



BOARD OF TRADE

THE REPORT
on the
CENSUS OF PRODUCTION
FOR 1950

VOLUME 8

Food, Drink and Tobacco (Part)

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in pursuance of the Statistics of Trade Act, 1947
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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this volume, but also the general explanations and qualifications contained in the separate booklet published in this series entitled "The Report on the Census of Production for 1950: Introductory Notes," price 1s. 0d. net.

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Table 1. Output, materials, stocks, average employment, etc. in larger establishments and average employment in small firms for the trades listed below. (These particulars relate only to firms' own productive activities, including repair work; merchanting activities are excluded) Pages 8/3 to 8/7

Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the trade were wholly or mainly engaged	Page
A Grain Milling	150, 199 (3) (part)	The milling of wheat (including the production of self-raising and patent flour at milling establishments), the milling, flaking, or rolling of barley, oats, rye, rice, etc., splitting or grinding peas, beans, lentils, soya beans, sago, tapioca, the manufacture of ready-to-eat breakfast cereals such as cornflakes or puffed or shredded wheat or making of peat or peat moss litter ...	8/3
B Bread and Flour Confectionery	151	The manufacture of bread, cakes, pastries, pies (other than meat pies), puddings (other than meat or canned puddings), etc. Bakehouses attached to bakers' shops are included. This is an "overlap" trade (see the separate booklet published in this series entitled "The Report on the Census of Production for 1950: Introductory Notes," page i). Establishments in the trade in Great Britain that were engaged also in merchanting or retailing made returns for 1950 in the census of distribution only. Particulars of the limited information available in the census of production for establishments in Great Britain that sold no merchantable goods nor undertook retailing are given in Table 3 and in the "Note on Overlap Trades" on page 8/12.	
C Biscuit	152	The manufacture of biscuits, rusks, crispbread, cereal fillers, etc.	8/3
D Wholesale Slaughtering ...	153 (1)	The slaughtering of animals in abattoirs and wholesale slaughterhouses for human consumption. Pigs slaughtered by curers for bacon are not included. The slaughterhouses are controlled by the Ministry of Food. The information given relates to livestock purchased by the Ministry of Food, subsequently slaughtered and sold as meat (including offal) for human consumption, hides, skins and gut. No operatives are employed by the Ministry of Food, killing being done on behalf of the Ministry by contractors at fixed payments. (See also note (c) to Table 1). The total value of sales is computed at approved wholesale prices. Purchases of materials relate to the cost of live animals, direct purchase expenses at collecting centres and transport expenses from centres to slaughterhouses. Stocks of finished goods relate to meat and edible offal valued at approved wholesale prices, and cattle, calf and sheep skins. Stocks of materials relate to live animals held. "Payment for work done on materials given out" is for the cost of slaughtering only	8/4
E Bacon Curing and Sausage	153 (2)	The curing of bacon and ham and the manufacture of sausages, meat pasties, pies and puddings, salted or pickled pork, black puddings and lard (except compound lard)	8/4
F Preserved Meat	153 (3)	The manufacture of meat extracts and essences and the canning and preserving of meat	8/5
G Milk Products	154 (1)	The manufacture of butter, cheese, condensed milk, evaporated milk, dried milk, etc., including infants' and invalids' foods with a milk base, and sterilizing (pasteurizing), cooling and bottling milk. Milk bottling by retailers who do not maintain a central bottling or pasteurizing depot is excluded. For the 1950 census this trade in Great Britain has been divided into three parts. (a) Establishments engaged wholly or mainly in sterilizing (pasteurizing), cooling and bottling whole milk, and also engaged in merchanting or retailing, made returns for 1950, in the census of distribution only. (b) Establishments engaged in these activities but which sold no merchantable goods nor undertook retailing were only asked to give the limited information required from firms in "overlap" trades in the 1950 census of production. (See the note above on the Bread and Flour Confectionery Trade—B). (c) Establishments engaged wholly or mainly in the manufacture of milk products gave the full particulars required for the 1950 census of production and the details collected are shown in Tables 1, 2 and 3 of this Report. Separate information relating to establishments in Northern Ireland engaged wholly or mainly in milk bottling, etc. is not available, and details of these activities are therefore throughout this Report combined with details relating to the production of milk products for Northern Ireland	8/5

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H Ice Cream...	154 (2)	The manufacture of ice cream. The figures for 1950, 1949 and 1948 are not strictly comparable since separate ice cream returns were obtained for 1950 from a few firms not mainly engaged in the manufacture of ice cream, but who were responsible for a substantial proportion of the total output and whose production was included for 1949 and 1948 in the report on the Bread and Flour Confectionery Trade—B	8/6
I Sugar and Glucose	155	The production, refining or grinding of sugar and the manufacture of syrup and treacle, molasses, invert sugar and glucose. In the 1935 report establishments engaged wholly or mainly in grinding sugar were classified to the Preserved Foods Trade; the 1935 figures shown here have been adjusted accordingly	8/6
J Cocoa, Chocolate and Sugar Confectionery	156	The manufacture of cocoa butter and powder, drinking chocolate and chocolate confectionery of all kinds, boiled sweets, toffee, caramels, marzipan, licorice, chewing gum and all other types of sweets	8/7
K Preserved Fruit and Vegetables	157	The manufacture of jam, marmalade, fruit jellies, mincemeat, candied peel, crystallized fruit, potato crisps, table jellies and jelly powders, pickles and sauces, and preserving fruit and vegetables by canning, bottling, drying, dehydrating or quick-freezing	8/7

Table 2. Employment in larger establishments. Numbers employed in the week ended September 30, 1950, in connection with the output shown in Table 1 ... Page 8/8

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Table 1—A Grain Milling Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	270	6	52	31	359	367	338	502
Total value of sales ...	£'000	127,925	7,678	18,517	17,042	171,162	147,094	123,128	..
Total amount charged to customers for work done ...	..	197	—	51	43	290		145	..
Stocks of finished goods produced at beginning of year ...	..	2,203	225	577	306	3,311	2,455	2,284	..
for sale and work in progress at end of year ...	..	2,565	196	614	403	3,778	3,301	2,159	..
Payment for transport by other firms ...	..	2,687	309	430	46	3,472	3,493	3,198	..
Gross output (production) ...	..	125,797	7,338	18,174	17,136	168,446	144,446	119,950	65,805(a)
Purchases of materials and fuel, excluding rebates and allowances received from the Ministry of Food (a) ...	..	104,719	6,237	15,753	15,100	141,810	117,841	94,618	..
Stocks of materials and fuel at beginning of year ...	..	9,706	808	1,295	585	12,394	9,245	9,383	..
at end of year ...	..	10,868	885	1,400	634	13,787	12,287	8,473	..
Cost of materials and fuel used (a) ...	..	103,558	6,161	15,648	15,052	140,418	114,800	95,528	53,288
Payment for work done on materials given out ...	..	7	—	—	1	8	9	8	4
Net output (a) ...	..	22,232	1,178	2,526	2,084	28,020	29,637	24,414	12,513
Average number employed { operatives ...	No.	18,932	1,297	2,317	1,670	24,216	24,161	22,538	23,067
{ other workers ...	..	5,755	426	765	334	7,280	7,196	6,543	7,384
Working proprietors ...	..	30	—	7	64	101	93	43	..
Total employment including working proprietors ...	..	24,717	1,723	3,089	2,068	31,597	31,450	29,124	30,451
Net output per person employed ...	£	899	684	818	1,008	887	942	838	411
Wages and salaries { of operatives ...	£'000	6,228	374	748	535	7,886	7,744	6,831	..
{ of other workers ...	..	2,825	183	342	136	3,486	3,393	2,982	..
Employers' share of all National Insurance contributions ...	..	250	17	32	20	319	317	227	..
Outworkers: average number employed ...	No.	—	—	—	—	—	—	—	..
Firms employing on average 10 or fewer : number of returns	..	616	47	169	..	832(b)	900	943	..
Average number employed (including working proprietors)	..	2,910	138	614	..	3,662	4,066	4,225	..
All firms (including those not making satisfactory returns): estimated average employment ...	..	27,806	1,864	3,703	2,068(b)	35,441(b)	35,683	34,077	..

Table 1—C Biscuit Trade

	No.	86	4	28	4	122	118	114	98
Establishments employing on average more than 10 persons ...	No.	86	4	28	4	122	118	114	98
Total value of sales ...	£'000	40,939	2,745	11,078	1,176	55,939	46,357	40,635	..
Total amount charged to customers for work done ...	..	18	—	—	—	18		..	..
Stocks of finished goods produced at beginning of year ...	..	877	25	225	26	1,152	1,030	985	..
for sale and work in progress at end of year ...	..	1,179	43	250	29	1,502	1,148	1,020	..
Payment for transport by other firms ...	..	897	46	215	8	1,166	1,038	1,004	..
Gross output (production) ...	..	40,363	2,717	10,888	1,172	55,140	45,437	39,665	16,867
Amount payable by Ministry of Food for flour used for bread	..	3	—	3	—	6	3	6	—
Purchases of materials and fuel ...	..	24,630	1,695	6,877	645	33,847	25,016	21,206	..
Stocks of materials and fuel at beginning of year ...	..	2,910	132	778	91	3,910	3,596	3,430	..
at end of year ...	..	4,112	183	1,174	121	5,590	3,924	3,500	..
Cost of materials and fuel used ...	..	23,428	1,644	6,480	615	32,167	24,688	21,136	7,681
Amount payable to Ministry of Food for flour used for biscuits ...	..	2,566	213	629	65	3,472	2,955	2,883	..
Payment for work done on materials given out ...	..	160	—	—	—	160	136	175	..
Net output ...	..	14,213	861	3,782	493	19,348	17,660	15,478	9,186
Average number employed { operatives ...	No.	22,071	1,238	5,767	717	29,793	25,405	23,104	36,495
{ other workers ...	..	5,531	250	1,260	136	7,177	6,996	6,915	7,506
Working proprietors ...	..	2	—	4	6	12	11	10	..
Total employment including working proprietors ...	..	27,604	1,488	7,031	859	36,982	32,412	30,029	44,001
Net output per person employed ...	£	515	579	538	573	523	545	515	209
Wages and salaries { of operatives ...	£'000	4,838	320	1,248	137	6,542	5,446	4,893	..
{ of other workers ...	..	2,494	98	497	51	3,140	3,030	2,832	..
Employers' share of all National Insurance contributions ...	..	240	13	62	7	322	278	215	..
Outworkers: average number employed ...	No.	—	—	—	—	—	—	—	..
Firms employing on average 10 or fewer : number of returns	..	21	—	10	..	31(b)	34	39	..
Average number employed (including working proprietors)	..	143	—	77	..	220	225	243	..
All firms (including those not making satisfactory returns): estimated average employment ...	..	27,761	1,488	7,116	859(b)	37,224(b)	32,664	30,272	..

(For notes see page 8/10)

Table I—D Wholesale Slaughtering Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
All establishments (c)	No.	422	58	101	(d)	581(d)	598(d)	615	(d)
Total value of sales	£'000	105,013	7,940	23,640	..	136,593	106,792	69,966	..
Stocks of finished goods produced { at beginning of year	..	199	5	58	..	261	161	142	..
for sale and work in progress { at end of year	..	2,666	345	1,119	..	4,130	261	161	..
Payment for transport by other firms ... ..	..	1,497	108	318	..	1,923	1,595	1,365	..
Gross output (production) ... ..	..	105,984	8,172	24,383	..	138,539	105,298	68,620	..
Subsidy (e) ... ..	..	11,216	495	1,905	..	13,616	24,261	41,804	..
Purchases of materials and fuel (f) ... ..	..	114,681	8,460	25,743	..	148,884	126,871	107,809	..
Stocks of mater- { at beginning of year	..	207	8	83	..	298	215	313	..
ials and fuel { at end of year	..	118	9	41	..	168	298	215	..
Cost of materials and fuel used ... ..	..	114,770	8,459	25,785	..	149,014	126,788	107,907	..
Payment for work done on materials given out	..	1,645	147	369	..	2,160	1,890	1,690	..
Net output ... ..	..	785	62	134	..	980	881	827	..
Number employed { operatives	No.	824	72	101	..	997	1,007	1,033	..
other workers	..	..	..	..	..	..	..	..	..
Working proprietors ... ..	..	..	..	..	..	..	..	..	..
Total employment including working proprietors	..	824	72	101	..	997	1,007	1,033	..
Net output per person employed	£	952	857	1,325	..	983	875	801	..
Wages and salaries { of operatives	£'000	..	..	..	..	..	..	..	..
of other workers	..	328	28	37	..	393	384	382	..
Employers' share of all National Insurance contributions	..	9	1	1	..	10	10	9	..
Outworkers: average number employed	No.	..	..	..	..	..	..	..	..
Firms employing on average 10 or fewer: number of returns ...	..	..	..	..	..	..	..	..	..
Average number employed (including working proprietors) ...	..	..	..	..	..	..	..	..	..
All firms: estimated average employment ... ..	..	824	72	101	..	997	1,007	1,033	..

Table I—E Bacon Curing and Sausage Trade

	No.	300	14	53	20	387	396	346	383
Establishments employing on average more than 10 persons ...	No.	300	14	53	20	387	396	346	383
Total value of sales	£'000	59,422	941	11,235	6,182	77,780	57,602	37,114	..
Total amount charged to customers for work done ... ..	..	184	..	1	5	190	..	110	..
Stocks of finished goods produced { at beginning of year	..	1,069	18	239	202	1,529	924	376	..
for sale and work in progress { at end of year	..	1,428	19	243	319	2,009	1,470	657	..
Payment for transport by other firms ... ..	..	406	1	46	24	477	333	328	..
Gross output (production) ... ..	..	59,559	941	11,193	6,280	77,973	57,815	37,179	38,156
Net amount payable by the Ministry of Food in respect of equalization payments and transport allowances ... ..	..	17,042	286	1,893	4,000	23,221	14,452	4,544	..
Purchases of materials and fuel ... ..	..	65,910	1,011	11,347	9,673	87,941	59,690	30,515	..
Stocks of mater- { at beginning of year	..	1,315	12	139	64	1,530	1,475	1,332	..
ials and fuel { at end of year	..	1,448	15	148	80	1,691	1,542	1,343	..
Cost of materials and fuel used ... ..	..	65,777	1,007	11,339	9,657	87,780	59,624	30,503	31,512
Payment for work done on materials given out	..	10	..	..	..	11	80	125	4
Net amount payable to the Bacon Curers' (Wartime) Association Ltd. in respect of payments for throughput ... ..	..	87	1	10	..	98	223	-123	..
Net output ... ..	..	10,726	219	1,737	623	13,305	12,341	11,218	6,640
Average number employed { operatives	No.	15,094	329	2,114	909	18,446	16,916	15,058	16,727
other workers	..	2,789	54	457	151	3,451	3,390	3,065	4,131
Working proprietors ... ..	..	43	2	16	24	85	104	82	..
Total employment including working proprietors	..	17,926	385	2,587	1,084	21,982	20,410	18,205	20,858
Net output per person employed	£	598	569	671	575	605	605	616	317
Wages and salaries { of operatives	£'000	4,069	85	533	222	4,909	4,301	3,648	..
of other workers	..	1,249	19	199	50	1,516	1,481	1,325	..
Employers' share of all National Insurance contributions	..	175	4	24	10	212	191	143	..
Outworkers: average number employed	No.	..	..	..	..	..	..	..	..
Firms employing on average 10 or fewer: number of returns ...	..	962	48	148	..	1,158(b)	1,494	1,571	..
Average number employed (including working proprietors) ...	..	4,664	214	757	..	5,635	6,681	7,650	..
All firms (including those not making satisfactory returns): estimated average employment ... ..	..	23,035	621	3,405	1,084(b)	28,145(b)	27,611	27,136	..

(For notes see page 8/10)

Table I—F Preserved Meat Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	(g)	—	(g)	(g)(h)	14	13	11	17(i)
Total value of sales	£'000	..	..	..	..	6,945	7,443	6,076	..
Total amount charged to customers for work done ... ..	..	..	..	..	..	..	..	9	..
Stocks of finished goods produced { at beginning of year	..	..	..	..	..	532	696	540	..
for sale and work in progress { at end of year	..	..	..	..	..	300	538	645	..
Payment for transport by other firms ... ..	..	..	..	..	..	82	87	62	..
Gross output (production) ... ..	..	..	..	..	..	6,632	7,198	6,127	4,217
Purchases of materials and fuel ... ..	..	..	..	..	..	4,159	5,538	4,113	..
Stocks of mater- { at beginning of year	..	..	..	..	..	2,911	2,376	2,169	..
ials and fuel { at end of year	..	..	..	..	..	2,819	2,914	2,271	..
Cost of materials and fuel used ... ..	..	..	..	..	..	4,251	5,001	4,012	1,897
Payment for work done on materials given out	..	..	..	..	..	2	..	..	1
Net output ... ..	..	..	..	..	..	2,378	2,198	2,116	2,319
Average number employed { operatives	No.	..	..	..	..	2,529	2,808	2,131	2,690
other workers	..	..	..	..	..	669	891	775	..
Working proprietors ... ..	..	..	..	..	..	7	5	3	1,199
Total employment including working proprietors	..	..	..	..	..	3,205	3,704	2,909	3,889
Net output per person employed ... ..	£	..	..	..	..	742	593	727	596
Wages and salaries { of operatives	£'000	..	..	..	..	649	720	506	..
of other workers	..	..	..	..	..	320	404	364	..
Employers' share of all National Insurance contributions	..	..	..	..	..	29	33	20	..
Outworkers: average number employed	No.	..	..	..	..	..	..	..	..
Firms employing on average 10 or fewer: number of returns ...	..	(g)	..	(g)	..	9(b)	10	3	..
Average number employed (including working proprietors) ...	..	..	..	..	..	53	45	21	..
All firms (including those not making satisfactory returns): estimated average employment ... ..	..	(g)	..	(g)	..	3,270(b)	3,753	2,930	..

Table I—G (1) Milk Products Trade (Part)

	No.	64(j)	(j)	8	36	108	..	(k)	171
Establishments employing on average more than 10 persons ...	No.	64(j)	(j)	8	36	108	..	(k)	171
Total value of sales	£'000	28,205	..	2,943	8,495	39,643	..	..	..
Total amount charged to customers for work done ... ..	..	683	..	49	235	968	..	..	..
Stocks of finished goods produced { at beginning of year	..	531	..	27	177	735	..	..	..
for sale and work in progress { at end of year	..	695	..	34	189	918	..	..	..
Payment for transport by other firms ... ..	..	404	..	17	9	429	..	..	..
Gross output (production) ... ..	..	28,649	..	2,983	8,733	40,365	..	..	20,193
Milk subsidy ... ..	..	4,372	..	678	2,750	7,800	..	..	..
Transport subsidy ... ..	..	218	..	2	..	220	..	..	..
Purchases of materials and fuel ... ..	..	28,525	..	3,159	10,361	42,045	..	..	..
Stocks of mater- { at beginning of year	..	1,052	..	142	246	1,440	..	..	..
ials and fuel { at end of year	..	1,514	..	156	377	2,047	..	..	..
Cost of materials and fuel used ... ..	..	28,062	..	3,144	10,231	41,438	..	..	15,353
Payment for work done on materials given out	..	23	..	..	15	38	..	..	8
Net output ... ..	..	5,153	..	518	1,237	6,908	..	..	4,832
Average number employed { operatives	No.	4,615	..	470	2,026	7,111	..	..	8,680
other workers	..	1,402	..	132	303	1,837	..	..	2,978
Working proprietors ... ..	..	3	..	..	26	29	..	..	..
Total employment including working proprietors	..	6,020	..	602	2,355	8,977	..	..	11,658
Net output per person employed	£	856	..	861	525	770	..	..	415
Wages and salaries { of operatives	£'000	1,368	..	133	516	2,017	..	..	..
of other workers	..	737	..	58	113	908	..	..	..
Employers' share of all National Insurance contributions	..	57	..	6	24	87	..	..	..
Outworkers: average number employed	No.	..	..	..	..	..	..	..	..
Firms employing on average 10 or fewer: number of returns ...	..	40(l)	7	(l)	..	47(b)	..	..	..
Average number employed (including working proprietors) ...	..	236	24	..	..	260	..	..	..
All firms (including those not making satisfactory returns): estimated average employment ... ..	..	6,882(m)	(m)	(m)	2,355(b)	9,237(b)	..	..	..

(For notes see page 8/10)

Table I—H Ice Cream Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	58(j)	(j)	5	—	63	59(i)	37	22(i)
Total value of sales ...	£'000	12,959	..	841	—	13,800	8,587	4,004	..
Total amount charged to customers for work done ...	..	20	..	10	—	30	..	36	..
Stocks of finished goods purchased { at beginning of year ...	..	112	..	7	—	119	83	51	..
for sale and work in progress { at end of year ...	..	185	..	8	—	193	87	82	..
Payment for transport by other firms ...	..	121	..	3	—	124	86	1	..
Gross output (production) ...	..	12,931	..	849	—	13,780	8,505	4,070	1,761
Purchases of materials and fuel ...	..	7,987	..	509	—	8,496	4,794	1,961	..
Stocks of mater- { at beginning of year ...	..	1,157	..	76	—	590	428	..	..
ials and fuel { at end of year ...	..	1,973	..	116	—	2,089	986	549	..
Cost of materials and fuel used ...	..	7,171	..	469	—	7,640	4,399	1,841	455
Payment for work done on materials given out ...	..	2	..	—	—	2	—	—	..
Net output ...	..	5,758	..	380	—	6,139	4,106	2,229	1,306
Average number employed (n) { operatives ...	No.	4,557	..	270	—	3,090	3,090	1,732	3,827
{ other workers ...	..	942	..	54	—	996	596	406	..
Working proprietors ...	..	16	..	6	—	22	22	10	300
Total employment including working proprietors ...	..	5,515	..	330	—	5,845	3,708	2,148	4,127
Net output per person employed ...	£	1,044	..	1,152	—	1,050	1,107	1,038	316
Wages and salaries { of operatives ...	£'000	1,258	..	83	—	1,341	823	394	..
{ of other workers ...	..	400	..	21	—	421	231	157	..
Employers' share of all National Insurance contributions ...	..	51	..	3	—	54	34	17	..
Outworkers: average number employed ...	No.	—	..	—	—	—	—	—	..
Firms employing on average 10 or fewer : number of returns	..	185	9	12	..	206(b)	615	235	..
Average number employed (including working proprietors)	..	901	39	41	..	981	2,011	1,186	..
All firms (including those not making satisfactory returns):	..	6,594(j)	(j)	371	..	6,965(b)	5,738	3,794	..
estimated average employment ...	..	..	..	..	..	..	..	..	..

Table I—I Sugar and Glucose Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	45	—	7	—	52	52(i)	51	59(i)
Total value of sales ...	£'000	141,050	..	14,281	—	155,330	137,824	133,245	..
Total amount charged to customers for work done ...	..	6	..	5	—	11	..	31	..
Stocks of finished goods produced { at beginning of year ...	..	7,075	..	362	—	7,436	4,967	4,699	..
for sale and work in progress { at end of year ...	..	9,264	..	367	—	9,630	7,465	7,457	..
Payment for transport by other firms ...	..	780	..	28	—	809	658	528	..
Gross output (production) ...	..	142,464	..	14,262	—	156,726	139,664	135,507	43,722
Ministry of Food cost-adjustments, balancing payments, and deficiency payments or subsidy (1935) ...	..	-5,241	..	-1,592	—	-6,833	-8,150	-793	+2,219
Purchases of materials and fuel ...	..	115,388	..	10,062	—	125,450	102,212	89,291	..
Stocks of mater- { at beginning of year ...	..	8,308	..	512	—	8,820	7,016	7,507	..
ials and fuel { at end of year ...	..	8,088	..	362	—	8,449	8,810	7,038	..
Cost of materials and fuel used ...	..	115,608(o)	..	10,212(o)	—	125,820(o)	100,418(o)	89,760(o)	37,910(p)
Payment for work done on materials given out ...	..	5	..	5	—	10	17	5	..
Customs and Excise duty (net) ...	..	7,460	..	1,298	—	8,758(q)	18,160(q)	31,183(q)	2,500(r)
Net output ...	..	14,150	..	1,155	—	15,305	12,920	13,754	5,526
Average number employed { operatives ...	No.	13,873	..	1,398	—	15,271	15,132	15,124	15,503
{ other workers ...	..	2,794	..	217	—	3,011	2,932	2,939	2,158
Working proprietors ...	..	—	..	—	—	—	—	—	..
Total employment including working proprietors ...	..	16,667	..	1,615	—	18,282	18,064	18,063	17,661
Net output per person employed ...	£	849	..	715	—	837	715	761	313
Wages and salaries { of operatives ...	£'000	4,934	..	407	—	5,341	4,979	4,838	..
{ of other workers ...	..	1,744	..	140	—	1,884	1,836	1,711	..
Employers' share of all National Insurance contributions ...	..	165	..	16	—	180	170	139	..
Outworkers: average number employed ...	No.	—	..	—	—	—	—	—	..
Firms employing on average 10 or fewer : number of returns	..	13(l)	..	(l)	..	13(b)	14	19	..
Average number employed (including working proprietors)	..	73	..	..	..	73	71	77	..
All firms (including those not making satisfactory returns):	..	18,355(l)	..	(l)	..	18,355(b)	18,135	18,148	..
estimated average employment ...	..	..	..	..	..	..	..	..	..

(For notes see page 8/10)

Table I—J Cocoa, Chocolate and Sugar Confectionery Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	287	10	43	4	344	339	313	362
Total value of sales ...	£'000	117,171	1,186	7,151	163	125,670	110,672	88,479	..
Total amount charged to customers for work done ...	..	834	99	70	—	1,003	..	1,617	..
Stocks of finished goods produced { at beginning of year ...	..	7,670	13	302	1	7,986	7,132	5,629	..
for sale and work in progress { at end of year ...	..	8,478	22	315	6	8,820	7,948	7,005	..
Payment for transport by other firms ...	..	1,766	35	131	1	1,933	1,596	1,210	..
Gross output (production) ...	..	117,047	1,259	7,102	167	125,574	109,893	90,262	36,856
Customs and Excise drawbacks and allowances received ...	..	967	1	29	—	997	835	..	..
Purchases of materials and fuel ...	..	88,413	856	5,082	119	94,471	73,273	62,912	..
Stocks of mater- { at beginning of year ...	..	12,480	74	635	5	13,194	14,682	11,551	..
ials and fuel { at end of year ...	..	19,747	108	848	28	20,731	12,974	14,418	..
Cost of materials and fuel used ...	..	81,146	822	4,870	96	86,934	74,981	60,044	19,420
Customs and Excise duty paid ...	..	43	—	—	—	43	17	..	..
Payment for work done on materials given out ...	..	488	—	—	—	488	420	180	..
Net output ...	..	36,336	437	2,261	71	39,106	35,311	30,037	17,436
Average number employed (s) { operatives ...	No.	49,945	690	4,518	120	55,273	51,589	43,615	61,931
{ other workers ...	..	10,710	178	636	21	11,545	10,855	10,192	12,276
Working proprietors ...	..	35	1	10	13	59	67	52	..
Total employment including working proprietors (s) ...	..	60,690	869	5,164	154	66,877	62,511	53,859	74,207
Net output per person employed (s) ...	£	599	503	438	462	585	565	558	235
Wages and salaries { of operatives ...	£'000	12,346	144	856	18	13,365	12,017	9,715	..
{ of other workers ...	..	5,359	72	273	8	5,713	5,062	4,607	..
Employers' share of all National Insurance contributions ...	..	532	7	41	1	580	541	378	..
Outworkers: average number employed ...	No.	234	—	—	—	234	157	210	..
Payments to outworkers ...	£'000	20	—	—	—	20	14	19	..
Firms employing on average 10 or fewer : number of returns	No.	345	16	37	..	398(b)	413	414	..
Average number employed (including working proprietors)	..	1,864	71	178	..	2,113	2,140	2,154	..
All firms (including those not making satisfactory returns):	..	62,613	940	5,342	154(b)	69,049(b)	64,656	56,153	..
estimated average employment ...	..	..	..	..	..	..	..	..	..

Table I—K Preserved Fruit and Vegetables Trade

	Unit	1950					1949	1948	1935
		England	Wales	Scotland	Northern Ireland	United Kingdom	United Kingdom	Great Britain	United Kingdom
Establishments employing on average more than 10 persons ...	No.	302(t)	6	30	(t)(h)	338	344	320	260
Total value of sales ...	£'000	83,569	363	6,746	..	90,678	91,261	79,203	..
Total amount charged to customers for work done ...	..	6,862	12	347	..	7,221	6,215	5,513	..
Stocks of finished goods produced { at beginning of year ...	..	7,589	17	271	..	7,877	7,277	6,126	..
for sale and work in progress { at end of year ...	..	2,235	8	190	..	2,432	2,131	1,865	..
Payment for transport by other firms ...	..	82,060	361	6,481	..	88,903	90,193	78,406	19,463
Gross output (production) ...	..	57,947	213	4,627	..	62,787	65,348	54,988	..
Purchases of materials and fuel ...	..	10,631	30	691	..	11,352	9,871	8,215	..
Stocks of mater- { at beginning of year ...	..	10,914	22	567	..	11,503	11,450	9,688	..
ials and fuel { at end of year ...	..	57,664	221	4,751	..	62,635	63,768	53,515	12,254
Cost of materials and fuel used ...	..	335	—	20	..	355	298	392	1
Payment for work done on materials given out ...	..	24,062	141	1,710	..	25,913	26,126	24,499	7,208
Net output ...	..	35,334	312	3,050	..	38,696	39,770	36,406	24,474
Average number employed (s) { operatives ...	No.	7,609	50	596	..	8,255	8,007	7,653	5,048
{ other workers ...	..	65	5	7	..	77	81	62	..
Working proprietors ...	..	43,008	367	3,653	..	47,028	47,858	44,121	29,522
Total employment including working proprietors (s) ...	..	..	..	..	..	..	..	..	..
Net output per person employed (s) ...	£	559	383	468	..	551	546	555	244
Wages and salaries { of operatives ...	£'000	7,751	63	631	..	8,444	8,377	7,324	..
{ of other workers ...	..	3,276	15	217	..	3,508	3,397	3,051	..
Employers' share of all National Insurance contributions ...	..	377	3	32	..	412	413	307	..
Outworkers: average number employed ...	No.	210	—	—	..	210	163	99	..
Payments to outworkers ...	£'000	16	—	—	..	16	7	..	..
Firms employing on average 10 or fewer : number of returns	No.	151	5	18	..	174(b)	145	120	..
Average number employed (including working proprietors)	..	959	37	118	..	1,114	915	795	..
All firms (including those not making satisfactory returns):	..	44,017(t)	404	3,778	..	48,199(b)	48,853	45,253	..
estimated average employment ...	..	..	..	..	..	..	..	..	..

(For notes see page 8/10)

Employment

Table 2 Larger establishments: Numbers employed in the week ended September 30, 1950

			Grain Milling	Bread and Flour Confectionery	Biscuit	Wholesale Slaughtering	Bacon Curing and Sausage	Preserved Meat	Milk Products (Part)	Ice Cream	Sugar and Glucose	Cocoa, Chocolate and Sugar Confectionery	Preserved Fruit and Vegetables
			A	B	C	D	E	F	G (1)	H	I	J	K
England and Wales	Operatives	Under 18	Males	(a)	874	—	499	(b)(c)	(d)	90	380	1,284	497
		Females	..	2,472	..	459	..	123	173	421	6,165	1,916	..
	All ages	Males	17,385	..	8,453	..	10,057	..	3,176	2,877	12,368	19,095	10,799
	Females	3,194	..	16,433	..	5,904	..	1,332	2,117	2,972	33,193	24,981	..
	All ages	Total	20,579	..	24,886	..	15,961	..	4,508	4,994	15,340	52,288	35,780
Administrative, Technical and Clerical	Under 18	Males	130	..	39	2	53	..	12	10	88	111	131
		Females	328	..	602	..	192	..	156	51	122	933	463
	All ages	Males	4,488	..	3,048	865	1,810	..	741	540	2,233	5,770	4,666
	Females	1,831	..	2,745	31	1,104	..	699	435	720	5,113	3,080	..
	All ages	Total	6,319	..	5,793	896	2,914	..	1,440	975	2,953	10,883	7,746
Outworkers (f)	Males	—	..	—	..	—	..	—	..	—	..	2	8
	Females	—	..	—	..	—	..	—	..	—	..	232	202
Scotland	Operatives	Under 18	Males	(a)	232	..	104	(b)	(d)	11	17	126	76
		Females	20	..	721	..	63	..	10	15	105	907	159
	All ages	Males	2,088	..	1,912	..	1,317	..	312	182	986	871	839
	Females	206	..	4,295	..	806	..	111	114	350	3,578	2,229	..
	All ages	Total	2,294	..	6,207	..	2,123	..	423	296	1,336	4,449	3,068
Administrative, Technical and Clerical	Under 18	Males	17	..	2	..	3	..	1	..	8	2	9
		Females	42	..	138	..	54	..	7	3	10	60	59
	All ages	Males	501	..	603	96	191	..	74	27	152	269	297
	Females	285	..	666	5	258	..	59	27	69	359	297	
	All ages	Total	786	..	1,269	101	449	..	133	54	221	628	594
Outworkers	Males	—	..	..	..	..	..	..	..	..	..	..	..
	Females	—	..	..	..	..	..	..	..	..	..	..	..
Northern Ireland	Operatives	Under 18	Males	(a)	126	..	94	(b)	(d)	..	..	2	..
		Females	3	..	175	..	33	..	61	..	..	34	..
	All ages	Males	1,653	..	4,409	..	845	..	1,635	..	..	35	..
	Females	49	..	855	..	124	..	388	..	..	..	91	..
	All ages	Total	1,702	..	5,264	..	969	..	2,023	..	..	126	..
Administrative, Technical and Clerical	Under 18	Males	11	3	..	..	14	..	8	..	..	..	..
		Females	5	31	7	..	6	..	18	..	..	1	..
	All ages	Males	243	255	68	..	120	..	163	..	..	8	..
	Females	90	203	68	..	33	..	148	..	..	..	12	..
	All ages	Total	333	458	136	..	153	..	311	..	..	20	..
Outworkers	Males	—	..	..	..	..	..	..	..	..	..	..
	Females	—	..	..	..	..	..	..	..	..	..	..
United Kingdom	Operatives	Under 18	Males	(a)	1,232	..	697	(d)	(d)	101	397	1,412	573
		Females	390	..	3,360	..	555	..	194	188	526	7,106	2,075
	All ages	Males	21,126	..	10,682	..	12,219	1,039	5,123	3,059	13,354	20,001	11,638
	Females	3,449	..	21,129	..	6,834	1,285	1,831	2,231	3,322	36,862	27,210	..
	All ages	Total	24,575	..	31,811	..	19,053	2,374	6,954	5,290	16,676	56,863	38,848
Administrative, Technical and Clerical	Under 18	Males	158	..	41	2	70	..	11	10	96	113	140
		Females	375	..	747	..	252	..	19	181	54	132	994	522
	All ages	Males	5,232	..	3,719	961	2,121	419	978	567	2,385	6,047	4,963
	Females	2,206	..	3,479	36	1,395	255	906	462	789	5,484	3,377	..
	All ages	Total	7,438	..	7,198	997	3,516	674	1,884	1,029	3,174	11,531	8,340
Operatives and Administrative, Technical and Clerical	Total	32,013	..	39,009	997	22,569	3,048	8,838	6,319	19,850	68,394	47,188	
	Outworkers (f)	Males	—	..	..	..	..	..	..	..	..	2	8
Excluded Employees	Canteen	Males	14	..	15	..	11	2	4	..	77	46	19
		Females	212	..	466	..	150	61	123	37	359	759	606
Other (h)	Males	961	..	312	..	1,065	30	121	29	488	690	279	
		Females	236	..	200	..	465	27	57	6	134	754	408

(For notes see page 8/11)

Analysis of Sales (a)

Table 3 (1) Larger establishments in Great Britain: Firms' own production and merchant goods

(i) Value of sales (£'000)	Grain Milling	Bread and Flour Confectionery (b)	Biscuit	Bacon Curing and Sausage	Preserved Meat	Milk Products		Ice Cream	Sugar and Glucose	Cocoa, Chocolate and Sugar Confectionery	Preserved Fruit and Vegetables
						Milk Products (excluding milk bottling, etc.)	Milk Bottling, etc. (b)				
(ii) Percentage of total sales	A	B	C	E	F	G (1)	G (2)	H	I	J	K
Transfers to other organisations under the same control	—	—	—	—	—	—	—	—	—	—	—
Productive works (i)	12,658	142	690	(c)	—	(c)	11,218	(c)	(c)	3,438	(c)
.. (ii)	7.0	0.3	1.2	..	..	..	7.3	..	..	2.6	..
Sales organisations abroad (i)	—	(c)	202	(c)	(c)	(c)	(c)	—	—	1,235	(c)
.. (ii)	—	..	0.3	..	..	..	..	..	..	0.9	..
Retail shops, etc. (i)	339	22,403	700	17,306	(c)	1,244	23,309	(c)	—	3,907	3,046
.. (ii)	0.2	39.4	1.2	21.5	..	3.8	15.1	..	..	3.0	3.3
Other selling organisations (including export sales organisations in the United Kingdom) (i)	23,688	8,093	8,196	8,496	(c)	9,634	34,847	(c)	(c)	9,807	12,897
.. (ii)	13.1	14.3	13.8	10.5	..	29.8	22.5	..	..	7.4	13.9
Unclassified (i)	—	—	—	—	—	—	10,664	—	—	—	—
.. (ii)	—	—	—	—	—	—	6.9	—	—	—	—
Total transfers to other organisations under the same control (i)	36,686	(c)	9,788	26,229	(c)	12,146	(c)	8,072	(c)	18,387	17,433
.. (ii)	20.2	..	16.5	32.5	..	37.5	51.8	57.7	..	13.9	18.8
Sales to independent buyers in the United Kingdom	—	—	—	—	—	—	—	—	—	—	—
Retailers (including caterers and N.A.A.F.I.) for resale (i)	17,290	23,009	35,092	30,937	1,907	4,301	49,670	4,890	4,874	48,562	31,045
.. (ii)	9.5	40.5	59.0	38.4	29.8	13.3	32.1	35.0	3.0	36.7	33.4
Direct to the public, including employees (i)	984	458	204	821	(c)	11	15	311	(c)	340	184
.. (ii)	0.5	0.8	0.3	1.0	..	..	..	2.2	..	0.3	0.2
Industrial, commercial, trade and institutional users (i)	74,324	1,028	2,411	2,396	(c)	10,497	10,011	107	46,070	8,858	2,831
.. (ii)	41.0	1.8	4.1	3.0	..	32.4	6.5	0.8	28.0	6.7	3.0
Wholesalers and merchants, whether for sale in this country or for export (i)	51,486	1,644	9,138	19,935	1,090	3,004	11,711	598	(c)	46,076	39,126
.. (ii)	28.4	2.9	15.4	24.7	17.0	9.3	7.6	4.3	..	34.9	42.2
Total sales to independent buyers in the United Kingdom (i)	144,083	26,140	46,845	54,090	3,141	17,813	71,407	5,905	(c)	103,836	73,187
.. (ii)	79.5	46.0	78.8	67.1	49.1	55.1	46.2	42.3	..	78.6	78.7
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and Governments abroad (i)	54	—	519	16	—	11	(c)	—	—	4,185	2,216
.. (ii)	..	..	0.9	..	..	..	..	..	..	2.5	1.7
Sales invoiced direct to independent buyers abroad (i)	499	(c)	2,318	324	(c)	64	(c)	—	—	431	7,706
.. (ii)	0.3	..	3.9	0.4	..	0.2	..	..	..	0.3	5.8
Unclassified sales to independent buyers (i)	—	—	—	—	—	2,316	3,033	—	—	—	—
.. (ii)	..	..	..	..	..	7.2	2.0	..	..	..	..
Sales of firms' own production ... (i)	154,120	56,791	54,762	71,598	(c)	31,148	154,549	13,800	155,330	125,508	87,845
.. (ii)	85.0	100.0	92.1	88.8	..	96.3	100.0	98.7	94.3	95.0	94.5
Sales of merchant goods (d) ... (i)	27,202	—	4,707	9,061	(c)	1,201	—	177	9,374	6,637	5,121
.. (ii)	15.0	..	7.9	11.2	..	3.7	..	1.3	5.7	5.0	5.5
Total sales (i)	181,322	56,791	59,470	80,659	6,400	32,349	154,549	13,977	164,705	132,145	92,966
.. (ii)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Table 3 (2) Larger establishments in Northern Ireland: Firms' own production

Transfers to other departments of the same firm in Northern Ireland (i)	—	—	—	(c)	..	(c)	..	—	—	—	..
.. (ii)	..	..	..	..	..	..	..	..	..	..	..
Sales through shipping houses, etc., in Great Britain and Northern Ireland (i)	—	—	—	(c)	..	..	..	—	—	—	..
.. (ii)	..	..	..	..	..	..	..	..	..	..	..
Other sales to customers in Northern Ireland (i)	16,264	7,139	1,133	2,448	..	3,923	..	—	—	115	..
.. (ii)	95.4	100.0	96.3	39.6	..	46.2	..	..	..	70.8	..
Other sales to customers in Great Britain (i)	..	..	(c)	3,687	..	4,478	..	—	—	(c)	..
.. (ii)	..	..	..	59.6	..	52.7	..	..	..	..	..
Sales invoiced direct to customers outside the United Kingdom (i)	(c)	..	(c)	(c)	..	(c)	..	..	

Notes to Tables

Table 1

(a) For 1950 and 1949, rebates and allowances received from the Ministry of Food and the amounts paid to the Ministry of Food in respect of price differences were as follows:

	1950		1949	
	Rebates and allowances	Payments to the Ministry of Food	Net amount received	Net amount received
England	£'000 54,004	£'000 909	£'000 53,095	£'000 62,516
Wales	3,232	—	3,232	4,116
Scotland	6,284	49	6,235	7,633
Northern Ireland ... ..	..	..	2,171	2,467
United Kingdom ... ..	..	..	64,733	76,732

For 1948, the estimated net amount received was £60,000,000 (Great Britain). For 1935, the value of output excludes quota payments to the Wheat Commission amounting to £6,264,000.

(b) Excluding particulars relating to any firms in Northern Ireland employing on average 10 persons or fewer; the corresponding particulars recorded for 1949 were as follows:

Trade	A	C	E	F	G	H	I	J	K
Number of returns	84	—	31	—	15	342	—	5	—
Average number employed (including working proprietors)	237	—	163	—	70	732	—	30	—

(c) The figures in this table relate to all establishments irrespective of the numbers employed.

(d) The trade was not included in the Northern Ireland censuses for 1950 and 1949 nor was it covered in the United Kingdom census for 1935.

(e) The subsidy represents an adjustment to balance the loss incurred on sales at approved wholesale prices and sufficient to leave a net output equal to the cost of salaries, employers' share of contributions to all National Insurance schemes, rent, tolls and other expenses.

(f) Stocks of hides and skins formerly held by the Board of Trade were taken over by the Ministry of Food at the end of June 1950; the value (£5,000) is included in purchases of materials for that year.

(g) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(h) The proportion of the net output of the United Kingdom recorded in Northern Ireland was about 4 per cent. in Trade F and about 2 per cent. in Trade K.

(i) No production was recorded in this trade in Northern Ireland.

(j) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales cannot be given separately and have been included with those for England.

(k) Particulars for 1948, which are approximately comparable, are as follows:

Number of larger establishments	67
Gross output	£21,459,000
Net output	£4,026,000
Average number employed (including working proprietors)	6,039
Net output per person employed	£667
Wages and salaries { of operatives	£1,178,000
{ of other workers	£594,000

(l) Owing to the risk of disclosure of information relating to individual firms, particulars for Scotland cannot be given separately and have been included with those for England.

(m) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales and Scotland cannot be given separately and have been included with those for England.

(n) Shop assistants and operatives (e.g. roundsmen) not employed in the actual manufacturing are included for all years. For the purpose of distinguishing the larger establishments (employing more than 10 persons on the average during the year) from the small firms, these shop assistants and operatives were not taken into account for 1949 and 1948 but they were included for 1950 and 1935 when separate information about them was not available. Shop assistants are included in the figures for operatives in 1950, 1949 and 1948 and in the figures for "other workers" in 1935.

(o) Including duty on any duty-paid materials purchased; materials purchased in bond are included at their duty-free cost.

(p) Including net amount of Customs duty paid.

(q) These amounts represent the duty paid on all withdrawals from bond or on goods in process of manufacture (£15,990,000 in 1950; £26,326,000 in 1949 and £44,101,000 in 1948) less drawbacks and allowances receivable for goods exported, deposited, etc. (£7,232,000 in 1950; £8,166,000 in 1949 and £12,918,000 in 1948).

(r) Estimated Excise duty only.

(s) Excluding outworkers.

(t) Owing to the risk of disclosure of information relating to individual firms, particulars for establishments in Northern Ireland employing on average more than 10 persons cannot be given separately and have been included with those for England.

Table 2

- (a) These particulars were not obtained for establishments in Great Britain; see also "Note on Overlap Trades", page 8/12.
 (b) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.
 (c) There were no larger establishments in Wales in the register for this trade.
 (d) These particulars were not obtained for establishments in Great Britain engaged wholly or mainly in milk bottling, etc.; see also "Note on Overlap Trades", page 8/12.
 (e) Owing to the risk of disclosure of information relating to individual firms, particulars for Northern Ireland cannot be given separately and have been included with those for England.
 (f) Average number employed during the year.
 (g) This trade was not included in the Northern Ireland census for 1950.
 (h) Employees in Great Britain engaged, for example, in merchanting, and welfare employees in Northern Ireland.

Table 3

- (a) This table is not applicable to the Wholesale Slaughtering Trade—D.
 (b) These figures refer only to establishments which sold no merchanted goods nor undertook retailing during the year; see also "Note on Overlap Trades", page 8/12.
 (c) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.
 (d) The stocks of goods purchased for merchanting by establishments in Great Britain, held at the beginning and end of year respectively, were as follows: Trade A £751,000, £730,000; C £141,000, £205,000; E £195,000, £274,000; G(1) £222,000, £203,000; H £58,000, £11,000; I £115,000, £130,000; J £284,000, £343,000; K £185,000, £364,000. Owing to the risk of disclosure of information relating to individual firms, these particulars cannot be given for Trade F.
 (e) Separate information relating to establishments in Northern Ireland engaged wholly or mainly in milk bottling, etc., is not available, and details of these activities are therefore combined with details relating to the production of milk products for Northern Ireland.

Note on Overlap Trades

In the Bread and Flour Confectionery Trade—B, and the milk bottling, etc., part of the Milk Products Trade—G, census of production returns were required in Great Britain, for 1950, only from establishments that sold no merchanted goods nor undertook retailing during the year; other establishments in these trades (i.e. which engaged in merchanding or retailing as well as production) made returns in the census of distribution. An analysis of sales by the establishments covered by the census of production is shown in Table 3, and the other information obtained in these trades is summarised below. Comparable information is not available for earlier years.

	Bread and Flour Confectionery B			Milk Products (part) G (1)		
	England	Wales	Scotland	England	Wales	Scotland
Establishments employing on average more than 10 persons : number	398	17	69	194	24	47
Total employment including working proprietors	15,515	344	5,258	12,438	1,088	1,070
Males	9,665	251	2,042	2,919	321	658
Females	357	40	90	18(a)	(a)	—
Firms employing on average 10 or fewer : number of returns	1,966	207	500	133(a)	(a)	—
Average number employed including working proprietors						

(a) Owing to the risk of disclosure of information relating to individual firms, particulars for Wales cannot be given separately and have been included with those for England.

In Northern Ireland the census of production was taken for these trades in the normal way with complete coverage for larger establishments, and the following information for the Bread and Flour Confectionery Trade was obtained in addition to that shown in Table 3. (Separate information relating to establishments in Northern Ireland engaged wholly or mainly in milk bottling, etc., is not available, and these activities are therefore combined for Northern Ireland with details relating to the production of milk products.)

	Unit	Bread and Flour Confectionery B
Establishments employing on average more than 10 persons ...	No.	55
Total value of sales ...	£'000	7,139
Total amount charged to customers for work done ...	"	—
Stocks of finished goods produced { at beginning of year ...	"	9
for sale and work in progress { at end of year ...	"	23
Payment for transport by other firms ...	"	50
Gross output (production) ...	"	7,103
Amount payable by Ministry of Food for flour used for bread ...	"	173
Purchases of materials and fuel ...	"	4,395
Stocks of mater- { at beginning of year ...	"	279
ials and fuel { at end of year ...	"	314
Cost of materials and fuel used ...	"	4,360
Amount payable to Ministry of Food for flour used for biscuits ...	"	9
Payment for work done on materials given out ...	"	—
Net output ...	"	2,907
Average number employed { operatives in bakehouse, etc. ...	No.	2,711
{ other operatives, e.g. roundsmen ...	"	2,138
{ shop assistants ...	"	352
{ other workers ...	"	475
Working proprietors ...	"	103
Total employment including working proprietors ...	"	5,779
Net output per person employed ...	£	503
Wages and salaries { of operatives ...	£'000	1,454
{ of shop assistants ...	"	49
{ of other workers ...	"	136
Employers' share of all National Insurance contributions ...	"	58
Outworkers : average number employed ...	No.	—

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