

BOARD OF TRADE

# FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 7

Trade F

Leather Goods

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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\* Not applicable to this trade

LEATHER GOODS TRADE

THIS REPORT on the Leather Goods Trade relates to establishments engaged wholly or mainly in the manufacture of trunks, suitcases, hand-bags, pocket books, belts, straps, harness, saddlery and other goods (except clothing) of leather and leather substitutes.

This trade corresponds to minimum list heading 131 in the Standard Industrial Classification.

Any establishments in this trade in Northern Ireland are excluded in 1948. Owing to the risk of disclosure of information relating to individual firms, separate particulars of the very small output in Northern Ireland were not published for 1935.



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### LEATHER GOODS TRADE

### Summary

### Larger establishments

### TABLE I

	1948(a)	1937 (b)	1935 (b)
	£'000	£'000	£1000
Gross output (production)	12,449	6,718	5,676
Cost of materials and fuel used	6,248	3,666	3,067
Payment for work done on materials given out	64	10	14
Net output	6,137	3,042	2,595
Wages and salaries of persons employed	3,557		
Average number of persons employed (c)	No. 15,138(d)	No. 19,289	No. 17,816
Net output per person employed (c)	£ 405	£ 158	£ 146
Stocks at end of year	€,000	£'000	£1000
Finished products and work in progress	869		
Materials and fuel	1,988		
Number of establishments	No. 330	No.	No. 323

Great Britain only. United Kingdom.

(c) Excluding outworkers.
(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

Output of firms in this trade       £'000       £'000       £'000         Total value of sales (1948) or production (1937 and 1935)       11,800       6,191       5,210         Principal products (see Table 8)       11,800       6,191       5,210         Other output (see Table 10)       646       527       466         Adjustment for changes in stocks and work in progress (see Table 14)       + 61          Less payment for transport by other firms       12,507 58       6,718       5,676         Materials and fuel used by firms in this trade       12,449       6,718       5,676         Materials and fuel used by firms in this trade       6,108       3,666       3,067         Adjustment for changes in stocks (see Table 14)       411       3,666       3,067		1948	1937	1935
(1937 and 1935)  Principal products (see Table 8)  Other output (see Table 10)  Adjustment for changes in stocks and work in progress (see Table 14)  Less payment for transport by other firms  Gross output (production)  Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  11,800  6,191  5,210  646  12,507  58  6,718  5,676  6,718  5,676  6,108  461  6,108  461  7,666  7,666  7,766  7,777  8,778  7,676  7,778  7,	Output of firms in this trade	£'000	£1000	£'000
Other output (see Table 10)  Adjustment for changes in stocks and work in progress (see Table 14)  Less payment for transport by other firms  Gross output (production)  Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  646				
Adjustment for changes in stocks and work in progress (see Table 14)  Less payment for transport by other firms  Gross output (production)  Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)	Principal products (see Table 8)	11,800	6,191	5,210
progress (see Table 14)  Less payment for transport by other firms  Gross output (production)  Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  + 61  12,507  58  6,718  5,676  6,718  5,676  7,18  5,676  7,18  7,676  7,18  7,676  7,18  7,676  7,18  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676	Other output (see Table 10)	646	527	466
Less payment for transport by other firms  Gross output (production)  Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  58  6,718  5,676  5,676  6,718  5,676  7,718  5,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676  7,718  7,676		+ 61	••	
Materials and fuel used by firms in this trade  Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  6,108  + 141  3,666  3,067	Less payment for transport by other firms		6,718	5,676
Purchases (see Table 13)  Adjustment for changes in stocks (see Table 14)  6,108  + 141  3,666  3,067	Gross output (production)	12,449	6,718	5,676
Adjustment for changes in stocks (see Table 14) + 141 3,666 3,067	Materials and fuel used by firms in this trade			
Adjustment for changes in stocks (see Table 14) + 141	Purchases (see Table 13)	6,108	7 666	7.007
Materials and fuel used 6.248 3.666 3.067	Adjustment for changes in stocks (see Table 14)	+ 141	) 3,000	3,007
THEORIES AND THE ADDRESS OF THE PROPERTY OF TH	Materials and fuel used	6,248	3,666	3,067

### Summary, 1948

### Small firms in Great Britain

TABLE 2

Number of returns		922
Average number of	persons employed (a)	sidano -ver
Males Females		2,211
	Total	3,521

(a) Including working proprietors.

### Estimated average employment, 1948

### All firms in Great Britain

### TABLE 3

	and the same of th
As returned by firms Employing on average more than ten p	persons (a) 15,138
Employing on average ten persons or	less (b) 3,521
11.6 289 - 28	18,659
Estimated average employment in firms making satisfactory returns	s not 405
Estimated average employment in all i	firms 19,064

(a) See Tables 1 and 15.

(b) See Table 2.

### Analysis by size, 1948

### Larger establishments in Great Britain

### TABLE 4

Average 848		ne trade,	within t	lisation	Persons	Remunerati		- a BJGA	Net output per person
	number employed	Establish- ments	Gross	Net output	employed	Wages	Salaries	Total	employed
		No.	£'000	£'000	No.	£'000	£'000	£1000	٤
	11-24	128	1,869	923	2,306	419	130	549	400
	25-49	113	3,133	1,544	3,951	693	222	916	391
	50-99	mdal 63 stee	3,660	1,774	4,463	759	255	1,014	397
	100-199	20	2,331	1,173	2,776	472	154	626	423
2	200 and over	6	1,456	723	1,642	281	171	452	441
	Total	330	12,449	6,137	15,138	2,625	932	3,557	405

### Analysis by standard region, 1948 Larger establishments in Great Britain

TARIF 5

TABLE 5	1	+			3	3 3J4A1			
	Establish-	Gross	Net	output	Persons	hadauli	Remuneration	1	
Region	ments	output	Value	Percentage of total	employed	Wages	Salaries	Total	
	No.	£'000	£'000		No.	£'000	£'000	£'000	
England		120,6		isool see		1			
Northern	10	359	184	3.0	624	84	50	134	
East and West Ridings of									
Yorkshire	12	669	319	5.2	769	124	47	171	
North Midland	10	367	183	3.0	394	64	22	86	
Eastern	11	377	173	2.8	532	79	16	94	
London and South Eastern	156	6,025	2,989	48.7	6,437	1,318	460	1,778	
Southern	3	49	34	0.5	89	12	3	15	
South Western	6	200	100	1.6	289	38	14	51	
Midland	75	2,463	1,244	20.3	3,515	524	195	719	
North Western	28	1,304	569	9.3	1,520	233	75	308	
Total England	311	11,813	5,794	94.4	14,169	2,476	882	3,357	
Wales	+6	204	128	2.1	421	59	19	78	
Scotland	13	431	215	3.5	548	90	31	122	
Great Britain	330	12,449	6,137	100.0	15,138	2,625	932	3,557	

TABLE 6 - Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

### Larger establishments

TABLE 8										
			948 (a) Sales			1937 ( Product		1935 ( Product		
		Quantity	Value	Ent	ries	Quantity	Value	Quantity	Value	
674 1 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	7 11	Gross	£1 000	1	lo.	Gross	£1000	Gross	£1 000	
Travel goods (c)		To or	:551		198	DE L		intraspa di		
Trunks of all kinds										
Wholly or mainly of leather	{	3	3	}	7	44	18 79	210	42 23	
Wholly or mainly of vulcanised fibre	{	17	16 30	}	8		(d)			
Wholly or mainly of soft fibre		39	21					1, 162	165 42	
Of other materials (e)		300	156		19	1,016	121 92			
Carrying cases of all kinds, including school satchels (f)	0.0	101			614		25/60	is note-tas	SELEN SOUT - bris	
Wholly or mainly of leather	{	4,438	773 169	}	121 {	6,577	450 149	8,976	459 65	
Wholly or mainly of vulcanised fibre		885	218		22	33, 186	530	s noné-c	otten on	
Wholly or mainly of soft fibre	{	7,818	762 75	1	23		66	27,114	540 326	
Of other materials (e)		4,365	689		82 {	10, 353	335 157	OROGENA OR	greating.	
Carrying bags of all kinds, other than sports bags		and spectral	80 13 1015 (%			or elmosio		liting interest	dorse old	
Wholly or mainly of leather		928	202		72		(g)	100 Jenos	(g)	
Of other materials (e)	-	8,357	945 142	}	100			in list	ne agentê	
Total travel goods		68	4,205			4.25	1,997	To editors	1,662	

### TABLE 8 (contd.)

	-		948 (a) Sales	Ha.	as Is b	1937 Produc		1935 Produc	
		Quantity	Value	Er	tries	Quantity	Value	Quantity	Value
1041-200-1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Gross	£'000		No.	Gross	£'000	Gross	£'000
Ladies' hand-bags, pochettes and sling bags (c)						2.20			
Of leather		4,174	1,350		108	38,660	1,681 204	35, 111	1,506 179
Of plastic material	1	14,956	1, 153 137	}	70		(g)	(TV ab)	(g)
Of leather cloth	{	14,411	1, 237 232	1 mark	58		-0-		Lioni
Of other materials resembling leather		29	6		16	43, 173	585	27,791	328
Beauty and manicure cases and the like (c)	1	4,225	188 34	1	38		(g)	The state of the s	(g)
Other fancy goods			18	4				MOII	7308
Of leather									
Wallets, note-cases, purses, pocket books and the like	{   '	25,419	799 111	1	117	61,096	689 293	63,724	625 252
Other		1. 131	417		62		10	or namely	I SOM
Of materials resembling leather			813					Viniem po	TEGH.
Wallets, note-cases, purses, pocket books and the like	{	4,933	54 18		39	7,258	66	9,009	55
Other	0,000		162		26	)	89	a Levis de la levis	63
Saddlery and harness			320		35	1.	211	••	181
Horse clothing			28		7		30	cent respond	34
Whips		503	27		6	- A	20	ese esed	19
Leather braces, dog collars, harness and leads			286		49		10	Lulan to	I LOOK
Straps and belts			\$91				(a) a.	Elisten is	do 10
Luggage straps of leather	{	4,330	45 49	1	29		557	e Isver 1	481
Watch straps of leather	{	32,209	325 48	1	23	3.2724	- Agent	lakaants	
Other straps and belts of leather or leather substitutes	{	54,914	528 80	1	105				
DS 1988/1									78891 S

### TARIF 8 (contd.)

		948 (a) Sales	Linge	1937 (Product		1935 Product		
	men.	Quantity	Value	Entries	Quantity	Value	Quantity	Value
e coliciación en nois:	Produc	Gross	£'000	No.	Gross	£1000	Gross	£1000
Leather covered buckles	nd to ne	44,213	75	Va 17 110 116	49,641	22(h)		22(h)
Leather handles for trunks, bags, etc.	3801	No.	(g)	{	15,074	19 23		(g)
Motor and cycle accessories		654	84	] 12	1	To all	atter to mate	
Radiator muffs, etc.	. [	••	10			aletrate	e canto Lie	
Cycle bags		15, 694	324	26		129	ting cares	142
Mops of leather (h)	88	543	4	ois		10 102	130 70 944	
Other leather goods (except apparel, machinery belting and sports goods)		••	270	39		to vi	tem to VII to bearmed	
Scrap and waste products		ior.	6	48		2	other meta	(g)
Repair work (i)			61	87	15,	32	agae gini	40
Work done for the trade or on commission (1)			109	34		23	January	The state of the s
Total		or or	12,784	480		6,672	other mater	5, 589
Less sales (or production) in other trades (see Table 9)			984	• •	bas s	481	ayen fato	379
Total principal products of this trade sold or		Rear SE V	Market III	may die s			Taker	6.30
made by establishments in the trade		1.01	11,800	319		6,191	nedsm 6 1000	5, 210

(a) Great Britain only.(b) United Kingdom.

(b) United Kingdom.
(c) The value of toilet articles and similar fittings purchased for dressing cases, hand-bags, etc., was included in 1948 but excluded in 1937 and 1935.
(d) Included with carrying cases.
(e) Excluding goods of metal, wood, plastic or matting made by establishments in other trades.
(f) Including carrying bags in 1937 and 1935.
(g) Not recorded separately.
(h) So far as recorded separately.
(1) Amount charged in 1948, amount received in 1937 and 1935.

# Sales (or production) of principal products of the trade by establishments classified to other trades

### Larger establishments

### TABLE 9

Gross Gross area		948 (a) Sales	aacet	1937 ( Product	b) ion		(b) ction
(mss 146,5	Quantity	Value	Entries	Quantity	Value	Quan ti ty	Value
470.a	Gross	£1000	No.	Gross	£!000	Gross	£1000
Travel goods  Trunks of all kinds						18.31.0	
Wholly or mainly of	1	2	1		as inceas	oos elégo i	me touch
leather	A at .	3	480	\$ 17 ·	9		6
Of all other materials	-	-		••	5	•	(c)
Carrying cases of all kinds, including school satchels (d)		384	, A00 A			Page 191	SLOVE SEE TO ROSM
Wholly or mainly of leather	310	39 18	3 13	36	20	71 abaog••am	2 14
Wholly or mainly of vulcanised or soft fibre	91	25 6	}	j   _	-7	(apod so	ods pus
Of other materials	289	51	10		75	of a seem	62
Carrying bags of all kinds, other than sports bags	76	. 18			an akea	(t) are	Repair w
Wholly or mainly of	419	50	12	1		(1) notes	SETOC FEO
leather Of other materials	436	110 22	10	}	(e)	••	(e)
Total travel goods		326			111	tes trades	84
Ladies' hand-bags, pochettes and sling bags	4,4	450				(4)	oldsi
Of leather	101	22	13	190	19	Lagionia o teader o	Total
Of plastic material	1,366	68	10	-		trede	m al
Of leather cloth	363	9	••	-	atim	ilesias s	eno (a)
Of other materials resembling leather	tol besidon	2	min	one autol	is jalk	ed Kingdom Value of D	(c) The
Other fancy goods		deal DIR	NOSI MI B	DULUKS JAN	Burkine	2,783	8
Of leather	Assa ve spi	m anida	esulc or m	10 1837 al	Dec Sup	T CS SULLD	167
Wallets, note-cases, purses, pocket-books and the like	77	67	} 9	2,719	27	recorded a reco	08 (n) 08 (n)
Other	•••	76	9	1	/0		T ARREST
Of materials resembling leather	0.27%	100					i Harris
Wallets, note-cases, purses, pocket books and the like	1,539	13 2	} 8		88		
Other		16		<b>\</b>		1	
DS 1988/1							Asset as

### TABLE 9 (contd.)

itale	ne teere	1948 (a) Sales	mda i fants	1937 (		1935 Produc	
18362-12	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Gross	£! 000	No.		£1 000		£1000
Saddlery and harness		67		-	-	-	-
Horse clothing	-	7	-	1	3		3
Whips white the space of the bank	33	1	••	-	-	-	-
Leather braces, dog collars, harness and leads		9	7. 7. 8.	piraelmayrı	o other-		no) selec
Straps and belts of leather or leather substitutes	7,357	56 29	19	)	77	ve werks.	34
Leather covered buckles	130	-		hatherne.		- Taken and the	a recover
Motor and cycle accessories				BILLINGS			branche
Radiator muffs, etc.	217	26 10	}	officetness	o sallio	. To olegate	dy renso
Cycle bags	4,701	114	8	}	70	opsy'stc.	83
Mops of leather	543	4		Wantio of	(antitame	er to) sales	TES OT
Other leather goods	*	59	15	Lita noo om	a ent ne	one another	GES TO
Repair work (f)		2			1		-
Work done for the trade or on commission (f)		5			10	i datapandapi	- Balaga to 1
Total	a beautiful and a second	984		1 12 122	481	olb beelevo	379

LEATHER GOODS

(a) Great Britain only.
(b) United Kingdom.
(c) Included with carrying cases of other materials.
(d) Including carrying bags in 1937 and 1935.
(e) Not recorded separately.
(f) Amount charged in 1948 and amount received in 1937.

### Sales (or production) in the trade of other than principal products

### Larger establishments

### TABLE 10

TRUE 10		ALCOHOLOGICAL SALESSES AND SECURE SALES SA	
- Total Groth Goods, 18.60 MW Land William	1948 (a) Sales	1937 (b) Production	1935 (b) Production
wallets, etc. and other famous poors, to	Value	Value	Value
3.0	£1000	£' 000	£' 000
Bags for cricket, tennis, golf and other sports	58	66	186
Leather or canvas sports goods, other than bags	21	106	
Other leather goods (clothing, gloves, boots and shoes, machinery belting, etc.)	144	82	72
Ladies' hand-bags, pochettes and sling bags, other than of leather or materials resembling leather (including plastic material)	18	91(c)	98(c)
Other goods Work done	367 38(d)	182	110
Total	646	527	466

(a) Great Britain only.
(b) United Kingdom.
(c) May include ladies hand-bags, etc. of plastic material.
(d) Amount charged.

### Analysis of sales, 1948

### Larger establishments in Great Britain

### TABLE 11

Sales (or transfers) to other organisations under the same control  Productive works  Export sales organisations (including branches abroad)  Other wholesale or selling organisations  Setail shops, etc.  Total sales (or transfers) to other organisations  Sales (or transfers) to other organisations  Fetail shops, etc.  Total sales (or transfers) to other organisations under the same control.  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majacty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  11,577  P4.5	IABLE II				
Sales (or transfers) to other organisations under the same control  Productive works  Export sales organisations (including branches abroad)  Other wholesale or selling organisations  Retail shops, etc.  Total sales (or transfers) to other organisations with the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  11,577  94.5		178	2.4010	Sales	of total
Export sales organisations (including branches abroad)  Other wholesale or selling organisations  Retail shops, etc.  Total sales (or transfers) to other organisations under the same control  Sales to Independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Other businesses (including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  11,577  94.5		4	100	£'000	San Carlon Santa
Productive works  Export sales organisations (including branches abroad)  Other wholesale or selling organisations  Retail shops, etc.  Total sales (or transfers) to other organisations under the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other then productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  11.577  94.5		same		,27211	Leather Draces, dog c
Export sales organisations (including branches abroad)  Other wholesale or selling organisations  Retail shops, etc.  Total sales (or transfers) to other organisations under the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Covernment and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N. A.A.F. I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  11,577  94.5	Productive works			13	0.1
Other wholesale or selling organisations  Retail shops, etc.  10 0.3  Total sales (or transfers) to other organisations under the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  513  442  515  467  516  517  518  418  42  42  43  45  40  40  40  40  40  40  40  40  40				100	0.8
Total sales (or transfers) to other organisations under the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  41 0.3  46 687  5.5  868 7.1  868 7.1  869 869 7.1  869 869 7.1  869 869 7.1  869 869 7.1  869 869 7.1  869 869 869  869 869 7.1  869 869 869	Other wholesale or selling organisations			513	4.2
Total sales (or transfers) to other organisations under the same control  Sales to independent buyers  Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Covernment and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  667  5.5  668  7.1  687  5.0  689  7.1  689  7.0  689  7.1  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7.0  689  7	Retail shops, etc.			41	0.3
Exports invoiced directly overseas  Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  868  7.1  868  7.1  869  7.1  870  870  870  870  870  870  870  87			*Cake	667	5.5
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  11,577  94.5	Sales to independent buyers			75 70 5	to the lead of the true (1)
houses in this country of individual firms and governments abroad  His Majesty's Government and Local Authorities (other than productive establishments)  Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  11,577  94.5	Exports invoiced directly overseas			868	7.1
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Total sales to independent buyers  11.577  142  1.2  1.2  1.2  1.2  1.2  1.2  1.2	houses in this country of individual firms and governments abroad		is instant and	370	3.0
public utilities, and transport and other productive undertakings  Wholesalers, merchants and other agents for resale  Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  634  5.2  5.009(a)  40.9  4.463  36.5  0.4			ni boyisəsi	142	1.2
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  5,009(a)  40.9  4,463  36.5	public utilities, and transport and other			634	5.2
and N. A. A. F. I., for resale  Other businesses (including farmers) and institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  4,463  36.5  0.4  11,577  94.5	Wholesalers, merchants and other agents for resale		183	5,009(a)	40.9
Institutions of all kinds  Members of the public, including employees  Total sales to independent buyers  11,577  94.5				4,463	36.5
Total sales to independent buyers 11,577 94.5				53	0.4
Total sales to independent buyers 94.5	Members of the public, including employees			dro bae 38	0.3
Total 12,245 100.0	Total sales to independent buyers			11,577	94.5
0 1000 -	Total :		Sage, order	12,245	100.0

<sup>(</sup>a) Of this total £3,770,000 was recorded as divided between £794,000 for export and £2, 376,000 for other sales.

### Production, exports and imports of certain principal products (a)

TABLE 12

TABLE 12				61 3J6A1
(d) 1987(b)		Production (b) (c)	Exports (d)	Retained Imports (e)
Lord bas	bong	£'000	£'000	£'000
Travel goods (excluding sports bags) wholly or mainly of leather	[1948 [1937]	1,150 696(f)	242 41	3 3
		Gross	Gross	Gross
Ladies' hand-bags, pochettes and sling bags				
Of leather	1948	4,174	486	68
		£'000	£'000	£'000
Of materials resembling leather	1948	1,479(g)	38	12
Wallets, note-cases, purses, pocket books	316	910	242	16
and the like, of leather	1948	910	242	10
Travel goods (excluding sports bags) and wallets, etc. of materials resembling	127	0.004/h)	68	12
leather	1948	2,004(h)	00	12
Total Ladies' hand-bags and wallets, etc.,		527		A. C.
of leather	1948 1937	2,260	424 245	40 422
Ladies' hand-bags and travel goods,		.ebvpe .nn		
wallets, etc., of materials resembling leathers	1948	3,483(h)	105	24 72
Other fancy goods	*01	s de tra		
Of leather	1948	417	114	2
Of feather	{1937	••	135	2
Of materials resembling leather	1948 1937	162	22	-
Total travel goods, ladies' hand-bags,	38	35311 11 1025	String Appendicular	Description of the Control of the Co
wallets, etc. and other fancy goods, of leather or materials resembling leather	\[ 1948 \\ 1937 \]	7,472(h) 5,008(f)(h)	909 486	70 499
Travel goods wholly or mainly of fibre	1948	1,122	219	

<sup>(</sup>a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or in the United Kingdom (1937). All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Sales in 1948, production for sale in 1937.
(c) Including sales (or production) by establishments classified to other trades.

(d) Valued f.o.b.

(e) Valued c.i.f.

(f) Excluding the value of purchased toilet articles and similar fittings.
(g) Excluding hand-bags, etc. of plastic material.
(h) Including some travel goods of materials not resembling leather.

# Purchased materials and fuel Larger establishments

TABLE 13					-		Ţ	TABLE 12
Recellate		(a) (d)	1948 (a)		1937 (1	0)	1935 (t	))
65012			Materials fuel purch		Usage	of purchas and fu	ed materials	
			Quantity	Cost	Quantity	Cost	Quantity	Cost
	1/4	171	Th. sq. ft.	£'000	Th. lbs.	£'000	Th. lbs.	2'000
Materials			2045					
Dressed leathe	r				aged garie	bas assuer	oogagao-ba	
Case, seat,	cloak and bag hid	les	2,803	339			The state of the s	
Harness and pig skin)	saddlery (except	{	124	24 17	1,818	154 (c) 47	1,598	123 (c) 41
Strap butts	and shoulders	(2)	1,019	147	••	reduced go	Idneser sist	rejam to
Other dresse	ed hide leather		3,153	316	ziood je	Heog , seem	g (89885-930	
	SAS		116	Ster	Th. sq. ft.	201	Th. sq. ft.	
Dressed pigs	skin leather		706	127	bna (ag	sports be	ds (excluding of the content of the	
Hard grain g	goats (morocco)	(11)	1,149	149				deuguet
Reptile		{	63	45 7	27,662	1,066(d) 157	24,854	917 (d) 122
Other sorts	of dressed leather	er	5,507	493 72			acher	
			Th. sq. yds.		Th. sq. yds.	ind travel	Th. sq. yds.	esibea
Leather cloth		{	2,656	719 104	3,303	197	2,222	133
			Tons		Tons		Tons	
Vulcanised fib	ere board	{	291	44 13	5,412	145	5,384	134
Soft fibre in	sheets		1,571	122 28		19	I THEREST REST	rejam 10
Other boards (	strawboard, chip	poard, {	1,565	55 6	,agsd-b	ned Wastbar	svel geois,	
	ainds used in man	ifacture)	V,4.Y	20	goods, of	93 (e)	o sec. and o	(f)
		)	0.5	9	andis	to winter	m vfindu ab	
			Th. cu. ft.	of an in	70907 (20)	exposes and	20120 2	
Timber used in	manufacture	tat strong	al bas mort s	arouxe be	AEL DECORD	om (1937).	United Kingd	
Hardwood			5.2	4	ar sale in 19	denciron t	in the 1948 to	
			Th. standards		losana vo (ned	or product	sains aniba	Logi (c)
Softwood			0.1	11 2	leaf to a hand	43 (e)	rev or a mile	(f)
			Th. sq. ft.	wishre	meral Jasig 1	o rotal fes	ed-based galba	
Plywood			1,076	41	Latingen 10		ande Suron	
DS 1988/1								
A CONTRACTOR OF THE PARTY OF TH						and the second second		and the second s

TABLE 13 (contd.)

TABLE 13 (contd.)		10.1			A ALEXANDER AND THE CONTRACT OF THE CONTRACT OF A SECURITION O		
Usage of purchased materials	1948 (	a)	1937	7 (b)	1935 (b)		
	Material fuel pur		Usage	Usage of purchased materials and fuel			
00012 E1000	Quantity	Cost	Quantity	Cost	Quant1ty	Cost	
		\$1000		£'000	7.556.000.000	£'000	
Materials (contd.)	A SAN THE SAN	554			ogua oi toku e		
Packing materials		127		(f)			
(2) (2)	Th. doz.					(f)	
Frames for hand-bags, purses, etc.	297	379 58		317(g)	- 1 3 July 2 2 2 3 4	nooru	
Locks, clips and fasteners		294	•	115 (h)	oler pyrene (c		
Slide fasteners	••\108	245			· lego;		
Other metal components	••	345		17.	O ETENTOS TE		
	Th. sq. yds.			ortone attack	AT ON CONSTRAIN		
Canvas	808	214	ido bar avko	1,266	Large Actors	1,571(i)	
Other textile materials	2,345	376		M sate en c	IT HE DECLEDA		
unibulon sainu VIVE 000.054.4 je 681	Th. 1bs.	23	business states	19 19 73	SORUE DELL'A		
Leather scrap	609	33					
All other purchased materials	products a	926	To export	0036			
Unclassified materials	nts in Grei	- 88	Larger est	_	mb b		
(a) Amias at American 25, 1006, 5	Th. tons	- 1/2	Th. tons		Th. tons	BURNE	
Fuel and electricity	ilget sa	10	2.8	4	1.9	2	
Coal	3.4	10	2.8	(f)	2.8	4	
Coke	Th. B.T.U.	14	Th. B.T.U.	(1)	Th. B.T.U.		
	(kW. hrs.)	West un	(kW. hrs.)	est tadana	(kW. hrs.)	TOST CONTRACTOR	
Electricity purchased (j)	3,156	25			Tart to of	70, 4	
Electricity obtained from other			3,812	22	2,593	20	
works under the same ownership	4	-	1	84	elter varenia		
412 distribution of the state o	Th. galls.			atout	on becaute	(2000-;	
Motor spirit (petrol) and derv. fuel					progress	Work, D	
Used for road vehicles	84	9	d at stook is	a adoute ag	benefit let		
Used for other power purposes	14	1	}	(f)	Court the RE	(f)	
Other oil fuel (including crecsote/ pitch mixtures)	22	1			assisted as	eess)	
531 361	***						
1,525 1,457			1301 Das af	ACTIVITIES SO	102 01 200		
8,128				Total Date	18176780 107		
DS 1988/1					21/	SCH SAL TO	

LEATHER GOODS

TABLE 13 (contd.)

TABLE 13 (CONTER)	10407	٥١	4.000 (		1 400 100 100 1		
	1948 (	a)	1937 (1	0)	1935 (b)		
bus pictures personne to speci	Material fuel pur		Usage of purchased materials and fuel				
ENGT	Quantity	Cost	Quantity	Cost	Quantity	Cost	
Fuel and electricity (contd.)	Th. therms	£'000		£'000		£'000	
Gas purchased	000'3				LEATURE - CA		
From public supply	419	14 3			eletaster n		
From other sources	3	USOD AT		21		(f)	
Gas obtained from other works under the same ownership	7 75	Bos -	,500	. Ederad . E	uso-Band not a	estares,	
All other purchased fuel	300.	1		granade	n ogs sollt.	iji sa i	
Total	143	6,108		3,666	fastebers.	3,067	

Great Britain only.

United Kingdom.

Described as "Heavy leather".
Described as "Light leather".

Including packing cases, boxes and other packing materials.

Not recorded separately.

Not recorded separately.

Described as "Clasps and other parts of ladies' hand-bags".

Described as "Locks and keys".

Including fuel not specified separately.

The total quantity of electricity consumed in 1948 was estimated at 4,460,000 B.T. units including 317,000 generated in the same works.

## Stocks of finished products and work in progress and stocks of materials and fuel, 1948

### Larger establishments in Great Britain

### TABLE 14

	At beginning of year		At end of year		
	Quantity	Value	Quantity	Value	
Finished products	Gross	£'000	Gross	£'000	
Ladies' hand-bags, pochettes and sling bags	100 K 20		f. hondrouse v	Tatemai.	
Of leather	320	55 <b>1</b> 5	313	59 <b>1</b> 4	
Of other materials	1,581	67 22	1,791	84 23	
Other finished products	••	412		466	
Work in progress		237	#8 (TO 1994) 31	223	
Total finished products and work in progress	42	808	esisimov best	869	
Materials and fuel	Th. sq. ft.	ensocial	Th. sq. ft.	al bea	
Dressed leather	4,309	411 194	3,807	378 152	
Other descriptions of materials and fuel		1,523	•	1,457	
Total materials and fuel		2,128		1,988	

### Employment and remuneration (a)

### Larger establishments

TABLE 15

int blog	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
near Linear	1948(c)	1937 (d)	1935(d)	1948(c)	1937 (d)	1935(d)	1948(c)	1937 (d)	1935 (d)
Males					00018	00912		and Pen Tee	ites amasil
Under 18 All ages	453 4,244	1,309 5,743	1,243 5,369	11 1, 120	68 1,200	58 1, 173	464 5,364	1,377 6,943	1,301 6,542
Females	tal							6-13-13-13-13-13-13-13-13-13-13-13-13-13-	Louissa Louissa Feath
Under 18 All ages	1,244 8,832	4,154 11,436	3,387 10,387	95 85Q	221 910	177 887	1,339	4,375 12,346	3, 564 11, 274
Total		expension competion	0 7 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	dires in	DONE AND		and confin	uded galbu	
Under 18 All ages	1,697 13,076	5,463 17,179	4,630 15,756	106 1,970(e)	289	235 2,060	1,803 15,046 (e)(f)(g)	5,752 19,289	4,865 17,816
	£'000	N 1333	18-76911	£1000	ang 11052 a	S TOP IS	£1000		
To tal remuneration	2,625			932	••	••	3,557	••	

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

> Canteen workers Other workers

1 male 38 males

96 females 56 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.

(c) Great Britain only.

United Kingdom.

(e) There were, in addition, 92 working proprietors (78 males and 14 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.

The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £105,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives

Administrative, technical and clerical employees

Transport of goods outside the premises Maintenance and repair of firms' buildings, but not plant

Research work not directly connected with current production however charged

#### \* Negligible.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

r da decastas auada	Average nu	Total amount paid to		
the payment us to	Males	Females	Total	outworkers
1948 1937 1935	55 53 40	9 13 304 193	968 357 233	£'000 104

### Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TARLE 16

IABLE 10									
	Amount	Establishments making returns for the calendar year							
	Amount paid	Amount	Perce	entage of an	nual remune	ration paid	in		
	by all establishments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year		
Wages and salaries of	£! 000	£!000					SalaM-		
Operatives	2,625	1, 418	26.1	24.9	23.4	25.7	100.0		
Administrative, technical and clerical employees	932	542	23.7	25.1	24.2	27.0	100.0		
Total	3, 557	1,960	25.4	24.9	23.6	26.0	100.0		

(a) Including bonus and commission payments.

### TABLE 17 - Payments for work done on materials given out, 1948 Larger establishments in Great Britain

The total amount paid for work done on materials given out was £64,000.

### Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

Colons were and the delegation and the second demands	Amount paid
ges, uses, Decober 18, 1987, and October 15, 1988.	£'000
Repairs and maintenance	metring barrate (b)
Of buildings Of plant, machinery and vehicles Unclassified	36 52 50
Hire of plant, machinery and vehicles	east to 16 dear
Advertising and market research	employing 100 or m
Advertising in newspapers, magazines and periodicals Other advertising services (poster display, despatch of circulars,	27
etc.) and market research Unclassified	32
Payments made for research work	neld jou ind
To research associations To universities, institutions, academic bodies and similar agencies	Research work
To other commercial concerns	65
Postage, telephone, telegrams and cables	60
Commercial insurance premiums	on to hot by a roding
Rates (excluding water rates) payable in the year	23

### Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19

	Acquisi	Disposals	
Wales Sortland	New	Second-hand	Disposars
17 1.000 FB   FB 1000 FB -	£! 000	£1000	£' 000
Plant and machinery	80	11	10
Venicles	34	20	maker la 21 branch
Total	114	31	31

### Capital expenditure on building work and changes in occupation of buildings and land, 1948

### Larger establishments in Great Britain

TABLE 20	108	804	608	(B)	ployed	Mat output per person em
00013				£' 000		£1000
1. Capita	al expenditure	e on building	work (a)			15
2. Existi	ing buildings	and land (b)				
TORE BOOK	(i) Capital	cost of freeho	olds bought	16		
F	Estimated cap	ital value of				
		ted property n e year (c)	newly occupied in	eleireden 10 571		
		sehold buildin	ngs and land newl; year	408	3	
	T	otal of headir	ng 2			495
	To the same of	otal of heading	igs 1 and 2			510
3. Exist:	ing buildings	and land rela	inquished (d)			
	(i) Selling	value of freeh	nolds sold		•	
(	ii) Estimate relinqu		ner properties	2"	7 30 100	genera and Jacobse well
	T 431	otal of heading	ng 3			27
4. Headin	ngs 1 and 21	ess heading 3	EU		amin, y	483

(a) Excluding site value which, where appropriate, is included in heading 2(i).
(b) The figures do not reflect changes in ownership of previously occupied land and buildings.
(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
(d) Including a premium.

(d) Including property destroyed or abandoned.

1948

### Summary

### Larger establishments

TABLE 2				
base-biness	England	Wales	Scotland	Great Britain
00012 00012	£'000	£' 000	£1000	£'000
Gross output (production)	11,813	204	431	12,449
Cost of materials and fuel used	5,957	76	215	6,248
Payment for work done on materials given out	62	_	_So tal	64
Net output	5,794	128	215	6,137
Wages and salaries of persons employed	3, 357	78	122	3,557
Average number of persons employed (a)	No. 14, 169	No. 421	No. 548	No. 15,138
Net output per person employed (a)	£ 409	\$. 304	£ 391	£ 405
Stocks at end of year	£'000	£'000	£1000	£'000
Finished products and work in progress	840	9 10	20	869
Materials and fuel	1,879	12	23 min (1197 3 min	1,988
Number of establishments	No. 311	No. 6	No. 13	No. 330

### (a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

135 408	England	Wales	Scotland	Britain Britain
Output of firms in this trade	£'000	£1000	£' 000	£1 000
Total value of sales (see Table 23)	11,800	207	439	12,446
Adjustment for changes in stocks and work in progress	+ 71	- 3	7 (1)	+ 61
Decidation	11,870	205	432	12,507
Less payment for transport by other firms	57	sired _	upation 1	58
Gross output (production)	11,,813	204	431	12,449
Materials and fuel used by firms in this trade		c gameaa se	I S. ISE I ESD	been .
Purchases (see Table 24)	5,867	66	174	6,108
Adjustment for changes in stocks	+ 90	+ 9	+ 41	+ 141
Materials and fuel used	. 5,957	76	215	6,248

### Summary Small firms

TABLE 22

SHEEV COLUMNS SELEV CONTRACTOR AGE	England	Wales	Scotland	Great Britain
Number of returns	780	30	112	922
Average number of persons employed (a)		V.)	rega, pacher aga (a)	Ladies luan
Males	1,920	60	231	2,211
Females	1,202	17	91	1,310
Total	3,122	77	322	3,521

(a) Including working proprietors.

### Sales in the trade Larger establishments

TABLE 23

HOMES THE CONTRACT TO ME 1948	England ar	nd Wales	Scotla	and	Great Britain	
case oassal	Quantity	Value	Quantity	Value	Quantity	Value
Principal products	Gross	£'000	Gross	£'000	Gross	£'000
Trivel goods (a)					saaco-sdog .a	
Trunks of all kinds				Dile sa	200 rendog 10	
Wholly or mainly of leather	2	2	_	- 1	2	2
Wholly or mainly of vulcanised fibre	17	16 30		- {	17	16 30
Wholly or mainly of soft fibre	39	21	-	-	39	21
Of other materials		(b)	••	(b)	300	156
Carrying cases of all kinds, including school satchels		30.03				
Wholly or mainly of leather	4,097	727 140	31	7 11	4,128	733 151
Wholly or mainly of vulcanised or soft fibre	rities a	(b)	jovonskines	(b) {	8,612	954 70
Of other materials	3,930	621	146	17	4,076	638
Carrying bags of all kinds, other than sports bag					alled	na agentë
Wholly or mainly of		(6)			of states	551703001
leather		(b)		(b)	509	152
Of other materials	7,702	815 40	219	21 81	7,921	836 120
Total travel goods	1	3,683	880.442	196	Delegad Derov	3,879
DS 1988/1		-	L			1/8862 80

TABLE 23 (contd.)

The state of the s	England a	and Wales	Scot	land	Great Britain		
Tourist Transport	Quantity	Value	Quantity	Value	Quantity	Value	
res Scotland Britain	Gross	£'000	Gross	£'000	Gross	£'000	
Principal products (contd.)		*-			SHED)	का विश्वविकास	
Ladies' hand-bags, pochettes and sling bags (a)			79/2	-inproyed	enizia, to va	cini serieu	
Of leather	000				4,073	1,328	
Of plastic material	30,867	3,544	844	98	13,590	1,085	
Of leather cloth				brietore.	14,048	1,229 232	
Of other materials resembling leather	29	6 2	Sales - Larger	- {	29	6 2	
Beauty and manicure cases and the like (a)					4,225	188	
hitain Britain	Section	-2859	England and		1.01000		
Other fancy goods	garanni	S SULE	QUEBELLDY				
Of leather	26,987	953 78	2,580	33 <	ducces	Frincipol. pc	
Wallets, note-cases, purses, pocket books and the like					25,342	798 44	
Other	(4) 27 3 • • 27	340	usid er. 3er	neuscol	or maining of	341	
Of materials resembling leather		108		/ALGO #105	lsed fibra	Esclava Retain	
Wallets, note-cases, purses, pocket books and the like	3,394	41 16	}	- {	3,394	41	
Other		145	••	1 1	fin to make	146	
Saddlery and harness		(b)	900.4	(6)	to vintar no	253	
Horse clothing		27	• • • •	-	1	28	
Whips	470	26	-	endi	470	26	
Leather braces, dog collars, harness and leads	.001	277	084.5	· · · · · · · · · · · · · · · · · ·	sistaten	277	
Straps and belts				teds.	ils to agad	anivaned is sense	
Luggage straps of leather		(6)		(0) {	4,330	45 49	
Watch straps and other straps and belts of leather or leather substitutes	79,472	792 100	294	5 {	79,766	797 100	
Leather covered buckles	44,083	75	-	-	44,083	75	
DS 1988/1						14/88891 86	

TA	BLE 23 (contá.)	reut ons 2	19139380.0	- Stelle House In			23.5 30.6
		England an	d Wales	Scotl	and	Great Br	ritain
		Quantity	Value	Quantity	Value	Quantity	Value
Pr:	incipal products (contd.)	Gross	£1000	Malana dos /	£!000	Gross	£'000
1	Motor and cycle accessories	Caman ci by	2890	Quantil ty			
	Radiator muffs, etc.	437	58	Ji pë M	- 1	437	58
	Cycles bags	••	(6)		(0)	10,993	210
	Other leather goods (except apparel, machinery belting and sports goods)	NS 70 0	190	00.4	21	Maolo Jasa .	211
	Scrap and waste products		6		1	Ingse one ese	6
	Repair work (c)	30 7 5 6	53		6	a bus alled a	59
	Work done for the trade or on commission (c)	100	102		ned 1	ein besenbis	104
	Total principal products	3-105	11,387		413	I alwigit bes	11,800
Ot	her output	876	6		Lads orthis	enacy mises.	In the second
	Bags for cricket, tennis, golf and other sports	• • •	48	28	9		58
	Leather or canvas sports goods, other than bags	19	486 55	TIA . S	886	rib to street	21
	Other leather goods (clothing, gloves, boots and shoes, machinery belting, etc.)	The had a	701	Tn. sq. yds. 2. 558		nzolo:	144
	Ladies' hand-bags, pochettes and sling bags, other than of leather and materials resembling leather (includ-	3 300.	533	2005 888 To 84 T.U.	17	sed ordil besi	orolin'
	ing plastic material)	87	35.1	Fig.		ore in speeri	18
	Other goods			0.000	No.	media) aprio	367
	Work done	70.00	38(c)		(.o.#)	readbres .070	38 (c)
	Total	* 11	12,007	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	439	e all kinda is	12,446

(a) Including the value of toilet articles and similar fittings purchased for dressing cases, hand-bags, etc.

(b) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(c) Amount charged.

### Purchased materials and fuel

### Larger, establishments

TABLE 24

-000,5 - 880.10 - 000,5 - 13	Englan Wale		Scot	Land	Great	Britain
	Quan ti ty	Cost	Quantity	Cost	Quantity	Cost
Materials	Th.sq.ft.	£1000	Th. sq. ft.	£1000	Th.sq.ft.	\$1000
Dressed leather		(0)			egad at	
Case, seat, cloak and bag hides	2,679	324	124	15	2,803	339
Harness and saddlery (except pigskin)	118	23 16	6	1 80 0	100.10 0(124 ho	24 17
Strap butts and shoulders	944	139	75	7	1,019	147
Other dressed hide leather		(a)	••	(a)	3, 153	316
Dressed pigskin leather	700	127	6	1000	706	127
Hard grain goats (morocco)		(a)		(a)	1, 149	149
Reptile	63	45 7	}	1100 _01	63	45
Other sorts of dressed {	5,417	486 53	91	7	5,507	493 72
Leather cloth {	Th. sq. yds. 2,558	701 94	Th. sq. yds. 99	18 11	Th. sq. yds. 2,656	. 719 104
Vulcanised fibre board {	Ton s 285	43 12	Tons 5	asyseic ala ala	Tons 291	44 13
Soft fibre in sheets	1,514	122 26	58 ••	2	1, 571	122 28
Other boards (strawboard, chipboard, cardboard, etc.)	1, 539	54 5	æ.	2 1	1,565	55 6
Paper of all kinds used in manufacture	291	20	} 1	- {	292	20 9
Timber used in manufacture	torug east int	e aniimia i	as seloitas te	ilos to si	Th. cu. ft.	onli (i(a)
Hardwood	tylbul at gut	(a)	motal in east	olo(a) 10	5.2	4
Softwood	Th. standards 0.1	11 2	}	- {	Th. standards 0.1	11 2
Plywood		(a)		(a)	Th.sq.ft. 1,076	41
Packing materials	••	123		4	79,780	127
					4 : 083	

TABLE 24 (contd.)

sisjinë geno	England Wales		Scotla	and	Great I	Britain
TARSE BE WILLIAM JEO	Quanti ty	Cost	Quan ti ty	Cost	Quantity	Cost
	Th. doz.	£,000	Th. doz.	£1000	Th. doz.	\$1000
Materials (contd.)	to the safe that				1 20	
Frames for hand-bags, purses, etc.	294	376 58	} 3	3 {	297	379 58
Locks, clips and fasteners		286	to an	7	THE CONTRACT OF THE	294
Slide fasteners		236	•••	9	the date	245
Other metal components		3 38		7	levi beserona	345
	Th. sq. yds.		Th.sq.yds.		Th.sq.yds.	institution and a second
Canvas Tonnes englanding elevand	759	203	48	11	808	214
Other textile materials	2,0291	368	54	8	2,345	376
	Th.lbs.		Th.lbs.	the same was	Th.lbs.	10 8000
Leather scrap	579	22	30	1 {	609	23 33
All other purchased materials	noisers	907	Employmen t	) 20		926
	e f he	88	390145	20	•	
Unclassified materials	Th. tons	00	Th. tons	PATEN LIN	Th. tons	88
Fiel and electricity	III. COIIS	rmbA	III. WIIS	-tning	III. COIIS	
Fuel and electricity	3.2	7/47ta	0.3	ev tren	77.4	10
Instrain asvissrage	180	Insid   nev	Densit	1 one	3.4	10
Coke	4.2	14	0.1	- (8)	4.3	14
450 11 450	Th. B. T. U. (kW. hrs.)		Th. B. T.U. (kW. hrs.)	11	Th. B. T. U. (kW. hrs.)	Males Under 15. u
Electricity purchased (b)	3,063	24 7	93	1 1	3,156	25 8
Electricity obtained from other works under the	aa s		83. 199.	68	201.4	the repub
same ownership	808 4		- 040 (	-618	4	fasor
Motor spirit (petrol) and derv. fuel	Th. galls.		Th. galls.	100	Th. galls.	Under 18
Used for road vehicles	S48 81 (6)8	9	3	(4)898	84	9
Used for other power purposes	14	1	00013	_ 000	14	1 LEGOT
Other oil fuel (including	22	1	488 [ 80	5 1. 108	22	Solianeseper
creosote/pitch mixtures)	at (seleme)	males and	proprietors (78	BR Working	notation at an	W Gred (d)
	liayed samends i	Lineurence Sign, 000 d	s to all National	apinodrina	yers shore of c	ganaled (a)
	te chade empley	in smill	edi ofcar avoda	Edd n2 8002	plans edd on ne	The shount par

### TABLE 24 (contd.)

Oppost Britain	Engla Wal	nd and	Scot	Land	Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. therms	£1 000	Th. therms	£1000	Th. therms	£1 000
Fuel and electricity (contd.)	19 app x0	000	-3 -300 -30			
Gas purchased	The second				on Ed.	o) alsimate
From public supply	416	14 3	3	- {	419	14 3
68		88	)		3	parses
From other sources	3	- 200	-	- 27	neste at box and	Looks et 1
Gas obtained from other works under the same						
ownership		- B80	-	-	eners	511de fast
All other purchased fuel	200	1		_	. ad demografie	sagin alama
Total	sq.yas.	5,933	.apv.pa	174	tan-	6, 108

- (a) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.
- (b) The total quantity of electricity consumed in England and Wales was 4,301,000 B.T. units including 317,000 generated in the same works. The total quantity of electricity consumed in Scotland was 158,000 B.T. units, none being generated in the same works.

### Employment and remuneration Larger establishments

TABLE 25

INDLE 25	1 1 1		*				The second second		
	Eng	land and Wale	es and		Scotland			Great Britain	
01 91	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total	Average number of operatives	Admini- strative, technical and clerical employees (a)	Total
Males	.U.T.U.		.0.9	E.H.					
Under 18	412	11	423	41	-	41	453	11	464
All ages	4,076	1,082	5, 158	168	38	206	4,244	1, 120	5,364
Females									
Under 18	1,185	89	1,274	59	6	65	1, 244	95	1,339
All ages	8,533	813	9,346	299	37	336	8,832	850	9,682
Total	.a.ffan.at		alis,	g adP		In. gall	bus (I	eris (petro	dotor s
Under 18	1,597	100	1,697	100	6	106	1,697	106	1,803
All ages	12,609	1,895(b)	14,504 (b) (c)	467	75(b)	542 (b)(c)	13,076	1,970(b)	15,046 (b)(c)
	£' 000	£'000	£'000	£' 000	£1000	£'000	£' 000	£' 000	£' 000
Total remuneration	2,534	901	3, 435	90	31	122	2,625	932	3,557

(a) Number at September 25, 1948.

(b) There were, in addition, 92 working proprietors (78 males and 14 females) in Great Britain;
73 males and 13 females in England and Wales, and 5 males and 1 female in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £105,000; £101,000 for England and Wales, and £4,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed 55 male and 913 female outworkers the amount paid to them being £104,000. Almost all the outworkers were employed in England.

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### Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

	Month	Mo	nthly index	(a)	Month	Mor	Monthly index (a)			
	11011 011	England and Wales	Scotland	Great Britain	HOHOH	England and Wales	Scotland	Great Britain		
	1948				1948					
	January	111.1	97.4	110.6	August	93.3	98.7	93.5		
	February	110.3	97.4	109.9	September	94.8	101.5	95.1		
	March	107.4	97.0	107.1	October	96.9	106.9	97.2		
	April	105.3	99.1	105.1	November	96.6	106.9	97.0		
	May	99.3	98.7	99.3	December	94.4	104.4	94.7		
	June	96.2	95.4	96.2	Percentage employ-					
*	July	94.3	96.6	94.4	ment in this trade covered by the index	54.8	51.9	54.7		

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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