

## 'A1001

## Business Monitor

A publication of the Government Statistical Service

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974 \& 75

## Report on the <br> Censuses of Production

## Introductory notes



Department of Industry
Business Statistics Office

## PA1001

## Business Monitor <br> A publication of the Government Statistical Service

Special Note for Purchasers
Commencing with the 1971 Census, the Census of
roduction reports are being numbered in a uniform
series embracing all industrial inquiries in the Busines
Monitor series. These Business Monitors have a code
(for production) followed first by A (indicating that
it is an annual series) or Q (quarterly) or M (monthly)
and then by a number indicating the minimum lis heading, or sub-division of a minimum list heading, of
The Census of Production (PA) reports are available on standing order (details on application to Her
Majesty's Stationery Office, P.O. Box 569, London
SE1 9NH. Telephone 01-928 6977), although they are
for the Business Monitor series.
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A service of statistical information and advice is
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Enquiries:
Business Statistics Office
Newport, Gw
Newport 56111 (STD code 0633) ext 245 Newport
Telex 497121
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## Report on the Censuses of Production 1974 \& 75

Introductory notes

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 (10 \& i1 Geo 6 Cha 39 sec 7)
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## introduction

1. The Report on the Censuses of Production for 1974 and 1975 comprises 164 separate Business Monitors in the PA series:

| Introductory notes | PA1001 |
| :--- | :--- |
| 162 industry monitors | PA101-PA603 |
| Summary tables | PA1002 |

Provisional estimates of some of the principal results for 1975 with comparative data for 1970-1974 were published in Business Monitor PA1000.
In order to imp
lished together.
2. Censuses of Production are taken annually for Great Britain by the Department of Industry's Business Statistics Office (BSO) under the Statistics of Trade Act, 1947 and for Northern Ireland by the Department of Commerce, Belfast, under the
Statistics of Trade (Northern Ireland) Act, 1949. The inforStatistics of Trade (Northern Ireland) Act, 1949. The infor-
mation collected separately for Northern Ireland is included in mation collected separately for Northern ireland is included in
the United Kingdom totals published in the Business Monitors.
3. The Census of Production for 1974 is the fifth and for 1975 the sixth in the annual series, which forms part of a system of industrial statistics which was mainly brought into operation between 1970 and 1973. The rest of the system comprises selected monthly inquiries into manutacturers' sales, orders and
production, quarterly inquiries into the product sales of manufacturing industries and less frequent inquiries into additional facturing ind including details of purchases of goods and services by
subir industry.
4. The Censuses for 1974 and 1975 are in line with similar inquiries being conducted in other member countries of the
European Economic Communities (EEC). The co-ordination of these annual inquiries into industrial activity is achieved by a directive $(72 / 221)$ of the Council of the European Communities, Results are provided on the General Industrial Classification of Economic Activities within the European Communities (NACE)
to the Statistical Office of the European Communities. The to the Statistical Office of the European Communities. The directive $(64 / 475)$ for capital expenditure data from the censuses of production.

## bURDEN OF FORM FILLING

5. Proposals for all Government statistical inquiries are scrutinised very carefully to ensure that it is necessary to seek the information and that it is sought in an economic manne.
The Survey Control Unit in the Central Statistical Office The Survey Control Unit in the Central Statistical Office
considers all proposals for new statistical inquiries and maj considers all proposals for new statistical inquirres and major
changes to existing inquiries. To reduce the burden of form filling many smaller firms are excluded from the annual censuses The BSO accepts reasonable estimates where contributors find it difficult to provide exact figures.
6. The subjects to be covered for the Censuses for 1971. 1975 were decided after consultation with the Census of Production Advisory Committee appointed under the Statistics of Trade Act, 1947. This committee includes members from industry, the trade unions, the accountancy profession, univer-
sities and the eublic services. A list of members is given on page sities and the public services. A list of members is given on page
24 of these notes. Additionally, for the construction industry 24 of these notes. Aldationally, for the constructuotion Statistics
the Standing Consultative Committee on Construct of the National Consultative Counci Engineering Industries was consulted in respect of 1974 and 1975.

## objectives

7. The main objective of the series of annual censuses is to provide summary information about the structura of industry
which will be useful to industry, economic analysts and

Gvernment alike e.g. measures of gross and net output, aggregated figures of sales, purchases, capital expenditure, stocks, employment nd wages and salaries. The censuses make possible the comparison ther industries in the same year. The annual censuses provide etter coverage of capital expendi iture and stocks than the forme implified censuses, the last of which was taken in 1969. Estimates of net output are available annually from 1970 and from 1973 estimates of gross value added are also available

## CHANGES COMPARED WITH 1973

8. Since 1974, the construction industry has been included in the full Annual Census of Production. The industry was included
in the 1968 quinquennial census, and for the years 1969 to 1973 there was a limited annual inquiry covering capital expenditure and tocks from a small sample of large undertakings. In some respects these notes do not apply to the construction
special totes to PA500 should be consul ted.
9. For 1975, the monitor PA333 shows separate tables for
10. For 1975, the monitor PA333 shows separate tabs. Valves, Compressors and fluid power equipment.
11. For 1974 only, establishments with 300 or more employees were asked to provide a fulier breakdown of the cost of
industrial services received and the cost of non-industrial services received; see the form reproduced at Part VIII.
12. In a separate inquiry for 1974 , larger firms in each industry
were also asked to provide a breakdown of the figure of total were also asked to provide a breakdown of the figure of total purchases, other than purchases of goods for merchanting or
factoring (see "Purchases" paragraph 64). The results of this factoring (see "Purchases" paragraph 64). The resul ts of this
nquiry are published in the industry monitors. coverage
13. The Census for 1974 covered some 37 thousand establishments and for 1975 about 34 thousand establishments in the
United Kingdom of Great Britain and Northern Ireland. The United Kingdom of Great Britain and Northern Ireland. The over 60 thousand exempted establishments are included in the
results for each year. The construction industry for 1974 covered results for each year. The construction industry for 1974 covered
some 94 thousand undertakings and for 1975 about 90 thousand some 94 thousand undertakings and for 1975 about 90 thousand
undertakings, of which 84 thousand in 1974 and 80 thousand in 1975 were small units represented by a sample.
14. The Censuses covered United Kingdom establishments engaged in manufacturing, mining and quarrying, electricity, gas and water supply and construction (Orders II to XXI of the
Standard Industrial Classification (revised 1968), (SIC)). Standard Industrial Classification (revised 1968), (SIC)).
15. Since 1973 , establishments (defined in paragraph 16 ) with
less than 20 employees were exempt. The standard length form less than 20 employees were exempt. The standard length form
was used for establishments with 100 or more employees, with a was used for estabishments with with 20 to 99 employees. A
shorter form for establ ishments specimen of the form is included at Part VIII. Each establishment sp classified to an industry, as defined in the SIC, whose principal
product form the maior part of the establishment's sales. In the products form the major part of the establishment's sales. In the
construction industry, where firms emploving less than 20 persons construction industry, where firms emploving less than 20 persons output, a sample was taken of undertak ings with less than 20 employees.

## INDUSTRIAL CLASSIFICATION

15. The United Kingdom SIC was first issued in 1948 and
revised in 1958 and 1968 . It exists to promote uniformity and revised in 1958 and 1968. It exists to promote uniformity and comparability in the official statistics of the United Kingdom. The general principles followed are those of the International Standard
Industrial Classification of all Economic Activities of the United Nations Statistical Office but the United Kingdom SIC reflects the organisation and structure of industry and trade as it exists in the United Kingdom. The SIC is a classification by activity and is not a commodity classification. However, an index of all commodity
headings for which sales data are provided in the Quarterly Business Monitors is published as PQ1000 in the Business Monitor

## STATISTICAL UNITS

16. The statistical unit for the purpose of a Census is the establishment defined in the SIC as the smallest unit which can census, for example, employment, expenses, turnover, capital formation. Usually the principal activities carried on in an estab lishment fall within a single heading of the classification (e.g. steel making or sugar refining). Typically the establishmen
embraces all the activities carried on at a single address e.g. a farm, a mine, or a factory, including those which are ancillary to the principal activities. Frequently distinct activities charac-
teristic of different industries are carried on at one address teristic of different industries are carried on at one address, but
normally these are not classified separately and the whole estab. normally these are not classified separately and the whole estab
lishment is classified according to the main activity. If, howeve the required range of data can be provided for each activity, each is taken to constitute a separate establishment. Sometimes
activities which are conducte as as activities which are conducted as a single business are carried of
at a number of addresses. Where this is so, businesses are asked at a number of addresses. Where this is so, businesses are asked
to provide the full range of separate information in respect of each address, whether or not the activities are different. Their activities may, however, be integrated to such an extent that
they constitute a single establishment. In that case the establ ish ment is defined to cover the combined activities at these ment is def ined to cover the combined activities at hese
addresses termed local units). Separate figures are obtained,
however, of employment and net capital expend iture at each addresses
however
unit.

Efforts are made by the BSO to ensure, by negotiating urn from an establishment does not cover Ioal units
of the United Kingdom
18. Furrther information about the statistical unit appeared in an article "The statistical unit
Statistical News No. 13 May 197
19. Establishments were asked to exclude from their returns e.g merchate reating to any department not engaged in production separate set of accounts. Transfers of goods produced to such departments are treated as sales and respondents are asked to value them as far as possible as if sold to an independent pur-
chaser. Where include details of all these activities in their return.
20. Particulars relating to head offices, which were mainly engaged in the administration of the production units within th scope of the censuses were included. Where more than one return was made the iong them.
was apportioned among
21. For certain purposes in the annual censuses of production (especially the enterprise analyses of Business Monitor
PA1002) related establishments are combined. For these purposes an enterprise group is defined as a business consisting of either a single establishment, or of wo or more establishment under common ownership or control. The bringing together of
establishments into enterprise groups is also necessary for the purpose of ensuring that there will be no disclosure of the activi ties of any one enterprise group. Information about the relation-
ship of establi isments, the changing structure of groups of ship of establishments, the changing structure of groups of
companies and about common ownership links is obtained from many sources, including the Stock Exchange Year Book, company reports, press reports and information supplied by
individual establishments.

## PERIOD COVERED

22. Establishments were asked to make returns in respect of the calendar year but a return for a business year ending on any 5 April 1976 April 1974 to 5 Apriil 1975 and 6 April 1975 to 5 April 1976 was accepted. An analysis of the period covered
for 1975 is shown in Table 6 in each industry monitor. Returns covering less than twelve months were accepted in those cases where businesses had started or ceased during the year.

The figures of total sales may differ from comparable totals published in the Quarterly (PQQ) Business Monitors as in the quarterly
inquiries an establishment makes returns on a calendar quarter (or inquiries an establishment makes returns on a calendar quarter "or
near calendar quarter) basis. See paragraph 49 on "Quarterly". SUPPRESSION OF INFORMATION RELATING TO individual undertakings
23. The Statistics of Trade Act 1947 provides that - "No individual estimates or returns, and no information relating to an individual undertaking, obtained under the foregoing provisions of this Act, sha, w or the undertaking which is the subject of the estimates, returns or information be disclosed except
a. In accordance with the directions given by the
Minister in charge of the Government department in possession of the estimates, returns or information to a government department or to the Import Duties Advisory Committee for the purposes of the exercise by that
department or Committee of any of their functions; or
b. For the purposes of any proceedings for an offence under this Act or any report of those proceedings.'
24. If a figure involved disclosure the contributor concerned was somet imes asked to give permission for its publication. In the
majority of cases this permission was given but when it was refused and in cases where the contributors were not approached the figur has been surpressed, sometimes by combining it in some way with
other figures, but sometimes - as in the regional tables by omitting othe figure al together.

## FORM OF BUSINESS MONITORS

25. A separate Business Monitor is published in respect of each industry separately distinguished in the 1974 and 1975 Censuses;
in some cases the industry monitor will contain a set of tables for in some cases the industry monitor will contain a set of tables $f$ to
the industry together with another set for a broader sector of industry. Each industry monitor is prefaced by a brief description of the activity of the industry - where necessary an account is given of any non-standard features and any changes which affect
comparability between the years 1971 -1975. Each industry monitor includes the essential notes for interpreting the census figures and also a list of all the Business Monitors which form the complete Census Report. The concluding Business Monitor
(PA1002) of the Census Report includes tables summarising data (PA 1002) of the Census Report includes tables summarising data
from the industry monitors together with various analyses by enterorise.
26. As in previous annual censuses, respondents were asked to state whether or not they were willing to have the name and address of the business included in a Classified List of Businesses. The consents given have perried he preparation of a Classified
List of Manu facturing Businesses which was assembled from inforList of Manuuacturing Businesses which was assembed frem infor
mation available at October 1975. Arrangements can be made for the List to be supplied on magnetic tape in ICL 1900 format. For the systems other than the ICL 1900 the purchaser would have to
arrange the necessary conversion. Further information about the arrange the necessary conversion. Further information about the Lists may be obtained from the Librarian, Business
Office, telephone (Newport 0633) 56111 , ext 2973.

## SYmbols used

27. The following symbols are used throughout the PA series of Business Monitors:
> not avaliable
nil or less than half the final digit shown
figures cannot be shown owing to the risk
> figures cannot be shown owing to the risk of disclosing
information about individual enterorises information about individual enterprises

## ROUNDING OF FIGURES

28. Figures in the tables have, where necessary, been rounded to the nearest final digit. Where figures have been so rounded, the sum of the constituent items may not always agree exactly with th

## planning

29. At the introduction of the series of annual censuses it was decided that the content of the Censuses for 1970 to 1972 should
remain the same. However, from the 1973 Census changes of remain the same. However, trom the 1973 Census changes of
coverage of establishments and of content of census forms were made to meet the United Kingdom's obligations to align its censuses with the annual industrial inquiries conducted by other member countries of EEC (see paragraph 4). These changes were
discussed by the Census of Production Advisory Committee. Further changes in the questions for 1974 were also considered by the Committee and establishments thought to be affected were given advance notice of the need for, and details of the changes to be made.
30. For 1974 and 1975 the full range of information was collected from establishments with 100 or more employees,
except that additional questions were asked in 1974 of estab ishments with 300 or more employees: see the form reproduced at Part VIII. Data on employment and capital expenditure for the local units of multi-unit establishments was obtained in Section,
B1 of the form..
31. In principle, the information collected in the censuses is the same for all industries. To achieve consistency of reporting
between industries, the BSO has standard ised the questionna far as possible and establishments in for which the BSO collected information received either the standard form (see Part VIII) or a shorter version according to
their employment recorded on the Production Register. In 31 their employment recorded on the Production Register. In 31
industries the characteristics of the industry were such (e.g. con struction) that it was decided to use 9 non-standard forms.

## the register

 32. A register of about 130,000 manufactur ing units through-out the United Kingdom is held at the BSO. This register is used as a basis for select ing mailing lists for all BSO inquiries directed to manufacturing industry.
33. The records which are held both in an ICL 1906 A computer and on visisle index cards contain identification particulars and information about a unit's sligibility for inclusion in an classification of industrial activity; nationality of parent company if foreign owned and location indicators permitting regional analy ses. A regional analysis of production local units in Order
III-IX is published nach year in Business Monitor PA 1003 (Analyses of United Kingdom manufacturing (llocal) units by employment size).
34. The register permits a questionnaire to be sent direct to竍 comprises.
35. The inquiries provide a major source of information for eeping the register continuously up-to-date and act as a check o shich make returns to the quarterly inquiries the ind ustrial clasiwhich make returns to the quarterly inquiries, the industrial Classi-
fication is derived from an analysis of their sales of commodities and is reviewed annually. Employment data is entered on the egister from returns to the annual censuses of production. In cases where an establishment does not make a return to these
nquiries the employment data is based on information provided by the Department of Employment from the annual censuses of mploymen
36. New additions to the register are obtained from various sources including Companies Registration Office, Department of
Employment and the administration of Value Added Tax by Employment and the administration of Value Added Tax by
$H M$ Customs and Excise. Where necessary information is sought HM Customs and Excise. Where enecessary information is sought
directly from new businesses. Units which cease to trade are removed from the live register
37. Establishments with 20 or more employees are included in the censuses each year and the information they supply to the
census is supplemented by the returns that those of them withn 25 or more employees provide to the quarterly inqu iries. Infor mation about establishments with less than 20 employees in most industries is less securely based, but increasing use has been made of data on these small establishments supplied b
the Department of Employment. One benefit of using this information is an improvement in the estimates of the number
of smaller establishments and enterprises, but there is little effect on other aggregates (e.g. employment, output, net capital expen-
collection of data
38. For each annual census the computer produces from the register a list of establishments within the scope of the census. Questionnaires are despatched to each establishment on thi
list after the end of the year to which the census relates.
39. The receipt of all returns is immediately recorded by a computer so that reminders are not sent to those contributors who have provided information. Computer generated reminder submitted a return. For the 1974 Census reminder action was taken in June, July and August, 1975 and for the 1975 Census in May, July and September, 197 . A reminders fail to produce a response establishments whose figures are of particular
importance to an inquiry ""Key" contributors) are sent telex messages or telephoned. Every effort is made to persuade establishments to provide returns promptly and visits are paid to late or non-responding key contributors. Persistent non-responders are sent a final cautionary leter at ter a suitable period and if this
fails to elicita response the matter is referred to the Departments legal advisors. Section 4 of the Statistics of Trade Act, 1947 provides penal ties for offences relating to returns.
40. Returns are given a preliminary clerical scrutiny to ensure that the information they contain is sufficiently clear and complete for computer processing. In the course of processing a
census in excess of some half a million items of information census in excess of some half a million items of information go
through a series of computer tests. These check the completeness of the return e.g. that the sum of net capital expenditure multi-unit establ ishment, the credibility of the figures compared multi-unit establishment, the creacibinty of the figures compared
with ratios calculated for all establishments io the same industry and the internal consistency of the returns. Information which passes these tests is recorded on magnetic tape and provides the basis for further processing, leading to the production of summary information used tails the tests is printed out for check.
tables. Information which fat tables. Information which fails her tests is pry qued out for
ing. All such information, together with any queries which may have arisen as a result of desk examination, are investigated and resolved -in consuttation inecessary wh contributors. to be recorded.

## estimation

41. The provisional and final published results, Business Monitor PA 1000 and the complete Report, described in para-
graph 1, include estimates for non-respondents, unsatisfactory returns and establishments with less than 20 employees not required to make returns. In addition, it is necessary to estimate for all establishments with less than 100 employees for those thems mot For 1974, it was also necessary to estimate for establishments emploving fewer than 300 in respect of those items asked only of targer establ ishments.
42. For each industry average values for each item e.g. purestimation system for two stra
establishments) from returned data after a first pass through the data file has excluded atypical averages on returns; these excluded
averages may reflect some abnormal factors or atypical characteristics of the establishment for example in its production processs
or pattern of output) which are unlikely to have been typical of or pattern of output) which are unlikely to have been typical of
the non-responding and exempted estab ishments. The product of the non-responding and exempted establ ishments. The product of
the calculated averages and the last known employment of each the calculated averages and the last known employment of each
non-respondi ing or exempted estab ishment yields the est mate of
that item for the estal ishent that item for the establishment. Estimates for respondents of items
not collected on the shorter form (e.g., 2) are similarly made using not collected on the shorter form (e.g. J2) are similarly made using
returned employment. Derived items (e.g. gross value added at returned employment. Derived items (e.g. gross value added at
factor cost) are calculated for each establ ishment. The end result of this estimation process is the creation of an extended data file including data (returned or estimated) of each item for each establishment, responding, non-respond
was first used for the 1973 Census.

## aggregation

43. When the extended data file is obtained the computer aggregates the estimated and actual values of each item by size employment, net capital expendi iture and securrely based net output (see paragraph 60) of local units by region for each industry. These basic tabulations are supplemented by analy ses of the data
accumulated within enterprises (see paragraph 21) and of sub-sets of the data e.g. the 100 largest enterprises and overseas controlled enterprises - Business Monitor PA1002. For each item on these tabulations there is an indication where a risk of disclosure of infor COMPILATION OF BUSINESS MONITOR TABLES
44. Tables for publication are prepared from the tabulations provided from the computer, suppressing items as necessary (see
paragraphs 23,24 and 43 ). These tables, together with tobles paragraphs 23,24 and 43 ). These tables, together with tables 7
and 9 giving data not included in the annual census, are pre-printed within the BSO and passed to Her Majesty's Stationery Office for
publication.
revisions
45. There are revisions to figures between provisional results Business Monitor PA1000) and the final Census Report. Revision between the compliation of provisional and final results may be tage: the a number of factors: higher response at the later figorous credibility check ing of aggregates and returns; better estiof the extent of which are possible for final resul ts. An indication Honitor PA1000. Occasisonally, revision tare 3 of Business Report for a subsequent year to the figures published in an earlier

## interpretation

46. In interpreting the staistics in the Annual Census
siness Monitors the following points should be kept in mind:
a. Establishments are removed from the census if they
cease production. The effect of this may be balanced by new establishments coming into the production sector e.g. new companies, firms transferred from the distribu-
ion sector and improvements in coverage. The structure of an industry can also be affected by the movement of

establ ishments between industries following the annua reclassification of establishments mentioned in paragraph | 35. |
| :--- |
| b. | b. A product of one establishment incorporated in

another product of the same establ ishment is ind another product of the same establishment is included establishment sells the first product to an independent purchaser it will be included in the sales heading for
that product. To the extent that sales of products of that product. To the extent that sales of products of one establ ishment incorporate the output of other
establ ishments, total sales figures include an element of "duplication".
c. The figures in the monitors exclude sales of products manufactured by estab lishments whose main activity is
outside manufacturing unless they covering their manufacturing activity. Where the turnover of a manufacturer arises from receipts for "work done on materials supplied by a customer", sales of the finished product are not included in that manufacturer's return.
d. Transfers between establ ishments within an enteror group are recorded in the same way as sales to an independent purchaser.

## CONGRUENCE WITH QUARTERLY INQUIRIES

47. As far as possible the figures collected from individual
estabi ishments in the annual censuses are congruent with those collected in the quarterly inquiries into the sales of manufacturing and certain other industries ssee "Guide to short term statistics of manufacturers's. sales" PQ1001 in the Business Monitor series),
There are, however, some differences which are described below 48. If a change in the reporting structure of a company or in
the way it keeps its accounts occurs during the year this change is way it keeps its accounts occurs during the year this change
is reflected during that year by the quarterly inquiries, but the figures reported to the annual census for the whole year are
.
48. Because annual statistics are accepted from an establish-
ment for its business year they may differ from the aggregation ment for its business year they may differ from the aggregation
of four quarterly returns for a calendar year (see paragraph 22) although in some cases figures for individual establishments may be up to 9 months out of phase these differences usually tend o cancel out at industry level. There can also be differences between the information an esta the quarterly inquiries and the information tovides que annual census which of ten comes from audited accounts.
49. There are three other differences usually of a minor nature. First, canteen takings are excluded from the quarterly inquiries but they are collected in the annual census of production (see Part VIII heading L4). Secondly, quarterly inquiry sales figures do not have to be adjusted for cash discounts, quantity known at the time of completion of the questionnaire and cannot always be apportioned between products. They are, however, exempt from the quarterly inquiries.
50. The notes and definitions given in this section are
mainly based mainly based on the general instructions given to respondents as
oo the way in to hive way in which returns were to be completed. In some general instructions in orders to fo to the special curcumstement the general instructions in order to fit the speciac circumstances of
the particular industry. Where these supolementary instructions affect the basis of the figures returned, a note of explanation is

TERMS USED IN THE CENSUS REPORT

## aVERAGE NUMBER EMPLOYED

52. Establishments were required to state the number of 52. Estabishments were required to state the number of
persons on the payroll on average during the year of return, whether full-time or part-time employees. Separate figures wers required for:
administrative, technical and cler ard all other employees (operatives) Averages could beendar month. Establishments were also the last to state the number of working proprietors where appropriate and these are included in total employment figures. Outworkers i.e. persons employed by establishments who worked in their
own homes etc. on materials supplied by the establishment) are excluded. The figures include persons engaged on merchanting or factoring and canteen workers where particulars in respect o

## WORKING PROPRIETORS

53. These include all persons regarded as "self-employed for national insurance purposes and members of their families
who worked in the business without receiving a wage or salary but such persons who worked less than half the normal number of working hours are excluded. Directors working in the business but not in receipt of a definite wage, salary or commission are included under
included.

## employee

54. Administrative, technical and clerical employees include directors in receipt of a definite wage, salary or commission, mployees lother than operatives); draughtsmen, editorial staff dvertising staff, travellers and all office employees
55. Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include operatives employed in power stations, transport lincluding
roundsmen), warehouses, stores, shoos and canteens, inspect maintenance workers and cleaners. Operatives engaged in outsid work of erecting, fitting etc. are also included, but outworkers are excluded.

## CAPITAL EXPENDITURE

56. Capital expenditure during the year in respect of manu facturing units where production had not started before the end of the year is included in the figures for 1971 to 1975 . Establish
ments were asked not to deduct from the value of capital expen diture amounts received or expected to be received in grants or allowances from the Government or any statutory body or local authority. From 1973, establishments with 100 or more mployees were asked to include a total net capital expenditure calendar year.
a. New building work
and other constructional work to be used in connection with the
siness covered by the return. The value is that charged to capital account during the year of return; it includes expenditure on new
nildings and on the extension or reconstruction of old buildings buildings and on the extension or reconstruction of old buildings, the value of works of a capital nature carried out by the establishpurchased. Figures shown include any legal charges, stamp duties, agents' commissions, etc.
b. Land and existing buildings

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired excluding the value of any assets acquired in taking over an easeholds disoosed of. The value is that charged to capital account during the year of return.
c. Plant, machinery and vehicles

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amoun received for items disposed of during the year. The value of plant
and machinery accuired includes plant, etc., which firms produced or their own use in connection with the business covered by the for their own use in connection with the cusiness covered by the
eturn. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts
received, but including the cost of transport and installation. eceived, but including the cost of transport and instal lation. eductible value added tax is excluded but non-deductible value
added tax on motor cars acquired is included. No deduction is made for depreciation, amortization or obsolescence. The proceed of items disposed of during the year exclude amounts written - off
or items scraped.

## COST OF INDUSTRIAL SERVICES

57. Includes amounts payable to other firms for work done on materials supplied by the establishment, payments for repairs and amounts paid to other firms for contracts which have been sublet.
cost of non-industrial services
58. Includes rent of industrial buildings and capital equipment, commercial insurance premiums, bank charges and amounts paid or professional services, postal etc. services, transport, advertising trc. Amouns coyremarks, copyrights etc, manufacturing and quarrying rights
rade and technical "know-how" are also included.

## GRoss output

In. the calculation of gross output the value of total sales and work done is increased by the rise (or reduced by the fall) during the year in the value of work in progress and goods on hand
for sale.

## NET OUTPUT

60. Net output, a customary census measure, is calculated by deducting from gross output the cost of purchases reduced by materials etc.) and the cost of industrial services received, and

NET OUTPUT PER HEAD
The figures of net output per head are derived by dividing he net output by the average number of persons employed (full and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical
working proprietors, but excluding outworkers.

## gross value added at factor cost

62. Gross value added at factor cost is calculated by deducting from net output the cost of non-industrial services le.g. rent of buildings and capital equipment, commercial fessional services, post office services, transport and advertising ates (excluding water rates) and the cost of licensing motor vehicles. This estimate of gross value added approaches more losely than census net output to the definition of net output or
gross value added at factor cost per head
63. The figures of gross value added at factor cost per head are derived by dividing the gross value added by the average
number of persons employed (full and part-time) on all activities covered by the returns, including operatives, administrative. lechnical and clerical employees and working proprietors, bu

## pURCHASES

64. Purchases include the cost of raw materials, components, semi-manufactured goods and workshop materials; of replaceient parts and consumable tools not charged to capital account matter; of fuel, electricity and water; of materials to be used by he establishment or given out to other establishments for the production of machinery or other capital items for the establish-
ment's own use: of materials for use by the establishment when ment's own use; of materials for use by the establishment when
working on goods supplied by customers; and of food, etc. for any canteen covered by the establishment's return. Transfers of joods to the establishment from another department of the same cost corresponding to the estimated selling value recorded by the other department. Amounts payable to transport firms or cedited to the firm's own transport department for delivery of materials are excluded, as are all purchases of machinery and Plant charged to capital account. Purchases of goods for mer-
hanting or factoring have been collected separately since 1973 . The values shown exclude VAT. They include, in addition to the actual purchase price, the value of packaging material charged to者 establishment. The value of returned goods or pack aging excluded. Materials purchased duty-paid are included at thei uty-paid value, less any drawback, rebate, etc. The cost of iransport is included only if it is included with the purchase price in the firm's saccounts. Imported goods are included at their full
delivered cost. If in the firm's accounts the transport from dock or airport is not included in the cost of goods purchased, the cost is entered at c..i.f. plus duty (if applicable). Leasing, renting and
hire purchase charges are excluded.
65. Information was obtained in an inquiry carried out as a supplement to the Census of Production for 1974 , in which the larger firms in each industry were asked to provide a breakdown the figure of total purchases (other than purchases of good for merchanting or factoring) that they contributed to the asked to contribute to the inquiry; and this exemption limit was aised to exclude establishments with fewer than 50 or 100 employees, in those industries in which exempted establishments were estimated to account for less than 15 per cent of the dat sought in the 1974 inquiry was previously obtained as part of the Censuses of Production for 1963 and 1968, and results were published in Table 10 of the Industry Reports of those Censuses.

SALES OF GOODS PRODUCED, WORK DONE AND
INDUSTRIAL SERVICES RENDRED
66. Sales for the purposes of the annual censuses means deliveries on sale of goods made by establishments in the United Kingdom covered by the inquiry. Sales of goods made for these
establ ishments by outworkers or by other estab ishments from materials given out to them are included; as also are sales of waste products. Any new building work and mach hinery or other capital items produced by establishments for hiring out or leasing are
rearded as sales, the value included in the return being that regarded as sales, the value included in the return being that adopted in the establishment's capital asset accounts. Forward
sales and canteen takings are excluded. All sales in the period of the inquiry are included irrespective of when the goods were manufactured.
67. Goods produced in one establishment and transferred either to ancillary departments not engaged in production and for
which there are separate accounts, or to another establishment of Which there are separate accounts, or to another establishment of
the same firm not covered by the return, are treated as sales by the producing establishment and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations, for whis
accounts are kept are valued on the same basis.
68. The value shown for sales is the "net sell ing value" defined 68. The value shown for sales is the "net sell ing value" defined
as the amount (excluding value added tax) charged to customers whether on an ex-works or delivered basis, after any trade discounts and dgents' commissions have been deducted. The cost of packing materials less allowance for returnable cases is included.
In industries where products attract Excise Duty the value stated is usually inclusive of duty if sold duty-paid and exclusive of duty if sold in bond or exported. 69. Figures for work done represent the amount charged for
work carried out on materials supplied by a customer and include work carred out on materials supplied by a customer and incluade
repair work. Within certain industries this heading covers a wide variety of activities. For example, with in the food sector - butter packed on commission; within the textile industries - making up of garments, fur dressing and textile finishing; within printing and
publishing - preparatory work on type-setting, block making and binding. Work done is also significant in the electrical machinery and heavy engineering industries, covering erection, installation and repair and jobbing work. Other activities within this heading include exploration work, research and development, glass cutting and dressing and planing of timber.
70. Industrial services rendered includes repairs and maintenance, installation work, and technical research and studies rendered
to other organisations. CAPITAL GOODS PRODUCED FOR ESTABLISHMENTS' OW USE

This includes all work carried out during the year by the
establ ishments' own staff for their own use, which was of a capita nature.

## non-Industrial services rendered

72. Includes rents received for commercial and industrial buildings, amounts charged for hiring out plant, mach inery and other goods and amounts charged to other organisations for the right to use patents, trademarks, copyrights etc., manufacturing and quarrying rights and technical "know-how"; revenue from
such staff facili ites as canteens is also included.

## GOODS MERCHANTED OR FACTORED

73. Merchanted goods are those (excluding canteen sales) sold without
by the seller.

## STOCKS AND WORK IN PROGRESS

74. Values are given of stocks of goods on hand for sale and of materials, stores and fuel, at the end of the year of return and of the change during the year, including any stocks of goods held W. Work in oustis
75. Work in progress is defined as materials which have been partially processed by the establishment but which are not
usually sold or transferred to another establ ishment withou usually sold or transferred to another establ ishment without
further processing. The values include the cost of materials consumed and labour used, together with a margin of overhead 1 costs and profits. Progress payments made to sub-contractors are excluded and progress payments received from other organisations are not deducted.

## WAGES AND SALARIES

76. These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to
working proorietors, whether called salaries or not, are excluded The values The values shown include all overtime payments, bonuses and
commissions, whether paid regularly or not, and no deduction is
made for income tax, insurances, contributory pensions etc. The value of redundancy payments less any amounts reimbursed from
Government sources is included. The value of any payments in kind, travell ing expenses etc. is excluded.

## REMUNERATION PAID TO OUTWORKERS

The remuneration paid to outworkers li.e. persons employed by the establishment who do their work in their own homes) is generally on a piece-work basis. Only amounts paid $t$ t
outworkers whose names appear on the establ ishment's payroll are included. Amounts paid to outworkers by sub-contractors are excluded.

## Employers' insu

8. This item includes employers' contributions to nationa insurance and graduated pensions (and/or earnings related basic contributions under the Social Security Act, 1973) as well as
commercial insurance premiums to provide pensions, superannu ation or other retirement benefits, sickness benefits, personal accident benefits, disability or death benefits for employees or former employees or their dependants.
9. Contributions to the running costs of canteens, social
centres, children's holiday homes, etc. for employees, former mployees, and their dependants are also included.

Output and costs, 1971-1975

Capital expenditure, 1971-1975
table 1
utout and costs, 1971-1975
All United Kingdom establishments classified to the industry (a)

Enterprises
1971

Establishments
Sales of goods produced, work done
and industrial services rendered (b)
(b) thousand
Capital goods produced for
establishments' own use (c)
Non-industrial services rendered (d)
Goods merchanted or factored
Total sales and work done (b) (d)
Increase during the year, work in
progress and goods on hand for sale
Gross output (b) (d)
Purchases of materials for use in
production, and packaging and
productio
fuel (c)
Purchases of goods for merchanting
or factoring (c)
Increase during the year, stocks of
naterials, stores
Cost of industrial services reesived (e)
Net output
Total employment (f) Thousands
Net output per head
f
Payments for non-industrial
services (g)
Rents, hire of plant and $\begin{aligned} & \text { machinery ( } h \text { ) }\end{aligned} \quad £$ thousand
Commercial insurance premiums
Bank charges
Other non-industrial services
Licensing of motor venicles ( $j$ )
Rates, excluding water rates ( j )
Gross value added at factor cost
$\underset{\substack{\text { Gross value added at factor cost } \\ \text { per head }}}{ }$
(a) For 1975, estimates for establishments employing less than 20 persons accounted for per cent of the total employment of the
industry. Estimates for unsat isfactory returns and non-response accounted for
per cent. For 1974 , the comparable tigures were per cent and per cent respectively
(b) The figures for 1971-1972 do not include receipts for repairs and maintenance.
(c) Not recorded separately for 1971-1972.
(d) The figures for 1971-1972 do not include revenue from rents for industrial buildings.
(e) The figures for 1971-1972 exclude the amounts payable for repairs and maintenance.
(f) Average number employed (full and part-time; see table 7 ) during the year (including working proprietors) by the establ ishment.
(g) Not collected for 1971-1972 except for amounts payable to other organisations for transport of goods within the United Kingdom.
(h) For 1973, the figures include hire of vehicles.
(i) Not collected for 1971-1972

Capital expenditure, 1971-1975
PA1001 12
All United Kingdom establishments classified to the industry (a) (b)

New building work
Land and existing build ings
Acquisitions
Disposals
vehicles
Acquisitions
Motor cars (c)
Other vehicles (c)
Disoosals
Motor cars (c)
Other venicles $(c)$
Plant and machinery
Acquisitions
Disposals
Total net capital expenditure (d)
(a) Including estimates for establishments not making satisfactory returns, non-response, and establishments exempted by virtue of size.
(b) Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the
(b) Capital expenditu
c) Not recorded separately for 1971, 1972 and 1975.
(d) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.
table 3
Stocks and work in progress, 1971-1975
All United Kingdom establishments classified to the indust.y (a)

Materials, stores and fuel
Work in progress
Goods on hand for sale
Total
Including estimates for establishments not mak ing satisfactory returns, non-response, and establishments exempted by virtue of size.

table 5
Regional distribution of employment, net capital expenditure and net output, 1975 All United Kingdom establishments classified to the industry

| Area | Employment (a) |  | Net capital expenditure (b) (c) |  | Net output and employment in the region of establishments with more than 80 per cent of their employment in the region (d) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Estimated net output | Average number employed as a percentage of total average number employed in the industry in the region |
|  | Thousands | $\begin{aligned} & \text { per cent of } \\ & \text { United } \\ & \text { Kingdom } \end{aligned}$ |  |  | £ thousand | per cent of Kingdom Kingdo | £ thousand |  |
| Standard regions of England |  |  |  |  |  |  |
| North |  |  |  |  |  |  |
| Yorkshire and Humberside |  |  |  |  |  |  |
| East Midlands |  |  |  |  |  |  |
| East Anglia |  |  |  |  |  |  |
| South East |  |  |  |  |  |  |
| South West |  |  |  |  |  |  |
| West Midands |  |  |  |  |  |  |
| North West |  |  |  |  |  |  |

England
Wales
Scotland
Great Britain
Northern Ireland
United Kingdom
(a) Average number employed (full and part-time; see table 7 ) during the year (including work ing proprietors).
(b) Including estimates for establishments not making satisfactory returns, non-response, and establishments employ ing less than
(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery
(d) Where a census return covered addresses in two or more regions an estimate was made of the net output attributable to the region

(e) Includes $\ddagger$ thousand of unallocated net output of establishments covering addresses in two or more regions, plus estimates
table 6
Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments employing 20 or more persons, 1975

| Accounting year ended |  | Percentage of total returns received | Percentage of total number employed |
| :---: | :---: | :---: | :---: |
|  |  | per cent | per cent |
| 1975 | April (a) |  |  |
|  | May |  |  |
|  | June |  |  |
|  | July |  |  |
|  | August |  |  |
|  | September |  |  |
|  | October |  |  |
|  | November |  |  |
|  | December |  |  |
| 1976 | January |  |  |
|  | February |  |  |
|  | March (b) |  |  |
|  |  | 100.0 | 100.0 |

## (a) From 6th April.

(b) Including returns made for twelve-month period ended 1st to 5th April 1976.

TABLE 7
Percentage analysis of employees, by full and part-time employment and sex, 1975(a)

| Sex | Full-time |  |  |
| :--- | :--- | :--- | :--- |
|  | per cent | Part-time | Per cent |

Male

Female
100

Source: Department of Employment

- (a) The percentages relate to the numbers employed lexcluding working proprietors) in the United Kingdom at June, 1975.
(a) The percentages relate to the numbers employed lexcluding work ing proprietors) in the United Kingdom in minimum list heading at June, 1975. In the 1975 Census of Production the employment of the
per cent of the employment of minimum list heading
as a whole.
table 8
PA1001 16
Sales of principal products of the industry by establishments employing 25 or more persons, including sales by establishments class fied to
other industries, $1974-1975$

Manufacturers' sales of the principal products of an industry are published regularly in PQ Business Monitors. Details of sales for 1974 will normally be found in the monitors for the third quarter 1976 and for 1975 in the third quarter 1977.

Uuarterly Business Monitors are available from HMSO by annual subscription.

TABLE 9 (Extract from PA4330)
Purchases by establishments emploving 25 or more persons, classified to the industry, 1974 Analysis of returns received, United Kingdom


## Materials for use in production

Raw or undressed skins and furs
Dressed or dressed and dyed skins and furs; sacs, strips, plates, shells and the like (i.e. furskins
sewn together for use as linings, trimmings, etc.)

Dyestuffs and pigments
Stationery
Packaging materials (including materials for the manufacture of the firms' own packaging)
Fuel and electricity
Fuel oil
Electricity
All other fuels
Replacement parts for the firms' own machinery, plant and equipment
Other purchases
TOTAL VALUE OF PURCHASES (other than for merchanting or factoring)

Payments to other organisations for certain services received, 1974
Returns received in respect of establishments with 300 or more employees

## Industrial services received

Repairs and maintenance to
Buildings
Road goods vehicles
Plant and machinery
Work done on materials given out
Other

## Non-industrial services received

Rent of buildings, hire of plant and machinery
Commercial insurance premiums
Bank charges
Postage, telephone, telegrams, cables and telex
Transport
Road
Rail and other means (excluding postal services)
Other

## Business Monitor No

PA1001 Introductory notes
mining and ouarrying

| PA101 | Coal mining |
| :--- | :--- |
| PA102 | Stone and slate quarrying and mining |
| PA103 | Chalk, clay, sand and gravel extraction |
| PA104 | Petroleum and natural gas |
| PA109 | Miscelllaneous minig and quarrying |

Petroleum and natural gas extraction
Miscellaneous mining and quarrying
FOOD, DRINK AND TOBAcCO

Grain mill ling
Bread and flour confectionery
Bread and flour confectionery
Biscuits
Bacon curing, meat and fish products
Milk and milk products
Sugar
Cocoa
Cocoa, chocolate and sugar confectionery
Fruit and vegetable products
Animal and poultry foods
Vegetable and animal oils and fats
Margarine
Starch and miscellaneous foods
Soft drinks
Spirit distilling and compounding
British wines, cider and perry
Tobacco
COAL AND PETROLEUM PRODUCTS

Coke ovens and manufactured fuel Mineral oil refining
ubricating oils and greases

CHEMICALS AND ALLIED INDUSTRIES
PA271.1 Inorganic chemicals
OA271.2 Organic chemicals
Aiscellaneous chemicals
Pharmaceutical chemicals and preparations
PA274 Pain
PA275
PA276
PA277
PA278
PA279. 1
PA279.1
PA279. 3
Soap and detergents
Synthetic resins and plastics materials and synthetic rubber
Dyestuffs and pigments
Fertilizers
Polishes
Formulated adhesives, gelatine et
Explosives and fireworks

| PA279.4 | Formulated pesticides, etc. | 279/4 |
| :---: | :---: | :---: |
| PA279.5 | Printing ink | 279/5 |
| PA279.6 | Surgical bandages, etc. | 279/6 |
| PA279.7 | Photographic chemical materials | 279/7 |
|  | metal manufacture | vi |
| PA311 | Iron and steel (general) | 311 |
| PA312 | Steel tubes | 312 |
| PA313 | Iron castings, etc. | 313 |
| PA321 | Aluminium and aluminium alloys | 321 |
| PA322 | Copper, brass and other copper alloys | 322 |
| PA323 | Miscellaneous base metals | 323 |
|  | mechanical engineering | vil |
| PA331 | Agricultural machinery (except tractors) | 331 |
| PA332 | Metal-working machine tools | 332 |
| PA333 | Pumps | 333/1 |
|  | Valves | 333/2 |
|  | Compressors and fluid power equipment | $333 / 3$ and 4 |
| PA334 | Industrial engines | 334 |
| PA335 | Textile machinery and accessories | 335 |
| PA336 | Construction and earth-moving equipment | 336 |
| PA337 | Mechanical handling equipment | 337 |
| PA338 | Office machinery | 338 |
| PA339.1 | Mining machinery | 339/1 |
| PA339.2 | Printing, bookbinding and paper goods machinery | 339/2 |
| PA339.3 | Refrigerating machinery, space-heating, ventilating and air-conditioning equipment | $339 / 3$ and 4 |
| PA339.5 | Scales and weighing machinery and portable power tools | 339/5 and 6 |
| PA339.7 | Food and drink processing machinery and packaging and bottling machinery | 339/7 and 8 |
| PA339.9 | Miscellaneous (non-electrical) machinery | 339/9 |
| PA341 | Industrial (including process) plant and steelwork | 341 |
| PA342 | Ordnance and small arms | 342 |
| PA349.1 | Ball, roller, plain and other bearings | 349/1 |
| PA349.2 | Precision chains and other mechanical engineering | 349/2 and 3 |
|  | instrument engineering | VIII |
| PA351 | Photographic and document copying equipment | 351 |
| PA352 | Watches and clocks | 352 |
| PA353 | Surgical instruments and appliances | 353 |
| PA354 | Scientific and industrial instruments and systems | 354 |
|  | electrical engineering | Ix |
| PA361 | Electrical machinery | 361 |
| PA362 | Insulated wires and cables | 362 |
| PA363 | Telegraph and telephone apparatus and equipment | 363 |
| PA364 | Radio and electronic components | 364 |
| PA365.1 | Gramophone records and tape recordings | 365/1 |
| PA365.2 | Broadcast receiving and sound reproducing equipment | 365/2 |
| PA366 | Electronic computers | 366 |
| PA367 | Radio, radar and electronic capital goods | 367 |
| PA368 | Electrical appliances primarily for domestic use | 368 |


| PA369.1 | Electrical equipment for motor vehicles, cycles and aircraft |  |
| :---: | :---: | :---: |
| PA369.2PA369.4 | Primary and secondary batteries | 369/1 |
|  | Electric lamps, electric light fittings, wiring accessories, etc. | 369/2 and 3 |
|  | Shipbuilding and marine engineering | x |
| PA370 | Shipbuilding and marine engineering | 370 |
|  | VEHICLES | x |
| PA380 | Wheeled tractor manufacturing |  |
| PA381.1 | Motor vehicle manufacturing | 380 |
| PA381.2 | Trailers, caravans and freight containers | 381/1 |
| PA382 | Motor cycle, tricycle and pedal cycle manufacturing | 381/2 |
| PA383 | Aerospace equipment manufacturing and repairing | 382 |
| PA384 | Locomotives, railway track equipment, railway carriages, wagons and trams | 383 |
|  |  | 384,385 |
|  | METAL Goods not elsewhere specified | xII |
| PA390 | Engineers' small tools and gauges |  |
| PA391 | Hand tools and implements | 390 |
| PA392 | Cutlery, spoons, forks and plated tableware, etc. | 391 |
| PA393 | Bolts, nuts, screws, rivets, etc. | 392 |
| PA394 | Wire and wire manufactures | 393 |
| PA395 | Cans and metal boxes | 394 |
| PA396 | Jewellery and precious metals | 395 |
| PA399. 1 | Metal furniture | 396 |
| PA399.5 | Drop forgings, etc. | 399/1 |
| PA399.6 | Metal hollow-ware | 399/5 |
| PA399.8 | Miscellaneous metal manufacture | 399/6 and 7 |
|  |  | 399/2, 3 and 4 and 399/8,9,10,11 and 12 |
|  | textiles | xIII |
| PA411 | Production of man-made fibres |  |
| PA412 | Spinning and doubling on the cotton and flax systems | 411 |
| PA413 | Weaving of cotton, linen and man-made fibres | 412 |
| PA414 | Woollen and worsted | 413 |
| PA415 | Jute | 414 |
| PA416 | Rope, twine and net | 415 |
| PA417.1 | Hosiery and other knitted goods | 416 |
| PA417.2 | Warp knitting | 417/1 |
| PA418 | Lace | 417/2 |
| PA419 | Carpets | 418 |
| PA421 | Narrow fabrics | 419 |
| PA422.1 | Household textiles and handkerchiefs | 421 |
| PA422. 2 | Canvas goods and sacks and other made-up textiles | 422/1 |
| PA423 | Textile finishing | 422/2 |
| PA429.1 | Asbestos | 423 |
| PA429.2 | Miscellaneous textile industries | 429/1 |
|  |  | 429/2 |
|  | LEATHER, LEATHER GOods AND FUR | xIV |
| PA431 | Leather (tanning and dressing) and fellmongery |  |
|  |  | 431 |

Leather, leather goods and fur continued
clothing and footwear

Weatherproof outerwear
Men's and boys' tailored outerwear
Women's and gir 1 s' tailored outerwear
Overalls and men's shirts, underwear, etc.
Dresses, lingerie, infants' wear, etc.
Hats, caps and millinery
Corsets and miscellaneous dress industries
Gloves

BRICKS, POTTERY, GLASS, CEMENT, ETC

Refractory goods
Building bricks and non-refractory goods
Pottery
Glass
Cement
Abrasives
Miscellaneous building materials and mineral products
TIMBER, FURNITURE, ETC.

Timber
Furniture and upholstery
Bedding, etc.
Shop and office fittings
Wooden containers and baskets
Miscellaneous wood and cork manufactures
paper, printing and publishing

Paper and board
Cardboard boxes, cartons and fibre-board packing cases
Packaging products of paper and associated materials
Manufactured stationery
Wallcoverings
Miscellaneous manufactures of paper and board
Printing, publishing of newspapers and periodiand
General printing and publishing
other manufacturing industries
Rubber
Rubber
Brushes and brooms
Toys, games and children's carriages
Toys, games and
Sports equipment
Miscellaneous stationers' goods
$\begin{array}{lll}\text { PA496 } & \text { Plastics products } & 496 \\ \text { PA499.1 } & \text { Musical instruments } & 499\end{array}$
PA499.2 Miscellaneous manufacturing industries 499/1
CONSTRUCTION
PA500 Construction 500
GAS, ELECTRICITY AND WATER XXI
PA601 Gas
A602 Electricity

Section 8 of the Statistics of Trade Act, 1947, requires that an Advisory Committee should advise on the preparation of the forms and instructions necessary for the taking of a census; and of advising with regard to such matters as may be referred to it. The following list gives the names of the current members of the Advisory Committee on the Census of Production, appointed for a period of three years from 1st the names of the current members of the Advisory Comith they belong.

| Mr R Ash (Chairman) | Business Statistics Office |
| :--- | :--- |
| Professor A D Bain | University of Strathclyde |
| Miss S P Carter | Central Statistical Office |
| Mr C A Davies | Membrain Limited |
| Mr D R GIynn | Contederation of British Industry |
| Mr G F Regan | Iron and Steel Statistics Bureau |
| Mr J Hanna | Trade Union Congress |
| Mr C D Hughes | Renold Limited |
| Mr A M Millwood | John Laing Construction Limited |
| Dr B Mitchell | Business Statistics Office |
| Mr W A Newsome | Association of British Chamber of Commerce |
| Mr A L Waddams | SRI International |
| Mr J D Wells | Department of Industry |
| Mr A Wilson FCA | Price Water |

The ioint secretaries of the Committee are Mr W T Osborn and Mrs M F Haworth of the Business Statistics Office, Cardiff Road, Newport, Gwent.

The Delta Metal Company Limited

## in CONfidence

## CENSUS OF PRODUCTION FOR 1974

Dear Sir(s)
Under Section 2 of the Statistics of Trade Act, 1947, you are required to complete this form and return it to the Business Statistics Office. In accordance with the Act all information supplied in this return win mech 1975 or within three months after the end of completed return to
Yours faithfully
hu c. Jeasey
M C FESSEY
Director

## PURPOSE OF THE CENSUS

The details from your return will be aggregated with those obtained from other establish ments to provide summary statistics describing the structure and development of industry. These include a measure of the contribution made by each industry to the national and reg
product; statistics of investment in stocks and of capital expenditure; and statistics of product; statistics of investment in stocks and of cap
wages and salaries and output per head. The results of the Census will enable detailed
comparisons to be made between and within industries (e.g. by size of firm and region) and
with industry in other member countries of the European Economic Community which are conduct with industry in other member countries of the European Economic Community which are conducting similar inquiries. In general, the results will provide a basis
made about industrial development and the impact of Government policy.
The Census for 1974 contains additional questions in Section J which will be asked from time The Census for 1974 contains additional questions in Section $J$ which will be asked from time
to time to assist the Central Statistical office, by identifying industries providing certain
the services, in constructing input/output tables which show the interdependence and cost
structure of British industry. The Census has been discussed with the Advisory Committee
structure of British industry. The Census has been discussed wirde Act, 1947.
publication of results of the census
The provisional results for the 1973 Census have recently been published in a Business
The provisional results for the 1973 Census have recently been published in a Business
Monitor (PA1000). Publication in the Business Monitor series of the final industry results
隹 Monitor (PA1000). Publication in the Business Monitor series of the finsu industry in course of
for the 1971 Census was completed during 1974 and those for the 1972 Census are in for the 1971 Census was completed during ins may be obtained from the above address or telephone number.
important: please read these notes before completing your return

A - GENERAL Notes

1. COVERAGE. Your return should cover the production activities of the establishment whose name
and address is given on the front of this form.
2. RETURNS COVERING MORE THAN ONE PRODUCTION UNIT. If you have two or more production units in the same industry and the same country (England, Scot land or Wales) and you cannot give
separate figures for each unit, you may make a combined return on one form. Any forms addressed separate figures for each unit, you may make a combined return on one form. Any forms addressed
to other units which you have included in a combined return should be marked with the reference number of the return in which they have been inc luded and sent with the completed return to the
Business Statistics Office; the details of all units covered by this return shold bun in Section B1 of the return. the Pleasils of all units covered by this return should be included
all located in ined return should relate only to units that are all located in one country (England, Scotland or Wales) and are engaged in only one industry;
otherwise separate ret ret
3. HEAD OFFICES. If there is a Head Office and its staff are mainly engaged in the administra tion of the production units covered by this return, details of the Head office should be included
in this return. If your Head Office is mainly engaged in administering produt in which two or more separate returns are being made, please arrange in concert with your tear for for the apportionment of its details between returns. If your Head Office is not mainly engaged
in the administration of production in the administration of production units its details should be excluded from all sections of the
return. (For example, ensure that Head office costs are not reflected in return. (For example, ensure that Head Office costs are not reflected in your value of total
sales and work done).
4. NON-PRODUCTION ACTIVITIES Departments not engaged in production (e.g. merchanting,
ops) should be excluded from all sections of the return. transport, warehous ing, retail shops) should be exchaed from all sections of the return. If,
however, there are some non-product ion act ivities which CANNOT be excluded (for example, because no separate records are kept) then include details of these activities in all sections of the return.
5. ESTIMATION. Although the information you are asked to provide is of a kind that is generally readily available from your accounts there may be cases where estimation is necessary is generall instance, where completion of the return would be considerably delayed because your accounts are
not final ised, we would ask that you give reasonable est tmates. where figures of account ing accuracy are not available. Whilst csedibility checks on returns
will ensure that no distortion will ensure that no distortion of census figures will result from the provision of unreliable
estimates, the use of estimates rendering of returns and, therefore, the provision of timely results. makes possible the prompt

## B1-MULTI-UNIT RETURNS

If production at any unit covered by this return commenced during the year you should make the
return for that part of the year during which prodal columns 1 to 5 of box B1 as required. In column 6 give the date on which production conmenced.

B2 - UNITS NO LONGER IN PRODUCTION
If production at any unit covered by this return ceased during the year you should make the return reference number, address of the unit and the date on which product in box B2 (page 5) give the


```
G - STOCKS (exclusive of V.A.T.)
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C - PERIOD COVERED BY THE RETURN
Period covered by the return


D - WORKING PROPRIETORS


1. materials, stores and fuel

2. HORK in progress

3. goods on hand for sale

4. If the values given above are Not for the calendar year 1974, please give:
total stocks
I(b) but relat ing to the Calendar Year values as at
ii) Stocks valued by other methods

5. At about what point in $t$ ime would the Standard Costs used in
column $I(a)$ most nearly approximate to the actual costs?

6. EmPLoyers' national insurance contributions AND CONTRIBUTIONS TO OTHER PENSION AND WELFARE 315 SCHEMES
[^0]H - CAPITAL EXPENDITURE IN THE YEAR (including capital expenditure at units not yet in production)

See note A opposite
The information given at H1 to H 9 is for the year ending

New buildings
COST OF NEW BUILDING WORK


LaND AND EXISTING BUILDINGS
cost of land and existing buildings purchased PROCEEDS FROM LAND AND BUILDINGS DISPOSED OF


VEHICLES
MOTOR CARS (inclusive of V.A.T.)
COST OF NEW AND SECOND-HAND MOTOR CARS PURCHASED
PROCEEDS FROM MOTOR CARS DISPOSED OF


OTHER VEHICLES (exclusive of V.A.t.)
6.

COST OF OTHER NEW AND SECOND-HAND VEHICLES PURCHASED
PROCEEDS FROM OTHER VEHICLES DISPOSED OF


PLANT, MACHINERY and other CAPITAL EQUIPMENT (exclusive of V.A.T.)

COST OF NEW AND SECOND-hand Equipment Purchased
9. PROCEEDS FROM EQUIPMENT DISPOSED OF.


TO BE COMPLETED ONLY IF H1 TO H9 ARE NOT ON A
10. TOTAL NE'T CAPITAL EXPENDITURE FOR CALENDAR YEAR

1974 (i.e. cost of acquisitions less proceeds from disposals).

J - OTHER ITEMS OF EXPENDITURE (Exclusive of V.A.T.)

1. COST OF INDUSTRIAL SERVICES RECEIVED
(i) AMOUNTS PAYABLE TO OTHER ORGANISATIONS FOR REPAIRS AND MAINTENANCE (excluding any amounts
charged to capital account which should be included charged to capital
in Section
$\mathbf{H})$ :
(a) T0 BUILDINGS.
(b) TO ROAD GOODS VEHICLES
(c) TO PLANT, MACHINERY AND OTHER CAPITAL EQUIPMENT
(ii) AMOUNTS PAYABLE FOR WORK GIVEN OUT

| Code | £ |
| :---: | :---: |
| 636 |  |
| 637 |  |
| 638 |  |
| 639 |  |

(iii) AMOUNTS PAYABLE FOR OTHER INDUSTRIAL SERVICES

| 640 |
| ---: | ---: |

2. COST OF NON-INDUSTRIAL SERVICES RECEIVED
(i) AMOUNTS PAYABLE FOR HIRE OF PLANT AND MACHINERY AND FOR RENT OF INDUSTRIAL AND COMMERCIAL BUILDINGS RELATING TO THE ACTIVITIES COVERE by THE RETURN
(ii) COMMERCIAL INSURANCE PREMIUMS PAID
(iii) BANK Charges
(iv) AMOUNTS PAID FOR POSTAGE, TELEPHONES, TELEGRAMS CABLES AND TELEX
(v) AMOUNTS PAID TO OTHER ORGANISATIONS FOR (
(a) BY ROAD

(b) BY RAIL OR OTHER MEANS (excluding postal
(vi) COST OF OTHER NON-INDUSTRIAL SERVICES

K - PURCHASES (Exclusive of V.A.T.)
(Do not include amounts returned at J1 and J2 on page 13)

1. COST OF gOODS PURCHASED FOR RESALE COST OF GOODS PURCH
2. COST OF PURCHASES OF MATERIALS AND FUEL (including value of materials given out to other firms)


L - SALES, WORK DONE AND SERVICES RENDERED (Exclusive of V.A.T.)

1. SALES OF GOODS OF YOUR OWN PRODUCTION AND RECEIPTS FOR WORK DONE AND INDUSTRIAL SERVICES RENDERED technical research and maintenance, installation work and organisations)

2. WORK OF A CAPITAL NATURE CARRIED OUT BY YOUR WORK OF A CAP ITAL NaTURE CARRIED OU
OWN STAFF AND RECORDED IN SECTION H $\qquad$
3. SALES OF GOODS bOUGHT AND RESOLD WITHOUT PROCESSING (i.e. goods merchanted or factored) $\qquad$
4. RECEIPTS FOR NON-INDUSTRIAL SERVICES RENDERED TO OTHER ORGANISATIONS (includes rents for industrial buildings and amounts charged for hiring out plant,
machinery and other goods; canteen takings)

N - VALUE ADDED TAX (V.A.T.)

1. V.A.T. ON SALES OF GOODS OF YOUR OWN PRODUCTION, MERCHANTED GOODS, WORK DONE AND SERVICES RENDERED (OUTPUT TAX ON THE V.A.T. [CUSTOMS AND EXCISE] RETURN)

2. V.A.T. ON PURCHASES OF GOODS AND SERVICES (including V.A.T. on purchases of capital goods) (DEDUCTIBLE INPUT TAX ON THE V.A.T. [CUSTOMS AND EXCISE] RETURN)


0 - OTHER INDIRECT TAXES

1. MOTOR ROAD VEHICLE LICENCES

2. RATES (excluding water rates)
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277
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[^0]:    \# This question was not asked of establishments with fewer than 100 employees.

