

BOARD OF TRADE

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[HA 251]

*The Report on the
Censuses of Production
for 1952 and 1953*



VOLUME 3

Textiles, Leather and Clothing ;

Food, Drink and Tobacco

*Presented by the Board of Trade to Parliament in pursuance
of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7)*

LONDON: HER MAJESTY'S STATIONERY OFFICE

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BOARD OF TRADE

The Report on the Censuses of Production for 1952 and 1953

Volume 3

Corrigenda

Page 43. TABLE A - ORDER X - TEXTILES

	<i>Delete</i> No.	<i>Substitute</i> No.
1953 - ALL FIRMS: estimated average employment	962,350	963,015

Page 50. TABLE N - ORDER XIII - FOOD, DRINK AND TOBACCO

	<i>Delete</i> £'000	<i>Substitute</i> £'000
1949 - Capital expenditure on new building work	1,721	8,371
Plant and machinery - acquisitions	5,546	29,897
Vehicles (acquisitions)	2,560	7,599
(disposals)	315	1,013

Page 54. TABLE V - ORDER XX (PART) - TEXTILE CONVERTING

First column. *After* "Number of returns" *add* "(Small firms (bb))"
After "Quantity of woven cotton and rayon, nylon, etc. cloth delivered" *add* "(bb)"

Page 58. Notes to Tables

Add further Note "(bb) Small firms only, i.e. firms delivering 200,000 square yards or less of finished cloth during the year."

LONDON : H.M. STATIONERY OFFICE

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*The Report on the Censuses of Production
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VOLUME 3

TEXTILES, LEATHER AND CLOTHING: FOOD, DRINK AND TOBACCO

GENERAL NOTES

1. The figures in the tables relate to the United Kingdom of Great Britain and Northern Ireland unless otherwise stated.
2. Sampling methods were employed in the censuses for Great Britain (but not Northern Ireland) for 1952 and 1953. The use of sampling methods inevitably means that precise figures cannot be obtained, and that a margin of uncertainty attaches to most of the figures published for individual industries.
3. The figures in this report cannot be regarded as accurate to the last digit shown, though for convenience of presentation most of the values are given to the nearest £ thousand. As the figures have been rounded to the nearest final digit, there may be in some tables apparent slight discrepancies between the sums of the constituent items and the tables shown.
4. The following symbols are used throughout the reports:
 - .. for not available
 - for nil or negligible (less than half the final digit shown).
5. In interpreting the data in the following tables it is essential to bear in mind not only the qualifications mentioned in this volume, but also the general explanations and qualifications contained in the separate booklet published in this series entitled 'The Report on the Censuses of Production for 1952 and 1953: Introductory Notes', price 1s. 6d. net.

List of Contents

Output, materials, stocks, average employment, capital expenditure, etc., in larger establishments, and average employment in small firms for Standard Industrial Classification Orders X, XI, XII, XIII, XX(part) and XXIV(part) and certain trades in those Orders Pages 43 - 55

Table	Order or Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the Order or trade were wholly or mainly engaged	Page
A	Order X	110 to 129 inc.	Textiles.	43
B	Cotton spinning and doubling	110	The spinning and doubling of yarn of cotton or cotton waste, the manufacture of cotton sewing thread, and the spinning of rayon, nylon, etc., staple fibre on cotton spinning machinery. ...	43
C	Cotton Weaving	111	The weaving of all types of cotton fabric (except narrow fabrics). Establishments mainly or wholly engaged in the weaving of fabrics of rayon, nylon, etc., are excluded. ... Weavers who also converted cotton cloth to the finished state or made it up into household textiles, in the main made separate returns for their converting and making-up departments; these departments are included in the Textile Converting and Made-up Household Textile Trades. ...	44
D	Woollen and Worsted	112	The sorting, blending, scouring and carbonizing of wool and other animal hair, the recovery of wool from rags, and all intermediate processes up to and including the weaving of woollen and worsted fabrics, the manufacture of wool felt and of wool blankets, etc. The spinning of rayon, nylon, etc., staple fibre by woollen and worsted spinners is included. Establishments engaged mainly in burling and mending of woollen and worsted fabrics are included prior to 1951; for subsequent years they have been excluded and are classified to the Textile Finishing Trade - H. ...	44
E	Rayon, Nylon, etc., and Silk	113 and 114	The manufacture of continuous filament yarn and staple fibre of rayon, nylon, etc.; throwing and spinning silk, doubling yarn of rayon, nylon, etc., the manufacture of sewing thread of silk and rayon, nylon, etc.; and the weaving of fabrics of silk and rayon, nylon, etc. Weavers who also converted rayon, nylon, etc., cloth to the finished state or made it up into household textiles in the main made separate returns for their converting and making-up departments; these departments are included in the Textile Converting and Made-up Household Textiles Trades... ..	45
F	Jute	116	The spinning of jute yarn and the weaving of jute piece-goods (except finished brattice cloth and narrow fabrics), carpets and rugs, etc.	45
G	Hosiery and other Knitted Goods	118	The manufacture on machines or by hand of knitted garments and knitted fabric. Establishments that made up garments from warp-knitted fabric but did not operate knitting machines are excluded from this trade but are covered by the Tailoring, Dressmaking, etc., Trade - L. ...	46
H	Textile Finishing	123 (1), (2) and (5)	The bleaching, dyeing, printing and finishing of textile yarns and fabrics, including the burling and mending of woollen and worsted fabrics and the bleaching and/or dyeing of lace, lace curtains and other goods made on curtain machines. Establishments that produced finished lace are, however, included in the Lace Trade. Establishments engaged in burling and mending and in bleaching and dyeing lace on commission are included for 1953, 1952 and 1951, but not for 1950 and 1949, and the separate departments of certain threadmaking establishments engaged mainly in winding, reeling, packing, etc., are excluded for 1953, 1952 and 1951, but included for 1950 and 1949. The figures are not therefore strictly comparable. It is estimated that the net effect of these changes in classification was to reduce the number of persons shown as employed in larger establishments in the trade in 1951 by about 1,350, and to increase the number employed by small firms by about 830.	

Table	Order or Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the Order or trade were wholly or mainly engaged	Page
H	Textile Finishing (contd.)	123(1), (2) and (5)	Textile finishing work is normally carried out on commission for other firms on their materials, and any establishments in the trade working on their own materials were required to return all their output of processed textiles as if the work were done on commission. The figures for cost of materials and fuel purchased and used correspondingly exclude the value of textiles purchased for processing and sale. ... Information on the following trades in Order X is not separately published for 1952 and 1953: Flax Processing Linen and Soft Hemp Rope, Twine and Net Lace Carpets Narrow Fabrics Canvas goods and Sacks Made-up Household Textiles Textile Packing Asbestos Flock and Rag Hair, Fibre and Kindred Trades.	46
I	Order XI	130 to 132 inc.	Leather, leather goods and fur. ...	47
J	Leather (Tanning and Dressing)	130(1)	The curing, degreasing, tanning, dyeing, etc., of all types of hides and skins and the making of leather machinery belting and leather laces. ... Information on the following trades in Order XI is not separately published for 1952 and 1953: Fellmongery Leather goods Fur.	47
K	Order XII	140 to 149 inc.	Clothing. ...	48
L	Tailoring, Dressmaking, etc.	140, 141, 142 and 147(1), (3) and (5)	The manufacture of made-up clothing including corsets, handkerchiefs, scarves, ties, belts and braces, suspenders, wigs, artificial flowers, feather ornaments, etc. Establishments that make up garments from knitted fabric, but do not operate knitting machines are included. Government establishments are included. ...	48
M	Boot and Shoe	148 and 149	The manufacture of boots and shoes (other than of rubber), slippers and clogs and their parts and accessories (except rubber soles and heels, wooden heels and lasts, and clog blocks and irons) and the repair of boots, shoes and clogs for the trade. ... Information on the following trades in Order XII is not separately published for 1952 and 1953: Hats, Caps and Millinery Glove Umbrella and Walking Stick.	49
N	Order XIII	150 to 169 inc. and 199(3) (part)	Food, drink and tobacco. ...	50
O	Grain Milling	150 and 199(3) (part)	The milling of wheat (including the production of self-raising and patent flour at milling establishments), the milling, flaking, or rolling of barley, oats, rye, rice, etc., splitting or grinding peas, beans, lentils, soya beans, sago, tapioca, the manufacture of ready-to-eat breakfast cereals such as cornflakes or puffed or shredded wheat or making of peat or peat moss litter. ...	50

Table	Order or Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the Order or trade were wholly or mainly engaged	Page
P	Bread and Flour Confectionery	151	The manufacture of bread, cakes, pastries, pies (other than meat pies), puddings (other than meat or canned puddings) etc. Bakehouses attached to bakers' shops are included. Shop assistants and operatives (e.g. roundsmen), not employed in the actual manufacturing are included for all years. For the purpose of distinguishing the larger establishments (employing more than 10 persons on the average during the year) from the small firms, these shop assistants and operatives were not taken into account. ...	51
Q	Cocoa, Chocolate and Sugar Confectionery	156	The manufacture of cocoa butter and powder, drinking chocolate and chocolate confectionery of all kinds, boiled sweets, toffee, caramels, marzipan, licorice, chewing gum and all other types of sweets.	51
R	Brewing and Malting	163	The brewing of ale, stout, porter and other beers, and the manufacture of malt. ...	52
S	Wholesale Bottling	164	The wholesale bottling of beer, wines, spirits, mineral waters, etc. (but not milk, for which see the Milk Products Trade). Separate bottling establishments maintained by brewers and distillers and whisky blenders who are not distillers are included. Some brewing firms that maintained bottling establishments were unable to furnish separate returns for them, and, therefore, included their bottling departments in the general returns for the breweries. ...	52
T	Spirit Distilling	168(1) (part)	The distilling of plain spirits and the manufacture of yeast. ...	53
U	Tobacco	169	The manufacture of tobacco, cigars, cigarettes and snuff. ... Information on the following trades in Order XIII is not separately published for 1952 and 1953: Biscuit Bacon Curing and Sausage Preserved Meat Milk Products Ice Cream Sugar and Glucose Margarine Fish Curing Cattle, Dog and Poultry Foods Vinegar and Other Condiments Starch Ice Miscellaneous Preserved Foods Spirit Rectifying and Compounding Soft Drinks, British Wines and Cider Preserved Fruit and Vegetables	53
V	Order XX (part) Textile Converting	244(3) (part)	The converting of cloth of cotton and of rayon, nylon, etc., to the finished state, and the procuring of the making-up of household textiles, handkerchiefs, head squares, etc., of these materials; household textiles are, however, regarded as principal products of the Made-up Household Textiles Trade, and handkerchiefs, head squares, etc., as principal products of the Tailoring, Dressmaking, etc., Trades, and the total output in all trades of these products is included in these trades. The work of finishing and making-up is in the main given out to other firms working on commission, and is covered by the Made-up Household Textiles and Textile Finishing trades. No information was collected about employment and remuneration or capital expenditure. Larger establishments were defined as those delivering more than 200,000 square yards of finished woven cotton and rayon, nylon, etc., cloth during the year (whether for sale or for making-up into household textiles, etc., on commission). ...	54
W	Order XX (part) Tea Blending and Coffee Roasting	242(1) (part)	The blending of tea and roasting of coffee. Establishments mainly engaged in manufacturing coffee and chicory extracts and essences are excluded. ...	54

Table	Order or Trade	Standard Industrial Classification minimum list heading	Activities in which establishments in the Order or trade were wholly or mainly engaged	Page
X	Order XXIV (part) Laundry, Cleaning, Job Dyeing and Carpet Beating	286, 287 and 299(6) (part)	Mechanical and hand laundry work, dry cleaning, pressing or dyeing clothing, reblocking and renovating hats, invisible mending, other repairs and alterations to clothing for the general public, cleaning and dyeing carpets and curtains, and towel, overall, etc., hire service. Government establishments are included.	55

TABLE A - ORDER X TEXTILES

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	7,327	7,260	7,108
Total value of sales and work done	£'000	1,995,808	1,864,212	2,369,297	1,834,893	1,469,600
Products on hand for sale and work in progress	{ at beginning of year at end of year	197,916 202,081	237,516 185,108	183,335 237,317	138,881 181,013	122,555 134,980
Gross output (production) (b)	"	1,999,972	1,823,806	2,423,277	1,871,774	1,477,562
Purchases of materials and fuel (c)	"	1,347,626	1,225,598	1,718,720	1,305,530	968,653
Stocks of materials and fuel	{ at beginning of year at end of year	172,632 194,489	226,303 185,198	237,475 221,953	168,694 239,652	154,503 171,088
Cost of materials and fuel used	"	1,325,767	1,266,703	1,734,244	1,234,572	952,071
Payment for work done on materials given out	"	52,784	43,344	47,186	46,164	42,013
Payment for transport (d)	"	12,101	9,871	10,012	5,248	4,461
Net output (k)	"	609,318	503,884	631,835	591,039	483,578
Average number employed (e)	{ operatives other workers	846,673 100,242	797,572 97,585	898,325 95,055	890,521 90,747	850,968 85,125
Total employment, including working proprietors (e)	"	948,273	896,391	994,830	982,763	337,763
Net output per person employed (f)	£	643	562	635	601	516
Wages and salaries (e)	{ of operatives of other workers	263,518 63,455	226,182 59,312	250,288 56,497	223,023 50,524	201,271 44,943
Capital expenditure on new building work (g)	"	7,007	7,952	9,454	..	10,238
Plant and machinery	{ acquisitions (g) disposals	35,202 2,287	36,019 2,253	42,073 1,955	..	38,323 2,165
Vehicles	{ acquisitions (g) disposals	3,374 993	3,506 982	3,823 910	..	2,495 511
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	2,269	2,246	2,595
Average number employed, including working proprietors	"	14,742	14,659	13,425	12,985	15,265
ALL FIRMS: estimated average employment (f)(h)(i)	"	962,350	911,050	1,009,948	996,642	954,234

TABLE B - COTTON SPINNING AND DOUBLING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	746	730	735
Total value of sales and work done	£'000	321,568	306,654	451,230	324,874	257,858
Products on hand for sale and work in progress	{ at beginning of year at end of year	32,792 26,419	40,624 33,940	28,960 40,193	22,211 28,509	19,826 21,938
Gross output (production) (b)	"	315,195	299,970	462,463	331,060	259,850
Purchases of materials and fuel (c)	"	230,677	216,198	346,857	245,797	185,027
Stocks of materials and fuel	{ at beginning of year at end of year	18,025 25,450	26,351 16,864	27,528 25,901	20,872 27,169	21,187 21,233
Cost of materials and fuel used	"	223,251	225,685	348,485	239,501	184,981
Payment for work done on materials given out	"	2,203	2,386	2,877	3,747	3,838
Payment for transport (d)	"	798	645	752	111	119
Net output	"	88,942	71,254	110,350	87,812	71,031
Average number employed (e)	{ operatives other workers	143,514 10,619	133,766 9,905	162,953 10,102	153,484 9,112	150,814 8,647
Total employment, including working proprietors (e)	"	154,136	143,674	173,091	162,630	159,502
Net output per person employed (f)	£	577	496	638	540	445
Wages and salaries (e)	{ of operatives of other workers	42,851 7,211	34,877 6,467	45,940 6,615	38,116 5,369	35,626 4,825
Capital expenditure on new building work (g)	"	501	817	1,061	..	870
Plant and machinery	{ acquisitions (g) disposals	4,724 435	5,773 606	7,204 381	..	4,599 356
Vehicles	{ acquisitions (g) disposals	124 31	153 43	223 39	..	122 17
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	43	37	45
Average number employed, including working proprietors	"	270	430	306	261	298
ALL FIRMS: estimated average employment (f)(h)(i)	"	154,406	144,104	173,534	162,919	159,827

TABLE C - COTTON WEAVING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	819	825	803
Total value of sales and work done	£'000	231,376	230,852	311,493	239,512	192,242
Products on hand for sale	{ at beginning of year	22,425	28,537	19,641	15,663	13,928
and work in progress	{ at end of year	22,154	25,142	28,991	19,745	15,125
Gross output (production) (b)	..	231,105	227,457	320,843	243,235	193,129
Purchases of materials and fuel (c)	..	171,304	165,878	245,558	178,206	136,900
Stocks of materials and fuel	{ at beginning of year	13,965	21,577	20,360	15,481	14,927
	{ at end of year	14,989	13,074	22,600	20,716	15,671
Cost of materials and fuel used	..	170,280	174,380	243,318	172,972	136,157
Payment for work done on materials given out	..	4,619	2,972	3,099	2,790	2,737
Payment for transport (d)	..	980	729	848	359	310
Net output	..	55,226	49,376	73,577	67,474	54,235
Average number employed (e)	{ operatives	No. 100,321	97,879	111,222	111,592	105,951
	{ other workers	.. 7,155	6,686	6,526	6,215	5,819
Total employment, including working proprietors (e)	..	107,510	104,596	117,783	117,849	111,814
Net output per person employed (f)	£	514	472	625	573	485
Wages and salaries (e)	{ of operatives	£'000 30,729	27,350	31,752	27,584	24,893
	{ of other workers	.. 4,735	4,490	4,430	3,926	3,520
Capital expenditure on new building work (g)	..	435	554	788	..	676
Plant and machinery	{ acquisitions (g)	.. 2,255	2,614	3,330	..	3,253
	{ disposals	.. 173	113	120	..	138
Vehicles	{ acquisitions (g)	.. 263	247	281	..	225
	{ disposals	.. 79	75	58	..	33
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	66	49	45
Average number employed, including working proprietors	..	348	660	454	301	287
ALL FIRMS: estimated average employment (f)(h)(i)	..	107,858	105,256	118,426	118,162	112,132

TABLE D - WOOLLEN AND WORSTED

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	1,502	1,553	1,526
Total value of sales and work done	£'000	595,207	534,043	676,752	531,063	409,306
Products on hand for sale	{ at beginning of year	.. (j)	74,510	64,982	45,241	36,799
and work in progress	{ at end of year	.. (j)	59,107	73,636	64,829	41,440
Gross output (production) (b)	..	604,634	518,640	685,406	549,576	412,964
Purchases of materials and fuel (c)	..	449,029	378,933	507,951	427,766	290,143
Stocks of materials and fuel	{ at beginning of year	.. (j)	79,531	111,045	71,450	60,452
	{ at end of year	.. (j)	79,100	76,746	112,110	74,129
Cost of materials and fuel used	..	436,013	379,364	542,250	387,105	276,467
Payment for work done on materials given out	..	24,527	20,324	19,506	20,188	18,249
Payment for transport (d)	..	3,107	2,137	1,880	1,075	983
Net output	..	140,986	116,814	121,771	142,282	118,350(k)
Average number employed (e)	{ operatives	No. 177,173	158,320	175,621	184,526	178,964
	{ other workers	.. 17,678	17,491	16,534	16,486	15,679
Total employment, including working proprietors (e)	..	195,058	175,931	192,353	201,289	194,946
Net output per person employed (f)	£	722	664	633	707	607
Wages and salaries (e)	{ of operatives	£'000 56,313	46,086	48,629	47,630	43,374
	{ of other workers	.. 13,329	12,599	11,751	11,523	10,254
Capital expenditure on new building work (g)	..	976	1,329	1,809	..	2,873
Plant and machinery	{ acquisitions (g)	.. 5,702	5,615	7,226	..	6,254
	{ disposals	.. 443	248	419	..	478
Vehicles	{ acquisitions (g)	.. 954	1,016	1,025	..	850
	{ disposals	.. 310	290	303	..	180
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	516	585	598
Average number employed, including working proprietors	..	3,129	3,241	2,927	3,345	3,427
ALL FIRMS: estimated average employment (f)(h)(i)	..	198,187	179,172	195,490	204,809	198,681

TABLE E - RAYON, NYLON, ETC., AND SILK

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	386	376	365
Total value of sales and work done	£'000	178,776	149,159	191,828	149,872	120,074
Products on hand for sale	{ at beginning of year	..	15,498	21,659	11,905	9,550
and work in progress	{ at end of year	..	14,751	16,991	20,661	11,415
Gross output (production) (b)	..	178,029	144,490	200,583	151,131	120,584
Purchases of materials and fuel (c)	..	97,374	81,012	123,178	81,524	65,876
Stocks of materials and fuel	{ at beginning of year	..	16,942	23,600	16,449	13,744
	{ at end of year	..	16,357	18,296	23,010	16,492
Cost of materials and fuel used	..	97,958	86,316	116,618	78,775	65,892
Payment for work done on materials given out	..	3,026	2,221	3,170	3,023	2,812
Payment for transport (d)	..	1,265	940	905	605	432
Net output	..	75,780	55,013	79,889	69,334	51,880
Average number employed (e)	{ operatives	No. 67,355	64,872	79,894	77,720	72,296
	{ other workers	.. 11,897	12,053	12,145	11,541	10,653
Total employment, including working proprietors (e)	..	79,259	76,929	92,061	89,289	82,985
Net output per person employed (f)	£	956	715	868	777	625
Wages and salaries (e)	{ of operatives	£'000 24,773	21,438	26,724	22,729	20,149
	{ of other workers	.. 7,433	7,480	7,132	6,023	5,345
Capital expenditure on new building work	..	1,468	1,879	1,805	..	2,609
Plant and machinery	{ acquisitions	.. 5,255	6,049	7,574	..	9,953
	{ disposals	.. 195	196	212	..	389
Vehicles	{ acquisitions	.. 230	227	276	..	162
	{ disposals	.. 58	47	61	..	33
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	16	23	21
Average number employed, including working proprietors	..	95	178	116	152	138
ALL FIRMS: estimated average employment (f)(h)(i)	..	79,354	77,107	92,177	89,454	83,123

TABLE F - JUTE

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	73	73	74
Total value of sales and work done	£'000	29,665	36,229	38,146	28,012	22,568
Products on hand for sale	{ at beginning of year	.. (l)	2,972	1,777	1,503	1,276
and work in progress	{ at end of year	.. (l)	1,884	2,910	1,824	1,520
Gross output (production) (b)	..	29,643	35,142	39,279	28,167	22,672
Purchases of materials and fuel (c)	..	20,150	27,006	30,789	21,159	16,250
Stocks of materials and fuel	{ at beginning of year	..	1,910	2,578	1,890	1,787
	{ at end of year	..	2,230	1,878	2,545	1,870
Cost of materials and fuel used	..	19,829	27,706	30,565	20,729	16,167
Payment for work done on materials given out	..	129	108	181	125	71
Payment for transport (d)	..	272	228	232	167	140
Net output	..	9,414	7,099	8,301	7,313	6,433
Average number employed (e)	{ operatives	No. 16,920	16,046	16,373	15,617	14,759
	{ other workers	.. 1,231	1,247	1,143	1,125	1,145
Total employment, including working proprietors (e)	..	18,223	17,301	17,523	16,744	15,907
Net output per person employed (f)	£	517	410	474	437	404
Wages and salaries (e)	{ of operatives	£'000 5,084	4,340	4,192	3,478	3,042
	{ of other workers	.. 716	654	566	548	487
Capital expenditure on new building work (g)	..	98	112	101	..	132
Plant and machinery	{ acquisitions (g)	.. 1,051	687	701	..	890
	{ disposals	.. 79	59	39	..	38
Vehicles	{ acquisitions (g)	.. 36	36	36	..	17
	{ disposals	.. 9	4	9	..	1
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	9	8	8
Average number employed, including working proprietors	..	64	61	60	49	43
ALL FIRMS: estimated average employment (f)(h)(i)	..	18,287	17,362	17,583	16,809	15,956

TABLE G - HOSIERY AND OTHER KNITTED GOODS

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	1,094	1,066	1,016
Total value of sales and work done	£'000	196,970	166,430	193,949	160,792	128,886
Products on hand for sale	No.	18,418	22,959	19,431	15,018	12,672
and work in progress		21,315	18,548	23,594	19,211	14,697
Gross output (production) (b)	..	199,867	162,020	198,112	164,626	130,606
Purchases of materials and fuel (c)	..	120,549	92,681	126,446	100,293	76,711
Stocks of materials and fuel	No.	13,249	17,575	16,439	11,514	10,011
{ at beginning of year		15,133	13,648	17,038	16,596	11,646
{ at end of year	..	118,665	96,608	125,847	95,212	75,075
Cost of materials and fuel used	..	7,615	6,069	6,456	5,451	4,515
Payment for work done on materials given out	..	875	778	723	358	305
Payment for transport (d)	..	..	..	..	..	..
Net output	..	72,712	58,565	65,085	63,963	51,016
Average number employed (e)	No.	107,399	95,678	103,731	101,537	94,082
{ operatives		14,061	13,541	12,847	12,171	10,938
{ other workers	..	121,665	109,415	116,782	113,952	105,278
Total employment, including working proprietors (e)	..	596	535	557	561	485
Net output per person employed (f)	£	..	..	..	..	..
Wages and salaries (e)	£'000	32,187	26,051	26,528	23,673	20,614
{ of operatives		..	8,290	7,503	6,949	6,273	5,552
{ of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	1,243	945	1,131	..	678
Plant and machinery	No.	6,670	5,988	6,473	..	5,938
{ acquisitions (g)		..	309	263	322	..	337
{ disposals	..	450	423	431	..	278
Vehicles	..	138	139	126	..	67
..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	307	241	243
Average number employed, including working proprietors	..	2,213	2,188	1,907	1,418	1,576
ALL FIRMS: estimated average employment (f)(h)(i)	..	123,878	111,603	118,953	115,440	106,942

TABLE H - TEXTILE FINISHING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	759	697	672
Total value of sales and work done	£'000	97,743	90,599	92,684	83,186	71,946
Products on hand for sale	No.	2,468	2,998	3,109	2,858	2,580
and work in progress		2,814	2,725	3,529	3,098	2,846
Gross output (production) (b)	..	98,088	90,326	93,105	82,691	71,559
Purchases of materials and fuel (c)	..	36,592	35,026	35,534	30,588	25,969
Stocks of materials and fuel	No.	7,632	9,155	6,549	5,907	6,163
{ at beginning of year		6,752	7,613	9,063	6,641	5,920
{ at end of year	..	37,472	36,568	33,021	29,855	26,213
Cost of materials and fuel used	..	2,844	2,420	2,917	3,219	2,785
Payment for work done on materials given out	..	1,083	1,035	1,104	736	653
Payment for transport (d)	..	..	..	..	..	..
Net output	..	56,690	50,303	56,064	49,617	42,561
Average number employed (e)	No.	70,824	71,418	74,880	75,128	72,432
{ operatives		13,223	13,031	12,596	11,990	11,236
{ other workers	..	84,229	84,607	87,660	87,263	83,817
Total employment, including working proprietors (e)	..	674	595	640	569	508
Net output per person employed (f)	£	..	..	..	..	..
Wages and salaries (e)	£'000	26,224	24,766	24,373	22,352	20,070
{ of operatives		..	8,050	7,447	6,930	6,078	5,446
{ of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	776	744	1,158	..	754
Plant and machinery	No.	4,104	3,854	3,742	..	2,658
{ acquisitions (g)		..	197	357	165	..	176
{ disposals	..	334	287	406	..	254
Vehicles	..	69	74	71	..	44
..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	230	97	123
Average number employed, including working proprietors	..	1,623	1,136	1,473	609	771
ALL FIRMS: estimated average employment (f)(h)(i)	..	85,852	85,743	89,426	87,947	84,657

TABLE I - ORDER XI LEATHER, LEATHER GOODS AND FUR

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	1,039	1,025	1,035
Total value of sales and work done	£'000	137,186	126,495	154,429	136,570	117,472
Products on hand for sale	No.	18,264	22,425	19,096	15,746	14,729
and work in progress		20,181	17,764	22,975	18,947	15,166
Gross output (production) (b)	..	139,103	121,833	158,308	139,318	117,538
Purchases of materials and fuel (c)	..	97,966	81,834	117,849	98,010	79,565
Stocks of materials and fuel	No.	12,528	18,052	18,069	13,610	12,941
{ at beginning of year		13,431	13,004	17,987	17,942	13,934
{ at end of year	..	97,067	86,883	117,931	93,676	78,571
Cost of materials and fuel used	..	1,330	852	1,364	1,500	1,427
Payment for work done on materials given out	..	1,419	1,559	1,350	454	372
Payment for transport (d)	..	..	..	..	..	..
Net output	..	39,291	32,540	37,662	44,140	37,539
Average number employed (e)	No.	48,486	49,418	51,460	51,792	50,182
{ operatives		8,323	8,088	8,173	7,790	7,481
{ other workers	..	56,990	57,813	59,896	59,841	57,925
Total employment, including working proprietors (e)	..	689	563	629	738	648
Net output per person employed (f)	£	..	..	..	..	..
Wages and salaries (e)	£'000	16,698	15,873	15,864	15,007	13,972
{ of operatives		..	5,582	5,163	5,230	4,823	4,568
{ of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	343	441	570	..	394
Plant and machinery	No.	947	1,066	1,191	..	1,201
{ acquisitions (g)		..	50	61	51	..	114
{ disposals	..	498	325	515	..	301
Vehicles	..	170	89	140	..	86
..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	1,642	1,638	1,854
Average number employed, including working proprietors	..	7,142	9,106	7,679	7,543	8,190
ALL FIRMS: estimated average employment (f)(h)(i)	..	64,132	66,919	68,213	67,934	66,761

TABLE J - LEATHER (TANNING AND DRESSIN)

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	451	455	455
Total value of sales and work done	£'000	97,289	94,967	120,634	106,989	92,112
Products on hand for sale	No.	15,516	19,223	16,178	13,339	12,221
and work in progress		16,855	14,948	19,377	16,159	12,891
Gross output (production) (b)	..	98,627	90,692	123,833	109,481	92,508
Purchases of materials and fuel (c)	..	72,806	64,722	96,845	79,877	65,957
Stocks of materials and fuel	No.	8,948	13,457	13,102	9,816	8,989
{ at beginning of year		9,651	9,073	13,492	13,082	10,071
{ at end of year	..	72,107	69,107	96,455	76,610	64,875
Cost of materials and fuel used	..	829	475	769	881	844
Payment for work done on materials given out	..	1,066	1,264	1,067	328	274
Payment for transport (d)	..	..	..	..	..	..
Net output	..	24,628	19,846	25,541	31,990	26,789
Average number employed (e)	No.	26,002	26,999	28,636	29,458	29,424
{ operatives		4,519	4,690	4,690	4,522	4,272
{ other workers	..	30,547	31,788	33,385	34,051	33,769
Total employment, including working proprietors (e)	..	806	624	765	939	793
Net output per person employed (f)	£	..	..	..	..	..
Wages and salaries (e)	£'000	10,204	9,715	9,887	9,473	9,032
{ of operatives		..	3,497	3,350	3,383	3,181	2,963
{ of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	240	412	432	..	331
Plant and machinery	No.	728	903	1,009	..	985
{ acquisitions (g)		..	37	50	45	..	91
{ disposals	..	236	178	321	..	186
Vehicles	..	73	34	78	..	47
..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	220	212	224
Average number employed, including working proprietors	..	1,138	1,190	1,294	1,214	1,245
ALL FIRMS: estimated average employment (f)(h)(i)	..	31,685	32,978	34,720	35,328	35,076

TABLE K - ORDER XII CLOTHING

	Unit	1953(a)	1952(a)	1951	1950(m)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	7,574	6,424	7,184
Total value of sales and work done	£'000	654,956	630,620	652,154	549,407	523,501
Products on hand for sale	No.	43,548	50,663	40,488	33,007	28,979
and work in progress		48,920	41,769	49,769	39,177	34,029
Gross output (production) (b)	..	660,329	621,729	661,435	553,993	527,156
Purchases of materials and fuel (c)	..	379,413	359,725	420,540	340,380	312,422
Stocks of materials and fuel	No.	77,561	104,665	89,147	71,825	62,660
at beginning of year		71,699	84,039	101,200	85,941	74,355
at end of year	..	385,274	380,351	408,487	326,265	300,727
Cost of materials and fuel used	..	20,209	15,090	18,035	16,434	16,082
Payment for work done on materials given out	..	4,124	3,822	3,244	1,585	1,395
Payment for transport (d)	..	..	..	..	..	..
Net output	..	250,722	222,467	231,669	211,292	210,349
Average number employed (e)	No.	511,205	500,550	501,712	471,766	479,372
operatives		57,097	58,854	55,165	49,590	51,307
other workers	..	571,025	562,485	559,672	523,799	534,074
Total employment, including working proprietors (e)	..	..	..	..	..	..
Net output per person employed (f)	£	439	396	414	403	394
Wages and salaries (e)	£'000	137,141	123,638	118,762	105,624	104,253
of operatives		..	31,584	31,056	29,554	26,626	25,782
of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	1,372(y)	781	1,323	..	1,199
Plant and machinery	No.	4,818	3,494	4,026	..	4,531
acquisitions (g)		..	363	275	228	..	297
disposals	..	2,284	2,177	2,009	..	1,684
Vehicles	..	696	764	660	..	450
disposals	..	..	..	..	..	..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	8,193	5,199	10,247
Average number employed, including working proprietors	..	39,998	40,975	34,975	25,416	46,224
ALL FIRMS: estimated average employment (f)(h)(i)	..	611,023	603,460	604,317	552,938	586,430

TABLE L - TAILORING, DRESSMAKING, ETC.

	Unit	1953(a)	1952(a)	1951	1950(m)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	5,983	4,883	5,639
Total value of sales and work done	£'000	460,983	445,266	448,567	377,536	356,088
Products on hand for sale	No.	31,291	34,670	27,612	21,642	18,565
and work in progress		34,516	29,301	33,734	26,283	22,654
Gross output (production) (b)	..	464,208	439,897	454,689	381,286	359,372
Purchases of materials and fuel (c)	..	265,158	255,212	287,820	230,853	210,643
Stocks of materials and fuel	No.	58,788	79,710	65,446	53,032	45,298
at beginning of year		52,850	63,949	76,953	62,116	55,572
at end of year	..	271,096	270,973	276,313	221,769	200,369
Cost of materials and fuel used	..	19,357	14,311	16,970	15,404	15,238
Payment for work done on materials given out	..	2,575	2,471	1,987	891	805
Payment for transport (d)	..	..	..	..	..	..
Net output	..	171,179	152,142	159,419	144,112	143,765
Average number employed (e)	No.	377,604	372,534	368,826	339,681	346,183
operatives		39,875	42,419	39,014	34,067	36,597
other workers	..	419,899	417,751	410,334	375,884	385,213
Total employment, including working proprietors (e)	..	..	..	..	..	..
Net output per person employed (f)	£	408	364	389	383	373
Wages and salaries (e)	£'000	94,275	85,708	82,386	71,833	71,371
of operatives		..	22,046	22,120	20,960	18,731	18,549
of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	(y)	450	922	..	712
Plant and machinery	No.	3,230	2,254	2,707	..	2,895
acquisitions (g)		..	271	219	168	..	186
disposals	..	1,628	1,559	1,477	..	1,213
Vehicles	..	538	554	492	..	340
disposals	..	..	..	..	..	..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	7,191	4,106	9,021
Average number employed, including working proprietors	..	34,524	35,139	30,273	20,316	40,496
ALL FIRMS: estimated average employment (f)(h)(i)	..	454,423	452,890	449,777	399,597	431,333

TABLE M - BOOT AND SHOE

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	1,031	989	986
Total value of sales and work done	£'000	159,022	152,255	170,184	142,720	139,638
Products on hand for sale	No.	9,526	12,715	10,139	8,525	7,692
and work in progress		11,181	9,689	12,877	10,114	8,530
Gross output (production) (b)	..	160,679	149,230	172,922	143,741	139,981
Purchases of materials and fuel (c)	..	94,111	86,292	112,148	92,243	86,143
Stocks of materials and fuel	No.	15,582	20,730	19,608	15,366	13,668
at beginning of year		15,420	16,596	19,946	19,584	15,357
at end of year	..	94,273	90,425	111,810	88,026	84,454
Cost of materials and fuel used	..	648	547	804	752	538
Payment for work done on materials given out	..	1,243	1,101	1,049	567	494
Payment for transport (d)	..	..	..	..	..	..
Net output	..	64,516	57,157	59,259	54,963	54,990
Average number employed (e)	No.	106,580	101,259	105,957	105,257	107,199
operatives		13,398	12,554	12,536	11,940	11,329
other workers	..	120,148	113,958	118,654	117,360	118,726
Total employment, including working proprietors (e)	..	..	..	..	..	..
Net output per person employed (f)	£	537	502	499	468	463
Wages and salaries (e)	£'000	35,517	31,226	29,853	27,796	27,259
of operatives		..	7,445	6,869	6,652	6,030	5,589
of other workers	..	..	..	..	..	..
Capital expenditure on new building work (g)	..	375	299	359	..	426
Plant and machinery	No.	1,264	1,016	1,078	..	1,307
acquisitions (g)		..	71	44	38	..	71
disposals	..	464	444	385	..	370
Vehicles	..	114	146	109	..	79
disposals	..	..	..	..	..	..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	369	468	439
Average number employed, including working proprietors	..	2,378	2,599	1,705	2,275	2,310
ALL FIRMS: estimated average employment (f)(h)(i)	..	122,526	116,557	120,576	119,776	121,292

TABLE N - ORDER XIII FOOD, DRINK AND TOBACCO

	Unit	1953(a)	1952(a)(t)	1951	1950 (o)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	6,937	3,443	7,088
Total value of sales and work done	£'000	3,511,804	3,357,474	2,976,805	2,034,104	2,551,172
Products on hand for sale	No.	198,394	184,586	164,145	102,636	135,677
and work in progress		212,138	194,723	182,985	112,994	146,648
Gross output (production) (b)	..	3,525,549	3,367,613	2,995,641	2,026,304	2,539,161
Purchases of materials and fuel (c)(n)(q)	..	1,936,127	1,786,445	1,556,091	799,858	1,158,786
Stocks of materials and fuel	No.	195,635	205,872	153,626	108,904	123,950
Cost of materials and fuel used (q)		183,845	200,360	204,106	123,707	134,299
Payment for work done on materials given out	..	1,947,913	1,791,955	1,505,609	785,056	1,148,437
Payment for transport (d)	..	2,966	1,959	2,660	1,951	2,380
Net output (n)(p)	..	55,026	51,985	44,923	18,166	22,982
Average number employed (e)	No.	635,895	588,813	541,535	338,917	460,493
Total employment, including working proprietors (e)		570,001	568,377	548,405	332,906	516,519
Net output per person employed (f)	..	122,688	124,089	115,494	80,984	109,235
Wages and salaries (e)	£'000	694,410	694,046	665,281	414,515	627,194
Capital expenditure on new building work (g)		..	916	848	814	818	734
Plant and machinery	..	192,267	181,493	161,187	88,702	136,720
Vehicles		68,868	67,343	58,885	40,992	51,657
Capital expenditure on new building work (g)	..	13,438	13,145	12,625	..	1,721
Plant and machinery	..	36,194	37,778	37,699	..	5,546
Vehicles		1,667	1,913	1,449	..	1,076
Capital expenditure on new building work (g)	..	10,368	9,939	8,335	..	2,560
Plant and machinery	..	2,063	1,612	1,275	..	315
Vehicles	
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	18,670	3,765	24,388
Average number employed, including working proprietors	..	84,778	90,702	88,197	19,529	106,082
ALL FIRMS: estimated average employment (f)(h)(i)	..	779,188	784,748	771,990	435,352	737,702

TABLE O - GRAIN MILLING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	355	359	367
Total value of sales and work done	£'000	310,871	256,848	201,509	171,452	147,094
Products on hand for sale	No.	6,986	5,585	3,824	3,311	2,455
and work in progress		7,323	7,129	5,373	3,778	3,301
Gross output (production) (b)	..	311,207	258,392	203,058	168,446	144,446
Purchases of materials and fuel (c)(n)	..	259,566	218,469	168,465	141,810	117,841
Stocks of materials and fuel	No.	19,611	16,362	13,732	12,394	9,245
Cost of materials and fuel used		19,935	18,667	17,290	13,787	12,287
Payment for work done on materials given out	..	259,241	216,164	164,907	140,418	114,800
Payment for transport (d)	..	11	9	13	8	9
Net output (n)	..	9,459	8,770	7,863	3,472	3,493
Average number employed (e)	No.	42,497	33,450	30,274	28,020	29,637
Total employment, including working proprietors (e)		25,666	24,616	24,375	24,216	24,161
Net output per person employed (f)	..	8,443	7,918	7,526	7,280	7,196
Wages and salaries (e)	£'000	34,180	32,655	31,998	31,597	31,450
Capital expenditure on new building work (g)		..	1,243	1,024	946	887	942
Plant and machinery	..	10,534	9,780	8,874	7,886	7,744
Vehicles		4,937	4,320	3,815	3,486	3,393
Capital expenditure on new building work (g)	..	905	1,521	1,156	..	930
Plant and machinery	..	1,845	3,017	2,457	..	1,785
Vehicles		29	39	64	..	73
Capital expenditure on new building work (g)	..	690	585	533	..	423
Plant and machinery	..	162	76	82	..	46
Vehicles		..	..	..	..	..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	771	776	900
Average number employed, including working proprietors	..	3,184	3,753	3,394	3,446	4,066
ALL FIRMS: estimated average employment (f)(h)(i)	..	37,364	36,408	35,900	35,226	35,683

TABLE P - BREAD AND FLOUR CONFECTIONERY

	Unit	1953(a)	1952(a)	1951	1950 (o)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	1,914	..	1,971
Total value of sales and work done	£'000	223,622	228,926	185,843	..	155,691
Products on hand for sale	No.	592	512	413	..	229
and work in progress		654	537	538	..	231
Gross output (production) (b)	..	223,684	228,951	185,967	..	154,621
Purchases of materials and fuel (c)(q)	..	160,692	152,834	120,298	..	93,836
Stocks of materials and fuel	No.	12,436	13,809	9,408	..	7,057
Cost of materials and fuel used (q)		9,147	13,138	12,718	..	7,886
Payment for work done on materials given out	..	163,981	154,504	116,988	..	93,007
Payment for transport (d)	..	3,313	3,301	16	..	47
Net output (p)	..	83,723	83,949	71,806	..	67,312
Average number employed (e)	No.	123,907	130,126	119,187	..	109,484
Total employment, including working proprietors (e)		13,367	13,607	12,344	..	11,936
Net output per person employed (f)	..	138,153	144,348	132,039	..	121,970
Wages and salaries (e)	£'000	606	582	544	..	552
Capital expenditure on new building work (g)		..	42,400	42,236	35,850	..	30,138
Plant and machinery	..	6,179	6,184	5,140	..	4,889
Vehicles		3,384	2,833	2,506	..	1,557
Capital expenditure on new building work (g)	..	6,428	5,149	4,853	..	3,997
Plant and machinery	..	247	247	206	..	104
Vehicles		1,789	1,789	1,896	..	1,772
Capital expenditure on new building work (g)	..	279	271	274	..	221
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	13,224	..	17,720
Average number employed, including working proprietors	..	56,250	60,174	59,237	..	72,902
ALL FIRMS: estimated average employment (f)(h)(i)	..	194,403	204,522	204,929	..	197,705

TABLE Q - COCOA, CHOCOLATE AND SUGAR CONFECTIONERY

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	368	344	339
Total value of sales and work done	£'000	215,673	195,595	159,632	126,673	110,672
Products on hand for sale	No.	12,114	12,271	8,835	7,986	7,132
and work in progress		16,005	12,029	12,260	8,820	7,948
Gross output (production) (b)	..	219,564	195,353	163,057	125,574	109,893
Purchases of materials and fuel (c)	..	142,510	132,508	125,243	94,471	73,273
Stocks of materials and fuel	No.	27,691	33,274	21,027	13,194	14,682
Cost of materials and fuel used		26,766	27,810	33,248	20,731	12,974
Payment for work done on materials given out	..	143,434	137,971	113,022	86,934	74,981
Payment for transport (d)	..	275	209	454	488	420
Net output (p)	..	4,240	3,414	2,650	1,933	1,596
Average number employed (e)	No.	71,340	53,266	46,981	39,106	35,311
Total employment, including working proprietors (e)		69,588	62,584	60,260	55,273	51,589
Net output per person employed (f)	..	12,968	13,906	12,223	11,545	10,855
Wages and salaries (e)	£'000	82,658	76,577	72,545	66,877	62,511
Capital expenditure on new building work (g)		..	863	696	648	585	565
Plant and machinery	..	21,431	18,123	15,634	13,365	12,017
Vehicles		7,897	8,221	6,533	5,713	5,062
Capital expenditure on new building work (g)	..	1,075	912	808	..	469
Plant and machinery	..	4,250	4,039	3,234	..	2,210
Vehicles		158	264	193	..	132
Capital expenditure on new building work (g)	..	882	673	503	..	355
Plant and machinery	..	292	173	96	..	74
Vehicles		..	..	..	..	..
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	412	398	413
Average number employed, including working proprietors	..	1,807	2,181	2,159	2,113	2,140
ALL FIRMS: estimated average employment (f)(h)(i)	..	84,465	78,758	74,839	69,049	64,656

TABLE R - BREWING AND MALTING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	623	655	695
Total value of sales and work done	£'000	460,991	470,907	440,825	430,783	455,497
Products on hand for sale	{	..	..	20,043	20,125	20,365
and work in progress							at beginning of year
Gross output (production) (b)	..	21,848	24,351	21,411	20,074	20,602
	..	460,141	473,624	442,193	427,316	452,085
Purchases of materials and fuel (c)	..	102,682	118,950	102,036	88,937	89,364
Stocks of materials and fuel	{	..	..	20,979	21,439	20,651
Cost of materials and fuel used	..	24,883	27,452	26,045	20,884	21,688
Payment for work done on materials given out	..	103,507	116,653	96,970	89,493	88,327
Payment for transport (d)	..	376	432	364	355	362
	..	5,631	5,944	4,736	3,417	3,649
Net output (p)	..	97,627	92,480	85,125	78,305	81,347
Average number employed (e)	{	No.	..	55,767	55,871	57,185
Total employment, including working proprietors (e)	..	15,831	15,367	15,058	14,844	15,240
Net output per person employed (f)	..	70,172	71,301	70,847	70,742	72,456
	£	1,391	1,297	1,202	1,107	1,123
Wages and salaries (e)	{	£'000	..	18,274	17,154	17,063
Capital expenditure on new building work (g)	..	1,445	1,172	1,546	..	1,390
Plant and machinery	{	..	..	6,048	..	4,775
Vehicles	..	257	232	131	..	96
	..	1,440	1,474	1,110	..	1,137
	..	240	181	125	..	129
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	100	99	114
Average number employed, including working proprietors	..	874	743	541	523	585
ALL FIRMS: estimated average employment (f)(h)(i)	..	71,046	72,044	71,466	71,275	73,051

TABLE S - WHOLESALE BOTTLING

	Unit	1953(a)	1952(a)	1951	1950 (o)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	501	..	505
Total value of sales and work done	£'000	209,935	160,540	155,037	..	128,325
Products on hand for sale	{	..	..	43,978	..	32,788
and work in progress							at beginning of year
Gross output (production) (b)	..	65,907	52,761	50,262	..	38,352
	..	215,918	163,453	161,320	..	133,117
Purchases of materials and fuel (c)	..	109,329	89,896	90,028	..	80,170
Stocks of materials and fuel	{	..	..	8,294	..	7,556
Cost of materials and fuel used	..	11,277	9,082	10,253	..	8,345
Payment for work done on materials given out	..	11,059	9,355	88,069	..	79,381
Payment for transport (d)	..	1,018	225	385	..	348
	..	2,479	1,803	1,631	..	772
Net output (p)	..	45,144	34,306	36,870	..	25,121
Average number employed (e)	{	No.	..	22,455	..	20,695
Total employment, including working proprietors (e)	..	7,227	6,094	5,965	..	5,363
Net output per person employed (f)	..	30,948	27,509	28,483	..	26,118
	£	1,459	1,247	1,294	..	962
Wages and salaries (e)	{	£'000	..	6,027	..	4,838
Capital expenditure on new building work (g)	..	386	658	594	..	172
Plant and machinery	{	..	..	1,831	..	1,133
Vehicles	..	43	62	44	..	66
	..	497	378	417	..	312
	..	70	50	49	..	41
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	480	..	486
Average number employed, including working proprietors	..	2,890	3,189	2,939	..	3,047
ALL FIRMS: estimated average employment (f)(h)(i)	..	33,838	30,698	31,722	..	29,310

TABLE T - SPIRIT DISTILLING

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	100	99	100
Total value of sales and work done	£'000	20,327	25,765	30,854	23,233	19,875
Products on hand for sale	{	..	..	2,168	1,727	1,517
and work in progress							at beginning of year
Gross output (production) (b) (z)	..	3,607	3,558	3,587	2,134	1,710
	..	19,884	25,387	32,273	23,283	19,844
Purchases of materials and fuel (c)	..	14,189	17,526	26,371	17,351	13,863
Stocks of materials and fuel	{	..	..	3,245	2,440	2,770
Cost of materials and fuel used	..	3,165	5,477	5,523	3,260	2,451
Payment for work done on materials given out	..	14,520	19,759	24,093	16,531	14,181
Payment for transport (d)	..	68	43	38	36	-
	..	669	724	963	357	224
Net output (p)	..	4,627	4,859	7,178	6,715	5,662
Average number employed (e)	{	No.	..	4,338	4,203	4,244
Total employment, including working proprietors (e)	..	882	924	927	920	860
Net output per person employed (f)	..	5,054	5,186	5,268	5,128	5,111
	£	916	937	1,363	1,309	1,108
Wages and salaries (e)	{	£'000	..	1,619	1,467	1,381
Capital expenditure on new building work (g)	..	438	429	504	..	290
Plant and machinery	{	..	..	1,110	..	399
Vehicles	..	9	35	11	..	9
	..	30	25	25	..	15
	..	7	1	2	..	3
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	10	7	5
Average number employed, including working proprietors	..	101	85	82	61	47
ALL FIRMS: estimated average employment (f)(h)(i)	..	5,155	5,271	5,350	5,189	5,158

TABLE U - TOBACCO

	Unit	1953(a)	1952(t)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	102	100	101
Total value of sales and work done	£'000	773,614	..	762,910	732,231	723,065
Products on hand for sale	{	..	..	49,172	43,303	46,987
and work in progress							at beginning of year
Gross output (production) (b)	..	42,217	..	48,581	48,162	43,938
	..	771,453	..	762,318	735,861	718,852
Purchases of materials and fuel (c)	..	85,255	..	80,415	64,873	58,469
Stocks of materials and fuel	{	..	..	17,119	15,554	16,054
Cost of materials and fuel used	..	22,125	..	21,076	17,133	15,582
Payment for work done on materials given out	..	20,312	..	87,068	63,294	58,940
Payment for transport (d)	..	6	..	217	73	146
	..	1,953	..	1,753	1,228	1,164
Net output (p)	..	63,964	..	63,303	59,350	52,891
Average number employed (e)	{	No.	..	36,893	37,531	38,438
Total employment, including working proprietors (e)	..	9,434	..	9,147	9,206	9,171
Net output per person employed (f)	..	43,066	..	46,047	46,747	47,622
	£	1,485	..	1,375	1,270	1,111
Wages and salaries (e)	{	£'000	..	10,644	9,895	9,810
Capital expenditure on new building work (g)	..	6,309	..	5,570	5,135	4,945
Plant and machinery	{	..	..	405	..	212
Vehicles	..	165	..	1,687	..	2,125
	..	416	..	249	..	80
	..	362	..	198	..	130
	..	130	..	43	..	34
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	26	31	33
Average number employed, including working proprietors	..	294	..	138	141	177
ALL FIRMS: estimated average employment (f)(h)(i)	..	43,360	..	46,185	46,888	47,799

TABLE V - ORDER XX (PART) TEXTILE CONVERTING

	Unit	1953(a)(u)	1952(a)(u)	1951(u)	1950(u)	1949(u)
Number of establishments	No.	..	..	1,043	1,778	1,194
Total value of sales and work done	£'000	285,681	271,787	363,990	327,209	255,033
Products on hand for sale and work in progress	{ at beginning of year { at end of year	60,983 58,803	68,062 55,085	55,751 72,781	49,620 57,946	34,308 41,730
Gross output (production) (b)	..	283,501	258,810	381,020	334,608	261,814
Purchases of materials and fuel (c)	..	203,201	196,166	288,199	240,300	184,753
Stocks of materials and fuel	{ at beginning of year { at end of year	15,118 12,732	20,688 15,452	16,772 22,631	15,365 18,415	16,185 16,883
Cost of materials and fuel used	..	205,587	201,402	282,340	237,250	184,054
Payment for work done on materials given out	..	48,639	39,647	50,688	47,664	37,214
Payment for transport (d)	..	1,202	1,059	1,131	927	641
Net output	..	28,073	16,703	46,860	49,694	40,545
Number of returns	No.	..	..	727	..	..
Quantity of woven cotton and rayon, nylon, etc., cloth delivered	Th.sq. yds.	28,368	58,763	58,409	..	..

TABLE W - ORDER XX (PART) TEA BLENDING AND COFFEE ROASTING

	Unit	1953(a)	1952(a)	1951	1950(o)	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	108	..	110
Total value of sales and work done	£'000	93,497	70,427	61,561	..	56,251
Products on hand for sale and work in progress	{ at beginning of year { at end of year	6,032 8,203	4,227 4,706	2,750 4,314	..	1,333 1,721
Gross output (production) (b)	..	95,667	70,906	63,125	..	56,275
Purchases of materials and fuel (c)	..	87,698	66,079	60,923	..	52,006
Stocks of materials and fuel	{ at beginning of year { at end of year	11,907 14,052	10,080 12,846	5,270 9,761	..	4,288 5,691
Cost of materials and fuel used	..	85,554	63,313	56,432	..	50,603
Payment for work done on materials given out	..	55	95	137	..	59
Payment for transport (d)	..	798	740	615	..	364
Net output (p)	..	9,280	6,778	5,971	..	5,719
Average number employed (e)	{ operatives { other workers	5,278 2,311	5,172 2,413	5,031 2,238	..	4,877 2,254
Total employment, including working proprietors (e)	..	7,589	7,598	7,291	..	7,155
Net output per person employed (f)	£	1,223	892	819	..	799
Wages and salaries (e)	{ of operatives { of other workers	1,707 1,251	1,532 1,193	1,364 1,098	..	1,141 1,059
Capital expenditure on new building work	..	102	94	150	..	37
Plant and machinery	{ acquisitions { disposals	341 3	370 2	283 8	..	193 6
Vehicles	{ acquisitions { disposals	99 8	96 12	82 9	..	59 7
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	177	..	204
Average number employed, including working proprietors	..	904	733	843	..	957
ALL FIRMS: estimated average employment (f)(h)(i)	..	8,492	8,331	8,159	..	8,163

TABLE X - ORDER XXIV (PART) LAUNDRY, CLEANING, ETC.

	Unit	1953(a)	1952(a)	1951	1950	1949
FIRMS EMPLOYING ON AVERAGE MORE THAN 10 PERSONS						
Number of establishments	No.	..	..	2,259	2,220	2,211
Gross output (work done) (v)	..	85,979	82,523	77,195	71,337	69,013
Purchases of materials and fuel (c)	..	19,779	19,393	19,028	17,167	15,587
Stocks of materials and fuel	{ at beginning of year { at end of year	4,498 4,074	5,222 4,431	4,154 5,201	3,692 4,116	3,599 3,699
Cost of materials and fuel used	..	20,203	20,184	17,981	16,763	15,486
Payment for work done on materials given out	..	2,634	2,386	2,298	1,844	1,677
Payment for transport (w)	..	1,416	1,208	685	502	463
Net output (x)	..	61,725	58,746	56,232	52,730	51,850
Average number employed (e)	{ operatives { other workers	146,102 17,404	148,206 17,817	150,123 16,951	152,491 17,030	153,499 16,822
Total employment, including working proprietors (e)	..	164,133	166,818	167,787	170,201	171,018
Net output per person employed (f)	£	376	352	335	310	303
Wages and salaries (e)	{ of operatives { of other workers	34,594 8,550	33,074 6,496	31,133 6,065	29,694 5,779	28,779 5,321
Capital expenditure on new building work	..	464	436	410	..	499
Plant and machinery	{ acquisitions { disposals	1,966 140	2,099 174	2,591 181	..	2,871 224
Vehicles	{ acquisitions { disposals	800 131	888 158	969 185	..	1,054 149
FIRMS EMPLOYING ON AVERAGE 10 OR FEWER PERSONS (h)						
Number of returns	No.	..	..	934	1,093	1,169
Average number employed, including working proprietors	..	5,839	4,599	4,695	5,206	5,519
ALL FIRMS: estimated average employment (f)(h)(i)	..	169,972	171,417	174,151	176,660	177,998

Notes to Tables

(a) Estimates derived from a sample enquiry, for details of which see Introductory Notes. Sampling errors have been estimated for total employment in certain trades as shown below:

Trade	Sampling Error %	
	1953	1952
Cotton Spinning and Doubling	2	3
Cotton Weaving	1	2
Woollen and Worsted	1	2
Rayon, Nylon and Silk	2	3
Jute	1	1
Hosiery and Other Knitted Goods	2	3
Textile Finishing	2	3
Leather Tanning and Dressing	2	4
Tailoring, Dressmaking, etc.	1	1
Boot and Shoe	2	1
Grain Milling	2	5
Bread and Flour Confectionery	1	1
Cocoa, Chocolate and Sugar Confectionery	3	5
Brewing and Malting	2	3
Wholesale Bottling	3	4
Spirit Distilling	1	2
Tobacco	2	Not published
Textile Converting	2	3
Tea Blending and Coffee Roasting	2	4
Laundry, Cleaning, Job Dyeing and Carpet Beating	1	1

- (b) For the years 1950 and 1949 gross output excludes payments for transport services outwards on finished goods sold. For subsequent years gross output includes payments to other firms and undertakings and to firms own separate transport organisations for transport services.
- (c) Amounts paid for delivery services are included for the years 1950 and 1949 but excluded for subsequent years.
- (d) Payments to other firms and undertakings and to firms' own separate transport organisations. For the years 1950 and 1949 payments cover only transport outwards of finished goods sold. For subsequent years they cover payments for transport of both finished goods sold and materials and fuel purchased.
- (e) Excluding outworkers.
- (f) Excluding outworkers but including working proprietors.
- (g) Any capital expenditure on new establishments in Great Britain which had not commenced production in the year is included for 1953, 1952 and 1951.
- (h) Small firms in Northern Ireland are included for 1949 only.
- (i) The total figures for 1951, 1950 and 1949 include an estimate for firms not making satisfactory returns, and the figures for 1951 also include an estimate for small firms in Northern Ireland.
- (j) The values estimated for the individual items of stocks were not considered to be reliable and are therefore omitted: the value of stocks of products on hand for sale, work in progress and materials and fuel is estimated to have been £22,443,000 higher at the end of the year than at the beginning.
- (k) In calculating net output in the Woollen and Worsted Trade in 1949 subsidies of £101,000 have been taken into account.
- (l) The values estimated were not considered to be reliable and are therefore omitted: the value of stocks of products on hand for sale and work in progress is estimated to have been £22,000 lower at the end of the year than at the beginning.
- (m) Establishments in the Tailoring, Dressmaking, etc., Trade in Great Britain mainly engaged in retail bespoke tailoring and dressmaking, and the workrooms of retail shops engaged in altering garments for sale were covered by the Census of Distribution for 1950 and excluded from the Census of Production. The figures for 1950 are, therefore, not comparable with those for other years.
- (n) In calculating the cost of materials and fuel purchased and the value of net output in the Grain Milling Trade, rebates and allowances received from the Ministry of Food in respect of price differences have been taken into account as follows:

1953 £'000	1952 £'000	1951 £'000	1950 £'000	1949 £'000
11,002	49,694	74,689	64,733	76,732

- (o) Comparable information for the Bread and Flour Confectionery, Wholesale Bottling, Tea Blending and Coffee Roasting, Fish Curing, Cattle, Dog and Poultry Foods and Milk Products Trades was not collected in 1950, and no allowance for these trades has been included in the Order totals for that year.
- (p) In calculating net output, subsidies, rebates, amounts payable to the Ministry of Food and Customs and Excise duties, drawback and allowances have been taken into account as follows:

	1953 £'000	1952 £'000	1951 £'000	1950 £'000	1949 £'000
Bread and Flour Confectionery Trade					
Bread subsidy payable by Ministry of Food	27,356	11,939	5,791	(o)	5,843
Amount payable to Ministry of Food under the Biscuits (Charges) Orders	26	135	122	(o)	98
Cocoa, Chocolate and Sugar Confectionery Trade					
Customs and Excise Duty	859	1,054	693	43	17
Drawback and allowances received	584	607	742	997	835
Brewing and Malting Trade					
Duty on beer brewed	250,244	250,728	247,749	251,519	275,069

	1953 £'000	1952 £'000	1951 £'000	1950 £'000	1949 £'000
Brewing and Malting Trade (contd.)					
Duty on deliveries of wines and spirits for home consumption	7,381	7,388	7,249	7,644	6,979
Drawback in respect of beer brewed or purchased and bottled, and exported, deposited, etc.	4,098	3,978	3,967	3,503	3,576
Allowance for spoilt beer returned by customers	528	729	399	625	453
Wholesale Bottling Trade					
Customs and Excise Duty	57,729	37,497	34,366	(o)	28,288
Tobacco Trade					
Customs and Excise Duty paid on unmanufactured tobacco used, and on clearances for home consumption of tobacco manufactured in bond	(t)	(t)	815,842	782,407	782,149
Drawback received on tobacco and offals exported, deposited, etc.	(t)	(t)	195,256	169,263	175,275
Biscuit Trade					
Net amount payable to Ministry of Food	484	3,310	4,590	3,466	2,952
Bacon Curing and Sausage Trade					
Bacon Curers Association					
Amount receivable	57	173	172	215	169
Amount payable	22	93	135	314	391
Amounts payable by Ministry of Food for equalisation and transport	19,612	22,298	24,707	23,221	14,452
Milk Products Trade					
Milk Subsidy	41,674	39,786	28,023	(o)	24,692
Transport Subsidy	3,176	2,519	2,345	(o)	1,635
Sugar and Glucose Trade					
Net amount payable to Ministry of Food	3,498	6,296	8,724	6,833	7,909
Net Customs and Excise duty paid	10,306	9,298	9,960	8,758	18,160
Spirit Rectifying and Compounding Trade					
Net Customs and Excise duty paid	(aa)	28,685	25,480	30,370	25,988
Soft Drinks, British Wines and Cider Trade					
Net Customs and Excise duty paid	(aa)	2,058	3,036	2,723	2,771
Tea Blending and Coffee Roasting Trade					
Customs and Excise drawback	17	15	20	(o)	106
Coffee	3	4	10	(o)	

- (q) Including payment for work done on materials given out in the Bread and Flour Confectionery Trade in 1953 and 1952.
- (r) Including 'other operatives' in the Bread and Flour Confectionery Trade not employed in the actual manufacturing (e.g., roundsmen) and shop assistants as follows:

	1953	1952	1951	1949
Other operatives (e.g. roundsmen)	29,980	30,826	28,892	25,946
Shop Assistants	15,250	16,028	13,633	13,267

- (s) Including the following amounts paid to shop assistants in the Bread and Flour Confectionery Trade:

1953 £'000	1952 £'000	1951 £'000	1949 £'000
3,079	3,046	2,432	2,202

- (t) The results for the Tobacco Trade in 1952 were not considered to be reliable and are therefore omitted. Estimates for this trade are included in the Order totals. Similarly, figures for duty and drawback are omitted for 1953.
- (u) For the years 1953 1952 and 1951 larger establishments only (i.e., those delivering more than 200,000 square yards of finished cloth during the year) were required to make detailed returns, but for 1950 and 1949 all establishments were required to make returns on the same form; figures for these years, therefore, cover both large and small establishments. No information was collected in this trade about employment, wages, salaries and capital expenditure. Converters of cloth of cotton and rayon, nylon, etc., in Northern Ireland are classified to the Linen and Soft Hemp Trade and are excluded from this report.
- (v) For the years 1950 and 1949 gross output excludes payments to other firms for carriage of laundry etc., including all postages. For subsequent years gross output includes payments to other firms and undertakings and to firms' own separate transport organisations for transport services.
- (w) Payments to other firms and undertakings and to firms' own separate transport organisations. For subsequent years they cover payments for collected and delivered laundry work etc., and inwards transport on materials and fuel purchased.
- (x) Amounts paid to customers to meet claims for loss or damage (not deducted from net output) were as follows:

1953 £'000	1952 £'000	1951 £'000	1950 £'000	1949 £'000
394	398	402	362	350

- (y) The value of new building estimated for the Tailoring, Dressmaking etc., Trade in 1953 was considered unreliable and is therefore omitted. An estimate is included in the Order total.
- (z) Gross output excludes Excise duty paid by distillers on plain spirits sold duty paid, as follows:

1953 £'000	1952 £'000	1951 £'000	1950 £'000	1949 £'000
(aa)	(aa)	52,866	52,550	43,433

(aa) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

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