

BOARD OF TRADE

5
42
[HA 251]

*The Report on the
Census of Production
for 1954*

Volume 7: Industry I

HATS, CAPS AND MILLINERY



*Presented by the Board of Trade to Parliament in pursuance of the
Statistics of Trade Act, 1947 (10 & 11 Geo. 6 Ch. 39, Sec. 7)*

LONDON: HER MAJESTY'S STATIONERY OFFICE

1957

PRICE 1s 9d NET

The Report on the Census of Production for 1954

VOLUME 7 INDUSTRY I

HATS, CAPS AND MILLINERY

THIS REPORT on the Hats, Caps and Millinery Industry relates to establishments engaged wholly or mainly in the manufacture of hats, caps, millinery and hatters' wares (excluding hatters' fur).

This industry corresponds to minimum list heading 143 in the Standard Industrial Classification.

LIST OF TABLES

Table No.	Title	Page	Table No.	Title	Page
1	Industry summary: estimates for the industry as a whole	7/I/3	6	Sales of principal products of the industry by establishments classified to other industries	7/I/6
2	Summary of returns received	7/I/3	7	Sales in the industry of other than principal products	7/I/6
3	Analysis by size, 1954	7/I/4	8	Total make of intermediate products	Does not apply
4	Analysis according to specialisation within the industry	7/I/4	9	Purchases of materials and fuel, 1954	7/I/7
5	Sales of principal products of the industry, including sales of these products by establishments classified to other industries	7/I/5	10	Average number of employees and wages, salaries and superannuation payments	7/I/8
			11	Employment in a specified week	7/I/9

IMPORTANT NOTES and definitions appear on the next page. In interpreting the data in the tables, it is essential to bear these in mind.

S
H2
[HA 251]

30.10.57

The following notes describe terms in general use in the tables of the report. More detailed explanations of the terms used and a description of the scope and method of taking the census are given in the separate booklet entitled 'The Report on the Census of Production for 1954 - Introductory Notes' (price 1s. 6d. net).

Industrial Classification: Establishments are classified to industries according to the nature of their output and, as far as possible, in conformity with the Standard Industrial Classification. Certain products are identified as the principal products of individual industries, the principal products for a given industry being of a similar nature or commonly associated in production. The principle of classification normally followed is that an establishment is classified to an industry if its output of the principal products of that industry accounted for a greater proportion of the value of its output than did its output of the principal products of any other industry.

Specialist producers normally comprise those establishments 50 per cent. or more of whose total output by value is accounted for by the characteristic products of the specialist group.

Intermediate products: For some industries figures are given showing the total quantities made during the year of intermediate products, i.e., products which may be further processed in the establishments in which they are produced.

Larger establishments: The information given in the report relates mainly to 'larger establishments', i.e., establishments of firms employing on the average more than 10 persons. In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g., a mine or factory). Offices, warehouses, laboratories and other ancillary places of business situated apart from the producing works are not regarded as separate establishments and are included in the return for the works.

Small firms are those employing on the average 10 or fewer persons.

The estimates for the industry as a whole given in Table 1 are normally obtained by increasing the other items shown in the same proportion as total employment.

Gross output (production) is the total value of goods made and other work done during the year; it is obtained by adjusting the value of sales and work done during the year for changes in the value of stocks of products on hand for sale and work in progress.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used, the amount paid for work given out, and, for 1951 and 1954, any transport payments made. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met, as well as depreciation and profits.

Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. The value of sales is the net selling value, i.e., the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Materials and fuel: The total cost of materials and fuel purchased includes all purchases during the year of materials for use in production, and of fuel (includ-

ing oil, gas and electricity) for all purposes; packing materials, including the full cost of returnable cases when first purchased; workshop and office materials; water charges; materials for repairs to buildings, plant and vehicles when carried out by firms' own work-people included in their returns; consumable tools; and parts for machinery purchased as replacements. Purchases of goods for merchanting are excluded. The cost of materials and fuel used, given in Table 2, is obtained by adjusting purchases for changes during the year in the value of stocks.

Stocks: Firms were required to give stocks of materials and fuel, products on hand for sale, and work in progress, at income tax values.

Customs and Excise Duty paid on materials purchased is normally included in the cost of materials. Finished goods are similarly valued as they were sold, duty-paid or duty-free. The net amount of any duty paid is deducted in arriving at net output.

Employment: Total employment includes working proprietors, administrative, technical and clerical employees, and operatives, but excludes outworkers, canteen employees and persons engaged in merchanting or any other activity not covered by a firm's return, who are shown separately as excluded employees. Employees are persons on the pay-roll (i.e., persons whose National Insurance cards were held by employers), whether employed full-time or part-time.

Working proprietors are proprietors of businesses other than limited companies, together with members of their families who worked in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded. For Northern Ireland directors of limited companies (other than those paid by fee only) are also included.

Administrative, technical and clerical employees include directors, other than those paid by fee only (except in Northern Ireland); managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, i.e., broadly speaking, all manual workers.

Outworkers are persons employed by the firm who work on materials supplied by the firm in their own homes.

Wages and salaries include all overtime payments, bonuses and commissions without any deductions for income tax, insurances, contributory pensions etc. They exclude payments to working proprietors.

Capital expenditure includes expenditure on new building work, and on plant, machinery and vehicles, charged to capital account during the year, including any transport and installation costs involved. It includes expenditure in respect of establishments in Great Britain which had not begun production before the end of the year (which has not previously been included in the Census of Production reports for individual industries).

Symbols used:

- .. for not available
- for nil or negligible (less than half the final digit shown).

Where figures are rounded, e.g., given to the nearest £ thousand, there may be apparent slight discrepancies between the sums of constituent items and the totals shown. In some cases, figures have been combined with others of a similar nature where publication of separate details might disclose information relating to an individual undertaking.

Industry summary: Estimates for the industry as a whole

TABLE 1

	United Kingdom			Scotland 1954	Wales 1954
	1948	1951	1954		
Gross output (production)	£ million 18.2	£ million 21.7	£ million 22.8	£ million 0.99	-
Net output	8.3	8.4	10.7	0.51	-
Total stocks and work in progress					
At beginning of year	5.0	4.7	4.0	0.16	-
Change during year	- 0.6	+ 0.2	+ 0.1	- 0.02	-
Capital expenditure less disposals (a)	0.3	0.2	0.3	0.01	-
Wages and salaries	5.1	5.8	6.5	0.21	-
Total employment (including working proprietors)	Thousands 20.5	Thousands 19.9	Thousands 18.7	Thousands 0.88	Thousands -

(a) Capital expenditure on new building work, plant, machinery and vehicles (including (except in 1948) that incurred in Great Britain for establishments not yet in production), less amounts received for plant, machinery and vehicles disposed of.

Summary of returns received

TABLE 2

	Unit	Great Britain 1948	United Kingdom	
			1951	1954
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS				
Number of establishments	No.	268	297	273
Total value of sales and work done	£'000	15,051	18,703	20,489
Products on hand for sale	"	1,344	1,343	1,332
and work in progress	"	- 136	+ 207	+ 90
Gross output (production) (a)	"	14,875	18,909	20,579
Purchases of materials and fuel	"	7,597	11,349	10,653
Stocks of materials and fuel	"	2,732	2,735	2,291
at beginning of year	"	- 382	+ 6	+ 27
change during year	"	7,979	11,342	10,627
Cost of materials and fuel used	"	112	89	163
Payment for work done on materials given out	"	41	129	160
Payment for transport (b)	"			
Net output	"	6,784	7,350	9,629
Average number of employees	"			
operatives	No.	14,541	14,924	14,533
others	"	2,094(c)	2,313	2,330
Total employment (d)	"	16,724	17,332	16,936
Net output per person employed (d)	£	406	424	569
Wages and salaries	£'000			
of operatives	"	3,206	3,871	4,467
of others	"	986	1,214	1,363
Capital expenditure	"			
New building work (e)	"	32	18	46
Plant and machinery	"	265	132	189
Vehicles	"	19	13	11
acquisitions (e)	"	46	72	108
disposals	"	12	39	38
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS				
Number of returns	No.	708	523(f)(g)	361
Total employment, including working proprietors	"	3,086	2,341(f)	1,678

(a) For the year 1948 gross output excludes payments for transport services outwards on finished goods sold. For subsequent years gross output includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services.

(b) Payments to other firms and undertakings and to firms' own separate transport organisations. For the year 1948 payments cover only transport outwards of finished goods sold. For subsequent years they cover payments for transport of both finished goods sold and materials and fuel purchased.

(c) Number in week ended September 25, 1948.

(d) Excluding outworkers and including working proprietors.

(e) Excluding expenditure for establishments not yet in production.

(f) Excluding Northern Ireland. No information about small firms was collected in Northern Ireland for 1951.

(g) Including approximately 90 small firms engaged in the production of hatters' fur which were not separately distinguished in 1951.

HATS, CAPS AND MILLINERY

Analysis by size, 1954

Larger establishments in the United Kingdom

TABLE 3

Average number employed (a)	Estab-lish-ments	Gross output	Net output	Employees		Wages and salaries		Capital expenditure (b)	Net output per person employed (a)
				Operatives	Others	Operatives	Others		
	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
11 - 24	96	2,227	1,020	1,421	254	446	135	29	594
25 - 49	89	4,128	1,804	2,751	418	812	268	51	566
50 - 99	54	4,621	2,017	3,198	518	979	333	101	542
100 - 199	16	2,505	1,256	1,929	272	576	178	21	570
200 - 299	10	2,900	1,326	2,116	278	627	150	81	553
300 - 399	3	1,278	629	910	87	303	87	15	630
400 - 999	5	2,921	1,578	2,208	503	724	212	44	582
Total	273	20,579	9,629	14,533	2,330	4,467	1,363	343	569

(a) Excluding outworkers and including working proprietors.

(b) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Expenditure for establishments not yet in production is excluded.

Analysis according to specialisation within the industry, 1954

Larger establishments in the United Kingdom

TABLE 4

	Unit	Specialist producers of							Men's and boys' caps	Uni-form caps	Re-main-der of the indus-try	Total
		Hardened forms, hoods, capelines and shapes, and trimmed hats and millinery (a)			Trimmed hats and millinery (a)							
		Of wool felt	Of fur felt	Of wool felt or of fur felt	Of wool felt	Of fur felt	Of wool felt or of fur felt					
Number of establishments	No.	18	16	..	46	40	15	29	14	..	273	
Total value of sales and work done	£'000	3,402	3,677	338	2,268	1,843	1,176	1,477	681	5,626	20,489	
Sales of characteristic products	"	3,119	3,510	259	1,611	1,261	750	1,358	531	..	1,332	
Products on hand for sale	at beginning of year change during year	318	526	1	40	81	16	50	41	258	1,332	
and work in progress		- 29	+ 142	-	- 4	+ 2	+ 9	+ 13	- 14	- 29	+ 90	
Gross output (production)	"	3,373	3,819	338	2,264	1,846	1,185	1,490	667	5,597	20,579	
Purchases of materials and fuel	"	1,787	1,824	186	1,316	964	697	630	304	2,946	10,653	
Stocks of materials	at beginning of year change during year	249	752	33	145	162	81	219	102	549	2,291	
and fuel		+ 33	+ 44	- 7	+ 1	-	+ 19	- 38	- 11	- 14	+ 27	
Cost of materials and fuel used	"	1,754	1,780	194	1,315	964	677	668	315	2,961	10,627	
Payment for work done on materials given out	"	9	23	2	68	2	6	7	9	37	163	
Payment for transport	"	23	18	1	22	17	12	17	4	46	160	
Net output	"	1,587	1,998	142	860	863	490	798	339	2,553	9,629	
Average number of employees	operatives others	No.	2,318	3,184	201	1,305	1,200	719	1,299	636	3,671	14,533
Total employment (b)		"	273	648	25	188	269	119	171	77	560	2,330
Net output per person employed (b)	"	£	612	521	619	570	583	582	540	470	601	569
Wages and salaries	of operatives of others	£'000	676	1,061	73	397	374	232	315	167	1,171	4,467
Capital expenditure		"	171	310	21	118	152	80	90	44	376	1,363
New building work (c)	"	14	2	-	(d)	(d)	-	-	-	6	46	
Plant and machinery	acquisitions (c) disposals	"	39	37	1	8	49	4	9	2	39	189
Vehicles		"	2	3	-	-	2	-	-	-	3	11
	acquisitions (c) disposals	"	8	7	2	17	9	12	11	-	42	108
		"	3	2	-	6	4	4	4	-	15	38

(a) Excluding children's hats.

(b) Excluding outworkers and including working proprietors.

(c) Excluding expenditure for establishments not yet in production.

(d) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

HATS, CAPS AND MILLINERY

Sales of the principal products of the industry, including sales of these products by establishments classified to other industries

Larger establishments in the United Kingdom

TABLE 5

	1951		1954		Entries
	Quantity	Value	Quantity	Value	
	Th. doz.	£'000	Th. doz.	£'000	
Hardened forms	95	183	89	142	..
Hoods and capelines					
Of wool felt	800	2,012	743	1,866	21
Of fur felt	205	1,134	225	1,120	18
Shapes, untrimmed	43	169	91	367	15
	..	36
Hats (excluding knitted berets) and millinery, trimmed (a)					
Men's					
Of wool felt	230	1,305	216	1,218	23
Of fur felt	222	2,654	166	1,990	22
			..	387	..
Of other materials	8	65	26	125	12
			..	15	..
Women's					
Of wool felt	539	2,961	501	2,819	93
Of fur felt	166	2,067	216	2,097	105
			..	385	..
Of cloth	93	518	112	612	40
			..	75	..
Of straw	198	1,413	187	1,390	129
			..	153	..
Of other materials	91	614	268	1,424	87
			..	161	..
Children's	105	344	93	324	27
Unclassified	13	75	6	54	..
	..	23	..	30	43
Caps, other than uniform caps					
Men's	402	1,052	321	899	57
			..	489	..
Boys'	173	400	186	426	36
Uniform caps of all descriptions	129	689	173	765	32
Helmets (b)	59	397	48	452	17
			..	206	..
Other hatters' and milliners' wares, trimmings, etc., except hatters' fur (c)	..	318	..	309	33
Waste products	..	24	..	28	41
Work done in the workrooms of retail establishments (d)(e)		121		46	95
Work done for the trade or on commission (e)		283		470	35
Total		18,856		20,844	..
Sales in other industries (see Table 6)		760		674	..
Principal products of this industry sold by establishments in the industry		18,096		20,170	261

(a) For knitted headwear see the Hosiery and Other Knitted Goods Industry (Volume 6, Industry J).

(b) Excluding rubber bathing caps and helmets, for which see the Rubber Industry (Volume 11, Industry A).

(c) For hatters' fur see the Fur Trade (Volume 7, Industry G).

(d) This comprises alterations, the trimming of hats to order and similar work.

(e) Amount charged.

HATS, CAPS AND MILLINERY

Sales of principal products of the industry by establishments
classified to other industries

Larger establishments in the United Kingdom

TABLE 6

	1954			Principal industries in which produced (a)
	Quantity	Value	Entries	
	Th.doz.	£'000	Number	
Hats and millinery trimmed				
Men's of wool felt and of other materials	11	6	..	7H
Women's of wool felt, fur felt and of cloth	-	3	5	-
Women's of straw; and children's	6	30	8	7H, 10C
Women's of other materials	22	30	11	7H, 10C
Unclassified	..	11	..	-
	..	84	43	-
Caps, other than uniform caps				
Men's	102	281	33	7H
Boys'	40	105	19	7H
Uniform caps of all descriptions; and helmets	12	17	9	7H, 11E
	..	25	..	-
Other hatters' and milliners' wares, trimmings, etc., except hatters' fur	..	38	8	-
Work done in the workrooms of retail establishments (b)		46	95	-
Total		674	..	

(a) The volume number and industry references given are to the industries shown in the list at the back of this report.

(b) Amount charged.

Sales in the industry of other than principal products

Larger establishments in the United Kingdom

TABLE 7

	1954	
	Quantity	Value
Articles of clothing	..	57
Other textile manufactures	..	226
Other goods	..	36
Total		319

TABLE 8- Total make of intermediate products

Larger establishments in the United Kingdom

Particulars for this trade cannot be given as the details of quantity recorded for 1954 for hardened forms, hoods and capelines and shapes untrimmed, are incomplete.

HATS, CAPS AND MILLINERY

Purchases of materials and fuel, 1954

Larger establishments in the United Kingdom

TABLE 9

	Quantity	Cost
	Th.lbs.	£'000
Materials		
Wool, raw (on a cleaned scoured basis)	2,283	987
Fur	Th.cwts. 14	1,308
Straw in plait	1	98
	..	252
Woven piece goods, including linings	Th.sq.yds.	
Of wool or mainly of wool	1,246	464
	..	77
Of cotton	1,412	228
	..	71
Of man-made fibres (rayon, nylon, etc.), and silk including mixtures with other materials	1,717	463
	..	142
Wool felt or fur felt cloth (excluding manchons)	20	5
	..	14
	Th.gross lin.yds. 55	122
Galloons	Th.doz.	
Manchons	-	4
Hardened forms	40	60
Hoods and capelines		
Of wool felt	498	1,150
	..	183
Of fur felt	213	946
	..	172
Of other materials	130	327
	..	51
Shapes		
Of wool felt	24	75
	..	13
Of fur felt	14	84
	..	14
Of other materials including shapes for helmets	39	108
	Gross 38	178
Hat leathers	..	61
Lace and lace net including veilings	..	94
Other hatters' and milliners' wares, trimmings, etc.	..	932
Artificial flowers and the like	..	227
Dyestuffs and proofing materials	..	169
Packing materials		
Paper and paperboard, and cardboard boxes and other containers made of these materials (including fibreboard packing cases)	..	300
Other	..	37
All other purchased materials (including rabbit skins raw)	..	847

TABLE 9 (contd.)

	Quantity	Cost
	Th. tons	£'000
Fuel and electricity		
Coal	36	149
Coke	5	31
Liquid fuels (including creosote/pitch mixtures)		
For use in internal combustion engines	Th.gal.	
Motor spirit (petrol) for use in road vehicles and derv. fuel	133	29
Other	..	4
	2	14
For burning in furnaces, boilers, kilns, etc.	610	23
	..	8
Gas purchased	Th.therms	
From Gas Boards	413	29
From other sources, including other departments of the same firms	..	10
Electricity purchased (a)	Th.kWh.	
From Electricity Boards	11,780	77
From other sources, including other departments of the same firms	..	17
All other purchased fuel		2
Total Cost		10,653

(a) The total quantity of electricity generated in firms' own establishments in this industry in 1954 was 364 Th.kWh.

Average number of employees, and wages, salaries and superannuation payments (a)

Larger establishments in the United Kingdom

TABLE 10

	1951	1954
	Number	Number
Average number of employees		
Operatives	14,924	14,533
Administrative, technical and clerical employees	2,313	2,330
Total	17,237	16,863
Wages and salaries paid to	£'000	£'000
Operatives	3,871	4,467
Administrative, technical and clerical employees	1,214	1,363
Total	5,085	5,830
Wages and salaries per head	£	£
Operatives	259	307
Administrative, technical and clerical employees	525	585

(57934)

TABLE 10 (contd.)

	1951	1954
		£'000
Superannuation and other pension funds for employees and dependants (b)		
Employers' contributions	..	22
Employees covered	..	Number 804
Pension, etc. payments to former employees and dependants (b)	..	£'000 21

(a) The following persons not included above, were also employed by larger establishments in this industry ('other workers' include, for example, employees engaged in merchandising):-

	United Kingdom	
	1951	1954
Canteen workers	Number	Number
Males	2	1
Females	95	82
Total	97	83
Other workers		
Males	115	119
Females	155	214
Total	270	333
Total excluded employees	367	416
	United Kingdom	
	1951	1954
Outworkers	Number	Number
Males	7	38
Females	1,469	1,740
Total	1,476	1,778
Payments to outworkers	£'000	£'000
	154	227

(b) The figures given relate to larger establishments in Great Britain only.

Employment in a specified week (a)

Larger establishments in the United Kingdom

TABLE 11

	1951			1954		
	Males	Females	Total	Males	Females	Total
	Number					
Working proprietors	90	5	95	66	7	73
Operatives	5,441	9,193	14,634	4,954	9,680	14,634
Administrative, technical and clerical employees	1,334	990	2,324	1,307	994	2,301
Total employees	6,775	10,183	16,958	6,261	10,674	16,935

(a) Week ended September 22, 1951, or October 30, 1954.

LIST OF INDUSTRY REPORTS

VOLUME 1

- A. Coal Mines
- B. Non-Metalliferous Mines and Quarries (other than Coal, Salt and Slate)
- C. Salt Mines, Brine Pits and Salt Works
- D. Slate Quarries and Mines
- E. Metalliferous Mines and Quarries
- F. Brick and Fireclay
- G. China and Earthenware
- H. Glass Containers
- I. Glass (other than Containers)
- J. Cement
- K. Abrasives
- L. Building Materials
- M. Manufactured Fuel

VOLUME 2

- A. Coke Ovens and By-products
- B. Dyes and Dyestuffs
- C. Fertiliser, Disinfectant, Insecticide and Allied Industries
- D. Coal Tar Products
- E. Chemicals (General)
- F. Drugs and Pharmaceutical Preparations
- G. Toilet Preparations and Perfumery
- H. Explosives and Fireworks
- I. Paint and Varnish
- J. Soap, Candles and Glycerine
- K. Polishes
- L. Ink
- M. Match
- N. Mineral Oil Refining
- O. Oils and Greases
- P. Seed Crushing and Oil Refining
- Q. Glue, Gum, Paste and Allied Industries
- R. Plastics Materials

VOLUME 3

- A. Blast Furnaces
- B. Iron and Steel (Melting and Rolling)
- C. Iron Foundries
- D. Steel Sheets
- E. Tinplate
- F. Wrought Iron and Steel Tubes
- G. Non-Ferrous Metals (Smelting, Rolling, etc.)
- H. Scrap Metal Processing
- I. Motor Vehicles and Cycles (Manufacturing)
- J. Motor Vehicles and Cycles (Repairing)
- K. Aircraft Manufacture and Repair
- L. Railway Locomotive Shops and Locomotive Manufacturing
- M. Railway Carriages and Wagons and Trams
- N. Carts, Perambulators, etc.

VOLUME 4

- A. Shipbuilding and Ship Repairing
- B. Marine Engineering
- C. Machine Tools
- D. Textile Machinery and Accessories
- E. Small Arms
- F. Constructional Engineering
- G. Mechanical Handling Equipment

VOLUME 4 (contd.)

- H. Printing and Bookbinding Machinery
- I. Mechanical Engineering (General)
- J. Mechanical Engineering (Repairing)
- K. Electrical Engineering (General)
- L. Electric Wires and Cables
- M. Radio and Telecommunications
- N. Batteries and Accumulators
- O. Electric Lighting Accessories and Fittings

VOLUME 5

- A. Tool and Implement
- B. Cutlery
- C. Chain, Nail, Screw and Miscellaneous Forgings
- D. Wire and Wire Manufactures
- E. Hardware, Hollow-ware, Metal Furniture and Sheet Metal
- F. Brass Manufactures
- G. Needles, Pins, Fish Hooks and Metal Smallwares
- H. Scientific, Surgical and Photographic Instruments, etc.
- I. Watch and Clock
- J. Jewellery and Plate
- K. Precious Metals Refining
- L. Musical Instruments

VOLUME 6

- A. Cotton Spinning and Doubling
- B. Cotton Weaving
- C. Woollen and Worsted
- D. Rayon, Nylon, etc. Production
- E. Rayon, Nylon, etc. Weaving, and Silk
- F. Flax Processing
- G. Linen and Soft Hemp
- H. Jute
- I. Rope, Twine and Net
- J. Hosiery and Other Knitted Goods
- K. Lace
- L. Carpets
- M. Narrow Fabrics
- N. Canvas Goods and Sacks
- O. Textile Converting
- P. Made-up Household Textiles
- Q. Textile Finishing
- R. Textile Packing

VOLUME 7

- A. Asbestos
- B. Flock and Rag
- C. Hair, Fibre and Kindred Industries
- D. Leather (Tanning and Dressing)
- E. Fellmongery
- F. Leather Goods
- G. Fur
- H. Tailoring, Dressmaking, etc.
- I. Hats, Caps and Millinery
- J. Glove
- K. Umbrella and Walking Stick
- L. Boot and Shoe

VOLUME 8

- A. Grain Milling
- B. Bread and Flour Confectionery
- C. Biscuit
- D. Bacon Curing and Sausage

VOLUME 8 (contd.)

- E. Preserved Meat
- F. Milk Products
- G. Ice Cream
- H. Sugar and Glucose
- I. Cocoa, Chocolate and Sugar Confectionery
- J. Preserved Fruit and Vegetables

VOLUME 9

- A. Margarine
- B. Fish Curing
- C. Cattle, Dog and Poultry Foods
- D. Vinegar and Other Condiments
- E. Starch
- F. Ice
- G. Miscellaneous Preserved Foods
- H. Brewing and Malting
- I. Wholesale Bottling
- J. Spirit Distilling
- K. Spirit Rectifying and Compounding
- L. Soft Drinks, British Wines and Cider
- M. Tobacco

VOLUME 10

- A. Timber
- B. Furniture and Upholstery
- C. Soft Furnishings
- D. Shop and Office Fitting
- E. Wooden Containers and Baskets
- F. Paper and Board
- G. Wallpaper
- H. Cardboard Box, Carton and Fibre-board Packing Case
- I. Manufactured Stationery, Paper Bag and Kindred Industries
- J. Newspaper and Periodical Printing and Publishing
- K. Printing and Publishing, Bookbinding, Engraving, etc.

VOLUME 11

- A. Rubber
- B. Linoleum, Leathercloth and Allied Industries
- C. Brushes and Brooms
- D. Toys and Games
- E. Sports Requisites
- F. Miscellaneous Stationers' Goods
- G. Cinematograph Film Production
- H. Cinematograph Film Printing
- I. Plastic Goods and Fancy Articles
- J. Incandescent Mantles

VOLUME 12

- A. Building and Contracting
- B. Local Authorities (Building and Civil Engineering)
- C. Railways (Civil Engineering)
- D. Tramway, Trolley Bus and Omnibus Undertakings (Civil Engineering)
- E. Canal, Dock and Harbour Undertakings (Civil Engineering)
- F. Gas Supply Industry
- G. Electricity Supply Industry
- H. Water Undertakings

Crown copyright reserved

Printed and published by
HER MAJESTY'S STATIONERY OFFICE

To be purchased from
York House, Kingsway, London w.c.2
423 Oxford Street, London w.1
13A Castle Street, Edinburgh 2
109 St Mary Street, Cardiff
39 King Street, Manchester 2
Tower Lane, Bristol 1
2 Edmund Street, Birmingham 3
80 Chichester Street, Belfast
or through any bookseller

Printed in Great Britain