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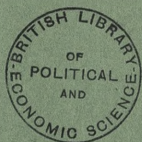
BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 9

Trade K

SPIRIT DISTILLING



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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* Not applicable to this trade

SPIRIT DISTILLING TRADE

THIS REPORT on the Spirit Distilling Trade relates to establishments engaged wholly or mainly in distilling plain spirits and in manufacturing yeast.

This trade is included in minimum list heading 168(1) in the Standard Industrial Classification.

Any establishments in this trade in Northern Ireland are excluded in 1948. Owing to the risk of disclosure of information relating to individual firms, separate particulars of the very small output in Northern Ireland were not published for 1935.

FOOD, DRINK AND TOBACCO
SPIRIT DISTILLING TRADE
Summary
Larger establishments

TABLE 1

	1948 (a)	1935 (b)
Gross output (production) (c)	£'000 19,077	£'000 4,662
Cost of materials and fuel used and payment for work done on materials given out	13,967	2,346
Net output	5,110	2,316
Wages and salaries of persons employed	1,552	..
Average number of persons employed	No. 4,558(d)	No. 3,220
Net output per person employed	£ 1,121	£ 719
Stocks at end of year	£'000	£'000
Finished products and work in progress	1,416	..
Materials and fuel	2,623	..
Number of establishments	No. 94	No. 57

(a) Great Britain only.

(b) United Kingdom.

(c) Excluding Excise duty. The amount of duty paid in 1948 by distillers on plain spirit sold duty paid was £5,998,000; similar information for 1935 is not available.

(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1935
	£'000	£'000
Output of firms in this trade		
Total value of sales (1948) or production (1935)		
Principal products (see Table 8)	18,371	4,363
Other output (see Table 10)	626	299
Adjustment for changes in stocks and work in progress (see Table 14)	+ 272	
Less payment for transport by other firms	19,269 192	4,662
Gross output (production)	19,077	4,662
Materials and fuel used by firms in this trade		
Purchases (see Table 13)	14,063(a)	2,346
Adjustment for changes in stocks (see Table 14)	- 96	
Materials and fuel used	13,967(a)	2,346

(a) Including a small amount paid for work done on materials given out.

Summary, 1948
Small firms in Great Britain

TABLE 2

Number of returns	5
Average number of persons employed (a)	
Males	39
Females	3
Total	42

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	4,558
Employing on average ten persons or less (b)	42
	4,600
Estimated average employment in firms not making satisfactory returns	17
Estimated average employment in all firms	4,617

(a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
11-24	No. 55	£'000 3,402	£'000 1,288	No. 979	£'000 250	£'000 71	£'000 321	£ 1,316
25-99	21	3,013	1,078	719	179	60	239	1,499
100-399	18	12,661	2,743	2,860	775	216	991	959
Total	94	19,077	5,110	4,558	1,204	347	1,552	1,121

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
England	No. 10	£'000 6,398	£'000 1,525	29.8	No. 1,631	£'000 465	£'000 122	£'000 588
Wales	-	-	-	-	-	-	-	-
Scotland	84	12,678	3,585	70.2	2,927	739	225	964
Great Britain	94	19,077	5,110	100.0	4,558	1,204	347	1,552

TABLE 6 - Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments

The total quantity of spirits distilled in all trades (including spirits distilled and used in distillers' own works for methylation or blending with other spirits) was 66,228,000 proof galls. in 1948 and 51,201,000 proof galls. in 1935.

The total make of malt recorded in this trade for 1948 was 1,582,000 cwts. compared with 1,032,000 cwts. in 1935. For particulars of the total make of malt returned in all trades see the Brewing and Malting Trade (Volume 9, Trade I).

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 (a)			1935 (b)	
	Quantity	Value	Entries	Quantity	Value
Plain spirits (c)	Th. proof galls. 60,333	£'000 15,780	No. 88	Th. proof galls. 45,398	£'000 3,404
Yeast	Th. cwts. 1,651	2,989	233	Th. cwts. 532	853
Residues and by-products	..	240	84	..	145
Total		19,010	..		4,402
Less sales (or production) in other trades (see Table 9)		639	..		39
Total principal products of this trade sold or made by establishments in the trade		18,371	92		4,363

(a) Great Britain only.

(b) United Kingdom.

(c) The values shown are exclusive of Excise duty. The amount of Excise duty paid in 1948 by distillers on plain spirits sold duty paid was £6,250,000.

TABLE 9 - Sales (or production) of principal products of the trade by establishments classified to other trades: Larger establishments

The sales (or production) of principal products by establishments classified to other trades amounted to £639,000 in 1948 and £39,000 in 1935. The 1948 figures exclude Excise duty amounting to £252,000 paid by distillers on plain spirits sold duty paid.

9/K/6

FOOD, DRINK AND TOBACCO

Sales (or production) in the trade of other
than principal products

Larger establishments

TABLE 10

	1948 (a) Sales	1935 (b) Production
	£'000	£'000
Chemical manufactures	230	281
Other goods made	380	14
Work done	15	4
Total	626	299

(a) Great Britain only.

(b) United Kingdom.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE 11

	Sales (a)	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control	9,027	47.6
Sales to independent buyers		
Exports invoiced directly overseas	45	0.2
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	-	-
His Majesty's Government, Local Authorities, manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	8,783	46.3
Wholesalers, merchants and other agents for resale	827 (b)	4.4
Retailers, including multiple shops, caterers and N.A.A.F.I. for resale	256	1.3
Other businesses (including farmers) and institutions of all kinds	44	0.2
Members of the public, including employees	-	-
Total sales to independent buyers	9,955	52.4
Total	18,982	100.0

(a) The values shown are exclusive of Excise duty.

(b) This total was recorded as divided between £21,000 for export and £806,000 for other sales.

DS 14462/1

SPIRIT DISTILLING

9/K/7

Production, exports and imports
of certain principal products

TABLE 12

		Production (a)	Exports	Retained imports
		Th. proof galls.	Th. proof galls.	Th. proof galls.
Plain spirits	{ 1948 1935	66,228 (b) 53,200 (c)	10,649 6,399	23,473 1,904
		Th. cwts.	Th. cwts.	Th. cwts.
Yeast	{ 1948 1935	1,651 (b) (d) 532 (b) (e)	15 29	5 193

(a) Including sales (or production) by establishments classified to other trades.

(b) Sales (or production) by larger establishments only in Great Britain (1948) or the United Kingdom (1935). All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable. The exports and retained imports figures for spirits include particulars relating to rectified or compounded spirits: for details of the production of these spirits see the Spirit Rectifying and Compounding Trade (Volume 9, Trade L).

(c) Estimated figure representing the total output in the United Kingdom during the calendar year 1935, as recorded by the Excise authorities, with an approximate allowance for the amount of methyl alcohol included in the recorded figures.

(d) Sales.

(e) Production for sale.

DS 14462/1

FOOD, DRINK AND TOBACCO
Purchased materials and fuel
Larger establishments

TABLE 13

	1948 (a)		1935 (b)	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
Materials	Th. cwts.	£'000	Th. cwts.	£'000
Malt (barley)	643.0	1,568	142.0	96
Barley, home grown, for malting	1,912.7	2,964		
Grain for use (unmalted) in distilling				
Barley	1,743.8	2,755		
Other	72.8	122		
Yeast	48.7	94		
	..	27		
Packing materials	Thous.		..	2,039(c)
Casks and metal drums	29	77		
Other packing materials	..	450		
Water	..	58		
All other purchased materials and payment for work done on materials given out	..	4,974		
Fuel and electricity	Th. tons		Th. tons	
Coal	251.7	785	200.5	178
Coke	8.9	43	5.0	8
Electricity purchased (d)	Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)	
From public supply	24,483	96		
From other sources	-	-	9,389	25
Electricity obtained from other works under the same ownership	-	-		
Motor spirit (petrol) and derv. fuel	Th. galls.			
Used for road vehicles	76	7		
	..	2		
Used for other power purposes	604	24		
	..	8		
Other oil fuel (including creosote/pitch mixtures)				
Gas purchased	Th. therms			
From public supply	25	1	..	(e)
	..	1		
From other sources	-	-		
Gas obtained from other works under the same ownership	-	-		
All other purchased fuel	..	6		
Total		14,063		2,346

(a) Great Britain only. (b) United Kingdom. (c) Including fuel not specified separately.
(d) The total quantity of electricity consumed in 1948 was 33,208,000 B. T. units including 8,723,000 generated in the same works. (e) Not recorded separately.

SPIRIT DISTILLING
Stocks of finished products and work in progress and stocks of materials and fuel, 1948
Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
Finished products	..	£'000 246	..	£'000 328
Work in progress		898		1,089
Total finished products and work in progress		1,144		1,416
Materials and fuel	Th. cwts.		Th. cwts.	
Barley	693.4	1,019	598.6	946
Other descriptions of materials and fuel	..	1,508	..	1,677
Total materials and fuel		2,527		2,623

Employment and remuneration (a)

Larger establishments

TABLE 15

	Average number of operatives		Administrative, technical and clerical employees (b)		Total	
	1948 (c)	1935 (d)	1948 (c)	1935 (d)	1948 (c)	1935 (d)
Males						
Under 18	50	25	18	16	68	41
All ages	3,521	2,547	549	402	4,070	2,949
Females						
Under 18	6	8	16	4	22	12
All ages	323	196	163	75	486	271
Total						
Under 18	56	33	34	20	90	53
All ages	3,844	2,743	712(e)	477	4,556 (e) (f) (g)	3,220
Total remuneration	£'000 1,204	..	£'000 347	..	£'000 1,552	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	2 males	24 females
Other workers	134 males	28 females

(b) Number at September 25, 1948 and October 12, 1935.

(c) Great Britain only.

(d) United Kingdom.

(e) There were, in addition 2 male working proprietors in 1948. Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £41,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	27	
Maintenance and repair of firms' buildings, but not plant	62	
Research work not directly connected with current production however charged	-	-

Wages and salaries paid, 1948 (a)

Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the year ended March, 1949 (b)					
		Amount paid	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	Year
Wages and salaries of	£'000	£'000					
Operatives	1,204	887	23.7	25.2	24.8	26.4	100.0
Administrative, technical and clerical employees	347	228	23.8	25.8	24.3	26.1	100.0
Total	1,552	1,115	23.7	25.3	24.6	26.3	100.0

(a) Including bonus and commission payments.

(b) The establishments making returns for the year ended March, 1949 were responsible for nearly three-quarters of the employment in this trade.

TABLE 17 - Payments for work done on materials given out, 1948

Larger establishments in Great Britain

Owing to the risk of disclosure of information relating to individual firms the small amount paid for work done on materials given out cannot be published separately. It has been included with "All other purchased materials" in Table 13.

Payments for certain services, 1948
Larger establishments in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	46
Of plant, machinery and vehicles	121
Unclassified	67
Hire of plant, machinery and vehicles	1
Advertising and market research	
Advertising in newspapers, magazines and periodicals	3
Other advertising services (poster display, despatch of circulars, etc.) and market research	1
Unclassified	4
Payments made for research work	-
Postage, telephone, telegrams and cables	16
Commercial insurance premiums	69
Rates (excluding water rates) payable in the year	31 (a)

(a) Including £7,000 recorded as rates (including water rates) payable in the year.

Plant, machinery and vehicles acquired and disposed of, 1948
Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	275	4	6
Vehicles	17	2	-
Total	292	5	6

Capital expenditure on building work and changes in
occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

1. Capital expenditure on building work (a)	£'000	£'000
2. Existing buildings and land (b)		147
(1) Capital cost of freeholds bought	11	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	-	
(111) Leasehold buildings and land newly occupied in the year	22	
Total of heading 2		32
Total of headings 1 and 2		179
3. Existing buildings and land relinquished (d)		-
4. Headings 1 and 2 less heading 3		179

(a) Excluding site value which, where appropriate, is included in heading 2(1).

(b) The figures do not reflect changes in ownership of previously occupied land and buildings.

(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

(d) Including property destroyed or abandoned.

SPIRIT DISTILLING TRADE

1948

Note - There were no larger establishments in Wales in the register for this trade.

Summary

Larger establishments

TABLE 21

	England	Scotland	Great Britain
	£'000	£'000	£'000
Gross output (production) (a)	6,398	12,678	19,077
Cost of materials and fuel used and payment for work done on materials given out	4,873	9,093	13,967
Net output	1,525	3,585	5,110
Wages and salaries of persons employed	588	964	1,552
Average number of persons employed	No. 1,631	No. 2,927	No. 4,558
Net output per person employed	£ 934	£ 1,225	£ 1,121
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	138	1,278	1,416
Materials and fuel	1,024	1,599	2,623
Number of establishments	No. 10	No. 84	No. 94

(a) Excluding Excise duty amounting to £5,998,000 for Great Britain, £5,937,000 for England and £61,000 for Scotland, paid by distillers on plain spirit sold duty paid.

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Scotland	Great Britain
Output of firms in this trade	£'000	£'000	£'000
Total value of sales (see Table 23)	6,478	12,518	18,997
Adjustment for changes in stocks and work in progress	+ 49	+ 223	+ 272
Less payment for transport by other firms	6,527 - 129	12,742 - 63	13,289 - 192
Gross output (production)	6,398	12,678	19,077
Materials and fuel used by firms in this trade			
Purchases (see Table 24)	5,079(a)	8,984	14,063(a)
Adjustment for changes in stocks	- 205	+ 109	- 96
Materials and fuel used	4,873(a)	9,093	13,967(a)

(a) Including a small amount paid for work done on materials given out.

TABLE 22 - Summary: Small firms

See Table 2. Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given. There were no small firms in Wales in the register for this trade.

Sales in the trade

Larger establishments

TABLE 23

	Great Britain (a)	
	Quantity	Value
Principal products	Th. proof. galls.	£'000
Plain spirits	57,498	15,436
Yeast	Th. cwts. 1,159	2,695
Residues and by-products	..	240
Total principal products		18,371
Other output		
Chemical manufactures	..	230
Other goods made	..	380
Work done		15
Total		18,997

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given.

Purchased materials and fuel

Larger establishments

TABLE 24

	England		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. cwt.s.	£'000	Th. cwt.s.	£'000	Th. cwt.s.	£'000
Materials						
Malt (barley)	..	(a)	..	(a)	643.0	1,568
Barley, home grown, for malting					1,912.7	2,964
Grain for use (unmalted) in distilling						
Barley	-	-	1,743.8	2,755	1,743.8	2,755
Other	-	-	72.8	122	72.8	122
Yeast	..	(a)	..	(a)	48.7	94
Packing materials					..	27
Casks and metal drums	..	(a)	..	(a)	Thous. 29	77
Other packing materials	..	349	..	101	..	450
Water	..	(a)	..	(a)	..	58
All other purchased materials and payment for work done on materials given out	Th. tons	4,325	Th. tons	649	Th. tons	4,974
Fuel and electricity						
Coal	81.0	253	170.6	532	251.7	785
Coke	..	(a)	..	(a)	8.9	43
Electricity purchased (b)	Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)	
From public supply	16,255	61	8,228	36	24,483	96
From other sources	-	-	-	-	-	-
Electricity obtained from other works under the same ownership	-	-	-	-	-	-
Motor spirit (petrol) and deriv. fuel	Th. galls.		Th. galls.		Th. galls.	
Used for road vehicles	41	4	35	3	76	7
Used for other power purposes	..	1	..	1	..	2
Other oil fuel (including creosote/pitch mixtures)	..	(a)	..	(a)	604	24
Gas purchased	Th. therms		Th. therms		Th. therms	
From public supply	20	1	6	-	25	1
	..	-	..	-	..	1

TABLE 24 (contd.)

	England		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000		£'000
Fuel and electricity (contd.)						
Gas purchased (contd.)						
From other sources	-	-	-	-	-	-
Gas obtained from other works under the same ownership	-	-	-	-	-	-
All other purchased fuel	..	-	..	6	..	6
Total		5,079		8,984		14,063

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given.

(b) The total quantity of electricity consumed in England was 21,646,000 B.T. units including 5,391,000 generated in the same works. The total quantity of electricity consumed in Scotland was 11,560,000 B.T. units including 3,332,000 generated in the same works.

Employment and remuneration: Larger establishments

TABLE 25

	England			Scotland			Great Britain		
	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total
Males									
Under 18	10	5	15	40	13	53	50	18	68
All ages	1,155	185	1,340	2,366	364	2,730	3,521	549	4,070
Females									
Under 18	2	7	9	4	9	13	6	16	22
All ages	230	61	291	93	102	195	323	163	486
Total									
Under 18	12	12	24	44	22	66	56	34	90
All ages	1,385	246(b)	1,631 (b) (c)	2,459	466(b)	2,925 (b) (c)	3,844	712(b)	4,556 (b) (c)
	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Total remuneration	465	122	588	739	225	964	1,204	347	1,552

(a) Number at September 25, 1948.

(b) There were, in addition, 2 male working proprietors in England. None was recorded for Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £41,000; £15,000 for England, and £27,000 for Scotland.

Monthly index of employment of operatives: Larger establishments
(average employment in year ended March, 1949 = 100)

TABLE 26

Month	Monthly index (a)			Month	Monthly index (a)		
	England	Scotland	Great Britain		England	Scotland	Great Britain
1948				1948			
April	98.7	94.4	96.2	December	100.1	106.2	103.6
May	99.0	93.6	95.9	1949			
June	99.3	95.4	97.1	January	101.2	106.0	104.0
July	100.5	95.2	97.5	February	100.6	105.2	103.2
August	101.0	95.5	97.9	March	100.3	96.9	98.3
September	100.4	99.1	99.7				
October	99.2	105.2	102.7	Percentage employ- ment in this trade covered by the index	86.4	64.6	72.5
November	99.6	107.1	103.9				

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the twelve months ended March, 1949.

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