

BOARD OF TRADE



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# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958

Part 65 AIRCRAFT MANUFACTURING AND REPAIRING

> Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)

LONDON : HER MAJESTY'S STATIONERY OFFICE 1961 TWO SHILLINGS NET

These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

Some changes were introduced in the 1958 they were conducted by a separate company, or by a separate department with a separate set of accounts; building and engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 Returns in full detail were required only from and 1958. While the effect of including these further ancillary activities was generally to The coverage of firms' returns for 1958 was in produce higher figures for employment etc., the reporting of separate figures for merchanted goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

census, which affect the comparability between 1954 and 1958 figures. firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons. comprising in most cases the whole of the premises

many cases rather wider than for 1954. In both years the census was based on the establishment, under the same ownership or management at a particu-Changes made for 1958 in the instructions lar address (e.g. a factory or mine); but offices, governing the making of returns for two or more establishments operated by the same firm permitted warehouses, laboratories, etc. at addresses separate combined returns to be made more freely than in from the works were treated as part of the establprevious censuses. Combined returns were accepted ishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their covering establishments in the same census industry, returns, particulars relating to merchanting or and situated in the same country (i.e. England, factoring, canteens operated by them, and other Scotland or Wales). ancillary activities, such as bottling, packing, and The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, the manufacture of containers for packing their own but because of the changes described above the products, whether or not these activities were carried on at the same address as the works, unless correspondence is not always exact.

### CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings (iii) Total employment purchased; for plant, machinery and vehicles both This is the sum of the average number of employees and the number of working proprietors; new and second-hand items are included. The value outworkers are excluded. is that charged to capital account during the year, including any transport and installation cost ENTERPRISE involved. Capital expenditure in respect of estab-The term enterprise is used in this report to lishments in Great Britain where production had not mean one or more firms under common ownership or started before the end of the year is included in Table 1. control as defined in the Companies Act, 1948. An enterprise normally consists either of a single CHARACTERISTIC PRODUCTS (See the description of the firm, or of a holding company together with its

method of classification before List of Tables) subsidiary companies.

(i) Working proprietors

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against These include all persons regarded as 'selfemployed' for National Insurance purposes, and a particular output or production heading were recorded. The number of entries is less than the members of their families who worked in the business without receiving fixed wages or salaries; but corresponding number of establishments to the extent that combined returns were made covering more than persons working less than half the normal hours are one of the establishments concerned. excluded.

### (ii) Employees

Employees are classified under the two main ESTABLISHMENT In most cases an establishment comprises the headings of (a) administrative, technical and clerical employees and (b) operatives. The figures whole of the premises under the same ownership or relate to persons on the pay-roll (i.e. whose management at a particular address (e.g. a factory National Insurance cards were held by employers), or mine). Offices, warehouses, laboratories and whether full-time or part-time employees. The other ancillary places of business at a separate figures for 1958 include, but those for 1954 address from the works were treated as part of the exclude, persons engaged in merchanting or factorestablishment. ing, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

### NOTES

### CHANGES IN THE 1958 CENSUS

### TERMS USED IN THE CENSUS REPORTS

supplied by the firm in their own homes, etc.) are excluded.

### ENTRIES

### INTERMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

### MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing materials, including the full cost of returnable cases and containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchanting or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'.

### NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchanting and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

### NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

### SALES

Sales include goods made by the business covered by the return, those made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954; where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

### SYMBOLS USED

The following symbols are used throughout the reports:

- .. for not available
- for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

### STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchanting or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to subcontractors, and no deduction is made on account of progress payments received.

### TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

### WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

### WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

ROUNDING OF FIGURES

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The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

# The Report on the Census of Production for 1958

# Part 65 AIRCRAFT MANUFACTURING AND REPAIRING

This report on the Aircraft Manufacturing and Repairing Industry relates to establishments engaged in the manufacture and assembly of airframes or complete aircraft, gliders and guided missiles and parts and accessories therefor other than electrical and electronic equipment; and in the modification or repair of airframes and aircraft.

The industry corresponds to minimum list heading 383 of the second (1958) edition of the Standard Industrial Classification, which is being used for the first time in the 1958 Census. The definition of this industry is unchanged from the last detailed Census of Production, for 1954, in which it was reported on as Industry 3K.

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. Estimates for the industry as a whole are given in Table 1.

The figures given for 1954 correspond as closely as possible to those collected for 1958 but the correspondence is not exact, especially in respect of the small firms who gave only limited information. Some other changes introduced in the 1958 Census also affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

There were no small establishments in this industry in Northern Ireland in 1958.

# METHOD OF CLASSIFICATION

This industry is defined in terms of its 'principal products' which are those shown in Table 4. A census return was classified to this industry if the sales of the principal products of this industry accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of non-specific items such as waste products, work done and canteen takings were not taken into account in classifying returns.

A slightly different procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. The numbers shown in the left hand column of Table 4 identify the sub-division of which the item is a characteristic product. A census return was classified to a particular sub-division only if more than 50 per cent. of the total value of goods sold and work done (excluding merchanted goods and canteen takings) consisted of characteristic products of the sub-divisions. If the value of characteristic products in no case exceeded 50 per cent. of the total, the return was classified to 'remainder of industry'. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products and non-specific work done, but such items were not generally taken into account in determining the classification to sub-divisions.

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	Industry summary: United Ki	ngdom		
TABLE 1	Estimates for all firms (a)			
		Unit	1954	1958
umber of enterprises	a sector production of the sector of the sec	No.	. ••	222
umber of establishments			- ••	384
a state in the state	goods produced and work done	£.000	362,372	555,591
ales	[merchanted goods and canteen takings		•• (0)	12,483
urchases of materials and	fuel (b)		139,402	222,125
roducts on hand	fchange during year		+ 2,544	+ 6,118
for sale (b)	lat end of year		34,264	16,961
	∫change during year		+ 31,629	+ 8,688
ork in progress	at end of year		180,055	334,528
tocks of materials	∫change during year		- 3,627	- 2,476
and fuel'(b)	at end of year		29,500	39,802
ayments for work done on m	materials given out		46,400	72,114
ayments for transport			1,188	1,372
et output			205,929	284,793
	(operatives	Th.	166.2	174.2
verage number employed (c)	other employees		76.9	100.6
emproyed (C)	total, including working proprietors		243.2	274.9
	fof operatives	£'000	87,885	114,992
ages and salaries	of other employees		43,984	74,722
apital expenditure (d)		1999 1319 1 -		
New building work			3,737	3,124
100 - 20 - 20 - 20	facquisitions		7,696	10,079
Plant and machinery	disposals		317	700
085,686 ash, 39, 230	acquisitions		735	630
Vehicles	disposals	ao jonti	144	251

(a) For 1958, estimates in respect of returns from small firms and unsatisfactory returns accounted for less than one per cent. of the total figures in which they were incorporated. A summary of the detailed returns received is given in Table 2.
(b) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
(c) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.
(d) Lobalize in Court Princip for establishence and in merchanting.

(d) Including expenditure in Great Britain for establishments not yet in production.

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# AIRCRAFT MANUFACTURING AND REPAIRING

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ABLE 2		She's	Firms employ	ing 25 or mo	
			Sub-divisions of the industry (b)		
		Unit		Complete aircraft or airframes 01	
1200,2718		and about	1954	1958	
umber of enterprises (c)	aparate contract and an entropy of	No.	13	13	
umber of establishments			52	51	
ales	∫ goods produced and work done	£.000	115,680	232,639	
1165	I merchanted goods and canteen takings			7,321	
ales of characteristic product	8		93,827	197,668	
rchases of materials and fuel	. (d)		46,784	99,677	
oducts on hand for sale (d)	f change during year		+ 976	+ 1,466	
and for Bure (d)	lat end of year		12,022	4,908	
rk in progress	∫ change during year		+ 25,201	+ 3,484	
[]	Lat end of year		106,453	210,323	
cks of materials and fuel (d	Schange during year		- 3,863	+ 54	
	'lat end of year		12,461	19,345	
ments for work done on mater	ials given out		22,049	44,612	
ments for transport			188	267	
output			68,973	100,409	
	operatives	No.	54,653	58,711	
rage number employed (e)	<pre>other employees</pre>		26,821	38,282	
	total, including working proprietors		81,477	96,993	
t output per person employed		£	847	1,035	
ges and salaries	fof operatives	£.000	28,686	39,230	
822 BAT	lof other employees		15,105	28,126	
ges and salaries per head	foperatives	£	525	668	
and the second second test	lother employees		563	735	
ital expenditure (f)		T HEAT DATE	e corrente analisation de la constantion de la constanti de la constantion de la constantion de la con		
ew building work		£,000	1,853	1,434	
lant and machinery	{acquisitions		2,084	3,372	
	ldisposals		55	91	
Vehicles	{ acquisitions		325	173	
	ldisposals		67	103	

AIRCRAFT MANUFACTURING AND REPAIRING

# AIRCRAFT MANUFACTURING AND REPAIRING

of the industry persons: United Kingdom (a)

	Su	b-divisions o	f the industry	(b)	first and sold			
Aero-engines and parts 02		accessori propel	parts and es including lors and arriages 03	Other		Total		
1954	1958	1954	1958	1954	1958	1954	1958	
16	20	35	71	83	64	135	147	
47	56	55	100	123	102	277	30	
108,051	174.051	48,039	92,842	89,142	53,821	360,912	553,35	
	1,876	puer tompton	2,142		1,094		12,43	
104,762	167,997	45,784	75,413		A Same of			
43,345	72,539	15,411	30,311	33,301	18,703	138,840	221,23	
490	+ 3,128	- 51	+ 1,501	+ 2,100	- 3	+. 2,534	+ 6.09	
6,267	8,617	685	2,951	15,151	417	34,126	16,89	
324	+ 1,452	+ 407	- 410	+ 6,218	+ 4,127	+ 31,502	+ 8,65	
19,448	67.167	19,876	29,429	33,553	26,262	179,330	333,18	
665	- 1.728	- 328	- 588	- 86	- 205	- 3,612	- 2.46	
4,961	11,030	3,483	5,091	8,476	4,176	29,381	39,64	
7,896	14,153	4,858	9,615	11,410	3,444	46,213	71,82	
537	630	115	236	343	234	1,183	1,36	
56,123	91,458	27,683	55,324	52,320	36,454	205,100	283,64	
38,264	56,481	22,789	34,251	49,842	24,059	165,548	173,50	
17,147	29,867	10,955	18.234	21,720	13,851	76,643	100,23	
55,411	86,352	33,744	52,485	71,566	37,915	242,198	273.74	
1.013	1,059	820	1,054	731	961	847	1,03	
20,610	37.582	12,694	22,357	25,551	15,373	87,541	114,54	
9,928	21,731	6,387	14,173	12,393	10,400	43,812	74.43	
539	665	557	653	513	639	529	66	
579	728	583	777	571	751	572	74	
340	756	499	413	890	460	3,581	3,06	
1,904	3,863	1,071	2,162	2,471	642	7,529	10,03	
31	152	30	144	201	310	316	69	
80	169	139	193	187	93	731	62	
20	58	18	52	39	38	144	25	

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry:

	1958	
Number of returns Average number of persons employed including working proprietors	71	
Males	792	
Females	212	

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(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report; the characteristic products of each sub-division are identified in Table 4. (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that

(d) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
(e) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.
(f) Excluding expenditure at establishments not yet in production.

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### AIRCRAFT MANUFACTURING AND REPAIRING

### Analysis by size of enterprise within the industry, 1958

### TABLE 3 Firms employing 25 or more persons: United Kingdom Average number Net out-Employees Wages and salaries employed by Estab-Capital put per Enter-prises Total Net the enterprise lishexpendiperson sales (b) output in this ments ture (c) employed Operatives Others Operatives Others industry (a) (a) Number Number £'000 £'000 Number Number £'000 £'000 £'000 £ 25 - 49 22 24 1,149 850 662 139 433 106 52 1,058 50 - 99 28 33 2,822 1,805 1,605 414 923 303 115 893 100 - 199 32 43 8,157 5,019 3,533 1,188 2,370 912 175 1,063 13 16 200 - 299 4,445 2,694 2,589 642 1,409 544 122 834 300 - 399 10 7 4,186 3,008 1,695 758 1,220 603 111 1,226 400 - 499 6 6 4,519 2,625 1,901 693 1,196 545 148 1,012 8 22 500 - 749 7,824 4,861 2,902 1,534 1,596 1,161 192 1,096 750 - 999 4 6,087 5 3,246 2,338 1,224 1,310 1,053 115 911 1,000 - 1,4994 7.432 5,312 2,737 8 1,712 1,915 1,173 145 1,194 4 1,500 - 2,499 7 14,448 9,129 4,971 2,845 3,592 2,117 168 1,168 18 2,500 - 2,999 5 23,671 14,540 9,089 4,770 5,764 3,604 572 1,049 3,000 - 4,999 10 30,246 17,953 4 10,052 6,959 6,256 4,781 980 1,055 18 5,000 - 7,499 48,333 24,546 17,855 4 6,982 12,180 5,935 852 988 89 10,000 and over 6 402,467 188,058 111,573 70,374 74,380 51,593 9,983 1,034 Total 147 309 565,786 283,646 173,502 100,234 114,542 74,430 13,730 1,036

(a) Including working proprietors.

(b) Value of sales of goods (including merchanted goods), work done, and canteen takings.

(c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.

The relation of closel(stag selution to rehedivisions of an industry is explained in the hequinized of which report the characteristic products of sum sub-division are investified in Table 4. The rem of the figures for the sub-divisions exceeds the total for the incertic to the extent that anterprises rade returns for rote that you auto-division foods for merchasting and context shundly, one includes has astronome to intervent to the decode for merchasting and context shundly one includes has astronome to intervent foods for merchasting and context shundly one includes the astronome to intervent decode for merchasting at leving at the train of a stream antervent to intervent of the bay evoluted for it

### AIRCRAFT MANUFACTURING AND REPAIRING

## Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE	4 Firms employing 25 o	and the second s		Inguom			
Industry sub-		19	954		1958		
division (a)	1,628	Quantity	Value	Quantity	Value	Enter- prises	Entries
55	44- 2.000	Number	£'000	Number	£.000	Number	Number
01	Aircraft, new, complete	and a star					
A STATE	Combat	155	6,164	178	29,024	7	9
	Other (including Military non-combat)	349	14,937	299	77,422	12	12
01	Aircraft reconditioned, complete for resale		ayozza us	Energy - Energy			
	Combat	53	1,342 {	31 	802 112	}	5
A PARA	Other (including Military non-combat)	26	434 {	53 ••	219 245	6	6
01	Airframes (b)	U				d desk -	
	Comba t	1,228	54,184	330	47,055	8	11
24	Other (including Military non-combat) {	388	9,421 1,072	69	5,995	5	5
02	Aero-engines						
	New						
	Piston	-	1 a 662	Real Provide 1			
	Complete	1,024	4,102	382	2,438	6	6
1231	Parts (excluding plugs and other ignition equipment)		21,255	1 AF DE REALES	5,764	20	21
	Gas turbine, complete	de delette t	- division	2,333	65,628	6	7
	Rockets, ram jets and pulse jets	3,772	53,439	And Land Side		and would	
18371.02	complete	Janatana an	alpus atis	130	477	1 100 · • 405 0	. C.
	Gas turbine, parts (excluding ignition equipment)	uras ande		. interests .	43,574	23	26
	Rockets, ram jets and pulse jets parts (excluding ignition equipment)	<u> </u>	25,431 {	ellent dut ce es	1,495	11	12
See See	Reconditioned, complete for resule	h	0				12000
- Strength -	Piston	\$ 337	742}		945	9	10
- and a	Gas turbine and jet propulsion	[] L	500		805		
03	Propellors						C. Barrison
	Complete	2,650	2,080	1,483	3,976		
	Parts		1,511		1,921	5	5
	autoria and another (metalogical and or	No. of		No. of			
03	Undercarriages	sets 2,768	2,308	sets 1,924	3,714		
03	Aircraft parts, not elsewhere specified, other than sparking plugs and other ignition equipment		53,627		87,779	125	140
	Gliders and sailplanes	···	00,027		07,773	125	148
	Complete	h				-	
	Parts	}	55		54		
10-10-1		1-				I	1423243
(86856)	)						

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### AIRCRAFT MANUFACTURING AND REPAIRING

# TABLE 4 (contd.)

TABLE + (contd.)								
Indus try sub-	the other indistries	19	954	a rel en lav	1958			
division (a)		Quantity	Value	Quantity	Value	Enter- prises		
	AL THE A		£.000		£,000	Number	Number	
	Parachutes, parts and accessories	11	1,428		780	6	7	
codman?	Other products	··· ··	935	••	5,064	44	53	
	Waste products	Th.tons		Th.tons	in the set			
8	Scrap iron and steel	24.8	134 237	24.5	336 90	} 59	73	
	Scrap aluminium and aluminium alloys {	5.9	587 318	4.9 	537 293	} 61	73	
200 1	Other waste products		494		371	53	64	
810	Development and experimental work on aircraft including prototype aircraft, etc. for which payment was receivable		ſ		58,738	39	53	
	Development and production work on guided weapons		56,227		25,716	22	32	
,LES -	Repair work, modifications, conversions, etc.	125,672	26,169		46,310	65	93	
6	Work done for the trade or on commission		27,583		26,796	57	69	
	Total		366,718	and the	544,474	Lero-		
	Sales in other industries (see Table 5)		23,008		10,560	•••		
	Principal products of this industry sold by establishments in the industry		343,710	apala puthe Liuomilap	533,914	147	187(c)	

	19	1954			1958	
And and an an and an	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a
and an or a set of a set of a set of		£'000		£'000	Number	19
Aero-engine parts		13,302(b)		4,604	19	53, 61, 63, 64
Aircraft parts and accessories and parachutes complete and parts and			al al a luci			
accessories		9,706(c)		5,957	81	53, 61, 63, 64
Total		23,008	a survey and the second	10,560		

 $(\alpha)$  The references given are to the list of industries at the back of this report. (b) Includes complete engines.

(c) Includes propellors and parts, undercarriages, and research and development work.

(a)	The number given	is that of the	sub-division	of which the item	is a characteristic product.	The
	sales shown are	total sales by	larger firms,	not merely sales	by establishments classified	to the
	sub-division.				Ears, ron jers anno mraj mor ,eres	

 (b) Including complete aircraft fitted with engines, instruments and other materials supplied by and remaining the property of H.M. Government: the value of such engines, instruments, etc. is excluded.

(c) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2 on account of combined returns covering more than one establishment.

Motor vehicles and parts and accessories

Plant and machinery and parts

Tools including machine tools and parts

Other metal goods

Other goods

TABLE 6

Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)

Canteen takings

### Total

### AIRCRAFT MANUFACTURING AND REPAIRING

Sales of principal products of the industry by establishments classified to other industries

# Sales of other than principal products by larger firms in the industry

# Firms employing 25 or more persons: United Kingdom

10 mm	19	54	1958		
	Quantity	Value	Quantity	Value	
N. N.	isees.	£'000	e included in	£.000	
1000		9,014		9,190	
		2,264	Total space	5,760	
Sull in the		2,492		1,464	
	· · · · ·	1,896		1,875	
		1,536		1,149	
	••	-		10,648	
	The second			1,785	
				31,872	

### AIRCRAFT MANUFACTURING AND REPAIRING

### Total make of intermediate products, 1958

TABLE 7	Firms	employing	25 or	more	persons:	United	Kingdom

an open to have a second	Returned in this industry $(\alpha)$				
	Quantity	Enter- prises	Entries		
Aero-engines, new	Number	Number	Number		
Piston	367	5	5		
Gas turbines	2,361	6	7		
Rockets, ram jets and pulse jets	130		1000 ··· 1000 ···		

(a) No production was recorded in other industries.

Employment and salaries, etc. for the week ended October 25, 1958

TABLE 8 Firms employing 25 or more persons: United Kingdom

	Males	Females	Total
	Number	Number	Number
Working proprietors	9	te ener si ell'are en Marte este	9
Operatives	160,093	14,117	174,210
Administrative, technical and clerical employees	77,477	23,773	101,250
Total employees	237,570	37,890	275,460
Average salaries, etc. paid per head for the week to administrative, technical and clerical employees	£ 17.2	£ 7.5	£ 14.9

1 Introductory Notes 2 Coal Mining 3 Stone and Slate Quarrying and Mining 4 Chalk, Clay, Sand and Gravel Extraction 5 Metalliferous Mining and Quarrying 6 Salt and Miscellaneous Non-metalliferous Mining and Quarrying 7 Grain Milling 8 Bread and Flour Confectionery 9 Biscuits 10 Bacon Curing, Meat and Fish Products 11 Milk Products 12 Sugar 13 Cocoa, Chocolate and Sugar Confectionery 14 Fruit and Vegetable Products 15 Animal and Poultry Foods 16 Margarine 17 Starch and Miscellaneous Food Industries 18 Brewing and Malting 19 Spirit Distilling and Compounding 20 Soft Drinks, British Wines, Cider and Perry 21 Tobacco 22 Coke Ovens and Manufactured Fuel 23 Mineral Oil Refining 24 Lubricating Oils and Greases 25 Dyestuffs 26 Fertilizers, and Chemicals for Pest Control 27 Cogl-tar Products 28 Chemicals (General) 29 Pharmaceutical Preparations 30 Toilet Preparations 31 Explosives and Fireworks 32 Paint and Printing Ink 33 Vegetable and Animal Oils and Fats 34 Soap, Detergents, Candles and Glycerine 35 Synthetic Resins and Plastics Materials 36 Polishes 37 Gelatine, Adhesives, etc. 38 Iron and Steel (General) 39 Steel Tubes 40 Iron Castings, etc. 41 Non-ferrous Metals 42 Agricultural Machinery (except Tractors) 43 Metal-working Machine Tools 44 Engineers' Small Tools and Gauges 45 Industrial Engines

46 Textile Machinery and Accessories

48 Mechanical Handling Equipment

53 General Mechanical Engineering

61 Miscellaneous Electrical Goods

52 Ordnance and Small Arms

Instruments, etc.

56 Electrical Machinery 57 Insulated Wires and Cables

Cycle Manufacturing

69 Tools and Implements

55 Watches and Clocks

47 Contractors' Plant and Quarrying Machinery

49 Office Machinery 50 Miscellaneous (Non-electrical) Machinery 51 Industrial Plant and Steelwork

54 Scientific, Surgical and Photographic

58 Telegraph and Telephone Apparatus 59 Radio and Other Electronic Apparatus 60 Domestic Electrical Appliances

62 Shipbuilding and Marine Engineering 63 Motor Vehicle Manufacturing 64 Motor Cycle, Three-wheel Vehicle and Pedal

65 Aircraft Manufacturing and Repairing

68 Perambulators, Hand-trucks, etc.

66 Locomotives and Railway Track Equipment 67 Railway Carriages and Wagons and Trams

Part

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### LIST OF INDUSTRY REPORTS, ETC.

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Part
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70 Cutlery
71 Bolts, Nuts, Screws, Rivets, etc.
 72 Wire and Wire Manufactures
 73 Cans and Metal Boxes
 74 Jewellery, Plate and Refining of Precious
     Metals
 75 Miscellaneous Metal Manufactures
 76 Production of Man-made Fibres
 77 Spinning and Doubling of Cotton, Flax and
     Man-made Fibres
 78 Weaving of Cotton, Linen and Man-made Fibres
 79 Woollen and Worsted
 80 Jute
 81 Rope, Twine and Net
 82 Hosiery and Other Knitted Goods
 83 Lace
 84 Carpets
 85 Narrow Fabrics
 86 Household Textiles and Handkerchiefs
 87 Canvas Goods and Sacks
 88 Textile Finishing
 89 Asbestos
 90 Miscellaneous Textile Industries
 91 Textile Converting
92 Leather (Tanning and Dressing) and
 Fellmongery
93 Leather Goods
 94 Fur
 95 Weatherproof Outerwear
 96 Men's and Boys' Tailored Outerwear
97 Women's and Girls' Tailored Outerwear
 98 Overalls and Men's Shirts, Underwear, etc.
99 Dresses, Lingerie, Infants' Wear, etc.
100 Hats, Caps and Millinery
101 Corsets and Miscellaneous Dress Industries
102 Gloves
103 Footwear
104 Bricks, Fireclay and Refractory Goods
105 Pottery
106 Glass
107 Cement
108 Abrasives
109 Miscellaneous Building Materials, etc.
110 Timber
111 Furniture and Upholstery
112 Bedding, etc.
113 Shop and Office Fitting
114 Wooden Containers and Baskets
115 Miscellaneous Wood and Cork Manufactures
116 Paper and Board
117 Cardboard Boxes, Cartons and Fibre-board
     Packing Cases
118 Miscellaneous Manufactures of Paper and Board
119 Printing and Publishing of Newspapers and
     Periodicals
120 General Printing, Publishing, Bookbinding,
     Engraving, etc.
121 Rubber
122 Linoleum, Leathercloth, etc.
123 Brushes and Brooms
124 Toys, Games and Sports Equipment
125 Miscellaneous Stationers' Goods
126 Plastics Moulding and Fabricating
127 Miscellaneous Manufacturing Industries
128 Construction
129 Gas
130 Electricity
131 Water Supply
132 Index of Products
133 Summary Volume
134 Summary Volume
135 Summary Volume
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### CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net). No important items which do not appear in the

1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price **6s**. net). Channels of sales. 1948 Payments for services, 1948 Shift working, 1951 Power equipment, 1951 Prime movers, 1951 Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net). Fuel purchased

Gas produced in certain industries Electricity generated, purchased and sold Materials purchased: iron and steel; nonferrous metals; paint; plastics materials; cotton and rayon, nylon, etc. textiles; timber; packing materials; replacement parts for plant etc. (Information about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net). Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume).

No important items which do not appear in the 1958 Reports.



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