

BOARD OF TRADE

# FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 9

Trade J

#### WHOLESALE BOTTLING



Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Original of Production for 1948: Introductory Notes", price 2s Od. NET

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\* Not applicable to this trade

#### WHOLESALE BOTTLING TRADE

THIS REPORT on the Wholesale Bottling Trade relates to establishments engaged wholly or mainly in the wholesale bottling of beer, wines, spirits, mineral waters, etc., (but not milk, for which see the Milk Products Trade). Separate bottling establishments maintained by brewers and distillers, and whisky blenders who are not distillers are included.

Some brewing firms that maintained bottling establishments were unable to furnish separate returns for the latter, and, therefore, included their bottling departments in the general returns for the breweries.

This trade corresponds to minimum list heading 164 in the Standard Industrial Classification.

Establishments in this trade in Northern Ireland (which are excluded in 1948) accounted in 1935 for about 1 per cent. of the net output for the United Kingdom.

	1948 (a)	1935 (b)
Let respict a success to	£1000	£' 000
Gross output (production)	130,325	54,035
Cost of materials and fuel used	74,810	10 100(0)
Customs and Excise duties: net amount of duty paid on with-	1.5301	40,478(c)
drawals from bond and deliveries for home consumption	29,868	
Payment for work done on materials given out	229	73
Net output	25,418	13,484
Wages and salaries of persons employed	7,195	
Average number of persons employed	No. 26, 264 (d)	No. 24,288
Net output per person employed	968	£ 555
Stocks at end of year	£'000	£' 000
Finished products and work in progress	32,019	••
Materials and fuel	9,014	
Number of establishments	No. 502	No. 533

(a) Great Britain only.
(b) United Kingdom.
(c) Including net amount of duty paid.
(d) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	19 48	19 35
Output of firms in this trade	£!000	£'000
Total value of sales (1948) or production (1935)		
Principal products (see Table 8)	123,723	53, 618
Other output (see Table 10)	1,405	417
Adjustment for changes in stocks and work in progress (see Table 14)	+ 6,119	
	131,248	54.055
Less payment for transport by other firms	922	54,035
Gross output (production)	130,325	54, 035
Materials and fuel used by firms in this trade		
Purchases (see Table 13)	75,624	
Adjustment for changes in stocks (see Table 14)	814	. Page I
Materials and fuel used	74,810	
Net amount of duty paid	29,868	40,478

#### Summary, 1948

#### Small firms in Great Britain

#### TABLE 2

		the same of the sa	
Number of returns		490	
Average number of persons employed	(a)	ESD TO PERMI	
Males	anizive:	2, 223	
Females	hands.	814	
Total	I I	3,037	

(a) Including working proprietors.

### Estimated average employment, 1948 All firms in Great Britain

#### TABLE 3

As returned by firms	00-1 190
Employing on average more than ten persons (a)	26,264
Employing on average ten persons or less (b)	3, 037
1 55. 1 550 1 55. 1 55.	29,301
Estimated average employment in firms not making satisfactory returns	294
Estimated average employment in all firms	29,595

(a) See Tables 1 and 15. (b) See Table 2.

#### Analysis by size, 1948 Larger establishments in Great Britain

#### TABLE 4

Average	Establish-	ish- Gross Net Person		Nat Parcone		Persons Remuneration			Net Persons Remuneration		Net output
number employed	ments	output	output	employed	Wages	Salaries	Total	per person employed			
551.21	No.	£, 000	£1 000	No.	£1000	£' 000	£'000	£			
11-24	215	17,301	2,850	3,786	608	362	970	753			
25-49	144	23, 180	3, 858	5,118	859	515	1,374	754			
50-99	89	26, 803	5,362	5,914	1,012	554	1,566	907			
100-199	35	24,686	4,304	4, 908	892	423	1, 315	877			
200-299	9.	13, 766	2,302	2, 130	521	123	644	1,081			
300-749	10	24,589	6,743	4,408	852	474	1,327	1,530			
Total	502	130,325	25,418	26,264	4,744	2,452	7,195	968			

## Analysis by standard region, 1948 Larger establishments in Great Britain

TABLE 5

TABLE 5		inmeet offencers								
Region	Establish-	Gross	Net o	output	Persons	Remuneration				
16 g Ton	ments	output	Value	Percentage of total	employed	Wages	Salaries	Total		
England	No.	£! 000	£'000		No.	£! 000	£!000	€'000		
Northern	32	3,253	523	2.1	980	154	75	229		
East and West Ridings of		8461	o nemyola	na opánavi	etimated :	3				
Yorkshire	41	5,927	972	3.8	1,434	235	142	376		
North Midland	42	5,131	863	3.4	1,271	210	124	334		
Eastern	10	1,905	417	1.6	410	84	22	105		
London and South Eastern	103	45,838	7,579	29.8	8,198	1,730	733	2,462		
Southern	13	1,614	325	1.3	413	73	44	117		
South Western	29	3,476	502	2.0	764	128	83	211		
Midland	42	8,636	1,254	4.9	1,769	300	131	430		
North Western	89	14,620	2,409	9•5	3,513	618	319	938		
Total England	401	90,402	14,843	58.4	18,752	3,533	1,671	5,204		
Wales	17	2,221	362	1.4	562	97	33	129		
Scotland	84	37, 703	10,213	40.2	6,950	1,114	748	1,862		
Great Britain	502	130, 325	25,418	100.0	26,264	4,744	2,452	7, 195		

## Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

140 A 140 A 150 A	Establish-	Establish Gross		Net Persons		F	Net output		
14.0 L(2) 1884	ments	output	charact- eristic products	output	employed	Wages	Salaries	Total	per person employed
neglet   heatenped	No.	£' 000	£' 000	£'000	No.	£' 000	£' 000	£' 000	٤
Specialist bottlers									
Of beer (including									
ale, stout, porter, etc.)	341	66, 188	61,604	10,519	17,064	3,221	1,257	4,479	616
Of wines and/or									
spirits	129	62: 835	54,390	14,276	7,692	1,269	1,093	2,362	1,856
Commission bottlers	23	689	528(a)	505	1,316	222	85	307	384
Remainder of the		- 11 646	32 344			1000			erick intestration is
trade	9	612	365	1 18	192	31	16	47	615
Total	502	130, 325		25,418	26,264	4,744	2,452	7, 195	968

(a) Amount charged.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Daker class speederbites of arthologic promedits of the tandarby established tradar.

# Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 8		Indiana.		- ( - takno > )	B RABAT
		1948 (a) Sales		1935 ( Product	b) ion
SERVICE PORTER PROFESSION OF THE WARREN	Quantity	Value	Entries	Quantity	Value
Liquors bottled	The galls.	£1000	No.	Th. galls.	£'000
Beer (including ale, stout, porter, etc.)				patellegil	ra od 100.
For home consumption	134,012	76,494	610	125,223	27,499
For export	4,521	1,652	26	2,257	534
Total beer	138,533	78,146	• •	127,480	28,033
Wine (imported)		1000		Proposition i	
Delivered for home consumption	4,435	16,546	405	6,790	5,533 (c
For export	165	368	13	171	176 (c
Other (sold duty-free)	43	43	9		14351
British wines (sweets)	815	1,829	211	}	(d)
Total wine	5,458	18,785	• •	6,961	5,709
	Th. proof galls.				
Spirits			(e) to	333488830288	or Papalet
Delivered for home consumption			postacinizaci	SEC. 377.5	ESPANICHS
Whisky	1,520	18,349	159	1	STEEL THERE
Gin	374	4,441	147	n-ymb alo	or mater
Other British compounds	23	372 81	40	5,814	21,290
Other spirits	698	9,030	167	AT HET SE	
Unclassified	642	7,825	195	()	
For export			o alekonie usilialaa t	SALES TO ME	
Whisky	5,784	11,166	71		
Gin	80	109	11	3,683	3,746
Other spirits	92	139	15		is Lauria — (s is other (f
Other (sold duty-free)			_ eretatse t	EDITO DET ES	
Whisky	540	743	40	) frequency	DESIGN (S
Gin	3	5	• •	}	(d)
Other spirits	29	50	13		
Total spirits	9,784	52,229	} ••	9,497	25,036
			)	No.	

TABLE 8 (contd.)					Ţ	· 0: 3482T
1930f0).	194978)		1948 (a) Sales		1935 Produc	
		Quantity	Value	Entries	Quantity	Value
Liquors bottled (contd.)	7/22/8/	The galls.	£'000	No.	Th. galls.	£'000
The state of the s		Secretary Secretary	COURT			
Cider and perry		3,968	979	323	2,798	355
Wine cocktails (e)		58	203	• •	• •	(d)
Soft drinks		1 . 100		2	. ( sobe,	100000
For home consumption			199	901	amilianos se	et vot 180
Sold duty-paid		113	79	12		
Other		65	16	12	161	19
For export		100	LSW .		THOO LEATER	
		1,409	361		You med	
Vinegar (e)	705.5	• •	42	158	42	10
Other liquors		27	58	38		10
Unclassified liquors			_	-	• •	37
	188	Th. proof		(e.j.	example autility	
Blended whisky unbottled (e)		galls.			and affine	
Delivered for home consumption		3 .	29	6	,	0.5 24 Fe E
For export		203	314	11		(f)
Other (sold duty-free)			1905	7	WE THAT DOT!	retited
		504	313		)	7-60
Bottling done on commission (g)			807	59		343
Total Less sales (or production) in o	ther		152,441	• •	20 1300 22	59,542
trades (see Table 9)	7, 553	67.	28,718		-pott ispa.	5,924
Total principal products of this	s trade				· Frog	0.309
sold or made by establishments trade	In the		123,723	448	+ cost	53,618
(a) Organ Dritte in only						

(a) Great Britain only.
(b) United Kingdom.
(c) Including British wines (sweets).
(d) Not recorded separately.
(e) So far as recorded separately.
(f) Not recorded.
(g) Amount charged in 1948 and amount received in 1935.

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of the contract of

## Sales (or production) of principal products of the trade by establishments classified to other trades

#### Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

T	•	-		
-	Λ	к	-	٠,

TABLE 9				K.ktono	TABLE 9 (
101-100-101-101-101-101-101-101-101-101	2163 (e) 1282	1948(a) Sales		1935(b Producti	
entered to the transfer of the	Quantity	Value	Entries	Quantity	Value
Liquors bottled	Th. galls.	£1000	No.	Th.galls.	£1000
Beer (including ale, stout, porter, etc.)	88	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		007 88887	ine resid
For home consumption	22,591	15, 281	275	12, 464	3, 500
For export	6	3	13	and the Cartes	1178 1218
Total beer	22,597	15, 285	••	12, 464	3,500
(imported)	851	3, 307	204	790	601(c)
Delivered for home consumption					12 12 12 12 12 12 12 12 12 12 12 12 12 1
Sold duty-free	i k (shesi	351	63	13-2400001. Wall	(d)
British wines (sweets)	143	<b>3,</b> 659	••	790	601
Total wine	995	3,000		i des grande de la	1
Spirits	Th.proof galls.	1.020 118	_(20#5×3) -	Lead Lead to the control of the cont	15 (5) 10 (5) (10 (5) 10 (0)
Delivered for home consumption				Condense to con	emire this
Whisky	37	451	7	492	1,681
Other spirits	38	471	10	noncino) sales	397
Unclassi fied	619	7,552	180	arası susy kası	
For export Whisky	67	153	26	5	5
Other spirits	1	2	0.(03.000)		
Other (sold duty-free)			21	SE DE CONSTRUE DE	ET 03 (2)
Whisky	2	4	C COUNTY LOSS	Degitale	(a)
Other spirits	_	2	••	497	1,686
Total spirits	765	8,635		457	1,000

#### TABLE 9 (contd.)

1928(b) (5)	(a) 52 3F) USC 80 (s) 80( s)	1948(a) Sales			35(b) uction
Street Streets Streets	Quantity	Value	Entries	Quan ti ty	Value
196012 Fieldaging . 8601	Th.galls.	£'000	No.	Tn.galls.	£' 000
Liquors bottled (contd.)	-			58	L-ESSET-MYSELE
Cider and perry	1,607	405	153	860	98
Wine cocktails	54	196		apin by - mod agreemen	(d)
Soft drinks for home consumption	16	7	11	-	baltierningus tigne tol
Vinegar	1,363	352 42	130	abs	reiohi roda sai
Other liquors	11	12	15	25	2
Unclassified liquors	La company	seam to tale	-	••	37
Bottling done on commission		126(e)	6		-
Total		28,718		tain only.	5,924

(a) Great Britain only.

(b) United Kingdom.
(c) Including British wines (sweets).
(d) Not recorded separately.

(e) Amount charged.

## Sales (or production) in the trade of other than principal products

#### Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

#### TABLE 10

IABLE TO						
1938 TO ACCUSE OF		1948 (a) Sales		1935(b) Production		
officer polynomes contract	74.07	Quantity	Value	Quan ti ty	Value	
	-0.0	Th. galls.	£'000	Th, galls.	£1000	
Soft drinks made				(contd.)		
Table waters	- 64	5,055	709	3,885	381	
Other soft drinks	2.6%	427	181	••	Castalogo, 6 gaw	
Unclassified	1.5	902	152	essues emod to	existed Tipe	
Other drinks made	100	• 1888	158	• 2,486	26	
Other goods made		••	103	arca amil	4	
Work done, other than bottling		_11	101(c)	i dreetska	rabedia nakao 16vat rabbasa	
Total		an everthe street	1,405	atoupil A second of a	417	

- (a) Great Britain only.
- (b) United Kingdom.
- (c) Amount charged.

#### Analysis of sales, 1948

#### Larger establishments in Great Britain

TABLE II

Jaco initrodynicania seco Allaysinalpentia	Sales	Percentage of total sales
Sales (or transfers) to other organisations under the same control	٤٠٥٥٥	ZLitassit
Productive works	330	0.3
Wholesale or selling organisations	10,085	8.1
Retail shops, etc.	17,127	13.8
Total sales (or transfers) to other organisations under the same control	27,542	22.1
Sales to independent buyers	(ad dawa)	-38940,81,959,00000
Exports invoiced directly overseas	10,986	8.8
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	1, 559	1.3
His Majesty's Government and Local Authorities (other than productive establishments)	29	australiani (a)
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	144	0.1
Wholesalers, merchants and other agents for resale	17,206(a)	13.8
Retailers, including licensed houses, multiple shops, chain stores, caterers and N.A.A.F.I., for resale	57,919	46.6
Other businesses (including farmers) and institutions of all kinds	1,214	1.0
Members of the public, including employees	2,722	2.2
Unclassified	5,026	4.0
Total sales to independent buyers	96,805	77.9
Total	124, 347	100.0

<sup>(</sup>a) Of this total £17,051,000 was recorded as divided between £635,000 for export and £16,416,000 for other sales.

#### TABLE 12 - Production, exports and imports of certain principal products

Particulars relating to exports and retained imports of liquors are dealt with in the reports on the Brewing and Malting Trade (Volume 9, Trade I), the Spirit Distilling Trade (Volume 9, Trade K), the Soft Drinks, British Wines and Cider Trade (Volume 9, Trade M) and the Vinegar and Other Condiments Trade (Volume 9, Trade D).

## Purchased materials and fuel

Larger establishments

DS 32063/1

TABLE 13	STUDKLUELLERS	109 104	()	TABLE.13 (con
(d) RERS	1948 (	a)	1935 (b	)
TABLEBERGING SO SERVE TO THE PROPERTY OF	Materials fuel purc		Usage of purchased materials and fuel	
ogetheores Aremenhoefes save	Quantity	Cost	Quantity	Cost
A DOOR SELECTION OF THE	Th.galls.	£1000	Th. galls.	£1000
Materials	ones and tebru	erore organisation	makan ka-derata	
Liquors (c)			List Lexino	
Beer (including ale, stout, porter, etc.)		sanlie	inenno swilles	
Home produced	112, 548	48,089	116,116	16,826
Imported	5,859	2,987	ensienen no) e	
Wine, imported	4,182	4,070	6,176	3,345
British wines (sweets)	658	946	erseque mabne	non of asing
Spirits	Th.proof galls.	1-gigets	I ned directly a	
Home produced	19,833	9,961	9,004	17, 128
Imported	1,592	1,586	s it has intravious at his manufact. I dan at a	Tr, 120
Cider and perry	Th.galls. 2,316	367	resowinger: #	
	126	46	ing one remit but	
Other liquors	Th.gross	BULDS TOUR		Jaka Legalinds
Bottles and packing materials	898	1, 104	Te Color 150 Color	e characterists
Beer bottles		1, 205	nten to set) about	enterior e salar
Other bottles	728			abnia List of
Straw jackets for bottles	79 Thousands	26	oni solides an	3,007(d)
Casks	55	150		oeta tesatoni
		1,005	annecessi for e	COMPAGNION (S)
Boxes and cases	ni beesdored are	nil someth	· L max mode as	LIST BEFOR (0)
Materials for making or reconditioning casks, boxes and cases	DETERMINE LOCATIONS	494	0-7112 71 84	90000000 10000000
Other packing materials (including labels, corks, caps, etc.)	pay Basi . Dings	2,069	Sel	- Wint-10 (s) Elouvero Sico est
All other purchased materials	erage lapparte	1,005	) BB834-1 51-3	38 A F 30 (1)
Fuel and electricity	Th. tons	er bas arbitus ers 9, Trade	Th. tons	H bas gniwers
Coal	29.8	95	42.2	49
Coke	18.1	74	10.8	16
o one		1		17.89089-98

TABLE 13 (contd.)

	1948	(a)	193	5 (b)	
the beginning of year and of year ed controls of the second performance and	Materia fuel pu		Usage of purchased materials and fuel		
cooted .afleging outset	Quantity	Cost	Quantity	Cost	
nel and electricity (contd.)	Th.B.T.U. (kW.hrs.)	£'000	Th.B.T.U. (kW.hrs.)	£'000	
Electricity purchased (e)	a as	4.141	14,570		
From public supply	23, 633	139	reed), bottled	paint) magthi	
From other sources	1	To pay the Joh	19,333	102	
Electricity obtained from other works under the same ownership	180	1		tranger .	
Motor spirit (petrol) and derv. fuel	Th.galls.	775	Th. galls.	of the state of th	
Used for road vehicles	1,660	155	The second second	(f)	
Used for other power purposes	82	4	Don't nL	D. DANGE TOUR	
Other oil fuel (including creosote/pitch mixtures)	446	18	297	5(8	
Gas purchased	Th. therms		erapore beita	Adr Vacco	
From public supply	500	24	00	Theston	
There of her sources	a palsb		Bridel Stat	More in person	
From other sources	A PALSEBETROT	and work in a		(f)	
Gas obtained from other works under the same ownership	4986 -	-	I gift i i	na la za pro tem	
All other purchased fuel		2	Jie wate garm	Eben (Anti)	
Total	21kurem	75,624	1 100 mar (80020	40 400	
Net amount of duty paid	policitiz -	29,868	}	40, 478	

<sup>(</sup>a) Great Britain only.

(b) United Kingdom.

(f) Not recorded separately.

<sup>(</sup>c) The values shown for 1948 include liquors purchased in bond at their duty-free costs, while for 1935 the values are duty-paid less drawbacks receivable for liquors bottled and exported. The total sum recorded for 1948 in respect of duty payable on withdrawals or deliveries from bond less drawbacks and allowances receivable for liquors exported, deposited, etc., is shown at the end of the table.

(d) Including fuel not specified separately.

<sup>(</sup>e) The total quantity of electricity consumed in 1948 was 25,787,000 B.T. units, including 1,974,000 generated in the same works.

<sup>(</sup>g) Described as "Heavy fuel oil".

#### WHOLESALE BOTTLING

#### Stocks of finished products and work in progress and stocks of materials and fuel, 1948

#### Larger establishments in Great Britain

#### TABLE 14

	At beginni	At beginning of year		f year
	Quantity	Value	Quantity	Value
sant) w   Cost Quantley   Cost	Th. galls.	£.'000	Th. galls.	£.'000
Finished products		\$74000 1	Name of the last	e la interchion
Beer (including ale, stout, porter, etc.), bottled	2,416	1,025	2, 669	1,326
Wine (imported), bottled			Vioqua si	dug malisme?
Held in bond	69	86	84	91 10
Not held in bond	331	703	443	1,063
	Th.proof galls.		Th. proof galls.	FORE PER
Spirits, bottled		didi ana i	## (Joydeq) q	n 1896 (18952-89)
Held in bond	866	469	1,437	753
Not held in bond	122	1,208	92	1,021
	Th. galls.	fictoresees :	Th. galls.	110 Tan 1010 T
British wines (sweets), bottled	45	65	34	55
Other finished products		1,261	Lasayo Long S	1,366
Unclassified	e de la comarci	585	id as the	647
Work in progress		20,498	154050 8 1 1	25,687
Total finished products and work in progress		25,900	19050000	32,019
	Th. galls.	TOTAL SERVICE	Th. galls.	grigadoro(c)
Materials and fuel			ted besident	(c) Opedonic
Beer (including ale, stout, porter, etc.)	2, 222	774	2,051	818
Wine (imported)	TENANTE ET AL	Ling Infect to	stere terovo	The art of the
Held in bond	1,705	990	2,067	1,211
Not held in bond	353	790	303	746
	Th.proof galls.	- ENG	Th. proof galls.	(a) United H
Spirits	levisobi anda	METS SEEL DIS	age are course	Cay see
Held in bond	3,743	1,913	4,216	2, 196
Not held in bond	58	538	44	460
	Th. galls.	works.	Th. galls.	teranag dor Jok (1)
British wines (sweets)	76	86	45	71
Other descriptions of materials and fuel	20.0	3, 109		3,513
Total materials and fuel		8, 200	10.8	9,014
				THE PROPERTY OF

## Employment and remuneration (a)

#### Larger establishments

TABLE 15

			CHANGE TO STREET THE CHANGE	·			A 1 STATISTICS
al plag go		Average i	number of tives	Administrativ		Total	
e Takk	าอสหลับ	1948(c)	1935(d)	1948(c)	1935(d)	1948(c)	1935(d)
Males	Pagni	and nechtness		90912			
Under 18	yenge	1, 366	1,860	128	239	1, 494	2,099
All ages		11, 242	10,787	3, 628	4, 141	14,870	14,928
Females	72.88		2.38	3 308	180	- \$257.00° (b)	edenografineouth
Under 18	'S.88	1, 265	1,402	228	133	1, 493	1,535
All ages		9,835	8, 161	1,515	1, 199	11, 350	9, 360
Total							
Under 18		2, 631	3, 262	356	372	2,987	3, 634
All ages	rapen	21,077	18,948	5, 143(e)	5, 340	26,220 (e)(f)(g)	24, 288
Total	a bull	£.¹ 000	iarykeet, tega	£. 000	admonyed	£! 000	
remunerati	on	4,744	ading theman	2, 452	tee regist.	7, 195	Britan whee

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers

6 males

125 females

Other workers

994 males

499 females

(b) Number at September 25, 1948, and October 12, 1935. (c) Great Britain only.

(d) United Kingdom.

(e) There were, in addition, 44 working proprietors (40 males and 4 females) in 1948.
Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in

respect of these workers amounted to £199,000.

The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	665	
Maintenance and repair of firms' buildings.		
but not plant	32	
Research work not directly connected with current production however charged	previously accupied	Addression (Addression rolling)

DS 32063/1

#### Wages and salaries paid, 1948 (a) Larger establishments in Great Britain

TABLE 16

	Amount	Establishments making returns for the calendar year					
	by all	and defend to	Perce	entage of an	nual remune	ration paid	i in
(6) 8891 (6) 8891	establish- ments	Amount paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year
	£1000	£1000	Trelanna	0.5900		1118	eale
Wages and salaries of				Ann 1			and the second
Operatives	4,744	1,920	22.2	23.7	25.8	28.3	100.0
Administrative, technical and clerical employees	2,452	896	23.3	24.9	23.5	28.2	100.0
Total	7,195	2,816	22.6	24.1	25.1	28.2	100.0

(a) Including bonus and commission payments.

#### TABLE 17 - Payments for work done on materials given out, 1948 Larger establishments in Great Britain

The total amount paid for work done on materials given out was £229,000.

#### Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

The say owner resource verse employees in a capacity and resource expension and resource expensions.	Amount paid
Repair and maintenance	£¹ 000
Of buildings	213
Of plant, machinery and vehicles	576
Unclassified Unclassified	146
Hire of plant, machinery and vehicles	moden 77 best mi (b)
Advertising and market research	era erase ingon antende
Advertising in newspapers, magazines and periodicals	119
Other advertising services (poster display, despatch of circulars, etc.) and market research	108
Unclassified War and American State of the Control	823
Payments made for research work	alone in later
To research associations	Herota To Program T
To universities, institutions, academic bodies and similar agencies	eger one working and the region of the series of the serie
To other commercial concerns	Redikted House 1 gla out (d)
Postage, telephone, telegrams and cables	124
Commercial insurance premiums	contest the government 230 lbulool (c)
Rates (excluding water rates) payable in the year	128

#### Plant, machinery and vehicles acquired and disposed of, 1948

#### Larger establishments in Great Britain

TABLE 19

depresentation of the leaders	Acqui			
Turismenson Pilati	New	Second-hand	Disposals	
1 0000 x 4 1 1 10422	£1000	£'000	£1000	
Plant and machinery	888	138	31	
Vehicles	289	42	45	
Total	1,177	180	76	

## Capital expenditure on building work and changes in occupation of buildings and land, 1948

#### Larger establishments in Great Britain

#### TABLE 20

	IAL			SZGRI
		President of a formation of a formation	£'000	£' 000
	1.	Capital expenditure on building work (a)		95
	2.	Existing buildings and land (b)		
		(1) Capital cost of freeholds bought	59	
-		Estimated capital value of		
		(ii) Rented property newly occupied in the year (c)	os references no bos Junio 8	
		(111) Leasehold buildings and land newly occupied in the year	113	profitted to
		Total of heading 2		180
		Total of headings 1 and 2		275
	3.	Existing buildings and land relinquished (d)		
		(i) Selling value of freeholds sold	6	
		(ii) Estimated value of other properties relinquished	17	
		250 TOTAL CONTROL   422 TO CONTROL		bublication()
	1	Total of heading 3		252
	4.	Headings 1 and 2 less heading 3		202

(a) Excluding site value which, where appropriate, is included in heading 2(1).
(b) The figures do not reflect changes in ownership of previously occupied land and buildings.
(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.

(d) Including property destroyed or abandoned.

192

#### Summary

#### Larger establishments

TABLE 21

TABLE 21				
gerie Translation de la company	England	Wales	Scotland	Great Britain
	£'000	£'000	£' 000	£'000
Gross output (production)	90,402	2,221	37,703	130,325
Cost of materials and fuel used	57,523	1,794	15,493	74,810
Customs and Excise duties: net amount of duty paid on withdrawals from bond and deliveries for home consumption	17,952	65	11,850	29,868
Payment for work done on materials given out	84	siz i Sarovis s	146	229
Net output	14,843	362	10,213	25,418
Wages and salaries of persons employed  Average number of persons employed	5,204 No. 18,752	129 No. 562	1,862 No. 6,950	7,195 No. 26,264
Net output per person employed	£ 792	£ 6 <b>4</b> 5	1,470	£ 968
Stocks at end of year	£'000	£'000	£'000	£1000
Finished products and work in progress	6,744	42	25,232	32,019
Materials and fuel  Number of establishments	5,818 No. 401	69 No. 17	3,128 No. 84	9,014 No. 502

The values of gross output and of materials and fuel used are derived in the following way:-

property works with Respect to the	England	Wales	Scotland	Great Britain
P. Managara, Santa	£'000	£'000	£'000	£'000
Output of firms in this trade			of hos oppositely	
Total value of sales (see Table 23)	89,857	2,223	33,049	125, 128
Adjustment for changes in stocks and work in progress	+1,137	+ 6	+4,976	+ 6,119
and the second s	90,993	2,229	38,026	131,248
Less payment for transport by other firms	592	8	323	922
Gross output (production)	90,402	2,221	37,703	130,325
Materials and fuel used by firms in this trade	enci-pi "steine	ongga enema a	elca salup. Whi	Enlouinelle (=)
Purchases	58,067	1,795	15,762	75,624
Adjustment for changes in stocks	- 544	- 1.	- 268	- 814
Materials and fuel used	57,523	1,794	15,493	74,810

WHOLESALE BOTTLING COUNTRY TABLES

9/J/19

## Summary

#### Small firms

ABLE 2

TABLE 22				
Alle - Currett - Asime   Angel - Asime   Angel - Angel	England	Wales	Scotland	Great Britain
Number of returns 00072	412	36	42	490
Average number of persons employed (a)			333	
Males	1,896	157	170	2, 223
Females	648	55	111	814
Total	2,544	212	281	3,037

(a) Including working proprietors.

is not, as the mean that the little l

#### Sales in the trade

#### Larger establishments

Note - The value of liquors for home consumption is inclusive of duty, while that of liquors for export was recorded less drawback.

TABLE 23

	-					and and and	
	England and Wales		Scotland		Great Br	ritain	
alist dual to a sette	Quantity	Value	Quantity	Value	Quantity	Value	
all all and the populations	Th. galls.	£'000	Th. galls.	\$,000	Th. galls.	£1000	
Principal products			(a)	Lighter add	i ag 25 olopi	Reduced for	
Liquors bottled	Den it						
Beer (including ale, stout, porter, etc.)	137(4)	1-4:0:5					
For home consumption	445.3	165			111,420	61,213	
For export	}	(a)		(a) <	4,515	1,648	
Total beer	107,178	58,052	8,757	4,809	115,935	62,861	
Wine (imported)			A. S.	200			-
Delivered for home consumption					3,583	13,238	
For export	3,266	11,692	524	1,957	165	368	
Other (sold duty-free)	1				43	42	
British Wines (sweets)	641	1,415	31	62	672	1,478	
Total wine	3,907	13,107	555	2,020	4,463	15,126	
	Th. proof galls.		Th. proof galls.	Treat coests	Th. proof		District of the last
Spirits	Ba115.		galls.		galls.	47 793	
Delivered for home consumption			011000		Espain Mari	201102	
Whisky	609	7,281	875	10,617	1,483	17,898	
Gin	350	4,152	24	289	374	4,441	
Other British compounds		(a)	••	(a) {	23	372 81	
Other spirits	476	6,238	184	2,321	660	8,559	
Unclassified	23	273	_	_	23	273	
For export	4			hirted ar		00 75 70 / 00	
Whisky	239	461	5,478	10,552	5,716	11,013	
Gin	ar eletin	(a)	ni le orei	(a)	80-	109	
Other spirits		(a)		(a)	91	137	
Other (sold duty-free)							
Whisky	41	64	497	675	538	739	
Gin	3	5	-	-	3	5	
Other spirits		(a)		(a)	28	48	
Total spirits	1,867	18,997	7, 153	24,597	9,019	43,594	
DESCRIPTION OF THE PROPERTY OF	•••	81		1,00	••	81	

				2 34847	ES BIBATE.
England and Wales		Scotland		Great B	ritain
Quantity	Value	Quantity	Value	Quantity	Value
Th. galls.	£'000	Th. galls.	£'000	Th. galls.	2'000
					a displayable of
2001.020	erodised Doese (griss			and displants	e sesett
2,060	491	301	84	2,361	575
4	.8	-		4	8
	(a)	***	(a)	161	87
46	9	-	-	46	9
16	46		-	16	46
		Th.proof galls.	adinionee ar	Th.proof galls.	
	(a)		(a)	3	29
1934 300 500 5	(a)	••	(a)	203	314
-	-	504	313	5 04	313
	318	2	363	43	681
	91,139		32,584		123,723
					42-191-7
		Th.galls.		Th. galls.	
3,840	542	1,216	167	5,055	709
394	169	33	12	427	181
771	135	132	18	902	152
( ) = ···	(a)		(a)	B311.	158
	4		100		103
	(a)		(a)		101(c)
	92,079		33,049		125,128
	Quantity Th. galls.  2,060 4 46 16  3,840 394 771	Quantity Value  Th. galls. £.000  2,060 491  4 8  (a)  46 9  16 46  (a)  (a)  (a)  (a)  71 135  (a)  (a)  4  (a)	Quantity         Value         Quantity           Th. galls.         £'000         Th. galls.           2,060         491         301           4         8         -           .         (a)         .           46         9         -           16         46         -           Th.proof galls.         .           .         (a)         .           504         318           91,139         Th.galls.           3,840         542         1,216           394         169         33           771         135         132           .         (a)         .           .         4         .           .         4         .	England and Wales         Scotland           Quantity         Value         Quantity         Value           Th. galls.         £'000         Th. galls.         £'000           2,080         491         301         84           4         8         -         -            (a)          (a)            (a)	England and Wales         Scotland         Great Bridge           Quantity         Value         Quantity         Value         Quantity           Th. galls.         £'000         Th. galls.         £'000         Th. galls.           2,080         491         301         84         2,361           4         8         -         -         4            (a)          (a)         161           46         9         -         -         46           16         46         -         -         16           Th. proof galls.         Th. proof galls.         Th. proof galls.            (a)          (a)         203           -         504         313         504         504           318         363         32,584         Th. galls.         Th. galls.           3,840         542         1,216         167         5,055           394         169         33         12         427           771         135         132         18         902            (a)          (a)           <

 <sup>(</sup>a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.
 (b) So far as recorded separately.
 (c) Amount charged.

#### TABLE 24 - Purchased materials and fuel: Larger establishments

See Table 13.

TABLE 25 - Employment and remuneration: Larger establishments

See Table 15.

## Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

* nie dryż mownie	Monthly index (a)	Month	Monthly index (a)
Month	Great Britain	rion un	Great Britain
1948		1948	
January	95.7	August	102.5
February	96.5	September	102.3
March	97.2	October	102.4
April	98.3	November	103.0
May	99.1	December	102.3
June	100.4	Percentage employ- ment in this	(a) nelectores no appropriation
July	100.2	trade covered by	39.4

<sup>(</sup>a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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