

BOARD OF TRADE

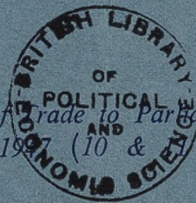
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*The Report on the
Census of Production
for 1954*

Volume 7: Industry H

TAILORING, DRESSMAKING, ETC.

Presented by the Board of Trade to Parliament in pursuance of the
Statistics of Trade Act, 1947 (10 & 11 Geo. 6 Ch. 39, Sec. 7)



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THREE SHILLINGS NET

The Report on the Census of Production for 1954

VOLUME 7 INDUSTRY H

TAILORING, DRESSMAKING, ETC.

THIS REPORT on the Tailoring, Dressmaking, etc. Industry relates to establishments engaged wholly or mainly in the manufacture of made-up clothing, including corsets, handkerchiefs, scarves, ties, belts and braces, suspenders, wigs, artificial flowers, feather ornaments, etc. Establishments that make up garments from knitted fabric but do not operate knitting machines are included.

This industry includes a number of establishments engaged wholly or partly in making-up clothing on commission from materials supplied by other firms. While some of the firms giving out the work are themselves engaged in manufacturing and report their total sales in the census, not all are. The figures for sales of different garments shown in Table 5 of the report exclude the sales by principals outside the scope of the census, but the amount received by commission makers-up working for those principals is included in Table 5 against the headings for work done. It is estimated that the selling value of clothing made up for principals not included in the census might be between £40 million and £50 million.

For larger establishments that reported total make of most garments as well as sales, the total quantities made (including those made on commission) are shown in Table 8. These figures are in many cases considerably higher than the quantities sold reported in Table 5.

This industry corresponds to minimum list headings 140, 141, 142, 147(1), 147(3) and 147(5) in the Standard Industrial Classification.

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IMPORTANT NOTES and definitions appear on the next page. In interpreting the data in the tables, it is essential to bear these in mind.

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The following notes describe terms in general use in the tables of the report. More detailed explanations of the terms used and a description of the scope and method of taking the census are given in the separate booklet entitled 'The Report on the Census of Production for 1954 - Introductory Notes' (price 1s. 6d. net).

Industrial Classification: Establishments are classified to industries according to the nature of their output and, as far as possible, in conformity with the Standard Industrial Classification. Certain products are identified as the principal products of individual industries, the principal products for a given industry being of a similar nature or commonly associated in production. The principle of classification normally followed is that an establishment is classified to an industry if its output of the principal products of that industry accounted for a greater proportion of the value of its output than did its output of the principal products of any other industry.

Specialist producers normally comprise those establishments 50 per cent. or more of whose total output by value is accounted for by the characteristic products of the specialist group.

Intermediate products: For some industries figures are given showing the total quantities made during the year of intermediate products, i.e., products which may be further processed in the establishments in which they are produced.

Larger establishments: The information given in the report relates mainly to 'larger establishments', i.e., establishments of firms employing on the average more than 10 persons. In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g., a mine or factory). Offices, warehouses, laboratories and other ancillary places of business situated apart from the producing works are not regarded as separate establishments and are included in the return for the works.

Small firms are those employing on the average 10 or fewer persons.

The estimates for the industry as a whole given in Table 1 are normally obtained by increasing the other items shown in the same proportion as total employment.

Gross output (production) is the total value of goods made and other work done during the year; it is obtained by adjusting the value of sales and work done during the year for changes in the value of stocks of products on hand for sale and work in progress.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used, the amount paid for work given out, and, for 1951 and 1954, any transport payments made. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits.

Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. The value of sales is the net selling value, i.e., the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Materials and fuel: The total cost of materials and fuel purchased includes all purchases during the year of materials for use in production, and of fuel (includ-

ing oil, gas and electricity) for all purposes; packing materials, including the full cost of returnable cases when first purchased; workshop and office materials; water charges; materials for repairs to buildings, plant and vehicles when carried out by firms' own work-people included in their returns; consumable tools; and parts for machinery purchased as replacements. Purchases of goods for merchandising are excluded. The cost of materials and fuel used, given in Table 2, is obtained by adjusting purchases for changes during the year in the value of stocks.

Stocks: Firms were required to give stocks of materials and fuel, products on hand for sale, and work in progress, at income tax values.

Customs and Excise Duty paid on materials purchased is normally included in the cost of materials. Finished goods are similarly valued as they were sold, duty-paid or duty-free. The net amount of any duty paid is deducted in arriving at net output.

Employment: Total employment includes working proprietors, administrative, technical and clerical employees, and operatives, but excludes outworkers, canteen employees and persons engaged in merchandising or any other activity not covered by a firm's return, who are shown separately as excluded employees. Employees are persons on the pay-roll (i.e., persons whose National Insurance cards were held by employers), whether employed full-time or part-time.

Working proprietors are proprietors of businesses other than limited companies, together with members of their families who worked in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded. For Northern Ireland directors of limited companies (other than those paid by fee only) are also included.

Administrative, technical and clerical employees include directors, other than those paid by fee only (except in Northern Ireland); managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, i.e., broadly speaking, all manual workers.

Outworkers are persons employed by the firm who work on materials supplied by the firm in their own homes.

Wages and salaries include all overtime payments, bonuses and commissions without any deductions for income tax, insurances, contributory pensions etc. They exclude payments to working proprietors.

Capital expenditure includes expenditure on new building work, and on plant, machinery and vehicles, charged to capital account during the year, including any transport and installation costs involved. It includes expenditure in respect of establishments in Great Britain which had not begun production before the end of the year (which has not previously been included in the Census of Production reports for individual industries).

Symbols used:

.. for not available

- for nil or negligible (less than half the final digit shown).

Where figures are rounded, e.g., given to the nearest £ thousand, there may be apparent slight discrepancies between the sums of constituent items and the totals shown. In some cases, figures have been combined with others of a similar nature where publication of separate details might disclose information relating to an individual undertaking.

Industry summary

Estimates for the industry as a whole (a)

TABLE 1

	United Kingdom			Scotland 1954	Wales 1954
	1948	1951	1954		
Gross output (production)	£ million 334.7	£ million 488.0	£ million 492.4	£ million 25.74	£ million 10.98
Net output	151.5	175.2	197.5	10.48	4.65
Total stocks and work in progress					
At beginning of year	51.2	98.0	89.6	4.07	1.59
Change during year	+ 18.0	+ 18.6	+ 4.7	- 0.07	+ 0.34
Capital expenditure less disposals (b)	4.1	4.9	5.0	0.29	0.10
Wages and salaries	91.7	113.0	128.6	7.33	2.99
Total employment (including working proprietors)	Thousands 404.8	Thousands 449.8	Thousands 439.4	Thousands 29.11	Thousands 12.27

- (a) These estimates are based on the figures for firms making satisfactory returns, with estimates for firms from whom satisfactory returns were not received. Satisfactory returns, for which figures are given in Tables 2(i) and (ii), covered 397,546 out of an estimated total employment of 404,828 in firms employing more than 10 persons and 26,867 out of an estimated total employment of 34,621 in small firms in 1954.
- (b) Capital expenditure on new building work, plant, machinery and vehicles (including (except in 1948) that incurred in Great Britain for establishments not yet in production), less amounts received for plant, machinery and vehicles disposed of.

Summary of returns received (a)(b)

TABLE 2(i)

	Unit	Great Britain 1948	United Kingdom (c)	
			1951	1954
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS				
Number of establishments	No.	5,116	5,983	5,609
Value of goods sold	£'000	258,773	418,681	417,513
Amount charged for work done	"	21,581	29,886	34,625
Products on hand for sale	"	14,247	27,612	31,639
and work in progress	"	+ 3,032	+ 6,122	+ 3,683
Gross output (production) (d)	"	282,892	454,689	455,821
Purchases of materials and fuel	"	157,078	287,820	256,274
Stocks of materials and fuel	"	30,273	65,446	52,715
Cost of materials and fuel used	"	+ 12,678	+ 11,507	+ 770
Payment for work done on materials given out	"	144,399	276,313	255,505
Payment for transport (e)	"	12,586	16,970	18,243
Net output	"	494	1,987	2,701
Average number of employees	No.	125,906	159,419	179,373
Total employment (g)	"	301,598	368,826	356,814
Net output per person employed (g)	"	33,099 (f)	39,014	38,814
Wages and salaries	£'000	336,625	410,334	397,546
Capital expenditure	"	374	389	451
New building work (h)	"	60,522	82,386	94,096
Plant and machinery	"	16,081	20,960	22,559
Vehicles	"	552	891	956
	"	2,494	2,697	2,721
	"	321	168	373
	"	875	1,477	1,688
	"	217	492	616

(a) For small firms' summary see Table 2(ii).

(b) H.M. Prisons and Broadmoor Institution are excluded from this report. The following information relating to these institutions was recorded:

	1948	1951	1954
Gross output (£'000)	109	160	454
Cost of materials and fuel used (£'000)	108	153	427

(c) In 1954 there were 218 establishments in Northern Ireland employing 23,259 persons.

(d) For the year 1948 gross output excludes payments for transport services outwards on finished goods sold. For subsequent years gross output includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services.

(e) Payments to other firms and undertakings and to firms' own separate transport organisations. For the year 1948 payments cover only transport outwards of finished goods sold. For subsequent years they cover payments for transport of both finished goods sold and materials and fuel purchased.

(f) Number in week ended September 25, 1948.

(g) Excluding outworkers and including working proprietors.

(h) Excluding expenditure for establishments not yet in production.

TABLE 2 (ii)

	Unit	1948	1951	1954
Number of returns	No.	7,244	7,191	6,593
Value of goods sold	£'000	17,995	19,198	15,513
Amount charged for work done	"	6,038	5,866	6,283
Purchases of materials and fuel	"	8,972	10,792	8,097
Payment for work done on materials given out	"	3,352	2,719	2,250
Net output (b)	"	12,602	12,150	11,480
Total employment (c)	No.	33,542	30,273	26,867
Males	"	10,901	9,286	7,736
Females	"	22,641	20,987	19,131

- (a) Firms, employing on the average ten or fewer persons, that made satisfactory returns. In 1954 there were 324 small firms in Northern Ireland employing 929 persons (356 males and 573 females).
 (b) Partly estimated; allowance has been made for stock changes and for transport payments, which were not reported by small firms.
 (c) Including working proprietors.

Analysis by size, 1954

Larger establishments in the United Kingdom

TABLE 3

Average number employed (a)	Estab-lish-ments	Gross output	Net output	Employees		Wages and salaries		Capital expenditure (b)	Net output per person employed (a)
				Operatives	Others	Operatives	Others		
	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
11 - 24(c)	1,986	32,846	15,598	28,105	3,402	8,041	1,827	380	480
25 - 49	1,560	60,299	25,748	48,727	5,656	13,712	3,358	800	469
50 - 99	1,106	87,538	34,803	69,102	7,255	18,303	4,487	1,177	454
100 - 199	577	89,628	35,110	71,833	7,721	18,615	4,719	1,153	441
200 - 299	193	57,670	20,776	42,355	4,248	10,657	2,607	664	445
300 - 399	66	27,443	10,053	20,376	2,356	5,272	1,304	269	442
400 - 499	39	20,149	7,729	15,713	1,656	3,952	866	206	445
500 - 749	52	38,377	13,047	27,559	3,116	6,904	1,747	351	425
750 - 999	15	16,619	7,079	11,094	1,584	2,819	818	199	558
1,000 - 1,499	11	14,152	5,134	12,231	1,097	3,127	519	97	385
1,500 and over	4	11,099	4,295	9,719	723	2,693	307	69	411
Total	5,609	455,821	179,373	356,814	38,814	94,096	22,559	5,365	451

- (a) Excluding outworkers and including working proprietors.
 (b) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles, excluding expenditure for establishments not yet in production.
 (c) Including a small number of establishments with fewer than 11 persons employed, particulars of which were included with those for larger establishments in a single return.

TABLE 4 (i)

	Unit	Specialist producers of						
		Retail bespoke tailored and dressmade garments			Wholesale tailored garments			
		Tailor- ed	Dress- made	Un- classi- fied	Men's youths' and boys'	Women's maids' and girls'	Battle- dress, service and other uniforms	Un- classi- fied
Number of establishments	No.	378	31	15	599	518	58	14
Total value of sales and work done	£'000	10,206	1,078	282	113,234	69,196	10,546	2,321
Sales of characteristic products	"	8,095	598	212	95,804	61,692	8,237	1,710
Products on hand for sale and work in progress	"	510	35	4	9,520	4,048	1,395	201
Gross output (production)	"	+ 29	- 2	- 1	+ 1,919	+ 178	- 105	+ 19
Purchases of materials and fuel	"	10,234	1,077	282	115,153	69,374	10,441	2,340
Stocks of materials and fuel	"	4,144	445	75	68,250	39,205	6,567	1,236
Cost of materials and fuel used	"	1,548	69	44	17,834	6,450	1,818	359
Payment for work done on materials given out	"	- 71	- 8	- 16	- 77	- 7	+ 57	- 17
Payment for transport	"	4,215	453	90	68,327	39,212	6,510	1,252
Net output	"	479	10	18	4,130	5,444	370	101
Average number of employees	No.	36	3	-	604	467	36	19
Total employment (c)	"	5,504	610	173	42,091	24,250	3,526	967
Net output per person employed (c)	£	8,608	1,133	350	84,921	36,186	8,320	1,992
Wages and salaries	"	1,733	201	46	8,957	5,211	776	233
Capital expenditure	"	10,468	1,339	402	93,976	41,503	9,107	2,225
New building work (d)	"	526	456	430	448	584	387	435
Plant and machinery	"	2,603	300	93	21,963	11,583	2,076	552
Vehicles	"	919	98	25	4,911	3,699	434	137
Plant and machinery	"	4	-	-	189	170	18	1
Vehicles	"	19	3	-	551	346	44	22
Plant and machinery	"	12	-	-	174	25	3	-
Vehicles	"	30	7	1	352	251	27	2
Plant and machinery	"	14	2	-	135	92	13	-

TABLE 4 (i) (contd.)

	Unit	Specialist producers of						
		Wholesale dressmade garments			Proofed, etc. garments			
		Woven fabric	Knitted fabric	Un- classi- fied	Rubber proofed	Chem- ically proofed	Of plastic materi- als	Other and un- classi- fied
Number of establishments	No.	690	61	7	67	187	46	35
Total value of sales and work done	£'000	48,331	4,096	898	7,538	23,058	2,778	5,302
Sales of characteristic products	"	42,939	3,598	874	5,081	18,733	2,177	4,291
Products on hand for sale and work in progress	"	2,904	176	51	454	2,026	115	795
Gross output (production)	"	+ 31	+ 8	+ 5	+ 57	+ 153	+ 35	- 17
Purchases of materials and fuel	"	48,362	4,103	903	7,596	23,211	2,812	5,285
Stocks of materials and fuel	"	26,566	2,578	478	4,679	14,229	1,663	3,306
Cost of materials and fuel used	"	4,442	324	58	710	2,754	124	658
Payment for work done on materials given out	"	- 81	-	+ 12	+ 113	- 30	+ 30	+ 139
Payment for transport	"	26,646	2,578	466	4,566	14,259	1,633	3,167
Net output	"	2,905	121	202	274	433	123	140
Average number of employees	No.	299	28	4	38	103	26	37
Total employment (c)	"	18,511	1,377	230	2,717	8,416	1,030	1,941
Net output per person employed (c)	£	36,453	2,577	231	4,898	15,817	1,900	3,524
Wages and salaries	"	4,794	369	75	483	1,647	228	595
Capital expenditure	"	41,403	2,959	306	5,397	17,490	2,146	4,122
New building work (d)	"	447	465	753	503	481	480	471
Plant and machinery	"	8,936	620	64	1,496	4,416	496	946
Vehicles	"	2,925	196	61	301	1,007	101	295
Plant and machinery	"	114	12	3	15	47	16	3
Vehicles	"	245	44	2	38	125	43	31
Plant and machinery	"	51	4	-	-	8	1	1
Vehicles	"	224	18	1	25	102	17	24
Plant and machinery	"	85	5	1	7	43	4	7

TABLE 4(i) (contd.)

	Unit	Specialist producers of						
		Men's and boys' shirts, under-wear, etc.	Women's and girls' night-wear and underwear			Infants' wear	Corsets and brassieres	Heavy overalls and aprons other than of rubber
			Of woven fabric	Of knitted fabric	Un-classified			
Number of establishments	No.	295	132	106	7	162	119	133
Total value of sales and work done	£'000	36,352	10,985	8,201	1,603	10,128	18,414	14,656
Sales of characteristic products	"	32,592	7,629	6,447	1,544	8,113	17,395	12,740
Products on hand for sale and work in progress	"	3,247	548	458	69	530	1,727	911
	"	+ 395	+ 235	+ 4	+ 11	+ 59	+ 410	+ 59
Gross output (production)	"	36,746	11,220	8,205	1,614	10,187	18,823	14,715
Purchases of materials and fuel	"	23,758	7,340	5,876	1,193	5,265	10,803	10,226
Stocks of materials and fuel	"	4,638	1,514	858	177	1,239	2,536	1,316
	"	+ 9	+ 48	+ 95	+ 68	- 99	+ 290	+ 123
Cost of materials and fuel used	"	23,749	7,292	5,782	1,125	5,364	10,514	10,103
Payment for work done on materials given out	"	914	279	55	13	290	233	78
Payment for transport	"	237	63	38	8	66	132	111
Net output	"	11,847	3,586	2,330	468	4,467	7,945	4,422
Average number of employees	No.	28,267	7,569	5,507	822	9,477	12,883	9,983
	"	2,293	887	639	129	881	2,054	966
Total employment (c)	"	30,660	8,477	6,170	951	10,393	14,955	10,972
Net output per person employed (c)	£	387	423	378	492	430	531	403
Wages and salaries	£'000	6,324	1,735	1,188	170	2,201	2,996	2,385
	"	1,356	518	329	63	576	1,060	550
Capital expenditure	"	90	11	14	-	19	120	33
New building work (d)	"	215	74	60	4	54	226	110
Plant and machinery	"	25	13	4	1	3	11	7
	"	95	24	21	2	47	47	40
Vehicles	"	29	11	7	1	15	15	13

TABLE 4(i) (contd.)

	Unit	Specialist producers of					
		Household and light overalls	Leather clothing	Bathing costumes and slippers	Neck-ties, scarves and head-squares	Braces, suspenders, belts, (other than corset belts), etc.	Artificial flowers, feathers, etc.
Number of establishments	No.	73	10	14	45	38	36
Total value of sales and work done	£'000	4,213	374	720	4,746	1,897	847
Sales of characteristic products	"	3,214	277	639	3,739	1,783	816
Products on hand for sale and work in progress	"	176	46	38	346	86	32
	"	+ 25	- 5	+ 16	+ 6	+ 1	+ 2
Gross output (production)	"	4,238	369	737	4,752	1,898	848
Purchases of materials and fuel	"	2,769	248	430	2,879	1,186	228
Stocks of materials and fuel	"	533	49	38	552	286	82
	"	- 8	- 3	+ 11	+ 75	- 19	- 3
Cost of materials and fuel used	"	2,777	250	419	2,804	1,205	231
Payment for work done on materials given out	"	44	2	37	259	18	7
Payment for transport	"	29	3	4	30	14	5
Net output	"	1,387	114	278	1,659	660	605
Average number of employees	No.	3,046	343	350	1,928	1,294	1,113
	"	290	45	75	440	228	136
Total employment (c)	"	3,364	388	425	2,380	1,530	1,265
Net output per person employed (c)	£	412	293	653	697	432	478
Wages and salaries	£'000	685	84	103	465	293	308
	"	153	23	41	309	130	82
Capital expenditure	"	8	-	-	4	7	-
New building work (d)	"	24	1	9	8	14	6
Plant and machinery	"	2	-	-	1	1	-
	"	15	2	7	21	9	4
Vehicles	"	8	2	2	12	3	1

TABLE 4(i) (contd.)

	Unit	Specialists in alteration, etc. of goods in work-rooms of drapers, dress-makers, tailors, and milliners for their selling departments	Specialists in making up, etc. for the trade or on private customers' materials or goods							Remainder of the industry	Total
			Tailored garments	Proofed garments	Dress-made garments	Lingerie and infants' wear	Heavy overalls	Men's and boys' shirts, etc.	Other clothing (including un-classified clothing)		
Number of establishments	No.	179	635	50	352	41	16	126	38	296	5,609
Total value of sales and work done	£'000	1,438	15,728	917	5,555	606	232	2,762	992	11,908	452,138
Amount charged for making up of characteristic products	"	1,067 (b)	14,672	802	5,296	533	213	2,530	959		
Products on hand for sale and work in progress	"	19	231	15	56	38	5	73	49	703	31,639
	"	- 4	+ 25	+ 4	+ 3	+ 1	-	- 3	- 3	+ 137	+ 3,683
Gross output (production)	"	1,434	15,753	921	5,559	607	232	2,759	989	12,045	455,821
Purchases of materials and fuel	"	195	2,469	221	882	74	85	516	124	6,087	256,274
Stocks of materials and fuel	"	77	252	25	52	20	10	78	30	1,162	52,715
	"	- 6	+ 9	- 4	- 2	- 7	- 1	- 4	- 3	+ 157	+ 770
Cost of materials and fuel used	"	201	2,459	225	884	81	86	520	126	5,931	255,505
Payment for work done on materials given out	"	23	504	27	277	1	-	66	52	313	18,243
Payment for transport	"	3	87	3	31	6	2	34	4	89	2,701
Net output	"	1,207	12,702	666	4,367	519	144	2,139	806	5,711	179,373
Average number of employees	No.	5,011	26,831	1,580	10,338	1,453	500	6,830	2,145	12,634	356,814
	"	351	1,489	92	560	80	24	345	124	1,338	38,814
Total employment (c)	"	5,367	28,798	1,705	11,146	1,560	530	7,274	2,295	14,098	397,546
Net output per person employed (c)	£	225	441	390	392	333	272	294	351	405	451
Wages and salaries	£'000	1,136	9,074	455	2,897	315	109	1,440	531	3,059	94,096
	"	140	781	45	307	49	12	168	55	702	22,559
Capital expenditure	"	3	20	1	4	1	-	1	4	23	956
New building work (d)	"	3	162	21	53	5	6	41	18	93	2,721
Plant and machinery	"	-	11	2	3	2	-	1	2	3	373
	"	1	108	14	61	4	3	13	4	66	1,688
Vehicles	"	-	32	4	17	2	1	4	2	26	616

(a) For an analysis according to specialisation of small firms see Table 4(ii).

(b) Value of work done.

(c) Excluding outworkers and including working proprietors.

(d) Excluding expenditure for establishments not yet in production.

Analysis according to specialisation within the industry, 1954

Small firms in Great Britain (a)

TABLE 4(ii)

	Unit	Specialist producers of					
		Retail bespoke tailored and dressmade garments			Other outer garments		
		Men's, youths' and boys'	Women's and girls'	Unclassified	Tailored	Dressmade	Proofed
Number of returns	No.	1,496	442	102	160	134	22
Value of sales and amount charged for work done	£'000	6,730	2,224	287	1,706	1,680	274
Purchases of materials and fuel	"	2,679	984	107	868	869	163
Payment for work done on materials given out	"	774	277	26	327	320	21
Net output (b)	"	3,277	962	153	512	490	90
Total employment (c)	No.	6,470	2,124	386	774	713	141
Net output per person employed (c)	£	507	453	397	661	687	640

TABLE 4(ii) (contd.)

	Unit	Specialist producers of					Specialists in alteration, etc. of goods (in work-rooms of drapers, dressmakers, tailors and milliners for their selling departments)
		Men's and boys' shirts, underwear and nightwear	Lingerie and infants' wear	Heavy overalls and aprons	Other goods		
Number of returns	No.	49	87	39	213	1,917	
Value of sales and amount charged for work done	£'000	473	626	291	1,491	1,060	
Purchases of materials and fuel	"	249	346	189	762	110	
Payment for work done on materials given out	"	70	33	14	53	25	
Net output (b)	"	154	247	88	676	925	
Total employment (c)	No.	300	548	209	1,200	5,140	
Net output per person employed (c)	£	513	450	420	563	180	

TABLE 4(ii) (contd.)

	Unit	Specialists in making up for the trade or on private customers' materials or goods			Specialists in		Re-remainder of the industry	Total
		Tailored garments (including proofed garments)	Dress-made garments	Un-classified garments	Repairing	Other work		
Number of returns	No.	824	610	29	156	209	104	6,593
Value of sales and amount charged for work done	£'000	2,499	1,445	45	187	485	293	21,796
Purchases of materials and fuel	"	383	180	4	22	81	99	8,097
Payment for work done on materials given out	"	166	105	-	9	15	14	2,250
Net output (b)	"	1,950	1,160	41	156	389	179	11,449
Total employment (c)	No.	4,211	2,832	123	422	837	437	26,867
Net output per person employed (c)	£	463	409	333	270	215	409	426

(a) Firms employing on the average ten or fewer persons that made satisfactory returns.

(b) The value of net output here is the difference between the value of output (sales and amount charged for work done) and cost of materials and fuel purchased during the year, less payment for work done on materials given out.

(c) Including working proprietors.

Sales of the principal products of the industry, including sales of these products by establishments classified to other industries

Larger establishments in the United Kingdom (a)

TABLE 5 (i)

	1951		1954		
	Quantity	Value	Quantity	Value	Entries
Retail bespoke tailoring and dressmaking	Th.suits	£'000	Th.suits	£'000	Number
Men's, youths' and boys' clothing, other than uniforms					
Suits, complete (2 or 3 piece)	241	4,625	247	4,773	329
Coats, waistcoats, trousers and the like, sold separately	151	1,061	172	1,117	290
Overcoats	27	494	23	431	285
Unclassified	..	403	..	380	32
Women's and girls' clothing, other than uniforms					
Costumes, skirts, slacks, jackets and the like	70	1,233	65	1,064	329
Overcoats	39	554	27	406	238
Dresses, blouses and other outer garments	119	1,135	62	775	138
Unclassified	..	256	..	45	11
Service and other uniforms, including liveries	125	952	63	740	88
Total retail bespoke tailoring and dressmaking		10,713		9,927	..
Wholesale tailoring (other than proofed garments)					
Men's and youths' clothing	Th.suits		Th.suits		
Suits, complete (2 or 3 piece)	5,570	39,477	5,869	42,151	376
Coats, waistcoats, trousers and the like, sold separately	17,284	37,347	18,441	36,789	495
Overcoats	1,645	11,252	872	6,321	332
Boys' clothing	Th.suits		Th.suits		
Suits, complete	1,380	2,510	2,180	3,852	152
Coats, blazers, lumber jackets, trousers, shorts and the like	8,771	6,071	10,177	6,949	303
Overcoats	493	1,130	473	1,025	124
Men's, youths' and boys' suits, coats, waistcoats, trousers, etc. and overcoats unclassified	..	610	..	2,884	22
Men's, youths' and boys' dressing gowns	437	1,159	658	1,564	66
Men's, youths' and boys' outer garments, not elsewhere specified	1,396	1,240	1,822	1,400	79
Women's and maids' outer garments					
Overcoats, cloaks and the like	6,483	37,047	6,584	33,343	398
Costumes, skirts, jackets, slacks and the like	8,164	22,207	9,549	22,726	522
Dresses (tailored)	651	1,677	371	1,164	47
Other tailored outer garments	141	347	132	301	45
Unclassified	417	1,688	706	3,091	25
Young girls' (Junior Miss) outer garments	..	378	..	523	..
Overcoats, of length 24 in. to 42 in. (b)	1,324	3,908	1,689	4,709	181
Gym tunics, blazers and other school uniforms (all sizes)	1,349	1,541	1,782	1,866	128
Costumes, skirts, jackets, slacks, shorts and the like	1,313	1,361	1,726	1,578	150

TABLE 5 (i) (contd.)

	1951		1954		
	Quantity	Value	Quantity	Value	Entries
Wholesale tailoring (other than proofed garments) (contd.)	Th.garments	£'000	Th.garments	£'000	Number
Battledress for men or women (blouses, trousers or skirts)	2,412	3,662	1,941	2,799	78
Service and other uniforms (except battledress) including liveries, for men or women	Th.suits		Th.suits		
Suits, complete	198	1,179	355	1,697	71
Coats, waistcoats, trousers and skirts sold separately	Th.garments		Th.garments		
	3,352	4,972	4,190	7,137	101
Overcoats	562	2,711	402	2,079	72
Wholesale dressmaking					
Made from woven fabric					
Dresses					
Wholly or mainly of wool	2,501	7,483	1,787	5,294	352
Wholly or mainly of silk or rayon, nylon, etc.	14,331	24,523	10,764	18,907	515
Of other textile materials	3,962	4,105	6,571	8,251	323
Unclassified	489	331	367	128	..
Blouses, jumpers, suits, dress skirts, jackets and the like					
Wholly or mainly of silk or rayon, nylon, etc.	8,691	7,954	11,487	9,308	393
Of other textile materials	1,958	1,870	3,337	2,872	199
Unclassified	191	90	81	24	7
Dressing gowns (dressmade) and housecoats for women and girls	770	1,816	1,007	1,972	102
Other dressmade outerwear, excluding scarves and head squares	268	190	238	152	32
Unclassified	1,685	2,781	2,464	4,194	56
	..	714	..	1,367	..
Made from knitted fabric (c)					
Dresses	442	1,496	711	2,003	104
Blouses, jumpers, suits, dress skirts, jackets and the like	1,704	1,745	3,635	2,512	121
			..	382	..
Women's and girls' other outerwear, excluding scarves and head squares	172	132	176	221	9
Total wholesale tailoring and dressmaking (other than proofed garments)		238,703		243,753	..
Proofed, etc. garments					
For men and women, youths and maids					
Rubber proofed	3,333	7,462	3,676	8,014	151
Chemically proofed	5,290	26,373	4,670	23,091	266
Other proofings	1,805	4,533	1,343	2,343	71
			..	439	..
Of plastic materials, whether or not on a fabric base	1,064	593	3,643	2,236	110
			..	429	..
Proofed garments, other than rubber proofed, unclassified	502	511	-	-	-
For boys and young girls					
Rubber proofed	878	1,086	925	855	78
Chemically proofed	799	2,378	1,453	3,610	163
Other proofings	173	519	211	405	22
Of plastic materials, whether or not on a fabric base	303	60	1,738	564	43
Unclassified	51	41	-	-	-
Total proofed, etc. garments		43,556		41,984	..

(94748)

TABLE 5 (i) (contd.)

	1951		1954		
	Quantity	Value	Quantity	Value	Entries
Men's and boys' shirts, underwear and nightwear (c)	Th.doz.	£'000	Th.doz.	£'000	Number
Shirts (including collars and cuffs supplied therewith)					
Of woven fabric					
Wholly or mainly of wool	260	2,664	152	1,995	90
Wholly or mainly of cotton	3,192	28,373	2,520	20,839	328
Of other materials	174	1,449	557	3,880	156
Of knitted fabric	160	705	63	361	33
Collars and cuffs sold separately	1,686	1,360	1,399	1,247	81
Pyjamas and other nightwear	622	6,044	682	5,388	224
Underwear					
Of woven fabric	317	1,592	332	1,095	53
Of knitted fabric	408	1,100	284	698	39
Unclassified shirts, nightwear and underwear made up from warp loom fabric of silk or rayon, nylon, etc. (d)	132	377	-	-	-
Total men's and boys' shirts, underwear and nightwear		43,664		35,503	..
Lingerie - women's and girls' nightwear and underwear, other than corsets and brassieres					
Of woven fabric	1,890	11,249	1,949	11,976	336
Of knitted fabric (c)	4,058	11,200	4,585	9,636	195
Total lingerie		22,449		21,612	..
Infants' wear (c)					
Pram coats, overcoats (under 24 in. in length), leggings, breechettes, gaiters and the like	768	3,887	625	3,573	128
Siren suits, dressing gowns, baby bags with sleeves, and the like	69	659	50	485	66
			..	79	..
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	1,139	5,487	1,631	5,259	258
Nightgowns, daygowns and robes	242	807	253	639	73
			..	132	..
Other nightwear and underwear	508	1,037	557	892	86
Hoods, tams, berets, caps, paddy hats and bonnets	163	322	183	233	61
			..	35	..
Other infants' wear (e.g. baby feeders, binders, booties)	..	580	..	788	40
Unclassified	14	81	14	56	8
	..	27	..	8	..
Total infants' wear		12,888		12,179	..
Corsets and brassieres					
Corselettes	62	805	81	1,155	48
Corsets					
Laced	301	2,907	217	2,500	39
Wrap-round	367	2,484	441	3,584	58
Maternity and surgical	51	1,239	37	771	40
Suspender belts	199	544	219	570	67
Roll-ons, step-ins and pantees	330	2,134	425	3,164	49
Unclassified	36	170	40	230	..
Brassieres	1,550	4,627	1,986	6,296	94
Total corsets and brassieres		14,909		18,270	..

(94748)

TABLE 5(i) (contd.)

	1951		1954		
	Quantity	Value	Quantity	Value	Entries
	Th.doz.	£'000	Th.doz.	£'000	Number
Heavy overalls and aprons, other than of rubber	1,293	15,036	1,756	14,925	235
Household and other light overalls, pinalettes and aprons	1,376	3,774	1,828	4,865	257
Smocks	75	468	73	342	86
Academic, legal and ecclesiastical robes, gowns, cassocks and surplices	Doz. 4,245	191	Doz. 8,972	245	16
Leather clothing	Th.garments 59 ..	296 84	..	535	31
Bathing costumes and slips	Th.doz. 102	812	Th.doz. 158	1,044	30
Wigs and similar manufactures of hair and parts thereof	Th. 11.3	70	Th. 9.3 ..	94 37	9
Artificial flowers, foliage, etc. (sold separately)					
For millinery	..	169	..	174	18
For other purposes	..	404	..	562	24
Ornamental feathers, dressed, dyed, etc. (sold separately)	..	179	..	81	9
Neckties	Th.doz. 2,321	3,934	Th.doz. 2,669	4,294	81
Scarves and head squares	441	1,302	866	1,799	79
Braces, suspenders, belts (other than corset belts), etc. except of leather	2,031	1,987	1,940 ..	1,688 434	64
Handkerchiefs					
Of cotton or linen	18,169	8,443	19,535	7,828	123
Of other materials	462	293	271	153	20
Embroidered badges returned as such	..	260	469 ..	295 243	15
Theatrical costumes (e)	..	241	..	302	11
Reconditioned second-hand clothing (e)	..	1,149	..	704	5
Ladies' fancy neckwear, collars and cuffs, etc. (e)	..	208	..	132	19
Clothing pads (e)	2,016 ..	332 831	972 ..	189 577	20
Dress shields (e)	122 ..	75 51	46 ..	26 10	..
Cotton and linen material, cut, machined and traced (e)	..	108	..	75	..
Cloth cuttings	..	1,038	..	676	1,550
Other waste products	..	85	..	72	220
Other principal products	..	17	..	243	27
Goods altered, etc. in the workrooms of drapers, dressmakers, tailors and milliners and supplied to their selling departments (f)					
Men's, youths' and boys' clothing		276		196	158
Women's and girls' clothing		1,343		1,274	294
Work done for the trade or on private customers' materials or goods (g)					
Making-up of clothing					
Tailored garments		15,673		18,096	1,089
Dressmade garments		5,147		5,909	538
Proofed garments		1,363		1,462	121
Heavy overalls and aprons, other than of rubber		416		519	73

TABLE 5(i) (contd.)

	1951		1954	
	Quantity	Value	Quantity	Value
		£'000		£'000
Work done for the trade or on private customers' materials or goods (g) (contd.)				
Making-up of clothing (contd.)				
Men's and boys' shirts, underwear and nightwear		2,364		2,979
Lingerie and infants' wear		627		593
Other made-up clothing		658		1,116
Unclassified		66		77
Repairing		567		370
Other work		1,247		1,814
Total work done		29,748		34,407
Total		458,468		460,271
Sales in other industries (see Table 6)		13,456		12,566
Principal products of this industry sold by establishments in the industry		445,012		447,705
				4,879

(a) For output of small firms see Table 5(ii). The quantities shown in both these tables include only goods sold by establishments reporting in the Census; for clothing made up on commission only the amount charged is reported. For certain garments, the total quantities made by larger establishments in the trade are shown in Table 8. See Introductory Note on page 1 of this report.

(b) Described as 'Overcoats, of length 24 in. to 39 in.' in 1951.

(c) Except for underwear, shirts and nightwear made up from warp loom fabric of silk, rayon, nylon, etc., which are included for 1951, these figures exclude garments cut from knitted fabric made up by establishments classified to the Hosiery and Other Knitted Goods Industry. The following table shows output of garments reported in the Hosiery and Other Knitted Goods Industry (Volume 6, Industry J) but these figures include garments knitted to shape as well as garments made up from knitted fabric:

	1951		1954	
	Th.doz.	£'000	Th.doz.	£'000
Underwear, shirts and nightwear				
Men's	3,846	14,439	4,000	12,336
Women's	5,100	13,691	6,007	13,854
Children's and infants'	2,605	4,921	3,453	5,405
Outer garments				
Women's				
Jumpers, pullovers, cardigans, etc.	2,166	23,616	2,756	28,676
Dresses and skirts	69	2,529	74	2,216
Costumes and two- or three-piece suits	17	810	13	790
Infants' pram sets, buster suits, matinee coats, jumpers, etc., and pram rugs (but excluding bootees and infantees)	604	3,515	955	5,084

(d) Output returned by establishments classified to the Hosiery and Other Knitted Goods Industry (Volume 6, Industry J) and included in the report for that Industry in 1954.

(e) So far as recorded separately.

(f) Value of work done.

(g) Amount charged.

Total sales by small firms in Great Britain (a)

TABLE 5(ii)

	1951		1954	
	Value	Value	Value	Entries
	£'000	£'000	£'000	Number
Retail bespoke tailoring and dressmaking				
Men's, youths' and boys' garments	6,190	5,837	1,863	
Women's and girls' garments	2,892	2,872	1,704	
Other outer garments				
Tailored	4,004	1,827	277	
Dressmade	2,220	1,668	217	
Proofed	247	305	53	
Men's and boys' shirts, underwear and nightwear	575	492	113	
Lingerie and infants' wear	750	594	129	
Heavy overalls and aprons, other than of rubber	258	303	69	
Other goods made	2,061	1,613	318	
Goods made-up or altered in the workrooms of drapers, dressmakers and milliners for their selling departments (b)	1,097	1,122	2,255	
Work done for the trade or on private customers' materials or goods (c)				
Making-up of clothing				
Tailoring, including proofed garments (d)	4,006	2,391	1,364	
Other		1,884	1,361	
Repairing	325	333	1,297	
Other work	438	553	537	
Total	25,064	21,796	6,593	

- (a) Firms, employing on the average ten or fewer persons, that made satisfactory returns.
 (b) Value of work done.
 (c) Amount charged.
 (d) So far as recorded separately.

Sales of principal products of the industry by establishments classified to other industries

Larger establishments in the United Kingdom

TABLE 6

	1954			Principal industries in which produced (a)
	Quantity	Value	Entries	
	Th.garments	£'000	Number	
Wholesale tailoring (other than proofed garments)				
Men's, youths' and boys' outer garments	110	205	8	6C, 6N, 6O, 7I
Women's and maids' outer garments	1	11	..	7G
Wholesale dressmaking				
Made from woven fabric				
Dresses	379	135	5	6J, 10C
Blouses, jumpers, suits, dress skirts, jackets and the like	120	44	9	6J, 10C
Dressing gowns (dressmade) and housecoats for women and girls	5	110	5	6J, 10C
Unclassified	..	40	..	
Total wholesale tailoring and dressmaking (other than proofed garments)		567	..	

(94748)

TABLE 6 (contd.)

	1954			Principal industries in which produced (a)
	Quantity	Value	Entries	
	Th.garments	£'000	Number	
Proofed etc. garments				
Rubber proofed	268	446	13	7F, 11A, 11E
Other proofings, including chemically proofed, and of plastic materials, whether or not on a fabric base	273	222	11	10C, 11A, 11D, 11I
..	..	64	..	
Total proofed, etc. garments		732	..	
Men's and boys' shirts, underwear and nightwear				
Shirts (including collars and cuffs supplied therewith) of woven fabric wholly or mainly of cotton	11	81	..	6E, 6J, 6O
Underwear	2	12	..	6O
Total men's and boys' shirts, underwear and nightwear		92	..	
Lingerie - women's and girls' nightwear and underwear, other than corsets and brassieres	129	503	12	6E, 6J
Infants' wear				
Nightgowns, daygowns, robes and other nightwear and underwear	18	33	..	6B, 6P, 7J
Siren suits, dressing gowns, baby bags with sleeves, and the like; dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like; and other infants' wear (e.g. baby feeders, binders, booties)	..	164	7	6B, 6E, 6O, 7J
Unclassified	14	56	8	
..	..	8	..	
Total infants' wear		261	..	
Corsets and brassieres	..	234	..	6M
Heavy overalls and aprons, other than of rubber	5	43	..	6P, 7J
Household and other light overalls, pinalettes and aprons	22	52	..	6J, 10C, 11I
Leather clothing	..	113	8	7D, 7J
Scarves and head squares	353	610	26	6C, 6E, 6J, 6O
Braces, suspenders, belts (other than corset belts), etc. except of leather	243	183	9	6B, 6M, 7F
..	..	64	..	
Handkerchiefs				
Of cotton or linen	18,696	7,467	114	6G, 6O, 6P
Of other materials	208	102	10	6B, 6E, 6O
Academic, legal and ecclesiastical robes, gowns, cassocks and surplices; neckties; embroidered badges (returned as such); clothing pads; dress shields; and other principal products	..	1,530	15	
Work done for the trade or on private customers' materials or goods (b)		13	..	
Total		12,566	..	

- (a) The volume number and industry references given are to the industries shown in the list at the back of this report.
 (b) Amount charged.

(94748)

Sales in the industry of other than principal products

Larger establishments in the United Kingdom (a)

TABLE 7

	1954	
	Quantity	Value
	Th.doz.	£'000
Hats and millinery (trimmed), caps and helmets (except infants)		
Cloth caps	141	386
Uniform caps of all descriptions and helmets	10	13
Other	11	12
Unclassified	26	119
Other hatters' and milliners' wares (except hatters' fur, artificial flowers and ornamental feathers)	..	15
Clothing wholly or mainly of fur	..	69
Hosiery and other knitted goods	..	103
Made-up household textiles	..	499
Textile small wares	..	273
Made-up goods of canvas, including sacks and bags	..	95
Products of the lace industry	..	114
Finished cloth of cotton, rayon, nylon, etc., and silk	Th.sq.yds. 840	173
	..	563
Gloves and mittens (except rubber)	Th.doz.prs. 7	27
Rubber goods of all descriptions	..	377
Leather goods	..	35
Plastic goods and fancy articles	..	89
Other goods	..	1,205
Work done		
Making-up or alteration of millinery in the workrooms of drapers, dressmakers, tailors and milliners for their selling departments (b)		48
Other (c)		183
Total		4,432

(a) For output of small firms see Table 5(ii).

(b) Value of work done.

(c) Amount charged.

Total make of certain principal products
Larger establishments in the United Kingdom

TABLE 8

	Returned in this industry (a)		
	1951	1954	
	Quantity	Quantity	Entries
Retail bespoke tailoring and dressmaking			
Men's, youths' and boys' clothing, other than uniforms			
Suits, complete (2 or 3 piece)	254	299	334
Coats, waistcoats, trousers and the like, sold separately	171	393	313
Overcoats	30	37	295
Unclassified	-	15	14

(94748)

TABLE 8 (contd.)

	Returned in this industry (a)		
	1951	1954	
	Quantity	Quantity	Entries
Retail bespoke tailoring and dressmaking (contd.)			
Womens' and girls' clothing, other than uniforms			
Costumes, skirts, slacks, jackets and the like	146	92	340
Overcoats	66	62	258
Dresses, blouses and other outer garments	174	104	149
Unclassified	3	25	5
Service and other uniforms, including liveries	110	61	90
Wholesale tailoring (other than proofed garments)			
Men's and youths' clothing			
Suits, complete (2 or 3 piece)	Th.suits 6,044	Th.suits 6,429	429
Coats, waistcoats, trousers and the like, sold separately	Th.garments 19,302	Th.garments 20,185	588
Overcoats	1,821	989	368
Boys' clothing			
Suits, complete (2 or 3 piece)	Th.suits 1,427	Th.suits 2,130	158
Coats, blazers, lumber jackets, trousers, shorts and the like	Th.garments 9,062	Th.garments 9,836	319
Overcoats	532	508	129
Men's, youths', and boys' suits, coats, waistcoats, trousers, etc. and overcoats, unclassified	-	600	14
Men's, youths' and boys' dressing gowns	466	590	67
Men's, youths' and boys' outer garments, not elsewhere specified	1,521	1,913	79
Women's and maids' outer garments			
Overcoats, cloaks and the like	8,099	8,001	565
Costumes, skirts, jackets, slacks and the like	10,296	12,046	692
Dresses (tailored)	750	502	59
Other tailored outer garments	210	371	61
Unclassified	554	762	15
Young girls' (Junior Miss) outer garments			
Overcoats, of length 24 in. to 42 in. (b)	1,515	1,703	200
Gym tunics, blazers and other school uniforms (all sizes)	1,351	1,818	132
Costumes, skirts, jackets, slacks, shorts and the like	1,288	1,805	165
Battledress for men or women (blouses, trousers or skirts)	2,818	2,320	86
Service and other uniforms (except battledress) including liveries, for men or women			
Suits, complete	Th.suits 314	Th.suits 720	83
Coats, waistcoats, trousers and skirts, sold separately	Th.garments 3,721	Th.garments 5,859	119
Overcoats	694	502	82
Wholesale dressmaking			
Made from woven fabric			
Dresses			
Wholly or mainly of wool	3,077	2,423	431
Wholly or mainly of silk or rayon, nylon, etc.	16,282	12,067	645
Of other textile materials	4,492	7,880	403
Blouses, jumpers, suits, dress skirts, jackets and the like			
Wholly or mainly of silk or rayon, nylon, etc.	9,600	12,042	427
Of other textile materials	1,958	3,708	400

(94748)

TABLE 8 (contd.)

	Returned in this industry (a)		
	1951	1954	
	Quantity	Quantity	Entries
	Th.garments	Th.garments	Number
Wholesale dressmaking (contd.)			
Made from woven fabric (contd.)			
Dressing gowns (dressmade) and housecoats for women and girls	824	1,143	108
Other dressmade outerwear, excluding scarves and head squares	225	242	33
Unclassified	2,282	3,004	53
Made from knitted fabric			
Dresses	457	788	110
Blouses, jumpers, suits, dress skirts, jackets and the like	1,793	3,974	123
Women's and girls' other outerwear, excluding scarves and head squares	175	176	9
Proofed, etc. garments			
For men and women, youths and maids			
Rubber proofed	3,562	3,544	150
Chemically proofed	5,473	4,842	275
Other proofings	1,936	1,199	66
Of plastic materials, whether or not on a fabric base	1,129	4,200	105
For boys and young girls			
Rubber proofed	922	935	75
Chemically proofed	798	1,494	164
Other proofings	184	216	22
Of plastic materials, whether or not on a fabric base	332	1,752	45
Men's and boys' shirts, underwear and nightwear			
Shirts (including collars and cuffs supplied therewith)			
Of woven fabric	Th.doz. 285	Th.doz. 247	106
Wholly or mainly of wool	3,854	3,335	383
Wholly or mainly of cotton	236	634	173
Of other materials	208	64	35
Of knitted fabric	1,821	1,475	87
Collars and cuffs, sold separately	747	837	256
Underwear			
Of woven fabric	314	358	55
Of knitted fabric	454	301	40
Lingerie - women's and girls' nightwear and underwear, other than corsets and brassieres			
Of woven fabric	2,015	1,932	334
Of knitted fabric	3,504	4,562	191
Infants' wear			
Pram coats, overcoats (under 24 in. in length), leggings, breechettes, gaiters and the like	888	656	129
Siren suits, dressing gowns, baby bags with sleeves, and the like	60	51	60
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	1,159	1,743	250
Nightgowns, daygowns and robes	259	274	68
Other nightwear and underwear	546	536	84
Hoods, tams, berets, caps, paddy hats and bonnets	154	181	55

TABLE 8 (contd.)

	Returned in this industry (a)		
	1951	1954	
	Quantity	Quantity	Entries
	Th.doz.	Th.doz.	Number
Corsets and brassieres			
Corselettes	65	85	46
Corsets			
Laced	320	232	37
Wrap-round	381	457	56
Maternity and surgical	52	37	37
Suspender belts	208	225	65
Roll-ons, step-ins and pantees	344	437	47
Brassieres	1,649	1,978	93

(a) So far as recorded. In view of the high proportion of work given out in this industry it has not been possible to make estimates of the quantities made in cases where sales only were recorded. No figures of quantities made were recorded in other industries.

(b) Described as 'Overcoats, of length 24 in. to 39 in.' in 1951.

Purchases of materials and fuel, 1954

Larger establishments in the United Kingdom (a)

TABLE 9 (i)

	Quantity	Cost
	Th.sq.yds.	£'000
Materials		
Piece goods		
Interlinings of all materials	40,504	5,463
Linings		
Wholly or mainly of cotton	50,223	6,064
Wholly or mainly of man-made fibres (rayon, nylon, etc.)	57,284	7,962
Other linings	5,534	913
Unclassified	3,614	390
..	..	52
Other woven piece goods, not proofed		
Wholly or mainly of wool or other fine animal hair (mohair, cashmere, alpaca, etc.)		
Suitings and overcoatings	141,466	78,376
Dress cloth	12,247	5,039
..	..	638
Other, including shirtings	12,395	4,256
..	..	1,339
Unclassified	7,931	2,437
..	..	307
Wholly or mainly of cotton		
Shirtings	83,399	13,024
..	..	1,734
For dresses, blouses and household overalls	56,716	8,563
..	..	1,675
Other	112,635	18,350
..	..	2,660
Linen and union	3,614	755
..	..	119
Wholly or mainly of silk	1,561	1,048
..	..	182

TABLE 9(i) (contd.)

	Quantity	Cost
	Th.sq.yds.	£'000
Materials (contd.)		
Piece goods (contd.)		
Other woven piece goods, not proofed (contd.)		
Wholly or mainly of man-made fibres (rayon, nylon, etc.)		
Synthetic fibres (nylon, etc.) predominating by weight	22,143	5,918
Other fibres (rayon, etc.) predominating by weight		
Wholly of continuous filament		
For lingerie	21,567	3,191
Other	33,693	6,556
Wholly or partly of spun yarn, whether or not containing fibres other than man-made		
For dresses, blouses and household overalls	40,999	6,879
Other	16,704	2,481
Unclassified	12,072	1,995
	..	255
Knitted fabric, wholly or mainly of		
Wool or other fine animal hair (mohair, cashmere, alpaca, etc.)	4,450	2,123
Cotton	4,357	804
	..	766
Silk	192	41
Man-made fibres		
Synthetic fibres (nylon, etc.)	6,224	1,306
Other fibres (rayon, etc.)	26,508	3,591
	..	840
Unclassified	3,494	476
	..	60
Proofed piece goods		
Rubber (and synthetic rubber) proofed	18,944	4,110
Chemically proofed		
Wholly or mainly of wool or other fine animal hair (mohair, cashmere, alpaca, etc.)	16,449	9,859
Other	7,811	2,692
Other proofings, including oilskin	3,003	772
	..	144
Unclassified	..	2,218
Plastic sheeting	16,173	1,358
	..	450
Lace and net	..	2,454
Elastic webs and braids, covered rubber thread, elastic fabrics, etc. and roll-on blanks	..	4,967
Non-elastic narrow fabrics, including braids, tapes, webs, ribbons, bindings, petershams, woven labels, etc.	..	2,868
Sewing and embroidery thread, not elastic	Th.lb. 1,708	1,295
	..	2,508
Zip and other slide fasteners	..	1,657
Buttons, other than of metal	..	2,701
Other hard haberdashery, including metal buttons, hooks and eyes, press studs, corset busks, buckles, belts, eyelets, fittings for braces, suspenders, garters, corsetry, etc., hand and machine needles, pins, etc.	..	3,669
Packing materials		
Paper and paperboard (including fibre-board) and transparent cellulose wrapping in sheets or rolls	Th.cwt. 50.0	230
	..	535
Cardboard boxes and cartons, fibre-board packing cases, etc.	..	1,687

TABLE 9(i) (contd.)

	Quantity	Cost
	Th.cu.ft.	£'000
Materials (contd.)		
Packing materials (contd.)		
Timber for packing and wooden packing cases	18.2	5
Other packing materials	..	22
Unclassified	..	283
Replacement parts and accessories for machinery and plant and vehicles, and consumable tools, bought as replacement, other than needles	..	350
All other purchased materials	..	1,627
Unclassified purchased materials	..	4,783
Unclassified purchased materials	..	1,043
Fuel and electricity		
Coal	Th.tons 108.4	449
Coke	40.8	223
	..	27
Liquid fuel (including creosote/pitch mixtures)		
For use in internal combustion engines		
Motor spirit (petrol) for use in road vehicles and derv. fuel	Th.gal. 2,296	483
	..	51
Other	197	14
	..	5
For burning in furnaces, boilers, kilns, etc.	2,837	130
Gas purchased		
From Gas Boards	Th.therms 7,130	460
	..	163
From other sources, including other departments of the same firms	..	4
Electricity purchased (b)		
From Electricity Boards	Th.kWh. 120,946	951
	..	277
From other sources, including other departments of the same firms	2,364	18
	..	5
All other purchased fuel	..	43
Unclassified	..	59
Total cost		256,274

(a) For materials and fuel purchased by small firms see Table 9 (ii).

(b) The total quantity of electricity generated in firms' own establishments in this industry in 1954 was 2,882 Th.kWh.

Purchases of materials and fuel, 1954: Small firms in Great Britain (a)

TABLE 9 (ii)

	Quantity (b)	Cost
	Th.lin.yds.	£'000
Woven piece goods		
Linings and interlinings of all materials	2,627	486
	..	147
Other woven piece goods wholly or mainly of		
Wool or other fine animal hair (alpaca, cashmere, etc.)	2,623	2,733
	..	519
Cotton	4,304	699
	..	87
Man-made fibres (rayon, nylon, etc.)	4,077	850
	..	141
Silk	111	93
	..	14
Other materials	1,181	152
	..	102
Knitted fabric	1,009	178
	..	41
All other purchased materials and fuel	..	960
Unclassified	..	897
Total cost		8,097

(a) Firms, employing on the average ten or fewer persons, that made satisfactory returns.

(b) Quantities of piece goods purchased by small firms were reported in linear yards, whereas those in Table 9(i), for larger firms, are in square yards.

TAILORING, DRESSMAKING, ETC.

Average number of employees and wages, salaries and superannuation payments (a)

Larger establishments in the United Kingdom

TABLE 10

	1951		1954	
	Number	£'000	Number	£'000
Average number of employees				
Operatives	368,826		356,814	
Administrative, technical and clerical employees	39,014		38,814	
Total	407,840		395,628	
Wages and salaries paid to		£'000		£'000
Operatives		82,386		94,096
Administrative, technical and clerical employees		20,960		22,559
Total		103,346		116,655
Wages and salaries per head		£		£
Operatives		223		264
Administrative, technical and clerical employees		537		581
Superannuation and other pension funds for employees and dependents (b)				£'000
Employers' contributions	..			623
Employees covered	..			Number 42,996
Pension, etc. payments to former employees and dependents (b)	..			£'000 172

(a) The following persons, not included above, were also employed by larger establishments in this industry ('other workers' includes, for example, employees engaged in merchandising and the selling staffs of drapers etc. whose workrooms are included in the Census). Payments to outworkers are also shown.

	1951		1954	
	Number	Number	Number	Number
Canteen workers				
Males	99	82		
Females	3,656	3,249		
Total	3,755	3,331		
Other workers				
Males	6,642	8,818		
Females	16,606	14,999		
Total	23,248	23,817		
Total excluded employees	27,003	27,148		
Outworkers				
Males	1,267	1,538		
Females	16,658	16,021		
Total	17,925	17,559		
Payment to outworkers				£'000
				2,590

(b) The figures relate to larger establishments in Great Britain only.

Employment in a specified week (a)

Larger establishments in the United Kingdom

TABLE 11

	Number					
	1951			1954		
	Males	Females	Total	Males	Females	Total
Working proprietors	2,123	371	2,494	1,593	325	1,918
Operatives	55,986	314,813	370,799	53,939	302,086	356,025
Administrative, technical and clerical employees	18,485	20,895	39,380	17,619	21,168	38,787
Total employees	74,471	335,708	410,179	71,558	323,254	394,812

(a) Week ended September 22, 1951, or October 30, 1954.

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