



BOARD OF TRADE

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THE REPORT
on the
CENSUS OF PRODUCTION
FOR 1951

Volume 2

Trade P

SEED CRUSHING AND OIL REFINING



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
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LONDON: HER MAJESTY'S STATIONERY OFFICE

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TWO SHILLINGS NET

LIST OF TABLES

Table No.	Title	Page
1	Summary: Larger establishments	2/P/2
2	Summary: Small firms	2/P/3
3	Estimated average employment: All firms	2/P/3
4	Analysis by size, 1951: Larger establishments in Great Britain	2/P/3
5	Analysis by standard region, 1951: Larger establishments in Great Britain	2/P/4
6	Analysis according to specialisation within the trade, 1951: Larger establishments in Great Britain	2/P/4
7	Total make of intermediate products: Larger establishments in Great Britain	*
8 or 8(i)	Sales of the principal products of the trade, including sales of these products by establishments classified to other trades: Larger establishments in Great Britain	2/P/5
8(ii)	Total sales by small firms in Great Britain	*
9	Sales of principal products of the trade by establishments classified to other trades: Larger establishments in Great Britain	2/P/8
10	Sales in the trade of other than principal products: Larger establishments in Great Britain	2/P/9
11	Production, exports and imports of certain principal products	2/P/9
12	Usage of certain specified purchased materials, 1951: Larger establishments in Great Britain	2/P/10
13	Employment in September: Larger establishments	2/P/11
14	Average employment: Larger establishments	2/P/12
15	Shift working, 1951: Larger establishments in Great Britain	2/P/12
16	Wages and salaries and employers' National Insurance contributions paid during the year: Larger establishments	2/P/13
17	Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work: Larger establishments	2/P/13
<u>Country tables, 1951</u>		
18	Summary: Larger establishments	2/P/14
19	Summary: Small firms	2/P/14
20 or 20(i)	Sales in the trade: Larger establishments	2/P/15
20(ii)	Sales in the trade: Small firms	*
21	Stocks of products on hand for sale and work in progress, and stocks of materials and fuel: Larger establishments	2/P/17
22	Employment in September: Larger establishments	2/P/17
23 or 23(i)	Average employment: Larger establishments	2/P/18
23(ii)	Average employment: Small firms	*
24	Wages and salaries and employers' National Insurance contributions paid during the year: Larger establishments	2/P/19
25	Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work: Larger establishments	2/P/19
26	Payments for transport services for finished goods sold and materials and fuel purchased: Larger establishments	2/P/19

* Not applicable to this trade

SEED CRUSHING AND OIL REFINING TRADE

THIS REPORT on the Seed Crushing and Oil Refining Trade relates to establishments engaged wholly or mainly in the manufacture of crude oil, cake and meal by crushing or extraction from oilseeds or nuts, and the refining and hydrogenation of such oil and olive oil, whale oil and fish oils other than liver oils.

This trade corresponds to minimum list heading 39(2) in the Standard Industrial Classification.

Most of the crude oil and simple cake meal produced in post-war years by this trade was for the Ministry of Food, and this output appears in gross output as amounts charged for work done and not selling values; the corresponding amounts of materials supplied by the Ministry of Food are therefore excluded from the totals of materials purchased and used. A substantial part of the increase in gross output and materials purchased between 1948 and 1951 is due to the increase in the proportion of output recorded as sales on firms' own account compared with the value of the work done for the Ministry of Food.

There were no larger establishments in Northern Ireland in the register for this trade.

IMPORTANT NOTES and definitions appear on the inside of the back cover of this report. In interpreting the data in the following tables, it is essential to bear these in mind.

CHEMICALS AND ALLIED TRADES
SEED CRUSHING AND OIL REFINING TRADE

Summary

Larger establishments (a)

	Great Britain					
	1951	1950	1949	1948	1937	1935
Gross output (production) (b)	£'000 43,274	£'000 36,109	£'000 27,751	£'000 26,248	£'000 35,400	£'000 26,531
Cost of materials and fuel used (c)	34,614	29,164	21,763	20,236	29,902	21,486
Payment for work done on materials given out	15	53	-	35	26	27
Transport payments (d)	548	..	..	..	..	..
Net output	8,097	6,892	5,987	5,977	5,472	5,018
Wages and salaries of persons employed	4,056	3,657	3,496	3,471	..	..
Average number of persons employed (e)	No. 9,422	No. 9,562	No. 9,428	No. 9,820	No. 13,596	No. 12,545
Net output per person employed (e)	£ 859	£ 721	£ 635	£ 609	£ 402	£ 400
Stocks at end of year	£'000	£'000	£'000	£'000	£'000	£'000
Products on hand for sale and work in progress	1,672	1,420	870	959	..	..
Materials and fuel	2,794	2,035	1,456	1,416	..	..
Number of establishments	No. 47	No. 43	No. 41	No. 44	No. ..	No. 62

The values of gross output and of materials and fuel used are derived in the following way:-

	£'000	£'000	£'000	£'000	£'000	£'000
Output of firms in this trade (f)						
Principal products (g)						
Sales	35,443	35,684	27,764	18,364	32,546	25,001
Goods made and work done for the Ministry of Food	6,185					
Other output (h)	1,437					
Changes in stocks and work in progress (i)	+ 208	+ 620	+ 92	+ 92	2,854	1,530
Less payment for transport outwards (d)	43,274	36,304	27,856	26,310	35,400	26,531
	..	195	105	62		
Gross output (production)	43,274	36,109	27,751	26,248	35,400	26,531
Materials and fuel used by firms in this trade						
Purchases	35,414	29,425	22,065	20,247	29,902	21,486
Changes in stocks (i)	- 800	- 261	- 302	- 11		
Materials and fuel used	34,614	29,164	21,763	20,236	29,902	21,486

- (a) For small firms' summary see Table 2.
 (b) Gross output for 1951 includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services. For other years payments for transport services outwards on finished goods sold are excluded.
 (c) Amounts paid for delivery services are excluded for 1951 but included for other years.
 (d) Payments to other firms and undertakings and to firms' own separate transport organisations. For 1951 they cover payments for transport of both goods sold and materials and fuel purchased. For other years payments cover only transport outwards of finished goods sold.
 (e) Including working proprietors. For the total number of persons employed in this trade see Table 3.
 (f) Total value of sales (1951, 1950, 1949 and 1948) or production for sale (1937 and 1935).
 (g) For details for 1951 and 1948 see Table 8. The increase in gross output since 1948 was mainly the result of increased private sales of compound cake, cubes, meal, etc. for animals, with a corresponding drop in the amount of work done on these items for the Ministry of Food.
 (h) For details for 1951 and 1948 see Table 10.
 (i) For details for 1951 see Table 21.

Summary
Small firms (a)

	Great Britain			
	1951	1950	1949	1948
Number of returns	2	3	3	-
Average number of persons employed (b)				
Males	16	18	19	-
Females	-	2	3	-
Total	16	20	22	-

- (a) Firms employing on the average ten or fewer persons.
 (b) Including working proprietors.

Estimated average employment

All firms

	Great Britain			
	1951	1950	1949	1948
As returned by firms				
Employing on the average more than ten persons (a)	9,422	9,562	9,428	9,820
Employing on the average ten or fewer persons (b)	16	20	22	-
Estimated average employment in firms not making satisfactory returns	9,438	9,582	9,450	9,820
Average employment in all firms	-	-	-	-
	9,438	9,582	9,450	9,820

- (a) See Table 14.
 (b) See Table 2.

Analysis by size, 1951

Larger establishments in Great Britain

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Operatives	Other employees (a)	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11 - 24	5	409	33	92	24	12	36	356
25 - 49	14	5,865	497	513	146	84	230	968
50 - 99	9	7,013	712	680	190	97	287	1,047
100 - 199	7	4,793	860	1,091	325	97	422	788
200 and over	12	25,194	5,996	7,046	2,237	843	3,080	851
Total	47	43,274	8,097	9,422	2,922	1,133	4,056	859

- (a) Administrative, technical and clerical employees.

Analysis by standard region, 1951

Larger establishments in Great Britain

TABLE 5

Region	Estab- lish- ments	Gross output	Net output		Persons employed	Remuneration			Net output per person employed
			Value	Percent- age of total		Operatives	Other employees (a)	Total	
	No.	£'000	£'000		No.	£'000	£'000	£'000	£
England									
East and West Ridings	13	12,807	1,797	22.2	2,492	702	275	976	721
North Midland	4	889	121	1.5	228	69	13	82	530
London and South Eastern	8	9,810	1,365	16.9	1,515	479	245	725	901
South Western; and North Western	13	17,894	4,318	53.3	4,540	1,498	540	2,038	951
Northern; Eastern; Southern; and Midland	-	-	-	-	-	-	-	-	-
Total England	38	41,399	7,602	93.9	8,775	2,748	1,072	3,821	866
Wales	-	-	-	-	-	-	-	-	-
Scotland	9	1,875	495	6.1	647	174	61	235	765
Great Britain	47	43,274	8,097	100.0	9,422	2,922	1,133	4,056	859

(a) Administrative, technical and clerical employees.

TABLE 6 - Analysis according to specialisation within the trade, 1951

Larger establishments in Great Britain

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments in Great Britain

This table is not applicable to the trade.

SEED CRUSHING AND OIL REFINING

2/P/5

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades
Larger establishments in Great Britain

TABLE 8

	1951					1948				
	Goods made and work done on a commission basis for the Ministry of Food		Sales			Goods made and work done on a commission basis for the Ministry of Food		Sales		
	Quantity	Amount charged	Entries	Quantity	Value	Entries	Quantity	Amount charged	Quantity	Value
Unrefined vegetable and seed oils	Th. tons	£'000	No.	Th. tons	£'000	No.	Th. tons	£'000	Th. tons	£'000
Coconut oil	106.0	614	6				56.7	307		
Cotton seed oil	22.4	464	12				12.9	194		
Ground nut oil	80.9	710	13				178.3	1,416		
Palm kernel oil	200.2	1,839	13				182.1	1,523		
Linseed oil	16.0	205	12		1	..	19.9	436		
Other sorts	18.0	315	..	10.8	2,325	5	27.6	262		
Total unrefined vegetable and seed oils	443.6	4,147	..	10.8	2,326	..	477.4	4,138		
Vegetable and seed oils partly processed but not refined (e.g., hydrogenated only) (α)	51.7	175	5	4.1	514	..	19.6	88	6.4	654
Refined vegetable and seed oils										
Hydrogenated										
Palm oil	37.2	171	5				..	(b)		
Coconut oil							1.7	4		
Ground nut oil							16.9	76		
Palm kernel oil	59.0	258	9				8.7	35		
Other sorts				..	(c)	..	95.6	300		
Other than hydrogenated										
Coconut oil	40.8	112	8		1	..	42.8	107		
Cotton seed oil	24.4	82	11	1.2	178	..	20.0	39		5
Linseed oil, boiled				18.6	3,330	12			13.8	2,797
Linseed oil, refined				35.4	6,245	13	..	(d)	27.4	5,782
Linseed oil, boiled and refined, unclassified				2.5	515	69				
Palm kernel oil	64.8	191	14	4.4	639	..	76.1	219		460

TABLE 8 (contd.)

	1951						1948			
	Goods made and work done on a commission basis for the Ministry of Food			Sales			Goods made and work done on a commission basis for the Ministry of Food		Sales	
	Quantity	Amount charged	Entries	Quantity	Value	Entries	Quantity	Amount charged	Quantity	Value
	Th. tons	£'000	No.	Th. tons	£'000	No.	Th. tons	£'000	Th. tons	£'000
Refined vegetable and seed oils (contd.)										
Other than hydrogenated (contd.)										
Ground nut oil	40.0	123	13	} 19.0 ..	4,315 835	} 27	79.4	254	} 15.0	2,966
Palm oil	25.1	96	7				..	(b)		
Other sorts	70.2	192	12				44.4	131(e)		
Fish and marine animal oils										
Whale oil										
Unrefined, hydrogenated	103.5	614	..	-	-	-	130.5	653	} 5.9	707(f)
Refined	71.2	229	7	2.5	320	5	50.8	135		
Other fish and marine animal oils										
Unrefined	6.2	68	..	1.5	175	..	6.2	35	0.1	11
Refined	-	-	-	8.5	788	17	48.3	122	2.3	286
Refined vegetable and seed oils, and fish and marine animal oils, unclassified	353.6	1,025	5	5.6	922(g)	22	201.8	612(h)	1.6 ..	331(h) 363
Total refined vegetable and seed oils; and fish and marine animal oils	896.0	3,161	..	99.4 ..	17,428 835	..	823.1	2,724	69.9 ..	13,345 363
Oil seed cake and meal (including extracted meals)										
Coconut cake and meal	61.5		6	} 0.2	7	..	30.6	} (i)	-	-
Linseed cake and meal	33.1		11				108.5			
Ground nut cake and meal										
Decorticated	80.5	(i)	7				166.1			
Undecorticated	39.1		12	10.5	326	..	49.0			
Cotton seed cake and meal	97.8		12	10.9	261	..	40.6			
Palm kernel cake and meal	216.8		13	16.9	468	..	208.0			
Compound cake, cubes, meal, etc. (j)(k)										
For cattle				217.0	6,675	7			220.3	3,020
For calves				15.5	499	5			20.5	294
For pigs				87.3	2,711	7			21.1	311
For poultry				136.5	4,402	6			81.0	1,306

CHEMICALS AND ALLIED TRADES

Other oil seed cake and meal	46.5	(i)	..	23.5	687	6	17.6	(i)	2.0	28
Total oil seed cake and meal	575.3	(i)	..	518.3	16,035	..	620.5	(i)	344.9	4,959
Acids (including fatty acids)	14.6	(i)	7	1.8	197	13	23.6	(i)	1.3	155
Waste products, including cotton linters	-	-	-	..	583	..	-	-	..	91
Work done for the trade or on commission other than for the Ministry of Food (m)					345	19				74
Total	7,483	..	..		38,263	..		6,963		19,639
Sales (or production) in other trades (see Table 9)	1,298	..	..		2,819	..		1,117		1,275
Principal products of this trade sold (or made) by establishments in the trade	6,185		32		35,443	36		5,846		18,364

(a) Including, in 1948, any recovered oils.

(b) Not recorded separately.

(c) Included in the figures for refined vegetable and seed oils, and fish and marine animal oils, unclassified.

(d) Included in the figures for refined vegetable and seed oils, other than hydrogenated, other sorts.

(e) Including linseed oil, refined, other than hydrogenated.

(f) Including 500 tons, valued at £57,000, of sperm oil and spermaceti, so far as recorded separately.

(g) Including a small amount of refined vegetable and seed oils, hydrogenated, other sorts.

(h) Recorded as:-

	Goods made and work done on a commission basis for the Ministry of Food		Sales	
	Th. tons	£'000	Th. tons	£'000
Refined vegetable and seed oils, other than hydrogenated, unclassified	201.8	612	1.4	310
Other fish and marine animal oils, unclassified	-	-	..	363
			0.2	21

(i) Included with the amounts charged for production of unrefined oils.

(j) As defined in S.R. & O. 1946, No. 1261.

(k) For the output of compound cake and meal and livestock mixtures by other than seed crushers, see the Grain Milling Trade (Volume 8, Trade A) and the Cattle, Dog and Poultry Foods Trade (Volume 9, Trade C).

(l) Included with the amounts charged for production of refined oils.

(m) Amount charged.

SEED CRUSHING AND OIL REFINING

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments in Great Britain

TABLE 9

	1951			1948	
	Quantity	Value	Entries	Quantity	Value
	Th.tons	£'000	No.	Th.tons	£'000
Goods sold					
Vegetable and seed oils, partly processed but not refined (e.g., hydrogenated only)	-	-	-	0.4	20
Refined vegetable and seed oils, other than hydrogenated					
Linseed oil, boiled and refined	7.3	1,330	71	1.8	313
Other sorts, except coconut oil, cotton seed oil, palm kernel oil, ground nut oil and palm oil	1.5	284	11	1.0	74
	..	35			
Fish and marine animal oils, refined and unrefined					
Whale oil	-	-	-	0.3	45
Other sorts	3.3	253	16	1.5	189
Unrefined vegetable and seed oils, other than coconut oil, cotton seed oil, ground nut oil, palm kernel oil and linseed oil; unclassified refined vegetable and seed oils and fish and marine animal oils; and acids (including fatty acids)	5.6	917	25	0.6	220(a) 414
Goods made and work done on a commission basis for the Ministry of Food (b)					
Unrefined vegetable and seed oils, other than coconut oil, ground nut oil and palm kernel oil	-	-	-	6.2	47
Vegetable and seed oils, partly processed but not refined (e.g., hydrogenated only); refined vegetable and seed oils, hydrogenated, ground nut oil and palm oil; other than hydrogenated, other sorts (except coconut oil, cotton seed oil, ground nut oil, linseed oil, boiled and refined, palm oil and palm kernel oil); and fish and marine animal oils, whale oil, refined and unrefined; and refined vegetable and seed oils, and fish and marine animal oils, unclassified	429.8	1,298	..	373.6	1,070
Linseed cake and meal	-	-	-	5.1	(c)
Total		4,117	..		2,392

(a) Recorded as:-

Refined vegetable and seed oils, other than hydrogenated, unclassified	0.6	220
Acid oils and cotton linters	..	363
	..	51

Th.tons	£'000
0.6	220
..	363
..	51

(b) Amount charged.

(c) Included with amount charged for production of unrefined oil.

Sales in the trade of other than principal products

Larger establishments in Great Britain

TABLE 10

	1951		1948	
	Quantity	Value	Quantity	Value
Goods sold	..	£'000 1,031	..	£'000 1,662
Work done (a)		406		346
Total		1,437		2,008

(a) Amount charged.

Production, exports and imports of certain principal products (a)

TABLE 11

		Production (b)	Exports	Retained imports
		Th.tons	Th.tons	Th.tons
Unrefined vegetable and seed oils				
Coconut oil	{ 1951 1948 1937	106.0 56.7 51.9	- - 0.1	49.5 58.8 23.8
Cotton seed oil	{ 1951 1948 1937	22.4 12.9 107.9	- - 13.5	15.2 12.4 1.4
Ground nut oil	{ 1951 1948 1937	80.9 178.3 116.1	- 5.0 24.8	16.2 7.3 5.6
Palm kernel oil	{ 1951 1948 1937	200.2 182.1 69.7	4.8 3.9 7.4	- - 0.3
Linseed oil	{ 1951 1948 1937	16.1(c) 19.9 91.6	6.8(d) 0.1 4.5	142.9(d) 46.3 37.1
Other sorts (e)	{ 1951 1948 1937	28.8(c) 27.6 48.4	1.4 0.8 12.9	341.2 273.8 126.2
Total unrefined vegetable and seed oils (e)	{ 1951 1948 1937	454.4(c) 477.4 485.6	13.0 9.8 63.2	565.0 398.6 194.4
Refined vegetable and seed oils				
Hydrogenated	{ 1951 1948 1937	96.3 122.8 24.0(f)	0.3 0.5 0.7	1.7 0.2 4.8
Other than hydrogenated				
Coconut oil	{ 1951 1948 1937	40.8(c) 42.8 15.1(f)	0.1 0.2 0.2	- - 1.3
Cotton seed oil	{ 1951 1948 1937	25.6(c) 20.1(c) 90.5(f)	1.9 1.1 12.0	- - 0.2
Linseed oil, boiled and refined	{ 1951 1948 1937	56.5(g) 41.2(g) 48.1(f)	(h) 0.3 7.3	(h) - 0.4
Palm kernel oil	{ 1951 1948 1937	69.2(c) 79.7(c) 10.4(f)	0.4 0.6 0.3	0.3 - 0.5

TABLE 11 (contd.)

		Production (b)	Exports	Retained imports
		Th. tons	Th. tons	Th. tons
Refined vegetable and seed oils (contd.)				
Other than hydrogenated (contd.)				
Other sorts	{ 1951	157.9(c)(i)	1.5	3.8
	{ 1948	139.0(c)(j)	2.9	5.7
	{ 1937	105.3(f)(k)	14.0	7.0
Fish and marine animal oils				
Whale oil	{ 1951	177.2(c)	3.7	142.9(l)
	{ 1948	187.2(c)(m)	2.5	112.7
	{ 1937	93.7(f)	4.5	170.8
Other sorts (n)	{ 1951	16.3(c)	2.9	3.9
	{ 1948	56.9(c)	0.3	25.5
	{ 1937	11.4(f)	3.9	22.8
Total refined vegetable and seed oils, and fish and marine animal oils	{ 1951	999.0(o)	10.8	152.4
	{ 1948	894.8(c)(p)	8.4	144.1
	{ 1937	380.3(f)	42.0	207.4
Oil seed cake and meal, including extracted meals, but excluding compound cakes, cubes, meal, etc.	{ 1951	637.3(c)	1.0	585.3
	{ 1948	620.5(c)	0.6	556.0
	{ 1937	829.4(f)	17.2	632.6

- (a) Figures of production (or sales) refer only to larger establishments. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Including production (or sales) by establishments classified to other trades.
- (c) Sales and goods made on commission for the Ministry of Food.
- (d) Including boiled and refined linseed oil.
- (e) The oversea trade figures include some refined oil.
- (f) Production for sale.
- (g) Sales.
- (h) Included with unrefined linseed oil.
- (i) Partly estimated.
- (j) Including refined linseed oil made on commission for the Ministry of Food and mixed refined vegetable and seed oils (other than hydrogenated).
- (k) Including mixed refined vegetable and seed oils (other than hydrogenated).
- (l) Including sperm oil, unrefined.
- (m) Including sperm oil and spermaceti.
- (n) The oversea trade figures include liver oil other than cod liver oil.
- (o) Sales (partly estimated) and goods made on commission for the Ministry of Food, including 359,200 tons of unclassified refined vegetable and seed oils and fish and marine animal oils.
- (p) Including 205,000 tons (partly estimated) of unclassified refined vegetable and seed oils, other than hydrogenated.

TABLE 12 - Usage of certain specified purchased materials, 1951

Larger establishments in Great Britain

No information on usage of materials was required from this trade.

TABLE 13
Employment in September
Larger establishments (a)

	Great Britain						Number
	1951(b)	1950(b)	1949(h)	1948(c)	1937(c)	1935(c)	
(i) Operatives							
Males							
Under 18	155	112	119	128	254	186	
All ages	6,903	7,178	6,983	7,200	10,858	10,107	
Females							
Under 18	18	27	25	39	94	38	
All ages	448	463	496	485	428	353	
Total							
Under 18	173	139	144	167	348	224	
All ages	7,351	7,641	7,479	7,685	11,286	10,460	
(ii) Administrative, technical and clerical employees (d)							
Number							
Great Britain							
	1951	1950	1949	1948	1937	1935	
Males							
Under 18	53	58	53	44	126	86	
All ages	1,472	1,388	1,480	1,512	1,614	1,555	
Females							
Under 18	79	63	76	80	170	38	
All ages	584	503	538	623	696	530	
Total							
Under 18	132	121	129	124	296	124	
All ages	2,056(e)	1,891(e)	2,018(e)	2,135(e)	2,310	2,085	
(iii) Total employees							
Number							
Great Britain							
	1951	1950	1949	1948	1937	1935	
Males							
Under 18	208	170	172	172	380	272	
All ages	8,375	8,566	8,463	8,712	12,472	11,662	
Females							
Under 18	97	90	101	119	264	76	
All ages	1,032	966	1,034	1,108	1,124	883	
Total							
Under 18	305	260	273	291	644	348	
All ages	9,407(e)	9,532(e)	9,497(e)	9,820(e)	13,596	12,545	

- (a) Excluded employees. The following persons were employed at the larger establishments in this trade in 1951 but are not included in the above tables or in any other Census of Production report (e.g., employees engaged in merchanting):-

Canteen workers 9 Males 180 Females
Other workers 173 Males 23 Females

- (b) In week ended September 22, 1951, September 30, 1950, and September 24, 1949.
- (c) Average for the year.
- (d) In week ended September 22, 1951, September 30, 1950, September 24, 1949, September 25, 1948, October 16, 1937, and October 12, 1935.
- (e) Working proprietors. No working proprietors were recorded for any post-war year. The 1937 and 1935 figures include any working proprietors.

Average employment
Larger establishments (a)

	Great Britain					Number
	1951	1950	1949	1948	1937	1935
	Operatives	7,405	7,677	7,425	7,685	11,286	10,460
Administrative, technical and clerical employees	2,017	1,885	2,003	2,135(b)	2,310(b)	2,085(b)
Total	9,422	9,562	9,428	9,820	13,596	12,545

(a) For employment in small firms (employing on the average ten or fewer persons) see Table 2.
(b) In week ended September 25, 1948, October 16, 1937, and October 12, 1935. The 1937 and 1935 figures include any working proprietors.
Outworkers. No outworkers were recorded in this trade.

Shift working, 1951 (a)
Larger establishments in Great Britain

	Total number of man-shifts worked in the week	Total number of shift-hours worked in the week	Number of returns showing the systems stated
Continuous 3 shift systems per 24 hours averaging 8 hours per shift	16,813	131,305	30
Continuous 4 shift systems per 24 hours averaging 6 hours per shift	-	-	-
All 2 shift systems	277	2,618	3
Other shift systems	-	-	-
Total	17,090	133,923	(b)

(a) Shift working during week ended September 22, 1951.
(b) The number and percentage of returns showing shift working and of operatives on shift work were as follows:-

	Returns		Operatives		
	Total in trade	Showing shift work	Total in trade	Total on returns showing shift work	Number employed on shift work
Number	46	33	7,351	6,876	3,209
Percentage of total in trade	100.0	71.7	100.0	93.5	43.7
Percentage of total on returns showing shift work				100.0	46.7

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

	Great Britain				£'000
	1951	1950	1949	1948	
	Wages and salaries (a) of				
Operatives	2,922	2,681	2,540	2,462	
Administrative, technical and clerical employees	1,133	976	956	1,009	
Total	4,056	3,657	3,496	3,471	
Employers' contributions to all National Insurance Schemes	98	96	96	81	

(a) Including bonus and commission payments.

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

	Great Britain			£'000
	1951	1949	1948	
Plant, machinery and vehicles				
Acquisitions				
Plant and machinery				
New	1,278	627	505	
Second-hand	15	12	34	
Vehicles				
New	49	57	35	
Second-hand	6	4	6	
Total acquisitions	1,348	700	580	
Disposals				
Plant and machinery	30	20	27	
Vehicles	19	4	5	
Total disposals	49	24	32	
New building work				
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	413	235	40	

SEED CRUSHING AND OIL REFINING TRADE

1951

Summary

Larger establishments

TABLE 18

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Gross output (production)	41,399	-	1,875	43,274
Cost of materials and fuel used	33,256	-	1,358	34,614
Payment for work done on materials given out	14	-	-	15
Transport payments	527	-	21	548
Net output	7,602	-	495	8,097
Wages and salaries of persons employed	3,821	-	235	4,056
Average number of persons employed	No. 8,775	No. -	No. 647	No. 9,422
Net output per person employed	£ 866	£ -	£ 765	£ 859
Stocks at end of year	£'000	£'000	£'000	£'000
Products on hand for sale and work in progress	1,426	-	246	1,672
Materials and fuel	2,565	-	230	2,794
Number of establishments	No. 38	No. -	No. 9	No. 47

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Output of firms in this trade				
Total value of sales (see Table 20)	41,253	-	1,812	43,065
Changes in stocks and work in progress (see Table 21)	+ 146	-	+ 62	+ 208
Gross output (production)	41,399	-	1,875	43,274
Materials and fuel used by firms in this trade				
Purchases	33,942	-	1,472	35,414
Changes in stocks (see Table 21)	- 685	-	- 114	- 800
Materials and fuel used	33,256	-	1,358	34,614

TABLE 19 - Summary: Small firms

See Table 2. There were no small firms (employing on the average ten or fewer persons) in England or Wales in the register for this trade.

Sales in the trade
Larger establishments

TABLE 20

	England and Wales		Scotland		Great Britain	
	Quantity Th.tons	Value £'000	Quantity	Value £'000	Quantity Th.tons	Value £'000
Principal products						
Goods sold						
Unrefined vegetable and seed oils						
Linseed oil	-	1	-	-	-	1
Vegetable and seed oils, partly processed but not refined (e.g., hydrogenated only)	4.1	514	-	-	4.1	514
Refined vegetable and seed oils, other than hydrogenated						
Coconut oil	-	1	-	-	-	1
Cotton seed oil	1.2	178	-	-	1.2	178
Linseed oil, boiled and refined	..	(a)	..	(a)	49.2	8,760
Palm kernel oil	4.4	639	-	-	4.4	639
Other sorts, including ground nut oil and palm oil	..	(a)	..	(a)	17.6	4,031
Fish and marine animal oils, refined and unrefined					..	800
Whale oil, refined	..	(a)	..	(a)	2.5	320
Other sorts	..	(a)	..	(a)	6.8	710
Unrefined vegetable and seed oils, other than coconut oil, cotton seed oil, ground nut oil, palm kernel oil and linseed oil; unclassified refined vegetable and seed oils and fish and marine animal oils; and acids (including fatty acids)	..	(a)	..	(a)	12.6	2,527
Oil seed cake and meal (including extracted meals)						
Cotton seed cake and meal	10.9	261	-	-	10.9	261
Ground nut cake and meal, undecorticated	10.5	326	-	-	10.5	326
Coconut cake and meal; ground nut cake and meal, decorticated; and linseed cake and meal	0.2	7	-	-	0.2	7
Palm kernel cake and meal	16.9	468	-	-	16.9	468
Compound cake, cubes, meal, etc.			Th.tons			
For cattle	216.6	6,664	0.4	11	217.0	6,675
For calves	15.5	499	-	-	15.5	499
For pigs	87.3	2,711	-	-	87.3	2,711
For poultry	136.5	4,402	-	-	136.5	4,402
Other oil seed cake and meal	..	(a)	..	(a)	23.5	687
Waste products, including cotton linters	..	583	-	-	..	583
Work done for the trade or on commission other than for the Ministry of Food		(a)		(a)		345(b)
		Amount charged		Amount charged		Amount charged
		£'000		£'000		£'000
Goods made and work done on a commission basis for the Ministry of Food						
Unrefined vegetable and seed oils						
Coconut oil	..	(a)	..	(a)	106.0	614
Cotton seed oil	20.5	424	1.9	40	22.4	464
Ground nut oil	..	(a)	..	(a)	80.9	710
Palm kernel oil	..	(a)	..	(a)	200.2	1,839
Linseed oil	12.6	154	3.5	50	16.0	205
Other sorts	..	(a)	..	(a)	18.0	315

TABLE 20 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Amount charged	Quantity	Amount charged	Quantity	Amount charged
	Th.tons	£'000	Th.tons	£'000	Th.tons	£'000
Principal products (contd.)						
Goods made and work done on a commission basis for the Ministry of Food (contd.)						
Refined vegetable and seed oils						
Other than hydrogenated						
Coconut oil	40.8	112	-	-	40.8	112
Cotton seed oil	..	(a)	..	(a)	24.4	82
Ground nut oil	..	(a)	..	(a)	40.0	123
Palm oil	25.1	96	-	-	25.1	96
Palm kernel oil	64.8	191	-	-	64.8	191
Other sorts, except linseed oil, boiled and refined						
Hydrogenated						
Vegetable and seed oils, partly processed but not refined (e.g., hydrogenated only)	..	(a)	..	(a)	322.9	1,435
Fish and marine animal oils, unrefined; and refined whale oil						
Oil seed cake and meal (including extracted meals)						
Coconut cake and meal	(a)		(a)		61.5	
Cotton seed cake and meal	89.3		8.5		97.8	
Ground nut cake and meal						
Decorticated	(a)		(a)		80.5	
Undecorticated	36.1	(c)	2.9	(c)	39.1	(c)
Linseed cake and meal	25.2		7.9		33.1	
Palm kernel cake and meal	(a)		(a)		216.8	
Other oil seed cake and meal	(a)		(a)		46.5	
Acids (including fatty acids)	(a)	(d)	(a)	(d)	14.6	(d)
Total principal products		(a)		(a)		41,628
Other output						
Goods sold	..	(a)	..	(a)	..	1,031(e)
Work done		406		-		406
Total		41,253		1,812		43,065

(a) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

(b) Amount charged.

(c) Included with the amounts charged for production of unrefined oils.

(d) Included with the amounts charged for production of refined oils.

(e) Net selling value.

Stocks of products on hand for sale and work in progress, and stocks of materials and fuel

Larger establishments

TABLE 21

		£'000		
		England and Wales	Scotland	Great Britain
Products on hand for sale	{ at beginning of year at end of year	(a)	(a)	1,294 1,495
Work in progress	{ at beginning of year at end of year				169 176
Total products on hand for sale and work in progress	{ at beginning of year at end of year	1,280 1,426	183 246	1,463 1,672
Materials and fuel	{ at beginning of year at end of year	1,879 2,565	115 230	1,995 2,794

(a) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

Employment in September

Larger establishments (a)(b)

TABLE 22

(i) Operatives

		Number		
		England and Wales	Scotland	Great Britain
Males				
Under 18		149	6	155
All ages		6,417	486	6,903
Females				
Under 18		18	-	18
All ages		408	40	448
Total				
Under 18		167	6	173
All ages		6,825	526	7,351

(ii) Administrative, technical and clerical employees

		Number		
		England and Wales	Scotland	Great Britain
Males				
Under 18		52	1	53
All ages		1,396	76	1,472
Females				
Under 18		73	6	79
All ages		533	51	584
Total				
Under 18		125	7	132
All ages (c)		1,929	127	2,056

(continued overleaf)

TABLE 22 (contd.)

(iii) Total employees

	Number		
	England and Wales	Scotland	Great Britain
Males			
Under 18	201	7	208
All ages	7,813	562	8,375
Females			
Under 18	91	6	97
All ages	941	91	1,032
Total			
Under 18	292	13	305
All ages (c)	8,754	653	9,407

(a) Excluded employees. The number of persons employed at the larger establishments in this trade but not included in the above tables or in any other Census of Production report (e.g., employees engaged in merchandising) are shown in Table 22(iv) below.

(b) Number employed in the week ended September 22, 1951.

(c) Working proprietors. No working proprietors were recorded in this trade.

(iv) Excluded employees

	Number		
	England and Wales	Scotland	Great Britain
Canteen workers			
Males	9	-	9
Females	171	9	180
Total	180	9	189
Other workers			
Males	166	9	173
Females	21		23
Total	187	9	196
Total excluded employees	367	18	385

Average employment .

Larger establishments (a)

	Number		
	England and Wales	Scotland	Great Britain
Operatives	6,885	520	7,405
Administrative, technical and clerical employees	1,890	127	2,017
Total	8,775	647	9,422

(a) For employment in small firms (employing on the average ten or fewer persons) see Table 2. Outworkers. No outworkers were recorded in this trade.

Wages and salaries and employers' National Insurance contributions paid during the year

Larger establishments

TABLE 24

	£'000		
	England and Wales	Scotland	Great Britain
Wages and salaries (a) of			
Operatives	2,748	174	2,922
Administrative, technical and clerical employees	1,072	61	1,133
Total	3,821	235	4,056
Employers' contributions to all National Insurance Schemes	91	7	98

(a) Including bonus and commission payments.

Plant, machinery and vehicles - acquisitions and disposals, and capital expenditure on new building work

Larger establishments

TABLE 25

	£'000		
	England and Wales	Scotland	Great Britain
Plant, machinery and vehicles			
Acquisitions			
Plant and machinery			
New	1,202	76	1,278
Second-hand	13	1	15
Vehicles			
New	(a)	(a)	49
Second-hand	(a)	(a)	6
Total acquisitions	1,269	79	1,348
Disposals			
Plant and machinery	29	1	30
Vehicles	(a)	(a)	19
Total disposals	(a)	(a)	49
New building work			
Capital expenditure on new building and other constructional work of a capital nature (excluding site values and development charges)	401	12	413

(a) Owing to the risk of disclosure of information relating to individual firms, separate particulars cannot be given.

Payments for transport services for finished goods sold and materials and fuel purchased

Larger establishments

TABLE 26

	£'000		
	England and Wales	Scotland	Great Britain
Amounts paid to other firms and undertakings	506	21	527
Amount paid or credited to firms' own separate transport organisations	21	-	21
Total	527	21	548

GENERAL NOTES

The following brief notes refer to Great Britain and, unless otherwise stated, to the census of production for 1951. Reference should be made to the separate booklet in this series entitled 'The Report on the Census of Production for 1951: Introductory Notes' (price 1s.6d. net) for particulars of the minor differences in the Northern Ireland censuses and other details about the census of production.

Trade classification: Establishments are classified to trades according to the nature of their output. Certain products, called principal products, are identified as characteristic of the production of individual trades, the principal products for a given trade being of a similar nature or commonly associated in production. An establishment is classified to a trade if its output of principal products of that trade accounted for a greater proportion of the value of its output than did its output of principal products of any other trade.

The establishment: The basic unit for the collection of information is generally the establishment which in most cases comprises the whole of the premises under the same ownership or management at a particular address (e.g., a factory). Offices, warehouses and other ancillary places of business situated apart from the producing works are included in the return for the works.

Larger establishments and small firms: Larger establishments are those which employed more than 10 persons on the average during the year; small firms are those employing on the average 10 or fewer persons.

Working proprietors are proprietors of businesses other than limited companies, and include members of their families who work in the business without receiving fixed wages or salaries. Any persons working less than half the normal hours are excluded.

Persons employed: Administrative employees include directors other than those paid by fee only, managers, superintendents and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; and travellers and office (including works office) employees. Operatives include all other classes of employees, that is, broadly speaking, all manual workers.

All these figures exclude canteen employees and persons engaged in merchanting or any other activity not covered by a firm's return who are shown separately as excluded employees.

Figures for employees include only persons on the pay-roll (that is whose National Insurance cards were held by the firm), whether full-time or part-time employees.

Outworkers, who are shown separately, are persons employed by the firm who work on materials supplied by the firm, but do not work on the premises; operatives directly employed who work out of doors (e.g., maintenance workers) and sub-contractors are not included as outworkers.

Wages and salaries include all overtime payments, bonuses, and commissions, without any deduction for income tax, insurance, contributory pensions, etc. They exclude payments to working proprietors.

Capital expenditure: Expenditure on plant, machinery and vehicles relates to expenditure charged to capital account during the year of return, including transport and installation costs involved. Expenditure on new building work is similarly that charged to capital account during the year.

Materials and fuel: The cost of materials and fuel purchased includes all purchases during the year of materials for use in production and of fuel (including oil, gas, and electricity for all purposes, including heating and lighting); all packing materials, including the full cost of returnable containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by

their own work people included in the return; and consumable tools and parts for machinery purchased as replacement. Materials, components, etc. which were purchased and re-sold in the same state (that is, merchantable or factored goods) were excluded. For 1951 firms in many trades were required to state the quantities of certain purchased materials used.

Stocks and work in progress: Firms were instructed to give these at income tax value.

Output: Sales means sales during the year of goods made in the establishment covered by the return or made on commission for it, whether produced in the year or not. For all post-war censuses the value of sales was the net selling value, that is, the amount charged to customers, whether on an ex-works or delivered basis, and net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc. For goods charged on a delivered basis to customers overseas, firms were required to give the f.o.b. value.

Gross output of a trade is the total value of goods made and other work done during the year; this means the value of sales and work done during the year adjusted for changes in the values of stocks.

Net output is the amount left after deducting from the value of gross output the aggregate of the cost of materials and fuel used and the amount paid for work given out and, for 1951, any transport payments included in firms' returns. This represents the value added to materials by the process of production, and constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses and all other similar charges have to be met as well as depreciation and profits.

Customs and Excise Duty paid on materials purchased is included in the cost of materials, but where it is especially important separate figures are shown.

Later reports: Reports will be published later summarising the main census results and giving information about power equipment and fuel consumption.

Disclosure of information: The report has been prepared in conformity with the disclosure provisions of the Statistics of Trade Act, 1947. Figures have been combined with others of a similar nature in certain cases where publication of separate details might disclose the operations of an individual firm.

Symbols used: '.' for 'Not available', '-' for 'Nil or negligible (less than half the final digit shown)'

The figures in the tables have been rounded off to the nearest final digit, and there may be an apparent slight discrepancy between the sums of the constituent items and the totals shown.

Tables 1 to 17 show figures for the United Kingdom (or Great Britain).

Tables 18 to 26 are country tables and give, where practicable, separate details for England and Wales, Scotland and Northern Ireland.

Table 6: Specialist producers refer to those establishments 50 per cent. or more of whose total output by value is accounted for by the groups of products specified.

Table 8 (or 8(i)) shows the total sales of principal products of the trade, and includes therefore the sales of these products returned by establishments whether classified to the trade or to other trades. Those produced by establishments in other trades are shown in Table 9.

Table 10 shows the sales by establishments in the trade of products other than those regarded as principal products of the trade.

Table 20 (or 20(i)) shows sales by establishments in the trade of products, whether principal products or not, and broadly the aggregates here are equal to the corresponding figures in Table 8 (or 8(i)) less those in Table 9, plus those in Table 10.

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