PA363

1976

Business Statistics Office

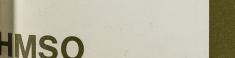
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Business Monitor

Report on the Census of Production

Telegraph and telephone apparatus and equipment





Special Note for Purchasers

Commencing with the 1971 Census, the Census of Production reports are being numbered in a uniform series embracing all industrial inquiries in the Business Monitor series. These Business Monitors have a code P (for production) followed first by A (indicating that it is an annual series) or Q (quarterly) or M (monthly): and then by a number indicating the minimum list heading, or sub-division of a minimum list heading, of the Standard Industrial Classification (revised 1968).

The Census of Production (PA) reports are available on standing order (details on application to Her Majesty's Stationery Office, P.O. Box 569, London SE1 9NH. Telephone 01-928 6977), although they are not included in the global subscription arrangements for the Business Monitor series.

Government Statistical Service

A service of statistical information and advice is provided to the Government by specialist staffs employed in the statistics division of individual Departments. Statistics are made generally available through their publications and further information and advice on them can be obtained from the Departments concerned.

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PA363

Business Monitor

A publication of the Government Statistical Service

Report on the Census of Production 1976

Telegraph and telephone apparatus and equipment

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 (10 & 11 Geo.6 Cha.39 sec 7)

Department of Industry Business Statistics Office

London: Her Majesty's Stationery Office

PA367 Radio, radar and electronic capital goods
PA368 Electrical appliances primarily for domestic use

List of	Industry Reports, etc.		
PA1001 PA101	Introductory notes Coal mining	PA369.1	Electrical equipment for motor vehicles, cycles and aircraft
PA101 PA102 PA103	Stone and slate quarrying and mining Chalk, clay, sand and gravel extraction		Primary and secondary batteries Electric lamps, electric light fittings, wiring
PA104	Petroleum and natural gas Miscellaneous mining and quarrying	PA370	accessories, etc. Shipbuilding and marine engineering
PA109 PA211	Grain milling	PA380	Wheeled tractor manufacturing
PA212	Bread and flour confectionery	PA381.1	Motor vehicle manufacturing Trailers, caravans and freight containers
PA213	Biscuits	PA381.2	Motor cycle, tricycle and pedal cycle manufacturing
PA214 PA215	Bacon curing, meat and fish products Milk and milk products	PA383	Aerospace equipment manufacturing and repairing
PA216	Sugar	PA384	Locomotives, railway track equipment, railway carriages,
PA217	Cocoa, chocolate and sugar confectionery	PA390	wagons and trams Engineers' small tools and gauges
PA218 PA219	Fruit and vegetable products Animal and poultry foods	PA391	Hand tools and implements
PA219	Vegetable and animal oils and fats	PA392	Cutlery, spoons, forks and plated tableware, etc.
	Margarine	PA393 PA394	Bolts, nuts, screws, rivets, etc. Wire and wire manufactures
PA229.2 PA231	Starch and miscellaneous foods Brewing and malting	PA395	Cans and metal boxes
PA232	Soft drinks	PA396	Jewellery and precious metals
PA239.1	Spirit distilling and compounding		Metal furniture Drop forgings, etc.
PA239.2 PA240	British wines, cider and perry Tobacco	PA399.6	Metal hollow-ware
PA261	Coke ovens and manufactured fuel		Miscellaneous metal manufacture
PA262	Mineral oil refining	PA411 PA412	Production of man-made fibres Spinning and doubling on the cotton and flax systems
PA263	Lubricating oils and greases Inorganic chemicals	PA413	Weaving of cotton, linen and man-made fibres
PA271.2	Organic chemicals	PA414	Woollen and worsted
PA271.3	Miscellaneous chemicals	PA415 PA416	Jute Rope, twine and net
PA272 PA273	Pharmaceutical chemicals and preparations Toilet preparations		Hosiery and other knitted goods
PA274	Paint		Warp knitting
PA275	Soap and detergents	PA418 PA419	Lace Carpets
PA276	Synthetic resins and plastics materials and synthetic rubber	PA421	Narrow fabrics
PA277	Dyestuffs and pigments	PA422.1	Household textiles and handkerchiefs
PA278	Fertilizers	PA422.2 PA423	Canvas goods and sacks and other made-up textiles Textile finishing
	Polishes Polishes Formulated adhesives, gelatine, etc.	PA429.1	Asbestos
PA279.3	B Explosives and fireworks		Miscellaneous textile industries Leather (tanning and dressing) and fellmongery
	Formulated pesticides, etc.	PA431 PA432	Leather goods
	5 Printing ink 5 Surgical bandages, etc.	PA433	Fur
	Photographic chemical materials	PA441 PA442	Weatherproof outerwear Men's and boys' tailored outerwear
PA311	Iron and steel (general)	PA442 PA443	Women's and girls' tailored outerwear
PA312 PA313	Steel tubes Iron castings, etc.	PA444	Overalls and men's shirts, underwear, etc.
PA321	Aluminium and aluminium alloys	PA445 PA446	Dresses, lingerie, infants' wear, etc. Hats, caps and millinery
PA322 PA323	Copper, brass and other copper alloys Miscellaneous base metals	PA449.1	Corsets and miscellaneous dress industries
PA331	Agricultural machinery (except tractors)	PA449.2	
PA332	Metal-working machine tools	PA450	Footwear Refractory goods
	Pumps 2 Valves	PA461.2	Building bricks and non-refractory goods
	3 Compressors and fluid power equipment	PA462	Pottery Glass
PA334	Industrial engines Textile machinery and accessories	PA463 PA464	Cement
PA335 PA336	Construction and earth-moving equipment	PA469.1	Abrasives
PA337	Mechanical handling equipment	PA469.2 PA471	Miscellaneous building materials and mineral products Timber
PA338	Office machinery 1 Mining machinery	PA472	Furniture and upholstery
PA339	2 Printing, bookbinding and paper goods machinery	PA473	Bedding, etc. Shop and office fitting
PA339.	3 Refrigerating machinery, space-heating, ventilating and air-conditioning equipment	PA474 PA475	Wooden containers and baskets
РА339	Scales and weighing machinery and portable	PA479	Miscellaneous wood and cork manufactures
	power tools	PA481	Paper and board Cardboard boxes, cartons and fibre-board packing cases
PA339.	7 Food and drink processing machinery and packaging and bottling machinery	PA482.2	Packaging products of paper and associated materials
PA339.	9 Miscellaneous (non-electrical) machinery	PA483	Manufactured stationery
PA341	Industrial (including process) plant and steelwork	PA484.1	Wallcoverings Miscellaneous manufactures of paper and board
PA342	Ordnance and small arms 1 Ball, roller, plain and other bearings	PA485	Printing, publishing of newspapers and periodicals
PA349.	2 Precision chains and other mechanical engineering	PA489	General printing and publishing
PA351	Photographic and document copying equipment	PA491 PA492	Rubber Linoleum, plastics floor-covering, leathercloth, etc.
PA352 PA353	Watches and clocks Surgical instruments and appliances	PA493	Brushes and brooms
PA354	Scientific and industrial instruments and systems	PA494.	1 Toys, games and children's carriages 3 Sports equipment
PA361	Electrical machinery	PA494.	Miscellaneous stationers' goods
PA362 PA363	Insulated wires and cables Telegraph and telephone apparatus and	PA496	Plastics products
	equipment	PA499.	Musical instruments Miscellaneous manufacturing industries
PA364	Radio and electronic components 1 Gramophone records and tape recordings	PA499 PA500	Construction
PA365	2 Broadcast receiving and sound reproducing	PA601	Gas
	equipment	PA602 PA603	Electricity Water supply
PA366 PA367	Electronic computers Radio, radar and electronic capital goods		2 Summary tables
PA368			

PA363 TELEGRAPH AND TELEPHONE APPARATUS AND EQUIPMENT

The information in this report relates to establishments classified to the Telegraph and telephone apparatus and equipment industry, minimum list heading 363 in the Standard Industrial Classification (revised 1968). The activities of the industry include: -

Manufacturing telegraph and telephone apparatus, switchboard, teleprinters, telewriters, etc., including electronic telecommunications equipment.

> In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page (iii).

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IABLE

Output and costs, 1973 - 1976
All United Kingdom establishments classified to the industry (a)

Aston Penningalani anana an	Unit	1973	1974	1975	1976
Enterprises	Number	102	115	113	118
Establishments	"	138	148	147	153
Sales of goods produced	£ thousand	398,600	478,620	557,687	630,753
Receipts for work done and industrial services rendered	samenmes daids	(b)	(b)	(b)	72,411
Capital goods produced for establishments' own use		2,757	2,926	3,793	4,145
Non-industrial services rendered	"	9,928	6,729	8,154	11,752
Goods merchanted or factored	"	24,774	61,805	18,843	(b)
Total sales and work done (c)		436,060	550,081	588,476	719,062
Increase during the year, work in progress and goods on hand for sale		4,830	22,934	15,025	-1,645
Gross output	,,	440,890	573,015	603,501	717,417
Purchases of materials for use in production, and packaging and fuel		142,093	179,849	209,236	307,398
Purchases of goods for merchanting or factoring	"	13,861	54,495	14,973	(d)
Increase during the year, stocks of materials, stores and fuel	,,	775	10,591	3,847	-4,050
Cost of industrial services received	"	11,631	10,818	9,810	8,669
Net output	,,	274,081	338,445	373,329	397,300
Total employment (e)	Thousands	104.8	103.8	98.3	81.5
Net output per head	£	2,614	3,261	3,798	4,876
Payments for non-industrial services					
Rents, hire of plant and machinery (f)(g)	£ thousand	4,014	4,287	5,409	4,827
Commercial insurance premiums	. "	1,801	2,554	2,273	4,931
Bank charges	"	109	99	92	177
Other non-industrial services (h)	"	6,786	12,011	16,130	20,875
Licensing of motor vehicles	macrin sets	86	87	114	97
Rates, excluding water rates		2,211	2,848	3,917	3,998
Gross value added at factor cost	ase "	259,074	316,559	345,395	362,396
Gross value added at factor cost per head	£	2,471	3,050	3,514	4,448

(a) Including estimates for establishments not making satisfactory returns, non-response and establishments exempt because of size. Satisfactory returns accounted for 91 per cent of employment within the industry.

(b) Included with Sales of goods produced.

(c) Details of manufacturers' sales of principal products are published regularly in Business Monitor PQ363.

(d) Included with Purchases of materials for use in production, and packaging and fuel.

(e) Average number employed, including full and part-time employees (see table 7) and working proprietors.

(f) 1973 figures include hire of vehicles.

(g) For 1973-1975 rents of industrial and commercial buildings were not recorded separately. For 1976 the amount payable was £2,327 thousand.

(h) 1974-1976 figures include the cost of hiring goods vehicles.

ABLE 2

Capital expenditure, 1973 - 1976
All United Kingdom establishments classified to the industry (a)(b)

					£ thousand
Cross centrum (1) selectes detectors	1973	1974	1975		1976
Land and buildings			(5)	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	resources to
New building work	2,247	3,602	7,243		6,329
Land and existing buildings					
Acquisitions	49	475	25		700
Disposals	225	121	5		257
Vehicles					
Acquisitions					
Motor cars	510	772)	943		1,254
Other vehicles	332	389)	21		50 - 60
Disposals					
Motor cars	197	188)			
Other vehicles	130	52)	300		333
Plant and machinery					
Acquisitions	14,377	18,433	22,615		25,431
Disposals	579	369	469		1,922
Total net capital expenditure	16,386	22,942	30,052		31,202

Including estimates for establishments not making satisfactory returns, non-response and establishments exempt because of size. Satisfactory returns accounted for 91 per cent of employment within the industry.

(b) Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the year, is included.

TABLE 3

Stocks and work in progress, 1973 - 1976
All United Kingdom establishments classified to the industry (a)

	1973	1974	1975	STATE OF THE PARTY.	1976
	und habita della estadena		Increase		Value at end of year
Materials, stores and fuel	775	10,591	3,847	-4,050	66,948
Work in progress	5,172	16,886	11,216	2,572	95,932
Goods on hand for sale	-342	6,048	3,809	-4,216	37,759

(a) Including estimates for establishments not making satisfactory returns, non-response and establishments exempt because of size. Satisfactory returns accounted for 91 per cent of employment within the industry.

Analysis of establishments by size, 1976
All United Kingdom establishments classified to the industry (a)

Size group (b)	Estab- lish- ments	Enter- prises (c)	Employment	t se		Wages and sa	laries (f)			
			Total (d)	Opera- tives	Others (e)	Operatives		Others (e)	Others (e)	
			(a)	tives	(6)	Total	per head	Total	per head	
305 200 (305)	Number	Number	Number	Number	Number	£ thousand	£	£ thousand	£	
1 - 10	50	43	242)							
11 - 19	29	28 5	389)						Acquis	
20 - 49	15	15	483)	1,307	644	3,094	2,368	2,161	3,356	
50 - 99	12	12	896)							
100 - 199	14	14	2,053	1,526	522	3,162	2,072	1,614	3,093	
200 - 299	3	3	709	439	270	926	2,109	836	3,096	
300 - 399	6	5	2,172	1,449	717	3,346	2,309	2,514	3,506	
400 - 749	4	4	1,828	1,445	383	2,755	1,907	1,205	3,146	
750 - 999	4	3	3,601	2,274	1,327	6,654	2,926	5,384	4,057	
1,000 - 1,999	7	4	10,516	6,723	3,793	22,452	3,340	13,750	3,625	
2,000 and over	9	5	58,593	38,923	19,670	101,260	2,602	66,744	3,393	

Total	153	118	81,482	54,086	27,326	143,649	2,656	94,208	3,448

⁽a) Including estimates for establishments not making satisfactory returns, non-response and establishments with fewer than 20 employees.

Total sales Gross output Net output and work done (g)		Gross value added at factor cost		Paren del. por ko	Net capital expenditure (h)		
8 28 3 16/07 6 1/6/19/07	s value Employment d de consories de la des consories de la consorie de consories de la consor	Total	per head	Total	per head		
£ thousan	nd £ thousand	£ thousand	£ #d. Trust req Lietlett	£ thousand	£ to Jines Ass battings mobigal X	£ thousand	£ thousand
21,005	21,170	11,498	5,720	(j)	(*)		To energe on break
21,000	21,770	11,400	3,720	U)	(j)	817	5,458
14,897	15,085	8,415	4,099	18,068(j)	4,447(j)	627	3,860
5,217	5,219	3,495	4,929	3,038	4,285	803	1,597
17,644	17,081	10,196	4,694	8,218	3,783	366	5,361
16,009	16,458	6,860	3,753	6,333	3,464	527	4,034
41,007	41,695	21,437	5,953	19,751	5,485	522	9,427
140,758	140,009	92,390	8,786	84,876	8,071	11,987	36,660
462,525	460,699	243,009	4,147	222,112	3,791	15,553	134,243

		198650					
719,062	717,417	397,300	4,876	362,396	4,448	31,202	200,639

⁽f) The cost of employers' contributions to national insurance, graduated pensions, other pensions and welfare schemes and the running costs of canteens, is estimated for the industry at £31,510 thousand. In addition, the remuneration of outworkers on returns received was £26 thousand.

⁽b) Average number employed, including full and part-time employees (see table 7) and working proprietors.

⁽c) The sum of the figures for the size groups may exceed the total for the industry because some enterprises control establishments in more than one size group.

⁽d) Including working proprietors.

⁽e) Administrative, technical and clerical employees.

⁽g) Sales of goods produced, capital goods manufactured, buildings constructed by establishments for their own use, work done, industrial and non-industrial services rendered and merchanted goods.

⁽h) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

⁽j) Gross value added data relate to establishments employing 1-199.

PA363

TABLE 6

PA363

Regional distribution of employment, net capital expenditure, net output and gross value added at factor cost, 1976 All United Kingdom establishments classified to the industry

Area and the same	Total employmer	nt (a)	Net capital expenditure	Net capital expenditure (b)(c)		Net output, gross value added and employment in the region from returns received from establish- ments with more than 80 per cent of their employ- ment in the region (d)			
					Net output	Gross valu	e Employ	ment as a	
					Total Jazo	added at factor cos	percenta t regional	percentage of total regional employment in the industry	
	Thousands	per cent of United Kingdom	£ thousand	per cent of United Kingdom	£ thousand	£ thousand	d	Page Control	
Standard regions of									
England									
North	*	• 190)			•	*			
Yorkshire and									
Humberside	0.4	0.5	1,222	3.9	S. PERAINS	2,000	20000000		
East Midlands	8.1	10.0	3,171	10.2					
East Anglia	0.4	0.5	504	1.6			615,000		
South East	24.3	29.8	11,713	37.5	87,902	76,922	54.6		
South West	0.6	0.8	857	2.8	808	717	42.1		
West Midlands	1 558 • 1	290 • 400	130.00	T.S.*080,8	21,43*050.0	2.579 •	3697180		
North West	*	150.5.516	- eve,tes	5.7 * 994,8	22,390,45,59	3,345 *	9002087 *		
England	70.7	86.8	28,519	91.4	98,672	86,588	23.3	. SERRATE	
Wales	*	*							
Scotland	4.2	5.2	1,512	4.8	13,501	13,019	26.1		
Great Britain	•	*	*	*		*			
Northern Ireland			*	*					
Unallocated (e)	_	-	-	_	260,793	239,400	_		
United Kingdom (b	81.5	100.0	31,202	100.0	397,300	362,396			

(a) Average number employed, including full and part-time employees (see table 7) and working proprietors.

(b) Including estimates for establishments not making satisfactory returns, non-response and establishments with fewer than 20 employees.

(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

(d) Where a census return covered addresses in two or more regions an estimate was made of the net output and gross value added attributable to the region only where more than 80 per cent of the establishment's employees were located in the region. The estimate was made by assuming that net output and gross value added at each address covered by a return was proportional to employment at the address.

(e) Unallocated net output and gross value added covering establishments with addresses in two or more regions, plus estimates for unsatisfactory returns, non-response and establishments exempt because of size.

Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments employing 20 or more persons, 1976

Accour	nting year ended	Percentage of total returns received	Percentage of total number employed
	batlau Sit to sert	per cent	per cent
1976	April (a)	1.8	0.2
	May	0.0	0.0
	June	3.6	0.5
	July	0.0	0.0
	August	1.8	0.0
	September	5.4	from b.0.4 nsig to only not bise atmost
	October	1.8	0.0
	November	0.0	0.0
	December	50.0	30.9
1977	January	1.8	0.2
	February	3.6	0.3
	March (b)	30.4	67.5

(a) From 6th April.

(b) Including returns made for twelve-month period ended 1st to 5th April 1977.

TABLE 7

Percentage analysis of employees, by full and part-time employment and sex, 1976(a)

Sex	Full-time	Part-time	All employees		
100 to 1 deep 1	per cent	per cent	per cent per cent		
Male	62	na landt _ bin beauter	62		
Female	34	4	38 WILLIAM TO THE TOTAL TH		

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) in the United Kingdom at end June, 1976.

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These notes give the main information needed for interpreting the figures in the industry Business Monitors: more detailed information about the census is given in a separate Business Monitor -PA1001 (Introductory Notes) of the Report on the Census of Production, 1976.

GENERAL INFORMATION

Changes made for 1976

The Census for 1976 is in line with similar inquiries being conducted in other member countries of the European Economic Communities. There was a small number of changes in the scope of the industry reports compared with 1975. These include separate headings for:

Sales of goods produced Receipts for work done and industrial services

rendered Amounts paid for hire of plant and machinery Amounts paid for rent of industrial and commercial buildings

Specific changes are explained in the introductions to the industry reports or by footnotes to the tables.

Suppression of information relating to individual

Section 9(5)(b) of the Statistics of Trade Act 1947 states - "The following provisions shall have effect with respect to any report, summary or other communication to the public of information obtained under the foregoing provisions of this Act -

in compiling any such report, summary or communication the competent authority shall so arrange it as to prevent any particulars published therein from being identified as being particulars relating to any individual person or undertaking except with the previous consent in writing of that person or the person carrying on that undertaking, as the case may be; but this provision shall not prevent the disclosure of the total quantity or value of any articles produced, sold or delivered; so, however, that before disclosing any such total the competent authority shall have regard to any representations made to them by any person who alleges that the disclosure thereof would enable particulars relating to him or to an undertaking carried on by him to be deduced from the total disclosed."

If a figure involved disclosure the contributor concerned was sometimes asked to give permission for its publication. In the majority of cases permission was given. When it was refused and where contributors were not approached the figure has been suppressed, either by combining it with other figures, or as in the regional tables, by omitting the figure altogether.

The following symbols are used throughout the PA series of Business Monitors:

not available

nil or less than half the final digit shown

figures cannot be shown owing to the risk of disclosing information about individual enter-

R revised

Rounding of figures Figures in the tables have, where necessary, been rounded to the nearest final digit. Where figures have been so rounded, the sum of the constituent items may not always agree exactly with the total shown.

Industrial classification United Kingdom Standard Industrial Classification (SIC) was first issued in 1948 and was subsequently revised in 1958 and 1968. It exists to promote uniformity and comparability in the official statistics of the United Kingdom. The general principles followed are those of the International Standard Industrial Classification of all Economic Activities of the United Nations Statistical Office but the United Kingdom SIC reflects the organisation and structure of

industry and trade as it exists in the United Kingdom. The SIC is a classification by activity and is not a commodity classification. However, an index of all commodity headings for which sales data are provided in the Quarterly Business Monitors, is published in Business Monitor PQ1000.

Statistical units

The statistical unit for the purpose of the Census is the establishment which is defined in the SIC as the smallest unit which can provide the information normally required for an economic census, for example, employment, expenses, turnover, capital formation. Usually the principal activities carried on in an establishment fall within a single heading of the classification (e.g. steel making or sugar refining). Typically the establishment embraces all the activities carried on at a single address e.g. a farm, a mine or a factory, including those which are ancillary to the principal activities. Frequently distinct activities characteristic of different industries are carried on at one address, but normally these are not classified separately and the whole establishment is classified according to the main activity. If, however, the required range of data can be provided for each activity, each is taken to constitute a separate establishment. Sometimes activities which are conducted as a single business are carried on at a number of addresses, Where this is so, businesses are asked to provide the full range of separate information in respect of each address; whether or not the activities are different. Their activities may, however, be integrated to such an extent that they constitute a single establishment. In the latter case the establishment is defined to cover the combined activities at these addresses (termed local units). Separate figures are obtained of employment and net capital expenditure at each unit in order to compile regional tables.

Efforts are made by the Business Statistics Office to ensure, by negotiating with respondents, that the return from an establishment does not cover local units or addresses in more than one of the

countries of the United Kingdom. Further information about the statistical unit appeared in an article "The statistical unit in business inquiries" in Statistical News No.13 May

Establishments are asked to exclude from their returns particulars relating to any department not engaged in production e.g. merchanting, transport warehousing, for which they keep a separate set of Transfers of goods produced to such departments are treated as sales and respondents are asked to value them as far as possible as sold to an independent purchaser. Where separate accounts are not kept they are asked to include details of all these activities in their return Particulars relating to head offices main engaged in the administration of the production units within the scope of the census were included. Where more than one return was made the information in respect of the head office was apportioned among them. For certain purposes in the annual censuses

production (especially the enterprise analyses of Business Monitor PA1002) related establishments are combined. For these purposes an enterprise group may be defined as a business consisting of ither a single establishment or two or more stablishments under common ownership or control. ringing together establishments into enterprise roups is also necessary for the purpose of ensuring that there will be no disclosure of the activities of any one enterprise group. Information about the relationship of Information stablishments, the changing structure of groups companies and about common ownership links is btained from many sources, including the Stock exchange Year Book, company reports, press reports and information supplied by individual establish-

THE REGISTER

he register permits a questionnaire to be sent lirect to the reporting establishment on which the latter can include information relating to all he manufacturing (or local) units which it

he inquiries provide a major source of information or keeping the register continuously up-to-date and act as a check on its detail and structure. the establishments on the register making eturns to the quarterly inquiries, the industrial lassification is derived from an analysis of their ales of commodities and is reviewed annually. mployment data are entered on the register from eturns to the annual census of production. In ases where an establishment does not make a return o these inquiries the employment data are based on Information provided by the Department of Employent from the annual censuses of employment.

stablishments with 20 or more employees are ncluded in the censuses each year and the information they supply to the census is supplemented by the returns that those with 25 or more employees provide to the quarterly inquiries. Information about establishments with fewer than 20 employees n most industries is less securely based, ncreasing use has been made of data on these small establishments supplied by the Department of mployment. One benefit of using this information is an improvement in the estimates of the number of smaller establishments and enterprises, but there is little effect on other aggregates (e.g. employent, output, net capital expenditure).

overage

return was required in the 1976 Census from each stablishment with 20 or more employees. Each stablishment is classified to an industry, as defined in the SIC, whose principal products form the major part of the establishment's sales.

he regions defined in Table 5 take account of the boundary changes arising out of the Local Government Act 1972 and the Local Government Act Scotland) 1973. These changes came into effect in April 1974 in England and Wales and May 1975 in Scotland.

TERMS USED IN THE CENSUS REPORT

Average number employed Establishments were required to state the number persons on the payroll on average during the ar of return, whether full-time or part-time employees. Separate figures were required for:

- (a) administrative, technical and clerical employees
- (b) all other employees (operatives)

verages could be calculated from the figures elating to the last week of each calendar month. stablishments were also required to state the

number of working proprietors where appropriate and these are included in total employment figures. Outworkers (i.e. persons employed by establishments who worked in their own homes etc. on materials supplied by the establishment) are excluded. The figures include persons engaged on merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

Working proprietors

These include all persons regarded as "selfemployed" for national insurance purposes and members of their families who worked in business without receiving a wage or salary; but such persons who worked less than half the normal number of working hours are excluded. Directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading: directors paid by fee only are not included.

Administrative, technical and clerical employees include directors in receipt of a definite wage, salary or commission, managers, superintendents and works foremen; research and design employees (other than operatives); draughtsmen, editorial staff, advertising staff, travellers and all office employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include operatives employed in earners. power stations, transport (including roundsmen), warehouses, stores, shops and inspectors, maintenance workers and canteens. cleaners. Operatives engaged in outside work of erecting, fitting etc. are also included, but outworkers are excluded.

Capital expenditure

Capital expenditure during the year in respect of manufacturing units where production had not started before the end of the year is included. Establishments were asked not to deduct from the value of capital expenditure amounts received or expected to be received in grants or allowances from the Government or any statutory body or local authority. Establishments with 100 or more employees were asked to include a total net capital expenditure figure for each calendar year.

(a) New building work

This represents the cost incurred during the year of new building and other constructional work to be used in connection with the business covered by the return. The value is that charged to capital account during the year of return; it includes expenditure on new buildings and on the extension or reconstruction of old buildings, the value of works of a capital nature carried out by the establishment's own staff and the cost of any newly constructed buildings purchased. shown include legal charges, stamp duties, agents! commissions, etc.

(b) Land and existing buildings
The Items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired (excluding the value of assets acquired in taking over an existing business), and the amounts receivable for free-holds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(c) Plant, machinery and vehicles The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during the year. The value of plant and machinery acquired includes plant, etc. which firms produced for their own use in connection with the business covered by the return. The value of plant, etc. acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. Deductible value added tax is excluded but non-deductible value added tax on motor cars acquired is included. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclude amounts written-off for items scrapped.

Cost of industrial services

This includes amounts payable to other firms for work done on materials supplied by the establishment, payments for repairs and maintenance (including those in respect of rented buildings) and amounts paid to other firms for contracts which have been sublet. Payments to outworkers are excluded.

Cost of non-industrial services

This includes rent of industrial and commercial buildings, hire of plant and machinery, commercial insurance premiums, bank charges and amounts paid for professional services, post office services, transport, advertising etc. Amounts payable on royalties for the right to use patents, trademarks, copyrights etc., manufacturing and quarrying rights and technical "know-how" are also included.

Gross output

In the calculation of gross output the value of total sales and work done is increased by the rise (or reduced by the fall) during the year in the value of work in progress and goods on hand for sale.

Net output

Net output, a customary census measure, is calculated by deducting from gross output the cost of purchases (reduced by the rise, or increased by the fall, during the year of stocks of materials etc.) and the cost of industrial services received, and where applicable, duties etc.

Net output per head

The figures of net output per head are derived by dividing the net output by the average number of persons employed (full and part-time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

Gross value added at factor cost
Gross value added at factor cost is calculated by
deducting from net output the cost of nonindustrial services (e.g. rent of buildings, hire
of plant and machinery, commercial insurance
premiums, bank charges and amounts paid for
professional services, post office services,
transport and advertising), rates (excluding water
rates) and the cost of licensing motor vehicles.
This estimate of gross value added approaches more
closely than census net output to the definition
of net output or value added in national accounts
statistics.

Gross value added at factor cost per head
The figures of gross value added at factor cost per
head are derived by dividing the gross value added
by the average number of persons employed (full and
part-time) on all activities covered by the
returns, including operatives, administrative,
technical and clerical employees and working
proprietors, but excluding outworkers.

Purchases

Purchases include the cost of raw materials,

components, semi-manufactured goods and workshop materials; of replacement parts and consumable tools not charged to capital account; of packaging materials of all types; of stationery and printed matter; of fuel, electricity and water; of materials to be used by the establishment or given out to other establishments for the production of machinery or other capital items for the estab. lishment's own use; of materials for use by establishment when working on goods supplied customers; and of food, etc. for any canteen covered by the establishment's return. of goods to the establishment from another depart. ment of the same firm not covered by the establishment's return are included at a cost corresponding to the estimated selling value recorded by the other department. Amounts payable to transport firms or credited to the firm's own transport department for delivery of materials are excluded, as are all purchases of machinery and plant charged to capital account. Purchases of goods for merchanting or factoring have been collected separately since 1973. The values shown exclude VAT. They include, in addition to the actual purchase price, the value of packaging material charged to the establishment. The value of returned goods or packaging material returned to suppliers and any trade discounts are excluded, Materials purchased duty-paid are included at their duty-paid value, less any drawback, rebate, etc. The cost of transport is included only if it is included with the purchase price in the firm's accounts. Imported goods are included at their full delivered cost. If in the firm's accounts the transport from docks or airport is not included in the cost of goods purchased, the cost is entered at c.i.f. plus duty (if applicable). Leasing, renting and hire purchase charges are excluded.

Sales of goods produced

Sales for the purposes of the annual censuses means deliveries on sale of goods made by establishments in the United Kingdom covered by the inquiry. Sales of goods made for these establishments by outworkers or by other establishments from materials given out to them and sales of waste products are included. New building work and machinery or other capital items produced by establishments for hiring out or leasing are regarded as sales, the value included in return being that adopted in the establishments! capital asset accounts. Forward sales and canteen takings are excluded. All sales in the period of the inquiry are included irrespective of when the goods were manufactured. Goods produced in one establishment and transferred either to ancillary departments not engaged in production for which there are separate accounts, or to another establishment of the same firm not covered by the return, are treated as sales by the producing establishment and valued as far as possible as they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations, for which separate accounts are kept are valued on the same basis.

The value shown for sales is the "net selling value" defined as the amount (excluding value added tax) charged to customers whether on a ex-works or delivered basis, after any trade discounts and agents' commissions have been deducted. The cost of packing materials less allowance for returnable cases is included. In industries where products attract Excise Duty the value stated is usually inclusive of duty if sold duty-paid and exclusive of duty if sold in bond of exported.

Work done and industrial services rendered Figures for work done represent the amount charged for work carried out on materials supplied by a customer and include repair work. Within certain industries this heading covers a wide variety of activities, for example, within the food sector -butter packed on commission; within the textile industries - making up of garments, fur dressing and textile finishing; within printing and publishing - preparatory work on type-setting, block making and binding. Work done is also significant in the electrical machinery and heavy engineering industries, covering erection, installation and repair and jobbing work. Other activities within this heading include exploration work, research and development, glass cutting and dressing and planing of timber.

Industrial services rendered include repairs and maintenance, installation work, and technical research and studies for other organisations.

Capital goods produced for establishments' own use This includes all work of a capital nature carried out during the year by the establishments' own staff for their own use.

Non-industrial services rendered
This includes rents received for commercial and
industrial buildings, amounts charged for hiring
out plant, machinery and other goods and amounts
charged to other organisations for the provision of
transport. It also includes amounts received for
the right to use patents, trademarks, copyrights
etc., manufacturing and quarrying rights and technical "know-how" and revenue from such staff
facilities as canteens.

Goods merchanted or factored Merchanted goods are those (excluding canteen sales) sold without having been subjected to any manufacturing process by the seller.

Stocks and work in progress
Values are given of stocks of goods on hand for sale and of materials, stores and fuel, at the end of the year of return and of the change during the year, including any stocks of goods held for merchanting or factoring. Work in progress is defined as materials which have been partially processed by the establishment but which are not usually sold or transferred to another establishment without further processing. The values include the cost of materials consumed and labour used, together with a margin of overhead costs and profits. Progress payments made to subcontractors are excluded and progress payments received from other organisations are not deducted.

Wages and salaries

These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions etc. The value of redundancy payments less any amounts reimbursed from Government sources is included. The value of any payments in kind, travelling expenses etc. is excluded.

Remuneration paid to outworkers
The remuneration paid to outworkers (i.e. persons
employed by the establishment who do their work in
their own homes) is generally on a piece-work
basis. Only amounts paid to outworkers whose names
appear on the establishment's payroll are included.
Amounts paid to outworkers by sub-contractors are
excluded.

Employers' insurance and welfare contributions
This Item includes employers' contributions to
National insurance and graduated pensions (and/or
Barnings related basic contributions under the

Social Security Act, 1973) as well as commercial insurance premiums to provide pensions, superannuation or other retirement benefits, sickness benefits, personal accident benefits, disability or death benefits for employees or former employees or their dependants. Contributions to the running costs of canteens, social centres, children's and holiday homes, etc. for employees, former employees and their dependants are also included.

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