

BOARD OF TRADE

# THE REPORT on the CENSUS OF PRODUCTION FOR 1950

#### **VOLUME 7**

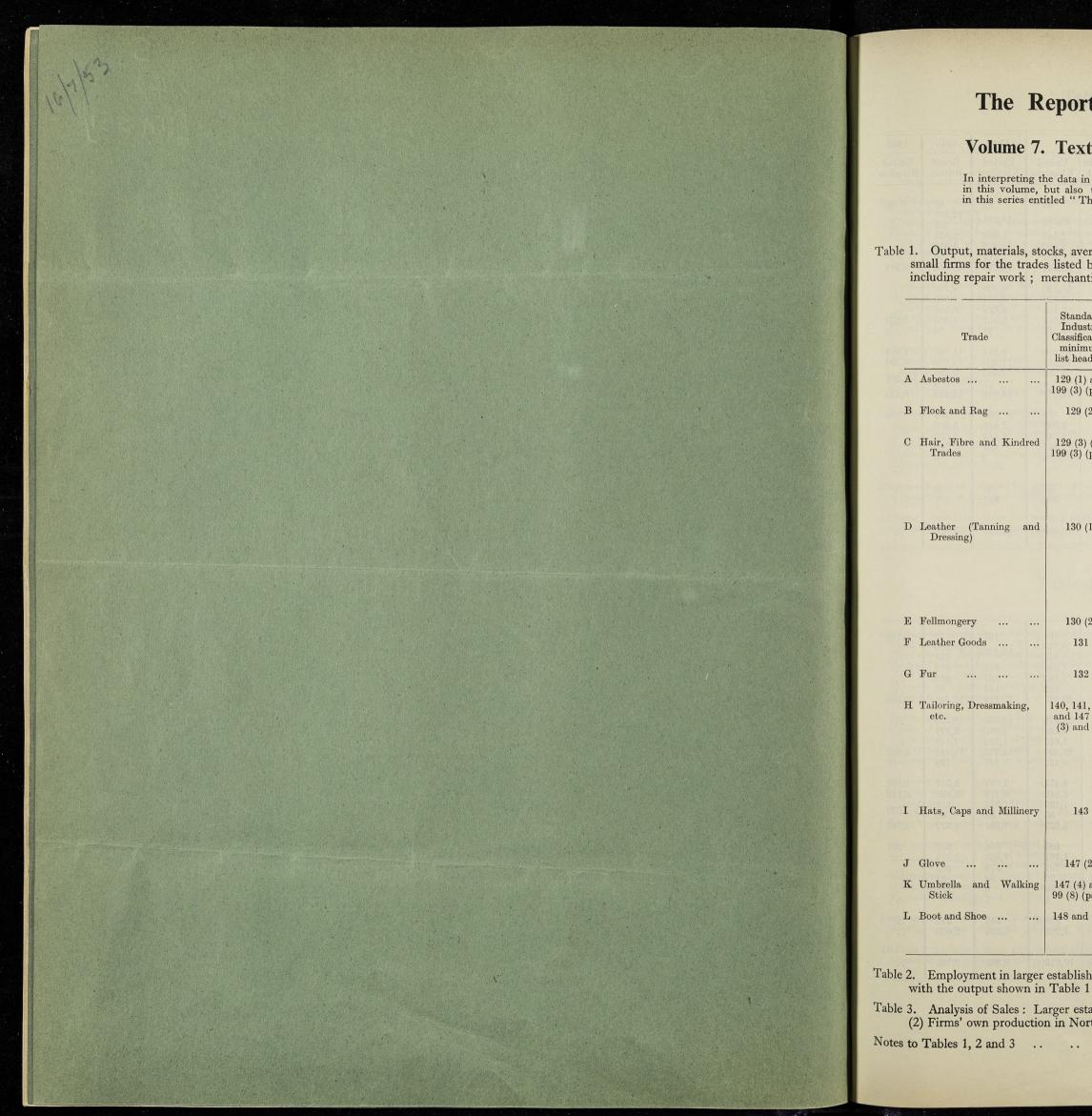
Textiles (part), Leather, Leather Goods, Fur, and Clothing

> Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7)

LONDON: HER MAJESTY'S STATIONERY OFFICE

1953

TWO SHILLINGS NET



# The Report on the Census of Production for 1950

#### Volume 7. Textiles (part), Leather, Leather Goods, Fur, and Clothing

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this volume, but also the general explanations and qualifications contained in the separate booklet published in this series entitled "The Report on the Census of Production for 1950 : Introductory Notes," price 1s. 0d. net.

#### **List of Contents**

Table 1. Output, materials, stocks, average employment, etc. in larger establishments and average employment in small firms for the trades listed below. (These particulars relate only to firms' own productive activities, including repair work; merchanting activities are excluded) .. .. .. Pages 7/2 to 7/7

		·
Standard Industrial assification ainimum t heading	Activities in which establishments in the trade were wholly or mainly engaged	Page
29 (1) and 9 (3) (part)	The spinning and weaving of asbestos and the manufacture of engine and boiler packing, brake and clutch linings, etc	7/2
129 (2)	The manufacture of flocks for bedding and upholstery, and the sorting, cleaning, etc., of textile waste and rags	7/2
29 (3) (and 9 (3) (part)	The manufacture of coir mats and matting, the processing of animal hair and the manufacture of hair cloth, hair felt, and upholstery padding of hair or fibre, the cleaning and dressing of kapok and vegetable down and the purifying and dressing of feathers or down. Normally these trades are independent of each other, but since they are small they are grouped together. The cleaning and dressing of fibres and bristles is excluded, being covered by the report on the Brushes and Brooms Trade (Volume 11, Trade C). Philanthropic institutions are included in 1950, 1949 and 1948 but excluded in 1935	7/3
130 (1)	The curing, degreasing, tanning, dyeing, etc., of all types of hides and skins and the making of leather machinery belting and leather laces. Net output in 1948 includes an increase in the value of stocks of raw hides, process goods and finished goods held by tanners on January 1, 1948, but purchased before that date. This increase in value was due to the removal of the leather subsidy from January 1, 1948, and amounted to about £7‡ million, the greater proportion of which would be realised in 1948. Of that figure about £6 million had to be dealt with in accordance with the Leather Charges (Nos. 1 to 3) Orders	7/3
130 (2)	The removal of wool from sheep—and lambskins and the making of sheepskin mats and rugs	7/4
131	The manufacture of trunks, suitcases, handbags, pocket books, belts, straps, harness, saddlery	all a tabl
	and other goods (except clothing) of leather and leather substitutes	7/4
132	The sorting, dressing and dyeing of furs, and the manufacture of fur apparel, fur muffs, fur trimmings, fur mats and rugs, and hatters' fur	7/5
9, 141, 142, d 147 (1), 6) and (5)	The manufacture of made-up clothing including corsets, handkerchiefs, scarves, ties, belts and braces, suspenders, wigs, artificial flowers, feather ornaments, etc. Government establishments are included in 1950, 1949 and 1948; no production by Government establishments was recorded in 1935. Particulars available in respect of H.M. Prisons and Broadmoor Asylum are given separately in footnote (j) to Table 1. Establishments in Great Britain mainly engaged in retail bespoke tailoring and dressmaking or in carrying out alterations to garments sold by retail, trimming hats to order, etc. were covered by the census of distribution for 1950 and were not required to make returns in the census of production	7/5
143	The manufacture of hats, caps, millinery and hatters' wares (excluding hatters' fur). Establishments in Great Britain mainly engaged in retail bespoke work or in carrying out alterations to garments sold by retail, trimming hats to order, etc. were covered by the census of distribution for 1950 and were not required to make returns in the census of production	7/6
147 (2)	The manufacture of fur, leather and fabric gloves	7/6
7 (4) and (8) (part)	The manufacture of umbrellas, sunshades and walking sticks, and the repairing and re-covering of umbrellas and sunshades if done for the trade but not if done directly for the public	7/7
8 and 149	The manufacture of boots and shoes (other than of rubber), slippers and clogs and parts and ac- cessories thereof (except rubber soles and heels, wooden heels and lasts, and clog blocks and irons), and the repair of boots, shoes and clogs for the trade	7/7
ablishmen ble 1 .		
r establish Northerr		
	Page	7/10

#### Table 1—A Asbestos Trade

			There is	1950		Call Y	1949	1948	1935
	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons	No. £'000 "' "' "' "' "' "' "' "' No. £'000 No.	$\begin{array}{c} 62(a) \\ 20,047 \\ 2,125 \\ 2,453 \\ 106 \\ 20,269 \\ 10,030 \\ 2,594 \\ 3,099 \\ 9,525 \\ 20 \\ 10,724 \\ 11,202 \\ 3,715 \\ 4 \\ 14,921 \\ 719 \\ 3,590 \\ 1,636 \\ 140 \\ 2 \\ - \\ 44 \end{array}$	(a)         	4 181 20 16 1 176 90 5 5 89  86 135 21  156 554 47 7 2  4	(a)(b)       	66 20,228 2,145 2,469 107 20,444 10,120 2,599 3,105 9,614 20 10,810 11,337 3,736 4 15,077 717 3,637 1,644 142 2 - 51(d)	$\begin{array}{c} 69\\ 18,651 \\ \{ 1,996\\ 2,173\\ 114\\ 18,713\\ 8,936\\ 2,507\\ 2,622\\ 8,821\\ 78\\ 9,814\\ 11,205\\ 3,466\\ 7\\ 14,678\\ 669\\ 3,443\\ 1,413\\ 139\\ 2\\ -\\ 55\end{array}$	$\begin{array}{c} 60\\ 17,695\\ 751\\ 1,634\\ 1,973\\ 170\\ 18,616\\ 8,172\\ 1,762\\ 2,469\\ 7,466\\ 70\\ 11,080\\ 11,162\\ 3,297\\ 6\\ 14,465\\ 766\\ 3,203\\ 1,302\\ 108\\ 3\\ -\\ 58\end{array}$	59  3,313  1,333 2 1,978 4,924 } 1,501 6,425 308    
Average number employed (including working proprietors)	"	260	25	20		305	323	357	
All firms (including those not making satisfactory returns): estimated average employment	,,	15,224(a)	(a)	176		15,400(d)	15,036	14,846	

#### Table 1-B Flock and Rag Trade

			1	1	1			Construction to Treated	
Establishments employing on average more than 10 persons	No	. 181(e)	(e)	9	4	194	191	176	170
	£'00			903	139	28,773	$\}$ 19,222 $\{$	16,240	
	,,	970				378	J	391	
	,,	1 011		13	6	1,030	815	673	
	,,	1,692		13	7	1,713	857	652	
Demonst for the most has other former	,,	252		8	2	262	146	69	
Quere the transform)	,,	28,539		895	137	29,571	19,118	16,541	5,089
Purchases of materials and fuel	,,	22,714		668	104	23,486	14,534	12,409	
Stocks of mater- (at beginning of year	,,	1,074		27	2	1,102	1,095	1,177	
ials and fuel at end of year	,,	1,648	••	36	1	1,685	1,255	1,141	0.000
Cost of materials and fuel used	,,			658	105	22,903	14,375	12,445	3,883
Payment for work done on materials given out	1,	192	••	2	-	194	146	138	19
Net output	,,	6,207		234	33	6,474	4,597	3,957	1,187
	No	6,406	••	371	63	6,840	6,119	5,620	5,112
and level (a) Soften montrong	,,	1,082		44	4	1,130	1,074	959	630
TTT 1.	,,	42	••	3	8	53	58	48	1 10
	,,	7,530	••	418	75	8,023	7,251	6,627	5,742
Net output per person employed (c)	£	824		561	435	807	634	597	207
We may a for a for operatives	£'00		••	75	11	1,791	1,507	1,293	•••
	,,		•••	29	1	701	578	463	•••
Employers' share of all National Insurance contributions .	,,		••	4	1	75	65	51	
	No		• •	-		10	9	(f)	
Payments to outworkers	£'00	)0 1	••			1	1	—	
irms employing on average 10 or fewer : number of returns.	No	329	nin <u>no</u> muj	5		334(d)	348	376	
Average number employed (including working proprietor		1 0.04		37		1,901	1,926	2,083	
Il firms (including those not making satisfactory returns)	):						0.005	0 =00	
	,,	9,485(e)	(e)	455	75(d)	10,015(d)	9,293	8,799	

#### (For notes see page 7/10)

Establishments employing on average more Total value of sales ... ... Total amount charged to customers for

Stocks of finished goods produced at be for sale and work in progress at ee Payment for transport by other firms ... Gross output (production) ... ...

Purchases of materials and fuel .... Stocks of mater- fat beginning of year ials and fuel at end of year .... Cost of materials and fuel used .... Payment for work done on materials give

 Net output
 ...
 ...
 ...

 Average number
 operatives
 ...
 ...

 employed (c)
 other workers
 ...
 ...

 Working proprietors
 ...
 ...
 ...

 Total employment including working proprietors
 ...
 ...

Net output per person employed (c) .... Wages and salaries (c) { of operatives ... of other worker Employers' share of all National Insurar Outworkers : average number employed Payments to outworkers ... ...

Firms employing on average 10 or fewer : Average number employed (including w

All firms (including those not making estimated average employment ...

Purchases of materials and fuel ... ... Stocks of mater- { at beginning of year ials and fuel { at end of year ... Cost of materials and fuel used ... ... Payment for work done on materials giv

Net output ... ... ... Average number { operatives ... employed (c) { other workers ... Working proprietors ... ... Total employment including working pro-

Net output per person employed (c) .... Wages and salaries (c) { of operatives ... of other worker Employers' share of all National Insurat Outworkers : average number employed Payments to outworkers ... ...

Firms employing on average 10 or fewer : Average number employed (including

All firms (including those not making estimated average employment ...

7/2

#### Table 1-C Hair, Fibre and Kindred Trades

				1950			1949	1948	1935
hereing Denderste	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
e than 10 persons            r work done            beginning of year            end of year	No. £'000 "" "" "" "" "" "" "" "" "" "" "" ""	$\begin{cases} 89(a) \\ 8,301 \\ 504 \\ 583 \\ 86 \\ 8,294 \\ 5,277 \\ 939 \\ 1,104 \\ 5,113 \\ 98 \\ 3,083 \\ 3,912 \\ 3,083 \\ 3,912 \\ 62 \\ 82 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912 \\ 83 \\ 3,912$	(a)     	$\begin{array}{c} 6\\ 913\\ 16\\ 33\\ 20\\ 910\\ 600\\ 177\\ 244\\ 533\\ -\\ 377\\ 508\\ -\\ 377\\ 508\\ -\\ -\\ 80\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\ -\\$	(a)(b)      	$\begin{array}{c} 95\\ 9,214\\ 520\\ 616\\ 106\\ 9,204\\ 5,878\\ 1,116\\ 1,347\\ 5,646\\ 98\\ 3,460\\ 4,420\\ \end{array}$	$\begin{array}{c} 89\\ 8,355\\ 480\\ 546\\ 93\\ 8,328\\ 4,987\\ 1,086\\ 1,074\\ 4,998\\ 74\\ 3,256\\ 4,339\\ 4,339\end{array}$	$\begin{array}{r} 87\\7,995\\133\\443\\467\\84\\8,068\\4,461\\1,076\\1,086\\4,451\\66\\3,552\\4,390\\575\end{array}$	59  1,817  1,137 7 673 3,214
 proprietors (c)	,, ,, ,,	592 9 4,513	  	70 	  prietoza (o	662 9 5,091	$598 \\ 11 \\ 4,948$	10 4,975	} 451 3,665
ers              ance         contributions             ed	£ £'000 '' No. £'000	$\begin{array}{c} 683\\ 969\\ 332\\ 40\\ 44\\ 4\\ 4\end{array}$	   	652 99 53 5 —	  dint 	$ \begin{array}{r} 680 \\ 1,068 \\ 384 \\ 45 \\ 44 \\ 4 \\ 4 \end{array} $	$658 \\ 990 \\ 371 \\ 47 \\ 35 \\ 3$	$714 \\ 944 \\ 329 \\ 37 \\ 29 \\ 3 \\ 3$	184    9 
number of returns working proprietors) satisfactory returns) :	No. ,,	(g)  (g)	(g) 	(g)  (g)	maler, of riting prop Midaotory	41(d) 202 5,308(d)	44 232 5,206	$37 \\ 172 \\ 5,185$	Eleren den Santonio All Linear

#### Table 1—D Leather (Tanning and Dressing) Trade

							STREET, STREET	COLUMN STREET	Constanting of the low
e than 10 persons	No.	415(h)	9	31	(b)(h)	455	455	459	458(i)
	£'000	3 98,008	1,695	7,286		106,989	92,112	84,662	1. Se
r work done	,,	\$ 90,000	1,050	1,200	onal sight	A REAL BRANCH		1,545	
beginning of year	,,	12,237	146	956	All Sections	13,339	12,221	8,569	Section .
end of year	,,	14,886	216	1,057	Here to to	16,159	12,891	11,791	
		291	6	31		328	274	215	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	"	100,367	1,759	7,356		109,481	92,508	89,215	25,835
	"	100,001	1,100	.,000	Contraction of the				
	1	73,058	1,255	5,564		79,877	65,957	56,890	
	"		1,255	546		9,816	8,989	9,098	
c	,,	9,130		583		13,082	10,071	9,394	
	,,	12,261	238	and the second second second second second	1.4		64.875	56,594	18,052
	,,	69,926	1,157	5,527	••	76,610		694	320
iven out	,,	833	2	47	· · · · · ·	881	844	094	520
	Stand States								F 100
	,,	29,608	600	1,782		31,990	26,789	31,927	7,463
	No.	26,749	564	2,145	1. S.	29,458	29,424	29,610	27,071
	Careford and a state	4,079	107	336	1.1.2.1	4,522	4,272	4,170	\$ 3,030
	"	64	4	3		71	73	68	
	,,	30,892	675	2,484	A Standard Store	34,051	33,769	33,848	30,101
proprietors (c)	"	00,002	0.0	2,101					Contraction of the second
		958	889	717		939	793	943	248
	£		185	661		9,473	9,032	8,697	
	£'000	8,627			••	3,181	2,963	2,808	and the second second
ers	,,	2,907	51	223	••	341	340	278	
ance contributions	,,	311	7	24	all the second		54	39	PERSONAL CONTRACTOR
ed	No.	48	State Seal			48		1	
	£'000	2	190	-	••	2	2	A State of Land	
				L. Saltenberge	P. M. S. MEST.	A REAL PROPERTY		000	Contraction of the
number of returns	No.	194	3	15	no . Same	212(d)	224	203	Non erally
g working proprietors)	,,	1,129	16	69	hard	1,214	1,245	1,105	
s working propriotors)	,,			A State of the second	-		A BARANESS TH	3.5.04.0	E.S. States
acticfactory roturna).				- the second	amon and	an which are	and exercise a	(Whatfing)	ARE STRAIN
satisfactory returns):		32,079(h)	691	2,558	C. C	35,328(d)	35,076	35,218	
	,,	52,079(1)	031	2,000	•••	00,020(a)			
				1					

(For notes see page 7/10)

 Table 1—E
 Fellmongery
 Trade

1050 1340 1343				1950			1949	1948	1935
Bestinit More and Bestinit Bestinit Thisseed Institute Theorem	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons          Total value of sales            Total amount charged to customers for work done            Stocks of finished goods produced { at beginning of year            for sale and work in progress { at end of year            Payment for transport by other firms            Gross output (production)             Purchases of materials and fuel             Stocks of mater- { at beginning of year             Cost of materials and fuel used              Payment for work done on materials given out	No. £'000 ,, ,, ,, ,, ,, ,, ,, ,,	$\begin{array}{r} 26\\ 1,274\\ 483\\ 107\\ 133\\ 7\\ 1,776\\ 1,279\\ 429\\ 535\\ 1,172\\ 11\\ \end{array}$	$\begin{array}{c} 4\\ 52\\ 49\\ 1\\\\ 100\\ 46\\ 6\\ 1\\ 52\\\end{array}$	$13 \\ 2,596 \\ 141 \\ 270 \\ 520 \\ 4 \\ 2,983 \\ 2,738 \\ 364 \\ 830 \\ 2,273 \\ 21$		$\begin{array}{r} 43\\ 3,922\\ 672\\ 378\\ 654\\ 11\\ 4,859\\ 4,062\\ 800\\ 1,365\\ 3,497\\ 32\\ \end{array}$	$\begin{array}{c} 44(\mathrm{i})\\3,253\\354\\342\\8\\3,234\\2,391\\574\\814\\2,151\\27\end{array}$	$\begin{array}{r} 44\\ 2,433\\ 514\\ 231\\ 365\\ 8\\ 3,073\\ 1,955\\ 606\\ 523\\ 2,038\\ 33\end{array}$	63(i)  2,780  2,213 2
Net output              Average number       operatives            employed (c)       other workers            Working proprietors             Total employment including working proprietors (c)	,,, No. ,,	$593 \\ 799 \\ 129 \\ 5 \\ 933$	48     70     9     1     80	$689 \\ 609 \\ 73 \\ 13 \\ 695$		1,330 1,478 211 19 1,708	1,055 1,401 194 20 1,615	$1,001 \\ 1,364 \\ 189 \\ 21 \\ 1,574$	$\left.\begin{array}{c} 565\\ 2,227\\ 304\\ 2,531\end{array}\right.$
Net output per person employed (c) Wages and salaries (c) { of operatives of other workers Employers' share of all National Insurance contributions Outworkers : average number employed Payments to outworkers	£ £'000 ,, ,, No. £'000	635 247 77 9 —	$ \begin{array}{c} 602 \\ 22 \\ 6 \\ 1 \\ - \end{array} $	$992 \\ 198 \\ 44 \\ 7 \\$		$779 \\ 467 \\ 127 \\ 17 \\ 1 \\$	$654 \\ 419 \\ 98 \\ 16 \\ 3 \\$	636 396 93 13 —	223    
Firms employing on average 10 or fewer : number of returns Average number employed (including working proprietors)	No. ,,	13 81	6 40	$5 \\ 25$	amber of	24(d) 146	32 173	$\begin{array}{c} 34\\189\end{array}$	
All firms (including those not making satisfactory returns): estimated average employment	"	1,014	120	720	disfactory ••	<b>1,</b> 854(d)	1,794	1,819	AG Itena orginar

# Table 1—F Leather Goods Trade

	1			1	<u></u>				
Establishments employing on average more than 10 persons Total value of sales	No. £'000	318(h)	7	13	(b)(h)	338	340	$330 \\ 12,245$	323
Total amount charged to customers for work done	,,	\$ 14,587	273	588	and state	15,448	13,547 {	201	a latol!
Stocks of finished goods produced fat beginning of year	,,	786	11	17	To gainer	815	897	808	Sector
for sale and work in progress at end of year	,,	$904 \\ 98$	11	19	100.000	933 103	$\frac{815}{78}$	869	••
Payment for transport by other firmsGross output (production)	,, ,,	98 14,607	273	5 584		15,464	13,387	58 12,449	5,676
Purchases of materials and fuel	,,	8,425	123	374		8,922	7,195	6,108	range
Stocks of mater- f at beginning of year	,,	1,763	13	104		1,881	2,001	2,128	
ials and fuel at end of year Cost of materials and fuel used	"	$2,055 \\ 8,133$	$\frac{13}{123}$	$\begin{array}{c}137\\341\end{array}$		$2,205 \\ 8,597$	1,857 7,338	$\begin{array}{c} 1,988\\ 6,248\end{array}$	3,067
Payment for work done on materials given out	,, ,,	87	-	1	bro b	88	89	64	14
Net output	,,	6,387	149	242		6,778	5,960	6,137	2,595
Average number { operatives	No.	$13,708 \\ 1,922$	$\begin{array}{r} 438 \\ 50 \end{array}$	594 61	••	$14,740 \\ 2,033$	$13,618 \\ 2,000$	$13,076 \\ 1,970$	15,756
employed (c) ther workers Working proprietors	,, ,,	93	- 00	5		2,035	2,000	92	2,060
Total employment including working proprietors (c)	,,	15,723	488	660	a) annsaise	16,871	15,725	15,138	17,816
Net output per person employed (c)	£	406	306	367	in the second se	402	379	405	J46
Wages and salaries (c) { of operatives of other workers	£'000	$2,961 \\ 901$	$\frac{76}{20}$	$\begin{array}{c c} 119\\ 29\end{array}$	••	$3,156 \\ 950$	$2,773 \\ 968$	$2,625 \\ 932$	1000.00
Employers' share of all National Insurance contributions	"	135	4	20	ndition is as	146	124	105	
Outworkers : average number employed	No.	1,930	23	6		1,959	1,474	968	233
Payments to outworkers	£'000	175	1	1		177	134	104	
Firms employing on average 10 or fewer : number of returns	No.	661	18	100	t to red an	779(d)	911	922	1900
Average number employed (including working proprietors)	,,	2,694	46	274	ad Sucaso.	3,014	3,302	3,521	••
All firms (including those not making satisfactory returns):				: (amoto)	grosselet	a zoisina	these m	ailmlaci) -	and lines.
estimated average employment	,,	18,662(h)	537	945	•••	20,144(d)	19,320	19,064	••
		A second second second		I manual approximation		and the second states in the	Marine and a state of the second	and the second states	Sector and the

(For notes see page 7/10)

Establishments of Total value of Total amount Stocks of finish for sale and Payment for Gross output

Purchases of Stocks of ma ials and Cost of mater Payment for

Net output Average num employed (o Working prop Total employed

Net output 1 Wages and sa Employers' sh Outworkers : Payments to

Firms employing Average num

All firms (incl estimated ave

Establishments e Total value of Total amount Stocks of finis for sale an Payment for Gross output

Purchases of a Stocks of mat ials and f Cost of mater Payment for y

Net output Average numb employed (c Working prop Total employed

Net output p Wages and s Employers' sh Outworkers : Payments to o

Firms employing Average num

All firms (inc estimated ave

7/4

# Table 1—G Fur Trade

		State of the life										
1949 1948			050				1950			1949	1948	1935
United Great Kingdom Britai	United Ringdom	Korshein Ireland	basia	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
s employing on avera of sales nt charged to custor ished goods produce nd work in progres r transport by other it (production) f materials and fuel later. { at beginning fuel { at end of yes erials and fuel used	mers for wo d { at begin ss { at end o r firms  of year ar	 ork done ming of year of year 		No. £'000 ,, ,, ,, ,, ,, ,, ,,	$167(e) \\ 6,994 \\ 2,145 \\ 1,122 \\ 1,115 \\ 12 \\ 9,121 \\ 4,970 \\ 1,046 \\ 1,219 \\ 4,797 \\ 1,047 \\ 1,219 \\ 4,797 \\ 1,047 $	(e)    	$\begin{array}{c} 22\\ 253\\ 147\\ 92\\ 85\\ \hline \\ 393\\ 179\\ 67\\ 71\\ 175\\ \end{array}$	01	$189 \\7,247 \\2,292 \\1,214 \\1,201 \\12 \\9,514 \\5,149 \\1,113 \\1,290 \\4,972 \\$	$\left.\begin{array}{c} 196(\mathrm{i})\\ 8,560 \\ 1,257\\ 1,118\\ 12\\ 8,409\\ 4,022\\ 1,377\\ 1,192\\ 4,207\end{array}\right.$	212 6,672 2,457 935 1,252 8 9,437 4,599 1,748 1,469 4,670	228(i)   5,833  2,220
mber $\begin{cases} operatives \\ other work \\ other worke \\ oprietors \\ yment including wo$	erials given	···· ···		" " No. "	$\begin{array}{c} 4,797\\ 480\\ 3,845\\ 5,691\\ 961\\ 53\\ 6,705\end{array}$	   	$     175 \\     20 \\     198 \\     425 \\     63 \\     18 \\     506   $		$\begin{array}{c} 4,972\\ 499\\ 4,042\\ 6,116\\ 1,024\\ 71\\ 7,211\\ \end{array}$	$\begin{array}{r} 4,207\\ 467\\ 3,735\\ 5,739\\ 1,015\\ 62\\ 6,816\end{array}$	$\begin{array}{r} 4,879\\ 592\\ 3,967\\ 6,496\\ 1,148\\ 88\\ 7,729\end{array}$	$3,329 \\ 150 \\ 2,404 \\ 7,305 \\ 1,424 \\ 8,729 $
per person employe salaries (c) $\begin{cases} \text{of oper} \\ \text{of othe} \end{cases}$ share of all Nationa : average number e o outworkers	d (c) ratives er workers l Insurance employed			" £'000 " No. £'000	$573 \\ 573 \\ 1,813 \\ 538 \\ 61 \\ 112 \\ 24$	···	391 98 27 4 —		7,211 $561$ $1,911$ $565$ $66$ $112$ $24$	548 1,748 539 63 135 37	7,732 $513$ $1,903$ $641$ $59$ $77$ $22$	8,729 275  201 
ng on average 10 or mber employed (inc cluding those not m verage employment	luding worl	king proprie	etors) rns):	No. ,,	545 2,753 9,691(e)	4 21 (e)	74 395 917	ber of retur ing propete wtory retur	623(d) 3,169 10,608(d)	$687 \\ 3,470 \\ 10,571$	769 3,488 11,711	Firms ong Arenge All firms estimate

# Table 1—H Tailoring, Dressmaking, etc. Trade

			and a start		Sale and the second				
				1	(k)		(k)	(k)	(k)
employing on average more than 10 persons (j)	No.	4,334	66	282	201	4,883	5,639	5,116	4,828
of sales	£'000	312,661	6,507	17,781	16,797	353,747	$} 356,088 {$	258,772	Total ya
at charged to customers for work done	,,	21,165	443	1,343	838	23,789	\$ 300,000 }	21,582	in Intoll
ished goods produced $\int at$ beginning of year	,,	18,922	375	884	1,461	21,642	18,565	14,248	Steeloo 2
nd work in progress at end of year	,,	23,233	473	1,076	1,501	26,283	22,654	17,279	100 80
r transport by other firms	,,	754	13	70	54	891	805	494	Payment
t (production)	,,	337,383	7,035	19,246	17,621	381,286	359,372	282,892	114,655
	,,,		.,			001,200	000,012	101,001	111,000
f materials and fuel	,,	202,505	4,616	12,236	11,497	230,853	210,643	157,078	Purchas
ater- (at beginning of year	,,	47,692	580	2,580	2,180	53,032	45,298	30,272	Steeley
fuel at end of year	,,	55,461	945	3,031	2,680	62,116	55,572	42,951	z sini
erials and fuel used		194,736	4,251	11,785	10,997	221,769	200,369	144,399	60,759
work done on metorials given out	,,	14,930	51	287	136	15,404	15,238	12,586	3.089
work done on materials given out	,,	11,000	01	201	100	10,101	10,200	12,000	0,000
		127,717	2,733	7,174	6,488	144,112	143,765	125,906	50,807
mhan Companying	No.	289,066	8,883	21,604	20,128	339,681	346,183	301,598	317,922
(a) Sother morkons		30,452	704	1,770	1,141	34,067	36,597	33,099	2
	,,	1,681	6	119	330	2,136	2,433	1,928	37,825
	,,		9,593	23,493	21,599	375,884	385,213		955 747
byment including working proprietors (c)	,,	321,199	9,095	20,495	21,099	310,004	303,213	336,625	355,747
per person employed (c)	£	398	285	305	300	383	373	374	143
	£'000	63,222	1,500	3,969	3,142	71,833	71,371	60,522	L. C. M. K. L. P. P. P.
salaries (c) $\begin{cases} of operatives \dots \dots \\ of other workers \dots \dots \end{pmatrix}$		17,177	301	864	3,142	18,731	18,549	16,081	Wages o
of other workers	,,				167				and the first
share of all National Insurance contributions	," N	2,550	68	182		2,966	3,034	2,205	10,400
: average number employed	No.	17,429	45	238	170	17,882	19,776	14,795	10,422
outworkers	£'000	1,848	8	17	7	1,881	2,268	1,748	alona and
10 0 1 0	N	0 500	00	010		4 100(1)	0.001	<b>E</b> 044	
g on average 10 or fewer : number of returns	No.	3,782	82	242	ander of roll	4,106(d)	9,021	7,244	duce train
nber employed (including working proprietors)	,,	19,064	257	995	audore Son	20,316	40,496	33,542	all aver y
1 1: 11 1: 1: 0: 0 1							and the second second	Shirt of the	
cluding those not making satisfactory returns):		0.00 505	0.004	21 200	01 500/1	000 505(1)	(01.000	004 005	11 2 1E 2019
verage employment (j)	,,	343,505	9,894	24,599	21,599(d)	399,597(d)	431,333	384,067	og sufficient
				The second					19

(For notes see page 7/10)

# Table 1—I Hats, Caps and Millinery Trade

1940 1948 1946	(BB)				1950			1949	1948	1935
Northers Philied United Great United	basi	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons Total value of sales Total amount charged to customers for work done Stocks of finished goods produced { at beginning of year for sale and work in progress { at end of year Payment for transport by other firms Gross output (production) Purchases of materials and fuel Stocks of mater-{ at beginning of year ials and fuel { at end of year		No. £'000 ''' ''' ''' '''	$\begin{array}{c} 289(h) \\ 16,335 \\ 1,160 \\ 1,280 \\ 89 \\ 16,366 \\ 9,692 \\ 2,113 \\ 2,699 \end{array}$		7 639 26 52 664 475 55 84	(b)(h)    	296 16,974 1,186 1,331 89 17,031 10,167 2,169 2,783	$298\\15,625\\1,230\\1,175\\67\\15,503\\8,511\\2,380\\2,156$	$\begin{array}{c} 268\\ 14,742\\ 309\\ 1,344\\ 1,209\\ 41\\ 14,875\\ 7,597\\ 2,732\\ 2,350\\ \end{array}$	568(i)    13,173 
Cost of materials and fuel used Payment for work done on materials given out Net output Average number { operatives employed (c) { other workers Working proprietors Total employment including working proprietors (c)	···· ···· ····	" " " " " "	$2,000 \\ 9,106 \\ 79 \\ 7,181 \\ 14,376 \\ 2,259 \\ 88 \\ 16,723 \\ 8$		446 	Oreb	9,552 79 7,399 15,056 2,301 95 17,452	$\begin{array}{r} 8,734\\ 106\\ 6,663\\ 14,592\\ 2,197\\ 107\\ 16,896\end{array}$	$ \begin{array}{r} 2,000\\ 7,979\\ 112\\ 6,784\\ 14,541\\ 2,094\\ 89\\ 16,724\\ \end{array} $	6,788 45 6,340 34,213 } 3,804 38,017
Net output per person employed (c) Wages and salaries (c) {of operatives of other workers Employers' share of all National Insurance contribution Outworkers : average number employed Payments to outworkers	 ns 	£ £'000 ,, ,, No. £'000	$\begin{array}{r} 430\\ 3,498\\ 1,160\\ 143\\ 1,424\\ 139\end{array}$		299 132 19 6 —		$\begin{array}{r} 424\\ 3,630\\ 1,180\\ 148\\ 1,424\\ 139\end{array}$	394 3,304 1,032 145 1,282 132	406 3,206 986 121 1,057 106	167   631 
Firms employing on average 10 or fewer: number of return Average number employed (including working propries All firms (including those not making satisfactory return estimated average employment	etors)	No. "	479 2,100 18,959(h)	5 9 11	26 91 823	ngarigang ng ng ng ng ng ng ng ng ng ng ng ng n	510(d) 2,200 19,793(d)	666 2,794 19,907	708 3,086 20,318	Farmening Average All firms cationati

# Table 1—J Glove Trade

tablishments employing on average more than 10 persons		191(l)	10	(1)	nema <del>ng </del> OE a	201	211(i)	202	157(
Total value of sales	£'000	9,467	422		and a market	9,889	} 10,419	10,047	Porel va
Total amount charged to customers for work done	,,	140	30		e <del>nes</del> da sin	170	CLEAN AND THE	253	Tetel av
Stocks of finished goods produced fat beginning of year	,,	1,461	26		by i-gain	1,488	1,328	1,131	Stroksi
for sale and work in progress at end of year	,,	1,248	29		<del></del>	1,277	1,503	1,328	ne mi.
Payment for transport by other firms	PARE PARENCES	21			· · · · · · · · · · · ·	22	19	adet / <b>13</b> 1 (	Permen
Gross output (production)	,,	9,373	454			9,827	10,575	10,485	3,036
Purchases of materials and fuel	,,	5,616	260		· · · · · ·	5,876	6,220	5,906	Purchas
Stocks of mater- (at beginning of year	A Provide the second	939	26			965	996	994	Ptrocks o
ials and fuel at end of year	G Car All	1,077	38		· · · · · · · · · · · ·	1,116	983	1,009	Blei.
Cost of materials and fuel used	Charles and the state of the st	5,477	248		· · · · · · · ·	5,726	6,233	5,891	1,638
Payment for work done on materials given out	A CALLER AND	188	11 1 .	••	<b></b> 1000	189	187	239	nomén <b>i</b>
Net output	.,	3,707	205			3,912	4,155	4,356	1,387
Average number (operatives	No	8,809	627		and the sea	9,436	9,881	9,337	9,565
employed (c) { other workers	,,	899	60			959	880	927	} 691
Working proprietors		33	1 1			34	40	40	JAND TY
Total employment including working proprietors (c)		9,741	688	(	) and and	10,429	10,801	10,304	10,256
Net output per person employed (c)	£	381	298			375	385	423	135
in i i i i i i i i i i i i i i i i i i	£'000	1,773	105	12		1,878	1,885	1,712	
Wages and salaries (c) $\begin{cases} of operatives & \dots & \dots & \dots \\ of other workers & \dots & \dots & \dots & \dots \end{cases}$	,,	481	28			509	447	443	
Employers' share of all National Insurance contributions	,,	82	5	cions.	ding- og	87	88	78	<b>zolg</b> rifi
Outworkers: average number employed	37.	7,514	117	£	+ + + + + + + + + + + + + + + + +	7,631	7,947	8,096	5,459
Payments to outworkers	£'000	439	6	3		445	498	473	Paymen
rms employing on average 10 or fewer : number of returns	No.	(g)	(g)	(g)	r To. teda	53(d)	10 01 - 53 ····	52	ame emp
Average number employed (including working proprietors)		10			erqorg gain	344	318	328	oBari.V
firms (including those not making satisfactory returns):				: (and	erer groton	niane guides	those not a	(induding	emil l
estimated average employment	· · · · ·	(g)	(g)	(g)		10,817(d)	11,149	10,668	stimute

(For notes see page 7/10)

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# Table 1—K Umbrella and Walking Stick Trade

12

				1950			1949	1948	1935
	Unit	England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdo
ablishments employing on average more than 10 persons	No.	50(h)	-	5	(b)(h)	55	50	52	70
	£'000	> 1,978		139		2,118	1,731	2,024	
Steele of frished goods medwood (at hering in a	>>	155		11		166	164	$\frac{183}{146}$	
for sale and work in progress at and of your	,,	165		7	••	100	167	140	
Payment for transport by other firms	"	15			••	16	10	7	
Gross output (production)	,,	1,973	-	135		2,108	1,725	2,225	1,09
Purchases of materials and fuel	,,	1,152		89		1,241	905	1,171	
Stocks of mater- (at beginning of year	,,	258		35		293	318	338	
ials and fuel at end of year	,,	306	-	37		342	287	329	
Cost of materials and fuel used	,,	1,104		88		1,192	937	1,180	68
Payment for work done on materials given out	,,	10	di d	-	••	10	13	8	1.00
Net output	,,	859	1. 1. <u>1.</u> 1.	47		906	776	1,037	39
Average number f operatives	No.	2,234		102		2,336	2,117	2,246	2,43
employed (c) other workers	,,	286		37		323	304	334	39
Working proprietors	,,	15				15	17	17	J
Total employment including working proprietors (c)	,,	2,535		139		2,674	2,438	2,597	2,82
Net output per person employed (c)	£	339	· · · · · ·	336		339	318	399	14
Wages and salaries (c) $\begin{cases} of operatives & \dots & \dots & \dots \\ of other workers & \dots & \dots & \dots & \dots \end{cases}$	£'000	468		19		487	434	454	
vages and salaries (c) of other workers	,,	165	-	11		176	165	177	
Employers' share of all National Insurance contributions	,,	21	-	1		22	21	18	
Outworkers: average number employed	No.	177		2		179	120	162	9
Payments to outworkers	£'000	15	—	_	••	15	8	- 11	
ms employing on average 10 or fewer number of returns	No.	53		9		62(d)	68	71	
Average number employed (including working proprietors)	,,	251		30		281	306	323	
firms (including those not making satisfactory returns):						and the second second	TING		
estimated average employment	,,	2,786(h)	-	169		2,955(d)	2,749	2,925	

### Table 1—L Boot and Shoe Trade

					and the second second					
tablishments employing on average more than 10 persons	1	No.	937	10	37	5	989	986	939	1,0
Total value of sales	£'	'000 I	136,283	531	2,326	464	139,603	} 139,638 {	124,514	
Total amount charged to customers for work done		,,	2,634	68	405	. 9	3,117		3,104	
Stocks of finished goods produced f at beginning of year		,,	8,264	23	208	30	8,525	7,692	5,955	
for sale and work in progress at end of year		,,	9,799	36	250	29	10,114	8,530	7,773	
Payment for transport by other firms		,,	549	4	9	5	567	494	443	
Gross output (production)		,, ]	139,902	608	2,764	467	143,741	139,981	128,993	41,5
Purchases of materials and fuel		,,	89,741	364	1,868	271	92,243	86,143	76,372	
Stocks of mater- fat beginning of year		,,	14,877	50	376	64	15,366	13,668	11,836	
ials and fuel at end of year	1 M 2 12 M	,,	18,925	80	528	51	19,584	15,357	13,546	
Cost of materials and fuel used		,,	85,693	334	1,715	284	88,026	84,454	74,662	21,
Payment for work done on materials given out		,,	737	2	14	-	752	538	412	and a second
Net output		,,	53,472	273	1.036	183	54,963	54,990	53,919	19,
Average number ( operatives			101,493	647	2,730	387	105,257	107,199	101,009	112,
employed (c) other workers			11,452	81	364	43	11,940	11,329	10,470	120
Working proprietors		"	150		4	9	163	198	173	8,
Fotal employment including working proprietors (c)		,, ,,	113,095	728	3,098	439	117,360	118,726	111,652	121,
Net output per person employed (c)		£	473	374	334	417	468	463	483	
for output per person employed (c) in the intervention of operatives		2000	26,922	139	660	75	27,796	27,259	24,569	1 10
Wages and salaries (c) { of operatives of other workers		,,	5,871	24	119	16	6,030	5,589	4,904	
Employers' share of all National Insurance contributions		,,	1,039	6	28	4	1,076	1,075	831	
Dutworkers : average number employed		No.	3,867	27	8		3,902	4,452	3,749	1,
Payments to outworkers		2000	473	2		_	476	565	476	1.11
		L. Carrie		6453	A SEALS			100	0.50	
ms employing on average 10 or fewer : number of return		No.	432	13	23	••	468(d)	439	352	
Average number employed (including working propriet	ors)	"	2,108	42	125	••	2,275	2,310	1,617	
firms (including those not making satisfactory return	ns):								any commu	and Junio
estimated average employment		,,	115,325	773	3,239	439(d)	119,776(d)	121,292	113,570	

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(Fer notes see Page 7/10

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# Employment

Table 2

Larger establishments : Numbers employed in the week ended September 30, 1950

ANAT BALL	and 1						and a start	-TRUE -						
Arrisin English	7000 m		Asbestos	Flock and Rag	Hair, Fibre and Kindred Trades	Leather (Tanning and Dressing)	Fellmongery	Leather Goods	Fur	Tailoring, Dressmaking, etc.	Hats, Caps and Millinery	Glove	Umbrella and Walking Stick	Boot and Shoe
		A BOLE	A	В	С	D	Е	F	G	H	I	J	K	L
England and Wales Operatives	Under 18 All ages All ages	Males Females Males Females Total	(a) 325 128 8,483 2,853 11,336	112 108 3,606 2,993 6,599	(a) 116 148 2,167 1,610 3,777	$(a) \\981 \\258 \\23,024 \\4,029 \\27,053$	$45 \\ 8 \\ 863 \\ 54 \\ 917$	(a) 533 1,433 4,373 9,917 14,290	202 232 3,111 2,631 5,742	$\begin{array}{r} 4,151\\ 45,851\\ 47,130\\ 250,600\\ 297,730\end{array}$	(a)(b) 299 586 5,475 9,054 14,529	(c)   	(a)(b) 83 230 871 1,352 2,223	3,750 4,484 51,794 47,376 99,170
Administrative, Technical and Clerical	Under 18 All ages All ages	Males Females Males Females Total	$109 \\ 308 \\ 2,174 \\ 1,565 \\ 3,739$	16 40 691 385 1,076	$\begin{array}{c} 4 \\ 37 \\ 404 \\ 202 \\ 606 \end{array}$	$\begin{array}{r} 67 \\ 200 \\ 3,050 \\ 1,185 \\ 4,235 \end{array}$	<b>3</b> 3 112 28 140	$\begin{array}{r} 44\\ 145\\ 1,115\\ 906\\ 2,021 \end{array}$	5 25 639 328 967	265 1,918 15,095 16,487 31,582	16 79 1,349 939 2,288		5 8 173 98 271	161 866 6,820 4,804 11,624
Outworkers (d)		Males Females	1 1		$2 \\ 42$	$3 \\ 45$	- 1	84 1,869	25 87	413 17,061	$15\\1,409$		$3 \\ 174$	259 <b>3,</b> 635
Scotland Operatives	Under 18 All ages All ages	Males Females Males Females Total	$     \begin{array}{r}       10 \\       -127 \\       5 \\       132     \end{array}   $	18 28 143 233 376	$31 \\ 47 \\ 124 \\ 365 \\ 489$	$144 \\ 19 \\ 1,690 \\ 398 \\ 2,088$	$\begin{array}{r} 21\\ 575\\ 63\\ 638\end{array}$	66 60 189 422 611	25 36 134 325 459	492 4,923 2,439 18,887 21,326	14 140 129 579 708	(c)  	8 4 33 69 102	278 229 1,606 1,140 2,746
Administrative, Technical and Clerical	Under 18 All ages All ages	Males Females Males Females Total	$2 \\ 10 \\ 11 \\ 21$	3 25. 19 44	$2 \\ 7 \\ 40 \\ 31 \\ 71$	$\begin{array}{r} 6 \\ 15 \\ 240 \\ 104 \\ 344 \end{array}$	$2 \\ 3 \\ 48 \\ 26 \\ 74$	5 29 37 66	$2 \\ 4 \\ 25 \\ 39 \\ 64$	18 155 748 1,010 1,758	1 17 25 42		1 2 18 19 37	$57 \\ 168 \\ 194 \\ 362$
Outworkers (d)		Males Females	oberl	1 and	e Ind	toot		$1 \\ 5$	ΒĒ		_		- 2	- 8
Northern Ireland Operatives	Under 18 All ages	Males Females Males Females	(a)  	$-\frac{4}{22}\\ 42$	(a)  	(a)  	- 	(a)  		229 4,609 1,373 18,865	(a)  		(a)  	49 79 168 206
Administrative, Technical and Clerical	All ages Under 18 All ages	Total Males Females Males	••	64 — 1		··· ·· ··		•••		20,238 15 125 398				374 1 3 28
1.1	All ages	Females Total	•••	3 4		•• 1.5		 	—	737 1,135	••••••	an status		$\begin{array}{c}18\\46\end{array}$
Outworkers (d) <b>United Kingdom</b> Operatives	Under 18 All ages	Males Females Males Females Males	335 128 8,610	 134 136 3,771	  147 195 2,291	  1,125 277 24,714	 66 8 1,438	599 1,493 4,562	 227 268 3,245	$\begin{array}{c} 2\\ 168\\ (e)\\ 4,872\\ 55,383\\ 50,942\end{array}$	  313 726 5,604		91 234 904	 4,077 4,792 53,568
	All ages	Females Total	2,858 11,468	3,268 7,039	1,975 4,266	4,427 29,141	1,430 117 1,555	10,339 14,901	2,956 6,201	288,352 339,294	9,633 15,237	6,581 9,108	1,421 2,325	48,722 102,290
Administrative, Technical and Clerical	Under 18 All ages All ages	Males Females Males Females Total	$109 \\ 310 \\ 2.184 \\ 1,576 \\ 3,760$	$16 \\ 44 \\ 717 \\ 407 \\ 1,124$	6 44 444 233 677	73 215 3,290 1,289 4,579	$5 \\ 6 \\ 160 \\ 54 \\ 214$	44 150 1,144 943 2,087	7 29 664 367 1,031	298 2,198 16,241 18,234 34,475	$17\\80\\1,366\\964\\2,330$	2 55 518 445 963	6 10 191 117 308	$162 \\926 \\7,016 \\5,016 \\12,032$
Operatives and Admi Technical and Clerica	nistrative, l	Total	15,228	8,163	4,943	33,720	1,769	16,988	7,232	373,769	17,567	10,071	2,633	114,322
Outworkers (d)		Males Females	··· 1 1		2 42	$\frac{3}{45}$	- 1	85 1,874	25 87	415 17,467	$\frac{15}{1,409}$	49 7,582	3 176	259 3,643
Excluded Employees	Canteen Other (f)	Females Males Males Females Females	1 185 195 77	1     52     257     123	1 28 62 26	$     \begin{array}{r}             16 \\             275 \\             135 \\             39         \end{array}     $	- 7 17 4	1,874 1 92 75 48	1 41 39 20	65 3,093 2,167 1,792	$ \begin{array}{c} 2 \\ 92 \\ 161 \\ 167 \end{array} $	8 68 68 11	9 35 55	39 587 792 397

Table 3 (1)

(For notes see page 7/10)

Table 3 (2)

# Analysis of Sales

### Larger establishments in Great Britain : Firms' own production and merchanted goods

(i) Values of sales (£'000) (ii) Percentage of total sales	Asbestos	Flock and Rag	Hair, Fibre and Kindred Trades	Leather (Tanning and Dressing)	Fellmongery	Leather Goods	Fur	Tailoring, Dressmaking, etc.	Hats, Caps and Millinery	Glove	Umbrella and Walking Stick	Boot and Shoe
	A	В	C	D	Е	F	G	Н	I	J	K	L
Transfers to other organisations under the same control         Productive works        (i)         Sales organisations abroad        (ii)         Retail shops, etc.        (ii)         Other selling organisations (including export sales organisations in the United Kingdom)       (ii)	(a) (a) $\cdots$ 1,287 $5\cdot 8$	690 <i>I · 8</i> (a)  (a) 	$ \begin{array}{c} 66\\ 0.6\\ -\\ -\\ 26\\ 0.3\\ 147\\ 1.4 \end{array} $	3,083 2·9 376 0·3 30  3,852 3·6	(a)   (a) 	$     \begin{array}{r}       115 \\       0.7 \\       71 \\       0.4 \\       303 \\       1.9 \\       500 \\       3.1 \\     \end{array} $	$     \begin{array}{r}       165 \\       2 \cdot 0 \\       26 \\       0 \cdot 3 \\       238 \\       2 \cdot 9 \\       649 \\       7 \cdot 9 \\       7 \cdot 9     \end{array} $	2,410 0·7 338 0·1 39,918 11·3 36,774 10·4	$ \begin{array}{c} 166 \\ 0.9 \\ 2 \\ \\ 54 \\ 0.3 \\ 917 \\ 5.2 \end{array} $	(a)  (a)  1,328 <i>I</i> 3·2	(a) (a) (a) (a) 	749 0.5 946 0.7 12,950 9.1 27,319 19.3
Total transfers to other organizations (i) under the same control (ii)	$2,035 \\ 9\cdot 2$	$\frac{871}{2\cdot 3}$	239 2·3	7,341 <i>6</i> ·8	$739 \\ 15 \cdot 9$	990 6·2	$\substack{1,079\\13\cdot1}$	$79,440$ $22\cdot 5$	$\begin{array}{c}1,139\\6\cdot5\end{array}$	$\substack{1,431\\14\cdot2}$	$912 \\ 32 \cdot 9$	41,964 29.0
Sales to independent buyers in the United Kingdom Retailers (including caterers and (i) N.A.A.F.I.) for resale (ii) Direct to the public, including em- iployees (ii) Industrial, commercial, trade and (i) institutional users (ii) Wholesalers and merchants, whether (i) for sale in this country or for export (ii)	(a)  (a)  11,247 50.7 4,180 18.8	$152 \\ 0.4 \\ 2 \\ \\ 24,544 \\ 63.5 \\ 5,862 \\ 15.2 \\ 15.2 \\$	$2,090 \\ 20.0 \\ 13 \\ 0.1 \\ 4,781 \\ 45.7 \\ 2,628 \\ 25.1$	$\begin{array}{c} 261 \\ 0.2 \\ 100 \\ 0.1 \\ 47,205 \\ 43.6 \\ 36,854 \\ 34.1 \end{array}$	(a) $ \begin{array}{c}  & 2 \\  & 0 \cdot 1 \\  & 3,189 \\  & 68 \cdot 6 \\  & 614 \\  & 13 \cdot 2 \end{array} $	5,796 36.5 65 0.4 1,273 8.0 5,828 36.7	2,439 29·6 680 8·2 917 11·1 1,792 21·7	$\begin{array}{c} 141,999\\ 40\cdot 2\\ 2,040\\ 0\cdot 6\\ 14,715\\ 4\cdot 2\\ 103,545\\ 29\cdot 3\end{array}$	4,662 26.5 49 0.3 2,199 12.5 7,384 42.0	$1,597 \\ 15 \cdot 9 \\ 15 \\ 0 \cdot 2 \\ 858 \\ 8 \cdot 5 \\ 5,390 \\ 53 \cdot 6 \\$	$\begin{array}{c} 478\\ 17\cdot 2\\ 14\\ 0\cdot 5\\ 380\\ 13\cdot 7\\ 689\\ 24\cdot 9\end{array}$	$24,157 \\ 17.6 \\ 399 \\ 0.5 \\ 9,110 \\ 6.5 \\ 61,225 \\ 43.5 \\ \end{array}$
Total sales to independent buyers in (i) the United Kingdom (ii)	$15,779 \\ 71 \cdot 1$	30,560 79·1	9,512 91·0	84,419 78·0	(a) ••	$12,962 \\ 81.6$	5,828 70.7	$262,300 \\ 74 \cdot 2$	$\begin{array}{c}14,294\\81\cdot2\end{array}$	7,861 78·1	$\begin{array}{c} 1,560\\ 56\cdot 3\end{array}$	94,892 66·9
Exports invoiced to Crown Agents and (i) purchasing houses in this country (ii) of individual firms and Governments abroad	981 4·4	$\frac{114}{0\cdot 3}$	$\frac{100}{1 \cdot 0}$	696 0.6	-	$\begin{array}{c} 404\\ 2{\cdot}5\end{array}$	$\begin{array}{c} 106\\ 1\cdot 3\end{array}$	2,902 0·8	$\begin{array}{c} 611\\ 3\cdot 5\end{array}$	255 2·5	75 2·7	884
Sales invoiced direct to independent (i) buyers abroad (ii) Unclassified sales to independent buyers (i) (ii)	3,385 15·3 —	6,421 $16 \cdot 6$ 675 $1 \cdot 7$	605 5·8 —	$11,243 \\ 10 \cdot 4 \\ 4,503 \\ 4 \cdot 2$	(a)  	1,533 9.7 	$1,022 \\ 12 \cdot 4 \\ 210 \\ 2 \cdot 6$	8,725 2·5 —	1,556 <u>8.8</u> 	517 5·1 —	222 8·0 —	4,00 2.
Sales of firms' own production (i) $(ii)$ Sales of merchanted goods (b) (i) $(ii)$	$     \begin{array}{r}       19,058 \\       85 \cdot 9 \\       3,122 \\       14 \cdot 1     \end{array} $	$\begin{array}{r} 28,634 \\ 74 \cdot 1 \\ 10,007 \\ 25 \cdot 9 \end{array}$	9,040 86.5 1,415 13.5	$   \begin{array}{r}     104,703 \\     96\cdot 8 \\     3,500 \\     3\cdot 2   \end{array} $	3,922 84·3 728 15·7	$   \begin{array}{r}     15,197 \\     95 \cdot 6 \\     692 \\     4 \cdot 4   \end{array} $	7,24787.9997 $12.1$	$\begin{array}{r} 336,950\\95{\cdot}4\\16,417\\4{\cdot}6\end{array}$	$   \begin{array}{r}     16,442 \\     93 \cdot 4 \\     1,157 \\     6 \cdot 6   \end{array} $	$9,889 \\ 98.3 \\ 175 \\ 1.7$	(a)  (a) 	$   \begin{array}{r}     139,14 \\     98 \\     2,60 \\     1 \\     1 \\   \end{array} $
Total sales $\dots$ $\dots$ $(i)$ (ii)	22,180 100·0	38,642 100·0	10,455 100.0	108,202 100·0	4,650 100·0	15,889 100.0	8,244 100.0	353,366 100.0	17,600 100·0	10,063 100·0	2,770 100·0	141,74 100·

#### Larger establishments in Northern Ireland : Firms' own production

			Tak a pine s a letter									
same firm in Northern Ireland ( <i>i</i> Sales through shipping houses, etc., in ( Great Britain and Northern Ireland ( <i>i</i> for ultimate sale to places outside the	i)			  				(a)  298 1.8	··· ·· ··		  	
Ireland (i	i)	(a)  (a)	  			 		2,291 13.6 14,098 83.9			 	90 19·4 372 80·3
	i)	(a)				 		(a) 	and There		•••	2 0·4
Total sales ( (i	i) (a) <i>i</i> )	139 <i>100·0</i>	(a) 	(a) 		(a) ••	u na na na	16,797 <i>100.0</i>	(a) ••	-	(a) ••	464 100·0

(For notes see page 7/10)

#### **Notes to Tables**

#### Table 1

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales and for larger establishments in Northern Ireland cannot be given separately and have been included with those for England.

(b) The proportion of the net output of the United Kingdom recorded in Northern Ireland was about 2 per cent. in Trade I, about 1 per cent. in Trades F and K, and negligible in Trades A, C and D.

(c) Excluding outworkers.

(d) Excluding particulars relating to any firms in Northern Ireland employing on average 10 persons or fewer; the corresponding particulars recorded for 1949 were as follows (an asterisk indicates that, owing to the risk of disclosure of information relating to individual firms, these particulars cannot be given):

Trade	A	В	C	D	Е	F	G	н	I	J	K	L
Number of returns	*	4	-	_([	*	*	7	205	*	-	-	4
Average number employed (including working proprietors)	*	20	—	—	*	*	43	697	*			23

(e) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales cannot be given separately and have been included with those for England.

(f) The firms in this trade employed a very small number of female outworkers in 1948.

(g) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(h) Owing to the risk of disclosure of information relating to individual firms, particulars for establishments in Northern Ireland employing on average more than 10 persons cannot be given separately and have been included with those for England.

(i) No production was recorded in this trade in Northern Ireland.

(j) H.M. Prisons and Broadmoor Asylum are excluded from this report. The following information relating to these institutions was recorded : gross output £105,000 in 1950, £134,000 in 1949 and £109,000 in 1948; cost of materials and fuel used £102,000 in 1950, £123,000 in 1949 and £108,000 in 1948. Similar information was not collected for 1935.

(k) Including establishments in Great Britain mainly engaged in retail bespoke tailoring and dressmaking or in carrying out alterations to garments sold by retail, etc., which were not covered in Great Britain in 1950. The particulars recorded for 1948 in respect of the larger establishments are as follows:

Number of larger e	stablish	hments					 717	
Gross output							 £12,027,000	
Net output .							 £7,475,000	
Average number en		d (including	worki	ng pro	prietors	s)	 20,471	
Net output per per					·		 £365	
							 £3,559,000	
Wages and salaries	1 of ot	her workers					 £954,000	

(1) Owing to the risk of disclosure of information relating to individual firms, particulars for Scotland cannot be given separately and have been included with those for England.

#### Table 2

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

(b) There were no larger establishments in Wales in the register for this trade.

(c) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(d) Average number employed during the year.

(e) Including the following numbers of persons of all ages employed in Government establishments in Great Britain :

Trade	н
Operatives $\dots$ Males           Females $\dots$ $\{$	$\begin{array}{c} 442\\ 140\end{array}$
Administrative, technical and clerical $\dots \qquad \dots \begin{cases} Males \\ Females \end{cases}$	69 21
Canteen workers {Males Females	
Other excluded employees {Males Females	2

(f) Employees in Great Britain engaged, for example, in merchanting, and welfare employees in Northern Ireland.

#### Table 3

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(b) The stocks of goods purchased for merchanting by establishments in Great Britain, held at the beginning and end of year respectively, were as follows: Trade A £325,000, £346,000; B £490,000, £1,311,000; C £184,000, £229,000; D £148,000, £211,000; E £54,000, £41,000; F £103,000, £147,000; G £179,000, £228,000; H £1,887,000, £2,009,000; I £68,000, £97,000; J £16,000, £20,000; L £330,000, £351,000. Owing to the risk of disclosure of informa-tion relating to individual firms these particulars cannot be given for Trade K.

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