# The Report on the <br> Census of Production for 1954 

Volume 6: Industry A
COTTON SPINNING AND DOUBLING


Presented by the Board of Traite to Parliaghent in pursuance of the Statistics of Trade Act, 1947 (0) 10.60.Geo. 6 Ch. 39, Sec. 7)

## The Report on the Census of Production for 1954

VOLUME 6 INDUSTRY A

COTTON SPINNING AND DOUBLING

THIS REPORT on the Cotton Spinning and Doubling Industry relates to establishments engaged wholl or mainly in spinning and doubling yarn of cotton or cotton waste, the manufacture of cotton sewing thread, and the spinning of rayon, nylon, etc. staple fibre on cotton spinning machinery.

This industry corresponds to minimum list heading 110 in the Standard Industrial Classification.

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IMPORTANT NOTES and definitions appear on the next page. In interpreting the data in the tables, it is essential to bear these in mind.

The following notes describe terms in general use
in the eables of the report. More detailed oxplana-
 te booklet entitled 'The Report on the Census of Pro
duction for 1954 - Introductory Notes' (price 18. 6 d .

Industrial Classi fication: Establishments are classif ed to industris as possible, in conformity with the Standard Indust rial Colassifification. Certanin propuct
re identified as the principal products of individual

 industry if its output of the principal products of that
industry accounted for a qreater proportion of the value
 Specialist producers normally comprise those establish ents 50 per cent. or more of whose total output by
value is accounted for by the characteristic products of
he specialist group. the specialist group
Intermediate products:
given showing the total industries figures are
quantities made during the year
 further proce
are produced.
Larget establishments: The in formation given in the re establishments of firns employing on the average mor prises the whole. of the premises under the same ouner

 the producing works are not reearded as separate estab,
is hments and are included in the reiurn for the works. Small firms ar
The estimates for the industry as a ohole given in The estimates for the industry as a qhole given in
Table are normally obtained by increasing the ther
itens shown in the same proportion as total employment. Gross output (production
made and other vork done during the total var:
it
is is of obtainod by adjusting the value of sales and work done during
the year for changes in the value of stocks of products the year for changes in the value of
on hand for sale and work in progress
Net output is the amount lieft after doducting from the


 Sales means sales during the year of goods made in the
ostanishment corored by the re turn or made on comiss ion for it, whe ther produced in the year or not. Th
value of sales is the net selling value. i.e.. the

 o.b. valu

Materials and fuel. The total cost of materials and
fuel purchased include ali purchases during the year
fit interials for uese in production and of fuel (includ-
ing oil. gas and electricity) for all purposes: packing



 obtained by adius ind furchases. for changes during the
our in the value of stocks.

## Customs and Excise Duty paid on materials purchased i

 ormaly included in the cost of materials. Finishe ordy-free. The net amount of any duty paid is demploment Tot nel ourt Employment: Total employment includes working propristors. adinins trative. technical and clorical emplopees and operatives, but oxcludes outworkers, canteen employ
ees and persons engaged in merchanting or any other ac.

 surance cards were held by employers). Whe ther employed
full-time or part t time.

 half the nor ral hours are excluded. For Northern
Ireland direcors of 1imited eompanies (other than those
paid by fee only) are also included.
Admini strative, technical and clerical employees include
diretors. other than those paid by foe only (except in
iorthern ireland): managers. supe

 non and tracers; trave
works of fice) employees.
operatives include all other classes of employees, i.e.
broadly speaking, all manual workers. Outworkers are persons employed by the firm who work on
materials supplied by the firm in their own homes.
 os and comisions ithout any deductions for income tax
insurances. Contributory pensions etc. They exclude
payments to working proprietors.
Capital expendi ture includes expenditure on ner building
work. and on plant, machinery and vehicles. charged to

 (vhich has not previousiy been included in the
Production reports for Individual industries) Symbols used:
availabl
for nil or negligible (less than half the final
Where figures are rounded. e.g. given to the near
thousand, there may be a marent slight discrepan ost $\varepsilon$ thousand, there may be aparent 81 ight discrepan
cies between the sums of constituent $i$ tems and the tot als shown. In some cases. figures have been combine
ith others of a similar nature "ith others of asimilar nature where publication of
separate detais nigh dis. dose information relating to
an individual undertaking.

$$
\begin{aligned}
& \begin{array}{l}
\text { Stocks: Firms were required to give stocks of materials, } \\
\text { nd fuel } \\
\text { ard }
\end{array} \\
& \text { ress, at income tax hand }
\end{aligned}
$$

| TABLE 1 |
| :--- |

Summary of returns received
TABLE 2

| Unit | $\begin{aligned} & \text { Great Britain } \\ & 1948 \end{aligned}$$1948$ | United Kingdom |  |
| :---: | :---: | :---: | :---: |
|  |  | 1951 | 1954 |
| No. | 730 | 746 | 687 |
| ${ }^{\text {¢ }}$, 000 | 236.413 12.963 | 451.230 28,960 | 309.937 25.969 |
| .. | a +6.387 +24293 | + ${ }^{11.233}$ | + |
| " | 242.730 | ${ }^{462.463}$ | 311.563 |
| " | $\begin{array}{r}174.459 \\ \hline 20.848\end{array}$ | 346.857 ${ }^{27} 58$ | 229.274 ${ }^{23.586}$ |
| ." | $\begin{array}{r}20.848 \\ +\quad 1290 \\ \hline\end{array}$ | ( $\begin{array}{r}27.528 \\ -\quad 1.628 \\ \hline\end{array}$ |  |
| " | 173.169 | 348.485 2.877 | 222.937 |
| .. | 3.145 71 | 2.877 75 | $\begin{array}{r}2.138 \\ \hline 856\end{array}$ |
|  | ${ }^{666} 416$ | 110. 350 | 85.632 |
| $\stackrel{\text { No. }}{\text {. }}$ | 145. ${ }_{\text {8.672 }}$ (c) | 162.953 10.102 | 142.426 10.262 |
| $\ddot{\square}$ | 154.312 ${ }_{430}$ | 173. ${ }_{638} 1$ | (152.711 ${ }_{\text {S61 }}$ |
| £. 000 | 32.393 | 45.940 | 45. 231 |
| . | 4.363 | 6,615 | 7.114 |
| .. | 647 3.900 | 945 7.195 | 713 5.337 |
| " | ${ }_{317}$ | 381 | 350 |
| .. | 118 13 | 223 39 | 192 50 |
| No. | 34 | 43 (f) | 53 |
| " | 234 | 306 (f) | 371 |

Total employmens in
For the year 1948 gross output excludes payments for traneort ervices outwards finished goods sold
(b) $\begin{gathered}\text { saparate transport organisations for transport services. } \\ \text { aym ont ser firms and undertakings and to firms } \\ \text { firm }\end{gathered}$


(d) Excluding outworkers and including working proprietors.
(e) Ex) Exluding expenditure for estabishmments no yet in production
(f) Excluding Northern Ireland. No information about small firms
(f) Excluding Northern Ireland. No in ormation about small firms was collected in Northern Ireland for 1951.

6/A/4

| ${ }_{\text {Average }}^{\substack{\text { Avumber } \\ \text { employed (a) }}}$ | Estab$\underset{\substack{\text { 1ish- } \\ \text { ments }}}{ }$ | Gross <br> output | ( $\begin{gathered}\text { Net } \\ \text { out put }\end{gathered}$ | Employees |  | Wages and salaries |  | $\begin{gathered} \text { Capital } \\ \text { expenditure } \\ \text { (b) } \end{gathered}$ | $\begin{array}{\|c\|} \hline \begin{array}{c} \text { et output } \\ \text { per persont } \\ \text { empoyed } \\ \text { en } \end{array} \\ \text { (a) } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Operatives | ot | Operative | Others |  |  |
|  | Numb | $¢^{\prime} 000$ | $8^{\prime} 000$ | mer | Number | $\varepsilon^{\prime} 000$ | \& 000 | $¢^{\text {P }} 000$ | ${ }^{\text {¢ }}$ |
| 11-2410 | 50 | ${ }^{2} .135$ | 655 | 747 | ${ }_{271}^{122}$ | ${ }_{835}^{262}$ | $\begin{array}{r}80 \\ 170 \\ \hline\end{array}$ | 33 188 18 | 746 627 |
| $25-49$ 50 co | 77 117 | 5.907 19.641 | ${ }_{5}^{1.741}$ | ${ }_{7}^{2.8100}$ | ${ }_{\substack{271 \\ 727}}$ | $\begin{array}{r}835 \\ \hline 2.511 \\ \hline\end{array}$ | ${ }_{511}^{170}$ | ${ }_{193}^{188}$ | 687 589 58 |
| 50: ${ }^{\text {599 }}$ | ${ }_{134}^{137}$ | ${ }_{41.482}$ | 10.498 | 17.621 | 1.423 | 5.719 | 968 | 687 | 551 |
| 200 - ${ }^{299}$ | 148 | 75.349 | 19.972 | ${ }^{34,213}$ | 2. 2.460 | 11.081 | ${ }_{1}^{1.727}$ | 1.924 | ( 545 |
| 300-399 | ${ }_{33}^{78}$ |  | 15.493 | 25. <br> $\substack{\text { 288 } \\ \text { 1.770 } \\ \hline}$ | ${ }^{1.507}$ | ${ }_{4}^{8.192}$ | 1. 590 | 1.087 | 573 |
| 400-499 | 35 | 28,997 | 12.040 | 19.179 | 1.349 | 6.099 | 953 | 530 | 587 |
| 750-.999 | 7 |  | 2.958 8 8.892 |  | 1.444 1.142 | ${ }_{4.726}^{1.528}$ | 264 816 | 217 757 | 484 537 |
| Total | 687 | 311.563 | 85,632 | 142.426 | 10.262 | 45. 231 | 7.114 | 6. 242 | 561 |


有
(c) Including a small number of establishments with fever than 11 persons employed, particulars of whic
alysis according to specialisation within the industry, 1954 Larger establishments in the United Kingdom
TABLE 4

| Unit | Specialist producers offinished thread | Specialist processors (spinners only) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Coarse | Medium <br> yarns | $\begin{aligned} & \text { Fine } \\ & \text { Yarns } \end{aligned}$ | $\left\lvert\, \begin{aligned} & \text { cot ton } \\ & \text { osate } \\ & \text { yamg } \end{aligned}\right.$ | Man-made fibre and mixture yarns | Unclassified |
| No. | 35 | 97 | 121 | 15 | 69 | 46 | 22 |
| $\varepsilon \cdot 000$ | 20.323 | 61.067 | 58.064 | 7.256 | 10.336 | 26.032 | 11.072 |
| . | 18.453 | 52.462 | 44,176 | 4.472 | 10.051 | 18.862 | 10.514 |
| . | 8.049 | 3.182 | 4.709 | 540 | 232 | 1.735 | 756 |
| . | - 232 | - 85 | + 445 | + 236 | + 43 | + $+\quad 799$ | + 181 |
| . | 20.091 | 60.983 | 58. 509 | 7.492 | 10.379 | 26.830 | 11.253 |
| . | 12.139 | 46.243 | 42.077 | 4.830 | 6.908 | 18.461 | 8.091 |
| . | 2.879 | 5.106 | 4.198 | 717 | 712 | 1.990 | 1.110 |
| . | + 508 | + 619 | +1.773 | + 189 | -102 | + 373 | + 474 |
| . | 11.631 | 45.625 | 40,304 | 4.641 | 7.010 | 18.087 | 7.617 |
|  | 1.168 129 | 118 149 | 220 127 | 17 <br> 12 | 13 <br> 30 <br> 30 | - ${ }_{8}^{55}$ | $\begin{array}{r}23 \\ 32 \\ \hline \text { 5 }\end{array}$ |
| .. | 7.163 | 15.092 | 17.857 | 2.822 | 3.325 | 8.607 | 3.581 |
| No. | 10.569 1.447 | 24.396 1.449 | [ $\begin{gathered}30.979 \\ 1.977\end{gathered}$ | 4.368 425 | 3.720 <br> 307 | ${ }^{14.1788}$ | 5.709 ${ }_{327}$ |
| $\stackrel{.}{.}$ | 12.022 | 25.845 | 32,956 | 4.693 | 4.027 | 15.062 | 6.036 |
| $\varepsilon$ | 596 | 84 | 542 | 601 | 826 | 571 | 593 |
| £.000 | 3.202 ${ }_{942}$ | 8.085 1.006 | (10.011 | 1.512 255 | $\begin{array}{r}1.458 \\ 244 \\ \hline\end{array}$ | 4.621 611 | 1.835 239 |
| .. | 248 | 106 | 113 | 11 | 39 | 65 | 21 |
| .. | 451 97 | 944 35 | 1.365 <br> 55 | 89 10 | 181 8 8 | $\begin{gathered} 534 \\ 24 \end{gathered}$ | ${ }^{271}$ |
| ". | $\begin{aligned} & 22 \\ & 10 \end{aligned}$ | 16 <br> 5 | 26 4 | ${ }_{1}^{3}$ | 10 | 16 <br> 3 | ${ }^{(c)} 1$ |

continued on next page)

COTTON SPINNing and doubling $\qquad$

|  | Unit | Specialist processors <br> (spinner-doublers) |  |  |  |  | Specialist processors |  |  | $\begin{gathered} \text { Re } \\ \text { nain- } \\ \text { oder } \\ \text { of the } \\ \text { indus- } \\ \text { try } \end{gathered}$ | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Coarse } \\ & \text { yarns } \end{aligned}$ | $\begin{gathered} \text { Medium } \\ \text { Yams } \end{gathered}$ | $\left\lvert\, \begin{gathered} \text { cot ton } \\ \text { waste } \\ \text { yams } \end{gathered}\right.$ |  | $\begin{gathered} \text { Un- } \\ \substack{\text { chass- } \\ \text { if fied }} \\ \text { fin } \end{gathered}$ | Doublers only | $\begin{gathered} \text { Commission } \\ \text { work } \\ \hline \end{gathered}$ |  |  |  |
|  |  |  |  |  |  |  |  | Doublers | Other |  |  |
| Number of establishmen ts Total value of sales and | No. | 70 | 14 | ${ }^{20}$ | ${ }^{6}$ | 15 | 103 | 9 | 30 | 15 | 687 |
|  | $\varepsilon^{\prime} 000$ | 51.952 | 6. 464 | 3.992 | 2.337 | 11.249 | 36.748 | 376 | 722 | 1.949 | 309.937 |
|  | - | 41.498 | 4.739 | 3.667 | 1.538 | 7.769 | 31.568 | 375 | 704 |  |  |
| Products on hand for |  | 2.196 | 757 | 60 | 119 | 923 | 2,619 |  |  |  |  |
|  | " | 2.196 $+\quad 151$ | - 61 | 60 $+\quad 16$ | 119 $+\quad 51$ | - $\begin{array}{r}923 \\ -\quad 26\end{array}$ | 2.619 $+\quad 114$ | 12 $-\quad 2$ | ${ }^{6}$ | 75 | 25,969 |
|  | ". | +1 52.103 | -61 | $+\quad 16$ 4.008 | $+\quad 51$ 2.388 | [ $\quad 26$ | +114 $+36,863$ | - ${ }^{2}$ |  | - 3 | +1.626 |
| Purchases of materials |  |  |  |  |  |  |  | 374 | 721 | 1.946 | 311.563 |
| and fuel | - | 42.065 | 4.637 | 2.464 | 1.552 | 8.425 | 29.585 | 56 | 194 | 1.546 | 229.274 |
|  | . | 747 | 98 | 295 | 221 | 73 | 1.432 | 3 | 16 | 88 | 23, 586 |
| and fuel $\begin{gathered}\text { cher } \\ \text { change adr- } \\ \text { ing year }\end{gathered}$ | . | +2.146 | + 109 | + 8 | - 43 | $+$ | - 11 |  | + 2 | 15 | + 6.338 |
| Cost of materials and fuel used | " | 39,920 | 4. 528 | 2.456 | 1.595 | 8.147 | 29.596 | 56 | 192 | 1.531 | 222.937 |
| materials given out | $\cdots$ | ${ }_{110}^{66}$ | ${ }_{13}^{7}$ | 124 | 15 | 76 25 | $\begin{array}{r}283 \\ 106 \\ \hline\end{array}$ | $\frac{1}{8}$ | ${ }_{8}^{3}$ | ${ }_{61}^{61}$ | ${ }^{2.138}$ |
| Net output | .. | 12,006 | 1.855 | 1.524 | 774 | 2.975 | ${ }_{6,878}$ | 309 | 518 | 345 | ${ }_{85.632}$ |
| Average number of | No. | 21,344 | 3.900 | 1.690 | 1.441 | 4.954 | 12.996 | 704 |  |  |  |
| number of employees | . | 1.329 | ${ }^{236}$ | ${ }_{1} 137$ | 127 | 336 | 1.160 | 54 | 84 | ${ }_{86}^{13}$ | ${ }_{142.426}^{10.262}$ |
| Topal employment (a) Net output per per son | . | 22.675 | 4.136 | 1.828 | 1.568 | 5. 290 | 14.162 | 759 | 852 | 800 | 152,711 |
| (emplot | $\varepsilon$ | 529 | 448 | 834 | 494 | 562 | 486 | 407 | 608 | 432 | 561 |
| Mages and salaries $\quad\left\{\begin{array}{c}\text { of of } \\ \text { of ratives } \\ \text { of others }\end{array}\right.$ | $\varepsilon \cdot 000$ | 6.352 ${ }_{919}$ | $\left.\begin{array}{\|c\|} \hline .144 \\ 149 \end{array} \right\rvert\,$ | 590 98 | ${ }_{79}^{427}$ | 1.568 230 | 3.785 773 | 186 30 | 278 54 54 | 177 <br> 59 | 45.231 |
| Capital expendit ture (b) |  |  |  |  |  |  |  |  |  |  |  |
| New building work (b) | . | 50 |  | 2 | 1 | 22 | ${ }^{33}$ |  | 1 | 2 | 713 |
|  | . | 852 77 | ${ }_{2}^{84}$ | 51 | $\begin{array}{r}54 \\ 6 \\ \hline\end{array}$ | 129 | ${ }_{12}^{290}$ | ${ }_{4}{ }_{4}$ | 10 | 3 | - $\begin{array}{r}\text { 5. } \\ 350 \\ \hline 50\end{array}$ |
| Vehicles $\left\{\begin{array}{c}\text { acquisitions } \\ (\mathrm{b})\end{array}\right.$ |  |  |  |  |  | 2 |  |  |  |  |  |
| di sposals | .. |  |  | 2 | 1 |  | 8 | (c) | ${ }_{3}$ | (c) | ${ }_{50}$ |



Sales of the principal products of the industry, including sales of these products by
table 5

Cotton 1 aps. sli vers, rovings and other
intermediate bobbins
(a)
Single yam

Counts up to and including 9 . s.
Counts over $9 \cdot s$ and up to and including $26^{\circ} s$
Counts over $26^{\circ} \mathrm{s}$ and up to and including $40^{\circ} \mathrm{s}$
Counts over $40^{\circ} \mathrm{s}$ and up to and including $80^{\circ} \mathrm{s}$

Counts over $120^{\circ}$ s
classified
Total single cotton yam
(89046)

6/A/6
table 5 (contd.)



| 1954 |  |
| :---: | :---: |
| Quantity | value |
| Th.1b. | £. 000 |
| 1.615 | 843 |
| 37 | 90 |
| 547 | 483 |
| 23 | 92 |
| $\substack{\text { Th. } \\ 38.0}_{\text {crut. }}$ | 103 63 |
|  | 211 |
|  | 18 |
|  | 12.478 |

Total make of intermediate products
Larger establishments in the United Kingdom

|  | Returned in all industries |  |  |
| :---: | :---: | :---: | :---: |
|  | 1951 | 1954 |  |
|  | Quantity | Quantity | Entries |
| ```Single yam (a) Of cotton. (includingmixtures of cotton and cotton waste if known as cotton yamm;)``` |  |  |  |
|  |  |  |  |
| Counts up to and including 9 's | 89.756 | 95, 824 | 118 |
| Counts over 9 's and up to and including $26{ }^{\prime}$ s | 430.135 | 365. 249 | ${ }^{237}$ |
| Counts over $26 . s$ and up to and including $40{ }^{\prime} \mathrm{s}$ | 170.031 | 144,124 | 227 |
| Counts over 40 's and up to and including $80{ }^{\circ} \mathrm{s}$ | 106.142 | 82.718 | 145 |
| Counts over 80,s and up to and including $120^{\circ} \mathrm{s}$ | 18.632 | 14.785 | 62 |
| Counts over 120's | 1.357 | 1.057 | 23 |
| Unclassified | 39.774 | 31.393 | 17 |
| Total single cotton yarn | 855.826 | 735.151 | .. |
| Of cotton waste (including mixtures of $\infty$ tion and cotton waste if known as 'waste yarn') | 99.682 | ${ }^{92,363}$ | 99 |
| of man-made (rayon, nylon, etc.) staple fibre (b) Synthetic fibre (nylon, etc.) predominant by weight |  | 704 | 23 |
| Other fibres (rayon, etc.) predominant by weight | 81.602 | 105.853 | 117 |
| Of cotton or cotton waste and rayon, nylon, etc. staple fibre | 19.543 | 40.315 | 75 |
|  |  |  |  |
| Of cotton (including mixtures of cotton and cotton waste if known as 'cotton yarn') (c) |  |  |  |
| Counts up to and including 26 's | 158.697 | 125.615 | 159 |
| Counts over 26 s and up to and including 80's | 70.586 | ${ }^{58.149}$ | 146 |

COTTON SPINNING AND DOUBLING
TABLE 8 (contd.)


Average number of employees and wages, salaries
and superannuation payments (a)
arger establishments in the United Kingdom
TABLE 10

| 1951 | 1954 |
| :---: | :---: |
| Number | Nuuber |
| 162.953 | 142.426 |
| 10.102 | 10.262 |
| 173.055 | 152.688 |
| $\varepsilon^{\prime} 000$ | $\varepsilon^{\prime} 000$ |
| 45.940 | 45.231 |
| 6.615 | 7.14 |
| 52.555 | 52.345 |

TABLE 10 (contd.)

|  | 1951 | 1954 |
| :---: | :---: | :---: |
|  | $\varepsilon$ | $\varepsilon$ |
| Wages and salaries per head |  |  |
| Operatives Administrative. technical and clerical employees | 282 654 | 318 693 |
| Superannuation and other pension funds for employees and dependents (b) |  | £'000 |
| Employers' contributions | .. | 509 |
| Employees covered | .. | $\begin{gathered} \text { Number } \\ 19,394 \\ £: 000 \end{gathered}$ |
| Pension, etc. payments to former employees and dependents (b) |  | 148 |



|  | 1951 | 1954 |
| :---: | :---: | :---: |
|  | Number | Number |
| Canteen workers Males Females | 34 1.617 | $\begin{array}{r} 35 \\ 1.308 \end{array}$ |
| Total | 1.651 | 1.343 |
| Other workers <br> Males <br> Females | ${ }_{490}^{268}$ | ${ }_{387}^{174}$ |
| Total | 758 | 561 |
| Total excluded employees | 2.409 | 1.904 |

Outworkers. The firms in this industry employed 4 mole and 132 female out workers in 1951 , and 238 female
 (b) The figures given relate to larger establishments in Great Britain only.

Employment in a specified week (a)
Larger establishments in the United Kingdom

| TABLE 11 |  |  |  | Number |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1951 |  |  | 1954 |  |  |
|  | Males | Females | Total | Males | Females | Total |
| Working proprietors | 33 | 3 | 36 | 17 | 6 | 23 |
| Operatives | 56. 519 | 108.924 | 165.443 | 46,959 | 94.640 | 141,599 |
| Administrative, technical and clerical amployees | 7.146 | 3.108 | 10.254 | 7.127 | 3.103 | 10.230 |
| Total employees | 63.665 | 112.032 | 175,697 | 54,086 | 97.743 | 151.829 |

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