## FINAL REPORT

 on the
## CENSUS OF PRODUCTION

FOR 1948
Volume 10
Trade C

## SOFT FURNISHINGS



Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947 ( 10 \& 11 Geo. 6, Ch. 39, Sec. 7).

LONDON : HER MAJESTY'S STATIONERY OFFICE

HAD 25 In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in th1s report put also the general explanations and qualification
contained in the separate bookiet pubilished in this series by H.M. Stationery office entitied


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Employment: Small firms
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THIS REPORT on the Soft Furnishings Trade relates to establishments engaged wholly or mainly in the manufacture of curtains, blinds, loose covers, quilts, cushions, feather beds, pillows, mattresses (other than wire mattresses), divan beds and similar goods.

This trade corresponds to minimum list heading $171(1)$ in the Standard Industrial Classification.

Establishments in this trade in Northern Ireland are excluded in 1948 and 1935. Particulars of the small produc tion in Northern Ireland in this trade for 1935 are included in the report on the
(Volume 10, Trade B).
table 1
Larger establishments

|  | 1948 | 1935 |
| :---: | :---: | :---: |
| Gross output (production) | $\begin{array}{r} 8.000 \\ 17,735 \end{array}$ | $\begin{aligned} & \xi_{1}^{\prime} 000 \\ & 6,766 \end{aligned}$ |
| Cost of materlals and fuel used | 10,998 | 3,845 |
| Payment for work done on materlals glven out | 84 | 20 |
| Net output | 6,653 | 2,901 |
| Wages and salaries of persons employed | $\begin{aligned} & 3,519 \\ & \hline \end{aligned}$ | No. |
| Averago number of persons employed (a) | 13,520 | 17,374 |
| Net output per person employed (a) |  |  |
| Stocks at end of year | £'000 | $\&^{\prime} 000$ |
| Fintshed products and work in progress | 592 | .. |
| Matertals and fuel | 2, 597 |  |
| Number of establishments |  | $\begin{aligned} & \text { No. } \\ & 363 \end{aligned}$ |

(b) Excluding outworker
(b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

|  | 1948 | 1935 |
| :---: | :---: | :---: |
|  | § 1000 | 2'000 |
| Output of firms in this trade |  |  |
| Total value of sales (1948) or production (1935) |  |  |
| Principal products (see Table 8) <br> Other output (see Table 10) | $\begin{gathered} 14,375 \\ 3,363 \end{gathered}$ | $\begin{aligned} & 5,749 \\ & 1,017 \end{aligned}$ |
| Adjustment for changes in stocks and work in progress (see Table 14) | + 107 |  |
| Less payment for transport by other f1rms | $\begin{array}{r} 17,846 \\ 111 \end{array}$ | 6,766 |
| Gross output (production) | 17,735 | 6,766 |
| Materlals and fuel used by firms in this trade |  |  |
| Furchases (see Table 13) | 11,534 |  |
| Adjustment for changes in stocks (see Table 14) |  | 3,845 |
| Materials and fuel used | 10,999 | 3, 845 |



Estimated average employment, 1948 All firms in Great Britain

TABLE 3
As returned by firns

Tmploying on average more than ten persons (a)
Enploying on average ten persons or less (b)

## 13,520

 1, 85515,375
Estimated average employnent in firms not
making satisfactory returns
Estimated average employnent in all firms
5 15, 599
(a) See Tables 1 and 15.
(b) See Table 2.

Analysis by size, 1948
Largar establionments in Great britain
table

| Average number employed | $\begin{aligned} & \text { Estab11.sh- } \\ & \text { ments } \end{aligned}$ | Gross output | $\begin{gathered} \text { Net } \\ \text { output } \end{gathered}$ | Persons employed | Remuneration |  |  | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Wages | Salaries | Total |  |
|  | No. | \& 1000 | § 1000 | No. | \$ 1000 | §'000 | $\AA^{\prime} 000$ |  |
| 11-2/4 | 106 | 2,071 | 848 | 1,832 | 364 | 95 | 459 | 463 |
| 25-49 | 87 | 3,871 | 1,360 | 2,944 | 564 | 163 | 727 | 462 |
| 50-99 | 49 | 5,028 | 1,879 | 3,335 | 654 | 218 | 872 | 563 |
| 100-199 | 20 | 3,964 | 1,462 | 2,920 | 843 | 188 | 831 | 501 |
| 200 and over | 9 | 2,801 | 1,103 | 2,489 | 501 | 129 | 630 | 443 |
| Total | 271 | 17,735 | 6,653 | 13,520 | 2,727 | 792 | 3,519 | 492 |

table 5


Larger establishments in Great Britain
TABLE 6

|  | $\begin{aligned} & \text { Establ1sh- } \\ & \text { ments } \end{aligned}$ | Grassoutput | Sales of | $\begin{array}{\|l\|l\|} \text { Not } \\ \text { Output } \end{array}$ | Persons <br> employed | Remuneration |  |  | Net output per personemployed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | teristic <br> product |  |  | Wages | Salaries | Total |  |
| Specialist producers of | No. | § 1000 | £'000 | §'000 | No. | §'000 | £'000 | \& 1000 | 8 |
| Bedding | 202 | 15,960 | 13,043 | 5,675 | 10,882 | 2,185 | 68\% | 2,871 | 522 |
| Renainder of the trade | 69 | 1,775 |  | 977 | 2,638 | 542 | 106 | 648 | 370 |
| Total | 271 | 17,735 |  | 6,653 | 13,520 | 2,727 | 792 | 3,519 | 492 |

ke of intermediate products: Larger establishments
This table is not applicable to the trade.

SOFT FURNISHINGS
Sales (or production) of principal products of the trade by establishments classified to other trades Larger establishments

| TABLE 8 (contd.) |
| :--- |

## (a) Described as "Divans, complete" (b) Not recorded separately. (d) <br> Not recorded separately. Including bilnds for 1935 .

(c) Incluadng blinds for 1935 ,
(d)
Including those of silk.
(e) Quilts, counterpanes and other bed coverings, not of cotton or linen.
(g) so fartile materials. recorded s

So far as recorded. separately.
These amounts represen
altering loose covens, peimets and curtains. or recelved by retall stores for making-up or
making 1935 figure includes the amount received for making-up carpets; for 1948 particulars relating to carpet making-up see the Furniture and

1) Upholstery Trade (Volume 10 , Trade B) Aved in 1935.
table 9

## Bedding and soft furnishings

Divan beds (excluding mattresses)
Bases for spring interior mattresses
Upholstered mattresses
Mattresses, 4 feet in width and over
Interior spring
Other
Mattresses, under
cot mattresses) feet in width (other than
cot mattresses
Interior spring
Other
Cot mattresses
Divan beds, mattress bases and upholstered
Divan beds, mattress base
mattresses, unclass 1 fled
curtains
of cotton
of rayon, nylon, etc.
of other materials
31 inds, other than venetian blinds, paper blinds and outside cormerctal blinds

Qu11ts, wadded
cot
Single
Double
Quilts filled with down, feathers, etc.
Single
Double
10/C/8
MANUFACTURES OF WOOD AND CORK
TABLE 9 (contd)

(a) Amount charged in 1948 and amount received in 1935.

| TABLE II |
| :--- | :---: | :---: | :---: |

table 13


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Owing to the differences in classification a comparison between production
and oversea trade is impracticable.
table 13 (contd.)

|  | 1948 |  | 1935 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Materials and fuel purchased |  | Usage of purchased naterials and fuel |  |
|  | Quant1ty | Cost | Quantity | Cost |
| Fuel and electricity | Th. tons | § 1000 | Th. tons | § 1000 |
| coal | 5.6 | 17 | 3.9 | 4 |
| Coke $\begin{aligned} & \text { Electricity purchased (d) }\end{aligned}$ | $\begin{gathered} \begin{array}{c} 3.0 \\ \text { Th. B. T. U. } \\ \text { (kW. hrs.) } \end{array} \end{gathered}$ | 13 | $\frac{2.3}{\text { Th. B. T.U. }}$ | 3 |
| From public supply | 5,008 .. | $\begin{aligned} & 36 \\ & 10 \end{aligned}$ | 3,450 | 22. |
| From other sources | 88 | - |  | 3 |
| Electricity obtained from other works under the same ownership | 133 | 2 | - | - |
| Motor spirit (petrol) and derv. fuel | Th. galls. |  |  |  |
| Used for road vehicles | 387 | 39 |  |  |
| Used for other power purposes | 8 | 1 |  |  |
| Other oll fuel (including creosote/pitch mixtures) | 156 | 6 |  |  |
| Gas purchased |  |  | . | (a) |
| From publ1c supply | 168 | 8 3 |  |  |
| From other sources | - | - |  |  |
| Gas obtained from other works under the same ownership | . | - |  |  |
| All other purchased fuel | .. | 7 |  |  |
| Total |  | 11,534 |  | 3,845 |

()) recorded separately,
(b) Described as fabric up to 31 ins. wide.
(d) In addition to electricity purchased, 545,000 B.T. Units were recorded as generated and consumed in the same works.
table 14

Finished furniture and other products
work in progress

Matertals and fuel
Hardwood
softwood

Plywood
Text1le fabrics ( ( including calico
and hessian) over $31 \mathrm{ins}$. wide
other descriptions of materials and fuel
Total materials and fuel



Capital expenditure on bullding work and changes in
occupation of bulldings and land, 1948 occupation of bulldings and land, 1948
Larger establishments in Groat Britain
table 20
\& 000
Capital expenditure on building work (a)

- Existing buildings and land (b)
(1) Capital cost of freeholds bought

Repair and maintenance
of buildings
Estimated capital value of
Unclass1fled
(11) Rented property newly occupied in
the year (c)
(111) Leasehold buildings and land newly occupled in the year
Total of heading 2
Total of headings 1 and 2
Existing buildings and land relinquished (d)
(1) Selling value of freeholds sold
(11) Estimated vaiue of other properties

Iotal of heading 3

- Headings 1 and 2 less heading 3
(a) Excluding site value which, where appropriate, is included in heading $2(1)$.
()) The f1gures do not reflect changes in ownership of previously occupied land and buildings
(c) Proper (c) Property which is occupied changes in ownership of previously occupied land and buildings.
or the paynent of a premium. (d) Including property destroyed or abandoned.

|  | England | Wales | Scotland | Great Britain |
| :---: | :---: | :---: | :---: | :---: |
|  | £ 1000 | \&'000 | §1000 | £'000 |
| Gross output (production) | 16,087 | 268 | 1,380 | 17,735 |
| cost of materials and fuel used | 9,987 | 163 | 848 | 10,999 |
| Payment for work done on materials given out | 82 | - | 2 | 84 |
| Net output | 6,018 | 105 | 530 | 6,653 |
| Wages and salarles of persons employed | 3,137 No. | 60 No. No. | $\begin{gathered} 322 \\ \text { No. } \end{gathered}$ | 3,519 No. |
| Average number of persons employed (a) | 11,969 | 243 | 1,308 | 13,520 |
| Net output per person employed (a) | ${ }_{503}^{\&}$ | § 432 | $\begin{aligned} & \AA \\ & 405 \end{aligned}$ | ${ }_{492}$ |
|  | £ 1000 | \& 1000 | \& 1000 | §'000 |
| Stocks at end of year |  |  |  |  |
| Fin ished products and work in progress | 547 | 3 | 42 | 592 |
| Matertals and fuel | 2,374 | 23 | 199 | 2,597 |
| Number of establishments |  | No. | ${ }^{\text {No. }}$ 25 | $\stackrel{\text { No. }}{ }$ |

(a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-


|  | England | Wales | Scotland | Great Britain |
| :---: | :---: | :---: | :---: | :---: |
| Number of returns | 296 | 15 | 27 | 338 |
| Average number of persons employed (s) |  |  |  |  |
| Males | 665 | 37 | 71 | 773 |
| Females | 949 | 43 | 90 | 1,082 |
| Total | 1,614 | 80 | 161 | 1,855 |

(a) Including working proprietors

TABLE 22

Average number of persons employed (r.)
Males
Females

TABLE 23

|  | England and wales |  | Scotland |  | Great Britain |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quant 1ty | Value | Quantity | Value | Quantity | value |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Bedding and soft furnishings |  |  |  |  |  |  |
| $\begin{aligned} & \text { Divan beds (excluding } \\ & \text { mattresses) } \end{aligned}$ | 66 | 339 | 3 | 13 | 69 | 352 |
| Bases for spring interior mattresses | 12 | 66 | 2 | 9 | 14 | 75 |
| Upholstered mattresses |  |  |  |  |  |  |
| Mattresses, 4 feet in width and over |  |  |  |  |  |  |
| Inter1or spring | 461 | 3,666 | 59 | 449 | 520 | 4,115 |
| other | 481 | 1,629 | 64 | 199 | 545 | 1,828 |
| Mattresses, under 4 feet in width (other than cot mattresses) |  |  |  |  |  |  |
| Interior spring | 334 | 2,039 | 25 | 152 | 359 | 2,191 |
| other | 638 | 1,541 | 38 | 88 | 676 | 1,630 |
| Cot mattresses | 284 | 270 | 25 | 25 | 309 | 295 |
| Curtains |  |  |  |  |  |  |
| of cotton | 17 | 25 13 | - | - | 17 | 25 13 |
| of rayon, nylon, etc. | ${ }^{2}$ | ${ }_{8}^{6}$ | - | - | $\ldots$ | ${ }_{8}^{6}$ |
| Of other materials | . 4 | 12 24 | - | - | .. ${ }^{\text {a }}$ | ${ }_{24}^{12}$ |
| Blinds, other than venetian <br> blinds, paper blinds and <br> outside commerclal blinds | .. | (a) | .. | (a) | 36 . | 60 95 |
| Quilts, wadded | Th. doz. |  | Th. doz. |  | Th. doz. |  |
| cot | 3 | 18 | - | - | 3 | 18 |
| Single | 2 | 35 | - | - | 2 | 35 |
| Double | 17 | 314 | - | - | 17 | 314 |
| Quilts filled with down, feathers, etc. |  |  |  |  |  |  |
| cot | 5 | 51 | - | - | 5 | 51 |
| single | .. | (a) | .. | (a) | 13 | 391 |
| Double | .. | (a) | . | (a) | 41 | 1,351 |


(a) Owing to the risk of disclosure of information relating to ind ividual firms, separate figures cannot be given.
Amount charged
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TABLE 24 (contd.)

Fuel and electricity
coal
coke
Electricity purchased (b)
From public supply
From other sources
Electricity obtained from
other works under the
same ownership
same ownersh1p
Motor spirit (petrol)
and derv. fuel
Used for road vehicles
Used for other power
purposes
Other ofl fuel (Incluading
Gas purchased
From public supply
From other sources
Gas obta ined from other
Gas obta ined from other
Works under the same
ownership
All other purchased fuel Total

Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given. In addition to electricity purchased, 545,000 B.T. Units were recorded for England and wales as
generated and consumed in the same works. No electricity generated and consumed in the same works
was recorded for scotland.

All Government establishments classiffed
mployment and remuneration see Table 15(11).
Monthly index of employment of operatives: Larger establishments
table 26

|  | England and Wales |  |  | Scotland |  |  | Great Britain |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average number of operatives | Admin1strative, technical and clerical employees <br> (a) | Total | Average number of operatives | Admin1strative, technical and clerical employees (a) | Total | Average number of operatives | Admini- <br> strative, technical and clerical employees <br> (a) | Total |
| Males |  |  |  |  |  |  |  |  |  |
| Under 18 | 577 | 36 | 613 | 95 | - | 95 | 672 | 36 | 708 |
| All ages | 4,623 | 949 | 5,572 | 625 | 85 | 710 | 5,248 | 1,034 | 6,282 |
| Females |  |  |  |  |  |  |  |  |  |
| Under 18 | 846 | 118 | 964 | 67 | 13 | 80 | 913 | 131 | 1,044 |
| All ages | 5,944 | 636 | 6,580 | 512 | 81 | 593 | 6,456 | 717 | 7,173 |
| Total |  |  |  |  |  |  |  |  |  |
| Under 18 | 1,423 | 154 | 1,577 | 162 | 13 | 175 | 1,585 | 167 | 1,752 |
| All ages | 10,567 | 1,585 (b) | $\begin{aligned} & 12,152 \\ & \text { (b) (c) } \end{aligned}$ | 1,137 | 166 (b) | $\begin{aligned} & 1,303 \\ & (0)(c) \end{aligned}$ | 11,704 | 1,751 (b) | $\begin{aligned} & 13,455 \\ & \text { (b) (c) } \end{aligned}$ |
| Total remuneration | $\begin{aligned} & \Sigma^{\prime} 000 \\ & 2,467 \end{aligned}$ | $\begin{array}{r} \AA^{\prime} 000 \\ 726 \end{array}$ | $\begin{aligned} & \S^{\prime}, 000 \\ & 3,194 \end{aligned}$ | $\begin{array}{r} \AA^{\prime} 000 \\ 256 \end{array}$ | $\begin{array}{r} \varepsilon_{1} \cdot 000 \\ 66 \end{array}$ | $\begin{gathered} \AA^{\prime} 000 \\ 322 \end{gathered}$ | $\begin{aligned} & 8,000 \\ & 2,723 \end{aligned}$ | \& r 790 | $\begin{aligned} & \text { 2, } 000 \\ & 3,515 \end{aligned}$ |

(a) Number at September 25, 1948 .
(b) There were, in addition, 48 workng proprietors ( 43 males and 5 females) in Great Britain; 39 male (c) The employers in share of contributions to all wational Insurance Schemes payable during the year in The enployers' share of contributions to all National Insurance Schemes payable during the year
respect of these workers amounted to a total of $\$ 105,000 ; \$ 95,000$ for England and Wales, and respect of these worke
$\$ 10,000$ for Scotland.

In addition to the employees in the ab
numbers and remuneration are set out below.

|  | Average number of outworkers employed |  | Total amount <br> pald to <br> outworkers |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Males | Females | Total |  |
|  |  |  |  | \& 1000 |
| England and wales | 1 | 77 | 78 | 9 |
| Scotland | - | 1 | 1 | - |
| Great Britain | 1 | 78 | 79 | 9 |

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