



BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 3

Trade J

MOTOR VEHICLES AND CYCLES (REPAIRING)



*Presented by the Board of Trade to Parliament
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 In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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* Not applicable to this trade

MOTOR VEHICLES AND CYCLES (REPAIRING) TRADE

THIS REPORT on the Motor Vehicles and Cycles (Repairing) Trade relates to establishments engaged wholly or mainly in repairing motor vehicles and cycles for the trade, including the repair establishments of firms and of transport undertakings which were similarly engaged in work on their own vehicles (other than establishments solely engaged in routine maintenance work). The scope of this trade was different in 1935, when it included, in addition, establishments doing repair work directly for the general public. Such establishments were covered by the Census of Distribution taken in respect of 1950. Further, in 1935, all establishments engaged in the manufacture of motor vehicles and cycles were included in the manufacturing trade even though their main output consisted of repair work. Particulars of the returns for 1935, in respect of such establishments, showing the major part of the output as repair work and employing more than ten persons and not included in this report are as follows:-

Gross output	£1,920,000
Net output	£1,084,000
Average number of persons employed	6,204
Number of establishments	139

The 1948 particulars include, while those for 1935 exclude, establishments in this trade maintained by railway undertakings, as railway companies were not required to make separate establishment returns in the earlier year; it is estimated that the net output and the employment shown for 1935 are each deficient on this account by about 3 per cent.

For 1948, firms were asked to return their output on the basis of amount charged during the year, and, in respect of materials, etc., to state separately the cost of purchases during the year and the values of stocks held at the beginning and at the end of the year. Transport undertakings returned their output in terms of work done in the year, valuing that work on the basis of the cost of materials used and wages and salaries paid, together with the establishment charges attributable to the work carried out; their figures for cost of materials related to materials used, not materials purchased in the year. For 1935, output was returned by firms on the basis of amount received during the year, and by transport undertakings on the same basis as for 1948.

This trade corresponds to minimum list heading 81(1) in the Standard Industrial Classification with the addition of establishments wholly or mainly engaged in repairing cycles for the trade from heading 81(2).

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for about 1 per cent. of the net output shown for the United Kingdom.

3/J/2

VEHICLES

MOTOR VEHICLES AND CYCLES (REPAIRING) TRADE.

Summary

Larger establishments (a)

TABLE 1

	1948 (b)	1935 (c)
Gross output (value of work done and goods made)	£'000 51,872	£'000 17,704
Cost of materials and fuel used	19,054	6,784
Payment for work done on materials given out	2,481	256
Net output	30,337	10,664
Wages and salaries of persons employed	21,971 No.	.. No.
Average number of persons employed (d)	71,766 (e) £	66,317 £
Net output per person employed (d)	423	161
Stocks at end of year	£'000	£'000
Materials and fuel (f)	8,200 No.	.. No.
Number of establishments	1,304	1,812

(a) For small firms' summary see Table 2.

(b) Great Britain only.

(c) United Kingdom.

(d) Excluding outworkers.

(e) For an estimate of the total number of persons employed in this trade see Table 3.

(f) Excluding the stocks held by tramway, trolley bus and omnibus undertakings.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1935
Output of firms in this trade	£'000	£'000
Total value of work done and goods made		
Principal output (see Table 8)	45,309	15,872
Other output (see Table 10)	6,599	1,832
	51,908	17,704
Less payment for transport by other firms	36	
Gross output (work done and goods made)	51,872	17,704
Materials and fuel used by firms in this trade		
Purchases (see Table 13)	20,051	6,784
Adjustment for changes in stocks (see Table 14)	- 998	
Materials and fuel used	19,054	6,784

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MOTOR VEHICLES AND CYCLES (REPAIRING)

3/J/3

Summary, 1948

Small firms in Great Britain

TABLE 2

Gross output (value of work done and goods made) (See Table 23(11))	£'000 8,019
Cost of materials used during the year	3,320
Payment for work done on materials given out	551
Net output	4,149 No.
Average number of persons employed (a)	9,786 £
Net output per person employed	424 No.
Number of returns	1,826

(a) Including working proprietors. See Table 25(1f) for further particulars of employment.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	71,766
Employing on average ten persons or less (b)	9,786
	81,552
Estimated average employment in firms not making satisfactory returns	825
Estimated average employment in all firms	82,377

(a) See Tables 1, and 15(1) and (11).

(b) See Table 2.

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VEHICLES

Analysis by size, 1948

Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11-24	650	7,994	4,628	10,087	2,561	492	3,053	459
25-49	333	8,606	5,108	11,451	2,894	571	3,465	446
50-99	174	8,554	5,074	11,695	2,977	516	3,493	434
100-199	94	9,231	5,455	12,950	3,367	495	3,862	421
200-299	22	3,236	1,940	5,216	1,415	188	1,603	372
300-399	15	3,622	2,195	5,356	1,404	217	1,622	410
400-499	7	2,244	1,287	3,010	786	115	901	428
500 and over	9	8,386	4,648	12,001	3,588	384	3,972	387
Total	1,304	51,872	30,337	71,766	18,993	2,978	21,971	423

MOTOR VEHICLES AND CYCLES (REPAIRING)

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
	No.	£'000	£'000		No.	£'000	£'000	£'000
England								
Northern	83	2,306	1,543	5.1	3,884	984	134	1,119
East and West Ridings of Yorkshire	129	4,213	2,436	8.0	6,191	1,552	242	1,793
North Midland	108	3,200	1,944	6.4	4,630	1,177	160	1,337
Eastern	57	2,126	1,284	4.2	2,804	732	99	831
London and South Eastern	307	16,886	9,591	31.6	22,051	6,297	1,084	7,381
Southern	79	2,671	1,579	5.2	3,624	884	179	1,063
South Western	92	2,895	1,636	5.4	3,955	954	181	1,134
Midland	105	4,068	2,291	7.6	5,035	1,360	205	1,565
North Western	154	6,244	3,839	12.7	8,933	2,379	366	2,745
Total England	1,114	44,609	26,145	86.2	61,107	16,318	2,650	18,967
Wales	71	2,375	1,348	4.4	3,473	900	136	1,036
Scotland	119	4,888	2,845	9.4	7,186	1,776	192	1,968
Great Britain	1,304	51,872	30,337	100.0	71,766	18,993	2,978	21,971

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Value of characteristic work	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Repairers of own vehicles	826	39,304	33,423	22,420	54,764	14,836	1,990	16,826	409
Other repairers	478	12,568		7,917	17,002	4,156	989	5,145	466
Total	1,304	51,872		30,337	71,766	18,993	2,978	21,971	423

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

VEHICLES

Value of Repair Work Done

Larger establishments (a)

(i) 1948

Note - For the reasons explained in the preliminary note, the value of the repair work done by neither establishments in this trade nor establishments classified to other trades in 1948 can be properly compared with the value of work done in 1935 and accordingly details of repair work done in these years are shown in separate tables.

TABLE 8

	Returned on schedules for					
	The Motor Vehicles and Cycles (Repairing) Trade		Other trades		All trades	
	Amount charged	Entries	Amount charged	Entries	Total amount charged	Entries
	£'000	No.	£'000	No.	£'000	No.
Repair and maintenance work on vehicles belonging to other departments of the same business						
On buses and motor coaches	18,792	163	778	7	19,570	170
On trackless trolley vehicles (b)	1,441	30	-	-	1,441	30
On taxis and cars	835	172	4	..	839	..
On goods vehicles	9,304	256	-	-	9,304	256
Unclassified	4,081	136	358	54	4,438	190
Repair work on sub-contract for other repairers	1,108	75	-	-	1,108	75
Repair and maintenance work for other customers						
On buses and coaches	790	105	223	7	1,018	112
On cars, taxis and motor-cycles	1,266	222	7,346	375	8,612	597
On goods vehicles (mechanically propelled)	2,493	246	519	..	3,012	..
On agricultural tractors (c)	200	..	5	..	205	71
On pedal cycles (d)	235	38	32	18	267	56
Repair and maintenance work unclassified	4,765	231	640	92	5,405	323
Total work done	45,309	872	9,909	..	55,218	..

(a) For output of small firms see Table 23(ii).

(b) So far as recorded separately.

(c) Including any repair work on farm implements carried out by establishments classified to this trade.

(d) Including any repair work on other non-mechanically propelled vehicles carried out by establishments classified to this trade.

MOTOR VEHICLES AND CYCLES (REPAIRING)

(ii) 1935

TABLE 8 (contd.)

	Returned on schedules for				
	The Motor Vehicles and Cycles (Repairing) Trade		Other trades		All trades
	Amount received	Entries	Amount received	Entries	Amount received
	£'000	No.	£'000	No.	£'000
Repairs to motor vehicles, including motor-cycles	15,667	1,047	5,911	922	21,578
Repairs to other cycles	25	32	59	22	84
Repairs to trackless trolley vehicles	180	22	45	5	225
Total work done	15,872	..	6,015	..	21,887

TABLE 9 - Value of repair work done by establishments classified to other trades: Larger establishments

See Table 8.

Other output in the trade
Larger establishments (a)

TABLE 10

	1948 (b)	1935 (c)
	£'000	£'000
Goods made		
Motor vehicles		
Complete	1,538	34
Motor bodies	1,163	368
Other parts and accessories	396	92
Other goods	438	14
Total goods made	3,535	508
Waste products sold	164	-
Work done, other than repair and maintenance work on motor vehicles and cycles		
Construction or repair on permanent way and works connected therewith on tramway routes	211	236
Construction or repair on electrical equipment of lines		
Tramway routes	71	132
Trackless trolley routes	320	
Repair work to tramcars	485	412
Repair work to other vehicles	17	54
Repair and maintenance to plant and machinery	415	490
Other construction or repair work	1,202	
Other work done	179	
Total work done	2,899	1,324
Total	6,599	1,832

(a) For output of small firms see Table 23(11).

(b) Great Britain only.

(c) United Kingdom.

TABLE 11 - Analysis of Sales, 1948: Larger establishments in Great Britain

This table is not applicable to the trade.

TABLE 12 - Production, exports and imports of certain principal products

Larger establishments

This table is not applicable to the trade.

Purchased materials and fuel
Larger establishments

TABLE 13

	1948 (a)		1935 (b)	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
	No.	£'000	No.	£'000
Materials				
Complete chassis (or chassis and cab) for making into complete vehicles				
For cars and taxis	23	8	365	38
For commercial vehicles	1,535	709	271	71
Motor bodies for making into complete vehicles	292	286	1,309	57
Complete engines	1,833	245	205	4
Iron and steel in all forms, except finished parts	Th. tons 8	225	..	88(c)
Paint and lacquer, including primers and fillers	Th. galls. 282	374		
Batteries	No. 19,451	150		
Rubber tyres and tubes (d)	..	314		
Overhead equipment for trams and trolley buses (d)	..	110	..	5,005(e)
Replacement parts for vehicles (d)	..	1,342		
Other purchased components	..	11,173		
All other purchased materials	..	3,142		
Fuel and electricity	Th. tons		Th. tons	
Coal	33.6	107	20.3	23
Coke	43.6	167	32.3	43
Electricity purchased (f)	Th. B. T. U. (kW. hrs.) 32,911	203	Th. B. T. U. (kW. hrs.) 41,130	242
Electricity obtained from other works under the same ownership	..	82		
Motor spirit (petrol) and deriv. fuel (d)	Th. galls.		Th. galls.	
Used for road vehicles	279	24	..	(g)
Used for other power purposes	10	1		
Other oil fuel (including creosote/pitch mixtures)	627	37	858	17(h)
	..	9		

VEHICLES

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TABLE 13 (contd.)

	1948 (a)		1935 (b)	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
Fuel and electricity (contd.)	Th. therms.	£'000		£'000
Gas	1,859	82	..	(g)
	..	14		
All other purchased fuel	..	30		
Unclassified materials, fuel and electricity	..	834	..	1,196
Total		20,051		6,784

- (a) Great Britain only.
 (b) United Kingdom.
 (c) Described as "Iron and steel (sheets, castings and other semi-manufactures)".
 (d) So far as recorded separately.
 (e) Including fuel not specified separately.
 (f) The quantity of electricity generated and consumed in the same works in 1948 was 425,000 B.T. units.
 (g) Not recorded separately.
 (h) Described as "Heavy fuel oil".

Stocks of materials and fuel, 1948
 Larger establishments in Great Britain

TABLE 14

	At beginning of year	At end of year
Materials and fuel (a)	£'000 7,202	£'000 8,200

- (a) Excluding the stocks held by tramway, trolley bus and omnibus undertakings.

MOTOR VEHICLES AND CYCLES (REPAIRING)

3/J/11

Employment and remuneration (a)

Larger establishments (b)

(i) Private firms and Transport Undertakings

TABLE 15

	Average number of operatives		Administrative, technical and clerical employees (c)		Total	
	1948 (d)	1935 (e)	1948 (d)	1935 (e)	1948 (d)	1935 (e)
Males						
Under 18	3,973	5,3855	118	461	4,091	5,846
All ages	54,963	55,269	4,872	6,691	59,835	61,960
Females						
Under 18	17	23	315	380	332	403
All ages	1,660	533	2,180	2,508	3,840	3,041
Total						
Under 18	3,990	5,408	433	841	4,423	6,249
All ages	56,623	55,802	7,052(f)	9,199	63,675 (f) (g)	65,001
Total remuneration	£'000 16,765	..	£'000 2,878	..	£'000 19,443	..

- (a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers 90 males 940 females

Other workers 45,047 males 12,273 females

- (b) For employment in small firms see Table 25(11).
 (c) Number at September 25, 1948, and October 12, 1935.
 (d) Great Britain only.
 (e) United Kingdom.
 (f) There were, in addition, 148 working proprietors (141 males and 7 females) in 1948. Working proprietors are included in the 1935 figures.
 (g) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £531,000.

(ii) Government Departments

TABLE 15 (contd.)

	Average number of operatives		Administrative, technical and clerical employees (c)		Total	
	1948 (d)	1935 (e)	1948 (d)	1935 (e)	1948 (d)	1948 (e)
Males						
Under 18	128	18	2	-	130	18
All ages	7,013	1,157	633	127	7,646	1,284
Females						
Under 18	-	-	13	2	13	2
All ages	67	-	230	32	297	32
Total						
Under 18	128	18	15	2	143	20
All ages	7,080	1,157	863	159	7,943	1,316
Total remuneration	£'000	..	£'000	..	£'000	..
	2,228	..	300	..	2,528	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	2 males	22 females
Other workers	130 males	30 females

(b) For employment in small Government establishments see Table 25(11).

(c) Number at September 25, 1948, and October 12, 1935.

(d) Great Britain only.

(e) United Kingdom.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £72,000.

Wages and salaries paid, 1948 (a)

Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the calendar year						
		Amount paid	Percentage of annual remuneration paid in					Year
			First quarter	Second quarter	Third quarter	Fourth quarter		
Wages and salaries of Operatives	£'000	£'000	23.9	25.2	25.1	25.8	100.0	
Administrative, technical and clerical employees	2,978	1,240	24.0	24.7	25.2	26.1	100.0	
Total	21,971	9,346	23.9	25.1	25.2	25.8	100.0	

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

Larger establishments in Great Britain

The total amount paid for work done on materials given out was £2,481,000.

Payments for certain services, 1948

Larger establishments in Great Britain

TABLE 18

	Amount paid
Repairs and maintenance	£'000
Of buildings	299
Of plant and machinery	302
Unclassified	57
Hire of plant and machinery	9
Rates (excluding water rates) payable in the year	267

Plant and machinery acquired and disposed of, 1948

Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
Plant and machinery	£'000	£'000	£'000
	434	78	65

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

Capital expenditure on building work (a)	£'000
	407

(a) Excluding site value. No information is available about the capital value of buildings and land acquired and relinquished.

VEHICLES COUNTRY TABLES
MOTOR VEHICLES AND CYCLES (REPAIRING) TRADE

1948

Summary

Larger establishments

TABLE 21

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Gross output (value of work done and goods made)	44,609	2,375	4,888	51,872
Cost of materials and fuel used	16,334	878	1,841	19,054
Payment for work done on materials given out	2,131	149	201	2,481
Net output	26,144	1,348	2,845	30,337
Wages and salaries of persons employed	18,968	1,036	1,968	21,971
	No.	No.	No.	No.
Average number of persons employed (a)	61,107	3,473	7,186	71,766
	£	£	£	£
Net output per person employed (a)	428	388	396	423
	£'000	£'000	£'000	£'000
Stocks at end of year				
Materials and fuel (b)	6,801	508	891	8,200
	No.	No.	No.	No.
Number of establishments	1,114	71	119	1,304

(a) Excluding outworkers.

(b) Excluding the stocks held by tramway, trolley bus and omnibus undertakings.

The values of gross output and of materials and fuel used are derived in the following way:-

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Output of firms in this trade				
Total value of work done and goods made (see Table 23(1))	44,639	2,376	4,894	51,908
Less payment for transport by other firms	30	1	6	36
Gross output (value of work done and goods made)	44,609	2,375	4,888	51,872
Materials and fuel used by firms in this trade				
Purchases (see Table 24)	17,202	933	1,916	20,051
Adjustment for changes in stocks	- 868	- 55	- 75	- 998
Materials and fuel used	16,334	878	1,841	19,054

Summary

Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
	£'000	£'000	£'000	£'000
Gross output (value of work done and goods made) (see Table 23(11))	7,191	268	561	8,019
Cost of materials used during the year	2,962	119	240	3,320
Payment for work done on materials given out	503	16	32	551
Net output	3,726	133	290	4,149
	No.	No.	No.	No.
Average number of persons employed (a)	8,679	390	717	9,786
	£	£	£	£
Net output per person employed	429	341	404	424
	No.	No.	No.	No.
Number of returns	1,613	76	137	1,826

(a) Including working proprietors.

Output in the trade
Larger establishments (a)

TABLE 23(i)

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Principal output			
Repair and maintenance work on vehicles belonging to other departments of the same business			
On buses and motor coaches	16,182	2,610	18,792
On trackless trolley vehicles	1,441	-	1,441
On taxis and cars	815	20	835
On goods vehicles	8,530	774	9,304
Unclassified	3,954	127	4,081
Repair work on sub-contract for other repairers	1,039	68	1,108
Repair and maintenance work for other customers			
On buses and coaches	775	16	790
On cars, taxis and motor-cycles	1,200	66	1,266
On goods vehicles (mechanically propelled)	2,282	211	2,493
On agricultural tractors	175	25	200
On pedal cycles	226	9	235
Repair and maintenance work, unclassified	4,200	565	4,765
Total principal output	40,819	4,490	45,309
Other output			
Goods made			
Motor vehicles			
Complete	1,512	26	1,538
Motor bodies	983	180	1,163
Other parts and accessories	339	57	396
Other goods	(b)	(b)	438
Waste products sold	153	11	164
Work done, other than repair and maintenance work on motor vehicles and cycles			
Construction or repair on permanent way and works connected therewith on tramway routes	(b)	(b)	211

TABLE 23(i) (contd.)

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Other output (contd.)			
Work done, other than repair and maintenance work on motor vehicles and cycles (contd.)			
Construction or repair on electrical equipment of lines			
Tramway routes	(b)	(b)	71
Trackless trolley routes	320	-	320
Repair work to tramcars	(b)	(b)	485
Repair work to other vehicles	17	-	17
Repair and maintenance to plant and machinery	403	12	415
Other construction or repair work	1,176	25	1,202
Other work done	(b)	(b)	179
Total	47,014	4,894	51,908

(a) For output of small firms see Table 23 (ii).

(b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

Output in the trade

Small firms

TABLE 23(ii)

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Repair and maintenance work on vehicles belonging to other departments of the same business	2,143	254	2,396
Other repair work and goods made and sold	5,316	307	5,623
Total	7,459	561	8,019

VEHICLES COUNTRY TABLES
Purchased materials and fuel
Larger establishments

TABLE 24

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	No.	£'000	No.	£'000	No.	£'000
Materials						
Complete chassis (or chassis and cab) for making into complete vehicles						
For cars and taxis	23	8	-	-	23	8
For commercial vehicles	1,490	679	45	31	1,535	709
Motor bodies for making into complete vehicles	..	(a)	..	(a)	292	286
Complete engines	1,573	189	260	56	1,833	245
Iron and steel in all forms, except finished parts	Th. tons 7	212	Th. tons 1	13	Th. tons 8	225
	..	72	..	22	..	94
Paint and lacquer, including primers and fillers	Th. galls. 258	339	Th. galls. 25	35	Th. galls. 282	374
	..	133	..	22	..	155
Batteries	No. 18,414	141	No. 1,037	9	No. 19,451	150
	..	65	..	37	..	102
Rubber tyres and tubes					..	314
Overhead equipment for trams and trolley buses	..	(a)	..	(a)	..	110
Replacement parts for vehicles					..	1,342
Other purchased components	..	10,197	..	976	..	11,173
All other purchased materials	..	2,773	..	369	..	3,142
Fuel and electricity	Th. tons		Th. tons		Th. tons	
Coal	27.2	88	6.4	20	33.6	107
Coke	39.6	154	4.0	14	43.6	167
	Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)	
Electricity purchased	30,255	188	2,656	15	32,911	203
	..	56	..	27	..	82
Electricity obtained from other works under the same ownership	..	(a)	..	(a)	8,862	32
Motor spirit (petrol) and derv. fuel	Th. galls.		Th. galls.		Th. galls.	
Used for road vehicles	..	(a)	..	(a)	279	24
Used for other power purposes	10	1	-	-	10	1
Other oil fuel (including creosote/pitch mixtures)	570	34	58	3	627	37
	..	9	..	-	..	9
Gas	Th. therms 1,804	79	Th. therms 55	3	Th. therms 1,859	82
	..	14	..	-	..	14
All other purchased fuel	..	30	..	-	..	30
Unclassified materials, fuel and electricity	..	651	..	183	..	834
Total		18,136		1,916		20,051

(a) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

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Employment and remuneration
Larger establishments (a)

(i) Private firms and Transport Undertakings

TABLE 25 (i)

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total
Males									
Under 18	3,448	105	3,553	525	13	538	3,973	118	4,091
All ages	49,423	4,507	53,930	5,540	365	5,905	54,963	4,872	59,835
Females									
Under 18	12	264	276	5	51	56	17	315	332
All ages	1,006	1,956	2,962	654	224	878	1,660	2,180	3,840
Total									
Under 18	3,460	369	3,829	530	64	594	3,990	433	4,423
All ages	50,429	6,463(c)	56,892 (c) (d)	6,194	589(c)	6,783 (c) (d)	56,623	7,052(c)	63,675 (c) (d)
Total remuneration	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
	15,100	2,494	17,595	1,665	184	1,848	16,765	2,678	19,443

(a) For employment in small firms see Table 25(ii).

(b) Number at September 25, 1948.

(c) There were, in addition, 148 working proprietors (141 males and 7 females) in Great Britain; 117 males and 4 females in England and Wales, and 24 males and 3 females in Scotland.

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £531,000; £479,000 for England and Wales, and £52,000 for Scotland.

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(2) Government Departments

TABLE 25(i) (contd.)

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Administrative, technical and clerical employees (b)	Total	Average number of operatives	Administrative, technical and clerical employees (b)	Total	Average number of operatives	Administrative, technical and clerical employees (b)	Total
Males									
Under 18	128	2	130	-	-	-	128	2	130
All ages	6,662	622	7,284	351	11	362	7,013	633	7,646
Females									
Under 18	-	13	13	-	-	-	-	13	13
All ages	61	222	283	6	8	14	67	230	297
Total									
Under 18	128	15	143	-	-	-	128	15	143
All ages	6,723	844	7,567 (c)	357	19	376 (c)	7,080	863	7,943 (c)
Total remuneration	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
	2,117	292	2,408	111	9	120	2,228	300	2,528

(a) For employment in small Government establishments, see Table 25(ii).

(b) Number at September 25, 1948.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £72,000; £68,000 for England and Wales, and £4,000 for Scotland.

Employment (a) (b)

Small firms

(i) Private firms and Transport Undertakings

TABLE 25(ii)

	England and Wales	Scotland	Great Britain
Males			
Under 18	1,135	106	1,241
All ages	8,487	654	9,141
Females			
Under 18	50	9	59
All ages	531	63	594
Total			
Under 18	1,185	115	1,300
All ages	9,018	717	9,735

(a) Including working proprietors.

(b) The following numbers were employed by small firms in this trade, but are not included in the table (e.g., employees engaged wholly or mainly in selling petrol, vehicles or other goods, or in transport work, etc.):-

England and Wales	9,952 males	1,831 females
Scotland	1,410 males	220 females

(2) Government Departments

TABLE 25(ii) (contd.)

	England and Wales	Scotland	Great Britain
Males			
Under 18	-	-	-
All ages	50	-	50
Females			
Under 18	-	-	-
All ages	1	-	1
Total			
Under 18	-	-	-
All ages	51	-	51

Monthly index of employment of operatives: Larger establishments
(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)			Month	Monthly index (a)		
	England and Wales	Scotland	Great Britain		England and Wales	Scotland	Great Britain
1948				1948			
January	97.9	98.1	97.9	August	101.0	101.2	101.0
February	98.1	99.0	98.1	September	101.1	100.1	101.1
March	98.5	99.7	98.6	October	101.2	99.6	101.2
April	99.8	100.2	99.8	November	100.6	100.7	100.6
May	100.4	101.3	100.4	December	100.1	98.7	100.1
June	100.7	100.8	100.7	Percentage employment in this trade covered by the index	44.6	16.6	41.7
July	100.5	100.8	100.5				

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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