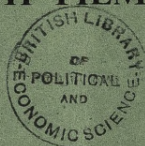


S 42 [HA 251]



BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948
Volume 11
Trade G
CINEMATOGRAPH FILM PRODUCTION



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

LONDON : HER MAJESTY'S STATIONERY OFFICE

1952

TWO SHILLINGS NET

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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* Not applicable to this trade

CINEMATOGRAPH FILM PRODUCTION TRADE

THIS REPORT relates to firms engaged in the production of cinematograph films.

This trade corresponds to minimum list heading 195(1) in the Standard Industrial Classification.

Firms that produced cinematograph films were asked to value their output on the basis (a) of the amount charged (for films made for other firms) or (b) of the total cost of production up to and including the making of the final married print, covering all materials purchased and used, salaries, wages and other overhead charges (including payments for copyrights, hire of studios, etc.) properly attributable to the production of the films. Included in the total is the cost of films or parts of films made abroad. Where films were not completed entirely within a producer's business year, only the cost of the work done during the year is included.

The value of net output in Table 1 represents the value of gross output less the cost of materials and fuel, the cost of films made abroad and amounts paid out for work given out, for the hire of studios, equipment and facilities and for royalties and copyright.

The number of artistes shown in Table 15 for 1937 includes crowd artistes. The number of these is subject to a large measure of duplication and must be treated with considerable reserve. Since the average number of crowd artistes in 1937 is also included in the average number of persons in Table 1 this total is also overstated and the figure of net output per person employed is omitted for 1937.

Firms in this trade in Northern Ireland are excluded in 1948, and no production was recorded there for 1937. This trade was not covered by the census for 1935.

OTHER MANUFACTURING INDUSTRIES
CINEMATOGRAPH FILM PRODUCTION TRADE

Summary
All firms

TABLE 1

	1948	1937
	£'000	£'000
Gross output (production)	19,502	7,163
Cost of materials and fuel used	1,448	825
Cost of films made abroad by United Kingdom firms (a)	788	74
Amount paid for work given out	644	323
Amount paid for hire of studios, equipment and other facilities (b)	4,337	1,064
Royalties and copyright payments (b)	363	..
Net output	11,922	4,877
Wages and salaries of persons employed (c)	8,142	..
Payments to crowd artistes	285	..
Average number of persons employed	10,480(c)	7,785(d)
Net output per person employed (c)	1,138	..
Stocks of materials and fuel at end of year	£'000 373	£'000 ..
Number of returns	No. 118	No. 134

- (a) Including wages and salaries paid for work abroad to employees normally resident in the United Kingdom. See Table 13(111).
(b) See Table 13(11).
(c) Excluding crowd artistes.
(d) Including crowd artistes.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937
	£'000	£'000
Output of firms in this trade		
Principal products		
Total cost of work done on films during the year (see Table 8-(1))	15,902	5,709
Amount received for facilities provided and other work done (see Table 8-(11))	3,501	1,448
Other output (see Table 10)	99	6
Gross output (production)	19,502	7,163
Materials and fuel used by firms in this trade		
Purchases (see Table 13(1))	1,549	825
Adjustment for changes in stocks (see Table 14)	- 101	
Materials and fuel used	1,448	825

TABLE 2 - Summary, 1948: Small firms in Great Britain

Separate details of the small firms in this trade are not available. Details relating to all firms have been included in Table 1.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms making satisfactory returns (a)	10,480
Estimated average employment in firms not making satisfactory returns	10
Estimated average employment in all firms	10,490

(a) See Tables 1 and 15.

Analysis by size, 1948

All firms in Great Britain

TABLE 4

Average number employed	Number of returns	Gross output	Net output	Persons employed	Remuneration				Net output per person employed
					Wages of operatives	Salaries (a)	Payments to artistes on contract	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£'000	£
1-10	47	672	349	239	7	150	20	176	1,461
11-24	23	1,269	549	322	29	165	92	286	1,704
25-49	19	1,925	956	677	17	392	106	515	1,412
50-99	8	3,401	1,456	572	68	370	312	749	2,545
100-199	6	1,344	808	922	128	406	34	569	876
200-299	5	2,493	1,464	1,163	282	558	191	1,031	1,259
300 and over	10	8,398	6,341	6,585	1,576	2,411	829	4,816	963
Total	118	19,502	11,922	10,480	2,106	4,451	1,585	8,142	1,138

(a) Paid to administrative, technical and clerical employees.

OTHER MANUFACTURING INDUSTRIES

Analysis by standard region, 1948

All firms in Great Britain

TABLE 5

Region	Number of returns	Gross output	Net output		Persons employed	Remuneration			Total
			Value	Percentage of total		Wages of operatives	Salaries (a)	Payments to artistes on contract	
	No.	£'000	£'000		No.	£'000	£'000	£'000	£'000
England									
London and South Eastern	96	13,295	3,156	68.4	6,465	1,315	2,760	770	4,845
North Western	3	39	24	0.2	31	1	10	2	12
Eastern; Southern; South Western; and Midland	16	6,155	3,731	31.3	3,972	790	1,678	813	3,280
Total England	115	19,489	11,911	99.9	10,468	2,106	4,448	1,585	8,138
Wales	-	-	-	-	-	-	-	-	-
Scotland	3	13	11	0.1	12	1	3	-	4
Great Britain	118	19,502	11,922	100.0	10,480	2,106	4,451	1,585	8,142

(a) Paid to administrative, technical and clerical employees.

TABLE 6 - Analysis according to specialisation within the trade, 1948

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products

This table is not applicable to the trade.

CINEMATOGRAPH FILM PRODUCTION

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

All firms

(i) Cost of work done on films during the year

TABLE 8

(1) On standard film (b) (11) On sub-standard film (c)	1948 (a)						1937			
	Films completed in the year of return whether wholly produced in that year or commenced earlier			Films not completed in the year			Total	Films completed in the year		Cost or amount charged (d)
	Number	Total length	Cost or amount charged	Entries	Cost of work done during the year	Entries		Number	Total length	
	Th. lin. ft.	£'000	No.	£'000	No.	£'000	ft.	Th. lin.	£'000	
Commercial entertainment, i.e., films made primarily for exhibition in commercial cinemas (excluding newsreels, sponsored films of all descriptions, religious and educational films, trailers and cartoons)										
Dramatic										
Exceeding 3,000 ft. (1)	67	501.3	11,498	24	6,816	25	18,435	343	1,329.2	6,401 (e)
Not exceeding 3,000 ft. (1)	79	78.8	120	5						
Factual (e.g., "documentary")										
Exceeding 3,000 ft. (1)	18	67.1	77	10	80	7	354			
Not exceeding 3,000 ft. (1) (11)	80 8	122.8 5.1	198	17						
Newsreels (1)	1,389	1,198.9	553	8	-	-	553	557	606.5	296
Sponsored films (excluding cartoons)										
Sponsored by Government Departments (including official trailers for circulation with newsreels)										
For training of personnel (1)	28	83.4	168	13	36	8	204			
Other (1) (11)	381 49	311.3 26.7	412	18	58	10	471			
Commercially sponsored (including films sponsored by State-owned corporations, e.g., the National Coal Board)								(f)
"Trailers" consisting of excerpts from entertainment films (1)	223	44.9	60	5	(g)	..	(g)			

TABLE 8-(i) (contd.)

(1) On standard film (b) (11) On sub-standard film (c)	1948 (a)							1937		
	Films completed in the year of return whether wholly produced in that year or commenced earlier				Films not completed in the year		Total	Films completed in the year		Cost or amount charged (d)
	Number	Total length	Cost or amount charged	Entries	Cost of work done during the year	Entries		Number	Total length	
	Th.lin. ft.	£'000	No.	£'000	No.	£'000	Th.lin. ft.	£'000		
Sponsored films) excluding cartoons) (contd.)										
Commercially sponsored (including films sponsored by State-owned corporations, e.g., the National Coal Board) (contd.)										
Advertising branded goods or featuring the wares or services of particular concerns	{ (1) 117 (11) 12	{ 230.3 482.3 11.4	{ 251 24	{ 46 11	{ 297	{ 14,648	{ 622.9	{ 130 (e)		
Public relations films featuring the wares or services of an industry, but not the wares or services of particular concerns	{ (1) 42 (11) 3	{ 59.2 2.6	{ 141 14	{ 38 6	{ 179					
For training of personnel	{ (1) 23 (11) 2	{ 36.8 1.6	{ 60 8							
Other (films sponsored by learned societies, religious bodies, social groups, education authorities, political parties, charitable organisations, etc.)	{ (1) 91 (11) 18	{ 133.1 15.1	{ 186 12	{ 173(h)	{ 16	{ 478 (h)				
Cartoons	{ (1) 73 (11) 2	{ 59.5 1.0	{ 110 10	{ 55 5	{ 165	{ 10	{ 8.1	{ 11 (e)		
Other kinds of films produced (including unclassified films)										
Complete	{ (1) 242 (11) 14	{ 142.2 7.2	{ 87 15	{ 26	{ ..	{ 112				
Parts (short pieces, flashes, announcements, library material, actuality and atmosphere shots, etc.)	(1) ..	{ 2,138.7 ..	{ 63 216	{ 15	{ -	{ -	{ 279	{ 685 839.3	{ 161 (e)	
Sound track recorded separately	{ (1) 1,031 (11) 169	{ 642.9 112.6 135.2	{ 43	{ 14	{ 2	{ -	{ 79			

TABLE 8-(i) (contd.)

(1) On standard film (b) (11) On sub-standard film (c)	1948 (a)							1937		
	Films completed in the year of return whether wholly produced in that year or commenced earlier				Films not completed in the year		Total	Films completed in the year		Cost or amount charged (d)
	Number	Total length	Cost or amount charged	Entries	Cost of work done during the year	Entries		Number	Total length	
	Th.lin. ft.	£'000	No.	£'000	No.	£'000	Th.lin. ft.	£'000		
Sub-standard films (c)										
Total		14,275		7,331		21,605			7,000	
Less work in progress at beginning of year		5,670		-		5,670			1,281	
Total cost of work done on films during the year		8,604		7,331		15,935			5,709	
Less cost of work done on films by establishments classified to other trades (see Table 9)		33		-		33			-	
Total cost of work done on films by firms in the trade		8,571		7,331		15,902			5,709	

(a) The particulars included in this table for establishments classified to other trades are in respect of larger establishments only.

(b) Photographed on film of a width of 1.378 ins. (35 mm.).

(c) Photographed on film of a width less than 1.378 ins. (e.g., 16 mm. and 9.5 mm.).

(d) Including the cost of work done during the year on films not completed, which was recorded as follows:-

Commercial entertainment	£'000
Advertising branded goods	1,232
Other kinds of film produced	3
	32

(e) Excluding films photographed on sub-standard film.

(f) Not recorded separately.

(g) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given, see Note (h)

(h) Including the cost of work done on "trailers".

(i) The separate figure of the value of sub-standard films produced in 1948 is not available. The quantitative particulars are given against the appropriate headings.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948	1937
	£'000	£'000
Parts of films (short pieces) flashes, announcements, etc.) on standard film	33	-
Studios, equipment and facilities let out on hire by studio owners and by firms owning equipment	43 (a)	-
	76	-

(a) Amount charged.

TABLE 10 - Sales (or production) in the trade of other than principal products: All firms

The total value of sales and amount charged for work done in this trade of other than principal products amounted to £99,000 in 1948. For 1937, £8,000 was recorded as receipts for developing and printing.

TABLE 11 - Analysis of sales, 1948

TABLE 12 - Production, exports and imports of certain principal products

These tables are not applicable to the trade.

Purchased materials and fuel

All firms

TABLE 13(i)

	1948		1937	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
	Th. lin. ft. (a)	£'000	Th. lin. ft.	£'000
Materials				
Raw film or stock (mute and sound)	56,555.5	349	57,749.3	323
Purchased negatives (library material), sound recording, etc.	928.0 ..	48 6	203.0 ..	33 21
Set construction materials	Th. sq. ft.			
Plywood	317.8	18		
	Th. cu. ft.			
Other wood and timber	161.9 ..	78 14		
Other (e.g., plaster, paint, scenic canvas, paper, scrim and nails)	..	204	..	379
Unclassified	..	113		
Wardrobe	..	84		
Properties	..	175		
All other purchased materials	..	218		
Fuel and electricity	Th. tons		Th. tons	
Coal	1.5	7	4.3	6
Coke	2.9	12	..	(b)
Electricity purchased (c)	Th. B. T. U. (kw. hrs.)		Th. B. T. U. (kw. hrs.)	
From public supply	8,648	78		
From other sources	2,092	46	5,493	31
Electricity obtained from other works under the same ownership	-	-		
Motor spirit (petrol) and derv. fuel	Th. galls.			
	368	26		
Other oil fuel (including creosote/pitch mixtures)	1,256	63		
Gas purchased	Th. therms			
From public supply	198	10	..	32
From other sources	-	-		
Gas obtained from other works under the same ownership	-	-		
All other purchased fuel	..	1		
Total		1,549		825

(a) On the basis of the standard width of 1.378 ins. (35 mm.).

(b) Not recorded separately.

(c) The total quantity of electricity consumed in 1948 was 15,618,000 B. T. units including 4,877,000 generated in the same works.

Table 8-(1) includes particulars of films photographed in black and white, monochrome, or colour. Details of the colour films produced are given below:-

TABLE 8 (contd.)

(1) On standard film (11) on sub-standard film	1948							1937			
	Films completed in the year of return whether wholly produced in that year or commenced earlier				Films not completed in the year			Films completed		Cost or amount charged	
	Number	Total length	Cost or amount charged	Entries	Cost of work done during the year	Entries	Total	Number	Total length		
	Th.lin. ft.	£'000	No.	£'000	No.	£'000		Th.lin. ft.	£'000		
Commercial entertainment, i.e., films made primarily for exhibition in commercial cinemas (excluding newsreels, sponsored films of all descriptions, religious and educational films, trailers and cartoons)	{ (1) (11)	8 6	58.1 3.6	2,194	8	2,258	8	4,452	29	39.8	526(a)
Sponsored films, including trailers but excluding cartoons	{ (1) (11)	18 20	5.4 18.0								
Cartoons	{ (1) (11)	22 2	15.7 1.0	88	7	52	..	140			
Other kinds of films	{ (1) (11)	22 7	4.0 4.5	10	..	6	..	16			
Total colour films	{ (1) (11)	70 35	83.3 27.1	2,349		2,332		4,681	29	39.8	526

(a) Including £252,000, the cost of work done on films not completed in the year.

(ii) Amount charged (or received) by owners of studios and others for hire of studios, facilities and services and other work done during the year

This table also includes the total value of work done on films, details of which are given in Table 8-(1).

TABLE 8 (contd.)

	1948(a)		1937
	Amount charged	Entries	Amount received
	£'000	No.	£'000
Studios, equipment and facilities let out on hire by studio owners, including that which was sub-let by tenants of studio owners	3,198	30	1,178
Equipment and facilities not included above			
Let out by firms owning the equipment, etc.	70	25	159
Sub-let by firms who themselves hire the equipment	-	..	
Preparation of scenarios, editing, cutting and similar services (b)	162	10	111
Other sundry production and unclassified work	28	10	
Publicity, casting and other services not directly concerned with production (b)	33	6	
Still pictures (b)	54	12	
Total (c)	3,544	..	1,448
Less amounts charged by establishments in other trades for hire of studios, equipment and facilities (see Table 9)	43	..	-
Total amount charged (or received) by firms in the trade	3,501	..	1,448
Total cost of work done on films by firms in the trade (see Table 8-(1)) (c)	15,902	..	5,709
Total principal products of this trade by firms in the trade	19,403	118	7,157

(a) The particulars included in this table for establishments classified to other trades are in respect of larger establishments only.

(b) So far as recorded separately.

(c) Owners of studios letting out space, equipment, etc. to producing firms returned as the value of their output the total amount charged for these services. The figures for cost of work done on films include payments for the hire of studios, equipment, etc. (see Table 13 (11)). The totals recorded for hire of studios, equipment, etc., £3,544,000 for 1948 and £1,448,000 for 1937, therefore, involve some duplication with the figures recorded for the cost of work done on films.

Payments by firms in the trade for hire of studios, equipment and facilities,
and for royalties and copyright

TABLE 13(ii)

	Amount paid	
	1948	1937
	£'000	£'000
Hire of studios with equipment and other facilities		
As principal tenant	2,266	750
As sub-tenant	141	132
Hire of equipment and facilities not included above	1,930	182
Total amount paid for hire of studios, equipment and facilities	4,337	1,064
Royalties and copyright payments	363	..

Cost of films made abroad

TABLE 13 (iii)

	Amount paid	
	1948	1937
	£'000	£'000
Cost of films or parts of films made outside the United Kingdom, including the cost of foreign crowd artistes, and all other location expenses but excluding the wages and salaries paid for work abroad to employees of the firms normally resident in the United Kingdom.	639	74
Wages and salaries paid for work abroad on these films to employees normally resident in the United Kingdom.	149	
Total	788	74

Stocks of materials and fuel, 1948 (a)

All firms in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
	Th. lin. ft. (b)	£'000	Th. lin. ft. (b)	£'000
Materials and fuel				
Raw film or stock (mute and sound)	3,407.7	22	3,995.7	25
..	..	2	..	3
All other materials and fuel	..	248	..	346
Total materials and fuel		272		373

(a) Information regarding stocks of finished products was not required in this trade. For the value of work in progress at beginning of year see Table 8-(1).

(b) On the basis of the standard width of 1.378 ins. (35mm.)

Employment and remuneration (a)

(i) Private firms

TABLE 15

	Operatives		Artistes (b)		Administrative, technical and clerical employees		Total	
	1948	1937	1948	1937	1948	1937	1948	1937
Males (c)								
Under 18	30	45	7	2	269	115	306	162
All ages	4,300	2,643	326	3,703	3,820	2,082	8,446	8,428
Females (c)								
Under 18	3	2	6	3	108	21	117	26
All ages	70	78	168	420	1,500	565	1,738	1,063
Total (c)								
Under 18	33	47	13	5	377	136	423	188
All ages	4,370	2,721	494	4,123	5,320 (d)	2,647	10,184 (d)	9,491
Average number for the year	4,509	2,599	418	2,501	5,320 (c) (d)	2,647 (c)	10,247 (d) (e) (f)	7,747
Total remuneration	£'000 2,070	..	£'000 1,579 (g)	..	£'000 4,350	..	£'000 7,999 (g)	..

(ii) Government Departments

	Operatives		Artistes (b)		Administrative, technical and clerical employees		Total	
	1948	1937	1948	1937	1948	1937	1948	1937
Males (c)								
Under 18	-	1	-	-	6	-	6	1
All ages	71	6	3	1	117	23	191	30
Females (c)								
Under 18	-	-	-	1	1	-	1	1
All ages	1	2	4	1	34	5	39	8
Total (c)								
Under 18	-	1	-	1	7	-	7	2
All ages	72	8	7	2	151	28	230	38
Average number for the year	74	8	5	2	151 (c)	28 (c)	230 (e) (f)	38
Total remuneration	£'000 36	..	£'000 5 (g)	..	£'000 102	..	£'000 143 (g)	..

TABLE 15 (contd.)

- (a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the tables or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

	Private firms		Government Departments	
	Males	Females	Males	Females
Canteen workers	45	329	-	8
Other workers	106	43	1	1

- (b) Excluding crowd artistes in 1948 but including them in 1937.
 (c) Number employed in the week ended September 25, 1948, and October 16, 1937.
 (d) There were, in addition, 3 working proprietors (1 male and 2 females) in 1948. Working proprietors are included in the 1937 figures.
 (e) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers and crowd artistes amounted to £65,000 for the private firms and £2,000 for Government establishments.
 (f) The following persons (included in this total) were employed on special work by private firms or Government establishments employing 100 or more persons:-

	Operatives		Administrative, technical and clerical employees	
	Private firms	Government Departments	Private firms	Government Departments
Transport of goods outside the premises	33	-	-	-
Maintenance and repair of own buildings, but not plant	58	12	-	-
Research work not directly connected with current production however charged	-	-	30	-

- (g) In addition, the amounts paid to crowd artistes employed during the year was £282,000 by private firms and £3,000 by Government establishments; the total number of man-days worked being 106,000 and 2,500 respectively.

TABLE 16 - Wages and salaries paid, 1948

This table is not applicable to the trade.

TABLE 17 - Payments for work done on materials given out, 1948

All firms in Great Britain

The total amount paid for work done on materials given out (i.e., film printing, developing, etc.) was £844,000.

Payments for certain services, 1948

All firms in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	16
Of plant, machinery, equipment and vehicles	47
Unclassified	94
Advertising and market research	
Advertising in newspapers, magazines and periodicals	9
Other advertising services (poster display, despatch of circulars, etc.) and market research	16
Unclassified	232
Payments made for research work	
To research associations	1
To universities, institutions, academic bodies and similar agencies	1
To other commercial concerns	42
Postage, telephone, telegrams and cables	66
Commercial insurance premiums	256
Rates (excluding water rates) payable in the year	48

Plant, machinery, equipment and vehicles acquired and disposed of, 1948

All firms in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant, machinery and equipment	1,329	22	49
Vehicles	41	15	7
Total	1,369	37	56

Capital expenditure on building work and changes in occupation of buildings and land, 1948

All firms in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		822
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	36	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	192	
(111) Leasehold buildings and land newly occupied in the year	8	
Total of heading 2		235
Total of headings 1 and 2		1,057
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	47	
(11) Estimated value of other properties relinquished	25	
Total of heading 3		71
4. Headings 1 and 2 less heading 3		986

- (a) Excluding site value which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

1948

Note - There were no firms in Wales in the register for this trade.

Summary

All firms

TABLE 21

	England	Scotland	Great Britain
	£'000	£'000	£'000
Gross output (production)	19,489	13	19,502
Cost of materials and fuel used	1,447	1	1,448
Cost of films made abroad by United Kingdom firms (a)	788	-	788
Amount paid for work given out	643	1	644
Amount paid for hire of studios, equipment and other facilities	4,337	-	4,337
Royalties and copyright payments	363	-	363
Net output	11,911	11	11,922
Wages and salaries of persons employed (b)	8,138	4	8,142
Payments to crown artistes	285	-	285
Average number of persons employed (b)	No. 10,468	No. 12	No. 10,480
Net output per person employed (b)	£ 1,138	£ 950	£ 1,138
Stocks of materials and fuel at end of year	£'000 373	£'000 -	£'000 373
Number of returns	No. 115	No. 3	No. 118

- (a) Including wages and salaries paid for work done abroad to employees normally resident in the United Kingdom.
 (b) Excluding crowd artistes.

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Scotland	Great Britain
	£'000	£'000	£'000
Output of firms in this trade (see Table 23)			
Principal products			
Total cost of work done on films during the year	15,892	10	15,902
Amount received for facilities provided and other work done	3,497	3	3,501
Other output	99	-	99
Gross output (production)	19,489	13	19,502
Materials and fuel used by firms in this trade			
Purchases	1,548	1	1,549
Adjustment for changes in stocks	- 101	-	- 101
Materials and fuel used	1,447	1	1,448

TABLE 22 - Summary: Small firms

Details relating to small firms are included in Table 21.

Sales in the trade
All firms

TABLE 23

	Cost of work done or amount charged
	Great Britain (a)
Principal products (b)	£'000
Commercial entertainment, i.e., films made primarily for exhibition in commercial cinemas (excluding newsreels, sponsored films of all descriptions, religious and educational films, trailers and cartoons)	
Dramatic	18,435
Factual (e.g., "documentary")	354
Newsreels	553
Sponsored films (excluding cartoons)	
Sponsored by Government Departments (including official trailers for circulation with newsreels)	
For training of personnel	204
Other	471
Commercially sponsored (including films sponsored by State-owned corporations, e.g., the National Coal Board)	
Trailers consisting of excerpts from entertainment films	(c)
Advertising branded goods or featuring the wares or services of particular concerns	297
Public relations films featuring the wares or services of an industry, but not the wares or services of particular concerns	179
For training of personnel	
Other (films sponsored by learned societies, religious bodies, social groups, education authorities, political parties, charitable organisations, etc.)	478 (d)
Cartoons	165
Other kinds of films produced (including unclassified films)	
Complete	112
Parts (short pieces, flashes, announcements, library material, actuality and atmosphere shots, etc.)	246
Sound track recorded separately	79
Total	21,572
Less work in progress at beginning of year	5,670
Total cost of work done on films during the year	15,902

TABLE 23 (contd.)

	Cost of work done or amount charged
	Great Britain (a)
Principal products (b) (contd.)	£'000
Studios, equipment and facilities let out on hire by studio owners, including that which was sub-let by tenants of studio owners	3,225
Equipment and facilities not included above	
Let out by firms owning the equipment, etc.	
Sub-let by firms who themselves hire the equipment	-
Preparation of scenarios, editing, cutting and similar services	162
Other sundry production and unclassified work	28
Publicity, casting and other services not directly concerned with production	33
Still pictures	54
Total principal products	19,403
Other output	99
Total	19,502

- (a) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given.
(b) For details of films produced see Table 8-(1).
(c) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given, see Note (d).
(d) Including the cost of work done on "trailers".

TABLE 24 - Purchased materials and fuel: All firms

See Table 13(1). Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given.

Employment and remuneration

(i) Private firms

TABLE 25

	England				Scotland				Great Britain			
	Opera- tives (exclud- ing crowd artists)	Artistes (exclud- ing crowd artists)	Adminis- trative, technical and clerical employees	Total	Opera- tives (exclud- ing crowd artists)	Artistes (exclud- ing crowd artists)	Adminis- trative, technical and clerical employees	Total	Opera- tives	Artistes (exclud- ing crowd artists)	Adminis- trative, technical and clerical employees	Total
Males (a)												
Under 18	30	7	268	305	-	-	1	1	30	7	269	306
All ages	4,298	326	3,812	8,436	2	-	8	10	4,300	326	3,820	8,446
Females (a)												
Under 18	3	6	107	116	-	-	1	1	3	6	108	117
All ages	70	168	1,498	1,736	-	-	2	2	70	168	1,500	1,738
Total (a)												
Under 18	33	13	375	421	-	-	2	2	33	13	377	423
All ages	4,368	494	5,310 (b)	10,172 (b)	2	-	10 (b)	12 (b)	4,370	494	5,320 (b)	10,184 (b)
Average number for the year	4,507	418	5,310 (a) (b)	10,235 (b) (c)	2	-	10 (a) (b)	12 (b) (c)	4,509	418	5,320 (a) (b)	10,247 (b) (c)
Total remunera- tion	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
	2,070	1,579 (d)	4,346	7,995 (d)	1	-	3	4 (d)	2,070	1,579 (d)	4,350	7,999 (d)

(a) Number employed in the week ended September 25, 1948.

(b) There were, in addition, 3 working proprietors (1 male and 2 females) in England. None was recorded for Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers and crowd artistes amounted to a total of £65,000; the amount for Scotland was less than £500.

(d) In addition, the amount paid to crowd artistes employed during the year was £282,000, the total number of man-days worked being 106,000; the amount recorded for Scotland was negligible.

(ii) Government Departments

See Table 15(11). There were no Government establishments in Scotland in the register for this trade.

TABLE 26 - Monthly index of employment of operatives.

This table is not applicable to the trade.

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