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42

## Business Monitor

DEPARTMENT OF TRADE AND INDUSTRY

## Report on the Census of Production 1970

## C1 Introductory Notes

Presented by the Department of Trade and Industry
to Parliament in pursuance of the Statistics of Trade Act 1947
( $10 \& 11$ Geo. 6 Cha. $39 \sec 7$ )


## Special Note for Purchasers

Commencing with the 1970 Census, the Census of Production reports will in future be published annually as part of the Business Monitor series. They will continue to be available on standing order from HMSO but they are not included in the global subscription aras Moritor series.

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general outline
Introduction
Objectives of the Censuses
Changes compared with 1968
Coverage
Unit for which returns were made
Industrial Classification
Estimation of Figures
Area Covered
Period Covered
Subjects on which information was obtained
Form of Industry Reports
Disclosure of Information
Symbols Used
Rounding of Figures
II methods used in taking the census
lil notes on the tables
iv explanation of terms used
v LIST OF INDUSTRY REPORTS, ETC
VI MEMBERS OF THE ADVISORY COMMITTEE
VII the census of production (1971)
(RETURNS AND EXEMPTED PERSONS) ORDER, 1970
vili specimen census form

| Page | Paragraph |
| :--- | :--- |
| C1.3 | $1-5$ |
| C1.3 | 6 |
| C1.3 | $7-8$ |
| C1.3 | 9 |
| C1.3-C1.4 | $10-14$ |
| C1.4 | $15-16$ |
| C1.4 | $17-20$ |
| C1.4 | 21 |
| C1.4 | 22 |
| C1.4 | $23-24$ |
| C1.4 | $25-26$ |
| C1.5 | 27 |
| C1.5 | 28 |
| C1.5 | 29 |
| C1.6 | $30-40$ |
| C1.7 | $41-48$ |
| C1.8-C1.10 | $49-75$ |

C1.11-C1. 14
C1. 15
C1. 16

## introduction

1. The Report on the Census of P
1970 comprises 154 separate parts

Introductory Notes
Introductory Notes
(reference number C1)
152 Indust ry Reports
(reference number C2 - C153
(reference number C2-
Sunmary Tables
(reference number C154)
Provisional estimates of some of the principal
results for 1970 with comparative data for 1963 nd 1968 for many it tems, were publ ished in 'Trade and Industry' da 1971
2. Censuses of production are taken annually
for Great Britain by the Department of Trade and Industry under the Statistics of Trade Act and Industry under the Statistics of Trade Act
1947 and for Northern Ireland by the Northern rel and Government under the Statistics of
Trade Act (Northern Ireland)
1949. Trade Act (Northern Ireland) 1949. The infor-
mation collected separately for Northern mat land is included in the United Kingdom totals
Irelan in this report
3. The Census of Production for 1970 is the
irst of the new annual series, which forms pa
of the new integrated system of industrial of the new integrated system of industrial
statistics being introduced by the Governmen statistics being introduced by the Government
Statistical Service. The complete system com-
Ster prises quarterly inquiries into sales of products, annual censuses and less frequent
inquiries into additional subjects, including details of purchases of goods and services by
industry. It replaces the various shor
period inquiries conducted by different Government departments and the detailed suses which have been taken fairly regularly
since 1907. The last detailed quinquennial 8 ince 1907 . The 1 as
census was for 1968.
4. The Census of Production for 1969 was susiness unit censuses taken for each of the
bears 1964 to 1967 which were of a years 1964 to 1967 , which were of a simple
nature and provided information only on industry, nature and provided information only on industry'
capital expenditure and stock building. The prel iminary est imates of this Census were pub-
ished in 'Trade and Industry' of 30 Dec
1970 and in Tables $57,67,68$ and 69 of
1970 and in Tables $57,67,68$ and 69 of
'Nat ional Income and Expend iture,
is being presented to Parli ament., a Report
5. The subjects to be covered for the 1970
Census were decided after consultation with the

Census were decided after consultation with th
Census of Production Advisory Committee
appointed under the Statistics of Trade
This committee includes members from industry
he trade unions, the accountancy profession,
universities and the public services. A list
of members is given on page C1. 15 of these notes.
The headings in the 1970 Census form were
substantially the same as in the corresponding
ensuses where experience had shown that $t$
information collected was in a useful form and
nectives of cient
6. The main objective of the new series of nnual censuses is to provide summary infor nation about the structure of industry which
will be useful to industry, economic analysts,
and government alike e.g. measures of gross and nd government alike e.g. measures of gross and
et output, and aggregated figures of sales, purchases, capital expenditure, stocks, employ-
ment and wages and salaries. ment and wages and salaries. The censuras
make possibie the comparison of the characterstics of an industry either between years or with other industries in the same year. The
new censuses will provide better coverage of capital expenditure and stocks than the former and
implif ied annual censuuses, est inatees of net
output will be available every year instead of output will be ava
every fifth year.

## Changes compared with 1968

7. There were a number of differences in the nformation collected compared with 1968 the nost important being the absence of dota
coverage of sales and purchases in this ensus (see para 3)
8. Reports are now given for some sections of industry which have not been separately dis-
tinguished before. These include Wallocovering, inguished before. These include Wallcove coverage
9. The census covered establishments in Great Britain engaged in manufacturing, mining and uarrying, electricity, gas and water supply
(Orders II - XIX and XXI of the Standard (Orders II - XIX and andial Classification, revised 1968 (SIC) The Ministry of Commerce, Northern Ireland,
have provided data for all industries, with have provided data for all industries, with the
exception of mining and quarrying, and this has een incorporated in the tables which thus
relate to the United Kingdom. Generally elate to the United Kingdom. Generally census returns were required from establish-
ments employing on average 25 or more persons during the census year but in industries where establishments with fewer employees made an as extended to establishments with 11 or mor employees. Census returns were also sent to est tablishments whose employment was not known
to the Business Stat istics off ice at the time
of despatch: if the ir employment was in fact of despatch; if their employment was in fact establishments were asked to supply figures only of total employment and total sales
unit for which returns were made
10. The census was based on the establishment, def fined as the smallest unit which can pro-
vide the information normally required for an conomic census. In some cases respondents ere unable provide separate information separate addresses, because accounts were
integrated. One return was made covering several addresses. These were def ined as a
single establishment. In 1968 some such ase single establ ishment. In 1968 some such cases
were treated as combined returns. In general the establishment covers a single address, (e.g. a factory or a mine). However, where processing at several addresses is integrated
to such an extent that it is virtually imposs ible to make a separate return for each address, the establishment is def ined as covering the
combined activities of the separate addresses
11. Establishments were asked to exclude from
relating to any department not engaged in pro-
duction duction e.g. me rchanting, transport, ware
ing, for which they kept a separate set of
accounts accounts. Where separate accounts were not
kept they were asked to include details of all
those activities in those act
returns.
12. Separate returns were required for separate departments of a single works which were engaged
in different census instre more persont census industries provided 25 or
mere employed in those departments
(11) (11 or more persons in certain industries: (see
para 9) ) and the required range of data could be provided for each department
13. A single return was accepted covering two or more production units in cases where the require
data could not be supplied separately (see para
10) 10) provided the establishments were all situate in the same country: in England, or in Scotland,
or in Wales.
14. Particulars relating to head offices, which
were mainly engaged in the administration of the were mainly engaged in the administration of the
production units within the scope of the census were included. Where more than one return was
made the information in respect of the head was apportioned among them
industrial classification
15. Establishments were classified to industries on the basis of major activity in conformity with
the third edition of the Standard Industrial Classification (revised 1968). Normally an establishment was crassified to an industry if its sales of the principal products of that
industry accounted for a greater proportion of its total sales than in its sales of the principal products of any other industry. Classi ficiat ion
of an establishment in this census was based on of an establ ishment in this census was based
the establ ishment's return to the Census of Product ion, 1968. Establ ishments added to th
rogister subsequent to the 1968 census were register subsequent to the 1968 census were
classified on the bas is of the description of the business given by the respondent.
16. In a very small number of industries, class fication was not based on an analysis of sales. ivel this non-standard treat ment ar given in the intro
industry reports.
estimation of figures
17. The use of the establishment as the report
ing unit means that the figures for sales do ing unit means that the figures for sales do
not always represent the value of goods coming on to the market. Where separate rodurns coming made for more than one establishment belonging o. the same enterprise the establishments were asked to estimate the value of goods trans
ferred to another establi shment within the enterprise, valuing them so far as possible as
if they had been sold to another purchaser. 18. Acceptance of returns, covering more than
one address involved estimation by the Bus iness
Statistics office for the purpose of detailed Statistics Office for the purpose of detailed
geographical analysis of Net Output. The geographical analysis of Net Output. The
problems inherent in this approach are discussed in an article entitled 'The Statistical Unit in Business Inquiries' by MC Fessey and HE Browning in Statist
1971 published by HMSO.
18. Estimates were also made in the Business
Statistics office in respect of unsatisfactory Statistics Office in respect of unsatisfactor
returns and for establishments below the exemption limit in order to obtain totals industries as a whole. The estimates were
obtained by scal ing up the data obtained by scaling up the data aggregated from
satisfactory returns by the ratio of estimated sat isfactory returns by the ratio of estimated
total employment of the industry to the employ-
ment recorded on the returns
19. In addition to these particular instances of estimation, establishments were asked to give reasonable estimates in all cases
figures were not readily available.
area covered 21. The figures in the industry reports generall
relate to the United Kingdom of Great Britaina
and Northern Ireland. The Isle of Man and the
The and Northern Ire land. The Is le
period covered
20. Establishments were asked to make returns in respect of the calendar year but a return for a
 by year of return is shown in Table 7 in each
industry report. Returns covering less than ${ }_{t}$ welve months were accepted in those cases where bus
the year.
subjects on mhich information was obtained
21. Information was collected on the following beet

Working proprietors
i i Employment
iv Stocks
vi Hork gital expenditure
vi Work given out
vii Transport payments and P.O. parce
Vii Sransport
payments and P.O. parce
viii Purchases of materia
ix Sales and work
4. Additional information about capital xpenditure at establishments not yet in pro uction was obtaind in a supplementary inquiry;
for 1970 .
FORM OF INDUSTRY REPORTS
25. A separate part of the Census Report is
publ ished in respect of each industry. Each ndividual industry report is prefaced by industry. Mhere necessary an account is give f any non-standard features and any changes hich affect comparability between 1963, 1968 and he main information needed for interpreting the census figures and also a list of all parts
forming the complete Census
26. As in 1968 , respondents were asked to state whether or not they were willing to have the ame and address of the business included in the of businesses which the Business Statistics office propose to compile.
The list of establ ishments in each industry wil not be published but will be made available on


## disclosure of information

27. The tables in the reports have been pre-
pared in conformity with the disclosure provared in conformity with the disclosure pro In order to avoid disclosing information about individual enterprises it has in some cases no ben possible to publ ish information in

SYMBOLS USED
28. The following symbols are used throughout
the report: he report:

Not available
Nil or negli
Nil or negligible (less than half the
last significant figure)

* Figures cannot be shown

Figures cannot be shown owing to the
risk of disclosing information about
individual individual enterprises.

## ROUNDING OF FIGURES

29. The figures in the tables have, where
 There may, theref fore, be apparent
light discrepancies between the sum of the in discrepancies between the sum of
planning and preparatory mork
30. The Advisory Commit tee on Censuses of Produc-
tion for 1968, 1969, 1970, 1971 and 1972 met in tion for 1968,1969 . 19700 , 1971 and 1972 , met in
ing
1969 to discuss the Census of Production for 1970 . 1969 to discuss the Census of Production for 1970 .
The taking of the Census was announced in the Press
early in 1970 and at the same $t$ ime a letter was sent early in 1970 and at the same time a letter was sent
to firms advising them of the subjects to be covered to firms advising them of the subjects to be covered
in the census. Work on the design and preparation
of forms, and on writing computer programs continued in the census. Hork on the design and preparation
of forms, and on writing computer programs cont inued
through 1970.
the census forms
31. In principal, the information collected in this
census is the same for census is the same for all industries. In order, between industries, the Business Statistics office has standardised the form of return as far as
possible and firms in 121 of the 151 industries for which the Business Statistics office collected
census information rece ived the standard form census information received the standard form
PA 925 which is shown on pages C1. 17 to $C 1.23$ of report. In 30 industries, special circumst ances necessitated a departure from this approach, and
7 special non-standard forms were used.
32. Information about the 5 remaining industries
(coal mining, petroleum and natural gas, mineral (coal mining, petroleum and natural gas, mineral
oil refining, gas and electricity) was collected ohehaf of the Bus aness Statristics off of co by the Fuel
and Energy Statistics Division of the Departent of and Energy Statistics Division of the Department of
Trade and Industry. For the coal Trade and Industry. For the coal, gas and elec
tricity industries total summarised information only was supplied to the Business Statistics office
but for petroleum and natural gas and mineral oil but for petroleum and natural gas and mineral o
refining, ind ividual returns were compiled and
these these were subjected to the normal processing arrangements for returns collected by the Business
Statistics office.

## register of establishments

33. The information used in compiling the register for the census came from a number of sources. The register used for the 1968 census was amended
to take account of additions to and deletions from the registers held by the Registrars of Companies; many changes were notified by the Department of
Employment. The register was recorded on mag Employment. The register was recorded on mag
netic tape and included a series of reference numbers and codes indicating, among other things,
the type of form to be despatched and the size the type of form to be despatched and the size of
the establishment, where known. Provision was also made for 1 inking establishments to the enter-
prise to which they belonged.
collecting the census data
34. The census was conducted as a postal inquiry,
no field staff being employed
C) Cer
35. Census forms were issued in respect of 51,000
establ ishments including establ iesments was not known (i.e. new additions to the census size
register and establishments which had not replied to a standard letter from the Business Statistics
Office asking for their employment).
36. A period of 3 months was allowed for the com-
pletion and re,turn of the forms. Reminder letter pletion and return of the forms. Reminder letter
were sent to non-responding establishments in the middle of ton non-responding establishments in
mine
murther reminders were issued in mid July and again during August/September
1971 to some 18,000 establi ishments whose returns
 were stinl outstanding. In addition to the issue
of reminder letters, telephone follow-up of ion-responding establishments was undertaken on a
rocessing the census dat
37. As returns were received at the Business Stat ist ice office they were subbected to a
clerical scrutiny to ensure that figures were sufficiently clear and complete to enable perfora-
tion of paper tape to tion of paper tape to prompeed. to enable perfora-
Thereafter all
data was transferred to disc. Once the data had data was transferred to disc. Once the data had
been taken on, it was passed through a series of bemputer processes including a further, more
comen and computer processes including a further, mo
detailed, vetting of the completeness and
cred credibility of the figures on the return and the
compilation of report tables. Brief notes examination and report compilation stages are

## examination

38. The purpose of the examination was to preing the subsequent compi lat ion processes: furthe
checks were checks were also made at the report compilation tion, however, was carried out in two stages.
In the first, the In the first, the information on individual
returns within industry was subjected to returns within industry was subjected to a series
of credibility checks including the comparison of ratios against pre-set 1 imits. The final stage was to compile drafts of the tables which would appear in the industry reports. This enabled
the data to be examined in aggregate rather than on an ind ividual return basis and proved use ful suspect.
compilation of reports




39. The est inates for the industry as a whole
 below the exemption limit and unsatisfactory
returns) were obtained by scaling up the data.
40. The following paragraphs describe briefly the standard tables in the industry reports. The numbering of these tables is the same in all the
industry reports and all tables relate to the industry reports and all the tables compiled from census data numbers $1,2,33$ and 5 rel ate to to the
industry as a whole and include estimates for industry as a whole and include estimates for
establishments below the exemption 1 imit and unestablishments be low the exemption 1 imit and un-
satisfactory returns: tables 6 and 7 are based on
returns received only.

TABLE 1: NET OUTPUT, 1963, 1968 AND 1970
42. This table shows the values of each of the
items which are used to calculate the net output items which are
of the industry.
table 2: capital expenditure and stocks, 1963, 1968 AND 1970
43. This table shows the capital expenditure on
each type of asset together with the value of each each type of asset together with the value of each category of stocks at the end of the 1). The 1970
during the year are shown in Table 1) figures of capital expenditure, contain estimates of capital expenditure at establishments not yet in
table 3: analysis of establishments by size, 1970
44. The structure of industry is analysed for 1970 by the size of establ ishment within the industry.
For 1970 the establ ishment is the reporting unit, so that what ostall have been in the 1968 census a in 1970 have been treated as a return for a single
table 4: Percentage analysis of employees, by age and sex, 1970
45. This table analyses, in percentage terms, total 18) and sex based on Department of Employment statistics.
TABLE 5: REGIONAL dISTRIBUTION OF EMPLOYMENT,
NET CAPITAL EXPENDITURE AND NET OUTPUT, 1970
46. This table shows the regional distribution for each industry of employment, net capital expenditure
and net output. Where a return covered addresses in two or more regions an estimate was made of the
net output attributable to the region only where net output attributable to the region only, wher
more than 80 per cent of the establishment's mentoyees were located in the region. The net
output estimates are accompanied by comparable output estimates are accompanied by comparable
figures of employment expressed as a percentage of total employment in the region (see para 18 and the
footnotes to this table in the Industry Reports). table 6: analysis of net output of returns 1970
47. This table relates solely to returns received and shows the values of each
used to calculate net output.
table 7: percentage analysis of thelve mont ( 48. This table shows the percentage of the total
returns received accounted for by returns falling within each specified twelve month period, as determined by the last month of the period for which the return was made. The analysis also
wherese
gives the percentage of total employment on these gives th
returns.
49. The notes and definitions given in this section are mainly based on the general instructions given
to respondents as to the way in which returns were to be completed. In some industries it was found
necessary to amend or supplement the general necessary to amend or supplement the general
instructions in order to fit the special circ stances of the particular industry. Where these supplementary instructions affect the basis of the
figures returned, a note of explanation is included figures returned, a note of explanation is included
in the report of the industry concerned.

## average number employed

50. Establ ishments were required to state the number of persons on the payroll (i.e. whose national in
surance cards were held by them) urance cards were held by them) on the average
dur ing the year of return, whether full-time or time employees. Separate figures were required for (a) administrative, technical and clerical employees could be calculated from figures relating to the last week of each calendar month. Establishments
were also required to state the number of working were also required to state the number of working
proprietors where appropriate and these are included proprietors where appropriate and these are included
in total employment figures. Outworkers (i.e. persons employed by establi ishments who worked in
pheir own homes etc. on materials supplied by the the ir own homes etc. on mater
establ ishments) are excluded.
51. The figures include persons engaged on merchant ng or facing and canteen workers where par-
iculars in respect of these activities could iculars in respect of these activities could not
be excluded from the return.

## morking Proprietors

52. These include all persons regarded as 'self
employed' for national insurance purposes and mem mployed' for national insurance purposes and members of their families who worked in the business
without receiving a fixed wage or salary; but such persons who worked less than half the normal number of working hours are excluded. Directors
working in the business but not in receipt of a working in the business but not in receipt of a
definite wage, salary or commission are included under this heading: directors paid by fee only are
not included.

## EMPLOYEES

53. Administrative, technical and clerical employees definite wage, sal and other directors in receipt of superintendents and works foremen; research, exp mental development, technical and design employees (other than operatives); draughtsmen and tracers;
editorial staff, staff reporters, petion and advertising staff fers, canvassers, com-
pavellers; and office office) employees.
54. Operatives include all other classes of employees
that is, broadly speaking, all manual that is, broadly speaking, all manual wage earners.
They include those employed in and about the factory They include those employed in and about the factor
or works; operatives employed in power houses, transport work (including roundsmen) stores, ware-
houses, shops and canteens; inspectors, viewers houses, shops and canteens; inspectors, viewers and
similar workers; maintenance workers; and cleaners. Operators engaged in outside work of erecting, fitting, etc. are also included, but outworkers
are excluded.

## CAPITAL EXPENDITURE

55. (a) New building work

This represents the cost incurred during the year of new building and other constructional work
(including office buildings, canteens and the like
used in connection with the business covered by
used in connection with the business covered by
the return, but not dwell ing houses for employees)
The vel The value is that charged to capital account during the year of return; it includes expenditure
on new buildings or on the extension or reconon new buildings or on the extension or recon-
struction of old buildings, the value of works of struction of old buidings, the value of works of
a capital nature carried out by the establishment's
own staff and the cost of any newly constructed own staff and the cost of any newly constructed
buildings purchased. Figures shown include any buildings purchased. Figures shown include any
legal charges, stamp duties, agents commissions,
etc.
(b) Land and existing buildings.

The items shown are the capital cost of freeholds purchased and the capital cost of premium payable
for leaseholds accuired (excluding the value of for leaseholds acquired (excluding the value
any assets acquired in taking over an existing business), and the amounts receiveable for any
freeholds or leaseholds disposed of. The value
is that charged to capital account during the year of return.
(c) Plant, machinery and vehicles The items shown are the value of plant, and
machinery and of vehicles acquired, both new
and second and second-hand, and the amount received for
items disposed of during the year. The value items disposed of during the year. The value
of plant and machinery acquired inctudes plant,
etc., which firms produced for their own use in efc., which firms produced for the ir own use
connection with the business covered by the
return. return. The value of plant, etc., acquired is
the expenditure charged to capital account during the year of return less any discounts received,
but including the cost of transport and instal but including the cost of transport and instal-
lation. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclude amounts
itritten off for items scrapped. written off for items scrappe
56. Capital expenditure during the year in respec
of manuf acturing establishments where production the end of the year is but is included in the figures for 1970 .

## enterprise

57. The term enterprise is used in this report to mean one or more establishments under common
ownership or control. An enterprise consists of a single establ ishment, more than one establishment owned by the same firm, or a numbe
of establishments owned by the same firm, number of establishments owned by a parent company and its subsidiary companies. Information about
the relationship between constituent the relationship between constituent companies o
enterprises was obtained mainly from publ ished enterprises was obtained mainly from publ ished
sources such as the Stock Exchange Year Book sources such as the Stock Exchange Year Book
suppled by informat ion from company reports
and information supplied by establ ishments. The and information supplied by establishments. The
information available is not complete but covers the largest and most import ant groups of industrial
establishments and is believed sufficient to proestablishments and is believed sufficient to pro-
vide a worth-while basis for analysis. establishment
58. The definition of the establishment differed between the Censuses for 1963,1968 and 1970 .
The definitions used were as follows:-

1963: the establ ishment was normally the premises
under the same ownership or management at a under the same ownership or management at a
particular address.
68: the establishment was defined, in accordance
with Standard Industrial Classif fation (revised 1968), as being the smallest unit
which could provide the information normally required for an economic census, for example, employment, expenses, conducted as a single business are carried
on at a number of addresses. In 1968 where
the activities of such a business were closely the activities of such a business were closely
integrated and the addresses, termed local units, were in close proximity, the establish
ment was def ined to cover the combined nent was defined to cover the combined activities and a single return was accepted.
When the activities were closely integrated but the addresses were not in close proximity combined return was acce treated-in the count individual addresses were treated -in the count
of establi ishments in an industry, for instance as separate establ ishments.
1970: the practice of treating as multi-unit integrated activities at a number of addresse in close proximity was extended to all those businesses where the local units were at
nore than one geographical location and more than one geographical ocat no and
detailed census information was not available for each unit. Separate figures were
obtained, however, of employment and capital expenditure at each unit. An effect of
his change is to reduce somewhat the number dhange is to reduce somewhat the number 1968.
gross output
59. Gross output measures the total value of produc ion (including work done) by establishments during
the year. It is calculated as follows:-
lus/Less: Increase/decres and work done
lus/Less: Ionds on hand for sale. Ine inease/decrease in value of work in
Plus/Less:
goods on hand for sale.
Increase/decrease in value of work in
rogress. progress.
Gross output.
net output
60. Net output represents the value added to
naterials by the process of production (including the margin on selling any merchanted or
goods). It is calculated as follows:-
> ess: Purchases adjusted for change in value of
> Less: Payments for work given out to other
> establishments.
> Less: Payments for transport.
Less: Net amount of any duties, subsidies,
all lowances and levies payable.
> ess: Net amount of any duties, su
allowances and levies payable
$=$ Net output.

net output per person employed
61. The figures of net output per person employed
are derived by dividing the net output by the are derived by dividing the net output by the
average number of persons employed (full-time and average number of persons emp covered by the returns,
part-time) on all activities
including operatives, administrative, technical and including operatives, administrative, technical and
clerical employees and working proprietors, but clerical employees and
excluding outworkers.

## PURCHASES

 62. Purchases include the cost of materials andcomponents bought for use in production; of fue
and electricity for all purposes; of packaging
materials including the cost of returnable case materials including the cost of returnable cases
and containers when first purchased; of workshop materials, office materials and materials for repairs to establishment's own buildings, plants
and vehicles when carried out by their own work and vehicles when carried out by their own work
people included in the returns; of consumable tools; and of parts for machinery purchased during the year
as replacements. Water charges are also included. as replacements. Water charges are also include
In general, purchases of goods for merchanting or In general, purchases of goods for merchantin
factoring and canteen supplies are included. Mactoring and canteen supplies are included.
Materials supplied by customers for processing are
excluded, as are all purchases charged to capital excluded,
account.
63. The values shown include any duty paid (less
rebate etc.) but exclude trade discounts allowed. rebate, etc.) but exclude trade discounts allowed.
The cost of transport is included only if included
in the cost in the cost of materials as invoiced; amounts paid
to transport organisations, including an establishment's own separate transport organisations, for delivery of materials and fuel are the refore, ex-
cluded. Materials purchased overseas are included cluded. Materials purchased overseas are included
at their c.i.f. cost plus any duty payable if the cost of transport from the docks was not included i the invoiced price, but at the ir full delivery cost
if invoiced 'carriage paid home'. Materials and if invoiced 'carriage paid home'. Materials and
fuel transferred from another department of the establishment not covered by the same return are
included at the estimated selling value recorded

## sales

64. Sales are in respect of goods made by the bus iness covered by the return, goods made for
it by outworkers or by other establishments from materials given out to them (somet times described
as goods made on commission) and waste products. as goods made on commission) and waste products.
Any machinery or other capital items produced Any machinery or other capital items produced
for use in the business covered by the return are included, the value be ing that adopted in the
establishment's asset accounts. Goods sold establishment's asset accounts. Goods sold without being subjected to any manufacturing
process (i.e. merchanted or factored) and canteen takings are included.
65. The value shown for sales is the net selling value, def ined as the amount charged to customers
whether on an ex-works or delivered basis, excluding any trade discounts, agents' commissions, allowances for returnable cases, purchase tax
etc; the net amount charged for packaging etc; the net amount charged for packaging
materials is included. Goods charged on del ivered basis to customers overseas are included
at the f.o.b. value. 66. Goods produced in one establishment and trans-
ferred to another establishment of the same firm ot covered by the return were treated as sales by not covered by the return were treated as sales
the producing establishment and valued as far as possible as if they had been sold to an indepen-
dent purchaser. Goods transferred to wholesale ent purchaser. Goods transferred to wholesale or retail selling organisations for which separate
accounts were kept were valued on the same basis.
66. To the extent that sales of finished products of one establishment constitute the materials purchased by another, total figures of the value
of sales (and of materials and fuel purchased) of sales (and of materials and fuel purchased
include an element of duplication. In some
industries e. . motor vehicle manufacturing, industries e.g. motor vehicle manufacturing,
and woollen and worsted, this duplication is sub and woollen and worsted, this duplication is sub-
stantial; and aggregates of the figures for a number of industries contain significantly greate number of industries co
67. For work done on commission, sub-contract work,
etc. the value shown is the total amount charged etc. the value shown is the total amount charged
for the work, including the value of any materials ought and used in such work.

## SERVICES ReNDERED

69. This represents the amounts charged for hiring out plant, machinery and other goods, providing endered to other organisations. It includes
Ither
amounts credited for similar services rendered to
ther establ ishments o
standard industrial classification
70. Industry classification is based on the
Standard Industrial Classification (revised 1968). Standard Industrial Classification (revised 1968)
$t$ is published by H M Stationery Office logether with a separate index in the form of an
alphabetical $l$ ist of industries.
stocks and hork in progress
71. Values are given of stocks of goods on hand for
sale, and of materials and fuel, at the end of the ear of return, including any stocks of goods held for merchanting or factoring. Values of the Cange during the year are also shown. The
values include duty in the case of dutiable goods held out of bond.
72. The value of work in progress at the end of, nd the charge during, the year are also usually hown. Thise excludes any progress payments made ccount of progress payments received.

## transport payments

73. These represent the total amount paid of
credited during the year for both outwards or transport
of finished goods sold and inwards transport of materials and fuel purchased. They include
payment to other establishments, and to any payment to other establishments, and to any
separate transport organisation of the same
establi ishment not covered by the return, but establishment not covered by the return, but
exclude the value of transport services provide by the business covered by the return. The tems included are payments for hired cartage and for inwards and outwards carriage by all
orms of inl and transport $\mathrm{i} . \mathrm{e}$. railways, roa forms of inland transport i.e. rainways, ro Payments made for sea and air freight on goods
sold to customers overseas and on materials and for to customers overseas and on materials excluded
wages and salaries
74. These are amounts paid during the year to
operatives and to administrative, technical and operatives and to administrative, technical
clerical employees. Payments to working proprietors, whether called salaries or not, are
excluded. The values shown include all overtime excluded. The values shown include all overtime
payments, bonuses, and commissions, whether paid payments, bonuses, and commissions, whether pa
regularly or not, and no deduction is made for income tax, insurances, contributory pens ions etc. The value of any payments in kind, trave
ling expenses, lodging allowances, etc., and mployers contributions to national insurances and
mork given out
75. The figures shown represent the total amount paid for work done by her establishments (wheth supplied to them. They do not include payments to individual outworkers or payments fo

## 1 LIST OF INDUSTRY REPORTS, ETC

The symbol \# indicates a report in which establishments with less than 25 persons were of importance and where lonts with 11 or more Report Part No

tandard Industrial lassification Reference
\# Stone and slate quarrying and mining $\quad 102$

| \# Chalk, clay, sand and gravel extraction | 103 |
| :--- | :--- |

Salt and miscellaneous non-metalliferous
mining and quarrying
$109 / 3$ and 4

FOOD, DRINK AND TOBACCO III
Grain milling
\# Bread and flour confectionery
Biscuits
Bacon curing, meat and fish products

Cocoa, chocolate and sugar confectionery
Fruit and vegetable products
Animal and poultry foods
Margarin in
Starch and miscellaneous foods
Brewing and maltin
Spirit distilling and compounding
British wines, cider and perry
coal and petroleum products
Coke ovens and manufactured fue ineral ofining

ChEMICALS AND ALLIED INDUSTRIES

General chemicals (organic)
(eneral chemicals (other than inorganic and organic)
harmaceutical chemicals and preparations
Paint
Synthetic resins and plastics materials and
synthetic rubber
Fertilizers
Polishes

Formulated adhesives, gelatine, etc
Explosives, fireworks and matches
Formulated pesticides and disinfectants
Printing Ink
Surgical bandages, etc
Photographic chemical materials
metal manufacture
Iron and steel (general)
Steel tubes
Iron castings, etc
Aluminium and aluminium alloys
Copper, brass and other copper alloys
Miscellaneous base metal
mechanical engineering
Agricultural machinery (except tractors)
Metal-working machine tool
Pumps, valves and compressors
Industrial engines
Textile machinery and accessories
Construction and earth moving equipmen
Mechanical handling equipment
Office machinery
Mining machinery
Printing, bookbinding and paper goods
making mach inery
Refrigerating machinery (except
domestic type refrigerators
pace healing, veinent
保
ood and drink processing machinery
iscellaneous (non-electrical) machinery
Industrial (including process) plant and steelwork
Ordnance and small arms
General mechanical engineering
instrument engineering


Photographic and document copying equipment
atches and clocks
Surgical instruments and appliances
Scientific and industrial instruments and systemsEerere, all tols and
\# Hand tools and implements

Cutlery spoons, forks and plated tableware, et
Bolts, nuts, screws, rivets, et
Wire and wire manufactures
Cans and metal boxe
\# Jewellery and precious metal
Metal furniture
Metal furniture
Metal hollow-ware
Miscellaneous metal goods
textiles
SHiPbuilding and marine engineering
Shipbuilding and marine engineering 37
vehicles
xI
Wheeled tractor manufacturing
Motor vehicle manufacturing
Motor cycle, tricycle and pedal cycle manufacturing
Aerospace equipment manufacturing and repairing
Locomotives and railway track equipment
Railway carriages, wagons and trams
380
381
$\begin{array}{r}-\quad 384 \\ \hline-\quad 395\end{array}$
METAL GOODS NOT ELSEWHERE SPECIFIED XII

Spinning and doubling on the cotton
and flax systems
Weaving of cotton, linen and man-made fibres
Woollen and worsted
Jute
Rope, $t$ wine and net
Hosiery and other knitted goods
\# Lace
Carpets
Narrow fabrics
Made-up household textiles and handkerchiefs
\# Canvas goods and sacks, etc
Textile finishing
Asbestos
Miscellaneous textiles
leather, Leather goods and fur
$429 / 1$

Leather (tanning and dressing) and fellmongery
\# Leather goods
Fur
clothing and footwear

> Waterproof outerwear
> Men's and boys' tailored outerwear

Women's and girls' tailored outerwear
Overalls and men's shirts, underwear, etc

\# Dresses, lingerie, infants wear, etc
\# Hats, caps and millinery

    \# Hats, caps and millinery
    
    Corsets and miscellaneous dress industrie
    \# Gloves

bricks, pottery, glass, cement, etc

    Bricks, fireclay and refractory goods
    
    Pottery
    
    Glass
    
    Abrasives
    \# Miscellaneous building materials and

        mineral products
    446

\# Timber
Furniture and upholstery

    Furniture and upholstery
    \# Bedding and soft furnishing

    \# Bedding and soft furnishing
    \# Shop and office fittings

    \# Wooden containers and baskets
    
    \# Miscellaneous wood and cork
    
    manufactures
    paper, Printing and publishing ..... xyili
Paper and board ..... 481
packing cases ..... 482/1
associated materials (other than board)

    Manufactured stationery
    
    Wallcovering ..... \(482 / 2\)
    483

    Printing, publishing of newspapers and periodicals
    
    Printing, publishing of newspapers
    \# General printing, publishing, etc

485,486

489
other manufacturing industries ..... XIX
ubbe
inoleum, plastics floor covering, leathercloth, etc
\# Brushes and brooms ..... 492
\# Brushes and brooms
Toys, games and children's carriages Sports equipment

Miscellaneous stationers' goods

Musical instruments
\# Miscellaneous manufacturing industries ..... 494/3 ..... 495 ..... 496 ..... 499/2
gas, electricity and mater ..... xXI
Glectric ..... 601
602

Water supply

Summary tables
C 121
C 122
Cl 23
C12

The Secretary of State, in excercise of his powers under sections 2 and 11 of the
Statistics of Trade Act 1947(a) (hereinafter referred to as 'the Act') and all
other powers enabling him in that behalf, hereby orders as follows:ther powers enabling him in that behalf, hereby orders as follows
Citation, commencement and interpretation
1.-(1) This Order may be cited as the Census of Production (1971) (Returns and Exempted Persons) Order 1970 and shall come into operation on 31st December 1970 (2) The Interpretation Act 1889 (b) shall apply to the interpretation of this Order in like manner as it applies to the interpretation of an Act of Parliament
Matters to which returns may relate
2. The matters about which a person carrying on an undertaking may be required to furnish returns for the purposes of the Census of Production being
taken under the Act by the Secretary of State in 1971 shall be all the matter set out in the Schedule to the Act as amended(c).
Exempted persons
3. Any person carrying on an undertaking in the field of production of coal gas, electricity, or crude or refined petroleum shall be exempted from the obligation to furnish returns for the purposes of the said census.

John Eden,
30th November 1970. Department of Trade and Industry

[^0]
## Explanatory Note

(This Note is not part of the Order
This Order prescribes the matters about which a person carrying on an undertaking may be required to furnish returns for the purpose of the Census of Production being taken in 1971, and exempts from the obligation to furnish such returns an tricity, or crude or refined petroleum.

## buSiness Statistics office

Chartist Tower Dock Street NEWPORT Mon NPT IXG

$\square$
CONFIDENTIAL

## Telephone

 Newport 56111Ext
Ext Code 0633

CENSUS OF PRODUCTION FOR 1970

UNDER THE STATISTICS OF TRADE ACT, 1947, YOU ARE REQUIRED TO COMPLETE THIS FORM AND RETURN IT TO THE BUSINESS STATISTICS OFFICE OF THE BOARD OF TRADE. IN ACCORDANCE WITH THE ACT ALL INFORMATION SUPPLIED IN THIS RETURN WILL BE TREATED AS CONFIDENTIAL PLEASE FORWARD YOUR COMPLETED RETURN TO THIS OFFICE NOT LATER THAN 31 MARCH 1971 , OR WITHIN THREE MONTHS AFTER THE END OF YOUR BUSINESS YEAR

## COVERAGE OF THE RETURN

Your return should cover the production activities of the establishment whose name and address is
at the head of this form.
. Separate returns' should be made for each individual establishme
If however you have two or more establ ishments in the SAME CENSUS INDUSTRY AND IN THE SAME COUNTRY (i.e. England, Scotland or Wales) and separate figures relating to the activities of t
different establishments cannot be provided, a combined return may be made on one form. Where a combined return is submitted you must complete SECTION B1 on page 2 of this form.
3. Any forms addressed to the other establishments which have been included in the combined return Any forms addressed to the
should be forwarded with the combined return to the Business Stat ist ics Office. You should notate should be forwarded with the combined return to the Business Statistics Office. You sho
the other forms with the reference number of the return in which they have been included.
4. Separate returns must also be made where separate production departments of a single establishment in each of which 25 persons or more are employed, are engaged in different census industries and
separate records are kept for them. If you do not keep separate accounts you should include details separate records are kept for them. If you do not keep sepa
for ALL production departments in ALL sections of the return
5. You should EXCLUDE from all sections, details of any department NoT engaged in production, (e.g. merchant ing, transport, warehousing, etc.) for which you keep a separate set of accounts. If ho however
there are any non-production activities for which you do not keep separate accounts, you should there are any non-production activities for which you do not keep separ
INCLUDE details of all these activities in ALL sections of the return
6. HEAD OFFICES. If your Head Office staff are mainly engaged in the administration of the establishment(s) for which you are making one or more returns, ALL details of your Head Office should
be included; otherwise these particulars should be excluded from all sections of the return. Where details of the Head Office are being included and more than one return is being made, the
information should be apportioned among them.

Receipt perf.

## A - DETAILS OF BUSINESS

period covered by return

1. Your return should be made for the calendar year 1970 , est imated figures being supplied where actual figures are not available. If no figures are available for the calendar year
the return may be made for a business year ending on any date from 6 April 1970 to 5 April
 of twelve months.
2. If production at the establ ishment (s) covered by this return commenced or ceased during the
year, you should make the return for that part of the year during which production was year, you should make the return for that part of the year dur ing which production was
3. If you have ceased to carry on bus iness at any of the establishments covered by this return
please state below the relevant establ ishment reference number, address and the date (s) when please state below the
you ceased operations.

| Establishment number + | Address | Date ceased |
| :---: | :---: | :---: |
|  |  |  |
|  |  |  |
|  |  |  |

```
B -
```

1. ESTABLISHMENTS

Complete this section if the return covers more than one address
List all establishments engaged in production, and warehouses, garages, offices, etc

| Address <br> (including postal code) | Nature of work carried on | Establishment number (if known) + | $\underset{\mathcal{£}}{\text { Net capital }} \begin{aligned} & \text { Nexpenditure* } \end{aligned}$ | Average total number of persons employed |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |
| ............................ | ............... | ....................... | $\ldots . . . . . . . . . . . . . . . . . . . . ~$ | .a........... |

*Net capital expenditure $=$ Acquisitions less disposals. For detailed notes, see section H, page 6. - The establishment number is the 7 digit number to the left of ' 7012 ' on the address label.

B -
2. PERIOD COVERED BY RETURN


## C - SMALL ESTABLISHMENTS

TO BE COMPLETED WHERE THE TOTAL AVERAGE EMPLOYMENT during 1970 at the establi Shment (S) COVERED By this RETURN WAS FEWER THAN 25 PERSONS
average number of persons employed during 1970

1. WORKING PROPRIETORS
2. ALL OTHER EMPLOYEES, excluding outworkers

3. State approximately how many persons inc luded against heading 2 were mainly employed in merchanting purchased
goods. If none, write 'None' .

4. TOTAL VALUE OF SALES AND WORK DONE IN 1970


SECTION N MUST BE READ AND SECTION O COMPLETED IN
ALL CASES. IF YOU EMPLOYED LESS THAN 25 PERSONS ALL CASES. IF YOU EMPLOYED LESS THAN 25 PERSONS YOU DO NOT HAVE TO COMPLETE SECTIONS D TO M

D - WORKING PROPRIETORS.


E - EMPLOYMENT: average number of persons on the payroll during the year

2. ALL OTHER EMPLOYEES (OPERATIVES)

3. CASUAL EMPLOYEES (JOBBERS) - PRINTERS ONLY


F - WAGES AND SALARIES PAID DURING THE YEAR

1. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES

2. ALL OTHER EMPLOYEES (OPERATIVES)

3. CASUAL EMPLOYEES (JOBBERS) - PRINTERS ONLY 305

PLANT, MACHINERY AND OTHER CAPITAL EQUIPMENT 6. COST OF NEW AND SECOND-HAND EQUIPMENT PURCHASED 7. PROCEEDS OF EQUIPMENT DISPOSED OF .

| 506 |  |
| :---: | :--- |
| 507 |  |

## G - ST0CKS

MATERIALS, STORES AND FUEL

1. Value at beginning of year
2. Value at end of year


WORK IN PROGRESS
3. VALUE AT BEGINNING OF YEAR
4. Value at end of year

gOODS ON HAND FOR SALE
5. Value at beginning of year
6. Value at end of year


H - CAPITAL EXPENDITURE LAND AND BUILDINGS

1. COST OF NEW BUILDING WORK
2. COST OF LAND AND EXISTING BUILDINGS PURCHASED
3. PROCEEDS OF LAND AND BUILDINGS DISPOSED OF

| Code | £ |
| :---: | :---: |
| 501 |  |
| 502 |  |
| 503 |  |

## VEH ICLES

4. COST OF NEW AND SECOND-HAND VEHICLES PURCHASED
5. PROCEEDS OF VEHICLES DISPOSED OF

| 504 |  |
| :--- | :--- |
| 505 |  |

- PROCEEDS OF EQUIPMENT DISPOS

J - OTHER SELECTED ITEMS OF EXPENDITURE

1. AMOUNTS PAYABLE FOR WORK GIVEN OUT

2. AMOUNTS PAYABLE TO OTHER ORGANISATIONS FOR TRANSPORT 0F GOODS WITHIN THE UNITED KINGDOM
(i) AMOUNTS PAYABLE FOR TRANSPORT BY ROAD.

(ii) AMOUNTS PAYABLE FOR TRANSPORT BY RAIL, WATER, AIR AND G.P.0. Parcels SERVICE
```
603
``` 11

K - PURCHASES 0F MATERIALS AND FUEL AND G00DS FOR MERCHANTING OR FACTORING
total cost of all purchases


L - SALES AND WORK DONE
1. SALES OF GOODS OF YOUR OWN PRODUCTION AND WORK DONE

2. SERVICES RENDERED TO OTHER ORGANISATIONS

3. GOODS MERCHANTED OR FACTORED Exclude canteen takings which should be shown in heading 4 below. \(\qquad\)
4. CANTEEN TAKINGS

5. TOTAL VALUE OF all Sales and work done (TOTAL OF HEADINGS 1 TO 4) \(\quad 816\)

M - EXCISE AND SPECIAL MANUFACTURING LEVIES, DUTIES, ALLOWANCES AND GRAMOPHONE RECORD ROYALTIES, ETC.
1. AMOUNTS PAYABLE


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258 Broad Street, Birmingham B1 2HE 80 Chichester Street, Belfast BT1 4JY
Government publications are also available
through booksellers```


[^0]:    | (a) 1947 c. 39. | (b) 1889 c. 63. | (c) S.I. $1963 / 1329$ ( 1963 II. p. 2310 ). |
    | :--- | :--- | :--- | :--- |

