

## 75 Broadcast receiving and sound reproducing equipment

This Report on the Broadcast Receiving and Sound Reproducing Equipment Industry relates to establishments engaged wholly or mainly in manufacturing gramophone records and pre-recorded tape including video tape; radio and television receivers, radiograms and gramophones, tape recorders (including video tape recorders), dictating machines, etc, audio equipment, A.F. (audio frequency) amplifiers, and public address systems. Electronic components, and cabinets for radio receivers, etc are excluded.

This industry corresponds to minimum list heading 365 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census, except that particulars relating to tape decks (other than those for use with computers and related equipment) are included.

The industry formed part of the Radio and Other Electronic Apparatus Industry (Part 58) in the last detailed Census of Production for 1963.

Throughout this Report, the figures given for 1963 have been reclassified, as far as possible, according to the Standard Industrial Classification (Revised 1968) so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms, which provided limited information only, has been arbitrary.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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- (c) Payments and receipts in respect of performing rights, royalties and copyright, etc are taken into account in the calculation of net output.
- (d) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (e) Net payments in respect of performing rights, royalties and copyright, etc.
- (f) Administrative, technical and clerical employees.
- (g) Excluding expenditure for establishments not yet in production.
- (h) Acquisitions less disposals.

TABLE 1 Industry summary, 1963 and 1968  
United Kingdom (a) (b)

	Unit	All establishments	
		1963	1968
Number of enterprises	No.	115	168
Number of establishments	"	157	212
Gross output	£'000	173,591	183,379
Net output (c)	"	73,928	76,507
Net output per head (c)	£	1,379	1,839
Sales and work done	£'000	152,803	171,908
		{ goods produced and work done (d)	
		{ merchanted goods and canteen takings	
Artists' royalties, fees and copyright payments, etc (c)	"	2,219(e)	3,416
Performing rights, royalties and copyright receipts, etc (c)	"		2,501
Purchases	"	82,599	101,608
		{ materials for use in production and packaging and fuel	
		{ goods for merchanding and canteen purchases	
Payments to other organisations	"	1,121	1,868
		{ for work done on materials given out for transport	
		{ by road	
		{ by rail and other means excluding postal services	
Stocks and work in progress	"	852	561
			169
Total stocks and work in progress	"	+ 4,828	+ 8,423
		" 79,404	35,830
Goods on hand for sale	"	- 446	+ 2,600
		" 12,694	8,607
Work in progress	"	+ 3,501	+ 3,282
		" 55,434	13,885
Materials, stores and fuel	"	+ 1,773	+ 2,541
		" 11,276	13,337
Number employed on average during the year	Th.	53.6	41.6
		" 36.0	26.1
		" 17.5	15.4
Wages and salaries	£'000	18,912	17,451
		" 15,617	18,359
Capital expenditure (g)	"		
Total	"	2,178	4,118
New building work	"	406	859
Land and existing buildings (h)	"	- 197	144
Plant and machinery (h)	"	1,830	2,863
Vehicles (h)	"	138	252

(a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for under 4 per cent. of the total figures in which they were incorporated: of this, unsatisfactory returns accounted for under 2 per cent. For 1963 the comparable figures were under 2 per cent. and under 1 per cent. respectively.

(b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

	1963	1968
Number of establishments	59	130
Average number employed		
Working proprietors	74	160
Other persons employed	438	861

Footnotes continued on page 75/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab-lish-ments	Enter-prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
	Number	Number	Number	£'000	£'000	£
1-5	47	47	123	..	..	..
6-10	24	24	181	..	..	..
11-24	36	35	646	..	..	..
25-49	9	8	330	1,103	485	1,471
50-99	15	14	1,123	5,165	1,955	1,740
100-199	14	12	1,959	8,021	3,525	1,799
200-299	8	7	1,963	10,335	3,878	1,975
300-499	8	6	3,014	14,202	5,080	1,685
500-749	8	5	4,805	16,531	7,350	1,530
750-1,499	7	6	7,269	33,319	14,473	1,991
1,500 and over	7	5	19,506	87,418	36,756	1,885
Unsatisfactory returns	29	28	690	..	..	..
Total	212	168	41,609	183,379(c)	76,507(c)	1,839(c)

(ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Employees		Wages and salaries		Wages and salaries per head	
	Oper-atives	Others (d)	Oper-atives	Others (d)	Oper-atives	Others (d)
	Number	Number	£'000	£'000	£	£
1-5	..	..	..	..	..	..
6-10	..	..	..	..	..	..
11-24	..	..	..	..	..	..
25-49	226	100	176	115	777	1,148
50-99	827	291	569	307	688	1,053
100-199	1,443	514	1,009	544	699	1,059
200-299	1,455	508	1,079	610	742	1,202
300-499	2,068	945	1,325	1,162	641	1,230
500-749	2,734	2,071	1,994	2,342	729	1,131
750-1,499	4,435	2,834	2,916	3,170	657	1,119
1,500 and over	11,949	7,555	7,750	9,465	649	1,253
Unsatisfactory returns	..	..	..	..	..	..
Total	26,083(c)	15,352(c)	17,451(c)	18,359(c)	669(c)	1,196(c)

(a) Including working proprietors.

(b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

(c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

(d) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
	Per cent.	Per cent.	Per cent.
Under 18	2	4	6
18 and over	44	50	94
All ages	46	54	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

## Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 6 establishments in 1968 and 5 in 1963.
- (b) The method of classifying returns to sub-divisions of the industry is explained in the notes; the characteristic products of each sub-division are identified in Table 5.
- (c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.
- (d) Payments and receipts in respect of performing rights, royalties and copyright, etc are taken into account in the calculation of net output.
- (e) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (f) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £539,000 in 1968. Similar information is not available for 1963.
- (g) Characteristic products relate only to sub-divisions of the industry.
- (h) For sub-divisions of the industry, this is the ratio of sales of characteristic products to total sales of goods produced and work done. For the industry as a whole, this is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (i) Net payments in respect of performing rights, royalties and copyright, etc.
- (j) Owing to the risk of disclosure of information relating to individual firms particulars of progress payments received for work in progress at the beginning and the end of 1968 cannot be given. Similar information was not collected for 1963.
- (k) Administrative, technical and clerical employees.
- (l) Excluding expenditure for establishments not yet in production.
- (m) Acquisitions less disposals.

TABLE 4 Analysis of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

	Unit	Sub-divisions of the industry (b)				Total	
		Gramophone records and tape recordings 10		Other broadcasting receiving and sound reproducing equipment 20		1963	1968
		1963	1968	1963	1968		
		1963	1968	1963	1968	1963	1968
Number of enterprises (c)	No.	8	9	50	33	57	40
Number of establishments	"	15	16	83	66	98	82
Gross output	£'000	40,019	44,261	130,865	132,339	170,884	176,600
Net output (d)	"	28,474	30,176	44,301	43,503	72,775	73,679
Net output per head (d)	£	1,836	2,366	1,189	1,593	1,379	1,839
Sales and work done	£'000	34,479	41,155	115,941	124,399	150,420	165,554
				goods produced and work done (e) (f)			
				merchanted goods and canteen takings			
Sales of characteristic products	"	2,190	2,130	15,265	3,252	17,456	5,382
		16,882	20,423	97,335	116,670	(g)	(g)
Index of specialisation (h)	Per cent.	49	50	84	94	79	83
Artists' royalties, fees and copyright payments, etc (d)	£'000	2,184(i)	3,290	-	-	2,184(i)	3,290
Performing rights, royalties and copyright receipts, etc (d)	"		2,409				2,409
Purchases	"	7,200	10,018	74,111	87,834	81,311	97,852
		1,902		12,515		14,417	4,133
		175		929		1,104	1,799
Payments to other organisations	"		3,351		3,284		540
		19		819		838	163
Stocks and work in progress	"						
Goods on hand for sale	"	+ 747	+ 188	- 1,186	+ 2,315	- 439	+ 2,504
		5,026	3,271	7,470	5,018	12,496	8,289
Work in progress (j)	"	+ 2,603	+ 788	+ 844	+ 2,373	+ 3,447	+ 3,161
		47,954	6,656	6,616	6,716	54,570	13,372
Materials, stores and fuel	"	- 64	+ 165	+ 1,810	+ 2,282	+ 1,745	+ 2,447
		2,048	1,425	9,052	11,419	11,100	12,844
Number employed on average during the year	No.	15,509	12,755	37,273	27,316	52,782	40,071
		7,575	5,934	27,868	19,281	35,443	25,215
		7,933	6,820	9,364	8,022	17,297	14,842
Wages and salaries	£'000	5,063	4,826	13,571	12,045	18,633	16,871
		7,389	9,194	7,998	8,555	15,387	17,749
Wages and salaries per head	£	668	813	487	625	526	669
		931	1,348	854	1,066	890	1,196
Capital expenditure (l)	"						
New building work	£'000	57	179	343	648	400	827
Land and existing buildings	"	10	-	21	227	31	227
		-	-	225	89	225	89
Plant and machinery	"	463(m)	1,622	1,339(m)	1,270	2,554	2,891
			33		102	752	135
Vehicles	"	125	55(m)	191	187(m)	316	470
		127		52		179	228

For notes to this table - see page 75/5.

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

Industry sub-division (a)		1963		1968		Enterprises Number	Entries Number
		Quantity	Value	Quantity	Value		
		Thousands	£'000	Thousands	£'000		
10	Gramophone records, pre-recorded tape, wire, etc						
	Gramophone records	73,660	15,816	83,547	18,722	10	10
	Pre-recorded tape and wire including video tape	..	272	..	713	*	*
	Matrices impressed for the reproduction of gramophone records and gramophone record blanks	..	448	..	100	6	6
	Total gramophone records, pre-recorded tape, wire, etc		16,536		19,534	..	..
20	Television receiving sets (whether or not sound reception or radiogram is incorporated)						
	Colour			130	20,361	6	9
	Monochrome	1,757	56,833	1,747	65,743	11	16
20	Television terminal units and television chassis, substantially assembled (but excluding industrial television equipment)	100	3,199	84.9	2,227	6	8
20	Radio receiving sets, domestic (including car radios), complete						
	Transistor (including valve/transistor)	2,613	18,124	1,146	11,153	17	21
	Other	169	1,686	12.9	197	6	6
				..	117		
20	Radiograms, complete						
	Transistor (including valve/transistor)	73.5	1,929	180	5,747	10	11
	Other	175	4,183	..	139	*	*
20	Radio receiver and radiogram chassis substantially assembled	32.5	232	19.9	387	*	*
20	Gramophones, record players and tape recorders, complete						
	Gramophones and record players with built-in electrical amplification	489	4,948	410	4,916	14	16
	Magnetic (tape, wire, magnetic discs, etc) sound recorders, complete with built-in amplification	407	6,727	164	3,464	14	14
20	Tape decks and similar machines (excluding tape decks for use with electronic computers) (b)	314	1,500	153	808	8	8
20	Dictating machines, complete, ie recording and reproducing machines	26.1	1,620	69.3	2,836	*	*
20	Other electrical sound reproducing and recording apparatus, complete						
	For public address and sound films	4.4	264	5.6	434		
		..	1,096	..	1,762	22	22
	Other descriptions	..	2,564(c)	396	3,987	25	26
				..	2,313		
	Total broadcast receiving and sound reproducing equipment other than gramophone records, pre-recorded tape, wire, etc		104,905		126,591	..	..

Continued on next page

TABLE 5 (continued)

Industry sub-division (a)	1963		1968			
	Quantity	Value	Quantity	Value	Enter-prises	Entries
		£'000		£'000	Number	Number
Other products	..	10	..	2	*	*
Waste products						
Scrap metals						
Iron and steel	..	17	..	27	5	6
Copper	..	26	..	32	5	6
Brass	..	31	..	26	6	7
Other metals	..	35	..	32	9	10
Other waste products	..	61	..	30	7	8
Machinery installed and other installation work and other work done (d)		1,811		1,330	8	8
Total		123,432		147,604	..	..
Sales in other industries (see Table 6)		7,166		10,353	..	..
Principal products of this industry sold by establishments in the industry		116,266		137,252	40	50(e)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger establishments, not merely sales by establishments classified to the sub-division.

(b) Tape decks for use with electronic computers were not specifically excluded for 1963.

(c) Including parts amounting to £933,000 for 1963.

(d) For 1963, described as 'Machinery purchased and installed and other installation work'.

(e) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4 on account of combined returns covering more than one establishment.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963	1968		
	Value	Value	Entries	Principal industries in which produced (a)
	£'000	£'000	Number	
Gramophones, record players and tape recorders, tape decks and similar machines (excluding tape decks for use with electronic computers), and dictating machines, complete	935	994	9	67,74,77,79
Other electrical sound reproducing and recording apparatus, complete, for public address and sound films (b)	491	1,272	14	73,74,77,78
Other goods including television receiving sets and domestic radio receiving sets (including car radios)	5,740	8,087	44	63,67,70,77
Total	7,166	10,353	..	

(a) The references given are to the list of industries at the front of this report.

(b) Excluding 'for sound films' for 1963.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963	1968
	Value	Value
	£'000	£'000
Electrical engineering		
Radio and electronic components		8,562
Radio, radar and electronic capital goods		7,846
Other goods	34,075	
Research and development work and repair and maintenance work and machinery installed and other installation work on other than broadcast receiving and sound reproducing equipment (a)		11,722
Services rendered to other organisations (b)	80	172
Total value of goods sold without having been subjected to any manufacturing process (merchanted or factored)	17,088	4,913
Canteen takings	368	468
Total	51,610	33,684

(a) Excluding repair and maintenance work and machinery installed and other installation work on other than broadcast receiving and sound reproducing equipment for 1963.

(b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968  
Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production	Th.tons	£'000	Th.tons	£'000
Iron castings	..	20	..	4
Steel				
Ingots, blooms, billets, slabs (including sheet/plate mill slabs and sheet bars)	0.2	23	0.1	8
Bars and rods (including wire rods), angles, shapes and sections, girders, beams, joists and pillars rolled (not fabricated), including tube rounds and squares, and plates, 3 mm. thick and over	2.8	365	..	62
Sheets under 3 mm. thick (including electrical sheets)	11.6	818	5.1	522
Hoop and strip (including tape of all thicknesses), forgings (except drop forgings), castings, and tin-plate and blackplate (a)	1.7 ..	152 19	..	262
Iron and steel not elsewhere specified except finished parts, wire and scrap, steel wire and wire manufactures (including wire cables and ropes but excluding insulated wires and cables), and springs, laminated and other types	0.1 ..	8 83	..	97
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap				
Aluminium and aluminium alloys	0.5	220	0.3 ..	151 124
Brass and other copper alloys (including nickel silver and cupro nickel, but excluding all other nickel alloys and cadmium copper) (b)	0.7	238	0.3	159
Lead and alloys of lead (excluding solder), zinc and alloys of zinc, and copper (including cadmium copper) (c)	2.3	206	0.2 Th.cwt.	71
Nickel and nickel alloys (excluding nickel silver, and cupro nickel)	..	(d)	1.8	95
Solder, soft	..	271	..	383
Uninsulated wire and cables of non-ferrous metals				
Copper	..	127	..	719
Other non-ferrous metals	..	18	..	25
Glass in all forms (including finished parts)	..	324	..	334
Ferrite	..	195	..	336
Mica	..	17	..	42
Paper and paperboard including press-board and paper yarn, tubes, etc but excluding packaging materials	..	253	..	807
Porcelain and other ceramics in all forms	..	401	..	27
Manufactures wholly or mainly of rubber (including synthetic rubber), balata and gutta-percha (including sheeting) but excluding replacement parts for firms' own machinery, plant, vehicles, etc (e)	..	165	..	31
Paint and varnish (including lacquers and stains)	21.6 ..	38 49	118 ..	160 330

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)	Th.cwt.	£'000	Th.cwt.	£'000
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics)				
Polyethylene and polypropylene and copolymers	10.5 ..	124 400	40.1	499
Polyvinyl chloride (including copolymers)				
Polymers and copolymers including the net resin content of latices, solutions and dispersions, plasticised moulding and extrusion compounds (f)	121 ..	879 150	175	1,286
Plasticised and unplasticised sheet, film, rod, tube, profile shapes and foam	..	(d)	..	104
Polystyrene (including copolymers), phenolics and allied products, laminated thermosetting sheet (including decorative), cast sheet, laminated or cast rod, tube and profile shapes, and thermosetting polyesters, including epoxide resins (the net resin content excluding filler) and resin glass fibre mixtures	47.7 ..	475 1,073	..	598
Timber				
Softwood and hardwood, manufactured or semi-manufactured (ie further prepared than sawn or planed)	..	471	..	108
Plywood, including blockboard, laminboard and battenboard	Th.sq.ft. 3,193 ..	144 17	Th.sq.ft. 2,632	208
Textiles (excluding packaging materials): yarn, thread, tape and cloth, not oiled or otherwise coated or impregnated with insulating materials	..	68	..	6
Insulated wires, cables, strips and strands	..	1,369	..	1,626
Electrical insulating materials not elsewhere specified	..	137	..	344
Bolts, rivets, nuts and washers, screws, nails and tacks, etc	..	(d)	..	708
Electrical machinery				
Fractional horse-power motors (less than 1 hp)	..	229	..	194
Transformers and rectifying apparatus	..	629	..	1,800
Other electrical machinery	..	..	..	643
Electrical components not elsewhere specified				
Loudspeakers	..	..	..	2,012
Microphones	..	2,014	..	192
Batteries and accumulators	..	128	..	52
Magnets, permanent	..	136	..	580
Semi-conductor devices	Thousands 18,611 ..	1,920 858	Thousands 22,452	3,366
Valves, electronic (other than X-ray valves), electronic stabilising tubes and cathode ray tubes (excluding mercury pool rectifiers)				
Transmitting and industrial	..	14,860	683	308
Other (including cathode ray tubes)	..	..	..	20,219
Capacitors	..	..	..	6,572
Resistors	..	..	..	3,205
Micro-circuits	..	23,043	..	406
Silicon transistors	..	..	..	3,601
Other electrical components	..	..	..	17,855

Continued on next page

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Materials for use in production (continued)		£'000		£'000
Other components for incorporation in firms' own products				
Ball and roller bearings and parts thereof	..	35	..	10
Measuring and control instruments (including ammeters, voltmeters, thermostats, etc)	..	95	..	72
Radio, radiogram and television cabinets				
Of wood	..	10,130	..	11,518
Of plastics materials	..	766	..	477
Other components not elsewhere specified				
Wholly or mainly of plastics materials	..	1,833	..	1,754
Other materials except of rubber or glass	..	7,997	..	3,153
Lubricating oils and greases (including cutting oils and emulsions)	Th.gal. 32.7	15	Th.gal. 17.1	7
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement	..	42	..	..
Tyres and other spare parts for firms' own road goods vehicles	..	364	..	59
Other	..	..	..	830
All other materials for use in production	..	3,289	..	3,808
Packaging materials				
Paper and board				
Boxes, cartons, drums and canisters (with or without metal ends) of paper and cardboard	..	1,572	..	1,552
Fibreboard packing cases	..	..	..	25
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal)	..	..	..	1,257
Other packaging materials of paper and paperboard (including moulded pulp units and labels, but excluding bags and multiwall paper sacks and paper and board for converting into packaging materials)	..	476	..	279
Timber				
Containers wholly or mainly of wood (including plywood boxes and drums other than cable drums), baskets and wickerwork crates (g)	..	121	..	22
Timber (sawn or planed) for manufacture into packing cases, etc and plywood for manufacture into packing cases	..	7	..	7
Transparent regenerated cellulose film in sheets or rolls	..	(d)	..	312
Plastics: Cellular foam, film (up to 0.01 inches thick) and moulded and fabricated containers including closures and inserts (h)	..	83	..	181
All other packaging materials	..	86	..	28

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Fuel and electricity (i)	Th.tons	£'000		£'000
Coal and coke (including screenings) and manufactured fuel	6.6	47	..	7
Derv fuel and motor spirit for use in road vehicles	Th.gal. 530	88	Th.gal. 661	139
Other liquid fuels (including creosote/pitch mixtures, etc and liquefied petroleum gases)	..	130	..	28
Gas	Th.therms 716	308	Th.therms 535	433
Electricity	Th.kWh 44,208	58	Th.kWh 71,945	50
All other fuels	..	41	..	6
		336		499
		259		86
		(d)		12
Total cost of materials and fuel		81,311		97,852
Goods purchased for merchanting		14,096		3,767
Canteen purchases		321		367
Total cost of purchases		95,728		101,985

(a) For 1963 'Terneplate' was specifically included.

(b) For 1963 'Cadmium copper' was not specifically excluded.

(c) For 1963 'Cadmium copper' was not specifically included but 'Blister' was excluded.

(d) Not recorded separately for 1963.

(e) For 1963, described as 'Rubber, including hard rubber, balata, gutta-percha and synthetic rubber in all forms including finished parts'.

(f) For 1963 'Emulsions' were specifically included.

(g) For 1963 'Cable drums' were not specifically excluded.

(h) For 1963, described as 'Sheet, film, foams, etc wholly or mainly of polyethylene (including bags and lay flat tubing)'.

(i) Owing to the risk of disclosure of information relating to individual firms total quantities of electricity generated in firms' own establishments in 1963 and 1968 cannot be given.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

	Unit	1963	1968
Average number mainly employed on transport	No.	437	414
Transport costs			
Wages and salaries	£'000	382	437
Derv fuel and motor spirit	"	218	167
Tyres and other spare parts for road goods vehicles	"	..	59
Payments to other organisations for transport	by road	838	540
			by rail and other means excluding postal services
Costs of operating road goods vehicles			
Insurance	"	30	15
Vehicle licences	"	16	25
Depreciation	"	134	157
Payments to other organisations for repairs and maintenance	"	88	62
Total	"	1,706(a)	1,625

(a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

	Amounts payable	
	1963	1968
Repairs and maintenance to	£'000	£'000
Buildings	184	246
Road goods vehicles	88	62
Plant, machinery and other capital equipment	239	511
Insurance, licensing and depreciation of road goods vehicles (b)	180	197
Rates, excluding water rates	549	875
Hire of plant and machinery	115	158
Postage, telephone, telegrams, cables and telex (c)	508	521
Total	1,864	2,569

(a) No deduction is made for these payments to arrive at the figures of net output given in this report.

(b) For details see Table 11.

(c) Excluding telex for 1963.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons:  
Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed
1968	Per cent.	Per cent.
April (a)	2.0	0.7
May	2.0	0.2
June	8.0	38.6
July	0.0	0.0
August	4.0	1.2
September	6.0	1.8
October	4.0	0.8
November	0.0	0.0
December	32.0	27.3
1969		
January	2.0	0.6
February	2.0	0.4
March	36.0	28.2
April (b)	2.0	0.4
	100	100

(a) From 6 April.

(b) To 5 April.



TABLE 10  
 Percentage analysis of total volume of fish received by month

Month	Total volume of fish received	Percentage analysis of total volume of fish received
January	100	100
February	100	100
March	100	100
April	100	100
May	100	100
June	100	100
July	100	100
August	100	100
September	100	100
October	100	100
November	100	100
December	100	100

Percentage analysis of total volume of fish received by month

Month	Total volume of fish received	Percentage analysis of total volume of fish received
January	100	100
February	100	100
March	100	100
April	100	100
May	100	100
June	100	100
July	100	100
August	100	100
September	100	100
October	100	100
November	100	100
December	100	100

Percentage analysis of total volume of fish received by month