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Business Monitor

DEPARTMENT OF TRADE AND INDUSTRY BUSINESS STATISTICS OFFICE

Report on the Census of Production 1970

C1 Introductory Notes

Presented by the Department of Trade and Industry to Parliament in pursuance of the Statistics of Trade Act 1947 (10 & 11 Geo. 6 Cha. 39 sec 7)





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Special Note for Purchasers

Commencing with the 1970 Census, the Census of Production reports will in future be published annually as part of the Business Monitor series. They will continue to be available on standing order from HMSO, but they are not included in the global subscription arrangements for the Business Monitor series.

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Report on the Census of Production

LONDON: HER MAJESTY'S STATIONERY OFFICE 1973

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INTRODUCTION

1. The Report on the Census of Production for 1970 comprises 154 separate parts.

Introductory Notes (reference number C1) 152 Industry Reports (reference number C2 - C153) Summary Tables (reference number C154)

Provisional estimates of some of the principal results for 1970 with comparative data for 1963 and 1968 for many items, were published in 'Trade and Industry' dated 23 December 1971.

2. Censuses of production are taken annually for Great Britain by the Department of Trade and Industry under the Statistics of Trade Act 1947 and for Northern Ireland by the Northern Ireland Government under the Statistics of Trade Act (Northern Ireland) 1949. The information collected separately for Northern Ireland is included in the United Kingdom totals in this report.

3. The Census of Production for 1970 is the first of the new annual series, which forms part of the new integrated system of industrial statistics being introduced by the Government Statistical Service. The complete system comprises quarterly inquiries into sales of products, annual censuses and less frequent inquiries into additional subjects, including details of purchases of goods and services by industry. It replaces the various shortperiod inquiries conducted by different Government departments and the detailed censuses which have been taken fairly regularly since 1907. The last detailed quinquennial census was for 1968.

4. The Census of Production for 1969 was similar in scope and content to the annual business unit censuses taken for each of the years 1964 to 1967, which were of a simple nature and provided information only on industry's capital expenditure and stock building. The preliminary estimates of this Census were published in 'Trade and Industry' of 30 December 1970 and in Tables 57, 67, 68 and 69 of 'National Income and Expenditure, 1971', a Report is being presented to Parliament.

5. The subjects to be covered for the 1970 Census were decided after consultation with the Census of Production Advisory Committee appointed under the Statistics of Trade Act. This committee includes members from industry, the trade unions, the accountancy profession, universities and the public services. A list of members is given on page C1.15 of these notes. The headings in the 1970 Census form were substantially the same as in the corresponding sections of the forms for the quinquennial censuses where experience had shown that the information collected was in a useful form and practical for the respondents to supply.

OBJECTIVES OF THE CENSUSES

6. The main objective of the new series of annual censuses is to provide summary information about the structure of industry which will be useful to industry, economic analysts, and government alike e.g. measures of gross and net output, and aggregated figures of sales, purchases, capital expenditure, stocks, employment and wages and salaries. The censuses will make possible the comparison of the characteristics of an industry either between years or with other industries in the same year. The new censuses will provide better coverage of capital expenditure and stocks than the former simplified annual censuses; estimates of net output will be available every year instead of every fifth year.

CHANGES COMPARED WITH 1968

7. There were a number of differences in the information collected compared with 1968 the most important being the absence of detailed coverage of sales and purchases in this census (see para 3).

8. Reports are now given for some sections of industry which have not been separately distinguished before. These include Wallcovering, Sports Equipment and Musical Instruments.

COVERAGE

9. The census covered establishments in Great Britain engaged in manufacturing, mining and quarrying, electricity, gas and water supply (Orders II - XIX and XXI of the Standard Industrial Classification, revised 1968 (SIC)). The Ministry of Commerce, Northern Ireland, have provided data for all industries, with the exception of mining and quarrying, and this has been incorporated in the tables which thus relate to the United Kingdom. Generally census returns were required from establishments employing on average 25 or more persons during the census year but in industries where establishments with fewer employees made an important contribution to output, the coverage was extended to establishments with 11 or more employees. Census returns were also sent to establishments whose employment was not known to the Business Statistics Office at the time of despatch; if their employment was in fact below the exemption limit for their industry establishments were asked to supply figures only of total employment and total sales.

UNIT FOR WHICH RETURNS WERE MADE

10. The census was based on the establishment, defined as the smallest unit which can provide the information normally required for an economic census. In some cases respondents were unable to provide separate information for separate addresses, because accounts were integrated. One return was made covering several addresses. These were defined as a single establishment. In 1968 some such cases were treated as combined returns. In general the establishment covers a single address, (e.g. a factory or a mine). However, where processing at several addresses is integrated to such an extent that it is virtually impossible to make a separate return for each address, the establishment is defined as covering the combined activities of the separate addresses.

11. Establishments were asked to exclude from all section of their returns particulars

relating to any department not engaged in production e.g. merchanting, transport, warehousing, for which they kept a separate set of accounts. Where separate accounts were not kept they were asked to include details of all those activities in all sections of their returns.

12. Separate returns were required for separate departments of a single works which were engaged in different census industries provided 25 or more persons were employed in those departments (11 or more persons in certain industries: (see para 9)) and the required range of data could be provided for each department.

13. A single return was accepted covering two or more production units in cases where the required data could not be supplied separately (see para 10) provided the establishments were all situated in the same country: in England, or in Scotland, or in Wales.

14. Particulars relating to head offices, which were mainly engaged in the administration of the production units within the scope of the census were included. Where more than one return was made the information in respect of the head office was apportioned among them.

INDUSTRIAL CLASSIFICATION

15. Establishments were classified to industries on the basis of major activity in conformity with the third edition of the Standard Industrial Classification (revised 1968). Normally an establishment was classified to an industry if its sales of the principal products of that industry accounted for a greater proportion of its total sales than in its sales of the principal products of any other industry. Classification of an establishment in this census was based on the establishment's return to the Census of Production, 1968. Establishments added to the register subsequent to the 1968 census were classified on the basis of the description of the business given by the respondent.

16. In a very small number of industries, classification was not based on an analysis of sales. Details of this non-standard treatment are given in the introductions to the relevant industry reports.

ESTIMATION OF FIGURES

17. The use of the establishment as the reporting unit means that the figures for sales do not always represent the value of goods coming on to the market. Where separate returns were made for more than one establishment belonging to the same enterprise the establishments were asked to estimate the value of goods transferred to another establishment within the enterprise, valuing them so far as possible as if they had been sold to another purchaser.

18. Acceptance of returns, covering more than one address involved estimation by the Business Statistics Office for the purpose of detailed geographical analysis of Net Output. The problems inherent in this approach are discussed in an article entitled 'The Statistical Unit in Business Inquiries' by M C Fessey and H E Browning in Statistical News, No.13, May 1971 published by HMSO. 20. In addition to these particular instances of estimation, establishments were asked to give reasonable estimates in all cases where exact figures were not readily available.

AREA COVERED

21. The figures in the industry reports generally relate to the United Kingdom of Great Britain and Northern Ireland. The Isle of Man and the Channel Islands were not covered.

PERIOD COVERED

22. Establishments were asked to make returns in respect of the calendar year but a return for a business year ending on any date from 6 April 1970 to 5 April 1971 was accepted. An analysis by year of return is shown in Table 7 in each industry report. Returns covering less than twelve months were accepted in those cases where businesses had started or ceased during the year.

SUBJECTS ON WHICH INFORMATION WAS OBTAINED

23. Information was collected on the following subjects:

i	Working	proprietors	

- ii Employment
- iii Wages and Salaries
- iv Stocks
- v Capital expenditure
- vi Work given out
- vii Transport payments and P.O. parcel services
- viii Purchases of materials and fuel ix Sales and work done

24. Additional information about capital expenditure at establishments not yet in production was obtained in a supplementary inquiry; this has been included in the Tables for 1970.

FORM OF INDUSTRY REPORTS

25. A separate part of the Census Report is published in respect of each industry. Each individual industry report is prefaced by a brief description of the products of the industry. Where necessary an account is given of any non-standard features and any changes which affect comparability between 1963, 1968 and 1970. Each part includes notes which give the main information needed for interpreting the census figures and also a list of all parts forming the complete Census Report.

26. As in 1968, respondents were asked to state whether or not they were willing to have the name and address of the business included in the classified list of businesses which the Business Statistics Office propose to compile. The list of establishments in each industry will not be published but will be made available on application to the Business Statistics Office on payment of a fee to cover costs of production. 27. The tables in the reports have been prepared in conformity with the disclosure provisions of the Statistics of Trade Act 1947. In order to avoid disclosing information about individual enterprises it has in some cases not been possible to publish information in the full detail in which it was collected.

SYMBOLS USED

28. The following symbols are used throughout the report:

- .. Not available
- Nil or negligible (less than half the last significant figure)
- * Figures cannot be shown owing to the
- risk of disclosing information about individual enterprises.

ROUNDING OF FIGURES

29. The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sum of the constituent items and the total shown.

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PLANNING AND PREPARATORY WORK

30. The Advisory Committee on Censuses of Production for 1968, 1969, 1970, 1971 and 1972, met in 1969 to discuss the Census of Production for 1970. The taking of the Census was announced in the Press early in 1970 and at the same time a letter was sent to firms advising them of the subjects to be covered in the census. Work on the design and preparation of forms, and on writing computer programs continued through 1970.

THE CENSUS FORMS

31. In principal, the information collected in this census is the same for all industries. In order. therefore, to achieve consistency of reporting between industries, the Business Statistics Office has standardised the form of return as far as possible and firms in 121 of the 151 industries for which the Business Statistics Office collected census information received the standard form PA 925 which is shown on pages C1.17 to C1.23 of this report. In 30 industries, special circumstances necessitated a departure from this approach, and 7 special non-standard forms were used.

32. Information about the 5 remaining industries (coal mining, petroleum and natural gas, mineral oil refining, gas and electricity) was collected on behalf of the Business Statistics Office by the Fuel and Energy Statistics Division of the Department of Trade and Industry. For the coal, gas and electricity industries total summarised information only was supplied to the Business Statistics Office, but for petroleum and natural gas and mineral oil refining, individual returns were compiled and these were subjected to the normal processing arrangements for returns collected by the Business Statistics Office.

REGISTER OF ESTABLISHMENTS

33. The information used in compiling the register for the census came from a number of sources. The register used for the 1968 census was amended to take account of additions to and deletions from the registers held by the Registrars of Companies; many changes were notified by the Department of Employment. The register was recorded on magnetic tape and included a series of reference numbers and codes indicating, among other things, the type of form to be despatched and the size of the establishment, where known. Provision was also made for linking establishments to the enterprise to which they belonged.

COLLECTING THE CENSUS DATA

34. The census was conducted as a postal inquiry, no field staff being employed.

35. Census forms were issued in respect of 51,000 establishments including establishments whose size was not known (i.e. new additions to the census

register and establishments which had not replied to a standard letter from the Business Statistics Office' asking for their employment).

36. A period of 3 months was allowed for the completion and return of the forms. Reminder letters were sent to non-responding establishments in the middle of April 1971. Further reminders were issued in mid July and again during August/September 1971 to some 18,000 establishments whose returns were still outstanding. In addition to the issue of reminder letters, telephone follow-up of non-responding establishments was undertaken on a continuing basis.

PROCESSING THE CENSUS DATA

37. As returns were received at the Business Statistics Office they were subjected to a clerical scrutiny to ensure that figures were sufficiently clear and complete to enable perforation of paper tape to proceed. Thereafter all data was transferred to disc. Once the data had been taken on, it was passed through a series of computer processes including a further, more detailed, vetting of the completeness and credibility of the figures on the return and the compilation of report tables. Brief notes of the examination and report compilation stages are given in the following paragraphs.

EXAMINATION

38. The purpose of the examination was to prevent seriously incorrect information from entering the subsequent compilation processes: further checks were also made at the report compilation stage as an added precaution. The main examina-tion, however, was carried out in two stages. In the first, the information on individual returns within industry was subjected to a series of credibility checks including the comparison of ratios against pre-set limits. The final stage was to compile drafts of the tables which would appear in the industry reports. This enabled the data to be examined in aggregate rather than on an individual return basis and proved useful in identifying areas where the data looked suspect.

COMPILATION OF REPORTS

39. Having completed the examination of returns and amended the data file as necessary, the aggregated figures required for the report tables were compiled on the computer which reported out all cases in which there was a risk of disclosure of information relating to individual enterprises.

40. The estimates for the industry as a whole (i.e. including estimates for establishments below the exemption limit and unsatisfactory returns) were obtained by scaling up the data.

41. The following paragraphs describe briefly the standard tables in the industry reports. The numbering of these tables is the same in all the industry reports and all tables relate to the United Kingdom. Of the tables compiled from census data numbers 1, 2, 3 and 5 relate to the industry as a whole and include estimates for establishments below the exemption limit and unsatisfactory returns: tables 6 and 7 are based on returns received only.

TABLE 1: NET OUTPUT, 1963, 1968 AND 1970

42. This table shows the values of each of the items which are used to calculate the net output of the industry.

TABLE 2: CAPITAL EXPENDITURE AND STOCKS, 1963. 1968 AND 1970

43. This table shows the capital expenditure on each type of asset together with the value of each category of stocks at the end of the year (changes during the year are shown in Table 1). The 1970 figures of capital expenditure, contain estimates of capital expenditure at establishments not yet in production, obtained in a supplementary inquiry.

TABLE 3: ANALYSIS OF ESTABLISHMENTS BY SIZE, 1970

44. The structure of industry is analysed for 1970 by the size of establishment within the industry. For 1970 the establishment is the reporting unit, so that what would have been in the 1968 census a combined return for two or more establishments would in 1970 have been treated as a return for a single multi-unit establishment (see para 58).

III NOTES ON THE TABLES

TABLE 4: PERCENTAGE ANALYSIS OF EMPLOYEES, BY AGE AND SEX, 1970

45. This table analyses, in percentage terms, total employment at June 1970 by age (under 18 and over 18) and sex, based on Department of Employment statistics.

TABLE 5: REGIONAL DISTRIBUTION OF EMPLOYMENT, NET CAPITAL EXPENDITURE AND NET OUTPUT, 1970

46. This table shows the regional distribution for each industry of employment, net capital expenditure and net output. Where a return covered addresses in two or more regions an estimate was made of the net output attributable to the region only where more than 80 per cent of the establishment's employees were located in the region. The net output estimates are accompanied by comparable figures of employment expressed as a percentage of total employment in the region (see para 18 and the footnotes to this table in the Industry Reports).

TABLE 6: ANALYSIS OF NET OUTPUT OF RETURNS RECEIVED FROM ESTABLISHMENTS, 1963, 1968 AND 1970

47. This table relates solely to returns received and shows the values of each of the items which are used to calculate net output.

TABLE 7: PERCENTAGE ANALYSIS OF TWELVE MONTH PERIODS COVERED BY RETURNS RECEIVED, 1970

48. This table shows the percentage of the total returns received accounted for by returns falling within each specified twelve month period, as determined by the last month of the period for which the return was made. The analysis also gives the percentage of total employment on these returns.

49. The notes and definitions given in this section are mainly based on the general instructions given to respondents as to the way in which returns were to be completed. In some industries it was found necessary to amend or supplement the general instructions in order to fit the special circumstances of the particular industry. Where these supplementary instructions affect the basis of the figures returned, a note of explanation is included in the report of the industry concerned.

AVERAGE NUMBER EMPLOYED

50. Establishments were required to state the number of persons on the payroll (i.e. whose national insurance cards were held by them) on the average during the year of return, whether full-time or parttime employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) all other employees (operatives). Averages could be calculated from figures relating to the last week of each calendar month. Establishments were also required to state the number of working proprietors where appropriate and these are included in total employment figures. Outworkers (i.e. persons employed by establishments who worked in their own homes etc. on materials supplied by the establishments) are excluded.

51. The figures include persons engaged on merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

WORKING PROPRIETORS

52. These include all persons regarded as 'self employed' for national insurance purposes and members of their families who worked in the business without receiving a fixed wage or salary; but such persons who worked less than half the normal number of working hours are excluded. Directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading: directors paid by fee only are not included.

EMPLOYEES

53. Administrative, technical and clerical employees include managing and other directors in receipt of a definite wage, salary or commission, managers, superintendents and works foremen; research, experimental development, technical and design employees (other than operatives): draughtsmen and tracers: editorial staff, staff reporters, canvassers, competion and advertising staff; travellers; and office (including works office) employees.

54. Operatives include all other classes of employees. that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work (including roundsmen) stores, warehouses, shops and canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operators engaged in outside work of erecting. fitting, etc. are also included, but outworkers are excluded.

CAPITAL EXPENDITURE

55.(a) New building work. This represents the cost incurred during the year of new building and other constructional work (including office buildings, canteens and the like used in connection with the business covered by the return, but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension or reconstruction of old buildings, the value of works of a capital nature carried out by the establishment's own staff and the cost of any newly constructed buildings purchased. Figures shown include any legal charges, stamp duties, agents commissions,

(b) Land and existing buildings. The items shown are the capital cost of freeholds purchased and the capital cost of premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receiveable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(c) Plant, machinery and vehicles. The items shown are the value of plant, and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc., which firms produced for their own use in connection with the business covered by the return. The value of plant, etc., acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

56. Capital expenditure during the year in respect of manufacturing establishments where production had not started before the end of the year is excluded from the figures for both 1963 and 1968 but is included in the figures for 1970.

ENTERPRISE

57. The term enterprise is used in this report to mean one or more establishments under common ownership or control. An enterprise normally consists of a single establishment, more than one establishment owned by the same firm, or a number of establishments owned by the same firm, or a number of establishments owned by a parent company and its subsidiary companies. Information about the relationship between constituent companies of enterprises was obtained mainly from published sources such as the Stock Exchange Year Book supplemented by information from company reports and information supplied by establishments. The information available is not complete but covers the largest and most important groups of industrial establishments and is believed sufficient to provide a worth-while basis for analysis.

ESTABLI SHMENT

58. The definition of the establishment differed between the Censuses for 1963, 1968 and 1970. The definitions used were as follows:-

- 1963: the establishment was normally the premises under the same ownership or management at a particular address.
- 1968: the establishment was defined, in accordance with Standard Industrial Classification (revised 1968), as being the smallest unit

C1.8

which could provide the information normally required for an economic census, for example, employment, expenses, turnover and capital formation. Sometimes activities which are conducted as a single business are carried on at a number of addresses. In 1968 where the activities of such a business were closely integrated and the addresses, termed local units, were in close proximity, the establishment was defined to cover the combined activities and a single return was accepted. When the activities were closely integrated but the addresses were not in close proximity a combined return was accepted but the individual addresses were treated -in the count of establishments in an industry, for instance - as separate establishments.

1970: the practice of treating as multi-unit establishments those businesses with closely integrated activities at a number of addresses in close proximity was extended to all those businesses where the local units were at more than one geographical location and detailed census information was not available for each unit. Separate figures were obtained, however, of employment and capital expenditure at each unit. An effect of this change is to reduce somewhat the number of larger establishments as compared with 1968.

GROSS OUTPUT

59. Gross output measures the total value of production (including work done) by establishments during the year. It is calculated as follows:-

	Value of sales and work done
Plus/Less:	Increase/decrease in value of stocks of goods on hand for sale.
Plus/Less:	Increase/decrease in value of work in progress.
=	Gross output.

NET OUTPUT

60. Net output represents the value added to materials by the process of production (including the margin on selling any merchanted or factored goods). It is calculated as follows:-

Gross output

- Less: Purchases adjusted for change in value of stocks of fuel and raw materials. Less: Payments for work given out to other
- establishments.
- Payments for transport. Less:
- Less: Net amount of any duties, subsidies,
- allowances and levies payable.
- Net output.

NET OUTPUT PER PERSON EMPLOYED

61. The figures of net output per person employed are derived by dividing the net output by the average number of persons employed (full-time and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

PURCHASES

62. Purchases include the cost of materials and components bought for use in production; of fuel

and electricity for all purposes; of packaging materials including the cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to establishment's own buildings, plants and vehicles when carried out by their own work people included in the returns; of consumable tools; and of parts for machinery purchased during the year as replacements. Water charges are also included. In general, purchases of goods for merchanting or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded, as are all purchases charged to capital account.

63. The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including an establishment's own separate transport organisations, for delivery of materials and fuel are therefore, excluded. Materials purchased overseas are included at their c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivery cost if invoiced 'carriage paid home'. Materials and fuel transferred from another department of the establishment not covered by the same return are included at the estimated selling value recorded by the other department.

SALES

64. Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other establishments from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the establishment's asset accounts. Goods sold without being subjected to any manufacturing process (i.e. merchanted or factored) and canteen takings are included.

65. The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis, excluding any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc; the net amount charged for packaging materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value.

66. Goods produced in one establishment and transferred to another establishment of the same firm not covered by the return were treated as sales by the producing establishment and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis.

67. To the extent that sales of finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication. In some industries e.g. motor vehicle manufacturing, and woollen and worsted, this duplication is substantial; and aggregates of the figures for a number of industries contain significantly greater amounts of duplication.

68. For work done on commission, sub-contract work, etc., the value shown is the total amount charged for the work, including the value of any materials bought and used in such work.

SERVICES RENDERED

69. This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other services rendered to other organisations. It includes amounts credited for similar services rendered to other establishments of the same enterprise not covered by the return.

STANDARD INDUSTRIAL CLASSIFICATION

70. Industry classification is based on the Standard Industrial Classification (revised 1968). It is published by H M Stationery Office together with a separate index in the form of an alphabetical list of industries.

STOCKS AND WORK IN PROGRESS

71. Values are given of stocks of goods on hand for sale, and of materials and fuel, at the end of the year of return, including any stocks of goods held for merchanting or factoring. Values of the change during the year are also shown. The values include duty in the case of dutiable goods held out of bond.

72. The value of work in progress at the end of, and the charge during, the year are also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

TRANSPORT PAYMENTS

73. These represent the total amount paid or credited during the year for both outwards transport

of finished goods sold and inwards transport of materials and fuel purchased. They include payment to other establishments, and to any separate transport organisation of the same establishment not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport i.e. railways, road haulage, canals, coastwise shipping, air, etc. Payments made for sea and air freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

WAGES AND SALARIES

74. These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses, and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc., and employers contributions to national insurances and pension schemes is excluded.

WORK GIVEN OUT

75. The figures shown represent the total amount paid for work done by other establishments (whether part of the same enterprise or not) on materials supplied to them. They do not include payments to individual outworkers or payments for business and other services.

the establishment was dulined. In which read

The symbol # indicates a report in which establishments with less than 25 persons were of importance and where establishments with 11 or more persons engaged in the business were asked to complete a census return.

Report Part No

C1

G.

Introductory Notes

MINING AND QUARRYING

	- wartants half wind a strong our strong
- C2	Coal mining
C3	# Stone and slate quarrying and mining
C4	# Chalk, clay, sand and gravel extraction
C5	Petroleum and natural gas
	Salt and miscellaneous non-metalliferous
	mining and quarrying
C6	Metalliferous mining and quarrying
	FOOD, DRINK AND TOBACCO
C7	Grain milling
C8	# Bread and flour confectionery
C9	Biscuits
C10	Bacon curing, meat and fish products
C11	Milk and milk products
C12	Sugar
C13	Cocoa, chocolate and sugar confectionery
C14	Fruit and vegetable products
C15	Animal and poultry foods
C16	Vegetable and animal oils and fats
C17	Margarine
C18	Starch and miscellaneous foods
C19	Brewing and malting
C20	# Soft drinks
C21	Spirit distilling and compounding
C22	British wines, cider and perry
C23	Tobacco
	COAL AND PETROLEUM PRODUCTS
	186
C24	Coke ovens and manufactured fuel
C25	Mineral oil refining
C26	Lubricating oils and greases
	AND AS YOU
	CHEMICALS AND ALLIED INDUSTRIES
C27	General chemicals (inorganic)
C28	General chemicals (organic)
C29	General chemicals (other than inorganic ar
C30	Pharmaceutical chemicals and preparations
C31	Toilet preparations
C32	Paint
C33	Soap and detergents
C34	. Synthetic resins and plastics materials an
	synthetic rubber
C35	Dyestuffs and pigments
C36	Fertilizers

Polishes

C37

Standard Industrial Classification Reference

II 101 102	
101	
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104	
109/3 and 4	
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279/2 279/3 279/4 279/5 279/6 279/7

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339/3

339/4 339/7

342

VIII

351

352

354

CHEMICALS XIND ALLIED INDUSTRIES

339/5,6,8 and 9

341

349

353

	CHEMICALS AND ALLIED PRODUCTS CONTINUED	
C38	Formulated adhesives, gelatine, etc	
C39	Explosives, fireworks and matches	
C40	Formulated pesticides and disinfectants	
C41	Printing Ink	
C42	Surgical bandages, etc	
C43	Photographic chemical materials	
	METAL MANUFACTURE	
C44	Iron and steel (general)	
C45	Steel tubes	
C46	Iron castings, etc	
C47	Aluminium and aluminium alloys	
C48	Copper, brass and other copper alloys	
C49	Miscellaneous base metals	
	MECHANICAL ENGINEERING	
C50	Agricultural machinery (except tractors)	
C51	Metal-working machine tools	
C52	Pumps, valves and compressors	
C53	Industrial engines	
C54	Textile machinery and accessories	
C55	Construction and earth moving equipment	
C56	Mechanical handling equipment	
C57	Office machinery	
C58	Mining machinery	
C59	Printing, bookbinding and paper goods	
	making machinery	
C60	Refrigerating machinery (except	
	domestic type refrigerators)	
C61	Space heating, ventilating and air-	
	conditioning equipment	
C62	Food and drink processing machinery	
C63	Miscellaneous (non-electrical) machinery	
C64	Industrial (including process) plant and steelwork	ani baupaman han
C65	Ordnance and small arms	
C66	General mechanical engineering	
	INSTRUMENT ENGINEERING	
C67	Photographic and document copying equipment	
C68	Watches and clocks	
C69	Surgical instruments and appliances	
C70	Scientific and industrial instruments and systems	

009	Surgical	Instru	iments and	appriances		
C70	Scientifi	c and	industrial	instruments	and	8

ELECTRICAL ENGINEERING

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C71	Electrical machinery	361	
C72	Insulated wires and cables	362	
C73	Telegraph and telephone apparatus		
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C74	Radio and electronic components	364	
C75	Broadcast receiving and sound		
	reproducing equipment	365	
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C77	Radio, radar and electronic capital		
	goods	367	
C78	Electric appliances primarily for domestic	use 368	
C79	Miscellaneous electrical goods	369	

	SHIPBUILDING AND MARINE ENGINEERING
C80	Shipbuilding and marine engineering
	VEHICLES
C81	Wheeled tractor manufacturing
C82	Motor vehicle manufacturing
C83	Motor cycle, tricycle and pedal cycle manu
C84	Aerospace equipment manufacturing and repa
C85	Locomotives and railway track equipment
C86	Railway carriages, wagons and trams
	METAL GOODS NOT ELSEWHERE SPECIFIED
C87	Engineers' small tools and gauges
C88 #	Hand tools and implements
C89	Cutlery, spoons, forks and plated tableway
C90	Bolts, nuts, screws, rivets, etc
C91	Wire and wire manufactures
C92	Cans and metal boxes
C93 #	Jewellery and precious metals
C94	Metal furniture
C95	Drop forgings, etc
C96	Metal hollow-ware
C97	Miscellaneous metal goods

TEXTILES

C98		Production of man-made fibres
C99		Spinning and doubling on the cotton
		and flax systems
C100		Weaving of cotton, linen and man-made fibres
C101		Woollen and worsted
C102		Jute
C103		Rope, twine and net
C104		Hosiery and other knitted goods
C105	#	Lace
C106		Carpets
C107	·	Narrow fabrics
C108		Made-up household textiles and handkerchiefs
C109	#	Canvas goods and sacks, etc
C110		Textile finishing
C111		Asbestos
C112	#	Miscellaneous textiles
		LEATHER, LEATHER GOODS AND FUR
C113		Leather (tanning and dressing) and fellmonge
C114	#	Leather goods
C115		Fur
		CLOTHING AND FOOTWEAR
C116		Waterproof outerwear
C116 C117		- 200
		Men's and boys' tailored outerwear
C118		Women's and girls' tailored outerwear
C119		Overalls and men's shirts, underwear, etc

	X CHINTOLIO	
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	XI	
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Central Statistical Office	392	
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ICITY AND WATER	XV	
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C142

C143

CLOTHING AND FOOTWEAR CONTINUED

445 C120 # Dresses, lingerie, infants wear, etc C121 # Hats, caps and millinery 446 449/1.3 and 4 C122 Corsets and miscellaneous dress industries 449/2 C123 # Gloves 450 C124 Footwear BRICKS, POTTERY, GLASS, CEMENT, ETC XVI 461 C125 Bricks, fireclay and refractory goods Pottery 462 C126 C127 Glass 463 C128 Cement 464 469/1C129 Abrasives C130 # Miscellaneous building materials and mineral products 469/2 TIMBER, FURNITURE, ETC XVII 471 C131 # Timber 472 C132 Furniture and upholstery 473 C133 # Bedding and soft furnishing C134 # Shop and office fittings 474 475 C135 # Wooden containers and baskets # Miscellaneous wood and cork C136 479 manufactures PAPER, PRINTING AND PUBLISHING XVIII 481 C137 Paper and board C138 Cardboard boxes, cartons and fibre-board 482/1 packing cases Packaging products of paper and C139 482/2 associated materials (other than board) 483 C140 Manufactured stationery 484/1 C141 Wallcovering 484/2Miscellaneous manufactures of paper and board

OTHER MANUFACTURING INDUSTRIES

General printing, publishing, etc

Printing, publishing of newspapers and periodicals

	OTHER MANUFACTURING INDUSTRIES	XIX
C144	Rubber	491
C145	Linoleum, plastics floor covering, leathercloth, etc	492
C146	# Brushes and brooms	493
C147	Toys, games and children's carriages	494/1 and 2
	Sports equipment	494/3
C148	Miscellaneous stationers' goods	495
C149	Plastics products	496
C150	# Musical instruments	499/1
0100	# Miscellaneous manufacturing industries	499/2
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	GAS, ELECTRICITY AND WATER	XXI

601 C151 Gas -

C152	Electricity	002
C153	Water supply	603
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485.486

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VI MEMBERS OF THE ADVISORY COMMITTEE

Section 8 of the Statistics of Trade Act, 1947, requires that an Advisory Committee should advise on the preparation of the Forms and instructions necessary for the taking of a census. Proposals for the Annual Census of Production for 1970 were considered by the Advisory Committee on the Censuses of Production for 1968, 1969, 1970, 1971 and 1972. The following list gives the names of forms and current members of the committee and for former members the name of the organisation to which they belonged at the time of appointment and for current members the name of their present organisation.

	Mr J Stafford, CB (Chairman)
	Mr R D R Bateman, MBE, FCA
	Mr R E Beales, CBE
	Mr E R Beecher, FACCA
	Mr J A Bound
(a)(b)	Dr J B Bracewell-Milnes
(b)	Mr H E Browning
(a)	Mr N W Cullen
(a)	Mr M C Fessey
(Ъ)	Mr G N Gaball, FCIS
	Mr A C F Hey
(a)	Mr C D Hughes
(b)	Mr A W Knight
(a)	Mr D Lea
	Professor K S Lomax, BSc, MA
	Mr A B Lucas, FCA
(a)	Dr B Mitchell
	Mr E T Sara
(a)	Mr C E K Scouller
(b)	Mr A A Shenfield
(b) .	Mr L T Wright, CBE
	Mr P D Dworkin (Joint Secretary)
	Mr K G Forecast (Joint Secretary)
	Mr H Hochfelder (Joint Secretary)
(c)	Miss H G Morgan (Joint Secretary)
(c)	Mr R C Woods (Joint Secretary)

(a)	Members appointed subsequent to the creat on 31 December 1965	j
(b)	Members who have resigned	
(c)	Present secretariat	

C1.15

Department of Trade and Industry

Bass Charrington Limited Central Statistical Office John Laing and Son Limited Quaker Oats Limited Confederation of British Industry Department of Trade and Industry Tate and Lyle Refineries Limited Department of Trade and Industry English Electric Company Limited The Association of British Chambers of Commerce Renold Limited Courtaulds Limited Trades Union Congress University of Manchester Price Waterhouse and Company Department of Trade and Industry The British Steel Corporation Confederation of British Indsutry Confederation of British Industry Amalgamated Weavers' Association Department of Trade and Industry Department of Trade and Industry

ion of the Advisory Committee

VII The Census of Production (1971) (Returns and Exempted Persons) Order 1970

STATUTORY I	NSTRUMENTS
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	. 1779
STATISTICS	OF TRADE
The Census of Production (19 Persons) On	
Made — — — —	30th November 1970
Laid before Parliament	7th December 1970
Coming into Operation	31st December 1970

The Secretary of State, in excercise of his powers under sections 2 and 11 of the Statistics of Trade Act 1947(a) (hereinafter referred to as 'the Act') and all other powers enabling him in that behalf, hereby orders as follows:-

Citation, commencement and interpretation

1.-(1) This Order may be cited as the Census of Production (1971) (Returns and Exempted Persons) Order 1970 and shall come into operation on 31st December 1970. (2) The Interpretation Act 1889(b) shall apply to the interpretation of this Order in like manner as it applies to the interpretation of an Act of Parliament.

Matters to which returns may relate

2. The matters about which a person carrying on an undertaking may be required to furnish returns for the purposes of the Census of Production being taken under the Act by the Secretary of State in 1971 shall be all the matters set out in the Schedule to the Act as amended(c).

Exempted persons

3. Any person carrying on an undertaking in the field of production of coal, gas, electricity, or crude or refined petroleum shall be exempted from the obligation to furnish returns for the purposes of the said census.

30th November 1970.

John Eden. Minister of State.

Department of Trade and Industry.

(a) 1947 c. 39. (b) 1889 c. 63. (c) S.I. 1963/1329 (1963 II. p. 2310).

Explanatory Note

(This Note is not part of the Order)

This Order prescribes the matters about which a person carrying on an undertaking may be required to furnish returns for the purpose of the Census of Production being taken in 1971, and exempts from the obligation to furnish such returns any person carrying on an undertaking in the field of production of coal, gas, electricity, or crude or refined petroleum.

	VIII SPECIMEN
	BUSINESS STATISTICS OFFICE
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	ear 1970, estimated figures being supplied
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	THE STATISTICS OF TRADE ACT, 1947, YOU
	IT TO THE BUSINESS STATISTICS OFFICE

U ARE REQUIRED TO COMPLETE THIS FORM AND OF THE BOARD OF TRADE. IN ACCORDANCE WITH THE ACT ALL INFORMATION SUPPLIED IN THIS RETURN WILL BE TREATED AS CONFIDENTIAL. PLEASE FORWARD YOUR COMPLETED RETURN TO THIS OFFICE NOT LATER THAN 31 MARCH 1971, OR WITHIN THREE MONTHS AFTER THE END OF YOUR BUSINESS YEAR.

COVERAGE OF THE RETURN

- 1. Your return should cover the production activities of the establishment whose name and address is at the head of this form.
- 2. Separate returns' should be made for each individual establishment in England, Scotland and Wales. Where actual figures are not available please supply estimates.

If however you have two or more establishments in the SAME CENSUS INDUSTRY AND IN THE SAME COUNTRY (i.e. England, Scotland or Wales) and separate figures relating to the activities of the different establishments cannot be provided, a combined return may be made on one form.

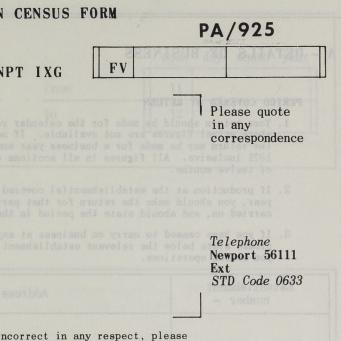
Where a combined return is submitted you must complete SECTION B1 on page 2 of this form.

- 3. Any forms addressed to the other establishments which have been included in the combined return should be forwarded with the combined return to the Business Statistics Office. You should notate the other forms with the reference number of the return in which they have been included.
- 4. Separate returns must also be made where separate production departments of a single establishment, in each of which 25 persons or more are employed, are engaged in different census industries and for ALL production departments in ALL sections of the return.
- 5. You should EXCLUDE from all sections, details of any department NOT engaged in production, (e.g. there are any non-production activities for which you do not keep separate accounts, you should INCLUDE details of all these activities in ALL sections of the return.
- 6. HEAD OFFICES. If your Head Office staff are mainly engaged in the administration of the be included; otherwise these particulars should be excluded from all sections of the return.
- Where details of the Head Office are being included and more than one return is being made, the information should be apportioned among them.

Receipt perf.

C1.16

C1.17



code if appropriate.

UCTION FOR 1970

separate records are kept for them. If you do not keep separate accounts you should include details

merchanting, transport, warehousing, etc.) for which you keep a separate set of accounts. If however

establishment(s) for which you are making one or more returns, ALL details of your Head Office should

Data perf.

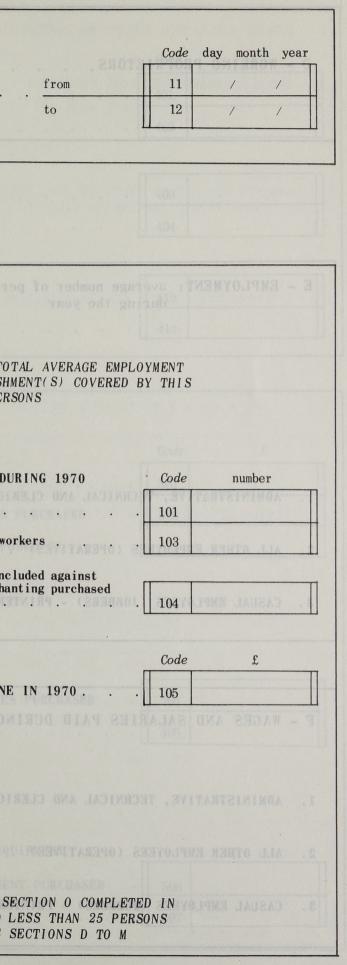
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DETAILS OF BUSINESS				
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3. If you have ceased to carr please state below the rel you ceased operations.	y on business at any o evant establishment re	f the establishment ference number, add	ts covered by this lress and the date	s return e(s) when
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Complete this section if the List all establishments engag Address (including postal code)	Nature of work carried on	warehouses, garages	Net capital expenditure* £	total number of persons

*Net capital expenditure = Acquisitions less disposals. For detailed notes, see section H, page 6. /The establishment number is the 7 digit number to the left of '7012' on the address label.

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2.	PERIOD COVERED BY RETURN
	TALOE AT ENV OF TEXA
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C -	- SMALL ESTABLISHMENTS
	TO BE COMPLETED WHERE THE DURING 1970 AT THE ESTABL RETURN WAS FEWER THAN 25
	AVERAGE NUMBER OF PERSONS EMPLOYEI
1.	WORKING PROPRIETORS
	ALL OTHER EMPLOYEES, excluding o
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2.	State approximately how many persons heading 2 were mainly employed in me goods. If none, write 'None'
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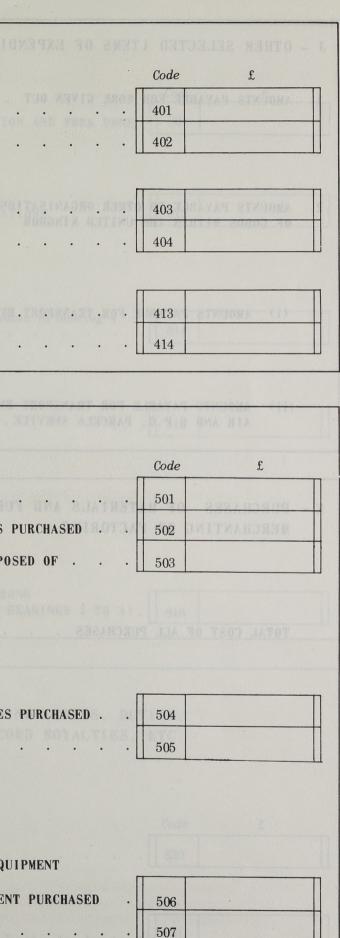
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E - EMPLOYMENT: average number of persons on the pa during the year	ayroll	
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JOKS ENPLOYED DERING 1979 · Gode mether	Code number	
. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES	. 202	
. ALL OTHER EMPLOYEES (OPERATIVES)	. 205	
. CASUAL EMPLOYEES (JOBBERS) - PRINTERS ONLY	. 206	
3 9990		
- WAGES AND SALARIES PAID DURING THE YEAR		
	Code £	
. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES	Code £ . 301	
. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES . ALL OTHER EMPLOYEES (OPERATIVES)		

G - STOCKS MATERIALS, STORES AND FUEL 1. 2. VALUE AT END OF YEAR **WORK IN PROGRESS** 3. 4. GOODS ON HAND FOR SALE 5. 6. H - CAPITAL EXPENDITURE LAND AND BUILDINGS COST OF NEW BUILDING WORK 1. COST OF LAND AND EXISTING BUILDINGS PURCHASED . . 502 2. PROCEEDS OF LAND AND BUILDINGS DISPOSED OF . . . | 503 3. VEHICLES 4. COST OF NEW AND SECOND-HAND VEHICLES PURCHASED . . 504 5. PROCEEDS OF VEHICLES DISPOSED OF PLANT, MACHINERY AND OTHER CAPITAL EQUIPMENT COST OF NEW AND SECOND-HAND EQUIPMENT PURCHASED 6. 7. PROCEEDS OF EQUIPMENT DISPOSED OF

C1.21



12.13	C1.22
J – OTHER SELECTED ITEMS OF EXPENDITURE	L - SALES AND WORK DONE
1. AMOUNTS PAYABLE FOR WORK GIVEN OUT	1. SALES OF GOODS OF YOUR OWN PRODUCTION AND WORK DONE. 801
2. AMOUNTS PAYABLE TO OTHER ORGANISATIONS FOR TRANSPORT OF GOODS WITHIN THE UNITED KINGDOM	2. SERVICES RENDERED TO OTHER ORGANISATIONS
(i) AMOUNTS PAYABLE FOR TRANSPORT BY ROAD 602	3. GOODS MERCHANTED OR FACTORED Exclude canteen takings which should be shown in heading 4 below
(ii) AMOUNTS PAYABLE FOR TRANSPORT BY RAIL, WATER, AIR AND G.P.O. PARCELS SERVICE	4. CANTEEN TAKINGS
K - PURCHASES OF MATERIALS AND FUEL AND GOODS FOR MERCHANTING OR FACTORING	
Code £ TOTAL COST OF ALL PURCHASES	5. TOTAL VALUE OF ALL SALES AND WORK DONE (TOTAL OF HEADINGS 1 TO 4). 816
VEHICLES COST OF NEW AND SECOND-BAND VEBICLES FURCHASED PROCEEDS OF VEBICLES DISPOSED OF	M - EXCISE AND SPECIAL MANUFACTURING LEVIES, DUTIES, ALLOWANCES AND GRAMOPHONE RECORD ROYALTIES, ETC.
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