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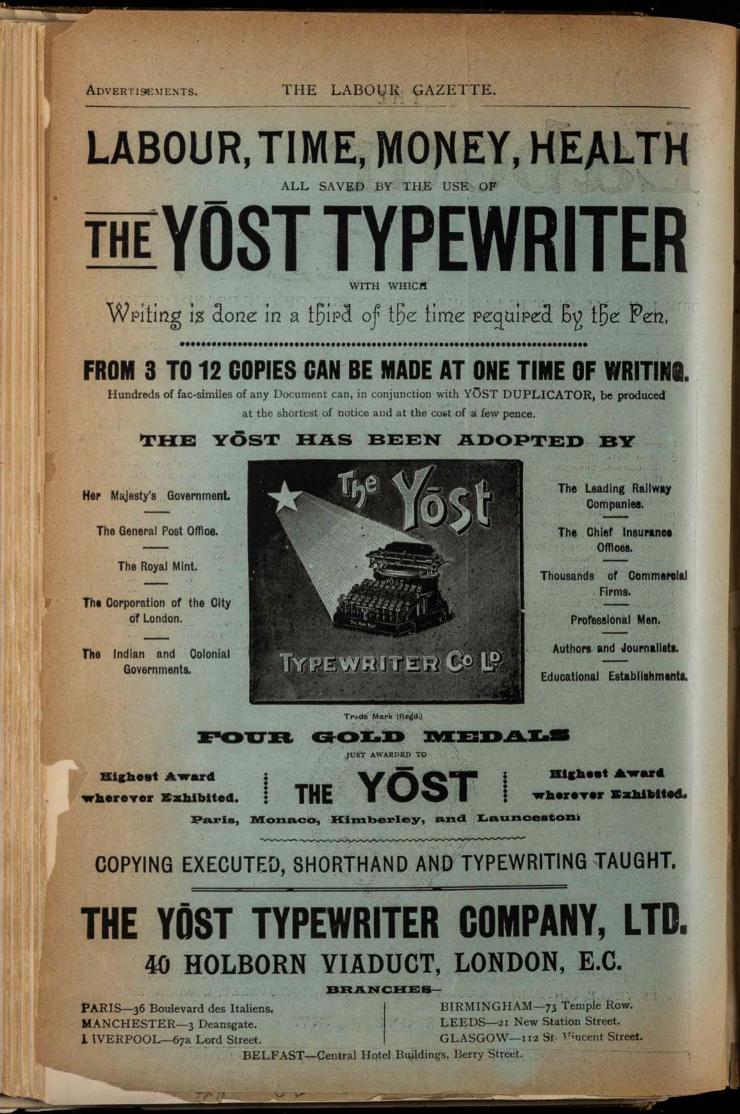


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THE JOURNAL OF THE LABOUR DEPARTMENT OF THE BOARD OF TRADE. PUBLISHED MONTHLY. VOL. II.-No. 2. FEBRUARY 1894.

LABOUR DEPARTMENT,

BOARD OF TRADE.

43, PARLIAMENT STREET, S.W.,

15th February 1894.

THE present number of the GAZETTE again consists of 32 pages.

An account is given on p. 44 of the conciliation in the long standing dispute of ship-joiners on the Clyde and of the action of the Board of Trade in relation thereto.

A detailed statement is printed on p. 44 showing the hours of work and the time tables for each of the War Office establishments affected by the introduction of the "eight-hours" "system before and after the change.

A summary is given on p. 48 of the Report of the Committee appointed by the Home Secretary to inves-tigate the conditions of work in open quarries.

The recently published statistics showing the operation for the year 1892 of the German Insurance laws relating to accidents, old age and invalidity, are summarised on p. 49, together with a brief explanation of the working of the laws.

The statistics of the operations of certain Labour Bureaux which were given in the January GAZETTE are continued for last month in a more complete form in the present number.

An article on p. 50 on Women's employment in 1881 and 1891, based on the Census figures for those years, shows the distribution of women among various groups of trades, and the proportionate increase and decrease of women employed in those trades during the decennial period.

The Labour Department would be glad to receive from Trade Unions, Employers' Associations and others, duplicate copies of lists of piece prices mutually agreed upon between employers and employed, and in operation in various trades and localities, with a view to the annual volume which is in preparation dealing with wages. Various piece rate lists have already been received, and it is desired to make the collection as complete as possible. Communications addressed to the Commissioner for Labour, 43 Parliament Street, need not be prepaid.

The Labour Department would also be glad to receive from those Friendly Societies that have not already furnished the information, full particulars of any superannuation benefits granted by them to members, and the amount of the contributions and other conditions. It is desired to publish the results on the plan adopted in the tables that have already appeared from time to time in the LABOUR GAZETTE, entitled "Provision for Old Age by Trade Societies," and correspondents should as far as possible adopt the same form of return. For specimen, see p. 24 of January

sponding period of last year. Of the 37 trade societies, with an aggregate membership of 353,764, making returns, 24,803 (or 7.0 per cent.) are reported as in receipt of unemployed benefit at the close of January, compared with 7'9 per cent. in the 32 societies making returns for December 1893. In the 23 societies from which the returns were also received in January, 1893, the percentage of unemployed was 7'7 last month, compared with 9'9 at the corresponding date of last year. As in previous numbers, a chart is inserted, which enables the percentages of unemployed shown in the

monthly returns to be compared with those for last year. Chart showing the percentage of unemployed members of the trade unions making returns at the close of each month of 1893 and of each month yet completed of 1894. [Owing to the increase of the number of societies making returns, the chart for the year 1894 refers to 37 societies, with a membership of about 353,000, while that for 1893 does not include more than 26 societies, with a membership of about 307,000. The comparison of the two curves is slightly affected by this difference.]

(b) Employment in various Industries. - The Shipbuilding Industry has continued to improve in most ports, with the exception of Belfast, and the percentage of unemployed in members of unions connected with this trade has fallen from 17.0 to 13.8. The Iron and Steel Trades are reported to be exceptionally depressed in South Wales, while on the other hand a marked improvement has taken place in these trades in the Midland and • The Reports on the State of Employment refer strictly to the month of anuary, and do not cover any changes which may have occurred between anuary 31st and February 15th.

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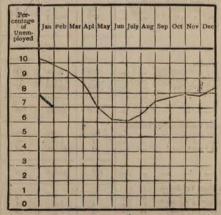
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STATE OF EMPLOYMENT IN JANUARY.*

I.-GENERAL SUMMARY.

(a) General Statistics of Employment.-The Returns received by the Labour Department for January point to an appreciable improvement in the state of employment during the month, and the general outlook is more hopeful than for some time past. The returns from trade societies show a diminution in the proportion of unemployed members at the end of January, as com-pared both with the previous month and with the corre-

The thick line applies to 1894, the thin line to 1893



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Northern Counties and the West of Scotland. On the whole, except in a few districts, the Engineering Trade has improved during the month, and the percentage of unemployed in unions connected with this trade has dropped from 12.4 to 9.2.

The fairly open weather has enabled most branches of the Building Trades to continue at work, though the painters (as usual at this season) are very slack. The percentage of unemployed returned by unions connected with these trades has risen from 5.8 to 6.7. The Furnishing and Wood-working Trades continue to decline, the percentage of unemployed returned by the unions having risen from 6.8 to 7.2.

The Printing and kindred Trades continue depressed, the percentage of unemployed in unions connected with these trades remaining the same as last month, viz., 6.1.

In the Ready-made *Clothing Trade* some improvement is perceptible, but the Bespoke Trade remains quiet. In the wholesale Boot and Shoe Trade some change for the better took place during the latter half of the month. The Cotton Trade still continues brisk, but the Woollen, Linen, Silk and Lace Trades are as a rule quiet.

With the exception of the Bristol District, the Miners in the "Federation" districts are well employed, as well as in Wales, Scotland, and Northumberland. In Durham some collieries are reported to be working short time. The proportion of miners entirely out of work in Northumberland and Durham is returned as 0.9 per cent.

The number of Seamen shipped during the month at the principal ports was 17 per cent. more than in January 1893. Notwithstanding this increase of employment the supply of seamen is reported from most centres to have been fully equal to the demand. At all the principal fishing ports on the East Coast, except Yarmouth, the Fishing Industry has been above the average for the time of year, but at Plymouth there has been a considerable falling off. Dock and riverside work has been active in London, Liverpool and Cardiff.

(c) Reports of Trade Societies and Branches.-Of the 37 societies making returns, 7 describe trade as "good," 2 as "moderate," and 28 as "bad." From the monthly reports published by many societies and from materials specially furnished, the following additional particulars of the state of employment in the industries named are collected :--

arose in the Textile Trades, 9 in the Building Trades, 8 in Mining, 7 in the Clothing Trades, 6 in Shipbuilding, 3 in connection with Dock Labour and Seafaring Employment, 2 in the Metal Trades, and the remaining 5 in miscellaneous industries. With few exceptions these disputes were on a small scale and unimportant. Particulars obtained with regard to 42 of them show that the number involved was 4,665. Ten of these disputes affecting 1,348 persons, besides 17 old disputes affecting about 1,500 persons, were known to be still in progress at the end of the month. On the other hand, 9 disputes, involving 3,673 persons, which began before January, were settled during the month.

(e) Changes of Wages and Hours of Labour.-During the month about 110,000 miners have received a rise in wages, viz., 90,000 Welsh miners, whose wages have been raised 61 per cent. under the sliding scale (being now 261 per cent. above the "standard" of 1879); and 20,000 Northumberland miners, who have received an additional 21 per cent. In the Midlands, the puddlers, millmen and blast furnacemen have had reductions of 3d. per ton and 21 per cent. respectively, to come into force on February 5th.

Reports have been received during the month of reductions of hours to 48 per week in four private establishments employing 600 or more persons, besides the War Office establishments, where about 14,000 will be affected. The weekly hours of 1,500 chemical workers have also been reduced from 56 to 50.

(f) Pauperism.-The statistics of pauperism for the selected districts of the United Kingdom show a very slight increase for January as compared with December, the numbers relieved on a given day in the middle of each three months being 342,680 (or 234 per 10,000 of population), and 339,038 (or 232 per 10,000) respec-tively. The corresponding figures for January 1893 were 325,800 (or 222 per 10,000).

The following table summarises the detailed table on p. 46, and will be found useful for purposes of comparison. Comparative Table showing the number of Paupers per 10,000 of Population in selected industrial districts on a given day in November and December in 1893 and 1892, and January 1893 and

District.	W	inter 1893	-4.	Winter 1892-3.			
District	November.	December.	January.	November.	December.	January.	
Metropolis West Ham		253 234	260 287	224 198	231 217	246 244	
Other Districts (England & Wales)	221	221	219	191	201	210	
Scotland Ireland	9.00	194 266	201 272	184 249	185 257	190 263	
TOTAL (Selected Districts)	228	232	234	204	212	222	

In drawing any inferences from the figures it is to be observed that changes in pauperism tend naturally to follow and not to coincide with changes in the state of the labour market, and that pauperism usually rises towards the end of a period of trade depression.

(g) Emigration.—The number of British passengers who left the United Kingdom for places out of Europe during the month was 7,556, as compared with 9,808 during January 1893.

II.-EMPLOYMENT IN LONDON.

Employment in Various Industries.- A considerable improvement has taken place in the Engineering, Ship-building and Metal Trades during the month, 76 branches of 8 unions, with an aggregate membership of 13,229 returning 906 (or 6.8 per cent.) unemployed, compared with 9.7 per cent. last month, and 8.7 per cent. in November 1893. Only one branch, however, with 172 members describes trade as "good," 11 with 1,379 mem-bers describing it as "moderate," and 64 with 11,678 members as "bad." No great change has taken place in the condition of the *Building Trades* during the month; 127 branches of four unions with an aggregate membership of 8,678, return 523 (or 6.0 per cent.) unemployed, in December, and 38 in January 1893. Of these, 10 | compared with 66 per cent. last month and 46 per cent.

February 1894.

February 1894.

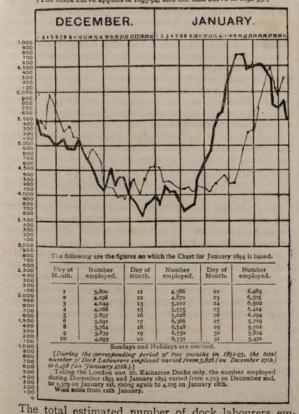
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in November. In 8 societies, 19 branches with 1,305 members describe trade as "good," 32 branches with 2,514 members as "moderate," and 113 branches with 2,514 members as "moderate, and 113 branches with 9,963 members as "bad." A further decline is shown in the condition of the *Furnishing and Wood-working Trades*, 21 branches of 4 societies with an aggregate membership of 3,524, returning 314 (or 8.9 per cent.) as unemployed, compared with 7.6 per cent. in December and 8.6 per cent. in November. Two branches with 1,089 members describe trade as "good," one with 400 members as "moderate," and 18 branches with 2,035 members as "bad." Only a very slight improvement has taken place in the condition of the Printing and Bookbinding Trades during the month, nearly every branch both in the letterpress and lithographic departments, remarking on the longcontinued depression, while in the Binding Trade con siderable want of employment exists. Ten unions with an aggregate membership of 17,311 return 1,023 (or 5.9 per cent.) as unemployed, compared with 6'1 per cent. in December, and 4'1 per cent. in November. Although several of the unions in these trades have extended the period during which unemployed benefit is allowed, a considerable number of members are reported as having received all that they are entitled to, and though still unemployed are not included in these returns. A marked improvement is reported in the condition of the Boot and Shoe Trade during the latter half of the month.

Dock Employment in London .- During the last three weeks of January a very marked increase took place in the number of dock labourers employed in the port of London.

The daily fluctuations of employment at the London and India group of docks are shown as usual in the following chart :--

Chart showing childrer.— Chart showing the total number of Dock Labourers employed by the Committee at the London, St. Katharine, East and West India, Victoria and Albert Docks, and the Town Warehouses, for each day during the monthe of December 1893 and January 1894. The corresponding curve for December 1892 and January 1893 is alise given for comparison. Dock Labourers employed by Shipowners direct, Stevedores and Coal Porters are not included, nor does the Chart extend to the labourers employed at the Millwall and Surrey Docks and at he Wharves. [The thick curve applies to 1893-94, and the thin curve to 1892-93.]



The total estimated number of dock labourers employed by the dock companies in the port of London for each week, together with the corresponding numbers for January 1893, were as follows :---

January. Per-Per Description of Trade by Branches of Societies making Returns. centage of centage of Members Member for Jan. 1894, 1893. Branches Members Engineering and Shipbuilding-7,084 26,133 102,985 Fair" to "very good" Moderate" or "quiet" Dull " to "very bad" 89 276 726 5 20 75 3 17 80 Total 1,091 136,202 100 100 Building Trades-"Fair" to "very good" "Moderate" or "quiet" Dull" to "very bad" 203 267 649 17 21 62 9,404 14,413 49,576 13 20 67 Total 1,119 73,393 100 100 Printing and Bookbinding Trades-3,084 6,327 22,391 63 44 40 23 25 52 "Fair" to "very good" "Moderate" or "quiet" "Dull" to "very bad" 10 20 70 ----Total 100 147 31,802 100 Boot and Shoe Trades-"Fair" to "very good" "Moderate" or "quiet" "Dull" to "very bad" 1 4 13 298 5,453 7,327 3 19 78 ... 13 34 53 ... 100 18 Total 13.078 100 Furnishing & Woodworking Trades 20 19 61 16 64 79 1,842 5,085 7,751 12 35 53 Moderate " or " quiet " Dull " to " very bad " Total 14,678 100 100 159

(d) Trade Disputes.-The number of fresh disputes occurring during the month was 50, compared with 23

100			Est	imated a emplo	verag	e number	er of I	Dock Labou	rers
				1894.		1893.		Increase.	
ISt v	veek in	January		6,326		6,323		3	
2nd				6,923		6,002		921	
3rd				8,441		5.780		2,661	
4th				8,272		7,162		1,110	
Average for January			7.491		6,317		1,174		
Ditt	o for I	ecember		7,144		7,376			

The great increase (amounting on the average of the month to more than 181 per cent.) is shared by the three Dock Companies, and is said to be due to the concurrence of exceptionally active wool sales, with activity in the tea, indigo and other departments, and increased arrivals of grain and nitrate of soda. For a long time past the dock gates have not been so deserted, owing to the great demand for labour, and shipping has been so busy in consequence that there have been very few spare barges on the river. As regards the wharves, the trade in Thames Street and at the fruit wharves has been active, and the wharves at Wapping and on the south side of the Thames have been fairly busy.

Disputes.-Two disputes are reported to have occurred in the Building Trades, both in the City, one affecting stonemasons and the other bricklayers. There were also two disputes affecting carmen and carmen's lads respectively in South London. In each of these four disputes only one firm was concerned. For particulars see p. 56.

Employment and Distress.-From the information received with regard to the state of various London districts during January, it appears that the distress (though still above the level of January in an ordinary year) cannot in most districts be described as "exceptional," especially towards the end of the month. So far as can be judged from the reports, there was a decrease of distress during the latter half of the month, doubtless due in part to the change of the weather, and, in riverside districts, to the increased demand for dock labour, to which attention is called above. The principal occupations in which special distress has been reported from various districts include, in addition to general labourers, painters, builders' labourers, laundresses and charwomen, and (in the earlier part of the month), tailors and bootmakers.

The three permanent Labour Bureaux at Chelsea, Battersea, and St. Pancras report fresh applications from 1,043 workpeople and 242 employers during the month. Work was found for 256 persons through the bureaux during the month, compared with 254 in December.

Pauperism.—The proportion of paupers in London per 10,000 of the population in the middle of January was 263, compared with 253 for December, and 246 for January 1893. In West Ham, the proportion was 287, compared with 284 in December, and 244 in January 1893. The changes in the different districts of London, compared with the previous month, are shown in the following table :

	In-door.		Out-door.		Total.		
-	Jan. 1894.	Dec. 1893.	Jan. 1894.	Dec. 1893.	Jan. 1894.	Dec. 1593.	
District	 146 141	145 140	33 102	34 100	179 243	179 240	
1 	 325 191	316 188	150 83	148 71 125	475 274 269	240 464 259	
Ham	 136	134 48	133	236		259 284	

West North Centra East South West

The following chart has been prepared in order to facilitate the comparison of the monthly volume of Metropolitan pauperism with that for the corresponding period of the two previous years. The chart brings out

Viz., London and India Docks Joint Committee (excluding Tilbury), Millwall and Surrey Commercial. The figures include labourers employed through contractors.