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## PA101

## Business Monitor

A publication of the Government Statistical Service

Special Note for Purchasers
Commencing with the 1971 Census, the Census of Production reports are being numbered in a uniform
series embracing all industrial inquiries in the Busines series embracing all industrial inquiries in the Business
Monitor series. Business Monitors have a code P (for production) followed first by $A$ (indicating that it is an annual series) or $\mathbf{O}$ (occasional) or Q (quarterly) or $M$ (monthly) or $R$ (repetative - i.e. at regular intervals of less than one year but not monthly or quarterly): and then by a number indicating the minimum list heading, or sub-division of a minimum list heading, of the Standard Industrial Classification (revised 1968).

The Census of Production (PA) reports are available on standing order (details on application to Her Majesty's Stationery Office, P.O. Box 569, London SE1 9NH. Telephone 01-928 6977), although they are not included in the global subscription arrangements for the Business Monitor series.

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Report on the Census of Production 1979

## Coal mining

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 ( 10 \& 11 Geo. 6 Cha. 39 sec 7 )

List of Industry Reports, etc.

| PA 1001 | introductory notes | PA369. 1 | equipment for motor vehicles, c |
| :---: | :---: | :---: | :---: |
| PA101 | Cool mining | PA369.2 | and aircraft Primary and secondary batteries |
| PA 103 | Chalk, clay, sand and gravel extraction | PA369.4 | Electric lamps, electric light fittings, wiring |
| PA104 | Petroleum and natural gas |  |  |
| PA109 | Miscellaneous mining and quar | PA370 | poulding and marine engineering |
|  | Grain milling |  |  |
| PA212 | Bread and flour confectionery | ${ }_{\text {PA3812 }}$ | Trailers, caravans and freight containers |
| 213 | Biscuits |  | Trars, caravas ale and pedal cycle |
|  | Bacon curing, meat and | ${ }_{\text {PA383 }}$ | Aerospace equipment manutacturing and repairing |
| PA215 | Mik and milk products | PA384 | Locomotives, railway track equipment, railway carriages. |
| PA217 | Cocoa, chocolate and sugar co |  | Wagons and trams |
| PA218 | Fruit and vegetable products | PA390 | Engineers smal ioos aments |
| PA | mal and poultry foods |  | d tois and mplem |
| PA221 | getable and animal oils | PA392 |  |
| PA229.1 | Margarine | ${ }^{\text {PA A } 393}$ | Boits, nuts, screws, .ivects, etc. |
| PA229.2 | Starch and miscellaneous foods | PA395 | Cans and metal boxes |
| PA232 | Srewing and malting | PA396 | Jewellery and precious metals |
| ${ }_{\text {PA239 }} 1$ | Spirit distilling and compounding | PАЗ399. | Metal furniture |
| PA239. 2 | British wines, cider and perry | PA399. 5 | Drop forgings. |
| PA240 | Tobacco | PA399 | Meta hollo |
| PA261 | Coke ovens an | PA3999 | Miscellaneo |
| PA262 | Mineral oil refining | PA411 | Production of man-made fibres ${ }^{\text {S }}$ (inning and doubling on the cotton and flax systers |
| PA263, | Lubricating oils and greases | PA413 | Weaving of cotton, linen and man-made fibres |
| PA271.2 | Organic chemicals | PA414 | Woollen and worsted |
| PA271.3 | Miscellaneous chemicals | PA415 |  |
| PA272 | Pharmaceutical chemicals and preparations |  | Rope, twine and net Hosiery and other knitted goods |
| ${ }_{\text {PA273 }}$ | Toilet preparations | PA4172 | Warp knitting |
| PA275 | Soap and detergents | PA418 | Lace |
| PA276 | Synthetic resins and plastics materials and | PA419 | Carpets |
|  | etic ru | PA421 | Narrow fabrics |
| PA277 | Dyestufts and pigments | PA422.1 | Household textiles and handkerchiefs |
| PA278 | Fertilizers | ${ }_{\text {PA423 }}$ | Textile finishing |
| PA279.2 | Formulated adhesives, gelatine, etc. | PA429. | Asbestos |
| PA279.3 | Explosives and fireworks | PA429.2 | Miscellaneous textile industries |
| PA279.4 | Formulated pesticides, etc. | PA431 | Leather tannin |
| PA279.5 | Printing ink | PA433 |  |
| PA2799.7 | Photographic chemical materials | PA441 | Weatherproof outerwear |
| PA311 | Iron and steel (general) | PA442 | Men's and boys' tail ored outerwear |
| PA312 | Steel tubes | PA443 | Women's and girls' tailored outerwear |
| PA313 | Iron castings, etc | PA444 | Overals and men s shirts, underwear, etc. |
| PA321 | Aluminium and aluminium aloys | PA446 | Hats, caps and millinery |
| PA322 | Copper, brass and other copper alloys | PA449.1 | Corsets and miscella |
| ${ }_{\text {PA331 }}$ | Miscellaneous base metals ${ }^{\text {Agricultural machinery ( } \text { xcept tractors) }}$ | PA449.2 | Gloves |
| PA332 | Metal-working machine tools | PA450 | Footwear |
| РАЗ33.1 | Pumos | PA461.1 | Refractory goods |
| PA333. 2 | Valves | PA461. 2 | Building bricks and non-refractory goods |
| PA333.3 | Compressors and fluid power equipm | PA462 | Glass |
| PA334 | Industrial engines | PA464 | Cement |
| ${ }_{\text {PA3336 }}$ | Construction and earth-moving equipment | PA469.1 | Abrasives |
| РАЗ37 | Mechanical handling equipment | PA469. 2 | Miscellaneous building materials and mineral products |
| PA338 | Office machinery | PA471 | Timb |
| PA | Mining machinery | PA472 | Furniture and upholstery |
| PA339. 2 | Printing, bookbinding and paper goods machinery | PA473 | Sedding, etc. |
| РАЗ39.3 | Refrigerating machinery, space-heating. | PA475 | Wooden containers and baskets |
| РАЗз9. 5 | Scales and weighing machinery and portable | PA479 | Miscellaneous wood and cork manufac |
|  | power tools | PA482, 1 | Cardboard boxes, cartons and fibre-board packing cas |
| PA339.7 | Food and drink processing machinery and | PA482. 2 | Packaging products of paper and associated materials |
| РАЗЗ9.9 | Miscellaneous (non-electrical) machinery | PA483 | Manufactured stationery |
|  | Industrial lincluding process) plant and steelwork | PA484. | Wallcoverin |
|  | Ordnance | PA484.2 | Miscellaneous manufactures of paper and board |
| PA349. 1 | Ball roller, plain and other bearings | PA4859 | Print ing. publishing of newspapers and periodicals General printing and publishing |
| PA349. | (erecision chains and other mechanical engineering | PA491 | Rubber |
| PA352 | Watches and clocks | PA492 | Linoleum, plastics floor-covering, leatherc |
| PA353 | Surgical instruments and appliances |  | Toys, games and children's carriages |
|  | Scientific and industrial instruments and systems | PA494. 3 | 3 Soorts equipment |
| ${ }_{P}$ | Electrical machinery |  | Miscellaneous stationers' goods |
| PA363 | Telegraph and telephone apparatus and | PA496 | Plastics products |
|  |  | PA499.1 | Musical instruments |
|  | Radio and electronic components | PA499. 2 | Miscellaneous manufacturing industries |
|  | Gramophone records and tape recoraings |  |  |
|  | Broadcast receiving and sound reproducing | PA602 | Gas |
|  | Electronic computers | PA60 | Water supply |
| PA367 | Radio, radar and electronic capital goods | PA1002 | Summary tables |
|  | ctrical appliances primarily for domestic |  |  |

Thining industry, minimum list heading 101 in the Standard Industrial Classification (revised 1968). The activities of the industry include:-

The extraction of coal from deep mines and quarries and the ancillary activities of cleaning, washing, grading etc., normally carried out at mines. Persons associated with coal production employed by the National Coal Board elsewhere than at the mines (i.e. at area, regional and eadquarters offices), and their remuneration are in general included, but certain administrative staff associated mainly with activities other han coal production are excluded from this report. The extraction of coal from open-cast workings is excluded.

This report relates to Great Britain only as there is no coal mining in Northern Ireland
The figures relate to years ended in March, and those for 1979 relate to the year ended 31 March, 1980

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Output and costs, $1975-1979$
All Great Britain undertakings classified to the industry (a) (b)

|  | Unit | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Number of colliery units or mines (c) | Number | 370 | 370 | 368 | 358 | 352 |
| Sales of goods produced (d) | £ thousand | 1,700,576(e) | 2,033,341 | 2,238,091 | 2,495,826 | 2,983,068 |
| Receipts for work done and industrial services rendered | " | (e) | 21 | 411 | 495 | 514 |
| Capital goods produced for undertakings' own use | " | 204,743 | 234,755 | 255,183 | 351,461 | 378,886 |
| Non-industrial services rendered | " | 11,457 | 12,507 | 14,158 | 13,514 | 17,611 |
| Goods merchanted or factored | " | - | - | - | - | - |
| Total sales and work done (f) | " | 1,916,776 | 2,280,624 | 2,507,843 | 2,861,296 | 3,380,079 |
| Increase during the year, work in progress and goods on hand for sale | " | 86,600 | 9,300 | 33,912 | 91,822 | 6,923 |
| Gross output | " | 2,003,375 | 2,289,924 | 2,541,755 | 2,953,118 | 3,387,002 |
| Purchases of materials for use in production and packaging and fuel (d) | " | 443,794 | 473,256 | 611,358 | 678.517 | 725,062 |
| Purchases of goods for merchanting or factoring | " | - | - | - | - | - |
| Increase during the year, stocks of materials, stores and fuel | " | 48,060 | 6.168 | 27,471 | 49,723 | $-3,338$ |
| Cost of industrial services received | " | 36,927 | 39,006 | 42.345 | 40,930 | 53,532 |
| Net output | " | 1,570,713 | 1,783,831 | 1,915,523 | 2,283,394 | 2,605,070 |
| Net output per head | £ | 5,231 | 6,053 | 6,539 | 7,946 | 9,166 |
| Payments for non-industrial services |  |  |  |  |  |  |
| Hire of vehicles, plant and machinery | £ thousand | 6,576(g) | 6,261 | 7,041 | 9,424 | 12,096 |
| Rents of industrial and commercial buildings | " | (g) | 1,245 | 1.138 | 1,010 | 1,111 |
| Commercial insurance premiums | " | 117 | 165 | 208 | 288 | 208 |
| Bank charges | " | 702 | 833 | 1,051 | 1,298 | 2,047 |
| Other non-industrial services ( h ) | " | 46,468 | 55,507 | 62,989 | 68,136 | 78,354 |
| Licensing of motor vehicles | " | 700 | 798 | 905 | 1,152 | 1,166 |
| Rates, excluding water rates | " | 7.513 | 9,124 | 10,577 | 12,436 | 13,652 |
| Gross value added at factor cost | " | 1,508,637 | 1,709,898 | 1,831,614 | 2,189,650 | 2,496,436 |
| Gross value added at factor cost per head | £ | 5,024 | 5,802 | 6,253 | 7,619 | 8,784 |
| Total employment ( j ) | Number | 300,274 | 294,724 | 292,921 | 287,380 | 284,211 |
| Operatives | " | 272,502 | 267,231 | 265,577 | 259.925 | 256,998 |
| Others (k) | " | 27,772 | 27,493 | 27,344 | 27,455 | 27,213 |
| Wages and salaries (1) |  |  |  |  |  |  |
| Operatives | £ thousand | 820,665 | 864,090 | 946,598 | 1,149,030 | 1,325,899 |
| Others (k) | " | 103,353 | 112,241 | 121,557 | 149,455 | 176,851 |

## FOOTNOTES TO TABLE 1

(a) National Coal Board undertakings forming part of the Coal mining industry and licensed small mines which for the census years $1975-$
1979 accounted for less than 1 per cent of the aggregate output figures in which they are incorporated. For details of National Coal 1979 accounted for less than 1 .
Board undertakings see table 9 .
(b) The following information relates to licensed small mines in the industry:-

|  | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Number of mines | 129 | 132 | 137 | 135 | 133 |
| Number employed ( j ) |  |  |  |  |  |
| Working proorietors | 103 | 99 | 101 | 134 | 128 |
| Other persons employed | 1,338 | 1,289 | 1,314 | 1,266 | 1,201 |

(c) The number of colliery units for administrative and accounting purposes exclusive of any mines not in active production. In some
(d) Excluding the value of all colliery consumption of coal.
(e) Receipts for work done and industrial services rendered included in sales of goods produced.
ff) Details of sales of principal products of the National Coal Board are published regularly in Business Monitor PQ101.
(g) Rents of industrial and commercial buildings (not recorded separately) included in hire of vehicles, plant and machinery
(h) For 1975-1978 transport of goods by road (within the United Kingdom) was not recorded separately. For 1979 the amount payable
was $£ 20,058$ thousand.

Average number employed during the year, including full and part-time employees (see table 7 ) and working proprietors.
Administrative, technical and clerical employees, and working proprietors in licensed small mines.
Other important components of labour costs, employers' national insurance and graduated pensions contributions to other pensions
and welfare schemes, and the running cost of canteens, are estimated for the industry at $£ 452,736$ thousand for 1979 .

Capital expenditure, 1975-1979
All Great Britain

| All Great Britain undertakings classif | to the ind |  |  |  | £ thousand |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1976 | 1977 | 1978 | 1979 |  |
| Land and buildings |  |  |  |  |  |  |
| New building work | 41,879 | 62,944 | 90.599 | 126,559 | 220.027 |  |
| Land and existing buildings |  |  |  |  |  |  |
| Acquisitions | 1,598 | 1,664 | 2,761 | 2.555 | 23,208 |  |
| Disposals | 132 | 72 | 47 | 31,882 | 24,098 |  |
| Venicles |  |  |  |  |  |  |
| Acquisitions | 702 | 601 | 511 | 449 | 703 |  |
| Disposals | 42 | 73 | 35 | 89 | 70 |  |
| Plant and machinery |  |  |  |  |  |  |
| Acquisitions | 230,075 | 276,467 | 231,862 | 313,580 | 355,058 |  |
| Disposals | 804 | 1,417 | 2,181 | 1.815 | 713 |  |
| Total net capital expenditure | 273,276 | 340,113 | 323,471 | 409,357 | 574,115 |  |

(a) Includes the value of extensions, reconstructions, improvements and repairs of a capital nature.

TABLE 3
Stocks and work in progress, $1975-1979$
All Great Britain undertakings classified to the industry

| All Great Britain undertakings classified to the industry |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

TABLE 5
Distribution of employment, net capital expenditure, net output and gross value added at factor cost by country - National Coal Board PA101
Distribution of emp
undertakings, 1979.

| Country | Average | Percentage | Net capital expenditure (a) |  | Net output | $\begin{aligned} & \text { Percentage } \\ & \circ \\ & \text { Great } \\ & \text { Britain } \end{aligned}$ | Gross value added at factor cos | Percentage of Great Britain |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Great Britain | Total (a) | Percentage of Great <br> Britain |  |  |  |  |
|  | Number | per cent | f'000 $^{\prime}$ | per cent | £'000 $^{\prime}$ | per cent | £'000 | per cent |
| England | 225,932 | 79.9 | 515,834 | 90.0 | 2,183,637 | 84.2 | 2,098,970 | 84.5 |
| Wales | 31,916 | 11.3 | 34,718 | 6.1 | 227,816 | 8.8 | 212,920 | 8.6 |
| Scotland | 25,034 | 8.8 | 20,882 | 3.6 | 181,456 | 7.0 | 172,892 | 7.0 |
| Great Britain | 282,882 | 100.0 | 571,434 | 100.0 | 2,592,909 | 100.0 | 2,484,782 | 100.0 |

2,592,909
2,484,782
(a) New building work, plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery

## TABLE 7

Percentage analysis of employees, by full and part-time employment and sex, 1977(a)

Sex
Male $\begin{array}{ll}\text { Full-time } & \text { Part-time } \\ \text { per cent } & - \\ 96 & \end{array}$ All employees per cent

96
Female
4

Source: Department of Employment
(a) The percentage relate to the numbers employed (excluding working proprietors) in Great Britain at mid-June, 1977, the latest date for
which information is available.

Oll Great Britios, 1978-1979

|  | Unit | 1978 | 1979 |
| :---: | :---: | :---: | :---: |
| Gross output per head | £ | 10,276 | 11,917 |
| Net output per head | £ | 7.946 | 9,166 |
| Gross value added per head | £ | 7.619 | 8,784 |
| Gross value added as a percentage of gross output | \% | 74 | 74 |
| Ratio of gross output to stocks (b) |  | 6.3 | 7.1 |
| Wages and salaries as a percentage of gross value added | \% | 59 | 60 |
| Ratio of operatives to administrative, technical and clerical employees |  | 9.5 | 9.4 |
| Wages and salaries per administrative, technical and clerical employee | £ | 5,444 | 6,499 |
| Wages and salaries per operative | £ | 4,421 | 5.159 |
| Net capital expenditure per head | £ | 1.424 | 2.020 |
| Net capital expenditure as a percentage of gross value added | \% | 19 | 23 |

(a) National Coal Board undertakings forming part of the Coal mining industry and licensed small mines which for the 1979 census accounted for less than

TABLE 9
Analysis of output and costs. Returns received from National Coal Board undertakings 1975-1979

| Number of colliery units or mines (a) | Number | 241 | 238 | 231 | 223 | 219 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sales of goods produced (b) | £ thousand | 1,692,452(c) | 2,023,769 | 2,227,289 | 2,483,681 | 2,969,143 |
| Receipts for work done and industrial services rendered | " | (c) | 21 | 409 | 493 | 512 |
| Capital goods produced for undertakings' own use | " | 203,765 | 233,650 | 253,951 | 349,751 | 377.117 |
| Non-industrial services rendered | " | 11,402 | 12,448 | 14,090 | 13,448 | 17,529 |
| Goods merchanted or factored | " | - | - | - | - | - |
| Total sales and work done (d) | " | 1,907,619 | 2,269,888 | 2,495,739 | 2,847,373 | 3,364,301 |
| Increase during the year, work in progress and goods on hand for sale | " | 86,186 | 9,256 | 33,749 | 91,375 | 6,890 |
| Gross output | " | 1,993,805 | 2,279,144 | 2,529,488 | 2,938,748 | 3,371,191 |
| Purchases of materials for use in production, and packaging and fuel (b) | " | 441,674 | 471,028 | 608,407 | 675,215 | 721,677 |
| Purchases of goods for merchanting or factoring | " | - | - | - | - | - |
| Increase during the year, stocks of materials, stores and fuel | " | 47,830 | 6,139 | 27,339 | 49,481 | $-3,323$ |
| Cost of industrial services received | . | 36,751 | 38,822 | 42,141 | 40,731 | 53,282 |
| Net output | " | 1,563,210 | 1,775,433 | 1,906,279 | 2,272,283 | 2,592,909 |
| Net output per head | £ | 5,231 | 6,053 | 6,539 | 7,946 | 9,166 |
| Payments for non-industrial services |  |  |  |  |  |  |
| Hire of vehicles, plant and machinery | £ thousand | 6.545(e) | 6.232 | 7.007 | 9,378 | 12,040 |
| Rents of industrial and commercial buildings | " | (e) | 1,239 | 1,133 | 1,005 | 1,106 |
| Commercial insurance premiums | " | 116 | 164 | 207 | 287 | 207 |
| Bank charges | , | 699 | 829 | 1,046 | 1,292 | 2,037 |
| Other non-industrial services (f) | " | 46,246 | 55,246 | 62,685 | 67,804 | 77,988 |
| Licensing of motor vehicles | " | 697 | 794 | 901 | 1,146 | 1.161 |
| Rates, excluding water rates | " | 7,477 | 9,081 | 10,526 | 12,376 | 13,588 |
| Gross value added at factor cost | " | 1,501,430 | 1,701,848 | 1,822,774 | 2,178,995 | 2,484,782 |
| Gross value added at factor cost per head | £ | 5,024 | 5,802 | 6,253 | 7,619 | 8,784 |
| Total employment (g) | Number | 298,833 | 293,336 | 291,506 | 285,980 | 282,882 |
| Operatives | " | 271,164 | 265,942 | 264,263 | 258,659 | 255.797 |
| Others (h) | " | 27,669 | 27,394 | 27,243 | 27,321 | 27,085 |
| Wages and salaries |  |  |  |  |  |  |
| Operatives | £ thousand | 816,636 | 859,922 | 941.915 | 1,143,434 | 1,319,710 |
| Others (h) | " | 102,970 | 111,837 | 121,108 | 148,726 | 176,025 |
| Wages and salaries per head |  |  |  |  |  |  |
| Operatives | £ | 3,012 | 3,233 | 3,564 | 4.421 | 5.159 |
| Others (h) | " | 3,721 | 4,083 | 4,445 | 5,444 | 6,499 |

(a) The number of colliery units for administrative and accounting purposes exclusive of any mines not in active production. In some The number of colliery units for administr
cases units comprise more than one mine.
(b) Excluding the value of all colliery consumption of coa
(c) Receipts for work done and industrial services rendered included in sales of goods produced.
(d) A breakdown of sales of principal products of the National Coal Board is published regularly in Business Monitor PQ101
(e) Rents of industrial and commercial buildings (not recorded separately) included in hire of vehicles, plant and machinery.
(f) For $1975-1978$ transport of goods by road, (within Great Britain) was not recorded separately. For 1979 the amount payable was
f 19,964 thousand.Average number employed during the year, including full and part-time employees (see table 7 ).
(h) Administrative, technical and clerical employees.

## Notes

These notes give the main information needed for interpreting the figures in ins Monitors: more detalled intormation about the
census is given in a separate Business Monitor census (Introductory Notes) of the Report on the
PA1001
Census of Production, 1979.
general information
Changes made for 1979
The Census for 1979 is in line with similar of the European Community. The census differed from the 1978 census in three respects. A question on the leasing of capita
assets was removed from the form and a question on road transport costs was added. The sample of
units in the 10 to 19 employment size band included units in the 10 to 19 employment size
for the 1978 census was not repeated.

Suppression of information relating to individua undertaking
ection $9(5)(b)$ of the Statistics of Trade Act 194 states - "The following provisions shall have emect with respect to any report, summary or other nder tome foregolng provisions of this Act
in compiling any such report, summary or communication the competent authority shall so arrange it as to prevent any particular particulars relating to any individual person or undertaking except wh the previous consent in writing of that person or the person carrying on
that undertaking, as the case may be; but this provision shall not prevent the disclosure of the total quantity or value of any articles produced sold or delivered; so, however, that befor
disclosing any such total the competent authority shall have regard to any representations made to them by any person who alleges that the dis to him or to an undertaking carried on by him to be deduced from the total disclosed."
If a flgure involved disclosure the contributor for its publication. In the majority of cases permission was given. When it was refused and
where contributors were not approached the figur has been suppressed, either by combining it with other figures, or as in the regional tables, by omitting the figure altogether.
ymbols used
symbols are used throughout the PA
保
not aval lable
nil or less th
nil or less than half the final digit shown
flgures cannot be shown owing to the risk of
disclosing information about individual under-
takings
revised
Rounding of figures
Figures in the tables have, where necessary, been raved to the nearest final digit. Where figures have been so rounded, the sum of the constituent
items may not always agree exactly with the total

Industrial classification
The United Kingdom Standard Industrial Classifica-
tion tion (SIC) was first issued in 1948 and was sub-
sequently revised in 1958, 1968 and 1980 . exists to promote uniformity and comparability in
the official statistics of the United Kingdome the official statistics of the United Kingdom.
Prior to the 1980 revision the general principles Prior to the 1980 revision the general principles
followed were those of the international Standard Industrial Classification of all Economic Activities of the United Nations Statistical
the organisation and structure of industry and rade as it existed in the United Kingdom. For Une
United Kingdom classification as made to align the
closely as pracicable with NACE, the classification in use by the Statistical Office of the European Community. The Sic is a classification by activity and is not a commodity classification. An index based on the
968 SIC for all commodity headings for which sales data are provided in the Quarterly Business THE REGISTER
The register permits a questionnalre to be sent direct to the reporting establishment/undertaking on which the latter can include information hich it comprises. The inquiries provide a major source of p-to-date and act as a check on its detali up-to-date and act as a check on its detail
and structure. For the establishments/undertakings on the register making returns to the
quarterly inquiries, the industrial classification suarterly inquiries, helysis of their sales of is derlved from an analysis of their sales of
commodities and is reviewed annually. Employment ata are entered on the register from returns to an establishment/undertaking does not make a return to these inquiries the employment data are based on information provided by the Department of mp loyment from the annual censuses of emp loyment. various sources including the Department of of mployment and HM Customs and Excise. The 1973 Inance Act allows the latter to pass lists of
usinesses registered for VAT to the Business businesses reglistered , for VAT to the Bus iness
Statistics Office (BSO). Where necessary detalls
ore are sought directly from new businesses. Units which ceas
register.

Coverage
n recent censuses returns have been required from all establishments/undertakings employ ling 20 or more. For the 1979 Census in 68 selected
manufacturing industries coverage of establishments in the 20 to 49 employment size band has been reduced to a 1 in 2 sample. This change has census return
ERMS USED IN THE CENSUS REPORT
Average number emp loyed
Undertakings were required to state the average number of persons on the payroll during the y
of return. Separate figures were required for:
(a) administrative, technical and clerical
(b) all other employees (operatives)

Averages could be calculated from the figures elating to the last week of each calendar month.
Undertakings were also required to state the ndertakings were also required to state the and these are included in total employment merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.
Working proprletors
These include all persons regarded as "selfemployed" for national insurance purposes and members of thelr famllies who worked in the
business without receiving a wage or salary; but business without receiving a wage or salary; but
such persons who worked less than half the normal sum persons who worked less than half the normal
number of working hours are excluded. Directors
working in the business but not working in the business but not in recelipt of a efinite wage, salary or commisslon are included
inder this heading: directors pald by fee only are not included.
fimise
Aministrative, technical and clerical employees Incluce directors in receipt of a def inite wege,
salary or comission manaers and works foremen:

 emp loyees.
Oplilude all orat other classes of employees,
Oper nat s , b hey inc lude operatives employed in power stations;
(inanclud ing roundmen),
warehouses
 outside
incl uded.
Cap ital expendi ture
ndertakings were asked not to deduct from the liue of caplital expenditure amounts recelved or
ppected to be recelved in grants or all lowances rom the Governnent or any statutory booy or local
rothorlity Undertak ings with 100 or more emp loyees were asked to include a total net capital expendi-
tre flgure for ceach calendar year. (a)
(a) New bullding work
(a) New sernents the cost incurred during the year
This repesents
of new building and other construct onal work to be used in connection with the bus iness covered by the
return. charged to capita account during the year of return; it includes
expenditure on bew bullings and on the extension
or reconstruct lon of old buildings, the value of or reconstruction of old bulldings, the value of undertaking's own staff and the cost of any new 1 y
constructed buildings purchased. nclude legal.
commissions, etc.
(b) Land and existing buildings
the tems shown are the capltal cost of freeholds or leaseholds acquired (excluding the value ssets acquired in taking over an existing busiasss, and the amounts. recei vable for freehol ds or
easeholds disposed of. The value is that charged to capital account during the year of return.
(c) Plant, machinery and vehicles

The items shown are the value of plant and
machinery and of vehicles accuired, both new and maechinery and of vericles accui ired, both new and
second-hand, and the amount received for items dilsposed of during the year. The value of plant
and machinery accuired includes plant, etc which
 he bininess coovered by the return. The value of
Rlant, etc accuired is the expenditure charged capital account during the year of return less any
per discounts recel ved, but including the cost of ax is excluded but non-deductible value added tax

 durlng the year exclude amounts writtenoff for
Items scrapped.

Cost of Industrial services
This includes amounts payable to other flrms for
done
materlals suppl led
 including those in respect of rented buildings)
ind amounts pald to other firms for contracts and amounts pald to
thich have been sublet.
Cost of non-industrial services
his includes rents of industrial and commercial butidings, hire of plant, machinery and vehnicles
excluding vehicles hired Coxcluding vehicles hired with drivers),
commerclal insurance premlums, bank charges and amounts pald for professisional sank chariceses and

oyalties for the right to use patents, rademarks, copyrights etc, manufacturing, mining
and quarrying rights and technical "know-how" are also included.
Gross output otal sales and work done is increased by the ris Cor reduced by the fall) during the year in the
value of work in progress and goods on hand for value
sale.

## Net output

Net output, a customary census measure, is of purchases (reduced by the rise, or increased by he fall, during the year of stocks of materials
tc) and the cost of industrial services eceived, and where applicable, duties etc.
let output per head
The figures of net output per head are derived by output by the average number of ctivities lovered by the part-time) on all opratives, administrative, technical and clerical

Gross value added at factor cost ross value added at factor cost is calculated by
deducting from net output the cost of nonindustrial services eg rent of buildings, hire of
plant, machinery and vehicles (excluding vehicles plant, machinery and vehicles (excluding vehicles
with drivers), commerclal insurance premiums, bank charges and amounts pald for professional services, post office services,
transport (within the United Kingdom) and transport (within the United Kingdom) and
advertising, rates (excluding water. rates) and the
cost of licensing motor vehicles. This estimate gross value added approaches more closely than census net output to the definition of net output
or value added in national accounts statistics.

Gross value added at factor cost per head
The figures of gross value added at factor cost The figures of gross value added at factor cost
per head are derived by dividing the gross value per head are derived by dividing the gross value
added by the average number of persons emloyed
(full and part-time) on all (full and part-time) on all activities covered by
the returns, including operatives, administrative, the returns, including operatives, administrative,
technical and clerical employees and working proprietors.
purchases
urchases include the cost of raw materials, components, semi-manufactured goods and workshop ools not charged to capital account; of packaging naterials of all types; of stationery and printed natter; of fuel, electricity and water; of
naterials to be used by the undertaking or out to other establishments/undertakings for the production of machinery or other cap ital items for or the undertaking's orn user of mat items for
of mals for
ore by the undertaking when working on goods use by the undertaking when working on goods
supplled by customers; and of food, etc for any supplled by customers; and of food, etc for any
canteen covered by the undertaking's reurn.
Transfers of goods to the undertaking from another Transfers of goods to the undertaking from another
department of the same firm not covered by the undertaking's return are included at a cost
corresponding to the estimated selling value recorded by the other estimated selling value
to transport firms or oredited to the firmy pable
An to transport firms or credited to the firm's own
transport department for dellvery of materials are ransport department for delivery of materials are
excluded, as are all purchases of machinery and
plant charged to capital account. Purchases of goods for merchanting or factoring have been collected separately since 1973. The values shown
exclude VAT. They include, in addition to the actual purchase price, the value of packaging material charged to the undertaking. The value of
returned goods or packaging material returned to suppliers and any trade discounts are excluded. Materials purchased duty-pald are Included at their
duty-palid value, less any drawback, rebate, etc.

The cost of transport is included only if it is
included with the purchase price in the firm' included with the purchase price in the firm's accounts. Imported. goods are firm's accounts the transport from docks or airport is not included in the cost of goods purchased, the cost is entered at cif plus duty (if app/icable). Leasi
and hire purchase charges are excluded.
Sales of goods produced
sales for the purposes of the annual censuses means
deliveries on sale of minerals raised or goods made by undertakings covered by the return or by other undertakings from materials given out to them and
sales of waste products are Included. New building work and machinery or other capital items produced
by undertakings for hiring out or leasing by undertakings for hiring out or leasing are
regarded as sales, the value included in the return
being that adopted in the undertakings' capital
are
inq are excluded. All sales in the period of the Goods produced in one undertaking and transferred Goods produced in one undertaking and transferred
either to ancillary departments not engaged in
production for which there are separate
for accounts, or to another undertaking of the same
firm not covered by the return, are treated as sales by the producing undertaking and valued as
far as possible as if they had been sold to an Independent purchaser. Goods transferred to wholesale or retall selling organisations, for
which separate accounts are kept are valued on the
same basis. The value shown for sales is the "net selling charged to customers whether on an ex-works or
delivered basis, after any delivered basis, after any trade discounts and
agents' commissions have been deducted. The cost of packing materials less allowance for returnable
cases is included.

Receipts for work done and industrial services For work done on commission, sub-contract work, etc, the value shown is the total amount charged
for the work, Including the value of any materials bought and used in such work. Activitlies within this heading include repair and jobbing work, erection and installation of plant and machinery,
exploration work, and research and development. Industrial services rendered Include repairs and mintenance, installation work, and technical

Capital goods produced for undertakings' own use
This includes all work of a capital nature care led
out during the year by the undertakings' own staff during the year by the undertakings' own staff

Non-industrial services rendered
This includes rents recelved for commercial and
industrial buildings, amounts charged for hiring out plant, machinery and vehicles and other goods
and amounts charged to other organisations for the provision of transport. It also includes amounts
recelved for the right to use patents, trademarks,
copyrights copyrights etc, manufacturing, mining and quarrying rights and technical "know-how" an
revenue from such staff facllities as canteens.

Moorchencrchanted or factored
herchanted goods are those (excluding canteen
sales) sold without having been subjected to any
manufacturing sales) sold without having been subjected to any
manufacturing process by the seller.
Stocks and work in progress
sale and of given of stocks of goods on hand for
salals, stores and fuel, at the end of the year of return and of the change during the
year, Including any stocks of goods held for merchanting or factoring. sich of gork in progress is in
defined as materials which have defined as or factoring
materials which have been progrtially
usually sold or transferred to another under-
taking without further processing. The include the cost of materials consumed and latues
used.
Progress payments made to sub
to contractors are excluded and progress payments
recelved from other organisations are not

Wages and salar les
These are amount
operatives and to paid during the year to
clerical employees. prietors, whether called sayments to working pro-
excluded or not, are excluded. The values shown Include all overtime
payments, bonuses and commissions, whether pald
regularly or not, and no deductloner in income tax, insurances, contributtory is made for
The value of redundancy payments etc. The value of redundancy payments less any amotnts
reimbursed from Government sources is Included. The value of any paymen
expenses etc is excluded

Employers' insurance and welfare contributions This item includes employers' contributions to
national insurance under the Soclal Security
Pensions Act insurance premiums to provide pensions, sumerannuation or other retirement benefits, sicker
benefits or death personal accident benefits, disability
benefits for employees or former employees or thelr dependants. Contributions to children's and holl iday homeens, eoc ocial centres,
former employ loyees and their en Operating ratios
The operating ratios shown were obtalned by the quantity shown in the numerator by the corresponding estimate for the quantity shown in
the denominator. These estimates cover ali the denominator. These estimates cover all
undertakings classified to each Industry, Including not selected undertakings and non-respondents. Within an Industry, it is possible to compare
ratios for an individual firm with the ratios ratios for an individual firm, With the ratios
shown for the relevant industry. However, it is important to bear in mind that varlous factors may
affect the results - for example, differences in affect the results - for example, differences in
definitions, treatment of depreciation (which is not identified in the census data) and varying practice with regard to stock va
affect comparability in some respects.
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