

BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 8

Trade J

Cocoa, Chocolate and Sugar Confectionery

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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* Not applicable to this trade

COCOA, CHOCOLATE AND SUGAR CONFECTIONERY TRADE

THIS REPORT on the Cocoa, Chocolate and Sugar Confectionery Trade relates to establishments engaged wholly or mainly in the manufacture of cocoa butter and powder, drinking chocolate and chocolate confectionery of all kinds, boiled sweets, toffee, caramels, marzipan, licorice, chewing gum and all other types of sweets.

This trade corresponds to minimum list heading 156 in the Standard Industrial Classification.

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for less than 1 per cent. of the net output for the United Kingdom.



COCOA, CHOCOLATE AND SUGAR CONFECTIONERY TRADE

Summary

Larger establishments

TABLE I

INDEL I				
	1948(a)	1937(b)	1935 (b)	
	£!000	£!000	£!000	
Gross-output (production)	90,262	41,833	36,856	
Cost of materials and fuel used	60,044	24,618	19,420	
Payment for work done on materials given out	180	••	., • •	
Net output	30,037	17,215	17,436	
Wages and salaries of persons employed	14,322		••	
Average number of persons employed (c)	No. 53,859 (d)	No. 76,066	No. 74,207	
Net output per person employed (c)	£ 558	226	£ 235	
	£1000	٤١٥٥٥	£1000	
Stocks at end of year	- milest 170	10.78 10.00 10.00 20.00	23025	
Finished products and work in progress	7,005		••	
Materials and fuel	14,418	••	••	
Number of establishments	No. 313	No.	No. 362	

(a) Great Britain only.
(b) United Kingdom.
(c) Excluding outworkers.
(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937	1935
	£1000	£1000	£!000
Output of firms in this trade			
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8)	84,521	39, 145	34,628
Other output (see Table 10)	5,575	2,688	2,228
Adjustment for changes in stocks and work in progress (see Table 14)	+ 1,376	••	••
Less payment for transport by other firms	91,472 1,210	41,833	36,856
Gross output (production)	90,262	41,833	36,856
Materials and fuel used by firms in this trade Purchases (see Table 13)	62,912	24.619	19,420
Adjustment for changes in stocks (see Table 14)	-2,868	24,618	10, 400
Materials and fuel wased	60,044	24,618	19,420

COCOA, CHOCOLATE AND SUGAR CONFECTIONERY Summary, 1948 Small firms in Great Britain

TABLE 2

Number of returns	414
Average number of persons employed (a)	
Males Females	983
Total	2, 154

(a) Including working proprietors.

Estimated average employment, 1948 All firms in Great Britain

TABLE 3

As returned by firms	18 × 31
Employing on average more than ten persons (a)	53,859
Employing on average ten persons or less (b)	2, 154
	56,013
Estimated average employment in firms not making satisfactory returns	140
Estimated average employment in all firms	56, 153

(a) See Tables 1 and 15. (b) See Table 2.

Analysis by size, 1948 Larger establishments in Great Britain

TABLE 4

Average	Establish-	Gross	Net	Persons	F	Remuneration	Net output	
number employed	ments	output	output	output employed		Salaries	Total	per person employed
	No.	£!000	£'000	No.	£1000	£1000	000ء	£
11-24	94	2,303	919	1,770	263	147	410	519
25-49	75	3.803	1,331	2,576	383	209	592	517
50-99	50	6, 196	2, 197	3,556	567	337	904	618
100-199	42	10.888	4,088	5,829	914	586	1,500	701
200-299	18	7,358	2,344	4, 458	703	377	1,080	526
300-399	9	4.268	1,650	3, 148	491	234	724	524
400-499	4	3,526	1,007	1,800	291	137	428	560
500-749	10	10.649	3, 309	6,010	1, 114	521	1,635	551
750-999	6	7,238	2,557	5, 346	909	347	1,256	478
1,000 and over	5	34,034	10,634	19,366	4,080	1,712	5,792	549
Total	313	90,262	30,037	53,859	9,715	4,607	14,322	558

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Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

		Net output		output	Damassa	EAL	Remuneration		
Region	Establish- ments	Gross output	Value	Percentage of total	Persons employed	Wages	Salaries	Total	
	No.:	£'000	£'000		No.	£'000	£'000	£1000	
England									
Northern	26	3, 182	1, 133	3.8	2, 183	283	185	468	
East and West Ridings of		8461742	rasypiqui	Spassva	Stamifus.				
Yorkshire	40	19,390	7, 178	23.9	13,660	2,514	966	3, 480	
North Midland	13	723	299	1.0	537	74	54	128	
Eastern	15	3, 634	1,250	4.2	2,240	349	208	557	
London and South Eastern	81	19, 181	5,908	19.7	10,878	1,910	910	2 , 820	
Southern; and South Western	20	10,024	3,671	12.2	4,879	975	589	1,563	
Midl and	25	19,917	5, 682	18.9	9,862	2,110	1,005	3, 115	
North Western	45	7,349	2,636	8.7	4,804	761	407	1, 168	
Total England	265	83,401	27,758	92.4	49,043	8,975	4, 323	13, 299	
Wales	10	1,733	451	1.5	839	130	93	223	
Scotland	38	5, 128	1,828	6.1	3,977	610	191	801	
Great Britain	313	90,262	30,037	100.0	53,859	9,715	4,607	14, 322	

Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

		7		2000	1				
	Establish- Gross charac- Net Persons		Persons		Remunerati	Net output			
	ments	output	tput teristic output employed wages	Salaries	Total	per person employed			
	No. :	£1000	2.000	£1000	No.:	£'000	£'000	£'000	٤ .
Specialist producers or							bulent) on	anders a	Canton -
Cocoa and chocolate	94	62,272	54,010	19,036	34, 632	6,778	3,014	9,792	550
Sugar confectionery	197	24,780	21, 105	9,413	17,341	2,605	1,415	4,020	543
Remainder of trade	22	3, 210	. Ia	1,588	1,886	333	178	511	842
Total	313	90,262	38	30,037	53, 859	9,715	4,607	14, 322	558
									a constant

Total make of intermediate products Larger establishments

TABLE 7

	Returned in this trade (a)					
(50%) (50%) (50%) (50%) (50%)						
	Quantity	Entries				
260,68 900,6	Th. cwts.	No.				
Cocoa butter	403	18				

(a) No output was recorded in other trades.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 (a) Sales			1937 (b) Production		1935 (b) Production		
	Quantity	Value	Entries	Quantity	Value	Quantity	Value	
	Th. cwts.	£' 000	No.:	Th. cwts.	£1 000	Th. cwts.	£' 000	
Cocoa preparations	1,02	Maria I	000127	orous I	SM I			
Cocoa powder	460	4,892	24			100		
Drinking chocolate (including chocolate in flake or other forms intended for drinking purposes)	65	591	15	305	1,857	308	1,778	
Chocolate intended for further								
manufacture sold as such (block,								
couverture, bakers' covering compounds, granulettes, etc.)	416	5, 296	51	340	1,109(c)	328	1,008(c)	
Moulded solid blocks or bars with								
or without fruit or nuts, including vitamin chocolate	834	11,835	52	1,641	8,435	1,516	7,184	
Moulded solid, hollow or filled figures or novelties sold at a price per unit	8	129 41	} 21	82	674(d)	83	680(d)	
Moulded blocks or bars with soft or hard centres (excluding chocolate biscuits sold as "biscuits")	367	4,746	26	• •	(e)	••	(e)	
Other chocolate confectionery	attage er	torned	1 70 08	a refer				
Sold by weight (f)	1,320	20,447	156	1,481	7,945	1, 285	7,061	
Sold by count (g)	410	5,045	47	1,011	4,305	751	2,969	
Other sorts of cocoa preparations	200	1,396	16	142	306	102	214	
Total cocoa preparations		54, 417		5,002	24,631	4, 373	20,894	
Cocoa cake (residue)	154	133	6	248	86 (1	1)	26(h)	
Cocoa husks and shells	178	52	34	161	23	144	14	
			13	36	188	40	156	
Cocoa butter sold as such	127	3, 153					21,090	-
Total cocoa products	••	57,756		5, 447	24,928	••	21,090	

TABLE 8 (contd.)										
of the trade	1948 (a) Sales		1937 Produ		1935 (b) Production					
	Quantity	Value	Entries	Quantity	Value	Quantity	Value			
LIMANE BLASSABELS	Th. cwts.	£1 000	No.	Th. cwts.	£'000	Th. cwts.	£' 000			
Sugar confectionery (except chocolate confectionery)										
Boiled sugar goods	1, 163	10,204	199	1,757	5,170	1 600	1.000			
Panned goods and lozenges	235	1,840	47	1,707	3,170	1,629	4,666			
Toffee, not chocolate covered	440	4, 405	91	1,118	3,203	1,207	3, 459			
Caramels, not chocolate covered	253	2,442	60		100 - 10 - 100 EX	LOAL) COAL				
Soft goods (including almond		1484				09038103	Profes			
paste, marzipan, fondant, cream paste and turkish delight)	461	3,568	97	1,682	5,427(1)	1,730	5,350 (j)			
Pastilles, gums and Jellies	257	2, 252	58		Hass as	tor student	brink.			
Licorice goods	189	1,352	13	224	463	173	381			
Chewing gum	41	731	6	67	466	62	426			
Crystallised ginger (k)	6	197	13.	5	20	5	22			
Other and unclassified sugar confectionery	18	290 191	} 20	54	125(1)	39	84(1)			
Total sugar confectionery	••	27,472	••.	4,907	14,874	4,845	14,388			
Confectioners' novelties and sundries (including cake ornaments), except moulded					- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	to secondo de las colonidades y tempos	12000			
chocolate novelties	••:	857	34	••	289	01.00	378			
Waste products		118	48	••• (9)	(m)	910.000	(m)			
Work done for the trade or on commission	75	1, 547 (n)	29		(m)	Signaw, ca. J	(m)			
Total Less sales (or production) in		87,750	••		40,091	15200 90 7	35,856			
other trades (see Table 9)		3,229			946	ETOLISTS	1,228			
Total principal products of this trade sold or made by establishments in this trade		84, 521	296		39,1 45	00200 (4	34, 628			

(a) Great Britain only.(b) United Kingdom.(c) Includes only block

(a) Great Britain only.
(b) United Kingdom.
(c) Includes only block chocolate; other kinds of chocolate intended for further manufacture are included in "Other sorts of cocoa preparations".
(d) Described as "Moulded chocolate novelties including Easter eggs".
(e) Included in other chocolate confectionery sold by weight or sold by count.
(f) The 1948 figures include lines sold at a certain number a penny and non-net weight boxes and cartons.
(g) The 1948 figures exclude lines sold at a certain number to a penny but include enrobered lines.

The 1937 and 1935 figures include single pieces sold at a fixed weight.
(h) Described as "Other residual products" of cocoa.
(j) May include some chocolate-covered caramels.
(k) So far as recorded separately.
(l) Coconut, sugared, only.
(m) Not recorded.
(n) Amount charged.

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Sales (or production) of principal products of the trade by establishments classified to other trades Larger establishments

TABLE 9										
	1948 (a) Sales			1937 (Product		1935 (Product				
	Quantity	Value	Entries	Quantity	Value	Quantity	Value			
- 100 C.	Th. cwts.	£1000	No.	Th. cwts.	£1000	Th.cwts.	£'000			
Cocoa preparations										
Cocoa powder and drinking chocolate (including chocolate in flake or other forms intended for drinking purposes)	3	43	5	2	9	3.	10			
Chocolate intended for further manufacture sold as such (block, couverture, bakers' covering compounds,			18 18	1261	et doller selffet b	nel energ ac	Lines.			
granulettes, etc.)	22	258	11	_	1	1	3			
Moulded solid blocks or bars with or without fruit or nuts, including vitamin chocolate	-	2	5	2	9	5	21			
Moulded solid, hollow or filled figures or novelties sold at a price per unit	16	1	\$ ¹ \$ 1	_	1	2	17			
Moulded blocks or bars with soft or hard centres (excluding chocolate biscuits sold as biscuits)	- 2	4	6	_	tur sela san sentas	carboloni) a carboloni) a rqaoto (fer coldinoco e	lostinol simbals comore slosgin			
Other chocolate confectionery	-					23010	SIQ SJEBR			
Sold by weight	16	245	37	11	60	. 17	122			
Sold by count	1	17	ASS	-	2	6	44			
Other sorts of cocoa preparations	2	37	æ	1 22 to	1	3	13			
Total cocoa preparations		60.6		19	83	37	230			
Cocoa butter sold	-	Ŧ.	-	1	7	o is a 1 of a	6			
OLD COURT HELD STATE HAVE	A SHOW A SHOW		650 1 0.5 T.0.58	13 E0:00 1	ariok i	THE ALL DOOR	Carc Alla			
Total cocoa products	cos •• so	606	1739.•0 JB	20	90	poito ni beta personio han	236			

TABLE 9 (contd.)

TABLE 9 (contd.)								
tion Production	TIGUL GREET	1948 (a) Sales	er aber . Tac	1937 Produc		1935 Product		
antay varionin endsy	Quantity	Value	Entries	Quantity	Value	Quantity	Value	
98913 - Lamb Ltt. 90013	Th. cwts.	£'000	No.	Th. cwts.	£'000	Th. cwts.	£'000	
Sugar confectionery (except chocolate confectionery)					Ento 1			
Boiled sugar goods	49	421	18	82	203	95	288	
Panned goods and lozenges	11	87	••	J	Princes	er sei mer	Siner.	
Toffee, not chocolate covered	6	59	9	11	26	13	37	
Soft goods (including almond paste, marzipan, fondant, cream paste and turkish	(100 m)			84	pulsens or		orten- "has	
• delight)	170	1,219	31	198	574	197	609	
Pastilles, gums and jellies	8	59	••	J		dupp adeis	E7457	
Other and unclassified sugar confectionery, including licorice goods	19	282 18] 14	16	34	17	35	
Total sugar confectionery	ara aktoros	2, 145		307	837	322	969	
		* 862-14-1			se addon sensus	orby sector orbysecoses	2166 Film	
Confectioners' novelties and sundries (including cake ornaments) except moulded chocolate novelties	erd and C	469	20		19	brans beels united at east what at east	23	
Work done for the trade or on commission		7(c	• • .		1802-9	and paster	egarik – Mirky	
Total		3, 229			946	io serutos loard	1, 228	

⁽a) Great Britain only.

⁽b) United Kingdom.

⁽c) Amount charged.

Sales (or production) in the trade of other than principal products Larger establishments

TABLE 10

TABLE 10									
TO SEEL TO THE SECRETARY OF THE SECRETAR		(a) (b) Sales	1937 (Product			5 (c) uction			
	Quantity	Value	Quantity	Value	Quantity	Value			
Preserved fruit	Th. cwts.	£!000	Th. cwts.	£1000	Th. cwts.	£1000			
Marmalade and jams (including jelly jams)	64	371	133	293	138	323			
Other kinds		157	••	104	34	102			
Table jellies (squares, powders, crystals and compounds)	82	711	70	211	0000 300 49 0000 300 49	190			
Coffee and chicory essences and extracts	-	-	32	242		217			
Biscuits					(314)	title .			
Chocolate coated	66	712	61	342	40	248			
Other kinds	8	107	15	66	14	59			
Other bakery products	••	29	••	123	1 109 • • 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	122			
Blancmange, custard and similar powders	30	154	26	111	14	45			
Nuts shelled, ground or otherwise prepared	31	348	48	142	20	60			
Soft drinks (including powder and essences for beverages)	••	196	••	58	• • •	39			
Other food and drink products (including patent and proprietary foods and drinks)		1,558	••	803	MIDELY Serob	668			
Drugs and pharmaceutical products		783	• • •	9	201283	1502 do			
Manufactures of paper and cardboard	•••	198	••	149	••: 28	134			
Other goods	••	173	••	.35	••	21			
Work done		77 (d)		-		-			
Total		5,575		2,688		2,228			

(a) Great Britain only.

(b) In addition, the larger establishments in this trade recorded the following ancillary output (not for sale) in 1948:-Th. cwts. 190

Boxes and cartons of paper and cardboard Tin boxes and containers

(c) United Kingdom. (d) Amount charged.

Analysis of Sales, 1948

Larger establishments in Great Britain

TARLE II

TABLE II		
Exports (0) (0) (0) Recalmed to the transmit	Sales	Percentage of total sales
Sales (or transfers) to other organisations under the same control	£1000	ing programmed
Productive works	2, 433	2.7
Export sales organisations (including branches abroad) and other wholesale or selling organisations	5, 500	6.2
Retail shops, etc.	1,939	2.2
Total sales (or transfers) to other organisations under the same control	9,872	11.2
Sales to independent buyers	ALCOHOLOGO GILTON	o toriasani
Exports invoiced directly overseas	4,616	5.2
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	1,050	1.2
His Majesty's Government and Local Authorities (other than productive establishments)	152	0.2
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	6, 357	7.2
Wholesalers, merchants and other agents for resale	27,304(a)	30.9
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	29,472	33.3
Other businesses (including farmers) and institutions of all kinds	252	0.3
Members of the public, including employees	172	0.2
Unclassified sales to independent buyers	9, 233	10.4
Total sales to independent buyers	78,607	88.8
Total	88,479	100.0

(a) Of this total £26,763,000 was recorded as divided between £2,199,000 for export and £24,564,000 for other sales ..

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Production, exports and imports of certain principal products (a)

TABLE 12

TABLE 12			ALL ALBAH
Patron Salas	Production (b)(c)	Exports	Retained imports
600.73	Th. cwts.	Th. cwts.	Th. cwts.
Cocoa preparations (excluding chocolate coated biscuits)	with motion and tracing a con-	ekts es (ereige	13 30) 55 tp8.
		all the	en anotabylis T
Cocoa powder and drinking chocolate (including chocolate in flake or other forms intended for drinking	(Included Address of the Control of	ancia del megrio es mero sol tina to	Les grocks
	948 525	96	•••
Chocolate intended for further manufacturing purposes, sold or consigned as such (block, couverture, bakers' covering compounds,		Telegraph (TE) as tolking (187 23367 1782 1831 1840 1781 1831 1832
	948 416	49	ar conting
Moulded solid blocks or bars with or without fruit or nuts, including	And a classic size as	ingoro es beniro all'ingolvente	ne watedows
vitamin chocolate 19	948 834	171	The thir thin
Moulded blocks or bars with soft or hard centres (excluding	and many teacher are section and the section of the	Pistalianen in	Timohlumah
chocolate biscuits sold as "biscuits")	948 367	62	Se Eras Loisi
Other chocolate confectionery 19	948 1,740	104	RESERVATION OF THE SERVE SERVER SERVE
Other sorts of cocoa preparations	948 200	6	stalk fit.
	948 4,081 937 5,002	488 479	153 36

TABLE 12 (contd.)

(d) rear		Production (b) (c)	Exports	Retained imports
		Th. cwts.	Th. cwts.	Th. cwts.
Cocoa husks and shells	{ 1948 1937	178 161	8	- 1
Cocoa butter	∫ 1948 1937	403 (d) 36	48 25	5
Sugar confectionery (except chocolate confectionery)	T60.00			Th' beensone
Boiled sugar goods	{ 1948 1937	1,163	127 26	Dazereses
Panned goods and lozenges	1948	235	9	benned
Toffee and caramels, not chocolate covered	1948	693	53	era ENG.••
Soft goods (including almond paste, marzipan, fendant, cream paste and turkish delight)	1948	461	<i>2</i> 7 (e)	erolyne siln
	ottan up	er II	27 (0)	mere int
Pastilles, gums and jellies	1948	257	23 (f)	dometra.:/
Licorice goods	{ 1948 1937	189 224	50 26	• •
Chewing gum	1948	41	18	dens.
Crystallised ginger	{ 1948 1937	6 5	• •	4 11
Total sugar confectionery (except chocolate confectionery)	{ 1948 1 937	3,075 (g) 4,907	307 200	13 50

⁽a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or the United Kingdom (1937). All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Sales in 1946 and production for sale in 1937.

(e) Including jellies. (f) Excluding jellies.

⁽c) Including sales (or production) by establishments classified to other trades. (d) Production for sale or for further manufacturing purposes in the same works.

⁽g) Including a quantity (partly estimated) of 30,000 cwts. of other and unclassified sugar confectionery.

Purchased materials and fuel

Larger establishments

	E	

DS 90951/1

- Cartier to the control of the cont	1948	(a)	1937 (b)	1935	(b)
	Materials and fuel purchased		Usage of purchased materials and			and fuel
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. cwts.	£'000	Th. cwts.	£'000	Th. cwts.	£! 000
Materials		essil .			20770	i arcoli
Raw cocoa	1,818	20, 487	1,800	4,614	1, 568	2,704
Condensed milk				gaanet	rest, 160 122	
Sweetened						
Full cream	12	67			10, 10, 10, 10,	
Skimmed	13	61		ament I A	te, abace, be	annest.
Unsweetened			1,334	2,118	1,144	1,501
Full cream	33	153			and before	
Skimmed	4	16		Car Settation	out Labora	11.00
Milk powders		C. Land	578 98080-0	15 D 13 15	one interna-	
Full cream	18	170	155	700	128	238
Skimmed	61	318	155	380	120	200
Sugar	3, 558	10,661	4,247	3,831	4,013	3,443
Fruit						
Fresh	18	76	65	83	1.008 302	(c)
Dried	74	328	83	150		(c)
Other preserved fruit	11	82		(c)	••	(c)
Nuts	255	2,632	298	1,204	289	1,027
Packing materials				400		
First packings	the Toront I	3.68	er (Sectorer	2007 St	to the second	18-10
Boxes and cartons of paper and cardboard	Caratara da	240 1995 00 079 4990 0190 10 8	Tana and	1937 enti 1937 enti Uborto a si	PERCENTAGE	100 · 00
Transferred from branch establish- ments under the same ownership	6	48 9	to actions	719 FO 8	rol sorious	
Purchased from other firms	93	662 501	alase vicus	10 10 Exp.	Tion anious	

TABLE 13 (contd.)

1967 (b) 1986 (b)	1948 (a)		1937 (b)		b) 1935 (b)		
Loage of purchases Materials and fust	Materials purcha		Usage o	of purcha	sed material	s and fuel	
deno valencio Lucio vitanese	Quantity	Cost	Quantity '	Cost	Quantity	Cost	
Materials (contd.)	Th. cwts.	£'000		£! 000		£'000	
Packing materials (contd.)	3,970	laa aa				ATOM AND	
First packings (contd.)			}			AND MADE AND ADDRESS OF THE PARTY OF THE PAR	
Tin boxes and containers		28-		4,792		(c)	
Transferred from branch establishments under the same ownership	1:	7 20					
Purchased from other firms	88	425 188			0.0510	CO GEN	
Glass bottles and jars	Th.gross	136				although .	
Other descriptions (foil, paper, etc.)	084	2, 586			3 473 4	Essenti	
Other packing materials	Th. cwts.	3, 184		Lat major och	Anaestaan n	dro Lia	
Chocolate milk crumb	289	1,971			an horizontal	5725 E695	
Chocolate couverture and block chocolate	146	1,724				- Iran	
Blockmilk	15	132					
Egg albumen	1	86					
Other dried or powdered eggs (dry weight)	1	47		(2) 81	endonuq yili	insoa (S	
Edible oils and fats							
Cocoa butter	171	4, 103		(c)	ion	(c)	
Cow butter and butter fat	29	313		29.65	dev book tel		
Margarine	5	30					
Other edible oils and fats	128	1,795	896	grug 7%	02.4000 201	Book	
Glucose	1,002	2,718	atour	o spiles	oat) jed st	0.11933	
Syrup and treacle	77	194			. Teorus is	reste.	
Gelatine	21	364 131					
Gum arabic	59	195					

TABLE 13 (contd.)

TABLE 13 (contd.)						
(u) seel (e) seel	1948	(a)	1937	(b)	1935	(b)
	Material:	s and fuel	Usage of purchas		sed materials and fue	
deco contract deco contract	Quantity	Cost	Quantity	Cost	Quantity	Cost
90013	Th. cwts.	£' 000		£' 000	L Bake Clear	£1 000
Materials (contd.)					Garage a	Co. Patronie
Jam or fruit pulp	55	218	1	1.00000	oldersten s	13232
Ginger	19	255		(abv 1703	egotices a	enth.
Starch	43	110		rentation:	has asked i	232. 250s
Flour	164	244	I amos side	dend appro	Server augul	
Coffee	3	25		6,737 (d)	dideceumo	10,014(e)
Malt extract $\left\{ ight.$	44	208 23	exma	пепро ж	to became to	
Licorice	8	74			100	
	Th.lbs.	2.51		aret bet	seliand esa	Œ-
Essential oils	358	490		210	eer desuript	10
All other purchased materials		3,290		25.275.5	en onleben n	artità.
	Th. tons	fws .m	Th. tons		Th. tons	
Fuel and electricity	No.2					100 500
Coal	188.8	528	244.2	258	247.1	230
Coke	19.7	67	••	(c)	20. 4	27 .
	Th.B.T.U. (kW.hrs.)	51	Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)	ionola La 193
Electricity purchased (f) (g)	91,942	385	99,885	255	84,698	232
	Th.galls.					- 18150F
Motor spirit (petrol) and derv. fuel	303.24	TAL			ristosi s	500
Used for road vehicles	895	85		120 35331	u bas 1957LB	
			••:	(c)	arine	(c)
Used for other power purposes	104	9		NET DE	TTO SIGIDA O	
Other oil fuel (including creosote/	STATE OF	SNU AL SE				
pitch mixtures)	4, 887	173	••:	(c)	223	4(h)
	The state of the s	The second secon			The state of the s	

TABLE 13 (contd.)

at Britain	1948 (a)		1937 (b)		1935 (b)	
They to has the Analyses to entire	Materials and fuel purchased		Usage of purchased		d materials and fuel	
Antev - gathmain causay	Quantity	Cost	Quantity	Cost	Quantity	Cost
Tuel and electricity (contd.)	Th. therms	£'000		£'000	adoptions &	٤١٥٥٥
Gas purchased, including gas obtained from other works under the same ownership	1,950 Th. cu. ft.: 11,068	88	338070	196	satolosso bi	(0)
All other purchased fuel	••	16	J Amilio Mars	100	elocera pec	(c)
Total	700	62,912		24,618	angles go s	19,420

- (a) Great Britain only.
- (b) United Kingdom.
- (c) Not recorded separately.
- (d) Including £579,000 of unclassified materials.
- (e) Including fuel not specified separately.
- (f) Including electricity generated in other works under the same ownership.
- (g) The total quantity of electricity consumed in 1948 was 101, 222,000 B.T. units, including 9,280,000 generated in the same works.
- (h) Described as "Heavy fuel oil".

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

-		-	
	AB	-	
	שח	-	

The test of the same of the same and the same of the s	At beginning	g of year	At end or	f year
Teco primero Tero (takinoso) teko	Quantity	Value	Quantity	Value
Finished products	Th. cwts.	£1000	Th. cwts.	£'000
		netesin gen	athateigt ibsai	Bright 880
Moulded chocolate in blocks or bars	109	974	99	1,223
Chocolate confectionery, other than moulded chocolate novelties			purchased fue	nedjo ELA
Sold by weight	73	786	66	801
Sold by count	17	133	21	199
Other cocoa preparations (excluding cocoa powder and drinking chocolate)	18	160	20	JASED DAME
			20	232
Sugar confectionery	92	567	82	550
Other finished products	materials.	594	io ogo antes en	797
Work in progress	.0,8078	2,415	a job faut gm	3, 203
Total finished products and work in progress	nd allow modes up	5,629	ing electricit.	7,005
Materials and fuel	ASSESSMENT OF THE PROPERTY OF	W SWAR GOT A	bataraday No.	(083.e.)(8)
Raw cocoa	405	2, 253	419	3,800
Condensed milk, block milk and milk powder	167	826	99	555
Sugar	434	1,279	341	1,006
Nuts	122	1,212	124	1,284
Edible oils and fats	57	785	74	1,196
Glucose	80	212	81	241
Gum arabic	73	225	59	178
Other descriptions of materials and fuel	••	4,758	••	6, 157
Total materials and fuel		11,551		14,418

Employment and remuneration (a)

Larger establishments

TABLE 15

at the t		erage numbe		Administrative, technical and clerical employees (b)			Total		
1000	1948(c)	1937 (d)	1935 (d)	1948(c)	1937 (d)	1935 (d)	1948(c)	1937 (d)	1935 (d)
Males	saje sakajal						1 20 0	anagere and	salky.
Under 18	1, 154	2, 185	1,691	124	221	229	1,278	2,406	1,920
All ages	16,847	18, 155	16,466	5,393	6,305	6,529	22,240	24,460	22,995
Females				25	and I	108.2	8000	The Art of the State of the Sta	
Under 18	6, 111	16,982	16,706	815	1,060	793	6,926	18,042	17,499
All ages	26,768	46, 176	45,465	4,799	5,430	5,747	31,567	51,606	51, 212
Total									
Under 18	7,265	19, 167	18,397	939	1,281	1,022	8,204	20,448	19,419
All ages	43,615	64,331	61,931	10,192 (e)	11,735	12,276	53,807 (e)(f)(g)	76,066	74,207
Total	£!000	c (3)	ervices	£'000	not atom	WV69	£!000		
remuneration	9,715	10.31		4,607	Maira	neval.	14,322		

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers

532 females

Other workers

183 males

219 females

- (b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
- (c) Great Britain only.
- (d) United Kingdom.
- (e) There were, in addition, 52 working proprietors (50 males and 2 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.
- (f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £378,000.
- (g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
ransport of goods outside the premises	680	

Tra

Maintenance and repair of firms' buildings, but not plant

Research work not directly connected with current production however charged

In addition to the employees in the above table, the firms in this trade employed 7 male and 203 female outworkers in 1948, the amount paid to them being £19,000. Similar information is not available for 1937 and 1935.

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

Amount paid Establishments making returns for the calendar year									
	by all establish-	Amount	Percentage of annual remuneration paid in						
	ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year		
	£'000	£'000							
Wages and salaries of									
Operatives	9,715	5,644	24.4	24.2	24.4	27.0	100.0		
Administrative, technical and				302 1302 10			age (III)		
clerical employees	4,607	2,508	24.7	23.9	23.8	27.6	100.0		
Total	14,322	8, 152	24.5	24.1	24.2	27.2	100.0		

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948 LARGER ESTABLISHMENTS IN GREAT BRITAIN

The total amount paid for work done on materials given out was £180,000.

Payments for certain services, 1948

Larger establishments in Great Britain

TABLE 18

A CANADA SECONDE SECON	Amount paid
Repair and maintenance	£1000
Of buildings Of plant, machinery and vehicles Unclassified	164 449 701
Hire of plant, machinery and vehicles	186
dvertising and market research	ens amountagong
Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars, etc.) and market research	493
Unclassified	315
ayments made for research work	119
To research associations	22
To universities, institutions, academic bodies and similar agencies	5
To other commercial concerns	3
ostage, telephone, telegrams and cables	175
Ommercial insurance premiums	bo moisibbe al
ates (excluding water rates) payable in the year	101

COCOA, CHOCOLATE AND SUGAR CONFECTIONERY Plant, machinery and vehicles acquired and disposed of, 1948

Larger establishments in Great Britain

TABLE 19

alorests:	Acqui	D4	
	New	Second-hand	Disposals
Pantings Leader Tokas	£'000	£;000	£1000
Plant and machinery	1,538	57	157
Vehicles	236	39	55
Total	1,774	97	212

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		298
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	49	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	212	
(111) Leasehold buildings and land newly occupied in the year	182	
Total of heading 2	DE STREET IS	443
Total of headings 1 and 2		741
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	1	
(11) Estimated value of other properties relinquished	60	
Total of heading 3	SHOEL SHEET AND SHEET	61
4. Headings 1 and 2 less heading 3	of recal reference ent	680

- (a) Excluding site value, which, where appropriate, is included in heading 2 (1).
- (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
- (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
- (d) Including property destroyed or abandoned.

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FOOD, DRINK AND TOBACCO COUNTRY TABLES COCOA, CHOCOLATE AND SUGAR CONFECTIONERY TRADE

1948

Summary

Larger establishments

7	A	B	L	E	2
---	---	---	---	---	---

TABLE 21				
Control octors octors	England	Wales	Scotland	Great Britain
	£! 000	£! 000	£'000	£! 000
Gross output (production)	83, 401	1,733	5, 128	90,262
Cost of materials and fuel used	55, 463	1, 282	3, 299	60,044
Payment for work done on materials given out	180	-	_	180
Net output	27,758	451	1,828	30,037
Wages and salaries of persons employed	13,299	223	801	14, 322
Average number of persons employed (a)	No: 49,043	No. 839	No. 3,977	No. 53,859
Net output per person employed (a)	£ 566	£ 538	£ 460	£ 558
Stocks at end of year	£'000	£'000	٤١٥٥٥	£¹ 000
Finished products and work in progress	6,724	25	256	7,005
Materials and fuel	13,642	140	637	14,418
Number of establishments	No. 265	No. 10	No. : 38	No. 313

(a) Excluding outworkers

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Wales	Scotland	Great
	,			Bri tain
	£1000	£1000	£1 000	£1000
Output of firms in this trade				
Total value of sales (see Table 23)	83, 221	1,746	5, 129	90,096
Adjustment for changes in stocks and work in		which, weers	anisy site an	oriots (s)
progress	+1,302	+4	+70	+1,376
	84, 523	1,750	5, 199	91, 472
Less payment for transport by other firms	1, 121	18	71	1,210
Gross output (production)	83,401	1,733	5, 128	90, 262
Materials and fuel used by firms in this trade	1000000000			THE LOCAL CONT.
Purchases (See Table 24)	58, 284	1,305	3,323	62,912
Adjustment for changes in stocks	-2,821	- 23	- 23	-2,868
Materials and fuel used	55,463	1, 282	3, 299	60,044
DS 90951/1	MALE PARK			THERDS GO.

Summary

Small firms

TABLE 22

and Community is valued by Special Community of the Commu	England	Wales	Scotland	Great Britain
Number of returns	363	13	38	414
Average number of persons employed (a)				An investment
Males	871	26	86	983
Females	1,028	32	111	1,171
Total	1,899	58	197	2,154

⁽a) Including working proprietors.

Sales in the trade

Larger establishments

TABLE 23								
	England ar	nd Wales	Scotl	and.	Great Britain			
niatire town bracket mast	Quantity	Value	Quantity'	Value	Quantity	Value		
	Th. cwts.	£'000	Th. cwts.	£'000	Th. cwts.	£'000		
Principal products				,				
Cocoa preparations					Magrid o recite			
Cocoa powder and drinking chocolate (including chocolate in flake or other					1,427	ENERGY E		
forms intended for drinking purposes)	522	5, 440	-	-	522	5, 440		
Chocolate intended for further manufacture sold as such (block, couverture,				ebydalogyma ((8)1 (s)		
bakers' covering compounds, granulettes, etc.)	378	4,839	15	198	393	5, 038		
Moulded solid blocks or bars with or without fruit or nuts, including vitamin chocolate	797	11,247	37	586	834	11, 834		
Moulded solid, hollow or filled figures or novelties sold at a price per unit	5	92 41	2	36	8	128 41		
Moulded blocks, or bars with soft or hard centres (excluding chocolate biscuits sold as "biscuits")		(a)	•••	(a)	367	4,742		
Other chocolate confectionery								
Sold by weight	1,223	18,931	81	1,271	1,304	20, 201		
Sold by count	378	4,633	31	395	409	5, 028		
Other sorts of cocoa preparations	197	1, 359	-	-	197	1,359		
Cocoa cake (residue)	154	133	-	-	154	133		
Cocca husks and shells	175	52	3	1	178	52		
Cocoa butter sold as such	127	3, 153	_	-	127	3, 153		
Sugar confectionery (except chocolate confectionery)								
Boiled sugar goods	1,029	9,071	85	712	1, 114	9,783		
Panned goods and lozenges	190	1, 477	34	276	224	1,754		
Toffee, not chocolate covered	398	3,987	36	358	434	4, 345		
DS 90951/1								

TABLE 23 (contd.)								
missing along	England	and Wales	Scotl	Land	Great Bri	tain		
Alabara a const	Quantity	Value	Quantity	Value	Quantity	Value		
00012 4 2010 100 14	Th. cwts.	£1000	Th. cwts.	£1 000	Th. cwts.	£1000		
Principal products (contd.)					- Cabanus	ACTUMENTOLIS		
Sugar confectionery (except chocolate confectionery) (contd.)		(6)		15190mos	ACTONION NO	and the		
Caramels, not chocolate covered	224	2, 128	29	315	253	2,442		
Soft goods (including almond paste, marzipan, fondant, cream paste and		204.1		-6320 (834)	nor recent a	chestoll -treoting		
turkish delight)	257	2,066	34	282	290	2,349		
Pastilles, gums and jellies	239	2,107	10	86	248	2, 193		
Chewing gum	41	731	-	-	41	731		
Crystallised ginger	6	194	-	2	6	197		
Other and unclassified sugar confectionery, including licorice goods	185	1,342 173	2	18 {	188	1, 360 173		
Confectioners' novelties and sundries (including cake ornaments), except moulded	orvious or dr	erely cor	south lo ex	enstear to	Moin Mid od			
cho colate novelties	••:	(a)	•••	(a)	_1000.45 98 G	388		
Waste products	••	115	••:	2	- CANCELLIA 0	118		
Work done for the trade or on commission		1,462		78		1, 540		
Total principal products		79,569		4,952		84, 521		
Other output								
Preserved fruit								
Marmalade and jams (including jelly jams)	E9	3 35	5	35	64	371		
Other kinds	••	156	••:	1	••:	157		
Table Jellies (squares, powders, crystals and compounds)	82	711	-	-	82	711		
Biscuits								
Chocolate coated	66	712	-	1	66	712		
Other kinds	8	107	-	_	8	107		
Other bakery products		29	-	-	••:	29		
Blancmange, custard and similar powders	9.	(a)	••	(a)	30	154		
DS 90951/1						- F146-02 - 5		

TABLE 23 (contd.)

TABLE 20 ((441,003) 77,00033					
ned he resid	England and Wales		Sco	tland	Great Britain		
and the same of th	Quantity	Value	Quantity	Value	Quantity	Value	
		£1000		£' 000	Th. cwts.	£' 000	
Other output (contd.)					And Parking	ng Lantings	
Nuts shelled, ground or otherwise prepared	••:	(a)	••	(a)	- 31	348	
Soft drinks (including powders and essences for beverages)	••	195	••	1	Sociale deir	196	
Other food and drink products (including patent and pro- prietary foods and drinks)	••	1,494	••	64	ninulant) st	1,558	
Drugs and pharmaceutical products	•••	755	••	28	Req meet (125 Lieb	783	
Manufactures of paper and cardboard	••	198	-	and Edn	thous entity at	198	
Other goods	••:	173	-	-	reitie Bie	173	
Work done (b)		77		-	in eactors	77	
Total	3	84,967		5, 129	Long Press	90,096	

- (a) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.
- (b) Amount charged.

Purchased materials and fuel

Larger establishments

TABLE 24

	England and Wales		Scotl	and	Great Britain		
	Quantity	Cost	Quan ti ty	Cost	Quantity	Cost	
	Th. cwts.	£! 000	Th. cwts.	£' 000	Th. cwts.	£' 000	
Materials							
Raw cocoa	1,789	20,158	29	329	1,818	20, 487	
Condensed milk							
Sweetened	Frankling .		Tosora a			100	
Full cream	11	60	1	7	12	67	
Skimmed	12	56	1	5	13	61	
Unsweetened		1 1					
Full cream	31	146	1	7	33	153	
Skimmed	3	14	1	2	4	16	
- Milk powders	Market 1	170-				Zationali -	
Full cream	17	162	1	8	18	170	
Skimmed	60	312	1	6	61	318	
Sugar	3, 278	9,821	280	840	3, 558	10,661	
Fruit							
Fresh	17	75	_	1	18	76	
Dried	70	308	4	20	74	328	
Other preserved fruit		(a)		(a)	11	82	
Nuts	242	2, 481	13	151	255	2, 632	
Packing materials			E PERMIT	8323		masse.	
First packings			F THE STATE OF THE			0803305-4	
Boxes and cartons of paper and cardboard					oloaeta I	an quite	
Transferred from branch		1 12					
establishments under the same ownership	••:	(a)	•••	(a)	6	48 9	
Purchased from other { firms	88	645 428	4	17 74	93	662 501	
Tin boxes and containers							
Transferred from branch	1	7		7	1	7	
establishments under the same ownership	••:	19	-	- {	••	20	
DS 90951/1				4		BANK T	

TABLE 24 (contd.)

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		England a	nd Wales	Scotla	and	Great Britain		
		Quantity	Cost	Quantity	Cost	Quantity	Cost	
			£1000		£1 000	Th. cwts.	£' 000	
Materials (contd.)								
Packing materials (contd				WASHIN				
First packings (contd.)							
Tin boxes and containers (conta.)							EATHRON	
Purchased from oth	ner	••:	(a)	• • .	(a) {	88	425 188	
		Th. gross.		Th. gross	7	Th. gross		
Glass bottles and ja	ars	74	121	5	16	78	136	
Other descriptions								
(foil, paper, etc.)		••	2,401	••	185	••	2,586	
Other packing material	.s	••	3,081		104	••	3, 184	
Chocolate milk crumb		Th. cwts.	(a)	Th. cwts.	(a)	Th. cwts. 289	1,971	
Chocolate couverture and block chocolate	1	127	1, 471	19	253	146	1,724	
Blockmilk		15	125	1	6	15	132	
Egg albumen		1	80	-	6	1	86	
Other dried or powdered (dry weight)	eggs	1	44	-	3	1	47	
Edible oils and fats		7.0					diser	
Cocoa butter	08	152	3,630	19	473	171	4, 103	
Cow butter and butter	fat	28	299	1	14	29	313	
Margarine	103	5	28	_	2	5	30	
Other edible oils and	fats	120	1,622	8	173	128	1,795	
Glucose		932	2, 523	71	195	1,002	2,718	
Syrup and treacle		74	189	2	6	77	194	
Gelatine	{	20	351 131) } 1	13 {	21	364 131	
Gum arabic		59	193	1	2	59	195	
Jam or fruit pulp		50	202	4	16	55	218	
Ginger	\$ V-	15	211	4	43	19	255	
Starch		36	93	7	17	43	110	
Flour		160	238	3	6	164	244	
	T			1.				

TABLE 24 (contd.)

	England a	and Wales	Sco	tland	Great Br	Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
	Th. cwts.	£' 000	Th. cwts.	£1 000	Th. cwts.	£1000	
Materials (contd.)							
Coffee	3	24	-	1	3	25	
Malt extract	43	203] 1	4 {	44	208	
Licorice	7	71	-	3	8	74	
Essential oils	Th.1bs.	459	Th. 1bs. 21	30	Th.1bs. 358	490	
All other purchased materials		3, 153		137	••	3, 290	
	Th. tons		Th. tons		Th. tons		
Fuel and electricity						1	
Coal	173.9	488	14.9	41	188.8	528	
Coke	18.3	64	1.3	3	19.7	67	
ante a licente donta	Th. B. T. U. (kW. hrs.)		Th. B. T.U. (kW.hrs.)	0557	Th. B. T. U. (kW. hrs.)		
Electricity purchased (b)	85,803(c)	363	6, 139	22	91,942	385	
	Th. galls.		Th. galls.		Th.galls.	FEET OF STREET,	
Motor spirit (petrol) and derv. fuel	TALL (SALESON)	o neo osiion possi	DEL DE DIOZEGON DE DI AS EST I	TOTAL CARLES			
Used for road vehicles	821	78	73	7	895	85	
Used for other power purposes	••	(a)	••	(a)	104	9	
Other fuel oil (including creosote/pitch mixtures)	4,875	172	12	-	4, 887	173	
Gas purchased, including gas obtained from other works under the same ownership	Th. therms 1,795 Th. cu. ft. 9,685	83	Th. therms 155 Th. cu. ft. 1,383	6	Th. therms 1,950 Th. cu. ft. 11,068	88 4	
All other purchased fuel	Est off.	11	••	5	••	16	
Total		59,589		3, 323		62,912	

⁽a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

⁽b) Including electricity generated in other works under the same ownership.

⁽c) The total quantity of electricity consumed in England and Wales was 95,083,000 B.T. units, including 9,280,000 generated in the same works.

Employment and remuneration

Larger establishments

TABLE 25

	England and Wales			Sc	Scotland			Great Britain		
35 3	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees(a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees(a)	Total	
Males										
Under 18	1,074	120	1,194	80	4	84	1,154	124	1, 278	
All ages	16,129	5, 154	21, 283	718	239	957	16,847	5, 393	22, 240	
Females							a Endrater in			
Under 18	5, 312	767	6,079	799	48	847	6, 111	815	6,926	
All ages	24,056	4,502	28,558	2,712	297	3,009	26,768	4,799	31,567	
Total								(Albertania)		
Under 18	6,386	887	7,273	879	52	931	7, 265	939	8,204	
All ages	40,185	9,656 (b)	49,841 (b)(c)	3,430	536 (b)	3,966 (b)(c)	43, 615	10,192 (b)	53,807 (b)(c)	
	£1000	2,000	£1000	£1000	£1 000	£1000	£1000	£1 000	£'000	
Total remuneration	9,105	4,416	13,521	610	191	801	9,715	4,607	14,322	

(a) Number at September 25, 1948.

(b) There were, in addition, 52 working proprietors (50 males and 2 females) in Great Britain; 39 males and 2 females in England and Wales, and 11 males in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £378,000; £351,000 for England and Wales, and £27,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration are set out below.

The case of the ca	Average	Total amount paid to outworkers		
	Males Females Total			
England and Wales	7	203	210	£1000
Scotland	Telor vibation	unidalor miden	ant re ² emesion	6.76 Mein-act of 3
Great Britain	7	203	210	19

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

					,			
	Monthly index (a)				Monthly index (a)			
Month	England and Wales	Scotland	Great Britain	Month	England and Wales	Scotland	Great Britain	
1948				1948				
January	103.2	105.0	103.4	August	98. 7	95. 6	98.5	
February	100.0	103.7	100.3	September	100.3	97.4	100.1	
March	97.7	97.3	97.7	October	1022	100.5	102.1	
April	96. 2	97.2	96.3	November	104.7	107.4	105.0	
Мау	95.8	93. 9	95.7	December	106.6	114.5	107.3	
June	96. 5	93.8	96. 3	Percentage employment in				
July	97.9	93. 7	97.5	this trade covered by				
				the index	60. 9	66. 2	61.3	

(a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

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