



BOARD OF TRADE

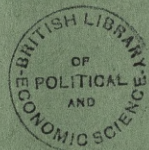
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FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 7

Trade H

TAILORING, DRESSMAKING, ETC.



*Presented by the Board of Trade to Parliament
in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

LONDON : HER MAJESTY'S STATIONERY OFFICE

1952

FIVE SHILLINGS NET

23.12.52
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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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* Not applicable to this trade

TAILORING, DRESSMAKING, ETC. TRADE

THIS REPORT on the Tailoring, Dressmaking, etc. Trade relates to establishments engaged wholly or mainly in the manufacture of made-up clothing, including corsets, handkerchiefs, scarves, ties, belts and braces, suspenders, wigs, artificial flowers, feather ornaments, etc. Six Government establishments are included for 1948. Particulars available in respect of H.M. prisons and Broadmoor Asylum are given separately in a footnote to Table 1; for 1937 and 1935 similar information was not collected.

This trade corresponds to minimum list headings 140, 141, 142, 147(1), 147(3) and 147(5) in the Standard Industrial Classification.

For 1937, returns were not obtained from retail bespoke tailors and dressmakers, nor in respect of goods made-up or altered in the workrooms of retail drapers, etc. Table 1 gives, as well as the full totals for 1935, figures for that year relating to the sections of the trade included in the 1937 Inquiry.

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for about 3 per cent. of the net output for the United Kingdom.

TAILORING, DRESSMAKING, ETC. TRADE

Summary

Larger establishments (a)(b)

TABLE I

	All sections of the trade		Sections of the trade covered by the 1937 Inquiry		All sections of the trade
	1948(c)	1946(d)	1937(d)	1935(d)	1935(d)
Gross output (production)	£'000 282,892	£'000 223,664	£'000 112,183	£'000 103,991	£'000 114,655
Cost of materials and fuel used	144,399	106,092	62,339	57,209	60,759
Payment for work done on materials given out	12,586	10,078	3,015	2,750	3,089
Net output	125,906	107,494	46,829	44,032	50,807
Wages and salaries of persons employed	76,603	60,260	..	..	..
Average number of persons employed (e)	No. 336,625(f)	No. 329,020	No. 329,190	No. 317,919	No. 355,747
Net output per person employed (e)	£ 374	£ 327	£ 142	£ 138	£ 143
Stocks at end of year	£'000	£'000	£'000	£'000	£'000
Finished products and work in progress	17,279	11,955	..	..	..
Materials and fuel	No. 42,951	No. 23,490	No. ..	No. ..	No. ..
Number of establishments	5,116	..	..	3,668	4,828

(a) For small firms' summary see Table 2.

(b) Particulars available for 1948 in respect of H.M. Prisons and Broadmoor Asylum (9 establishments), excluded from the tables in this report, were recorded as £109,000 for the value of production (gross output) and £108,000 for the cost of materials and fuel used. The net output was £1,000. Details of wages and salaries and of persons employed are not available.

(c) Great Britain only.

(d) United Kingdom.

(e) Excluding outworkers.

(f) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

TABLE I (contd.)

	All sections of the trade		Sections of the trade covered by the 1937 Inquiry		All sections of the trade
	1948	1946	1937	1935	1935
Output of firms in this trade	£'000	£'000	£'000	£'000	£'000
Total value of sales (1948 and 1946) or production (1937 and 1935)					
Principal products (see Table 8)	277,828	221,624	110,396	103,991	112,570
Other output (see Table 10)	2,526		1,787		2,085
Adjustment for changes in stocks and work in progress	+ 3,032(a)	+ 2,040			
Less payment for transport by other firms	283,386	223,664	112,183	103,991	114,655
	494				
Gross output (production)	282,892	223,664	112,183	103,991	114,655
Materials and fuel used by firms in this trade					
Purchases (see Table 13)	157,078	108,974	62,339	57,209	60,759
Adjustment for changes in stocks	-12,678(a)	- 2,882			
Materials and fuel used	144,399	106,092	62,339	57,209	60,759

(a) See Table 14.

Summary, 1948

Small firms in Great Britain

TABLE 2

Gross output (sales)	£'000 24,033
Cost of materials and fuel purchased during the year	8,972
Payment for work done on materials given out	3,352
Net output (a)	11,709
Average number of persons employed (b)	No. 33,542
Net output per person employed	£ 349
Number of returns	No. 7,244

- (a) The values of gross output (sales) and of materials and fuel purchased, for small firms, are not adjusted for changes in stocks during the year nor is information available about payments for transport by other firms. The amount of net output of small firms is, therefore, not strictly comparable with that of larger establishments shown in Table 1.
- (b) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	336,625
Employing on average ten persons or less (b)	33,542
	370,167
Estimated average employment in firms not making satisfactory returns	13,900
Estimated average employment in all firms	384,067

- (a) See Tables 1 and 15.
- (b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11-24	1,886	25,286	13,627	32,842	6,448	1,487	7,935	415
25-49	1,489	45,894	21,504	51,717	10,086	2,781	12,867	416
50-99	993	59,776	26,812	69,474	12,525	3,472	15,997	386
100-199	459	55,623	23,672	63,943	11,153	3,181	14,333	370
200-299	157	30,811	12,903	37,509	6,355	1,671	8,026	344
300-399	46	13,389	5,614	15,958	2,738	792	3,530	352
400-499	22	7,916	3,447	9,786	1,691	392	2,082	352
500-749	36	16,777	6,816	21,336	3,518	813	4,331	319
750-999	14	10,055	4,577	12,005	1,987	628	2,615	381
1,000 and over	14	17,366	6,935	22,055	4,021	866	4,886	314
Total	5,116	282,892	125,906	336,625	60,522	16,081	76,603	374

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
	No.	£'000	£'000		No.	£'000	£'000	£'000
England								
Northern	143	11,932	4,939	3.9	17,829	2,500	677	3,178
East and West Ridings of Yorkshire	558	40,535	18,034	14.3	52,164	9,083	2,132	11,214
North Midland	369	21,280	9,347	7.4	26,760	4,117	1,235	5,351
Eastern	161	10,005	4,465	3.5	13,065	2,096	639	2,735
London and South Eastern	2,024	98,597	46,179	36.7	94,439	21,461	6,070	27,531
Southern	94	3,983	2,018	1.6	5,671	932	240	1,172
South Western	140	6,287	3,005	2.4	9,769	1,385	386	1,771
Midland	204	10,428	4,426	3.5	14,009	2,168	585	2,753
North Western	967	60,355	24,854	19.7	71,858	12,208	3,091	15,300
Total England	4,660	263,402	117,266	93.1	305,564	55,949	15,055	71,004
Wales	73	4,429	1,993	1.6	7,541	1,035	228	1,263
Scotland	383	15,061	6,647	5.3	23,520	3,539	798	4,337
Great Britain	5,116	282,892	125,906	100.0	336,625	60,522	16,081	76,603

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Sales of characteristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Specialist producers of									
Retail bespoke tailored garments	472	9,745	7,961	5,643	13,051	2,345	828	3,172	432
Retail bespoke dressmade garments	37	922	561	593	1,650	282	79	361	359
Wholesale tailored garments									
Men's, youths' and boys' (a)	590	75,453	65,340	31,028	93,881	16,404	3,853	20,257	331
Women's, maids' and girls'	514	46,385	41,072	18,969	36,735	8,626	2,824	11,450	516
Wholesale dressmade garments	754	36,845	32,969	16,936	42,025	6,884	2,580	9,464	403
Proofed garments	219	19,874	16,191	8,338	20,445	3,652	940	4,592	408
Men's and boys' shirts and underwear	210	18,823	15,633	6,257	18,966	2,864	748	3,612	330
Lingerie and infants' wear									
Lingerie	191	11,529	8,752	4,039	11,556	1,712	563	2,276	350
Infants' wear	163	7,273	5,878	3,476	10,097	1,577	488	2,065	344
Corsets and brassieres	81	9,021	8,259	4,150	10,334	1,527	548	2,074	402
Heavy overalls and aprons, other than of rubber	111	6,904	5,071	2,519	7,912	1,204	353	1,557	318
Household and other light overalls, pinalettes, aprons and smocks	12	718	499	224	713	106	32	138	314
Academic, legal, and ecclesiastical robes, gowns and cassocks, and surplices	4	202	129	113	320	54	20	74	354
Bathing costumes and slips	4	107	95	45	143	28	3	31	317
Neckties, scarves, etc.	37	3,065	2,554	1,173	1,451	205	232	437	809

TABLE 6 (contd.)

	Establish- ments	Gross output	Sales of charac- teristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Work done for the trade or on private customers' materials or goods									
Specialists in									
Making-up or alteration of goods in workrooms of drapers, dress-makers, tailors and milliners for their selling departments	208	1,360	1,053(b)	1,239	5,770	932	47	979	215
Tailoring	596	9,274	8,626(b)	7,728	21,097	5,203	476	5,679	366
Dressmaking	325	3,787	3,608(b)	3,123	9,607	1,904	238	2,142	325
Making shirts, underwear and industrial overalls	61	730	618(b)	609	2,444	358	56	415	249
Other work	157	1,737	1,531(b)	1,460	5,090	892	142	1,034	287
Remainder of the trade	370	19,135		8,242	23,338	3,763	1,033	4,796	353
Total	5,116	282,892		125,906	336,625	60,522	16,081	76,603	374

(a) Including battledress and service and other uniforms and liveries for women.

(b) Amount charged.

Total make of certain principal products
Larger establishments

TABLE 7

	Returned in this trade (a)	
	1948	
	Quantity	Entries
	Th. garments	No.
Retail bespoke tailoring and dressmaking		
Men's, youths' and boys' clothing		
Service and other uniforms, including liveries	71	142
Other garments	Th. suits	
Suits, complete	291	441
Coats, waistcoats, trousers, etc., for sale separately	295	419
Overcoats	46	420
Women's and girls' clothing		
Service and other uniforms, including liveries	22	47
Other garments		
Costumes (short coat and skirt)	84	505
Skirts, slacks, jackets and the like	45	391
Overcoats	74	449
Dresses, blouses and other outer garments	594	267
Unclassified	5	11
Wholesale tailoring (other than proofed garments)		
Men's and youths' clothing		
Of wool or wool mixed with other materials	Th. suits	
Suits, complete	4,944	520
Coats, waistcoats, trousers, etc., for sale separately	15,737	698
Overcoats	1,869	527
Of other textile materials	Th. suits	
Suits, complete	13	7
Coats, waistcoats, trousers, etc., for sale separately	917	107
Overcoats	4	7

TABLE 7 (contd.)

	Returned in this trade (a)	
	1948	
	Quantity	Entries
	Th. suits	No.
Wholesale tailoring (other than proofed garments) (contd.)		
Boys' clothing		
Suits, complete	1,891	180
	Th. garments	
Coats, blazers, lumber jackets and the like	1,628	208
Trousers, shorts and the like	3,296	268
Overcoats	568	165
Men's, youths' and boys' dressing gowns:	239	67
Men's, youths' and boys' outer garments, not elsewhere specified		
Of wool or wool mixed with other materials	222	51
Of other textile materials	921	53
Battledress for men or women (blouses, trousers or skirts)	1,278	52
Service and other uniforms, including liveries for men and women	Th. suits	
Suits, complete	240	75
	Th. garments	
Coats, waistcoats, trousers, skirts, etc., for sale separately	3,389	99
Overcoats	391	56
Women's and maids' outer garments		
Overcoats, cloaks, coats and the like	6,821	762
Costumes (short coat and skirt only)	1,866	572
Skirts, jackets, slacks and the like	4,441	483
Dresses (tailored)	271	71
Other tailored outer garments	45	37
Unclassified	881	43
Young girls' outer garments		
Overcoats, of length 24 ins. to 39 ins.	1,734	250
Gym tunics, blazers and other school uniforms (all sizes)	1,287	135
Costumes (short coat and skirt only)	80	86
Skirts, jackets, slacks, shorts and the like	944	115

TABLE 7 (contd.)

	Returned in this trade (a)	
	1948	
	Quantity	Entries
	Th. garments	No.
Wholesale dressmaking		
Made from woven fabric		
Dresses		
Of wool or wool mixed with other materials	2,513	603
Of silk or rayon, nylon, etc., or of which the chief value is silk or rayon, nylon, etc.	11,290	773
Of other textile materials	2,578	309
Blouses, jumpers, jackets, suits, dress skirts and the like		
Of silk or rayon, nylon, etc., or of which the chief value is silk or rayon, nylon, etc.	7,021	553
Of other textile materials	1,592	309
Dressing gowns (dressmade) and housecoats for women and girls	329	126
Other dressmade outerwear, excluding scarves and the like	234	53
Unclassified	2,417	92
Made from knitted fabric		
Two or three piece suits	220	65
Jumpers, jackets, pullovers, etc.	228	31
Dresses	294	86
Women's and girls' other outerwear, excluding scarves and the like	12	15
Proofed, etc. garments		
Rubber proofed		
Single texture		
For men and women	1,346	114
For boys and girls	687	78
Double texture		
For men and women	1,013	114
For boys and girls	137	54
Chemically proofed		
For men and women	3,362	184
For boys and girls	757	134
Other proofings		
For men and women	1,029	90
For boys and girls	100	45

TABLE 7 (contd.)

	Returned in this trade (a)	
	1948	
	Quantity	Entries
	Th. garments	No.
Proofed, etc. garments (contd.)		
Of plastic materials		
On a fabric base	118	12
Containing no fabric		
For men and women	798	92
For boys and girls	488	54
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear)		
Shirts (including collars and cuffs supplied therewith)		
Of woven fabric	Th. doz.	
Wholly or mainly of wool	283	175
Wholly or mainly of cotton	1,964	337
Wholly or mainly of silk	13	23
Wholly or mainly of rayon, nylon, etc.	75	70
Of knitted fabric	66	26
Collars and cuffs, for sale separately	921	53
Underwear		
Of woven fabric		
Men's and boys'	173	54
Women's and girls'	680	262
Of knitted fabric		
Men's and boys'	233	35
Women's and girls'	1,964	162
Pyjamas and other nightwear		
Men's and boys'	508	250
Women's and girls'		
Of woven fabric	459	326
Of knitted fabric	121	86

TABLE 7 (contd.)

	Returned in this trade (a)	
	1948	
	Quantity	Entries
	Th. doz.	No.
Infants' wear		
Pram coats, overcoats (under 24 ins. in length), leggings, breechettes, gaiters and the like	448	192
Siren suits, dressing gowns, baby bags with sleeves, and the like	38	66
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	1,075	364
Nightgowns, daygowns and robes	237	131
Other nightwear and underwear	460	109
Hoods, tams, berets, caps, paddy hats and bonnets	173	89
Corsets and brassieres		
Corselettes	71	42
Corsets		
Laced	316	39
Wrap-round	341	49
Maternity and surgical	50	34
Suspender belts	140	44
Poll-ons, step-ins and pantees	248	43
Brassieres	926	81

(a) So far as recorded. In view of the high proportion of work given out in this trade it has not been possible to make estimates of the quantities made in cases where sales only were recorded. No figures of quantities made were recorded in other trades.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.		£'000		£'000
Retail bespoke tailoring and dressmaking							
Men's, youths' and boys' clothing							
Service and other uniforms, including liveries	72	515	151	..	(d)	..	424
Other garments	Th. suits						
Suits, complete	256	4,224	449				
Coats, waistcoats, trousers, etc., sold separately	Th. garments			..	(d)	..	4,971
Overcoats	228	1,219	428				
Unclassified	54	679	433				
Women's and girls' clothing	..	353	24				
Service and other uniforms, including liveries	22	88	48	..	(d)	..	(e)
Other garments							
Costumes (short coat and skirt)	49	921	483				
Skirts, slacks, jackets and the like	28	145	369				
Overcoats	29	478	434	..	(d)	..	4,148
Dresses, blouses and other outer garments	128	853	219				
Unclassified	..	147					
	5	157	24				
	..	78					
Men's, youths' and boys', and women's and girls' outer garments, unclassified	-	-	-	-	-	..	341
Total retail bespoke tailoring and dressmaking		9,858	..		(d)		9,884

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. suits	£'000	No.	Th. suits	£'000	Th. garments	£'000
Wholesale tailoring (other than proofed garments)							
Men's and youths' clothing							
Of wool or wool mixed with other materials							
Suits, complete	4,414	23,885	435	12,252	16,699(f)	..	14,981(f)
Coats, waistcoats, trousers, etc., sold separately	Th. garments			Th. garments		..	
Overcoats	13,894	22,386	576	..	6,457(f)	2,549	2,405(f)
	1,698	8,104	446	4,049	5,465(f)	..	759
Of other textile materials	Th. suits			Th. suits			
Suits, complete	4	18	6	468	102(f)	..	513(f)
				..	26		
Coats, waistcoats, trousers, etc., sold separately	Th. garments			Th. garments			
Overcoats	952	873	111	..	570(f)		
	2	5	6	29	26(f)	224	70(f)
Boys' clothing	Th. suits						
Suits, complete	1,830	2,466	174				
Coats, blazers, lumber jackets and the like	Th. garments						
Trousers, shorts and the like	1,569	1,416	200	..	(e)	..	(e)
Overcoats	3,747	1,253	258				
	549	874	164				
Men's, youths' and boys' clothing, unclassified	..	1,326	20	..	2,114	..	9,127
Men's, youths' and boys' dressing gowns	213	532	73	844	575	414	328

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production					
	Quantity	Value	Entries	Quantity	Value	Quantity	Value				
Wholesale tailoring (other than proofed garments) (contd.)	Th. garments	£'000	No.		£'000		£'000				
Men's, youths' and boys' outer garments, not elsewhere specified											
Of wool or wool mixed with other materials	389	324	53	..	(e)	..	(e)				
Of other textile materials	1,127	532	83								
Battledress for men or women (blouses, trousers or skirts)	1,170	975	49	-	-	-	-				
Service and other uniforms, including liveries for men or women											
Suits, complete	Th. suits 235	828	66	..	2,574	..	1,256				
Coats, waistcoats, trousers, skirts, etc., sold separately	Th. garments 3,185	3,162	95								
Overcoats	357	1,012	56								
Battledress and other uniforms, unclassified	..	482	5	-	-	-	-				
Women's and maids' outer garments											
Overcoats, cloaks, coats and the like	5,483	24,818	525	}							
Costumes (short coat and skirt only)	1,556	7,617	445								
Skirts, jackets, slacks and the like	4,074	4,785	432								
Dresses (tailored)	146	528	64								
Other tailored outer garments	27	63	29								
Unclassified	899	4,455	44								
Young girls' outer garments											
Overcoats, of length 24 ins. to 39 ins.	1,611	3,776	239								
Gym tunics, blazers and other school uniforms (all sizes)	1,317	1,064	142								
Costumes (short coat and skirt only)	80	225	90								
Skirts, jackets, slacks, shorts and the like	965	625	116								

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production					
	Quantity	Value	Entries	Quantity	Value	Quantity	Value				
Wholesale dressmaking	Th. garments	£'000	No.		£'000		£'000				
Made from woven fabric											
Dresses											
Of wool or wool mixed with other materials	2,368	6,622	555	..	31,358 (g)	..	31,421 (g)				
Of silk or rayon, nylon, etc., or of which the chief value is silk or rayon, nylon, etc.	10,731	17,725	673								
Of other textile materials	2,418	1,990	299								
Unclassified	150	129	23								
Blouses, jumpers, jackets, suits, dress skirts and the like											
Of silk or rayon, nylon, etc., or of which the chief value is silk or rayon, nylon, etc.	6,972	5,808	523	}							
Of other textile materials	1,565	1,562	323								
Unclassified	252	215	23								
Dressing gowns (dressmade) and housecoats for women and girls	264	664	121								
Other dressmade outerwear, excluding scarves and the like	242	259	57								
Unclassified	1,896 ..	3,195 488	73								
Made from knitted fabric											
Two or three piece suits	239	765	59					Th. suits 695	508	..	878
Jumpers, jackets, pullovers, etc.	225	139	31					Th. garments 820	162		
Dresses	263	828	73								
Women's and girls' other outerwear, excluding scarves and the like	26	50	15	418	102						
Total wholesale tailoring and dressmaking (other than proofed garments)		158,650	..		66,738 (h)		61,738				

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.	Th. garments	£'000	Th. garments	£'000
Proofed, etc. garments							
Rubber proofed							
Single texture							
For men and women	1,386	2,135	115	5,873	2,171	6,539	2,406
For boys and girls	644	557	84				
Double texture							
For men and women	1,038	2,179	128			..	131
For boys and girls	146	224	60				
Chemically proofed							
For men and women	3,431	10,034	186	7,525	5,808	4,768	4,179
For boys and girls	779	1,474	137				
Other proofings							
For men and women	1,026	1,363	97			..	238
For boys and girls	113	211	50				
Of plastic materials							
On a fabric base	75	45	11				
Containing no fabric				..	(e)	..	(e)
For men and women	1,043	760	102				
For boys and girls	..	102					
For boys and girls	565	273	60				
Total proofed, etc., garments		19,357	..		7,979		6,954
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear)	Th. doz.			Th. doz.		Th. doz.	
Shirts (including collars and cuffs supplied therewith)							
Of woven fabric							
Wholly or mainly of wool	201	1,361	171	3,151	6,808	3,141	6,304
Wholly or mainly of cotton	1,962	11,316	335				
Wholly or mainly of silk	1	22	22				
Wholly or mainly of rayon, nylon, etc.	79	562	69				
Of knitted fabric (1)	75	271	37	110	135	91	142
						..	18

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear) (contd.)							
Collars and cuffs, sold separately	967	590	61	3,099	856	3,072	841
Underwear							
Of woven fabric							
Men's and boys'	144	377	59	968	1,309	..	1,021
Women's and girls'	786	3,493	295				
Of knitted fabric							
Men's and boys'	212	413	36	2,418	2,643	..	2,968
Women's and girls' (1)	2,446	5,054	217				
Pyjamas and other nightwear							
Men's and boys'	486	3,284	234	1,154	2,331	..	1,874
Women's and girls'							
Of woven fabric	493	3,192	353				
Of knitted fabric	130	596	99	273	523 (j)	..	574 (j)
Unclassified (1)	64	177	32	-	-	..	248
Total shirts, lingerie and underwear (other than corsets and brassieres and infants' wear)		30,709	..		14,605		13,990
Infants' wear							
Pram coats, overcoats (under 24 ins. in length), leggings, breechettes, gaiters and the like	401	3,465	194	..			
Siren suits, dressing gowns, baby bags with sleeves, and the like	32	449	72				
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	1,021	4,265	381				
Nightgowns, daygowns and robes	290	677	141	..	699 (k)	..	222 (k) (l)
Other nightwear and underwear	522	702	128				
Hoods, tams, berets, caps, paddy hats and bonnets	293	436	104				
Other infants' wear (e.g., baby feeders, binders, booties)	..	548	71				
Unclassified (1)	36	125	25				
Total infants' wear		10,669	..		699		222

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Corsets and brassieres							
Corselettes	70	608	44				
Corsets							
Laced	334	1,982	41				
Wrap-round	347	1,785	53				
Maternity and surgical	54	927	39	2,461	4,650	2,284	4,433
Suspender belts	148	328	53				
Roll-ons, step-ins and pantees	264	1,167	52				
Brassieres	987	2,090	87				
Total corsets and brassieres		8,867	..		4,650		4,433
Wigs and similar manufactures of hair	..	35	..	..	(e)	..	(e)
Heavy overalls and aprons, other than of rubber	1,066	7,460	290				
Household and other light overalls and aprons	428	1,129	211	5,089	6,180	4,368	5,695
Pinarettes and aprons	626	947	192			..	57
Smocks	65	317	112				
Rubber garments (l)							
Overalls and aprons (including industrial)	4	19	22	31	23	..	21
Other (knickers, rompers, capes, etc.)	78	50	8	-	-	..	-
	..	15					
	Dozen			Dozen			
Academic, legal and ecclesiastical robes, gowns, and cassocks	2,489	129	11	17,468	121	..	103 (k)
Surplices	1,455	23	6	..	47		
	Th. garments			Th. garments			
Leather clothing	161	350	50	127	232	..	349
Athletic clothing recorded as such	-	-	-	..	124	..	128

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Thous.	£'000	No.	Thous.	£'000	Thous.	£'000
Bathing costumes and slips							
For children	207	61	23				
For other males	155	73	18			60	13
For other females	321	264	30				(e)
Artificial flowers, foliage, etc., (sold separately)							
For millinery	..	203	19			..	161
For other purposes	..	286	17			..	206(1)
Ornamental feathers, dressed, dyed, etc. (sold separately)	..	142	15			..	92
Neckties, other than knitted	Th. doz. 1,927	3,450	85			Th. doz. 4,131	2,729
Scarves, etc., other than knitted	365	1,143	124				4,124
	..	206					2,613
							17
Braces, suspenders, belts, (other than corset belts), etc. except of leather	1,950	1,740	60			2,589	859
	..	310					2,852
							860
Handkerchiefs							
Of cotton	5,793	1,876	69	10,521	1,250	11,335	1,269
Of linen	24	13	10	2,767	707	2,857	648
	..	7					
Of rayon, nylon, etc., pure or mixed with materials other than silk	358	212	32				
Of silk, pure or mixed with other materials	39	73	21			764	271
Nursery squares of cotton, including muslin (l)	1,668	965	26				644
Theatrical costumes (l)	..	100	6				177
Reconditioned second-hand clothing (l)	..	923	9				
Ladies fancy neckwear, collars and cuffs, etc. (l)	..	153	15			..	243
Clothing pads (l)	..	881	23			..	113
Dress shields (l)	..	142	10			..	93
Waste products	..	408	1,086			..	(e)
							(e)

TABLE 8 (contd.)

	1948 (a) (b) Sales			1937 (c) Production		1935 (c) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	..	£'000	No.	..	£'000	-	£'000
Cotton and linen material cut, machined and traced (l)	..	110	6	..	42	-	-
Work done for the trade or on private customers' materials or goods (m)							
Making-up or alteration of goods in the work-rooms of drapers, dressmakers, tailors and milliners for their selling departments							
Men's, youths' and boys' clothing		213	173		(d)		161
Women's and girls' clothing		1,354	356		(d)		1,124
Other work							
Making-up							
Tailoring		11,628	1,160				
Dressmaking		4,322	583				
Proofed garments		663	100				
Shirts and underwear		801	164				
Lingerie and baby linen		477	142		4,456		3,599
Overalls and aprons							
Light		43	41				
Industrial		97	37				
Other		438	122				
Unclassified		419	143				
Repairing		513	376		36		83
Wig making and renovating		3	..		(e)		(e)
Other work		614	126		300		231
Total work done for the trade or on private customers' materials or goods		21,584	..		4,792		5,198
Total		283,913	..		113,076		115,079
Less sales (or production) in other trades (see Table (9))		6,084	..		2,680		2,509
Total principal products of this trade sold or made by establishments in the trade		277,828	4,594		110,396		112,570

TABLE 8 (contd.)

- (a) For output of small firms see Table 23(11).
 (b) Great Britain only.
 (c) United Kingdom.
 (d) Not available.
 (e) Not recorded separately.
 (f) Including boys'.
 (g) Details of 1937 and 1935 production are as follows:-

	1937	1935
	Th. garments	£'000
Women's and girls' clothing made from woven fabrics (excluding proofed garments)		
Overcoats, cloaks, coats and the like	8,717	9,653
Th. suits		13,127
Costumes and two or three piece suits and the like	2,409	3,852
Th. garments		
Dresses and skirts	25,931	12,282
Blouses, jumpers and the like	10,202	2,574
Other (including dressing gowns)	..	671
Unclassified (including some men's and boys' outer garments in 1935)	..	1,475
Children's outer garments, unclassified	..	851
	31,358	31,421

- (h) This amount includes the value of retail bespoke tailoring done by firms whose main business was that of wholesale tailoring.
 (i) Including garments made-up from warp-loom fabric of rayon, nylon, etc. or silk by establishments classified to the Hosiery and Other Knitted Goods Trade but excluding garments made-up from other knitted fabrics by establishments in that trade.
 (j) Including any for men and boys.
 (k) Described as "Baby linen, baby clothes, bibs, feeders, etc."
 (l) So far as recorded separately.
 (m) Amount charged in 1948 and amount received in 1937 and 1935.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.	Th. garments	£'000	Th. garments	£'000
Retail bespoke tailoring and dressmaking							
Women's and girls' clothing	-	-	-	-	-	..	39
Men's, youths' and boys', and women's and girls' outer garments, unclassified	-	-	-	-	-	..	13
Wholesale tailoring (other than proofed garments)							
Men's and youths' clothing							
Of wool or wool mixed with other materials	-	-	-	-	-	..	1
Of other textile materials							
Coats, waistcoats, trousers, etc., sold separately	4	3	..	-	-	-	-
Men's, youths' and boys' clothing, unclassified	..	92	..	..	72	..	1
Men's, youths' and boys' dressing gowns	-	1	..	13	8	-	-
Men's, youths' and boys' outer garments, not elsewhere specified, of textile materials other than of wool or wool mixed with other materials	83	36	10	-	-	-	-
Service and other uniforms, including liveries for men or women							
Coats, waistcoats, trousers, skirts, sold separately	7	4	..	-	-	-	-
Women's and maids' outer garments							
Costumes (short coat and skirt only); and skirts, jackets, slacks and the like	..	26	..	..	181	..	216

TABLE 9 (contd.)

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.	Th. garments	£'000	Th. garments	£'000
Wholesale dressmaking							
Made from woven fabric							
Dresses							
Of textile materials other than of wool or wool mixed with other materials or of silk or rayon, nylon, etc.; and of unclassified textile materials	152	129	24	-	-	-	-
Blouses, jumpers, jackets, suits, dress skirts and the like	309	296	32	-	-	-	-
Dressing gowns (dressmade) and housecoats for women and girls; and other dressmade outerwear, excluding scarves and the like	26	33	7	-	-	-	-
Unclassified	..	8	..	-	-	-	-
Made from knitted fabric							
Jumpers, jackets, pullovers, etc.; and women's and girls' other outerwear, excluding scarves and the like, dresses, or two or three piece suits	16	25	..	-	-	-	-
Total wholesale tailoring and dressmaking (other than proofed garments)		652	..		261		218
Proofed, etc. garments							
Rubber proofed							
Single texture							
For men and women	68	86	10	-	-	-	-
For boys and girls	6	9	6	-	-	-	-
Double texture				623	319	713	368
For men and women	60	140	12	-	-	-	-
For boys and girls	2	6	..	-	-	-	-
Chemically proofed; and other proofings	29	41	11	390	346	232	258

TABLE 9 (contd.)

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.		£'000		£'000
Proofed, etc. garments (contd.)							
Of plastic materials							
On a fabric base	5	3	..	..	(c)	..	(c)
Containing no fabric	245	109	12				
	..	97					
Total proofed, etc. garments		491	..		665		626
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear)	Th. doz.			Th. doz.		Th. doz.	
Shirts (including collars and cuffs supplied therewith)							
Of woven fabric							
Wholly or mainly of cotton	7	36	9	6	14	13	26
	7	36	9	6	14	13	26
Of knitted fabric (d)	10	31	12	-	-	4	10
Collars and cuffs, sold separately	-	-	-	3	1	-	-
Underwear							
Of woven fabric							
Men's and boys'	14	49	7	6	8	..	18
Women's and girls'	42	215	16				
Of knitted fabric							
Men's and boys'	-	-	-	-	-	..	46
Women's and girls' (d)	306	690	42				
Pyjamas and nightwear							
Men's and boys'; and women's and girls' of knitted fabric	1	11	..	4	13	..	7
Women's and girls' of woven fabric	6	64	16				
Unclassified (d)	64	177	32	-	-	-	-
Total shirts, lingerie and underwear (other than corsets and brassieres and infants' wear)		1,274	..		36		107

TABLE 9 (contd.)

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£'000
Infants' wear							
Pram coats, overcoats (under 24 ins. in length), leggings, breechettes, gaiters and the like	7	16	..	..	19	-	-
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	3	6	..				
Nightwear and underwear other than nightgowns, daygowns and robes	1	2	..				
Other infants' wear (e.g., baby feeders, binders, bootees)	..	57	12				
Unclassified (d)	38	125	25				
Total infants' wear		207	..		19		-
Corsets and brassieres							
Corsets							
Suspender belts	3	11	..	20	63	3	28
Roll-ons, step-ins and panties	5	40	..				
Brassieres	3	4	..				
Total corsets and brassieres		55	..		63		28
Heavy overalls and aprons, other than of rubber	8	29	26	14	15	2	2
Household and other light overalls and aprons	2	7	9				
Pinarettes and aprons	2	4	5				
Smocks				22	17	34	20
Rubber garments	5	23	22				
Overalls and aprons (including industrial)							
Other (knickers, rompers, capes, etc.)	78	50	8	-	-	-	-
	..	15					
Academic, legal and ecclesiastical robes, gowns, and cassocks	Dozen 110	6	..				

TABLE 9 (contd.)

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. garments	£'000	No.	Th. garments	£'000	£'000	£'000
Leather clothing	26	43	17	1	1	..	14
Athletic clothing	-	-	-	..	17	..	10
Bathing costumes and slips for females other than children	Thous. 15	12	..	-	-	-	-
Artificial flowers, foliage, etc. (sold separately) for other than millinery purposes	..	1	..	..	7	-	-
Ornamental feathers, dressed and dyed, etc. (sold separately)	..	13	..	..	4	..	5
Neckties, other than knitted	Th. doz. 35	62	5	Th. doz. 431	286	Th. doz. 461	239
Scarves, etc. other than knitted	111 ..	448 124	57	..	..	..	..
Braces, suspenders, belts (other than corset belts), except of leather	518 ..	248 10	18	255	48	242	62
Handkerchiefs							
Of cotton	3,177	874	56	4,199	442	5,063	472
Of linen; and of rayon, nylon, etc., pure or mixed with materials other than silk	211 ..	143 7	22	3,016	784	2,807	643
Of silk, pure or mixed with other materials	32	49	11	..	..	..	..
Nursery squares of cotton, including muslin	1,668	965	26	..	(c)	..	(c)
Reconditioned second-hand clothing; ladies' fancy neckwear, collars and cuffs, etc. and clothing pads	..	79	..	..	6	-	-
Dress shields	..	1	..	..	6	-	-
Work done for the trade or on private customers' materials or goods (e)							
Making-up or alteration of goods in the workrooms of drapers, dressmakers, tailors and milliners for their selling departments	-	-	-	-	-	-	6

TABLE 9 (contd.)

	1948(a) Sales			1937(b) Production		1935(b) Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
		£'000	No.		£'000		£'000
Work done for the trade or on private customers' materials or goods (e) (contd.)							
Other work							
Making-up							
Dressmaking; proofed garments; shirts and underwear; lingerie and baby linen		9	6				
Other, excluding tailoring and overalls and aprons		15	5		3		5
Unclassified		152	89				
Repairing		14	10				
Other work (except wig making and renovating)		3	..				
Total work done for the trade or on private customers' materials or goods		193	..		3		11
Total		6,084	..		2,680		2,509

(a) Great Britain only.

(b) United Kingdom.

(c) Not recorded separately.

(d) Including garments made-up from warp-loom fabric of rayon, nylon, etc. or silk by establishments classified to the Hosiery and Other Knitted Goods Trade but excluding garments made-up from other knitted fabrics by establishments in that trade.

(e) Amount charged in 1948 and amount received in 1937 and 1935.

Sales (or production) in the trade of other
than principal products

Larger establishments

TABLE 10

	1948(a) (b) Sales		1937(c) Production		1935(c) Production	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. doz.	£'000	Th. doz.	£'000	Th. doz.	£'000
Hats and millinery (trimmed), caps and helmets (except infants')						
Cloth caps	155	294	187	198	136	208
Berets of woven cloth	8	12			..	155
Uniform caps of all descriptions; and helmets	8	45				
Other	-	-				
Unclassified	28 ..	149 21				
Other hatters' and milliners' wares, trimmings, etc. (except hatters' fur), including made-up linings for hats	..	101	-	-	-	-
Clothing wholly or mainly of fur	..	182	..	79	..	100
Embroidery and needlework	..	74	..	266	..	295
Soft furnishings	..	40	..	200	..	88
Made-up household textiles	..	119	..	69	..	88
Textile smallwares	..	193	..	145	..	122
Proofed piece goods, other than rubber proofed	Th. sq. yds. 826	141	Th. sq. yds. 809	71	Th. sq. yds. 519	35
			..	94	..	58
Cloth proofed with rubber	128 ..	25 31	1,107	73	3,441	186
Made-up goods of canvas, including sacks and bags	..	47	..	49	..	60
Other goods	..	861	..	486	..	468
Work done (d)						
Making-up or alteration of millinery in the work- rooms of drapers, dress- makers, tailors, and milliners for their selling departments		100		-		159
Other		90		57		67
Total		2,526		1,787		2,085

(a) For output of small firms see Table 23(11).

(b) Great Britain only.

(c) United Kingdom.

(d) Amount charged in 1948 and amount received in 1937 and 1935.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE 11

	Sales	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control		
Productive works	684	0.3
Export sales organisations (including branches abroad)	1,070	0.4
Other wholesale or selling organisations	23,589	9.1
Retail shops, etc.	27,392	10.6
Total sales (or transfers) to other organisations under the same control	52,734	20.4
Sales to independent buyers		
Exports invoiced directly overseas	7,055	2.7
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	2,450	0.9
His Majesty's Government and Local Authorities (other than productive establishments)	8,395	3.2
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	2,489	1.0
Wholesalers, merchants and other agents for resale	74,642(a)	28.9
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	101,675	39.3
Other businesses (including farmers) and institutions of all kinds	1,048	0.4
Members of the public, including employees	8,284	3.2
Total sales to independent buyers	206,038	79.6
Total	258,772	100.0

(a) Of this total £61,465,000 was recorded as divided between £3,383,000 for export and £58,102,000 for other sales.

Production, exports, and imports
of certain principal products (a)

TABLE 12

		Production (b) (c)	Exports (d)	Retained imports (e)
		Th. suits	Th. suits	Th. suits
Men's, youths' and boys' clothing (other than battledress, service and other uniforms including liveries; and proofed garments) (f)				
Suits, complete, of wool, or of wool mixed with other materials	{ 1948 1937	6,244 (g) 12,252 £'000	224 167 £'000	2 10 £'000
Coats, waistcoats, trousers, etc., sold or consigned separately	{ 1948 1937	25,928 7,027	2,135 549	33 58
Overcoats, of wool or of wool mixed with other materials	{ 1948 1937	Th. garments 2,247 (g) 4,049	Th. garments 444 402	Th. garments 8 (h)
Women's, maids' and young girls' outer garments (other than battledress, service and other uniforms, including liveries; and proofed garments) made from woven fabric (f) (i)				
Overcoats, cloaks, coats and the like	{ 1948 1937	7,095 8,717	281 (j) 684	7 (j) 60
Dresses (f)	1948	15,813 £'000	305 £'000	143 £'000
Skirts, slacks, jackets, blouses, jumpers, suits, costumes and the like (f)	1948	20,638	946	116
Proofed, etc. garments				
Rubber proofed				
Single texture		Th. garments	Th. garments	Th. garments
For men and women	1948	1,386	188	9
For boys and girls	1948	644	16	
Double texture				
For men and women	1948	1,038	52	
For boys and girls	1948	146	3	
Total rubber proofed	{ 1948 1937	3,213 5,873	280 721	9 92
Chemically proofed				
For men and women	1948	3,431	382	..
For boys and girls	1948	779	18	
Other proofings				
For men and women	1948	1,026	1,221	
For boys and girls	1948	113	12	
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear) of woven fabric (f)		Th. doz.	Th. doz.	Th. doz.
Shirts (including collars and cuffs supplied or consigned therewith)	{ 1948 1937	2,243 3,151	159 166	24 361

TABLE 12 (contd.)

		Production (b) (c)	Exports (d)	Retained imports (e)
		Th. doz.	Th. doz.	Th. doz.
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear) of woven fabric (f) (contd.)				
Underwear				
Men's and boys'	1948	144	59	6
Women's and girls'	1948	786	70	16
Total underwear	{ 1948 1937	930 968	130 286	23 587
Women's and girls' pyjamas and other nightwear	1948	493	16	1
Infants' wear (k)	1948	£'000 10,669	£'000 278	£'000 23
Corsets and brassieres	{ 1948 1937	8,867 4,650	587 229	71 128
Leather clothing	{ 1948 1937	Th. garments 161 £'000 350 232	Th. garments 23 £'000 45 44	- - 1
Artificial flowers, foliage, etc.	1948 { 1948 1937	488 474	44 30	7 378
Ornamental feather, dressed, dyed, etc.	{ 1948 1937	142 92	21 6	- 40
Neckties, scarves, etc., other than knitted (l)		Th. doz. 2,360	Th. doz. 334 578	Th. doz. 9 552
Handkerchiefs				
Of cotton	{ 1948 1937	5,793 10,521 £'000	4,822 7,071 (n) £'000	338 2,284 (n) £'000
Of linen	{ 1948 1937	20 707	473 275 (n)	7 38 (n)

- (a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or the United Kingdom (1937). All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Sales in 1948 and production for sale in 1937, excluding for both years output of retail bespoke tailors and dressmakers.
- (c) Including sales (or production) by establishments classified to other trades.
- (d) Valued f.o.b.
- (e) Valued c.i.f.
- (f) The figures of sales (or production) are deficient on account of unclassified output (see Table 8).
- (g) Including boys' suits or overcoats of textile materials not containing wool.
- (h) Re-ports in excess of imports.
- (i) Figures of sales in 1948 include tailored garments made from knitted fabric.
- (j) Described as "Overcoats, cloaks and the like".
- (k) The oversea trade figures are described as "Infants' clothing, other than knitted, netted or crocheted goods".
- (l) The oversea trade figures are described as "Neckties, scarves, etc. (other than knitted, netted or crocheted neckwear)".
- (m) Partly estimated.
- (n) Excluding embroidered handkerchiefs.

CLOTHING
Purchased materials and fuel
Larger establishments

TABLE 13

	1948(a) (b)		1937(c)		1935(c)	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. sq. yds.	£'000	Th. sq. yds.	£'000	Th. sq. yds.	£'000
Materials						
Piece goods						
Woollen and worsted						
For men's and boys' outerwear	85,645	32,897				
For women's and girls' outerwear	67,044	23,377				
Shirtings	6,594	1,155	..	22,860	..	21,693
For other uses, including infants' outerwear	9,550	2,409				
Unclassified	11,323	5,068				
Linings and interlinings						
Cotton and mixture linings	64,797	6,992				
Rayon and nylon linings	36,357	4,854				
Other linings	4,153	528				
Interlinings (all types, including canvas)	31,659	3,619	..	(d)	..	(d)
Unclassified	5,103	686				
	..	214				
Wholly or mainly of cotton						
For corsets, brassieres, etc.	6,264	1,098				
For nightwear and underwear	40,250	3,681				
Shirtings	54,687	6,860				
For dresses, blouses and household overalls	23,865	2,432	..	15,814(e)	..	15,176(e)
For industrial overalls	39,825	4,678				
Fustians and corduroys	2,783	741				
Other	23,660	2,807				
Unclassified	2,810	336				

TABLE 13 (contd.)

	1948(a) (b)		1937(c)		1935(c)	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. sq. yds.	£'000	Th. sq. yds.	£'000	Th. sq. yds.	£'000
Materials (contd.)						
Piece goods (contd.)						
Wholly or mainly of rayon, nylon, etc.						
For corsets and brassieres	3,312	742				
For knitted lingerie	30,801	2,898				
For woven lingerie	17,209	2,704				
For outerwear	67,311	12,167			10,902(e)	..
For other uses	11,172	2,664				9,978(e)
Unclassified	3,425	424				
Silk	933	570	..	2,266(e)	..	2,887(e)
Linen						
For outerwear	1,389	354				
For other uses	252	79	..	749(e)	..	716(e)
Proofed piece goods						
Rubber (and synthetic rubber) proofed						
Single texture	7,604	1,099				
Double texture	3,350	725				
Chemically proofed	17,093	4,620				
Oilskin	1,986	258				
Other proofings	971	286				
Unclassified	1,514	257				
Plastic materials					..	(b)
On a fabric base	70	17				
	..	33				
Containing no fabric	5,145	531				
	..	147				
Other piece goods exceeding 20 ins. in width	2,988	560				
	..	184				
Unclassified piece goods	-	-	..	1,062	..	3,032
Packing materials	..	1,448	..	773	..	(d)

TABLE 13 (contd.)

	1948(a) (b)		1937(c)			
	Materials and fuel purchased		Usage of purchase of materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000		£'000
Materials (contd.)						
Trimmings						
Slide fasteners	..	392				
Other fasteners (e.g., buttons, hooks and eyes, press studs, belts)	..	3,496				
Elastic	..	1,147(f)				
Steel busks and suspender fittings	..	311(f)				
Miscellaneous items (e.g., sewing cotton, pads, wadding, braids, petersham)	..	4,971				
Unclassified	..	1,436				
	Th. lbs.		..	6,875	..	5,829(g)
Hair	113	57				
	..	5				
	Th. cwts.					
	0.7	3				
Wire	..	6				
	Th. sq. ft.					
	806	60(f)				
Leather	..	229				
	Th. lbs.					
	52	15(f)				
Cotton yarn	..	10				
	1,008	194(f)				
Other yarn	..	43				
All other purchased materials	..	4,035				
Unclassified purchased materials	..	1,764	..	298	..	881(h)
	Th. tons		Th. tons		Th. tons	
Fuel and electricity						
Coal	94.2	275	77.7	95	62.9	68
Coke	46.4	187	..	(d)	45.9	60
	Th. B. T. U.		Th. B. T. U.		Th. B. T. U.	
	(kW. hrs.)		(kW. hrs.)		(kW. hrs.)	
Electricity purchased(1)						
	78,417	579				
From public	..	97				
	279	2	72,446	400	67,056	423
From other sources	..	1				
Electricity obtained from other works under the same ownership	175	1				
	..	1				

TABLE 13 (contd.)

	1948(a) (b)		1937(c)		1935(c)	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000	Th. galls.	£'000
Fuel and electricity (contd.)						
Motor spirit (petrol) and derv. fuel						
Used for road vehicles	1,170	120	..	(d)	..	(d)
Used for other power purposes	332	19				
Other oil fuel (including creosote/pitch mixtures)	1,443	58	..	(d)	916	16 (j)
Gas purchased	Th. therms					
	5,042	230				
From public supply	Th. cu. ft.					
	50,857	14				
	..	37				
	Th. therms					
From other sources	2	-	..	245	..	(d)
Gas obtained from other works under the same ownership	21	1				
	Th. cu. ft.					
	6,871	1				
All other purchased fuel	..	28				
Unclassified purchased fuel and electricity	..	50	-	-	-	-
Total		157,078		62,339		60,759

- (a) For materials and fuel purchased by small firms see Table 24 (11).
 (b) Great Britain only.
 (c) United Kingdom.
 (d) Not recorded separately.
 (e) Including linings.
 (f) So far as recorded separately.
 (g) Including fuel not specified separately.
 (h) Including unclassified fuel.
 (i) The total quantity of electricity generated and consumed in the same works in 1948 was 5,498,000 B. T. units.
 (j) Described as "Heavy fuel oil".

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
	Th. garments	£'000	Th. garments	£'000
Finished products				
Wholesale tailored garments	2,032	2,914	2,303	3,801
Wholesale dressmade garments	949	848	1,073	925
Proofed, etc. garments	692	1,031	640	1,035
Men's and boys' shirts and underwear	Th. doz. 158	475	Th. doz. 196	750
Lingerie	149	347	131	324
Infants' wear	..	282	..	355
Corsets and brassieres	103	257	97	295
Overalls and aprons				
Heavy, other than of rubber	62	250	45	241
Light, household and other (except smocks)	21 ..	35 7	22 ..	43 9
Other finished products	..	428	..	521
Work in progress		7,132		8,692
Unclassified finished products and work in progress		242		290
Total finished products and work in progress		14,248		17,279
Materials and fuel	Th. sq. yds.		Th. sq. yds.	
Piece goods				
Woollen and worsted	41,356	11,194	44,554	18,598
Linings and interlinings of all materials	41,407	3,792	46,836	5,209
Wholly or mainly of cotton	46,641	4,014	46,087	5,158
Wholly or mainly of rayon, nylon, etc.	22,612	3,953	31,187	5,142
Silk	562	294	556	264
Linen	474	113	592	149
Proofed piece goods	6,981	1,251	7,251	1,622
Other descriptions of materials and fuel	..	4,441	..	5,140
Unclassified materials and fuel	..	1,221	..	1,671
Total materials and fuel		30,272		42,951

Employment and remuneration

Larger establishments

(i) Private firms (a)

TABLE 15

	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
	1948(c)	1937(d)	1935(d)	1948(c)	1937(d)	1935(d)	1948(c)	1937(d)	1935(d)
Males									
Under 18	4,037	7,004	7,025	346	1,248	1,345	4,383	8,252	8,370
All ages	48,839	43,111	46,909	15,536	14,476	18,553	64,365	57,587	65,462
Females									
Under 18	55,304	71,969	68,248	2,215	3,175	3,089	57,519	75,144	71,337
All ages	252,151	256,762	271,013	17,490	14,841	19,272	269,641	271,603	290,285
Total									
Under 18	59,341	78,973	75,273	2,561	4,423	4,434	61,902	83,396	79,707
All ages	300,990	299,873	317,922	33,016 (e)	29,317	37,825	334,006 (e) (f) (g)	329,190	355,747
Total remuneration	£'000 60,343	..	..	£'000 16,040	..	..	£'000 76,383	..	..

(a) Excluded employees. The following numbers were employed at private establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers 85 males
Other workers 3,317 males 3,313 females
8,728 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.

(c) Great Britain only.

(d) United Kingdom.

(e) There were, in addition, 1,928 working proprietors (1,621 males and 307 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £2,199,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	299	
Maintenance and repair of firms' buildings, but not plant	455	
Research work not directly connected with current production however charged	6	13

In addition to the employees in the above table the private firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

	Average number of outworkers employed			Total amount paid to outworkers £'000
	Males	Females	Total	
1948	1,025	13,337	14,362	1,721
1937	1,045	5,263	6,308	..
1935	4,042	6,380	10,422	..

(ii) Government Departments (a)

TABLE 15 (contd.)

	Average number of operatives	Administrative, technical and clerical employees (b)	Total
	1948	1948	1948
Males			
Under 18	2	-	2
All ages	468	62	530
Females			
Under 18	4	-	4
All ages	140	21	161
Total			
Under 18	6	-	6
All ages	608	83	691 (c) (d)
	£'000	£'000	£'000
Total remuneration	179	41	220

(a) Excluded employees. The following numbers were employed at Government establishments in this trade but are not included in the table or in any other report:-

Canteen workers	3 males	19 females
Other workers	- males	- females

(b) Number at September 25, 1948.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £6,000.

(d) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	1	
Maintenance and repair of firms' buildings, but not plant	20	
Research work not directly connected with current production however charged	-	-

In addition to the employees in the above table the Government Departments in this trade employed 433 female outworkers in 1948, the amount paid to them being £27,000.

Wages and salaries paid, 1948 (a)
Larger establishments in Great Britain

TABLE 16

	Amount paid by all establish- ments	Establishments making returns for the calendar year					Year
		Amount paid	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	
Wages and salaries of	£'000	£'000					
Operatives	60,522	31,352	24.1	24.7	24.3	26.9	100.0
Administrative, technical and clerical employees	16,081	8,608	24.0	24.2	24.1	27.7	100.0
Total	76,603	39,961	24.0	24.6	24.3	27.0	100.0

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948
Larger establishments in Great Britain

The total amount paid for work done on materials given out was £12,586,000.

Payments for certain services, 1948
Larger establishments in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	662
Of plant, machinery and vehicles	1,077
Unclassified	626
Hire of plant, machinery and vehicles	145
Advertising and market research	
Advertising in newspapers, magazines and periodicals	526
Other advertising services (poster display, despatch of circulars, etc.) and market research	130
Unclassified	755
Payments made for research work	
To research associations	12
To universities, institutions, academic bodies and similar agencies	2
To other commercial concerns	73
Postage, telephone, telegrams and cables	783
Commercial insurance premiums	864
Rates (excluding water rates) payable in the year	484

Plant, machinery and vehicles acquired and disposed of, 1948
Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	2,346	148	321
Vehicles	626	249	217
Total	2,972	397	537

Capital expenditure on building work and changes in
occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		552
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	129	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	567	
(111) Leasehold buildings and land newly occupied in the year	779	
Total of heading 2		1,475
Total of headings 1 and 2		2,027
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	91	
(11) Estimated value of other properties relinquished	912	
Total of heading 3		1,003
4. Headings 1 and 2 less heading 3		1,024

- (a) Excluding site value which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

1948
Summary
Larger establishments

TABLE 21

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Gross output (production)	263,402	4,429	15,061	282,892
Cost of materials and fuel used	133,908	2,364	8,127	144,399
Payment for work done on materials given out	12,227	72	286	12,586
Net output	117,266	1,993	6,647	125,906
Wages and salaries of persons employed	71,004	1,263	4,337	76,603
Average number of persons employed (a)	No. 305,564	No. 7,541	No. 23,520	No. 336,625
Net output per person employed (a)	£ 384	£ 264	£ 283	£ 374
Stocks at end of year	£'000	£'000	£'000	£'000
Finished products and work in progress	16,202	311	766	17,279
Materials and fuel	40,173	485	2,293	42,951
Number of establishments	No. 4,660	No. 73	No. 363	No. 5,116

(a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Output of firms in this trade				
Total value of sales (see Table 23(1))	261,180	4,298	14,876	280,354
Adjustment for changes in stocks and work in progress	+ 2,688	+ 135	+ 209	+ 3,032
Less payment for transport by other firms	465	4	24	494
Gross output (production)	263,402	4,429	15,061	282,892
Materials and fuel used by firms in this trade				
Purchases (see Table 24(1))	145,731	2,510	8,837	157,078
Adjustment for changes in stocks	-11,823	- 146	- 710	-12,678
Materials and fuel used	133,908	2,364	8,127	144,399

Summary
Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Gross output (sales)	£'000 22,327	£'000 296	£'000 1,410	£'000 24,033
Cost of materials and fuel purchased during the year	8,299	109	564	8,972
Payment for work done on materials given out	3,240	15	97	3,352
Net output (a)	10,787	172	749	11,709
Average number of persons employed (b)	No. 29,609	No. 758	No. 3,175	No. 33,542
Net output per person employed	£ 364	£ 227	£ 236	£ 349
Number of returns	No. 6,209	No. 253	No. 782	No. 7,244

- (a) The values of gross output (sales) and of materials and fuel purchased, for small firms, are not adjusted for changes in stocks during the year, nor is information available about payments for transport by other firms. The amounts of net output of small firms are, therefore, not strictly comparable with those of larger establishments shown in Table 21.
- (b) Including working proprietors.

Sales in the Trade
Larger establishments (a)

TABLE 23 (i)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
Principal products	Th. garments	£'000	Th. garments	£'000	Th. garments	£'000
Retail bespoke tailoring and dressmaking						
Men's, youths' and boys' clothing						
Service and other uniforms, including liveries	87	468	5	48	72	515
Other garments	Th. suits		Th. suits		Th. suits	
Suits, complete	231	3,801	25	423	256	4,224
Coats, waistcoats, trousers, etc., sold separately	Th. garments		Th. garments		Th. garments	
Overcoats	213	1,126	15	93	228	1,219
Unclassified	51	628	3	50	54	679
Women's and girls' clothing	..	301	..	52	..	353
Service and other uniforms, including liveries	22	88	-	-	22	88
Other garments						
Costumes (short coat and skirt)	42	799	7	122	49	921
Skirts, slacks, jackets and the like	24	118	4	26	28	145
Overcoats	25	431	4	47	29	478
Dresses, blouses and other outer garments	123	920	5	33	128	853
Unclassified	..	147	..	6	..	147
	5	157	..	6	5	157
	..	71	..	..	..	78
Total retail bespoke tailoring and dressmaking		8,956		902		9,858

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th.suits	£'000	Th.suits	£'000	Th.suits	£'000
Principal products (contd.)						
Wholesale tailoring (other than proofed garments)						
Men's and youths' clothing						
Of wool or wool mixed with other materials						
Suits, complete	4,238	23,017	176	868	4,414	23,885
Coats, waistcoats, trousers, etc., sold separately	Th.garments 13,167	21,465	Th.garments 727	921	Th.garments 13,894	22,386
Overcoats	1,626	7,745	72	360	1,698	8,104
Of other textile materials	Th.suits		Th.suits		Th.suits	
Suits, complete	4	18	-	-	4	18
Coats, waistcoats, trousers, etc., sold separately	Th.garments 940	860	Th.garments 8	11	Th.garments 948	871
Overcoats	2	5	-	-	2	5
Boys' clothing	Th.suits		Th.suits		Th.suits	
Suits, complete	1,553	2,136	277	330	1,830	2,466
Coats, blazers, lumber jackets and the like	Th.garments 1,395	1,287	Th.garments 174	129	Th.garments 1,569	1,416
Trousers, shorts and the like	3,375	1,123	372	130	3,747	1,253
Overcoats	481	807	68	67	549	884
Men's, youths' and boys' clothing, unclassified	..	1,201	..	33	..	1,234
Men's, youths' and boys' dressing gowns	..	(b)	..	(b)	212	531
Men's, youths' and boys' outer garments, not elsewhere specified						
Of wool or wool mixed with other materials	368	293	21	31	389	324
Of other textile materials	..	(b)	..	(b)	1,044	496

TABLE 23 (l) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th.garments	£'000	Th.garments	£'000	Th.garments	£'000
Principal products (contd.)						
Wholesale tailoring (other than proofed garments) (contd.)						
Battledress for men or women (blouses, trousers or skirts)	1,144	949	26	26	1,170	975
Service and other uniforms, including liveries for men or women						
Suits, complete	..		..	(b)	Th.suits 235	828
Coats, waistcoats, trousers, skirts, etc., sold separately	3,009	2,936	170	222	Th.garments 3,178	3,158
Overcoats	320	918	37	94	357	1,012
Battledress and other uniforms, unclassified	..	482	-	-	..	482
Women's and maids' outer garments						
Overcoats, cloaks, coats and the like	5,038	23,215	445	1,603	5,483	24,818
Costumes (short coat and skirt only); and skirts, jackets, slacks and the like	..	11,605	..	771	..	12,376
Dresses (tailored)	110	443	37	85	146	528
Other tailored outer garments	..	(b)	..	(b)	27	63
Unclassified	881	4,369	18	85	899	4,455
Young girls' outer garments						
Overcoats of length 24 ins. to 39 ins.	1,392	3,334	220	442	1,611	3,776
Gym tunics, blazers and other school uniforms (all sizes)	956	823	361	241	1,317	1,064
Costumes (short coat and skirt only)	68	192	12	33	80	225
Skirts, jackets, slacks, shorts and the like	633	404	332	222	965	625

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. garments	£'000	Th. garments	£'000	Th. garments	£'000
Principal products (contd.)						
Wholesale dressmaking						
Made from woven fabric						
Dresses						
Of wool or wool mixed with other materials	2,314	6,545	53	77	2,368	6,622
Of silk or rayon, nylon, etc., or of which the chief value is silk or rayon, nylon, etc.	10,592	17,539	139	185	10,731	17,725
Of other and unclassified textile materials	2,340	1,942	77	48	2,417	1,989
Blouses, jumpers, jackets, suits, dress skirts and the like	8,300	6,968	179	122	8,479	7,090
Dressing gowns (dress-made) and housecoats for women and girls; and other dressmade outerwear, excluding scarves and the like	457	867	23	24	480	891
Unclassified	1,808	3,065	88	130	1,896	3,195
	..	480			..	480
Made from knitted fabric						
Two or three piece suits	232	732	7	33	239	765
Dresses	..	(b)	..	(b)	263	828
Jumpers, jackets, pull-overs, etc.; and women's and girls' other outerwear, excluding scarves and the like	..	(b)	..	(b)	235	164
Total wholesale tailoring and dressmaking (other than proofed garments)		150,553		7,444		157,997

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. garments	£'000	Th. garments	£'000	Th. garments	£'000
Principal products (contd.)						
Proofed, etc., garments						
Rubber proofed						
Single texture						
For men and women	1,270	1,977	48	72	1,318	2,049
For boys and girls	591	505	46	43	638	548
Double texture						
For men and women	891	1,879	87	161	978	2,040
For boys and girls	135	203	9	15	144	218
Chemically proofed; and other proofings	4,795	12,318	525	723	5,320	13,041
Of plastic materials						
On a fabric base	70	42	-	-	70	42
Containing no fabric	1,301	870	63	64	1,364	924
	..	5			..	5
Total proofed, etc., garments		17,799		1,087		18,866
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear)	Th. doz.		Th. doz.		Th. doz.	
Of woven fabric						
Wholly or mainly of wool	185	1,257	16	104	201	1,361
Wholly or mainly of cotton	1,762	10,347	193	934	1,954	11,280
Wholly or mainly of silk	..	(b)	..	(b)	1	22
Wholly or mainly of rayon, nylon, etc.	76	541	3	21	79	562
Of knitted fabric	..	(b)	..	(b)	65	241
Collars and cuffs, sold separately	..	(b)	..	(b)	967	590

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. doz.	£'000	Th. doz.	£'000	Th. doz.	£'000
Principal products (contd.)						
Shirts, lingerie and underwear (other than corsets, brassieres and infants' wear) (contd.)						
Underwear						
Of woven fabric						
Men's and boys'	..	(b)	..	(b)	129	327
Women's and girls'	735	3,241	9	37	744	3,278
Of knitted fabric						
Men's and boys'	..	(b)	..	(b)	212	413
Women's and girls'	2,080	4,225	61	140	2,141	4,364
Pyjamas and other nightwear						
Men's and boys'; and women's and girls' of knitted fabric	547	3,504	68	364	615	3,869
Women's and girls' of woven fabric	441	2,892	45	236	487	3,128
Total shirts, lingerie and underwear (other than corsets and brassieres and infants' wear)		27,547		1,887		29,435
Infants' wear						
Pram coats, overcoats (under 24 ins. in length) leggings, breechettes, gaiters and the like	374	3,184	20	265	394	3,449
Siren suits, dressing gowns, baby bags with sleeves, and the like	31	433	1	16	32	449
Dresses, buster suits, crawlers, trouser/bib and brace overalls, and the like	977	4,040	41	219	1,018	4,259
Nightgowns, daygowns and robes	280	652	10	25	290	677
Other nightwear and underwear	516	687	5	13	521	700
Hoods, tams, berets, caps, paddy hats and bonnets	283	410	10	26	293	436
Other infants' wear (e.g., baby feeders, binders, booties)	..	486	..	5	..	491
Total infants' wear		9,891		570	..	10,462

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. doz.	£'000	Th. doz.	£'000	Th. doz.	£'000
Principal products (contd.)						
Corsets and brassieres						
Corselettes	70	608	-	-	70	608
Corsets						
Laced	334	1,962	-	-	334	1,962
Wrap-round	347	1,785	-	-	347	1,785
Maternity and surgical	54	927	-	-	54	927
Suspender belts	145	317	-	-	145	317
Roll-ons, step-ins and pantees	258	1,127	-	-	258	1,127
Brassieres	984	2,086	-	-	984	2,086
Total corsets and brassieres		8,812		-		8,812
Wigs and similar manufactures of hair	..	35	-	-	..	35
Heavy overalls and aprons, other than of rubber	915	6,573	143	858	1,058	7,431
Household and other light overalls and aprons	386	1,025	39	97	425	1,122
Pinarettas and aprons	558	848	65	96	624	944
Smocks; and overalls and aprons (including industrial) of rubber, so far as recorded separately	57 ..	284 3	6	28	64 ..	313 3
	Dozen				Dozen	
Academic, legal and ecclesiastical robes, gowns and cassocks	..	(b)	..	(b)	2,379	123
Surplices	1,455	23	-	-	1,455	23
Leather clothing	Th. garments 135	307	-	-	Th. garments 135	307
Bathing costumes and slippers	Thous.				Thous.	
For children	207	61	-	-	207	61
For other males	155	73	-	-	155	73
For other females	..	(b)	..	(b)	306	253

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value £'000	Quantity	Value £'000	Quantity	Value £'000
Principal products (contd.)						
Artificial flowers, foliage, etc. (sold separately)						
For millinery	..	203	-	-	..	203
For other purposes	..	(b)	..	(b)	..	285
Ornamental feathers, dressed, dyed, etc. (sold separately)	..	(b)	..	(b)	..	130
Neckties, other than knitted	Th. doz. 1,877	3,355	Th. doz. 14	33	Th. doz. 1,892	3,388
Scarves, etc., other than knitted	..	(b)			254 ..	695 82
Braces, suspenders, belts (other than corset belts) etc., except of leather	..	(b)	..	(b)	1,432 ..	1,492 300
Handkerchiefs						
Of cotton	2,616	1,002	-	-	2,616	1,002
Of linen; and of rayon, nylon, etc., pure or mixed with materials other than silk	..	(b)	..	(b)	170	83
Of silk, pure or mixed with other materials	7	25	-	-	7	25
Theatrical costumes (c)	..	100	-	-	..	100
Re-conditioned second-hand clothing; ladies' fancy neckwear, collars and cuffs, etc.; and clothing pads (c)	..	(b)	..	(b)	..	1,877
Dress shields (c)	..	141	-	-	..	141
Waste products	..	392	..	16	..	408
Cotton and linen material cut, machined and traced (c)	..	(b)	..	(b)	..	110
Work done for the trade or on private customers' materials or goods (d)						
Making-up or alteration of goods in the workrooms of drapers, dressmakers, tailors and milliners for their selling departments						
Men's, youths' and boys' clothing		180		33		213
Women's and girls' clothing		1,144		209		1,354

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value £'000	Quantity	Value £'000	Quantity	Value £'000
Principal products (contd.)						
Work done for the trade or on private customers' materials or goods (d) (contd.)						
Other work						
Making-up						
Tailoring		10,969		658		11,628
Dressmaking; proofed garments; shirts and underwear; lingerie and baby linen		6,042		212		6,254
Overalls and aprons						
Light		41		1		43
Industrial		85		12		97
Other		402		22		423
Unclassified		254		13		267
Repairing		455		44		499
Wig making and renovating		3 584		- 26		3 611
Other work						
Total work done for the trade or on private customers' materials or goods		20,159		1,232		21,391
Total principal products		263,351		14,477		277,828
Other output	Th. doz.		Th. doz.		Th. doz.	
Hats and millinery (trimmed), caps and helmets (except infants')						
Cloth caps	53	118	102	176	155	294
Berets of woven cloth	8	12	-	-	8	12
Uniform caps of all des- criptions; and helmets	..	(b)	..	(b)	8	45

TABLE 23 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value	Quantity	Value	Quantity	Value
	Th. doz.	£'000		£'000	Th. doz.	£'000
Other output (contd.)						
Hats and millinery (trimmed), caps and helmets (except infants') (contd.)						
Unclassified	28	148	-	1	28	149
	..	20	..	1	..	21
Other hatters' and milliners' wares, trimmings, etc. (except hatters' fur), including made-up linings for hats	..	100	..	2	..	101
Clothing wholly or mainly of fur	..	(b)	..	(b)	..	182
Embroidery and needlework	..	74	-	-	..	74
Soft furnishings	..	40	-	-	..	40
Made-up household textiles	..	117	..	2	..	119
Textile smallwares	..	(b)	..	(b)	..	193
Proofed piece goods, other than rubber proofed	..	(b)	..	(b)	Th.sq.yds. 826	141
Cloth proofed with rubber	Th.sq.yds. 128	25	-	-	128	25
	..	31	..	..	..	31
Made-up goods of canvas, including sacks and bags	..	47	-	-	..	47
Other goods	..	774	..	88	..	861
Work done (d)						
Making-up or alteration of millinery in the workrooms of drapers, dressmakers, tailors milliners for their selling departments		88		13		100
Other		89		1		90
Total		265,478		14,876		280,354

(a) For output of small firms see Table 23 (ii).

(b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

(c) So far as recorded separately.

(d) Amount charged.

Sales in the trade
Small firms

TABLE 23 (ii)

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Retail bespoke tailoring and dressmaking			
Men's, youths' and boys'	5,478	507	5,985
Women's and girls'	2,367	179	2,546
Other outer garments			
Proofed garments	390	42	433
Other men's and boys' outer garments	775	7	781
Other women's and girls' outer garments	5,864	29	5,893
Men's underclothing (shirts, nightwear, underwear, etc.)	497	111	608
Corsets, brassieres, etc.	(a)	(a)	163
Lingerie and baby linen	455	9	464
Wigs and similar manufactures of hair	(a)	(a)	7
Other goods made	970	144	1,114
Work done for the trade or on private customers' materials or goods (b)			
Making-up or alteration of goods in the workrooms of drapers, dressmakers and milliners and supplied for their selling departments			
Clothing	813	140	953
Millinery	36	3	39
Other work			
Making-up	4,392	180	4,572
Repairing	229	24	252
Wig making and renovating	1	-	1
Other work	204	17	221
Total	22,623	1,410	24,033

(a) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

(b) Amount charged.

Purchased materials and fuel

Larger establishments (a)

TABLE 24 (i)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. sq. yds.	£'000	Th. sq. yds.	£'000	Th. sq. yds.	£'000
Materials						
Piece goods						
Woollen and worsted						
For men's and boys' outerwear	80,035	31,060	5,611	1,837	85,645	32,897
For women's and girls' outerwear	62,185	21,766	4,860	1,611	67,044	23,377
Shirtings	6,000	1,057	594	98	6,594	1,155
For other uses, including infants' outerwear	9,002	2,293	548	115	9,550	2,409
Unclassified	10,489	4,774	834	295	11,323	5,068
Linings and interlinings						
Cotton and mixture linings	60,360	6,568	4,437	423	64,797	6,992
Rayon and nylon linings	33,979	4,565	2,378	289	36,357	4,854
Other linings	3,732	490	420	38	4,153	528
Interlinings (all types, including canvas)	29,563	3,405	2,096	214	31,659	3,619
Unclassified	4,956	657	147	31	5,103	688
	..	209	..	5	..	214
Wholly or mainly of cotton						
For corsets, brassieres, etc.	6,264	1,098	-	-	6,264	1,098
For nightwear and underwear	36,479	3,367	3,772	314	40,250	3,681
Shirtings	49,187	6,266	5,500	594	54,687	6,860
For dresses, blouses, and household overalls	22,162	2,298	1,703	134	23,865	2,432
For industrial overalls	34,531	4,055	5,294	623	39,825	4,678
Fustians and corduroys	2,629	701	154	41	2,783	741
Other	21,834	2,642	1,827	166	23,660	2,807
Unclassified	2,782	332	29	4	2,810	336

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TABLE 24 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. sq. yds.	£'000	Th. sq. yds.	£'000	Th. sq. yds.	£'000
Materials (contd.)						
Piece goods (contd.)						
Wholly or mainly of rayon, nylon, etc.						
For corsets and brassieres	3,312	742	-	-	3,312	742
For knitted lingerie	30,034	2,821	767	77	30,801	2,898
For woven lingerie	16,899	2,662	310	42	17,209	2,704
For outerwear	65,855	11,952	1,456	215	67,311	12,167
For other uses	10,849	2,604	322	60	11,172	2,664
Unclassified	3,284	404	141	20	3,425	424
Silk	880	556	54	14	933	570
Linen						
For outerwear	1,358	348	30	7	1,389	354
For other uses	231	73	21	7	252	79
Proofed piece goods						
Rubber (and synthetic rubber) proofed						
Single texture	7,258	1,046	346	53	7,604	1,099
Double texture	3,297	703	53	21	3,350	725
Chemically proofed	16,771	4,515	322	104	17,093	4,620
Oilskin	..	(b)	..	(b)	1,986	258
Other proofings	871	264	100	22	971	286
Unclassified	1,018	195	496	61	1,514	257
Plastic materials						
On a fabric base	70	17	-	-	70	17
	..	33	..	..	..	33
Containing no fabric	4,979	515	166	15	5,145	531
	..	128	..	19	..	147
Other piece goods exceeding 20 ins. in width	2,937	552	51	8	2,988	560
	..	178	..	6	..	184

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TABLE 24 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000		£'000
Materials (contd.)						
Packing materials	..	1,371	..	77	..	1,448
Trimmings						
Slide fasteners	..	368	..	25	..	392
Other fasteners (e.g., buttons, hooks and eyes, press studs, belts)	..	3,308	..	187	..	3,496
Elastic (c)	..	(b)	..	(b)	..	1,147
Steel busks and suspender fittings (c)	..	311	-	-	..	311
Miscellaneous items (e.g., sewing cotton, pads, wadding, braids, peter-sham)	..	4,690	..	282	..	4,971
Unclassified	..	1,393	..	44	..	1,436
Hair	Th. lbs. 113 ..	57 5	- -	- -	Th. lbs. 113 ..	57 5
Wire	Th. cwts. 0.7 ..	3 6	- -	- -	Th. cwts. 0.7 ..	3 6
Leather (c)	..	(b)	..	(b)	Th. sq. ft. 806 ..	60 229
Cotton yarn (c)	Th. lbs. 52 ..	15 10	- -	- -	Th. lbs. 52 ..	15 10
Other yarn (c)	..	(b)	..	(b)	1,008 ..	194 43
All other purchased materials	..	3,860	..	175	..	4,035
Unclassified purchased materials	..	1,591	..	174	..	1,764
Fuel and electricity	Th. tons		Th. tons		Th. tons	
Coal	86.1	250	8.1	25	94.2	275
Coke	45.4	183	1.0	4	46.4	187

TABLE 24 (i) (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. B. T. U. (kW. hrs.)	£'000	Th. B. T. U. (kW. hrs.)	£'000	Th. B. T. U. (kW. hrs.)	£'000
Fuel and electricity (contd.)						
Electricity purchased (d)						
From public supply	71,879 ..	541 90	6,538 ..	38 7	78,417 ..	579 97
From other sources	..	(b)	..	(b)	..	279 1
Electricity obtained from other works under the same ownership	154 ..	1 1	21	-	175 ..	1 1
Motor spirit (petrol) and deriv. fuel	Th. galls.		Th. galls.		Th. galls.	
Used for road vehicles	1,127	116	43	4	1,170	120
Used for other power purposes	..	(b)	..	(b)	332	19
Other oil fuel (including creosote/pitch mixtures)	1,424	57	19	1	1,443	58
Gas purchased	Th. therms		Th. therms		Th. therms	
From public supply	4,733 Th. cu. ft. 43,716 ..	218 13 35	309 Th. cu. ft. 7,141 ..	12 2 2	5,042 Th. cu. ft. 50,857 ..	230 14 37
From other sources	Th. therms 2	-	Th. therms -	-	Th. therms 2	-
Gas obtained from other works under the same ownership	14 Th. cu. ft. 6,171	1 1	7 Th. cu. ft. 700	-	21 Th. cu. ft. 6,871	1 1
All other purchased fuel	..	21	..	6	..	28
Unclassified purchased fuel and electricity	..	48	..	2	..	50
Total		148,240		8,837		157,078

(a) For materials and fuel purchased by small firms see Table 24 (ii).

(b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

(c) So far as recorded separately.

(d) The total quantity of electricity generated and consumed in the same works in Great Britain was 5,498,000 B. T. units; 5,434,000 in England and Wales; and 64,000 in Scotland.

Purchased materials and fuel

Small firms

TABLE 24 (ii)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. lin. yds.	£'000	Th. lin. yds.	£'000	Th. lin. yds.	£'000
Piece goods						
Woollen and worsted	5,543	3,977	298	238	5,841	4,215
Linings and interlinings of all materials	3,745 ..	670 89	234 ..	45 6	3,979 ..	715 75
Cotton	4,633 ..	563 89	751 ..	78 1	5,384 ..	642 89
Rayon and nylon	5,681	1,223	390	78	6,072	1,301
Silk	277 ..	75 16	11 ..	7 -	288 ..	82 16
Other piece goods	669 ..	194 48	92 ..	12 22	761 ..	206 70
	Th. lbs.				Th. lbs.	
Hair for wig-making	0.6	3	-	-	0.6	3
All other purchased materials and fuel	..	1,033	..	59	..	1,092
Unclassified	..	448	..	17	..	465
Total		8,408		564		8,972

Employment and remuneration

Larger establishments (a)

Private firms (b)

TABLE 25 (i)

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Admini- strative, technical and clerical employees (c)	Total	Average number of operatives	Admini- strative, technical and clerical employees (c)	Total	Average number of operatives	Admini- strative, technical and clerical employees (v)	Total
Males									
Under 18	3,643	318	3,961	394	28	422	4,037	346	4,383
All ages	46,158	14,659	60,817	2,681	867	3,548	48,839	15,526	64,365
Females									
Under 18	49,920	2,070	51,990	5,384	145	5,529	55,304	2,215	57,519
All ages	233,464	16,372	249,836	18,687	1,118	19,805	252,151	17,490	269,641
Total									
Under 18	53,563	2,388	55,951	5,778	173	5,951	59,341	2,561	61,902
All ages	279,622	31,031 (d)	310,653 (d) (e)	21,368	1,985 (d)	23,353 (d) (e)	300,990	33,016 (d)	334,006 (d) (e)
	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Total remuneration	56,805	15,242	72,046	3,539	798	4,337	60,343	16,040	76,383

(a) For employment in small firms see Table 25 (ii).

(b) The Government establishments classified to this trade were all in England; for particulars of employment and remuneration therein see Table 15.

(c) Number at September 25, 1948.

(d) There were, in addition, 1,928 working proprietors (1,621 males and 307 females) in Great Britain; 1,480 males and 281 females in England and Wales, and 141 males and 26 females in Scotland.

(e) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £2,199,000; £2,053,000 for England and Wales, and £146,000 for Scotland.

In addition to the employees in the above table the private firms in this trade employed outworkers whose numbers and remuneration are set out below.

	Average number of outworkers employed			Total amount paid to outworkers £'000
	Males	Females	Total	
England and Wales	1,016	13,190	14,206	1,705
Scotland	9	147	156	16
Great Britain	1,025	13,337	14,362	1,721

CLOTHING COUNTRY TABLES

Employment (a)

Small firms

TABLE 25 (ii)

	England and Wales	Scotland	Great Britain
Males			
Under 18	335	25	360
All ages	9,987	914	10,901
Females			
Under 18	2,856	378	3,234
All ages	20,380	2,261	22,641
Total			
Under 18	3,191	403	3,594
All ages	30,367	3,175	33,542

(a) Including working proprietors.

Monthly index of employment of operatives. Larger establishments

(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)			Month	Monthly index (a)		
	England and Wales	Scotland	Great Britain		England and Wales	Scotland	Great Britain
1948				1948			
January	100.3	102.4	100.4	August	99.3	98.7	99.3
February	100.3	102.7	100.4	September	100.7	99.5	100.6
March	99.8	101.9	99.9	October	101.7	100.6	101.7
April	99.6	100.8	99.7	November	101.7	101.8	101.7
May	99.4	97.4	99.3	December	101.3	101.3	101.3
June	98.3	96.7	98.2	Percentage employment in this trade covered by the index	51.1	37.2	50.1
July	97.7	96.2	97.6				

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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