		100							-			00.1		
of maximum	35.9	42.6	29.4	54.9	66.2	43.1	14.1	29.5	3.2	40.7	42.6	39.0	31.4	40.2	24.3
	00.0														

¹ Minimum employment was zero,



APPENDIX—TABLES AND CHARTS 43



FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

.

PLANT 6, 1926 to 1929.

		1926			1927			1928		adirin Jolid	1929	
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
N						T						
anuary	58	37	21	83	51	32	51	32	19	62	29	33
ebruary	30	26	4	47	30	11	44	28	10	29	20	
viarcn	11	12	0	32	21	10	30	24	11	10	10	2
April	20	12	12	10	21	10	40	35	21	64	20	34
11ay	79	10	51	120	52	67	70	30	40	100	30	75
ulv	149	64	78	201	102	99	162	66	96	276	89	18
light	235	118	117	224	122	102	169	68	101	334	115	21
eptember	296	158	138	224	125	99	177	73	104	337	106	23
October	252	137	115	257	129	128	225	86	139	356	108	24
November	214	133	81	125	72	53	301	109	192	215	81	134
December	191	118	73	168	83	85	142	61	81	68	43	2
and he started and the second second		-		-								
verage	130	71	59	132	71	61	124	52	72	161	58	10
Maximum	296	158	138	257	129	128	301	109	192	356	115	24
Minimum	17	12	4	31	21	10	35	22	11	13	13	Market Mark
Per cent minimum is of											110	
maximum	5.7	7.6	2.9	12.1	16.3	1.8	11.6	20.2	0.1	3.1	11.3	(1
PLANT 7, 1926 to 1929.												
onnory	16	15	1	65	50	15	79	74	5	147	97	5
anual y	36	19	17	93	64	29	105	95	10	146	102	4
Aarch	25	15	10	99	68	31	115	100	15	161	107	5
pril	30	18	12	102	80	22	110	97	13	173	125	4
Av	31	19	12	59	54	5	122	106	16	207	148	5
une	35	21	14	104	76	28	293	176	117	573	404	16
ulv	41	24	17	150	106	44	375	231	144	889	675	21
ugust	45	26	19	230	165	65	396	236	160	818	625	19
eptember	84	37	47	275	190	85	340	212	128	532	373	15
October	107	64	43	408	297	111	322	208	114	450	362	8
lovember	203	107	96	434	339	95	284	181	103	248	200	4
December	109	61	48	111	99	12	200	145	55	122	109	1
Tarona	64	36	28	177	132	45	228	155	73	372	. 277	9
Jovinum	203	107	96	434	339	111	396	236	160	889	675	21
dinimum	16	15	1	59	50	5	79	74	5	122	97	1
Par cont minimum is of	1 10	1	1									1
maximum	7.9	14.0	1.0	13.6	14.7	4.5	19.9	31.4	3.1	13.7	14.4	6.
1. 3.		1.12				1 porta	1	1 march	1 2.	1200	ho	-
PLANT 8, 1926 to 1929.				4		IX		$ \uparrow \rangle$		71		
			P	190	51	139	484	131	353	1. 705	460	1.24
Cobrigery				100	27	73	336	91	245	1,458	394	1.06
Aarch				71	19	52	343	93	250	883	238	64
nril	47	13	34	25	7	18	132	36	96	428	116	31
lav	74	20	54	25	7	18	128	35	93	442	119	32
une	106	29	77	60	17	43	164	44	120	978	264	71
ulv	158	43	115	134	36	98	354	96	258	1,208	326	88
ugust	211	57	154	238	64	174	691	187	504	1, 223	330	89
eptember	255	69	186	502	136	366	846	228	618	1,304	352	95
october	260	70	190	732	198	534	1,234	333	901	1, 596	431	1,16
lovember	257	70	187	817	221	596	1,490	402	1,088	566	153	41
ecember	241	65	176	731	197	534	1,718	464	1,254	187	49	13
Torogo	176	48	128	302	82	220	660	178	482	998	269	79
Javimum	260	70	190	817	221	596	1. 718	464	1.254	1.705	460	1.24
dinimum	47	13	34	25	7	18	128	35	93	187	49	13
Per cent minimum is of	1 1	10					1	1.0.0		Contraction of		
maximum	2 18.1	2 18.6	2 17.9	3.1	3.2	3.0	7.5	7.5	7.4	11.0	10.7	11.
111dA11114111	10.1	10.0	1									

¹ Minimum employment was zero.

² Based on less than a 12-month record.

APPENDIX—TABLES AND CHARTS



FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

PLANT 9, 1927 to 1929.

Month		1927			1928	HON		1929	
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March A pril May June June July August September October November	591 377 245 239 227 260 331 521 727 780 586	391 276 187 183 175 197 250 319 438 486 396	200 101 58 56 52 63 81 202 289 294 190	$\begin{array}{c} 221\\ 173\\ 115\\ 111\\ 105\\ 100\\ 136\\ 198\\ 224\\ 324\\ 471 \end{array}$	190 151 100 97 94 90 112 139 154 211 281	$\begin{array}{c} 31\\ 22\\ 15\\ 14\\ 11\\ 10\\ 24\\ 59\\ 70\\ 113\\ 190 \end{array}$	$\begin{array}{c} 266\\ 237\\ 160\\ 159\\ 141\\ 127\\ 87\\ 85\\ 364\\ 534\\ 389\\ \end{array}$	185 161 115 117 105 97 68 67 194 283 203	$ \begin{array}{c} 81\\ 76\\ 45\\ 42\\ 36\\ 30\\ 19\\ 18\\ 170\\ 251\\ 186 \end{array} $
December Average Maximum Minimum Per cent minimum is of maximum	276 429 780 227 29. 1	223 293 486 175 36. 0	53 136 294 52 17. 7	380 213 471 100 21. 2	244 155 281 90 32. 0	136 58 190 10 5. 3	27 211 534 27 5. 1	25 133 283 25 8. 8	2 78 251 2 0.8

PLANT 10, 1927 to 1929.

	A DESCRIPTION OF THE PARTY OF T		and the second second second second	and the state of t	hard and the spectrum and the	- maintime manual and	1000 202 202 00 00 00 00 00 00 00 00 00 0	The second s		
January				332	213	119	373	233	140	
Manch				243	100	11	220	13/	. 89	
	44	20	19.	198	132	66	148	95	53	
April	38	19	19	157	111	46	122	81	41	
May	55	35	20	105	59	46	92	63	29	
June	130	63	67	500	248	252	134	91	43	
July	75	65	10	857	475	382	402	247	155	
August	76	64	12	1,127	653	474	755	444	311	
September	223	136	87	1,240	716	524	827	476	351	
October	414	241	173	1,210	701	509	731	427	304	
November	517	294	223	1,029	607	422	518	316	202	
December	481	272	209	611	395	216	364	237	127	
			1000 A. 1000			1.8.9.		1.1		
Average	221	130	91	632	372	260	398	241	157	
Maximum	517	294	223	1.240	716	524	827	476	351	
Minimum	38	19	10	105	59	46	92	63	29	
Per cent minimum is of										
maximum	17.4	16.5	14.5	8.5	8.2	8.8	11.1	13.2	8.3	
				0.0		0.0			0.0	
		THE PARTY LAW OF A LOUIS AND	10 000 00 00 00 00 00 00 00 00 00 00 00	and show one of the Contraction of the	A COMPANY AND A COMPANY AND A COMPANY	and the second sec	The second s	the second s		

¹ Based on less than a 12-month record.



APPENDIX—TABLES AND CHARTS 47

THE SELVENCES OF AN PROPERTY & AND BEORIESIES





FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

	and the state of the				Contractor Aster for			1-16 (40) 21451.	and the second second	N. O. L. State By a	and the second	
	PLANT 11, 1928 and 1929								NT 12,	1928 ai	nd 192	9
Month		1928			1929			1928			1929	
	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January February	350 390	237 256	113 134	1, 214 942	666 556	548 386	962 1, 062	385 365	577 697	619 633	248 255	371 378
March April May	378 340 300	259 243 220 977	119 97 80	471 680 822	321 425 507	150 255 315 456	992 996 1, 231	397 399 493	595 597 738	392 255 295	157 102 122	235 153 173
July August September	772 1,032 1,202	436 551 658	$ \begin{array}{r} 136 \\ 336 \\ 481 \\ 544 \end{array} $	977 801 1,008	593 534 604		696 997 870	279 402 348	$ \begin{array}{r} 530 \\ 417 \\ 595 \\ 522 \end{array} $	$ \begin{array}{r} 104 \\ 668 \\ 1, 341 \\ 1, 666 \\ \end{array} $	268 537 681	98 400 804 985
October November December	1, 201 1, 027 1, 089	697 613 634	504 414 455	1, 041 421 128	600 280 118	441 141 10	1, 375 927 546	550 371 219	825 556 327	2, 500 2, 079 1, 456	982 842 575	1, 518 1, 237 881
A verage Maximum Minimum	711 1, 202 300	424 697 220	287 544 80	816 1, 214 128	495 666 118	321 548 10	$961 \\ 1,375 \\ 546$	380 550 219	581 825 327	$ \begin{array}{r} 1,006 \\ 2,500 \\ 164 \end{array} $	403 982 66	603 1, 518 98
Per cent minimum is of maximum	25. 0	31.6	14.7	10.5	17.7	1.8	39.7	39.8	39.6	6.6	6.7	6. 5

APPENDIX—TABLES AND CHARTS 49



1929

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FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

		PLA	NT 13,	1928 aı	nd 1929			PLA	NT 14,	1928 ai	nd 1929	1
Month		1928			1929		art Astanting	1928			1929	
	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January February March April May June June July August September October November December	541 992 1, 551 1, 711 1, 823 1, 501 1, 345	457 768 1, 201 1, 314 1, 391 1, 140 1, 064	84 224 350 397 432 361 281	$\begin{matrix} 1, 434 \\ 1, 393 \\ 1, 011 \\ 841 \\ 1, 052 \\ 1, 955 \\ 2, 912 \\ 3, 763 \\ 4, 036 \\ 3, 222 \\ 2, 239 \\ 2, 176 \end{matrix}$	$\begin{matrix} 1, 133\\ 1, 083\\ 811\\ 709\\ 855\\ 1, 488\\ 2, 268\\ 2, 952\\ 3, 101\\ 2, 435\\ 1, 730\\ 1, 685\\ \end{matrix}$	$\begin{array}{c} 301\\ 310\\ 200\\ 132\\ 197\\ 467\\ 644\\ 811\\ 935\\ 787\\ 509\\ 491 \end{array}$	$\begin{matrix} 1, 161\\ 1, 345\\ 1, 227\\ 1, 099\\ 910\\ 1, 987\\ 2, 918\\ 3, 467\\ 3, 842\\ 4, 096\\ 5, 239\\ 5, 259 \end{matrix}$	267 309 282 253 209 457 671 901 1, 149 963 1, 493 1, 546	894 1, 036 945 846 701 1, 530 2, 247 2, 566 2, 693 3, 133 3, 746 3, 713	4, 902 4, 179 3, 024 2, 104 1, 560 1, 463 1, 929 3, 997 4, 142 4, 325 5, 013 1, 208	$1, 127 \\961 \\696 \\484 \\359 \\336 \\444 \\1, 039 \\1, 238 \\1, 016 \\1, 429 \\355$	3, 775 3, 218 2, 328 1, 620 1, 201 1, 127 1, 485 2, 958 2, 904 3, 309 3, 584 853
A verage Maximum Minimum Per cent minimum is of maximum	1, 374 1, 823 541	1,0641,391457132.9	310 432 84	2, 194 4, 036 841	1,7073,10170922.0	487 935 132	2, 713 5, 259 910	709 1, 546 209	2,004 3,746 701	3, 154 5, 013 1, 208	790 1, 429 336	2, 364 3, 775 853

¹ Based on less than a 12-month record.



APPENDIX—TABLES AND CHARTS 51

FLUCTUATION IN EMPLOYMENT RADIO SECURIC SETS



52 fluctuation of employment in the radio industry

FLUCTUATION IN EMPLOYMENT, RADIO RECEIVING SETS

PLANTS WITH 1929 FIGURES ONLY.

	PL	PLANT 15 PLANT 16			16	PL.	ANI	C 17	PL	ANT	18	PLA	NT 19
Month	Total	Men	Women Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Women
January February March April May June July August September October November December December Average Maximum Minimum Per cent minimum is o maximum	87 	43 40 23 22 17 27 68 69 64 51 17 14 38 69 14 20. 3	$\begin{array}{c} 44\\ 1\\ 1\\ 1\\ 13\\ 10\\ 52\\ 44\\ 102\\ 88\\ 300\\ 74\\ 298\\ 126\\ 99\\ 88\\ 300\\ 74\\ 298\\ 1\\ 219\\ 1\\ 100\\ 51\\ 155\\ 126\\ 300\\ 1\\ 46\\ 0.8\\ 1\\ 15.5\\ \end{array}$	$ \begin{array}{c} \\ $	 15 26 32 43 89 103 70 30 51 103 15 1 14.6	305 334 330 370 402 433 434 309 365 434 305 1 70.3	198 217 214 241 281 282 201 237 282 198 1 70.2	 107 117 116 129 141 152 152 108 128 108 128 107 128 107 128 107 117 117 117 117 117 117 117	 83 169 405 530 501 494 399 202 353 530 83 1 15.7	58 116 272 361 344 340 285 139 243 361 58 1 16.1 1	25 53 133 169 157 154 114 63 100 169 25 14.8 1	124 176 224 330 763 408 335 283 336 763 124 16.3	$\begin{array}{c} & & & \\ \hline 66 & 58 \\ 96 & 80 \\ 123 & 101 \\ 188 & 162 \\ 191 & 189 \\ 269 & 494 \\ 175 & 233 \\ 131 & 204 \\ 102 & 181 \\ 147 & 189 \\ 269 & 494 \\ 66 & 58 \\ 24.5 & 111.7 \\ \end{array}$
	P	LANT	Г 20	Р	LAN'	Г 21		PI	ANT	22	I	LAN	Т 23
Month	Total	Men	Women	Total	Men	Women		Total	Men	Women	Total	Men	Women
January February March April May June June July August September October November December	258 174 120 102 66 64 128 324 1, 142 1, 366 1, 040 730	189 144 101 88 64 57 85 254 945 1, 123 946 656		698 1, 490 1, 624 1, 985 2, 007 1, 747 1, 501 1, 105 738	398 817 845 1,066 1,142 1,018 900 685 455		300 - 373 - 781 - 919 3666 729 596 123 284	114 419 1, 205 2, 122 1, 335 254	94 284 775 1, 355 864 179	20 135 430 767 471 75	2, 54 3, 71 4, 20 6, 08 6, 91 7, 35 7, 30 5, 06 3, 29	4 2, 02 5 2, 58 4 2, 80 5 3, 36 9 4, 00 6 4, 55 5 4, 64 1 3, 46 8 2, 13	$\begin{array}{c} & & & \\ 0 & & 524 \\ 0 & 1, 135 \\ 2 & 1, 402 \\ 0 & 2, 725 \\ 0 & 2, 919 \\ 4 & 2, 802 \\ 1 & 2, 664 \\ 4 & 1, 597 \\ 3 & 1, 165 \end{array}$
A verage Maximum Minimum Per cent minimum is of maximum	460 1, 366 64 4. 7	388 1, 123 57 5. 1	3 72 3 243 7 2 0.8	1, 533 2, 007 698 1 34. 8	869 1, 14 398 1 34. 9		364 919 284 0.9	951 2, 122 114 1 5. 4	619 1, 355 94 1 6. 9	332 767 20 1 2. 6	5, 183 7, 350 2, 544 1 34.	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	4 1, 889 1 2, 919 5 1 18. 0

¹ Based on less than a 12-month record.

APPENDIX—TABLES AND CHARTS 53

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FLUCTUATION IN EMPLOYMENT, RADIO TUBES

PLANT 24, 1921 to 1929.

Month	31.7	1921	1922	19	23		1924	34	NT B	I TH	1925	t in
		Total ¹	Total	1 Tot	al 1	Total	Men	Wom	en To	tal	Men	Women
January February March April May June July August September October November December		(2) (2) 50 (2) 46 45 (2) 42 42 42 40 49	53 77 113 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)	3 1 3 3 3 4 5 3	77 80 137 176 188 194 189 187 199 229 238 261	285 287 288 284 270 233 211 205 224 247 261 278	29 26 29 26 24 21 21 18 18 18 20 23 28	25 26 25 25 24 21 19 18 20 22 23 25	6 1 . 9 8 6 2 0 7 6 7 8 0	270 272 273 256 246 233 236 187 248 283 333 335	27 24 27 23 22 21 24 17 20 23 30 34	243 248 246 233 224 212 212 212 212 212 212 212 212 303 303 301
Average Maximum Minimum Per cent minimum is of n imum	ma x-			2	179 261 77 9. 5	256 288 205 71. 2	24 29 18 62.1	23 26 18 71.	$ \begin{array}{c c} 2 \\ 1 \\ 7 \\ 6 \\ 5 \end{array} $	264 335 187 5. 8	24 34 17 50.0	240 303 170 56. 1
		1926			1927	7		1928		1	1929	
Month	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Tota	l Men	Wom- en
January_ February March April May_ June July_ August_ September_ October_ November_ December_	335 314 302 300 327 294 295 281 292 297 329 324	34 28 300 27 29 26 300 25 23 24 30 32	301 286 272 273 298 268 265 256 269 273 299 292	264 229 213 196 191 190 201 237 263 335 347 366	26 21 21 18 17 20 21 21 21 27 31 37	$\begin{array}{c} 238\\ 208\\ 192\\ 178\\ 174\\ 173\\ 181\\ 216\\ 242\\ 308\\ 316\\ 329\\ \end{array}$	$\begin{array}{r} 393\\ 400\\ 391\\ 374\\ 373\\ 393\\ 414\\ 408\\ 425\\ 447\\ 489\\ 525\\ \end{array}$	$\begin{array}{r} 39\\ 36\\ 39\\ 34\\ 34\\ 35\\ 41\\ 37\\ 37\\ 34\\ 36\\ 44\\ 53\\ \end{array}$	354 364 352 340 339 358 373 371 391 411 445 472	658 735 787 890 943 1,000 1,154 1,299 1,356 1,451 1,235 1,137	66 66 75 79 83 85 115 118 115 122 116 111	592 669 712 811 860 915 1,039 1,181 1,241 1,329 1,119 1,026
Average Maximum Minimum Per cent minimum is of maximum	307 335 281 83. 9	28 34 23 67.6	279 301 256 85.0	253 366 190 51. 9	23 37 17 45. 9	230 329 173 52. 6	419 525 373 71.0	39 53 34 64. 2	380 472 339 71.8	1, 054 1, 451 658 45. 3	96 122 66 54.1	958 1, 329 592 44. 5

PLANT 25, 1924 to 1929.

alford of the		1924			1925			1926	0.4		1927			1928		1929		
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March April May June June July August September October November December December Average Maximum Minimum Per cent minimum is of maximum	$\begin{array}{r} 33\\80\\110\\123\\135\\135\\135\\136\\154\\191\\213\\237\\266\\151\\266\\33\\12.4\end{array}$	$ \begin{array}{r}3\\8\\10\\11\\11\\11\\13\\15\\16\\18\\20\\23\\13\\23\\3\\13.0\end{array}$	30 72 100 112 124 123 139 175 195 217 243 138 243 30 12. 3	$\begin{array}{c} 277\\ 292\\ 288\\ 265\\ 248\\ 235\\ 226\\ 169\\ 215\\ 252\\ 310\\ 321\\ \hline \\ 258\\ 321\\ 169\\ 52.6 \end{array}$	25 27 27 24 21 19 21 16 18 21 26 28 23 28 16 57, 1	252 265 261 241 227 216 205 153 197 231 284 293 235 293 153 52, 2	329 343 348 306 301 292 291 286 346 346 360 318 360 286 79, 4	30 32 32 27 26 24 27 25 26 29 31 	299 311 316 279 275 268 264 259 268 290 317 329 290 329 259 78. 7	$\begin{array}{r} 335\\ 251\\ 220\\ 212\\ 200\\ 189\\ 186\\ 226\\ 299\\ 385\\ 435\\ 443\\ -282\\ 443\\ 186\\ 42.0 \end{array}$	31 24 20 19 17 15 17 21 26 32 37 37 38 	$\begin{array}{c} 304\\ 227\\ 200\\ 193\\ 183\\ 174\\ 169\\ 205\\ 273\\ 308\\ 405\\ -257\\ 405\\ 169\\ 41.7 \end{array}$	$\begin{array}{r} 415\\ 409\\ 391\\ 381\\ 376\\ 383\\ 400\\ 399\\ 421\\ 490\\ 516\\ 578\\ 430\\ 578\\ 376\\ 65.1 \end{array}$	38 38 36 34 32 31 37 38 36 41 43 50 38 50 31 62.0	377 371 355 347 352 363 361 385 449 473 528 392 528 342 65, 2	578 647 731 8055 881 933 1,010 1,187 1,388 1,533 1,706 1,389 	53 61 68 72 75 76 93 113 119 127 143 120 93 143 53 37. 1	525 586 663 733 806 857 917 1, 074 1, 269 1, 406 1, 563 1, 269 972 1, 563 525 33. 6
8501 1 D	ata	on se	x not	t obt	ainal	ble.	61			. (2 No	ot ob	taina	ble,	85.8	1		

APPENDIX—TABLES AND CHARTS 55



APPENDIX—TABLES AND CHARTS 57

56 FLUCTUATION OF EMPLOYMENT IN THE RADIO INDUSTRY

FLUCTUATION IN EMPLOYMENT, BADIO TUBES

PLANT 26, 1924 to 1929.

		1924			1925			1926	;		1927			1928		1929		
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
January February March April June July August September October October November December Average Maximum Minimum Fer cent minimum is of maximum	 14 18 20 		 12 14 16 	$\begin{array}{r} 31\\ 40\\ 37\\ 37\\ 43\\ 45\\ 45\\ 45\\ 45\\ 45\\ 47\\ 60\\ 77\\ 86\\ 31\\ 36. 0 \end{array}$	9 13 9 9 9 9 11 11 13 13 14 16 19 12 19 9 47. 4	22 27 28 28 34 34 34 34 46 61 67 37 67 22 32. 8	88 86 82 75 63 59 68 76 78 93 85 85 78 93 59 63. 4	19 19 18 15 12 11 15 16 16 22 22 22 22 17 22 11 50.0	69 67 64 60 51 48 53 60 62 71 67 63 61 71 48 67.6	89 93 87 82 61 55 73 77 85 73 77 85 94 73 77 94 55 58.5	22 21 21 21 18 18 17 23 23 23 23 24 24 21 24 17 70. 8	67 72 66 61 43 43 38 50 54 62 70 49 56 72 38 52.8	67 47 46 45 49 76 89 108 115 146 147 45 30.6	22 21 21 20 21 25 25 25 24 24 24 25 25 25 24 24 25 25 20 80.0	45 26 25 25 28 51 64 84 91 122 122 59 122 25 20, 5	223 228 233 265 242 295 298 311 317 0 248 317 0 (1)	$ \begin{array}{c} 29\\29\\30\\31\\31\\33\\41\\43\\41\\40\\-\\32\\43\\0\\(1)\end{array} $	$ \begin{array}{r} 19. \\ 19. \\ 20. \\ 23. \\ 21. \\ 23. \\ 24. \\ 25. \\ 27. \\ (\\ 27. \\ (\\ 27. \\ (\\)) $

	100 Car 100	S	CONCERNING STREET	The COUT IS	1	1	· · · · · · · · · · · · · · · · · · ·				Contract of the second		and the second second					
January February March May June June July August September October November	$124 \\ 137 \\ 399 \\ 426 \\ 448 \\ 489 \\ 470 \\ 475 \\ 545 \\ 620 \\ 664 \\ 691 \\$	19 21 60 64 67 73 71 71 82 93 100	$ \begin{array}{c} 105\\ 116\\ 339\\ 362\\ 381\\ 416\\ 399\\ 404\\ 463\\ 527\\ 564\\ 587 \end{array} $	5 725 757 778 852 854 680 748 774 797 921 961 937	$\begin{array}{c} 109\\ 114\\ 117\\ 128\\ 128\\ 102\\ 112\\ 116\\ 120\\ 138\\ 144\\ 141 \end{array}$	616 643 661 724 726 578 636 658 677 783 817 796	917 868 804 780 768 788 836 859 884 909 916 857	138 130 121 117 115 118 125 129 133 136 137	779 738 683 663 653 670 711 730 751 773 779	795 723 657 641 687 753 763 851 984 1,043 1,118	$\begin{array}{c} 119\\ 108\\ 99\\ 96\\ 103\\ 113\\ 114\\ 128\\ 148\\ 156\\ 168\\ 171\\ \end{array}$	676 615 558 545 584 640 649 723 836 887 950	1, 027 927 844 803 839 821 839 929 929 990 1, 101 1, 157	$\begin{array}{c} 154\\ 139\\ 127\\ 120\\ 126\\ 123\\ 126\\ 139\\ 149\\ 165\\ 174\\ 174\end{array}$	4 873 9 788 717 683 713 698 713 698 713 790 841 936 936 983	1, 270 1, 360 1, 480 1, 614 1, 638 1, 766 2, 001 2, 140 2, 140 2, 526 2, 526 2, 221	191 204 222 242 246 265 300 321 349 379 333	1, 07 1, 15 2, 1, 25 2, 1, 37 1, 39 1, 50 1, 70 1, 81 1, 97 2, 14 1, 88
A verage Maximum Minimum Per cent minimum is of maximum	457 691 124 17. 9	69 104 19 18. 3	388 587 105 17. 9	815 961 680 70. 8	122 144 102 70.8	693 817 578 70. 7	849 917 768 83.8	127 138 115 83.3	722 779 653 83. 8	846 1, 138 641 56. 3	127 171 96 56.1	719 967 545 56. 4	955 1, 188 803 67. 6	143 143 178 120 67.4	1, 010 812 1, 010 683 67. 6	1, 883 1, 852 2, 526 1, 270 50. 3	283 278 379 191 50. 4	1, 602 1, 574 2, 147 1, 079 50. 1

¹ Minimum employment was zero.

Numbers PLANT 26 200 Women Mer -----0 2,000 PLANT 27 1,800 1,600 1,400 1,200 1,000 800 600 400 200 Men 0

FLUCTUATION IN EMPLOYMENT, RADIO TUBES

PLANT 28, 1925 to 1929.

	1.			1								an a			12
	-	1925	5		192	6		192	7		192	8	100	1929	19
Month	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Fanuary February March April May June June July August September Dctober November December	48 61 63 60 53 43 43 57 61 88 88 101	3 10 20 19 17 14 14 14 20 28 28 33	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} 8 & 4 \\ 7 & 4 \\ 7 & 4 \\ 4 \\ 4 \\ 4 \\ 3 \\ 4 \\ 5 \\ 1 \\ 6 \\ 6 \\ 8 \\ 3 \\ 1 \\ 3 \\ 1 \\ 6 \\ 7 \\ 3 \\ 2 \\ 6 \\ 7 \\ 3 \\ 2 \\ 4 \\ 3 \\ 6 \\ 7 \end{array}$	$\begin{array}{c} 0 \\ 88 \\ 3 \\ 94 \\ 3 \\ 94 \\ 3 \\ 91 \\ 105 \\$	8 82 71 71 71 73 84 83 88 88 88 88 88 88 88 88 88 33	9 337 5 283 5 270 3 268 8 278 5 309 9 289 0 292 5 259 1 270 5 140 2 85	492 432 445 445 460 536 550 588 626 591 316 247
Aximum	64 101 43 42.6	21 33 14 42. 4	43 68 29 42.6	68 103 43 41. 7	2: 3: 14 42.4	2 40 3 70 4 21 4 41.4	6 10 19 9 39 4 19.8	0 3: 7 6 9 1: 8 20. :	2 68 4 133 3 20 3 19.4	8 31/ 8 824 6 128 5 15.5	5 123 367 3 40 5 10.9	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	734 885 332 37. 5	4 257 337 2 85 5 25.2	477 626 247 39. 5
LANT 29, 1925 to 1929 anuary 'ebruary Aarch). 			72 39 29	12 10 10	60 29 19	37 32 47		23	160 138 136	28 24 26	132 114 110	455 458 360	52 48 45	403 410 315
prii- fay ine aly ugust eptember covember vecember	35 43 52 71	 9 10 10 12	 26 33 42 59	27 11 17 24 41 75 94 134 138	$ \begin{array}{r} 10 \\ 4 \\ 4 \\ 6 \\ 11 \\ 12 \\ 20 \\ 18 \\ 18 \\ \hline $	$ \begin{array}{c} 17 \\ 7 \\ 13 \\ 20 \\ 35 \\ 64 \\ 82 \\ 114 \\ 120 \\ \end{array} $	75 64 31 107 165 242 242 258 218	$ \begin{array}{c c} 12\\ 12\\ 10\\ 23\\ 29\\ 40\\ 44\\ 42\\ 37\\ \end{array} $	$\begin{array}{c} 63\\ 52\\ 21\\ 84\\ 136\\ 202\\ 198\\ 216\\ 181\end{array}$	85 60 113 127 158 170 137 351 495	15 12 22 24 25 28 34 43 56	70 48 91 103 133 142 103 308 439	250 288 361 501 569 609 767 391 160	38 42 53 64 71 78 89 46 28	212 246 308 437 498 531 678 345 132
verage aximum linimum er cent minimum is of maximum				58 138 11 8.0	10 20 4 20.0	48 120 7 5.8	127 258 31 12.0	24 44 10 22.7	103 _216 _21 9.7	178 495 60 12.1	28 56 12 21. 4	149 439 48 10.9	431 767 160 20. 9	55 89 28 31. 5	376 678 132 19. 5
LANT 30, 1925 to 1929.	Contrations Contrations	1	1					1	•	1 1			Anne inter		
nuary bruary arch pril. ay ne ly lgust ptember tober ovember ecember	41 31 39 39 101 102 59	10 9 9 15 19 17 14	31 22 30 24 82 85 45	63 58 58 33 30 28 33 43 62 89 89 89	12 8 8 7 8 6 4 10 10 12 13 9	51 50 26 22 22 29 33 52 77 76 76 74	70 67 64 40 39 41 23 56 94 119 119 68	$ \begin{array}{c} 10\\ 8\\ 9\\ 9\\ 10\\ 10\\ 8\\ 12\\ 12\\ 16\\ 15\\ 15\\ 15\\ \end{array} $	$\begin{array}{c} 60\\ 59\\ 55\\ 31\\ 29\\ 31\\ 15\\ 44\\ 82\\ 103\\ 104\\ 53\\ \end{array}$	83 66 78 61 65 77 80 91 124 223 219	$ \begin{array}{r} 15 \\ 16 \\ 15 \\ 14 \\ 15 \\ 16 \\ 16 \\ 15 \\ 24 \\ 33 \\ 19 \\ 19 \\ \end{array} $	68 50 63 46 51 62 64 64 76 100 190 200	242 230 232 209 227 356 412 534 741 845 728 62	25 24 27 30 35 48 62 80 81 86 74 47	217 206 205 179 192 308 350 454 660 759 654 15
7erage aximum inimum of cent minimum is of maximum1	59 102 31 30. 4 1	13 19 9 47. 4 1	46 85 22 25. 9	56 89 28 31. 5	9 13 4 30. 8	47 77 22 28, 6	67 119 23 19, 3	11 16 8 50,0	56 104 15 14, 4	104 223 61 27, 4	18 33 14 42, 4	86 200 46 23.0	402 845 62 7 3	52 86 24 27 9	350 759 15

¹ Based on less than a 12-month record.

APPENDIX—TABLES AND CHARTS 59



FLUCTUATION IN EMPLOYMENT, RADIO TUBES

PLANT 31, 1926 to 1929.

Month	1	1926		1977	1927		And the second	1928		10.00	1929	n .
TL	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en	Total	Men	Wom- en
January				204	95	109	136	34	102	599	163	436
March				141	28	113	137	34	103	702	186	516
April	19	4	15	190	40	150	116	29	87	032 587	109	403
May	27	5	22	196	36	160	105	45	60	627	206	421
June	41	11	30	205	55	150	122	60	62	687	218	469
July	64	13	51	262	53	209	138	68	70	648	216	432
August	78	23	55	300	89	211	193	75	118	628	215	413
September	184	71	113	313	121	192	254	92	162	781	308	473
October	419	129	290	267	82	185	351	117	234	940	311	629
December	304	144	210	210	85	125	410	129	281	1,030	318	712
December	221	103	118	202	94	108	481	130	351	941	312	629
Average	156	56	100	222	68	154	215	.71	144	722	924	400
Maximum	419	144	290	313	121	211	481	130	351	1 030	204	499
Minimum	19	4	15	141	28	108	105	29	60	587	163	398
Per cent minimum is of		All of the				100		-	00		100	000
maximum	14.5	12.8	1 5.2	45.0	23.1	51.2	21.8	22.3	17.1	57.0	51.3	55.9

PLANTS WITH 1929 FIGURES ONLY.

Month	P	LANT	32	Р	LANT	33	PLANT 34				
1.	Total	Men	Women	Total	Men	Women	Total	Men	Women		
January February March April May June July August September October November	499 505 220 128 317 492 680 799 922 580 331	87 83 44 26 63 87 102 98 92 85 55 55	412 422 176 102 254 405 578 701 830 495 276 276	662 586 697 905 1, 245 1, 418 1, 656 1, 390 1, 440 1, 458 723	196 167 166 227 368 440 479 389 378 381 100	466 419 531 678 877 978 1, 177 1, 001 1, 062 1, 077 623	470 684 714 791 840 801 1,521 1,517 1,515 1,515 274 274	95 115 158 164 171 140 331 307 298 263 86	$\begin{array}{c} 375\\ 569\\ 556\\ 627\\ 669\\ 661\\ 1,190\\ 1,210\\ 1,438\\ 1,252\\ 188\\ 887\end{array}$		
Average Maximum	131 467 922 128	26 71 102 26	396 830 102	1,015 1,656 0	0 274 479 0	0 741 1, 177 0	916 1,736 128	52 182 331 52	76 734 1,438 76		
maximum	13.9	25.5	12.3	(2)	(2)	(2)	7.4	15.7	5.3		

¹ Based on less than a 12-month record,

² Minimum employment was zero,











FLUCTUATION IN EMPLOYMENT, **BADIO PARTS AND ACCESSORIES** 1

PLANT 39, 1928 and 1929.

Marth	1	1928			1929	
Month	Total	Men	Women	Total	Men	Women
January February March April May June June July August September October November December	78 58 66 87 79 131 165 274 395 427 446 399	66 46 54 75 67 105 134 240 348 367 389 358	$\begin{array}{c} 12\\ 12\\ 12\\ 12\\ 12\\ 26\\ 31\\ 34\\ 47\\ 60\\ 57\\ 41\\ \end{array}$	182 93 98 79 161 262 478 477 489 513 489 126	176 88 95 77 122 173 258 266 283 278 283 278 283 104	6 5 3 3 9 89 220 211 206 235 206 22
A verage Maximum Minimum Per cent minimum is of maximum	$217 \\ 446 \\ 58 \\ 13.0$	187 389 46 11. 8	30 60 12 20.0	288 513 79 15.4	184 283 77 27. 2	104 235 2 0,9
PLANT 40, 1928 and 1929.	2	e e e	8581	2		
January	$\begin{array}{c} 133\\ 200\\ 235\\ 201\\ 200\\ 228\\ 170\\ 268\\ 538\\ 544\\ 750\\ 460\\ \end{array}$	$113 \\ 170 \\ 200 \\ 171 \\ 175 \\ 200 \\ 150 \\ 238 \\ 488 \\ 494 \\ 700 \\ 420$	20 30 35 38 25 28 20 30 50 50 50 40	250 200 200 250 250 346 342 436 708 250 136	$170 \\ 120 \\ 120 \\ 130 \\ 170 \\ 266 \\ 262 \\ 356 \\ 608 \\ 200 \\ 88$	80 80 80 80 80 80 80 80 80 80 80 80 80 8
A verage Maximum . Minimum Per cent minimum is of maximum	327 750 133 17.7	293 700 113 16. 1	34 50 20 40.0	298 708 136 19. 2	222 608 88 14. 5	76 100 48 48.0
PLANT 41, 1928 and 1929.					0002	
January February March April May June June July August September October November December	$\begin{array}{c} 142\\ 127\\ 146\\ 152\\ 138\\ 148\\ 160\\ 192\\ 245\\ 338\\ 360\\ 315\\ \end{array}$	129 116 135 138 126 136 143 173 224 310 327 287	13 11 11 12 12 12 17 19 21 28 33 28	217 174 90 40 53 171 282 433 671 807 288 200	194 156 81 35 46 157 255 390 613 737 266 183	23 18 9 5 7 14 27 43 58 58 70 22 17
A verage Maximum Minimum Per cent minimum is of maximum	205 360 127 35. 3	187 327 116 35. 5	18 33 11 33. 3	285 807 40 5.0	259 737 35 4.7	26 70 5 7.1
¹ For plants 35 to 38 see pp. 22 and 23.	U		t	N	200	
				E L E		







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