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PRICE INCREASES
Prices of Business Monitors have been increased to make some contribution for the first time to the costs incurred
at the Business Statistics Office in the preparation of the Monitors.

SPECIAL NOTE FOR PURCHASERS
Reports on the Census of Production for separate industries are being published in the Business Monitor series. These monitors have a code $P$ (for production) followed by $A$ (indicating an annual series) and then by a number indicating the industry covered by the report.

Commencing with the 1980 census the first Annual Census of Production to be conducted on the Standard Industrial Classification (Revised 1980), separate reports will in general appear for each 3 Digit Group of the new classification. Reports on the Census of Production for years previous to 1980 will be available at the minimum list heading, or sub division of a minimum list heading, of the Standard Industrial Classification (Revised 1968).

The Census of Production (PA) reports are available on standing order from HMSO, PO Box 569, London, SE1 9NH,
Tel No: 01-928-6977. A standing order ensures that selected titles in the annual series are supplied automatically on publication. A $£ 20$ deposit will open an account.

Additionally single copies of the reports can be obtained from HMSO Bookshops and are individually priced.

GOVERNMENT STATISTICAL SERVICE
A service of statistical information and advice is provided to the Government by specialist staffs employed in the statistics division of individual Departments. Statistics are made generally available through their publications and further information and advice on them can be obtained from the Departments concerned.

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Report on the Census of Production 1980

Introductory notes

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 (10 \& 11 Geo. 6 Cha. $39 \sec 7$ )

Department of Industry Business Statistics Office

I. GENERAL OUTLINE OF THE CENSUS OF PRODUCTION

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I. GENERAL OUTLINE OF THE CENSUS OF PRODUCTION

## introduction

1. The report on the Census of Production for 1980 is
expected to cover 114 separate Business Monitors in the PA series

$$
\begin{array}{ll}
\text { Introductory notes } & \text { PA1001 } \\
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\text { Summary tables } & \text { PA1002 }
\end{array}
$$

For the construction industry the special notes included in PA500 should be consulted.
2. Censuses of Production are taken annually for Great Britain by the Department of Industry's Business Statistics Office (BSO) he Department of of Trade Act, 1947, and for Northern Ireland by the Department of Commerce Belfast, under the Statistics of Trade
Northern Ireland) Act, 1949. The information collected separately for Northern Ireland is included in the United Kingdom totals published in Business Monitors.

The Census of Production forms part of a system of industrial statistics that also includes selected monthly inquiries, quarterly inquiries into detailed product sales and less frequent conducted on the Standard Industrial Classification (SIC) Revised 1980.

## objectives

4. The census is conducted primarily to meet the statistical needs of Government, including the provision of capital formation and stocks data for use in compiling national accounts, weights for construction of the index of production and wholesale price index, of policy issues.
. The Census for 1980 is in line with similar inquiries being conducted in other member countries of the European Community. The co-ordination of these annual inquiries into industrial acitivity Communities, Results are provided to the Statistical Office of the European Communities on the General Industrial Classification of Eonomic Activities within the European Communities (NACE) Data from the censuses of production are also used in the United nent of an earlier EEC directive 64/475) on capital expenditure.

Census results also provide valuable information for use by the business community, local authorities and the universities.

## BURDEN OF FORM FILLING

7. Proposals for all Government statistical inquiries are scrutinised to ensure that it is necessary to seek the information and that it is sought in an economic manner. The Survey Control Unit of the Central Statistical Office considers all proposals for new statistical inquiries and any changes in existing inquiries. The
burden of form filling associated with the census has been kept to a minimum by the exclusion of all small units, the use of a shortened version of the census form for medium size units, the acceptance of estimates where exact figures are not readily available, and the intro duction of sampling methods. The increased use of sampling over from 34,000 for 1977 to 28,600 for $1978,26,200$ for 1979 and 19,000 for 1980. For details relating to the 1980 sampling arrangements see para 16. The subjects to be covered for the censuses were ecided after consultation with the Production Statistics Advisory Committee (para 21).

## industrial classification

8. The 1980 census is the first being conducted on the SIC (Revised 1980). The United Kingdom SIC was first issued in 19
and revised in 1958, 1968 and 1980. It exists to promote uniformity and comparability in the official statistics of the United Kingdom. Prior to the 1980 revision the general principles followed
were those of the International Standard Industrial Classification of were those of the International Standard Industrial Classification of
all Economic Activities of the United Nations Statistical Office but for the 1980 revision an attempt was made to align the United Kingdom classification as closely as practicable with NACE, the classification in use by the Ssaisiction her modity classification.

## Statistical unit

9. The statistical unit for the purpose of the census is the establishment, which is defined in the SIC as the smallest unit which can provide the information normally required for an economic
census, for example, employment, expenses, turnover and capital formation. Usually the principal activities carried on in an establish ment fall within a single heading of the classification (e.g. steel the activities carried on at a single address e.g. a mine or factory. including those which are ancillary to the principal activities. Frequently distinct activities characteristic of different industries are carried on at one address, but normally these are not classified separately and the whole establishment is classified according to th
main activity. If, however, the required range of data can be provided for each activity, each is taken to constitute a separate establishment. Sometimes activities which are conducted as a single business are carried on at a number of addresses. Where this is so, businesses are asked to provide the full range of information in
respect of each address, whether or not the activities are different respect of each address, whether or not the activities are different.
Their activities may, however, be intergrated to such an extent that they constitute a single establishment. In the latter case the establishment is defined to cover the combined activities at these addresses (termed local units). Separate figures of employment and net capital expend iture are obtained for each local unit in order to by negotiating with respondents, that the return from an establish ment does not cover local units in more than one of the countries of the United Kingdom.
10. Establishments are asked to exclude from their returns particulars relating to any department not engaged in production e.g. merchanting, transport or warehousing, for which they keep a separate set of accounts. Transfers of goods produced to such departments are treated as sales and respondents are asked to valu them as far as possible as if sold to an independent purchaser.
Where separate accounts are not kept, responders are asked to include details of all these activities in their return. Particulars relating to head offices mainly engaged in the administration of the production units within the scope of the census are included. Where espect of the head mong them.
11. For certain purposes in the censuses of production (e.9. for disclosure testing and the preparation of the enterprise analyses shown in Business Monitor PA1002) related establishments are co bined to enterprise level. An enterprise group is defined as establishments under common ownership or control. Information about relationships between establishments, the changing structure of groups of companies and about common ownership links is obtained from many sources, including the Stock Exchange Yea Book, company reports, press reports, and information supplied by individual establishments.

## the register

12. A computerised register of about 120,000 production units throughout the United Kingdom is held in the BSO. This register
provides the basis for a wide range of BSO inquiries mailed to the provides the basis for a wide range of BSO inquiries mailed to the
production sector. For each production unit the register contains identification particulars and information about a unit's eligibili ity for inclusion in an inquiry; its relationship with other units in common ownership; industrial classification; nationality of parent
company if foreign owned and location indicators permitting regional analyses. Regional and size analyses of manufacturing local units are published each year in Business Monitor PA1003 (Analyses of United Kingdom Manufacturing (local) units by employment size).
13. The inquiries provide a major source of information for keeping the register continuously up-to-date and act as a check on its structure. For the establishments on the register mak ing returns
to the quarterly inquiries into manufacturers' sales, industrial classito the quarterly inquiries into manufacturers' sales, industrial class
fication is derived from an analysis of their commodity sales and is fication is derived from an analysis of their commodity sales and
reviewed annually. For any other establ ishments for which no up-to-date information was available classification to SIC Revised 1980 was made on a pro-rata basis in line with the reclassification pattern by industry of establishments for which actual product sales
data was held. Employment data are entered on the register from the quarterly inquiries and the censuses of production. Where establishments do not make a return to these inquiries the employment data are based on information provided by the Department of Employment from censuses of employment.
14. New additions to the register are obtained from various sources including Value Added Tax records, the Census of Employment and register proving forms.

## coverage

15. The census covers United Kingdom establishments engaged in production and construction industries (Divisions 1 to 5 of the SIC (Revised 1980). The Channel Islands and the Isle of Man are xcluded.
16. Under the sampling arrangements agreed for the 1980 census, forms were despatched to samples of 1 in 4 and 1 in 2 for the 20 to 49 and 50 to 99 employment size bands respectively for most production industries. For a limited number of production
industries, where there were very few units in the sample size bands. industries, where there were very few units in the sample size bands
all establ ishments with employment of 20 or more were included Ull estabilisments with employment of 20 or more were included.
Units employing fewer than 20 continued to be exempt from selection. All units emploving 100 or more were subject to a full cover ge. The total number of forms mailed was 18,965
17. In the construction industry all undertakings employing 50 or more were selected. The 1 in 2 sample for undintak employing with 50 20 to 49 employees introduced for the 1979 census was repeated, but the 5 per cent sample of undertakings with fewer than 20 employees was discontinued. This resulted in a reduction in the number of forms sent out to 6,500 , which is about one half of the
average mailed for the years up to 1978 .

## period covered

18. Establ ishments were asked to make returns in respect of the calendar year 1980 but, where this was not possible, a return for a
business year end ing between 6 April 1980 to 5 Apri business year ending between 6 April 1980 to 5 April 1981 was
accepted. An analysis of periods covered for 1980 is shown in Table 5 in each industry monitor and in Table 8 of the Summary Volume (Business Monitor PA1002). Returns covering less than twelve months were accepted in those cases where businesses had started or
ceased trading during the year

## CHANGES COMPARED WITH 197

19. The 1980 census differed from the 1979 in three main respects. Questions relating to standard cost stocks and road trans-
port costs were removed from the duestionnaire. port costs were removed from the questionnaire. Motor cars have
been separately identified in the capital expenditure been separately identified in the capital expenditure questions in
order to assist in the 1980 rebasing of national accounts. Sampling order to assist in the 1980 rebasing of national accou
arrangements were extended as detailed in para 16 .
20. There are also two major changes in the presentation of
census results. Publication of the Business Monitor PA1000 showing provisional results has been discontinued, and industry reports are being issued, wherever possible, for each 3 digit group of the SIC Revised 1980. A limited range of information for most 4 digit Regional resul ts are restricted to 2 digit Class level, and (PA1002). in the Summary Volume.

## CENSUS PREPARATORY WORK

Production outline proposals for each census are considered by the Production Statistics Advisory Committee, a body appointed under
the Statistics of Trade Act the Statistics of Trade Act, 1947, which includes members from industry, the trade unions, the accountancy profession, universities
and the public services. A list of these members is given in Appendix C. Changes in the form design or contents are agreed in consul tation with the Surver Control Unit of the Central Statistical Office, Scottish Office, Welsh Office, Department of Commerce, Northern Ireland and sponsoring Government Departments for particular industries e.g. Ministry of Agriculture, Fisheries and
Food. Legal authority for conducting the inquiry must be obtain in the form of a Statutory Order signed by the Secretary of State for Industry (Appendix D).

## Questionnaire

22. Examples of the standard form type used for establishments employing 100 or more (PA920) and under 100 (PA922) appear as Appendices $E$ and $F$. Minor variations in the range of process plant contractors and the electricity and gas industries.

## COLLECTION OF DATA

23. Questionnaires are mailed to each selected establishment shortly after the end of the year to which the census relates. For the 1980 census, return of the completed forms was required not
later than 5 July 1981. Reminder action takes the form of reminder letters, phone calls, telex reminders and visits. Outstanding cases may then be the subject of legal action under Section 4 of the
Statistics of Trade Act, 1947 .
24. Returns are given preliminary clerical scrutiny to ensure
that the information is sufficiently clear and complete for computer processing. In computer include those for completeness of the return the credibility of the figures and the internal consistency of the return. Information which fails the tests is printed out for clerical checking.
Any queries which may have arisen as a result of desk examination are investigated and resolved - in consultation if necessary with

## estimation

25. All published census results (described in para 1 ) includes estimates for non-respondents, unsatisfactory returns and establishments not selected for the census. Estimates are also made for items
not covered on the shorter form sent to smaller establishments.
26. For employment size groups in each industry, the computer estimation system calculatas ratios of totals returned to total eturned employment, thus deriving "average per head" values for ch census variable. The products of these ratios and the last Ont yield estimated values nor-responding or unselected establish tems not collimected on the shorter form are made in a similar way items not collected on the shorter form are made in a similar way
using returned employment. The end result of the estimation pro cess is a data file containing separate estimates for each variable in espect of all production establishments. For a limited range of variables, estimates are also made in respect of local units of multiunit establishments.

## aggregation

27. Tables appearing in each industry report are based on the goregation of establishment values held in the data file. Summar Volume (PA1002) tables show aggregates based on establishmen
ata, enterprise data and local unit data.

SUPPRESSION OF INFORMATION RELATING T NDIVIDUAL UNDERTAKINGS
28. Subsection 9(5)(b) of the Statistics of Trade Act, 1947
"The following provisions shall have effect with respect to a eport, summary or other communication to the public of inform visions of this act
in compiling any such report, summary or communication the comptetent authority shall so arrange it as to prevent any particulars published therein from being identified as being particulars relating to any individual person or under
aking except with the previous consent in writing of that person or the person carrying on that undertaking, as the case may be; but this provision shall not prevent the disclosure of the total quantity or value of any articles proany such total the competent authority shall have regard to any representations made to them by any person who alleges that the disclosure thereof would enable particulars relating to him or to an undertaking carried on by him to
be deduced from the total disclosed."
29. Where the publication of any figure is likely to disclose particulars relating to an individual undertaking, either the contributor is approached to seek consent for publication or the figure is suppressed. Where convenient, suppression takes the form of combining the disclosive figure with adjacent cells. Steps are also deduction when compared with other census results.

## PUBLICATION OF REPORTS

30. A Business Monitor is published in respect of each industry separately distinguished in the 1980 census. For the 1980 census around 112 monitors covering separate industries are being pubof the eativity industry monitor is prefaced by a brief description given of any non-standard features and any changes which affect comparability between the years 1979 and 1980. Each industry comparability between the years 1979 and 1980 . Each industry
monitor includes notes on interpeting the census figures and also a list of all the Business Monitors which form the complete Census Report. Business Monitor PA1002 summarises information contained in the industry monitors at establishment level, together with enterprise analyses. The publication and sale of the Business
31. As in previous censuses, respondents were asked to state
whether or not they were willing to have the name and address of whether or not they were willing to have the name and address of
the business included in a Classified List of Businesses the business included in a Classified List of Businesses. The con-
sents given to date have permitted the preparation of a Classified List of Manufacturing Businesses. Further information about the List may be obtained from the Librarian, Business Statistic

## symbols used

32. The following symbols are used throughout the PA series
of Business Montors:
not available
nil or less than
nil or less than half the final digit shown
information about individual to the risk of disclosing revised

## ROUNDING OF FIGURES

33. Figures in the tables have, where necessary, been rounded解 sum of the constituent items may not always agree exactly with the
total shown.

## INTERPRETATION

34. In interpreting census statistics the following points should be kept in mind:

Year on year comparisons of census results may be Ifected by the reclassification of units between industries, the removal of units no longer in production, the addition duction register.
b. To the extent that sales of products of one establishment incorporate the output of other establishments, total
C. Census results exclude establishments where predominant activity is outside manufacturing unless they keept separate accounts covering their manufacturing activity. Where the turnover of a manufacturer arises from receipts for "work done on materials supplied by a in that manufacturer's return.
d. Transfers between establishments within an enter prise group are recorded in the same way as sales to an independent purchase

Figures for net output and gross value added are adjusted to a factor cost basis by deducting the net amount

## CONGRUENCE WITH OUARTERLY INOUIRIES

35. As far as possible the figures collected from individual establishments in the annual censuses are congruent with those collected in the quarterly inquiries into manufacturers' sales (see Business Monitor series (PO1001). There are, howes, in the differences which are described below:
a. The results of the quarterly inquiries into manu
facturers' sales will not adopt the Standard Industrial
Classification (Revised 1980) until the first quarter of
36. 

b. If a change in the reporting structure of a company or in the way it keeps its accounts occurs during the year, this change is reflected during that year by the quarterly inquiries. The figures reported to the annual census fo
the whole year are generally based on the structure of the company at the end of the year.

Because annual returns can be accepted from estab lishments for their business year, they may differ from aggregation of four quarteriy returns for a calendar year.
Although in some cases figures for individual establ ishments may be up to 9 months out of phase, these differences usually tend to cancel out at industry level. There can also be differences between the information establishments
provide quickly for the quarterly inquiries and the infor provide quickly for the quarterly inquiries and the ing
mation for the annual census which often comes from audited accounts.
d. There are three other differences, usually of a minor nature. Firstly, canteen takings are excluded from the census of production. Secondly, quarterly inquiry sales figures do not have to be adjusted for cash discounts, quantity rebates and allowances for returned goods, as these may not be known at the time of completion of the questionnaire and cannot always be apportioned bein the annual census figures. Thirdly, more small firms are exempt from the quarterly inquiries than from the annual
census.
36. The notes and definitions given in this section are mainly based on the general instructions given to respondents as to the way in which returns were to be completed. In some industries it was
found necessary to amend or supplement the general instructions in found necessary to amend or supplement the general instructions in order to fit the special circumstances of the particular industr figures returned, a note of explanation is included in the report of the industry concerned.

## CAPITAL EXPENDITURE

37. Capital expenditure during the year in respect of production units where production had not started before the end of the year is included. Establishments were asked not to deduct from the value of capital expenditure amounts received or expected to received in grants or allowances from the Government or any employees were asked to include a total net capital expenditure figure for the calendar year.
a. New building work

This represents the cost incurred during the year of new building and other constructional work to be used in connection with the business covered by the return. The valu is that charged to capital account during the year of return it includes expenditure on new buildings and on the exten-
sion or reconstruction of old buildings, the value of works of a capital nature carried out by the establishments own staff and the cost of any newly constructed buildings purchased. Figures shown include legal charges, stame duties, agents commissions, etc.
b. Land and existing buildings

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leasehold acquired (excluding the value of assets acquired in taki for
over an existing business), and the amounts receivable for freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.
c. Plant, machinery and vehicles

The items shown are the value of plant and machinery and of vehicles acquired both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc. which firms produced for their own use in connectio
with the business covered by the return. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. Deductable value added tax is excluced but nondeductable value added tax on motor cars acquired antion
Customs and Excise car tax are included. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclud

## APITAL GOODS PRODUCED FOR AN ESTABLISHMENT'S

 OWN USE8. This includes all work of a capital nature carried out during COST OF INDUSTRIAL SERVICES
9. This includes amounts payable to other firms for work done on materials supplied by the establishment, payments for epairs and maintenance lincluaing those in respect of rented been sublet. Payments to outworkers are excluded.

## COST OF NON-INDUSTRIAL SERVICES

40. This includes rents of industrial and commercial buildings, hire of plant, machinery and vehicles (excluding vehicles hired with paid for professional services, post office senvices, transport (within the United Kingdom), advertising, etc. Amounts payable on royalties for the right to use patents, trademarks, copyrights etc., manufacturing
also included.

## EmPLOYMENT

## average number employed

41. Establishments were required to state the average number figures were required for:
administrative, technical and clerical employees
b. all other employees (operatives)

Averages could be calculated from the figures relating to the last week of each calendar month. Establishments were also required to state the number of working propint figures. Full-time and parttime employees are included but outworkers (i.e. persons employed by establishments who worked in their own homes, etc. on material supplied by the establishment) are excluded. The figures include persons engaged on merchant ing or factoring and canteen workers where particulars in respect of these activities could not be excluded

## WORKING PROPRIETORS

42. These include all persons regarded as "self-employed" for national insurance purposes and members of their families who work in the business without receiving a wage or salary; but such persons who work less than half the normal number of working hours are excluded. Directors work ing in the business but not in receipt of a definite wage, salary, or

## EMPLOYEES

43. Administrative, technical and clerical employees include directors in receipt of a definite wage, salary, or commission; than operatives); draughtsmen, editorial staff, advertising staff, travellers and all office employees.
44. Operatives include all other classes of employees, that is, broadly speak ing, all manual wage earners. They include operatives employed in power stations, inspectors, maintenance workers and cleaners. Staff engaged in transport (including roundsmen), or employed in warehouses, stores, shops and canteens, should be included only where separate accounts are not kept. Operatives of erecting, fitting, etc. are also included, but outworkers are excluded.

Employers' insurance and welfare contributions
45. This item includes employers' contributions to national insurance under the Social Security Pensions Act, 1975, as well as merannuation or other retirement benefits, sickness bene personal accident benefits, disability or death benefits for employees or former employees or their dependants.
46. Contributions to the running costs of canteens, social ntres, children's and hol iday homes, etc. for employees, former employees and their dependants are also included.

## gross output

47. In the calculation of gross output the value of total sales during the year in the value of work in progress and by the fall) hand for sale.

## gross value added at factor cost

48. Gross value added at factor cost is calculated by deducting from net output the cost of non-industrial services e.g. rent of hired with drivers), commercial insurance premiums, bank charges and amounts paid for professional services, post office services, lexcluding water rates) and the cost of licensing motor vehicles (excluadin water rates) and the cost of licensing motor vehicles.
This estimate of gross value added approaches more closely than census net output to the definition of net output or value added in ational accounts statistics.

## GRoss VALUE ADDED AT FACTOR COST PER HEAD

49. 

The figures of gross value added at factor cost per head are derived by dividing the gross value added by the average number of persons employed (full and part-time) on all activities covered by he returns, incluating operatives, administrative, technical and king proprietors, but excluding out

## ET OUTPU

50. Net output, a customary census measure, is calculated by deducting from gross output the cost of purchases (reduced by the rise, or increased by the fall, during the year of stocks of materials,
tc.), the cost of industrial services received and, where applicable. duties, etc.

## NET OUTPUT PER HEAD

51. The figures of net output per head are derived by dividing the net output by the average number of persons employed (full and part-time) on all activities covered by the returns, including operives, administrative, technical and clerical employees and working

## NON-INDUSTRIAL SERVICES RENDERED

52. 

This includes rents received for commercial and industrial buildings, amounts charged for hiring out plant, machinery an
vehicles and other goods and amounts charged to other organ isations for the provision of transport. It also includes amounts received for the right to use patents, trademarks, copyrights etc. manufacturing and quarrying rights and technical "know-how" and

## operating ratios

53. The operating ratios shown are obtained by dividing the estimate of the industry total for the quantity shown in the
numerator by the corresponding estimate for the suantity show numerator by the corresponding estimate for the quantity shown in
the denominator. These estimates cover all establishments classified to each industry, including establishments not selected and nonrespondents. Within an industry, it is possible to compare ratios for an individual firm with the ratios shown for the relevant industry. However, it is important to bear in mind that various factors may
affect the results e.g. differences in definitions, treatment of depreciation (which is not identified in the census data) and var practice with regard to stock valuation, may affect comparability in some respects.

## PURCHASES

54. Purchases include the cost of raw materials, components, semi-manufactured goods and workshop materials; of replacement parts and consumable tools not charged to capital account; of of fuel. electricity and water: of materials of all types to be used by the establishment or given out to other establishments for the production of machinery or other capital items for the establishment's own use; of materials for use by the establishment when canteen covered by the establishment's return. Transfers of goods to the establishment from another department of the same firm no covered by the establishment's return are included at a cost corresponding to the estimated seling value recorded by the other depart ments. Amounts payable to transport firms or credited to the firm as are all purchases of machinery and plant charged to capital account. Purchases of goods for merchanting or factoring have been collected separately since 1973. The values shown exclude VAT. They include, in addition to the actual purchase price, the value of
packaging material charged to the establ ishment. The value of returned goods or packaging material returned to the suppliers and any trade discounts are excluded. Materials purchased duty-paid are included at their duty-paid value, less any drawback, rebate, etc. The cost of transport is included only if it is included with the
purchase price in the firm's accounts. Imported goods are included at their full delivered cost. If in the firm'sorted goods are included from docks or airport is not included in the cost of goods pur-
chased, the cost is entered at c.i.f. plus duty (if applicable).
RECEIPTS FOR WORK DONE AND INDUSTRIAL SERVICES RENDERED
55. Figures for work done represent the amount charged for work carried out on materials supplied by a customer and includ repair work. Within certain industries this heading covers a wide
variety of activities, for example, within the food secter variety of activities, for example, within the food sector - butter
packed on commission; within the textile industries - making up of garments, fur dressing and textile finishing; within printing and publishing - preparatory work on type-setting, block making and binding. Work done is also significant in the electrical machinery and heavy engineering industries, covering erection, installation
and repair and jobbing work. Other activities within this heading and repair and jobbing work. Other activities within this heading
include exploration work, research and development, glass-cutting and dressing and planing of timber.
56. Industrial services rendered include repairs and main tenance, installation work, and technical research and studies for other organisations.

## REMUNERATION PAID TO OUTWORKERS

57. The remuneration paid to outworkers (i.e. persons employed by the establishment who do their work in their own
homes) is generally on a piece-work basis. Only amounts paid to outworkers whose names appear on the establishment's payroll are included. Amounts paid to outworkers by sub-contractors ar

## SALES OF GOODS PRODUCED

58. Sales for the purposes of the annual censuses means deliveries on sale of goods made by establishments in the United Kingdom covered by the inquiry. Sales of goods made for these stablishments from materials given out to them and sales of waste products are included. Forward sales and canteen takings are
exce irrespective of when the goods were manufactured.
59. 

Goods produced in one establishment and transferred either to ancillary departments not engaged in production for which there
are separate accounts, or to another establishment of the same firm not covered by the return, are treated as sales by the producing establishment and valued as far as possible as if they had been sold oo an independant purchaser. Goods transferred to wholesale or are valued on the same basis.
60. The value shown for sales is the "net selling value" defined as the amount (excluding VAT) charged to customers, whether on an ex-works or delivered basis, after any trade discounts and agents' allowance for returnable cases is included. In industries where products attract Excise Duty the value stated is usually inclusive of duty if sold duty - paid and exclusive of duty if sold in bond exported

## Stocks And work in progres

61. Values are given of stocks of goods on hand for sale and of materials, stores and fuel a the merchanting or factoring.
62. Work in progress is defined as materials which have been partially processed by the establishment but which are not usually sold or transferred to another establishment without further processing. The values incluae the cost of aterials consumed are
labour used. Progress payments made to sub-contractors are excluded and progress payments received from other organisation are not deducted.

## WAges and salaries

63. These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to work ing proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and com-
missions, whether paid regularly or not, and no deduction is mad for income tax, insurances, contributory pensions, etc. The value of redundancy payments less any amounts reimbursed from Government sources is included. The values of any payments in
kind, travell ing expenses, etc. is excluded.

## STATISTICAL TABLES TO BE PUBLISHED IN INDUSTRY MONITORS

This part shows the standard tables used in the industry monitors.
$\underset{\substack{\text { TABLE } \\ \text { No }}}{\text { TITLE }}$

1 Output and costs, 1979-80

2 Capital expenditure, 1979-80

3 Stocks and work in progress, 1979-80

4 Analysis of establishments by size, 1980

5 Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments, 1980

6 Operating ratios, 1979-80

TABLE 2
PA1001
Capital expenditure, 1979-1980
All United Kingdom establishments classified to the industry (a) (b)

| 1979 | 1980 |
| :--- | :--- | :--- |

## Land and buildings

New building work
Land and existing buildings
Acquisitions
Disposals
Plant and machinery
Acquisitions
Disposals
Vehicles (c)
Acquisitions
Disposals
Total net capital expenditure
(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.
(b) Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the year, is included.
(c) For 1980 the value of acquisitions and disposals of motor cars were collected separately. These were $£ \quad$ million and $£$ million respectively.

## TABLE 3

Stocks and work in progress, 1979-1980
All United Kingdom establishments classified to the industry (a)

$1979 \quad 1980 \quad$| Value at |
| :--- |
| end of 1980 |

[^0]Materials, stores and fuel
Work in progress
Goods on hand for sale
Total
(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.
table 4
naly ysls of establithment by size, 198

| $\begin{aligned} & \text { Size } \\ & \text { group } \\ & \text { (b) } \end{aligned}$ | Estab <br> lish- <br> ments <br> (c) | $\begin{aligned} & \text { Enter- } \\ & \text { prises } \end{aligned}$(d) | Emoloyment |  |  | Wages and salaries (g) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\overline{\text { Total }}$(e) | Operatives | Others(f) | Operatives |  | Others (f) |  |
|  |  |  |  |  |  | Total | head | Total | $\begin{aligned} & \text { per } \\ & \text { head } \end{aligned}$ |
|  | Number | Number |  |  |  | $\overline{\text { E million }}$ | £ | f mill | £ |


| Total sales and work done (h) | Gross output | Net outpur |  | Gross val added at factor cos |  | Net capital expenditure (j) | Total stocks and work in end of year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | head | Total | $\begin{gathered} \text { per } \\ \text { head } \end{gathered}$ |  |  |
| $\overline{\text { Emillion }}$ | £ million | $\overline{\text { Emillion }}$ | £ | £ million | £ | £ million | £ millio | should be regarded merely as the best estimates availsble and ussd with caution.

(d) The count of enterprises shown in esch row represents the number of enterprises, irrespective of size, owning the establishments shown in the previous column, i.e, the number of enterprises owning the establishments within the size group indicated by the row heading.
 counts may exceed the total for the industry.
(a) Including working proprietors.
(f) Administrative, technical and clerical employees.
oo national insurance, pensions and welfare schemes and the running costs of canteens, is millio million. The remuneration of outworkers on returns received was $£$
capital goods manuactured and buildings cor ber whe work done, industrial and non-industrial services rendered and merchented goods.
New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.
Gross value added data relate to establishments employing 1-199.

LIST OF INDUSTRY REPORTS, ETC.


Business
Monitor
Monitor
No

PA1001

PA111
PA120

PA130

PA140

PA161
PA162

AITO

From 6th April.
(b) Including returns made for twelve-month period ended 1st to 5th April 1981.

TABLE 6
Operating ratios, 1979-1980
Operating ratios, $1979-1980$
All United Kingdom establishments classified to the industry (a)
Unit $\quad 1979 \quad 1980$

Gross output per head
£
Net output per head
£
Gross value added per head $£$
Gross value added as a percentage of
gross output
教
Ratio of gross output to stocks
Wages and salaries as a percentage of
gross value added
gross value added
Ratio of operatives to administrativ
technical and clerical emplonel
W-ma
Wages and salaries per administrativa
Wages and
Net capital expenditure per
Net capital expenditure as a percentage
of gross value added
(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.
ntroductory Notes
ENERGY AND WATER SUPPLY INDUSTRIES
COAL EXTRACTION AND MANUFACTURE OF SOLID FUEIS Coal extraction and manufacture of solid fuels Coke ovens
EXTRACTION OF MINERAL OIL AND NATURAL GAS
Extraction of mineral oil and natural gas
MINERAL OIL PROCESSING
Mineral oil processing
PRODUCTION AND DISTRIBUTION OF ELECTRICITY AND GAS
Production and distribution of electricity
Public gas supply
WATER SUPPLY INDUSTRY

EXTRACTION OF MINERALS AND ORES OTHER THAN FUELS Standard Industrial Classification R 1980 Reference

MANUFACTURE OF METALS, MINERAL PRODUCTS AND CHEMICALS
EXTRACTION AND PREPARATION OF METALLIFEROUS ORES
421

PA242

METAL MANUFACTURING
ron and steel industry
Steel tubes
Drawing, cold rolling and cold forming of steel
Non-ferrous metals industry
EXTRACTION OF MINERALS, NOT ELSEWHERE SPECIFIED
Extraction of stone, clay, sand and gravel
Extraction of miscellaneous minerals (including salt) MANUFACTURE OF NON-METALLIC MINERAL PRODUCTS Structural clay products
Cement, lime and plaster
Building products of concrete, cement or plaster
Asbestos goods
Working of stone and other non-metallic minerals
Abrasive products
Glass and glassware
CHEMICAL INDUSTRY
Basic industrial chemicals
Paints, varnishes and printing ink
Specialised chemical products mainly for
industrial and agricultural purposes
Pharmaceutical products
Soap and toilet preparations
Specialised chemical products mainly for
household and office use
PRODUCTION OF MAN-MADE FIBRES
A260 Production of man-made fibres1
11
1113/1111414016161
16216217MANUFACTURE OF METAL GOODS NOT ELSEWHERE SPECIFIED

Forging, pressing and stamping
Bolts, nuts, washers, rivets, springs and non-precision chains
windows, etc.
mechanical
位
Industrial plant and steelwork
Agricultural machinery and tractors
Metal-working machine tools and engineers' tools Textile machinery
Machinery for the food, chemical and related industries, process engineering contractors
Mining machinery, construction and mechanical handling equipment Mechanical power transmission equipment
Machinery for the printing, paper, wood, leather, rubber, glass and related industries; laundry and dry cleaning machinery
Miscellaneous machinery and mechanical equipment
Ordnance, small arms and ammunition
MANUFACTURE OF OFFICE MACHINERY AND DATA PROCESSING EQUIPMENT
Manufacture of office machinery and data processing equipment ELECTRICAL AND ELECTRONIC ENGINEERING Insulated wires and cables Basic electrical equipment Electrical equipment for industrial use, and batteries and accumulators Telecommunication equipment, electrical measuring equipment,
electronic capital goods and passive electronic components Miscelianeous electronic equipment Domestic-type electric appliances
Electric lamps and other electric lighting equipment MANUFACTURE OF MOTOR VEHICLES AND PARTS THEREOF
Motor vehicles and their engines
Motor vehicle bodies, trailers and caravans
Motor vehicle parts
MANUFACTURE OF OTHER TRANSPORT EQUIPMENT
Shipbuilding and repairing
Railway and tramway vehicles
Cycles and motor cycles
Aerospace equipment manufacturing and repairing
Miscellaneous vehicles
INSTRUMENT ENGINEERING
Measuring, checking and precision instruments and apparatus
Medical and surgical equipment and orthopaedic appliances
Optical precision instruments and photographic equipment
tal doors, windows, etc.
PA441
PA451
PA453
PA455
PA456
PA461

OTHER MANUFACTURING INDUSTRIES
FOOD, DRINK AND TOBACCO MANUFACTURING INDUSTRIES
Organic oils and fats
Processing of bacon, meat and poultry
Preparation of milk and milk products
Processing of fruit and vegetables
Fish processing
Grain milling
Grain milling
Bread, biscuits and flour confectionery
Sugar and sugar by-products
ce cream, cocoa, chocolate and sugar confectionery
Animal feeding stuffs
Sirit distilinaneous food
Spirit distilling and compounding
Wines, cider and perry
Brewing and malting
Soft drinks
Tobacco industry
TEXTILE INDUSTRY
Cotton and silk industries
Throwing, texturing, etc. of continuous filament yarn
Spinning and waving of flax, hemp and ramie
Jute and polypropylene yarns and fabrics
Hosiery and other knitted goods
Textile finishing
Carpets and other textile floor coverings
Miscellaneous textiles
MANUFACTURE OF LEATHER AND LEATHER GOODS
eather (tanning and dressing) and fellmongery
Leather goods
FOOTWEAR AND CLOTHING INDUSTRIES
lothing, hats and gloves
Household textiles and other made-up textiles
Fur goods
TIMBER AND WOODEN FURNITURE INDUSTRIES
Manufacture of semi-finished wood products and further
rocessing and treatment of wood
suilder's carpentry and joiner
ooden containers
arden articles
and plaiting materials, brushes and brooms
Wooden and uphoistered furniture and shop and office fittings
MANUFACTURE OF PAPER AND PAPER PRODUCTS; PRINTING

PROCESSING OF RUBBER AND PLASTICS
Rubber products
Processing of plastics
OTHER MANUFACTURING INDUSTRIES
Jewellery and coins
Musical instruments
Toys and sports goods
Miscellaneous manufacturing industries
CONSTRUCTION
Construction

|  |
| :--- |
|  |
|  |
|  |
| Standard Industrial |
| Classification Revised |
| 1980 Reference |
|  |
| 48 |
| $481 / 482$ |
| 483 |
| 49 |
| 491 |
| 492 |
| 494 |
| 495 |
| $5 / 50$ |
| $500 / 1 / 2 / 3 / 4$ |

## MEMBERS OF THE ADVISORY COMMITTEE

section 8 of the Statistics of Trade Act, 1947, requires that an Advisory Comittee should advise on the preparation of the forms and instruc tions necessary for the taking of a census and of advising with regard to such matters as may be referred to it. The following list gives the names of the current members of the Production Statistics Advisory Committee, appointed for a period of three years from 1 January 1979 and the name of the organisation to which they belong.

| Mr R Ash | Business Statistics Office |
| :--- | :--- |
| Professor R H Barback | Confederation of British Industry |
| Mr P A Bayliss | Association of Independent Businesses |
| Dr R L Butchart | Department of Industry |
| Mr C A Davies | Computer Technology Limited |
| Mr J Hanna | Trades Union Congress |
| Mr J Hibbert | Central Statistical Office |
| Mr C D Hughes | Renold Limited |
| Mr R A Husain | National Economic Development Office |
| Miss D Mills | MLH Consultants Limited |
| Mr A M Millwood | John Laing Construction Limited |
| Dr B Mitchell | Business Statistics Office |
| Mr W A Newsome | Association of British Chambers of Commerce |
| Mr G F Regan | Iron and Steel Statistics Bureau |
| Mr A Wilson | Price Waterhouse and Company |
| Mr E G Wood | Sheffield City Polytechnic Centre for |

The joint secretaries of the Committee are Mr D R Lewis and Mr J H Jenkins of the Business Statistics Office, Cardiff Road, Newport, Gwent.

## 1980 No. 1835

## STATISTICS OF TRADE

The Census of Production (1981) (Returns and Exempted Persons) Order 1980

$$
\begin{array}{lr}
\text { Made - } & - \\
\text { Laid before Parliament } & \text { 15th October } 1980 \\
\text { Coming into Oecember } 1980 \\
\text { Coration } & \text { 31st December } 1980
\end{array}
$$

The Secretary of State, in exercise of powers conferred by sections 2 and 11 of the Statistics of Trade Act 194?(a) (hereinafter referred to as "the Act") an now vested in him(b). and of all other powers enabling him in that behalf, hereby orders as follows:-

Citation, commencement and interpretation
1.-(1) This Order may be cited as the Census of Production (1981) (Returns and Exempied Persons) Order 1980 and shall come into operation on 31 st December 1980
(2) "the Standard Industrial Classification" means the 'Revised 1980' edition thereof published by Her Majesty's' Stationery Office in 1979.
Matters to which returns may relate
2. The matters about which a person carrying on an undertaking may be required to furnish returns for the purposes of the Census of Production being out in the Schedule to the Act(c).

Exempted Persons
3. Any person carrying on an undertaking in-
the exploratipn for and extraction of petroleum on land and offshore (being the activity falling within Activity heading 1300 of the Standard Industria Classification);
the slaughtering of animals for meat for human consumption (being the activity falling within Activity heading 4121 of the Standard Industrial Classification);
animal by-product processing (being the activity falling within Activity head ing 4126 of the Standard Industrial Classification);
developing and printing photographic and cinematigrapric flans (being the activity falling within Activity heading 4930 of the Standara Industrial Classilication)
hall be exempted from the obligation to furnish returns for the purposes of the said census.

15th October 1980. $\begin{gathered}\text { Keith Joseph, } \\ \text { Secretary of State }\end{gathered}$ Secretary of State,
Department of Industry


## 1. PERIOD COVERED bY THE RETURN

Your return should relate to the calendar year 1980. If no figures are available for the calendar year, the return may be made for a business year, ending on any date from 6 April 1980 to 5 April 1981.

Period covered by the return

2. AVERAGE NUMBER EMPLOYED

\[

\]


3. INCOME (exclusive of VAT
3.1 Sales of goods of your own production
3.2 Receipts for work done and industrial services
rendered rendered

4. EXPENDITURE (exclusive of VAT)
4.1 Gross wages and salaries paid to:
(a) Administrative, technical and clerical employees
(b) All other employees (operatives)
(c) Remuneration paid to outworkers

4.2 Employers' national insurance contributions and contributions to other pension and welfare schemes
4.3 Purchases of materials and fuel
4.4 Goods purchased for resale without processing
4.5 Amounts payable to other organisations for repairs and maintenance, and for work given out
4.6 Hiring, leasing or renting plant, machinery and vehicles
4.7 Rent paid for industrial and commercial buildings
4.8 Commercial insurance premiums paid
4.9 Bank charges (exclude interest)

4.10 Cost of other services linclude amounts payable to accountants, solicitors, surveyors, etc., pastage, tolephone, telex, etc., amounts paid to other organisations for transport
within UK)

4.11 Road Vehicle Licences
4.12 Rates (exclude water rates)

| PA1001 |
| :--- | :--- | :--- |
| PAPENDIXE |

5. STOCKS (exclusive of VAT).

6. CAPITAL EXPENDITURE IN THE YEAR (exclusive of deductible VAT, see enclosed Notes)

Note: You are particularly asked to give the information at Questions 6.2 to 6.11 for the calendar year 1980. If this is not possible please provide information for your business year in 6.2 to 6.11 and also a single figure at 6.12 of net capital expenditure, estimated if necessary for the calendar year 1980.

To be completed only if capital expenditure figures given above are not on a calendar year basis.
6.12 Total net capital expenditure for calendar
year 1980 (i.e. cost of acquisitions less proceeds from disposals).
6.1 The information given at 6.2 to 6.11 is for

6.4 New and second-hand motor cas linclude Customs and Excise Car Tax)
6.5 Other new and second-hand vehicles
6.6 New and second-hand plant, machinery and other capital equipment DISPOSALS Proceeds from disposal of
6.7 Land and buildings
6.8 Motor cars
6.9 Other vehicles .
6.10 Plant, machinery and other capital equipment
6.11 Work of a capital nature carried out by your 6.2 to 6.6 above

| 503 |  |  |
| :--- | :--- | :--- |
| 514 |  |  |
| 516 |  |  |
| 518 |  |  |

$\qquad$ I
the year ending

ACQUISITIONS Cost of:
6.2 New building work
6.3 Land and existing buildings



| 513 |  |  |
| :--- | :--- | :--- |
| 515 |  |  |
| 517 |  |  |

8. VALUE ADDED TAX REGISTRATION NUMBER

If the number is not already correctly shown on the front of the form, please enter your Value Added Tax (VAT) registration number. If you are not registered for VAT write " "NONE: and if the establishment covered by this return
has more than one VAT number, write "MORE THAN ONE" in the box.

Value Added Tax registration number
9. CLASSIFIED LISTS OF BUSINESSES
$\qquad$

To assist industry, classified lists of manufacturing businesses compiled by the Business Statistics Office have been published from time to time. The latest list was published by HMSO as Business Monitor PO1007
The lists show only the names and addresses of manufacturing units and the industrial classification of the businesses
to which they belong available to the public, pou are willing for the business to which this return relates to appear in future lists made able please delete the statement

I agree that the name(s) and address (es) of the business to which this return relates may be included in any classified
lists of businesses made available to the public. businesses made available to the public.

Signature
 Date
Position in business

10. NAME AND ADDRESS OF PERSON WHO SHOULD BE CONSULTED IF QUESTIONS ARISE ABOUT THIS RETURN (BLOCK CAPITALS PLEASE)


Telephone No.
Ext.
Telex No



| Action | Inti and Date |
| :---: | :---: |
| Receipted |  |
| Data take-on |  |
| Examined |  |
| PA Check |  |

NOTICE UNDER SECTION 3 OF THE STATISTICS OF TRADE ACT, 1947
The Secretary of State for Industry hereby requires you by law to provide to the Business Statistics Office the informathen called for in this inquiry form. Your return should be made for the year ended 31 December 1950 the info figures are available for that period when the return may be made for your business year which ends between higures are availabe for that period when the return may be made for your business year which ends between
6 April 1980 and 5 April 1981 . In all cases the return must be completed and sent to the Business Statistica Office not
later than 5 July 1981 .

NB The infurination given by you will be treated as confidential in strict accordance with the Act and subject to the further restriction that information about individual businesses will be used and disclosed under Ministerial direction to uther governiment departments for statistical purposes only. except that the names and addresses of individual businesses,
-heir industrial classification and the numbers of persons of different desciptions emp -herr incustrial classification and the numbers of persons of different descriptions employed by them may, if a Minister
io directs, the made avallable to Ministers and officials of government departments who need them for carrying out their zo arrectis,
functions.

## Department of Industry

BUSINESS STATISTICS OFFICE
Newwort Gwent NPT 1XG
Teleplione: Newport (0633) 56111 Ext 2695

ANNUAL CENSUS OF PRODUCTION FOR 1980
Dear Contributior
We conduct this Annual Census to ubtain up-to-date statistical information about the structure and development of industry in the United Kingdom. Census results are used in the construction of national accounts, the index of production and other
statistical indicators. They also provide measures of industrial performance for use in industry and statistical indicators. They also provide tmeasures of industrial performance for use in industry and government departments.
Comparisons may be made with results ut similar inquiries that are being end Ecunomic Community. The census has been designed in consultation with the Production Statistics Advisory Committee which is appointed under the Statistics of Trade Act 1947 and includes members from industry, the trade unions, the accountancy proiession and the public services.

Provisional results for the 1979 Census will be published in early 1981 as Business Monitor PA1000. This publication and subsequent individual industry revorts and a summary volume will be available from Her Majesty's Stationery Office or from

Notes to help you comolete your return are enclosed
If vou have anv difficulties or would like further information my staff Yours fatitnfully
RHC

## 1. PERIOD COVERED bY THE RETURN

Your return should relate to the calendar year 1980. If no figures are available for the caleridar year, the return may be made for a business year, ending on any date from 6 April 1980 to 5 April 1981

Period covered by the return

2. AVERAGE NUMBER EMPLOYED

3. INCOME (exclusive of VAT)
3.1 Sales of goods of your own production
3.2 Receipts for work done and industrial services rendered
3.3 Sales of goods bought and resold without processing

4. EXPENDITURE (exclusive of VAT)
4.1 Gross wages and salaries paid to


623
5. STOCKS lexclusive of VAT)
5.1 Value at beginning of year
5.2 Value at end of year

6. CAPITAL EXPENDITURE IN THE YEAR (exclusive of deductible VAT, see enclosed Notes)

Note: You are particularly asked to give the information at Questions 6.2 to 6.10 for the calendar year 1980. If this is not possible please provide information for your business year
6.1 The information given at 6.2 to 6.10 is for
 the year ending

6.3 Land and existing buildings

6. 6 New and second-hand plan New and second-hand plant
machinery and other capital machinery
equipment


DISPOSALS Proceeds from disposal of
6.7 Land and buildings
6.8 Motor cars
6.9 Other vehicles
6.10 Plant, machinery and other capital equipment

A list (Form CRIA) which should be completed and returned with your census form is enclosed where contributors are known to have such units. Contributors not receiving lists are referred to page 8 in the notes
8. VALUE ADDED TAX REGISTRATION NUMBER

If the number is not already correctly shown on the front of the form, please enter your Value Added Tax (VAT) If the number is not already correctly shown on the front of the form, please enter your Value Added Tax (VAT)
registration number. If ou are not registered for VAT write "NONE" and if the establishment covered by this return has more than one VAT number, write "MORE THAN ONE" in the box.

Value Added Tax registration number $\square$
9. CLASSIFIED LISTS OF BUSINESSES

To assist industry, classified lists of manufacturing businesses compiled by the Business Statistics Office have been published from time to time. The latest list was published by HMSO as Business Monitor PO1007.
The lists show only the names and addresses of manufacturing units and the industrial classification of the businesses to which they belong. If you are willing for the business to which this return relates to appear in future lists made able please delete the statement.
I agree that the name(s) and address (es) of the business to which this return relates may be included in any classified lists of businesses made available to the public.

Signature
Position in business
10. NAME AND ADDRESS OF PERSON WHO SHOULD BE CONSULTED IF QUESTIONS ARISE ABOUT THIS RETURN (BLOCK CAPITALS PLEASE)

Telephone No.
Ext.
Telex No

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[^0]:    ncrease during year

