

BUSINESS STATISTICS OFFICE

PA500

1984

Business Monitor

Report on the Census of Production

Construction industry

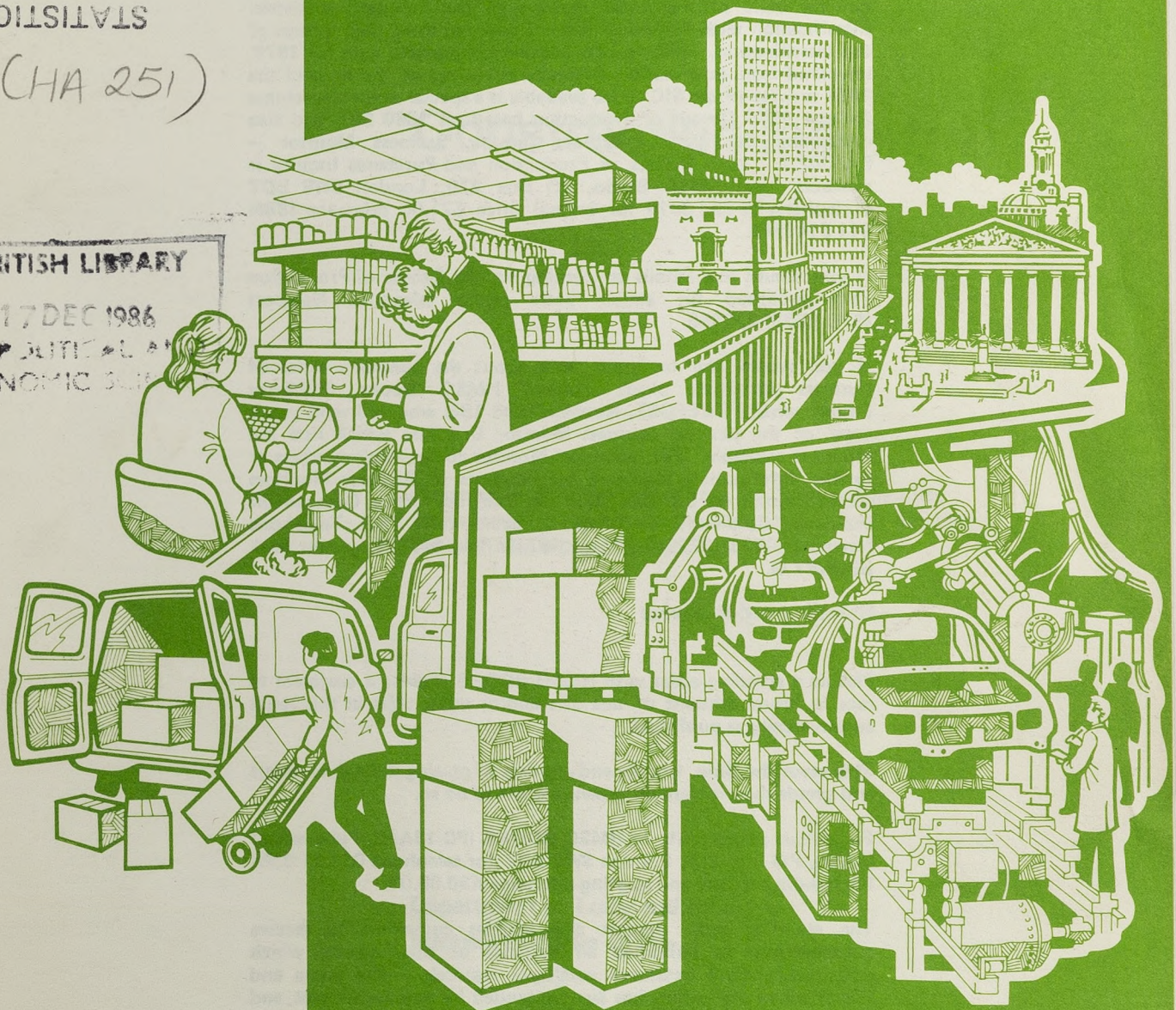
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BUSINESS MONITOR

A publication of the Government Statistical Service

Report on the Census of Production 1984

Construction industry

Presented by the Secretary of State for Trade and Industry
to Parliament in pursuance of the Statistics of Trade Act 1947
(10 & 11 Geo.6 Cha.39 sec 7)

Department of Trade and Industry
Business Statistics Office

London: Her Majesty's Stationery Office

BUSINESS MONITORS MAKING UP THE COMPLETE CENSUS REPORT

The following is the list of Business Monitors making up the complete census report. Shown alongside each title, where appropriate, is an indication of the change in the estimated employment in that industry that has arisen, between 1983 and 1984, from the introduction of a new, more up to date, register of businesses. The change shown reflects the increase or decrease between the old and new registers at a fixed point in time and does not in itself give any indication of the growth or contraction within any industry between 1983 and 1984. Over all manufacturing industry there was an increase between the two registers of 1.3%. Changes for individual industries have arisen not only from the addition of extra, mainly small, units but also from the reclassification of some small units from one industry to another. Since estimates of census variables, based on register employment, are made for small establishments which are not required to complete census forms, the change will affect much of the data contained in the reports. This should be taken into account in interpreting the figures.

	Employment percentage variation	
PA1001	Introductory notes	
PA111	Coal extraction and manufacture of solid fuels	
PA120	Coke ovens	
PA130	Extraction of mineral oil and natural gas	
PA140	Mineral oil processing	
PA161	Production and distribution of electricity	
PA162	Public gas supply	
PA170	Water supply industry	
PA210	Extraction and preparation of metalliferous ores	38
PA221	Iron and steel industry	-1
PA222	Steel tubes	1
PA223	Drawing, cold rolling and cold forming of steel	-2
PA224	Non-ferrous metals industry	0
PA231	Extraction of stone, clay, sand and gravel	-18
PA239	Extraction of miscellaneous minerals (including salt)	-6
PA241	Structural clay products	-1
PA242	Cement, lime and plaster	0
PA243	Building products of concrete, cement or plaster	-9
PA244	Asbestos goods	0
PA245	Working of stone and other non-metallic minerals	-2
PA246	Abrasive products	-6
PA247	Glass and glassware	2
PA248	Refractory and ceramic goods	1
PA251	Basic industrial chemicals	0
PA255	Paints, varnishes and printing ink	1
PA256	Specialised chemical products mainly for industrial and agricultural purposes	1
PA257	Pharmaceutical products	1
PA258	Soap and toilet preparations	0
PA259	Specialised chemical products mainly for household and office use	0
PA260	Production of man made fibres	0
PA311	Foundries	-4
PA312	Forging, pressing and stamping	0
PA313	Bolts, nuts, etc; springs; non-precision chains; metals treatment	0
PA314	Metal doors, windows etc	2
PA316	Hand tools and finished metal goods	-1
PA320	Industrial plant and steelwork	4
PA321	Agricultural machinery and tractors	-1
PA322	Metal-working machine tools and engineers' tools	-1
PA323	Textile machinery	0
PA324	Machinery for the food, chemical and related industries; process engineering contractors	2
PA325	Mining machinery, construction and mechanical handling equipment	3
PA326	Mechanical power transmission equipment	14
PA327	Machinery for printing, paper, wood, leather, rubber, glass and related industries; laundry and dry cleaning machinery	-4
PA328	Miscellaneous machinery and mechanical equipment	0
PA329	Ordnance, small arms and ammunition	0
PA330	Manufacture of office machinery and data processing equipment	7
PA341	Insulated wires and cables	2
PA342	Basic electrical equipment	1
PA343	Electrical equipment for industrial use, and batteries and accumulators	3
PA344	Telecommunication equipment, electrical measuring equipment, electronic capital goods and passive electronic components	2
PA345	Miscellaneous electronic equipment	3
PA346	Domestic-type electric appliances	1
PA347	Electric lamps and other electric lighting equipment	13
PA351	Motor vehicles and their engines	0
PA352	Motor vehicle bodies, trailers and caravans	-3

BUSINESS MONITORS MAKING UP THE COMPLETE CENSUS REPORT (continued)

	Employment percentage variation	
PA353	Motor vehicle parts	-2
PA361	Shipbuilding and repairing	0
PA362	Railway and tramway vehicles	0
PA363	Cycles and motor cycles	0
PA364	Aerospace equipment manufacturing and repairing	0
PA365	Miscellaneous vehicles	2
PA371	Measuring, checking and precision instruments and apparatus	4
PA372	Medical and surgical equipment and orthopaedic appliances	-8
PA373	Optical precision instruments and photographic equipment	1
PA374	Clocks, watches and other timing devices	0
PA411	Organic oils and fats	1
PA412	Slaughtering of animals and production of meat and by-products	
PA413	Preparation of milk and milk products	-5
PA414	Processing of fruit and vegetables	0
PA415	Fish processing	-4
PA416	Grain milling	-7
PA419	Bread, biscuits and flour confectionery	14
PA420	Sugar and sugar by-products	0
PA421	Ice-cream, cocoa, chocolate and sugar confectionery	-2
PA422	Animal feeding stuffs	-5
PA423	Starch and miscellaneous foods	2
PA424	Spirit distilling and compounding	0
PA426	Wines, cider and perry	2
PA427	Brewing and malting	0
PA428	Soft drinks	-1
PA429	Tobacco industry	0
PA431	Woollen and worsted industry	-2
PA432	Cotton and silk industries	3
PA433	Throwing, texturing, etc. of continuous filament yarn	-3
PA434	Spinning and weaving of flax, hemp and ramie	-3
PA435	Jute and polypropylene yarns and fabrics	0
PA436	Hosiery and other knitted goods	3
PA437	Textile finishing	3
PA438	Carpets and other textile floorcoverings	1
PA439	Miscellaneous textiles	3
PA441	Leather (tanning and dressing) and fellmongery	-5
PA442	Leather goods	8
PA451	Footwear	2
PA453	Clothing, hats and gloves	7
PA455	Household textiles and other made-up textiles	-2
PA456	Fur goods	-27
PA461	Sawmilling, planing, etc. of wood	-17
PA462	Manufacture of semi-finished wood products and further processing and treatment of wood	-4
PA463	Builders carpentry and joinery	-5
PA464	Wooden containers	-6
PA465	Miscellaneous wooden articles	4
PA466	Articles of cork and plaiting materials, brushes and brooms	7
PA467	Wooden and upholstered furniture and shop and office fittings	-1
PA471	Pulp, paper and board	1
PA472	Conversion of paper and board	3
PA475	Printing and publishing	5
PA481	Rubber products	-1
PA483	Processing of plastics	2
PA491	Jewellery and coins	1
PA492	Musical instruments	-5
PA493	Photographic and cinematographic processing laboratories	
PA494	Toys and sports goods	-1
PA495	Miscellaneous manufacturing industries	67
PA500	Construction	
PA1002	Summary tables	

The information in this report relates to United Kingdom undertakings engaged in the construction industry – Division 5 of the Standard Industrial Classification (Revised 1980). For more detail see paragraph 7 of the notes on page 5.

The report covers the construction work done by private undertakings and by persons directly employed by local authorities, public authorities and government departments. It excludes construction work carried out by the employees of nationalised industries and transport and water undertakings, except for the building and civil engineering work of the British Steel Corporation and the housing departments of the National Coal Board.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page 5.

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NOTES AND DEFINITIONS

Introduction

1. These notes give the information needed for interpreting the figures in this Business Monitor. More general information about the census is given in a separate Business Monitor - Report on the Census of Production, Introductory Notes (PA 1001).

Coverage

2. The census conducted in respect of 1984 was a benchmark census and for that year all private and public undertakings in Great Britain with 20 or more employees were required to complete an inquiry form. Undertakings with an employment of less than 100 were sent a shortened version of the form. Examples of the census forms sent to the larger undertakings in the private and public sector can be found at appendices A and B respectively.
3. The Department of Economic Development conducts the Annual Census of Construction for Northern Ireland. The information collected is passed to the Business Statistics Office for incorporation in the United Kingdom tables. Undertakings in the Channel Islands and the Isle of Man are excluded.

Reporting unit

4. For construction, the reporting unit is referred to as the undertaking. An undertaking need not be a single geographical location and cannot be broken down into local units. Because of this, regional data are not available from the census.

The register

5. The census was conducted on the Business Statistics Office's construction register. This register was created from the Department of the Environment's builders address file of undertakings in Great Britain to which the addresses of Public Authorities direct labour departments have been added. Use was also made of classification information collected in the Private Contractors' Census conducted annually (in October) by the Department of the Environment.

Industrial classification

6. Since 1980, censuses have been conducted on the Standard Industrial Classification Revised 1980 (SIC(80)). The Standard Industrial Classification exists to promote uniformity and comparability in the official statistics of the United Kingdom. The SIC(80) is the result of an attempt to align the United Kingdom classification with the General Industrial Classification of Economic Activities within the European Communities (NACE). It is based on activity rather than on commodities produced. A full description of SIC(80) is given in Standard Industrial Classification Revised 1980, obtainable from Her Majesty's Stationery Office, price £3.95.

7. Activities included in Division 5 of the Standard Industrial Classification (Revised 1980) are:-

Group 500 General construction and demolition work

Undertakings engaged in building and civil engineering work, not sufficiently specialised to be classified elsewhere in Division 5, demolition work and the hiring of contractors plant (with operatives) are included as are direct labour establishments of local authorities and government departments. The hiring of contractors plant (without operatives) is classified to Division 8, Group 842.

Group 501 Construction and repair of buildings

Undertakings engaged in the construction, improvement and repair of both residential and non-residential buildings, including specialists engaged in sections of construction and repair work such as bricklaying, building maintenance and restoration, carpentry, roofing, scaffolding and the erection of steel and concrete structure for buildings are included.

Group 502 Civil engineering

Construction of roads, car parks, railways, airport runways, bridges and tunnels. Hydraulic engineering, e.g. dams, reservoirs, harbours, rivers and canals. Irrigation and land drainage systems. Laying of pipe-lines, sewers, gas and water mains and electricity cables. Construction of overhead lines, line supports and aerial towers. Construction of fixed concrete oil production platforms. Construction work at oil refineries, steel works, electricity and gas installations and other large sites. Shaft drilling and mine sinking. Laying out of parks and sports grounds. Contractors responsible for the design, construction and commissioning of complete plants are classified to Group 324. Manufacture of construction steelwork is classified to Group 320.

Opencast coalmining is classified to Division 1, Group 111.

Group 503 Installation of fixtures and fittings

Undertakings engaged in the installation of fixtures and fittings, including such things as gas fittings, plumbing, heating and ventilation plant, sound and heat insulation, electrical fixtures and fittings are included.

Group 504 Building completion work

Undertakings specialising in building completion work such as painting and decorating, glazing, plastering, tiling, on-site joinery and carpentry, flooring (including parquet floor laying), installation of fire places etc. are included.

Period covered

8. Undertakings were asked to make returns in respect of the calendar year but a return for a business year ending on any date from 6 April 1984 to 5 April 1985 was accepted. Returns covering less than 12 months were accepted for businesses which had started or ceased trading during the year.

Estimation of figures

9. All published census results include estimates for non-responders, unsatisfactory returns and undertakings not selected for the census.
10. For Great Britain, ratio estimates were obtained from satisfactory returns using, as the auxiliary variables, either employment or output figures obtained in the Department of the Environment's inquiries for 1984. Separate ratios were calculated for each industry sub-division by employment size strata. These ratios are used to provide estimates for non-responding undertakings or smaller units not covered by the inquiry. For Northern Ireland, the Business Statistics Office made individual estimates for non-response using the information available from previous census returns; for small firms not sampled estimation was made on the basis of employment figures supplied by the Department of Economic Development.

SYMBOLS USED

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11. The following symbols are used throughout the PA series of Business Monitors:

- not available
- nil or less than half the final digit shown
- * figures cannot be shown owing to the risk of disclosing information about individual enterprises.
- R revised.

ROUNDING OF FIGURES

12. Figures in the tables have been rounded to the nearest final digit where necessary. The sum of the constituent items may not, therefore, always agree exactly with the total shown.

TERMS USED IN THE CENSUS REPORT

Total Employment

13. This is the average number of administrative, technical and clerical employees and operatives on the payroll and the number of working proprietors employed during the year of return. Full-time and part-time employees are included, but casual employees are excluded.

Administrative, technical and clerical employees

14. This includes employees (including learners and trainees) engaged in the business who do not do manual work, e.g. managing and other directors in receipt of a definite wage, salary or commission, managers, architects, surveyors, engineers, other professionals, training officers, superintendents, research, experimental, technical and design staff, draughtsman and tracers, travellers, sales and office (including works office) staff, and general foreman and other supervisors. Public authorities were asked to include only such a proportion of total office and management staff as was fairly attributable to the building and civil engineering work carried out by direct labour employees.

Operatives

15. This covers all other employees, both on-site and off-site. It includes manual wage earners, apprentices, working foreman, operatives engaged in transport work, stores and warehouses, canteen workers and operatives engaged on the manufacture of goods for sale.

Working proprietors

16. These are people who are regarded as self-employed for national insurance purposes, members of their families who worked in the business without receiving a definite wage or salary for at least half the normal working hours and directors who worked in the business but did not receive a definite wage, salary or commission. Part-time directors paid by fee only and directors who received a definite wage, salary or commission were excluded.

Gross output

17. For the calculation of gross output, the value of work done, sales of goods and receipts for plant hire are increased by the rise (or reduced by the fall) during the year in the value of stocks of goods on hand for sale. Figures for goods on hand for sale were not collected for the years 1981, 1982 and 1983 and have not been used in the calculation of gross output for those years.

Gross output per head

18. The figures for gross output per head are derived by dividing gross output by total employment.

Net output

19. This is a traditional census measure calculated by deducting from gross output the cost of purchases of materials for use in production and packaging and fuel and purchases of goods for merchanting or factoring, the cost of industrial services received and is adjusted for net duties and levies etc where applicable. Purchases are adjusted for changes during the year of stocks of materials, stores and fuel. The change in stocks of materials, stores and fuel was not collected for the years 1981, 1982 and 1983 and has therefore not been used in the calculation of net output for those years.

Net output per head

20. The figures for net output per head are derived by dividing net output by total employment.

Purchases of construction and other materials, fuel and electricity and goods for merchanting or factoring

21. These include the cost of raw materials and goods used or incorporated in buildings and civil engineering work or in production; of fuel and electricity for all purposes; of packaging materials, including the full cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to an undertaking's own buildings, plant and vehicles carried out by their own work people included in the return; of consumable tools, and of parts for machinery purchased during the year as replacements. Water charges and purchases of goods for merchanting or factoring are also included. Materials supplied by customers for processing are excluded, as are all purchases of plant and machinery charged to capital account.
22. The values shown exclude value added tax but include any duty paid (less rebate, etc.). Values exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including an establishment's own separate transport organisation, for delivery of materials and fuel are therefore excluded. Materials purchased overseas are included at their full delivered cost. If, however, the cost of transport from the docks was not included in the invoiced price, then the c.i.f. cost plus any duty payable is used.
23. Materials and fuel transferred from another department of the establishment not covered by the same return are included at the estimated selling value recorded by the other department.

Wages and salaries

24. This represents amounts paid during the year to administrative, technical and clerical employees and to operatives. All overtime payments, bonuses, commissions, holiday pay and redundancy payments less any amounts reimbursed from government sources are included. No deduction is made for income tax or employees' national insurance contributions etc. Payments to working proprietors' payments in kind, travelling expenses, lodging allowances etc. and employers' national insurance contributions etc. are excluded.

Wages and salaries per head

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25. This is calculated by dividing wages and salaries by the number of employees.

Employers' National Insurance Contributions etc.

26. This includes employers' National Insurance contributions, including the National Insurance surcharge, under the Social Security Pensions Act 1975, commercial insurance premiums for policies providing pensions, superannuation or other retirement benefits, sickness benefits, personal accident benefits, disability benefits or death benefits for employees or their dependants. Also included are contributions to canteens, social centres, children's and holiday homes etc. and the cost of supplying luncheon vouchers.

Cost of industrial services rendered

27. This includes amounts payable to other organisations for work done on materials supplied by the undertaking completing the return, for repairs and maintenance including those in respect of rental buildings, and for contracts which have been sublet.

Cost of non-industrial services rendered

28. This includes commercial insurance premiums, bank charges and amounts payable to other organisations for the hire of vehicles, plant and machinery, for the rent of industrial and commercial buildings, for the services of accountants, auditors, agents, solicitors and surveyors other than in connection with the acquisition or disposal of capital assets, for postal and telecommunications services, for carriage by all forms of transport within the United Kingdom, for advertising, market research etc., for the right to use patents, trade marks, copyrights etc., for manufacturing and quarrying rights and technical 'know-how'. Direct payments to outworkers and amounts charged to capital account, interest payments and amounts payable for sea and air freight on goods exported and materials and fuel imported are excluded.

Gross value added at factor cost

29. This is calculated by deducting from net output the cost of non-industrial services received, rates and the cost of licensing of motor vehicles. This estimate of gross value added approaches more closely than net output the definition of net output or value added in national accounts statistics. Figures for rates and motor vehicle licenses were not collected for the years 1981, 1982 and 1983 and have therefore not been used in the calculation of gross value added for those years.

Gross value added at factor cost per head

30. This is calculated by dividing gross value added at factor cost by total employment.

Capital expenditure

31. This represents the value charged to capital account together with any other amounts which ranked as capital items for taxation purposes during the year to which each undertaking's return related. The value is inclusive of any amounts received or expected to be received in grants and/or allowances from government sources, statutory bodies or local authorities. Where expenditure is spread over more than one census year, payments are included in the years in which they were made. Capital expenditure during the year in respect of production units where production had not started before the end of the year and the value of capital goods produced for undertakings own use by undertakings own staff are included. The value of any assets acquired in taking over an existing business are excluded. The figures include non-deductible VAT but exclude deductible VAT. No allowance is made for depreciation, amortisation or obsolescence.

a. New building work

32. This represents the value of new building and other constructional work to be used in connection with the business covered by the return such as the extension and reconstruction of old buildings, and the value of any newly constructed buildings acquired. The figures include architects' and surveyors' fees, legal fees, stamp duties, agents' commissions and Land Registry fees.

b. Land and existing buildings

33. This represents the value of freeholds and the value or premium payable or receivable for acquired or disposed of. The figures for acquisitions include architects' and surveyors' fees, legal fees, stamp duties, agents' commissions and Land Registry fees. The figures for disposals are net of any such professional fees payable.

c. Plant and machinery, vehicles

34. This represents the value of new and second hand plant and machinery and vehicles acquired or disposed of. The figures for acquisitions are net of any discounts received but include the cost of transport and installation and Customs and Excise car tax. The figures for disposals exclude amounts written off for capital assets which are scrapped.

Net capital expenditure

35. This is calculated by adding to the value of new building work acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

Operating ratios

36. These ratios are calculated for each industry sub-division using totals, for undertakings employing 20 or more persons, including estimates for undertakings not responding to, or not selected for the census. Respondents are able to compare the ratios for their own businesses with those for the industry as a whole.

Stocks, rates, licensing of motor vehicles

37. Values are given of stocks of materials and fuels, and of goods on hand for sale, at the beginning and end of the year of return, including any stocks of goods held for merchanting or factoring. Values exclude VAT. Figures for stocks were not collected for the years 1981, 1982 and 1983 neither were figures for rates and the cost of licensing of motor vehicles. These items were omitted from the calculations leading to gross output and gross value added at factor cost for those years.

Table 1 Output and costs, 1980-1984
United Kingdom undertakings classified to the construction industry

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	Unit	All undertakings (a)				
		1980	1981	1982	1983	1984
Number of undertakings (b)	No	113,443	118,899	147,330	166,184	175,044
Total employment (c)	No	1,306,422	1,196,411	1,158,247	1,190,763	1,181,122
Total employees	No	..	..	..	..	..
Building and civil engineering work carried out	£ million )	)	)	)	)	34,683.8
Receipts for plant hire	£ million )	)	)	)	)	663.6
Other services rendered including rents for industrial buildings	£ million )	)	)	)	)	140.1
Buildings constructed and capital goods produced by undertakings' own staff for their own use	£ million)	26,768.1	25,966.1	29,263.5	32,831.4	..
Other work done and sales of goods produced	£ million )	)	)	)	)	215.4
Goods merchanted or factored	£ million	194.5	)	)	)	282.4
Total work done and goods sold	£ million	26,962.6	25,966.1	29,263.5	32,831.4	35,999.0(e)
Change in year in goods on hand for sale	£ million	0.5(d)	..	..	..	..
Gross output	£ million	26,963.1	25,966.1	29,263.5	32,831.4	36,005.0(f)
Gross output per head	£	20,639	21,703	25,265	27,572	30,484
Purchases of construction and other materials	£ million )	)	)	)	)	11,095.2
Cost of fuel and electricity	£ million)	8,001.1	8,228.3	9,460.6	11,066.1	581.4
Purchases of goods for merchenting or factoring	£ million	136.9	)	)	)	214.4
Change in year of stocks of materials, stores and fuel	£ million	27.6(d)	..	..	..	..
Cost of industrial services received	£ million	6,877.8	..	..	..	10,110.3
Net output	£ million	11,974.9	..	..	..	14,105.0(g)
Net output per head	£	9,166	..	..	..	11,942
Cost of non-industrial services received	£ million	1,730.8	8,230.8(i)	9,519.3(i)	10,591.3(i)	2,002.5
Licensing of motor vehicles	£ million	27.3	..	..	..	..
Rates, excluding water rates	£ million	73.4	..	..	..	..
Gross value added at factor cost	£ million	10,143.4	9,507.0	10,283.5	11,174.0	12,013.6(h)
Gross value added at factor cost per head	£	7,764	7,946	8,879	9,384	10,171
Wages and salaries	£ million	7,303.6	)	)	)	9,106.1
Employers' National Insurance contributions	£ million	1,104.9	8,180.3	8,722.7	9,560.6	1,188.6

(a) Includes estimates for non-response and unsampled undertakings. For 1984, these estimates represented 51% of employment and 44% of gross output shown in the table.

(b) An improvement in the register of construction undertakings is the major factor in the large apparent movement in the number of undertakings since 1981. This improvement has been made possible by the use of information available from VAT records.

(c) Average number employed during the year, including working proprietors.

(d) Excluding stocks held by undertakings with fewer than 100 employees.

(e) Does not include estimates of buildings constructed and capital goods produced by undertakings' own staff for their own use in respect of undertakings with fewer than 20 employees.

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Undertakings employing 20 or more - 1984

	General construction and demolition work Group 500		Construction and repair of buildings Group 501	Civil engineering Group 502	Installation of fixtures and fittings Group 503	Building completion work Group 504	Total
	Public sector	Private sector					
	536	295	3,053	876	1,152	977	6,889
	163,593	26,473	268,319	114,006	90,838	51,656	714,885
	163,593	26,364	267,054	113,653	90,512	51,096	712,272
	2,486.2	736.4	11,983.8	5,003.4	2,681.9	1,215.2	24,106.9
	1.7	276.7	109.5	69.1	0.4	3.1	460.4
	25.9	12.0	20.6	26.7	3.6	7.1	95.9
	4.2	1.2	4.4	3.2	0.1	0.6	13.8
	21.9	9.4	52.5	17.7	16.8	40.5	158.8
	2.3	10.8	128.2	11.8	16.8	15.5	185.4
	2,542.2	1,046.5	12,298.9	5,131.8	2,719.6	1,282.1	25,021.1
	0.2	1.9	2.6	0.6	-	0.6	5.9
	2,542.5	1,048.4	12,301.5	5,132.4	2,719.6	1,282.7	25,027.0
	15,542	39,603	45,847	45,018	29,939	24,831	35,008
	694.0	201.6	3,265.7	1,458.2	1,191.4	447.4	7,258.3
	58.1	42.2	119.8	105.1	27.2	22.0	374.3
	2.1	8.6	93.3	8.8	13.9	11.1	137.8
	18.2	1.3	62.7	11.8	0.9	6.4	101.4
	46.8	329.8	5,102.3	1,694.4	353.6	170.7	7,697.5
	1,759.8	467.6	3,783.2	1,877.7	1,134.4	637.9	9,660.4
	10,757	17,662	14,100	16,470	12,488	12,349	13,513
	227.0	94.3	608.0	461.0	103.5	73.5	1,567.5
	5.2	1.1	6.9	11.4	1.0	1.0	26.7
	12.9	2.2	24.1	11.1	7.7	4.2	62.3
	1,514.6	369.9	3,144.2	1,394.1	1,022.2	559.1	8,004.0
	9,259	13,972	11,718	12,228	11,253	10,824	11,196
	1,165.3	234.1	2,049.3	995.7	802.0	393.3	5,639.6
	190.1	27.3	264.0	127.1	99.6	45.2	753.2

(f) Does not include estimates for the change in year in goods on hand for sale in respect of undertakings with fewer than 20 employees.

(g) Does not include estimates for the change in year of stocks of materials, stores and fuel in respect of undertakings with fewer than 20 employees.

(h) Does not include estimates for motor vehicle licenses and rates in respect of undertakings with fewer than 20 employees.

(i) The amount represents a combined non-industrial and industrial services received total.

TABLE 1a Analysis of service costs, 1984
United Kingdom undertakings employing 20 or more persons (a)

PA500

£ million

	Private undertakings	Public undertakings	Total
Amounts payable to other organisations:			
Payments for work sub-contracted out	7,486.0	(b)	7,486.0
Other industrial services	164.7	46.8	211.5
Total cost of industrial services	7,650.7	46.8	7,697.5
Rents paid for industrial buildings	37.8	6.3	44.0
Hire of vehicles and plant and machinery	613.4	126.7	740.1
Commercial insurance premiums	101.7	7.1	108.7
Bank charges	35.3	2.2	37.5
Amounts paid to other organisations for transport			
a. Road	83.8	6.3	90.1
b. Rail and other means	1.8	—	1.8
Other non-industrial services	466.6	78.5	545.2
Total cost of non-industrial services	1,340.4	227.0	1,567.5

(a) Includes estimates for non-response.

(b) Not collected for public undertakings.

PA500

Category	1984				1983				1982				1981				1980			
	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total	£ million	% of total		
Total net capital expenditure	1,000	100	1,000	100	1,000	100	1,000	100	1,000	100	1,000	100	1,000	100	1,000	100	1,000	100		
Land and buildings	400	40	400	40	400	40	400	40	400	40	400	40	400	40	400	40	400	40		
Plant and machinery	300	30	300	30	300	30	300	30	300	30	300	30	300	30	300	30	300	30		
Other	300	30	300	30	300	30	300	30	300	30	300	30	300	30	300	30	300	30		

Table 2 Capital expenditure, 1980-1984
United Kingdom undertakings classified to the construction industry

PA500

	All undertakings (a)				
	1980	1981	1982	1983	1984
Capital expenditure:					
Land and buildings:					
New building work	66.0	60.6	61.5	63.3	55.6
Land and existing buildings:					
Acquisitions	39.7	63.6	58.6	67.5	83.7
Disposals	45.9	31.2	35.2	48.5	56.0
Net expenditure on land and existing buildings	-6.2	32.4	23.4	19.0	27.7
Vehicles:					
Acquisitions	323.1	288.2	347.4	368.8	373.1
Disposals	77.9	74.9	96.5	97.1	133.5
Net expenditure on vehicles	245.2	213.3	250.9	271.7	239.6
Plant and machinery:					
Acquisitions	342.4	284.0	352.8	408.2	395.7
Disposals	121.9	70.9	73.4	96.1	128.5
Net expenditure on plant and machinery	220.5	213.1	279.4	312.1	267.2
Total net capital expenditure	525.6	519.4	615.1	666.0	590.1
Stocks:					
Materials, stores and fuel:					
Beginning of year	..	..	..	..	..
End of year	..	..	..	..	..
Goods on hand for sale:					
Beginning of year	..	..	..	..	..
End of year	..	..	..	..	..

(a) Includes estimates for non-response and unsampled undertakings.

PA500
 £ million

Undertakings employing 20 or more - 1984

	General construction and demolition work Group 500		Construction and repair of buildings Group 501	Civil engineering Group 502	Installation of fixtures and fittings Group 503	Building completion work Group 504	Total
	Public sector	Private sector					
	9.9	1.5	14.2	5.0	2.0	2.6	35.2
	2.9	3.8	16.3	5.2	3.7	4.3	36.1
	1.0	10.1	12.8	5.7	4.2	2.2	36.0
	1.9	-6.3	3.4	-0.5	-0.6	2.1	0.1
	23.9	14.9	92.1	45.1	24.9	19.5	220.3
	2.7	4.1	38.4	17.1	9.5	8.6	80.3
	21.2	10.8	53.7	28.0	15.4	10.8	140.0
	12.3	69.6	81.3	89.1	9.8	10.6	272.7
	1.1	30.3	20.4	33.6	1.3	1.1	87.8
	11.2	39.3	60.9	55.5	8.4	9.5	184.9
	44.2	45.4	132.2	88.0	25.3	25.1	360.1
	135.7	10.9	374.0	100.4	31.9	37.6	690.6
	153.9	12.3	436.7	112.3	32.8	43.9	791.9
	1.0	2.2	44.9	4.9	0.5	7.6	61.0
	1.2	4.1	47.6	5.4	0.6	8.2	67.1

Table 3 Analysis of undertakings by size of total employment, 1984
All United Kingdom undertakings classified to the construction industry (a)

Size group	Undertakings	Employment			Wages and salaries of employees		Total work done and goods sold	Gross output		Net output		Gross value added at factor cost		Net capital expenditure (c)	Total stocks at end of year
		Total (b)	Operatives	Others	Total	per head		Total	per head	Total	per head	Total	per head		
Employment	Number	Number	Number	Number	£ million	£	£ million	£ million	£	£ million	£	£ million	£	£ million	£ million
1-19	168,155	466,237	..	..	3,466.5	..	10,977.9	10,977.9	23,546	4,444.6	9,533	4,009.6	8,600	230.0	..
20-49	4,302	131,595	100,236	29,184	940.5	7,267	3,942.8	3,944.0	29,971	1,592.5	12,102	1,403.5	10,665	91.3	109.2
50-99	1,316	91,081	69,646	21,079	694.1	7,651	3,164.5	3,165.4	34,753	1,226.4	13,465	1,039.8	11,416	66.7	91.5
100-199	642	88,951	66,866	22,016	696.3	7,834	3,177.8	3,179.2	35,741	1,196.2	13,447	978.1	10,996	53.0	115.3
200-499	390	119,073	88,359	30,703	964.3	8,099	4,333.0	4,333.2	36,391	1,688.5	14,180	1,356.9	11,395	54.0	138.4
500-999	154	107,855	80,094	27,760	852.0	7,900	3,670.0	3,671.5	34,041	1,441.0	13,360	1,174.2	10,887	41.6	179.1
1,000-2,499	64	90,069	66,605	23,463	747.8	8,303	3,171.2	3,172.9	35,227	1,243.9	13,810	1,034.7	11,487	26.4	122.0
2,500-4,999	17	53,336	36,757	16,579	467.5	8,765	2,043.2	2,042.7	38,300	780.0	14,625	638.6	11,974	14.8	53.0
5,000 and over	4	32,925	22,661	10,264	277.1	8,416	1,518.6	1,518.2	46,110	492.0	14,942	378.2	11,487	12.3	50.6
Total	175,044	1,181,122	..	..	9,106.1	..	35,999.0	36,005.0	30,484	14,105.0	11,942	12,013.6	10,171	590.1	..

(a) Includes estimates for non-response and unsampled undertakings.

(b) Average number employed during the year including working proprietors.

(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

Table 4 Percentage analysis of twelve-month periods covered by returns received for the 1984 census by number of returns and total employment

PA500

Accounting year ended	Percentage of total returns received	Percentage of total number employed
1984 6-30 April	11.6	5.5
May	3.0	1.6
June	5.1	3.9
July	2.6	1.3
August	2.9	1.2
September	6.4	6.8
October	3.8	3.5
November	2.1	1.0
December	29.4	41.9
1985 January	3.6	2.2
February	2.5	2.6
1 March-5 April	26.9	28.5
	100.0	100.0

ANNUAL CENSUS OF PRODUCTION FOR 1984 - CONSTRUCTION INDUSTRY

We conduct the annual census to obtain up-to-date statistics on information about the construction industry in the United Kingdom. Census results are used in the construction of national accounts and index of production. They also provide measures of industrial performance for use to identify and give effect to government policy. The census is conducted in other countries of the European Community. A working party was designed in consultation with the Production Statistics Advisory Committee which reported under the Statistics of Trade Act 1947 and includes members from industry, the trade unions, the academic community and the public service.

Census returns, consisting of individual industry reports and a summary volume, will be available from 1st February. Signify any officer from the above address.

Wishes to help you complete your return as an employer. If you have any difficulties or would like further information, you should contact the person dealing with this enquiry at the address shown below.

- 1. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 2. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 3. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 4. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 5. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 6. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 7. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 8. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 9. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.
- 10. For a copy of the census questionnaire, contact the person dealing with this enquiry at the address shown below.

Table 5 Operating ratios 1984
All United Kingdom undertakings classified to the construction industry

	Unit	Undertakings employing 20 or more persons						All (a) undertakings	
		Sub-divisions of the industry							
		General construction and demolition work		Construction of buildings	Civil engineering	Installation of fixtures and fittings	Building completion work		Total
		Group 500		Group 501	Group 502	Group 503	Group 504		Total
	Public sector	Private Sector							
Gross value added per head	£	9,259	13,972	11,718	12,228	11,253	10,824	11,916	10,171
Gross value added as a percentage of gross output	%	60	35	26	27	38	44	32	33
Gross output per head	£	15,542	39,603	45,847	45,018	29,939	24,831	35,008	30,484
Net output per head	£	10,757	17,662	14,100	16,470	12,488	12,349	13,513	11,942
Wages and salaries as a percentage of gross value added	%	77	64	65	72	79	71	71	76
Ratio of operatives to APTC	%	5.05	2.30	2.41	2.48	2.83	3.45	2.93	..
Average wages and salaries of employees	£	7,123	8,878	7,674	8,761	8,860	7,697	7,918	..
Net capital expenditure per head	£	270	1,713	493	772	278	485	504	500
Net capital expenditure as a percentage of gross value added	%	3	12	4	6	3	5	4	5

(a) Figures include estimates for non-response and unsampled undertakings.



A compulsory inquiry conducted by the Government Statistical Service
IN CONFIDENCE

Department of Trade and Industry
BUSINESS STATISTICS OFFICE
Government Buildings Cardiff Road
Newport Gwent NPT 1XG

Tel: Newport (0633) 56111 ext 2984
Telex: 497121 Answer Back BSONPT G

JA510

FV		
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Please amend where appropriate the name, address and postcode

← Please quote in any enquiry

NOTICE UNDER SECTION 3 OF THE STATISTICS OF TRADE ACT, 1947

The Secretary of State for Trade and Industry hereby requires you by law to provide to the Business Statistics Office the information called for in this inquiry form. Your return should be made for the year ended 31 December 1984, unless no figures are available for that period when the return may be made for your business year which ends between 6 April 1984 and 5 April 1985.

Please complete and return this form to the Business Statistics Office by 15 June 1985.

NB The information given by you will be treated as confidential in strict accordance with the Act and subject to the further restriction that information about individual businesses will be used and disclosed under Ministerial direction to other government departments for statistical purposes only, except that the names and addresses of individual businesses, their industrial classification and the numbers of persons of different descriptions employed by them may, if a Minister so directs, be made available to Ministers and officials of government departments who need them for carrying out their functions.

ANNUAL CENSUS OF PRODUCTION FOR 1984 – CONSTRUCTION INDUSTRY

Dear Contributor

We conduct this annual census to obtain up-to-date statistical information about the structure and development of industry in the United Kingdom. Census results are used in the construction of national accounts, the index of production and other statistical indicators. They also provide measures of industrial performance for use in industry and government departments. Comparisons may be made with results of similar inquiries that are being conducted in other countries of the European Community. The census has been designed in consultation with the Production Statistics Advisory Committee which is appointed under the Statistics of Trade Act 1947 and includes members from industry, the trade unions, the accountancy profession and the public services.

Census results, consisting of individual industry reports and a summary volume, will be available from Her Majesty's Stationery Office or from the above address.

Notes to help you complete your return are enclosed. If you have any difficulties or would like further information my staff will be pleased to help you. The telephone extension of the person dealing with this inquiry is shown above.

Yours faithfully

R. ASH
Director

IMPORTANT — You are advised to refer to the notes before completing this form. If you do not have precise figures readily available you should give the best estimates you can.

All values should
 — exclude value added tax.
 — be shown to the nearest £ thousand (e.g. £53,400 would be shown as 53).

1. **PERIOD COVERED BY THE RETURN** (see note 1)

from

11	/	/	
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 to

12	/	/	
----	---	---	--

2. **DETAILS OF BUSINESS** (see note 2)

Please tick the most appropriate description of the **main activity** of your business.

			Tick only one box
2.1 Construction of buildings	6	501	<input type="checkbox"/>
2.2 Completion work on buildings	6	504	<input type="checkbox"/>
2.3 Civil engineering	6	502	<input type="checkbox"/>
2.4 Installation of fixtures and fittings	6	503	<input type="checkbox"/>
2.5 Demolition; general construction; plant hire with operators	6	500	<input type="checkbox"/>
2.6 Opencast coal-mining	6	512	<input type="checkbox"/>

3. **EMPLOYMENT** (see note 3)

		number
3.1 Working Proprietors (exclude Directors in receipt of a definite salary who should be entered at 3.2(a))	31	
3.2 Employees (average number of persons on the payroll during the year)		
(a) Administrative, professional, technical and clerical employees	32	
(b) All other employees (operatives and apprentices)	33	

4. **TURNOVER (exclusive of VAT)** (see note 4)

		£ thousand (exclusive of VAT)
4.1 Value of work done	513	
4.2 Receipts for services rendered to other organisations		
(a) Hiring out of plant, machinery and scaffolding	506	
(b) Other services rendered	507	
4.3 Value of work done outside the Construction Industry and sales of goods of your own production	508	
4.4 Sales of goods bought and sold without processing (i.e. goods merchanted or factored)	509	

5. **EXPENDITURE (exclusive of VAT)** (see note 5)

		£ thousand (exclusive of VAT)
5.1 Gross wages and salaries paid for all employees including directors who receive a salary	50	
5.2 Employers' National Insurance contributions and contributions to other pension and welfare schemes	55	

PURCHASES

5.3 Cost of materials purchased	441	
5.4 Cost of fuel (including petrol and derv) and electricity	410	
5.5 Cost of goods purchased for resale without further processing	431	

EXPENDITURE ON INDUSTRIAL SERVICES

5.6 Value of work done for you by sub-contractors engaged in the construction industry	301	
5.7 Cost of other industrial services received	310	

EXPENDITURE ON NON-INDUSTRIAL SERVICES

5.8 Amounts paid for rents of industrial buildings	329	
5.9 Amounts paid for hire of plant, machinery, vehicles and scaffolding	331	
5.10 Commercial insurance premiums paid	322	
5.11 Bank charges (other than interest on loan capital)	323	
5.12 Amounts paid to other organisations for transport		
a. Road	325	
b. Rail and other means	326	
5.13 Cost of other non-industrial services received	328	

EXPENDITURE ON INDIRECT TAXES

5.14 Road vehicle licences	611	
5.15 Rates (excluding water rates)	612	

6. STOCKS (exclusive of VAT) (see note 6)

MATERIALS, STORES AND FUEL

	£ thousand (exclusive of VAT)	
	Beginning year	End year
6.1 Stocks held	131	132

GOODS ON HAND FOR SALE

6.2 Stocks held	141	142
---------------------------	-----	-----

7. CAPITAL EXPENDITURE IN THE YEAR (exclusive of deductible VAT; do not make any deductions for depreciation) (see note 7)

	£ thousand (exclusive of VAT)	
	Acquisitions	Disposals
7.1 New building work or other constructional work of a capital nature for your own use	201	
7.2 Land and existing buildings for your own use	202	203
7.3 Vehicles	213	214
7.4 Plant, machinery and other capital equipment	231	232
7.5 WORK OF A CAPITAL NATURE CARRIED OUT BY YOUR OWN STAFF FOR YOUR OWN USE (ALREADY INCLUDED IN 7.1 AND 7.4)	504	

NAME AND ADDRESS OF PERSON WHO SHOULD BE CONSULTED IF QUESTIONS ARISE ABOUT THIS RETURN (BLOCK CAPITALS PLEASE)

.....

Telephone No. Ext. Telex No.



A compulsory inquiry conducted by the Government Statistical Service IN CONFIDENCE

Department of Trade and Industry
BUSINESS STATISTICS OFFICE
 Government Buildings Cardiff Road
 Newport Gwent NPT 1XG

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ANNUAL CENSUS OF PRODUCTION FOR 1984 – CONSTRUCTION INDUSTRY

Dear Contributor

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 Director

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1. PERIOD COVERED BY THE RETURN (see note 1) from 11 / / 12 to / /

2. EMPLOYMENT (see note 2)

Employees (average number of persons on the payroll during the year)

(a) Administrative, professional, technical and clerical employees 32
(b) All other employees of your direct labour department 33

3. TURNOVER (exclusive of VAT) (see note 3)

3.1 Value of work done 513
3.2 Receipts for services rendered to other organisations
a. Hiring out of plant, machinery and scaffolding 506
b. Other services rendered 507
3.3 Value of work done other than building and civil engineering work and sales of goods of your own production 508
3.4 Sales of goods bought and sold without processing (i.e. goods merchanted or factored) 509

4. EXPENDITURE (exclusive of VAT) (see note 4)

4.1 Gross wages and salaries paid for all employees 50
4.2 Employers National Insurance Contributions and contributions to other pension and welfare schemes 55

PURCHASES

4.3 Cost of materials purchased 441
4.4 Cost of fuel (including petrol and derv) and electricity 410
4.5 Cost of goods purchased for resale without further processing 431

EXPENDITURE ON INDUSTRIAL SERVICES

4.6 Cost of industrial services received 310

EXPENDITURE ON NON-INDUSTRIAL SERVICES

4.7 Amounts paid for rents of industrial buildings 329
4.8 Amounts paid for hire of plant, machinery, vehicles and scaffolding 331
4.9 Commercial insurance premiums paid 322
4.10 Bank charges (other than interest on loan capital) 323
4.11 Amounts paid to other organisations for transport
a. Road 325
b. Rail and other means 326
4.12 Cost of other non-industrial services received 328

EXPENDITURE ON INDIRECT TAXES

4.13 Road vehicle licences 611
4.14 Rates (excluding water rates) 612

5. STOCKS (exclusive of VAT) (see note 5)

MATERIALS, STORES AND FUEL

£ thousand
(exclusive of VAT)

	Beginning year	End year
5.1 Stocks held	131	132

GOODS ON HAND FOR SALE

5.2 Stocks held	141	142
---------------------------	-----	-----

6. CAPITAL EXPENDITURE IN THE YEAR (exclusive of deductible VAT; do not make any deductions for depreciation) (see note 6)

£ thousand
(exclusive of VAT)

	Acquisitions	Disposals
6.1 New building work or other constructional work of a capital nature for use by your direct labour department	201	
6.2 Land and existing buildings for use by your direct labour department	202	203
6.3 Vehicles	213	214
6.4 Plant, machinery and other capital equipment	231	232
6.5 WORK OF A CAPITAL NATURE CARRIED OUT BY YOUR OWN STAFF FOR YOUR DIRECT LABOUR DEPARTMENT (ALREADY INCLUDED IN 6.1 AND 6.4)	504	

NAME AND ADDRESS OF PERSON WHO SHOULD BE CONSULTED IF QUESTIONS ARISE ABOUT THIS RETURN (BLOCK CAPITALS PLEASE)

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