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42[H A 251]
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BOARD OF TRADE

# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958 

Part 100 HATS, CAPS AND MILLINERY

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 \& 11 Geo. 6 Ch.39. Sec.7)

Some changes were introduced in the 1958
sus, which affect the comparability between 1954 census, which a
and 1958 fi gures
Returns in full detai 1 were required only from firms employing 25 or more persons, instead of,
as previously, from firms employing 11 or more
persons. persons.
The The coverage of firms' returns for 1958 was in
many cases rather wider than for 1954 . In both ears the census was based on the estab1inhment
comprising in most cases the whole of the premise comprising in most cases the whole of the premise
under the same ownership or management at a particu
 renouses, laboratories, etc. at addresses separat
rom the works were treated as part of the estab1 ishment. For 1958, but not for 1954, firms were
asked to include also, in all sections of their
 factoring, cantens, operated by them, and other
anciliary activities, such as bottling, packing, and
the manufacture of containers for packing their own ncillary activities, such as bottling, packing, and
he manufacture of containers for packing their own products, whether or not these activities were
carried on at the same address as the works, unless

TERMS USED IN THE
CAPITAL EXPENDITURE The expenditure on new building work show
excludes the cost of land and existing building excludes the cost of anachinery and vehicles both
purchased; for plant, math
new and second-hand items are inc cuded. The value
new that is that charged to capital account during the year, involved. Capital expenditure in respect of estab Iishments in Great Britain where production had no
tarted before the end of the year is included i Table 1

CHARACTERISTIC PRODUCTS (See the description of the
method of classification before List of Tables)
EMPLOYMENT
Working proprietors
mployed' for Nat alinal insurance purposes. nembers of their families who worked in the business ithout receiving fixed wages or salaries; but
persons working less than half the normal hours are
(ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and
lerical employees and (b) operatives. The figure elate to persons on the pay-roli (i.e. whose National Insurance cards were held by employers), figures for 1958 include, but those for 1954
fand xclude, persons engaged
ng, and canteen workers.

Administrative, technical and clerical em-
A. oremen; research, experimenta 1, development echnical and design employees (other than opera-
ives) : draughtsmen and tracers; travellers; and tives); draughtsmen and tracers; travellers; and
office (including works office) employees. $\mathrm{O}_{\mathrm{p}}$ ployees, that is, broadly speaking, all manual wage
earners. They include those employed in and about Thers. include those employed in and abou
the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for
1958, canteens; inspectors, viewers and simi la workers; maintenance workers; and cleaners,
Operatives engaged in outside work of erection fitting etc. are also included, but outworkers (i.e.
persons employed by the firm who worked on materials
they were conducted by a separate company, or by a
separate department with a separate set of accounts; separate department with a separate set of accounts;
building end engineering maintenance departments
were treat were treated similarly. Selling and transport
departments were treated in this way both for 1954 departments were treated in this way both for 1954
and 1958 . While the effect of including these
fin further ancillary activities was generally to
produce higher figures for employment etc., the predorting of separate figures for merchanted goods
red to the exclusion of some firms who proved to be led to the exclusion of some firms who proved to be
merchants with only minor productive activities. Changes made for 1958 in the instructions governing the making of returns for two or more
establishments operated by the same firm permitted combined returns to be made more freely than in
comen
previous censuses. Combined returns were accepted previous censuses. Combined returns were accepted
covering establishments in the same census industry,
and situated in the same country and situated in the same country (i.e. England, The 1954 figures have been re-tabulated to
correspond as closely as possible to those for 1958, correspond as closely as possible to those for 1958 ,
but because of the changes described above the but because of the changes desc
correspondence is not always exact.
CENSUS REPORTS
supplied by the firm in their own homes, etc.) are
excluded $\underset{\substack{\text { excluded. } \\ \text { (iii) }}}{ }$
(iii) Total employment
This is the sum of the average number of emputworkers are excluded.
enterpaise
nean the term enterprise is used in this report to control as defined in the Companies Act 1948, An enterprise normally consists either of a single subsidiary companies
entries
he number of entries shown in $\mathrm{T}_{\text {ables }} 4,5$ and 7 is the number of entries shown in Tables 4, 5 and
a particular outputurns on which figures against recorded. The number of entries is less than the corresponding number of establishments to the extent
that combined returns were made covering more than that combined returns were made co
one of the establi ishments concerned.

## establishment

In most cases an establishment comprises the hole of the premises under the same ownership o or mine). Offices, warehouses, laboratories and ancer ancillary places of business at a separat es tablishment.
intermediate products
For some industries figures are given showing total quantities made during the year of import ant intermediate products, i.e. products which may
be further processed in the establishments in which
then they are produced, whether or not they are also
sometimes sold. They include also goods produced sometimes sold. They inclute a 1 so go
from materials supplied by other firms.
materials and fuel
The tota 1s shown include the cost of all purchases of materials and components for use in
production, and of fuel (including oil gas and production, and of fuel (including oil, gas and
ellectricity) for all purposes including heating;
letrint lighting and transport (where carried out by firms'
own staff included in the return); all packing
materia1s, including the full cost of returnable cases and containes when first purchased; worksho materials; office materials; water charges;
materials for repairs to firms own buildings, plant
and vehicles when caried out by their mand vehicles when carried out by their own work
and
people included in the return: people included in the return; consumable tools
and parts for machinery purchased during the year a
replacements. Purchases of poods for merchanting o and parts for machinery purchased during the year a
replacements. Purchases of goods for merchanting o
factoring, and canteen supplies, are included for factoring, and canteen supplies, are included fo
1958 but not for 1954 . Ma terials supplied by
custors
 rebate, etc.) but exclude trade discounts allowed.
The oost of transport was included only if included
in the cost of materite to transport organisations, including firms,
separate own separate transport organisations, for delivery of
materials and fuel are therefore excluded. Matermaterials and fuel are there fore excluded. . Nater-
ials purchased overseas were entered at the co c.if.
oost plus any duty if the cost of transport from the
docks was not included in the invoiced price, and at docks was not included in the invoiced price, and at
their full delivered cost if invoiced carriage paid
home?

NET OUTPUT
The
Value added to materials by the process of pro duction and includes for 1958 the gross margin on
any merchanted or factored goods sold: it conany merchanted or factored goods, solaries, rents, rates and taxes, advertising and others selling
expenses, and ali other similar charges have to be expenses, and all other similar charges have to be
met, as well as depreciation and profits. There is
no appreciable duplication in net output. no appreciable duplication in net output.
Net output was onormal ly obtained by taking the
total value of sales and work done (including, for total value of sales and work done (inc luding, for
1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at and canter
the year of and

 canteen supplies), payments for work given out to
other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount
of subsidy received added.
NET OUTPUT PER PERSON EMPLOYED
The figures for net output per person employed
are derived by dividing net output by total employ-
ment (see above). Principal products (See the description of the
method of classification before List of Tables)

SALES Sales include goods made by the business
covered by the return, those made for it by outcovered by the return, those made for it by out
Workers or by other firms from materials given out
to them (sometimes described as goods made on to them (sometimes described as goods made on
commission), and waste products sold. Any machinery cormission, and waste products sold. Any machinery
or other capital it tems produced for use in the
ousiness covered by the return are also included, business covered by the return are also inc luded,
the va lue being that adopted in the firm' capital
account for income tax purposes. Goods sold wi thaut the value being that adopted in the firm's capital
account for income tax purposes. Goods sold without
being subjected to any manufacturing process (mer being subjected to any manufacturing process (mer
chanted or factored) and canteen takings are in
cluded for 1958 but not for 1954; where the total sales of merchanted or factored goods were thes total than
s5, ooo, firms were permitted to include them with £5, 000, firms were permitted to include them with
the figures for sales of goods of their own pro-
duction.
The value shown for sales is the net selling
SYMBOLS USED
The fol
ing symbols are used throughout the for not avai lable
for nit or negligib
final or for nil or negligib
final digit shown)
value, defined as the amount charged to customers
whether on an ex-works or delivered basis, net he ther on an ex-works or delivered bas is, net of
ny trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included.
Goods charged on aldivered basis to customers
隹 Cverseas, are included at the f.o.b. value. For
work done on commission or for the trade, the value ions, receipts for business and other services are not included.
To the extent that the finished products of one To the extent that the finished products of one
establishment constitute the materials purchased by
another, total figures of the value of sales (and of another, total figures of the value of sales (and of
materials. and fuel purchased) include an element of
duplication materia1s
duplication
TOCKS AND MORK IN PROGRESS
The values shown
The values shown a re the income tax values
of stocks of products on hand for sale, and of materks of products on hand for sale, and of
materials and fuel, at the beginning and end of
the year of return. For 1958 , but not for 1954 the year of return. For 1958 but not for 1954 ,
they include any stocks of goods held for merthey include any stocks of goods held for mer-
chanting or factoring. The value of work in
progress at the two dates is also usually shown. progress at tes any proress payments made to sub-
This excludes
contractors, and no deduction is made on account of progress payments received.

TRANSPORT PAYMENTS
These repres
These represent the total amount paid or
credited during the year for both outwards transport credited during the year for both outwards transport
of finished goods sold and inwards transport of materials and fuel purchased. They include payments oo other firms, and to any separate transport
organisation of the same firm, not covered by the
return, but exclude the value of transport services return, but exclude the value of transport services
provided by the business covered by the return. The provided by the business covered by the return. The
tems included are payments for hired cartage and
or inwards and outwards carriage by all forms of for inwards and outwards carriage by all forms of
nland transport, that is railways, road haulage,
canals, coast-wise shipping, air, etc. Payments inland transport, that is railways, road haulage,
canals, coast-wise shipping, air, etc. Payments
nade for sea freight on goods sold to customers verseas and on materials and fuel purchased from
fors and

WAGES AND SALARIES
These are the amounts paid during the year to
operatives and to administrative, technical and peratives and to administrative, technical and
Clerical employes. Payments to working pro-
pietors, whether called salaries or not prietors, whether called salaries or not, are
excluded. The values shown include all overtime excluded. The values shown include a11 overtime
payments, bonuses and commissions, whether paid
regularly or or ot, and no deduction is made for inregularly or not, and no deductions, is made for in-
come tax, insurances., contributory pensions, etc. value of any payments in kind, trave11ing
expenses. lodging allowances. etc. is excluded.
Figures are alsonshone for average salaries tc. paid per head for the week ended 25 th october,
958. For staf paid monthly, the figures are 1958. For staff paid mon thly, the figures are
based on payments made in Cotober, 1958. Where
payments related to periods other than a week or payments related to periods other than a week or onth, an appropriate proportion was returned.
oly those bonuses and cormissions actually paid in
he period are included.
work given out
paid for work done by other firms on materials supplied to them, and al aco by firms' own establish-
nents for which, separate returns were made ents for which separate returns were made. They
do not include payments to individual outworkers or payments for business and other services.

[^0]The Report on the Census of Production for 1958
Part 100
HATS, CAPS AND MILLINERY

This report on the Hats, Caps and Millinery Industry relates to establishments engaged in the manufacture of wool felt and fur felt hats, hoods and capelines; and all other sorts of headgear manufacture of wool felt and fur felt hats, hoods and capelines; and all other sorts of headgear inimum list heading 446 of the second (1958) edition of the Standard Industrial Classification which has been used for the first time in the 1958 Census.

This industry corresponds to Industry 71 in the reports on the last detailed Census of Productis industry corresponds to Industry 1 in the reports on the last detailed Census Production, for 1954,

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is a important change from previous censuses when returns in full detail were required from firm employing eleven or more persons on productive work. In this industry, however, where small firms account for a relatively large proportion of employment and output, a sample of firms employing fewer than twenty-five persons was asked to complete a simplified version of in the


There were some other changes in the 1958 Census, which affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

## ethod of classification

This industry is defined in terms of its 'principal products' which are those shown in Table 4(ii) A census return was classified to this industry if the sales of the principal products of this industry accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modifioation of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses Sales of merchanted products and of non-specific items such as waste products, work done and takings were not taken into account in classifying returns.
A similar procedure was followed in classifying to the sub-divisions of the industry shown in Table 2(i), the sub-divisions being defined in terms of their 'characteristic products'. The numbers shown in the left hand column of Table 4(ii) identify the sub-division of which the item is a characteristic product. The total value of sales of characteristic products shown in Table 2 (i) includes, besides the products which define the sub-divisions, other items of output items were not generally taken into account in determining the classification to sub-divisions.

Summary for small firms

Sales of principal products of the industry by larger firms, including
sales by establishents classified to other industries Sales of principal products of the industry by establishments
classified to other industries
Sales of other than principal products by larger firms in the industry
Total make of intermediate products, 1958
Employment and salaries, etc. for the week ended October 25, 1958

Industry summary: United Kingdom

|  | Unit | 1954 | 1958 |
| :---: | :---: | :---: | :---: |
| Number of enterprises | No. | . | 477 |
| Number of establishments | . | .. | 498 |
| ¢goods produced and work done | $\varepsilon \cdot 000$ | 25.226 | 20,587 |
| Sales $\quad\left\{\begin{array}{l}\text { merchanted goods and canteen takings }\end{array}\right.$ | * | .. | 1.363 |
| Purchases of materials and fuel (b) | " | 13.100 | 11.636 |
| Products on hand $\quad$ change during year | . | + 7 | + 34 |
| for sale (b) \{at end of year | . | 747 | 603 |
| Work in progress $\quad\left\{\begin{array}{l}\text { change during year }\end{array}\right.$ | . | + 117 | - 79 |
| Work in progress $\left\{\begin{array}{l}\text { at end of year }\end{array}\right.$ | " | 1.155 | 798 |
| Stocks of materials $\quad$ change during year | * | + 24 | - 242 |
| and fuel (b) lat end of year | " | 2,935 | 2.219 |
| Payments for work done on materials given out | - | 194 | 338 |
| Payments for transport | " | 197 | 205 |
| Net output | . | 11.884 | 9.484 |
| Operatives | Th. | 18.0 | 13.1 |
| Average number employed (c) | . | 2.8 | 2.0 |
| total, including working proprietors | . | 21.1 | 15.2 |
| \{of operatives | £. 000 | 5. 532 | 4.703 |
| Wages and salaries lof other employees | * | 1.673 | 1.488 |
| Capital expenditure (d) |  |  |  |
| New building work | " | 62 | 38 |
| \{acquisitions | . | 247 | 105 |
| Plant and machinery $\quad$ disposals | . | 14 | 22 |
| $\int$ acquisitions | . | 125 | 95 |
| Vehicles $\quad$ disposals | . | 43 | 38 |

(a) Foritems in this table which are also shown in Table 2(ii), estimates for 1958 in respect of

For items in this table which are also shown in Table (ii). estimates for 198 in respect of
unsatis factory returns account for about 6 per cent. of the figures shom. For other items
(which no small firms were asked to report) estimates for small firms and unsatisfactory retur
 account for 26 per cent. of the figures shown. Summaries of the detailed returns received are
given in Tale $2(1)$ for large firms and in Table $2(\mathrm{ii})$ in respect of information collected from
(b) the sample of small firms.
(c) Portsonsernanting and canteen supplies are included for 1958 but excluded for 1954 .
(c)
(d) No expenditure ras reported for 1954 and 1958 for establishments not yet in production

| C\|r|r|r|r|r|r| |
| :--- |

(a) For small firms sumary see Table $2(\mathrm{ii})$.
(a) The method of classifying returns to sub-divisions of the industry is explained at the beginning of
(b) this report the charcteristic products of each sub-division are identif fied in Table 4(ii).
(c) Excluding children's hats.
f the industry

| Sub-divisions of the industry (b) |  |  |  |  |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men's and | $s^{*}$ caps | Uni form caps <br> 22 |  | Remainder of the industry |  |  |  |
| 1954 | 1958 | 1954 | 1958 | 1954 | 1958 | 1954 | 1958 |
| 20 | 16 | 11 | 5 | 57 | 58 | 169 | 121 |
| 25 | 17 | 12 | 6 | 62 | 69 | 186 | 138 |
| 1.415 | 1.196 | 634 | 350 | 5. 430 | 5.858 | 18.435 | 14.149 |
| .. | 21 | .. | 2 | .. | 736 | .. | 835 |
| 1. 279 | 1.026 | 494 | 252 |  |  |  |  |
| 602 | 653 | 277 | 165 | 2.931 | 3.566 | 9.573 | 7.868 |
| + 1 | + 20 | - | - 1 | + 25 | - 22 | + 5 | + 25 |
| 30 | 103 | 10 | 4 | 89 | 128 | 546 | 440 |
| + 12 | - 3 | -15 | - 4 | + 19 | + 8 | + 86 | - 58 |
| 35 | 35 | 16 | 8 | 82 | 88 | 844 | 583 |
| - 37 | + 21 | -12 | - 12 | + 18 | - 67 | + 18 | - 177 |
| 176 | 177 | 87 | 37 | 524 | 539 | 2.145 | 1.621 |
| 7 | 2 | 9 | 1 | 39 | 77 | 141 | 109 |
| 16 | 17 | 4 | 3 | 45 | 71 | 144 | 150 |
| 766 | 582 | 317 | 165 | 2. 477 | 2.798 | 8.685 | 6.648 |
| 1.262 | 1.055 | 586 | 299 | 3.560 | 3. 593 | 13.275 | 9.624 |
| 165 | 139 | 74 | 28 | 470 | 550 | 2,091 | 1. 492 |
| 1.429 | 1.195 | 665 | 330 | 4.036 | 4.153 | 15.396 | 11.143 |
| 536 | 487 | 477 | 500 | 614 | 674 | 564 | 597 |
| 301 | 297 | 156 | 100 | 1.140 | 1.366 | 4.073 | 3.463 |
| 87 | 100 | 40 | 18 | 367 | 481 | 1.232 | 1.096 |
| 238 | 281 | 266 | 334 | 320 | 380 | 307 | 360 |
| 526 | 721 | 546 | 640 | 780 | 874 | 589 | 735 |
| - | - | - | 4 | 6 | 21 | 46 | 28 |
| 9 | 7 | 2 | - | 23 | 22 | 180 | 77 |
| - | - | - | - | - | 8 | 10 | 16 |
| 10 | 9 | - | - | 44 | 39 | 92 | 70 |
| 3 | 4 | - | - | 15 | 16 | 31 | 28 |

(d) The sum of the figures for the sub-divisions exceeds the total for the industry to the
extent that enterprises made returns for more than one sub-division. (e) extent that enterprises made returns for more than one sub-division.
(e) Goods for merchanting and canten supplies are included for 1958 but excluded for 1954 .
(f) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but

(a) All small firms were asked to make a return of their total employment: the other data employment of small firms.
Goods for merchanting are included.
(b) Goods for merchanting are included.
(c) Here def fined as the dif ference betweon the value of sales and the cost of purchases of
materials and fuel, less paymente for materials and fuel, less payments for work done on materials given out.
(d) Persons engaged in merchanting or factoring and canteen workers are included.

TABLE 4(i) Firms that made satisfactory returns: United Kingdon

|  | 1958 |  |
| :---: | :---: | :---: |
|  | Totals for larger firms and for smal firms (a) | $\begin{aligned} & \text { Small firms } \\ & \text { in the } \\ & \text { industry (b) } \end{aligned}$ |
|  | \&'000 | £. 000 |
| Hoods, capelines and untrimmed shapes | 2.267 | 102 |
| Hats and millinery, trimmed | 12,685 | 3.662 |
| Caps, including uniform caps of all descriptions | 3.356 | 535 |
| Other hatters' and milliners' wares | 346 | 173 |
| Other products | 562 | 453 |
| Work done on commission etc. | 281 | 137 |
| Other (c) | 49 | 39 |
| Total | 19.546 | 5.103 |

(a) Including sales of principal products of the industry by larger firms, but not by small firms classified (b) Estimates based on a sample which covered about 25 per cent. Of the total employment of small firms excluding any sales by smal merchanted goods.

Analysis by size of enterprise within the industry, 1958

| Average number employed by the enterprise industry ( $\alpha$ ) | Enter-prises | Estab-lishments | $\begin{gathered} \text { Total } \\ \text { sales }(b) \end{gathered}$ | $\begin{gathered} \text { Net } \\ \text { Nutput } \end{gathered}$ | Employees |  | Wages and salaries |  | Capital expenditure (c) | Not out-put perpersonemployed(a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Operatives | Others | Operatives | Others |  |  |
|  | Number | Number | £.000 | ¢ 000 | Number | Number | $\varepsilon^{\prime} 000$ | $\varepsilon^{\prime} 000$ | \&. 000 | $\varepsilon$ |
| 25-49 | 55 | 59 | 3.219 | 1.270 | 1.721 | 284 | 635 | 204 | 49 | 629 |
| 50 - 99 | 38 | 40 | 3,412 | 1,543 | 2.105 | 320 | 773 | 245 | 41 | 635 |
| 100-199 | 15 | 21 | 2.665 | 1,109 | 1.775 | 222 | 654 | 183 | 24 | 554 |
| 200-299 | 7 | 9 | 1,879 | 913 | 1,543 | 189 | 503 | 131 | 27 | 527 |
| 300-749 | 6 | 9 | 3,809 | 1.813 | 2.480 | 477 | 898 | 333 | 33 | 613 |
| Total | 121 | 138 | 14,984 | 6.648 | 9.624 | 1.492 | 3.463 | 1.096 | 174 | 597 |

(a) Including working proprie tors.
(b) Value of sales of goods (including merchanted goods), mork done. and canteen takings.
(c) Capital expenditure on new building work and on acquisition of plomt, machinery and vehicles.

| $\begin{aligned} & \text { Industry } \\ & \text { sub- } \\ & \text { division } \\ & \text { (a) } \end{aligned}$ |  | 1954 |  | 1958 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | value | Quantity | Value | $\underset{\substack{\text { Enter- } \\ \text { prises }}}{\text { cen }}$ | Entries |
|  |  | Th. doz. | \& 000 | Th.doz. | \&. 000 | Number | Number |
|  | Hardened forms | 89.0 | 142 | 78.9 | 114 | 5 | 6 |
|  | Hoods and capelines |  |  |  |  |  |  |
| 11 | of wool felt | 743 | 1.866 | 409 | 900 | 12 | 13 |
| 12 | Of fur felt | 221 | 1.085 | 167 | 946 | 12 | 12 |
|  | Shapes, untrimmed | 78.5 | 304 | 71.2 | 205 | 13 | 13 |
|  | Hats (excluding knitted berets) and millinery, trimmed |  |  |  |  |  |  |
|  | Mon's |  |  |  |  |  |  |
| 11 | Of wool felt | 209 | 1,184 | 91.0 | 583 | 12 | 12 |
| 12 | of fur felt |  |  | 118 | 1,638 | 14 | 14 |
|  | Of other materials | $\left\{\begin{array}{l}180 \\ . .\end{array}\right.$ | ${ }^{2.091} 402$ | 23.8 | 148 24 | $\} 10$ | 10 |
|  | Women's |  |  |  |  |  |  |
| 11 | Of wool felt | 427 | $2.290\{$ | 245 | 1.461 170 | \} 47 | 47 |
| 12 | Of fur folt \{ | 176 | 1.700 341 | 125 | 1. ${ }_{270}{ }_{2}$ | \} 53 | 54 |
|  | of cloth | 110 | 621 | 86.6 | 688 | 22 | 22 |
|  | Of straw \{ | 147 | 1.104 115 | 180 | 1.356 159 | $\} 60$ | 61 |
|  | Of other materials $\{$ | 184 | $\begin{aligned} & 1,101 \\ & 129 \end{aligned}$ | $\stackrel{178}{ }$ | 409 | $\}{ }^{29}$ | 30 |
|  | Children's | 69.6 | 263 \{ | 72.7 | 273 33 | $\} 16$ | 16 |
|  | Unclassified | 21.2 | 74 \{ | ${ }^{12 .}$. | 666 241 | $\} 24$ | 24 |
|  | Caps, other than uniform caps |  |  |  |  |  |  |
| 21 | Men ${ }^{\text {c }}$ s | 281 | ${ }_{481}^{786}$ | ${ }^{53} \cdot$ | 1.250 112 | \} 40 | 40 |
| 21 | Boys ${ }^{\circ}$ | 169 | 386 | 113 | 250 | 20 | 20 |
| 22 | Uniform caps of all descriptions |  |  | 77.9 | 377 | 11 | 11 |
|  | Helmets | 232 | 1.396 | $\left\{\begin{array}{l}37.6 \\ . .\end{array}\right.$ | $\begin{aligned} & 588 \\ & 243 \end{aligned}$ | $\} 13$ | 13 |
|  | Other hatters ${ }^{\circ}$ and milliners ${ }^{\circ}$ wars, trimings, etc. except hatters ${ }^{\circ}$ fur |  | 274 | . | 173 | 15 | 15 |
|  | Other products | .. | 56 | .. | 109 | 17 | 17 |
|  | Waste products | .. | 23 | .. | 11 | 38 | 38 |
|  | Work don |  | 422 |  | 144 | 12 | 12 |
|  |  |  | 18,637 |  | 14, 444 | . | .. |
|  | Sales in other industries (see Table 5) |  | 509 |  | 467 | . | $\cdots$ |
|  | Principal products of this industry sold by establishments in the industry |  | 18,127 |  | 13,977 | 121 | 125(b) |

Sales of principal products of the industry by establishments classified to other industries

TABLE 5
TABLE

|  | 1954 |  | S |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | Entries | $\begin{gathered} \text { Principal } \\ \text { industries in } \\ \text { which produced (a) } \end{gathered}$ |
|  | Th. doz. | £. 000 | Th. doz. | £. 000 | Number |  |
| Hats and millinery, trimmed |  | 95 |  | 64 | 21 | 99 |
| Caps, other than uni form caps |  |  |  |  |  |  |
| Men's | 83.2 | 224 | 52.3 | 191 | 14 | 96, 98 |
| Boys ${ }^{\text {' }}$ | 34.3 | 92 | 21.6 | 64 | 9 | 96. 97, 101 |
| Uniform caps of all descriptions and helmets | $\stackrel{5.3}{ }$ | $\begin{aligned} & 18 \\ & 38 \end{aligned}$ | \} | 125 | 5 | 54, 63, 110, 124 |
| Other hatters and milliners wares, trimmings, etc. except hatters fur | .. | 41 | .. | 23 | $\cdots$ |  |
| Total |  | 509 |  | 467 | .. |  |

(a) The references given are to the list of industries at the back of this report

Footnotes to Table 4(ii)
(a) The number given is that of the sub-division of which the item is a characteristic product.
The sales shome aree total sales by larger firms. not merely sales by establishments classified
to the sub-division.
(b) This fig sube rivisiosentis the total number of returns made by larger firms in this industry,
which is less than the total number of establishment ts shown in Table 2(i) on account of
combined returns covering more than one establishment.

|  | 1954 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \&. 000 |  | $\varepsilon^{\prime} 000$ |
| Articles of clothing | .. | 74 | .. | 144 |
| Other goods | . | 233 | .. | 28 |
| Total value of goods sold without being subjected to any manufacturing process (merchonted or factored) | .. | .. | . | 821 |
| Canteen takings |  | . |  | 15 |
| Total |  | .. |  | 1.007 |

Total make of intermediate products, 1958
TABLE 7 Fims employing 25 or more persons: United Kingdom

|  | Returned in this industry (a) |  |  |
| :--- | :---: | :---: | :---: |
|  | Quantity | Enterprises | Entries |
|  | Th. doz. | Number | Number |
| Hardened forms | 635 | 14 | 15 |
| Hoods and capelines |  |  |  |
| Of wool felt | 502 | 11 | 12 |
| Of fur felt | 222 | 11 | 11 |
| Shapes untrimmed | 147 | 11 | 11 |

(a) No production was recorded outside the industry.

Employment and salaries, etc. for the week ended October 25, 1958
TABLE 8

Working proprietors
Operatives
dministrative, technical and clerical employees
Total employees

Average salaries, etc. paid per head for the week to
administrative, technical and clerical employees

| Males | Females | Total |
| :---: | :---: | :---: |
| Number | Number | Number |
| 24 | 3 | 27 |
| 2.943 | 6.397 | 9.340 |
| 802 | 687 | 1.489 |
| 3.745 | 7.084 | 10.829 |
| $£$ | $£$ | $£$ |
| 17.3 | 7.6 | 12.7 |

```
Part
    # Corroductory Notes
    3 Stone and Slate Quarrying and Mining
    5 Metaliiferous Mining and Quarrying
    Mining and Quarrying
    7 Grain Milling
    8 Bread and Flour Confectionery
    10 Bacon Curing, Meat and Fish Products
    12 Sugar
l
    15 Animal and Poultry Foods
    16 Animal an
    $6 Margarine}\mathrm{ Miscellaneous Food Industrie
    and Malting
    lol
    21 Tobacco n and Manu factured Fuel
    22 Coke Ovens and Manu factured Fue,
    lol
    *)
    27 coal-tar Produc
    lol
    30 Toilet Preparations
*)
32 Paint and Printing Ink
lol
35 Synthetic
lol
*)
l
42 Agricul tural Machinery Texcept Tra
44 Enineers
45 Industrial Engines
lol
l
$0, Miscellmeous (Non-electrical),
$,
\,
```



```
55 Watches and Clocks
S6 Electrical Machinery
57 Insulated Wires and Cables
58 Telegraph and Telephone Apparatus
*)
61 Miscelloneous Electrical(Gooss
lol
*)
64 Motor Cycle, Threew
65 Ai rcraft Manu facturing and Repairing
65 Aircraft Manu facturing and Repairing 
lol
69 Tools and Implements
```

70 Cutlery
71 Bolts.
71 Bollen. Nuts. Screws, Rivets, etc
72 Wire and Wire Manufactures
73 Cans and Metal Boxes
74 Jewelliery. Plate and Refining of Precious
Metals
75 Mistellaneous Metal Manu factures
76 Production of Man-made Fi bres
77 Spinn
76 Production of Man-made Firbres
77 Spinning and Doubling of Cotton, Flax and
Man-made Fibres
78 Mean-made For Cotton, Linen and Man-made Fibres
79 Woollen and Worsted
80 Jute. Twine and Net
81 hope. Thited Goods
82 Hosiery and Other Knitted
83 Lace
${ }_{84}^{83 \text { Lace }} 8$
${ }_{86}^{85}$ Noarpor Fabrics
86 Household Textiles and Handkerchief
87 Canvas Goods and Sack
88 Textile Finishing
89 Asbester
89 Asbestos
90 Miscell
Miscellomeous Textile Industries
Textile Converting
Leather (Tomining and Dressing) and
Fellmongery
${ }_{94}^{93}$ Lear
9.
994 Fur
96 Weat therproof Outerwear
96 Men's. and Boys Trior

97 Momen's and Girls' Tailored Outerwear
98 Overalls and Men's Shirts. Underwear,
99

101 Corsets
102 GIIoves
103 Footwear


${ }_{106}^{106 \text { Glass }}{ }^{107}$ Cement
108 Abrasives
109 Miselllaneous Building Materials. etc.
110 Timber
110 Timber
111 Furnitur
111 Furniture and Upholstery
112 Bedding. etc.
113 Shop and OOfice Fitting
114 Hooden Containers and Bask
114 Wooden Containers and Baskets
115 Miscell aneous Wood and Cork Manufactures
116 Paper and Board
115 Mi scell aneous wood and Cork Manu factures
111 Paper and Board
117 Cardoboard Boxes. Cartons and Fibre-board
Packing Cases
118 Miscellaneous Manctures of Paper and Board
119 Printing and Publishing of Newspapers and
119 Printing and Publishing of Newspapers and
120 Geremerali Pras risting, Publishing, Bookbinding.
Engraving, etc.
121 Rubber
122 Linoleu
123 Brushes and Leathercloth, etc.
124 Soys. Games and Sports Equipment
125 Miscellaneous Stationers. Goods
126 Plastics Moulding and Fabricatio
127 Miscellaneous Manu facturing Industries
128 Const
129 Gas
130 Elect
130 Electricity
131 Water Suply
131 Water Supply
132 Index of Products
133 Sumary
133 Sumary Volume
${ }_{135}^{\text {134 Summary Volume }}$ Sumary Volume

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958 . The most recent reports are lis ted below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these Classification

Census of Production for 1951: Summary Tables Part I (H.M.S.O., 1956. Price 6 s. net).
No important items which do not appear in the 1958 Reports.

Census of Production for 1951: Summary Tables Part II (H.M.S.O., 1956. Price 6s. net) Chamnels of sales. 1948
Payments for services.
Shift working. 1951

Analysis of periods covered by census returns. 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of
print.)
No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954 Introductory Notes, Index of Products, and 154 book le ts relating to individua 1 industries 1 s . 6 d . to 2 s . net for each booklet).

Detailed information about materials and fuel

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net). Fuel purchased
Gas produced in certain industries
Hectricity generated, purchased and sold
aterials purchased: inon and steel: non-
ferrous metals: paint; plastics materials
cotton and rayon, nylon, etc. textiles; timber packing materials: replacement parts for plan etc. (In formation about purchases of othe oterials is given in The
of Production for 1954.)

Census of Production for 1954: Summary Tables Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net) Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1 s . 6 d . No important items which do not appear in the
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[^0]:    ROUNDING OF FICURES
    The figures in the tables have, where necessary,
    been rounded to the nearest final digit. There may, been rounded to the nearest final digit. There may therefore, be apparent slight discrepancies betwen
    the sums of the constituent items and the totals
    hown.

