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BOARD OF TRADE

# FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 6

Trade J



Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

#### LONDON : HIS MAJESTY'S STATIONERY OFFICE

1951

THREE SHILLINGS NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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THIS REPORT on the Lace Trade relates to establishments engaged wholly or mainly in the manufacture or finishing of lace and lace goods.

This trade corresponds to minimum list headings 119 and 123(4) in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.

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LACE TRADE

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Summary

# Larger establishments

TABLE I			
	1948	1937	1935
	£1000	£1000	£1000
Gross output (production)	16, 258	7,067	7, 155
Cost of materials and fuel used	7,543	3, 895	4,084
Payment for work done on materials given out	1,080	362	236
Net output	7,635	2, 810	2,835
Wages and salaries of persons employed	- 2,971 No.	No.	No.
Average number of persons employed (a)	12, 324 (D)	15, 354	16, 342 £
Net output per person employed (a)	\$ 620	181	-173
	£100°0	٤١٥٥٥	£' 000
Stocks at end of year	774.J		
Finished products and work in progress	1,687	••	
Materials and fuel	1,877 No.	No.	No.
Number of establishments	264		277

(a) Excluding outworkers.
 (b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937	1935
	٤'000	£'000	£1000
Output of firms in this trade			-
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8(i))	15, 426	6,911	6,904
Other output (see Table 10)	578	156	251
Adjustment for changes in stocks and work in progress (see Table 14)	+ 284	••	••
	16, 287	7.067	7,155
Less payment for transport by other firms	30		, 100
Gross output (production)	16,258	7,067	7,155
Materials and fuel used by firms in this trade			
Purchases (see Table 13)	8,023	3,895	4.084
Adjustment for changes in stocks (see Table 14)	- 480	5,000	1,001
, Materials and fuel used	7,543	3, 895	4,084

Number of returns				150
Average number of	persons	employed (a	a)	and and state
Males				351
Females			21.000	593
Total	8,573	a.ero	5, 184	944

# TABLE 3

As returned by fin Employing on ave

Employing on avo

Estimated average making satisfacto

Estimated average

(a) See Tables 1 and 15.

(b) See Table 2.

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# Summary, 1948

# Small firms in Great Britain

(a) Including working proprietors.

Estimated average employment, 1948

### All firms in Great Britain

P Latraction 1.	S.G. 7532
rms	
erage more than ten persons (a)	12, 324
erage ten persons or less (b)	944
1 1. 196 A 400 1 400 . 1	13, 268
employment in firms not ory returns	40
employment in all firms	13, 308

# Analysis by size, 1948

# Larger establishments in Great Britain

TABLE 4

			in a second		1		1	
Average	Establish-	Gross	Net	Persons employed	Re	Net output		
number employed	ments	output	output		Wages	Salaries	Total	per person employed
	No.	£1 000	£1000	No.	£1000	£1000	£1000	£ ····
11-24	98	2,678	1,026	1,669	301	106	407	615
25-49	95	4,518	2,053	3,312	574	193	767	620
50-99	. 51	5,034	2,470	3, 573	647	253	900	691
100-199	15	2,922	1,417	2,212	379	155	534	641
200 and over	5	1,106	669	1,558	303	60	364	430
Total	264	16,258	7,635	12, 324	2,205	766	2, 971	620

# Analysis by standard region, 1948

# Larger establishments in Great Britain

TABLE 5

TABLE 5			the same	he earth	1.子:南				
Region	Establish-	h- Gross	Net ou	tput	Persons	Remuneration			
10,51,011	ments	output	Value	Percent- age of total	employed	Wages	Salaries	Total	
	No.	£1000	۵00 ا£		No.	£1000	£'000	£1000	
England	2459 -		201.00.2.10	160 080 834	nove as ya				
North Midland	174	9, 914	4,658	61.0	7,908	1,428	475	1,904	
Eastern: and London and			doig- arried	surursi 1 Junet 19	e united as	anitzian			
South Eastern	.34	479	359	4.7	910	153	68	220	
South Western	9	1,492	571	7.5	1,052	197	74	271	
Midland: and North Western	7	246	154	2.0	301	50	15	65	
East and West Ridings of Yorkshire:					•				
and Southern Wal <b>es</b>	4	16	30	0.4	96	12	4	16	
Total England									
and Wales	- 228	12, 177	5,771	75.6	10, 267	1, 840	636	2,476	
Scotland	36	4,081	1, 864	24.4	2,057	365	129	495	
Great Britain	264	16,258	7,635	100.0	12, 324	3, 205	766	2, 971	
DS 98652/1								8880 311	

Mana - for perviculars. Id one matall recorded, of production in that and this, bes table intern									
TABLE 6	TABLE 6								
ASI.E. B(1)	Establish-		Sales of charac-	Net	Persons		Remuneratio	n	Net output per person -
(a) daar	ments	output	teristic products	output	employed	Wages	Salaries	Total	employed
	No.	£1000	£'000	£'000	No.	£1000	£'000	£'000	£
Lace manufacturers		101 La 1951		16. 19	10. D. (	li Yan	200113		in,
Specialist producers of	the age, yea		aiosa	2					
Products of				66/0			wig 'to myo	no this at	Lace
Lace curtain machines	63	5,824	5, 529	2,605	3, 127	564	209	772	833
Plain net machines	31	2, 137	1,961	1, 269	2, 323	438	116	554	546
Leavers machines	54	1,646	1,436	894	1,640	352	91	442	545
Other machines, except	798.48		6400 1900	Sectory .			1000 1100	hócro.	
embroidery machines	7	248	233	114	193	36	11	47	590
Embroidery including	1. () - () - ()		25/8.44	300	10 B.		Jen es	Corpon 1	
hand-made	14	478	317	291	557	95	19	114	523
Lace finishers	95	5, 925	3, 983	2,462	4, 484	721	320	1,041	549
Total	264	16, 258	1940	7,635	12, 324	2, 205	766	2, 971	620

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# LACE

# Analysis according to specialisation within the trade, 1948

# Larger establishments in Great Britain

TEXTILES

# Total make of intermediate products

### Larger establishments

# TABLE 7

Coloriso ( Soral ( Solar )	aradu	employed	and3 no.	s teriatio	Returned in this tr	ade (a)		
		1 300	300 <u>1</u> 8 31 0 93	1. 3. 81.4. J	1948	a		
		15.034 1	2. 478	Qua	antity	er eree	Entries	
127-128		k 444	Т	h. racks	Th. sq. yds.	65 [.p	No.	
Lace in the brown or grey	•				600			
Products of		is remain	ioartei		68 and 68 and			
Lace curtain machines Cotton lace net	552		205.2 ly ete	3, 679 ••	39,738 2,315	2	54	
Other				840	9,887	ass a Lips	36	
Plain net machines			N. P.		a standard a			
Cotton lace net		{	144	2,403 4,622	9,766		) 19	
Other		{	1000	1,377 460	5,076		9	
Leavers machines			159.45	Baid	Th. gross			
Hair nets Warp lace machines Hair nets					967		20 5	
Hair nets				•••	51		5	

(a) No production of lace in the brown or grey was recorded by establishments classified to other trades.

TABLE 8(i)

Lace in the brown or grey

Products of

Lace curtain machines

Cotton lace net (a)

Other

Plain net machines

Cotton lace net

Other

Leavers machines

Hair nets

Other

Warp lace machines

Schiffli embroidery machines (on net or dissoluble fabric)

Total lace in the brown or grey

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Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

### Larger establishments

Note - For particulars, in the detail recorded, of production in 1937 and 1935, see Table 8(11).

	·			And the second se
4900	Sales	(1948) or prod	uction (1937 ar	nd 1935)
	Qua	ntity	Value	Entries
- 9690085	Th. racks	Th. sq. yds.	£! 000	No.
			TITAL ROAD MUS	100 12
000.20	and the second		to Ta	1940
1948	1,300	13,094	1,098	38
1937 1935	••	10,961	242 248	22 23
L.	190			
1948	189	2,345	163	21
1948	1,138 3,464	3,760	202 723	19
1937	••	39,846	654	· · ·
1935	••	42,370	713	46
1948 {	1,161 335	4,252	293 75	} 9
1937	{	5,236	104	1
1935	1	5,068	15 108	{
(2000	l	••	24	5
	and the second second	Th. gross		- 1
1948		528	164	17
1948	1,771		1,097	49
1948			57	and those
The second	· . 33.0	Mill.Stitches	and pertines	
and the second				
1948		160	116	7
1.000	000			
1948	948		3,988	Constantial
1937			1,702 1,730	in and it
· L				

TABLE 8(i) (contd.)

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Ted to street trades	Sales (1948) or produ	uction (1937 and	1, 1935)
	Quantity	Value	Entries
order than the sport and table, and more with),	Th. sq. yds.	£1000	No.
Finished lace			
Products of			
Lace curtain machines			
Window furnishings Of cotton lace net	29,986 18,531 	3,467 662 657	46
1935	· · ·	1,314	to ecosoria
0ther 1948	8,060	900	33
Other household goods 1948	1,770	285	26
Other products 1948		55	5
Total products of lace curtain machines 1948		4,708	ywn sdath
Plain net machines Cotton lace net $ \begin{cases} 1948 \\ 1937 \\ 1935 \end{cases} $	20,672 22,712	1,497 528 431 541 458	27 } } 46
Other products 1948		383	17
Total products of plain net machines 1948	a sheet	1,879	••
Leavers machines Fancy laces, motifs, all-overs,	8601		fair neil
flouncings, veilings, mantillas and the like 1948		1,273	27
Lace nets and nettings 1948	 Th. gross	270	7
Hair nets 1948	765	546	10
1011 1000		15	
Window furnishings1948Other products1948	10000 1000000	18	2 TO
Total products of Leavers machines 1948		2, 122	••

TABLE 8(1) (contd.)

Finished lace (contd.)

Products of

Warp lace machines

Window furnishings

Hair nets

Other products

Total products of warp lace machines

Barmen machines

Furnishing laces

Dress laces

Total products of Barmen machines

Total finished lace other than embroidery

Schiffli embroidery (on net or dissoluble fabric)

Fancy laces, all-overs, needle-runs, quipures and the like

Other products

Facon embroidery on multi-needle machines

Total multi-needle embroidery

Single needle embroidery

Other embroidery, including hand-made

Fancy linens, lace-trimmed or embroidered, and articles made up from the products of more than one lace or Schiffli embroidery machine

Total finished lace and embroidery

Waste products

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	Soloo (1010)		() yb: 338AT
100 Lange	Sales (1948) or pro Quantity	Value	1935) Entries
	Th. gross	£!000	No.
		to To age of the to	allaside allasi
alles in part	Plane of a coles	an dateasters ma	rid in the
1948		154	9
1948	73	126 59(b)	9
1948		81	••
1948	best in the second s	421	
	Th. gross lin. yds.		Guada mu
1948	27	35 3	}
1948	26 ••	35 3	}
1948	Stratel	75	
1948 1937 1935	19761 ) 5462 )	9,205 4,427 4,275	
	28521 28521 201-072 0000		
1948	18444 1887 1887 1887	473	23
1948		5	
1948	and it	119	14
{1948 1937 1935	Tanisten (1986)	597 201 240	
1948 1937 1935	19801 2 - Maildongo V 19801	78 247 234	12 41 32
1948 1937 1935	ourtains ins pieg	284 125 176	28 16 39
{1948 1937 1935		72 143 95(c)	9 16 11
{1948 1937 1935		10, 237 5, 143 5, 020	::
1948		4	26

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TEXT		HS
TTIVI		LIN.

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TABLE 8(1) (contd.)			( ( dataab )	(1/3 3.18AT
(acer and free many metrophere	(o (h) di) as tak	Sales (1948) or prod	uction (1937 and	1935)
	vataners'	Quantity	Value	Entries
Work done for the trade or on commission (d)	The erdse		<u> </u>	No.
Embroidery on customers! material	ls			
Single needle	1948		157	25
Other	1948		240	26
Total embroidery	1948 1937 1935	BERRET	397 59 42	TRATE
Bleaching, dyeing, dressing and finishing		1949	ter products of	
Goods made on Lace curtain machines	1948 1937 1935		848 427 383	19 17 15
Plain net machines	{1948 1937 1935		200 110 84	9 10 11
All other laces	{1948 1937 1935	1946 o diher (1946	125 124 134	10 16 20
Designing, draughting and copyin	lg {1948 1937 1935		- 2 2 2	- 5 ••
All other work done	{1948 1937 1935	edle-runs, 1948	68 17 26	25 7 7
Total	{1948 1937 1935	1945. egula	15,866 7,584 7,421	
Less sales (or production in other trades (see Tab		(1940) (1940) (1940)	440 673 517	••
Total principal products trade sold or made by es ments in the trade	of this stablish- {1948 1937 1935		15,426 6,911 6,904	238 240 251

(a) Described as "Cotton lace curtains in the piece or not" in 1937 and 1935.

(b) Including hair netting.

(c) So far as recorded separately.

(d) Amount charged in 1948 and amount received in 1937 and 1935.

			other tr					
TABLE 8(II)	Lar	ger est	ablishmen	ITS				
			37	and the state of the		193	35	
	Lace in tl or gi		Finis lace,		Lace in t or g		Finish lace, e	
124 1251 126	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Periodia redi actori eren auricerenen	Th. sq. yds.	£1000	Th. sq. yds.	£1000	Th. sq. yds.	£,1000	Th. sq. yds.	£'000
Muslin curtains, in the piece or not	838	- {	1,688	64 110	}	66163-13 55567-55	bas	124
Cotton lace curtains, in the piece or not, made on curtain machines	10,961	242 {	16,843 ••	598 547	}	248	notal lador emonolde	1,190
Other cotton lace goods made on curtain machines	965	26 {	1,996	78 58	}	23		146
445	Th. 1bs.		Th. 1bs.		Th. 1bs.	n nidven	Th. 1bs.	
Artificial silk curtains	68	14 25	144	43 117	84	29 5	137	<b>33</b> 95
Net	Th. sq. yds.		Th. sq. yds.		Th. sq. yds.	aba sata	Th. sq. yds.	
Of cotton								
For curtains	6, 639	144 {	8,849	279 71	42,370	713	22,712	541
Other	33, 207	510 {	11,821	249 360		110 (		458
Wholly of silk	716	12 5	3,059 	67 7	629	14 6	2,868	57
Of silk mixed with other materials (if known as silks)	365	5 {	28 ••	2 10	} 46	1	96	4
Wholly of artificial silk {	2,934 ••	51 10	3,307	83 35	2,785	50 18	1,835	51 9
Of artificial silk mixed with other materials	1,221	36	7,677	304	1,608	43	6,466	254
Articles of silk net or artificial silk net (hair nets, etc.) (a)		7	••	134		4	••	84
Lace and articles thereof (except embroidery)	124				342402.20		ADE L	
Of cotton (made on machines other than net or curtain	2				EAL)	302	okionog-es	476
machines)	Th. 1bs.	306	 Th. 1bs.	444	Th. 1bs	1.1.1.1.1.1.1.1.1.1	Th. 1bs.	470
			11. 103.	6		-[	2	3
Wholly of silk	9	8	••					3
Of silk mixed with other materials (if known as silks)	308	149 {		10 92	186	88 15	62 ••	36 29
Wholly of artificial silk	6	1 {	15	9	} 14	5 {	17 ••	8 10
								6
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т	Tit	TT	1	ىلىت	N

TABLE	B(ii) (	(contd.)	
-------	---------	----------	--

Lace and articles thereof (except embroidery) (contd.)

other materials

Of other materials

Of artificial silk mixed with (

Net, lace and articles thereof,

Total lace other than

of unclassified materials

embroidery

Multi-needle machines

Single needle machines

brown or grey)

Work done for the trade or on

Embroidery on customers'

Bleaching, dyeing and finishing lace curtains,

curtain nets and other goods

made on lace curtain machines

Bleaching, dyeing and dressing

Bleaching, dyeing and dressing

Designing, draughting and

Total goods made for sale (including lace in the

Other than machine made

Fancy linens, lace trimmed

Made by machine

Embroidery

commission

materials

of net

of lace

Other work

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card punching

Sales (or production) of principal products of the trade by 1937 1935 establishments classified to other trades Lace in the brown Finished Lace in the brown Finished Larger establishments or grey lace, etc. or grey lace, etc. TABLE 9 Quantity Value Quantity Value Quantity Value Quantity Value £'000 Th. 1bs. £'000 Th. 1bs. s.'000 Th. 1bs. £'000 Th. 1bs. 135 31 358 110 385 121 417 431 145 134 12 143 .. •• .. .. Finished lace other than embroidery 29 8 6 --.. .. .. Products of 379 369 --.. .. Plain net machines 1,730 4,275 4,427 1,702 Leavers machines Total finished lace other than 240 201 .. .. Facon embroidery on multi-needle machin 234 247 .. .. needle embroidery 176 125 .. .. 95(a) 143 .. .. Other embroidery, including hand made 6,750 6,845 Fancy linens, lace trimmed Amount Amount received received Work done for the trade or on commissio 42 59 Embroidery on customers, materials, si Bleaching, dyeing, dressing and finis 383 427 Goods made on lace curtain machines 84 110 134 124 All other laces 2 2 26 17 Total 7,421 7,584

(a) So far as recorded separately.

Total principal products

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LACE

TERI	) 1948 (85168	Sales (1948) o (1937 and	r production 1935)
	BULBY IAnala	Value	Entries
	BEA	£1000	No.
	042		(a) and Ends
	1948	15	
	1948	49	rativ fellome (b)
n embroidery	<pre>{1948 1937 1935</pre>	64 162 97	
nes and single	1948 1937 1935	55 148 150	ils austi
	{1948 1937 1935	51 125 167	13 16 
	1948 1937 1935	- 5 9	SALes (0) STRAS. CONSTRAL
on (a)	1	Beating to gatting	To allegation
ingle needle	{     1948     1937     1935		saupda "Ctaref" an Chi "
shing		done invera	
s alle in some in tals	{     1948     1937     1935	211 146 56	6 7 ••
	{     1948     1937     1935	59 87 38	a hijestat ali 9 evizitation 9 evizitation 10 evizitation
akinga r readle	<pre>{ 1948   1937   1935</pre>	440 673 517	

(a) Amount charged in 1948 and amount received in 1937 and 1935.

# Sales (or production) in the trade of other than principal products

# Larger establishments

TABLE IO	and the second second second second	and a second programmer in state of the second s	TARKET
ALAS (1549). OF proposition	1948 Sales	, 1937 Production	1935 Production
	Value	Value	Value
	<u>ଛ</u> ା ୦୦୦	£'000	£'000
Goods made	438	138	235
Work done (a)	140	18	16
Total	578	156	251

(a) Amount charged in 1948 and amount received in 1937 and 1935.

# Analysis of sales, 1948 Larger establishments in Great Britain

TABLE II

59/1

and a state water and a state water and and a state water	Sales	Percentage of total sales
Sales (or transfers) to other organisations under the same control	£1000	
Productive works	351	2.4
Wholesale or selling organisations	856	5.9
Retail shops, etc.	-	-
Total sales (or transfers) to other organisations under the same control	1,207	8.3
Sales to independent buyers	Das shirkens	Diesobias, dyel
Exports invoiced directly overseas	4,148	28.6
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	1,345	9.3
His Majesty's Government and Local Authorities (other than productive establishments)	31	0.2
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	1,898	13.1
Wholesalers, merchants and other agents for resale	5,093(a)	35.1
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	711	4.9
Other businesses (including farmers) and institutions of all kinds	3	(a) Amount, classe
Members of the public, including employees	59	0.4
Total sales to independent buyers	13,289	91.7
Total	14,496	100.0
(a) of this total of E15 000 was recorded as divided between \$2,493,000	for export and	52.021.000

(a) Of this total \$4,515,000 was recorded as divided between \$2,493,000 for export and \$2,021,000 for other sales.

Note - Owing to the differences in classification and to the lack of complete particulars of exports a comparison between production and oversea trade is impracticable. The figures shown in the following table exclude exports by parcel post, other than exports on drawback, but include imports by parcel post.

TABLE 12

#### Cotton lace net

Made on Nottingham lace curtain mach

Made on other machines

Total cotton lace net

Cotton lace curtains in the piece or n

Cotton lace, other sorts

Silk lace and lace net of all kinds

Wholly of silk

Of silk mixed with other materials including artificial silk

Artificial silk lace and lace net of all kinds

Wholly of artificial silk

Of artificial silk mixed with other materials except silk

Lace and lace net of all kinds, not elsewhere specified

Embroidery and embroidered articles, except apparel, of which the base of fabric is of the materials specified

Wholly or mainly of cotton (except handkerchiefs)

Wholly of silk or of silk mixed with other materials

Wholly of artificial silk or of artificial silk mixed with other materials except silk

Wholly or mainly of wool

Of other textile materials (except linen)

Total embroidery and embroidered articles (except cotton handker-chiefs and linen articles in 194

- Valued f.o.b. (a)
- (b) Valued c.i.f.
  (c) Including goods wholly of silk.
  (d) Including goods wholly of artificial silk.

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### LACE

# Production, exports and imports of certain principal products

				•	
		Export	s (a)	Retained imp	ports (b)
		Th. sq. yds.	£1000	Th. sq. yds.	£'000
hin	es 1948	15, 142	1,676	507	alstrates
	1948	17,309	1,407	597	63
	{1948 1937	32,451 36,957	<b>3,</b> 084 804	597 20	63 1
not	{1948 1937		569 270	CONCEPTION FILE	20 5
	{1948 1937		973 368	••	76 106
	199	Th. 1bs.	a the second	Th. 1bs.	21000
	{1948 1937	18 41	80 64		
		19 100	46 83	17	- 41(c)
	<b>∫</b> 1948	150	233	}	01210
	1937	196	87	)	
	[1948 [1937	1,125 1,315	1,025 340	8 19	10(d) 26(d)
	{1948 1937	:: )	12 3		5 16
	*				
	100 100 100	simissione			
	1948	••	66	••	90
h	1948		6		-
	au Roman		, 2008, 18, 37, 100	télé évetetének és	nyman .
	1948	••	65		24
	1948	and: .ar	5		There and a
	1948	2491	4		2
	1948	••	147		117
- 48)	(1937	Th. B.T.U. (KK. 1.121)	11	11.7 purchased. (d)	434
		A DESCRIPTION OF THE OWNER			

# Purchased materials and fuel

#### Larger establishments

TABLE 13

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			In the second			
	1948		1937		1935	
ra an	Materials a purcha		Usage of purchased materials and fuel			.5
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Materials	Th. 1bs.	£1000	Th. lbs.	£'000	Th. 1bs.	£1000
Cotton yarn	13,756	3,605	16,141	1,317	16,505	1,255
Silk yarn	47	55	109	65	83	42
Woollen and worsted yarn	1	1	bon 10 apale	(a)	88	19
Rayon, nylon, etc. yarn	Sur Start a	and the		837208	ianac	
Continuous filament	1,901	381	1	10.10.000		
Spun	190	40	2,511	292	2,968	364
Lace and net in the brown or grey	12	NS017			in Period	
Cotton lace net		1,859			. In a shirth	
Other		968		1,555(b)	al alla le:	
Packing materials		111		48	111708 10 1	
Other yarns (except mixtures)	1	1	t the denser [		ta Letitat	
Mixture yarns-		20 36	tay 105	ala ila i	>	2, 320 (c)
Dissoluble material (vanishing cloth)		2	.atilalita.	s-pircépio	one ticz wai	storeda .
Other tissues		59	L Dell'Idea	ròo		014082
Chemicals and dyestuffs	••	81	(except)	522		Lioiti
	Th. cwts.		dired with	REPERTO	n pille '18-4	C.Loniv
Starch	4.2	12 8	24.73	AT LES LES	a faire and a solar a	TTOUN TTOUN
All other purchased materials		604		* 1.11 × 1	rials except	enan `
Fuel and electricity	Th. tons	10502	Th. tons	Lopy 10	Th. tons	II offe
Coal	46.6	110	64.3	56	75.1	54
Coke	2.0	7		(a)	0.9	1
Electricity purchased (d) From public supply	Th. B.T.U. (KW. hrs.) 8,236	44	Th. B.T.U. (kW. hrs.)	olars and	Th. B.T.U. (kW. hrs.)	8
From public supply			7,513	30	6,020	29
Electricity obtained from other works under the same ownership	560	4	1,010			
Car USART LEDGE						CASHASPIC

TABLE 13 (contd.)

Fuel and electricity (contd.)

Motor spirit (petrol) and derv. fuel

Used for road vehicles

Used for other power purposes

Other oil fuel (including creosote/pitch mixtures)

Gas purchased

From public supply

From other sources

Gas obtained from other works under the same ownership

S . Step Ch

All other purchased fuel

Total

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(a) Not recorded separately.

- (b) Recorded as :-Unfinished lace curtains and nets of all descriptions Imported Other than imported
- (c) Including fuel not specified separately.
- generated in the same works.

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LACE

1.00	aloiiotem )	tocks p	reas and p				
	194	8	193	7	1935		
	Materials purcha		Usage	of purcha and	ased materia fuel	ls	
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
	gj1iinn)	£'000		£'000		£1000	
	Th. galls.		Ce., 1.019	1. A. B. B.		1- AKONE	
	56	6			n e a giúc i a	pecetari	
	4	-			antimatif.	in the second	
	54	2		X479.	tile , ormen o	161 ·····	
	Th. therms		iness to Miles	ora Balli	rinks) - naki 1 (ctochrolithe		
1	101	4	· ··	10	···	(a)	
L		1		1. 18 22 1			
	-	-					
	19 10-40 - 44 19 19-90 - 19 1	-	tow boa within constant	ada bada aa	ndr žeskr report at		
	••	2					
		8,023		3, 895	Tang pub	4,084	
	LAND LAN						

£'000 15 1,540

(d) The total quantity of electricity consumed in 1948 was 10,087,000 B.T. units including 1,291,000

# Stocks of finished products and work in progress and stocks of materials and fuel, 1948

# Larger establishments in Great Britain

#### TABLE 14

		and the second			
the second se	At beginnin	ng of year	At end of year		
coorda de coorda	Quantity	Value	Quantity	Value	
The date	Th. sq. yds.	<u>ଛ.' ୦୦୦</u>	Th. sq. yds.	£'000	
Finished products			1 for road waller		
Cotton lace net		asaogrog	1 for other power		
In the brown or grey	6,866	458 70	8,214	542 101	
Finished (excluding stocks of lace annufacturers)	889	98 65	961 ••	116 127	
Other finished products		319	Margin Stilling	346	
Work in progress		392	COLOR ROLLING	454	
Total finished products and work in progress	-	1,403	teriso dosi benis the same outernut	1,687	
Bandard and and and a second s	Th. 1bs.		Th. lbs.	ALL OL	
Materials and fuel	1 + 1		· ·	2	
Yarn	4,491	1, 178	5,432	1, 522	
Other descriptions of materials and fuel		219		355	
Total materials and fuel	60 a bi all depen	1,397	ded as:- ilinianen lizoe en	1,877	
			I STATE AND A THE OWNER OF A THE OWN		

## TABLE 15

7507, 7507	Ave	rage number Operatives		Administrative, technical and clerical employees (b)				Total		
	1948	1937	1935	1948	1937	1935	1948	1937	1935	
Males	a Bauga	a heatas	1000	aug		7.0.000	-			
Under 18 All ages Females	318 3,993	568 5, 118	567 5,482	31 966	81 1,206	75 1,213	349 4,959	649 6,324	642 6,695	
Under 18 All ages	876 6,719	1,774 8,388	1,772 8,987	79 588	125 642	94 660	955 7,307	1,899 9,030	1,866 9,647	
Total							a de la de la	Constant Della	and a second	
Under 18 All ages	1,194 10,712	2,342 13,506	2,339 14,469	110 1,554 (c)	206 1,848	169 1,873	1,304 12,266 (c)(d)(e)	2,548 15,354	2,508 16,342	
Total remuneration	£1000 2,205	• •	••	<u>ສ</u> .'000 766	••	••	£'000 2,971			

#### Canteen workers Other workers

- proprietors are included in the 1937 and 1935 figures.
- employing 100 or more persons: -

Transport of goods outside th Maintenance and repair of firm but not plant Research work not directly con

current production however ch

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

	Average nu	Average number of outworkers employed			
1000;1°	Males	Females	Total	paid to outworkers	
Transaction of the second				£'000	
1948	5	1,690	1,695	157	
1937	9	1,090	1,099		
1935	9	1,143	1,152		

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# Employment and remuneration (a)

Larger establishments

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

2	males	100	females
8	males	190	females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
(c) There were, in addition, 58 working proprietors (52 males and 6 females) in 1948. Working

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £90,000.

(e) The following persons (included in this total) were employed on special work by establishments

	Operatives	Administrative, technical and clerical employees
ne premises rms' buildings,	41	
onnected with	11	
charged	-	7

# TEXTILES

# Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

skeet and itself "	Amount	Establi	shments mak	ing returns	s for the ca	alendar year	,
	paid by all	Amount	Percent	age of annu	al remunera	ation paid i	.n
	establish- ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year
100 0.0 0.0	£'000	s.1000					- CARLON
Wages and salaries of	Cardenautic Const				Contrast con		
Operatives	2,205	978	23.8	24.6	24.7	26.8	100.0
Administrative, technical and	48 88 68 80		7712 98%		808 - 1 8,718	83 84	mabril 19 I.D.
clerical employees	766	348	22.9	24.6	26.3	26.2	100.0
Total	2,971	1,326	23.6	24.6	1 25.2	26.7	100.0

(a) Including bonus and commission payments.

# Payments for work done on materials given out, 1948 Larger establishments in Great Britain

# TABLE 17

Work done	Amount paid
MOTA doile	£'000
the instead of the state of the	16
Designing, draughting and copying	24
Jacquard card punching	put not plant
Warping	
Finishing (work given out by lace manufacturers only)	225
Bleaching, dyeing and dressing	758
Other work	52
Total	1,080

LACE Payments for certain services, 1948 Larger establishments in Great Britain TABLE 18	6/J/21
	Amount paid
Repair and maintenance	£'000
Of buildings	64
Of plant, machinery and vehicles	124
Unclassified	75
Hire of plant, machinery and vehicles	4
Advertising and market research	28
Payments made for research work	
To research associations	2
To universities, institutions, academic bodies and similar agencies	t to secon - to
To other commercial concerns	2
Postage, telephone, telegrams and cables	85
Commercial insurance premiums	55 December 10
Rates (excluding water rates) payable in the year	16

# Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19		STOR I	2000
a work and a free to a set	Acquis	0.027	
ne for changes of arbitra and work	New	Second-hand	Disposals
	£!000	£.º 000	£1000
Plant and machinery	163	28	48
Vehicles	29	13	8
Total	192	40	56

## TEXTILES

# Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TAB	LE 20 Los dations		
	50019	£'000	£'000
	Beck State And State Sta		
1.	Capital expenditure on building work (a)		62
2.	Existing buildings and land (b)		
	(1) Capital cost of freeholds bought	4	
	Estimated capital value of		Rire of plant, machi
	(11) Rented property newly occupied in the year (c)		
	(111) Leasehold buildings and land newly occupied in the year	72	Paurenes deserver
	Total of heading 2		95
	Total of headings 1 and 2		157
3.	Existing buildings and land relinquished (d)		
	(1) Selling value of freeholds sold	28	
	(11) Estimated value of other properties relinquished	<u> </u>	Compersial Insurance
	Total of heading 3		
4.	Headings 1 and 2 less heading 3		125

(a) Excluding site value which, where appropriate, is included in heading 2(i).

(b) The figures do not reflect changes in ownership of previously occupied land and buildings.

(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

(d) Including property destroyed or abandoned.

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Note - Owing to the risk of disclosure of information relating to individual firms, separate particulars for Wales cannot be given.

TABLE 21

Gross output (production) Cost of materials and fuel used Payment for work done on materials given out Net output Wages and salaries of persons employed Average number of persons employed (a) Net output per person employed (a)

Stocks at end of year

Finished products and work in progress

Materials and fuel

Number of establishments

(a) Excluding outworkers.

Output of firms in this trade Total value of sales (see Table 23) Adjustment for changes in stocks and work

Less payment for transport by other firms

Gross output (production)

Materials and fuel used by firms in this tra

Purchases (see Table 24)

Adjustment for changes in stocks

Materials and fuel used

# LACE COUNTRY TABLES

1948

Summary

Larg	er	est	abl	shm	ents
------	----	-----	-----	-----	------

834 ·	England and Wales	Scotland	Great Britain
21.2	2'000 12, 177	£1000 4,081	£.'000 16,258
B#8	5,725	1, 817	7,543
lt	681	399	1,080
16691	5,771	1,864	7,635
	2,476 No. 10,267 S.	495 No. 2,057 S.	2,971 No. 12,324 S.
	562	90.6	620
Til. ere (c)	£'000	£1000	£.' 000
5398 - 1 - 1	1, 159	528	1,687
	1, 256 No. 228	621 No. 36	1,877 No. 264

# The values of gross output and of material and fuel used are derived in the following way: -

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
	11,980	4,024	16,004
in progress	+ 221	+ 62	+ 284
	12,201	4,086	16,287
	24	5	30
	12, 177	4,081	16,258
ade			
	6,050	1,974	8,023
·	- 324	- 156	- 480
	5,725	1,817	7,543
l			

TEXTILES COUNTRY TABLES

6/J/24

# Summary

Small firms

TABLE 22	The grantes agreen set	and any and any and a		12 23 23 25
	asty ablishments	England and Wales	Scotland	Great Britain
Number of returns	Logic Parliand Angland and Wales	147	3	150
Average number of persons employe	ed (a)	740	inotación S	351
Males Females		349 582	11	593
Total	ter S.	931	13	944

-

(a) Including working proprietors.

		Sales	in the	e trade					
		Larger	establ	ishment	: <b>S</b>				
TABLE 23		701	60912	Lebv	SROT				
	Wales		Scotland	(.bon	Gr	eat Brita	in		
align galanticarry	Qua	antity	Value	Quar	ntity	Value	Quar	ntity	Value
Principal products	Th. racks	Th. sq. yds.	£1000	Th. racks	Th. sq.yds.	£'000	Th. racks	Th. sq. yds.	£'000
Lace in the brown or grey						an Loos	i decosi i	Contert - Line	
Products of					1	SETTER.			
Lace curtain machines			N. S. S.			3. 600	and but	0.859	u ser
Cotton lace net	545	5,002	386	755	8,092	711	1, 300	13,094	1,098
Other	116	1, 381	100	73	963	64	189	2, 345	163
Plain net machines						30.236	borne is		100
Cotton lace net	<b>1, 138</b> 3, 464	3,760	202 723	} -		_ <	1, 138 3, 464	3,760	202 723
Other	<b>1, 161</b> 335	4,252	293 75	} -	_	- <	1, 161 335	4,252	293 75
Leavers machines		Th.gross	921		Lutt In			Th.gross	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Hair nets		528	164	-		-		528	164
Other	1,771		1,097		-	_	1,771		1,097
Warp lace machines			57	-	_				57
Schiffli embroidery machines (on net or dissoluble		Mill. stitches		secri secri		-	antena Koentaa	Mill. stitches	
fabric)	•••	160	116		-	-		160	116
Total lace in the brown or grey			3, 213			775			3, 988
Finished lace	Th.	sq.yds.	1	Th.	sq.yds.		Th. s	q.yds.	4.24
Products of						inte <sup>37</sup>	alband fo		
Lace curtain machines						in Dickien		Section 1	
Window furnishings								ND	
Of cotton lace net	10,	025	1,160	19,	961	2, 308	29, 98	36	3, 467
Other	2,	482	257	5,	, 578	643	8,06	30	900
Other household goods	1		128			212 ∫	1, 77	70	285
Other products	<u>f</u>					~~~ {	-,	2	55
Total products of lace curtain machines		-	1, 546			3,162	unebiono sedie tes	ne doord ne doord n-tring uicean	4,708
Plain net machines	•		1,865		-	-		,	1,865
		1		L					
DS 98652/1		1						ine and	And and a strend of the

LACE COUNTRY TABLES

Sales in the trade

TEXTILES COUNTRY TABLES

TABLE 23 (contd.)

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TABLE 23 (contd.)		England and Wales		Scotl	and	Great Britain		
			Value	Quantity	Value	Quantity	Value	
-		Quantity Th. sq.yds.	£! 000	Th. sq.yds.	£'000	Th. sq.yds.	£1000	
Durlan -	Ipal products (contd.)	m. oq. Juo.	1 000 0	ins basians		and she for		
	Ished lace (contd.)	QUARENT BY	spiny	and the second	- New Mark	mestaria pr		
	roducts of (contd.)	The		-dll -dl				
PI	Leavers machines	racks agay		stry ps lexe		es a trabata		
	Fancy laces, motifs,				vierto			
	all-overs, flouncings,	(6)						
	veilings, mantillas and the like		1,273	. 249	-		1,273	
	Lace nets and	1	an a		eout	ouir rilioniro si	070	
	nettings	90,8~•• 688	270	320.2. 5.028	-		270	
	All other products		530	1365		•• 1101	530	
	Total products of Leavers machines		2,073	097.2 981	10-2-1	and an ann al	2,073	
	Warp lace machines							
285	Window furnishing		154	181 - 4, 269 186	- 11.	•• 7565	154	
	Hair nets	Th.gross 73	126 59(a)	-	- {	Th.gross 73	126 59(a)	
	Other products		81	1 asa -	-	••	81	
	Total products		DOG T					
	of warp lace machines		421	Trans 1	-		421	
	Barmen machines	Th.gross lin. yds.		D/103 \$30.	(	Th.gross lin.yds.		
	Furnishing laces	27.	35	-	- {	27	35 3	
	Turnioning 10000		35	1	1	26	35	
	Dress laces		3	-	- ]	••	3	
	Total products of Barmen machines		75		-	16 875	75	
	Total finished lace other than		5,979		3, 162	e ver esse men 	9, 141	
	embroidery					af-mataca 10		
	Schiffli embroidery carrie out on net or dissoluble fabric	815 4	292	884 ,5		renso.		
	Fancy laces, all-overs, needle-runs, quipures					ther kouseheld Soude	473	
- 368	and the like	•••	473	-	-	ersterere	5	
	Other products		5		10	Total producto	0	
	Facon embroidery on multi-needle machines and single needle embroidery		143'	-	-	isce survers	143	
		-	1,806			anidaan ten n	11	
					1.	1		
							1456636-80	

TABLE 23 ( ontd.)

	England a	nd Wales	Scotl	and	Great Britain		
	Quantity	Value	Quantity	Value	Quantity	Value	
Principal products (contd.)	na na anna anna anna anna anna anna an	000 ن		£'000		£1000	
Finished lace (contd.)	· · · · · · · · · · · · · · · · · · ·		the second state and				
Other embroidery,	4	38.00	N. Tauen		in the second		
including hand made	20. 104.	233	the state and	-	••	233	
Fancy linens, lace- trimmed or embroidered, and articles made up			E. P. M.		Surger a	a la segure	
from the products of more than one lace or	104-18	1,980	675.0		mart	007760	
Schiffli embroidery machine		72	- 47	-	• • •	- 72.	
Total finished lace and embroidery		6, 905		3, 162		10,067	
Waste products	••	2		2		20000 4	
Work done for the trade or on commission (b)		629	208		ona ota estoago	100	
Embroidery on customers' materials	SPL 192		57			WAR .	
Single needle		156	and and and the	-		156	
Other		240		-	tin lessel m	240	
Bleaching, dyeing, dressing and finishing	a the second		· · · · ·				
Goods made on	Par (2002)				e întreactorig		
Lace curtain machines		(c)		(c)	roanto / entred	638	
Plain net machines		200	-	- 1		200	
All other laces		66	-			66	
All other work done		(c)		(c)		68	
Total principal products		11, 439		3, 986		15, 426	
Other output	_	-					
Goods made				1		438	
Work done (b)		541		37		140	
Total		11,980		4,024		16,004	

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(a) Including hair netting.
 (b) Amount charged.
 (c) Owing to the risk of disclosure of information relating to individual firms these figures cannot be given.

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# TEXTILES COUNTRY TABLES

# Purchased materials and fuel Larger establishments

TABLE 24	ALC: MARKE	C. S. L. S.				and and
Colora Colora	England a	nd Wales	Scotl	and	Great Bri	tain
	Quantity	Cost	Quantity	Cost	Quantity	Cost
563 nt -	Th. 1bs.	£'000	Th. 1bs.	£'000	Th. 1bs.	£1000
Materials				or Lourned,	opy Linens, Lad	54 0
Cotton yarn	8,269	1,956	5, 487	1, 649	13,756	3,605
Silk yarn	47	55		entide <del>,</del> vie	47	55
Woollen and worsted yarn	1	20 9 <b>1</b>	-	<u></u>	sedelati isto ret londas bus	• 1
Rayon, nylon, etc., yarn			the -		biothore e	aeddin c
Continuous filament	951	220	950	161	1,901	381
Spun	67	14	123	26	190	40
Lace and net in the brown or grey					aleriais Bingle needle	
Cotton lace net		045		(	ned?(	1,859
	}	2,782	••	45	nete of Section	968
Other Packing materials		96		14	no ston about	111
Other yarns (except	1.	1- (0)		zdálitozá	LAISTIN BOAR	1
mixtures)	. 1		-	a sector	ten des trieFi	20
Mixture yarns	31	20 36	} -		.31	36
Dissoluble material		2		adour-mar	Legiourig, laid	2
(vanishing cloth)	••••	59		_		59
Other tissues	••			6	eben	81
Chemicals and dyestuffs	••	75	···		Th. cwts.	c shares
100.01 and contact 100.0	Th. cwts.	11,980	In. cwts.	ł	4.2	12
Starch	4.0	12	0.2		pā ilai, anitul	8
the same as a second to be a second	instribul of a	distant notit	motat to en	of disclos	the rear and real	
All other purchased materials		568		36		604
Fuel and electricity	Th. tons		Th. tons		Th., tens	
Coal	38.3	87	8.3	23	46.6	110
Coke	2.0	7	-	-	2.0	7
						143
						1

# TABLE 24 (Contd.)

	England at	nd Wales	Scot	land	Great Britain		
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
	Th. B. T.U.	£1000	Th. B. T.U.	£'000	Th. B. T. U.	£'000	
Wel and electricity (contd.)	(kW. hrs.)		(kW. hrs.)	trans in .	(kW. hrs.)		
Electricity purchased (a)		ALARCIA -					
From public supply	5, 694	33	2, 542	11	8, 236	44	
From other sources							
Electricity obtained from other works under the same ownership	560	4	-	-	560	4	
Motor spirit (petrol) and derv. fuel	Th. galls.		Th. galls.		Th. galls.		
Used for road vehicles	52	5	3	-	56	6	
Used for other power purposes	4		-		4		
Other fuel oil (inclu- ding creosote/pitch mixture.)	`. <b>.</b>	(b)	••	(b)	54	2	
	Th. therms		Th. therms		Th. therms	,	
Gas purchased							
From public supply	94	3 1	7	- {	101	4 1	
From other sources	-	-	-			-	
Gas obtained from other works under the same ownership		-					
All other purchased fuel		2	-	_		2	
Total		6,050		1,974		8,023	

(b) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

# LACE COUNTRY TABLES

# TEXTILES COUNTRY TABLES

## Employment and remuneration

#### Larger establishments

	n		-	-
	· H	LE	.,	h
1 1	b D		~ ~	J

. 120 11000	Engl	and and Wal	es	S Dec cej s	cotland	e sequent	Great Britain			
286 - 1 (ALAR	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	
Males				4 10 1	- 680		man benin		SATSE .	
Under 18	229	27	256	89	4	93	318 .	31	349	
All ages	3, 111	789	3,900	882	177	1,059	3, 993	966	4, 959	
Females	11400		16	100	9250	.68	EL (LOLDS	a) (friga lett, tust	pae ·	
Under 18	774	64	838	102	15	117	876	79	955	
All ages	5, 820	489	6, 309	899	99	998	6,719	588	7, 307	
-Total							- Arran	A TAN PROPERTY		
Under 18	1,003	91	1,094	191	19	210	1, 194	110	1, 304	
All ages	8, 931	1, 278(b)	10,209 (b)(c)	1,781	276 (b)	2,057 (b)(c)	10, 712	1,554 (b)	12,266 (b)(c)	
Solar Starta &	£1000	£1000	£1000	£1000	£'000	£1000	£1000	£'000	£'000	
Total remuneration	1,840	636	2,476	365	129	495	2, 205	766	2,971	
(a) Number at	Sentember 2	5. 1948.								

## TABLE 26

Month	Mo	nthly index	(a)		Monthly index (a)			
	England and Wales	Scotland	Great Britain	Month	England and Wales	Scotland	Great Britain	
1948				1948				
January	98.1	97.0	98.0	August	100.0	95.3	99.6	
February	98.4	100.0	98.6	September	100.8	103.4	101.0	
March	99.9	98.3	99,8	October	101.6	104.2	101.8	
April	100.0	99.5	99.9	November	102.3	103.7	102.4	
May	99.0	99.5	. 99.0	December	101.4	101.2	101.4	
June	99.9	98.5	99.8	Percentage			·	
July	98.7	99.0	98.8	employment in this trade covered by the index	52.7	22,8	47.8	

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

(a) Number at September 25, 1948.

(b) There were, in addition, 58 working proprietors (52 males and 6 females) in England and Wales; no working proprietors were recorded for Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £90,000; £76,000 for England and Wales, and £14,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed 5 male and 1,690 female outworkers of which a small number of females was recorded for Scotland. The total amount paid to outworkers was £157, COO.

### LACE COUNTRY TABLES

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

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