BOARD OF TRADE

# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958 

Part 74<br>JEWELLERY, PLATE AND REFINING OF PRECIOUS METALS

Presented by the Board of Trade to Parliament in pursuance of the
Statistics of Trade Act, 1947 ( 10 \& 11 Geo. 6 Ch. 39, Sec. 7 )

LONDON: HER MAJESTY'S STATIONERY OFFICE
1961

Some changes were introduced in the 1958
is, which affect the comparability between 1954 census,
and 1958 figures.
Returns in full detail were required only from firms employing 25 or more persons, instead of,
as previously, from firms employing 11 or more
persons. persons.
The coverage of firms' returns for 1958 was in
many cases rather wider than for 1954 In both
years the census was based on the estabi ishment, comprising in most cases the whole of the premises
under the same ownership or management under the same ownership or managenent at a particu-
lar address (e.g. a factory or mine); but of fices,
warehouses labor warehouses, laboratories, etc. at addresses separate
from the from the works were treated as part of the estab1-
ishment. For 1988 , but not for 1954 , firms were asked to include also, in all sections of their
returns, particulars relating to merchanting or factoring, canteens operated by them, and other
anciliary activities, such as bottling, packing, and
the manufacture of containers for packing their own the manuacture of containers for packing their oun
products, whether or not these activities were
carried on at. the same address as the works, unless carried on at. the same address as the works, unless

The expenditure on new building work shown excludes the cost of 1 and and existing buildings
purchased; for plant, machinery and vehicles both purchased; for plant, machinery and vehicles bo the
new and second-hand items are included. The value
is is that charged to capit tal account during the year,
including any transport and installation cost involved. Capital expendi ture in respect of estab-
lishments in Great Britain where production had not ishments in Great Britain where production had not
started before the end of the year is included in Table 1 .
CHARACTERISTIC PRODUCTS (See the description of the
method of classification before List of Tables) Employment
(i) Morking proprietors

These include all persons regarded as self-
employed' for National Insurance purposes, and members of their families who werked in the business
without receiving fixed wases or salaries: but without receiving fixed wages or salaries; but
persons working less than half the normal hours are
$\qquad$ (ii) Employees
Employees are classified under the two main headings of (a) administrative, technical and
clerical employees and (b) operatives. The figures
relate to persons on the pay-ro11 (i.e. whose clerical employes and (b) operatives. The figures
relate to persons on the pay-ro11 (i.e. whose
National Insurance cards were held by employers), National Insurance cards were held by employers),
whether full-time or part-time employees. whether full-time or part-time employees. The
figures for 1958 include, but those for 1954 exclude, persons engaged in, merchanting or factorg, and canteen workers. Administrative, technical and clerical em-
ployees include managers, superintendents, and works
foremen; research experimental foremen; research, experimental, development,
technical and design employees (other than operatechnical and design employess (other than opera-
tives); draughtsmen and tracers; travellers; and fice (including works of fice) employees.
Operatives include all other classes of employees, that is, broady speaking, all manual wage earners. They include those employed in and about
the factory or works; operatives employed in power
heuses trens. houses, transport work, stores, warehouses and, for
1958, canteens; inspectors, viewers and similar 1958, canteens; inspectors, viewers and similar
Workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, itting etc. are also included, but outworkers (i.e.
persons employed by the firm who worked on materials
hey were conducted by a separate company, or by a eparate departmesincering maintenance of accounts were treated similarly. Selling and transport epartments were treated in this way both for 195
and 1958 . While the effect further ancillary activities was generg thy to reporting of separate figures for merchanted good ed to the exclusion of some firms who proved to be rchants with only minor productive activities.
Changes made for 1958 in the instruction governing the making of return for two or more
establishments operated by the same fi mormitter establishments operated by the same firm permitted
combined returns to be made more freely than in
previous censuses. previous censuses. Combined returns were accepte covering establi ishments in the same census industry,
and situated in the same country (i.e. England,
Scotland or Wales). otland or Wales.
The 1954 fi
The 1954 figures have been re-tabulated to
orrespnd as closely as possible to those for 1958, correspond as closely as possibe to those for 1958 ,
but because of the changes described above the
correspondence is not always exact. ondence is not always exact.
ENSUS REPORTS
supplied by the firm in their own homes, etc.) are (iii) Total employment

Hees and the sum of the average number of em-
loyumer of working proprietors;
utworkers are excluded. ENTERPRISE
The term enterprise is used in this report to
nean one or more firms under common ownership or control as defined in the Companies Act, 1948 . A enterprise normally consists either of a single
firm, or of a holding company together with its
subsidiary subsidiary companies.
entries
The number of entries shown in Tables 4, 5 and
is the number of returns on which figures against is the number of returns on which figures against ecorded. The number of entries is 1 ess than the
erresponding number of establi sments to the extent orresponding number of establishments to the extent
that combined returns were made covering more than ne of the establi shments concerned.
establishment
In most cases an establishment comprises the hole of the premi ses under the same ownership or
nanagement at a particular address (e.g. a factory mine). Offices, warehouses, laboratories and
ther ancillary places of busines at and ther ancillary places of business at a separate
ddress from the works were treated as part of the establi shment.
nte ramediate products
For some industries figures are given showing he total quantities made during the year of import e further processed in the establi shments in whic hey are produced, whe ther or not they are also
ometimes sold. They include also goods produced rom materials supplied by other fi ms.
MATERIALS AND FUEL
The totals shown include the cost of all pur-
chases of materials and components for use in chases of materia1s and components for use in
production, and of fuel (including oil, gas and roctricity, and of fuel (including oil, gas and purposes including heating, iecting and transport (where carried out by firms,
own staff included in the return); all packing
naterials, including the ful1 cost of returnable asterials. office materials; purchased; worksho materials for repairs to firms, own bualdings, plant
and vehicles when carried out by their people included in rare return; consumathe tools- s ;
and parts for machinery purchased during the year $a$ as and parts for machinery purchased during the year as
feplacements. Purchases of goods for merchanting or
factoring, and canteen supplies, are included for factoring, and canteen supplies, are included for
198 but not for 1954 . Material supplied by sup
customers for processing are excluded for both years. istomers for processing are excluded for both years.
The values shown include any duty paid (less ebate, etc.) but exclude trade di scounts allowed. The cost of transport was included only if included
in the cost of materials as invoiced; amounts paid to transport organisations, including firms, own separate transport organisations, for delivery of
naterials and fuel are therefore excluded. Materials purchased overseas were entered at thei c .i. f.
cost plus any duty if the cost of transport from the
cost
docks was not included in the invoiced price, and at docks was not included in the invoiced price, and at
their full delivered cost if invoiced carriage paid
net output
The net output of an industry represents the auce added to materials by the process of pro-
duction and includes for 1958 the gross margin on any merchanted or factored goods sold, it con-
titutes the fund from which wages, salaries, rents, ates and taxes. advertising and other selling expenses, and all other similar charges have to be
net, as well as depreciation and profits. There is no appreci able dupli cation in net output.
Net output was normally obtained by taking the Net output was no rmaly obtained by taking the
total value of sales and wrk done (including, for
1958, the value of merchanted goods sold and canteen 9kin, the value of merchanted goons sold and canteen
95kings): adding the value of stocks at the end of akings); adding the value of stocks at the end of
he year and dedicting their value at the beginning of the year; and deducting also the cost of
materials and fuel purchased (including, for 1958 ,
the value of goods purchased for merchanting and materials and fuel purchased (incluading, for 1958,
the value of goods purchased for merchanting and
canteen supplies), payments for work give out to ther fi rms, and payments for transport. The net
mount of duty paid was deducted, and the net amount
f subsidy received added.

NET OUTPUT PER PERSON EMPLOYED
The fi
are derived by dividing net output by total employare derived by di.
nent (see above).
Principal products (See the description of the
method of classi fication before List of Tables) sales
Sales include goods made by the business
Covered by the return, those made for it by outorkers or by other firms from materials git by out-
wout
them (sometimes described as goods made on comission), and waste procructs sold. goods mande on machinery
on other capital items produced for use in the beness covered by the return are also included, coount for income tax purposes. Goods sold wit that
eing subjected to any manu facturing process (mer-


The value shown for sales is the net selling

YMBOLS USED
The foll
The following symbols are used throughout the for not available for ni1 or negligibl
final digit shown)
value, defined as the amount charged to customers
whether on an ex-works or delivered basis, net of any trade discountw, agents, conmissions, allowance
for returnable cases, any trade discounts, agents' comissions,
for returnable cases., purchase tax, etc.; the net
amount charged for packing materials is included amount charged cas for, parching materials stis is included
Goods charged on a delivered basis to verseas, are included at the f.o.b. value. Fo
work done on shown is the net amount charged. Wint thate fewe except
ions. ions, receipts
not included.
establi the extent that the finished products of one another, total figures of the value of sules (and o materials and
duplication.
STOCKS and work in procress
The values shown are the income tax values
of stocks of products on hand for sale, and of of stocks of products on hand for sale, and o
materials and fuel, at the beginning and the year of return. For 1958 , but not for 1954 ,
they include any stocks of goods held for mer
chanting oor factoring. The value progress or factoring. The value of work
prome the This excludes any progress payments made to sub-
contractors, and no deduction is made on account of
progress payments reser contractors, and no deducti.
progress payments received.
thansport payments These represent the to tal amount paid or
credited during the year for both outwards transport
of finished goods sold and inwards transport of materials and fuel purchased. They include paymen to other firms, and to any separate transpor
organisation of the same firm, not covered by the return, but exclude the value of transport service
provided by the business covered by the return provided by the business covered by the return. The
items included are payments for hired cartage and
for inwards for inwards and outwards carriage by all forms o nland transport, that is railways, road haulage
canals, coast-wise shipping, ai r, etc. Payment nade for sea freight on goods sold to customer
overseas and on materials and fuel purchased fro overseas and on materials and fu
overseas suppliers are excluded.
whges and salahies
These are the amounts paid during the year to clerical employees. Payments to working proprietors, whether called salaries or not, are
excluded. The values shown include all overtime payments, bonuses and commissions, whether paid
regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc.
The value of any payments in kind travelling The value of any payments in kind, travelling
expenses, lodging allowances, etc. is excluded. Figures are also shown for average salaries
etc. paid per head for the week ended 25th October,
 based on payments made in October, 1958 . Where
payments related to periods other than a week or payments related to periods other than a week or
month, an appropriate proportion was returned.
Only those bonuses and conmi ssions actually paid in
the period are included. the period are included.
WORK GIVEN OUT
paid for work done by retresent the total amount
supplied to them, and al so by firms on materials suppli ied to them, and also by firms. own matablish-
ments for which separate returns do not include payments to individual outworkers o

## hounding of figures

been rounded to the nearest final digit. There may been
therefore, be apparent siight discrepancies between
the sums of the constituent items and the totals
shown.

The Report on the Census of Production for 1958
Part 74

## JEWELLERY, PLATE

 AND REFINING OF PRECIOUS METALSThis report on the Jewellery, Plate and Refining of Precious Metals Industry relates to establishments engaged in assaying, smelting, refining, etc., gold, silver and platinum, etc.: cutting and polishing precious stones; manufacturing ornaments of gold, silver, pewter, or plated
with gold, silver, etc.; and manufacturing jewellery, coins, medals and tableware (including spoons and forks, other than hafted forks). The Royal , Mint is included. The plating or finishing of plated goods is excluded. The industry corresponds to minimum list heading 396 of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census

This industry corresponds to Industries 5J (Jewellery and Plate) and 5K (Precious Metals
fining) in the reports on the last detailed Census of Production for Refining) in the reports on the last detailed Census of Production, for 1954. Spoons and forks
(other than hafted forks) which were formerly reported on in Industry 5B (Cutlery) are now included in this industry. The plating or finishing of plated goods forms part of minimum list heading 399(7) and is included in the report on Miscellaneous Metal Manufactures (Part 75). Establishments mainly engaged on repair work are excluded from this report and classified to distribution.

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. In the case of establishments making jewellery and plate, however, where small firms account for a relatively large proportion of
employment and output, a sample of small firms employing fewer than twenty-five persons was asked to complete a simplified version of the full census form; estimates based on the information received from these small firms are given in Table 4(ii). Estimates for the industry as a whole
are given in Table 1. are given in Table

The figures given for 1954 correspond as closely as possible to those collected for 1958 but the correspondence is not exact, especially in respect of the small firms who gave only limited between 1954 and 1958 figurs; these are comparability

There were no small establishments in this industry in Northern Ireland in 1958

## METHOD OF CLASSIFICATION

This industry is defined in terms of its 'principal products' which are those shown in Table 4(i). A census return was classified to this industry if the principal products of this industry (including, as well as sales, work done in cutting precious stones) accounted for a greater proportion of its output than the principal products of any other industry. Where, 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of nonfying red ying returns

A similar procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. The numbers
shown in the left hand column of Table 4 (i) identify the sub-division of characteristic product. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products, but such items were not generally taken into account
in determining the classification to sub-divisions.
Table No. Title Page Industry summary: United Kingdom. Estimates for all firms 74/3
Analysis by sub-divisions of the industry
Analysis by size of enterprise within the industry, 1958 74/5
$\begin{aligned} & \text { Sales of principal products of the industry by larger firms, including } \\ & \text { sales by establishments classified to other industries }\end{aligned} \quad 74 / 6$
Es timates of sales of principal products of the Jewellery and Plate
section of this industry, 1958
Sales of principal products of the industry by establishments
classified to other industries
Sales of other than principal products by larger firms in the industry $74 / 11$
7 Total make of intermediate products, 1958
Employment and salaries, etc. for the week ended October 25, 1958 74/12

Industry summary: United Kingdom

|  | Unit | 1954 | 1958 |
| :---: | :---: | :---: | :---: |
| Number of enterprises | No. | .. | 885 |
| Number of establishments | . | . | 934 |
| \{goods produced and work done | $\varepsilon \cdot 000$ | 122.708 | 178.727 |
| Sales $\quad\left\{\begin{array}{l}\text { merchanted goods and canteen takings }\end{array}\right.$ | " | .. | 7.026 |
| Purchases of materials and fuel (b) | . | 98.173 | 161.230 |
| Products on hand $\quad$ change during year | . | + 1.442 | + 271 |
| for sale (b) $\quad$ lat end of year | . | 11.122 | 8.784 |
| Work in progress $\quad$ change during year | * | - 347 | + 225 |
| Work in progress ${ }^{\text {at end of year }}$ | . | 3.866 | 3.160 |
| Stocks of materials $\quad$ change during year | $\cdots$ | 439 | 23 |
| and fuel (b) $\quad$ lat end of year | . | 5.548 | 5,854 |
| Payments for work done on materials given out | $\cdots$ | 691 | 1,595 |
| Payments for transport | * | 239 | 325 |
| Net output | $\cdots$ | 24.259 | 23,122 |
| ${ }^{\text {operatives }}$ | Th. | 23.6 | 21.2 |
| Average number euployd ( c) $\quad\left\{\begin{array}{l}\text { ether employees }\end{array}\right.$ | . | 5.0 | 5.1 |
| total, including working proprietors | . | 28.8 | 26.5 |
| -ages and salaries $\quad$ of operatives | \&.000 | 8.661 | 9.019 |
| Wages and salaries $\quad$ Of other employees | " | 3.213 | 3,511 |
| Capital expenditure (d) |  |  |  |
| Now building work | * | 124 | 314 |
| Plant and machinery \{acquisitions | * | 489 | 947 |
| Plant and machinory \{disposals | $\cdots$ | 13 | 16 |
| ( 1 acquisitions | . | 136 | 226 |
| Vehicles disposals | . | 51 | 152 |

(a) For 1958 , estimates in respect of returns from small firms ond unsatisfactory returns accounted
for about 25 per cent. of the total figures in which they vere incorporated.
A summary of the detailed returns received is given in Table 2 .

3 engaged in merchanting or factoring and canteen
(d) No expenditure vas reported for 1954 and 1958 for establishments not yet in production


| Average number employed by the enterprise industry (a) | Enter- <br> prises | Estab-1ishments | $\begin{gathered} \text { Total } \\ \text { sales (b) } \end{gathered}$ | $\begin{gathered} \text { Not } \\ \text { Nut put } \end{gathered}$ | Employees |  | Wages and salaries |  | Capital ture (c) | Not out-put perperson employed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Operative | Oth | Operat | Other: |  |  |
|  | Number | Number | \&. 000 | ع. 000 | Number | Number | $\varepsilon \cdot 000$ | $\varepsilon^{\circ} 000$ | £ 000 | $\varepsilon$ |
| 25-49 | 69 | 69 | 5.020 | 1.965 | 1.856 | 497 | 819 | 368 | 91 | 831 |
| 50 - 99 | 52 | 60 | 6.060 | 2.913 | 3,085 | 632 | 1.280 | 445 | 143 | 783 |
| 100-199 | 17 | 21 | 3,184 | 1,617 | 2.220 | 329 | 882 | 235 | 52 | 634 |
| 200-299 | 13 | 17 | 20.427 | 2.813 | 2,501 | 537 | 1.047 | 449 | 197 | 926 |
| 300 and over | 9 | 33 | 104,287 | 7.992 | 6,334 | 1,812 | 2.769 | 1.148 | 630 | 981 |
| Total | 160 | 200 | 138,978 | 17.299 | 15,996 | 3,807 | 6,797 | 2.646 | 1,112 | 873 |

(a) Including morking proprietors.
(b) value of sales of goods (including merchanted goods). work done, and canteen takings,
(c) Capital expenditure on nev building work and on acquisition of plant. machinery and vehicles. sales by establishments classified to other industries



(a) The number qiven is that of the sub-division of which the item is a characteristic product. The
sales shown are total sales by larger firms. not merely sales by establishments classified to the
sub-division. (b) So far as recorded separately.
(c) Included wi th Other
(c) Included with 'Other products'
(d) This figure represents the total number of returns made by larger firms in this industry, which is
less than the total number less than the total number of establishments shown in Table 2 on account of combined returns

(a) The references given are to the list of industries at the back of this report.




Employment and salaries, etc. for the week ended October 25, 1958

| TABLE 8 Firme employing 25 or mor | United Kingdom |  |  |
| :---: | :---: | :---: | :---: |
|  | Males | Females | Total |
|  | Number | Number | Number |
| Working proprietors | 17 | 1 | 18 |
| Oporatives | 8.058 | 8.038 | 16.096 |
| Administrative, technical and clerical employees | 2.151 | 1.678 | 3.829 |
| Total employees | 10.209 | 9.716 | 19.925 |
| Average salaries, étc, paid per head for the week to administrative. technical and clerical employees |  | $\stackrel{\varepsilon}{\text { ¢ }}$. 2 | ${ }_{13.5}^{\varepsilon}$ |

Part

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l
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,

Part
70 Cutlery
71 Bolts.
71 Bolts, Nuts, Screns, Rivets, etc.
72 Wire and $\begin{aligned} & \text { ire } \\ & 73 \\ & \text { Cans and Manu factures }\end{aligned}$
73 Cans and Metal Boxes
74 Jemellery, Plate and Refining of Precious
75 Miscelling ous Metal Manufactures
76 Production of Man-made Fibres
76 Production of Mon-made Fibres
77 Spining and Doubling of Cotton, Flax and
77 Spinning and Doubling of Cotton, Flax and
Man-made Fibres
78 Weaving of Cotton, Linen and Man-made Fibres
78 Whaning of Cot ton.

| 80 |
| :--- |
| 81 |
| 81 |
| Hote |

81 Hope. Twine and Net
82 Hosiery and Other Knitted Goods
83 Iace
83 Lace
84 Carpe
84 Carpe ts
85 Narrow Fabrics
86
86
87 Husehold Textil les and Handkerchiefs Goods and Sacks 87 Canvas Goods and Ss
88
89 Textile Finishing
${ }_{90}^{89}$ Asbes tos
91 Textile Converting
92 Leather (Tanning and Dressing) and
92 Leather (Tann
93 Leatlmongery
9 Leather Goods
93 Leather Goo
94 Fur
95 Featherproo
96
95 Meatherproof Outervear
96 Men s .nd Boys ${ }^{\text {Th }}$ TGiored Outerwear
97 Momen s and Girls. Tailored Outerwear
97 Homen's and Girls. Tarilored OUterwear
98 Overalls and Men's Shirts. Underwear.
99 Dresses. Lingerie. In fants. Wear.
99 Dresses. Lingerice. In fants. Wear. etc.
100 Hats. Caps nd Millinery

102 Gloves
103 Footwear
${ }_{104}^{104 \text { Bricks. }}$ Fireclay and Refractory Goods
105. Pottery
106 Glass
107 Cement

107 Comant
108 Abrasive
108 Abrasives
109 Miscellaneous Building Materials, etc.
Timber
110 Timber
111
112 Funt itur
111 Furniture and Upholstery
112 Bedding. etc.
113 Shop and Of
113 Shop and office Fitting
114 Wooden Contain

116 Paper and Board, Cartons and Fibre-board
117 Carraborrd Boxes.
Packing Cases.

120 General Printing, Publishing, Bookbinding.
Enenal Pranting
121 Rubbaving, eto
121 Rubber
122 Linoleum, Leatherct
12 Brushes and Brooms
123 Brushes and Brooms
124 Toys. Games and Sports Equipment
125 Miscellaneous Stationers' Goods
126 Plastics Moulding and Fabricating
127 Miscellaneous Manu facturing Industrint

129 Gas
130 Electricity
131 Water Supply
131 Water Supply
132 Index of Product
132 Index of Product
133 Summary Volume
134 Summary Volume
135 Summary Volume
Volume

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are 1 isted below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these Classification.

Census of Production for 1951: Summary Tables Part I (H.M.S.O., 1956. Price 6s. net). 1958 Reports.

Census of Production for 1951: Surmary Tables Part II (H.M.S.O., 1956. Price 6s. net)

Chamnels of sales. 1948
Payments for services. 1948
Shift working. 1951
Power equipment. 1951
Power equipment. 19
Prime movers, 1951
Analysis of periods covered by census returns. 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5
volumes. (These volumes are now out of prinues.)
No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954 Introductory Notes, Index of Products, and 154 H.M.S.O. 1956-59. Prividual industries A.M. S. ., $1956-59$. Prices vary, usually from
1 d . to 2 s . net for each booklet). Detailed in formation about materials and fued purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net). Fuel purchased Gas produced in certain industries Electricity generated, purchased and sold Materials purchased: iron and steel: nonferrous metals; paint; plastics materials;
cotton and rayon, nyion, etc. textiles; timber
 tc. (In formation about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output d capital expenditure

Census of Production for 1954: Surmary Tables,
Part III (H.M.S.O., 1959. Price 8s. net). Part III (H.M.S.O., 1959. Price 8s. net).
Sales of particilar products by certain Sales of particalar products by certain

The Report on the Censuses of Production for 19555,1956 and 1957. Int roductory Notes and
5 volumes (H.M.S.O., 1959. Prices 1s. 6 . 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to
3 s . 6 d . net according to size of volume). No important items which do not appear in the 1958 Reports.

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