

BOARD OF TRADE

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 7

Trade K

Umbrellas and Walking Sticks

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

LONDON: HIS MAJESTY'S STATIONERY OFFICE

1951

TWO SHILLINGS NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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| | * Not appliable to this trade | 7/K/22 |

* Not applicable to this trade

UMBRELLAS AND WALKING STICKS TRADE

THIS REPORT on the Umbrellas and Walking Sticks Trade relates to establishments engaged wholly or mainly in the manufacture of umbrellas, sunshades, and walking sticks, and in the repairing and re-covering of umbrellas and sunshades if done for the trade but not if done directly for the public.

This trade corresponds to minimum list heading 147(4) in the Standard Industrial Classification, with the addition from heading 99(8), relating to miscellaneous metal working industries, of establishments making umbrella frames, ferrules, etc.

Any establishments in this trade in Northern Ireland are excluded in 1948. Owing to the risk of disclosure of information relating to individual firms, separate particulars of the very small output in Northern Ireland were not published for 1935.



Summary Larger establishments

TABLE 1

| 17 | 1948(a) | 1937 (b) | 1935 (b) |
|--|-----------------|------------|--------------|
| est control | £' 000 | £ 000 | £1 000 |
| Gross output (production) | 2, 225 | 1,143 | 1,090 |
| Cost of materials and fuel used | 1, 180 | 702 | 688 |
| Payment for work done on materials given out | 8 | 1 | 3 |
| Net output | 1,037 | 11 (8) 440 | 399 |
| Wages and salaries of persons employed | 631 | ••: | |
| Average number of persons employed (c) | No. 2,597(d) | No. 2, 854 | No. 2,827 |
| Net output per person employed (c) | 399 | £ 154 | £ 141 |
| Stocks at end of year | 000 1A | | |
| Finished products and work in progress | 171 | TABLE 3 | |
| Materials and fuel | 329 | eger aa } | |
| is the for the sound that a property of the sound that | No. | No. | No. |
| Number of establishments | 52 | zolicem | 70 |

(a) Great Britain only.
(b) United Kingdom.
(c) Excluding outworkers.

(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

| | 1948 | 1937 | 1935 |
|--|----------------|---------------|--------------------|
| | £1 000 | ٤١٥٥٥ | £' 000 |
| Output of firms in this trade | | | |
| Total value of sales (1948) or production (1937 and 1935) | | Larg | |
| Principal products (see Table 8) | 2,023 | 1, 129 | 1,071 |
| Other output (see Table 10) | 184 | 14 Maildean | 19 |
| Adjustment for changes in stocks and work in progress (see Table 14) | 4.25 | o ed nem | number employed |
| Less payment for transport by other firms | 2 , 232 | 1,143 | 1,090 |
| Gross output (production) | 2, 225 | 1, 143 | 1, 090 |
| Materials and fuel used by firms in this trade | 001. (2.10) | | 58-06 |
| Purchases (see Table 13) | 1,171 | 1 | 100 and over |
| Adjustment for changes in stocks (see Table 14) | V80 1+9 889 | 702 | 688 Total- |
| Materials and fuel used | 1, 180 | 702 | 688 |

UMBRELLAS AND WALKING STICKS

Summary, 1948

Small firms in Great Britain

TABLE 2

| Number of returns | 71 |
|--|--------------|
| Average number of persons employed (a) | - Vandagorio |
| Males Females | 149 174 |
| Total | 323 |

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

| The state of the s | |
|--|-------|
| As returned by firms Employing on average more than ten persons (a) | 2,597 |
| Employing on average ten persons or less (b) | 323 |
| | 2,920 |
| Estimated average employment in firms not making satisfactory returns | 5 |
| Estimated average employment in all firms | 2,925 |

(a) See Tables 1 and 15.
(b) See Table 2.

Analysis by size, 1948 Larger establishments in Great Britain

TABLE 4

| Average | Establish- Gross | | Net | Persons | F | Remuneration | Net output per person | |
|--------------------|------------------|---------------|---------------|------------|--------------|--------------|--------------------------|----------|
| number employed | ments | output | output | employed | Wages | Salaries | Total | employed |
| 11-24 | No. 26 | £' 000 515 | £' 000 225 | No. 466 | £1 000 83 | £' 000 33 | a' 000 116 | £ 483 |
| 25-49 | 16 | 612 | 265 | 593 | 90 | 51 | 142 | 447 |
| 50-99 | 5 | 412 | 166 | 401 | 67 | 30 | 97 | 415 |
| 100 and over | 5 | 686 | 380 | 1,137 | 214 | 63 | 277 | 335 |
| Total | 52 | 2,225 | 1,037 | 2,597 | 454 | 177 | 631 | 399 |

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Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

| TABLE 3 | | - | | | | | | og ddeAT | |
|--|---------------------|-----------------|---------|---------------------------|---------------------|--------------|--------------|------------------------|--|
| | | | Net | output | 110 TROME 4 | Remuneration | | | |
| Region | Establish- ments | Gross output | Value | Value Percentage of total | | Wages | Salaries | Total | |
| | No. | £1000 | £1000 | 000 | No. | .£1000 | £1000 | £1000 | |
| England | | | 210 | Wing grounder | ar Barratah | (83) | the adia a | CILDIDAGG CHITTI 10 | |
| East and West Ridings of Yorkshire | 7 | 391 | 249 | 24.0 | 819 | 137 | 24 | 161 | |
| Midland; and North Midland | 4 | 410 | 222 | 21.4 | 523 | 103 | 39 | 142 | |
| London and South Eastern | 19 | 727 | 302 | 29.1 | 635 | 117 | 66 | 182 | |
| South Western | 4 | 83 | 50 | 4.9 | 104 | 21 | 6 | 27 | |
| North Western | 12 | 459 | 151 | 14.6 | 355 | 58 | 25 | 83 | |
| Total England | 46 | 2,070 | 974 | 94.0 | 2,436 | 436 | 159 | 595 | |
| Wales | _ 388 | | ainese: | L an Linearing | eggar <u>.</u> bata | BLIES_ | - | - | |
| Scotland | 6 | 156 | 62 | 6.0 | 161 | 18 | 18 | 36 | |
| Great Britain | 52 | 2,225 | 1,037 | 100.0 | 2,597 | 454 | 177 | 631 | |

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

| electrostrostros Receduo clear | Establish- | GIODE | Sales of charac- | Net | Persons | Remuneration | | | Net output per person |
|--|------------|--------------------------|------------------|--------|----------|----------------|-------|-------|--------------------------|
| | ments. | output teristic products | | output | employed | Wages Salaries | | Total | employed |
| oners a reep de | No. | £' 000 | £1 000 | £' 000 | No. | £' 000 | £1000 | £1000 | £. |
| Specialist producers of frames, ribs and metal furniture | 5 | 333 | 320 | 217 | 774 | 133 | 21 | 154 | 280 |
| Remainder of trade | 47 | 1,892 | 0 | 820 | 1,823 | 321 | 156 | 477 | 450 |
| Total | 52 | 2,225 | ••• | 1,037 | 2, 597 | 454 | 177 | 631 | 399 |

Total make of intermediate products, 1948 Larger establishments

TABLE 7

| | Returned in thi | Is trade (a) |
|----------------------------------|-----------------|---------------------|
| | Quantity | Entries |
| | Th. doz. | No. |
| Parts of umbrellas and sunshades | Worth Period | t. Veller (b) behav |
| Frames | 130 | 37 |
| Covers | 150 | 36 |

⁽a) No output of these goods was recorded in other trades.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

| TABLE 8 | | | | | | | 8 3,1847 | |
|---|-------------|---------------------|------------|--------------------|----------|------------------------|---------------------|--|
| mentage to the manufacture of the common of | endo | 1948(a) Sales | To main | 1937 (b Product | | 1935(b) Production | | |
| invol'd repuised to | Quantity | Value | Entries | Quantity | Value | Quantity | Value | |
| 71 3 000 3 000 2 - 0 | Th. doz. | £,000 | No. | Th. doz. | £'000 | Th. doz. | £'000 | |
| Umbrellas and sunshades, complete | 126- | 1,233 | 36 | 315 | 823 | 294 | 768 | |
| Parts of umbrellas and sunshades | at the | 1 110 | 088 | 328 | | Other and he to | ement of as | |
| Covers | 10 | 47 | 19 | 14 | 32 | 20 | 42 | |
| Sticks | | | | | | | | |
| Of wood | 58 | 43 | 9 | 7 | Colland | | Godowico Cabica) | |
| Of metal | | 1 | | 120 | 23 | 172 | 41 | |
| Handles | 33 | 48 71 | 20 | 55 | 23 | 26 | 14 | |
| | Th. doz. | | | Th. doz. sets | l i | ASSALANS AND THE STORY | | |
| Ribs (c) | 333 | 287 | 12 | 552 | 111 | J | 88 | |
| Metal furniture | dendinctis, | 85 | 10 | Stal nake | 23 |] | | |
| Other parts and fittings (except trimmings) | eJ ne | 78 | 15 | •• | 57 | } | 64 | |
| | Th. doz. | | | Th. doz. | | | | |
| Walking sticks and canes, complete | { 14 ·· | 21 | } 13 | 66 | 20 | 69 | 30 | |
| Umbrellas and parts and walking sticks, unclassified | - | No to <u>n</u> ease | | - | - | | 9 | |
| Repair work | Thous. | 1,5000 app. | 29/88 | | | | | |
| Umbrellas re-covered(d) | 162 | 118 | 34 |) a Libradau | le arest | | | |
| Other repairs (d) | | 27 | 31 | | 37 | | 39 | |
| Work done for the trade or on commission (d) | | 30 | 7 | ens | vo0 | 1 d 1 source | . and ostumn | |
| Total Less sales (or production) in | 0.08070.01 | 2,100 | ew shoot s | eads to suc | 1,153 | (B) | 1,095 | |
| other trades (see Table 9) | | 77 | | | 24 | | 24 | |
| Total principal products of this trade sold or made by estab-lishments in the trade | | 2,023 | 50 | | 1,129 | saor - | 1,071 | |

- (a) Great Britain only.
- (b) United Kingdom.
- (c) On the basis of 8 ribs to the set.
 (d) Amount charged in 1948 and amount received in 1937 and 1935.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

| 19277(6) 193576) | | 1948(a) Sales | et et | 1937(b) Production | | 1935(b) Production | |
|--|--------------|------------------|---------|-----------------------|----------|-----------------------|--------------|
| roduction Production | Quantity | Value | Entries | Quantity | Value | Quantity | Value |
| outst volument outst volum | ng Paga Kark | £'000 | No. | Th. doz. | £'000 | Th. doz. | £1000 |
| Umbrellas and sunshades, complete | MC. Tr | - 000 | e coo. | 1 | 3 | seed the se | 1 SELSTON |
| Parts of umbrellas and sunshades | | | | eads. | alias bū | | Pants of |
| Sticks of wood or metal | - | - | - | •• | 4 | 47 | 5 |
| Handles | •• | 49 | 7 | - | - | en to Far Held | |
| Other parts and fittings (except trimmings), including metal furniture | } | 29 | | · · · | 17 | Door Assets | 10 |
| Walking sticks and canes, complete |] | 1 -84 | | | | uros susu j | s.ibrigi |
| Umbrellas and parts and walking sticks, unclassified | -1 | | - | _ | 3000000 | | 8 |
| Total | | 77 | •• | e bellemann | 24 | Anna Cavalla | 24 |

- (a) Great Britain only.(b) United Kingdom.

Sales (or production) in the trade of other than principal products

Larger establishments

| TABLE 10 | | | | | | | |
|------------------------|--------------------------|--|---------------------|-------------|-----------------------|-------------------------|--|
| 0 000 | 1948 (a) Sales | auto con | 1937 (b) Product | | 1935(b) Production | | |
| | Quantity | Value | Quantity | Value | Quantity | Value | |
| | | £'000 | | £1000 | (b) Enisqu | £'000 | |
| Manufactures of metal | -1. | 144 | •• | 1000 | for the Arade | Worksdone commission | |
| Manufactures of timber | | 12 | | 6 | • | 2 | |
| Other goods | | 20 | | 7 | (or production | sela 15 2091 | |
| Work done | | 8(c) | ndenous recorded | 000al/35013 | ajarböna legi | Total orig | |
| Total | | 184 | | 14 | e vid aben to i | 19501 | |
| | The second second second | THE RESERVE TO THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAME | | | | | |

- (a) Great Britain only.
- (b) United Kingdom. (c) Amount charged.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE II

| TABLE II | | |
|---|--------------------------------------|--|
| compart frestdamento englar franchista e abblem i sorte de describe | Sales | Percentage of total sales |
| Sales (or transfers) to other organisations under the same control | £'000 | one per semente secarate see est secarate see est |
| Productive works | | -86 |
| Export sales organisations (including branches abroad) and other wholesale or selling organisations | 48 | 2. 4 |
| Retail shops, etc. | 79 | 3, 9 |
| feet) | ong mov pedsalio: Laobania badinu | The state of the s |
| Total sales (or transfers) to other organisations under the same control | 127 | 6.3 |
| Sales to independent buyers | origino) seles an | Soloni City |
| Exports invoiced directly overseas | 179 | 8. 9 |
| Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad | 135 | 6.7 |
| His Majesty's Government and Local Authorities (other than productive establishments) | . 4 | 0.2 |
| Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings | 391 | 19.3 |
| Wholesalers, merchants and other agents for resale | 578(a) | 28.5 |
| Retailers, including multiple shops, caterers and N. A. A. F. I. for resale | 603 | 29.8 |
| Other businesses (including farmers) and institutions of all kinds | 2: | 0. 1 |
| Members of the public, including employees | 5 | 0.2 |
| | | |
| Total sales to independent buyers | 1,897 | 93.7 |
| Total | 2,024 | 100.0 |

⁽a) Of this total £379,000 was recorded as divided between £162,000 for export and £217,000 for other sales.

Production, exports and imports of certain principal products (a)

TABLE 12

| (6) 8894 (C) 8894 | | Production (b) (c) | | Exports | | Retained imports | |
|--|---------------|--------------------|---------------|----------|----------------|------------------|-----------------------|
| TAS TEST TO ASIA BEALED | | Th. doz. | ล'000 | Th. doz. | £1000 | Th. doz. | £'000 |
| Umbrellas and sunshades, complete | {1948 1937 | 126 315 | 1, 233 823 | 40 36 | 355 70 | 2 95 | 22 34 |
| Walking sticks and canes, | {1948 1937 | 66 | 32 20 | 7 | 18(d) 11(e) | | 1(e) |
| Parts and fittings for umbrellas and sunshades, except trimmings | {1948 1937 | sedarah erritore | 660 273 | | 273(f) 52 | - 60aca | 17 (f) 65 |

- (a) Figures of sales (or production) refer only to larger establishments in Great Britain (1948) or the United Kingdom (1937).

 Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Sales in 1948 and production for sale in 1937.
- (c) Including sales (or production) by establishments classified to other trades.
- (d) Including whips.
- (e) Described as "Walking sticks, canes and whips and parts and fittings therefor".
- (f) Including parts and fittings for walking sticks, cames and whips.

Purchased materials and fuel

Larger establishments

TABLE 13

| | 1948 (a |) | 1937 (b) | | 1935 (b |) | |
|---|--------------|------------------------------------|-----------------|-----------|---|----------------|--|
| | | Materials and fuel Usage purchased | | | Usage of purchased materials and fuel | | |
| | Quantity | Cost | Quantity | Cost | Quantity | Cost | |
| 200 | Th. sq. yds. | £1000 | Th. sq. yds. | £'000 | Th. sq. yds. | £1000 | |
| Materials | | 38 | 1150. | 10 010 TE | aso bas esala beniado vala | rankara | |
| Piece goods | | 1 | ulii di | rianwo : | Tas end mebou | ON THE RESERVE | |
| Of silk | 5 | 4 | 107 | 26 | 128 | 34 | |
| Of rayon, nylon, etc. | 780 | 222 | 1,747 | 141 | 1,639 | 142 | |
| Of silk or rayon, nylon, etc., mixed with cotton | 43 | 7 | 744 | 59 | 947 | 74 | |
| Of cotton | 973 | 137 | 1,378 | 54 | 1,154 | 44 | |
| Of other materials, including plastics and oiled silk | 179 | 26 17 | 3 101 | 10 | rain doilgled | Caorao (| |
| Packing materials | ••• | 13 | •• | 9 | ardiberions of | | |
| Umbrella and sunshade parts | Th. doz. | KW 3/8/8 | Th. doz. | | Separation of the contract of | (4) | |
| Frames | 13 | 24 | 57 | 29 | Second to | (c) | |
| 703 | Th. doz. | | Th. doz. | | Fector? | | |
| Ribs (d) | 148 | 129 | 283 | 79 | | | |
| | Th. doz. | | | | | | |
| Sticks | | | | ne mira | 78 35g30 (4) | | |
| Of wood | 85 | 41 | | , grapar | S bealing (3) | | |
| Of metal | 7 | 6 | ars sely. | tat, beb | 2009% (G) | | |
| Handles | 127 | 181 | ea of eatr 8 | 10 818 | sti atti mik (b) | 387 (e) | |
| Metal of all descriptions, not elsewhere specified | •• | 148 | os M. L. Mas No | 285 | polováhou (a) | 667 (47 | |
| Other parts and fittings | •• | 85 | | | | | |
| All other purchased materials | •• | 97 | | | 300. | | |
| | Th. tons | | Th. tons | | Th. tons | | |
| Fuel and electricity | | | | | | | |
| Coal | 4.6 | 12 | 3.2 | 3 | 2.7 | 2 | |
| Coke | 0.2 | 1 | _ | (c) | 0.3 | . 1 | |
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TABLE 13 - (contd.)

| 3501 (1031 011) | 1948 (a) | ruer es | 1937 (b) | 7 (8) | 1935 (b) | |
|--|------------------------------|---------------------------|-----------------------|--|------------------------|----------------|
| Average completive 3's | Materials and fuel purchased | | Usage o | of purcha and f | ased materials fuel | |
| Test Malage Phi - dec(g) West in i | Quantity | Cost | Quantity | Cost | Quantity | Cost |
| Fuel and electricity (contd.) | Th. B.T.U. (kW. hrs.) | £1000 | Th. B.T.U. (kW. hrs.) | £1000 | Th. B.T.U. (kW. hrs.) | £'000 |
| Electricity purchased | | | | | | |
| From public supply | 2,005 | 10 | | | easurious by | |
| From other sources | de la la sex | Till sq. | 646 | 4 | 616 | 4 analysand |
| Electricity obtained from other works under the same cwnership | - | - | | a.30 (A)3 | ik padziali m aboog | 91000 PIGGO |
| act tasky to | Th. galls. | 3 | | 350 | as or action of | CRION CO. |
| Motor spirit (petrol) and derv. fuel | | 087 | | 10 To 10 | apily . over | 10 |
| Used for road vehicles | 20 | 2 | 1 | nyion, | and the state | 10 1 |
| Used for other power purposes | 1 | - | | J1 | ing but a b | in some |
| Other fuel oil (including creosote/pitch mixtures) | 116 | 4 | J. San gata | of the last of the | of tages to fi | 65% ON |
| Gas purchased | | 26 | bos ecaliis | 3 | a intras an | (c) |
| From public supply | •• | 5 | 1 | d bas s | errecen fere | iendst |
| From other sources | | 100 Mas | | ed usy | | 200 |
| All other purchased fuel | ** | Sh Transfer Tob SHT | | | teleface and | 1000 |
| Total | | 1,171 | | 702 | 1 | 688 |

- (a) Great Britain only.
- (b) United Kingdom.
- (c) Not recorded separately.
- (d) On the basis of 8 ribs to the set.
- (e) Including fuel not specified separately.

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

| | At beginni | ng of year | At end | of year |
|--|-----------------|-------------|----------------------------|-----------|
| 005 (a (v. 10-47-10 LER) 000 (8 20-47-16 LER) 10-48 10 | Quantity | Value | Quantity | Value |
| and the contract of any are story to the contract | Th. doz. | £'000 | Th. doz. | ٤'000 |
| Finished products | | | vittese fillich | Temsile & |
| Umbrellas and sunshades, complete | 8 | 53 | 10 | 62 |
| Other finished products | 188 0 | 19 | Atlanta in va | 33 |
| Work in progress | S AT SEA | 73 | | 76 |
| Total finished products and work in progress | | 146 | unav debi od | 171 |
| Materials and fuel | teen white Fine | Baenigung S | sog redatino | 70.95(77) |
| Piece goods | is at focules | 132 | Figure Poppedia | 142 |
| Other descriptions of materials and fuel | 100100 114.176 | 206 | er base | 187 |
| Total materials and fuel | 48, Jenober 1 | 338 | gagare cultur Macharita | 329 |

Employment and remuneration: Larger establishments (a)

TABLE 15

| alading testing almanaliceing waste | | | | | | | | | | |
|-------------------------------------|------------------------------|---------------|---------------|--|-----------|-----------|---------------------------|---------------|---------------|--|
| | Average number of operatives | | | Administrative, technical and clerical employees (b) | | | Total | | | |
| 1945 6-1 | 1948(c) | 1937 (d) | 1935(d) | 1948(c) | 1937 (d) | 1935(d) | 1948(c) | 1937 (d) | 1935(d) | |
| Males Under 18 All ages | 71 844 | 156 860 | 159 898 | 6 194 | 12 240 | 21 268 | 77 1,038 | 168 1, 100 | 180 1, 166 | |
| Females Under 18 All ages | 216 1,402 | 356 1, 598 | 274 1, 537 | 27 140 | 51 156 | 24 124 | 243 1,542 | 407 1,754 | 298 1,661 | |
| Total Under 18 All ages | 287 2,246 | 512 2, 458 | 433 2, 435 | 33 334(e) | 63 396 | 45 392 | 320 2,580 (e)(f)(g) | 575 2,854 | 478 2, 827 | |
| Total remuneration | £'000 454 | •• | •• | £' 000 177 | •• | ••• | £' 000 631 | •• | | |

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g. employees in a separate selling or transport organisation for which separate accounts are kept):-

> Canteen workers Other workers

- males 27 males

15 females 217 females

Administrative, technical

and clerical employees

- (b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
- (c) Great Britain only.
- (d) United Kingdom.
- (e) There were, in addition, 17 male working proprietors in 1948. Working proprietors are included in the 1937 and 1935 figures.
- (f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £18,000.
- (g) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Transport of goods outside the premises Maintenance and repair of firms' buildings, but not plant Research work not directly connected with current production however charged

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

Operatives

| | Average num | Average number of outworkers employed | | | | |
|----------------------|--------------|---------------------------------------|------------------|--------------------|--|--|
| | Males | Females | Total | paid to outworkers | | |
| 1948 1937 1935 | 3 8 11 | 159 102 87 | 162 110 98 | £'000 11 | | |

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

| PARTON COLUMBIA COLOR | Amount | ount Establishments making returns for the calendar year | | | | | | |
|--|---------------------------------------|--|------------------|-------------------|---------------|----------------|-------------|------|
| | paid by all establish- ments | | 2,0013 | Per | centage of a | annual remun | eration pai | d in |
| 1984 1 005-14 98 | | Amount | First quarter | Second quarter | Third quarter | Fourth quarter | Year | |
| Wages and salaries of | £'000 | £'000 | G007: | | . vyanidos | p bus dauls | 92328 | |
| Operatives | 454 | 154 | 25.6 | 24.9 | 23.7 | 25.8 | 100.0 | |
| Administrative, technical and clerical employees | 177 | 85 | 22.4 | 22.9 | 23.2 | 31.5 | 100.0 | |
| Total | 631 | 240 | 24.5 | 24.2 | 23.5 | 27.9 | 100.0 | |

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

The total amount paid by larger establishments in Great Britain for work done on materials given out was £8,000.

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

| At Eather Kingson and Magni Anglands in Direct | PP (c) Krow gainina on sanainne, se i | 16 9 E 5 1 1 1 9 | Amount paid |
|--|---------------------------------------|------------------|-------------|
| - Control of the Cont | perfigos bas a bas egathfind ga | draina . | £1000 |
| Repair and maintenance | | reizz . | |
| Of buildings | | | 4 |
| Of plant, machinery and vehicles Unclassified | Control of tack of the control | Ance sond | 9 |
| Hire of plant, machinery and vehicles | | 740 7(700) H | 1 |
| Advertising and market research | | Idmo ada a | |
| Advertising in newspapers, magazines an | | ni setame | 2 2 |
| Other advertising services (poster disp and market research | olay, despatch of circulars, etc.) | | 4 |
| Unclassified | | | 3 |
| Payments made for research work | | | |
| Postage, telephone, telegrams and cables | | 8491 | 7 |
| Commercial insurance premiums | | 5267 | 9 |
| Rates (excluding water rates) payable in t | he year | | 4 |

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Plant, machinery and vehicles acquired and disposed of, 1948

Larger establishments in Great Britain

TABLE 19

| Disg. nolferendes fauer 7 | Acqui | Disposals | | |
|---|-------|-------------|-----------|--|
| nja dia wood bolist Tabanassa talmassa o | New | Second-hand | Disposais | |
| DRELUCIO | 2,000 | £1000 | £'000 | |
| Plant and machinery | 35 | 8 | 2 | |
| Vehicles | 5 | 2 | 1 | |
| Total | 40 | 10 | 3 | |

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

| L | | | £'000 |
|---|----|--|--------------------------|
| | 1. | Capital expenditure on building work (a) | 3 |
| | 2. | Existing buildings and land acquired | _ |
| | 3. | Existing buildings and land relinquished | |
| | 4. | Headings 1 and 2 less heading 3 | sa spiniv sa 3 via dinah |

(a) Excluding site value.

1948

UMBRELLAS AND WALKING STICKS TRADE

Summary

Larger establishments

There were no larger establishments for Wales in the register for this trade.

TABLE 21

| J.N | A Property of the Property of | 5 | i de | | 3, | Number of return |
|---------------------------|---|---------------------------------|---------------------------|------------------|--------------------|-------------------------|
| | 3233.12 | 100 mg | | England | Scotland | Great Britain |
| 0.6. | | | | £1000 (8) | t persons employed | Average number 000'2 |
| Gross output | (production) | | | 2,070 | 155 | 2,225 |
| Cost of mate | rials and fuel | used | | 1,087 | 93 | 1,180 |
| Payment for | work done on ma | aterials given | out | 8 | Lator | 8 |
| Net output | | | 888 | 974 | 62 | 1,037 |
| _ | laries of persons e | | | 595 No. | 36 00. | 631 No. |
| | er person emplo | | 2,436 \$ 400 | 161 £ 388 | 2,597 £ 399 | |
| Stocks at en | d of year | | | £'000 | \$,000 | £1000 |
| Finished | products and wo | ork in progress | | 154 | 16 | 171 |
| Materials Number of es | | Baranto tano di Baranto tano | Taw and 642 I She upos | 293 No. 46 | 36 No. 6 | 329 No. 52 |

(a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

| tion Exp. | England | Scotland | Great Britain |
|---|--------------------|----------------|------------------|
| Date Louis Land | £1000 | £1000 | £1000 |
| Output of firms in this trade | end 2 less hasding | A. Needfings I | |
| Total value of sales (see Table 23) | 2,054 | 153 | 2,207 |
| Adjustment for changes in stocks and work in progress | + 22 | + 3 | + 25 |
| • | 2,076 | 156 | 2, 232 |
| Less payment for transport by other firms | 6 | 1 | 7 |
| Gross output (production) | 2,070 | 155 | 2, 225 |
| Materials and fuel used by firms in this trade | | | |
| Purchases (see Table 24) | 1,071 | 100 | 1, 171 |
| Adjustment for changes in stocks | + 16 | - 7 | + 9 |
| Materials and fuel used | 1,087 | 93 | 1, 180 |

Summary

Small firms

TABLE 22

| outsv voz | stervature this prede | Lagaronaron and | England | Wales | Scotland | Great Britain |
|------------------|-----------------------|-----------------|---------|-------|---------------|----------------------|
| Number of return | ns | es visitable | 55 | 2 | 14 | 71 |
| | | bnsIsnä | | | ankshigue bux | esifeiosu olefoso |
| Average number | of persons employed | d (a) | | | | |
| Males | | | 128 | 1 | 20 | 149 |
| Females | | | 127 | 3 | 44 | 174 |
| Total | | | 255 | 4 | 64 | 323 |

(a) Including working proprietors.

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Sales in the trade

Larger establishments

TABLE 23

| Great Britain | Eng | land | Seo | tland | Great Britain | | |
|--|------------|----------|-----------------|---------------|------------------------------|-------------|--|
| July Danier Stranger | Quantity | Value | Quantity | Value | Quantity | Value | |
| Principal products | Th. doz. | £1000 | Th. doz. | £1000 | Th. doz. | £'000 | |
| Umbrellas and sunshades, complete | 114 | 1, 103 | 12 | 131 | 126 | 1, 233 | |
| Parts of umbrellas and sunshades | r. · | 64: (2) | | | - 311 | avies | |
| Covers | 8 | 41 | 1 | 6 | 10 | 47 | |
| Sticks | | | | nylon | aeysi to al | 2 10 | |
| Of wood | 58 | 43 | _ | - | 58 | 43 | |
| Of metal | | 1 | - | este tale-ord | noite Ling Legician | 1 | |
| Handles { | 33 | 47 22 | } - | 6= 4 | 33 | 48 22 | |
| 18 | Th. doz. | 54 | Th. doz. | | Th. doz. | Facklin | |
| Ribs (a) | 332 | 287 | Th. 605. | ajasq.si 1 | 333 | 287 | |
| Metal furniture | in dozini | | aob aff | | | | |
| Other parts and fittings (except trimmings) | gece | 166 | Seta | _ | ••3(8) | 167 | |
| | | | Service Control | | first payment a | 247-7 | |
| Walking sticks and canes, complete | | | 20 | | 45.00 | | |
| Repair work | Thous. | | Thous. | | Thous. | | |
| Umbrellas re-covered (b) | 137 | 107 | 25 | 11 | 162 | 118 | |
| Other repairs (b) | | 24 | | 3 | osni tio is i | 27 | |
| Work done for the trade or on commission (b) | | 30 | ++ | Mere - | is, not else | 30 | |
| Total principal products | | 1,870 | | 153 | . jezopa and er burdhased | 2,023 | |
| Other products | In tons | | Th. tone | ā | | Fire Shid e | |
| Manufactures of metal | | 144 | <u>4</u> _6 · | | | 144 | |
| Manufactures of timber | | 12 | S40 | - 1 | | 12 | |
| Other goods | Th. B.T.V. | 20 | M. B. T.U. | - 5 | esnorth vila | 20 | |
| Work done (b) | | 8 | # 00 .S | - 4 | | 8 A FEOTE | |
| Total | | 2,054 | | 153 | other sourc | 2, 207 | |
| | | | | | | - | |

⁽a) On the basis of 8 ribs to the set.

Purchased materials and fuel Larger establishments

TABLE 24

| USS of Parameter Land 200 | England | | Scotla | nd | Great Britain | |
|--|------------------------|---------------|--|------------|-----------------------|--------------|
| Sulfation of the state of the | Quantity | Cost | Quantity | Cost | Quantity | Cost |
| Materials | Th. sq. yds. | £'000 | Th. sq. yds. | £! 000 | Th. sq. yds. | £1000 |
| Piece goods | il st | 180 | 1 | 201 | they been to | |
| Of silk | | (a) | | (a) | 5 | 40 8 7 4 A |
| Of rayon, nylon, etc. | 693 | 195 | 88 | 28 | 780 | 222 |
| Of silk or rayon, nylon, etc., mixed with cotton | 43 | 7 | 913 | AGI (29 | 43 | en rador |
| Of cotton | 873 | 124 | 100 | 13 | 973 | 137 |
| Of other materials, including plastics and oiled silk | | (a) | | (a) { | 179 | 26 17 |
| Packing materials | J. 00 48 | 13 | ••95 (65 | 1 | h heardoup | 13 |
| Umbrella and sunshade parts | Th. doz. | | Th. doz. | | Th. doz. | A SHE WAY |
| Frames | 9 | 17 | 4 | 8 | 13 | 24 |
| | Th. doz. | | Th. doz. | | Th. doz. | redio |
| Ribs (b) | 133 | 115 | 14 | 14 | 148 | 129 |
| Sticks | Th. doz. | | Th. doz. | | Th. doz. | (9) kura (e) |
| Of wood | 79 | 38 | 7 | 2 | 85 | 41 |
| Of metal | 7 | 6 | di faguarita | | 7 | 6 |
| Handles | 113 | 159 | 13 | 22 | 127 | 181 |
| Metal of all descrip- | | 42 | | | aniscen wes | 30 |
| tions, not elsewhere specified | charte ack | 145 | •• | 4 | no las : once | 148 |
| Other parts and fittings | | 79 | | 6 | | 85 |
| All other purchased materials | | 97 | | | Edioning 183 | 97 |
| Fuel and electricity | Th. tons | | Th. tons | | Th. tons | rq Tedda |
| Coal | 4.5 | 12 | - | - fai | 4.6 | 12 |
| Coke | 0.2 | 1 | - | Tedm | 0.2 | i omen |
| Electricity purchased | Th. B. T.U. (kW. hrs.) | 02. | Th. B. T. U. (kW. hrs.) | | Th. B.T.U. (kW. hrs.) | o sher |
| From public supply | 2,004 | 10 | 1 | - | 2,005 | 10 |
| From other sources | - | 2,034 | - | - | is. | of a |
| Electricity obtained from other works under the same ownership | 02 073 03 a | dts 8 to 2126 | a) di the in bis in the in the in the interest | - | - | - |

⁽b) Amount charged.

Employment and remuneration: Larger establishments

TABLE 25

| | 0103 | d Vasua | England | MS10000 | | Scotl and | | Great Britain | | |
|---|----------------------|------------------------------------|--|-------------|------------------------------------|--|--------|------------------------------------|--|-------------|
| | 1810 | Average number of operatives | Admini- strative, technical and clerical employees (a) | Total | Average number of operatives | Admini- strative, technical and clerical employees (a) | Total | Average number of operatives | Admini- strative, technical and clerical employees (a) | Total |
| М | ales | 05 | | | | | | an an Iolife | rebser ada | |
| | Under 18 | 60 | 5 | 65 | 11 | 1 | 12 | 71 | 6 | 77 |
| | All ages | 805 | 168 | 973 | 39 | 26 | 65 | 844 | 194 | 1,038 |
| F | emales | east | | | | | | (Sedical | ME NOTICE | 080909 188 |
| | Under 18 | 196 | 21 | 217 | 20 | 6 | 26 | 216 | 27 | 243 |
| | All ages | 1,329 | 117 | 1,446 | 73 | 23 | 96 | 1,402 | 140 | 1,542 |
| | | | | | | | | a - Ness | moa senso | mon's |
| T | otal | 2.5 | | | 74 | 7 | 38 | 287 | 33 | 320 |
| | Under 18 | 256 | 26 | 282 | 31 | | | 2,246 | 334(b) | 2,580(b)(c) |
| | All ages | 2,134 | 285(b) | 2,419(b)(c) | 112 | 49 | 161(c) | 2,240 | | |
| | | £'000 | £1000 | £'000 | £'000 | £1000 | £1000 | £1000 | £'000 | £'000 |
| | otal remuneration | 436 | 159 | 595 | 18 | 18 | 36 | 454 | 177 | 6 31 |

(a) Number at September 25, 1948.
(b) There were, in addition, 17 male working proprietors (all in England).
(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £18,000; £17,000 for England, and £1,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

| | Average number | Average number of outworkers employed | | | | | | |
|---------------|----------------|---------------------------------------|-------|--------------------|--|--|--|--|
| | Males | Females | Total | paid to outworkers | | | | |
| | | | | £'000 | | | | |
| England | 3 | 159 | 162 | 11 | | | | |
| Scotland | _ | - | - | - | | | | |
| Great Britain | 3 | 159 | 162 | 11 | | | | |

TABLE 24 (contd.)

| | Engl | and | Scot | land | Great 1 | Britain |
|--|------------|----------------|------------|-----------|-------------------------|----------------|
| Great Sricals | Quantity | Cost | Quantity | Cost | Quantity | Cost |
| 7800 TOITHEO JESO | Th. galls. | £'000 | Th. galls. | £'000 | Th. galls. | £'000 |
| Fuel and electricity (contd.) | | g Phiba | | | Tive sea | |
| Motor spirit (petrol) and derv. fuel | | | ordes. | | | Secentals |
| Used for road vehicles | 19 | 2 | 1 | - | 20 | 2 |
| Used for other power purposes | 1 00 | (a). - 391, | - 548 | - | 1 noiga no | er 10 er 10 |
| Other fuel oil (including creosote/pitch mixtures) | 116 | 4 | -54 | _ atoless | 116 | 4 |
| Gas purchased | 200 | abir 1 | a te | | noj | |
| From public supply | ••• | 5 | | - | eletariën 10 | 5 |
| From other sources | - | - (4) | - | _ man e | odosetą zado Ales | Mont _ e |
| All other purchased fuel | | -81 | •• | - | 21. Huta | eacking t |
| Total | 48 00 48 | 1,071 | . 30B | 100 | abedapue orus ixivis | 1,171 |

⁽a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

⁽b) On the basis of 8 ribs to the set.

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

| | Monthly index (a) | | | | Monthly index (a) | | | |
|----------|-------------------|----------|------------------|--|-------------------|-------------|------------------|--|
| Month | England | Scotland | Great Britain | Month | England | Scotland | Great Britain | |
| 1948 | | 5115 SO | i linkeri | 1948 | i Walsol | agy storage | | |
| January | 113.6 | 104.5 | 112.8 | August | 94.0 | 98.3 | 94.4 | |
| February | 114.3 | 104.5 | 113.5 | September | 93.7 | 95.1 | 93.9 | |
| March | 109.8 | 101.4 | 109.1 | October | 94.3 | 102.9 | 95.0 | |
| April | 103.6 | 104.5 | 103.7 | November | 92.9 | 98.3 | 93.3 | |
| May | 99.9 | 98.3 | 99.8 | December | 91.2 | 96.7 | 91.7 | |
| June | 97.7 | 98.3 | 97.7 | Percentage employ- ment in this trade | is. | 1 861 [| er suns | |
| July | 94.9 | 98.3 | 95.1 | covered by the index | 33.3 | 57.2 | 34.5 | |

⁽a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

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