

## 150 Miscellaneous manufacturing industries

This Report on the Miscellaneous Manufacturing Industries relates to establishments engaged wholly or mainly in manufacturing pianos (including automatic and player pianos), all types of wind, string and percussion instruments including electronic musical instruments (but not including gramophones and gramophone records); button and button moulds, imitation jewellery, incandescent mantles, firelighters, granulated peat and peat products, certain types of fancy articles and miscellaneous products not reported on elsewhere. The repairing, rebuilding and tuning of organs and the purifying and dressing of feathers and down are also included.

This industry corresponds to minimum list heading 499 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census.

The industry corresponds to the Miscellaneous Manufacturing Industries (Part 125) in the Reports on the last detailed Census of Production for 1963 except that matches are now included in the Explosives, Fireworks and Matches Industry (Part 39), and transparent regenerated cellulose film in the Synthetic Resins and Plastics Materials and Synthetic Rubber Industry (Part 34). In addition buttons and button moulds of plastic and imitation jewellery previously included in the Plastics Moulding and Fabricating Industry (Part 124) and the Jewellery, Plate and Refining of Precious Metals Industry (Part 73) respectively, are now included in this report.

Throughout this Report, the figures given for 1963 have been reclassified, as far as possible, according to the Standard Industrial Classification (Revised 1968) so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms which provided limited information only, has been arbitrary.

In this industry, where small establishments account for a relatively large proportion of employment and output, establishments employing fewer than twenty-five persons were asked to complete a simplified version of the full census form.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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TABLE 1 Industry summary, 1963 and 1968  
United Kingdom

	Unit	All establishments (a)		Small establishments (b)		
		1963	1968	1963	1968	
Number of enterprises	No.	749	775	623	634	
Number of establishments	"	814	841	634	663	
Gross output	£'000	38,297	58,221	9,986	15,906	
Net output	"	20,601	31,076	4,762	8,233	
Net output per head	£	935	1,430	893	1,414	
Sales and work done	goods produced and work done (c)	£'000	35,696	54,337	9,234	14,666
	merchanted goods and canteen takings	"	2,226	3,512	709	1,125
Purchases	materials for use in production and packaging, and fuel	"	15,490	22,883	4,958	6,137
	goods for merchandising and canteen purchases	"	1,610	2,678		
Payments to other organisations	for work done on materials given out	"	468	1,071	244	523
	for transport	"	493	670	122	176
	by road	"				
	by rail and other means excluding postal services	"	178	49		
Stocks and work in progress						
Total stocks and work in progress	change during year	"	+ 740	+ 706	+ 143	+ 171
	at end of year	"	7,641	11,136	1,723	2,308
Goods on hand for sale	change during year	"	+ 187	+ 187	+ 61	+ 59
	at end of year	"	1,911	2,753	607	552
Work in progress	change during year	"	+ 187	+ 184	- 18	+ 55
	at end of year	"	2,215	2,793	294	463
Materials, stores and fuel	change during year	"	+ 365	+ 335	+ 100	+ 57
	at end of year	"	3,515	5,591	821	1,294
Number employed on average during the year	total, including working proprietors	Th.	22.0	21.7	5.3	5.8
	operatives	"	17.9	17.4	3.8	4.3
	other employees (d)	"	3.2	3.4	0.7	0.7
Wages and salaries	of operatives	£'000	9,002	11,873	1,918	3,044
	of other employees (d)	"	2,734	4,027	583	715
Capital expenditure (e)						
Total	"	1,342	1,517	296	376	
New building work	"	313	362	73	82	
Land and existing buildings (f)	"	25	77	14	12	
Plant and machinery (f)	"	780	968	134	187	
Vehicles (f)	"	225	264	104	119	

(a) For 1968 estimates are based on returns covering 86 per cent. of the employment shown. For 1963 the comparable figure was 84 per cent.

(b) For 1968 estimates are based on returns covering 60 per cent. of the employment shown. For 1963 the corresponding figure was 43 per cent.

(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Administrative, technical and clerical employees.

(e) Excluding expenditure for establishments not yet in production.

(f) Acquisitions less disposals.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab-lish-ments	Enter-prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
	Number	Number	Number	£'000	£'000	£
1-5	295	288	877	15,906(c)	8,233(c)	1,414(c)
6-10	142	136	1,146			
11-24	226	209	3,801			
25-49	54	53	2,031	5,301	2,769	1,364
50-99	61	55	4,185	12,112	6,301	1,506
100-199	30	27	4,013	9,587	5,810	1,448
200-299	10	10	2,325	7,279	3,527	1,517
400 and over	4	3	2,703	6,324	3,508	1,298
Unsatisfactory returns	19	19	645	1,712(d)	927(d)	1,435(d)
Total	841	775	21,726	58,221	31,076	1,430

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Employees		Wages and salaries		Wages and salaries per head	
	Oper-atives	Others (e)	Oper-atives	Others (e)	Oper-atives	Others (e)
	Number	Number	£'000	£'000	£	£
1-5	4,334(c)	748(c)	3,044(c)	715(c)	702(c)	956(c)
6-10						
11-24						
25-49	1,696	271	1,094	336	645	1,239
50-99	3,475	669	2,230	885	642	1,323
100-199	3,221	761	2,350	912	730	1,199
200-299	1,926	395	1,321	515	686	1,303
400 and over	2,231	472	1,473	531	660	1,124
Unsatisfactory returns	532(d)	107(d)	361(d)	133(d)	679(d)	1,235(d)
Total	17,415	3,423	11,873	4,027	682	1,176

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Estimates for all small establishments based on returns received.

(d) Estimates for unsatisfactory returns in respect of larger establishments based on returns received.

(e) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	4	4	8
18 and over	49	43	92
All ages	53	47	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

## Footnotes to Table 4.

(a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 39 establishments in 1968 and 24 in 1963.

(b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5(i).

(c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).

(d) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £115,762 in 1968. Similar information is not available for 1963.

(e) Characteristic products relate only to specific sub-divisions of the industry.

(f) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.

(g) Administrative, technical and clerical employees.

(h) Excluding expenditure for establishments not yet in production.

(i) Acquisitions less disposals.

TABLE 4 Analysis of larger establishments, 1963 and 1968  
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

	Unit	Sub-divisions of the industry (b)				Total				
		Musical instruments 10		Other 20						
		1963	1968	1963	1968	1963	1968			
Number of enterprises	No.	30	30	112	115	142	145			
Number of establishments	"	42	48	152	150	194	198			
Gross output	£'000	7,089	9,784	20,814	32,001	27,903	41,785			
Net output	"	4,222	5,351	11,359	17,277	15,580	22,627			
Net output per head	£	1,063	1,520	911	1,411	948	1,435			
Sales and work done	£'000	goods produced and work done (c) (d)	9,669	19,323	31,858	26,077	39,141			
		merchanted goods and canteen takings		1,427		1,502		2,386		
Sales of characteristic products	"	6,187	8,568	(e)	(e)	(e)	(e)			
Index of specialisation (f)	Per cent.	92	95	..	..	93	96			
Purchases	£'000	materials for use in production and packaging, and fuel	4,260	8,060	13,982	10,863	16,411			
		goods for merchandising and canteen purchases		1,066		1,129		1,831		
Payments to other organisations	"	for work done on materials given out	72	199	417	227	489			
		for transport		33		332		365		
		by road							107	128
		by rail and other means excluding postal services		21		107		128		
Stocks and work in progress										
Goods on hand for sale	"	change during year	227	+ 90	+ 103	+ 125	+ 128			
		at end of year		829		1,063		1,331	1,290	2,160
Work in progress	"	change during year	848	- 27	+ 39	+ 199	+ 129			
		at end of year		916		1,030		1,360	1,879	2,276
Materials, stores and fuel	"	change during year	765	+ 202	+ 248	+ 261	+ 272			
		at end of year		1,313		1,885		2,923	2,651	4,236
Number employed on average during the year	No.	total, including working proprietors	609	12,473	12,244	16,443	15,764			
		operatives		2,887		10,409		10,094	13,838	12,981
		other employees (g)		524		1,977		2,024	2,501	2,633
Wages and salaries	£'000	of operatives	748	4,849	6,378	6,961	8,813			
		of other employees (g)		427		1,685		2,505	2,113	3,252
Wages and salaries per head	£	operatives	1,228	466	632	503	679			
		other employees (g)		816		853		1,237	845	1,235
Capital expenditure (h)										
New building work	£'000	30	53	206	224	236	276			
Land and existing buildings	"	acquisitions	83	38	157	46	159			
		disposals		8		140		8	223	
Plant and machinery	"	acquisitions	88	559	677	649	794			
		disposals		1		15		16	29	
Vehicles	"	acquisitions	31	139	176	182	249			
		disposals		14		47		69	99	

For notes to this table - see page 150/5.

TABLE 5(i) Estimates of total sales of principal products of the industry, 1963 and 1968

All establishments: United Kingdom (a)

	All establishments (b)		Small establishments in the industry (c)	
	1963	1968	1963	1968
Musical instruments (excluding gramophones)	£'000	£'000	£'000	£'000
New instruments				
Pianos (including automatic) and parts thereof	2,822	3,894	212	545
Organs and harmoniums (including automatic) and parts thereof	2,024(d)	2,856	622(d)	381
Other musical instruments, parts and accessories, including musical instruments reconditioned and re-sold	2,658	3,210	820	668
Total musical instruments	7,505	9,959	1,654	1,594
Fancy articles, etc				
Small cases of all kinds (eg beauty and manicure cases, spectacle cases, and cases for cutlery, scientific and surgical instruments and the like) other than of leather or leather substitutes, plastics and fibreglass (e)	2,634	2,175	251	488
Buttons and button moulds (other than of metal or glass)	2,980	2,984	480	725
Imitation jewellery (including fashion and costume jewellery, and imitation pearls)	(f)	4,482	(f)	1,319
Fancy articles, etc (other than wholly or mainly of plastics materials)				
Toilet requisites, including powder compacts and parts thereof, but excluding toilet brushes and cases	2,639	5,359	9	339
Display fittings and advertising effects (other than display and exhibition stands and show cases)	1,822	2,328	273	800
Other fancy articles etc including lampshades and reflectors other than of glass (excluding those for motor vehicles and cycles), haberdashery and accessories (except buttons) and components thereof and smokers' requisites	8,825	11,541	3,008	3,766
Other products (including lighter fuel; engine and boiler packings and coverings, other than asbestos or slag wool; incandescent mantles; granulated peat and peat products; feathers and down, purified or dressed, other than kapok and vegetable down; firelighters and waste) (g)	9,302	18,423	2,900	3,863
Repair work and work done	648	1,446	226	676
Total	36,354	58,698	8,802	13,569

(a) Including estimated figures for establishments not making satisfactory returns.

(b) Including sales of principal products of the industry, by larger establishments, but not by small establishments, classified to other industries. For a detailed analysis of sales by larger establishments see Table 5(ii).

(c) Excluding small establishments included in returns by larger establishments.

(d) For 1963, including repairs, renovations, upkeep and tuning, where not recorded separately.

(e) For 1963, small cases of leather or leather substitutes, or of fibreglass, were not specifically excluded.

(f) For 1963, included in the report on Jewellery, plate and refining of precious metals industry, but not separately distinguished.

(g) Including any sales by small establishments of goods other than principal products of the industry but excluding merchanted goods, canteen takings and the value of services rendered to other organisations.



TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

	1963	1968		
	Value	Value	Entries	Principal industries in which produced (a)
	£'000	£'000	Number	
Musical instruments (pianos, organs, stringed, wind and other instruments excluding gramophones)	111	174	*	74,75,94
Fancy articles, etc				
Small cases of all kinds (eg beauty and manicure cases, spectacle cases and cases for cutlery, scientific and surgical instruments and the like) other than of leather or leather substitutes, plastics and fibreglass	468	223	17	89,114
Buttons and button moulds (other than of metal or glass)	409	335	8	122,144,149
Imitation jewellery (including fashion and costume jewellery, and imitation pearls) and toilet requisites (including powder compacts and parts thereof but excluding toilet brushes and cases)	27	266	5	89,93,97,114
Display fittings and advertising effects (other than display and exhibition stands and show cases)	124	476	*	70,79,97
Fancy articles not specified above (including lampshades)	241	114	5	32,97,136,149
Parts of pipes and other smokers' requisites (excluding those wholly or mainly of plastics materials and excluding cigarette lighters and cigarette cases of precious metal)	25	87	*	99,141
Other products including lighter fuel, fire-lighters and engine and boiler packings and coverings (excluding asbestos or slag wool)	2,383	4,425	12	40,97,111,133
Total	3,787	6,101	..	

(a) The references given are to the list of industries at the front of this report.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

	1963	1968
	Value	Value
	£'000	£'000
Manufactures of metal	336	311
Miscellaneous manufactures of plastic materials	542	439
Other products	742	709
Repairs to musical instruments other than organs (including renovations, upkeep and tuning) (a)	60	58
Services rendered to other organisations (b)	19	134
Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored)	1,444	2,326
Canteen takings	58	60
Total	3,201	4,036

(a) Repairs to organs are included in Table 5(ii).

(b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production		£'000		£'000
Parts and accessories for pianos, organs and harmoniums (including frames, keyboard sets and actions)	..	1,368	..	1,789
Parts and accessories for other musical instruments	..	..	..	116
Paint and varnish (including lacquers and stains)	Th.gal. 50.9	73	Th.gal. 57.1	86
Glues and adhesives (including formulated adhesives but excluding unformulated synthetic resins bought as such) (a)	..	52	..	21
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap	..	47	..	64
Aluminium and aluminium alloys	..	78	Th.tons 0.8	450
Brass and other copper alloys (including nickel silver and cupro-nickel, but excluding all other nickel alloys and cadmium copper) (b)	Th.tons 1.1	343	Th.tons 2.4	1,055
Wire and wire manufactures (other than insulated wire)	..	140	..	165
Parts and components of metal not elsewhere specified	..	148	..	325
Woven piece goods (other than narrow fabrics) wholly or mainly of	Th.sq.yds.	377	Th.sq.yds.	623
Cotton	997	221	..	162
Synthetic fibres (nylon, etc)	..	42	..	..
Other man-made fibres (rayon, etc)	68.8	23	150	50
Leather	..	23	..	48
Timber	Th.stds.	61	Th.stds.	123
Softwood, sawn or planed, but not further prepared or manufactured	0.4	59	0.5	87
Hardwood, sawn or planed, but not further prepared or manufactured	..	26	..	84
Softwood and hardwood, manufactured or semi-manufactured (ie further prepared than sawn or planed)	..	61	..	77
Plywood, including blockboard, laminboard and battenboard	Th.sq.ft. 1,415	72	Th.sq.ft. 2,034	121
Wood pulp	..	50	..	14
Paper	..	17	..	44
Paperboard	..	26	..	80
Leathercloth (including all supported thermoplastic sheeting and fabrics coated with thermoplastic materials)	..	11	..	79
Plastic goods moulded and fabricated (including components and fittings), not elsewhere specified	..	130	..	31
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics)	..	368	..	1,141
Granules, moulding and extrusion compounds of poly-ethylene and polypropylene and copolymers and polyvinyl chloride (including copolymers) plasticised and unplasticised sheet, film, rod, tube, profile shapes and foam (c)	..	144	..	317

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)		£'000	Th.sq.ft.	£'000
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics) (continued)				
Polystyrene (including copolymers) moulding and extrusion compounds (d)	..	82	3.1	55
Phenolics and allied products: resins (the net resin content), solutions, emulsions, dispersions, moulding and extrusion compounds (e)	..	..	..	15
Briar root and bowls	..	600	35.1	130
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement	..	..	..	53
Tyres and other spare parts for firms' own road goods vehicles	..	137	..	837
Other	..	..	..	18
All other materials for use in production including pianos, organs and other musical instruments purchased for reconditioning, rebuilding, etc, feathers and down, peat purchased for further processing and lubricating oils and greases	..	4,344	..	176
Packaging materials				
Paper and board				
Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard	..	505	..	698
Fibreboard packing cases	..	..	..	72
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal)	..	67	..	74
Other packaging materials of paper and paperboard (including moulded pulp units and labels, but excluding bags and multiwall paper sacks, and paper and board for converting into packaging materials) (f)	..	..	..	81
Containers wholly or mainly of wood (including plywood boxes and drums) baskets and wickerwork crates	..	49	..	47
Transparent regenerated cellulose film in sheets, rolls or bags	..	79	..	275
All other packaging materials	..	161	..	194
Fuel and electricity (g)	Th.tons		Th.tons	
Coal	7.4	42	..	23
Coke (including screenings) and manufactured fuel	2.6	23	0.6	8
Derv fuel and motor spirit for use in road vehicles	..	3	..	5
Other liquid fuels (including creosote/pitch mixtures, etc and liquefied petroleum gases)	Th.gal. 217	47	Th.gal. 284	77
Gas	Th.therms 480	37	Th.therms 504	49
	..	28	..	28

Continued on next page

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Fuel and electricity (g) (continued)	Th.kWh	£'000	Th.kWh	£'000
Electricity	19,368	155	21,698	201
	..	88	..	129
Total cost of materials and fuel		10,863		16,411
Goods purchased for merchandising		1,064		1,761
Canteen purchases		65		70
Total cost of purchases		11,992		18,242

- (a) For 1963, described as 'Glue and adhesives (including compound synthetic resin adhesives but excluding synthetic resins bought as such)'.  
 (b) For 1963, cadmium copper was not specifically excluded.  
 (c) For 1963, polyvinyl chloride, rod, tube, profile shapes and foam were not specifically included.  
 (d) For 1963, copolymers were not specifically included.  
 (e) For 1963, described as 'Phenolics and cresylics; resins, solutions, emulsions, dispersions, moulding and extrusion compounds'.  
 (f) For 1963, only multiwall paper sacks were specifically excluded.  
 (g) The total quantity of electricity generated in establishments employing 25 or more persons in this industry was 81 kWh in 1963. Owing to the risk of disclosure of information relating to individual firms, separate figures for 1968 cannot be given.  
 (h) For 1968, may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:  
 Analysis of returns received, United Kingdom

	Unit	1963	1968
Average number mainly employed on transport	No.	159	159
Transport costs			
Wages and salaries	£'000	130	152
Derv fuel and motor spirit	"	63	100
Tyres and other spare parts for road goods vehicles	"	..	18
Payments to other organisations for transport	"	365	489
	{ by road		
	{ by rail and other means excluding postal services		128
Costs of operating road goods vehicles			
Insurance	"	19	17
Vehicle licences	"	9	19
Depreciation	"	64	85
Payments to other organisations for repairs and maintenance	"	33	40
Total	"	682(a)	1,048

- (a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:  
 Analysis of returns received, United Kingdom

	Amounts payable	
	1963	1968
Repairs and maintenance to	£'000	£'000
Buildings	59	105
Road goods vehicles	33	40
Plant, machinery and other capital equipment	152	284
Insurance, licensing and depreciation of road goods vehicles (b)	92	121
Rates, excluding water rates	214	373
Hire of plant and machinery	12	26
Postage, telephone, telegrams, cables and telex (c)	147	273
Total	709	1,222

- (a) No deduction is made for these payments to arrive at the figures of net output given in this report.  
 (b) For details see Table 11.  
 (c) Excluding telex for 1963.



TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed
1968	Per cent.	Per cent.
April (a)	3.3	2.8
May	1.3	1.5
June	12.6	16.4
July	2.6	2.0
August	5.3	3.1
September	4.0	1.9
October	1.3	1.5
November	2.0	2.1
December	38.4	41.1
1969		
January	4.6	5.1
February	1.3	0.6
March	17.9	18.2
April (b)	5.3	3.7
	100	100

(a) From 6 April.

(b) To 5 April.