

BOARD OF TRADE

THE REPORT

on the

CENSUS OF PRODUCTION



Textiles (part), Leather, Leather Goods, Fur, and Clothing

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7)

LONDON: HER MAJESTY'S STATIONERY OFFICE

1952

ONE SHILLING AND SIXPENCE NET

The Report on the Census of Production for 1949

Volume 7. Textiles (part), Leather, Leather Goods, Fur, and Clothing

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report, but also the general explanations and qualifications contained in the separate booklet published in this series entitled "The Report on the Census of Production for 1949: Introductory Notes", price 9d. net.

List of contents

		200.00	1		CONTROL OF THE PARTY OF THE PAR
Table	Trade	-061 586	Standard Industrial Classification minimum list heading	Activities in which establishments in the trade are wholly or mainly engaged	Page
1-A	A Asbestos	41	129 (1) and 199 (3) (part)	The spinning and weaving of asbestos and the manufacture of engine and boiler packing, brake and clutch linings, etc	7/2
1-B	B Flock and Rag	(1)	129 (2)	The manufacture of flocks for bedding and upholstery, and the sorting, cleaning, etc., of textile waste and rags	7/2
1-C	C Hair, Fibre and Kindred Trades	in (n	129 (3) and 199 (3) (part)	The manufacture of coir mats and matting, the processing of animal hair and the manufacture of hair cloth, hair felt, and upholstery padding of hair or fibre, the cleaning and dressing of kapok and vegetable down and the purifying and dressing of feathers or down. Normally these trades are independent of each other, but since they are small they are grouped together. The cleaning and dressing of fibres and bristles is excluded, being covered by the report on the Brushes and Brooms trade. Philanthropic institutions are included in 1949 and	Volu Sarak Aves
				1948 but excluded in 1935	7/3
1-D	D Leather (Tanning and Dressing)		130 (1)	The curing, degreasing, tanning, dyeing, etc., of all types of hides and skins and the making of leather machinery belting and leather laces. Net output in 1948 includes an increase in the value of stocks of raw	
			gast bas	hides, process goods and finished goods held by tanners on January 1, 1948, but purchased before that date. This increase in value is due to the removal of the leather subsidy from January 1, 1948, and amounts to about £7½ million, the greater proportion of which would be realised in 1948. Of that figure about £6 million had to be dealt with in accordance with the Leather Charges (Nos. 1 to 3) Orders	7/3
1–E	E Fellmongery	2 I 8 423	130 (2)	The removal of wool from sheep and lamb skins and the making of sheep-skin mats and rugs	7/4
1-F	F Leather Goods	1004 801	131	The manufacture of trunks, suitcases, handbags, pocket books, belts, straps, harness, saddlery and other goods (except clothing) of leather and leather substitutes	7/4
1-G	G Fur	100	132	The sorting, dressing and dyeing of furs, and the manufacture of fur apparel, fur muffs, fur trimmings, fur mats and rugs and hatters' fur	7/5
1–Н	H Tailoring, Dressmaking, etc	1001 816 87 1	140, 141, 142, 147 (1) and 147 (5)	The manufacture of made-up clothing including corsets, handkerchiefs, scarves, ties, belts and braces, suspenders, wigs, artificial flowers, feather ornaments, etc. Particulars available in respect of H.M. Prisons and Broadmoor Asylum are given separately in footnote (k) to Table 1–H	7/5
1–I	I Hats, Caps and Millinery	eië	143	The manufacture of hats, caps, millinery and hatters' wares (excluding hatters' fur)	7/6
1-J	J Glove	88	147 (2)	The manufacture of fur, leather and fabric gloves	7/3
1-K	K Umbrella and Walking Stick	8	147 (4) and 99 (8) (part)	The manufacture of umbrellas, sunshades and walking sticks, and the repairing and recovering of umbrellas and sunshades if done for the trade but not if done directly for the public	7/7
1-L	L Boot and Shoe	(2) (3) (3)	148 and 149	The manufacture of boots and shoes (other than of rubber), slippers and clogs and their parts and accessories (except rubber soles and heels, wooden heels and lasts, and clog blocks and irons), and the repair of boots, shoes and clogs for the trade	7/7
	प्रदेश मुन्य (स्प्रेस) है। मा अवस्तु है। है। क्रिया है			The state of the s	10.72

Table 1-A Asbestos Trade

				19	49			1948	1935
er Goods, Fur, and Clubbins	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons	No.	65(a)	(a)	4	(b)	(a)(c)	69	60	59
Total value of sales and work done	£'000	18,504		147			18,651	18,446	
Stocks of finished goods fat beginning of year	,,	1,982		14			1,996	1,634	
and work in progress at end of year	,,	2,152	(0)	21	MG . 10440	S. S. STATE	2,173	1,973	
Payment for transport by other firms	,,	113		159	d viola		114	170	2.10
Gross output (production)	,,	18,560	••	153	••	••	18,713	18,616	3,313
Purchases of materials and fuel		8,869		67			8,936	8.172	
Stocks of mater- fat beginning of year	,,	2,502	ABILE .	6			2,507	1,762	
ials and fuel at end of year	,,	2,616		6			2,622	2,469	
Cost of materials and fuel used	,,	8,754		67			8,821	7,466	1,333
Payment for work done on materials given out	,,	78		_	• ••		78	70	2
N. C.		9,728		86			9,814	11,080	1,978
Net output	No.	11,069		136			11,205	11,162	4,924
Average number employed (d) operatives other workers		3,443		23			3,466	3,297)
Working proprietors	,,	7					7	6	1,501
Total employment including working proprietors (d)	,,	14,519		159		14.1	14,678	14,465	6,425
		250		740			000	F.0.0	200
Net output per person employed (d)	£	670		542	••	••	669	$766 \\ 3,203$	308
Wages and salaries (d)(e) of operatives of other workers	£'000	3,397 1,402	• •	46		••	3,443 1,413	1,302	
0 1 1 11 11 11 11 11 11 11 11 11 11 11 1	,,	266			• • • • • • • • • • • • • • • • • • • •		266	214	
Capital expenditure on new buildings	,,	200			•••		200	211	
new acquisitions	,,	438(f)		(f)			438	340	
Plant and machinery second-hand acquisitions	,,	22		_			22	10	
disposals	,,	13		-			13	3	
new acquisitions	,,	61(f)		(f)	ada. Buy		61	76	
Vehicles second-hand acquisitions	,,	15	Things of	(6)	• •		15 18	9	• •
disposals	,,	18(f)	••	(f)	••	••	18	14	
Firms employing on average 10 or fewer: number of returns	No.	53(a)	(a)	2	(b)	(a)	55	58	
Average number employed (including working proprietors)	,,	310		13			323	357	
Trotago nambor omproyed (morading working propriotors)	,,	0.0							
All firms (including those not making satisfactory returns):	T PATTANA								
estimated average employment	,,	14,864(a)	(a)	172	(b)	(a)	15,036	14,846	

Table 1-B Flock and Rag Trade

Establishments employing on average more than 10 persons Total value of sales and work done Stocks of finished goods fat beginning of year and work in progress at end of year Payment for transport by other firms Gross output (production)	No. £'000	179(g) 18,438 796 838 143 18,337	(g) 	7 661 14 14 3 659	186 19,099 809 852 146 18,996	5 123 5 5 - 122	191 19,222 815 857 146 19,118	176 16,631 673(h) 652(h) 69 16,541	170 5,089
Purchases of materials and fuel	,, ,, ,,	13,990 1,073 1,233 13,830 145	 	465 19 20 464 1	14,454 1,093 1,253 14,294 146	80 3 2 81 —	14,534 1,095 1,255 14,375 146	12,409 1,177(h) 1,141(h) 12,445 138	3,883 19
Net output	,, No. ,,	4,363 5,692 1,024 46 6,762	87 .80 30 6 5	193 314 37 1 352	4,556 6,006 1,061 47 7,114	41 113 13 11 137	4,597 6,119 1,074 58 7,251	3,957 5,620 959 48 6,627	$ \left. \begin{array}{c} 1,187 \\ 5,112 \\ \hline 630 \\ 5,742 \end{array} \right. $
Net output per person employed (d)	£ £'000	645 1,429 552 75(f)	 (5) (5) (4)	549 62 23 (f)	640 1,491 575 75	300 16 3 30	634 1,507 578 105	597 1,293 463 61	207
$\begin{array}{cccccccccccccccccccccccccccccccccccc$,, ,, ,,	137 31 30 82 23(f) 28(f)		8 — 2 (f) (f)	146 31 30 84 23 28		146 31 30 85 23 28	$egin{array}{c} 140 \\ 8 \\ 36 \\ 72 \\ 18 \\ 16 \\ \end{array}$	
Firms employing on average 10 or fewer: number of returns Average number employed (including working proprietors)	No. ,,	335(g) 1,848	(g) ••	9 58	344 1,906	4 20	348 1,926	376 2,083	g ata at
All firms (including those not making satisfactory returns): estimated average employment	,,	8,720(g)	(g)	416	9,136	157	9,293	8,799	of action

(For notes see page 7/9.)

Table 1-C Hair, Fibre and Kindred Trades

8801 1938	1	6)	61	1			19	49			1948	1935
Great Britain Kingdon	bering United	Great 12	Bootland	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Total value of sa Stocks of finishe and work in	loying on average more less and work done d goods at beginning orgress at end of years to be other firms orduction)	of year	sons	No. £'000	85(a) 7,559 461 532 73 7,556	(a)	796 18 14 20 711	(b)	(a)(c)	89 8,355 480 546 93 8,328	87 8,128 443 467 84 8,068	59 1,817
ials and fuel Cost of materials	at beginning of year at end of year	13,181	055,1 175 677 185,1	,, ,, ,,	4,529 952 904 4,577 74	40	458 134 170 422	33 33 33 33 33 33	t of veur	4,987 1,086 1,074 4,998 74	4,461 1,076 1,086 4,451 66	 1,137 7
Total employment Net output per pure Wages and salar	employed (d) { operate other cors at including working person employed (d) its (d)(e) { of operative of other ware on new buildings	roprietors (d	1 44.7 12.1 13.1	,, No. ,, ,, ,, ,, ,,	2,906 3,854 546 11 4,411 659 907 317 (b)	3	350 485 52 — 537 651 83 55 (b)	5) <i>(Price)</i>	ritariogo"), ortor we to the control of the control	3,256 4,339 598 11 4,948 658 990 371 98	3,552 4,390 575 10 4,975 714 944 329 48	673 3,214 } 451 3,665 184
Plant and machi	new acquisition	s quisitions 		,,	74 13 2 31 14 4		15 — 3 —	apolitisi	adellinisp spna boad al ameliano spna boad	89 13 2 34 14 5	103 11 19 14 9	Ph. in m
Average number	average 10 or fewer: employed (including and those not making employment	working prop	orietors)	AT	39(g) 203 4,640(a)	(g) 	5 29 566	44 232 (b)	(a)	44 232 5,206	37(i) 172(i) 5,185(i)	egan, santi egan, syri Mil. General egan, santa

Table 1-D Leather (Tanning and Dressing) Trade

Stocks of finished goods fat beginning of year and work in progress at end of year Payment for transport by other firms		No. £'000	414(j) 84,576 11,268 11,763 235 84,836	$\begin{array}{c} 9 \\ 1,560 \\ 166 \\ 143 \\ 5 \\ 1,531 \end{array}$	32 5,975 787 986 33 6,140	(b) (j)(c)	455 92,112 12,221 12,891 274 92,508	$\begin{array}{c} 459 \\ 86,207 \\ 8,569 \\ 11,791 \\ 215 \\ 89,215 \end{array}$	458(1) 25,835
Stocks of mater- fat beginning of year ials and fuel at end of year		,, ,, ,,	60,437 8,254 9,382 59,309 814	1,015 151 145 $1,020$ 4	4,506 584 544 4,546 25	thus vig Alba	65,957 8,989 10,071 64,875 844	56,890 9,098 9,394 56,594 694	18,052 320
Average number employed (d) { operatives other workers		,, No. ,,	24,713 26,681 3,842 66 30,589	507 551 92 4 647	1,569 2,192 338 3 2,533	openedia se constitui de consti	26,789 29,424 4,272 73 33,769	31,927 29,610 4,170 68 33,848	$ \begin{array}{c} 7,463 \\ 27,071 \\ \hline 3,030 \\ 30,101 \end{array} $
Wages and salaries (d)(e) of operatives of other workers		£,000	808 8,198 2,695 309	784 170 56 6	619 664 212 16		793 9,032 2,963 331	943 8,697 2,808 283	248
Plant and machinery second-hand acquisitions disposals new acquisitions Vehicles second-hand acquisitions		,, ,, ,,	855 44 87(g) 137 38(g) 44	22 I (g) 1 (g)	60 3 3 9 1 3	v. igo postos	937 48 91 147 39 47	904 48 49 136 74 32	as de Ci
Firms employing on average 10 or fewer: number of retu Average number employed (including working propriet	urns tors)	No. ,,	202 1,140	3 14	19 91	(b)	224 1,245	203 1,105	Supplemental
All firms (including those not making satisfactory estimated average employment		,,	31,791(j)	661	2,624	(b) (j)	35,076	35,218	stalle.

(For notes see page 7/9.)

Table 1-E Fellmongery Trade

SEQT. SAUL 102	O				19	49			1948	1935
Greek Breken United Bream Kingdom	Santana !	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 pers	ons	No.	26	5	13	44	1.034 0300	44	44	63(1)
Total value of sales and work done		01000	1,434	74	1,746	3,253	-onob	3,253	2,947	
Stocks of finished goods fat beginning of year and work in progress at end of year			121 107		233 235	354 342	o partition	354 342	231 365	o silves
and work in progress (at end of year Payment for transport by other firms			6	_	233	8		8	8	195 min m
Gross output (production)			1,414	73	1,746	3,234	-	3,234	3,073	2,780
Purchases of materials and fuel	ana	,,	1,022	19	1,350	2,391	_ 1	2,391	1,955	enterni
Stocks of mater- fat beginning of year			302	1	271	574	nont le p	574	606	the role of the
ials and fuel at end of year Cost of materials and fuel used	1		435 890	18	378 1,244	814 2,151	三型	814 2,151	523 2,038	2,213
Payment for work done on materials given out			10		17	27	ulia din erodi	27	33	2,213
Net output		,,,	514	56	486	1,055	_	1,055	1,001	565
Average number employed (d) { operatives other workers		No.	751	78	572	1,401	other got	1,401	1,364	2,227
Working proprietors			121	9	64	194 20	ivi u lli lo fi	194 20	189 21	304
Total employment including working proprietors (d)			878	88	649	1,615	_	1,615	1,574	2,531
Net output per person employed (d))	£	585	635	748	654	ring purisher	654	636	223
Wages and salaries (d)(a) of operatives		01000	217	23	179	419	10.00 to 10.00	419	396	
Capital expenditure on new buildings		A TOP OF THE PARTY OF	62 19	_ 4	33	98 26	ne le —ul so	98 26	93 10	
		,,	10					20	10	A training
new acquisitions	ā.i	, ,,	21(g)	(g)	16 14	37	ano sis mp	37	30	
Plant and machinery second-hand acquisitions disposals			1		14	21	1900 1 to 100 1	21 1	2	118 34.11
new acquisitions			10	1	3	14	sho ur dans	14	11	::
Vehicles second-hand acquisitions		,,	(b)	(b)	(b) 2	5	ipna bund	5	-	periodity is
(disposals		,,	1		2	4		4	2	
Firms employing on average 10 or fewer: number of re		No.	22(j)	5	5	(b)	(j)	32	34	igen
Average number employed (including working propr	rietors)	,,	125	27	21	gove galik	ow terifords	173	189	ager. A
All firms (including those not making satisfactory	y returns):				agrantos s		anishma a	on geogr	gathulani	amail ii
estimated average employment		,,	1,009(j)	115	670	(b)	(j)	1,794	1,819	918091380

Table 1-F Leather Goods Trade

Establishments employing on average more than 10 person Total value of sales and work done Stocks of finished goods fat beginning of year and work in progress at end of year Payment for transport by other firms Gross output (production)	ns	No. £'000	320(j) 12,817 870 787 76 12,657	7 221 10 11 1 222	13 509 18 16 — 508	(b)	(j)(c) 	340 13,547 897 815 78 13,387	330 12,446 808 869 58 12,449	323 5,676
Purchases of materials and fuel Stocks of mater- fat beginning of year ials and fuel at end of year Cost of materials and fuel used Payment for work done on materials given out		,, ,, ,,	6,790 1,882 1,735 6,937 87	97 12 16 94	308 107 107 308 1	100 · · · · · · · · · · · · · · · · · ·		7,195 2,001 1,857 7,338 89	6,108 2,128 1,988 6,248 64	3,067 14
Net output		,, No. ,,	5,633 12,616 1,884 102 14,602	128 397 46 — 443	199 605 70 5 680		rig wisher	5,960 13,618 2,000 107 15,725	6,137 13,076 1,970 92 15,138	$ \begin{array}{c} 2,595 \\ 15,756 \\ 2,060 \\ 17,816 \end{array} $
Net output per person employed (d) Wages and salaries (d)(e) $\begin{cases} \text{of operatives} & \dots \\ \text{of other workers} & \dots \end{cases}$ Capital expenditure on new buildings		£,000	386 2,601 915 10	288 66 20 —	292 106 34		ovin eago povin eago 2000 enigo se golli	379 2,773 968 10	405 2,625 932 15	146
Plant and machinery second-hand acquisitions disposals Vehicles second-hand acquisitions second-hand acquisitions disposals		,, ,, ,,	72 6 7 37 (b) 23	$-\frac{2}{-2}$ (b) 1	-4 -4 (b) 2		anoi etap pos i esti anoi est pos i etal	78 7 8 43 24 26	80 11 10 34 20 21	na de l'et padatels V
Firms employing on average 10 or fewer: number of reto Average number employed (including working proprie	urns etors)	No. ,,	786(j) 2,987	22 51	103 264	(b)	(j)	911 3,302	922 3,5 21	ģne•osi∏ ozn••£
All firms (including those not making satisfactory estimated average employment		,,	17,862(j)	499	959	(b)	(j)	19,320	19,064	All Comme

(For notes see page 7/9.)

Table 1-G Fur Trade

- 1501 SEIL 0	#1				19	49			1948	1935
Great Northern United Britain Kilagion	booktook	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 per	sons	No.	175		21	196	t man was	196	212	228(1)
Total value of sales and work done	7.7.4	£'000	8.176	00	384	8,560		8,560	9.129	ar about
Stocks of finished goods fat beginning of year	· · · · · · · · · · · · · · · · · · ·	,,	1,149	_	107	1,257	e ner i i i dnoc	1,257	935	alouis.
and work in progress at end of year		,,	1,019	-	99	1,118	converge from	1,118	1,252	y Inch
Payment for transport by other firms		,,	11	M	1	12	200 pt 18	12	8	110000.00
Gross output (production)		,,	8,035		374	8,409	_	8,409	9,437	5,883
Purchases of materials and fuel	2.12	,,	3,849		174	4.022	_	4,022	4,599	Southwest .
Stocks of mater- fat beginning of year		,,	1,321	_	56	1,377	to - To s	1,377	1,748	
ials and fuel at end of year		,,	1,117	_	75	1,192		1,192	1,469	1
Cost of materials and fuel used		,,	4,052	_	155	4,207	-	4,207	4,879	3,329
Payment for work done on materials given out		,,	443	_	23	467	n'n sai mel	467	592	150
Net output	tat	,,	3,539	_	196	3,735	_	3,735	3,967	2,404
Average number employed (d) $\begin{cases} \text{operatives} & \dots \\ \text{other workers} & \dots \end{cases}$		No.	5,328	_	411	5,739	ritus iaa nsitu	5,739	6,496	7,305
Average number employed (d) other workers		,,	953	_	62	1,015	in a training for	1,015	1,148	} 1,424
Working proprietors		,,	48	-	14	62	_	62	88	
Total employment including working proprietors (c	i)	,,	6,329		487	6,816	AND SERVICE	6,816	7,732	8,729
Net output per person employed (d)		£	559		403	548		548	513	275
Wages and salaries (d)(e) of operatives		£'000	1,652	1000	97	1,748	wyk-soo	1,748	1,903	
of other workers		,,	513		26	539	gow-made	539	641	
Capital expenditure on new buildings		,,	27	=	_	27	e-salbite	27	35	100.00
(new acquisitions		-,,	69	_	1	69	Sen - Jens	69	90	
Plant and machinery second-hand acquisitions		,,	4		_	4	in a -	4	7	SE 2 4 1 1 1
disposals		,,	14(f)	-	(f)	14	-	14	2	
new acquisitions		,,	19	- ·	1	20	Acro ni See	20	31	
Vehicles second-hand acquisitions		,,	9	-	1	9	AND A TOWN	9	8	2010.17
disposals		,,	9		T-1	9		9	8	
Firms employing on average 10 or fewer: number of	returns	No.	592	8	80	680	7	687	769	francis esseri
Average number employed (including working prop	orietors)	,,	2,946	37	444	3,427	43	3,470	3,488	Section A
All firms (including those not making satisfactor	ry returne).									1
estimated average employment			9,549	42	937	10,528	43	10,571	11,711	-United to
commarca average employment		,,	3,549	42	957	10,528	40	10,071	11,711	93400.03

Table 1-H Tailoring, Dressmaking, etc., Trade (k)

		1			1	The state of the s				
Establishments employing on average more than 10 person	ons	No.	4,967	81	401	5,449	190	5,639	5,116	4,828
Total value of sales and work done		£'000	317,017	5,514	18,407	340,938	15.149	356,088	280,354	N. 10. 10
Stocks of finished goods (at beginning of year			16,417	304	798	17,518	1,046	18,565	14,248	
and work in progress at end of year			19,902	392	989	21,282	1,372	22,654	17,279	
Payment for transport by other firms			713	7	40	760	45	805	494	For. 1982
Gross output (production)		,,	319,788	5,596	18,558	343,942	15,429	359,372	282,892	114,655
D-1			100 174			200	10.100	270 240		
Purchases of materials and fuel		,,	186,154	3,253	11,133	200,541	10,102	210,643	157,078	
Stocks of mater- \int at beginning of year ials and fuel \int at end of year	•••	,,	40,827	473	2,243	43,543	1,755	45,298	30,272	1 25/10
		,,	49,932	615	2,780	53,326	2,246	55,572	42,951	00.750
Cost of materials and fuel used Payment for work done on materials given out	•••	,,	177,050	3,112	10,596	190,758	9,611	200,369	144,399	60,759
rayment for work done on materials given out		,,,	14,671	44	404	15,119	119	15,238	12,586	3,089
Net output		The same of	128,067	2,440	7,558	138,065	5,700	143,765	125,906	50,807
Average number employed (d) { operatives other workers		NT.	295,190	8,234	24.197	327,621	18,562	346,183	301,598	317,922
Average number employed (d) other workers			32,700	659	2,115	35,474	1.123	36,597	33,099	1
Working proprietors			1,917	13	186	2,116	317	2,433	1,928	> 37,825
Total employment including working proprietors (d)			329,807	8,906	26,498	365,211	20,002	385,213	336,625	355,747
1 J S F F F (-)		,,,	020,000	3,000	20,100	000,211	_0,00_	000,210	000,020	000,121
Net output per person employed (d)		£	388	274	285	378	285	373	374	143
Wages and salaries (d)(e) of operatives of other workers		£'000	63,129	1,273	4,223	68,625	2,746	71,371	60,522	
of other workers		,,	16,965	• 300	915	18,180	369	18,549	16,081	
Capital expenditure on new buildings		,,	656	2	14	673	38	712	552	1001-1-17
new acquisitions		,,	2,254	97	200	2,550	149	2,699	2,346	
Plant and machinery second-hand acquisitions		,,	181	2	8	191	5	196	148	10.10.10
disposals		,,	162	12	6	179	7	186	321	
new acquisitions		,,	830	8	50	888	20	908	626	
Vehicles second-hand acquisitions		,,	283	-	15	298	8	305	249	
disposals		,,	315	1	16	332	8	340	217	
Firms ampleying an array 10 . C.		NT.	7.040	204	000	0.010	207	0.001	7.044	
Firms employing on average 10 or fewer: number of n			7,640	294	882	8,816	205	9,021	7,244	
Average number employed (including working propr	rietors)	,,	35,162	925	3,712	39,799	697	40,496	33,542	1000
All firms (including those not making satisfactory	· motumna)									
estimated everage envelopment	returns,		000 000	0.000	00 555	410.051	20.000	101 000	004.055	PARTIE VA
estimated average employment		,,	370,068	9,989	30,577	410,634	20,699	431,333	384,055	1000
		The second second	CIGNET VE				de la constant	The Village State		

Table 1-I Hats, Caps and Millinery Trade

3861 3861 - 0.61		1949							1935	
	and took	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 person	ıs	No.	293(j)	64.6	5	(b)	(j)(c)	298	268	568(1)
Total value of sales and work done		£,000	15,168 1,202	1110	457 27		- Smith	15,625 $1,230$	15,051 1,344	ST LENGT
Stocks of finished goods at beginning of year and work in progress at end of year		,,	1,144	_	31		are to bu	1,175	1,209	ir Jane
Payment for transport by other firms		,,	67	-	_		siting a	67	41	aemas S
Gross output (production)		,,	15,042	-	461			15,503	14,875	13,173
Purchases of materials and fuel		,,	8,206	_	305			8,511	7,597	minter of
Stocks of mater- fat beginning of year		,,	2,339	-	41		way to g	2,380	2,732	0 800.038
ials and fuel \(\) at end of year Cost of materials and fuel used		,,	2,112 8,434		45 300			2,156 8,734	2,350 7,979	6,788
Payment for work done on materials given out		"	106	_	_	305 m	sociale give	106	112	45
N. 1 1 1 1 1 1 1 1	501		6,502	_	161	1 1111		6,663	6,784	6,340
Net output		No.	14,022	, Z	570		Capenary 1	14,592	14,541	34,213
Average number employed (d) { operatives other workers		,,	2,165	-	32		ear medito	2,197	2,094	} 3,804
Working proprietors		,,	103	-	606			107 16,896	89 16,724	38,017
Total employment including working proprietors (d)		"	16,290	_	000			10,090	10,724	30,017
Net output per person employed (d)	en	£	399	_	265		.45) 100	394	406	167
Wages and salaries (d)(e) of operatives of other workers		£,000	3,202 1,016	W(1)	102			3,304 1,032	3,206 986	n sometime
Capital expenditure on new buildings		,,	30					30	32	1 Indiana
		,,								
new acquisitions		,,	173	-	12			185	257 8	
Plant and machinery second-hand acquisitions disposals		,,	(b) 28		(b)		post-past	$\frac{30}{29}$	19	
new acquisitions		,,	(b)		(b)		unitalistin)	40	33	
Vehicles second-hand acquisitions		,,	(b)	_	(b)	Fitting 155	grand.	10	13	89/3.1977
disposals		,,	(b)	-	(b)			15	12	
Firms employing on average 10 or fewer: number of ret	urns	No.	636(j)	4	26	(b)	(j)	666	708	form and
Average number employed (including working proprie	etors)	,,	2,698	12	84	gray, ya(2)	ow gethele	2,794	3,086	
All firms (including those not making satisfactory	returne).				lamania i	And and addition	salden i	this amile	malbulant	essent 17
estimated average employment			19,183(j)	21	703	(b)	(j)	19,907	20,318	atamites.
Continuous average emproyment		,,	20,200(j)			(3)	(3)	,	,	

Table 1-J Glove Trade

Establishments employing on average more than 10 persons	No.	198(f)	13	(f)	211	Crocus 500	211	202	157(1)
Total value of sales and work done	£,000	9.920	499		10,419		10,419	10,300	1988
Stocks of finished goods fat beginning of year	,,	1,290	38		1,328	or or carried the	1,328	1,131	
and work in progress at end of year	,,	1,460	43		1,503	12 my 12 to a	1,503	1,328	
Payment for transport by other firms	,,	18	1		19	San In Y	19	13	
Gross output (production)	,,	10,072	503	• • • •	10,575	_	10,575	10,485	3,036
Purchases of materials and fuel	,,	5,941	279		6,220	_	6,220	5,906	and the second
Stocks of mater- fat beginning of year	,,	978	18		996	10-10	996	994	
ials and fuel at end of year	,,	962	21		983	- 30	983	1,009	10.0
Cost of materials and fuel used	,,	5,957	276		6,233	_	6,233	5,891	1,638
Payment for work done on materials given out	,,	184	3		187	Ving the Part	187	239	11
Net output	,,	3,931	224		4,155	_	4,155	4,356	1,387
Average number employed (d) $\begin{cases} \text{operatives} & \dots & \dots \\ \text{other workers} & \dots & \dots \end{cases}$	No.	9,205	676		9,881	Market S. F.	9,881	9,337	9,565
Average number employed (d) tother workers	,,	814	66		880	un der to 3	880	927	691
Working proprietors	,,	39	1		40	-	40	40	
Total employment including working proprietors (d)	,,	10,058	743		10,801	10 - 12 P	10,801	10,304	10,256
Net output per person employed (d)	£	391	302		385	4) be	385	423	135
Wages and salaries $(d)(e)$ of operatives of other workers	£,000	1,781	104		1,885	an Amelogia	1,885	1,712	
wages and salaries (d)(e) of other workers	,,	423	24		447		447	443	
Capital expenditure on new buildings	,,	27	-		27	101	27	57	
(new acquisitions	,,	88	4		91	ano <u>Mi</u> elog	91	93	
Plant and machinery \{\) second-hand acquisitions	,,	4	-		4	distriction of	4	5	30 (0.5)
disposals	,,	7	1		8	- 11	8	2	
new acquisitions	,,	33	2		36	ano-Man	36	20	
Vehicles second-hand acquisitions	,,	9	-		9	BUL 10/2-	9	11	
disposals	,,	12	1	•••	13	- 4	13	10	•
Firms employing on average 10 or fewer: number of returns	No.	53(f)(g)	(g)	(f)	53	1	53	52	gate, accel
Average number employed (including working proprietors)	,,	318		(existe)	318	ev yalank	318	328	
All firms (including those not making satisfactory returns):				simular le	niso etein d	paiden	on escula	embulum)	emil W
estimated average employment	1	11,149	(g)	(f)	11,149		11,149	10,668	of amiliar be
communica a retago employmento	,,,	(f)(g)	(8)						

(For notes see page 7/9.)

Table 1-K Umbrella and Walking Stick Trade

Numi 9991 camplayed in the weak of the better 24, 1949									1935
	Unit	England	Wales	Scotland	Great Britain	Northern Ireland	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons Total value of sales and work done Stocks of finished goods fat beginning of year and work in progress at end of year Payment for transport by other firms	No. £'000	45(j) 1,596 147 157 9	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5 135 17 11 1	(b) 	(j)(e) 	50 1,731 164 167 10	52 2,207 146 171 7	70
Gross output (production) Purchases of materials and fuel Stocks of mater- \int at beginning of year ials and fuel \int at end of year Cost of materials and fuel used Payment for work done on materials given out	,,, ,, ,,	1,596 828 285 251 861 13		128 77 33 35 75		i dade	1,725 905 318 287 937 13	2,225 1,171 338 329 1,180 8	1,090 688 3
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$,, No. ,,	722 2,013 260 17 2,790		53 104 44 — 148		Moudel musics sediments	776 2,117 304 17 2,438	1,037 2,246 334 17 2,597	$ \left.\begin{array}{c} 399 \\ 2,435 \\ 392 \\ 2,827 \end{array}\right) $
Net output per person employed (d)	£,000	$ \begin{array}{r} 315 \\ 416 \\ 149 \\ 4 \end{array} $		360 18 16 —	::	on land malade molami molade	318 434 165 4	399 454 177 3	141
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$,, ,, ,, ,,	15 4 3 3 3 (b)		(b)	::61	111111111111111111111111111111111111111	15 4 3 3 3 3	35 8 2 5 2	unanimore
Firms employing on average 10 or fewer: number of returns Average number employed (including working proprietors)	No. ,,	55(g) 258	(g) ••	13 48	68 306	2000 to 1000 t	68 306	71 323	(legitett)
All firms (including those not making satisfactory returns): estimated average employment	,,	2,553(g)(j)	(g)	196	(b)	(j)	2,749	2,925	

Table 1-L Boot and Shoe Trade

		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			777			2000		
Establishments employing on average more than 10 persons		No.	933	11	36	980	6	986	939	1,093
Total value of sales and work done		£'000	136,115	695	2,409	139,219	419	139,638	127,618	
Stocks of finished goods at beginning of year and work in progress at end of year	•••	,,	7,431 8,273	38 34	198 192	7,668 8,498	25 31	7,692 8,530	5,955 7,773	1
and work in progress \ at end of year Payment for transport by other firms		,,	476	3	10	489	5	494	443	
Gross output (production)		,,	136,480	688	2,393	139,561	421	139,981	128,993	41,524
Purchases of materials and fuel		,,	84,006	419	1,431	85,856	287	86,143	76,372	
Stocks of mater- fat beginning of year		,,	13,220	76	327	13,622	45	13,668	11,836	N 12:13
ials and fuel at end of year	•••	,,	14,841	85	370	15,296	$\frac{60}{272}$	15,357	13,546	01.704
Cost of materials and fuel used Payment for work done on materials given out	•••	,,	82,385 524	410	1,387	84,182 538	212	84,454 538	74,662 412	21,584 50
Payment for work done on materials given out	•••	,,	324	-	10	000		000	412	00
Net output	,	,,	53,571	274	995	54,841	149	54,990	53,919	19,890
Average number employed (d) $\begin{cases} \text{operatives} & \dots \\ \text{other workers} & \dots \end{cases}$		No.	103,554	687	2,583	106,824	375	107,199	101,009	112,910
other workers		,,	10,859	84	356	11,299	30	11,329	10,470	8,527
Working proprietors Total employment including working proprietors (d)		,,	183 114,596	771	5 2,944	188 118,311	10 415	198 118,726	173 111,652	121,437
Total employment including working proprietors (d)		,,	114,550	111	2,044	110,011	410	110,720	111,002	121,40
Net output per person employed (d)		£	467	356	338	464	359	463	483	164
Wages and salaries (d)(e) $\begin{cases} \text{ of operatives} & \dots & \dots \\ \text{ of other workers} & \dots & \dots \end{cases}$		£,000	26,446	154	593	27,193	66	27,259	24,569	
Garital and State (a)(b) of other workers	•••	,,	5,431 411	33	114	5,579	10	5,589 426	4,904 327	
Capital expenditure on new buildings	•••	,,	411	2	4	417	10	420	341	
new acquisitions		,,	1,203	15	25	1,243	11	1,254	1,114	
Plant and machinery \ second-hand acquisitions		,,	53(g)	(g)	-,	53 70		53 71	58 52	
disposals		,,	$\frac{69}{273}$	2	2	277	5	281	180	
Vehicles second-hand acquisitions		,,	88	ĩ	ī	89	_	89	76	Residence of
disposals		,,	78		_	78	_	79	42	
198 1 18 1 182 1 193 1 195 1 195		No.	100		2.			100	0.40	
Firms employing on average 10 or fewer: number of returns			402	9	24	435	4	439	352	
Average number employed (including working propriet	ors)	,,	2,141	29	117	2,287	23	2,310	1,617	
All firms (including those not making satisfactory retu	rns) ·	1.								
estimated average employment		,,	116,985	803	3,066	120,854	438	121,292	113,570	
		,,			-,000	,		,	,,,,,,	

Employment in Larger Establishments

TABLE 2 Numbers employed in

Numbers employed in the week ended September 24, 1949

	TOTAL CONTRACTOR OF THE STATE O	▶ Asbestos	Flock and Rag	Hair, Fibre O and Kindred Trades	Leather U (Tanning and Dressing)	Hellmongery	Leather Goods	D Fur	Tailoring, H Dressmaking, etc.	Hats, Caps Hats, Caps Hillinery	ط Glove	Umbrella and Mulking Stick	H Boot and Shoe
ENGLAND AND Operatives	Under 18 Malcs Females All ages Males Females All ages Total	(a) 279 159 7,847 2,692 10,539	102 85 3,099 2,632 5,731	(a) 120 161 2,062 1,726 3,788	(a) 1,074 289 22,763 4,107 26,870	27 13 758 52 810	(a) 441 1,165 4,124 9,241 13,365	138 212 2,992 2,307 5,299	4,252 51,218 50,479 255,757 306,236	(a)(b) 261 685 5,281 8,728 14,009	(c)	(a)(b) 61 158 744 1,087 1,831	4,416 5,548 54,476 49,791 104,267
Administrative, Technical and Clerical	Under 18 Males Females All ages Males Females All ages Total	100 316 1,973 1,548 3,521	17 41 669 373 1,042	9 38 363 189 552	55 174 2,871 1,132 4,003		8 117 1,126 880 2,006	2 24 627 335 962	350 1,964 16,052 17,660 33,712	35 89 1,310 913 2,223	Savgo kama Nasara	$\begin{array}{c c} 4 \\ 7 \\ 166 \\ 91 \\ 257 \end{array}$	144 900 6,496 4,642 11,138
Outworkers (d)	Males Females		_9	2 33	7 47		96 1,375	58 77	1,137 18,259	4 1,278		4 116	328 4,115
SCOTLAND Operatives	Under 18 Males Females All ages Males Females All ages Total	$\begin{array}{c c} & 4 \\ & -127 \\ & 5 \\ & 132 \end{array}$	15 21 115 202 317	46 56 116 371 487	144 29 1,696 411 2,107	19 2 504 47 551	36 60 154 408 562	22 50 141 276 417	564 5,985 3,062 21,658 24,720	9 123 114 475 589	(c)	12 11 37 67 104	264 260 1,511 1,110 2,621
Administrative, Fechnical and Clerical	Under 18 Males Females All ages Males Females All ages Total	1 13 10 23	2 23 14 37	5 25 25 25 50	6 12 243 100 343	2 3 38 27 65	5 37 34 71	1 3 26 37 63	27 192 936 1,208 2,144	 4 13 22 35		3 5 26 18 44	2 44 166 186 352
Outworkers (d)	Males Females	_		=	_		1 2	doubles to	16 285	1000 Lange 1	ar acode y		1 8
NORTHERN IR Operatives		(a)	14 5 39 62 101	(a)	(a)		(a) 	00 <u>11</u> 6	185 4,244 1,252 17,505 18,757	(a) 		(a)	54 95 178 220 3 98
Administrative, Fechnical and Elerical	Under 18 Males Females All ages Males Females All ages Total		8 5 13		:: :: ::				17 107 451 676 1,127	Supplemental suppl			1 2 16 14 30
Outworkers (d)	Males Females	Ξ		1 91	4	E		=	5 74				6/1974
UNITED KINGI Operatives	Under 18 Males Females All ages Males Females All ages Total	283 159 7,974 2,697 10,671	131 111 3,253 2,896 6,149	166 217 2,178 2,097 4,275	1,218 318 24,459 4,518 28,977	46 15 1,262 99 1,361	477 1,225 4,278 9,649 13,927	160 262 3,133 2,583 5,716	5,001 61,447 54,793 294,920 349,713	270 808 5,395 9,203 14,598	341 1,733 2,862 7,007 9,869	73 169 781 1,154 1,935	4,734 5,903 56,165 51,121 107,286
Administrative, Fechnical and Elerical	Under 18 Males Females All ages Males Females All ages Total	100 317 1,986 1,558 3,544	17 43 700 392 1,092	9 43 388 214 602	61 186 3,114 1,232 4,346	2 5 145 51 196	8 122 1,163 914 2,077	3 27 653 372 1,025	394 2,263 17,439 19,544 36,983	35 93 1,323 935 2,258	9 65 459 440 899	7 12 192 109 301	147 946 6,678 4,842 11,520
Operatives and Ad Fechnical and Cler		14,215	7,241	4,877	33,323	1,557	16,004	6,741	386,696	16,856	10,768	2,236	118,806
Outworkers (d)(e)	Males Females	$-\frac{1}{2}$	-9	2 33	7 47		97 1,377	58 77	1,158 18,618	4 1,278	51 7,896	4 116	329 4,123
Excluded employe		13 172 73 38	3 56 211 109	1 28 34 32	12 283 198 32	- 8 3 5	- 104 34 101	2 46 28 23	102 3,486 4,322 11,729	6 107 121 146	4 81 28 11	16 35 268	64 635 681 296

(For notes see page 7/9.)

Notes to Tables

Table 1

- (a) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales and Northern Ireland cannot be given separately and have been included with those for England.
- (b) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.
- (c) The proportion of the net output of the United Kingdom recorded in Northern Ireland was about 1 per cent. in Trade I and less than 1 per cent. in Trades A, C, D, F and K.
- (d) Excluding outworkers.
- (e) The following amounts were payable in the United Kingdom during 1949 as the employers' share of contributions to all National Insurance Schemes in respect of operatives and other workers in the trades included in this volume: Trade A £139,000; B £65,000; C £47,000; D £340,000; E £16,000; F £124,000; G £63,000; H £3,034,000; I £145,000; J £88,000; K £21,000; L £1,075,000.
- (f) Owing to the risk of disclosure of information relating to individual firms, particulars for Scotland cannot be given separately and have been included with those for England.
- (g) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales cannot be given separately and have been included with those for England.
- (h) Subject to revision.
- (i) Revised figures.
- (j) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England.
- (k) H.M. Prisons and Broadmoor Asylum are excluded from this report. The following information relating to these institutions was recorded: gross output, £134,000 in 1949, and £109,000 in 1948: cost of materials and fuel used £123,000 in 1949 and £108,000 in 1948. Similar information was not collected for 1935.
 - (1) No production was recorded in this trade in Northern Ireland.

Table 2

- (a) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England and Wales.
- (b) There were no larger establishments in Wales in the register for this trade.
- (c) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.
- (d) Average number employed during the year.
- (e) The following amounts were paid to outworkers in 1949 in the trades included in this volume: Trade A negligible; B £1,000; C £3,000; D £2,000; E negligible; F £134,000; G £37,000; H £2,268,000; I £132,000; K £8,000; L £565,000.
 - (f) Employees engaged, for example, in merchanting.

THE

BOARD OF TRADE JOURNAL

A weekly information service published in the interests of British industry. The Journal contains up-to-date news about

EXPORT OPPORTUNITIES CUSTOMS REGULATIONS EXHIBITIONS AND FAIRS TARIFF CHANGES

Information on these subjects is regularly supplied by the world-wide organisation of the Department's overseas officers.

Other regular features include statistical tables showing the trends of production, stocks and analysis, home and overseas trade.

9d. Weekly By post 11d.

Annual Subscription 45s. net

Specimen number free from

H.M. STATIONERY OFFICE

at the addresses on page four of the cover or through any bookseller

Crown Copyright Reserved

PUBLISHED BY HER MAJESTY'S STATIONERY OFFICE

To be purchased from

York House, Kingsway, LONDON, W.C.2 423 Oxford Street, LONDON, W.1

P.O. Box 569, LONDON, s.E.1

13a Castle Street, EDINBURGH, 2
39 King Street, MANCHESTER, 2
2 Edmund Street, BIRMINGHAM, 3
1 St. Andrew's Crescent, CARDIFF
Tower Lane, BRISTOL, 1
80 Chichester Street, BELFAST

or from any Bookseller

1952

Price 1s. 6d. net