

BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 6

Trade Q

Textile Packing

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

LONDON: HIS MAJESTY'S STATIONERY OFFICE

1951

ONE SHILLING NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

List of Tables

| | PISC OI IGNIES | |
|----------------|---|-------|
| Table No. | Title | Page. |
| 1 | Summary: Larger establishments | 6/Q/2 |
| 2 | Summary, 1948: Small firms in Great Britain | 6/0/3 |
| 3 | Estimated average employment, 1948: All firms in Great Britain | 6/Q/3 |
| 4 | Analysis by size, 1948: Larger establishments in Great Britain | 6/Q/3 |
| 5 | Analysis by standard region, 1948: Larger establishments in Great Britain | 6/Q/4 |
| 6 | Analysis according to specialisation within the trade, 1948: Larger establishments in Great Britain | * |
| 7 | Total make of intermediate products: Larger establishments | * |
| 8 | Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades: Larger establishments | 6/Q/4 |
| 9 | Sales (or production) of principal products of the trade by establishments classified to other trades: Larger establishments | * |
| 10 | Sales (or production) in the trade of other than principal products: Larger establishments | 6/Q/4 |
| 11 | Analysis of sales, 1948: Larger establishments in Great Britain | * |
| 12 | Production, exports and imports of certain principal products: Larger establishments | * |
| 13 | Purchased materials and fuel: Larger establishments | 6/Q/5 |
| 14 | Stocks of finished products and work in progress and stocks of materials and fuel, 1948: Larger establishments in Great Britain | 6/Q/6 |
| 15 | Employment and remuneration: Larger establishments | 6/Q/6 |
| 16 | Wages and salaries paid, 1948: Larger establishments in Great Britain | 6/Q/7 |
| 17 | Payments for work done on materials given out, 1948: Larger establishments in Great Britain | 6/Q/7 |
| 18 | Payments for certain services, 1948: Larger establishments in Great Britain | 6/Q/7 |
| 19 | Plant, machinery and vehicles acquired and disposed of, 1948: Larger establishments in Great Britain | 6/Q/8 |
| 20 | Capital expenditure on building work and changes in occupation of buildings and land, 1948: Larger establishments in Great Britain | 6/Q/8 |
| | Country Tables | |
| Table No. | Title | Pada |
| 21 | | Page |
| 22 | Summary: Larger establishments Summary: Small firms | 6/Q/9 |
| 23 or | | 6/Q/9 |
| 23(1) | Sales in the trade: Larger establishments | 6/0/9 |
| 23 (11) | Sales in the trade: Small firms | * |
| 24 or 24(1) | Purchased materials and fuel: Larger establishments | 6/Q/9 |
| 24(11) | Purchased materials and fuel: Small firms | * |
| 25 or 25(1) | Employment and remuneration: Larger establishments | 6/Q/9 |
| 25(11) | Employment: Small firms | * |
| 26 | Monthly index of employment of operatives: Larger establishments | 6/Q/9 |
| | * Not applicable to this took | |

* Not applicable to this trade

TEXTILE PACKING TRADE

THIS REPORT on the Textile Packing Trade relates to establishments engaged wholly or mainly in the packing and making-up of textile goods for other firms. The term "making-up" refers to the making-up of consignments of goods in different lengths, folds or shapes, or with special tickets, tapes, parcelling, etc., as required for various destinations or customers and not to the making-up of materials into finished goods such as articles of clothing.

This trade corresponds to minimum list heading 123(3) in the Standard Industrial Classification.

A large number of returns made in this trade for 1935 were in respect of the packing departments of merchant converters for which in 1948 separate returns were not made. The figures for the two years are not, therefore, strictly comparable.

Larger establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for about 6 per cent. of the net output for the United Kingdom.



TEXTILE PACKING TRADE Summary

Larger establishments

TABLE I

| | 1948 (a) | 1935 (b) |
|--|-----------------|-----------------|
| Gross output (value of work done) | &' 000 1,939 | £,1000 1,175 |
| Cost of materials and fuel used | 753 | 426 |
| Payment for work done on materials given out | 7 | 6 |
| Net output | 1, 179 | 743 |
| Wages and salaries of persons employed | 686 | |
| Average number of persons employed (c) | No. 2,508 | No. 4,990 |
| Net output per person employed | £ 470 | £ 149 |
| Stocks at end of year | ٤'000 | £1000 |
| Materials and fuel | 91 | |
| Number of establishments | No. 62 | No. 123 |

(a) Great Britain only. (b) United Kingdom. (c) For the total number of persons employed in this trade see TABLE 3.

The values of gross output and of materials and fuel used are derived in the following way:-

| The state of the s | 1948 | 1935 |
|--|-------|------------|
| Output of firms in this trade | £1000 | £'000 |
| Total amount charged (1948) or received (1935) | | |
| Principal output (see TABLE 8) | 1,999 | 1,169 |
| Other output (see TABLE 10) | - | 6 |
| | 1,999 | |
| Less payment for transport by other firms | 60 | 1,175 |
| Gross output (value of work done) | 1,939 | 1,175 |
| Materials and fuel used by firms in this trade | | |
| Purchases (see TABLE 13) | 757 |) . |
| Adjustment for changes in stocks (see TABLE 14) | -4 | 426 |
| Materials and fuel used | 753 | 426 |

TEXTILE PACKING

Summary, 1948

Small firms in Great Britain

TABLE 2

| Number of returns | 73 |
|--|-----|
| Average number of persons employed (a) | |
| Males | 335 |
| Females | 65 |
| Total | 400 |

(a) Including working proprietors.

Average employment, 1948 All firms in Great Britain

TABLE 3

| As returned | ру | firms | | |
|-------------|----|-----------------------------------|-------|--|
| Employing | on | average more than ten persons (a) | 2,508 | |
| Employing | on | average ten persons or less (b) | 400 | |
| | A | verage employment in all firms | 2,908 | |

(a) See TABLES 1 and 15. (b) See TABLE 2.

Analysis by size, 1948 Larger establishments in Great Britain

TABLE 4

| Average | Establish- | Gross | Net | Persons | Ren | muneration | Net output per person | | |
|--------------------|------------|--------------|--------------|------------|--------------|-------------|--------------------------|----------|--|
| number employed | ments | output | output | employed | Wages | Salaries | Total | employed | |
| 11-24 | No. 34 | £1000 474 | £'000 285 | No. 596 | £1000 122 | £1000 32 | £'000 154 | £ 479 | |
| 25-49 | 16 | 400 | 250 | 521 | 111 | 34 | 146 | 479 | |
| 50-99 | 4 | 250 | 164 | 302 | 73 | 14 | 87 | 541 | |
| 100 and over | 8 | 816 | 481 | 1,089 | 248 | 51 | 299 | 441 | |
| Total | 62 | 1,939 | 1,179 | 2,508 | 554 | 132 | 686 | 470 | |

Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

| | | | Net | output | | Remuneration | | | | |
|--|---------------------|-----------------|---------------|-----------------------------|---------------------|--------------|----------|-------|--|--|
| Region | Establish- ments | Gross output | Value | Percent- age of total | Persons employed | Wages | Salaries | Total | | |
| England East and West Ridings of | No. | £1000 | <u>ร</u> เ000 | | No. | £1000 | £'000 | £1000 | | |
| Yorkshire | 18 | 214 | 126 | 10.7 | 330 | 66 | 16 | 81 | | |
| North Western | 44 | 1,725 | 1,053 | 89.3 | 2, 178 | 489 | 116 | 604 | | |
| Great Britain (a) | 62 | 1,939 | 1, 179 | 100.0 | 2,508 | 554 | 132 | 686 | | |

(a) There were no establishments for Wales or Scotland in the register for this trade.

TABLE 6 - Analysis according to specialisation within the trade, 1948: Larger establishments in Great Britain

TABLE 7 - Total make of intermediate products: Larger establishments

These tables are not applicable to this trade.

Principal output of the trade, including similar work done by establishments classified to other trades Larger establishments

TABLE 8

| | 1948 | (a) | 1935 (b) | |
|---|----------------|-----------|-----------------|--|
| | Amount charged | Entries | Amount received | |
| Packing, including making-up | &'000 2,014 | No. 60 | £'000 1,200 | |
| Total Less work done in other trades | 2,014 15 | 60 9 | 1, 200 31 | |
| Total principal output of this trade by establishments in the trade | 1,999 | 51 | 1, 169 | |

(a) Great Britain only.

(b) United Kingdom.

TABLE 9 - Principal output of the trade recorded by larger establishments classified to other trades

There are no particulars of the packing and making-up work done in other trades additional to those given in TABLE 8.

TABLE 10 - Output of the trade, other than principal output: Larger establishments

No other output was recorded for 1948. In 1935, establishments in this trade in the United Kingdom received £6,000 for work done, other than textile packing and making-up.

TABLE 11 - Analysis of sales, 1948: Larger establishments in Great Britain

TABLE 12 - Production, exports and imports of certain principal products

These tables are not applicable to this trade.

TEXTILE PACKING

Purchased materials and fuel Larger establishments

TABLE 13

| 1,022 10 | 10.0 | (0) | 1075 | 'h) | | |
|--|-----------------------------|-----------------|----------------------------|------------------------------------|--|--|
| · rear to Applia | 1948 (| (a) | 1935 (b) | | | |
| The state of the s | Materials a purchas | | Usage of pu materials a | | | |
| 70000 7 20 00 00 0000 | Quantity | Cost | Quantity | Cost | | |
| Materials | Th. sq. yds. | £1000 | | £†000 | | |
| Jute piece goods | 3,367 Th. cwts. | 146 | Th. cwts. | 67 | | |
| Bituminised laminated kraft | 5.6 | 24 | •• | (c) | | |
| Paper | | | TAKE DIR CARE | | | |
| Waterproofed Other | 2.4 11.8 | 11 42 | 79.5 | 80 (d) | | |
| Cardboard | •• | 14 | | ## 320s7 | | |
| Hoop and strip of iron or steel | 14.9 | 22 | 35.1 | 23 | | |
| Cordage, twine, etc. | 1.4 | 21 | 2.5 | 10 | | |
| Cardboard boxes | 25 70 / 52 and a | 1 | | | | |
| Timber, lapping boards, etc. | 67 150 - 1 889 1. 46 | 47 | | | | |
| Wood cases | | 334 | | 219 (e) | | |
| All other purchased materials | | 58 | | SONG JUNE | | |
| Fuel and electricity | Th. tons | X | Th. tons | | | |
| Coal Coke | 0.6 2.6 | 2 10 | 2.2 | 3 6 | | |
| Electricity purchased (f) | Th. B.T.U. (KW. hrs.) | | Th. B. T. U. (KW. hrs.) | | | |
| From public supply From other sources | 1,779 | 16 | 1,833 | 18 | | |
| Electricity obtained from other works under the same ownership | mies- | 2002_1 | 387.82 | team III | | |
| Motor spirit (petrol) and derv. fuel | Th. galls. | | 00013 | | | |
| Used for road vehicles Used for other power purposes | 9 | 1 | Sell Seerols | es popular (s) | | |
| Other oil fuel (including creosote/pitch mixtures) | 5 | peod recording | ti tan nina kanta dan in | heighool Anthoneo | | |
| Gas purchased | Th. therms | 215200000 | | (c) | | |
| From public supply From other sources | 70 | 3 | Mar de vermande | a grandenin (di Koras desge (d) | | |
| Gas obtained from other works under the same ownership | statotors, In 1949. | ong gallstow ea | E addition a | | | |
| All other purchased fuel | •• | 4 | | | | |
| Total | A STATE OF | 757 | STATEMENT SHOWS 20 | 426 | | |

Great Britain only.
United Kingdom.
Not recorded separately.
Described as "Paper and board of all kinds".

(e) Including fuel not specified separately.(f) No electricity generated and consumed in the same works was recorded for 1948.

Stocks of materials and fuel, 1948 Larger establishments in Great Britain

TABLE 14

| | | At beginning | g of year | At end of year | | |
|--|---|--------------|-----------|------------------|-------|--|
| | | Quantity | Value | Quantity | Value | |
| Materials and fuel | | Th. sq. yds. | £1000 | Th. sq. yds. | £!000 | |
| Jute piece goods | | 660 | 26 | 710 | 30 | |
| Other descriptions of materials and fuel | L | served ind | 61 | Tera boloniesi f | 61 | |
| Total materials and fuel | | | 87 | | 91 | |

Employment and remuneration: Larger establishments (a)

TABLE 15

| | Average number of operatives | | Administ technica cleric employee | al and | Total | | |
|--|------------------------------------|-----------------------|--|-----------------|---------------------------|-----------------|--|
| | 1948 (c) | 1935(d) | 1948(c) | 1935(d) | 1948 (c) | 1935(d) | |
| Males Under 18 All ages Females Under 18 | 111 1,519 | 210 2,830 270 | 4 227 25 | 59 567 36 | 115 1,746 | 269 3,397 | |
| All ages | 636 | 1, 353 | 118 | 240 | 754 | 1,593 | |
| Total Under 18 All ages | 166 2 , 155 | 480 4 , 183 | æ 345(e) | 95 807 | 195 2,500(e) (f)(g) | . 575 4, 990 | |
| Total remuneration | มี 000 554 | | £'000 132 | •• | £'000 | 401 ••00 | |

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

39 females

388 males, 375 females

Canteen workers

Other workers

(b) Number at September 25, 1948, and October 12, 1935.

(c) Great Britain only. (d) United Kingdom.

(e) There were, in addition, 8 male working proprietors in 1948. Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £19,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives Administrative technical and clerical employees

Transport of goods outside the premises
Maintenance and repair of firms' buildings, but not plant
Research work not directly connected with current production however charged

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

| | Amount | Establishments making returns for the calendar year | | | | | | | |
|--|---------------------|---|------------------|-------------------|---------------|----------------|-------|--|--|
| Property of the service of the servi | paid by all | | Percenta | ge of annua | l remunera | tion paid in | 1 | | |
| / | establish- ments | Amount paid | First quarter | Second quarter | Third quarter | Fourth quarter | Year | | |
| Wages and salaries of | £1000 | £'000 | | | | 00403347 | | | |
| Operatives | 554 | 215 | 20.7 | 23.6 | 26.4 | 29.3 | 100.0 | | |
| Administrative, technical and clerical employees | 132 | 55 | 22.1 | 26.7 | 24.7 | 26.5 | 100.0 | | |
| Total | 686 | 270 | 21.0 | 24.2 | 26.0 | 28.8 | 100.0 | | |

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948: Larger establishments in Great Britain

The total amount paid for work done on materials given out was £7,000.

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

| a callaged | Amount paid |
|--|-----------------------------|
| Repair and maintenance | 32 |
| Of buildings | 19 |
| Of plant, machinery and vehicles | 19 |
| Hire of plant, machinery and vehicles | - |
| Advertising and market research | Capal S. 686 L. Sad Badi |
| Advertising in newspapers, magazines and periodicals | No. |
| Other advertising services (poster display, despatch of circulars, etc.) | and of asies, prepared to |
| and market research | C SACON CANA DROP 14 SERVER |
| Payments made for research work | - |
| | |
| Postage, telephone, telegrams and cables | 9 |
| Commercial insurance premiums | 18 |
| Rates (excluding water rates) payable in the year | 36 - |

Stocks of materials and fuel, 1948 Larger establishments in Great Britain

TABLE 14

| | At beginning | g of year | At end of year | |
|--|--------------|-----------|----------------|-------|
| | Quantity | Value | Quantity | Value |
| Materials and fuel | Th. sq. yds. | ٤١٥٥٥ | Th. sq. yds. | £,000 |
| Jute piece goods | 660 | 26 | 710 | 30 |
| Other descriptions of materials and fuel | 2000 200 | 61 | tora between a | 61 |
| Total materials and fuel | | 87 | | 91 |

Employment and remuneration: Larger establishments (a)

TABLE 15

| TABLE 13 | | | | | | |
|---------------------------------|------------------------------------|-----------------------|---|-----------|---------------------------|-----------------|
| | Average number of operatives | | Administrative, technical and clerical employees (b) | | Total | |
| | 1948 (c) | 1935(d) | 1948(c) | 1935(d) | 1948 (c) | 1935(d) |
| Males Under 18 All ages Females | 111 1,519 | 210 2,830 | 4 227 | 59 567 | 115 1,746 | 269 3,397 |
| Under 18 All ages | 55 636 | 270 1, 353 | 25 118 | 36 240 | 80 754 | - 306 1,593 |
| Total Under 18 All ages | 166 2 , 155 | 480 4 , 183 | 29 345 (e) | 95 807 | 195 2,500(e) (f)(g) | · 575 4, 990 |
| Total remuneration | £'000 554 | •• | £1000 132 | | £'000 686 | tal • at |

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):
Canteen workers 39 females

388 males, 375 females

(b) Number at September 25, 1948, and October 12, 1935.

Other workers

(c) Great Britain only.

(d) United Kingdom.

(e) There were, in addition, 8 male working proprietors in 1948. Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £19,000.

(g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives technical and clerical employees

Transport of goods outside the premises
Maintenance and repair of firms' buildings, but not plant
Research work not directly connected with current production
however charged

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

| | Amount paid by | Establis | Establishments making returns for the calendar year | | | | |
|--|--------------------|-------------------------|---|-------------------|---------------|----------------|-------|
| a security | all establishments | all ablish- Amount - | Percentage of annual remuneration paid in | | | | |
| 1000 | | | First quarter | Second quarter | Third quarter | Fourth quarter | Year |
| Wages and salaries of | £1000 | £'000 | | | | caloscan | |
| Operatives | 554 | 215 | 20.7 | 23.6 | 26.4 | 29.3 | 100.0 |
| Administrative, technical and clerical employees | 132 | 55 | 22.1 | 26.7 | 24.7 | 26.5 | 100.0 |
| Total | 686 | 270 | 21.0 | 24.2 | 26.0 | 28.8 | 100.0 |

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948: Larger establishments in Great Britain

The total amount paid for work done on materials given out was £7,000.

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

| | Amount paid |
|--|-------------------------------|
| Repair and maintenance | 32 |
| Of buildings Of plant, machinery and vehicles | 19 |
| Hire of plant, machinery and vehicles | - |
| Advertising and market research Advertising in newspapers, magazines and periodicals | had shalf ben i santonell a |
| Other advertising services (poster display, despatch of circulars, etc.) and market research | a como el usios trigonido (e) |
| Payments made for research work | - |
| Postage, telephone, telegrams and cables | 9 |
| Commercial insurance premiums | 18 |
| Rates (excluding water rates) payable in the year | 36 - |

Plant, machinery and vehicles acquired and disposed of, 1948

Larger establishments in Great Britain

TABLE 19

| | | | Acqui | Disposals | |
|---|---------------------------------|------|------------|------------|------------|
| | l clay splace enter I laures 10 | | New | | |
| F | Plant and machi | nery | £1000 8 | £'000 2 | £'000 1 |
| V | Vehicles | | 1 | 1 | ±o esime |
| | То | tal | 9 | 3 288 | 1 |

Capital expenditure on building work and changes in the occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

| | | 01000 | 21000 |
|----|---|---------------------------|--------------|
| 1. | Capital expenditure on building work | £'000 | £1000 |
| 2. | Existing buildings and land | | |
| | (1) Capital cost of freeholds bought | tire order associate part | |
| | Estimated capital value of | | |
| | (ii) Rented property newly occupied in the year (a) | 20 | |
| | (111) Leasehold buildings and land newly occupied in the year | | |
| | Total of heading 2 | | 20 |
| | Total of headings 1 and 2 | eanana. | 20 |
| 3. | Existing buildings and land relinquished | enviolation by Karatha | ein warde to |
| | | A torne hall topour | |
| 4. | Headings 1 and 2 less heading 3 | | 20 |

(a) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

1948

Note: - There were no establishments for Wales or larger establishments for Scotland in the register for this trade. The country tables are therefore omitted since there is no information to be given which is not already included in earlier tables.

TABLE 21 - Summary: Larger establishments

See TABLE 1.

TABLE 22 - Small firms

See TABLE 2. Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Scotland cannot be given.

TABLE 23 - Output in this trade: Larger establishments

See TABLES 8 and 10.

TABLE 24 - Purchased materials and fuel: Larger establishments

See TABLE 13.

TABLE 25 - Employment and remuneration: Larger establishments

See TABLE 15.

Monthly index of employment of operatives: Larger establishments
(average employment in 1948 = 100)

TARIF 2

| TABLE 26 | | | | |
|----------|-------------------|---|-------------------|--|
| | Monthly index (a) | Month | Monthly index (a) | |
| Month | England (b) | TION OF | England (b) | |
| 1948 | | 1948 | | |
| January | 89.9 | August | 104.2 | |
| February | 92.8 | September | 106.1 | |
| March | 94.3 | October | 105.8 | |
| April | 96.0 | November | 107.3 | |
| May | 95.2 | December | 109.7 | |
| June | 99.0 | Percentage employment in this trade covered | | |
| July | 100.3 | by the index | 33.5 | |

- (a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.
- (b) There were no establishments for Wales or Scotland in the register for this trade.

856/7/Rul

CROWN COPYRIGHT RESERVED

PUBLISHED BY HIS MAJESTY'S STATIONERY OFFICE

To be purchased from
York House, Kingsway, London, w.c.2 429 Oxford Street, London, w.i
P.O. Box 569, London, s.e.i

13a Castle Street, Edinburgh, 2 i St. Andrew's Crescent, Cardiff
39 King Street, Manchester, 2 Tower Lane, Bristol, i
2 Edmund Street, Birmingham, 3 80 Chichester Street, Belfast
or from any Bookseller
1951
Price 1s od net



