



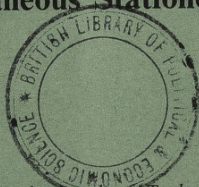
BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 11

Trade F

Miscellaneous Stationers' Goods



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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* Not applicable to this trade

MISCELLANEOUS STATIONERS' GOODS

11/F/1

MISCELLANEOUS STATIONERS' GOODS TRADE

THIS REPORT on the Miscellaneous Stationers' Goods Trade relates to establishments engaged wholly or mainly in the manufacture of pens and pencils of all kinds (except those of precious metals), fountain pen nibs, crayons, pastels and other stationers' goods such as carbon paper, typewriter ribbons, stencils, rubber stamps, ink pads and sealing wax.

This trade corresponds to minimum list heading 194 in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.

OTHER MANUFACTURING INDUSTRIES
MISCELLANEOUS STATIONERS' GOODS TRADE

Summary

	1948	1937	1935
Gross output (production)	£'000 10,901	£'000 3,428	£'000 3,042
Cost of materials and fuel used	4,684	1,417	1,217
Payment for work done on materials given out	192	2	1
Net output	6,025	2,009	1,824
Wages and salaries of persons employed	2,750	..	..
Average number of persons employed (a)	No. 10,521 (b)	No. 8,137	No. 7,474
Net output per person employed (a)	£ 573	£ 247	£ 244
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	1,256	..	..
Materials and fuel	1,983	..	..
Number of establishments	No. 112	No. ..	No. 67

(a) Excluding outworkers.

(b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937	1935
Output of firms in this trade	£'000	£'000	£'000
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8)	10,444	2,955	2,633
Other output (see Table 10)	270	473	409
Adjustment for changes in stocks and work in progress (see Table 14)	+ 235	..	..
Less payment for transport by other firms	10,949 48	3,428	3,042
Gross output (production)	10,901	3,428	3,042
Materials and fuel used by firms in this trade			
Purchases (see Table 13)	5,126	1,417	1,217
Adjustment for changes in stocks (see Table 14)	- 442		
Materials and fuel used	4,684	1,417	1,217

Summary, 1948

TABLE 2 Small firms in Great Britain

Number of returns	45
Average number of persons employed (a)	
Males	180
Females	112
Total	292

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

As returned by firms	
Employing on average more than ten persons (a)	10,521
Employing on average ten persons or less (b)	292
Estimated average employment in firms not making satisfactory returns	6
Estimated average employment in all firms	10,819

(a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
11-24	No. 30	£'000 558	£'000 298	No. 543	£'000 101	£'000 47	£'000 147	£ 548
25-49	31	927	514	1,112	201	95	296	462
50-99	18	1,211	704	1,284	232	105	337	548
100-199	21	3,190	1,649	2,907	512	255	768	567
200-299	4	1,139	588	916	170	111	282	642
300-399	4	1,474	762	1,366	216	136	351	558
400 and over	4	2,401	1,511	2,393	466	103	569	632
Total	112	10,901	6,025	10,521	1,898	852	2,750	573

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
	No.	£'000	£'000		No.	£'000	£'000	£'000
England and Wales								
Northern; and East and West Ridings of Yorkshire	4	356	222	3.7	479	90	20	110
North Midland	5	345	235	3.9	350	53	27	81
Eastern	4	340	154	2.6	259	47	11	58
London and South Eastern	74	8,102	4,395	72.9	7,145	1,333	638	1,971
Southern	4	172	134	2.2	140	32	10	42
South Western; and Wales	4	329	230	3.8	388	49	50	99
Midland	6	363	168	2.8	327	77	15	92
North Western	6	511	292	4.8	770	108	51	159
Total England and Wales	107	10,517	5,829	96.8	9,858	1,790	822	2,612
Scotland	5	384	196	3.2	663	107	30	138
Great Britain	112	10,901	6,025	100.0	10,521	1,898	852	2,750

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Sales of characteristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Specialist producers of									
Office machinery requisites	22	3,697	3,199	1,930	3,240	512	371	883	596
Rubber stamps and accessories	15	394	341	285	638	119	63	181	446
Remainder of the trade	75	6,810		3,811	6,643	1,267	419	1,686	574
Total	112	10,901		6,025	10,521	1,898	852	2,750	573

Total make of intermediate products

Larger establishments

TABLE 7

	Returned in this trade		Returned in all trades	
	1948		1948	
	Quantity	Entries	Quantity	Entries
	Th. gross	No.	Th. gross	No.
Nibs for fountain pens				
Gold	45.0	9	45.0	9
Other	7.2	7	85.5	15

Sales (or production) of the principal products of the trade,
including sales (or production) of these products by
establishments classified to other trades (a)

Larger establishments

TABLE 8

	1948			1937		1935	
	Sales			Production		Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. gross	£'000	No.	Th. gross	£'000	Th. gross	£'000
Fountain pens							
With ball points	{ 19.4 ..	{ 359 810	{ 11	-	-	-	-
With gold nibs	33.8	2,466	17	31.3	546	62.3	610
Other	37.9	638	16	32.7	121		
Stylographic pens	0.6	19	..	0.4	8		
Gold nibs for fountain pens	{ 26.5 ..	{ 438 48	{ 9	29.1	225	33.0	245
Other nibs for fountain pens	81.6	59	15	37.4	15	52.0	8
Other parts of fountain and stylographic pens	..	728	47	..	17	..	14
Penholders and metal tips for penholders	..	92	22	..	20	..	18
Pencils (except propelling and other mechanical pencils)	1,454.0	1,035	11	1,106.6	476	1,038.7	401
Propelling and other mechanical pencils	24.0	443	31	44.1	141	48.7	156
Parts of propelling and other mechanical pencils (b)	..	116	10	-	-	-	-
Pencils leads	489.6	118	10	264.8	13	287.9	10
Crayons and pastels	{ 627.1 ..	{ 163 180	{ 14	675.9	92	718.4	92
Office machinery requisites (c)							
Ribbons	63.4	706	16	38.8	305	36.9	280
Carbons (i.e., all carbonised paper having a transferable coating) (d)	315.0	1,579	18	235.9	626	186.8	503
Stencils for duplicating (e)	156.8	854	10	39.1	168	{ 22.8 ..	{ 86 57 (b)
Other office machinery requisites	..	166	18	..	14	..	21

TABLE 8 (contd.)

	1948			1937		1935	
	Sales			Production		Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. galls.	£'000	No.	Th. cwts.	£'000	Th. cwts.	£'000
Duplicating ink	{ 23.5 ..	{ 51 263	{ 13	2.2	47	1.6	39 (b)
Ink pads	..	28	6	..	(f)	..	(f)
Sealing wax	{ 5.6 ..	{ 54 24	{ 9	{ 4.4 ..	{ 15 6	{ 4.6 ..	{ 15 5
Rubber stamps and accessories	..	385	211	..	159	..	153
Miscellaneous stationers' goods, other than of paper and cardboard, not elsewhere specified	..	461	63	..	116	..	101
Waste products	..	14	7	..	(f)	..	(f)
Repair work (g)	..	97	14	..	(f)	..	(f)
Work done for the trade or on commission (g)	..	84	15	..	12	..	10
Total		12,476	..		3,142		2,824
Less sales (or production) in other trades (see Table 9)		2,032	..		187		191
Total principal products of this trade sold or made by establishments in the trade		10,444	104		2,955		2,633

(a) This table excludes pens and pencils made by goldsmiths and silversmiths, included in the Jewellery and Plate Trade (Volume 5, Trade J) as goldsmiths' and silversmiths' wares.

(b) So far as recorded separately.

(c) Described in 1937 and 1935 as "Typewriter requisites".

(d) Reams of 480 sheets, double cap size (17½ ins. x 27 ins.).

(e) Reams of 480 stencils, 9 ins. x 16 ins.

(f) Not recorded separately.

(g) Amount received in 1948 and amount charged in 1937 and 1935.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. gross	£'000	No.	Th. gross	£'000	Th. gross	£'000
Fountain pens	3.8 ..	167 747	9	1.0	24	1.0	18
Nibs for fountain pens other than gold nibs	73.9	52	8	26.9	3	38.9	4
Other parts of fountain and stylographic pens	..	240	27	..	5	..	5
Penholders and metal tips for penholders	..	62	14	..	5	..	5
Propelling and other mechanical pencils	8.6	153	6	3.6	20	4.6	24
Parts of propelling and other mechanical pencils	..	12	5	-	-	-	-
Crayons and pastels	..	77	5	163.3	21	193.0	20
Office machinery requisites							
Ribbons and carbons	..	59	6	..	2	..	4
Other, except stencils for duplicating	..	44	..	-	-	-	-
Duplicating ink	Th. galls. 0.5 ..	3 16	..	Th. cwts. 0.1	1	-	-
Rubber stamps and accessories	..	44	196	..	14	..	23
Miscellaneous stationers' goods, other than of paper and cardboard, not elsewhere specified, including sealing wax	..	355	57	..	92	..	88
Total		2,032	..		187		191

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10

	1948 Sales		1937 Production		1935 Production	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. gross	£'000	Th. gross	£'000	Th. gross	£'000
Pen nibs (other than for fountain pens)	67	9	1,749	82	1,718	76
Inks (other than duplicating ink)	Th. galls. 25.7 ..	34 30	Th. galls. 23.2 ..	18 11	..	33
Plastic goods	..	47	-	-	-	-
Other goods	..	145	..	361	..	297
Work done (a)		4		1		3
Total		270		473		409

(a) Amount charged in 1948 and amount received in 1937 and 1935.

Analysis of sales, 1948
Larger establishments in Great Britain

TABLE 11

	Sales	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control		
Productive works	24	0.2
Export sales organisations (including branches abroad)	588	5.6
Other wholesale or selling organisations	1,914	18.2
Retail shops, etc.	113	1.1
Total sales (or transfers) to other organisations under the same control	2,638	25.1
Sales to independent buyers		
Exports invoiced directly overseas	1,134	10.8
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	199	1.9
His Majesty's Government and Local Authorities (other than productive establishments)	245	2.3
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	974	9.3
Wholesalers, merchants and other agents for resale	2,272 (a)	21.6
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	1,513	14.4
Other businesses (including farmers) and institutions of all kinds	70	0.7
Members of the public, including employees	28	0.3
Unclassified	1,456	13.8
Total sales to independent buyers	7,891	74.9
Total	10,529	100.0

(a) Of this total £1,545,000 was recorded as divided between £307,000 for export and £1,238,000 for other sales.

Production, exports and imports
of certain principal products (a)

TABLE 12

	Production (b) (c)	Exports (d)	Retained imports (e)
	£'000	£'000	£'000
Fountain and stylographic pens (including gold nibs for fountain pens) {1948 1937	4,779 900	625 149	175 143
Parts of fountain and stylographic pens (other than nibs), penholders and metal tips for penholders {1948 1937	820 37	89 41	12 13
	Th. gross	Th. gross	Th. gross
Pencils (except propelling and other mechanical pencils) (f) {1948 1937	1,454.0 1,106.8	518.3 176.8	1.5 221.6
Propelling and other mechanical pencils (f) {1948 1937	24.0 44.1	4.8 8.7	0.3 31.9
	£'000	£'000	£'000
Pencil leads, crayons and pastels {1948 1937	461 105	165 41	13 24
Office machinery requisites			
Ribbons {1948 1937	706 305	225 51	1 19
Carbons (i.e., all carbonised paper having a transferable coating) 1948	1,579	262	..

(a) Figures of sales (or production) refer only to larger establishments. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Sales in 1948 and production for sale in 1937.

(c) Including sales (or production) by establishments classified to other trades.

(d) Valued f.o.b.

(e) Valued c.i.f.

(f) For pencils, the production figures for 1937 relate to "Pencils (other than propelling pencils)" and "Propelling pencils", and the overseas trade figures for both years to "Pencils manufactured mainly or partly of wood" and "Other pencils", respectively.

Purchased materials and fuel
Larger establishments

TABLE 13

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. cwts.	£'000	Th. cwts.	£'000	Th. cwts.	£'000
Materials						
Vegetable and mineral oils, other than for fuel (a)	7.0	31	6.6	10	4.1	6
Colours (including white, but not blacks) (a)	3.8	54	2.2	35	1.5	27
Paper for carbons	43.6	500	22.2	104	..	(b)
	Th. sq. yds.					
Cotton piece goods	2,452	315	..	65		
Packing materials	..	503	..	190		
	Th. cwts.					
Acid oils (including fatty acids)	2.5	16	..	(b)	..	(b)
Paper for duplicate stencils (a)	..	206				
Waxes						
Vegetable	3.5	79				
Other	1.5	12				
Unclassified	7.0	35				
	..	12				
Blacks						
From natural gas	1.7	8				
Other	0.1	-	..	(b)	..	(b)
Dyestuffs	1.4	78				
Paints, colours, pigments and dyes, not separately distinguished	..	44				
	Th. galls.					
Solvents (a)	35.4	10				
	..	21				
	Th. ozs. troy					
Gold	66.8	419				
	..	44				

TABLE 13 (contd.)

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. gross	£'000		£'000		£'000
Materials (contd.)						
Gold nibs for fountain pens	11.2	194				
	..	193				
Other nibs for fountain pens	37.5	26				
	..	3				
Other parts of fountain and stylo-graphic pens	..	594				
Metal sheets, strips, etc.	Th. cwts.					
Of steel (a)	0.9	6				
	..	1				
Of rolled gold (a)	Th. ozs. troy					
	136.1	32				
	..	40				
Other (a)	Th. cwts.		..	969	..	1,155(e)
	1.3	16				
	..	5				
Unclassified	..	52				
Wood of all types, other than for packing	..	240				
Graphite	5.1	21				
	..	16				
Vulcanite	1.0	27				
	..	18				
Other rubber (a)	..	7				
Plastic materials (including moulding powders, sheets, rods, tubes, etc.)	3.3	123				
	..	152				
All other purchased materials	..	364				
Fuel and electricity	Th. tons		Th. tons		Th. tons	
Coal	7.3	25	7.7	10	6.5	8
Coke	3.2	14	..	(b)	2.5	4
	Th. B.T.U. (kW. hrs.)		Th. B.T.U. (kW. hrs.)		Th. B.T.U. (kW. hrs.)	
Electricity purchased and electricity obtained from other works under the same ownership (d)	6,175	40	3,937	18	3,485	17

TABLE 13 (contd.)

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. galls.	£'000		£'000		£'000
Fuel and electricity (contd.)						
Motor spirit (petrol) and deriv. fuel						
Used for road vehicles	47	5	..	16	..	(b)
Used for other power purposes	10	1				
Other oil fuel (including creosote/pitch mixtures)	269	10				
	Th. therms					
Gas purchased and gas obtained from other works under the same ownership	280	14				
All other purchased fuel	..	1				
Total		5,126		1,417		1,217

(a) So far as recorded separately.

(b) Not recorded separately.

(c) Including fuel not specified separately.

(d) The total quantity of electricity consumed in 1948 was 6,878,000 B.T. units including 703,000 generated in the same works.

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
	Th. gross	£'000	Th. gross	£'000
Finished products				
Fountain pens	5.0	80	2.6	66
	..	27	..	114
Gold nibs for fountain pens	5.8	61	5.1	54
	..	183	..	204
	Th. reams		Th. reams	
Carbons (i.e., all carbonised paper having a transferable coating) (a)	29.3	43	37.0	60
	..	12	..	13
Other finished products	..	139	..	171
Work in progress		474		573
Total finished products and work in progress		1,020		1,256
Materials and fuel		1,541		1,983

(a) Reams of 480 sheets, double cap size (17½ ins. x 27 ins.).

Employment and remuneration (a)

TABLE 15

Larger establishments

	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
	1948	1937	1935	1948	1937	1935	1948	1937	1935
Males									
Under 18	337	419	406	35	61	40	372	480	446
All ages	3,047	2,129	2,107	1,005	922	818	4,052	3,051	2,925
Females									
Under 18	837	1,600	1,401	156	149	98	993	1,749	1,499
All ages	5,523	4,397	3,871	933	689	678	6,456	5,086	4,549
Total									
Under 18	1,174	2,019	1,807	191	210	138	1,365	2,229	1,945
All ages	8,570	6,526	5,978	1,938 (c)	1,611	1,496	10,508 (c) (d) (e)	8,137	7,474
Total remuneration	£'000			£'000			£'000		
	1,898	..	..	852	..	..	2,750	..	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	6 males	72 females
Other workers	81 males	18 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.

(c) There were, in addition, 13 male working proprietors in 1948. Working proprietors are included in the 1937 and 1935 figures.

(d) The employees' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £76,000.

(e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	28	
Maintenance and repair of firms' buildings, but not plant	74	
Research work not directly connected with current production however charged	5	3

In addition to the employees in the above table the firms in this trade employed 6 male and 47 female outworkers in 1948, the amount paid to them being £5,000. Similar information is not available for 1937 and 1935.

Wages and salaries paid, 1948 (a)

Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the calendar year					
		Amount paid	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	Year
Wages and salaries of	£'000	£'000					
Operatives	1,898	823	25.1	24.2	24.0	26.6	100.0
Administrative, technical and clerical employees	852	444	25.3	24.3	24.3	26.1	100.0
Total	2,750	1,267	25.2	24.3	24.1	26.4	100.0

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

Larger establishments in Great Britain

The total amount paid for work done on materials given out was £192,000.

Payments for certain services, 1948

Larger establishments in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	26
Of plant, machinery and vehicles	54
Unclassified	29
Hire of plant, machinery and vehicles	6
Advertising and market research	
Advertising in newspapers, magazines and periodicals	40
Other advertising services (poster display, despatch of circulars, etc.) and market research	32
Unclassified	127
Payments made for research work	
To research associations	-
To universities, institutions, academic bodies and similar agencies	-
To other commercial concerns	1
Postage, telephone, telegrams and cables	47
Commercial insurance premiums	41
Rates (excluding water rates) payable in the year	14

Plant, machinery and vehicles acquired and disposed of, 1948

Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	245	8	12
Vehicles	20	10	4
Total	265	18	15

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		48
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	6	
Estimated capital value of		
(1i) Rented property newly occupied in the year (c)		141
(1ii) Leasehold buildings and land newly occupied in the year		-
Total of heading 2		147
Total of headings 1 and 2		195
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	-	
(1i) Estimated value of other properties relinquished		40
Total of heading 3		40
4. Headings 1 and 2 less heading 3		155

- (a) Excluding site value which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

OTHER MANUFACTURING INDUSTRIES COUNTRY TABLES
MISCELLANEOUS STATIONERS' GOODS TRADE

1948

Summary

Larger establishments

Note - Owing to the risk of disclosure of information relating to individual firms, separate particulars for larger establishments in Wales cannot be given.

TABLE 21

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Gross output (production)	10,517	384	10,901
Cost of materials and fuel used	4,495	188	4,684
Payment for work done on materials given out	192	-	192
Net output	5,829	196	6,025
Wages and salaries of persons employed	2,612	138	2,750
Average number of persons employed (a)	No. 9,858	No. 863	No. 10,521
Net output per person employed (a)	£ 591	£ 295	£ 573
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	1,206	49	1,256
Materials and fuel	1,914	69	1,983
Number of establishments	No. 107	No. 5	No. 112

(a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Output of firms in this trade			
Total value of sales (see Table 23)	10,336	378	10,714
Adjustment for changes in stocks and work in progress	+ 227	+ 8	+ 235
Less payment for transport by other firms	10,563	386	10,949
Gross output (production)	46	2	48
Materials and fuel used by firms in this trade			
Purchases (see Table 24)	4,932	194	5,126
Adjustment for changes in stocks	- 436	- 5	- 442
Materials and fuel used	4,495	188	4,684

MISCELLANEOUS STATIONERS' GOODS COUNTRY TABLES

Summary

Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Number of returns	41	-	4	45
Average number of persons employed (a)				
Males	167	-	13	180
Females	101	-	11	112
Total	268	-	24	292

(a) Including working proprietors.

Sales in the trade
Larger establishments

TABLE 23

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. gross	£'000		£'000	Th. gross	£'000
Principal products						
Fountain pens					87.3	3,296
					..	64
Stylographic pens	..	(a)	..	(a)	0.6	19
Gold nibs for fountain pens					26.5	438
					..	48
Other nibs for fountain pens	7.8	7	-	-	7.8	7
Other parts of fountain and stylographic pens	..	(a)	..	(a)	..	488
Penholders and metal tips for penholders	..	30	-	-	..	30
Pencils (except propelling and other mechanical pencils)	1,454.0	1,035	-	-	1,454.0	1,035
Propelling and other mechanical pencils	..	(a)	..	(a)	15.4	289
Parts of propelling and other mechanical pencils	..	104	-	-	..	104
Pencil leads	489.6	118	-	-	489.6	118
Crayons and pastels	627.1	163	-	-	627.1	163
	..	102	-	-	..	102
Office machinery requisites						
Ribbons and carbons					..	2,226
					Th. reams (b)	
Stencils for duplicating					156.8	854
Other	..	(a)	..	(a)	..	122
Duplicating ink					Th. galls.	
					23.0	48
					..	247
Ink pads	..	28	-	-	..	28
Rubber stamps and accessories	..	(a)	..	(a)	..	341
Miscellaneous stationers' goods, other than of paper and cardboard, not elsewhere specified, including sealing wax	..	(a)	..	(a)	..	184

TABLE 23 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
		£'000		£'000		£'000
Principal products (contd.)						
Waste products	..	14	-	-	..	14
Repair work (c)		97		-		97
Work done for the trade or on commission (c)		84		-		84
Total principal products		10,084		360		10,444
Other output	Th. gross				Th. gross	
Pen nibs (other than for fountain pens)	67	9	-	-	67	9
Inks (other than duplicating ink)	Th. galls. 25.7	34	-	-	Th. galls. 25.7	34
	..	30			..	30
Plastic goods	..	(a)	..	(a)	..	47
Other goods	..	(a)	..	(a)	..	145
Work done (c)		4		-		4
Total		10,336		378		10,714

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) Reams of 480 stencils, 9 ins. x 16 ins.

(c) Amount charged.

Purchased materials and fuel

Larger establishments

TABLE 24

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th.cwts.	£'000		£'000	Th.cwts.	£'000
Materials						
Vegetable and mineral oils other than for fuel					7.0	31
Colours (including white, but not blacks)	..	(a)	..	(a)	3.8 43.6	54 500
Paper for carbons					Th.sq.yds.	
Cotton piece goods					2,452	315
Packing materials	..	489	..	15	..	503
Acid oils (including fatty acids)					Th.cwts.	
Paper for duplicate stencils	..	(a)	..	(a)	..	206
Waxes						
Vegetable					3.5	79
Other					1.5	12
Unclassified	7.0 ..	35 12	-	-	7.0 ..	35 12
Blacks						
From natural gas	..	(a)	..	(a)	1.7	8
Other	0.1	-	-	-	0.1	-
Dyestuffs	..	(a)	..	(a)	1.4	78
Paints, colours, pigments and dyes, not separately distinguished	..	44	-	-	..	44
Solvents	Th.galls. 35.4 ..	10 21	-	-	Th.galls. 35.4 ..	10 21
Gold	..	(a)	..	(a)	Th.ozs.troy 66.8 ..	419 44
Gold nibs for fountain pens	Th.gross 11.2 ..	194 193	-	-	Th.gross 11.2 ..	194 193
Other nibs for fountain pens	..	(a)	..	(a)	37.5 ..	26 3
Other parts of fountain and stylographic pens	..	(a)	..	(a)	..	594

TABLE 24 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th.cwts.	£'000		£'000	Th.cwts.	£'000
Materials (contd.)						
Metal sheets, strips, etc.						
Of steel	0.9 ..	6 1	-	-	0.9 ..	6 1
Of rolled gold	Th.ozs.troy 136.1 ..	32 40	-	-	Th.ozs.troy 136.1 ..	32 40
Other	Th.cwts. 1.3 ..	16 5	-	-	Th.cwts. 1.3 ..	16 5
Unclassified	..	52	-	-	..	52
Wood of all types, other than for packing	..	(a)	..	(a)	..	240
Graphite	5.1 ..	21 16	-	-	5.1 ..	21 16
Vulcanite	..	(a)	..	(a)	1.0 ..	27 18
Other rubber	..	(a)	..	(a)	..	7
Plastic materials (including moulding powders, sheets, rods, tubes, etc.)	..	(a)	..	(a)	3.8 ..	123 152
All other purchased materials	Th.tons ..	825	Th.tons ..	38	Th.tons ..	864
Fuel and electricity						
Coal	6.5	23	0.8	2	7.3	25
Coke	3.2	14	-	-	3.2	14
Electricity purchased and electricity obtained from other works under the same ownership (b)	Th.B.T.U. (kW.hrs.) 5,687	37	Th.B.T.U. (kW.hrs.) 488	3	Th.B.T.U. (kW.hrs.) 6,175	40
Motor spirit (petrol) and derv. fuel	Th.galls. ..		Th.galls. ..		Th.galls. ..	
Used for road vehicles	45 ..	5 1	2	-	47 ..	5 1
Used for other power purposes	10	1	-	-	10	1
Other oil fuel (including creosote/pitch mixtures)	269	10	-	-	269	10
Gas purchased and gas obtained from other works under the same ownership	Th.therms 273	14	Th.therms 7	-	Th.therms 280	14
All other purchased fuel	..	1	-	-	..	1
Total		4,932		194		5,126

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) The total quantity of electricity consumed in England and Wales was 6,390,000 B.T. units including 703,000 generated in the same works. No electricity generated in the same works was consumed in Scotland.

Employment and remuneration

Larger establishments

TABLE 25

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total
Males									
Under 18	326	34	360	11	1	12	337	35	372
All ages	2,867	957	3,824	180	48	228	3,047	1,005	4,052
Females									
Under 18	787	143	930	50	13	63	837	156	993
All ages	5,156	866	6,022	367	67	434	5,523	933	6,456
Total									
Under 18	1,113	177	1,290	61	14	75	1,174	191	1,365
All ages	8,023	1,823 (b)	9,846 (b) (c)	547	115 (b)	662 (b) (c)	8,570	1,938 (b)	10,508 (b) (c)
Total remuneration	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
	1,790	822	2,612	107	30	138	1,898	852	2,750

(a) Number at September 25, 1948.

(b) There were, in addition, 13 male working proprietors in Great Britain; 12 in England and Wales, and 1 in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £76,000; £70,000 for England and Wales, and £5,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration are set out below.

	Average number of outworkers employed			Total amount paid to outworkers
	Males	Females	Total	
				£'000
England and Wales	6	47	53	5
Scotland	-	-	-	-
Great Britain	6	47	53	5

Monthly index of employment of operatives: Larger establishments
(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)	Month	Monthly index (a)
	Great Britain (b)		Great Britain (b)
1948		1948	
January	103.1	August	96.8
February	103.7	September	98.1
March	100.9	October	101.1
April	97.8	November	102.7
May	98.7	December	99.3
June	98.8	Percentage employment in this trade covered by the index	
July	99.1		44.4

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

(b) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Wales and for Scotland cannot be given.

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