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Business Monitor

A publication of the Government Statistical Service

Report on the
Census of Production

Corsets and miscellaneous
dress industries



HMSO

Department of Industry
Business Statistics Office

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Business Monitor

A publication of the Government Statistical Service

Report on the Census of Production 1973

Corsets and miscellaneous dress industries

Presented by the Secretary of State for Industry
to Parliament in pursuance of the Statistics of Trade Act 1947
(10 & 11 Geo.6 Cha.39 sec 7)

Department of Industry
Business Statistics Office

London: Her Majesty's Stationery Office

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PA449.1 CORSETS AND MISCELLANEOUS DRESS INDUSTRIES

PA449.1 1

The information in this report relates to establishments classified to the corsets and miscellaneous dress industries, minimum list heading 449.1/3/4 in the Standard Industrial Classification (revised 1968). The activities of the industry include:-

Manufacturing corsets, suspender belts, brassieres, etc.; women's and girls' swimsuits and men's and boys' swimtrunks, neckties, scarves, belts and braces (not leather), garters, suspenders, cloth leggings and gaiters; wigs, theatrical costumes, artificial flowers, feather ornaments, etc.; making and covering umbrellas, parasols and sunshades and manufacturing walking sticks. The making-up of garments cut from purchased knitted material is included, but not the manufacture of knitted goods by establishments classified to the Hosiery and other knitted goods industry (part PA417). Workrooms attached to retail shops are excluded.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page (iii).

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TABLE 4

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Analysis of establishments by size, 1973

All United Kingdom establishments classified to the industry (a)

Size group (b)	Estab-lish-ments	Enter-prises (c)	Employment			Wages and salaries (e)			
			Total (b)	Opera-tives	Others (d)	Operatives		Others (d)	
						Total	per head	Total	per head
Number	Number	Number	Number	Number	Number	£'000	£	£'000	£
1-10	255	252	1,389	6,599	1,104	5,400	818	1,885	1,707
11-19	101	98	1,475						
20-49	83	82	2,634						
50-99	38	37	2,641						
100-199	23	21	3,028	2,572	442	2,004	779	712	1,610
200-299	10	10	2,488	2,106	375	1,576	748	708	1,887
300-399	8	7	2,775	2,141	629	1,690	789	849	1,350
400-499	4	4	1,765	1,514	251	1,167	771	478	1,906
500-749	4	4	2,276	1,749	525	1,340	766	924	1,761
750-999	4	3	3,433	2,868	565	2,288	798	984	1,741
1,000 and over	4	4	5,743	5,018	725	4,164	830	1,582	2,182
Total	534	491	29,647	24,567	4,616	19,628	799	8,121	1,759

(a) Including estimates for establishments not making satisfactory returns and for establishments exempted by virtue of size.

(b) Average number employed (full and part-time; see table 7) during the year (including working proprietors) by the establishment.

(c) Some enterprises control establishments in more than one size group: the sum of the figures for the size groups therefore exceeds the total for the industry.

(d) Administrative, technical and clerical employees.

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Total sales and work done (f)	Gross output	Net output	Gross value added at factor cost		Net capital expenditure (g)	Total stocks and work in progress at end of year	
			Total	per head			
							£'000
£'000	£'000	£'000	£	£'000	£	£'000	£'000
31,929	31,968	15,759	1,936	(h)	(h)	601	6,011
11,487	11,702	5,371	1,774	18,911(h)	1,693(h)	191	2,199
10,772	11,013	4,881	1,962	4,033	1,621	200	2,450
10,032	10,175	4,833	1,742	4,224	1,522	122	2,629
6,608	6,829	3,419	1,937	3,102	1,758	135	1,615
7,981	8,013	5,095	2,239	4,472	1,965	215	1,911
12,283	12,407	7,058	2,056	6,404	1,866	178	2,573
23,527	24,081	14,395	2,507	11,536	2,009	930	5,423
114,619	116,188	60,810	2,051	52,683	1,777	2,573	24,811

(e) Another important component of labour costs, employers' national insurance contributions, graduated pensions, contributions to other pensions and welfare schemes and the running costs of canteens, is estimated for the industry at £1,908 thousand. In addition, for 1973 the remuneration of outworkers on returns received was £334 thousand.

(f) Comprises sales of goods produced (including capital goods manufactured, buildings constructed by establishments for their own use), work done, industrial and non-industrial services rendered, goods merchanted or factored.

(g) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

(h) Gross value added data relates to establishments employing 1-199 persons.

TABLE 5

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Regional distribution of employment, net capital expenditure and net output, 1973
All United Kingdom establishments classified to the industry (a)

Area	Employment (b)		Net capital expenditure (c)				Net output and employment in the region of establishments with more than 80 per cent of their employment in the region (e)		
	Thousands	per cent of United Kingdom	£'000	per cent of United Kingdom	£'000	Other (d)	Estimated net output	Average number employed as a percentage of total average number employed in the industry in the region	Net output as a percentage of total of the industry in the United Kingdom
Standard regions of England									
North	*	*	*	*	*	*	*	*	*
Yorkshire and Humberside	1.0	3.5	33	1.3	2	31	396	25.6	0.7
East Midlands	5.1	17.2	338	13.1	*	*	5,674	73.2	9.3
East Anglia	*	*	*	*	*	*	*	*	*
South East	8.6	29.2	649	25.2	134	515	8,269	40.8	13.6
South West	3.1	10.4	309	12.0	2	307	3,818	67.1	6.2
West Midlands	2.0	6.6	144	5.6	1	143	3,266	84.3	5.4
North West	1.4	4.7	82	3.2	11	71	987	37.3	1.6
England	22.0	74.3	1,583	61.5	150	1,433	22,918	54.8	37.7
Wales	1.8	5.9	156	6.1	9	146	2,795	69.1	4.6
Scotland	4.2	14.1	701	27.2	1	699	11,794	95.7	19.4
Great Britain	28.0	94.3	2,440	94.8	161	2,279	37,506	61.8	61.7
Northern Ireland	1.6	5.7	133	5.2	-	133	2,707	96.4	4.5
Unallocated (a) (f)	-	-	-	-	-	-	20,597	-	33.8
United Kingdom	29.6	100.0	2,573	100.0	161	2,412	60,810		100.0

(a) Including estimates for establishments not making satisfactory returns and for establishments exempted by virtue of size.

(b) Average number employed (full and part-time; see table 7) during the year (including working proprietors).

(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

(d) Acquisitions less disposals.

(e) Where a census return covered addresses in two or more regions an estimate was made of the net output attributable to the region only where more than 80 per cent of the establishment's employees were located in the region. The estimate was made by assuming that net output at each address covered by a return was proportionate to employment at the address. The establishment's residual net output was included in unallocated net output.

(f) Includes unallocated net output of establishments covering addresses in two or more regions.

TABLE 6

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Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments employing 20 or more persons, 1973

Accounting year ended		Percentage of total returns received	Percentage of total number employed
		per cent	per cent
1973	April (a)	0.9	0.1
	May	1.7	0.3
	June	9.3	12.6
	July	2.5	1.6
	August	0.0	0.0
	September	5.1	2.2
	October	1.7	0.6
	November	5.9	4.4
	December	44.9	60.3
1974	January	6.8	5.1
	February	5.1	2.4
	March (b)	16.1	10.4
		100.0	100.0

(a) From 6th April.

(b) Including returns made for twelve-month period ended 1st to 5th April 1974.

TABLE 7

Percentage analysis of employees, by full and part-time employment and sex, 1973 (a)
Dress industries not elsewhere specified, minimum list heading 449

Sex	Full-time	Part-time	All employees
	per cent	per cent	per cent
Male	18	1	19
Female	67	14	81
	85	15	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) in the United Kingdom in minimum list heading 449 at mid-June, 1973. In the 1973 Census of Production the employment of the 'Corsets and Miscellaneous dress industries' represented 83 per cent of the employment of minimum list heading 449 as a whole.

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