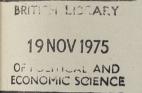


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1972



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Business Monitor

A publication of the Government Statistical Service

Report on the Census of Production

Formulated pesticides, etc.



Department of Industry Business Statistics Office

Special Note for Purchasers

Commencing with the 1971 Census, the Census of Production reports are being numbered in a uniform series embracing all industrial inquiries in the Business Monitor series. These Business Monitors have a code P (for production) followed first by A (indicating that it is an annual series) or Q (quarterly) or M (monthly): and then by a number indicating the minimum list heading, or sub-division of a minimum list heading, of the Standard Industrial Classification (revised 1968).

The Census of Production (PA) reports are available on standing order (details on application to Her Majesty's Stationery Office, P.O. Box 569, London SE1 9NH. Telephone 01-928 6977), although they are not included in the global subscription arrangements for the Business Monitor series.

Government Statistical Service

A service of statistical information and advice is provided to the Government by specialist staffs employed in the statistics divisions of individual Departments. Statistics are made generally available through their publications and further information and advice on them can be obtained from the Departments concerned.

Enquiries:

Business Statistics Office Cardiff Road Newport, Gwent NPT 1XG Newport 56111 (STD code 0633) ext 2455 Telex 497121/497122 Answer Back BSO Newport

Report on the 1972

Formulated pesticides, etc.

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 (10 & 11 Geo.6 Cha.39 sec 7)

Department of Industry Business Statistics Office



Census of Production

London: Her Majesty's Stationery Office 1975

List of Industry Reports, etc.

PA1001	Introductory notes
PA101	Coal mining
PA102	Stone and slate quarrying and mining
PA103 PA104	Chalk, clay, sand and gravel extraction Petroleum and natural gas
PA109	Miscellaneous mining and quarrying
PA211	Grain milling
PA212	Bread and flour confectionery
PA213	Biscuits
PA214 PA215	Bacon curing, meat and fish products Milk and milk products
PA215 PA216	Sugar
PA217	Cocoa, chocolate and sugar confectionery
PA218	Fruit and vegetable products
PA219	Animal and poultry foods
PA221	Vegetable and animal oils and fats
	Margarine Starch and miscellaneous foods
PA229.2 PA231	2 Starch and miscellaneous foods Brewing and malting
PA232	Soft drinks
	Spirit distilling and compounding
	British wines, cider and perry
PA240	Tobacco
PA261 PA262	Coke ovens and manufactured fuel
PA262 PA263	Mineral oil refining Lubricating oils and greases
	Inorganic chemicals
	Organic chemicals
	Miscellaneous chemicals
PA272	Pharmaceutical chemicals and preparations
PA273	Toilet preparations
PA274 PA275	Paint Soap and detergents
PA276	Synthetic resins and plastics materials and
111210	synthetic rubber
PA277	Dyestuffs and pigments
PA278	Fertilizers
	Polishes
PA2/9.2	Formulated adhesives, gelatine, etc. Explosives and fireworks
	Formulated pesticides, etc.
PA279.5	Printing ink
PA279.6	Surgical bandages, etc.
	Photographic chemical materials
PA311	Iron and steel (general)
PA312 PA313	Steel tubes Iron castings, etc.
PA321	Aluminium and aluminium alloys
PA322	Copper, brass and other copper alloys
PA323	Miscellaneous base metals
PA331 PA332	Agricultural machinery (except tractors)
PA332 PA333	Metal-working machine tools Pumps, valves and compressors
PA334	Industrial engines
PA335	Textile machinery and accessories
PA336	Construction and earth-moving equipment
PA337	Mechanical handling equipment
PA338	Office machinery Mining machinery
	Printing, book binding and paper goods machinery
	Refrigerating machinery, space heating,
	ventilating and air-conditioning equipment
PA339.7	Food and drink processing machinery and
D. 1 220 0	packaging and bottling machinery
PA339.9	Miscellaneous (non-electrical) machinery Scales and weighing machinery and portable
	power tools
PA341	Industrial (including process) plant and steelwork
	Process plant engineering contractors
PA342	Ordnance and small arms
PA349.1	Ball and roller bearings
PA349.2 PA351	Precision chains and other mechanical engineering Photographic and document copying equipment
PA352	Watches and clocks
PA353	Surgical instruments and appliances
PA354	Scientific and industrial instruments and systems
PA361	Electrical machinery
PA362	Insulated wires and cables
PA363 PA364	Telegraph and telephone apparatus and equipmen Radio and electronic components
PA365	Gramophone records and tape recordings
	Broadcast receiving and sound reproducing
	equipment
PA366	Electronic computers
PA367	Radio, radar and electronic capital goods
PA368 PA369	Electrical appliances primarily for domestic use Electrical equipment for motor vehicles, cycles
	and aircraft
	Primary and secondary batteries
	Electric lamps, electric light fittings, wiring
	accessories, etc.

PA370	Shipbuilding and marine engineering
PA380	Wheeled tractor manufacturing
PA381	Motor vehicle manfacturing
	Trailers, caravans and freight containers
PA382	Motor cycle, tricycle and pedal cycle
	manufacturing
PA383	Aerospace equipment, manufacturing and repairing
PA384	Locomotives, railway track equipment, railway
DA 200	carriages, wagons and trams
PA390 PA391	Engineers' small tools and gauges
PA392	Hand tools and implements Cutlery, spoons, forks and plated tableware, etc.
PA393	Bolts, nuts, screws, rivets, etc.
PA394	Wire and wire manufactures
PA395	Cans and metal boxes
PA396	Jewellery and precious metals
PA399.1	Metal furniture
PA399.5	Drop forgings, etc.
PA399.6	Metal hollow-ware
	Miscellaneous metal manufacture
PA411	Production of man-made fibres
PA412	Spinning and doubling on the cotton and flax system
PA413	Weaving of cotton, linen and man-made fibres
PA414	Woollen and worsted
PA415	Jute
PA416 PA417	Rope, twine and net
PA417	Hosiery and other knitted goods Warp knitting
PA418	Lace
PA419	Carpets
PA419 PA421	Narrow fabrics
	Household textiles and handkerchiefs
	Canvas goods and sacks and other made-up
	textiles
PA423	Textile finishing
PA429.1	Asbestos
	Miscellaneous textiles
PA431	Leather (tanning and dressing) and fellmongery
PA432	Leather goods
PA433	Fur
PA441	Weatherproof outerwear
PA442	Men's and boys' tailored outerwear Women's and girls' tailored outerwear
PA443 PA444	Overalls and men's shirts, underwear, etc.
PA445	Dresses, lingerie, infants' wear, etc.
PA446	Hats, caps and millinery
	Corsets and miscellaneous dress industries
PA449.2	
	Footwear
PA461.1	Refractory goods
	Building bricks and non-refractory goods
PA462	Pottery
PA463	Glass
	Cement
	Abrasives Miscellaneous building materials and mineral
FA409.2	products
PA471	Timber
PA472	Furniture and upholstery
PA473	Bedding, etc.
PA474	Shop and office fittings
PA475	Wooden containers and baskets
PA479	Miscellaneous wood and cork manufactures
PA481	Paper and board
PA482.1	Cardboard boxes, cartons and fibre-board
	packing cases
PA482.2	Packaging products of paper and associated
DA 402	materials
PA483	Manufactured stationery
PA404.1 DA 494 2	Wallcovering Miscellaneous manufactures of paper and board
PA485	Printing and publishing of newspapers and
1 A405	periodicals
PA489	General printing, publishing, etc.
PA491	Rubber
PA492	Linoleum, plastics floor-covering,
	leathercloth, etc.
PA493	Brushes and brooms
	Toys, games and children's carriages
	Sports equipment
PA495	Miscellaneous stationers' goods
PA496	Plastics products Musical instruments
PA499.1	Musical instruments Miscellaneous manufacturing industries
	Miscellaneous manufacturing industries
PA601 PA602	Gas Electricity
PA602 PA603	Water supply
	Summary tables

and repairing	ninimum IIS industry in	nclude:-				
railway						
eware, etc.	Manufe infect	acturing for tants. Fert	rmulated pest tilizers and o	icides, sheep dips antiseptics are ex	, weedkillers and cluded.	other phytosanitary produc
			In interpre in mind the	eting the data in e notes and defini	the tables it is e tions which commen	ssential to bear ice on page (iii).
nd flax systems						
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lmongery						
etc.						
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ciated	3	Analysis	of establishm	ents by size, 197	2	
	4	Regional	distribution	of employment, ne	t capital expendit	ure and net output, 1972

PA279.4 FORMULATED PESTICIDES, ETC

Percentage analysis of twelve-month periods covered by returns received from establishments employing 25 or more persons, 1972

Percentage analysis of employees by full and part time employment and sex, 1972

Sales of principal products of the industry by establishments employing 25 or more persons, including sales by establishments classified to other industries, 1972

information in this report relates to establishments classified to the Formulated pesticides, etc. industry, implist heading 279.4 in the Standard Industrial Classification (revised 1968). The activities of the

ps, weedkillers and other phytosanitary products and dis-excluded.

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Input and output, 1970, 1971 and 1972

All United Kingdom establishments classified to the industry (a)

	Unit	1970	1971	1972
Enterprises	Number	64	60	57
Establishments	П	65	66	60
Sales of goods produced and work done	£,000	} 49,681	50 494	40,000
Services rendered to other organisations (b)	Н	J 49,001	50,424	48,629
Goods merchanted or factored	П	25,319	26,280	38,701
Canteen takings	II	47	47	41
Total sales and work done		75,047	76,750	87,370
Increase during the year, work in progress and goods on hand for sale	п	118	902	684
Gross output	П	75,165	77,653	88,054
Cost of purchases		47,237	47,913	52,407
ncrease during the year, stocks of materials, stores and fuel	п	- 64	479	501
Payments to other organisations for work done on materials given out	П	72	63	50
for transport by road		1,401	1,597	56
for transport by roll, water, air and Post Office parcel services	н	101	82	1,863
Total costs	П	48,875	49,177	53,972
Net output	П	26,290	28,475	34,083
otal employment (including working roprietors) (c)	Thousands	4.6	4.4	4.0
Net output per head	£	5,713	6,463	8,447

(a) For 1972, estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons, accounted for 14 per cent of the total figures in which they were incorporated: of this unsatisfactory returns accounted for 6 per cent.

(b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for any technical or other services rendered.

(c) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.

TABLE 2

Capital expenditure and stocks, 1970, 1971 and 1972

All United Kingdom establishments classified to the industry (a)

And a fair and a fair and a fair and a fair	1970
Capital expenditure (b)	£'000
New building work	590
Land and existing buildings	
Acquisitions	61 (c)
Disposals	01 (0)
Plant and machinery	J L
Acquisitions	2,167
Disposals	292
Vehicles	
Acquisitions	261 (c)
Disposals	$\int 201 (C) \left[\right]$
Total net capital expenditure (c)	2,787
Increase in stocks and work in progress, 1970, 1971 and 1972 and value of stocks and work in progress at end of 1972	Increase
Materials, stores and fuel	- 64
Work in progress	17
Goods on hand for sale	101
Total	54
	h

(a) Including estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons.

(b) Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the year, is included.

(c) Acquisitions less disposals.

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		£'000
1971	1972	
£'000	£'00	00
317	405	
238 81	} 76	3 (c)
1,729	1,001	L
3	6	3
364 195	333	
2,369	1,66	
ncrease	Increase	Value at end of year
479	501	5,003
121	373	1,209
781	311	9,375
1,381	1,185	15,587

Analysis of establishments by size, 1972

All United Kingdom establishments classified to the industry (a)

	Estab-			Emplo	oyees	Wages and	salaries	Wages and per					Net	Capital	Total stocks and
Size group (b)	lish- ments	Enter- prises (c)	Total employment (b)	Operatives	Others (d)	Operatives	Others (d)	Operatives	Others (d)	Total sales and work done (e)	Gross output	Net output	output per head	expen- diture (net) (f)	work in progress at end of year
	Number	Number	Number	Numbe r	Number	£'000	£'000	£	£	£'000	£'000	£'000	£	£'000	£'000
1-10	27	27	125												
11-24	12	12	207												
25-49	6	6	212	572	351	642	559	1,122	1,592	8,904	8,977	3,964	4,212	359	1,537
50-99	5	5	397												
100-299	6	6	945	572	373	860	675	1,504	1,809	40,889	40,735	21,473	22,722	578	7,304
300 and over	4	4	2,149	849	1,300	1,268	2,572	1,493	1,979	37,577	38,342	8,646	4,023	724	6,745
								and the second second in							
				Cont.				and the second		-					-
								dat s							R
Total	60	57	4,035	1,993	2,024	2,770	3,806	1,390	1,880	87,370	88,054	34,083	8,447	1,661	15,587

(a) Including estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons.

(b) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.

(c) Some enterprises control establishments in more than one size group: the sum of the figures for the size groups will therefore exceed the total for the industry. (d) Administrative, technical and clerical employees.

(e) Including sales of goods merchanted or factored, canteen takings and services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for any technical or other services rendered).

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⁽f) Acquisitions less disposals.

Regional distribution of employment, net capital expenditure and net output, 1972 All United Kingdom establishments classified to the industry

Area	Average number employed (a)				Net output and employment in the region of establishments with more than 80 per cent of their employment in the region (c)				
					Estimated net output	Average number employed as a percentage of total average number employed in the industry in the region	Net output as percentage of total of the industry in the United Kingdom		
	Thousands	per cent of United Kingdom	£'000	per cent of United Kingdom	£,000		A reducted tracketed		
Standard regions of England	A.Lart. Ct			0.78			Successive .		
North	-	-	-	-	-	-	North CTR		
Yorkshire and Humberside	*	*	*	*	*	*	*		
East Midlands	*	*	*	*	*	*	*		
East Anglia	*	*	*	*	*	*	*		
South East	2.0	50.1	589	35.5	19,957	84.3	58.5		
South West	-	a trater	-	-	-		-		
West Midlands	-	-	-	-	-	-	- 9 3,524		
North West	0.4	8.8	216	13.0	537	59.4	1.6		
England	3.5	86.7	1,593	95.9	26,903	75.7	78.9		
Wales	*	*	*	*	*	*	*		
Scotland	*	*	*	*	*	*	*		
Great Britain	4.0	100.0	1,661	100.0	27,421	68.9	80.5		
Northern Ireland	-		-	1 - 100 - 101	-	-	-		
Unallocated (d)	-	-	-	-	6,661	-	19.5		
United Kingdom	4.0	100.0	1,661	100.0	34,083		100.0		

(a) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.

(b) New building work plus acquisitions less disposals of land and existing buildings, plant and machinery and vehicles.

(c) Where a census return covered addresses in two or more regions an estimate was made of the net output attributable to the region only where more than 80 per cent of the establishment's employees were located in the region. The estimate was made by assuming that net output at each address covered by a return was proportionate to employment at the address. The establishment's residual net output was included in unallocated net output.

(d) Includes estimates of net output for establishments not making satisfactory returns and establishments employing less than 25 employees, and unallocated net output of establishments covering addresses in two or more regions.

PA279.4

Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments employing 25 or more persons, 1972

ł	Accounting year ended	Percentage of total return received	s Percentage of total number employed
	which should not be been of	per cent	per cent
1972 Ap	oril (a)	0.0	0.0
Ma	ay	0.0	0,0
Ju	me	11.8	12.2
Ju	ily	5.9	10.7
Au	igust	5.9	26.8
Se	eptember	17.6	4.5
			Thomas and the state of the state
0c	tober	5.9	1.0
No	ovember	5.9	4.0
De	ecember	47.0	40.8
		0.0	
	nuary	0.0	0.0
	bruary	0.0	0.0
Ma	arch(b)	0.0	0.0
		100.0	100.0

(a) From 6th April

(b) Including returns made for twelve-month period ended 1st to 5th April 1973

TABLE 6

Percentage analysis of employees, by full and part time employment and sex, 1972 (a) Other chemical industries, minimum list heading 279.

Sex	Full time	Part time	All employees
	per cent	per cent	per cent
and a second			
and a start		189.1 0.001 0.	
Male	63	1	64
Female	30	6	36
the second s	list all Alize Can through to ex	erogaib anni annifiaibgaa a	
Annalare tot and he share be	n and a serie and an anti-	povered addresses in two o	
line a si ber aragina maran General ang manana tan fa	a that an initial set and a The sector consecutive and	entimets was while by assertion appropriate at the webbrane.	
	93	7	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) in the United Kingdom in minimum list heading 279 at mid-June, 1972. In the 1972 Census of Production the employment of the 'Formulated pesticides and disinfectants' industry represented 6 per cent of the employment of minimum list heading 279 as a whole.

Sales of principal products of the industry by establishments employing 25 or more persons, including sales by establishments classified to other industries, 1972 (a)

	and a second product of the second second second second	
	HOUSEHOLD DEODORISERS:	
	IN AEROSOL FORM	
	IN ALL OTHER FORMS	
	and many second and the second s	
	DISINFECTANTS:	
	BASED ON COAL TAR PRODUCTS	
	BASED ON QUARTERNARY AMMONIUM COMPOUNDS	
	BASED ON HALOGEN RELEASE COMPOUNDS	
	BASED ON SUBSTITUTED PHENOLS	
100		

OTHER DISINFECTANTS

PESTICIDES:

INSECTICIDES (OTHER THAN SEED DRESSINGS):

CONTAINING ORGANO-PHOSPHORUS COMPOUNDS

CONTAINING ORGANO-CHLORINE COMPOUNDS

OTHER

RODENTICIDES

SHEEP AND CATTLE DIPS AND DRESSINGS

OTHER PESTICIDES (INCLUDING NEMATOCIDES ETC.)(b)

PREPARATIONS FOR PLANT CONTROL (E.G.ROOTING COMPOUNDS, ANTI-SPROUTING PRODUCTS, FRUIT SETTING AND DROPPING COMPOUNDS ETC.):

FUNGICIDES

HERBICIDES:

CONTAINING PHENOXY DERIVATIVES OF ACETIC PROPRIONIC OR BUTYRIC ACIDS

OTHER

OTHER PREPARATIONS FOR PLANT CONTROL

UNCLASSIFIED SALES (INCLUDING WASTE PRODUCTS, AND WORK DONE)

TOTAL SALES OF PRINCIPAL PRODUCTS OF THE FORMULATED PESTICIDES, ETC INDUSTRY (MLH 279.4) AND WORK DONE

(a) Sales are deliveries on sale for home or abroad. Forward sales are excluded. Values are net selling values; purchase tax, trade discounts and commissions are excluded.

(b) From 1st quarter 1972, including seed dressings.

TABLE 7

PA 279.4 7

1972
£ THOUS
2,554
1,826
2,277
207
6,923
7,151

4,	571
1,	764
3,	776
	373
1,	170
3	.377

4,264

14,528 9,251 2,564

993

67,768

Source: Business Monitor (PQ279.4) - Quarterly Statistics

Notes

These notes give the main information needed for interpreting the figures in the industry reports, (more detailed information about the census is given in a separate booklet-"Introductory Notes", Part PA 1001 of the Report on the Census of Production for 1972).

GENERAL INFORMATION Changes made for 1972

There were only minor changes in the scope of certain industry reports compared with 1971. Any such changes are explained in the introductions to the industry reports concerned or by footnotes to the tables.

Industrial classification

The Annual Censuses of Production are conducted on the Business Statistics Office's Production Register. Normally establishments on the Register are classified to industries on the basis of major activity in conformity with the Standard Industrial Classification (revised 1968). Generally an establishment is classified to an industry if its sales of the principal products of that industry accounts for a greater proportion of its total sales than its sales of the principal products of any other industry; classification is generally based on an establishment's returns to the quarterly production inquiry. Where this is not possible-for example where a quarterly production inquiry has not been introduced-the classification of an establishment reflects its return to the Census of Production, 1968. Establishments for which information is not available either from the quarterly inquiries or the 1968 Census are classified on the basis of the description of the business given by the establishments to the Business Statistics Office, for instance, in the course of registration.

Coverage

Detailed census returns were generally sought only from establishments employing on average 25 or more persons, but in some industries where firms employing less than 25 persons account for a relatively high proportion of total employment and output the exemption limit was lowered to 11. Census returns were also sent to establishments whose employment was not known to the Business Statistics Office at the time of dispatch.

TERMS USED IN THE CENSUS REPORT Average number employed

Establishments were required to state the number of persons on the payroll (i.e. whose national insurance cards were held by them) on the average during the year of return, whether full-time or part time employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) all other employees (operatives). Averages could be calculated from figures relating to the last week of each calendar month. Establishments were also required to state the number of working proprietors where appropriate and these are included in total employment figures. Outworkers (i.e. persons employed by establishments who worked in their own homes etc. on materials supplied by the establishments) are excluded.

The figures include persons engaged on merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

Working Proprietors

These include all persons regarded as "self employed" for national insurance purposes and members of their families who worked in the business without receiving a wage or salary; but such persons who worked less than half the normal number of working hours are excluded. Directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading: directors paid by fee only are not included.

Employees

Administrative, technical and clerical employees include managing and other directors in receipt of a definite wage, salary or commission, managers, superintendents and works foremen; research, experimental development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, competition and advertising staff; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, breadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work (including roundsmen) stores warehouses, shops and canteens; inspectors, viewers and similar workers: maintenance workers and cleaners. Operatives engaged in outside work of erecting, fitting etc. are also included, but out-workers are excluded.

Capital expenditure

(a) New building work This represents the cost incurred during the year of new building and other constructional work (including office buildings, canteens and the like used in connection with the business covered by the return, but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension of reconstruction of old buildings, the value of works of a capital nature carried out by the establishment's own staff and the cost of any newly constructed buildings purchased. Figures shown include any legal charges, stamp duties, agents' commissions, etc.

(b) Land and existing buildings The items shown are the capital cost of freeholds purchased and the capital cost of premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(c) Plant, machinery and vehicles

Enterprise

The term enterprise is used in this report to mean one or more establishments under common ownership or control (as defined in the Companies Act 1948) making returns to the census. An enterprise may consist of a single establishment, or of more than one establishment owned by one legal unit, usually a company, or of a number of establishments owned by a parent company and subsidiary company or companies. Information about the relationship between constituent companies of enterprises was obtained mainly from published sources such as the Stock Exchange Year Book supplemented by information from company reports and information supplied by establishments. The information available is not complete but covers the largest and most important groups of industrial establishments and is believed sufficient to provide a worthwhile basis for analysis.

Establishment The definition of an establishment in 1970, 1971 and 1972 was that of the Standard Industrial Classification (revised 1968): "the smallest unit which can provide the information normally required for an economic census, for example, employment, expenses, turnover, capital formation". Sometimes activities which are conducted as a single business are carried on at a number of addresses, termed local units. Where the activities of such a business are closely integrated, and detailed census information is not available for each unit, it is treated as a multi-unit establishment and a single return accepted. Separate figures are obtained, however, of employment and net capital expenditure at each unit.

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Capital expenditure during the year in respect of manufacturing units where production had not started before the end of the year is included in the figures for both 1970, 1971 and 1972.

Establishments were asked to include in the value of capital expenditure, amounts received under the Local Employment Acts, 1960 to 1971 and any investment grants received under the Industrial Development Act, 1966 or regional development grants under the Industry Act, 1972.

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during year. The value of plant and machinery acquired includes plant, etc., which firms produced for their own use in connection with the business covered by the return. The value of plant, etc., acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

Gross output

Gross output measures the total value of production (including work done) by establishments during the year. It is calculated as follows:—

Value of sales and work done

Plus/Less: Increase/decrease in value of stocks of goods on hand for sale

Plus/Less: Increase/decrease in value of work in progress Gross output.

Net output

Net output represents the value added to materials by the process of production (including the margin on selling any merchanted or factored goods). It is calculated as follows :— Gross output

Less: Purchases adjusted for change in value of stocks of fuel and raw materials

- Less: Payments for work given to other establishments
- Less: Payments for transport Less: Net amount of any duties, subsidies, allowances and levies
- payable
- = Net output.

Net output per person employed

The figures of net output per person employed are derived by dividing the net output by the average number of persons employed (full time and part time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

Purchases

Purchases include the cost of materials and components bought for use in production; of fuel and electricity for all purposes; of packaging materials including the cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to establishment's own buildings, plants and vehicles when carried out by their own work people included in the returns; of consumable tools; and of parts for machninery purchased during the year as replacements. Water charges are also included. In general, purchases of goods for merchanting or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded, as are all purchases charged to capital account.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced: amounts paid to transport organisations, including an establishment's own separate transport organisations for delivery of materials and fuel are, therefore, excluded. Materials purchased overseas are included at the c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivery cost if invoiced "carriage paid home". Materials and fuel transferred from another department of the establishment not covered by the same return are included at the estimated selling value recorded by the other department.

Sales

Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other establishments from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the establishment's asset accounts. Goods sold without being subjected to any manufacturing process (i.e.

merchanted or factored) and canteen takings are included. The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis excluding any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packaging materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value.

Goods produced in one establishment and transferred to another establishment of the same firm not covered by the return were treated as sales by the producing establishment and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations 'or which separate accounts were kept were valued on the same pasis.

Fo the extent that sales of finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication. In some industries, e.g. motor vehicle manufacturing, and woollen and worsted, this duplication is substantial; and aggregates for a number of industries contain significant amounts of duplication. For work done on commission, sub-contract work, etc., the value shown is the total amount charged for the work, including the value of any materials bought and used in such work.

Services rendered

This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other services rendered to other organisations. It includes amounts credited for similar services rendered to other establishments of the same enterprise not covered by the return.

Standard Industrial Classification

Industry classification is based on the Standard Industrial Classification (revised 1968). It is published by HM Stationery Office together with a separate index in the form of an alphabetical list of industries.

Stocks and work in progress

Values are given of stocks of goods on hand for sale, and of materials and fuel, at the end of the year of return, including any stocks of goods held for merchanting or factoring. Values of the change during the year are also shown. The values include duty in the case of dutiable goods held out of bond.

The value of work in progress at the end of, and the change during the year are also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

Transport payments

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payment to other establishments, and to any separate transport organisation of the same establishment not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, i.e. railways, road haulage, canals, coastwise shipping, air, etc. Payments made for sea and air freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

Wages and salaries

These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. and employers' contributions to national insurances and pension schemes is excluded.

Work given out

The figures shown represent the total amount paid for work done by other establishments (whether part of the same enterprise or not) on materials supplied to them. They do not include payments to individual outworkers or payments for business and other services.

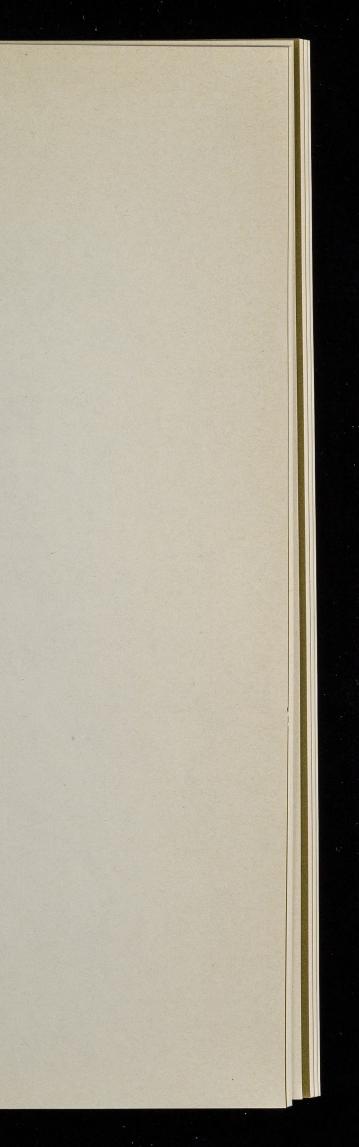
SYMBOLS USED

The following symbols are used throughout the report:

- nil or less than half the final digit shown
- figures cannot be shown owing to the risk of disclosing information about individual enterprises
- R revised

ROUNDING OF FIGURES

Figures in the tables have, where necessary, been rounded to the nearest final digit; there may be an apparent slight discrepancy between the sum of the constituent items and the total shown.



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