## Business Statistics Office

## Business Monitor

## Report on the Census of Production

## Wooden containers and baskets

## Business Monitor

Commencing with the 1971 Census, the Census of Production reports are being numbered in a uniform series embracing all industrial inquiries in the Business
Monitor series. Business Monitors have a code P (for Monitor series. Business Monitors have a code $P$ (for
production) followed first by $A$ (indicating that it is production) followed first by $A$ (indicating that it is M annual series) or O (occasional) or Q (quarterly) or minimum list heading, or sub-division of a minimum list heading, of the Standard Industrial Classification (revised 1968)
The Census of Production (PA) reports are available on standing order (details on application to Her
SE1 9NH. Telephone 01-928 6977), although they ar not included in the global subscription arrangements for the Business Monitor series.
Government Statistical Service
A service of statistical information and advice is
provided to the Government by specialist staff
employed in the statistics division of individual
Departments. Statistics are made generally available through their publications and further information and dvice on them can be obtained from the Departments concerned

Enquiries:
Business Statistics Office
Newport, Gwent
NPT 1XG
Newport 56111 (STD code 0633) ext 2455
Answer Back BSONPT G

Report on the Census of Production 1978

## Wooden containers and baskets

Presented by the Secretary of State for Industry to Parliament in pursuance of the Statistics of Trade Act 1947 ( 10 \& 11 Geo. 6 Cha. 39 sec 7 )

Department of Industry

Business Statistics Office

|  |  |
| :--- | :--- |
|  |  |
| PA1001 | Introductory notes |
| PA |  |

Jute twine and
Rope, th
Rosiery and
Hosiery and
Warp knitting
Lace
Carpet
Narrow fabrics
Household textiles and handkerchiefs
Textile finishing and and ather made-up textiles
Asbestos
Miscellaneous textile industries Lanning and dressing) and fellmongery
Leather good
Weatherproof outerwear
Wen san' boys' tailored outerwear
Overalls and men's shirts, underwear, etc.
Dresses, ingerie, infiants
Hats, caps and millinery
Corsets
Gloves
Footw
Retractory goods
uilding bricks and non-refractory good
Pottery
Glass
Ceme
Cement
Abrasives
Miscelleneous building materials and mineral products
Furniture and upholstery
Bedding, etc.
Shop and office fitting
Mooden containers and baskets
Paper and board
Cardboard boxes, cartons and fibre-board packing cases
Packaging products of paper and associated materials
Wallcoverings
Printing, publishing of newspapers and periodical
General printing and publishing
Linoleum, plastics floor-covering, leathercloth, etc
Toys, games and children's carriages
Miscellaneous sta
Musical instruments
Miscellaneous manufacturing industries
Construction
Gas
PA602 Electricity
PA603 Water supply

The information in this reskets industry, minimum list heading 475 in the Standard Industrial Classification (revised 1968). The activities of the industry include:-
woden barrels, casks, kegs, vats, buckets, etc, and surts as staves, caskh crates, cigar boxes, tea chests and other similar containers; baskets, hampers, punnets, skips, trugs, etc. and the preparation of canes and osiers for the manufacture thereof

In interpreting the data in the tables it is essential to bear
in mind the notes and definitions which commence on page (iii)

## LIST OF CONTENTS

Table
No $\quad$ Title ..... PageOutput and costs, 1974-197823
Capital expenditure, 1974-1978
Capital expenditure, 1974-1978
3
Analysis of establishments by size, 1978 ..... 4-5
Regional distribution of employment, net capital expenditure, net output and gross value added6
Percentage analysis of twelve-month periods covered by returns received from United
Kingdom establishments, 1978 ..... 7
Kercentage analysis of twelve-r ..... 7
Percentage analysis of employees, by full and part-time employment and sex, 19777

TABLE 1
Output and costs, 1974-1978

|  | Unit | 1974 | 1975 | 1976 | 1977 | 1978 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Enterorises | Number | 626 | 616 | 603 | 586 | 588 |
| Establishments | " | 674 | 669 | 653 | 635 | 636 |
| Sales of goods produced | £ thousand | 127,556 | 131,696 | 139,376 | 153,483 | 155,513 |
| Receipts for work done and industria services rendered | " | (b) | (b) | 3,726 | 4.111 | 5,124 |
| Capital gonds produced for establishments' own use | " | 25 | 18 | (b) | (b) | 90 |
| Non-industrial services rendered | " | 156 | 405 | 416 | 643 | 578 |
| Goods merchanted or factored | " | 9,914 | 10,290 | 6,106 | 5.401 | 9,408 |
| Total sales and work done (c) | " | 137,652 | 142,410 | 149,623 | 163,637 | 170,714 |
| Increase during the vear, work in progress and anods on hand for sale | " | 1,025 | 359 | 321 | 683 | 228 |
| Gross outbut | " | 138,677 | 142,769 | 149,944 | 164,320 | 170,942 |
| Purchases of materials for use in production, and packaging and fuel | " | 69,891 | 66,745 | 72,321 | 85,483 | 84,669 |
| Purchases of goods for merchanting or factoring | " | 10,734 | 7.646 | 5,122 | 4,586 | 8,833 |
| Increase during the year, stocks of materials, stores and fuel | " | 5,972 | -2,716 | 2,816 | 3,033 | 973 |
| Cost of industrial services received | . | 2,116 | 2,257 | 4,981 | 4,724 | 4,300 |
| Net output | , | 61,908 | 63,404 | 70,336 | 72,559 | 74,113 |
| Total emoloyment (d) | Thousands | 16.6 | 15.7 | 15.1 | 14.6 | 13.7 |
| Net outout per head | £ | 3,719 | 4,043 | 4,648 | 4,954 | 5,419 |
| Payments for non-industrial services |  |  |  |  |  |  |
| Hire of vehicles, plant and machinery | £ thousand | 683 | 1,012 | 378 | 438 | 571 |
| Rents of industrial and commercial buildings | " | (e) | (e) | 894 | 1,395 | 1,835 |
| Commercial insurance premiums | " | 1,088 | 1,277 | 1,500 | 1,546 | 1,496 |
| Bank charges | " | 114 | 61 | 71 | 117 | 83 |
| Other non-industrial services | " | 6,557 | 3.663 | 7.030 | 7.918 | 6.873 |
| Licensing of motor vehicles | " | 125 | 167 | 169 | 168 | 127 |
| Rates, excluding water rates | " | 1,142 | 1,563 | 2,293 | 2,273 | 2.047 |
| Gross value added at factor cost | " | 52,199 | 55,662 | 58,001 | 58,703 | 61,081 |
| Gross value added at factor cost per head | £ | 3,136 | 3,549 | 3,833 | 4,008 | 4,466 |

(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.
(b) Included in sales of goods produced.
(c) Details of manufacturers' quarterly sales of principal products are published regularly in Business Monitor PQ475
(d) Average number employed, including full and part-time employees (see table 7 ) and working proprietors.
(e) For 1974 and 1975 rents of industrial and commercial buildings were not recorded separately, but included in hire of vehicles, plant and For 1974 and
machinery.

TABLE 2 _diture, 1974-1978
Capital expenditure, 1974-1978
All United Kingdom establ ishments classified to the industry (a) (b)

|  |  |  |  |  | £ thousand |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1974 | 1975 | 1976 | 1977 | 1978 |
| Land and buildings |  |  |  |  |  |
| New building work | 445 | 473 | 471 | 549 | 547 |
| Land and existing buildings |  |  |  |  |  |
| Acquisitions | 497 | 840 | 422 | 1,028 | 247 |
| Disposals | 323 | 328 | 24 | 6 | (c) |
| Vehicles |  |  |  |  |  |
| Acquisitions | 1,338 | 1.556 | 1,568 | 1,655 | 2,381 |
| Disposals | 318 | 357 | 402 | 529 | 738 |
| Plant and machinery |  |  |  |  |  |
| Acquisitions | 1,781 | 1,589 | 1,736 | 2,082 | 2,662 |
| Disposals | 78 | 184 | 80 | 104 | 264 |
| Total net capital expenditure | 3,341 | 3.588 | 3,691 | 4,674 | 4,837 |

(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.

Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the year, is
Included in land and existing buildings acquisitions.
table 3
Stocks and work in progress, $1974-1978$
All United Kingdom establishments classified to the industry (a)

(a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.

Analysis of establishments by size, 1978
All United Kingdom establ ishments classified to the industry (a)


| 1-10 | 358 | 347 | $1.829$ |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 11-19 | 118 | 115 | 1,655! | 6,784 | 1.633 | 20,034 | 2,953 | 7.315 | 4.479 |
| 20-49 | 109 | 104 | 3,476 |  |  |  |  |  |  |
| 50-99 | 30 | 30 | $2.048)$ |  |  |  |  |  |  |
| 100-199 | 13 | 12 | 1,930 | 1.571 | 352 | 4,436 | 2,824 | 1,920 | 5,453 |
| 200-299 | 5 | 4 | 1,209 | 957 | 252 | 2,777 | 2,902 | 1.175 | 4,663 |
| 300 and over | 3 | 3 | 1,530 | 1,091 | 439 | 3,307 | 3,031 | 1.840 | 4.191 |


| Total sales <br> and work <br> done (g) | Gross output | Net output | Gross value <br> added at <br> factor cost | Net capital <br> expend iture <br> (h) | Total stocks <br> and work in |
| :--- | :--- | :--- | :--- | :--- | :--- |
| porogess at |  |  |  |  |  |
| end of year |  |  |  |  |  |


| 114,371 | 114,444 | 51,115 | 5,674 | (j) | (j) | 3,578 | 17.542 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |


| 24,657 | 24,550 | 11,409 | 5,912 | $52,134(\mathrm{j})$ | $4,766(\mathrm{j})$ | 706 | 3,359 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 17,168 | 17,327 | 3,766 | 3,115 | 2,652 | 2,194 | 378 | 5,466 |
| 14,518 | 14,620 | 7,822 | 5,112 | 6,295 | 4,114 | 174 | 1,087 |


| Total | 636 | 588 | 13,677 | 10,403 | 2,676 | 30,554 | 2,937 | 12,249 | 4,577 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Average number employed, including full and part-time employees (see table 7 ) and working proprietors.
(c) The sum of the figures for the size groups may exceed the total for the industry because some enterprises control establishments in more than one size group.
(d) Including working proprietors.
(e) Administrative, technical and clerical employees.

Regional listribution of employment, net capital expenditure, net output and gross value added at factor cost, 1978
All United Kingments classified to the industry (a)


Standard regions of
England
England
North

| North | 0.4 | 2.9 | 422 | 8.7 | 2,291 | 1,914 | 85.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yorkshire and Humberside | 1.4 | 10.0 | 373 | 7.7 | 6,300 | 5,160 | 48.1 |
| East Midlands | 0.9 | 6.4 | 297 | 6.1 | 4.942 | 4.117 | 20.6 |
| East Anglia | 0.3 | 2.1 | 108 | 2.2 | 1,525 | 1,254 | - |
| South East | 4.9 | 36.0 | 1,177 | 24.3 | 28,433 | 23,408 | 61.4 |
| South West | 0.4 | 3.2 | 128 | 2.6 | 2,358 | 1,936 | 35.3 |
| West Midands | 1.3 | 9.4 | 440 | 9.1 | 7,468 | 6,307 | 54.6 |
| North West | 1.6 | 11.9 | 919 | 19.0 | 9,289 | 7,766 | 61.2 |
| England | 11.2 | 81.9 | 3.863 | 79.9 | 62,606 | 51,863 |  |
| Wales | 0.4 | 2.7 | 97 | 2.0 | 1,655 | 1,309 | 46.6 |
| Scotland | 2.0 | 15.0 | 853 | 17.6 | 9,529 | 7.643 | 72.8 |
| Great Britain | 13.6 | 99.6 | 4.814 | 99.5 | 73,789 | 60,814 |  |
| Northern Ireland | 0.1 | 0.4 | 23 | 0.5 | 324 | 267 | - |
| United Kingdom | 13.7 | 100.0 | 4.837 | 100.0 | 74,113 | 61,081 |  |

a) Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census.
(b) Average number employed, including full and part-time employees (see table 7 ) and working proprietors.
(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery
(d) Where a census return covered addresses in two or more regions, an estimate of the net output attributable to each address was made by assuming that net output wad spoportionate to employment. An estimate for each region was obtained by aggregating estimates of
net output for addresses located in that region. Gross value added at factor cost is treated similarly.

TABLE 6
.

| Accounting year ended |  | Percentage of total returns received | Percentage of total number employed |
| :---: | :---: | :---: | :---: |
| 1978 |  | per cent | per cent |
|  | April (a) | 4.4 | 4.3 |
|  | May | 2.6 | 1.9 |
|  | June | 3.5 | 4.5 |
|  | July | 2.6 | 1.0 |
|  | August | - | - |
|  | September | 2.6 | 1.8 |
| 1979 | October | 1.8 | 1.0 |
|  | November | 5.3 | 3.6 |
|  | December | 37.2 | 31.2 |
|  | January | 1.8 | 0.8 |
|  | February | 4.4 | 2.1 |
|  | March (b) | 33.6 | 47.6 |

(a) From 6th April.

Including returns made for twelve-month period ended 1st to 5th April 1979
table 7
Percentage analysis of employees, by full and part-time employment and sex, 1977(a)

| Sex | Full-time | Part-time | All employees |
| :---: | :---: | :---: | :---: |
|  | per cent | per cent | per cent |
| Male | 74 | 3 | 77 |
| Female | 17 | 6 | 23 |

## tABLE 8

Operating ratios, 1977-1978
mestablishments classified to the industry (a)

## Gross output per head

Net output per head

Gross value added per head
Gross value added as a percentage of gross output

Ratio of gross output to stocks

Wage and salaries as a percentage of gross value added

Ratio of operatives to administrative, technical and clerical employees

Wages and salaries per administrative, technical and clerical
employee

Wages and salaries per operative

Net capital expenditure per head
Net capital expenditure as a percentage of gross value added
(a)

Including estimates for establishments not making satisfactory returns, non-response and establishments not selected for the Census

These notes give the main information needed for interoreting the figures in the industry Business Monitors: more detailed
intormation about the census is given in a separate Business information about (1nensus is given in a separate Business
Monitor PA 1001 (Introductory Notes) of the Report on the Census of Production, 1978

GENERAL INFORMATION
Changes made for 1978
The Census for 1978 is in line with similar inquiries being conducted in other member countries of the European Economic Communities.
The census differed from earlier censuses in three respects. The census differed fred for establishments employing 20 to 49 and a sample of smaller units was selected. A new question on
the leasing of capital assets was included for 1978 only This will the leasing of capital assets was included for 1978 only. This will provide register information for use in related inquiries into leasing.
Suppression of information relating to individual undertak ings
Section $9(5)$ (b) of the Statistics of Trade Act 1947 states Section $9(5) /(b)$ of the Statistics of Trade Act 1947 states -
"The following provisions shall have effect with respect to any "The following provisions shall have effect with respect to any
Teport, summary or other communication to the public of report, summary or other communication to the public of
information obtained under the foregoing provisions of this Actin compiling any such report, summary or communication the competent authority shall so arrange it as to prevent any
particulars published therein from being identified as being particulars relating to any individual person or undertaking
except with the previous consent in writing of that person ar the
person carrying on that undertaking, as the case may be; but person carrying on that undertaking, as the case may be; but
this provision shall not prevent the disclosure of the total quantity or value of any articles produced, sold or delivered; so, however, that before disclosing any such total the competent authority shall have regard to any representations made to
them by any person who alleges that the disclosure thereof them by any person who alleges that the disclosure thereof
would enable particulars relating to him or to an undertaking carried on by him to be deduced from the total disclosed": If a figure involved disclosure the contributor concerned was sometimes asked to give permission for its publication. In the
majority of cases permission was given. When it was refused and where contributors were not approached the figure has been appressed, either by combining it with other figures, or as in the gional tables, by omitting the figure altogether.
ymbols used
Symbols lused symbols are used throughout the PA series of
The following susins Monitors:
not available

- nil or less than half the final digit show
figures cannot be shown owing to the risk of disclosing
information about individual enterpise 2. revised

Rounding of figures
hearest final digit Whave, where necessary, been rounded to the of the constituent items figures have been so rounded, the sum the constituent items may not always agree exactly with the
tota

Industrial classification
The United Kingdom Standard Industrial Classification (SIC) was
first issued in 1948 and was subsequently revised in 1958 and
1968. It exists to promote uniformity and comparability in the Ifficial stexists to promote uniformity and comparability in the
of followed are those of the International Standard Industrial Classitication of all Economic Activitities of the United Nations
Statistical Office but the United Kingdom SIC reflects the Satistical Office but the United Kingdom SIC reflects the
oranisation and structure of industry and trade as it exists in the United Kingdom. The SIC is a classification by activity and is not a commodity classification. However, an index of all commodity headings for which sales data are provided in the Quarterly Business
Monitors, is published in Business Monitor PQ 1000 .

Statistical units
The statistical
Thestatistical unit for the purpose of the Census is the establishment the information in the SIC as the smallest unit which can provide
example, employment, expenses, turnover, capital formation. Usually the principal activities carried on in an establishment fall within a
single heading of the classification leg steel making or sugar single heading of the classification (eg steel making or sugar
refining). Typically the establishment embraces all the activities carried on at a single add ress eg a mine or a factory, including those which are ancillary to the principal activities. Frequently distinct
activities characteristic of different industries are activities characteristic of different industries are carried on at one address, but normally these are not classified separately and the
whole establishment is classified according to the main activity. If, however, the required range of data can be provided for each
activity, each is taken to constitute a seapare establishment activity, each is taken to constitute a separate establishment.
Sometimes activities which are conducted as a single business are Sometimes activities which are conducted as a single business are
carried on at a number of addresses. Where this is so businesses are asked to provide the full range of information in respect of each address, whether or not the activities are different. Their activities
may, however be integrated to such an extent that may, however, be integrated to such an extent that they constitute to cover the combined activities at these addresses (termed local units). Separate figures are obtained of employment and net capita
expenditure at eacc unit in expenditure at each unit in order to compile regio nal tables. Efforts are made by the Business Statistics Office (BSO) to ensure, by
negotiating with respondents, that the return from an establishment does not cover local units in more than one of the countries of the United Kingdom
Establishments are asked to exclude from their returns particulars relating to any department not engaged in production eg merchanting transport, warehousing, for which they keep a separate set of accounts. Transfers of goods produced to such departments are
treated as sales and respondents are asked to value them as far as treated as sales and respondents are asked to value them as far as
possible as if sold to an independent purchaser. Where separate possibe as if sold to an molependent purchaser. Where separate
accounts are not kept they are asked to include details of all these activities in their return.
Particulars relating to
Particulars relating to head offices mainly engaged in the admin istration of the production units within the scope of the census
were included. Where more than one return was made the information in respect of the head office was apportioned among them.
For certain purposes in the annual censuses of production
(especially the enterorise analyses of Business Monito PA 1002) (especially the enterprise analyses of Business Monitor PA 1002)
related establishments are combined. An enterprise group is defined as a business consisting of either a single establishment or two or more establishments under common ownership or control. Bringing together establishments into enterprise groups is also necessary fo the purpose of ensuring that there will be no disclosure of the
activities of any one enterprise group. Information about the relationship of establishments, the changing structure of groups of companies and about common ownership links is obtained from
many sources, including the Stock Exchange $Y$ 位 reports, press reports and information supplied by individual establ lishments.
THE REGISTER
The register permits a questionnaire to be sent direct to the reporting establishment on which the latter can include information relating to all the manufacturing (or locall) units which it comprises. The inquiries provide a major source of information for keeping the register co. For the establishments on the rea ister making return and structure. For the establishments on the regi ister making returns
to the quarterly inquiries, the industrial classification is derived from an analysis of their sales of commodities and is reviewed annually. Employment data are entered on the register from returns to the
annual census of production. In cases where an establishment does not make a return to these inquiries the employment data are based on information provided by the Department of Employment from the annual censuses of employment. New additions to the
register are obtained from various sources including the register are obtained from various sources including the Department
of Employment and HM Customs and Excise. The 1973 Finance A allows the latter to pass lists of businesses registered for VAT to the BSO. Where necessary details are sought directly from new businesses. Units which ceal the tive Coverage
In recent censuses returns have been required from all establishments employing 20 or more. For the 1998 Census in 68 selected
manufacturing industries coverage of establishments in the 20 to 49 employment size band has been reduced to a 1 in 2 sample. This change has relieved some 5,800 firms of the need to complete a
census return. The Census has included for the first time a smal census return. The Census has included for the first time a smal
sample (around 10 per cent) of units employing 11 to 19 to meet an EEC requirement to collect a limited range of data from smaller
units every 5 years.

Regions The regions defined in Table 5 take account of the boundary
changes arising out of the Local Government Act changes arising out of the Local Government Act 1972 and the
Local Government Act (Scotland) 1973 . These changes came into
effect in April 1974 in England and Wales and May 1975 in effect in
Scotland.

TERMS USED IN THE CENSUS REPORT
Average number employed
Establishments were required to state the average number of persons Estabishments were required to state the average number of during the year of return. Separate figures were
(a) administrative, technical and clerical emplovees
(a)
(b) all other employees (operatives)

Averages could be calculated from the figures relating to the last week of each calendar month. Establishments were also required
to state the number of working proprietors where appropriate to state the number of working proprietors where appropriate
and these are included in total employment figures. Full-time and and these are included in total employment figures. Full-time and
part-time emplovees are included but outworkers lie persons employed by establishments who worked in their own homes etc on
materials suoplied by the establishment) are excluded. The figures materials supplied by the establishment) are excluded. The figures
include persons engaged on merchanting or factoring and canteen include persons engaged on merchanting or factoring and canteen
workers where particulars in respect of these activities could not be excluded from the return.

Working proprietors
These incluce all persons regarded as "self-emploved" for national insurance purposes and members of their families who worked in the business without receiving a wage or salary; but such persons
who worked less than half the normal number of working hours who worked less than half the normal number of working hours
are excluded. Directors working in the business but not in receipt
of a definite wage, salary or commission are included under this of a definite wage, salary or commission are includ
heading: directors paid by fee only are not included.

## Employees

Employees
Administrative, technical and clerical employees include directors in receipt of a definite wage, salary or commission, managers and works foremen; research and design emplovees lother than
operatives); draughtsmen, editorial staff, advertising staff, travellers and all office employees.
Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include operartives employed in power stations, transport (including roundsmen), warehouses,
stores, shops and canteens, inspectors, maintenance workers and cleaners. Operatives engaged in outside work of erecting, fitting etc are also included, but outworkers are excluded

Capital expenditure
Capital expenditure during the year in respect of manufacturing units where production had not started before the end of the year
is included. Establishments were asked not to deduct from the value of capital expenditure amounts received or expected to be
received in grants or allowances from the Government or any received in grants or allowances from the Government or any
statutory body or local authority. Establishments with 100 or more employees were asked to include a total net capital expenditure figure for each calendar year and to state whether any of the investment shown in cost of new building work, vehicles or plant
leasing.
(a) New building work

This represents the cost incurred during the year of new building
and other constructional work to be used in connection with the and other constructional work to be used in connection with the
business covered by the return. The value is that charged to capital account during the year of return; it includes expenditure
on new buildings and on the extension or reconstruction of old on new buildings and on the extension or reconstruction of old
buildings, the value of works of a capital nature carried out by the buildings, the value of works of a capital nature carried cut by the
establishments own staff and the cost of any newly constructed
buildings purchased. Figures shown include legal charges, stamp duties, agents' commissions, etc.
(b) Land and existing buildings

The items shown are the capital cost of freeholds purchased and the capital cost or premium payable for leaseholds acquired
(excluding the value of assets acquired in taking over an existing business), and the amounts receivable for freeholds or leaseholds disposed of. The value is that charged to capital account during
(c) Plant, machinery and vehicles
The items shown are the The items shown are the value of plant and machinery and
vehicles acquired, both new and second-hand, and the amd received for items disposed of during the year. The value of plan and machinery acquired includes plant, etc which firms produaed
for their own use in connection with the business covered by for their own use in connection with the business covered by
return. The value of plant, etc acquired is the expenditure chared return. The value of plant, etc acquired is the expenditure charge
to capital account during the year of return less any discoung to capital account during the year of retum less any discounn Deductible value added tax is excluded but non-deductible valu,
added tax on motor cars acquired is included. No deduction added tax on motor cars acquired is included. No deduction
made for depreciation, amortization or obsolescence. The proce made for depreciation, amortization or obsolescence. The proce
of items disposed of during the year exclude amounts written of tems disposed
for items scrapped

Cost of industrial services
This includes amounts payable to other firms for work done materials supplied by the establishment, payments for repairs a maintenance lincluding those in respect of rented buildinay
and amounts paid to other firms for contracts which have and amounts paid to other firms for contract
sublet. Payments to outworkers are excluded.

Cost of non-industrial services
This includes rents of industrial and commercial buildings, of plant, machinery and vehicles (excluding vehicles hired
drivers), commercial insurance premiums, bank charges and am drivers), commercial insurance premiums, bank charges and amon
paid for protessional services, post office services, transport (w the United Kingdom), advertising etc. Amounts payable on roy for the right to use patents, trademarks, copyrights etc,
ufacturing and quarrying rights and technical "know-how" ufacturing and
also included.
Gross output
In the calculation of gross output the value of total sales and wor done is increased by the rise (or reduced by the fall) during
year in the value of work in progress and goods on hand sale.
Net output
Net output,
Net output, a customary census measure, is calculated by deducin
from gross outout the cost of purchases (reduced by ter increased by the fall, during the yeare of stocks of materials and the co
duties etc.
Net output per head
Net output per head
The figures of net
The figures of net output per head are derived by dividing
net output by the average number of persons emploved If part-time) on all activities covered by the returns, inclu operatives, ad ministrative, technical and clerical employees
working proorietors, but exclud ing outworkers.

Gross value added at factor cost
Gross value added at factor cost is calculated by deducting net output the cost of non-industrial services eg rent of building
hire of plant, machinery and vehicles (excluding vehicles hive of plant, machinery and vehicles (excluding venicles
with drivers), commercial insurance premiums, bank charges amounts paid for professional services, post office services, transe (within the United Kingdom) and advertising, rates (exclud
water rates) and the cost of licensing motor vehicles. This estim of gross value added approaches more closely than census output to the definition of net output or value added in nation

Gross value added at factor cost per head
The figures of gross value added at factor cost per head are deri
by dividing the gross value added by the by dividing the gross value added by the average number
persons employed (full and part-time) on all activities cove by the returns, including operatives, administrative, technical clerical employees and working proprietors, but excluding

Purchases
Purchases include the cost of raw materials, components, manufactured goods and workshop materials; of replacement p and consumable tools not charged to capital account; of packay
materials of all types; of stationery and printed matter; of electricity and water; of materials to be used by the establishm
orgiven out to other establishments for the production of or given out to other establishments for the production of machi or other capital items for the establishment's own use; of mated
for use by the establishment when working on goods supplied
customers; and of food, etc for any canteen covered by the
stablishment's return. Transfers of goods establishment's return. Transfers of goods to the establishment
from another department of the same firm not covered by the establishment's return are included at a cost corresponding to the
estimated selling value recorded by the other department. Amounts estimated selling value recorded by the other department. Amounts
payable to transport firms or credited to the firm's own transport payable to transport firms or credited to the firm's own transport
department for delivery of materials are excluded, as are all department for delivery of materials are excluded, as are all
purchases of machinery and plant charged to capital account.
Uurchases of goods for merchanting or factoring ave been Purchases of goods for merchanting or factoring have been
collected separately since 1973. The values shown exclude VAT collected separately since
They include, in addition to the actual purchase price, the value of packaging material charged to the establishment. The value of returned goods or packaging material returned to suppliers and any
rrade discounts are excluded. Materials purchased duty-paid are trade discounts are excluded. Materials purchased duty-paid are
included at their duty $\begin{aligned} & \text {-paid value, esss any drawback, rebate, etc. }\end{aligned}$. The cost of transport is included only if it is included with the purchase price in the firm's accounts. Imported goods are included at their full delivered cost. In in the firm's accounts the transport
from docks or airport is not included in the cost of goods purchased tromdocks or anpored at cif plus duty (if applicable). Leasing,
the cost is enter
renting and hire purchase charges are excluded.

Sales of goods produced
Sales of goods made by establishments in thes means deliveries on covered by the inquiry. Sales of goods made for these establishments
by outworkers or by other establ ishments outworkers or by other establishments from materials given out
them and sales of waste products are included New解 and machinery or orther capital items produced by establishments for hiring out or leasing are regarded as sales, the value
included in the return being that adopted in the establishments capital asset accounts Forward sales and canteen takings are excluded.
All sales in the period of the inquiry are included All sales in the period of the inquiry are included irrespective of
when the goods were manufactured. Goods produced in one when the goods were manufactured. Goods produced in one
establishment and transferred either to ancillary departments not staged
noged in production for which there are separate accounts, or to
nother establishment of the same firm not covered by the nother establishment of the same firm not covered by the return,
re treated as sales by the producing establishment and valued as re treated as sales by the producing establishment and valued as
ar as possible as if they had been sold to an indeendent purchaser. oods transferred to wholesale or retail selling organisations, for which separate accounts are kept are valued on the same basis.
he value shown for sales is the "net selling value" defined as The value shown for sales is the "net selling value" defined as the
amount (excluding VAT) charged to customers whether on an ex-works or delivered basis, after any trade discounts and agents less allowance for returnable cases is included. In industries where products attract Excise Duty the value stated is usually inclusive
of duty if sold duty-paid and exclusive of duty if sold in bond or exported.
Receipts for work done and industrial services rendered
igures for work done represent the amount charged for work ried out on materials supplied by a customer and include repair rk. Within certain industries this heading covers a wide variety of
ivities, for example, within the food sector - butter packed on tivities, tor example, within the food sector - butter packed on
mmission; within the textile industries - making up of garments, fur dressing and textile finishing; within printing and publishing
preparatory work on type-setting, block making and binding Work preparatory work on type-setting, block making and binding. Work
done is also significant in the electrical machinery and heavy
eneineering ind engineering industries, covering erection, installation and repair and obbing work. Other activities within this heading include exploration wrk, research and development, glass atting and dressing and ndustrial services rendered include repairs and maintenance, insta-
tation work, and technical research and studies for other

## rganisations.

Soital goods produced for establishments' own use
includes all work of a capisital nature carried out during the
s. by the establishments' own staff for their own use.

Non-industrial services rendered
This includes rents received for commercial and industrial buildings, amounts charged for hiring out plant, machinery and vehicles and other goods and amounts charged to other organisations for the
provision of transport. It also includes amounts received for the provision of transport. It also includes amounts received for the
right to use patents, trademarks, copyrights etc, manufacturing right to use patents, trademarks, copyrights etc, manufacturing
and quarrying rights and technical "know-how" and revenue from and quarrying rights and tech
such staff facilities as canteens.

Goods merchanted or factored
Merchanted goods are those (excluding canteen sales) sold without
having been subjected to any manutacturing process by the seller.
Stocks and work in progress
Values are given of stocks of goods on hand for sale and of Values are given of stocks of goods on hand for sale and of
materials, stores and fuel, at the end of the year of return and of materials, stores and fuel, at the end of the year of return and of
the change during the year, including any stocks of goods held for merchanting or factoring. Work in progress is defined as materials which have been partially processed by the establishment but which are not usually sold or transferred to another establishment without
further processing. The values include the cost of materials consumed and labour used. Progress payments made to subcontractors are excluded and progress payments received from other Wages and salaries
These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to
working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions etc. The
value of redundancy payments less any amounts reimbursed from Government sources is included. The value of any payments in kind
travelling expenses etc is included. travelling expenses etc is included.

The remuneration paid to outworkers (ie persons employed by the establishment who do their work in their own homes)
generally on a piece-work basis. Only amounts aid to outworker generally on a piece-work basis. Only amounts paid to outworkers whose names appear on the establishment's payroll are included
Amounts paid to outworkers by sub-contractors are excluded.

Employers' insurance and welfare contributions
This item includes employers' contributions to national insurance under the Social Security Pensions Act, 1975 as well as commercial retirement benefits, sickness benefits personal accident benetits disability or death benefits for employees or former employees or their dependants. Contributions to the running costs of canteens,
social centres, children's and holiday homes social centres, children's and holiday homes, etc for emplovees
former employees and their

## Operating ratios

The operating ratios shown were obtained by divid ing the est imate of the industry total for the quantity shown in the numerator by the
corresponding estimate for the quant corresponding estimate for the quantity shown in the denominator
These estimates cover all establishments classified to each ind ustry These estimates cover all establishments classified to each ind ustry,
includ ing not selected establishments and non-respondents. Within an inclucing not selected establishments and non-respondents. Within an
industry, it is possible to compare ratios for an ind ividual firm with
the ratios the ratios shown for the relevant industry. However, it is importan to bear in mind that various factors may affect the results - fo
example, differences in definitions, treatment of depreciation (which example, differences in definitions, treatment of depreciation which
is not identified in the census data) and varring practice with regard
to stock valuation, may affect comparability in some respects.
(C) Crown copyright 1980

## Her Majesty's Stationery Office

Government Bookshops
49 High Holborn, London WC1K6HB
13a Castle Street, Edinburgh EH2 3AR
41 The Hayes, Cardiff CF1 1JW
Brazennose Street, Manchester M60 8AS
Southey House, Wine Street, Bristol BS1 2BQ
258 Broad Street, Birmingham B1 2HE
80 Chichester Street, Belfast BT1 4JY
Government publications are also available through booksellers

Extracts from this publication may be reproduced provided the source is acknowledged. Proposals for complete reproduction should be addressed to the Librarian, Business Statistics Office, Newport, Gwent NPT 1XG

## 2

