



BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 5

Trade B

Cutlery

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in pursuance of the Statistics of Trade Act, 1947
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1951

TWO SHILLINGS NET

27/11/51

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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* Not applicable to this trade

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CUTLERY

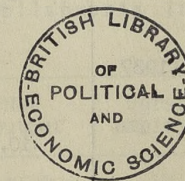
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CUTLERY TRADE

THIS REPORT on the Cutlery Trade relates to establishments engaged wholly or mainly in the manufacture of knives, scissors, razors (not electric), razor blades, manicure sets, other cutlers' wares and table forks and spoons of steel (not silver-plated).

This trade corresponds to minimum list heading 90(2) in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.



METAL GOODS NOT ELSEWHERE SPECIFIED
CUTLERY TRADE
Summary
Larger establishments

TABLE 1

	1948	1937	1935
Gross output (production)	£'000 12,519	£'000 4,369	£'000 3,850
Cost of materials and fuel used	3,748	1,430	1,265
Payment for work done on materials given out	173	71	69
Net output	8,597	2,868	2,516
Wages and salaries of persons employed	3,800	..	..
Average number of persons employed (a) (b)	No. 13,046	No. 11,544	No. 11,375
Net output per person employed (b)	£ 659	£ 248	£ 221
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	1,039	..	..
Materials and fuel	No. 1,053	No. ..	No. ..
Number of establishments	174	..	156

(a) For an estimate of the total number of persons employed in this trade see Table 3.

(b) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937	1935
Output of firms in this trade	£'000	£'000	£'000
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8)	10,914	3,959	3,383
Other output (see Table 10)	1,542	410	467
Adjustment for changes in stocks and work in progress (see Table 14)	+ 83	..	..
	12,539		
Less payment for transport by other firms	20	4,369	3,850
Gross output (production)	12,519	4,369	3,850
Materials and fuel used by firms in this trade			
Purchases (see Table 13)	3,872	1,430	1,265
Adjustment for changes in stocks (see Table 14)	- 124		
Materials and fuel used	3,748	1,430	1,265

Summary, 1948

Small firms in Great Britain

TABLE 2

Number of returns	288
Average number of persons employed (a)	
Males	880
Females	418
Total	1,298

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	13,046
Employing on average ten persons or less (b)	1,298
	14,344
Estimated average employment in firms not making satisfactory returns	366
Estimated average employment in all firms	14,710

(a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
11-24	No. 76	£'000 944	£'000 622	No. 1,325	£'000 268	£'000 75	£'000 344	£ 470
25-49	39	929	640	1,274	263	74	336	502
50-99	31	2,041	1,149	2,199	441	132	573	523
100-199	15	1,483	958	2,084	458	89	546	460
200-299	6	1,179	761	1,350	269	111	380	564
300-499	4	849	616	1,610	389	54	443	383
500 and over	3	5,094	3,850	3,204	853	324	1,178	1,202
Total	174	12,519	8,597	13,046	2,941	859	3,800	659

METAL GOODS NOT ELSEWHERE SPECIFIED

Analysis by standard region, 1948
Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons Employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
England	No.	£'000	£'000		No.	£'000	£'000	£'000
East and West Riding of Yorkshire	145	6,523	4,119	47.9	8,776	1,819	399	2,218
North Midland	7	196	170	2.0	371	78	41	119
London and South Eastern	13	5,202	3,890	45.2	3,305	923	365	1,288
Eastern; Southern; South Western; Midland and North Western	9	598	418	4.9	594	120	55	175
Scotland								
Great Britain (a)	174	12,519	8,597	100.0	13,046	2,941	859	3,800

(a) There were no establishments in Wales in the register for this trade.

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Sales of characteristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
Specialist producers of	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Razors and parts	20	5,678	5,216	4,195	3,495	890	420	1,309	1,200
Knives (other than machine knives) and scissors and parts	106	5,246	4,059	3,340	7,270	1,503	305	1,808	459
Remainder of trade	48	1,596		1,062	2,281	548	135	682	466
Total	174	12,519		8,597	13,046	2,941	859	3,800	659

TABLE 7 - Total make of intermediate products: Larger establishments

No particulars of total make of cutlery were recorded.

CUTLERY

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
Knives	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Knives with one or more blades made wholly or partly of steel or iron, other than surgical knives or knives for use in machines (a)							
Complete							
Knives with folding blades	650	618	37	674	298		
Table cutlery, including dessert knives but excluding carvers sold with forks or forks and steels	1,435	1,825	67			2,469	1,029
Trade knives	205	302	44	1,982	875		
Other knives	205	193	40				
Unclassified	52	73	15	-	-		
Blades and blanks for blades, sold separately	622	200	21		235		210
Other parts and blanks, sold separately	..	74	10				
Knives for use in machines	88	354	43	39	140	46	114
	..	384		..	222	..	224
Guillotine and shear blades	5	182	18	1	30 (b)		
	..	47		..	53 (b)		
Scissors (other than secateurs) and tailors' shears, made wholly or partly of steel or iron, complete	Th. doz. prs.			Th. doz. prs.		Th. doz. prs.	
Scissors							
Not over 5 inches in length	195	213	37				
	..	47					
Over 5 inches in length	150	362	41	449	212	403	171
Unclassified	3	13	..				
	..	22					
Tailors' shears	20	91	30				

TABLE 8 (contd.)

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Razors (c)							
Safety							
Complete	542	1,147	14	302	357	263	349
Component parts thereof, sold separately	Th. gross			Th. gross		Th. gross	
Blades	6,269	4,134	22	3,902	1,614	3,515	1,319
Blanks and other component parts (including handles)	..	43	7	..	45	..	47
Other razors, complete	Th. doz. 10 ..	36 13	14	Th. doz. 13	21	Th. doz. 17	31
Knife sharpeners, other than those included with complete carving sets	..	13	6				
Carving knives and forks, sold in sets	Th. doz. sets 8	40	36	..	32(d)	..	26(d)
Carving knives, forks and steels, sold as complete sets	18	175	63				
Canteens and cased cutlery	..	147 (e)	50	..	51(f)	..	30(f)
Nail files	Th. doz. 204	43(g)	9	..	31	..	27(f)
Manicure sets, complete, and nail clippers, polishers, cleaners, etc., other than in sets	..	110	6				
Blanks and component parts (including handles and blades) for cutlers' wares, not elsewhere specified	..	220	13	..	66	..	56
Other cutlers' wares	..	282	20	..	3	..	1
Unclassified cutlery	..	244	6	..	3	..	1
Spoons and forks of stainless steel	126	114	21	277	95	..	(h)
Waste products, other than scrap iron and steel	..	1	6	..	(h)	..	(h)
Repair work (1)		67	32		15		18

TABLE 8 (contd.)

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
		£'000	No.		£'000		£'000
Work done for the trade or on commission (1)		104	20		5		13
Total		12,220	..		4,400		3,665
Less sales or production in other trades (see Table 9)		1,306	..		441		282
Total principal products of this trade sold or made by establishments in the trade		10,914	161		3,959		3,383

(a) Excluding silversmiths' wares, for which see the Jewellery and Plate Trade. For surgical knives see the Scientific, Surgical and Photographic Instruments, etc. Trades.

(b) Described as "Shear blades".

(c) Excluding electric razors for which see the Electrical Engineering (General) Trade.

(d) Described as "Knife sharpeners wholly or partly of steel, and carving forks (including handles, blades and blanks)".

(e) The total value of the canteens and cased cutlery sold in 1948 was £264,000, including the value of the cutlery, etc. (£117,000) made by establishments in this trade and included against other appropriate headings.

(f) So far as recorded separately.

(g) Including any dental files made by cutlery firms.

(h) Not recorded separately.

(1) Amount charged in 1948, amount received in 1937 and 1935.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
Knives	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Knives with one or more blades made wholly or partly of steel or iron, other than surgical knives or knives for use in machines							
Complete							
Knives with folding blades	2	-	..	-	-	169	52
Other and unclassified knives	46 ..	63 149	13	232	67		
Parts and blanks, sold separately	..	80		12	..	8
Knives for use in machines	27 ..	95 249	27	7 ..	40 149	4 ..	13 87
Guillotine and shear blades	4 ..	123 5		12	1	20(a)	
Scissors (other than secateurs) and tailors' shears, made wholly or partly of steel or iron	Th. doz. prs. 5 ..	12 4	6		Th. doz. prs. 7	4	5	2
Razors	Th. doz.			Th. doz.	Th. doz.		Th. doz.
Safety							
Complete	64	37	..	10	15	23	33
Component parts thereof, sold separately				Th. gross		Th. gross	
Blades	..	7	5	33	23	103	41
Blanks and other component parts (including handles)				-	-	..	3
Other razors, complete	-	-	-	-	-	Th. doz. 1	9
Carving knives and forks, sold in sets	4	11	5	..	(b)	..	(b)
Carving knives, forks and steels, sold as complete sets	1	16	9				

TABLE 9 (contd.)

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
		£'000	No.		£'000		£'000
Canteens and cased cutlery	..	89	10	..	12	..	2
Other cutlers' wares	..	333	..	..	23	..	29
Unclassified cutlery	..	1	..	..	-	..	-
Spoons and forks of stainless steel	Th. doz. 35	28	7	Th. doz. 234	74	..	(b)
Work done for the trade or on commission (c)		1	..		2		3
Total		1,306	..		441		282

(a) Described as "Shear blades".

(b) Not recorded separately.

(c) Amount charged in 1948, amount received in 1937 and 1935.

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10

	1948 Sales	1937 Production	1935 Production
	Value	Value	Value
	£'000	£'000	£'000
Goldsmiths' and silversmiths' wares			
Spoons and forks other than of stainless steel	550 (905 th. doz.)	176	238(a)
Other sorts	50	82	97
Tools and implements	329	51	47
Other goods	603	101	65
Work done (b)	9		
Total	1,542	410	467

(a) Including stainless steel.

(b) Amount charged in 1948, amount received in 1937 and 1935.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE 11

	Sales	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control		
Productive works, and export sales organisations (including branches abroad)	853	6.9
Other wholesale or selling organisations	30	0.2
Retail shops, etc.	2	-
Total sales (or transfers) to other organisations under the same control	885	7.2
Sales to independent buyers		
Exports invoiced directly overseas	2,134	17.4
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	596	4.9
His Majesty's Government and Local Authorities (other than productive establishments)	280	2.3
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	1,041	8.5
Wholesalers, merchants and other agents for resale	4,530 (a)	36.9
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	2,726	22.2
Other businesses (including farmers) and institutions of all kinds	52	0.4
Members of the public, including employees	32	0.3
Total sales to independent buyers	11,393	92.8
Total	12,278	100.0

(a) Of this total £3,919,000 was recorded as divided between £1,266,000 for export and £2,654,000 for other sales.

Production, exports and imports of certain principal products (a)

TABLE 12

		Production (b) (c)	Exports (d)	Retained imports (e)
		Th. doz.	Th. doz.	Th. doz.
Knives with one or more blades, made wholly or partly of steel or iron, other than surgical knives or knives for use in machines				
Complete				
Knives with folding blades	{ 1948 1937	650 674	332 124	5 14
Other sorts				
Table cutlery, including dessert knives but excluding carvers sold with forks or forks and steels	1948	1,435	740 (f)	
Trade knives	1948	205	114	7
Other knives	1948	330 (g)	83	
Total, other sorts	{ 1948 1937	1,970 1,982	936 803	7 43
Total knives, complete	{ 1948 1937	2,750 (h) 2,656	1,268 927	12 57
Blades and blanks for blades	1948	£'000 273	£'000 48	£'000 -
Other parts and blanks	1948	74	18	-
Total blades, blanks and other parts	{ 1948 1937	347 235	67 17	- 3
Scissors (other than secateurs) and tailors' shears, made wholly or partly of steel or iron, complete (i)		Th. doz. prs.	Th. doz. prs.	Th. doz. prs.
Not over 5 inches in length	{ 1948 1937	236 (g) ..	43 41	3 40
Over 5 inches in length (including tailors' shears)	{ 1948 1937	170 ..	71 17	5 36
Total scissors and tailors' shears, complete	{ 1948 1937	415 (h) 449	114 58	8 76

TABLE 12 (contd.)

		Production (b) (c)	Exports (d)	Retained imports (e)
		Th. doz.	Th. doz.	Th. doz.
Razors				
Safety				
Complete	{ 1948 1937	542 302	213 187	- 40
Component parts thereof		Th. gross	Th. gross	Th. gross
Blades	{ 1948 1937	6,269 3,902	2,854 947	94(k) 226
Blanks and other component parts (including handles)	{ 1948 1937	£'000 43 45	£'000 43 22	£'000 - 6
Other razors, complete (l)	{ 1948 1937	Th. doz. 14(g) 13	Th. doz. 3 5	Th. doz. 5 8
Knife sharpeners, and carving knives and forks sold in sets	{ 1948 1937	£'000 228 32(m)	£'000 38(m) 7(m)	£'000 - 1(m)
Nail files, clippers, polishers, cleaners, etc., and complete manicure sets (n)	{ 1948 1937	153(o) 31	39 16	14 69

- (a) Figures of sales (or production) refer only to larger establishments in the relevant years. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Sales in 1948 and production for sale in 1937.
- (c) Including sales (or production) by establishments classified to other trades.
- (d) Valued f.o.b.
- (e) Valued c.i.f.
- (f) Including all carvers.
- (g) Partly estimated.
- (h) Including unclassified sales, partly estimated.
- (l) The overseas trade figures, with the exception of those for 1948 exports, include blades and blanks.
- (k) Including blanks.
- (l) The overseas trade figures include handles, blades and blanks.
- (m) Described as "Knife sharpeners wholly or partly of steel, and carving forks (including component parts and blanks)".
- (n) The overseas trade figures include denture bowls and parts of nail files, etc.
- (o) This figure may include some dental files.

Purchased materials and fuel

Larger establishments

TABLE 13

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. cwts.	£'000	Th. cwts.	£'000	Th. cwts.	£'000
Materials						
Iron and steel						
Bars						
Of alloy steel	{ 32.6 ..	{ 210 46	} 47.2	} 124(a)		
Of non-alloy steel and wrought iron	{ 29.7 ..	{ 57 35				
Sheets and strip						
Of alloy steel	14.2	90	} 52.3	} 177(a)		
Of non-alloy steel and wrought iron	29.5	118				
Other descriptions, except finished parts					106.1	286(a)
Of alloy steel	{ 2.3 ..	{ 25 16	} 28.7	} 39(a)		
Of non-alloy steel and wrought iron	{ 10.5 ..	{ 23 23				
Unclassified						
Of alloy steel	23.6	344				
Of non-alloy steel and wrought iron	14.5	29				
	Th. doz.				Th. doz.	
Blanks for knives	1,013.5	377				
Blanks for scissors	174.1	47				
Component parts other than blanks and handles	..	94	..	248(b)	1,414	153(b)
Blanks for spoons and forks	814.8	179	..	86	1,120	80
	Th. gross				Th. gross	
Blanks for safety razor blades	{ 171 ..	{ 21 5	} 870	} 32		
Wooden handles for cutlery, etc.	28	37			10	7(c)	..	(d)
Packing materials	..	198	..	116		

TABLE 13 (contd.)

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. cwts.	£'000		£'000		£'000
Materials (contd.)						
Nickel silver	1.3	14				
Plastic materials						
Sheet, rod, tube, profile shapes, etc.	0.6	26				
	..	4				
Handles for cutlery, etc.	Th. gross 94	192				
Other descriptions	..	44				
Plating materials	..	72				
Lined cases or cabinets for cutlery canteens, cutlery, etc.	..	41	..	520	..	700(e)
Spoons, forks, etc., purchased for inclusion in cutlery canteens and lined cases	..	8				
Consumable tools bought as replacement	..	150				
All other purchased materials	..	1,071				
Unclassified	..	85				
Fuel and electricity	Th. tons		Th. tons		Th. tons	
Coal	3.0	9	4.9	6	5.9	6
	..	2				
Coke	4.1	10	..	(d)	2.9	4
Electricity purchased and electricity obtained from other works under the same ownership	Th. B.T.U. (kW. hrs.) 17,427	77	Th. B.T.U. (kW. hrs.) 11,054	40	Th. B.T.U. (kW. hrs.) 9,741	36
	..	9				
Motor spirit (petrol) and derv. fuel	Th. galls					
Used for road vehicles	57	6				
Used for other power purposes	11	-				
Other oil fuel (including creosote/pitch mixtures)	401	16				
	..	3				
Gas purchased	Th. therms 1,134	37	..	35	..	(d)
	..	11				
Gas obtained from other works under the same ownership	-	-				
All other purchased fuel	..	2				
Total		3,872		1,430		1,265

- (a) Steel only.
 (b) Described as "Blanks for cutlery" in 1935 and as "Component parts and blanks for cutlery" in 1937.
 (c) Described as "Wooden handles for tools and implements".
 (d) Not recorded separately.
 (e) Including fuel not specified separately.

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
	Th. gross	£'000	Th. gross	£'000
Finished products				
Safety razor blades	1,069	195	835	180
Other finished products	..	318	..	320
Work in progress		443		540
Total finished products and work in progress		956		1,039
Materials and fuel	Th. cwts.		Th. cwts.	
Alloy steel	11.4	85	12.4	89
	..	23	..	28
Non-alloy steel and wrought iron	25.7	71	32.7	75
	..	6	..	7
Unclassified steel and wrought iron	9.2	149	8.9	198
Other descriptions of materials and fuel	..	595	..	657
Total materials and fuel		929		1,053

Employment and remuneration: Larger establishments (a)

TABLE 15

	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
	1948	1937	1935	1948	1937	1935	1948	1937	1935
Males									
Under 18	364	878	1,159	20	49	39	384	927	1,198
All ages	5,996	5,028	5,373	986	738	724	6,982	5,764	6,097
Females									
Under 18	600	1,934	1,833	131	108	77	731	2,042	1,910
All ages	5,303	5,301	4,853	701	479	425	6,004	5,780	5,278
Total									
Under 18	964	2,812	2,992	151	157	116	1,115	2,969	3,108
All ages	11,299	10,327	10,226	1,887 (c)	1,217	1,149	12,986 (c) (d) (c)	11,544	11,375
Total remuneration	£'000			£'000			£'000		
	2,941	..	..	859	..	..	3,800	..	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	3 males	118 females
Other workers	14 males	3 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.

(c) There were, in addition, 60 working proprietors (59 males and 1 female) in 1948. Working proprietors are included in the 1937 and 1935 figures.

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £97,000.

(e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	15	
Maintenance and repair of firms' buildings, but not plant	21	
Research work not directly connected with current production however charged	17	*
* Owing to the risk of disclosure of information relating to individual firms this figure cannot be given.		

In addition to the employees in the above table the firms in this trade employed 504 male and 46 female outworkers in 1948, the amount paid to them being £180,000. Similar information is not available for 1937 and 1935.

Wages and salaries paid, 1948 (a)
Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the calendar year						
		Amount paid	Percentage of annual remuneration paid in					
			First quarter	Second quarter	Third quarter	Fourth quarter	Year	
Wages and salaries of	£'000	£'000						
Operatives	2,941	1,609	25.2	25.1	23.7	25.9	100.0	
Administrative, technical and clerical employees	859	465	25.3	25.2	23.6	25.9	100.0	
Total	3,800	2,074	25.2	25.1	23.7	25.9	100.0	

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948
Larger establishments in Great Britain

The total amount paid for work done on materials given out was £173,000.

Payments for certain services, 1948
Larger establishments in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	33
Of plant, machinery and vehicles	122
Unclassified	50
Hire of plant, machinery and vehicles	7
Advertising and market research	
Advertising in newspapers, magazines and periodicals	293
Other advertising services (poster display, despatch of circulars, etc.) and market research	56
Unclassified	105
Payments made for research work	
To research associations	2
To universities, institutions, academic bodies and similar agencies	1
To other commercial concerns	2
Postage, telephone, telegrams and cables	55
Commercial insurance premiums	39
Rates (excluding water rates) payable in the year	14

Plant, machinery and vehicles acquired and disposed of, 1948
Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	402	6	32
Vehicles	30	20	12
Total	432	26	44

Capital expenditure on building work and changes in
occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		47
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	2	
Estimated capital value of		
(ii) Rented property newly occupied in the year (c)	12	
(iii) Leasehold buildings and land newly occupied in the year	9	
Total of heading 2		23
Total of headings 1 and 2		70
3. Existing buildings and land relinquished (d)		29
4. Headings 1 and 2 less heading 3		41

- (a) Excluding site value, which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

1948

Note - There were no larger establishments in Wales in the register for this trade. Owing to the risk of disclosure of information relating to individual firms separate particulars for larger establishments in Scotland and for small firms in Wales cannot be given.

TABLE 21 - Summary: Larger establishments

See Table 1.

Summary

Small Firms

TABLE 22

	England and Wales	Scotland	Great Britain
Number of returns	282	6	288
Average number of persons employed (a)			
Males	860	20	880
Females	415	3	418
Total	1,275	23	1,298

(a) Including working proprietors.

Sales in the trade

Larger establishments

TABLE 23

	Great Britain (a)	
	Quantity	Value
	Th. doz.	£'000
Principal products		
Knives		
Knives with one or more blades made wholly or partly of steel or iron, other than surgical knives or knives for use in machines		
Complete		
Knives with folding blades	649	618
Table cutlery, including dessert knives but excluding carvers sold with forks or forks and steels	1,435	1,825
Trade knives	205	302
Other and unclassified knives	211	204
	..	63
Parts and blanks, sold separately	..	267
Knives for use in machines	61	259
	..	135
Guillotine and shear blades	2	59
	..	42
	Th. doz. prs.	
Scissors (other than secateurs) and tailors' shears, made wholly or partly of steel or iron	363	667
	..	65
	Th. doz.	
Razors		
Safety		
Complete	479	1,111
Component parts thereof, sold separately	..	4,171
Other razors, complete	10	36
	..	13
	Th. doz. sets	
Carving knives and forks, sold in sets	4	29
Carving knives, forks and steels sold as complete sets	17	159
Canteens and cased cutlery	..	58(b)
Blanks and component parts (including handles and blades) for cutlers' wares, not elsewhere specified	..	220

TABLE 23 (contd.)

	Great Britain (a)	
	Quantity	Value
	Th. doz.	£'000
Principal products (contd.)		
Other cutlers' wares	..	115
Unclassified cutlery	..	243
Spoons and forks of stainless steel	91	86
Waste products, other than scrap iron and steel	..	1
Repair work (c)		67
Work done for the trade or on commission (c)		103
Total principal products		10,914
Other output	Th. doz.	
Goldsmiths' and silversmiths' wares		
Spoons and forks other than of stainless steel	905	550
Other sorts	..	50
Tools and implements	..	329
Other goods made	..	603
Work done (c)		9
Total		12,456

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Wales and for Scotland cannot be given.

(b) The total value of the canteens and cased cutlery sold was £175,000, including the value of the cutlery, etc. (£117,000) made by establishments in this trade and included against other appropriate headings.

(c) Amount charged.

METAL GOODS NOT ELSEWHERE SPECIFIED COUNTRY TABLES

TABLE 24 - Purchased materials and fuel: Larger establishments

See Table 13.

TABLE 25 - Employment and remuneration: Larger establishments

See Table 15.

Monthly index of employment of operatives: Larger establishments
(average employment in 1948=100)

TABLE 26

Month	Monthly index (a) Great Britain (b)	Month	Monthly index (a) Great Britain (b)
1948		1948	
January	105.4	August	96.6
February	103.9	September	96.6
March	102.4	October	98.2
April	102.7	November	99.0
May	102.4	December	94.4
June	100.9	Percentage employment in this trade covered by the index	49.8
July	97.6		

(a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

(b) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Wales and for Scotland cannot be given.

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