## The Report on the

## Census of Production

$$
\text { for } 1954
$$

## Volume 9: Industry G

MISCELLANEOUS PRESERVED FOODS

Presented by the Board of Tredte, to grarliament in pursuance of the Statistics of Trade Act, 1947 ( 10 \& 11 Geo. 6 Ch. 39, Sec. 7)

LONDON : HER MAJESTY'S STATIONERY OFFICE 1958
PRICE is gd NET

# The Report on the Census of Production for 1954 

## VOLUME 9, INDUSTRY G

MISCELLANEOUS PRESERVED FOODS

THIS REPORT on the Miscellaneous Preserved Foods Industry relates to establishments engaged wholly or mainly in the manufacture of soups and soup powder, blancmange powder, cake mixtures, coffee extracts and essences, fish and meat pastes, vegetarian foods, etc...and in fish canning, egg pickling and drying, flour blending and salt processing (other than at salt mines or brine pits).

This industry corresponds to minimum list heading $162(6)$ in the Standard Industrial Classification, except that establishments wholly or mainly engaged in the manufacture of ice, which are included in this heading, have been dealt with in a separate report (Volume 9, Industry F) as have salt processing establishments attached to salt mines or brine pits (Volume 1, Industry C)

| Table No. 1 | Title <br> Industry summary: estimates for the industry as a whole | $\begin{aligned} & \text { Page } \\ & 9 / \mathrm{G} / 3 \end{aligned}$ | Table No. 6 | Title <br> Sales of principal products of the industry by establishments classified to other industries | Page <br> 9/G/6 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 2 | Summary of returns received | 9/G/3 | 7 | Sales in the industry of other than principal products | 9/G/8 |
| 3 | Analys is by size, 1954 | 9/G/4 | 8 | Total make of intermediate products | Does apply |
| 4 | Analys is according to specialisation within the industry, 1954 | 9/G/4 | 9 | Purchases of materials and fuel. 1954 | 9/G/8 |
| 5 | Sales of principal products $\stackrel{\text { of the industry, including }}{\text { sales of these products by }}$ establishments classifiedto other industries | 9/G/5 | 10 | Average number of employees and wages, salaries and superannuation payments | 9/G/10 |
|  |  |  | 11 | Employment in a specified week | 9/G/10 |

[^0]| TABLE 1 |
| :--- |

Summary of returns received

| TABLE 2 |
| :--- |

(a) For the year. 1948 gross output excludes payments for transport services outwards on finished goods sold.
For subsequent years gross output includes payments to other firms and undertakings and to firms' own
(b) Payments to other firms and undertaking and to firms.
year 1948 payments cover only transport outwards of finished goods sold.
cover payments for transort of both finished goods onsequent years they cover payments for transport of both finished goods sold and matericls and fuel purchased.
Number in week ended Setenber 25 年
(d) Excluding outworkers and including working proprietors.
(e) Excluding expenditure for establishments not yet in production.
(f) Excluding Northern Ireland. No information about small firms was collected in Northern Ireland for 1951

| Average number employed (a) | $\begin{aligned} & \text { Estab- } \\ & \text { lish- } \\ & \text { men ts } \end{aligned}$ | $\begin{aligned} & \text { Gross } \\ & \text { output } \end{aligned}$ | $\begin{gathered} \text { Net } \\ \text { Nutput } \end{gathered}$ | Employees |  | Wages and salaries |  | $\underset{\substack{\text { Capital } \\ \text { expenditure } \\ \text { (b) }}}{\substack{\text { a } \\ \text { and }}}$ | $\|$Net output <br> per person <br> employed <br> (a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Operatives | Others | Operatives | Others |  |  |
|  | Number | $\varepsilon^{\prime} 000$ | £'000 | Number | Number | £. 000 | \&. 000 | \& 000 | $\varepsilon$ |
| 11-24(c) | 56 | 2.740 | 611 | 704 | 199 | 217 | 117 | 88 | 668 |
| 25-49 | 52 | 5,038 | 1.350 | 1.379 | 490 | 408 | 275 | 151 | 720 |
| 50-99 | 32 | 5,910 | 1.724 | 1,639 | 641 | 454. | 371 | 130 | 755 |
| 100-199 | 20 | 8.898 | 2.003 | 2.224 | 563 | 608 | 316 | 249 | 719 |
| 200-299 | 17 | 13,896 | 3.803 | 2,815 | 1.154 | 830 | 684 | 229 | 958 |
| $300-399$ | 4 | 3.762 | 1.264 | 974 | 529 | 294 | 286 | 139 | 841 |
| 400-749 | 4 | 6.639 | 2,560 | 1.825 | 518 | 574 | 306 | 175 | 1.093 |
| 750-999 | 4 | 9,763 | 4,334 | 2,589 | 776 | 742 | 500 | 150 | 1,288 |
| Total | 189 | 56,645 | 17,649 | 14,149 | 4.870 | 4.127 | 2,855 | 1,310 | 927 |

[^1]Analysis according to specialisation within the industry, 1954
Larger establishments in the United Kingdom

| TABLE 4 |
| :--- |



| 1951 |  | 1954 |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Quantity | Value | Quantity | Value | Entries |
| Th.cwt. | £. 000 | Th.cwt. | £.000 | Number |
| 685 | 5.448 | 602 | 5.101 | 64 |
| 512 | 2.663 | 322 | 2. ${ }_{497}$ | \} 55 |
| 53 | ${ }_{\substack{346 \\ 60}}$ | 59 | 456 350 | 3 19 |
| 3.423 | 5.577 | 3.235 | 7.738 | 147 |
| 158 | 1.124 \{ | 129 | 1.048 173 | 3 42 |
| 28 | 279 \{ | 5 | 72 63 | \} 7 |
| 256 | 1.152 | 204 | 1.053 | 12 |
| 348 | 1.508 | 316 | 1,660(a) | 10 |
| 34 | 165(a) $\{$ | .$^{65}$ | 363 440 | \} 8 |
| .. | 2,895 | .. | 2.312 | 28 |
| 207 | 801 | 161 | 775 | 16 |
| $\stackrel{175}{ }$ | ${ }^{3.286} 45$ | 241 | 4,322 | 15 |
| 1.498 | 6,948 | 1.686 | 8.044 | 49 |
| 90 | 1.216 | 73 | 1.368 | 14 |
| 229 | 1,810 | 258 | 2.437 | 25 |
| 116 | 1.710 | $\left\{\begin{array}{l}55 \\ .19\end{array}\right.$ | 1.244 204 675 | 3 $\begin{array}{r}14 \\ 6\end{array}$ |
| 76 | 648 \{ | $29$ | $\begin{aligned} & 329 \\ & 418 \end{aligned}$ | \} 19 |
| . | 10.941 | .. | 9.628 (d) | 16 |
| 21 | 38 (e) | 12 | 23 | .. |
| 270 | 1.781 | 198 | 1,406 | 79 |
| 85 | 662 | 89 | 772 | 28 |
| 182 | 3.864(f) $\{$ | $\left\{\begin{array}{l} 161 \\ \cdots \end{array}\right.$ | $\begin{aligned} & 3,336 \\ & 1,516 \end{aligned}$ |  |
| .. | $\left.\begin{array}{l}186(\alpha) \\ 116\end{array}\right\}$ |  | 364 | ${ }_{6}$ |

Farinaceous preparations for use as foods,
excluding proprietary food drinks
Starch food powders (including blancmang
Starch food powders (including blancmange
powder and custard powder. but excluding
cornflour)
Pudding and cake mixtures, bun flours and
similar products
Sweet puddings, canne
Self-raising flour (b)
Aerating (baking) powders
Ice cream mixes and powders
Macaroni, spaghetti, vermicelli, noodles
and similar products
Sold as such
Canned in tomato sauce, cheese sauce, etc.
Gluten (wheat, maize, etc.)
Other farinaceous preparations for use as
food excluding proprietary food drinks Bread improvers, cake extenders and similar
products
$\underset{\substack{\text { Proprietary } \\ \text { specifified }}}{\text { food drinks, not elsewhere }}$
$\underset{\substack{\text { Proprietary } \\ \text { specified }}}{ }$
Soups
Tinned or bottled
Other (including soup squares and powders)
Gravy salt and other preparations for gravy
making
Yeast or vegetable extracts (including
hydrolised proteins)
hydrolised proteins)
Vegetarian foods not elsewhere specified (c)
Seasonings, stuffings and forcemeat
Coffee and coffee and chicory extracts and
essences
Salt (not prepared at mine or brine pit)
processed, in containers (a)
Fruit curd
Honey (processed and packed)
Nuts. shelled, ground or otherwise prepared,
excluding desiccated coconut
Coconut, desiccated and flaked but not sugared
Isinglass (exc luding brewers' finings)
Rennet (not artificial) (a)

| TABLE 5 (contd.) |
| :--- |

(a) So far as recorded separately.
(b) Excluding the output returned by establishments classified to the Grain Milling Industry (Volume 8 ,

(d) Sales by establishments classified to the Tea Blending and Cof fee Roasting Industries were
included in the 1954 Census of production. In 1951 . these sales amounted to $£ 1,639,000$.
(e) Included. Wrapped cut unpss. ground or otherwise prepared, excluding sugared coconut.
(f) Described as Nuts. shelled.
(f) Described as Nu
(G) Amount charged.

## sales of principal products of the industry by establishments <br> classified to other industries

Larger establishments in the United Kingdom

|  | 1954 |  |  | $\begin{gathered} \text { Principal } \\ \text { industries in } \\ \text { which produced (a) } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | value | Entries |  |
| Farinaceous preparations for use as foods. excluding proprietary food drinks | Th.cwt. | ${ }^{\prime} \cdot 000$ | Number |  |
| Starch food powders (including blancmange powder and custard powder. but excluding cornflour) | 132 | 1.098 | 20 | 2F. 8I. 8J. 9E |
| pudding and cake mixtures, bun flours and similar products | 22 | ${ }_{89}^{171}$ |  | 8E, 8H, 8I, 8J |
| Sweet puddings, canned | .. ${ }^{6}$ | 436 350 | \} .. | 8C, 8E, 8F, 8j |
| Self-raising flour | 146 |  |  | 8E |
| Aerating (baking) powders | 12 | ${ }_{163}^{100}$ | 3 10 | 2E. 8C. 8I, 8J |

TABLE 6 (contd.)


[^2] (b) See footnote (d) to Table 5.

Sales in the industry of other than principal products Larger establishments in the United Kingdom

|  | 1954 |  |
| :---: | :---: | :---: |
|  | Quantity | Value |
|  | Th.cwt. | \& 000 |
| Flavouring essences and dyes for foods, etc. | .. | 147 |
| Pickles and sauces | 42 | 344 |
| Preserved fruit and vegetables | 279 | 1,141 |
| Table jellies | 116 | 1.399 |
| Sugar, ground or otherwise prepared for icing, fondants, etc. | 132 | 506 |
| cocoa, chocolate and sugar confectionery | 149 | 984 707 |
| Preserved meat in tins, glasses, etc. | 32 | 524 |
| Open pack meat products |  |  |
| Bread, biscuits, rusks, etc. | 43 | 365 608 |
| Breakfast foods | 64 | 620 |
| Pepper, ground and substitute | 3 | 110 |
| Spices, ground | 4 | 71 |
|  |  |  |
| Soft drinks in solid or powder form | 14 | 127 20 |
| Other food and drink products | .. | 1,414 |
| Drugs, medicines and medicinal preparations | .. | 249 |
| Other goods | .. | 239 |
| Total |  | 9.929 |

> TABLE 8 - Total make of intermediate products
> Larger establishments in the United Kingdom
> This table is not applicable to the industry.
> Purchases of materials and fue1, 1954
> Larger establishments in the United Kingdom

|  | Quantity | $\operatorname{Cost}$ |
| :---: | :---: | :---: |
| Materials | Th.cwt. | $£^{\prime} 000$ |
| Raw meat | 117.1 | ${ }_{276}^{991}$ |
| Meat extracts and essences | 0.2 | 14 |
| Other forms of meat (dehydrated, canned, etc.) | 8.0 | 76 |
| Fish | $\stackrel{332.1}{ }$ | 848 162 |
| Vegetables (including rhubarb) | 117.9 | 419 |
| Sugar (including invert) | 651.4 | 1,952 |
| Glucose | 84.7 | 230 |
| Malt | 3.1 | 12 |
| Margarine and compound cooking fat | 22.0 | 170 |
| Refined vegetable oils | 29.9 | 210 |
| Milk powder | 20.7 | 117 |
| Nuts | 299.4 | 3.001 |

## Materials (contd.)

Maize sta
Wheat flour (including semolina)
Soya beans and soya flour
Cereal filler (sausage rusk)
Coffee
Chicory
Whole pepper
Mustard seed
Fresh fruit
Tomato puree
Fruit pulp
Dried fruits including dried and candied peel
Eggs. in or not in shell (a)
Packing materials
Tin containers
Tinplate
Glass bottles and jars

Cardboard boxes, cartons and fibre-board packing cases
Other packing materials
Replacement parts for machinery, plant and vehicles and
consumable tools bought as repiace ment
All other purchased materials
Fuel and electricity
Coar 1
Liquid fuels (including creosote/pitch mixtures)
For use in internal combustion engines
Motor spirit (petrol) for use in road vehicles and
derv. fuel
Other
For burning in furnaces, boilers, kilns, etc
Gas purchased
From Gas Boards
From other sources, including other departments of the
lectricity purchased (b)
From Electricity Boards
From other sources, including other departments of the
same firms
All other purchased fuel
(a) The for as recorded separately.
(b) Tol quantity of electricity generated in firms own establishments in this industry 1954 was $567 \mathrm{Th} . \mathrm{kWh}$.

| 1951 | 1954 |
| :---: | :---: |
| Number | Number |
| $\begin{array}{r} 15.102 \\ 5.060 \end{array}$ | $\begin{array}{r} 14.149 \\ 4.870 \end{array}$ |
| 20.162 | 19.019 |
| £. 000 | £ 000 |
| $\begin{aligned} & 3.673 \\ & 2.628 \end{aligned}$ | $\begin{aligned} & 4.127 \\ & 2.855 \end{aligned}$ |
| 6.302 | 6.982 |
| $\varepsilon$ | $\varepsilon$ |
| $\begin{aligned} & 243 \\ & 519 \end{aligned}$ | 292 586 |
|  | ع. 000 |
| .. | 179 |
| .. | $\begin{gathered} \text { Number } \\ 7.016 \end{gathered}$ |
| .. |  |

Pension, etc. payments to former employees and dependents (b)

Average number of employees
Operatives
Administrative, technical and clerical employees Total

Wages and salaries paid to
Operatives
Administrative. technical and clerical employees Total
Wages and salaries per head
Operatives
Administrative, technical and clerical employees
Superannuation and other pension funds for employees
and dependents (b) Employers ${ }^{-}$contributions

Employees covered


|  | 1951 | 1954 |
| :---: | :---: | :---: |
| Canteen workers | Number | Number |
| Male <br> Female | 4 |  |
| Total | 212 | 197 |
| Other workers |  |  |
| Male Female | $\begin{aligned} & 476 \\ & 423 \end{aligned}$ | $\begin{aligned} & 516 \\ & 434 \end{aligned}$ |
| Total | 899 | 950 |
| Total excluded employees | 1.111 | 1,147 |

(b) The figures given relate to laraer establishments in Great Britain only

Employment in a specified week (a)
Larger establishments in the United Kingdom

| TABLE 11 |  |  |  | Number |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1951 |  |  | 1954 |  |  |
|  | Males | Females | Total | Males | Females | Total |
| Working proprietors | 30 | 2 | 32 | 20 | 1 | 21 |
| Operatives | 5.051 | 9.825 | 14.876 | 5.068 | 10,160 | 15,228 |
| Administrative, technical and clerical employees | 3,042 | 2,049 | 5,091 | 2.862 | 2.051 | 4,913 |
| Total employees | 8.093 | 11,874 | 19,967 | 7,930 | 12,211 | 20,141 |

[^3]Volume

## 

Coal Mines
Non-Motralliferous Mines and
Quarr ries (other than Cool. Salt
and Sate) Brine Pits and
Salt Mines. Brine Pits and
Salt Morks

. Fint and Varnish
Soap. Candles and Glycerine
I. Mak
. Minerral Oil Rofining
Oils and Greasess
Seod Crumhing and oil ho fining
Glue. Gum. Pas te and Alitied
Industries
R. Plastics Materials
vowive 3

$$
\begin{aligned}
& \begin{array}{l}
\text { Mron and Sto } \\
\text { Rolling } \\
\text { Iron Foundri }
\end{array} \\
& \begin{array}{l}
\text { Iron Foundries } \\
\text { Stoel Sheeta }
\end{array} \\
& \begin{array}{l}
\text { Tinplate } \\
\text { Wrought Iron Steel Tubes, } \\
\text { and } \\
\text { Non-Forroua Me Mots (Sme } 1 \text { ting. }
\end{array} \\
& \begin{array}{l}
\text { H. Scrap Metal Processing } \\
\text { I. Motor Vehtcen and Cycles } \\
\text { (Manu facturing) }
\end{array} \\
& \text { J. Motor Vehicines) and Cycles } \\
& \begin{array}{l}
\text { K. Arepraft Manu fac ture and Aepair } \\
\text { L. Rai liay Loconotive Shops and }
\end{array} \\
& \begin{array}{l}
\text { L. ATrcrat Manu facture and Repa } \\
\text { Laivay Locoltive Shopz and } \\
\text { Loconot vo Manu facturing }
\end{array} \\
& \text { M. Hoconot Ve Manu fac tur ing } \\
& \text { N. Carts, Perambula tors, etc. } \\
& \text { vOLUME } 4
\end{aligned}
$$

## A. Shipbullding and Ship Ropairing

Marine Engineoring
Machine Tools
Textile Nachinery and Accossorio
Small
Small Arna
Conat ruut cional Enginouring
. Mechanical Handling Equi lpment

LIST OF INDUSTRY REPORTS

A. Cotton Spinning and Doubling
B. Cotton Spinning and

## C. Moollen and Wors ted D. Aayon, Nylon, te. Production E. Rayon. Nylon, etc. Weaving, and Silk.

$$
\begin{aligned}
& \text { Lace } \\
& \text { Carpets } \\
& \text { Narrow Fabri }
\end{aligned}
$$


vowne 8

## A. Grain Milling <br> c. Biacuit $\begin{aligned} & \text { it } \\ & \text { D. Bacon Curing and Sausage }\end{aligned}$

$$
\begin{aligned}
& \begin{array}{l}
\text { Flax Procossing } \\
\text { Linen and Soft Hemp } \\
\text { Tiut }
\end{array} \\
& \begin{array}{l}
\text { Jute and Soft Hear } \\
\text { Hope. Trine and Not } \\
\text { Hosiciery and Other Knitted Goods } \\
\text { Lace }
\end{array}
\end{aligned}
$$

vowne 8 (contd.)
Preserved Moat
Mill Products
Tice
Ice Crean
Slugar ase
Cocoas, Chocolate and Sugar
Coco. Chocolate te and Sugar
Conf fertionery
J. Preserved Fruit and Vogetable
volume 9
. Margarine
Catt10. Coring Dog Poultry Foods
Vinegar $\begin{aligned} & \text { Dod } \\ & \text { and } \\ & \text { Other Condiments }\end{aligned}$ Vinegar
Starch
Ice
Tee
Mis
Mreellingeous Preserved Foods and Malting
Misce Maneous Preso
Bron ing and Malting
Bolesa le Botting
. $\begin{aligned} & \text { Tholesale Bottling } \\ & \text { Spirit Dis } \\ & \text { tilling }\end{aligned}$
Spirit hectifying and
Compounding ing
Soft Drinke
L. Soft Drin
and Cide
M. Tobacco
vowne 10
Tinber
Furniture and Upholstery
Soft Furn iohingz
Shot Shop and of finee Fitting
Fooden Containers and Basketa . Foper and Board
G. Wallpaper
H. Cardboard Box, Carton and
Flbro-baard Packing Caso

Fibrobbard Packing Case
I. Manu bactured Stat ilonery. Pape
Bag and Kindred Indus trios
Bag and Kindred Industrit
Prspaper and Poriodical
Printing and Publishimg
Printing and Publishing
K. Printing and Publishing,
Bookbinding. Engraving, otc.
volume 11
A. . Hubber
Binn Leat Lhercloth and
B. Linoleum, Loa ther

vowne 12
A. Building and Contracting
B. Local Authoritiee Building and
Civil Enominetin

Civili knininering)
Railivas (Civil Engineoring)
C. Railuays (Civil Engineoring)
D. Tramva, Trolley Bus and
Omily

Onni byus Undertak ingas
(C1vil Enginearing)
E. Canal. Dock onoer Hang

F. Gas Supply Industry
G. Electricity Supply
H. Water Un
G. Electricity Induptry
H. Water Under takings Indus try

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[^0]:    IMPORTANT NOTES and definitions appear on the next page
    In inter preting the data in the tables, it is essential to bear these in mind

[^1]:    (a) Extluding outworkers and inc luding working proprietors
    (b) Capital expenditure on new building work and or acquisi
    expend
    (c) Including a small number of establishments with fewer than 11 persons employed, particulars of which were

[^2]:    (a) The volume number and industry references given are to the industries shown in the list at the back
    of this report.

[^3]:    (a) Week ended September 22. 1951, or October 30, 1954.

