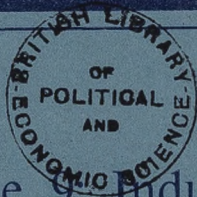


BOARD OF TRADE

S
H2
[HA 251]

*The Report on the
Census of Production
for 1954*



Volume 9. Industry H

BREWING AND MALTING

*Presented by the Board of Trade to Parliament in pursuance of the
Statistics of Trade Act, 1947 (10 & 11 Geo. 6 Ch. 39, Sec. 7)*

LONDON: HER MAJESTY'S STATIONERY OFFICE

1957

PRICE 1s 9d NET

The Report on the Census of Production for 1954

VOLUME 9 INDUSTRY H

BREWING AND MALTING

THIS REPORT on the Brewing and Malting Industry relates to establishments engaged wholly or mainly in the brewing of ale, stout, porter and other beer and the manufacture of malt.

This industry corresponds to minimum list heading 163 in the Standard Industrial Classification.

LIST OF TABLES

Table No.	Title	Page	Table No.	Title	Page
1	Industry summary: estimates for the industry as a whole	9/H/3	6	Sales of principal products of the industry by establishments classified to other industries	9/H/6
2	Summary of returns received	9/H/3	7	Sales in the industry of other than principal products	9/H/6
3	Analysis by size, 1954	9/H/4	8	Total make of certain products	9/H/7
4	Analysis according to specialisation within the industry, 1954	9/H/5	9	Purchases of materials and fuel, 1954	9/H/7
5	Sales of principal products of the industry, including sales of these products by establishments classified to other industries	9/H/5	10	Average number of employees and wages, salaries and superannuation payments	9/H/8
			11	Employment in a specified week	9/H/9

IMPORTANT NOTES and definitions appear on the next page. In interpreting the data in the tables, it is essential to bear these in mind.

S
H2
[HA 251]

23.10.57

The following notes describe terms in general use in the tables of the report. More detailed explanations of the terms used and a description of the scope and method of taking the census are given in the separate booklet entitled 'The Report on the Census of Production for 1954 - Introductory Notes' (price 1s. 6d. net).

Industrial Classification: Establishments are classified to industries according to the nature of their output and, as far as possible, in conformity with the Standard Industrial Classification. Certain products are identified as the principal products of individual industries, the principal products for a given industry being of a similar nature or commonly associated in production. The principle of classification normally followed is that an establishment is classified to an industry if its output of the principal products of that industry accounted for a greater proportion of the value of its output than did its output of the principal products of any other industry.

Specialist producers normally comprise those establishments 50 per cent. or more of whose total output by value is accounted for by the characteristic products of the specialist group.

Intermediate products: For some industries figures are given showing the total quantities made during the year of intermediate products, i.e., products which may be further processed in the establishments in which they are produced.

Larger establishments: The information given in the report relates mainly to 'larger establishments', i.e., establishments of firms employing on the average more than 10 persons. In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g., a mine or factory). Offices, warehouses, laboratories and other ancillary places of business situated apart from the producing works are not regarded as separate establishments and are included in the return for the works.

Small firms are those employing on the average 10 or fewer persons.

The estimates for the industry as a whole given in Table 1 are normally obtained by increasing the other items shown in the same proportion as total employment.

Gross output (production) is the total value of goods made and other work done during the year: it is obtained by adjusting the value of sales and work done during the year for changes in the value of stocks of products on hand for sale and work in progress.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used, the amount paid for work given out, and, for 1951 and 1954, any transport payments made. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits.

Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. The value of sales is the net selling value, i.e., the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Materials and fuel: The total cost of materials and fuel purchased includes all purchases during the year of materials for use in production, and of fuel (includ-

ing oil, gas and electricity) for all purposes: packing materials, including the full cost of returnable cases when first purchased; workshop and office materials; water charges; materials for repairs to buildings, plant and vehicles when carried out by firms' own work-people included in their returns; consumable tools; and parts for machinery purchased as replacements. Purchases of goods for merchanting are excluded. The cost of materials and fuel used, given in Table 2, is obtained by adjusting purchases for changes during the year in the value of stocks.

Stocks: Firms were required to give stocks of materials and fuel, products on hand for sale, and work in progress, at income tax values.

Customs and Excise Duty paid on materials purchased is normally included in the cost of materials. Finished goods are similarly valued as they were sold, duty-paid or duty-free. The net amount of any duty paid is deducted in arriving at net output.

Employment: Total employment includes working proprietors, administrative, technical and clerical employees, and operatives, but excludes outworkers, canteen employees and persons engaged in merchanting or any other activity not covered by a firm's return, who are shown separately as excluded employees. Employees are persons on the pay-roll (i.e., persons whose National Insurance cards were held by employers), whether employed full-time or part-time.

Working proprietors are proprietors of businesses other than limited companies, together with members of their families who worked in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded. For Northern Ireland directors of limited companies (other than those paid by fee only) are also included.

Administrative, technical and clerical employees include directors, other than those paid by fee only (except in Northern Ireland); managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, i.e., broadly speaking, all manual workers.

Outworkers are persons employed by the firm who work on materials supplied by the firm in their own homes.

Wages and salaries include all overtime payments, bonuses and commissions without any deductions for income tax, insurances, contributory pensions etc. They exclude payments to working proprietors.

Capital expenditure includes expenditure on new building work, and on plant, machinery and vehicles, charged to capital account during the year, including any transport and installation costs involved. It includes expenditure in respect of establishments in Great Britain which had not begun production before the end of the year (which has not previously been included in the Census of Production reports for individual industries).

Symbols used:

.. for not available
- for nil or negligible (less than half the final digit shown).

Where figures are rounded, e.g., given to the nearest £ thousand, there may be apparent slight discrepancies between the sums of constituent items and the totals shown. In some cases, figures have been combined with others of a similar nature where publication of separate details might disclose information relating to an individual undertaking.

Industry summary
Estimates for the industry as a whole

TABLE 1

	United Kingdom			Scotland 1954	Wales 1954
	1948	1951	1954		
Gross output (production)	£ million 471.2	£ million 446.1	£ million 454.1	£ million 34.56	£ million 13.98
Net output	92.0	85.9	101.3	8.07	3.26
Total stocks and work in progress					
At beginning of year	34.8	41.4	50.1	5.04	0.98
Change during year	+ 6.1	+ 6.5	- 3.5	- 0.10	+ 0.03
Capital expenditure less disposals (a)	6.2	8.5	7.3	0.81	0.45
Wages and salaries	24.3	27.5	31.4	2.97	0.85
Total employment (including working proprietors)	Thousands 72.0	Thousands 71.5	Thousands 68.3	Thousands 6.76	Thousands 1.97

(a) Capital expenditure on new building work, and on plant, machinery and vehicles (including (except in 1948) that incurred in Great Britain for establishments not yet in production), less amounts received for plant, machinery and vehicles disposed of.

Summary of returns received

TABLE 2

	Unit	Great Britain 1948	United Kingdom	
			1951	1954
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS				
Number of establishments	No.	695	623	712 (a)
Total value of sales and work done	£'000	465,603	440,825	450,732
Products on hand for sale	"	17,177	20,043	22,332
and work in progress	"	+ 3,082	+ 1,368	- 277
Gross output (production) (b)	"	465,390	442,193	450,456
Purchases of materials and fuel	"	81,450	102,036	96,944
Stocks of materials and fuel	"	17,185	20,979	27,387
Cost of materials and fuel used	"	+ 2,916	+ 5,066	- 3,166
Payment for work done on materials given out	"	78,534	96,970	100,111
Customs and Excise duties	"	415	364	429
	"	289,979	247,749	238,177
Payment for transport (d)	"	5,645	7,249	5,843
Net output	"	3,294	4,736	5,388
Average number of employees	No.	90,816	85,125	100,509
Total employment (f)	"	56,621	55,767	52,712
Net output per person employed (f)	"	14,413 (e)	15,058	15,063
Wages and salaries	£'000	71,069	70,847	67,792
	"	1,278	1,202	1,483
Capital expenditure	"	16,132	18,274	21,008
New building work (g)	"	7,914	9,016	10,182
Plant and machinery	"	996	1,546	2,266
Vehicles	"	4,206	6,048	4,296
	"	118	131	381
	"	1,139	1,110	1,175
	"	105	125	228

TABLE 2 (contd.)

	Unit	Great Britain 1948	United Kingdom	
			1951	1954
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS				
Number of returns	No.	112	100(h)	92
Total employment, including working proprietors	"	568	541(h)	516

- (a) Including 125 establishments employing ten or fewer persons particulars of which were included with those of larger establishments on single returns. For 1948 and 1951 such establishments were not separately counted and on the same basis the number of establishments in 1954 would have been 587.
- (b) For the year 1948 gross output excludes payments for transport services outwards on finished goods sold. For subsequent years gross output includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services.
- (c) The amount of drawback receivable in respect of beer brewed or purchased and bottled, and exported, deposited, etc., and the amount of allowance receivable for spoilt beer returned by customers are as shown below:

	United Kingdom	
	1951	1954
Drawback	£'000	£'000
Allowances	399	529

- (d) Payments to other firms and undertakings and to firms' own separate transport organisations. For the year 1948 payments cover only transport outwards of finished goods sold. For subsequent years they cover payments for transport of both finished goods, sold and materials and fuel purchased.
- (e) Number in week ended September 25, 1948.
- (f) Excluding outworkers and including working proprietors.
- (g) Excluding expenditure for establishments not yet in production.
- (h) Excluding Northern Ireland. No information about small firms was collected in Northern Ireland for 1951.

Analysis by size, 1954

Larger establishments in the United Kingdom

TABLE 3

Average number employed (a)	Estab-lish-ments	Gross output	Net output	Employees		Wages and salaries		Capital expenditure (b)	Net output per person employed (a)
				Operatives	Others	Operatives	Others		
	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
11 - 24 (c)	294	17,199	3,971	2,963	628	1,181	437	348	1,103
25 - 49	123	25,624	5,852	3,654	906	1,427	614	438	1,281
50 - 99	130	60,832	12,856	7,227	2,046	2,769	1,315	1,291	1,386
100 - 199	79	66,321	17,014	8,647	2,673	3,227	1,685	1,203	1,503
200 - 299	34	55,296	11,929	6,663	1,900	2,529	1,204	721	1,393
300 - 399	18	46,120	10,294	4,697	1,323	1,797	847	775	1,710
400 - 499	14	48,165	9,801	4,748	1,422	1,974	880	1,261	1,589
500 - 749	7	28,468	6,935	3,334	1,016	1,279	711	215	1,594
750 - 999	6	33,521	7,586	4,150	1,074	1,770	837	458	1,452
1,000 - 1,999	7	68,909	14,270	6,629	2,075	3,055	1,653	1,027	1,639
Total	712	450,456	100,509	52,712	15,063	21,008	10,182	7,737	1,483

- (a) Excluding outworkers and including working proprietors.
- (b) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.
- (c) Including 125 establishments with fewer than 11 persons employed, particulars of which were included with those of larger establishments on single returns.

Analysis according to specialisation within the industry, 1954

Larger establishments in the United Kingdom

TABLE 4

	Unit	Specialists engaged in		Remainder of industry	Total
		Brewing but not malting	Malting only		
Number of establishments	No.	225	255	232	712
Total value of sales and work done	£'000	216,463	22,911	211,358	450,732
Sales of characteristic products	"	195,748	20,951		
Products on hand for sale	"	7,155	4,802	10,375	22,332
and work in progress	"	+ 119	- 537	+ 141	- 277
Gross output (production)	"	216,582	22,374	211,500	450,456
Purchases of materials and fuel	"	41,812	15,108	40,024	96,944
Stocks of materials	"	8,846	4,852	13,689	27,387
and fuel	"	- 381	- 1,465	- 1,320	- 3,166
Cost of materials and fuel used	"	42,193	16,574	41,344	100,111
Payment for work done on materials given out	"	64	60	306	429
Customs and Excise duties	"	122,249	-	115,928	238,177
Payment for transport	"	2,659	-	3,183	5,843
Net output	"	1,477	577	3,333	5,388
Average number of employees	No.	47,939	5,164	47,406	100,509
Total employment (a)	"	22,490	4,255	25,967	52,712
Net output per person employed (a)	"	7,150	731	7,182	15,063
Wages and salaries	£'000	29,653	4,990	33,149	67,792
Capital expenditure	"	1,617	1,035	1,430	1,483
New building work (b)	"	9,015	1,793	10,200	21,008
Plant and machinery	"	5,087	562	4,533	10,182
Vehicles	"	1,312	149	805	2,266
	"	1,821	254	2,221	4,296
	"	205	7	169	381
	"	528	65	582	1,175
	"	135	13	80	228

- (a) Excluding outworkers and including working proprietors.
- (b) Excluding expenditure for establishments not yet in production.

Sales of the principal products of the industry, including sales of these products by establishments classified to other industries

Larger establishments in the United Kingdom

TABLE 5

	1951		1954		Entries
	Quantity	Value	Quantity	Value	
Beer (including ale, stout, porter, etc., but excluding black beer) brewed	Th.bulk barrels of 36 gal.	£'000	Th.bulk barrels of 36 gal.	£'000	Number
For home consumption					
Bottled	3,902	71,833	4,593	86,230	269
Other	21,548	305,873	20,110	296,648	315
For export					
Bottled	174	2,077	148	2,010	27
Other	144	1,572	145	1,702	22
Malt	Th.cwt. 7,985	22,720	Th.cwt. 7,521	22,168	138
Malt flour	56	146	34	120	11
			58	58	
Grains	7,693	817	7,691	1,483	305
	..	152	..	159	

TABLE 5 (contd.)

	1951		1954		
	Quantity	Value £'000	Quantity	Value £'000	Entries Number
Malt commings and other offals including cereal screenings	..	634	..	585	243
Work done for the trade or on commission (a)					
Malting	..	266	..	240	34
Other	..	305	..	412	23
Total		406,394		411,816	..
Sales in other industries (see Table 6)		825		768	..
Principal products of this industry sold by establishments in the industry		405,569		411,048	417

(a) Amount charged.

Sales of principal products of the industry by establishments classified to other industries: Larger establishments in the United Kingdom

TABLE 6

	1954			Principal industries in which produced (a)
	Quantity	Value £'000	Entries Number	
Beer (including ale, stout, porter, etc., but excluding black beer) brewed for home consumption	Th. bulk barrels of 36 gal. 19	305	..	9I
Malt and malt flour	Th.cwt. 213	463	11	2F, 8H, 9J
Total		768	..	

(a) The volume number and industry references given are to the industries shown in the list at the back of this report.

Sales in the industry of other than principal products
Larger establishments in the United Kingdom

TABLE 7

	1954	
	Quantity	Value £'000
Casks	Hundreds 167	111
Yeast	Th.cwt. 420 ..	234 63
Soft drinks (including soda and other table waters)	Th.gal. 3,057 ..	609 20
Liquors purchased and bottled		
Beer (including ale, stout, porter, etc.)	37,268	26,325
Spirits	Th.proof gal. 653	7,702
Wine imported	Th.gal. 558 ..	2,373 401
Cider and perry	600	167
Other liquors (including soft drinks and vinegar)	121 ..	102 26
Other goods	..	1,551
Total		39,684

(59572)

Total make of certain products
Larger establishments in the United Kingdom

TABLE 8

	Returned in this industry			Returned in all industries		
	1951	1954		1951	1954	
	Quantity	Quantity	Entries	Quantity	Quantity	Entries
Principal products	Th.cwt.	Th.cwt.	Number	Th.cwt.	Th.cwt.	Number
Malt	10,683 Hundreds	9,955 Hundreds	211	12,386	12,056	291
Other products						
Casks	371	348	18			

Purchases of materials and fuel, 1954

Larger establishments in the United Kingdom

TABLE 9

	Quantity	Cost £'000
	Th.cwt.	
Barley for malting		
Home-grown	12,887	19,580
Imported	381	528
Flaked barley	228	423
Maize and maize products	175	405
Other cereals	234	579
Malt	5,439	17,711
Malt extract (including malt extract syrup)	155	736
Sugar	1,198	3,841
Syrup (excluding malt extract syrup) and saccharum	164	518
Glucose	87	272
Hops	208	6,264
Gypsum and burtonisers	44	84
Finings	300 ..	202 180
Water	Th.gal. 4,896,105 ..	299 33
Liquors purchased for bottling	Th. bulk barrels of 36 gal.	
Beer (including ale, stout, porter, etc.)	1,045	20,062
Spirits	Th.proof gal. 496 ..	1,360 326
Wine, imported	Th.gal. 531 ..	844 97
Cider and perry	640	110
Other liquors including soft drinks	97 ..	91 25
Packing materials	Capacity Th.gal.	
Bottles	6,675 ..	852 433
Wooden barrels, casks and kegs	Th. 127	623
Packing cases (wood or mainly of wood)	Th.cu.ft. timber 245 ..	230 182
Timber for the manufacture or reconditioning of casks, cases, etc.	259 ..	347 309

(59572)

Purchases of materials and fuel, 1954
Larger establishments in the United Kingdom

TABLE 9 (contd.)

	Quantity	Cost
		£'000
Packing materials (contd.)		
Metal containers (excluding metal barrels, etc. and metal crates)	..	235
	Th.cwt.	
Metal barrels, casks, and kegs	7	139
	..	53
	Th.	
Jute or hessian sacks and bags	543	77
Closures of all kinds (e.g., bungs, crowns, corks)	..	2,115
Other packing materials including metal crates and paper labels	..	991
Replacement parts for machinery, plant and vehicles and consumable tools bought as replacement	..	2,381
All other purchased materials	..	7,338
Fuel and electricity		
	Th. tons	
Coal	623	2,628
Coke	35	214
Liquid fuels (including creosote/pitch mixtures)		
	Th.gal.	
For use in internal combustion engines		
Motor spirit (petrol) for use in road vehicles and deriv. fuel	6,685	1,263
Other	224	18
For burning in furnaces, boilers, kilns, etc.	18,771	789
Gas purchased		
	Th.therms	
From Gas Boards	1,698	103
From other sources, including other departments of the same firms	-	-
Electricity purchased		
	Th.kWh.	
From Electricity Boards	166,343	1,033
From other sources, including other departments of the same firms	..	2
All other purchased fuel		19
Total cost		96,944

Average number of employees, and wages, salaries and superannuation payments (a)

Larger establishments in the United Kingdom

TABLE 10

	1951	1954
	Number	Number
Average number of employees		
Operatives	55,767	52,712
Administrative, technical and clerical employees	15,058	15,063
Total	70,825	67,775
	£'000	£'000
Wages and salaries paid to		
Operatives	18,274	21,008
Administrative, technical and clerical employees	9,016	10,182
Total	27,289	31,190

(59572)

TABLE 10 (contd.)

	1951	1954
	£	£
Wages and salaries per head		
Operatives	328	399
Administrative, technical and clerical employees	599	676
		£'000
Superannuation and other pension funds for employees and dependents (b)		
Employers' contributions	..	1,315
		Number
Employees covered	..	29,383
		£'000
Pension, etc. payments to former employees and dependents (b)		
	..	783

(a) The following persons, not included above, were also employed by larger establishments in this industry ('other workers' includes, for example, employees engaged in merchanting):

	1951	1954
	Number	Number
Canteen workers		
Males	30	29
Females	422	439
Total	452	468
Other workers		
Males	4,104	4,415
Females	516	1,307
Total	4,620	5,722
Total excluded employees	5,072	6,190

(b) The figures given relate to larger establishments in Great Britain only.

Employment in a specified week (a)
Larger establishments in the United Kingdom

TABLE 11

	1951			1954		
	Males	Females	Total	Males	Females	Total
Working proprietors	22*	-	22	17	-	17
Operatives	47,963	8,189	56,152	45,309	7,372	52,681
Administrative, technical and clerical employees	11,715	3,426	15,141	11,446	3,703	15,149
Total employees	59,678	11,615	71,293	56,755	11,075	67,830

(a) Week ended September 22, 1951, or October 30, 1954.

DS 59572/1/Wt. 3351 K.4 8/57 CL

LIST OF INDUSTRY REPORTS

VOLUME 1

- A. Coal Mines
- B. Non-Metalliferous Mines and Quarries (other than Coal, Salt and Slate)
- C. Salt Mines, Brine Pits and Salt Works
- D. Slate Quarries and Mines
- E. Metalliferous Mines and Quarries
- F. Brick and Fireclay
- G. China and Earthenware
- H. Glass Containers
- I. Glass (other than Containers)
- J. Cement
- K. Abrasives
- L. Building Materials
- M. Manufactured Fuel

VOLUME 2

- A. Coke Ovens and By-products
- B. Dyes and Dyestuffs
- C. Fertiliser, Disinfectant, Insecticide and Allied Industries
- D. Coal Tar Products
- E. Chemicals (General)
- F. Drugs and Pharmaceutical Preparations
- G. Toilet Preparations and Perfumery
- H. Explosives and Fireworks
- I. Paint and Varnish
- J. Soap, Candles and Glycerine
- K. Polishes
- L. Ink
- M. Match
- N. Mineral Oil Refining
- O. Oils and Greases
- P. Seed Crushing and Oil Refining
- Q. Glue, Gum, Paste and Allied Industries
- R. Plastics Materials

VOLUME 3

- A. Blast Furnaces
- B. Iron and Steel (Melting and Rolling)
- C. Iron Foundries
- D. Steel Sheets
- E. Tinplate
- F. Wrought Iron and Steel Tubes
- G. Non-Ferrous Metals (Smelting, Rolling, etc.)
- H. Scrap Metal Processing
- I. Motor Vehicles and Cycles (Manufacturing)
- J. Motor Vehicles and Cycles (Repairing)
- K. Aircraft Manufacture and Repair
- L. Railway Locomotive Shops and Locomotive Manufacturing
- M. Railway Carriages and Wagons and Trams
- N. Carts, Perambulators, etc.

VOLUME 4

- A. Shipbuilding and Ship Repairing
- B. Marine Engineering
- C. Machine Tools
- D. Textile Machinery and Accessories
- E. Small Arms
- F. Constructional Engineering
- G. Mechanical Handling Equipment

VOLUME 4 (contd.)

- H. Printing and Bookbinding Machinery
- I. Mechanical Engineering (General)
- J. Mechanical Engineering (Repairing)
- K. Electrical Engineering (General)
- L. Electric Wires and Cables
- M. Radio and Telecommunications
- N. Batteries and Accumulators
- O. Electric Lighting Accessories and Fittings

VOLUME 5

- A. Tool and Implement
- B. Cutlery
- C. Chain, Nail, Screw and Miscellaneous Forgings
- D. Wire and Wire Manufactures
- E. Hardware, Hollow-ware, Metal Furniture and Sheet Metal
- F. Brass Manufactures
- G. Needles, Pins, Fish Hooks and Metal Smallwares
- H. Scientific, Surgical and Photographic Instruments, etc.
- I. Watch and Clock
- J. Jewellery and Plate
- K. Precious Metals Refining
- L. Musical Instruments

VOLUME 6

- A. Cotton Spinning and Doubling
- B. Cotton Weaving
- C. Woollen and Worsted
- D. Rayon, Nylon, etc. Production
- E. Rayon, Nylon, etc. Weaving, and Silk
- F. Flax Processing
- G. Linen and Soft Hemp
- H. Jute
- I. Rope, Twine and Net
- J. Hosiery and Other Knitted Goods
- K. Lace
- L. Carpets
- M. Narrow Fabrics
- N. Canvas Goods and Sacks
- O. Textile Converting
- P. Made-up Household Textiles
- Q. Textile Finishing
- R. Textile Packing

VOLUME 7

- A. Asbestos
- B. Flock and Rag
- C. Hair, Fibre and Kindred Industries
- D. Leather (Tanning and Dressing)
- E. Feltmongery
- F. Leather Goods
- G. Fur
- H. Tailoring, Dressmaking, etc.
- I. Hats, Caps and Millinery
- J. Glove
- K. Umbrella and Walking Stick
- L. Boot and Shoe

VOLUME 8

- A. Grain Milling
- B. Bread and Flour Confectionery
- C. Biscuit
- D. Bacon Curing and Sausage

VOLUME 8 (contd.)

- E. Preserved Meat
- F. Milk Products
- G. Ice Cream
- H. Sugar and Glucose
- I. Cocoa, Chocolate and Sugar Confectionery
- J. Preserved Fruit and Vegetables

VOLUME 9

- A. Margarine
- B. Fish Curing
- C. Cattle, Dog and Poultry Foods
- D. Vinegar and Other Condiments
- E. Starch
- F. Ice
- G. Miscellaneous Preserved Foods
- H. Brewing and Malting
- I. Wholesale Bottling
- J. Spirit Distilling
- K. Spirit Rectifying and Compounding
- L. Soft Drinks, British Wines and Cider
- M. Tobacco

VOLUME 10

- A. Timber
- B. Furniture and Upholstery
- C. Soft Furnishings
- D. Shop and Office Fitting
- E. Wooden Containers and Baskets
- F. Paper and Board
- G. Wallpaper
- H. Cardboard Box, Carton and Fibre-board Packing Case
- I. Manufactured Stationery, Paper Bag and Kindred Industries
- J. Newspaper and Periodical Printing and Publishing
- K. Printing and Publishing, Bookbinding, Engraving, etc.

VOLUME 11

- A. Rubber
- B. Linoleum, Leathercloth and Allied Industries
- C. Brushes and Brooms
- D. Toys and Games
- E. Sports Requisites
- F. Miscellaneous Stationers' Goods
- G. Cinematograph Film Production
- H. Cinematograph Film Printing
- I. Plastic Goods and Fancy Articles
- J. Incandescent Mantles

VOLUME 12

- A. Building and Contracting
- B. Local Authorities (Building and Civil Engineering)
- C. Railways (Civil Engineering)
- D. Tramway, Trolley Bus and Omnibus Undertakings (Civil Engineering)
- E. Canal, Dock and Harbour Undertakings (Civil Engineering)
- F. Gas Supply Industry
- G. Electricity Supply Industry
- H. Water Undertakings

Crown copyright reserved

Printed and published by
HER MAJESTY'S STATIONERY OFFICE

To be purchased from
York House, Kingsway, London W.C.2
423 Oxford Street, London W.1
13A Castle Street, Edinburgh 2
109 St Mary Street, Cardiff
39 King Street, Manchester 2
Tower Lane, Bristol 1
2 Edmund Street, Birmingham 3
80 Chichester Street, Belfast
or through any bookseller

Printed in Great Britain