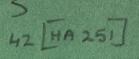


BOARD OF TRADE





THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958

Part 18 BREWING AND MALTING

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)

LONDON: HER MAJESTY'S STATIONERY OFFICE 1961

TWO SHILLINGS NET

These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

Some changes were introduced in the 1958 census, which affect the comparability between 1954 and 1958 figures.

Returns in full detail were required only from firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons.

The coverage of firms' returns for 1958 was in many cases rather wider than for 1954. In both years the census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but offices, warehouses, laboratories, etc. at addresses separate from the works were treated as part of the establishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their returns, particulars relating to merchanting or factoring, canteens operated by them, and other ancillary activities, such as bottling, packing, and the manufacture of containers for packing their own products, whether or not these activities were carried on at the same address as the works, unless

CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings purchased; for plant, machinery and vehicles both new and second-hand items are included. The value is that charged to capital account during the year, including any transport and installation cost involved. Capital expenditure in respect of establishments in Great Britain where production had not started before the end of the year is included in Table 1.

CHARACTERISTIC PRODUCTS (See the description of the method of classification before List of Tables)

EMPLOYMENT

(i) Working proprietors

These include all persons regarded as 'selfemployed' for National Insurance purposes, and members of their families who worked in the business without receiving fixed wages or salaries; but persons working less than half the normal hours are excluded.

(ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and clerical employees and (b) operatives. The figures relate to persons on the pay-roll (i.e. whose National Insurance cards were held by employers), whether full-time or part-time employees. The figures for 1958 include, but those for 1954 exclude, persons engaged in merchanting or factoring, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage carners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

NOTES

CHANGES IN THE 1958 CENSUS

they were conducted by a separate company, or by a separate department with a separate set of accounts; building and engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 and 1958. While the effect of including these further ancillary activities was generally to produce higher figures for employment etc., the reporting of separate figures for merchanted goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

Changes made for 1958 in the instructions governing the making of returns for two or more establishments operated by the same firm permitted combined returns to be made more freely than in previous censuses. Combined returns were accepted covering establishments in the same census industry, and situated in the same country (i.e. England, Scotland or Wales).

The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, but because of the changes described above the correspondence is not always exact.

TERMS USED IN THE CENSUS REPORTS

supplied by the firm in their own homes, etc.) are excluded.

(iii) Total employment

This is the sum of the average number of employees and the number of working proprietors; outworkers are excluded.

ENTERDRISE

The term enterprise is used in this report to mean one or more firms under common ownership or control as defined in the Companies Act, 1948. An enterprise normally consists either of a single firm, or of a holding company together with its subsidiary companies.

ENTRIES

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against a particular output or production heading were recorded. The number of entries is less than the corresponding number of establishments to the extent that combined returns were made covering more than one of the establishments concerned.

ESTABLISHMENT

In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine). Offices, warehouses, laboratories and other ancillary places of business at a separate address from the works were treated as part of the establishment.

INTERMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing

materials, including the full cost of returnable cases and containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchanting or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'.

NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchanting and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

SALES

Sales include goods made by the business covered by the return, those made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954: where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

SYMBOLS USED

The following symbols are used throughout the reports:

- for not available ...
- for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included, Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchanting or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to subcontractors, and no deduction is made on account of progress payments received.

TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage. canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working pro-prietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

ROUNDING OF FIGURES

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The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

The Report on the Census of Production for 1958

Part 18.

This report on the Brewing and Malting Industry relates to establishments engaged in brewing ale, porter and other beers and in malting barley. For 1958, but not for 1954, particulars are included of bottling by brewers of drinks of their own production even if carried out at a separate establishment. The industry corresponds to minimum list heading 231 of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census.

This industry corresponds to Industry 9H in the reports on the last detailed Census of Production, for 1954, but separate returns were made for bottling establishments for 1954 in Industry 9I (Wholesale Bottling). Establishments bottling drinks purchased from other firms, or bottling on commission, are now classified to distribution. Brewers' bottling establishments included for 1958 are treated as ancillary to the associated breweries, and are not allowed for in the count of the number of establishments in the industry.

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. Estimates for the industry as a whole are given in Table 1.

The figures given for 1954 correspond as closely as practicable to those collected for 1958 but the correspondence is not exact, in particular because of the differing treatment of bottling establishments referred to above.

There were no larger establishments in this industry in Northern Ireland in 1954.

METHOD OF CLASSIFICATION

This industry is defined in terms of its 'principal products' which are those shown in Table 4. A census return was classified to this industry if the sales of the principal products of this industry accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of non-specific items such as waste products, work done and canteen takings were not taken into account in classifying returns.

A different procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. Returns completed by brewers of beer who did not also malt barley or report sales of malt flour were classified to the sub-division headed 'Brewing only'. Returns completed by maltsters who malted barley (either for sale or on commission) and/or reported sales of malt flour but did not also brew beer were classified to the sub-division headed 'Malting only'. All other returns were classified to the sub-division headed 'Brewing and malting'. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the subdivisions, other items of output assumed to be closely related to them, e.g. waste products, but such items were not generally taken into account in determining the classification to subdivisions.

BREWING AND MALTING

18/2 LIST OF TABLES Title Table No. Page 18/3 Industry summary: United Kingdom. Estimates for all firms 1 2 Analysis by sub-divisions of the industry 18/4 3 18/6 Analysis by size of enterprise within the industry, 1958 Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries 4 18/7 Sales of principal products of the industry by establishments classified to other industries 5 18/7 6 18/8 Sales of other than principal products by larger firms in the industry 7 Total make of intermediate products, 1958 18/9 8 Employment and salaries, etc. for the week ended October 25, 1958 18/9

BREWING AND MALTING Industry summary: United Kingdom Estimates for all firms (a) TABLE 1 Number of enterprises Number of establishments (goods produced and work done Sales merchanted goods and canteen takin Purchases of materials and fuel (c) (change during year Products on hand for sale (c) lat end of year change during year Work in progress at end of year /change during year Stocks of materials and at end of year fuel (c) Payments for work done on materials given out Payments for transport (on beer brewed (net) Customs and on deliveries for home consumption Excise duties wines and spirits Net output operatives

Average number employed (d)

other employees total, including working proprieto

Wages and salaries

(of operatives of other employees Capital expenditure (e)

New building work

(acquisitions Plant and machinery disposals (acquisitions Vehicles disposals

(a) For 1958, estimates in respect of returns from small firms and unsatisfactory returns accounted for about 2 per cent. of the total figures in which they were incorporated. A summary of the detailed returns received is given in Table 2. (b) For 1954, only beer, wines, spirits and other liquors purchased and bottled are included.

(c) Includes beer, wines, spirits and other liquors purchased for bottling; other goods for merchanting and canteen supplies are included for 1958 but excluded for 1954. (d) Includes persons engaged in the purchasing and bottling of beer, wines, spirits and other liquors; persons engaged in other merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.

(e) Including expenditure in Great Britain for establishments not yet in production.

(92666)

utt Ittmb	iar	and a faile the second	and the second se
	Unit	1954	1958
	No.	••	311
		••	674
	£.000	415,675	453,317
ngs (b)	-	41,328	158,132
	-	97,673	195,455
		- 282	+ 725
		19,541	23,619
		+ 38	- 83
		2,531	5,516
		- 3,198	+ 99
		23,921	27.459
		427	473
		5,475	6,972
		242,274	245,720
n of	io alpiio	5,959	6,851
		101.754	156,718 -
	Th.	53.4	60.3
	d 30 eat	15.2	19.0
ors		68.7	79.3
	£.000	21.277	30,870
	-	10.284	15,224
	. 1.7.231	La Land Lave	And Desgelights
	-	2,341	5,121
		4,593	7,894
	-	389	143
		1,193	2,073
		231	47 4

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BREWING AND MALTING

of the industry

TABLE 2	and and some the set of the set of	4		loying 25 or mor		0 260		and the second	A Date and A
				ons of the try (b)		a Ing Lay Ign	Sub-divisions of	the industry ())) () () () () () () () () ()
		Unit	Brewin	ng only	1.5	Maltir	ng only	Brewing a	nd malting
			1954	1958	-	1954	1958	1954	1958
Number of enterpr	ises (c)	No.	154	140		43	34	95	8
Number of establi	seart teen tehters (e) the seart men		191	184		195	170	205	18
	goods produced and work done	£'000	194,489	219.423		18,672	19,102	193,768	205,25
Sales	(merchanted goods and canteen takings (d)	-	19,534	89.848		1.229 2.09	2,155	20,924	62,80
Sales of characte	ristic products		193,591	218.222		17.715	17,900	192,239	203,53
	rials and fuel (e)	a ara q. 'p.a.	41.321	98,272		11,805	15,439	42,493	77.63
	A long Musica man	2 mar	+ 118	- 56		- 505	+ 114	+ 112	+ 65
Products on hand for sale (e)	at end of year	A HON OA	6,166	8,446		3,653	2,905	9,311	11,77
	(change during year	1 (54) •	+ 7	- 156		- 14	+ 35	+ 44	+ 4
Work in progress	at end of year		1,129	3,154		77	327	1.271	1,92
St. a) of mater	(change during year		_ 363	+ 176		- 1.443	- 60	- 1,325	- 1
Stocks of mater- ials and fuel (e	at end of year	1 1 1000 1 1000 0000 00	8,504	10,638		2,537	3,152	12,377	13,09
	done on materials given out	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	63	207		te.: 043.45	124	312	200,13
Payments for tran			1,467	2,614		479	617	3,414	3,59
2.00	(on beer brewed (net) (f)		121,015	121,577		Other modeligets	takings .	116,162	118,97
Customs and Excise duties	<pre>on deliveries for home consumption of wines and spirits</pre>	2000-04 (1) #	2,690	4,026		Arthorne on o	estorney out its	3,143	2,68
Net output	arepristante para	uan gazboi	47,230	82,540		4,383	5,167	48,000	65,71
Net output	(operatives	No.	22,294	27,287		3,559	3,342	26.447	28,40
Äverage number	<pre>< other employees</pre>	in station i gib	7.070	9.094		626	629	7.207	8,85
employed (g)	total, including working proprietors		29,377	36,390		4,185	3,971	33,654	37,26
Net output per pe	- And and a second s	£	1,608	2,268		1,047	1,301	1,426	1,76
	fof operatives	£* 000	8,949	13,862		1,505	1,808	10,388	14.57
Wages and salaries	of other employees		5,025	7,586		488	571	4.561	6,75
	(operatives	£	401	508		423	541	393	51
Wages and salar- ies per head	other employees		711	834		779	908	633	76
		To Tuesdan	MI ANT DRIVES	tai tar 1551		, bei rege	ban .belsted b	ar parchased an	lot bebylo
Capital expenditu New building wa		£*000	1,305	2,671		109	400	810	1,93
	(acquisitions		1,808	3.042		2 06	88 0	2,340	3,80
Plant and machinery	disposals		206	69		6	5	169	6
	restor method and particular a porteniores t	out the state and	514	97 3		60	85	590	97
Vehicles	acquisitions	10 10 10 10 10 10 10 10 10 10 10 10 10 1	10 - 17 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1						

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Analysis by sub-divisions

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disposals

Vehicles

(92666)

(92666)

12

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	To	Eatube Lat
9	id) in it	astara see 123
58	1954	1958
83	263	233
189	591	543
255	406,930	443,780
802	40,459	154,806
532	67.535 37.45	
632	95.618	191,343
5 51	- 276	+ 709
771	19,130	23,122
40	+ 37	- 81
920	2.477	5,400
19	- 3,131	+ 97
091	23,418	26,881
132	418	463
595	5,360	6,825
975	237.177	240,552
on activ	al ige tes ats	andituse on new b
682	5,833	6,707
713	99,613	153,421
404	52,300	59,033
8 5 4	14,903	18,577
260	67,216	77,621
764	1,482	1.977
570	20,843	30,240
7 56	10,074	14,913
513	39 9	512
763	676	803
936	2,223	5,007
8 00	4,354	7.722
67	381	140
971	1,165	2,029
191	226	46 4
	220	101

For footnotes to the table, see next page

18/5

BREWING AND MALTING

Analysis by size of enterprise within the industry, 1958

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Firms employing 25 or more persons: United Kingdom

Average number employed by	Enter-	Estab-	Total	Net	Emplo	yees	Wages and	salaries	Capital expendi-	Net out- put per
the enterprise in this industry (a)	prises	lish- ments	sales (b)	output	Operatives	Others	Operatives	Others	ture (c)	person employed (a)
	Number	Number	£'000	£,000	Number	Number	£'000	£.000	£,000	£
25 - 49	36	45	8,755	2,078	1,055	313	488	244	293	1,515
50 - 99	58	81	28,250	6,695	3,168	927	1,511	709	542	1,633
100 - 199	51	94	52,505	14,733	5,639	1,837	2,689	1,520	1,028	1,971
200 - 299	35	65	67,225	17,453	6,292	2,059	3,071	1,510	1,229	2,090
300 - 399	8	13	18,035	5,261	1,947	7 4 2	946	543	297	1,957
400 - 499	7	19	23,159	5,465	2,151	854	1,063	554	462	1,819
500 - 749	12	30	65,551	16,831	5,666	1,618	2,783	1,231	2,028	2,310
750 - 999	8	27	47,178	12,860	5,147	1,522	2,464	1,205	968	1,928
1,000 - 1,499	10	93	122,348	27,507	9,287	3,216	5.018	2.716	3,239	2,200
1,500 - 2,999	5	41	94,254	21,236	9,244	2,491	4,874	2,067	1,904	1,810
3,000 - 4,999	3	35	71,325	23,302	9, 437	2,998	5,331	2,615	2,767	1,874
Total	233	543	598,586	153,421	59,033	18,577	30,240	14,913	14,758	1,977

(a) Including working proprietors.

Footnotes to Table 2

(b) Value of sales of goods (including merchanted goods), work done, and canteen takings. (c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding

expenditure for establishments not yet in production.

(a) The following information	relates to small firm	s (employing fewer	than 25 persons) in this industry:
Hand and the second second second STR . SEC			1958

Number of returns	126
Average number of persons employed including	
working proprietors	1.375
Males	116
Females	explained at the

beginning of (b) The method of classifying returns to sub-divisions of the industry

this report. (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that

enterprises made returns for more than one sub-division. (d) For 1954, only beer, wines, spirits and other liquors purchased and bottled are included. (e) Includes beer, wines, spirits and other liquors purchased for bottling; other goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.

(f) The amount of drawbacks receivable in respect of beer brewed or purchased and bottled, and exported, deposited, etc., and the amount of allowances receivable for spoilt beer returned by customers are as shown below:

the state of the s	Charles	United	H Kingdom	
dia mane		1954	1958	
Terrere Connector	at. t	£'000	£.000	
Drawb	acks	3,591	3,626	
Allow	ances	526	704	

(g) Includes persons engaged in the purchasing and bottling of beer, wines, spirits and other liquors; persons engaged in other merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.

(h) Excluding expenditure at establishments not yet in production.

TABLE 4	1	Firms emplo	ying 2	5 or more per	sons: Uni	ted Kingdom	and the arti	and an est	
estat	Quan (1.17	ani nV	and an and a second s	10000	54		1958	1	a had had had had had had had had had ha
				Quantity	Value	Quantity	Value	Enter- prises	Entrie
		porter, etc., but	10	Th.bulk barrels of 36 gal.	£,000	Th.bulk barrels of 36 gal.	£,000	Number	Numbe
And the second s	ack beer) brewed	1 200		the for		(asolini s	искер формон	el adazzbe	e Kalk
For home co	nsumption			(hearth					
Bottled				4,538	85,325	6,074	130.273	196	229
Other				20,029	295,520	18,680	284,797	201	250
For export							es	and hereinger	grz. a M
Bottled				1 48	2,010	205	3,517	20	24
Other				145	1,702	132	1,469	16	21
Malt				Th.cwt. 6,258	18,704	Th.cwt.	constanple	For man-	
Malt flour			{	18.1	68]	7,475	19,531	66	89
			, Lop	osug.KT	÷58 ∫	Jacob and a	at water if	ada ang ka kag	
Grains			{	7,654	1,480 159	6,737	1,379 543	} 187	233
	and other offal nings and other			8	531	1. 27	611	135	171
Other product	S				27		200	37	41
Work done on	commission, sub-	-contract work, et	tc.	00 · 12		land grad	blow) as ;	dans emails	
Malting				10. di	21 0		298	34	35
Other				· · · ·	403		401	12	14
Total	728 an Landana	170 Saturnal maple	0 1944 P	8	406,197	27. 2 DQ	443.017	o i Ledebi	
Sales in othe	r industries (se	ee Table 5)	*	·	452		692	Trapeaty	in the second second
	ducts of this in ts in the indust				405,745		442,326	233	297

(a) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2 on account of combined returns covering more than one establishment.

Firms employing 25 or more persons: United Kingdom

The total value of sales of principal products of the industry by establishments classified to other industries was £452,000 in 1954 and £692,000 in 1958, but owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

BREWING AND MALTING

Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE 5 - Sales of principal products of the industry by establishments classified to other industries

BREWING AND MALTING

Sales of other than principal products by larger firms in the industry

TABLE 6

18/8

Firms employing 25 or more persons: United Kingdom

	Rocean	1954		19	958
		Quantity	Value	Quantity	Value
Fuine Quartery Value (anthrony	N.	Th.cwt.	£,000	Th.cwt.	£,000
Yeast	5	421	237	5 56	295
ACCEL TORICAL CONTRACTOR	L	Lud.dl	63		72
	r	Th.gal. 2,946	583	Th.gal.	thulbest abs
Soft drinks (except fruit juices)	٤		48	3,888	889
		Hundreds	2.877 E. W. 0.94	ino 4 2 Maria a	and rel
Casks		167	111	1	199
Other products		820.05.	143	} ··	233
Merchanted goods			100 A 10 A 10	1.	Ede avenue
		2.2.4	1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	544	
Liquors purchased and bottled		Th.bulk	1.5 M	Th.bulk	2,500 2,
Beer (including ale, stout, porter, etc.)	barrels of	2. 2.24 1 2.34	barrels of 36 gal.	other i
For home consumption		36 gal. 1,205	29,319	C 1.652	43,356
For export		3.0	41	}{ ···	1,447
The set was interested and the set of the set of		1. 4 1 2 . 2 . 1	and the second second	1 2,867	is the start
Spirits delivered for home consumption		Th.proof gal.		Th.proof gal.	2,757 - 2
Whisky		Jean fritan		233	3,094
Gin		611	7,747	۲ 60	754
GIN			retent offerte	te to the spale	onune impie
Other		J		241	3,205
Oil in the (mild during free)	5	40.3	72	3	130
Other spirits (sold duty free)	1	1946 S. O	18	Jue . morea camo >	no saos sas
		Th.gal. 588	2.497	Th.gal.	isting .
Wine, imported	{		401	946	3,567
Alcoholic cider and perry		610	170	726	255
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	40		167	193	145
Other liquors (including soft drinks and vinegar)	{	163	26		47
ace and and and and and and			e Tokle 5)	e) saitisebai t	98,446
Other merchanted or factored goods		··	these yracid by	dists of this is	brg logiosi
Canteen takings		Line of the 14th		4-84-180-085183	217
and the area of the state of th		Parada, Mar. In by	Barris this and	1 10 Class and Dates	156,260
Total	a brasting b	THE PALANT OF	Treating and the state	Passile nadrive 1	130,200

(Charle, Chars, Sand and Graces). Extendet	Returned	in this in	dustry	Returned .	in all ind	ustries
 Sgit and Elections interpretailing on the second sec	Quantity	Enter- prises	Entries	Quantity	Enter- prises	Entrie
. 3 Strange and Flour Confect, charty	Th.cwt.	Number	Number	Th.cwt.	Number	Number
Malt	9,939	1 08	132	11,634	117	151
17 Calls, Checkstere end Buger Line for thorsely 24 Fruit and Negatable Status to						
Employment and salaries,	etc. for t	he week e	nded Octob	er 25, 1958		
Employment and salaries,						
Employment and salaries, TABLE 8 Firms employing 2						
12 Solar and Francisc det						Total
12 Solar and Francisc det			ted Kingdo	n	s .	Total Number
TABLE 8 Firms employing 2			Males Number	n Female	s .	Number
12 Solar and Francisc det			ted Kingdon Males	n Female	s .	
TABLE 8 Firms employing 2			Males Number	n Female	5	Number
TABLE 8 Firms employing 2 Working proprietors	5 or more pe		Males Number 11	n Female: Number -	s	Number 11
TABLE 8 Firms employing 2 Working proprietors Operatives Administrative, technical and clerical employe	5 or more pe		Males Males Number 11 49,110 13,358	n Female: Number - 9,70	s	Number 11 58,810
TABLE 8 Firms employing 2 Working proprietors Operatives	5 or more pe		Males Number 11 49,110	n Female: Number - 9,70	s	Number 11 58,810
TABLE 8 Firms employing 2 Working proprietors Operatives Administrative, technical and clerical employe	5 or more pe		Males Males Number 11 49,110 13,358	n Female: Number - 9,70 4,99	s	Number 11 58,810 18,349

Total make of intermediate products, 1958

		.1499.6T 9.633			
		Mandan da			
			ii.		
				Fai Leojadoor .e	
				To tal employe	

1 Introductory Notes 2 Coal Mining 3 Stone and Slate Quarrying and Mining 4 Chalk, Clay, Sand and Gravel Extraction 5 Metalliferous Mining and Quarrying 6 Salt and Miscellaneous Non-metalliferous Mining and Quarrying 7 Grain Milling 8 Bread and Flour Confectionery 9 Biscuits 10 Bacon Curing, Meat and Fish Products 11 Milk Products 12 Sugar 13 Cocoa, Chocolate and Sugar Confectionery 14 Fruit and Vegetable Products 15 Animal and Poultry Foods 16 Margarine 17 Starch and Miscellaneous Food Industries 18 Brewing and Malting 19 Spirit Distilling and Compounding 20 Soft Drinks, British Wines, Cider and Perry 21 Tobacco 22 Coke Ovens and Manufactured Fuel 23 Mineral Oil Refining 24 Lubricating Oils and Greases 25 Dyestuffs 26 Fertilizers, and Chemicals for Pest Control 27 Coal-tar Products 28 Chemicals (General) 29 Pharmaceutical Preparations 30 Toilet Preparations 31 Explosives and Fireworks 32 Paint and Printing Ink 33 Vegetable and Animal Oils and Fats 34 Soap, Detergents, Candles and Glycerine 35 Synthetic Resins and Plastics Materials 36 Polishes 37 Gelatine, Adhesives, etc. 38 Iron and Steel (General) 39 Steel Tubes 40 Iron Castings, etc. 41 Non-ferrous Metals 42 Agricultural Machinery (except Tractors) 43 Metal-working Machine Tools 44 Engineers' Small Tools and Gauges 45 Industrial Engines 46 Textile Machinery and Accessories 47 Contractors' Plant and Quarrying Machinery 48 Mechanical Handling Equipment 49 Office Machinery 50 Miscellaneous (Non-electrical) Machinery 51 Industrial Plant and Steelwork 52 Ordnance and Small Arms 53 General Mechanical Engineering 54 Scientific, Surgical and Photographic Instruments, etc. 55 Watches and Clocks 56 Electrical Machinery 57 Insulated Wires and Cables 58 Telegraph and Telephone Apparatus 59 Radio and Other Electronic Apparatus 60 Domestic Electrical Appliances 61 Miscellaneous Electrical Goods

62 Shipbuilding and Marine Engineering

65 Aircraft Manufacturing and Repairing 66 Locomotives and Railway Track Equipment 67 Railway Carriages and Wagons and Trams

68 Perambulators, Hand-trucks, etc. 69 Tools and Implements

Cycle Manufacturing

63 Motor Vehicle Manufacturing 64 Motor Cycle, Three-wheel Vehicle and Pedal

Part

LIST OF INDUSTRY REPORTS. ETC.

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Part
  70 Cutlery
71 Bolts, Nuts, Screws, Rivets, etc.
72 Wire and Wire Manufactures
73 Cans and Metal Boxes
  74 Jewellery, Plate and Refining of Precious
      Metals
  75 Miscellaneous Metal Manufactures
  76 Production of Man-made Fibres
  77 Spinning and Doubling of Cotton, Flax and
  Man-made Fibres
78 Weaving of Cotton, Linen and Man-made Fibres
  79 Woollen and Worsted
  80 Jute
81 Rope, Twine and Net
  82 Hosiery and Other Knitted Goods
  83 Lace
  84 Carpets
  85 Narrow Fabrics
  86 Household Textiles and Handkerchiefs
  87 Canvas Goods and Sacks
  88 Textile Finishing
  89 Asbestos
  90 Miscellaneous Textile Industries
  91 Textile Converting
92 Leather (Tanning and Dressing) and
  Fellmongery
93 Leather Goods
  94 Fur
  95 Weatherproof Outerwear
96 Men's and Boys' Tailored Outerwear
97 Women's and Girls' Tailored Outerwear
  98 Overalls and Men's Shirts, Underwear, etc.
99 Dresses, Lingerie, Infants' Wear, etc.
 100 Hats, Caps and Millinery
101 Corsets and Miscellaneous Dress Industries
 102 Gloves
103 Footwear
104 Bricks, Fireclay and Refractory Goods
 105 Pottery
 106 Glass
 107 Cement
108 Abrasives
109 Miscellaneous Building Materials, etc.
 110 Timber
 111 Furniture and Upholstery
112 Bedding, etc.
113 Shop and Office Fitting
114 Wooden Containers and Baskets
115 Miscellaneous Wood and Cork Manufactures
 116 Paper and Board
 117 Cardboard Boxes, Cartons and Fibre-board
 Packing Cases
118 Miscellaneous Manufactures of Paper and Board
 119 Printing and Publishing of Newspapers and
      Periodicals
 120 General Printing, Publishing, Bookbinding,
      Engraving, etc.
 121 Rubber
 122 Linoleum, Leathercloth, etc.
 123 Brushes and Brooms
 124 Toys, Games and Sports Equipment
 125 Miscellaneous Stationers' Goods
 126 Plastics Moulding and Fabricating
 127 Miscellaneous Manufacturing Industries
128 Construction
129 Gas
130 Electricity
131 Water Supply
132 Index of Products
 133 Summary Volume
 134 Summary Volume
 135 Summary Volume
```

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CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net). No important items which do not appear in the

1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price 6s. net).

Channels of sales, 1948

Payments for services, 1948

Shift working, 1951

Power equipment, 1951

Prime movers, 1951

Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

115 Paper and Board
117 Cardbaard Board
Perting Cases, Cartuess and Fibre-board
118 Wiscolland, Son Manufactures of Paper and Board
119 Printing and Fublishing of Messepapers and Deriodisais
120 General Printing, Fublishing, Boombinding, Engraving, sto.
121 Rubber
122 Lincisum, Lentheicists, sto.
123 Miscollanevas Stationers Goads
125 Miscollanevas Stationers Goads
126 Pinetics Moulding and Fabricating I 127 Geneturation
127 Miscollanevas Stationers Goads
128 Cart Stationers Goads
129 Geneturation
130 Electricity
131 Seast Sugard
132 Samary Yolume
133 Samary Yolume
134 Samary Yolume Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net).

Fuel purchased Gas produced in certain industries Electricity generated, purchased and sold Materials purchased: iron and steel; nonferrous metals; paint; plastics materials; cotton and rayon, nylon, etc. textiles; timber; packing materials; replacement parts for plant etc. (Information about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net). Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume). No important items which do not appear in the 1958 Reports.

32 Orimence and Small-Arma
33 General Mechanian Engineering
34 Scientific, Sargical and Podtaging
35 Wetches and Clacks
36 Electrical Mathinery
37 Insulated Wires and Clacks
38 Electrical Mathinery
39 Madio and Other Electrical Appendates
30 Damestic Electrical Applicances
31 Miscellaneous Electrical Applicances
32 Shiphulding and Marine Engineeri
33 Matar Vehicle Manufacturing
34 Matar Cycle Thrae-wheel Webicie
35 Autor Arminical Antiene Applicances
36 Electrical Marine Engineeri
37 Scie Manufacturing
38 Liccestives and Anties and Repairing
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