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BOARD OF TRADE

THE REPORT on the CENSUS OF PRODUCTION FOR 1951

Volume 4

Trade A

SHIPBUILDING AND SHIP REPAIRING

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

LONDON: HER MAJESTY'S STATIONERY OFFICE

1956

TWO SHILLINGS NET

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* Not applicable to this trade

SHIPBUILDING AND SHIP REPAIRING TRADE

THIS REPORT on the Shipbuilding and Ship Repairing Trade relates to establishments engaged wholly or mainly in the building or repairing of ships, boats, barges, lighters, etc. of all types and sizes, whether self-propelled or not. The manufacture of oars, masts and spars, rigging and other tackle (but not engines) and of ships' models is included.

The Admiralty dockyards are included in this report. The manufacture and installation of main and auxiliary engines for ships, marine turbines, etc. is excluded and details of these activities are given in the report on the Marine Engineering Trade (Volume 4, Trade B).

The output of the establishments making returns in this trade was mostly returned in terms of work done in the year of return, but net selling value was recorded for ships completed in the year of return with the value of work in progress on these ships at the beginning of the year.

This trade corresponds to minimum list heading 50 in the Standard Industrial Classification.

IMPORTANT NOTES and definitions appear on the inside of the back cover of this report. In interpreting the data in the following tables, it is essential to bear these in mind.

Summary: Small firms (a)

ENGINEERING, SHIPBUILDING AND ELECTRICAL GOODS SHIPBUILDING AND SHIP REPAIRING TRADE

Summary

Larger establishments (a)

T	A	P	т	F	

	U	nited Kingdom		Great	United Kingdom	
v.	1951	1950	1949	1949(ь)	1948	1935
	£.000	£, 000	£, 000	£,000	£,000	£,000
Gross output (production) (c)	249,116	234,676	245,647		234,868(d)	45,738
Cost of materials and fuel used (e) Payment for work done on materials	105,576	96,646 (d)	99.214	••	91,388	22,290
given out Transport payments (f _.)	32,743	30,735	36.050	•	28,894	679
Net output Wages and salaries of persons employed	110.025 83.746	107.295(d) 78.958	110,383 82,651	::	114,586 (d) 82,682	22,769
Average number of persons employed (g)	No. 207.788	No. 212,242(d)	No. 227,073		No. 231.374	No. 113.383
Net output per person employed (g)	£ 530	£ 506(d)	£ 486		£ 495(d)	£ 201
	£,000	£, 000	£. 000		£. 000	£.000
Stocks of materials and fuel at end of year	16,506	12,190	12,117		10,806	
Number of establishments	No	No. 682	No. 700		No. 678	No.

The values of gross output and of materials and fuel used are derived in the following way:-

The values of gloss output and of man	errurb und 1	der dsed dre	delived in	the lollowin	g way.	
Value of work done and goods sold by firms in this trade (h)	£.000	£, 000	£, 000		£, 000	£, 000
Principal products (i) Other output (j)	242.154 6.961	234.975	245,993	{	225,038(d) 10,136	43,161 2,577
Less payment for transport outwards (f)	249,116	234.975	245.993 346		235,174 306	45,738
Gross output (production)	249,116	234.676	245,647		234,868	45.738
Materials and fuel used by firms in this trade						
Purchases Changes in stocks (k)	110.375 - 4.799	96.740(d) - 94	99.274 - 60	••	93,123 - 1,735	22,290
Materials and fuel used	105,576	96.646	99.214	••	91.388	22,290

(a) For small firms' summary see Table 2.

(b) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(c) Gross output for 1951 includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services. For other years payments for transport services outwards on finished goods sold are excluded.

(d) Corrected figure.

(e) Amounts paid, for delivery services are excluded for 1951 but included for other years.

(f) Payments to other firms and undertakings and to firms own separate transport organisations. For 1951 they cover payments for transport of both goods sold and materials and fuel purchased. For other years payments cover only transport outwards of finished goods sold.

(g) Excluding outworkers but including working proprietors. For an estimate of the total number of persons employed in this trade see Table 3.
 (h) Value of shipbuilding and ship repairing work done during the year and sales of ships' fittings, etc. and

other products.
(i) For details for 1951 and 1948 see Table 8.

(j) For details for 1951 and 1948 see Table 10. (k) For details for 1951 see Table 21.

	Great Br	itain	United Kingdom	Great Br	itain
	1951	1950	1949	1949	1948
Number of returns	410	36 5	3 58	352	370
verage number of persons employed (b)	The state of the s		TRACTICAL NO.		
Males Females	2.232	2,000	2.003	1,963 115	2,066 112
Total	2.405	2.144	2,119	2.078	2,178

(a) Small firms (employing on the average ten or fewer persons) that made satisfactory returns. No information about small firms was collected in Northern Ireland for 1951 or 1950.

(b) Including working proprietors.

Estimated average employment (a): All firms

Number

TABLE 3

	Uni	ted Kingdom		Great Britain		
	1951	1950	1949	1949	1948	
As returned by firms						
Employing on the average more than ten persons (b) Employing on the average ten or fewer persons (d)	207.788 2.405(e)	212,242 2,144(e)	227.073 2.119	(c) 2.078	231.374 2,178	
	210,193	214.386	229,192	(c)	233,552	
Estimated average employment in firms not making satisfactory returns	287	192	244	244	254	
Estimated average employment in all firms	210,480(e)	214.578(e)	229.436	(c)	233,806	

(a) Including working proprietors. (b) See Tables 13(iv) and 14.

(c) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(d) See Table 2.

(e) Excluding any small firms in Northern Ireland.

Analysis by size, 1951

Larger establishments in the United Kingdom

TABLE 4

			No project	i ikule as	s en estados en entre en estados en estados en estados en estados en estados en entre en estados en estados en estados en estados en estados en entre en estados en entre en estados en entre en estados en entre	Remuneration			
Average number employed	Establish- ments	Gross	Net output	Persons employed	Operatives	Other employees (a)	Total	Net output per person employed	
	No.	£,000	£'000	No.	£'000	£,000	£'000	£	
11 - 24	151	2.286	1.242	2,539	737	143	880	489	
25 - 49	163	5,479	2.949	5.717	1,803	353	2.157	516	
50 - 99	122	8,191	4,591	8.810	2.949	533	3,483	521	
100 - 199	87	12.065	6.529	12.354	4.290	644	4,934	528	
200 - 299	44	13.344	6.239	10,680	3,879	681	4,560	584	
300 - 399	18	7.299	3,490	6,333	2,286	362	2.647	551	
400 - 499	15	6.482	3,891	6,564	2.524	307	2,831	593	
500 - 749	29	22,998	10,590	17.712	6,506	881	7,386	598	
750 - 999	10	9,261	4.433	8.586	3,090	395	3,485	516	
1.000 - 1.499	16	28.126	11,386	19.488	6,712	1.044	7.756	584	
1.500 - 1.999	12	30,346	10,570	20,500	7,181	1.081	8,262	516	
2,000 - 2,499	3	7,194	3,580	6,307	2.295	308	2,603	568	
2.500 - 2.999	5	12,323	7,352	13,405	5,224	558	5,782	548	
3.000 - 3.999	5	28,415	9,112	16,996	5,681	1,158	6,839	536	
4,000 and over	6	55,307	24,070	51.797	17,526	2,615	20.141	465	
Total	686	249,116	110,025	207.788	72,683	11,063	83.746	530	

(a) Administrative, technical and clerical employees.

5536/1)

Analysis by standard region, 1951

Larger establishments in the United Kingdom

TABLE 5

			Net ou	tput		F	Remuneration		Net output
Region	Estab- lish- ments	Gross output	Value	Percent- age of total	Persons employed	Operatives	Other employees (a)	Total	per person employed
England and Northern Ireland	No.	£,000	£,000		No.	£.000	£.000	£,000	£
Northern	78	63,439	23.766	21.6	42.017	14.510	2.028	16.538	566
East and West Ridings	46	7.586	3.444	3.1	5.715	2.066	336	2,402	6 0 3
North Midland; and Northern Ireland	35	22,951	8.334	7.6	17.123	5.888	97 2	6.860	487
Eastern	44	2.740	1.564	1.4	3.197	1.046	160	1,206	489
London and South Eastern	125	18,063	11.531	10.5	21,580	8.196	1.084	9,279	534
Sou thern	52	16,905	10,769	9.8	23,096	8.029	1,305	9,334	466
South Western	28	11,604	7.245	6.6	15.750	5.507	672	6.179	460
Midland	8	778	320	0.3	488	138	46	184	6 56
North Western	88	28,299	14.714	13.4	25.647	9,364	1,505	10,869	57 4
Total England and Northern Ireland	504	172.365	81.687	74.2	154.613	54.744	8,108	62,852	528
Wales	40	5.672	3,710	3.4	6.210	2,528	307	2,836	597
Scotland	142	71,078	24.628	22.4	46.965	15,410	2.648	18,059	524
United Kingdom	686	249.116	110,025	100.0	207.788	72.683	11.063	83.746	530

⁽a) Administrative, technical and clerical employees.

TABLE 6 - Analysis according to specialisation within the trade, 1951

Larger establishments in the United Kingdom

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Value of shipbuilding and ship repairing work done during the year and sales of ships' fittings and models including sales of these products and shipbuilding, etc. work done by establishments classified to other trades

Larger establishments

А	R	T	2	0	

		United K			G	reat Britai 1948	n 1944 - Marie (M
	No.	Gross tonnage	Selling value	Entries	No.	Gross tonnage	Selling value
I - SHIPS, ETC. WHOLLY CONSTRUCTED IN THE YEAR OF RETURN	estiti Listin	Th.tons	£, 000	No.	se in the production of the	Th.tons	£. 000
Vessels other than war vessels				05000 2.36	elember an	2.2.1505 CA	2.6 (2.1)
Steam vessels	12	3.1	5 56	6	•	• • • • • • • •	(a)
Motor vessels Of 100 tons gross and over	6	2.5	268	5 {	11	1.9	173 158
Not exceeding 100 tons gross Fishing vessels	15 1	0.2	31 7	6	305	4.8	7 44(a)
Other	153 283	1.1	348 223 96	60	201	- 85 - 85	206 91
Other vessels, not self-propelled	174 1.122	2.0	156 239 65 302	55 {	150 1,904	3.0	208 460 750
Other work of new construction, e.g., floating docks, pontoons, caissons		7.0	69	9		agazines in	(b)
Total ships, etc. wholly constructed in the year of return	1000		2,359				2,791
II - SHIPS, ETC. COMPLETED IN THE YEAR OF RETURN BUT NOT WHOLLY CONSTRUCTED IN THAT YEAR				19		1 18 2 2 4	
Steam vessels			200				Section 2. A. J.
Fishing vessels	25	16.9	3.245	6 {	24	13.9	2.318
Other vessels of 100 tons gross and over			9		• •	14.1	708
Passenger ships of all descriptions	10	133.2	17.473	8	24	197.9	20,622

TABLE 8 (contd.)

Concret de la la company de la		United k			Great Britain 1948		
	No.	Gross tonnage	Selling value	Entries	No.	Gross tonnage	Selling value
II - SHIPS, ETC. COMPLETED IN THE YEAR OF RETURN BUT NOT WHOLLY CONSTRUCTED IN THAT YEAR (contd.)	and the state of the same	Th.tons	€,000	No.		Th.tons	£.000
Steam vessels (contd.)							
Other vessels of 100 tons gross and over (contd.)							
Cargo liners and cargo tramps (other than refrigerator cargo ships)	32	156.8	12.780	16	55	212.8	16,198
Tankers	6	65.4	4.823		3	19.8	1,334
Other (including war vessels (steam and motor) and vessels under 100 tons gross)	42		17.876 201	} 27 {	124		14,545 4,471
Motor vessels (excluding war vessels)							
Of 100 tons gross and over							
Passenger ships of all descriptions	12	57.6	7.275	9	44	63.4	6.599
Refrigerator cargo ships	4	34.0	3,335		7	68.6	5,738
Other cargo liners and cargo tramps	39	149.2	14,000	19	72	259.9	20,939
Tomkers	71	675.1	45.006	30	41	184.2	10,951
Fishing vessels	3	1.1	345		5	0.8	120
Other	30 2	34.3	4,174 115 15] 17 {	12 6	3.5	56 0 118
Not exceeding 100 tons gross							
Fishing vessels	5 1	0.2	47 5	} 6 {	60	1.9	314 15
Li feboats	35 10	0.4	204	} 8 {	21 22	0.1	45 64
Other	157 29	2.2	701 72 4	} 45 {	149 37	2.3	715 85 44
Other vessels not self-propelled					TON THE		
Li feboats	142 30	0.7	60 14 2	} 10	459	••	283
Sailing vessels							
Racing yachts	6	::	17 6	8	38	0.1	41
Other sailing vessels	34 120	0.7	43 15 5	} 17 {	33		46 8
Other kinds	101 89	15.3	1,081	29	67 48	6.1	377
Other work of new construction, e.g., floating docks, pontoons, caissons	••		225	13	••		132 (b)
Total value of ships, etc. completed in the year of return but not wholly con- structed in that year			133,626			- T	107,392
Less work in progress at the beginning of the year			58,870				50,168(c
Total value of work done in the year of return on ships, etc. completed but not wholly constructed in that year			74.756				57,225

TABLE 8 (contd.)

	United Kingdo 1951	om	Great Britain 1948
	Value of work done in the year	Entries	Value of work done in the year
	£' 000	No.	£, 000
III - NEW CONSTRUCTION WORK BEGUN BEFORE OR DURING THE YEAR OF RETURN BUT NOT COMPLETED AT THE END OF THE YEAR		4/38/57	
War vessels	9,611	50	1,436(c)
Other than war vessels			
Steam vessels		60 February 200 - 1	to see with a contrast of the co
Fishing vessels	654	6	1,280
Other vessels of 100 tons gross and over			
Passenger ships of all descriptions	4,466	12	5,885
Refrigerator cargo ships	1.276		1.580
Other cargo liners and cargo tramps	7,655	26	10,353
Tankers	8.087	19	598
Other, including vessels under 100 tons gross	1.044	15	1.514(c)
Motor vessels			
Of 100 tons gross and over			
Passenger ships of all descriptions	1,393	10	1,906(c)
Refrigerator cargo ships	1,417	7	3,426
Other cargo liners and cargo tramps	9,405	33	9.715
Tankers	14.860	30	8,232
Fishing vessels	416	6	37 2
Other	1,372	21	973
Not exceeding 100 tons gross			
Fishing vessels	30		169
Li feboats	126	8	303
Other	383	42	408(c)
Other vessels, not self-propelled			
Li feboats	21	10	34
Sailing vessels	97	19	37
Other kinds	6 16	24	340
Other work of new construction, e.g., floating docks, pontoons, caissons	322	13	(b)
Total value of new construction work done in the year on ships, etc. begun during the year or earlier but not completed at the end of the year	63,251		48.562
IV - OTHER WORK DONE			
Sub-contract, etc. work done on new vessels (d)	Block Shoulder S.		
Insulation (not electrical) and similar work	1,595	18	2,981
Electrical and like work	614	7	493
Deck and flooring work	47 5	7	578
Heating, ventilating, etc. work	293	8	1 000000000
Other sub-contract work (including painting)	1,123	13	25.610(c)(e)
Repair and maintenance work done in the year on ships, etc.			
War vessels	26.087	154	6,423
Other vessels and floating docks, pontoons,			
caissons, etc.	67,345	526	77,649
Unclassi fied	5,299	141	6.046
Other work done	949	93	

4/A/8

	United Kingd 1951	om	Great Britain 1948	
	Value of work done in the year	Entries	Value of work done in the year	
V - GOODS SOLD	£. 000	No.	£,000	
Ships' or boats' fittings (blocks, masts, spars, oars, etc.), sold separately (f)	1.807	69	1.791	
Ships' models (for exhibition, etc. purposes, not toys) (d)(f) Waste products, other than scrap metals (f)	32 54	5 109	29 57	
Total	246.039		230,234	
Selling value or value of work done in other trades (see Table 9)	3,885		5,195	
Principal products of this trade (selling value or value of work done) by establishments in the trade	242.154	602	225,038	

- (a) Steam vessels are included with motor vessels.(b) Included with 'IV Other work done'.
- (c) Corrected figure.
- (d) So far as recorded separately.

 (e) Including unspecified work done on war and other vessels.

 (f) Selling value.

Value of shipbuilding and ship repairing work done during the year and sales of ships' fittings and models, by establishments classified to other trades

Larger establishments

30	United Kingdom 1951			Great Britain 1948			
	No.	Gross tonnage	Selling value	Entries	No.	Gross tonnage	Selling value
		Th.tons	£,000	No.		Th.tons	£'000
Ships, etc., wholly constructed in the year of return, other than war vessels, steam vessels of 100 tons gross and over, and motor fishing vessels not exceeding 100 tons gross		1.5	tania d parti	ing and the state of the state		16 211,81 126 25 27 27 128 25 29 1122 21 27 292	
Motor vessels not exceeding 100 tons gross, excluding fishing vessels	6 110	0.2	81 110	} 5	Ì		
Other vessels, not self-propelled	62	••	108 119	} 5			627
Other work of new construction, e.g. floating docks, pontoons, caissons			10				
Ships' or boats' fittings sold separately		•••	208	10	33.00 · 30.0	*11210 112 1 1 100	137 (a)
			Value of work done	en i seele di	Education of the Section		Value of work done
Repair and maintenance, sub-contract			£,000				£'000
work and other work done in the year on ships, etc.			3,248	147			4,431
Total		Mile Committee	3,885				5,195

(a) Includes ships' models (for exhibition, etc. purposes).

Selling value (or value of work done) in the trade of other than principal products

Larger establishments

TABLE 10

	United Kingdom 1951		Great Britain 1948	
	Quantity	Selling value	Quantity	Selling value
	Th.tons	£,000	Th.tons	£'000
Iron and steel castings		161		183
Plant and machinery, and parts		599		895
Other goods		1,691		1,616
Scrap metals				
Iron and steel	129.3	520	150	439
Non-ferrous metals	••	273		110
Other				13
		Value of work done	2000 (C. 1000) (Value of work done
Building and contracting work		£,000	198	£,000
Constructional engineering		365		237
Construction, alteration, repair or maintenance			SASAT BANCO TOO	
Of buildings		310		357
Other (including harbours, wharfs, docks			A SECTION	
and piers)		58	on the Contractor	1,471
Sub-contract work on buildings		603	Terminate TWE TO S	120
Other work done, including repair, of a type not normally associated with shipbuilding		2.382		4.696
Total		6.961	Committee and	10.136

Production, exports and imports of certain principal products (a)

Note - For the purposes of comparison, the output figures shown below represent the aggregate of vessels wholly constructed in the year and those completed but not wholly constructed in the year; estimates have been made where necessary. The export figures include all ships and boats, except war vessels newly built in the United Kingdom for overseas owners. The official import statistics exclude seagoing ships in the years covered; therefore no comparable figures of imports can be given.

TABLE 11

		Production (b)	Exports
hips and boats (other than war vessels)		Gross tonnage	Gross tonnage
Steam vessels	{ 1951 1948 1935	402.236 522.669 278.513	142,100 212,888 45,596
Motor vessels	{ 1951 1948 1935	961.061 597.366 242.715	491,913 202,782 16,997
		£, 000	£, 000
Other vessels, not self-propelled	{ 1951 1948 1935	2,314 2,310 586	1.766 1.204 51

 ⁽a) Figures of production refer only to larger establishments in the United Kingdom (1951 and 1935) or Great Britain (1948) All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
 (b) Including production by establishments classified to other trades.

Usage of certain specified purchased materials, 1951 Larger establishments in the United Kingdom

T	ARI	T	12

Materials used			
	Th. tons		
Iron castings in the rough	11.8		
Non-alloy steel			
Ingots, billets, blooms and slabs	2.0		
Rails, sleepers, fish and soleplates	0.3		
Angles, shapes and sections	140.8		
Girders, joists, beams and pillars (not fabricated)	12.0		
Bars and rods	29.8		
Hoop and strip (including tape)	0.9		
Tin-, terne- and black-plates and sheets	0.2		
Other plates and sheets (excluding electrical sheets)	1000		
1/8 inch thick and over	487.0		
Under 1/8 inch thick	6.7		
Tubes and fittings	27.4		
Wire (single wire)	0.5		
Forgings, in the rough (other than drop forgings)	market deliberation and the 1.8 m.		
Drop forgings	2.2		
Castings, in the rough	1.7		
Alloy steel (including high speed steel)	READING THE		
Bars, rods, angles, shapes, sections, girders, joists, beams and pillars (not fabricated)	1.2		
Plates, sheet and strip			
1/8 inch thick and over	0.1		
Under 1/8 inch thick	0.1		
Tubes and fittings	1.1		
Wire (single wire)			
Forgings, in the rough (other than drop forgings)	0.1		
Drop forgings	0.2		
Castings, in the rough	0.2		
Iron and steel not specified above, except finished parts and scrap	40.5		
	Th. cwts.		
Non-ferrous metals in all forms, except finished parts and scrap	76.9		
Aluminium and aluminium alloys	76.5		
Brass and other copper alloys, including nickel silver but excluding all other nickel alloys	46.3		
Copper	48.1		
Lead and lead alloys	93.3		
Nickel and nickel alloys, other tham nickel silver	0.3		
Tin	2.1		
Zinc and zinc alloys	5.7		
Timber (other than reclaimed), including that used for packing or packing case manufacture but excluding joinery, other fabricated woodwork and purchased			
packing cases	Th.cu.ft.		
Hardwood	1,941.2		
Softwood	6.451.3		

TABLE 13

Employment in September: Larger establishments (a)

(i) Operatives Number United Great Britain United Kingdom Kingdom 1951(b) 1950(b) 1949(ь) 1949(c) 1948 (d) 1935(d) Males Under 18 9,150 103,676 9,039 9,123(e) 184,319(e) 10.689 197.164 10,884 206,607 All ages .. Females Under 18 All ages 75 701 130 2.643 2.297 2.397 2.339 Total 9,225 104,377 10,819 11.066 208.946 9,116 9,230 186,616 Under 18 All ages

(ii) Administr	ative, technical and	clerical emp	oloyees (f)			Number	
SELECTION CONTRACTOR	North Control of the	United Kingdom			Great Britain		
	1951	1950	1949	1949(c)	1948	1935	
Males Under 18 All ages	845 18,247	798 17,895	850 18,290	::	874 17.296	457 7.549	
Females Under 18 All ages	719 4,710	7 06 4.819	702 4.997	:	684 5,001	161 1.457	
Total Under 18 All ages	1.564 22,957(g)	1,504 22,714(g)	1.552 23.287(g)		1.558 22.297 (g)	618 9.006	

(iii) Total employees						
	Ţ	Jnited Kingdom	ranger alk to a	Great Britain		United Kingdom
	1951	1950	1949	1949(c)	1948	1935
Males Under 18 All ages	9,884 200,590	9.921(e) 202,214(e)	11,539 215,454	::	11.758 223.903	9.607 111,235
Females Under 18 All ages	796 7.353	813 7,116	832 7.394		866 7,340	236 2,158
Total Under 18 All ages	10.680 207.943(g)	10.734 209.330(g)	12.371 222,848(g)	::	12.624 231.243(g)	9,843 113,383

(a) Excluded employees. The following persons were employed at the larger establishments in this trade in 1951 but are not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchanting and in Northern Ireland canteen and welfare workers):-

Canteen workers 43 Males 603 Females Other workers 1.340 Males 89 Females

(b) In week ended September 22, 1951, September 30, 1950, and September 24, 1949.
(c) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate

particulars for Great Britain cannot be given.

(d) Average for the year.

(e) Corrected figure.

(f) In week ended September 22, 1951, September 30, 1950, September 24, 1949, September 25, 1948, and October 12, 1935.

(g) Working proprietors. In addition working proprietors, shown in Table 13(iv) below, were engaged in this trade in larger establishments. The 1935 figures include working proprietors.

(iv)) Working	proprietors
------	-----------	-------------

(iv) Working	proprietors				Number
	U	United Kingdom			ri tain
	1951	1950	1949	1949	1948
Males Females	95 5	1 07 6	137 9	137 9	125 6
Total	100	113	146	146	131

801

Average employment

Larger establishments (a)

TABLE 14						Number
	United Kingdom			Great Britain		United Kingdom
	1951	1950	1949	1949(ь)	1948	1935
Operatives	184,860	189,506(c)	203.821		208,946	104.377
Administrative, technical and clerical employees	22,828	22,623	23,106		22.297(d)	9.006(d)
To tal	207.688	212,129	226,927		231.243	113,383

(a) For employment in small firms (employing on the average ten or fewer persons) that made satisfactory returns see Table 2.

(b) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(c) Corrected figure.

(d) In week ended September 25, 1948, and October 12, 1935. The 1935 figure includes working proprietors.

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose

		United Kingdom			Great Britain		
	1951	1950	1949	1949	1948	1935	
Males Females	4 10	3 3	3 6	3 6	į	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	
Total	14	e e	9	ğ	-		

Shift working, 1951 (a)

Larger establishments in Great Britain

TABLE 15

	Total number of man-shifts worked in the week	Total number of shift-hours worked in the week	Number of returns showing the systems stated
Continuous 3 shift systems per 24 hours averaging 8 hours per shift Continuous 4 shift systems per 24 hours	- 1900 - 1900	1886 -	-
averaging 6 hours per shift	-		-
111 2 shift systems Other shift systems	92.700	902,520	13
Total	92.700	902,520	(b)

(a) Shift working during week ended September 22, 1951.(b) The number and percentage of returns showing shift working and of operatives on shift-work were as follows:-

	Re	Returns Op			Operatives		
	Total in trade	Showing shift-work	Total in trade	Total on returns showing shift-work	Number employed on shift- work		
Number Percentage of total in trade Percentage of total on returns showing shift-work	100.0	13 2.0(c)	100.0	21.371 12.0(c) 100.0	17.941 10.0(c		

(c) Rounded to avoid disclosure.

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

TABLE 16					£'000
The state of the s		United Kingdom	Great Britain		
	1951	1950	1949	1949(a)	1948
Wages and salaries (b) of Operatives Administrative, technical and	72.683	68.589	72,386	There is the second	73.471
clerical employees	11.063	10,369	10.265		9.211
Total	83.746	78,958	82,651		82.682
Employers' contributions to all National Insurance Schemes	2,150	2.190(c)	2,363	••	1.970

(a) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(b) Including bonus and commission payments, but excluding payments to outworkers shown below.

(c) Corrected figure.

U	nited Kingdo	m	Great E	Bri tain
1951	1950	1949	1949	1948
5	1	1	1	

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

	United F	Kingdom	Great Britain		
	1951	1949	1949(a)	1948	
Plant, machinery and vehicles Acquisitions	The second second				
Plant and machinery (b) New Second-hand Vehicles	2.131 103	1.996 281	••	1,313 236	
New Second-hand	26 2 8 8	105 55	••	130	
Total acquisitions	2.584	2.437	••	1.742	
Disposals Plant and machinery Vehicles	49 57	83 27	•	57 28	
Total disposals	106	110		85	
				CO CONTRACTOR DE LA CON	

(a) Owing to the risk of disclosure of information relating to individual firms in Northern Ireland separate particulars for Great Britain cannot be given.

(b) Plant and machinery charged to capital account.

1,438

1,135

Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)

lew building work

ENGINEERING, SHIPBUILDING AND ELECTRICAL GOODS COUNTRY TABLES

SHIPBUILDING AND SHIP REPAIRING TRADE

1951

Summary

Larger establishments

TABLE 18

	England(a)	Wales	Scotland	Great Britain	Northern Ireland(a)	United Kingdom
	£, 000	£'000	£, 000	£' 000	£,000	£, 000
Gross output (production)	172.365	5,672	71,078	••		249,116
Cost of materials and fuel used Payment for work done on materials	72,844	1.324	31,408	••	••	105,576
given out Transport payments	17,263 571	626 12	14.854 188	••	••	32.743 772
Net output Wages and salaries of persons employed	81.687 62.852	3.710 2.836	24,628 18,059	• •	• •	110,025 83,746
Average number of persons employed (b)	No. 154.613	No. 6.210	No. 46,965	No.	No.	No. 207.788
Net output per person employed (b)	£ 528	£ 597	£ 524	£	£	£ 530
Stocks of materials and fuel at	£'000	£' 000	£, 000	£, 000	£, 000	£, 000
end of year	12.027	481	3,998	1074.		16,506
Number of establishments	No. 504	No. 40	No. 142	No.	No.	No. 686

Materials and fuel used by firms in this trade	£,000	£,000	£,000	£,000	£,000	£, 000
Purchases Changes in stocks (see Table 21)	76.134 - 3.290	1,429 - 104	32,812 - 1,404	••	••	110.375 - 4.799
Materials and fuel used	72,844	1,324	31,408			105,576

 ⁽a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England.
 (b) Excluding outworkers but including working proprietors.

Summary

Small firms in Great Britain (a)

TABLE 19

	England	Wales	Scotland	Great Britain
Number of returns	339	13	58	410
Average number of persons employed (b)			M WAR STATE	
Males Females	1,838	73 3	321 29	2,232 173
Total	1,979	76	350	2,405

⁽a) Small firms in Great Britain (employing on the average ten or fewer persons) that made satisfactory returns.
(b) Including working proprietors.

Other kinds

8,9

174

12

225

89

••

225

						1			1		
Other work of new construction, e.g., floating docks, pontoons, caissons		(a)		(a)		404				404	
Total		85.578(b)		48.049				(ь)		133,626	
Less work in progress at										42	
beginning of year		37.898(ь)		20.972		•••		(b)		58,870	
Total value of work done in the year on ships.					6.000					50	
etc. completed in the year but begun earlier	2000	47,680(b)		27.076			282710	(b)		74.756	2
year but begun earlier		47,000(B)		27.070	•	1		(2)	7000	1	HIP
	Value of w		Value of wa		Value of wa		Value of w			work done	SHIPBUILDING
in a course note was	£,00	0	£.000)	£'000)	£.00	10	£. (000	LDI
III - NEW CONSTRUCTION WORK BEGUN BEFORE OR	937									1	NG
DURING THE YEAR OF RETURN BUT NOT COM-										į	AND
PLETED AT THE END											
OF THE YEAR											SHIP
War vessels	8.17	1(ь)	1,441		•• ((b)		9,6		
Other than war vessels											REI
Stecom vessels	(a)		(a)		6.5	4				554	PA]
Fishing vessels Other vessels of 100 tons	(a)		(a)		0.3						R
gross and over											REPAIRING
Passenger ships of all descriptions	1,99	5(ъ)	2.471				(ь)			466	8
Refrigerator cargo ships	(a)		(a)		1,276	6	-		1,:	276	Ğ
Other cargo liners and cargo tramps	4,45	57 (ь)	3,198				(b)		7.6	555	TR
Tankers	7.06	0(P)	1,027		••		(b))	8.0	087	7
Other, including vessels under 100 tons gross	32	. 9	715		1,04	4			1.0	044	COUNTRY TABLES
Motor vessels											ES
Of 100 tons gross and over											
Passenger ships of all descriptions	(a)		(a)				(a)		1,:	393	
Refrigerator cargo ships	(a)		(a)		14.394		(a)	ACCOUNT.	1,	417	
Other cargo liners and	0.00	0 (1.)	E 400				(ь)		9.	405	
cargo tramps		6 (b)	5,469		22.00		(b)		14.6		
Tomkers		0(P)	(a)		410	8		20.000		116	
Fishing vessels Other	(q)		923		1,37					37 2	
Not exceeding 100 tons gross			020								
Fishing vessels	(a)		(a)		3	0				30	4
Li feboats	12				120	6				126	4/A/17
Other	(a)		(a)		38	3	-			383 !	17

TAE	BLE	20	(cor	itd.

Ponto: a	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Heritanianin innen enn -	Value of work done in the year	Value of work done			
Consider Consider Const	£'000	£'000	£'000	£'000	£'000
Principal products (contd.)					
III - NEW CONSTRUCTION WORK BEGUN BEFORE OR DURING THE YEAR OF	720	1834	2'077		5 1 test
RETURN BUT NOT COM- PLETED AT THE END OF THE YEAR (contd.)		27.054 27.084		40	2 1778 C
Other than war vessels (contd.)		460			f'rie
Other vessels not self- propelled		1 503		(*)	ior at the
Li feboats	(a)	(a)	21	•	21
Sailing vessels	(a)	(a)	97	-	97
Other kinds	(a)	(a)	616	•	616
Other work of new construction, e.g., floating docks, pontoons, caissons	(a)	(a)	322	e e e	322
Total value of new con- struction work done in the year on ships, etc. begun during the year or earlier but not completed at the end of the year	38,956(b)	24,295		(ь)	63,251
IV - OTHER WORK DONE	K EDZ		2, 1,000	27,280	5 785
Repair and maintenance, sub- contract work and other work	00.000(h)	17 002	Victory of With done	(b)	100.532
done in the year on ships, etc.	82.929(b)	17,603			
V - GOODS SOLD	Selling value	Selling value	Selling value	Selling value	Selling value
	£'000	£,000	£'000	£,000	£,000
Ships' or boats' fittings (blocks, masts, spars, oars, etc.) sold separately	1,334	265	1,599	107	1.599
Ships' models (for exhibition, etc. purposes, not toys)	(a)	(a)	32	TT TOTAL	32
Waste products, other than scrap metals	41 (b)	13		(b)	54
Total principal products	(a)	(a)		(a)	242,154

Other output					
Iron and steel castings	161		161	•	161
Plant and machinery, and parts	383	216	599		599
Other goods	1,288(b)	402		(b)	1,691
Scrap metals					
Iron and steel	375(b) (95,600 tons)	145 (33,600 tons)	}	(b)	520 (129,300 tons)
	£'000	£,000	£'000		£'000
Non-ferrous metals	242(b)	31	••	(b)	273
	Value of work done	Value of work done	Value of work done	Value of work done	Value of work done
	£'000	£,000	£'000	£,000	£'000
Building and contracting work					
Constructional engineering	(a)	(a)	365	•	365
Construction, alteration, repair or maintenance					
Of buildings	273	36	310		310
Other (including harbours, wharfs, docks and piers)	(a)	(a)	58		58
Sub-contract work on build- ings	550(b)	53	••	(ь)	603
Other and unclassified repair and other work done	1,875(b)	507		(b)	2,382
To tal	178,037(b)	71,078		(b)	249,116

⁽a) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

(b) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

£'000

Larger	estab	lishments
--------	-------	-----------

TABLE 21						£,000
		England and Wales(a)	Scotland	Great Britain	Northern Ireland(a)	United Kingdom
Materials and fuel	at beginning of year at end of year	9.112 12.508	2.594	::		11.707 16.506

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

Employment in September

Larger establishments (a)(L)

TA	D	LE	2	2
IA	B	LL	4	4

To

(i) Operativ	788				Number
(1) Operativ	England and Wales	Scotland	Great Britain	Northern Ireland (c)	United Kingdom
Males Under 18 All ages Females Under 18 All ages	6,455 141,231 35 2,031	2,584 41,112 42 612			9.039 182.343 77 2.643
Total Under 18 All ages	6,490 143,262	2.626 41.724	::	::	9,116 184,986

	England and Wales (c)	Scotland	Great Britain	Northern I reland	United Kingdom
Males	507	278			845
Under 18 All ages	567 13,734	4,513			18,247
Females Under 18	523	. 196		1	719
All ages	3,386	1,324	••	••	4.710
Total Under 18	1.090	47 4			1.564
All ages (d)	17,120	5,837			22,957

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Males	7,022	2,862			9,884
Under 18 All ages	154,965	45,625			200,590
Females	558	238			796
Under 18 All ages	5,417	1.936			7,353
Total					10,680
Under 18 All ages (d)	7,580 160,382	3,100 47,561			207,943

(a) Excluded employees. The number of persons employed at the larger establishments in this trade but not included in the above tables or in any other Census of Production report (employees in Great Britain engaged, for example, in merchanting and in Northern Ireland canteen and welfare workers) are shown in Table 22(v) below.

(b) Number employed in the week ended September 22, 1951.

(c) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

(d) Working proprietors. In addition working proprietors, shown in Table 22(iv) below, were engaged in this trade in larger establishments.

	England and Wales	Scotland	Great Britain	Northern Ireland (c)	United Kingdom
Males Females	62	33			95 5
Total *	64	36			100

(5536/1)

SHIPBUILDING AND SHIP REPAIRING COUNTRY TABLES

TABLE 22 (contd.)

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Canteen workers Males Females	29 411	14 192	43 603	<u>-</u>	43 603
Total	440	206	6 46	-	6 46
Other workers Males Females	1,299	41 6	1.340	<u> </u>	1.340
Total	1,382	47	1,429	-	1,429
Total excluded employees	1,822	253	2.075	-	2,075

Average employment

Larger establishments (a)

TABLE 23		•			Number
	England and Wales (b)	Scotland	Great Britain	Northern Ireland (b)	United Kingdom
Operatives	143,680	41,180		••	184,860
Administrative, technical and clerical employees	17,079	5,749	••	••	22.828
Total	160,759	46,929			207.688

Outworkers. In addition to the employees shown above the firms in this trade employed outworkers whose

	England and Wales	Scotland	Great Britain	Northern Iraland	United Kingdom
Males	4	-	4	-	4
Females	-	10	10	-	10
Total	4	10	14	-	14

(a) For employment in small firms (employing on the average ten or fewer persons) that made satisfactory returns see Table 19.

(b) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

TABLE 24

England and Wales (a)	Scotland	Great Britain	Northern Ireland (a)	United Kingdom	
57,273	15,410		••	72,683	

Wages and salaries (b) of Operatives
Administrative, technical and 11,063 clerical employees 8.414 2.648 83,746 Total 65,687 18,059 Employers' contributions to all National Insurance Schemes 2,150 484 1,666 . .

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland

cannot be given separately and have been included with those for England and Wales.

Including bonus and commission but excluding payments to outworkers, amounting in total to £5,000 (England and Wales, £1,000, and Scotland £4,000).

(5536/1)

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

£'000

TABLE 25					2 000
	England and Wales (a)	Scotland	Great Britain	Northern Ireland (a)	United Kingdom
Plant, machinery and vehicles Acquisitions Plant and machinery (b) New Second-hand	1,470	661 6	::	::	2.131
Vehicles New Second-hand	206 75	56 12	::	••	26 2 88
Total acquisitions	1.848	735	••		2.584
Disposals Plant and machinery Vehicles	37	12 13	49	•	49 57
Total disposals	81	25	••		106
New building work Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	1,260	178	••		1,438

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

(b) Plant and machinery charged to capital account.

Payments for transport services for finished goods sold and materials and fuel purchased

Larger establishments

£'000

	England and Wales	Scotland	Great Britain	Northern Ireland	United Kingdom
Amounts paid to other firms and undertakings	397 (a)	165	••	(a)	561
Amount paid or credited to firms' own separate transport organisations	187	24	210	-	210
Total	583(a)	188		(a)	772

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.

The following brief notes refer to Great Britain and, unless otherwise stated, to the census of production for 1951. Reference should be made to the separate booklet in this series entitled 'The Report on the Census of Production for 1951: Introductory Notes' (price 1s.6d. net) for particulars of the minor differences in the Northern Ireland censuses and other details about the census of production.

Trade classification: Establishments are classified to trades according to the nature of their output. Certain products, called principal products, are identified as characteristic of the production of individual trades, the principal products for a given trade being of a similar nature or commonly associated in production. An establishment is classified to a trade if its output of principal products of that trade accounted for a greater proportion of the value of its output than did its output of principal products of any other trade.

The establishment: The basic unit for the collection of information is generally the establishment which in most cases comprises the whole of the premises under the same gwnership or management at a particular address (e.g., a factory). Offices, warehouses and other ancillary places of business situated apart from the producing works are included in the return for the works.

Larger establishments and small firms: Larger establishments are those which employed more than 10 persons on the average during the year; small firms are those employing on the average 10 or fewer persons.

Working proprietors are proprietors of businesses other than limited companies, and include members of their families who work in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded.

Persons employed: Administrative employees include directors other than those paid by fee only, managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; and travellers and office (including works office) employees. Operatives include all other classes of employees, that is, broadly speaking, all manual workers.

All these figures exclude canteen employees and persons engaged in merchanting or any other activity not covered by a firm's return who are shown separately as excluded employees.

Figures for employees include only persons on the pay-roll (that is whose National Insurance cards were held by the firm), whether full-time or parttime employees.

Outworkers, who are shown separately, are persons employed by the firm who work on materials supplied by the firm, but do not work on the premises; operatives directly employed who work out of doors (e.g., maintenance workers) and sub-contractors are not included as outworkers.

ages and salaries include all overtime payments, onuses, and commissions, without any deduction for ncome tax, insurance, contributory pensions, etc. hey exclude payments to working proprietors.

Capital expenditure: Expenditure on plant, machinery and vehicles relates to expenditure charged to capital account during the year of return, including transport and installation costs involved. Expenditure on new building work is similarly that charged to capital account during the year.

Materials and fuel: The cost of materials and fuel purchased includes all purchases during the year of materials for use in production and of fuel (including oil, gas, and electricity for all purposes, including heating and lighting); all packing materials, including the full cost of returnable containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by

their own work people included in the return: and consumable tools and parts for machinery purchased as replacement. Materials, components, etc. which were purchased and re-sold in the same state (that is, merchanted or factored goods) were excluded. For 1951 firms in many trades were required to state the quantities of certain purchased materials used.

Stocks and work in progress: Firms were instructed to give these at income tax value.

Output: Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. For all post-war censuses the value of sales was the net selling value, that is, the amount charged to customers, whether on an exworks or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Gross output of a trade is the total value of goods made and other work done during the year; this means the value of sales and work done during the year adjusted for changes in the values of stocks.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used and the amount paid for work given out and, for 1951, any transport payments included in firms' returns. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met as well as depreciation and profits.

Customs and Excise Duty paid on materials purchased is included in the cost of materials, but where it is especially important separate figures are shown.

Later reports: Reports will be published later summarising the main census results and giving information about power equipment and fuel consumption.

Disclosure of information: The report has been prepared in conformity with the disclosure provisions of the Statistics of Trade Act, 1947. Figures have been combined with others of a similar nature in certain cases where publication of separate details might disclose the operations of an individual firm.

Symbols used: '..' for 'Not available', '-' for 'Nil or negligible (less than half the final digit shown)'

The figures in the tables have been rounded off to the nearest final digit, and there may be an apparent slight discrepancy between the sums of the constituent items and the totals shown.

Tables 1 to 17 show figures for the United Kingdom (or Great Britain).

Tables 18 to 26 are country tables and give, where practicable, separate details for England and Wales, Scotland and Northern Ireland.

Table 6: Specialist producers refer to those establishments 50 per cent. or more of whose total output by value is accounted for by the groups of products specified.

Table 8 (or 8(i)) shows the total sales of principal products of the trade, and includes therefore the sales of these products returned by establishments whether classified to the trade or to other trades. Those produced by establishments in other trades are shown in Table 9.

Table 10 shows the sales by establishments in the trade of products other than those regarded as principal products of the trade.

Table 20 (or 20(i)) shows sales by establishments in the trade of products, whether principal products or not, and broadly the aggregates here are equal to the corresponding figures in Table 8 (or 8(i)) less those in Table 9, plus those in Table 10.

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