THE FERTILISER, DISINFECTANT, GLUE AND ALLIED TRADES

Note.—For information regarding the scope of the Census, instructions given to firms for making returns, and definitions of the terms used in this report, reference should be made to the Introductory Notes on pages v to xviii.

Introductory

These trades comprise firms that were engaged wholly or mainly in the manufacture of fertilisers, disinfectants, insecticides, glue and gelatine.

At the 1930 Census, firms that made returns on schedules for the Fertiliser, Disinfectant, Glue and Allied Trades were required to state the total quantity and selling value of each specified kind of simple fertiliser manufactured by them in the year, whether sold as simple fertilisers or used with other ingredients for making compound manures in the firms' own works; the value recorded in respect of compound manures was that of the compounding work, i.e. the selling value of the compound manures less the value of the simple fertilisers used as ingredients, whether these were manufactured in the firms' works or were purchased. The cost of purchased fertilisers was also excluded from the sum of "Materials used". At the 1924 Census, firms were required to state the total quantity of basic slag, superphosphates and sulphate of ammonia manufactured by them for all purposes, but the value was returned only in respect of that part that was not used in the firms' works for making compound manures. Compound manures were valued on the basis of the net selling value, and the cost of all purchased fertilisers used as ingredients was included both in the output and in the sum of "Materials used".

This change has resulted in the gross output and the total cost of materials used by these trades being understated for 1930 relatively to 1924 by the cost of the simple fertilisers purchased (whether from firms in this country or from abroad) and used in the manufacture of compound manures. The net output was not affected.

The following table shows the main results of the Censuses of 1930 and 1924 in respect of firms in Great Britain that employed an average of more than ten persons:—

Particulars	Unit	1930	1924
Value of goods made (Gross output)	£'000	5,717	7,695
Cost of materials used	,,	3,114	4,921
Paid for work given out to other firms	,,	2	*
Net output	,,	2,601	2,774
Average number of persons employed	No.	8,548	9,661
Net output per person employed	£	304	287
Power available:—			
Prime movers	H.P.	11,863	15,592
Electric motors driven by purchased electricity	,,	23,378	18,552
Number of returns	No.	140	183
Number of establishments	,,	155	†

* Not ascertained.

† Not available.

Deficiencies in 1930 aggregates.—The aggregate number of persons employed in 1930 by firms that stated that they employed not more than ten persons on the average was 1,128, the corresponding figure for 1924 being 1,105*. In addition, 10 firms to which schedules were sent at the 1930 Census and 30 at that of 1924 furnished no information; these firms either had small businesses or had ceased productive operations before the end of the censal year.

The value of the gross output of the small firms in 1924 was £652,000*, and particulars of the items included in this figure are given below:—

				Г	h. tons	£'000
Basic slag					6.0	7
Superphosphates					34.4	103
Compound manu						
tured fertilisers					$39 \cdot 1$	227
Disinfectants, in	secticide	es, we	eed ki	llers,		
etc					5.0	108
Glue and size					5.6	104
Other goods			•••			103
	TOTAL					652

About 9 per cent. of the total output of superphosphates, 8 per cent. of compound manures, 11 per cent. of disinfectants, etc., and 19 per cent. of glue and size were recorded by the small firms at the 1924 Census.

Size of firms.—In the following table the main particulars recorded at the Census of 1930 are grouped according to the average numbers of persons shown in the returns:—

Size of firm (average numbers employed)		Number of returns	Gross output	Net output	Average number of persons employed	Net output per person employed
wassille and the		No.	£'000	£'000	No.	£
11- 24		43	402	187	745	251
25- 49		41	903	414	1,345	308
50- 99		32	1,667	707	2,227	318
100-199		17	1,596	716	2,186	327
200-499		7	1,149	577	2,045	282
TOTAL		140	5,717	2,601	8,548	304

Regional distribution.—In the following table the results recorded at the Censuses of 1930 and 1924 are grouped according to the principal areas* of Great Britain in which firms in these trades are situated:—

Area	Number of returns	Gross output	Net output	Average number of persons employed	Net output per person employed
74 7 4 4 5	No.	£'000	£'000	No.	£
. (1930	19	1,342	629	1,463	430
1 1924	26	1,320	575	1,482	388
1930	25	1,016	464	1,574	294
2 1924	28	1,071	414	1,200	345
1930	6	136	59	259	227
$3 \dots \begin{cases} 1924 \end{cases}$	12	303	112	516	217
1930	10	259	102	398	257
4 1924	8	199	82	296	277
£ \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\) \(\	6	112	56	308	181
5 1924	13	439	155	598	259
6 1930	46	2,095	998	3,306	302
··· 1924	60	2,713	945	3,683	257
7 1930	-5	166	54	266	203
7 and 8 1924	4	192	50	283	177
9 \[\frac{1930}{1930} \]	6	215	60	281	216
9 1924	9	469	171	449	381
10 1930	17	376	179	693	258
10 \ 1924	23	989	270	1,154	234
TOTAL \$ 1930	140	5,717	2,601	8,548	304
10TAL \(\frac{1924}{}\)	183	7,695	2,774	9,661	287

* For particulars see page xviii.

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^{*}These figures are inclusive of particulars regarding the few firms in Northern Ireland, for which separate information is not available for publication.

Northern Ireland.—Owing to the possible disclosure of information relating to the business of individual firms, particulars of the production of fertilisers, disinfectants, etc. in Northern Ireland in 1930 were included in aggregates covering the manufacture of chemicals, fertilisers, paints and oils (see page 264).

Production

Fertilisers.—For convenience of reference the particulars recorded for 1930 and for 1924 in respect of each class of fertiliser are shown in the following table but it should be borne in mind that the figures for the two years are not closely comparable.

			193	30			19	024	
	160.8 (1	Returned on schedules for						September 1	
Kind of fertiliser	The Fertiliser, Disinfectant, Glue and Allied Trades		All trades			Total			
	Quan- tity*	Value	Ent- ries	Quan- tity*	Value	Ent- ries	Quan- tity†	Value	
Simula.	Th. tons	£'000	No.	Th. tons	£'000	No.	Th. tons	£,000	
Simple manures: Basic slag Superphosphates Sulphate of ammonia Phosphate rock, ground for sale as such but not for	138·2 342·0 1·5	178 890 11	8 45 3	253·7 357·0 672·9	294 933 3,891	21 48 349	302·8 269·7 416·1	445 779 4,818	
dissolving Other nitrogenous fertilisers (including phosphate of ammonia, nitrolim.	58.3	129	40	61.0	134	41	‡	‡	
cyanamide, etc.) Other manufactured fertilisers (guano, bonemeal, fish meal, etc.), including manufactured fertilisers not separately distin-	12.9	56	7	33.6	199	9	‡	.‡	
guished Compound manures Manufactured guano, bonemeal, fish meal, ground phosphate rock, etc., and	54.9	375 646§	41 70	117.4	460 757 !!	70 80	1	# 10	
compound fertilisers	22,			1 1			462.5	3,094¶	
TOTAL—Fertilisers		2,285			6,668			9,136	

^{*} Total quantity manufactured (i.e. including amounts used for making compound manures in the same works).

At the 1924 Census, firms that made returns on schedules for the Fertiliser, Disinfectant, Glue and Allied Trades were required to state their total output of basic slag, superphosphates and sulphate of ammonia, including the quantities used in their own works for making compound manures, and the particulars recorded by firms employing more than ten persons are shown below. These particulars are comparable with the output figures shown above for 1930, which are added for reference:

	1930		1924		
001 200	Returned on sch	edules for	Returned on schedules for		
Kind of fertiliser	The Fertiliser, Disinfectant, Glue and Allied Trades	All trades	The Fertiliser, Disinfectant, Glue and Allied Trades	All trades	
PALE TO THE RESIDENCE	Th. tons	Th. tons	Th. tons	Th. tons	
Basic slag	138 · 2	253 · 7	101.2	303.4	
Superphosphates	342.0	357.0	286 · 1	351.7	
Sulphate of ammonia	1.5	672.9	5.4	416.1	

The figures given for superphosphates represent mainly the output in the fertiliser year (i.e., the twelve months ended 30th June), about 65 per cent. of the total for 1930 relating to that period. Included in the totals for sulphate of ammonia are the output particulars returned by firms in the Chemicals, etc., Trades (pages 288 and 291) and by owners of coke ovens and gas undertakings.* From the above table it will be seen that there was a substantial increase in the later year in the production of basic slag and superphosphates by firms in this trade, though the total output of basic slag declined by one-sixth and the total output of superphosphates was about the same in each year. The tendency towards a concentration of output in the hands of the trades in which the principal output was returned is also observable in the figures for sulphate of ammonia.

Disinfectants, glue, gelatine and other principal products.—The following table gives particulars of the output of these goods in 1930 and 1924:-

Quantity made and sold (i.e. excluding amounts used for making compound manures in the same works).

Not recorded separately.

This figure represents the value of the compounding work done, i.e. the selling value of the manures compounded in the year less the value of the fertilisers used as ingredients. The value (£111,000) of compound manures returned on schedules for trades other than

the Fertiliser, etc., Trades represents the selling value of the manures manufactured.

[¶] Compound manures are included at their net selling values.

^{*} The reports on these two industries appear in a separate volume (Part IV).

to provide the later of the state of the sta	or whe		19	30			19	024
	24511	Returned on schedules for						
Kind of goods	The Fertiliser, Disinfectant, Glue and Allied Trades			All trades			Total	
	Quan- tity	Value	Ent- ries	Quan- tity	Value	Ent- ries	Quan- tity	Value
Disinfectants, insecticides,	Th. tons	£'000	No.	Th. tons	£'000	No.	Th. tons	£'000
weed killers and sheep and cattle dressings:— Returned in tons	23·4 Th.	1,206	36	31·3 Th.	1,515	103	40.5	2,109
Returned in gallons	galls. 1,287 · 2 Th. tons	151	4	galls. 1,613·3 Th. tons	174	15	510	3 03,000
Glue and size Gelatine Bones and horns for manu-	28·1 1·3	917 190	34 13	30·8 2·4	1,002 272	60 21	23·9 1·5	822 232
facturing purposes Bone by-products, not in- cluded elsewhere, including	7.0	48	17	16.3	120	41	17.7	143
bones for manure		60	15		92	34		146
Total—Disinfectants, etc.		2,572			3,175		:	3,452

Prices.—The following table shows the average selling values in 1930 and 1924, as calculated from the Census returns, of those products of the Fertiliser, Disinfectant, Glue and Allied Trades for which comparable figures are available:—

Appropriate the control of the contr	Averag	Average value				
Kind of goods	1930	1924	of 1924			
The state of the s	£ per ton	£ per ton	Per cent.			
Basic slag	1.16	1.47	78.9			
Superphosphates	2.61	2.89	90.3			
Sulphate of ammonia	5.78	11.58	49.9			
Glue and size	32.5	34.4	94.5			
Gelatine	114.1	153.8	74.2			
Disinfectants, insecticides, weed killers and sheep and cattle dress-			go barbar			
ings	48.3	52.1	92.7			
Bones and horns for manufacturing						
purposes	7.37	8.02	91.9			

Volume of production in 1930 and 1924.—The following table compares the volume of production of fertilisers, disinfectants, etc., in 1930 and 1924. In order to bring the results for the two years to a comparable basis, the total make of superphosphates in 1924 is shown in column (3), valued at the average value of all super-

phosphates made for sale. The figure given in column (3) for compound manures and other manufactured fertilisers for 1924 represents the total sum recorded for these goods less the estimated value of the simple fertilisers included in that sum.

c of endougle structurous occ	To	1020		
	1930	1930 1924		1930 as a
Kind of goods	As returned (2)	As returned (3)	At 1930 average values (4)	percentage of 1924 (5)
Basic slag Superphosphates Sulphate of ammonia Glue and size Disinfectants, insecticides, weed killers and sheep and cattle dressings Bones and horns for manufacturing purposes Other manufactured fertilisers Compound manures Bone by-products, not included elsewhere, including bones for manure	£'000 294 933 3,891 1,002 272 1,689 120 793 757*	£'000 445 1,016 4,818 822 232 2,109 143 } 2,000	£'000 351 918 2,404 777 172 1,955 131 1,820	Per cent. 84 102 162 129 158 86 92 85
Total	9,843	11,731	8,635	114

^{*} Value of compounding work done. See also footnote (||) to table on page 304. † Based on average value of preceding items.

Production, exports and imports

Fertilisers.—The following table gives details of the exports and retained imports of the principal classes of manufactured fertilisers in 1930 and 1924:—

	19	30	1924		
Kind of fertiliser	Exports	Retained imports	Exports	Retained imports	
	Th. tons	Th. tons	Th. tons	Th. tons	
Basic slag	11.6	22.3	24.8	66.3	
Superphosphates	17.8	101.1	25.7	115.5	
Sulphate of ammonia	557.9	2.0	277 - 7	_	
Other and compound fertilisers	88.6	40.4	66.2	28.5	
Nitrate of soda	0.2	44.5	0.9	76.8	
Kainite	0.5	112.8	0.6	177.8	
Potassium sulphate	1.0	14.6	0.1	8.5	
Potassium chloride	0.1	27.4	0.1	18.7	
Nitrolim	Section 1	0.8	ort E	1.1	
TOTAL	677 · 7	365.9	396 · 1	493-2	

The total make of simple fertilisers in the United Kingdom in 1924 was estimated as about 1,330,000 tons and the total available supply of all manufactured fertilisers, after allowing for exports and retained imports, as about 1,427,000 tons, of which between two-thirds and three-fourths was manufactured or compounded in the United Kingdom. Some uncertainty attaches to a similar estimate for the year 1930 owing to the absence of particulars of the output of the small firms and of firms in Northern Ireland, but assuming that the relative importance of the output of these firms was the same in both years, it may be estimated that the total make of simple fertilisers in 1930 was of the order of 1,650,000 tons. Making allowance for exports and retained imports, the total supply of manufactured fertilisers in the United Kingdom in 1930 amounted to about 1,340,000 tons, of which nearly 73 per cent. represented goods manufactured or compounded in this country. These estimates indicate that the total supply of manufactured fertilisers available in the United Kingdom in 1930 was less by about 6 per cent. than in 1924.

Disinfectants, glue and gelatine.—The following table shows, in relation to production, the quantities of disinfectants, glue and gelatine exported from the United Kingdom in 1930 and 1924, together with the quantities imported and retained. As regards the 1930 figures of production, the deficiencies referred to on page 302 of this report should be borne in mind; the figures for 1924 include the output of the small firms and of the few firms in Northern Ireland.

Kind of goods	Produc- tion	Exports	Proportion of production exported	Retained imports	Available for use in the United Kingdom	of home market held by British
Disinfectants, in-)	Th. tons	Th. tons	Per cent.	Th. tons	Th. tons	Per cent.
secticides, weed killers and sheep and cattle dress-	34·9† 46·8	19·5 20·8	55·9 44·5	1.0	16·4 27·0	94·1 96·3
ings* $\begin{cases} 1930 \\ 1924 \end{cases}$	30.8	4·8 8·4	15·6 28·0	9·0 6·5	35·0 28·1	74·3 76·9
Gelatine	2·4 1·6	0·3 0·4	12·5 25·0	2·5 0·9	4·6 2·1	45·7 57·1

^{*} Figures for exports and retained imports exclude tobacco offal.
† Includes an estimate of the weight of the output returned in gallons.

Other products.—In addition to the output shown in the tables of principal products on pages 304 and 306, the following goods were produced in 1930 and 1924 by firms that made their returns on

schedules for the Fertiliser, Disinfectant, Glue and Allied Trades. These goods are dealt with in the reports on those trades in which the principal output was recorded.

	19	30	1924		
Kind of goods	Quantity	Value	Quantity	Value	
	Th. tons	£'000	Th. tons	£'000	
Sulphuric acid (as 100 per cent.					
acid)*	25.9	87	91.6	331	
Animal oils, fats and greases :-	I SHEEL				
Refined	1.9	43	30%	70	
Not refined	15.5	442	500000	853	
Feeding stuffs, etc., for animals and		SAME REPORT OF			
poultry	6.8	67		263	
Chemical products		68		60	
Soap, perfumery, etc		74	CONTRACT OF	48	
		79		131	
Other goods		19		131	
TOTAL		860	Esta Michigan	1,756	

^{*} The total make of sulphuric acid recorded on schedules for the Fertiliser, etc., Trades was 128,312 tons in 1930 and 164,600 tons in 1924, both in terms of 100 per cent. acid.

Employment and Wages

Employment.—The following table shows the average numbers of persons employed in 1930 and 1924:—

1909 - 900 - 1909 - 00	Males		Females		Total	
Persons employed	Under 18	All	Under 18	All	Under 18	All
1930 Operatives (average for the year) Administrative, technical and clerical staff (as at 18th	353	5,889	312	1,153	665	7,042
October)	85	1,124	50	382	135	1,506
Тотац	438	7,013	362	1,535	800	8,548
1924 Operatives (average for the year) Administrative, technical and	376	6,711	312	1,388	688	8,099
clerical staff (as at 18th October)	86	1,225	38	337	124	1,562
TOTAL	462	7,936	350	1,725	812	9,661

Wages.—The available information as to the amount of wages paid in 1930 and 1924 is given on pages 252 and 253.

Power

The following table shows the capacity of prime movers, electric generators and electric motors ordinarily in use and in reserve or idle in 1930 and 1924:—

Power		1930		Same Bi	1924	
equipment	Ordinarily in use	In reserve or idle	Total	Ordinarily in use	In reserve or idle	Total
PRIME MOVERS Reciprocating steam	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
engines Steam turbines Internal combustion engines:—	5,119 5	1,709	6,828	7,774	3, 096	10,870 130
Gas Petrol, kerosene, or	2,111	599	2,710	3,467	650	4,117
other light oils Heavy oils Water engines	95 1,494 33	262 430 6	357 1,924 39	62 296 102	10 —	67 306 102
TOTAL	8,857	3,006	11,863	11,801	3,791	15,592
ELECTRIC GENERATORS	Kw.	Kw.	Kw.	Kw.	Kw.	Kw.
Driven by Reciprocating steam engines Steam turbines Internal combustion	2,055 —	485 —	2,540 —	2,067 80	700	2,767 80
engines :— Gas Petrol, kerosene, or	331	110	441	548	216	764
other light oils Heavy oils	27 816	7 240	34 1,056	15 17		15 17
TOTAL	3,229	842	4,071	2,727	916	3,643
ELECTRIC MOTORS Driven by	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
Electricity generated in same works Electricity generated in other works	5,857	1,281	7,138	3,913	309	4,222
under same owner- ship Purchased electricity	118 19,948	29 3,430	147 23,378	7 16,886	1,666	7 18,552
TOTAL	25,923	4,740	30,663	20,806	1,975	22,781

Consumption of fuel

The following table shows the quantities of coal, coke and electricity recorded as used in 1930:—

Kind of fuel used	For power (driving engines)	For other purposes (so far as recorded)	For power and other purposes not separately distinguished
108 85 4 13 268 1 28V B	Tons	Tons	Tons
Coal	37,219	108,436*	9,505
Coke	228	5,554*	111
Electricity used for all purposes :—	Poscar Tables	Designation takes	B.T.U. (Kwhrs.) '000
Generated in same works			5,139
Generated in other works under	same ownership		420
Purchased			15,112
Тота	L—Electricity .		20,671

^{*}These figures were recorded by firms representing $81 \cdot 9$ per cent. of the net output of the whole trade.

TABLES

I. Summary of results

Particulars	Unit	England and Wales	Scotland	Great Britain
Value of goods made (Gross output)	£'000	5,126	591	5,717
Cost of materials used	,,	2,762	352	3,114
Paid for work given out to other firms	,,	2		2
Net output	,,	2,362	239	2,601
Average number of persons employed	No.	7,574	974	8,548
Net output per person employed Power available:—	£	312	246	304
Prime movers Electric motors driven by purchased	H.P.	10,726	1,137	11,863
electricity	"	18,538	4,840	23,378

II. Production

A.—TOTAL MAKE.

The total make of Sulphuric Acid (in terms of 100 per cent. acid) returned on schedules for the Fertiliser, etc. Trades was 128,312 tons. Separate particulars of the production in England and Wales and in Scotland cannot be published owing to the risk of disclosing information relating to individual firms. The total make of basic slag, superphosphates and sulphate of ammonia is shown in the following table.

B.—OUTPUT FOR SALE OR FOR STOCK

Kind of goods made	Unit	England and Wales	Scotland	Great Britain
Simple manures:—				
Basic slag*	Th. tons £'000	138·2 178		138·2 178
Superphosphates*	Th. tons	292.8	49·2 123	342·0 890
Sulphate of ammonia*	Th. tons	1·5 11		1·5 11
Phosphate rock, ground for sale as such but not for dissolving	Th. tons £'000	†	†	58.3
Other nitrogenous fertilisers (in-)	Th. tons	12.9	_	$\begin{array}{c c} 129 \\ 12 \cdot 9 \end{array}$
cluding phosphate of ammonia, nitrolim, cyanamide, etc.)	£'000	56	_	56
Other manufactured fertilisers	Th. tons	†	†	54.9
(guano, bonemeal, fish meal, etc.)	£'000	†	†	375
Compound manures	£,000	545‡	101‡	646‡
Total—Fertilisers	£'000	2,027	258	2,285

Kind of goods made	Unit	England and Wales	Scotland	Great Britain
Disinfectants, insecticides, weed killers and sheep and cattle dressings:—	Alle de l	Q146/2/2014 245/	SLOKEN BLOVE	
Returned in tons	Th. tons	18·9 1.080	$4 \cdot 5$ 126	$23 \cdot 4$ $1,206$
Returned in gallons	Th. galls.	1,146·7 137	140·5 14	1,287 · 2 151
Glue and size	Th. tons	†	†	28·1 917
Gelatine	Th. tons		†	1.3
Bones and horns for manufacturing	£'000 Th. tons	T	†	190
purposes Bone by-products, not included else-	£'000	Ť -	T	48
where Sulphuric acid (as 100 per cent. acid)	£'000 Th. tons	† 	†	$\begin{array}{c c} 60 \\ 25 \cdot 9 \end{array}$
Animal oils, fats and greases:—	£,000	†	†	87
Refined	Th. tons £'000	1·3 31	0.6	1.9
Not refined	Th. tons	15·2 435	0.3	15·5 442
Feeding stuffs, etc., for animals and poultry	Th. tons £'000	5.3	1.5	6.8
Chemical products	£'000	65	3 9	68
Soap, perfumery, etc Other goods	£,000	67	12	79
TOTAL VALUE OF GOODS MADE (GROSS OUTPUT)	£'000	5,126	591	5,717

* The figures include the quantity and value of the fertilisers compounded as well as of those sold as such or added to stock.

† Owing to the possible disclosure of information relating to individual firms, the figures for England and Wales and for Scotland cannot be shown separately.

‡ These figures represent the value of the compounding work done, i.e., the selling value of the manures compounded in the year less the value of the fertilisers used as ingredients.

III. Employment

A.—Numbers employed in week ended 18th October, 1930

Persons employed	Males		Females		Males and females	
Tersons employed	Under 18	All	Under 18	All	Under 18	All
England and Wales:—	CANCEL .					with the
Operatives	320	4,988	288	1,052	608	6,040
Administrative, etc.*	77	975	46	344	123	1,319
TOTAL	397	5,963	334	1,396	731	7,359
Scotland :—	minh . Her					
Operatives	20	685	13	59	33	744
Administrative, etc.*	8	149	4	38	12	187
TOTAL	28	834	17	97	45	931
Great Britain :—	10000				All Say 1	
Operatives	340	5,673	301	1,111	641	6,784
Administrative, etc.*	85	1,124	50	382	135	1,506
TOTAL	425	6,797	351	1,493	776	8,290

^{*} Administrative, technical and clerical staff.

B.—Operatives employed in one week in each month of 1930

Week	Males and females		Week	Males and females			
ended	England and Wales	Scotland	Great Britain	ended	England and Wales	Scotland	Great Britain
Jan. 18	6,139	851	6,990	July 19	5,662	513	6,175
Feb. 15	6,633	804	7,437	Aug. 16	5,682	572	6,254
Mar. 15	7,621	1,023	8,644	Sept 13	5,747	667	6,414
April 12	7,380	1,056	8,436	Oct. 18	6,040	744	6.784
May 17	6,254	997	7,251	Nov. 15	6,063	777	6,840
June 21	5,732	576	6,308	Dec. 13	6,104	865	6,969
AVERAGE	FOR THE	TWELVE M	ONTHS		6,255	787	7.042

IV. Power

PARTICULARS OF PRIME MOVERS, ELECTRIC GENERATORS AND ELECTRIC MOTORS

Power equipment	Englan Wa		Scotl	and	Great B	ritain	
Fower equipment	Ordinarily in use	In reserve or idle	Ordinarily in use	In reserve or idle	Ordinarily in use	In reserve or idle	
PRIME MOVERS	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	
Reciprocating steam	4 400	7 700	051	710	~ 110	1 500	
engines	4,468	1,599	651	110	5,119	1,709	
Steam turbines Internal combustion engines:—	5		and the second		3		
Gas Petrol, kerosene, or	1,943	574	168	25	2,111	599	
other light oils	95	262			95	262	
Heavy oils	1,394	360	100	70	1,494	430	
Water engines	20	6	13	es leresise months	33	6	
Total	7,925	2,801	932	205	8,857	3,006	
						-	
TOTAL OF PRIME MOVERS INSTALLED	10,7	726	1,137		11,863		
ELECTRIC GENERATORS Driven by	Kw.	Kw.	Kw.	Kw.	Kw.	Kw.	
Reciprocating steam engines Internal combustion engines :—	1,805	485	250		2,055	485	
Gas Petrol, kerosene, or	331	110	_	-	331	110	
other light oils	27	7	_	_	27	,	
Heavy oils	809	240	7	_	816	240	
TOTAL	2,972	842	257	-	3,229	842	
TOTAL OF ELECTRIC GENERATORS INSTALLED	3,8	314		257	4,	4,071	
ELECTRIC MOTORS	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	
Driven by Electricity generated in same works Electricity generated	5,350	1,170	507	111	5,857	1,28	
in other works under same owner-	120	66					
ship Purchased electricity	118 16,236	29 2,302	3,712	1,128	118 19,948	3,43	
TOTAL	21,704	3,501	4,219	1,239	25,923	4,74	
Total of electric motors installed	25,2	205	5,	5,458 30,663		663	

V. Consumption of fuel

Kind of fuel used	England and Wales	Scotland	Great Britain
Coal used for power*	Tons 35,545 1	Tons 1,674 227	Tons 37,219 228
AR THE VIEW AND A	B.T.U. (Kwhrs.) '000	B.T.U. (Kwhrs.) '000	B.T.U. (Kwhrs.) '000
Electricity used for all purposes:— Generated in same works Generated in other works under same	4,591	548	5,139
ownership Purchased	420 13,467	1,645	420 15,112
Total—Electricity	18,478	2,193	20,671

^{*} In addition, 9,505 tons of coal and 111 tons of coke (all in England and Wales) were recorded as used for power and for other purposes, not separately distinguished.