## SHIPBUILDING TRADE (PRIVATE FIRMS) INTRODUCTORY

This trade comprises private firms that were engaged wholly or mainly in the construction or repair of ships, boats, etc. Work of the same kind carried out at shipyards owned by Government Departments, Railway Companies, Canal, Dock and Harbour Authorities and other public utility organisations will be dealt with in Part IV of the Report.
The particulars given in the following tables relate to work carried out in shipbuilding and ship-repairing yards, and do not cover the marine engineering shops maintained by shipbuilding firms. Separate returns in respect of these shops were made on the schedule for the Mechanical Engineering Trade, and the information received is included in the report on that trade (see page 224). A table showing, in in the report on the output of marine machinery by shipbuilding firms, is for convenience of reference given in Table IX of this report (page 356).
The numbering of the tables throughout the report does not conform to that indicated in the Introductory Notes (see page xi).

Table I A.-General summary

| Particulars | 1935 | 1930 | 1924 |
| :---: | :---: | :---: | :---: |
|  | ¢'000 | ¢'ooo | ¢'ооо |
| Value of products (Gross output) | 35,814 | 62,724 | 54,272 |
| Cost of materials, fuel and electricity used | 19,212 678 | 33,811 I 360 | 30,060 |
|  |  | 27,553 |  |
| Net output | No. | No. | No. |
| Average number of persons employed | $82,020$ | $133,453$ | $\stackrel{\text { 141, }}{\substack{\text { ¢ }}}$ |
| Net output per person employed | $\stackrel{194}{19}$ | 206 | $\stackrel{17}{17}$ |
| Number of returns | 362 | 405 | 497 |
| Number of establishments | 392 | 460 |  |

* Not available.

Table I B.-Firms employing not more than ten persons on the average

| Particulars |  |  |  |  |  | 1935 |
| :---: | :---: | :---: | :---: | ---: | ---: | ---: |

In 1924 the value of the gross output of the small firms making returns was 0.8 per cent. of the total.

Table II.-Size of establishments in 1935

| Size of establishment (average number employed) | $\begin{aligned} & \text { Number } \\ & \text { of } \\ & \text { establish- } \\ & \text { ments } \end{aligned}$ | Gross output | Net output | Number of persons employed | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | $\chi^{\prime}$ 'ooo | £'000 | No. |  |
| 11-24 | 77 | 353 | 236 | I, 340 | 176 |
| 25-49 | 98 | 1,052 | 597 | 3,326 | 179 |
| 50-99 | 74 | 1,662 | 1,008 | 5,291 | 190 |
| 100-199 | 57 | 2,569 | I,493 | 8,230 | 181 |
| 200-299 | 30 | 2,296 | 1,327 | 7,256 | 183 |
| 300-399 | 12 | I,379 | 825 | 4,140 | 199 |
| 400-499 | Iо | 1,792 | 846 | 4,446 | 190 |
| $500-749$ $750-999$ | 10 | 2,733 | 1,257 | 6,187 | 203 |
|  | 7 | 2,73I | 1,080 | 6,095 | 177 |
| 1,000-1,499 | 9 | 5,008 | 2,201 | 10,850 | 203 |
| 1,500 and over | 8 | 14,229 | 5,054 | 24,859 | 203 |
| Total | 392 | 35,814 | 15,924 | 82,020 | 194 |

Table III.-Particulars of output, etc., in each of the principal areas of the United Kingdom

| Area* |  | $\begin{gathered} \text { Number } \\ \text { of } \\ \text { establish- } \\ \text { ments } \dagger \end{gathered}$ | $\begin{aligned} & \text { Gross } \\ & \text { output } \end{aligned}$ | $\begin{aligned} & \text { Net } \\ & \text { output } \end{aligned}$ | Number of persons employed | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | $\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | No. | £'000 | f'000 | No. | ${ }_{207}^{t}$ |
|  |  | 70 61 | 2,426 3 3 |  |  |  |
|  |  | 61 48 | -3,648 | 2,185 <br> 2,786 <br> 3 | 9,124 | 239 |
| 2 | $\therefore\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | 48 | 5,609 | 3,715 | 13,278 17,105 | 210 182 |
|  | $\left\{\begin{array}{l}1935 \\ 9030\end{array}\right.$ | 8 | 313 | ${ }_{116}$ | ${ }_{81 \mathrm{II}}$ | 143 |
| 3 |  | 6 | 476 | 181 | 888 | 204 |
| 4 | $\left\{\begin{array}{l}1930 \\ 1935\end{array}\right.$ | 44 | 6,419 | 2,703 | 14,353 | 188 |
|  | $\left\{\begin{array}{l} 1930 \\ 1935 \\ 9930 \end{array}\right.$ | 5956 | 19,080 | 7,041 | 36,223 | 194 |
| 5 |  |  | $\begin{aligned} & 34 \\ & 55 \end{aligned}$ | 24 21 | 138 183 | 173 116 |
| 7 . ... .. | - 1935 | ${ }_{4}^{5}$ | 1902,167 | 121 | 610 | 199 |
| 9 | 1935 |  |  | 485 | 7,646 |  |
|  | 1935 | 10 | 783 |  | 1,756 | 278 180 180 |
| ${ }^{10}$ and $\overline{\text { II }}$ | -. 1935 -. 1935 | 58 | I, 423 55 5 | $\begin{gathered} 776 \\ 33 \end{gathered}$ | +4,302 |  |
| 6-11 | $\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | 117 | 4,618 | 2,774 | 14,456 |  |
|  |  | III | 5,930 | 3,450 | 17,43x | 198 |
| 12,13 and 18 | . $\left\{\begin{array}{l}1935 \\ 1930 \\ 1930\end{array}\right.$ | 3330 | 5,225 | 1,877 | 10,303 | 182 |
|  |  |  |  |  |  |  |
|  | $\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | 464657 | $\begin{array}{r} 9,182 \\ 18,737 \end{array}$ | $3,568$ | $\begin{aligned} & 17,933 \\ & 3 I, 844 \end{aligned}$ | 199241 |
| 14 |  |  |  |  |  |  |
| $\begin{aligned} & 15 \\ & 16 \text { and } 17 \end{aligned}$ | $\begin{array}{r} 1935 \\ \cdots \quad 1935 \end{array}$ | 8 | 1,013291 | $\begin{aligned} & 380 \\ & 177 \end{aligned}$ | 2,4091,031 | 15817218 |
|  |  | 13 |  |  |  |  |
| 15-17... | $\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | 21 | $\begin{aligned} & 1,304 \\ & 2,269 \end{aligned}$ | $\begin{array}{r} 557 \\ I, 197 \end{array}$ | $\begin{aligned} & 3,440 \\ & 5 \end{aligned}$ | $\begin{aligned} & 162 \\ & 200 \end{aligned}$ |
|  |  |  |  |  |  |  |
| Total | $\left\{\begin{array}{l} 1935 \\ 1930 \end{array}\right.$ | $\begin{aligned} & 39 \\ & 40 \end{aligned}$ | $\begin{aligned} & 35,814 \\ & 62,724 \end{aligned}$ | $\begin{aligned} & 15,924 \\ & 27,553 \\ & 24 \end{aligned}$ | $\begin{array}{r} 82,020 \\ 133,453 \end{array}$ | 194 206 |

Table IV.-Sub-divisions of the industry

| Group | ```Number of establish- ments*``` | Gross output | Net output | Number of persons employed | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | $£^{\prime}$ '0oo | $\chi^{\prime} \mathrm{ooo}$ | No. | $\ddagger$ |
| Shipbuilders who 1935 | 37 | 20,223 | 7,556 | 36,745 | 206 |
| $\begin{aligned} & \text { are also marine } \\ & \text { engineers } \end{aligned}{ }^{2} 930$ | 56 | 36,190 | 14,732 | 73,160 | 201 |
| Shipbuilders who 1935 | 121 |  | 2,318 | 14,664 | 158 |
| are not marine 1930 | 129 | 15,796 | 6,072 | 29,508 | 206 |
| engineers $\cdots$ I 935 | 227 | 8,98I | 5,924 | 29,891 | 198 |
| Repairers only ... ${ }_{1930}$ | 202 | 10,065 | 6,372 | 29,007 | 220 |
| Other firms ... $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ | 7 | 292 | 126 | $\begin{array}{r}720 \\ \hline\end{array}$ | 175 212 |
|  | 18 | 673 | 377 | 1,778 | 212 |
| Total ... $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ |  | 35,814 | 15,924 | 82,020 | 194 |
|  | 405 | 62,724 | 27.553 | 133,453 | 206 |

* Number of returns for 1930.


## PRODUCTION

Table V A.-Output of principal products
Detailed particulars in the form in which returns were furnished at the Censuses of 1935 and I930 are shown in Tables V B-F. For conthe Censuses of 1935 and comparison the results are summarised below.

| Work done in the year of return | 1935 | 1930 |
| :---: | :---: | :---: |
|  | $£$ | $£^{\prime} \text { 'ooo }$ |
| On ships, boats, etc., wholly constructed in the year On ships, boats, etc., completed in the year but not wholly |  |  |
| constructed in the year $\ldots . .$. | 8,136 |  |
| On ships, boats, etc., begun before or during the year and not completed at the end of the year ... | 11,853 | 31,655 |
| Repair and maintenance work $\ldots$.... | 12,203 | 16,213 |
| Total | 35,919 | 62,206 |

Table V B.-Ships, Boats, etc., wholly constructed in the year

| Kind of output | 1935 |  |  |  | 1930 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | $\begin{array}{\|c\|} \text { Gross } \\ \text { tonnage } \end{array}$ | Selling value | Entries | No. | $\begin{gathered} \text { Gross } \\ \text { tonnage } \end{gathered}$ | Selling value |
| War vessels | 8 | Th. tons | ${ }_{\text {¢ }}$ '000 | No. | $\left[\begin{array}{r}6 \\ 238\end{array}\right.$ | Th. tons 10.6* $349 \cdot 6$ | $\begin{aligned} & £_{1,000}^{1,278} \\ & 8,638 \end{aligned}$ |
| Steam vessels $\quad \ldots\{$ | 83 | $74 \cdot 8$ | I, 865 4 | 29 1 | $\left\{\begin{array}{l}\text { a } \\ \\ \ldots\end{array}\right.$ | 349 | 33 16 |
| Motor vessels :Exceeding 50 tons gross | 39 | $30 \cdot 3$ | $\begin{array}{r}774 \\ 154 \\ \hline\end{array}$ | $\begin{array}{r}23 \\ 4 \\ \hline\end{array}$ | $\left\{\begin{array}{c}40 \\ 8 \\ \ldots\end{array}\right.$ | $97 \cdot 7$ | $2,85 \mathrm{I}$ 50 4 |
| $\begin{array}{cc} \text { Not exceeding } & 50 \\ \text { tons gross } & \ldots \end{array}$ | $\begin{array}{r}358 \\ 40 \\ \hline\end{array}$ | $3 \cdot 7$ $\cdots$ | $\begin{array}{r}363 \\ 17 \\ 15 \\ \hline\end{array}$ | $\left.\begin{array}{r}51 \\ 9 \\ 3\end{array}\right\}$ | $\ldots$ 230 25 | I. 8 | 214 17 |
| Unclassified... ... | - | - | 15 | - | 3 | $6 \cdot 2$ | 155 |
| Uiling vessels... ... | 109 | 0.6 | 61 | 25 | 273 | I. 2 | 126 |
| Sailing vessels... $\quad \cdots\{$ | 71 |  | 7 | 2 | 350 | $\ldots$ | 59 555 |
| Other vessels ... ... | 450 579 | $20 \cdot 2$ $\ldots$ | 292 41 | 39 20 | 672 912 | $23 \cdot 7$ $\cdots$ | 555 64 |
| Other vessels ... ... |  |  | 20 | 13 | 912 |  | 5 I |
| Ships' and boats' fittings | ... | $\ldots$ | 114 | 42 | ... | $\ldots$ | 227 |
| Total | $\ldots$ | ... | 3,727 | $\ldots$ | $\ldots$ | $\ldots$ | 14,338 |

Table V C.-Ships, Boats, etc., completed in the year of return but not wholly constructed in that year*


* Similar particulars for 1930 are not available (see Table V E).
$\dagger$ Displacement tonnage.

Table V D.-New Construction Work done in the year of return on Ships, Boats, etc., begun before or during that year and not completed at the end of the year*


* Similar particulars for 1930 are not available (see Table V E).

Table V E.-New Construction Work done on Ships, Boats, etc., not wholly constructed in the year


Table V F.-Repair and Maintenance Work done in the year of return on Ships, Boats, etc.

| Repair and maintenance work | 1935 |  | 1930 |
| :---: | :---: | :---: | :---: |
|  | Estimated | Entries | Estimated value |
| War vessels | $\ell^{\prime} \circ 000$ | No. I9 | £'000 |
| Steam vessels | 8,549 | 229 | 12,713 |
| Motor vessels :- |  |  |  |
| Exceeding 50 tons gross | 1,744 | 125 | 1,017 |
| Not exceeding 50 tons gross | 152 | 85 | 128 |
| Unclassified ... ... | - | - | 22 |
| Sailing vessels ... | 191 | 71 | 166 |
| Other vessels $\ldots$... Unspecified vessels | 467 | 132 | 510 854 |
| Painting, plumbing and other maintenance work on ships | 887 | 158 | 854 794 |
| Total | 12,203 | $\ldots$ | 16,213 |

The figures shown in Tables V B-F include the following output recorded by firms whose returns were made on schedules for other trades and are not, therefore, included in Table I A.

| Kind of output | 1935 |  | 1930 |
| :---: | :---: | :---: | :---: |
|  | Value | Entries | Value |
|  | $\not £^{\prime} 000$ | No. | $£^{\prime} 000$ |
| Ships, boats, etc., wholly constructed in year of return :- <br> Vessels other than steam or sailing |  |  |  |
| Vessels other than steam or sailing ... Ships' and boats' fittings (blocks, masts, spars, | 9 | 3 | II |
| oars, etc.) | 26 | 4 | 112 |
| New construction work done in the year of return on ships, boats, etc., not wholly constructed in that year:-- |  |  |  |
| Motor vessels, not exceeding 50 tons gross ... Repair and maintenance work done in the year of return to ships, boats, etc، :- | - |  | I |
| Steam vessels ... ... ... ... .. | - | - | 45 |
| $\begin{array}{llll}\text { Other vessels } & . . . & . . \\ \text { Unspecified } & \ldots & \ldots\end{array}$ | 2 | 2 | 12 |
| Painting, plumbing, and other maintenance work on ships .. | 406 | 69 | 9 I |
| Total | 443 | $\ldots$ | 272 |

Table VI.-Average values of goods produced, exported and imported
For purposes of comparison with exports and imports, the production figures shown below for I935 represent the combined average of vessels wholly constructed in the year (Table V B) and those completed but not wholly constructed in the year (Table V C); for 1930 they are based on ships, etc., wholly constructed during the year.

It should be borne in mind that the vessels included under the specified descriptions may vary considerably in type and in the materials used in their construction, and that variations of this kind between the two censal years are not accounted for in the values shown.

| Ships and boats (new), complete | Production (at factory) |  |  | Exports <br> (f.o.b.) |  | Imports (c.i.f.) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average value |  | $\left\|\begin{array}{c} \text { 1935 } \\ \text { as a } \\ \text { per- } \\ \text { centage } \\ \text { of 1930 } \end{array}\right\|$ | Average value |  | Average value |  |
|  | 1935 | 1930 |  | 1935 | 1930 | 1935 | 1930 |
| War vessels | £ per displacement ton |  | Per cent $90 \cdot 9$ | $\AA$ per displacement ton |  |  |  |
|  | f per gross ton |  | $98 \cdot 8$ | 19.9* | $\chi_{22 \cdot}^{\text {per gross }}$ ton |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Exceeding 50 tons gross | $25 \cdot 9$ | 28.9 |  |  |  |  | $89 \cdot 9$ | 24.3* | 16.4* | - |  |
| Not exceeding 50 tons gross | 108.0 | 116.8 |  | 92.5 | 112.5* | 122.7* | 95.6* | $156 \cdot 2$ |
| Sailing vessels ... | IOI. 9 | 106.6 | $95 \cdot 6$ | $130 \cdot 3$ | $55 \cdot 5$ | 83.6 | 141.0 |
| Other vessels | 14.6 | 23.4 | 62.4 | $50 \cdot 7$ | $27 \cdot 2$ | II. 1 | 14.7 |

* Hull and fittings only, excluding engines and other machinery.

Table VII.-Volume of Production, 1924-1935

| Output |  |  | 1924 | 1930 | 1935 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

* In the absence of complete quantitative particulars, precise and detailed com-
parison of the production of this trade in 1935 and 1930 is impracticable. The parison of the production of this trade in 1935 and 1930 is impracticable. The above estimates are based on prices of materials and other manufacturing costs as
well as on such quantitative particulars as were recorded.

Table VIII.-Production in relation to Exports and Imports
For purposes of comparison with exports and imports, the production figures shown below for 1935 represent the aggregate of vessels wholly constructed in the year (Table V B) and those completed but not wholly constructed in the year (Table V C). Estimates are included wholly constructed in the year (Table V C). Estimates are included
in respect of vessels not recorded by tonnage. The export figures include all new ships and boats built in the United Kingdom and sold to owners abroad, if not registered in the United Kingdom, or if so registered only for the purpose of delivery or transfer abroad.

| Ships and boats (new), complete <br> (a) Number <br> (b) Gross tons | Production | Exports | Proportion of production exported | Retained imports | Available for use in the United Kingdom | Share of home market held by British goods |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} *^{24} \\ 50.752 \dagger \end{gathered}$ |  | Per cent. | - |  | Per cent. |
|  |  | -8 | $33 \cdot 3$ |  | 16 |  |
|  |  | + |  |  |  | $100 \cdot 0$ |
|  |  | 4,210+ | $8 \cdot$ |  | 46,542† | 100.0 |
|  |  | 5,33IT |  | 二 |  | $100 \cdot 0$ |
|  | 149 | 26 | ${ }^{17} 4$ | - | 123 | 100.0 |
|  | 278,513 | 45,596 | 16.4$\ldots$ |  | 232,917 | 100.0 |
|  | 278,513 | $287,450$ |  | - |  | $100 \cdot 0$ |
| Motor vessels :- |  |  | $9 \cdot 8$ | - | . 92 | 100.0 |
| ( ${ }^{\text {c }}$ (935 | 102 | 10 |  |  |  |  |
| Exceeding 50 tons $\left\{\begin{array}{l}1930 \\ 1933\end{array}\right.$ | ${ }_{237,83}^{*}$ | 69 6 | $\cdots$ |  |  | $100 \cdot 0$ |
| 50 $\ldots$ <br> gross (b) $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ |  | 16,698 354,918 | $7 \cdot 0$ |  | 221,139 | 100.0 100.0 |
|  | ${ }_{*}^{508}$ | 103 <br> 169 | $20 \cdot 3$ | 49 | 454 | 100.0 89.2 |
|  |  |  |  | 21 |  | $\ldots$ |
|  | 4, ${ }_{*} 879$ |  | $6 \cdot 1$ | 108 | 4,688 | $97 \cdot 7$ |
|  | * | 1,092 | $\ldots$ | 48 |  | \%8.3 |
| Sailing ${ }^{\text {a }}$ (a) 1930 | ${ }_{*}^{197}$ |  | 4.1 | 25 | 214 | $88 \cdot 3$ |
|  |  | 10 | I. 2 | 48 |  | - $94 \cdot 3$ |
| vessels (b) $\{1935$ | 803 |  |  |  | 84 I |  |
| (b) 1930 | 1,274 | 259 |  |  |  |  |
| (a) $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ |  | 604 678 | $47 \cdot 4$ | 865 221 | 1,535 | $43 \cdot 6$ |
| Other vessels | 34, ${ }_{*}$ |  | 2.8 | $\begin{aligned} & 6,213 \\ & 8,856 \end{aligned}$ | 39,766 | 84.4 |
|  |  | 12,103 |  |  | 39,766 |  |

* Not available.
$\dagger$ Displacement tonnage.
The following figures show the value of all work of new construction carried out on ships and boats in I935 and I930, in relation to the value of new complete ships and boats exported and imported in those years.

| Particulars |  |  |  |  |  |  | 1935 |
| :--- | :--- | :--- | :--- | :--- | :--- | ---: | ---: |

Table IX.-Production of marine machinery by shipbuilding firms
Shipbuilding firms that maintained their own marine engineering shops furnished separate returns at both Censuses on schedules for the Mechanical Engineering Trade. The following table shows, in summary form, the output of marine machinery and parts thereof made in these shops in 1935 and I930. It should be understood that this output is accounted for in the aggregates for the Mechanical Engineering Trade, and does not form part of the output of the Shipbuilding Trade as defined for purposes of the present report. No allowance has been defined for purposes of the present report. No allowance has been made in this table for work in
the end of the respective years.


[^0]Table X.-Other output of the Shipbuilding Trade
The value of the gross output of the firms whose returns were made on schedules for the Shipbuilding Trade was $£ 35,8 \mathrm{I}_{4}, 000$ in 1935 and $£ 62,724,000$ in 1930 , of which $£ 35,476,000$ in 1935 and $£ 61,934,000$ in I930 consisted of output included in Table V A. Particulars of the remaining items are shown below

| Kind of output |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | ---: | ---: |

[^1]
## MATERIALS AND FUEL

Table XI A.-Materials, fuel and electricity purchased and used


Not forming part of purchased machinery
$\dagger$ Including electricity generated in other works under the same ownership.

Table XI B.-Consumption of coal, coke and electricity

| Kind of fuel | 1935 | 1930 |
| :---: | :---: | :---: |
| Coal Coke | Th. tons | Th. tons |
|  | $94 \cdot 8$ | 163.2 |
|  | $34 \cdot 4$ | $48 \cdot 8$ |
|  | Th. B.T.U. | Th. B.T.U. |
|  | (Kw.-hrs.) | (Kw.-hrs.) |
| Electricity : - <br> Generated in same works <br> Generated in other works under same ownership <br> Purchased |  |  |
|  | 5,542 3,606 | 17,805 4,276 |
|  |  | 4,276 107,947 |
| Total electricity consumed | 94,765 | 130,028 |

## EMPLOYMENT

Table XII A.-Average numbers employed

| Persons employed | Males |  | Females |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Under } \\ \text { I8 } \end{gathered}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & 18 \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I } \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ |
| Operatives (average for the year) $\begin{aligned} & 1935 \\ & 1930\end{aligned}$ | 8,127 | $74,553$ | 75 100 | 505 848 | $8,202$ | 75,058 |
| the year) Administrative, | $\begin{array}{r} I 3,505 \\ 437 \end{array}$ | $\begin{array}{r} 123,508 \\ 5,894 \end{array}$ | 100 108 | 848 I,068 | $13,605$ | 124,356 6,962 |
| cal and clerical staff* ${ }^{\text {c }}$ 9930 | 722 | 7,702 | 163 | 1,395 | 585 885 | 9,097 |
| Total ... ... $\left\{\begin{array}{l}\text { I935 } \\ \text { I930 }\end{array}\right.$ | $\begin{array}{r} 8,564 \\ 14,227 \end{array}$ | $\begin{array}{r} 80,447 \\ 13 I, 210 \end{array}$ | $\begin{aligned} & 183 \\ & 263 \end{aligned}$ | $\begin{aligned} & 1,573 \\ & 2,243 \end{aligned}$ | $\begin{array}{r} 8,747 \\ 14,490 \end{array}$ | $\begin{array}{r} 82,020 \\ 133,453 \end{array}$ |

* As at 12th October, 1935, and 18th October, 1930.

Table XII B.-Operatives employed in one week in each month of 1930 and 1935 by firms furnishing returns in respect of the twelve months ended December

| Mid week of* | Operatives employed |  | Monthly index $\ddagger$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $1930 \dagger$ | 1935 | $1930 \dagger$ | 1935 |
| January ... | 81,249 | 49,772 |  |  |
| February ... | 76,514 | 49,227 | 169.0 | $96 \cdot 7$ |
| March April | 76,648 75,248 | 48,783 48,570 | 169.3 166.2 | $95 \cdot 8$ $95 \cdot 4$ |
| May | 74,957 | 49,397 | 165.6 | $95 \cdot 4$ |
| June | 72,009 | 49,272 | 159.I | 96.8 |
| July | 70,82I | 50,796 | I56.4 | 99.8 |
| August | 67,433 | 49,181 | 149.0 | $96 \cdot 6$ |
| September | 63,874 | 50,043 | I41. I | $98 \cdot 3$ |
| October | 60,056 | 51,498 | 132.7 | 101. 2 |
| November | 59,386 | 56,304 | 131.2 | 110.6 |
| December ... | 55,696 | 58,010 | 123.0 | 114.0 |
| Average for the twelve months | 69,491 | 50,904 | 153.5 | $100 \cdot 0$ |
| Proportion of total operatives represented | $60 \cdot 30$ | $67 \cdot 82$ | $\ldots$ | ... |

* For the ending date of each week see page xiv.
$\dagger$ Great Britain only.

Table XII C.-Average numbers employed, 1924-1935

|  |  |  |  | Operatives | Administrative, <br> technical and <br> clerical staff | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1924 | $\ldots$ | $\ldots$ | $\ldots$ | 131,184 | 10,683 | 141,867 |
| 1930 | $\cdots$ | $\cdots$ | $\cdots$ | 124,356 | 9,097 | 133,453 |
| 1935 | $\cdots$ | $\cdots$ | $\cdots$ | 75,058 | 6,962 | 82,020 |

## WAGES

## Table XIII.-Wages paid by firms furnishing returns of wages

The aggregate amount of wages paid by firms furnishing returns of wages was $f 7,232,000$ in 1935 representing $64 \cdot 8$ per cent. of the net wages was ${ }^{2} 7,232,000$ firms, the corresponding figures for 1930 being output of these firms, the corresponding figures for 1930 being
$f 8,526,000$ and $68 \cdot 6$ per cent. The figures for these firms given below $f^{8,526,000}$ and $68 \cdot 6$ per cent. The figures for these firms given below

| Firms furnishing returns of wages | 1935 |  | 1930* |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Aggregate | Proportion of trade | Aggregate | Proportion of trade |
| Gross output... Net output | $\begin{aligned} & \text { f'ooo } \\ & \text { 27,094 } \\ & \text { II, 166 } \end{aligned}$ | $\begin{gathered} \text { Per cent. } \\ 75 \cdot 7 \\ 70 \cdot 1 \end{gathered}$ | $\begin{aligned} & £_{28,316}^{\prime} 000 \\ & 12,433 \end{aligned}$ | Per cent. $\begin{aligned} & 49 \cdot 4 \\ & 48 \cdot 0 \end{aligned}$ |
| Operative staff employed :During mid-week of October :Males Females | No. $\begin{array}{r} 52,523 \\ 248 \end{array}$ | $70 \cdot 4$ $49 \cdot 9$ | $\left\{\begin{array}{c} \text { No. } \\ \\ \dagger \end{array}\right.$ | $\dagger$ |
| Total | 52,771 | $70 \cdot 2$ | 55,447 | $53 \cdot 3$ |
| Average for the year | 52,28o | $69 \cdot 7$ | 60,685 | $52 \cdot 7$ |
| Administrative,technical and clerical staff <br> Number of establishments ... | $\begin{array}{r} 4,805 \\ 189 \end{array}$ | $\begin{array}{r} 69 \cdot 0 \\ 48 \cdot 2 \end{array}$ | $\dagger$ | $\dagger$ |

[^2]
## COUNTRY TABLES (1935)

Note.-The figures given in the following tables relate only to firms whose returns were made on schedules for the Shipbuilding Trade. Owing to the possible disclosure of information relating to individual firms separate particulars for Northern Ireland cannot be given

Table I.-General summary

| Particulars | Unit | England and Wales and Northern Ireland | Scotland | United <br> Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Value of products (Gross output) ... | $£^{\prime} 000$ | 25,328 | 10,486 | 35,814 |
| Cost of materials, fuel and electricity used | ," | 12,887 | 6,325 | 19,212 |
| Amount paid for work given out ... | ", | 642 | 36 | 678 |
| Net output |  | 11,799 | 4,125 | ${ }_{1}^{15,924}$ |
| Average number of persons employed | No. | 60,667 | 21,353 | 82,020 |
| Net output per person employed ... | $\underset{\sim}{f}$ | 194 | 193 | 194 |
| Number of returns <br> Number of establishments | No. | 295 325 | 67 67 | 362 392 |
|  | " | 325 | 67 | 392 |

Table II.-Output

| Kind of output | Unit | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Ships, boats, etc., wholly constructed in theyear :- |  |  |  |  |
| Steam vessels... $\left\{\begin{array}{c}\text { Number and tonnage } \\ \text { stated } \\ \text { a }\end{array}\right.$ | Gross tonnage | 38.4 | $36 \cdot 4$ | 74.8 |
| $\text { Steam vessels... }\left\{\begin{array}{ccc} \text { stated } & \cdots & \ldots \\ \text { Value only stated } \ldots \end{array}\right\}$ | E'ooo | 985 | ${ }_{880} 8$ | 1,865 |
| Motor vessels :- | E'000 No. |  | ${ }_{17}^{4}$ | ${ }^{4}$ |
|  | Gross |  |  |  |
| $\begin{aligned} & \text { Exceeding } 50\left\{\begin{array}{r} \text { stated } . . . \end{array} . . .\right. \end{aligned}$ | tonnage f'ooo | $19 \cdot 1$ | 11.2 352 | 30.3 |
|  | ${ }_{\text {E }}{ }^{\text {',oooo }}$ | 422 98 | 352 56 | 774 154 |
|  | No. | 325 | ${ }_{3} 36$ | 154 <br> 358 |
| $\begin{gathered} \text { Not exceeding } \\ \begin{array}{c} \text { 5o tons } \\ \text { gross } \end{array} \end{gathered} .\left\{\begin{array}{cc} \text { Number and to } \\ \text { stated } \end{array} \text {... } \begin{array}{c} \text { Number stated } \end{array}\right.$ | Gross | 3 | 3 |  |
|  | ${ }_{\text {tonnage }}^{\text {toos }}$ | 3.1 304 | 0.6 59 | 3.7 363 |
|  | No. | 32 | 5 | 37 |
|  | ${ }_{\text {cos }}^{\text {tooo }}$ | 9 15 | - 8 | $\begin{array}{r}17 \\ 15 \\ \hline\end{array}$ |
|  | ${ }_{\text {to. }}$ | ${ }_{96}^{15}$ | ${ }^{1 I}$ | 15 107 |
| Number and tonnage | Gross |  |  |  |
| Sailing vessels... ${ }^{\text {stated }}$... $\ldots$... $\}$ | tonnage | 0.5 54 | 0.1 6 | 0.6 60 |
| Sailing vessels... Number stated ... $\}$ | No. | ${ }_{10}$ | $6{ }_{6}$ | 71 |
| Value only stated... | E'0oo | 1 | 6 | ${ }_{7}^{7}$ |
|  | No. | $44 \pm$ | 9 | 450 |
| $\int \begin{gathered}\text { Number and tonnage } \\ \text { stated }\end{gathered}$ | Gross |  |  |  |
| Other vessels ... $\left\{\begin{array}{l}\text { Number stated } \\ \text { Value only stated... }\end{array}\right\}$ | tonnage | 17.3 | 2.9 | 20.2 292 |
|  | No. | 272 37 | 75 166 | 292 538 |
|  | E'ooo | 19 | 21 | 40 |
|  |  | $\begin{aligned} & 10 \\ & 78 \end{aligned}$ | $\begin{gathered} 2 \\ 10 \end{gathered}$ | $\begin{array}{r}12 \\ 88 \\ \hline\end{array}$ |
| Total value of ships, etc., wholly constructed in the year | E'000 | 2,213 | 1,479 | 3,692 |



| Kind of output | Unit | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Repair and maintenance work done in the year of return on ships, boats, etc. $\dagger$ :War vessels <br> Steam vessels <br> Motor vessels :- <br> Exceeding 50 tons gross <br> Not exceeding 50 tons gross <br> Sailing vessels <br> Other vessels <br> Painting. plumbing and other work done | $£^{\prime} \mathrm{ooo}$ | $\begin{array}{r} 205 \\ 7,702 \\ 1,548 \\ 14 \mathrm{I} \\ 170 \\ 414 \\ 408 \end{array}$ | $\begin{array}{r} 8 \\ 847 \\ 196 \\ 11 \\ 21 \\ 51 \\ 73 \end{array}$ | $\begin{array}{r} 213 \\ 8,549 \\ \mathrm{I}, 744 \\ 152 \\ 19 \mathrm{I} \\ 465 \\ 48 \mathrm{C} \end{array}$ |
| Total value of repair work | $£^{\prime} 000$ | 10,588 | 1,207 | 11,795 |
| Other goods made :- <br> Machinery and plant <br> Other iron and steel manufactures <br> Other goods made <br> Building and contracting work and constructional engineering <br> Other work done | $\begin{gathered} \text { £'000 } \\ \text { ", } \\ \text { ", } \\ \text { ", } \end{gathered}$ | $\begin{array}{r} 11 \\ 9 \\ 147 \\ 21 \ddagger \\ 112 \ddagger \end{array}$ | $\begin{gathered} 1 \\ 5 \\ 28 \\ 3 \ddagger \\ 3 \ddagger \\ 1 \ddagger \end{gathered}$ | $\begin{array}{r} 12 \\ 14 \\ 175 \\ 24 \ddagger \\ 113 \ddagger \\ 15 \end{array}$ |
| Total-Value of products and work done (Gross output) | $£^{\prime} 000$ | 25,328 | 10,486 | 35,814 |

* Owing to the possible disclosure of information relating to individual firms, separate particulars cannot be given
$\dagger$ Estimated value of work done.
$\ddagger$ Amount received.

Table III A.-Materials, fuel and electricity purchased and used

| Kind of materials, etc. | Unit | England and Wales and Northern Ireland | Scotland | United <br> Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Iron and steel :- |  |  |  |  |
| Plates and sheets ... ... ... | Th. tons | 140.4 1,203 | 96.8 85 I | 237.2 2,054 |
|  | Th.tons | 56.2 | $43 \cdot 0$ | $99 \cdot 2$ |
| Angles and sections | ${ }^{\text {¢ ' }}$ '0o | 456 | 350 | 806 |
| Bars and rods | Th. tons | 8.0 88 | $4 \cdot 3$ | $12 \cdot 3$ |
| Casting** | Th. tons | $7 \cdot 2$ | $3 \cdot 7$ | 10.9 |
|  | f'ooo | 166 | 110 | 276 |
| Forgings* ... ... ... ... | Th. tons | 1.8 88 | 2.2 164 | $4 \cdot 0$ 252 |
| Forgings $\quad . . \quad \cdots \quad \cdots \quad \cdots \quad \cdots\}$ | f'ooo <br> Th. tons | 88 $3 \cdot 3$ | $\begin{array}{r}164 \\ \text { r } \\ \hline\end{array}$ | 252 $5 \cdot 2$ |
| Tubes* ... $\{$ Weight stated $\ldots$.. | ¢'оoo | 89 | 66 | 155 |
| Weight not stated | ${ }^{\prime}$ 'ooo | 22 | 8 | 29 |
| Bolts, nuts and rivets ... ... | Th. tons | $1 I .9$ I60 | $8 \cdot 2$ | $20 \cdot 1$ 253 |
| Fuel and electricity used for all pur-poses:- |  |  |  |  |
|  |  |  |  |  |
| Coal ... $\ldots$.....$\quad$....$\}$ | ', ooo | 66 | 27 | 93 |
| Coke ... ... ... ... | Th. tons | $22 \cdot 4$ | $12 \cdot 0$ | 34.4 |
|  | Ł'ooo Th. galls. | 32 1,090 | 15 962 | 47 2,052 |
| Heavy fuel oil ... ... .. $\{$ | Th. galls. $\mathrm{E}^{\prime} \mathrm{ooo}$ | 1,090 17 | 962 16 |  |
|  | $\begin{gathered} \text { Th. } \\ \text { B.T.U. } \end{gathered}$ |  |  |  |
| Purchased electricity $\dagger$... ...All other purchased materials and fuel | (Kw.-hrs.) | 57,224 | 31,999 | 89,223 |
|  | ${ }_{\text {£'000 }}$ | $\begin{array}{r} 192 \\ 10,308 \end{array}$ |  | $\begin{array}{r} 287 \\ 14,800 \end{array}$ |
| Total | $\dagger^{\prime}$ 'ooo | 12,887 | 6,325 | 19,212 |

* Not forming part of purchased machinery.
$\dagger$ Including electricity generated in other works under the same ownership.

Table III B.-Consumption of electricity

| Electricity consumed | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: |
|  | Th. B.T.U. (Kw.-hrs.) | Th. B.T.U. (Kw.-hrs.) | Th. B.T.U. (Kw.-hrs.) |
| Generated in same works <br> Generated in other works under same | 5,48I | 6I | 5,542 |
| ownership ... ... ... | 3,606 | - | 3,606 |
| Purchased | 53,618 | 31,999 | 85,617 |
| Total | 62,705 | 32,060 | 94,765 |

Table IV A.-Numbers employed in week ended 12th October, 1935

| Persons employed | Males |  | Females |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under I 8 | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{gathered} \text { Under } \\ \text { I8 } \end{gathered}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I } 8 \end{aligned}$ | $\begin{gathered} \text { All } \\ \text { ages } \end{gathered}$ |
| England and Wales and Northern Ireland :- <br> Operatives <br> Administrative, etc.*. | 5,615 292 | $\begin{array}{r} 54,436 \\ 4,298 \end{array}$ | 21 68 | 231 707 | 5,636 360 | $\begin{array}{r} 54,667 \\ 5,005 \end{array}$ |
| Total | 5,907 | 58,734 | 89 | 938 | 5,996 | 59,672 |
| Scotland :Operatives Administrative, etc.*.. | $\begin{array}{r} 2,491 \\ 145 \end{array}$ | $\begin{array}{r} 20,212 \\ \mathrm{r}, 596 \end{array}$ | $\begin{aligned} & 53 \\ & 40 \end{aligned}$ | $\begin{aligned} & 266 \\ & 361 \end{aligned}$ | $\begin{array}{r} 2,544 \\ 185 \end{array}$ | $\begin{array}{r} 20,478 \\ 1,957 \end{array}$ |
| Total | 2,636 | 21,808 | 93 | 627 | 2,729 | 22,435 |
| United Kingdom :Operatives Administrative, etc.*. | $\begin{array}{r} 8,106 \\ 437 \\ \hline \end{array}$ | $\begin{array}{r} 74,648 \\ 5,894 \end{array}$ | 74 108 | 497 1,068 | $\begin{array}{r} 8,180 \\ 545 \end{array}$ | $\begin{array}{r} 75,145 \\ 6,962 \end{array}$ |
| Total | 8,543 | 80,542 | 182 | 1,565 | 8,725 | 82,107 |

* Administrative, technical and clerical staff.

Table IV B.-Operatives employed in one week in each month of 1935


Table V.-Firms employing not more than ten persons on the average

| Particulars |  |  |  | England <br> and Wales <br> and <br> Northern <br> Ireland | Scotland |  |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | | United |
| :---: |
| Kingdom |


[^0]:    * The 1935 figures relate to propelling machinery only.
    $\dagger$ Including a relatively small amount in respect of turbo-electric engines.

[^1]:    * Amount received.

[^2]:    * Great Britain only.
    $\dagger$ Not recorded separately

