THE SPIRIT RECTIFYING, COMPOUNDING AND METHYLATING TRADE

Note.—For information regarding the scope of the Census, instructions given to firms for making returns, and definitions of the terms used in this report, reference should be made to the Introductory Notes on pages v to xviii.

Introductory

This trade comprises firms that were engaged wholly or mainly in the rectifying, compounding and methylating of spirits. As separate particulars for England and Wales and for Scotland cannot be published for the year 1930 owing to the risk of disclosure of information relating to individual firms, the summary table (I) and the tables showing details of power equipment (IV) and coal, coke and electricity used (V) are not appended to this report. The whole of this information is available in the report itself.

The following table shows the main results of the Censuses of 1930 and 1924 in respect of firms in Great Britain that employed an average of more than ten persons:—

Particulars	Unit	1930	1924
Value of products (Gross output)	£'000	5,344	5,842
Cost of materials used	,,	4,709	4,898
Net output	- ,,	635	944
Average number of persons employed	No.	702	828
Net output per person employed	£	905	1,140
Power available :—			
Prime movers	H.P.	60	301
Electric motors driven by purchased electricity	.,	277	289
Number of returns	No.	17	18
Number of establishments	,,	20	*

^{*} Not available.

Deficiencies in 1930 aggregates.—The aggregate number of persons employed in 1930 by firms that stated that they employed not more than ten persons on the average was 149 and two small firms did not furnish returns. The number of persons employed by

the small firms in 1924 was 130 and the value of their gross output was £762,000. Particulars of the principal classes of goods included in the latter figure are given below :—

	Th. proof galls.	£'000
Spirits, rectified or compounded*	 220	710
Methylated spirits	 177 Th. galls.	18
Wine, British-made	 74	26
Other products	 •••	8
	TOTAL	762

^{*} Including liqueurs, cordials, mixtures and other preparations containing spirits (except perfumed spirits).

Size of firms.—In the following table the main particulars recorded at the Census of 1930 are grouped according to the average numbers of persons shown in the returns:—

Size of firm (average numbers employed)	Number of returns	Gross output	Net output	Average number of persons employed	Net output per person employed
	No.	£'000	£'000	No.	£
11-24	9	605	88	146	604
25-49	4	639	92	146	626
50–299	4	4,100	455	410	1,111
TOTAL	17	5,344	635	702	905

Regional distribution.—In the following table the results recorded at the Censuses of 1930 and 1924 are grouped according to the principal areas* of Great Britain in which firms in this trade are situated:—

Area	Number of returns	Gross output	Net output	Average number of persons employed	Net output per person employed
	No.	£'000	£'000	No.	£
1 1930	10	4,749	550	-565	973
1 \ 1924	10	5,233	856	683	1,253
Other \$1930	7	595	85	137	622
areas \ 1924	8	609	88	145	607
TOTAL $\begin{cases} 1930 \\ 1924 \end{cases}$	17	5,344	635	702	905
10TAL \(\frac{1924}{}\)	18	5,842	944	828	1,140

^{*} For particulars see page xviii.

Northern Ireland.—No production was recorded in Northern Ireland for either year.

Production

Principal products.—The following table shows the quantity and value of spirits methylated, rectified or compounded in 1930 and 1924 for sale. The value of dutiable spirits rectified, compounded, etc. for home consumption was returned inclusive of duty, whilst the value of spirits exported was recorded less drawbacks.

	19:	1924					
	Returne	d on sch	edules fo	or		6 CLILIS	
Comp	ounding	All trades			Total		
Quan- tity	Value	Ent- ries	Quan- tity	Value	Ent- ries	Quan- tity	Value
Th.	£'000	No.	Th. proof	£'000	No.	Th.	£'000
5,973	329	5	10,320	592	10	7,024	606
1,818	4,935	12	1,820	4,945		1,924	5,311
	The Spi Comp Methy Quan- tity Th. proof galls.	The Spirit Rect Compounding Methylating T Quantity Value Th. proof galls. 5,973 329 1,818 4,935	The Spirit Rectifying, Compounding and Methylating Trade Quantity Value Entries Th. proof \$\£2000\$ No. galls. 5,973 329 5 1,818 4,935 12	Returned on schedules for Compounding and Methylating Trade Quantity Th. proof galls. 5,973 329 5 10,320 1,818 4,935 12 1,820	Returned on schedules for	Returned on schedules for	Returned on schedules for To

^{*} Including liqueurs, cordials, mixtures and other preparations containing spirits (except perfumed spirits).

The quantity of methylated spirits shown in the above table represents only that made for sale by methylators and distillers and does not include spirit methylated by firms, under Excise control, for their own manufacturing purposes. According to the Excise returns, the total quantity of spirit received free of duty for methylation was 10,709,300 proof gallons in the calendar year 1930 and 7,302,600 proof gallons in the calendar year 1924.

Prices.—The average selling values of rectified, compounded and methylated spirits in 1930 and 1924, as calculated from the Census returns, are shown in the following table. Those for rectified or compounded spirits are affected by the inclusion of goods exported and subject to drawback. It should be borne in mind that these comparisons do not take account of any changes that may

have occurred since the earlier year in the quality or kind of spirits included under the specified descriptions.

	Average	1930 as a	
Kind of product	1930	1924	percentage of 1924
Methylated spirits	s. per proof gall. 1·15 £ per proof gall.	s. per proof gall. 1·73 £ per proof gall.	Per cent. 66·5
Rectified or compounded spirits	2.72	2.76	98.6
			red 2

Volume of production in 1930 and 1924.—The following table compares the volume of production of rectified, compounded and methylated spirits in 1930 and 1924:—

	To	1090			
77. 1 6 1 1	1930 1924		24	1930 as a	
Kind of product	As returned	As returned	At 1930 average values	of 1924	
Methylated spirits Rectified or compounded spirits	£'000 592 4,943	£'000 606 5,311	£'000 403 5,236	Per cent. 147 94	
TOTAL	5,535	5,917	5,639	98	

Exports and imports.—Exports of home-made methylated spirits in 1930 were about 64,000 proof gallons and in 1924 about 49,000 proof gallons; imports were not separately recorded. Particulars relating to exports and retained imports of rectified and compounded spirits are included with those of plain spirits (see page 186).

Other products.—In addition to the output shown in the table of principal products on page 197, the following goods were produced in 1930 and 1924 by firms that made their returns on schedules for the Spirit Rectifying, Compounding and Methylating Trade. These goods are dealt with in the reports on those trades in which the principal output was recorded.

			1930 £'000	1924 £'000
Wine, British-made	14.11	(25	65 57,000 galls.)	34 (123,000 galls.)
Other goods made		·	15	42
TOTAL			80	76

Employment and Wages

Employment.—The following table shows the average numbers of persons employed in 1930 and 1924:—

101	Males		Females		Total	
Persons employed	Under 18	All	Under 18	All	Under 18	All
1930 Operatives (average for the year) Administrative, technical and	20	310	23	63	43	373
clerical staff (as at 18th October)	8	280	6	49	14	329
TOTAL	28	590	29	112	57	702
1924 Operatives (average for the year) Administrative, technical and	32	395	26	79	58	474
clerical staff (as at 18th October)	16	329	2	25	18	354
TOTAL	48	724	28	104	76	828

Wages.—The available information as to the amount of wages paid in 1930 and 1924 is given on pages 18 and 19.

Power

The following table shows the capacity of prime movers, electric generators and electric motors ordinarily in use and in reserve or idle in 1930 and 1924:—

		1930		1924			
Power equipment	Ordinarily in use	In reserve or idle	Total	Ordinarily in use	In reserve or idle	Total	
PRIME MOVERS	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	
Reciprocating steam engines Internal combustion	51	_	51	275	_	275	
engines:— Gas	9	-	9	26	—	26	
TOTAL	60	-	60	301		301	
ELECTRIC GENERATORS Driven by	Kw.	Kw.	Kw.	Kw.	Kw.	Kw.	
Reciprocating steam engines	-	_	_	48	13	61	
TOTAL	-	_	_	48	13	61	
ELECTRIC MOTORS Driven by Electricity generated	H.P.	H.P.	H.P.	H.P.	н.р.	H.P.	
in same works Purchased electricity	269	8	277	41 223	3 66	44 289	
TOTAL	269	8	277	264	69	333	

Consumption of fuel

The following table shows the quantities of coal, coke and electricity recorded as used in 1930:—

236	Kind of fuel used	For power (driving engines)	For other purposes (so far as recorded)
Coal Coke		Tons 262 —	Tons 2,205* 164*
Purchas	sed electricity used for all purposes	The transport	B.T.U. (Kwhrs.) '000 273

^{*} These figures were recorded by firms representing $92 \cdot 5$ per cent. of the net output of the whole trade.

TABLES

Note.—Owing to the possible disclosure of information relating to individual firms, separate particulars for England and Wales and for Scotland cannot be given.

I. Summary of results (see page 195)

II. Production

Kind of products	Quantity	Value
	Th. proof galls.	£'000
Methylated spirits* Rectified or compounded spirits, including liqueurs, cordials, mixtures and other preparations containing	5,973	329
spirits (except perfumed spirits)	1,818 Th. galls.	4,935
Wine, British-made	257	65
Other goods made	•••	15
Total value of products (Gross output)	•••	5,344

^{*} No production of methylated spirits was recorded for Scotland.

III. Employment

A.—Numbers employed in week ended 18th October, 1930

Persons employed	Males		Females		Males and females	
	Under 18	All	Under 18	All	Under 18	All ages
Operatives Administrative, technical	20	316	24	64	44	380
and clerical staff	8	280	6	49	14	329
TOTAL	28	596	30	113	58	709

B.—Operatives employed in one week in each month of 1930

Week ended	Males and females	Week ended	Males and females	
January 18	369	July 19	361	
February 15	363 361	August 16 September 13	363 365	
March 15 April 12	361	October 18	380	
May 17	361	November 15	406	
June 21	362	December 13	427	
AVERAGE F	373			

IV. Power (see page 199)

V. Consumption of fuel (see page 200)