

BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 7

Trade C

Hair, Fibre and Kindred Trades

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

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TWO SHILLINGS NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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* Not applicable to this trade

HAIR, FIBRE AND KINDRED TRADES

THIS REPORT on the Hair, Fibre and Kindred Trades relates to establishments engaged wholly or mainly in (a) the manufacture of coir mats and matting, (b) the processing of animal hair and the manufacture of hair cloth, hair felt, and upholstery padding of hair or fibre, (c) the cleaning and dressing of kapok and vegetable down, and (d) the purifying and dressing of feathers or down. Normally these trades are independent of each other, but since they are all small they are grouped together. The cleaning and dressing of fibres and bristles is excluded, being covered by the report on the Brushes and Brooms Trade. Philanthropic Institutions are included in 1948, but excluded in 1937 and 1935.

The trades (a), (b) and (c) above correspond to minimum list heading 129 (3) in the Standard Industrial Classification, while (d) is included in the final miscellaneous manufactures heading 199 (3).

Any establishments in this trade in Northern Ireland are excluded in 1948. Owing to the risk of disclosure of information relating to individual firms, separate particulars of the very small output in Northern Ireland were not published for 1935.



HAIR, FIBRE AND KINDRED TRADES

Summary

Larger establishments

TABLE !

	1948 (a)	1937 (b)	1935 (b)
	£'000	£1000	£1000
Gross output (production)	8,068	2, 228	1,817
Cost of materials and fuel used Payment for work done on materials given out	4,451 66	1, 453 18	1, 137
Net output Wages and salaries of persons employed	3, 552 1, 273 No.	757 No.	673 No.
Average number of persons employed (c)	4,975(d) £	3,901	3,665
Net output per person employed (c)	714 £1000	194	184 ·
Stocks at end of year			
Finished products and work in progress	467		
Materials and fuel	1,086	••	
	No.	No.	No.
Number of establishments	87		59

- (a) Great Britain only.
- (b) United Kingdom.
- (c) Excluding outworkers.
- (d) For an estimate of the total number of persons employed in this trade see TABLE 3.

The values of gross output and of materials and fuel used are derived in the following way:-

ANTE MILLER OF THE PROPERTY AND	1948	19 37	1935
	£!000	£1000	£1000
Output of firms in this trade			
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see TABLE 8)	7,668	2,058	1,695
Other output (see TABLE 10)	460	170	122
Adjustment for changes in stocks and work in			
progress (see TABLE 14)	+ 24	••	
Less payment for transport by other firms	8 , 1 52 84	2, 228	1,817
Gross output (production)	8,068	2, 228	1,817
Materials and fuel used by firms in this trade			THE REAL PROPERTY.
Purchases (see TABLE 13)	4, 461	1 457	1 100
Adjustment for changes in stocks (see TABLE 14)	- 10	1, 453	1, 137
Materials and fuel used	4, 451	1,453	1, 137

Summary, 1948

Small firms in Great Britain

TABLE 2

91,91	Number of returns	- Sulawining	2376	19	
	Average number of persons employed (a	a)	00/9		-361
2 C/4	Males			45	
	Females			41	
	Total		888	86	

(a) Including working proprietors.

Estimated average employment in Great Britain, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	4,975
Employing on average ten persons or less (b)	86
	5,061
Estimated average employment in firms not making satisfactory returns	38
Estimated average employment in all firms	5,099

- (a) See TABLES 1 and 15.
- (b) See TABLE 2.

Analysis by size, 1948 Larger establishments in Great Britain

TABLE 4

TABLE TO THE TOTAL OF THE PARTY								
Average	Establishments	Gross	Gross Net		F	Remuneration	Net output	
number employed	2 1200 20 3	output	output	employed	Wages	Salaries	Total	per person employed
1	No.	£'000	£1000	No.	a' 000	£'000	£1000	2
11-24	18	534	178	323	64	22	86	550
25-49	33	2,508	1, 10 1	1,208	239	105	344	911
50-99	23	2,776	1,206	1,619	323	105	428	745
100 and over	13	2, 250	1,068	1,825	318	97	414	585
Total	87	8,068	3,552	4,975	944	329	1,273	714

Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

	Establish-	Gross	Net	output	t Persons		Remuneration				
Region	ments	output	Value	Percentage of total	employed	Wages	Salaries	Total			
	No.	£1000	£1000		No.	£1 000	£1000	£'000			
England and Wales				a) bayoluma i	metog 10	akenas to	The state of the s				
East and West Ridings of Yorkshire; and						eals.					
Northern	12	888	457	12.9	632	128	30	158			
North Midland; and Southern	6	581	251	7.1	301	62	33	95			
Eastern	9	6 1 9	294	8.3	503	93	17	111			
London and South											
Eastern	20	1,341	561	15.8	831	167	69	236			
South Western; and Wales	7	623	308	8.7	494	102	33	135			
Midland	3	407	172	4.8	179	34	15	49			
North Western	26	2,866	1, 200	33.8	1, 497	281	84	365			
Total England	THE.			(e) zameren	ne patro	OIL SUPER	A Secretary	162 F.			
and Wales	83	7,325	3, 242	91.3	4, 437	868	281	1, 148			
Scotland	4	743	310	8.7	538	76	48	125			
Great Britain	87	8,068	3,552	100.0	4,975	944	329	1, 273			

Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

		2218. 2	Sales of		Dengang	Remuneration			Net output
Tuesta deal selectes	Establish- ments	Gross	charact- eristic products	output	Persons employed	Wages	Salaries	Total	per person employed
Specialist producers of	No.	£'000	£1000	£! 000	No.	£1000	£1000	£1000	£
Coir manufactures	24	1,607	1,525	828	1, 456	256	86	342	568
Hair and manufactures thereof	25	2,804	2, 156	1, 163	1,637	291	106	397	711
Feathers and down for beds, cushions, etc.	6	726	657	273	222	50	39	89	1, 228
Remainder of trade	- 32	2,931		1, 289	1,660	348	97	445	776
Total	87	8,068	••	3,552	4,975	944	329	1, 273	714

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to this trade.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades Larger establishments

TABLE 8

IADLE 6							
ceir menurecures		1948 (a) Sales		1937 Produc	(b) tion	1935 (
Day of the Region of the	Quantity	Value	Entries	Quantity	Value	Quantity	Value
Coir manufactures Coir matting and	Th. sq. yds.	£1000	No.	Th. sq. yds.	£1.000	Th. sq. yds.	£1000
coir matting rugs	3,916	1, 247	17	1, 600	157 (c)	1, 587	165(c)
Coir mats	Th. doz. 27.5 Th. cwts.	197		Th. doz. 29.8 Th. cwts.	73	Th. do z.	71
	5.3	77 52	42	14.9			107103
Other coir manu- factures,				le College		Th. cwts.	
excluding ropes	91.3	372	22	4.9	9(d)	0.4	1(d)
Hair and manufactures thereof						Tog traffic f	HATOV.
Animal hair, processed						of a locate a	
Curled (inclu- ding second- hand curled							Tosum.
hair, cleaned, recarded, etc.)	81.3	1,031	18	95.4	461	96.4	413
Dried, cleaned or dressed for purposes other than				10.0		SECOND AND	
brushmaking (e)	13.1	156	11	12.9	140	9.1	87
Hair cloth (exclu- ding horse-hair seating)	30.9	1,241 186	22	78.6	382	70.8	267(f) 31
The same same and the same	1 4 7 1 1 1 1 1 1 1		TO SERVED A				
Hair felt	87.5	795	18			Table	
Other manufactures of hair, excluding hair carpets and				1.4	12	4.4	13
rugs	1.1	12		woley districts			1.00
Feathers or down, for						10237	rebuismes
beds, cushions, etc., purified or dressed	38.4	773	22	10 3. 2	655	117.4	610
Kapck and vegetable	13.1	167	9				
down, cleaned, dressed, etc.	.	37	3	} 7.8	32	7.2	29
DC 0300011						1	a longage age

TABLE 8 (Contd.)

34862.9	.00827 2	1948 (a) Sales	i sadio o Diigge sed a Hammelii ne	1937 Produc		1935 (b) Production		
anian onlogicati	Quantity	Value	Entries	Quantity	Value	Quantity	Value	
salvetše pedža ož,	Th. cwts.	£1000	No.	Th. cwts.	£1000	Th. cwts.	£1000	
Upholstery padding of hair or fibre on a	287.4	2,497 687	30 {	24.0	64 79	7.6	20 26	
hessian base (g) Other principal	10033	at ext	\	telser.		nonieren	unen 1 190	
products of the trade (h)	• • • • • • • • • • • • • • • • • • • •	126	5	2017 a		_	_	
Waste products, sold	••	25	33	22.5	6	17.0	4	
Work done for the trade or on commission (1)	(o) 1912 (d)	126	. 16	79230 792 793	52	Setting rage	48	
Total Less sales (or production) in other trades (see TABLE 9)	(b)0	9,801	••	50 S	2, 139 81	- Cooker to the	1 , 785	
Total principal products of this trade sold or made by establishments in the trade		7,668	82		2, 058	MANUAL COLORS	1,695	

- (a) Great Britain only.
- (b) United Kingdom.
- (c) Described as "Coir matting".
- (d) Coir yarn only.
- (e) Hair for brushmaking is included in the 1937 and 1935 figures. For sales of such hair in 1948 see the Brushes and Brooms Trade.
- (f) Described as "Cloth of horse-hair, fibre or spun horse-hair (mixed or not with wool, cotton, silk or rayon) ".
- (g) Includes needle felt, so far as recorded separately.
- (h) Includes ramie yarn.
- (1) Amount charged in 1948 and amount received in 1937 and 1935.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

Today (10) (20) to a contract of the contract		1948 (a) Sales		1937 (t		1935 (b) Production		
STORY TO STORE THE STORE	Quantity	Value	Entries	Quantity	Value	Quantity	Value	
00044 4 3040 30 0000	Th. sq. yds.	\$1000	No.	Th. sq. yds.	£1000	Th. sq. yds.	£1000	
Coir manufactures						in, defect of	id taktok	
Coir matting and coir matting rugs	10	3		36	4	37	4	
S, cor	Th. doz.	40	[Th. doz.	} -	-	egintoered.	
Coir mats	Th. cwts. 4.4	62 28	24	Th. cwts.		30	ora natura	
Other coir manufactures, excluding ropes	34.3	189	6	_	_	_	a socialeus	
Hair and manufactures thereof							0.000	
Animal hair, processed							e ker	
Curled (including second-hand curled						ed forchische Mowe sperged		
hair, cleaned, recarded, etc.)	0.2	2	••	-	-	Th. cwts.	16	
Dried, cleaned or dressed for purposes other than brushmaking	9.6	61	6	A. A. Land		0.1	_	
Hair cloth (excluding horse-hair seating)	7.2	2 7 4 178	12	2.5.	29	5.3	26 6	
Hair felt	47.6	488	12					
Other manufactures of hair, excluding hair carpets and rugs		Tores Apple	eas gebou	0.1	17	4.0	6	
Feathers or down, for beds,		012-124	erija solitans	r guit brown			. rogal	
cushions, etc. purified or dressed	2.9	60	9	_	-	5. 5	29	
Kapok and vegetable down, cleaned, dressed, etc.	0.7	10 24	}	1.4	6	0.5	2	
Upholstery padding of hair or fibre on a hessian base	8.8	105 543	9	••/	21	-	14.	
Other principal products of the trade		58	••		2 1		50_36168	
Waste products, sold Work done for the trade or	••	8 ,	••	-	es Tipa	at haventhe	298025	
on commission (c)		1	10:00 1 • 10 0 0 0 0	end time etc.	2	to beolimnia.	1	
Total		2, 133		Time and reside	81	Water State of the	90	

(a) Great Britain only,
(b) United Kingdom.
(c) Amount charged in 1948 and amount received in 1937 and 1935.

Sales (or production) in the trade of other than principal products Larger establishments

TABLE 10

(c)-acki adifización e distributor	1948 (a) Sales		1937 (b) Production		1935 (b) Production	
bather to the Manney Autor Vol	Quantity	Value	Quantity	Value	Quantity	Value
Animal hair, dried, cleaned or	Th. cwts.	٤'000	Th. cwts.	£1000	Th. cwts.	£1000
dressed, for brushmaking	2.2	160	••	(c)	atorions an	(c)
Fibres and bristles dressed for brushmaking, etc.	4.5	1 5	28.8	29	10.2	13
Soft furnishings		65	•• 20/0	58	••	52
Other goods	•	213		83		57
Work done		7(d)			erentalismon	los remi
Total		460		170		122

(a) Great Britain only.

(b) United Kingdom.

(c) See footnote (f) to TABLE 8.

(d) Amount charged.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE II

	CONTRACTOR OF P	Macia Louise Make
	Sales	Percentage of total sales
	\$1000	111
Sales (or transfers) to other organisations under the same control	to concenie	000 70410
	s ten aatoot	KS 47285
Productive works	83	1.0
Export sales organisations (including branches abroad) and	18080 501	Feathers or con
other wholesale or selling organisations	155	1.9
Retail shops, etc.	7	0.1
	Joseph autor	manu than some
Total sales (or transfers) to other organisations under		
the same control	246	5.1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	9820 BE18291	de decisionada no
Sales to independent buyers	preducts of	
bares to independent bayers		
Exports invoiced directly overseas	394	4.9
	TO SEED OF	d de lino strok
Exports invoiced to Crown Agents and purchasing houses in this		
country of individual firms and governments abroad	76	1.0
Hig Modestyle Covernment and Lead Authorities (ather the	VINO 151-1916	
His Majesty's Government and Local Authorities (other than productive establishments)	044	
productive establishments)	241	3.0
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TABLE II (Contd.)

	Sales	Percentage of total sales
Cales to independent buyers (Contd.)	£1000	
atob of interpolitation of contrary		
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	2, 955	37.0
Wholesalers, merchants and other agents for resale	2, 371(a)	29.6
Retailers (including multiple shops) caterers and N.A.A.F.I., for resale	1, 572	19.7
Other businesses (including farmers) and institutions of all kinds	80	1.0
Members of the public, including employees	60	0.8
Total sales to independent buyers	7,750	96.9
Total	7,995	100.0

(a) Of this total, £1,416,000 was recorded as divided between £430,000 for export and £985,000 for other

Production, exports and imports of certain principal products (a)

Owing to the exclusion of philanthropic institutions from the 1937 Inquiry, no comparison of the recorded production figures with export and import figures is practicable for that year for coir products.

TABLE 12

Takis to be the contract of expenses of the contract of the co	425	Production (b) (c)	Exports	Retained imports
	250	Th. sq. yds.	Th. sq. yds.	Th. sq. yds.
Coir matting and coir matting rugs	1948	3,916	32	7,282
	(Winart)	£1000	£'000	£'000
Coir mats	1948	325	. 8	379
	[1948	1,426	539	26
Hair cloth	1937	382	284	1

- (a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or the United Kingdom (1937). All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Sales in 1948 and Production for sale in 1937.
- (c) Including sales (or production) by establishments classified to other trades.

Purchased materials and fuel Larger establishments

TABLE 13

	1948	(a)	1937 (b)	1935	(b)	
	Materials and fuel purchased		Usage o	Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
Materials	Th. cwts.	£1 000	Th. cwts.	£1000	Th. cwts.	£1 000	
Horse-hair	18.0	317	23.6	227	20.3	150	
Hog hair	70.1	337 60	91.1	162	86.0	135	
Second-hand curled hair	9.1	54	6.6	16		(c)	
Cow, ox, bull or elk hair	18.2	132	29.6	122	33.1	111	
Other animal hair	20.1	200				61 72 /21	
Feathers, including down	55.7	448	134.1	454	128.6	375	
Coir yarn	155.4	717	66.4	77	72.5	80	
Packing materials	ogal bas at	35	10000000	8		(c)	
Coir fibre	124.5	162					
Vegetable fibres, other than coir	113.1	245	like zerosi	n ng topubor		3 10 307	
Kapok and vegetable down	12.9	104		338	••	247 (d)	
Hessian piece goods	Th. sq. yds.	449				St. Alar	
All other purchased materials	sing loss of	926					
Fuel and electricity	Th. tons	8191	Th. tons	gun guldus	Th. tons		
Coal	17.9	52	20.1	24	19.4	19	
Coke	1.3	5	••	(c)	0.6	1	
the later than the party of the later	Th. B. T.U. (kW. hrs.)	7001	Th. B. T. U. (kW. hrs.)		Th. B.T.U. (kW. hrs.)		
Electricity purchased (e)	5,818	35	4,655	19	4, 183	19	
Electricity obtained from other works under the same ownership	beck ildevse ra regel his -or o givotrate and	Syssi to vil	nal refer on	Jeuwang nu (1982) n Tedl se) se lea lo problem de la compaña de la comp	augli (a)	
ashan nat	s of belines	i samemia i	dadas vo Vo	Handanas a	al selection and		
residentino ampliamental							
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TABLE 13 (contd.)

INDEE to (contras)						
	1948 (a) Materials and fuel purchased		1937 (b)		1935 (b)	
(D) -92-81 (P) -42-61 (D) -92-1 (D)			Usage of	i fuel		
201. 202 2 213	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£1 000		£1000		£1,000
Fuel and electricity (contd.)	1 de 1 de	1 300	September 1			
Motor spirit (petrol) and derv.	Th. galls.	(a) 178	204		05s 63-	
Used for road vehicles	65	7			00000	
Used for other power purposes	9	1			1013	rismmer -
Other oil fuel (including creosote/pitch mixtures)	194	8	godvelišk sa Los salekska k	7 - 1850 3 - 1861 E	bebulant one	(e)
Gas purchased	Th. therms		}	6		(c)
From public supply	41	2				
From other sources	7000 N. N. L.					
Gas obtained from other works under the same ownership	sada diskalae	Bittamble			entained teets	
All other purchased fuel	en to rek me	1	100 01 E 00 01 E	TOTAL DE	in the case of	
Total	7 10 10 10 10 10 10 10 10 10 10 10 10 10	4,461	S PROPRIORS IN S	1,453	nis 10 Joaques Balwolfa	1, 137

(a) Great Britain only.
(b) United Kingdom.

(c) Not recorded separately.
(d) Including fuel not specified separately.
(e) The total quantity of electricity consumed in 1948 was 6,915,000 B.T. units, including 1,097,000 generated in the same works.

> Stocks of finished products and work in progress and stocks of materials and fuel, 1948 Larger establishments in Great Britain

TABLE 14

Section and are state in this city employed manufacture of the state o	At beginning of year	At end of year
The state of the s	Value	Value
130 1039800 6937393000 1	£1 000	£' 000
Finished products	151	212
Work in progress	291	255
Total finished products and work in progress	443	467
Materials and fuel	1,076	1,086
	E CONTRACTOR OF THE	

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Employment and remuneration in larger establishments (a)

TABLE 15

	Ave	erage numberoperatives		Administrative, technical and clerical employees (b)			Total		
	1948 (c)	1937 (d)	1935 (d)	1948 (c)	1937 (d)	1935 (d)	1948 (c)	1937 (d)	1935 (d)
Males Under 18 All ages	183 2, 225	212 1,656	173 1,582	36 212	22 323	10 305	219 2,437	234 1,979	183 1,887
Females Under 18 All ages	247 2, 165	524 1,767	4 <i>2</i> 9 1,632	9 363	30 155	17 146	256 2,528	554 1,922	446 1,778
Total Under 18 All ages	430 4,390	736 3,423	602 3 , 214	45 575 (e)	52 478	27 451	475 4,965(e)(f)	788 3,901	629 3, 665
Total remuneration	£'000 944	••	••	£'000 329	b w		£'000 1,273	City not had	G 3.25

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g. employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers

- males

23 females

Other workers

71 males

30 females

Number at September 25, 1948, October 16, 1937, and October 12, 1935.

Great Britain only.

(d) United Kingdom.

There were, in addition, 10 male working proprietors in 1948. Working proprietors are included in the 1937 and 1935 figures.

The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £37,000.

The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives

Transport of goods outside the premises Maintenance and repair of firms' buildings, but not plant Research work not directly connected with current production

however charged

Administrative, technical and clerical employees

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

ex conte	Average num	mber of outworkers	Total amount		
	Males	Females	Total	paid to outworkers	
1 1 E				£'000	
1948	1	28	29	3	
1937	7	-	7	enter a comment of the single con-	
1935	8	1	9		

HAIR, FIBRE AND KINDRED TRADES

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

1 8 10 end 10	Amount	Establishments making returns for the calendar year					
	paid by all establish- ments	Amount	Perce	ntage of an	nual remun	eration pai	d in
@ 000 \a .		establish- paid	And the second second second second	First quarter	Second quarter	Third quarter	Fourth quarter
	£1000	٤'000	204		entación test		
Wages and salaries of Operatives	944	494	24.7	24.9	24.1	26.3	100.0
Administrative, technical and clerical employees	329	205	24.3	24.9	24.4	26.4	100.0
Total	1,273	699	24.6	24.9	24.2	26.3	100.0

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

The total amount paid by larger establishments in Great Britain for work done on materials given out was £66,000.

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

Repair and maintenance Of buildings Of plant, machinery and vehicles Unclassified Hire of plant, machinery and vehicles Advertising and market research Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified Payments made for research work
Of buildings Of plant, machinery and vehicles 71 Unclassified 60 Hire of plant, machinery and vehicles Advertising and market research Advertising in newspapers, magazines and periodicals 7 Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified 8
Unclassified Hire of plant, machinery and vehicles Advertising and market research Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified 8
Hire of plant, machinery and vehicles Advertising and market research Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified 8
Advertising and market research Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified
Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified 8
Other advertising services (poster display, despatch of circulars, etc.) and market research Unclassified 8
market research Unclassified 8
Unclassified
Payments made for research until
: dynerics made for research work
To research associations
To universities, institutions, academic bodies and similar agencies
To other commercial concerns
Postage, telephone, telegrams and cables
Commercial insurance premiums
Rates (excluding water rates) payable in the year

Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19

tioning on the citation and	Disposals			
de deconstitues despais it had	New	Second-hand	210000010	
	£1000	£' 000	£1000	
Plant and machinery	103	11	19	
Vehicles	14	9	1	
Total	117	20	20	

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	The state of the s	£1 000	£1000
1.	Capital expenditure on building work (a)		48
2.	Existing buildings and land (b)		
	(1) Capital cost of freeholds bought	8	
	Estimated capital value of		
	(11) Rented property newly occupied in the year (c)	41	
	(111) Leasehold buildings and land newly occupied in the year	16	
	Total of heading 2	as so then the wa	65
	Total of headings 1 and 2		113
3.	Existing buildings and land relinquished		MARY STANDARD WORLD
4.	Headings 1 and 2 less heading 3		113

(a) Excluding site value, which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

1948 Summary Larger establishments

Owing to the risk of disclosure of information relating to individual firms, separate particulars for Wales cannot be given.

TABLE 21

proposers partime of hett	England and Wales	Scotland	Great Britain
The state of the s	£1000	2,000	£'000
Gross output (production)	7,325	743	8,068
Cost of materials and fuel used	4,017	433	4,451
Payment for work done on materials given out	66	-	66
Net output	3, 242	310	3,552
Wages and salaries of persons employed	1, 148	125	1, 273
wag so with salar salar and salar and salar salar	No.	No.	No.
Average number of persons employed (a)	4, 437	538	4, 975
00012 Papt the still 000.5	£	£	2
Net output per person employed (a)	731	577	714
	£1000	£'000	£, 000
Stocks at end of year		1100 bas	AUTABEL 1105
Finished products and work in progress	448	19	467
Materials and fuel	952	135	1,086
MACE TO SEE SEE SEE SEE SEE SEE SEE SEE SEE SE	No.	No.	No.
Number of establishments	83	4	87 00

(a) Excluding outworkers.

The value of gross output and of materials and fuel used are derived in the following way:-

100	England and Wales	Scotland	Great Britain
	£1000	£' 000	£1000
Output of firms in this trade		-paoses surbule	
Total value of sales (see Table 23)	7,366	762	8, 128
Adjustment for changes in stocks and work in progress	+ 26	- 2 0000	+ 24
Less payment for transport by other firms	7,392	760 17	8 , 152 84
Gross output (production)	7,325	743	8,068
Materials and fuel used by firms in this trade	8,650		1207-1408
Purchases (see Table 24)	4,097	364	4,461
Adjustment for changes in stocks	- 80	+ 69	- 10
Materials and fuel used	4,017	433	4,451

TABLE 22 - Summary: Small firms

There were no small firms for Wales or Scotland in the register for this trade; for England, see TABLE 2.

Sales in the trade Larger establishments

TABLE 23

	England a	nd Wales	Scot	land	Great Britain	
San South Control of the Control of	Quantity	Value	Quantity.	Value	Quantity	Value
Principal products	The sq. yds.	£! 000		£'000	Th. sq. yds.	£1000
Coir manufactures	97				52 32 51 2 59	
Coir matting and coir	10000107					
matting rugs	3,907	1, 244		_	3,907	1, 244
	Th. do z.		1	(The doze	
	15.8	156			15.8	156
Coir mats	Th. cwts.	45	} -	- {	Th. cwts.	Number of the
	1.0	15 24			1.0	15
		~ 1	Th. cwts.	l		C/ L
Other coir manufactures, excluding ropes	56.7	182	0.2	1	57.0	182
crotteding Topes	30.7	102	0.2	•	57.0	102
Hair and manufactures thereof	en last on					
Animal hair, processed						
Curled (including second-						
hand curled hair,	MI NE STATES					
cleaned, recarded, etc.)	43.5	562	37.6	466	81.1	1,029
Dried, cleaned or			3100 133		**************************************	
dressed for purposes						
other than brushmaking	3, 5	94	2.012.1 -	-	3.5	94
Hair cloth (excluding	23.7	967	h		23.7	967
horse-hair seating)	J. 10	7] -	100-000	0.000000	7
Hair felt	39.9	307	_	_	39.9	307
Other manufactures of hade					1000 1001 0	
Other manufactures of hair, excluding hair carpets					_ 51/15T 999 } .	
and rugs	1. 1	11	-	1 4	1.1	12
Feathers or down, for beds,	h.			(
cushions, etc., purified or						
dressed		(a)	••	(a) {	35.5	713
Kapok and vegetable down, cleaned, dressed, etc.				7.	13.4	171
oromica, dreased, coo.				(10.4	1/1
DS 83978/1						

TABLE 23 (contd.)

	England an	d Wales	Scotland	i	Great B	ritain
AEGN ANTIBUM AGNA	Quantity	Value	Quantity	Value	Quantity	Value
Principal products (contd.)	Th. cwts.	£1 000	Th. cwts.	\$1000	Th. cwts.	£1000
Upholstery padding of hair or fibre on a hessian base and other principal products of the trade		(a)	3.30E	(a)	{ 278.7	2 , 392 212
Waste products, sold	-••	16	. • • :	2	eller evam	17
Work done for the trade or on commission (b)		124		1 .		125
Total principal products		6,909		759	, sidelegov D	7,668
Other output					mendes sealq	na lazau
Animal hair dried, cleaned or dressed, for brushmaking	2.2	160	-	-	2.2	160
Fibres and bristles dressed for brushmaking, etc.	4.3	14	0.2	1	4.5	15
Soft furnishings		65	8.30.00	-	••	65
Other goods		211	50 A 45	2	••	213
Work done (b)		7	1,310 (4)	-		7
Total		7,366		762	esagusto vs	8,128

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) Amount charged.

Purchased materials and fuel Larger establishments

TABLE 24

Aleriant and	England an	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
terials Horse-hair Hog hair	Th. cwts. 14.1 31.5	£'000 263 60 143	Th. cwts. 3.9 38.6	£'000 54 { 193 {	Th. cwts. 18.0 70.1	£1000 317 60 337 60	
Second-hand curled hair	n livibil of a	60 (a)	are or traces	(a)	9.1	54	

TABLE 24 (contd.)						
·	England and Wales		Scotl	and	Great Br	itain
Medina Jeen	Quantity	Cost	Quantity	Cost	Quantity	Cost
Materials (contd.)	Th. cwts.	£1000	Th. cwts.	£1000	Th. cwts.	£1000
Cow, ox, bull or elk hair	16.4	100	1.9	32	18.2	132
Other animal hair	20.1	200	1	to the second	20.1	200
Feathers, including down		(a)		(a)	55.7	448
Coir yarn	155.4	717	-	-	155.4	717
Packing materials			Mark Control of the C	1	a los latolicas	35
Coir fibre		-ASSE		75408	124.5	162
Vegetable fibres, other		(0)				
than coir	1	(a)	••	(a)	113.1	245
Kapok and vegetable down					12.9 Th. sq. yds.	104
Hessian piece goods					11, 391	449
All other purchased materials		9.25	••	1	hair dried o been Ly•• onto	926
Fuel and electricity	Th. tons		Th. tons	tal bassasi	Th. tons	sarafs
Coal	13.0	40	4.9	11	17.9	52
Coke	1.3	5	, 200fd	100012	1.3	5
	Th. B. T.U. (kW. hrs.)	A Aref	Th. B. T. U. (kW. hrs.)		Th. B.T.U. (kW. hrs.)	ABST Grace
Electricity purchased (b)	5, 361	32	457	2	5,818	35
Electricity obtained from other works under the			Contractó sala			ADDEC VERY
same ownership	_	-	N	_		
Motor spirit (petrol) and derv. fuel	Th. galls.		Th. galls.	1042810 10 8	Th. galls.	18)
Used for road vehicles	63	7	0		25	A JO
Used for other power	1917 292	sterials	2	_	65	7
purposes	9	elids ¹ ea	- Lagger	-	9	1
Other oil fuel (including creosote/pitch mixtures)	194	8	- 45	-	194	8
Gas purchased	Th. therms.		Th. therms.		Th. therms.	
From public supply	40	2	1	-	41	2
From other sources Gas obtained from other	-		-	-	-	-
works under the same ownership	10.00		Later Later			Margirala
All other purchased fuel		1	- 4.	- 1	umand tagen	1
Total	8,02.	4,097		364		4,461

⁽a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

HAIR, FIBRE AND KINDRED TRADES. COUNTRY TABLES Employment and remuneration in larger establishments

TABLE 25

-	England and Wales			toon,	Scotland		Great Britain			
		Average number of operatives	Admini- strative, technical and clerical employees (a		Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	Average number of operatives	Admini- strative, technical and clerical employees(a)	Total
	Males	201		1000						
	Under 18	155	36	1 91	28	-	28	183	36	219
	All ages	2, 122	188	2,310	103	24	127	2,225	212	2, 437
			1							\$10X
	Females									
	Under 18	202	5	207	45	4	49	247	9	256
	All ages	1,782	335	2, 117	383	28	411	2,165	363	2,528
	Total			A A A A A A A A A A A A A A A A A A A						70.70
	Under 18	357	41	398	73	4	77	430	45	475
	All ages	3,904	523(b)	4,427(b)(c)	486	52	538(c)	4,390	575(b)	4,965(b)(c)
		£1000	£1000	£1000	£1000	£1000	£1000	£1000	£1000	£1000
	Total remuneration	868	281	1,148	76	48	125	944	329	1,273

(a) Number at September 25, 1948.

(b) There were, in addition, 10 male working proprietors in Great Britain; all in England and Wales.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £37,000; £33,000 for England and Wales, and £4,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration in 1948 are set out below.

0	Average	Total amount paid to		
	Males	Females	Total	outworkers
England and Wales Scotland	1 -	28	29	£1000 3
Great Britain	1	28	29	3

⁽b) The total quantity of electricity consumed in England and Wales was 6,357,000 B.T. units, including 997,000 generated in the same works.

The total quantity of electricity consumed in Scotland was 557,000 B.T. units, including 100,000 generated in the same works.

Monthly index of employment of operatives: Larger establishments (a) (average employment in 1948 = 100)

TABLE 26

	Monthly index (b)		Monthly index (b)			
Month	Great Britain	Month	Great Britain			
1948	Midne one () (a) specifical to	1948				
January	100.6	August	97.5			
February	10 2. 6	September	96.9			
March	100 •9	October	98.4			
April	102.1	November	100.0			
May	100.5	December	99.3			
June	101.4	<u> </u>				
July	99.6	Percentage employment in this trade covered by	SET			
Marana process	The transfer of the second	the index	51.7			

⁽a) Owing to the risk of disclosure of information relating to individual firms, index numbers by countries cannot be given.

⁽b) The index numbers are calculated from number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

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