



BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 1

Trade K

Abrasives



Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

LONDON: HIS MAJESTY'S STATIONERY OFFICE

1951

PRICE 1s. 9d. NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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* Not applicable to this trade

ABRASIVES TRADE

THIS REPORT on the Abrasives Trade relates to establishments engaged wholly or mainly in manufacturing artificial abrasives whether in the form of powder, paste, stone or coated paper and cloth, and in shaping natural abrasives into grindstones, etc.

This trade corresponds to minimum list heading 29 (1) in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.

ABRASIVES TRADE

Summary

Larger establishments

TABLE I

PADLE		4	
	1948	1937	1935
	£' 000	£' 000	£1000
Gross output (production)	10,259	3,202	2,572
Cost of materials and fuel used	4,787	1,466	1, 154
Payment for work done on materials given out	8	1	-
Net output	5,464	1,735	1,418
Wages and salaries of persons employed	2,424		
Average number of persons employed (a) (b)	No. 6,604	No. 3,761	No. 3, 132
Net output per person employed (b)	\$ 827 \$! 000	£ 461	£ 453
Stocks at end of year	a. 000	£' 000	£1 000
Finished products and work in progress	1,028	••	
Materials and fuel	1, 419	••	
Number of establishments	No. 37	No.	No. 30

(a) For an estimate of the total number of persons employed in this trade see Table 3.(b) Excluding outworkers.

The value of gross output and of materials and fuel used are derived in the following way:-

	19 48	1937	1935
	£1000	£,000	£1000
Output of firms in this trade			
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8)	9,791	3,062	2, 479
Other output (see Table 10)	367	140	93
Adjustment for changes in stocks and work in progress (see Table 14)	+212	•••	
	10,370		
Less payment for transport by other firms	111	3, 202	2, 572
Gross output (production)	10,259	3, 202	2, 572
Materials and fuel used by firms in this trade			
Purchases (see Table 13)	4,810		
Adjustment for changes in stocks (see Table 14)	23	1,466	1, 154
Materials and fuel used	4,787	1,466	1, 154
DS 95919/1			

Summary, 1948

Small firms in Great Britain

TABLE 2

Number of returns	22
Average number of persons employed (a)	
Males Females	120 12
Total	132

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms Employing on average more than ten persons (a)	6,604
Employing on average ten persons or less (b)	132
see a finale finale had	6,736
Estimated average employment in firms not making satisfactory returns	37
Estimated average employment in all firms	6,773

(a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948 Larger establishments in Great Britain

T	A	R	1	E	

TABLE 4	TABLE 4												
Average	Establish-	Gross	Net Persons		F	Remuneration	Net output per person						
number employed	ments	output	output	employed	Wages	Salaries	Total	employed					
	No.	£'000	£'000	No.	£'000	£1000	£1000	2					
11-24	5	366	143	81	23	11	34	1,762					
25-49	13	968	532	463	126	85	211	1,149					
50-99	6	518	249	407	89	39	128	613					
100-199	7	1, 287	693	966	223	123	345	717					
200-499	3	1,962	978	1,013	252	159	411	966					
500 and	1 822 - 4	303	474					804					
over	3	5, 159	2,869	3,674	862	432	1,294	781					
Total	37	10,259	5,464	6,604	1,575	848	2,424	827					

Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

TABLE 5									
Dodan	Establish-	Gross	Net o	utput	Persons	Remuneration			
Region	men ts	output			employed	Wages	Salaries	Total	
	No.	£' 000	£'000		No.	£' 000	£' 000	£' 000	
England and Wales	- French			The second second	27-229				
East and West	-d				- 3,295		450		
Ridings of Yorkshire; North Midland;		21.0	nacrore inc	org slaturol	nesbeses				
and Eastern	8	1, 337	747	13.7	711	172	153	325	
London and South Eastern	8	1,630	708	13.0	752	204	103	307	
Midland	5	3, 357	1,871	34.2	2, 190	505	261	766	
North Western	8	3, 356	1,853	33.9	2, 581	612	282	894	
Northern; South Western;				i inti		TOP			
and Wales	4	426	207	3.8	268	58	42	10 1	
Total England and									
Wales	33	10,106	5,386	98.6	6,502	1,551	841	2, 392	
Scotland	. 4	153	78	1.4	102	24	8	32	
Great Britain	37	10,259	5,464	100.0	6,604	1,575	848	2,424	

Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

	Establish-	Gross	Sales of charact-	Net	Persons	R	emuneration		Net out-
restriction of the section of	ments	output	eristic products	output	employed	Wages	Salaries	Total	person employed
	No.	2,000	£' 000	£'000	No.	£'000	£' 000	£'000	2
Specialist producers of					0000	an in			
Abrasive wheels,			1 38		195				
discs, segments, sharpening stones and other	36	321			a. 11	åe d	Er a.		2-30
shapes or forms	18	5,847	4,801	3, 417	4,663	1, 107	614	1,721	733
Abrasive paper, cloth and other		200						4	-00
flexible abrasive materials and	\$1. THE		34	.2		20.2		9	-60S
articles made therefrom	11	3,711	3, 411	1,729	1,743	415	213	628	992
Remainder of trade	8	701		318	198	54	21	75	1,606
Total	37	10,259	1 20	5,464	6,604	1,575	8 48	2,424	827
DS 95919/1									

TABLE 7 - Total make of intermediate products: Larger establishments

No particulars of total make of abrasives were recorded

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 Sales			1937 Production			1935 Production		
Placer English Salar	Quantity	Value	Entries	Quan t	tity	Value	Quant	tity	Value
Abrasive wheels, discs, segments, sharpening stones and other shapes or forms	Tons	£1000	No.	Tons	.S	£'000	Tor	ns	£'000
Cut from natural rock (a)	1,398	48 11	} 8		••	-		••	-
Made of abrasive grains bonded with other materials	The late						,		
Aluminium oxide (artificial)	8,719	1,572 1,803	13	6,8	81	1,145(b)	5,	486	863(b)
Silicon carbide	2, 193	524 448	13	1,3	513	275 (b)	1,	081	211(b)
Emery	172	35 20	7		604	92(b)		264.	37 (b)
Other		30	6	1	4	<i>3</i> &(∪)		201	07(0)
Unclassified {	604	161 32	5		-	_		-	TORNS.
Diamond impregnated grinding wheels, cutting discs, peripheral wheels and the like (a)	••	294	6		• •			€ € .	-
Oil stones, rubbing blocks and sharpening stones	••	(c)	••		529	102		••	80
Abrasive paper, cloth and other flexible abrasive materials and articles made wholly or mainly therefrom	Th. reams (d)			Th. reams (d)	Th.		(d)		
Aluminium oxide (artificial)	98	1,100	13	38	14.3	221	31	11.5	179
Emery	129	654	12	126	46.9	317	120	47.8	291
Glass, flint and sand	275	527	14	251	79.9	190	236	76.3	175
Silicon carbide	128	871	12	60	23.8	229	58	22.5	216
Garnet	66	328	10	41	16.1	118 34	56	20.1	130
Other		5		1			The second		
Unclassified		52	· · · ·	-	-	_		-	
Total abrasive paper, etc. {	696	3, 480 56	}	516	181.0	1,075	501	178.2	991

TABLE 8 (contd.)

Aspicous so		1948 Sales	sip.lo sip	19 Produ	37 ction	193 Produc	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Th. cwts.	. £'000	No.	Th. cwts.	£1000	P	£1000
Metallic abrasives	501	490	8	208	97(a))	-
Other abrasives, ground, pulverised, refined, or otherwise prepared Natural	and and a						299
Emery Other	82	156 (a)	6 9	243	132		299
Artificial	••	249					
AI UIIIUIAI	••	629	5	71	136		
Waste products	••	2	9		(c)	••	(c)
Work done for the trade or on commission		_	_		3(e)	0 40.063150	1(e)
Total		10,038			3,091		2,482
Less sales (or production) in other trades (see Table 9)		247			29		3
Total principal products of this trade sold or made by establishments in the trade		9,791	37		3,062		2,479

(a) So far as recorded separately.
(b) Described as "Grinding wheels".
(c) Not recorded separately.
(d) Reams of 480 sheets.
(e) Amount received.

Sales (or production) of principal products of the trade by establishments classified to other trades Larger establishments

TABLE 9

	1948 Sales			193 Produc		193 Produc	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
Abrasive wheels, discs, segments, sharpening stones and other shapes or forms	Tons	£1000	No.		£!000	Tons	£1000
Made of abrasive grains bonded with other materials					A A B B B B B B B B B B		
Emery Other Unclassified	51 ••	11 2 32		-	7	10	2
Abrasive paper, cloth and other flexible abrasive materials and articles made wholly or mainly therefrom	Th. reams						
Glass, flint and sand Other Unclassified	1	2 4 52	•••		_	_	
Diamond impregnated grinding wheels, cutting discs, peripheral wheels and the like, and metallic abrasives		107	••			en kik dožit katitoso	details
Other abrasives, ground, pulverised, refined or otherwise prepared				Th. cwts.			Ser SS
Natural, including wheels, discs, segments, etc. cut from natural rock	••	37	••	34	28)	
Artificial	-	Ē	<u> </u>	-	1	}	1
Total		. 247	••		29		3

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10		-					
				l948 Sales	anti	1937 Production	1935 Production
			V	Talue	101	To the h Value of large of	Value
				000		£'000	£'000
Refractory goods	190	prodect	3,375		1937	1de- (arti ficial)	co multitudia 53
Other goods			972	367	1848	80	1960 nosiila 40
Work done			188		1948		Emery
Total				367		140	(Logi) Tand 93

Analysis of sales, 1948 Larger establishments in Great Britain

TABLE II

TABLE II	AFPORCE .	181678.1	XVIOL CO.		X 12/23 14/10 X11
		100,000	1 1	SLOT	Percentage
				Sales Manual Hard	of total
				shem pointing has a	sales
	Manager St. Commission of the		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	there from a	vinten to vilone
Sales (or tra	insfers) to other	organisations under t	he	£'000 TE OTE STEEL	China to difficu
same control				201	2.0
8 0 2 1 1 2 2	a file tal this make	317	1881		1/4 Visited
Sales to inde	ependent buyers				
Da1 00 00 1114	A MANAGEMENT			bnsa i	na Jali wasio
Evports in	voiced directly ov	verseas 091		1,159	11.4
Exports III	AR	1,100		(leiplilipus)	oblico mulnimula
Evporte in	roiced to Crown Ac	gents and purchasing h	ouses in	3, 50	
EXPUI OS IIIV	of individual	firms and governments	ahroad	357	3.5
this count	ry of illutvidual	TITIES and governments	RNOT		TO CITY OF
	. Comment one	I look Authorities (e	thon than		
His Majesty	's Government and	Local Authorities (o	the onan	85	0.8
productive	e establishments)		0101	noolila ebixe mul	intils istof
200	160	#UG +A	11+171+10g		an an troops
Manufacture	ers, repairers, bu	ailders, mines, public	utilities,	5, 550	54.6
and transp	port and other pro	ductive undertakings		o, sou	astos Liviol
	274	9014	[1937]	2,402(a)	23.6
Wholesalers	s, merchants and o	other agents for resal	е		25.0
				ground, pulverised,	other aprasives, s
Retailers,	including multipl	e shops, caterers and	N. A. A. F. I.,	Ase prepared	refined or other
for resale	9			232 aleona	2.3 (0x6)
		1,034		and metallic	from natural rock
Other busin	nesses (including	farmers) and institut	cions of		(apriacing
all kinds				10	0.1
Wearsplan II				les (or production) p	(a) Figures of a
Members of	the public, inclu	uding employees		experts from and im-	all recorded
				therefore, are not !	some il ent
Unclassifi	ed			164 500	1.6 (d)
OHOLGOBILL		ote classified to oth		d (nollagbone rol as	la anteurant (a)
Total	sales to indepen	dent buyers		9,958	98.0
10001	00130 00 Incop on				til a benieva (e)
Total				10,158	100.0
10 001		1 .v.140	ELBORN BULDO	138108 008301 2001 30	

⁽a) Of this total £2,033,000 was recorded as divided between £348,000 for export and £1,684,000 for other sales.

Production, exports and imports of certain principal products (a)

TABLE 12

TABLE 12		1.00	140,000,000	resultables in
83	nemdelida	Production (b)(c)	Exports (d)	Retained imports (e)
		£' 000	£! 000	£1000
Abrasive wheels, discs, segments, sharpe stones and other shapes or forms	ening	8461 8461		
Made of abrasive grains bonded with ot	her	CAN THE RELLEVI		
materials (f)		Thinks it is the same		
Aluminium oxide (artificial)	[1948	3, 375	199	4
Aluminium Oxide (artificial)	(1937	1, 145	42	30
Silicon carbide	1948	972	183	1
bilicon carbide	1937	275	88	18
Emery	1948	55	63	FOOD HOOSE
Other (including diamond impregnated grinding wheels, cutting discs,		188	in les	01
etc.)	1948	324	183	13
Total emery and other	{ 1948 1937	379 92	246 82	13 38
Total abrasive wheels, etc., made	110.10			
of abrasive grains bonded with	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	4,919(g) 1,614(h)	628 242(1)	18
other materials		1,014(11)	242(1)	88(1)
Abrasive paper, cloth and other flexible abrasive materials and articles made				
wholly or mainly therefrom		Frank Entlike Mentl	Salfa Sa Taratan	est wal barries
Fmery	J 1948	654	439	2
	1937	317	115	3
Glass, flint and sand	J 1948	527	179	28
1,159	{1937	190	130	23
Aluminium oxide (artificial)	1948	1,100	54	
Silicon carbide	1948	871	98	22
Garnet	1948	328	72	
Other	1948	d) abilition 5 A Iscoll	157	Jastan ara
Total aluminium oxide, silicon	(1948	2, 304	381	22
carbide, garnet and other	1937	11dag (2602 ,21951)	d ,2191 29 101 ,21	23
Total abrasive paper,	(1948	3,536(g)	999	52
etc.	1937	1, 109	274	49
Other abrasives, ground, pulverised,				
refined or otherwise prepared (except abrasive wheels, etc., cut	es es estada est	e sisps, deverers and		RESILETES
from natural rock and metallic	1948	1,034	204(k)	652 (k)
abrasives)	1937	268	107	279
				physics can

(a) Figures of sales (or production) refer only to larger establishments in the relevant years. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Sales in 1948, production for sale in 1937.

(c) Including sales (or production) by establishments classified to other trades.

(d) Valued f.o.b.

(e) Valued c.i.f.

(f) The figures for 1937 relate to grinding wheels only.

(g) Including unclassified sales.

(h) Including oil stones, rubbing blocks and sharpening stones.

(1) Including "whetstones", amounting to £30,000 for exports and Including "whetstones", amounting to £30,000 for exports and £2,000 for retained imports.

(k) Including some crude unground abrasives.

DS 95919/1

Purchased materials and fuel Larger establishments

TABLE 13

1224	1948		1937		1935	
D.T.S. 00 10013 .U.J.S. or	Materials an purchased		Usage of p	ourchased fuel	materials ar	nd
the state of the s	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Tons	£1000	Tons	£'000	Tons	£' 000
Materials	Sal		1	THE CLERK	lidge com	
Abrasives, crude, ground or graded						
Natural				Estruct.	Canto Horita	
Emery	6,903	89	8,422	43	7,750	41
Garnet			City City			
Crude, unground	250	9		P. P. B. B. B. B.		
Ground or graded	888	48			Island	
Corundum (natural)	109	6		(a)	••	(a)
Flint	262	3	C SALES	F101250 500		
	••	1	5-171751	Total Language	and a down	(0)
Other natural abrasives	sa assi it is	189	1 1 1 1 1 1 1 1 1	TO LOCAL DE		(5)
Artificial						
Aluminium oxide	22,412	882	12,742	406	8,354	295
Silicon carbide	4,709	362	3,038	157	2, 516	136
Other artificial abrasives	istraion-t	59	6,867	28 (b)	7, 186	27 (1
Paper of all kinds (excluding packing	2,830	461 {	1,132	56	745	35
materials)	Th. lbs.	1	Th. sq. yds.	50	32 E FU	51
Cotton place made	Th. 1bs.	289	Th. sq. yds. 3, 586	94	1	
Cotton piece goods		169	•••	80	} ••	145
Packing materials	- · ·	158	••:	39		
Scrap metal	Tons 33,520	178)			371(0
		178		433	3 270 •• 378	371(0
Glue All other purchased materials	1,917		100 100 100 100 100 100 100 100 100 100		1	
	Th. tons	1,242	mh t	3 46) 603	Th. tons	
Fuel and electricity	The tons		Th. tons	35		4
Coal	30.2	82	28.7	35 (a)	25.0	27
Coke	8. 1 Th. B. T. U.	34	Th. B. T. U.	(a)	4.7 Th. B. T. U.	7
911	(kw. hrs.)		(kw.hrs.)		(kW.hrs.)	
Electricity purchased (d)	14, 443	59		9	Sinonia in	189
Electricity obtained from other works	1 22 22 23	342.01 20	5, 143	16	3,980	13
under the same ownership	Th galls	-			Th. galls	3.54
Motor original	Th. galls.			100	Falls	
Motor spirit (petrol) and derv. fuel	1		(Istor	1078) 65	No malayons	
Used for road vehicles	49	5	1	(a)	Bung Dr. Said	(a)
Used for other power purposes	••.	1				- A
Other oil fuel (including creosote/pitch mixtures)	1,462	55	Ista b	(a)	399	6(e)
3 0501071		1		The same of the same of		The second second

TARIF 13 (contd.)

TABLE 13 (CONT.u.)				***************************************		
	1948 Materials and fuel purchased		193	7	1935	
			Usage of	nd		
bas a less an assaurated to assault lault	Quantity	Cost	Quantity	Cost	Quantity	Cost
1015	Th. therms	£1000	Th. B. T. U.	£'000	Th. B. T. U.	£1000
Fuel and electricity (contd.)			(kW.hrs.)		(kW.hrs.)	
Gas purchased	1 100007					
From public supply	462	18	1	- 0	e Estate	
The state of the s	••	24	of my to has	off, jober	and the second	
From other sources	-	-			Januarija	
Gas obtained from other works				29		(a)
under the same ownership	1	-			246235	
All other purchased fuel		1				
Total		4,810		1,466	anom 1	1, 154
	The second secon					THE PARTY OF THE P

(a) Not recorded separately.(b) Including natural abrasives other than emery.

(c) Including fuel not specified separately.

(d) The total quantity of electricity consumed in 1948 was 19,657,000 B.T. units.

(e) Described as "Heavy fuel oil".

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning	of year	At end of	year
	Quantity	Value	Quantity	Value
		£' 000		£'000
Finished products		100		
Abrasive wheels, discs, segments, sharpening stones and other shapes or forms made of				SALES TO SECOND
aluminium oxide (artificial)	••	167	THE RESIDENCE OF THE	211
Abrasive paper, cloth and other flexible abrasive materials and articles made wholly	Th. reams (a)		Th. reams (a)	660
or mainly therefrom	103	201	136	285
Other finished products	0 1000	118	••	171
Work in progress		329	drawn galara	361
Total finished products and work in progress		816	20890 308075	1,028
Materials and fuel	·Tons		Tons	
Aluminium oxide (artificial)	3, 228	184 275	2, 223	126 319
Other descriptions	2	937		974
Total materials and fuel	Paradyero	1,396		1,419
(a) Reams of 480 sheets.				

DS 95919/1

Employment and remuneration (a): Larger establishments

TABLE 15

TABLE 13	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
and the state of	1948	1937	1935	194 8	1937	1935	1948	1937	1935
Males				000					
Under 18 All ages	74 4,005	150 2,530	148 2, 148	41 1,065	55 584	85 481	115 5,070	205 3,114	233 2,629
Females							1200 Day 1	lasastni	
Under 18 All ages	33 820	54 329	33 245	98 714	87 318	46 258	131 1,534	141 647	79 503
Total					man we sale			·	
Under 18 All ages	107 4,825	204 2,859	181 2,393	139 1,779(c)	902	131 739	246 6,604 (c) (d) (e) (f)	346 3,761	312 3,132
. That buy exist	£1000			£1000			£1000		
Total remuneration	1,575	100 MS 85	ek, skelve	848	••	nich san	2,424	••	••.

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

> Canteen workers 11 males 74 females Other workers 6 males 18 females

- (b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
- (c) No working proprietors were recorded for 1948.
- (d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to \$52,000.
- (e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Administrative, Operatives technical and clerical employees Transport of goods outside the premises Maintenance and repair of firms' buildings, but not plant Research work not directly connected with current production however charged

In addition to the employees in the above table the firms in this trade employed a small number of female outworkers in 1948.

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

			The state of the s		-				
	Amount								
	by all	Amount	Percen	tage of ann	ual remuner	ation paid	in		
1504 July 1504 July 18491 July 18	establish- ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year		
	£1 000	£,000							
Wages and salaries of	18 1 333			il Cax	1 6	92.75			
Operatives	1,575	959	23. 8	25.0	24.9	26.3	100.0		
Administrative, technical and clerical employees	848	. 507	24.5	24.5	25. 2	25.8	100.0		
Total	2,424	1,466	24.0	24. 8	25.0	26.1	100.0		

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948 Larger establishments in Great Britain

The total amount paid for work done on materials given out was £8,000.

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

Sufficient Ed and the Sufficient	Amount paid
Repair and maintenance	£'000
Of buildings	27
Of plant, machinery and vehicles	43
Unclassified	53
Hire of plant, machinery and vehicles	7
Advertising and market research	in subtential Adil To
Advertising in newspapers, magazines and periodicals	8
Other advertising services (poster display, despatch of circulars, etc.) and market research	8
Unclassified Superior and Application and Superior and Application and Superior and Application and Superior	14
Payments made for research work	lage compositions
To research associations	2
To universities, institutions, academic bodies and similar agencies	on littor doragood.
To other commercial concerns	20
Postage, telephone, telegrams and cables	31
Commercial insurance premiums	24
Pates (excluding water rates) payable in the year	13

Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19

ng promots	Acqui	Acquisitions			
g o weels diegs seme	New	Second-hand	Disposals		
S OF COURS	£' 000	£' 000	£'000		
Plant and machinery	000 195	9	2		
Vehicles	36	3	7		
Total	231	12	9		

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

		£' 000
1.	Capital expenditure on building work (a)	ecomong at above bas etomora best 40
2.	Existing buildings and land (b)	
	(i) Capital cost of freeholds bought	Number of establishments
	Estimated capital value of	
	(ii) Rented property newly occupied in the year (c)	particulars for bales campt by given.
	(iii) Leasehold buildings and land newly occupied in the year	ods electrates to bus duquio same to sautev and
	Total of heading 2	49
	Total of headings 1 and 2	89
3.	Existing buildings and land relinquished (d)	Outgot of thems in this eride .
4.	Headings 1 and 2 less heading 3	es Inde of Lates (see India C3)

- (a) Excluding site value, which, where appropriate, is included in heading 2(1).
- (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
- (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
- (d) Including property destroyed or abandoned.

8481 , to besogs in bos berlupse assives y bos vacables , tos 19 1948

Summary

Larger establishments

TABLE 21	A CONTRACTOR OF THE	eturno don the . nd	eron tone
Second-hand 2 000 2 000	England and Wales (a)	Scotland	Great Britain
Gross output (production)	10, 106	2'000 Ene 153	£'000 10,259
Cost of materials and fuel used Payment for work done on materials given out	4 , 712	75 18JOT.	4,787
Net output ni anguado bus know gaibliu Wages and salaries of persons employed i bus agaib	No.	32 No.	5, 464 2, 424 No.
Average number of persons employed (b) No. 10 nl 21 nl	\$ 828	102 £ 766 02 3	6,604 & 18AT 827
Stocks at end of year 00 12	£' 000	£1000	£'000
Finished products and work in progress	1,012 ow gai	offind no 16utilines	x9 15/1,028
Materials and fuel Number of establishments	1,401 No.	No.	No.

- (a) Owing to the risk of disclosure of information relating to individual firms separate particulars for Wales cannot be given.
- (b) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

England and Wales Scotland Great Britain			make me to be an interest on an oran	
Output of firms in this trade Total value of sales (see Table 23) Adjustment for changes in stocks and work in progress Less payment for transport by other firms Gross output (production) Materials and fuel used by firms in this trade Purchases (see Table 24) Adjustment for changes in stocks Adjustment for changes in stocks	The state of the s		Scotland	
Total value of sales (see Table 23) Adjustment for changes in stocks and work in progress Less payment for transport by other firms Gross output (production) Materials and fuel used by firms in this trade Purchases (see Table 24) Adjustment for changes in stocks Adjustment for changes in stocks 9,990 169 10,158 211 10,203 97 10,203 97 14 111 10,106 153 10,259 Materials and fuel used by firms in this trade Purchases (see Table 24) Adjustment for changes in stocks	Output of firms in this trade	£'0000ma i a	Total 000 'Reading	£'000
in progress		9,990	169	10, 158
Less payment for transport by other firms 97 14 1111 Gross output (production) 10,106 153 10,259 Materials and fuel used by firms in this trade Purchases (see Table 24) 4,721 89 4,810 Adjustment for changes in stocks - 9 - 14 - 23	in progress	out a Personal area of a real	- 1	60 A \$10 KM 1 50 M / L
Materials and fuel used by firms in this trade Purchases (see Table 24) Adjustment for changes in stocks 4,721 89 4,810 - 9 - 14 - 23			14 toe Det Jon ch.	111 and 11 and 1
Purchases (see Table 24) 4,721 89 4,810 Adjustment for changes in stocks - 9 - 14 - 23	Gross output (production)	10, 106	153	10, 259
Materials and fuel used 4,712 75 4,787	Purchases (see Table 24)	4,721	89	(d) Inchriding
	Materials and fuel used	4,712	75	4,787

TABLE 22 - Summary: Small firms

See Table 2. Owing to the risk of disclosure of information relating to individual firms separate particulars for England, Wales and Scotland cannot be given. DS 95919/1

Sales in the trade Larger establishments

TABLE 23

TABLE 23							
	England and	1 Wales	Scotla	nd	Great Br	ritain	
	Quantity	Value	Quantity	Value	Quantity	Value	
Principal products	Tons	£'000		£'000	Tons	£'000	
Abrasive wheels, discs, segments, sharpening stones and other shapes or forms Made of abrasive grains bonded			3130020		AS	and the second	
with other materials	1448			To compag	Aven, stede,	14 15 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Aluminium oxide (artificial)	8,719 2,193	1,572 1,803 524	}	-	8,719	1,572 1,803	
Silicon carbide	2, 193	448	}	-	2, 193	524 448	
Emery	121	20	} -		121	24 20	
Other Unclassified	604 Th. reams(a)	28 161		I	604 Th. reams(a)	28 161	
Abrasive paper, cloth and other flexible abrasive materials and articles made wholly or mainly therefrom			388.		(160) - ngumuta		
Aluminium oxide (artificial) Emery Glass, flint and sand Silicon carbide Garnet Other	98 129 274 128 66	1, 100 654 524 871 328			98 129 274 128 66	1, 100 654 524 871 328	
Diamond impregnated grinding wheels, cutting discs, peripheral wheels and the like, and metallic abrasives	Emplayada Ki	(b)	#505_8 n	(b)	property works	677 (c)	
DEBASCANO MOTOLES	Th. cwts.		00.0 4.0	4.	Th. cwts.	O.F.Q	
Other abrasives, ground, pulverised, refined or otherwise prepared	- Ite		Section 1		above to the Term	7700	
Natural							
Emery	82	156(c)	-	-	82	156(c)	
Other, including wheels, discs, segments, sharpening stones and other shapes or forms cut from	850,51		746,23		200200	67363	
natural rock		(b)	*10.00	(p)	••	271	
Artificial		629		1400000		629	
Waste products	••	2	••:	;	••	2	
Total principal products		9,623		169		9,791	
Other output	. 1.1	367	-	-	••:	• 367	
Total		9,990		169		10, 158	

(a) Reams of 480 sheets.
 (b) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.
 (c) So far as recorded separately.

Total

4,810

Purchased materials and fuel Larger establishments

T	7	-	-		
	Λ	20		"	ш

	England and Wales		Scotla	and	Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Materials	Tons	£'000		ี่ £'000	Tons	£1000
Abrasives, crude, ground or graded			2 * (2 0 1 be)	mod angenty	oviaceda no est	
Natural	-		39748 1	. 96	Carcinians (at 1)	
Emery	6,903	89	151 - 1	-	6,903	89
Garnet	250	9			250	9
Crude, unground Ground or graded	888	48). Harrie 2.1:	-	888	48
Corundum (natural)	109	6	-	alsizein	109	6
Flint	262	3	-	- {	262	3
Total Manager Control of the Control	••	1	1 188 ACC	In the Lynn Table	entro minimus	1
Other natural abrasives	-	(a)	991	(a)	one mili and	189
Artificial		198	801		ittop caralde	
Aluminium oxide	22,412	882	-		22,412	882
Silicon carbide Other artificial abrasives	4,709	362 · 59		'autonten i	4,709	362 59
Time Assume to the Assume a		The state of the s	The state of the	NAS and brus	a Thomas Leggical	
Paper of all kinds (excluding packing materials)	2,830	461	same at 1	-	2,830	461
	Th.lbs.			.b nore	Th. 1bs.	1000
	1,172	289		- 1	1, 172	289
Cotton piece goods	••	169	1		a large	169
Packing materials		148	4.	9	igneen.	158
	Tons		Tons	E Isoniw B	Tons	
Scrap metal	21,547	117	11,973	61	33, 520	178
Glue	1,917	387		50 to 300 s	1,917	387
All other purchased materials		(a)		(a)	isto N 10	1,242
Fuel and electricity	Th. tons	G	Th. tons		Th. tons	400
Coal	30.1	81	0.1	acompose	30.2	82
Coke	6.7	29	1.4	6	8.1	34
1911.03	Th. B. T. U.	090,0	Th. B. T. U.		Th. B. T. U.	
	(kW. hrs.)	BOOM MEATING	(kW. hrs.)	ofpeth to \$	(kW.hrs.)	
Electricity purchased (b)	14, 271	58	172	1	14, 443	59
Electricity obtained from other		thron 4 years	Small fi	2.97		_
works under the same ownership	••	·	Constant of	ather to the	ex expans. • * me	

	England and Wales		Scotland		Great Brit	ain
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Fuel and electricity (contd.)	Th. galls.	£'000	Th. galls.	£'000	Th. galls.	£'000
Motor spirit (petrol) and derv. fuel						
Used for road vehicles Used for other power purposes	47	5	2 -	-	49	5 1
Other oil fuel (including creosote/pitch mixtures)	1,462	55	-	- ;	1,462	55
Gas purchased	Th. therms		Th. therms		Th. therms	
From public supply {	451	18 24	} 11	- {	462	18 24
From other sources	_	-	-	-	-	-
Gas obtained from other works under the same ownership	1	-	-		1	-
All other purchased fuel	••	1	• •			1

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(b) The total quantity of electricity consumed in Great Britain was 19,657,000 B.T. units. Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Wales and for Scotland cannot be given.

4,721

89

Employment and remuneration Larger establishments

TA	B	1	F	2

TABLE 23									
	England and Wales			Scotland			Great Britain		
	Average number of operatives	Admini- strative, technical and clerical employees	Total	Average number of operatives	Admini- strative, technical and clerical employees	Total	Average number of operatives	Admini- strative, technical and clerical employees	Total
		(a)			(a)			(a)	
Males					7				
Under 18	72	41	113	2	_	2	74	41	115
All ages	3,945	1,055	5,000	60	10	70	4,005	1,065	5,070
Females									
Under 18	29	97	126	4	1	5	33	98	131
All ages	793	709	1,502	,27	5	32	820	714	1,534
Total									
Under 18 All ages	101 4,738	138 1,764(b)	239 6,502(b)	6 87	1 15(b)	7 102(b)	107 4,825	139 1,779(b)	246 6,604 (b)(c)
-11 3800			(c)			(c)	-	-, -, -, -	
	£'000	£1000	£'000	\$,000	£'000	£'000	£'000	£' 000	£'000
Total remuneration	1,551	841	2,392	24	8	32	1, 575	848	2,424

(a) Number at September 25, 1948.
(b) No working proprietors were recorded.
(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £52,000; £51,000 for England and Wales, and £1,000 for Scotland.

In addition to the employees in the above table the firms in this trade in England and Wales employed a small number of female outworkers. No outworkers were recorded for Scotland. DS 95919/1

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

	Monthly index (a)	Manah	Monthly index (a)
Month	Great Britain (b)	Month	Great Britain (b)
1948	7ms 4800	1948	igned for other power purp
January	98.0	August	99.5
February	99.9	September	99.1
March	100.0	October	100.2
April	100.6	November	101.3
May	100.0	December	101.5
June July	100.1	Percentage employment in this trade	Lock bearings reduced the
GIS 4	₩./	covered by the index	62.1

- (a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.
- (b) Owing to the risk of disclosure of information relating to individual firms separate particulars for England and Wales and Scotland cannot be given.

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