## THE BOOT AND SHOE TRADE.

Note.-For information regarding the scope of the Census, instructions given to firms for making returns, and definitions of the terms used in this report, reference should be made to the Introductory Notes on pages v to xviii.

## Introductory.

This trade comprises firms that were engaged wholly or mainly in the manufacture of boots and shoes (other than of rubber), slippers, clogs, and parts and accessories, and in boot and shoe repairing. The output of rubber boots and shoes is dealt with in the report on the Rubber Trade which forms part of a separate volume.

The following table shows the main results of the Censuses of 1930 and 1924 in respect of firms in Great Britain that employed an average of more than 10 persons :-

| Particulars. | Unit. | 1930. | 1924. |
| :---: | :---: | :---: | :---: |
| Value of goods made and work done (Gross output) | £'000 | 46,885 | 50,545 |
| Cost of materials used | " | 26,114 | 28,475 |
| Paid for work given out to other firms | ", | 38 | 80 |
| Net output ... ... ... ... | " | 20,733 | 21,990 |
| Average number of persons employed (excluding outworkers)... | No. | 121,311 | 129,925 |
| Net output per person employed (excluding outworkers) | £ | 171 | 169 |
| Mechanical power available :- |  |  |  |
| Prime movers di. $\ldots \ldots$... $\ldots \ldots$ | H.P. |  | $29,224$ |
| Electric motors driven by purchased electricity Number of returns ... |  | $\begin{array}{r} 34,055 \\ 1,057 \end{array}$ | 26,484 1,280 |
| Number of returns ... ... ... ... Number of establishments | No. | $\begin{aligned} & 1,057 \\ & 1,575 \end{aligned}$ | ${ }_{*}^{1,280}$ |

## * Not available.

Deficiencies in 1930 aggregates.-The aggregate number of persons employed in 1930 by firms that stated that they employed not more than ten persons was 22,860 , the number of such firms being about 11,300 . About 780 firms to which schedules were sent at the 1930 Census failed to furnish any information and the great majority of these also consisted of small employers of this class. Assuming the average number of persons employed to have been the same for these firms as for those that furnished particulars ( 2 persons per firm), it may be estimated that the results obtained at the 1930 Census were defective to the extent of the work done by between 24,000 and 25,000 persons. The defect in terms of employees thus amounted to about one-sixth.

At the 1924 Census, about 8,100 returns were received from firms employing not more than ten persons and a further 5,490 firms, generally of the same class, furnished no particulars. If the latter firms employed, on the average, the same number of persons as those that furnished returns ( 2.2 persons per firm), the total number of
persons employed in small businesses in 1924 was between 29,000 and 30,000 .

Small firms are principally engaged in repair work and the following table giving particulars of their output in 1924 shows that their exclusion has relatively little effect on the production aggregates for boots, shoes and slippers.

| Goods made and work done. |  |  |  |  | Output of small firms. |
| :--- | :--- | :--- | :---: | :---: | :---: | | Proportion of total |
| :---: |
| output. |

It may be noted that the net output of the small firms in 1924 amounted to $£ 3,063,000$, or nearly $£ 174$ per employee, and that the net output per head of firms employing more than ten persons was £169. To some extent, but not entirely, this difference may have been due to the relatively greater number of outworkers employed by the small firms.

Size of firms.- In the following table the main particulars recorded at the Census of 1930 are grouped according to the average numbers of persons shown in the returns :-

| Size of firm (average numbers employed). | No. of returns. | Gross output. | Net output. | Average number of persons employed (excluding outworkers). | Net output per person employed. |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | £'000. | $£^{\prime} 000$. |  | £ |
| 11-24 | 295 | 1,760 | 902 | 4,947 | 182 |
| 25-49 | 216 | 2,857 | 1,375 | 7,663 | 179 |
| 50-99 | 223 | 5,822 | 2,562 | 15,613 | 164 |
| 100-199 | 161 | 8,614 | 3,705 | 22,927 | 162 |
| 200-299 | 69 | 6,553 | 2,771 | 16,889 | 164 |
| 300-399 | 33 | 4,529 | 1,922 | 11,319 | 170 |
| 400-499 | 23 | 4,071 | 1,800 | 10,348 | 174 |
| $500-749$ $750-999$ | 17 | 4,183 | 1,816 | 10,156 |  |
| 750-999 | 8 | 2,916 | 1,285 | 6,705 | 192 |
| 1,000 and over | 12 | 5,580 | 2,595 | 14,744 | 176 |
| Total .. | 1,057 | 46,885 | 20,733 | 121,311 | 171 |

Firms employing less than 50 persons furnished about one-half of the total number of returns made at the 1930 Census, but employed only about one-tenth of the aggregate number of employees in the trade; their net output per head was $£ 180$ compared with an average of about $£ 170$ for all firms of larger size.

Regional distribution.-In the following table the results recorded at the Censuses of 1930 and 1924 are grouped according to the principal areas* of Great Britain in which firms in this trade are situated :-

| Area. | No. of returns. | Gross output. | Net output. | Average number of persons employed (excluding outworkers). | Net output per person employed. |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\int 1930$ | 145 | $\begin{array}{r} £^{\prime} 000.915 . \end{array}$ |  | 9,717 | $\stackrel{£}{\underset{205}{2}}$ |
| $\cdots\{1924$ | 183 | 4,604 | 2,165 | 11,129 | 195 |
| 2 \{ 1930 | 110 | 4,198 | 1,725 | 11,538 | 150 |
| $2 \cdots 1924$ | 111 | 3,856 | 1,663 | 10,200 | 163 |
|  | 44 | 1,119 | 485 | 3,054 | 159 |
| $3 \quad \cdots\{1924$ | 69 | 1,510 | 623 | 4,376 | 142 |
| $\{1930$ | 37 | 1,638 | 813 | 4,866 | 167 |
| $5 \quad . . .\left\{\begin{array}{l}1924\end{array}\right.$ | 47 | 2,483 | 1,175 | 6,899 | 170 |
|  | 641 | 34,485 | 15,037 | 87,599 | 172 |
| $6 \quad \cdots\{1924$ | 774 | 36,292 | 15,540 | 91,741 | 169 |
| $9 —\left\{\begin{array}{l} 1930 \end{array}\right.$ | 29 | 666 | -283 | 1,915 | 148 |
| $9 — \cdots\left\{\begin{array}{l} 1924 \end{array}\right.$ | 26 | 771 | $322$ | 2,251 | $143$ |
|  | 36 |  | $335$ | 2,263 | $148$ |
| $10 \quad \cdots\left\{\begin{array}{l}1924 \\ 1930\end{array}\right.$ | 45 | 875 | $407$ | 2,841 | 143 |
| 4 and $7 \ldots\left\{\begin{array}{l}1930 \\ 1924\end{array}\right.$ | $\begin{aligned} & 15 \\ & 25 \end{aligned}$ | $\begin{aligned} & 103 \\ & 154 \end{aligned}$ | 62 95 | 359 488 | $\begin{aligned} & 173 \\ & 195 \end{aligned}$ |
| Total ... 1930 | 1,057 | 46,885 | 20,733 | 121,311 | 171 |
| Total …\{1924 | 1,280 | 50,545 | 21,990 | 129,925 | 169 |

Particulars of the output of boots and shoes in some of the chief manufacturing centres are given on pages 412-3.
Northern Ireland.-The following table summarises the particulars recorded at the Census of Production taken by the Government of Northern Ireland for 1930, together with those furnished at the 1924 Census. The 1930 figures relate to firms that employed an average of more than five persons, while those for 1924 relate to all firms.

| Particulars. |  |  |
| :--- | :--- | :--- | :--- | :--- | ---: |

CLOTHING TRADES
The items included in the gross output values shown in the above table were as follows:-

| Goods made for sale and work done. | 1930. |  | 1924. |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity. | Value. | Quantity. | Value. |
| Boots and shoes, wholly or mainly of leather :- | Th. doz. prs. | $£^{\prime} 000$. | Th. doz. prs. | $£^{\prime} 000$. |
| Men's ... ... ... | $3 \cdot 2$ | 32 | $5 \cdot 0$ | 42 |
| Women's ... ... | $1 \cdot 2$ | 7 | $1 \cdot 3$ | 8 |
| Youths' and boys' (sizes 7 to 5 ) Girls' and maids' | $0 \cdot 7$ | 4 | $0 \cdot 4$ | 3 |
| (sizes 7 to 3 ) | $0 \cdot 2$ | 1 | $0 \cdot 6$ | 3 |
| Total ... | $5 \cdot 3$ | 44 | $7 \cdot 3$ | 56 |
| Boot and shoe uppers ... Clogs | $\ldots$ | 7 | $\cdots$ | 13 |
| Leggings and gaiters ... | - | - | $\ldots$ | 1 |
| Repair work ... ... | ... | 45* | ... | 80* |
| Total value of goods made and work done (Gross output) | $\ldots$ | 97 | $\ldots$ | 150 |

* Amount received for work done.


## Production.

Principal products.-The following table shows the value and, where available, the quantity of boots, shoes, etc., made in 1930 and 1924 for sale :-

| Kind of goods. | 1930. |  |  |  |  |  | 1924. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Returned on schedules for |  |  |  |  |  | Total. |  |
|  | The Boot and Shoe Trade. |  |  | All trades. |  |  |  |  |
|  | Quantity. | Value. | Entries. | Quantity. | Value. | Entries. | $\begin{aligned} & \text { Quan- } \\ & \text { tity. } \end{aligned}$ | Value. |
|  | Th. doz. pairs. | £ $^{\prime} 000$. | No. | Th. doz pairs. | £'000. | No. | Th. doz. pairs. | $£^{\prime} 000$. |
| With soles of leather... | 1,803 | 12,332 | 378 | 1,803 | 12,332 | 378 | 2,027 | 15,297 |
| With soles of rubber, composition, etc. ... | 280 | 1,869 | 227 | 280 | 1,869 | 227 | 55 | 565 |
| Not separately distinguished | 165 | 1,800 | 24 | 165 | 1,177 | 24 | - | - |
| Total-Men's | 2,248 | 15,378 | ... | 2,248 | 15,378 | ... | 2,082 | 15,862 |


| Kind of goods. | 1930. |  |  |  |  |  | 1924. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Returned on schedules for |  |  |  |  |  | Total. |  |
|  | The Boot and Shoe Trade. |  |  | All trades. |  |  |  |  |
|  | Quantity. | Value. | Entries. | Quantity. | Value. | Entries. | Quantity. | Value. |
| Women's... <br> Youths' and boys' (sizes 7 to 5)... <br> Girls' and maids' (sizes 7 to 3) <br> Infants' (sizes up to 6) ... Men's, women's and children's boots and shoes of leather, not separately distinguished ... | Th. doz. pairs. 3,081 | $\begin{gathered} £^{\prime} 000 . \\ 17,231 \end{gathered}$ | No. 411 | Th. doz. pairs. 3,081 | £'000. 17,231 | No. 411 | Th. doz. pairs. 2,720 | £'000. 17,981 |
|  | 729 | 2,452 | 291 | 729 | 2,452 | 291 | 774 | 3,100 |
|  | 1,025 | 2,897 | 278 | 1,025 | 2,897 | 278 | 808 | 2,875 |
|  | 737 | 1,021 | 128 | 739 | 1,024 | 129 | 760 | 1,273 |
|  | 164 | 605 | 22 | 164 | 605 | 22 | - | - |
| Totai-Boots and shoes of leather | 7,984 | 39,584 | ... | 7,986 | 39,587 | ... | 7,144 | 41,091 |
| Boots and shoes with uppers wholly or mainly of canvas ... <br> Boots and shoes of other materials (except rubber) Slippers of all kinds Boots, shoes and slippers of kinds not separately distinguished | 257 | 499 | 46 | 469 | 702 | 47 | 821 | 1,427 |
|  | 2321,435 | $\begin{array}{r} 636 \\ 2,130 \end{array}$ | $\begin{array}{r} 40 \\ 112 \end{array}$ | $\begin{array}{r} 232 \\ 1,455 \end{array}$ | $\begin{array}{r} 636 \\ 2,157 \end{array}$ | $\begin{array}{r} 40 \\ 113 \end{array}$ | $\begin{array}{r} 221 \\ 1,191 \end{array}$ | 776 |
|  |  |  |  |  |  |  |  | 2,024 |
|  | - | - | - | - | - | - | 380 | 1,558 |
| Total - Boots, shoes and slippers (other than of rubber) ... | 9,908 | 42,849 | ... | 10,142 | 43,082 | $\ldots$ | 9,757 | 46,876 |
| Clogs, clog blocks and clog irons | ... | 103 | 2731 | $\cdots$ | $\begin{aligned} & 103 \\ & 224 \end{aligned}$ | $\begin{aligned} & 27 \\ & 36 \end{aligned}$ | $\ldots$ | 230 |
|  | ... | 186 |  |  |  |  | $\ldots$ | 280 |
| Socks for boots and shoes : |  |  |  |  |  |  | \} | 170 |
| Of cork or fibre ... | ... | 93 37 | 7 | ... | 97 38 | 8 |  |  |
| Of other materials Boot and shoe laces | ... | 37 83 | 5 9 | - $\ldots$ | 38 114 | 6 |  |  |
| Parts of boots, shoes, etc. :- | $\ldots$$\ldots$$\cdots$$\cdots$ | 66417 | 32 |  | 66 | 32 | $\ldots$ |  |
| Uppers ... ... ... |  |  |  |  |  |  |  |  |
| Heels ... ... ... |  |  | 35 | … | 417 | 35 | ... | 576230 |
| Soles of leather ... ... |  | 315463 | 24 | $\ldots$ | 323533 | 2529 | $\ldots$ |  |
| Stiffeners ... ... |  |  |  |  |  |  |  | 555 |
| Other parts and accessories |  | 212 | 31 | $\ldots$ | 220 | 33 | .. | 200 |
| Total-Parts of boots, shoes, etc. ... | ... | 1,473 | ... | ... | 1,559 | ... | ... | 1,679 |
| Total value-PrinCIPAL PRODUCTS ... | $\ldots$ | 44,824 | $\ldots$ | ... | 45,217 | ... | ... | 49,562 |
|  |  |  |  |  |  |  |  |  |

Output in principal areas.-The following table shows the quantities and values of boots and shoes made in the five principal

| Area. |  | Boots and shoes, wholly or mainly of leather. |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Men's. |  | Women's. |  | Children's. |  |  |
|  |  | 1930. | 1924. | 1930. | 1924. | 1930. | 1924. | 1930. |
|  |  | $£^{\prime} 000$ | £'000 | £ $^{\prime} 000$ | £'000 | £'000 | £'000 | £'000 |
| Northamptonshire (Th. doz. pairs) |  | $\underset{(1,787)}{12,242}$ | $\begin{array}{r} 11,931 \\ (1,567) \end{array}$ | $\begin{aligned} & 2,012 \\ & (231) \end{aligned}$ | $\begin{aligned} & 1,996 \\ & (209) \end{aligned}$ | $\begin{aligned} & 276 \\ & (67) \end{aligned}$ | $\begin{aligned} & 467 \\ & (91) \end{aligned}$ | $\stackrel{62}{(15)}$ |
| Leicestershire ... (Th. doz. pairs) | $\ldots$ | $\begin{gathered} 356 \\ (73) \end{gathered}$ | $\begin{gathered} 410 \\ (76) \end{gathered}$ | $\begin{gathered} 6,687 \\ (1,302) \end{gathered}$ | $\begin{array}{r} 7,043 \\ (1,219) \end{array}$ | $\begin{gathered} 3,322 \\ (1,139) \end{gathered}$ | $\begin{array}{r} 3,755 \\ (1,184) \end{array}$ | $\begin{aligned} & 344 \\ & (90) \end{aligned}$ |
| Norwich.. <br> (Th. doz. pairs) | $\ldots$ | $\begin{gathered} 21 \\ (4) \end{gathered}$ | $\begin{gathered} 71 \\ (11) \end{gathered}$ | $\begin{aligned} & 2,104 \\ & (337) \end{aligned}$ | $\begin{aligned} & 2,371 \\ & (332) \end{aligned}$ | $\begin{gathered} 642 \\ (198) \end{gathered}$ | $\begin{gathered} 771 \\ (224) \end{gathered}$ | ${ }_{(1)}^{4}$ |
| London ... (Th. doz. pairs) | $\cdots$ | $\begin{aligned} & 410 \\ & (58) \end{aligned}$ | $\begin{gathered} 685 \\ (94) \end{gathered}$ | $\begin{aligned} & 1,864 \\ & (318) \end{aligned}$ | $\begin{aligned} & 2,600 \\ & (429) \end{aligned}$ | $\begin{gathered} 377 \\ (293) \end{gathered}$ | $\begin{gathered} 424 \\ (298) \end{gathered}$ | $\begin{aligned} & 40 \\ & (7) \end{aligned}$ |
| Bristol ... <br> (Th. doz. pairs) | $\ldots$ | $\begin{array}{r} 646 \\ (100) \end{array}$ | $\begin{array}{r} 769 \\ (124) \end{array}$ | $\begin{aligned} & 418 \\ & (59) \end{aligned}$ | $\underset{(76)}{594}$ | $\begin{aligned} & 169 \\ & (26) \end{aligned}$ | $\begin{aligned} & 274 \\ & (63) \end{aligned}$ | $\begin{aligned} & 108 \\ & (28) \end{aligned}$ |
| $\begin{aligned} & \text { Other areas } \ldots \\ & \text { (Th. doz. pairs) } \end{aligned}$ | $\cdots$ | $\begin{aligned} & 1,703 \\ & (226) \end{aligned}$ | $\begin{array}{r} 2,233 \\ (244) \end{array}$ | $\begin{aligned} & 4,146 \\ & (834) \end{aligned}$ | $\begin{aligned} & 3,531 \\ & (483) \end{aligned}$ | $\begin{gathered} 1,644 \\ (768) \end{gathered}$ | $\begin{gathered} 1,595 \\ (524) \end{gathered}$ | $\stackrel{47}{(23)}$ |
| Total for Great Britain (Th. doz. pairs) |  | $\begin{aligned} & 15,378 \\ & (2,248) \end{aligned}$ | $\begin{gathered} 16,099 \\ (2,116) \end{gathered}$ | $\begin{aligned} & 17,231 \\ & (3,081) \end{aligned}$ | $\begin{array}{r} 18,135 \\ (2,748) \end{array}$ | $\begin{gathered} 6,370 \\ (2,497) \end{gathered}$ | $\begin{gathered} 7,286 \\ (2,384) \end{gathered}$ | $\begin{gathered} 605 \\ (164) \end{gathered}$ |

areas of production in 1930 and 1924 , the figures for the earlier year being in respect of all firms (including those employing ten persons or less) :-

| Boots and shoes of other materials and slippers. |  | Boots, shoes, and slippers, not separately distin- | Tot |  | Area. |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1930. | 1924. | 1924. | 1930. | 1924. |  |
| £'000 | £'000 | $£^{\prime} 000$ | $£^{\prime} 000$ | £'000 |  |
| $\begin{aligned} & 166 \\ & (86) \end{aligned}$ | 146 | 755 | $\begin{aligned} & 14,758 \\ & (2,186) \end{aligned}$ | 15,295 | Northamptonshire <br> (Th. doz. pairs) |
| $\underset{(177)}{411}$ | 367 | 293 | $\begin{aligned} & 11,120 \\ & (2,781) \end{aligned}$ | 11,868 | Leicestershire (Th. doz. pairs) |
| $\begin{gathered} 383 \\ (121) \end{gathered}$ | 380 | 19 | $\begin{gathered} 3,154 \\ (661) \end{gathered}$ | 3,612 | Norwich <br> (Th. doz. pairs) |
| $\begin{gathered} 298 \\ (199) \end{gathered}$ | 244 | 83 | $\begin{gathered} 2,989 \\ (875) \end{gathered}$ | 4,036 | London <br> (Th. doz. pairs) |
| - | 15 |  | $\begin{gathered} 1,281 \\ (213) \end{gathered}$ | 1,728 $\ldots$ | Bristol <br> (Th. doz. pairs) |
| $\begin{gathered} 2,007 \\ (1,341) \end{gathered}$ | 3,108 | 434 .. | $\begin{gathered} 9,547 \\ (3,193) \end{gathered}$ | 10,901 $\ldots$ | Other areas (Th. doz. pairs) |
| $\begin{gathered} 3,265 \\ (1,924) \end{gathered}$ | $\begin{gathered} 4,260 \\ (2,244) \end{gathered}$ | $\begin{gathered} 1,660 \\ (414) \end{gathered}$ | $\begin{aligned} & 42,849 \\ & (9,908) \end{aligned}$ | $\begin{aligned} & 47,440 \\ & (9,906) \end{aligned}$ | Total for Great Britain <br> (Th. doz. pairs) |

Leather boots and shoes for men's wear were made predominantly in Northamptonshire in both years, that area being responsible in 1930 for about 80 per cent. of the total output of boots and shoes of this class. The manufacture of leather boots and shoes for women was more widely distributed, but Leicestershire contributed about 42 per cent. of the total in 1930 and about 46 per cent. of the total output of leather boots and shoes for children's wear. Of the total value of all boots, shoes and slippers made in 1930, the value of the output in Northamptonshire formed rather more than onethird and in Leicestershire rather more than one-fourth.

Prices.-The average selling values of the different kinds of boots, shoes and slippers in 1930 and 1924, as calculated from the Census returns, are shown in the following table. It should be borne in mind that these comparisons do not take account of any changes that may have occurred since the earlier year in the quality or type of goods included under the specified descriptions.

| Kind of goods. | Average value |  | 1930 as a percentage of 1924. |
| :---: | :---: | :---: | :---: |
|  | 1930. | 1924. |  |
|  | £ per doz. pairs. | £ per doz. pairs. | Per cent. |
| With soles of leather | $6 \cdot 84$ | $7 \cdot 44$ | 91. |
| With soles of rubber, composition, etc... | $6 \cdot 68$ | $10 \cdot 25$ |  |
| Women's $\quad .$. | $5 \cdot 59$ | $10 \cdot 25$ $6 \cdot 49$ | $\begin{aligned} & 65 \cdot 2 \\ & 86 \cdot 1 \end{aligned}$ |
| Youths' and boys' (sizes 7 to 5) ... | $3 \cdot 36$ | $4 \cdot 08$ | $86 \cdot 4$ |
| Girls' and maids' (sizes 7 to 3) ... | $2 \cdot 83$ | $3 \cdot 58$ | $79 \cdot 1$ |
| Infants' (sizes up to 6) $\ldots \ldots$ | $1 \cdot 39$ | 1.67 | $83 \cdot 2$ |
| Boots and shoes with uppers wholly or mainly of canvas | $1 \cdot 50$ | 1.75 | $85 \cdot 7$ |
| Boots and shoes of other materials (except rubber) | $1 \cdot 50$ $2 \cdot 74$ | 1.75 3.51 | $85 \cdot 7$ $78 \cdot 1$ |
| Slippers of all kinds ... ... ... | $1 \cdot 47$ | $1 \cdot 70$ | $86 \cdot 5$ |

Volume of production in 1930 and 1924.-The following table compares the volume of production of boots, shoes, etc., in 1930 and 1924 :-

|  |  |  |  |
| :---: | ---: | ---: | ---: | ---: |

* Based on average values of preceding items
* Based on average values of preceding items.
$\dagger$ Based on average values of boots and shoes of leather.
$\ddagger$ Based on the average values of exports of
|| Based on average values of mohair yarn.
II Based on average values of upper leather, dressed, coupled with an allowance for wages.
§ Based on average values of hides for sole leather, coupled with an allowance for wages.
** Based on average values of all other items in the table.

Production, exports and imports.-The following table shows, in relation to production, the quantities of the principal classes of boots and shoes, wholly or mainly of leather, exported from the United Kingdom in 1930 and 1924, together with the quantities imported and retained. As regards the 1930 figures of production, the minor deficiencies referred to on page 407 of this report should be borne in mind; the figures for both 1930 and 1924 include the recorded output of firms in Northern Ireland and those for 1924 include, in addition, the output of small firms.

| Kind of goods. | Production. | Exports. | Proportion of production exported. | Retained imports. | Available for use in the United Kingdom. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Boots and shoes wholly or mainly of leather :- | Th. doz. pairs. | Th. doz. pairs. | Per cent. | Th. doz. pairs. | Th. doz. pairs. | Per cent. |
| $\text { Men's } \quad \cdots\left\{\begin{array}{l} 1930 \\ 1924 \end{array}\right.$ | $\begin{aligned} & 2,251 \\ & 2,121 \end{aligned}$ | $\begin{aligned} & 312 \\ & 375 \end{aligned}$ | $\begin{aligned} & 13 \cdot 9 \\ & 17 \cdot 7 \end{aligned}$ | $\begin{aligned} & 14 \\ & 17 \end{aligned}$ | $\begin{aligned} & 1,953 \\ & 1,763 \end{aligned}$ | $\begin{aligned} & 99 \cdot 3 \\ & 99 \cdot 0 \end{aligned}$ |
| $\begin{array}{lll}\text { Women's } . . . & 1930 \\ \text { Children's ... } & 1930\end{array}$ | $\begin{aligned} & 3,082 \\ & 2,494 \end{aligned}$ | $\begin{aligned} & 359 \\ & 226 \end{aligned}$ | $\begin{array}{r} 11 \cdot 6 \\ 9 \cdot 1 \end{array}$ | $\begin{array}{r} 229 \\ 15 \end{array}$ | $\begin{aligned} & 2,952 \\ & 2,283 \end{aligned}$ | $\begin{aligned} & 92 \cdot 2 \\ & 99 \cdot 3 \end{aligned}$ |
| $\begin{gathered} \text { Women's and } \\ \text { children's } \end{gathered}\left\{\begin{array}{l} 1930 \\ 1924 \end{array}\right.$ | $\begin{aligned} & 5,576 \\ & 5,136 \end{aligned}$ | $\begin{aligned} & 585 \\ & 623 \end{aligned}$ | $\begin{aligned} & 10 \cdot 5 \\ & 12 \cdot 1 \end{aligned}$ | $\begin{aligned} & 244 \\ & 183 \end{aligned}$ | $\begin{aligned} & 5,235 \\ & 4,696 \end{aligned}$ | $\begin{aligned} & 95 \cdot 3 \\ & 96 \cdot 1 \end{aligned}$ |
| $\left.\begin{array}{r} \text { Total-Boots } \\ \text { and shoes, } \\ \text { wholly } \\ \text { or arinly } \\ \text { of } \\ \text { leather } \\ \text { of } \end{array}\right\} 1924$ | $\begin{aligned} & 7,827 \\ & 7,257 \end{aligned}$ | $\begin{aligned} & 897 \\ & 998 \end{aligned}$ | $\begin{aligned} & 11.5 \\ & 13.8 \end{aligned}$ | $\begin{aligned} & 258 \\ & 200 \end{aligned}$ | $\begin{aligned} & 7,188 \\ & 6,459 \end{aligned}$ | $\begin{aligned} & 96 \cdot 4 \\ & 96 \cdot 9 \end{aligned}$ |

Slippers, wholly or mainly of leather, are excluded from the production figures given above, but are included in those shown for exports and imports. Owing to differences in classification, no comparisons between production and overseas trade are practicable in respect of boots and shoes of materials other than leather.
It is estimated that, excluding the output of small firms and firms in Northern Ireland, 2.53 pairs of boots, shoes and slippers of all kinds (except rubber) were available per head of the population of the United Kingdom in 1930. The corresponding figure calculated for 1924, which included the output of all firms in the United Kingdom, was 2.48 pairs per head., The increase between 1924 and 1930 in the quantity of women's and children's boots and shoes available for use in the United Kingdom was relatively greater than that for men's.

Other products.-In addition to the output shown in the table of principal products on pages 410-11, other goods (leather and leather manufactures, rubber boots and shoes, etc.), valued at $£ 158,000$ in 1930 and $£ 62,000$ in 1924, were produced by firms that made their returns on schedules for the Boot and Shoe Trade. These goods are dealt with in the reports on those trades in which the principal output was recorded.
Repair work and work done for the trade.-Including the sum of $£ 34,000$, returned on schedules for other trades, the total amount recorded as received for repairs carried out to boots and shoes in 1930 was $£ 1,900,000$, of which $£ 1,827,000$ represented repairs for private customers and $£ 73,000$ repairs for the trade. In 1924 the total amount returned for repairs by firms employing more than ten persons was $£ 1,368,000$ (of which $£ 33,000$ was in respect of repairs returned on schedules for other trades).
The total amount received for machining, stitching, closing, and other work done for the trade in 1930 was $£ 47,000$ (of which $£ 10,000$ was returned on a schedule for another trade) and $£ 40,000$ in 1924.

## Employment and Wages.

Employment.-The following table shows the average numbers of persons employed in 1930 and 1924 :-

| Persons employed. | Males. |  | Females. |  | Total. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Under } \\ & 18 . \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages. } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & 18 . \end{aligned}$ | $\begin{gathered} \text { All } \\ \text { ages. } \end{gathered}$ | $\begin{array}{\|c} \hline \text { Under } \\ 18 . \end{array}$ | $\begin{aligned} & \text { All } \\ & \text { ages. } \end{aligned}$ |
| 1930. <br> Operatives (average for the year) Administrative, technical and clerical staff (as at 18 th October) ... | 9,743 361 | $\begin{gathered} 67,552 \\ 5,272 \end{gathered}$ | $\begin{array}{\|r} 10,051 \\ 799 \end{array}$ | $\begin{array}{r} 45,050 \\ 3,437 \end{array}$ | $\begin{array}{\|c} 19,794 \\ 1,160 \end{array}$ | $\begin{array}{r} 112,602 \\ 8,709 \end{array}$ |
| Total ... | 10,104 | 72,824 | 10,850 | 48,487 | 20,954 | 121,311 |
| 1924. <br> Operatives (average for the year) Administrative, technical and clerical staff (as at 18th October) | 11,037 350 | $\begin{gathered} 73,423 \\ 5,834 \end{gathered}$ | $\begin{array}{\|r} 11,683 \\ 776 \end{array}$ | $\begin{gathered} 47,511 \\ - \\ 3,157 \end{gathered}$ | $\begin{array}{\|c\|c} 22,720 \\ 1,126 \end{array}$ | 120,934 <br> 8,991 |
| Total... | 11,387 | 79,257 | 12,459 | 50,668 | 23,846 | 129,925 |
| Average number of outworkers: $1930$ <br> ... ... | $\begin{array}{r} 949 \\ 1,129 \end{array}$ |  | $\begin{aligned} & 1.454 \\ & 1,927 \end{aligned}$ |  | $\begin{aligned} & 2,403 \\ & 3,056 \end{aligned}$ |  |

Wages.-The available information as to the amount of wages paid in 1930 and 1924 is given on pages 376-7.

## Power.

The following table shows the capacity of prime movers, electric generators and electric motors ordinarily in use and in reserve or idle in 1930 and 1924 :-


## Consumption of fuel.

The following table shows the quantities of coal, coke and electricity recorded as used in 1930 :-


* These figures were recorded by firms representing 94.4 per cent. of the net output of the whole trade.

TABLES.
I. Summary of results.

| Particulars. |  |  |  | Unit. | England <br> and <br> Wales. | Scotland. |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | | Great |
| ---: |
| Britain. |

II. Production.

| Goods sold or added to stock and work done. | Unit. | England and Wales. | Scotland. | Great Britain. |
| :---: | :---: | :---: | :---: | :---: |
| Boots and shoes, wholly or mainly of leather :- <br> Men's : |  |  |  |  |
| With soles of leather ... ... | Th. doz. prs. $£^{\prime} 00{ }^{-}$ | $\begin{array}{r} 1,747 \\ 11,769 \end{array}$ | 56 563 | $\begin{array}{r} 1,803 \\ 12,332 \end{array}$ |
| With soles of rubber, com- $\}$ position, etc. | Th. doz. prs. $£^{\prime} 000$ | $\begin{array}{r} 1,09 \\ 273 \\ 1,799 \end{array}$ | 7 70 | $\begin{array}{r} 12,332 \\ 280 \\ 1,869 \end{array}$ |
| Not separately distinguished $\{$ | Th. doz. prs. $£^{\prime} 000$ | $\begin{array}{r} 165 \\ 1,177 \end{array}$ |  | $\begin{array}{r} 1,09 \\ 165 \\ 1,177 \end{array}$ |
| Total-Men's ... ... $\{$ | Th. doz. prs. $£^{\prime} 000$ | $\begin{array}{r} 2,185 \\ 14,745 \end{array}$ | $\begin{array}{r} 63 \\ 633 \end{array}$ | $\begin{array}{r} 2,248 \\ 15,378 \end{array}$ |
| Women's | Th. doz. prs. $£^{\prime} 000$ | $\begin{array}{r} 3,051 \\ 16,982 \end{array}$ | $\begin{array}{r} 30 \\ 249 \end{array}$ | $\begin{array}{r} 3,081 \\ 17,231 \end{array}$ |
| Youths' and boys' (sizes 7 to 5) \{ | Th. doz. prs. $£^{\prime} 000$ | $\begin{array}{r} 709 \\ 2,341 \end{array}$ | 20 111 | $\begin{array}{r} 729 \\ 2,452 \end{array}$ |
| Girls' and maids' (sizes 7 to 3) \{ | Th. doz. prs. $£^{\prime} 000$ | $\begin{aligned} & 1,041 \\ & 1,014 \\ & 2,843 \end{aligned}$ | 11 54 | $\begin{aligned} & 2,4025 \\ & 1,025 \end{aligned}$ |
| Infants' (sizes up to 6) ... ... $\{$ | Th. doz. prs. | 2,843 | 54 | 1,0897 737 |
| Men's, women's and children's | £'000 |  | * | 1,021 |
| boots and shoes of leather, not separately distinguished. | Th. doz. prs. $£^{\prime} 000$ | $\begin{aligned} & 164 \\ & 605 \end{aligned}$ | - | $\begin{aligned} & 164 \\ & 605 \end{aligned}$ |
| Total-Boots and shoes of $\{$ leather | Th. doz. prs. $£^{\prime} 000$ | * | $\begin{aligned} & * \\ & * \end{aligned}$ | $\begin{array}{r} 7,984 \\ 39,584 \end{array}$ |



* Owing to the possible disclosure of information relating to individual firms, the figures for England and Wales and Scotland cannot be shown separately. $\dagger$ Amount received for work done.


## III. Employment.

A.-Numbers employed in week ended 18TH October, 1930 (EXCLUDING OUTWORKERS).

| Persons employed (excluding outworkers). | Males. |  | Females. |  | Males and females. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Under 18. | $\begin{aligned} & \text { All } \\ & \text { ages. } \end{aligned}$ | Under 18. | $\begin{aligned} & \text { All } \\ & \text { ages. } \end{aligned}$ | Under 18. | $\begin{gathered} \text { All } \\ \text { ages. } \end{gathered}$ |
| England and Wales :- <br> Operatives <br> Administrative, etc.* | $\begin{array}{r} 9,441 \\ 352 \end{array}$ | $\begin{array}{r} 65,241 \\ 5,058 \end{array}$ | $\begin{array}{r} 9,782 \\ 758 \end{array}$ | $\begin{array}{r} 43,860 \\ 3,274 \end{array}$ | $\begin{array}{r} 19,223 \\ 1,110 \end{array}$ | $\begin{array}{\|r} 109,101 \\ 8,332 \end{array}$ |
| Total... | 9,793 | 70,299 | 10,540 | 47,134 | 20,333 | 117,433 |
| Scotland:- <br> Operatives <br> Administrative, etc.* | $\begin{array}{r} 333 \\ 9 \end{array}$ | $\begin{array}{r} 2,528 \\ 214 \end{array}$ | $\begin{array}{r} 302 \\ 41 \end{array}$ | $\begin{array}{r} 1,335 \\ 163 \end{array}$ | $\begin{array}{r} 635 \\ 50 \end{array}$ | $\begin{array}{r} 3,863 \\ 377 \end{array}$ |
| Total... | 342 | 2,742 | 343 | 1,498 | 685 | 4,240 |
| Great Britain :- <br> Operatives <br> Administrative, etc.* | $\begin{array}{r} 9,774 \\ 361 \end{array}$ | $\begin{array}{r} 67,769 \\ 5,272 \end{array}$ | $\begin{array}{r} 10,084 \\ 799 \end{array}$ | $\begin{array}{r} 45,195 \\ 3,437 \end{array}$ | $\begin{array}{r} 19,858 \\ 1,160 \end{array}$ | $\begin{array}{r} 112,964 \\ 8,709 \end{array}$ |
| Total... | 10,135 | 73,041 | 10,883 | 48,632 | 21,018 | 121,673 |

* Administrative, technical and clerical staff.
B. -Operatives (excluding outworkers) mmployed in one week IN EACH MONTH OF 1930.

| Week ended | Males and females. |  |  | Week ended | Males and females. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | England and Wales. | Scotland. | $\begin{aligned} & \text { Great } \\ & \text { Britain. } \end{aligned}$ |  | $\begin{gathered} \text { England } \\ \text { and } \\ \text { Wales. } \end{gathered}$ | Scotland. | $\begin{gathered} \text { Great } \\ \text { Britain. } \end{gathered}$ |
| Jan. 18th | 109,036 | 3,823 | 112,859 | July 19th | 107,524 | 3,696 | 111,220 |
| Feb. 15th | 110,099 | 3,849 | 113,948 | Aug. 16th | 106,177 | 3,768 | 109,945 |
| Mar. 15th | 110,322 | 3,852 | 114,174 | Sept. 13th | 108,319 | 3,797 | 112,116 |
| Apl. 12th | 110,100 | 3,758 | 113,858 | Oct. 18th | 109,101 | 3,863 | 112,964 |
| May 17th | 110,724 | 3,894 | 114,618 | Nov. 15th | 108,301 | 3,790 | 112,091 |
| June 21st | 108,924 | 3,778 | 112,702 | Dec. 13th | 106,982 | 3,749 | 110,731 |
| Average for the 12 months |  |  |  | ... ... | 108,801 | 3,801 | 112,602 |

C.-NUMBERS OF OUTWORKERS AT Two SPECIFIED PERIODS in 1930.

| Country. |  | January. |  |  | July. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Males. | Females. | Total. | Males. | Females. | Total. |
| England and Wales Scotland ... | $\ldots$ | $\begin{array}{r} 904 \\ 43 \end{array}$ | $1,570$ | $\begin{array}{r} 2,474 \\ \hline \end{array}$ | $\begin{array}{r} 905 \\ 45 \end{array}$ | $\begin{array}{r} 1,336 \\ 1 \end{array}$ | $\begin{array}{r} 2,241 \\ 46 \end{array}$ |
| Great Brituin | ... | 947 | 1,571 | 2,518 | 950 | 1,337 | 2,287 |

## IV. Power.

Particulars of prime movers, eleotric generators and ELECTRIC MOTORS.

| Power equipment. | England and Wales. |  | Scotland. |  | Great Britain. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Ordinarily in use. | In reserve or idle. | Ordinarily in use. | In reserve or idle. | Ordinarily in use. | In reserve or idle. |
| Prime movers. | H.P. | H.P. | H.P. | H.P. | H.P. | H.P. |
| Reciprocating steam engines <br> Steam turbines | 2,353 600 | 280 600 | 758 | - | 3,111 | $\begin{aligned} & 280 \\ & 600 \end{aligned}$ |
| Internal combustion engines :- |  |  |  |  |  |  |
| Gas ... ... | 11,041 | 890 | 125 | - | 11,166 | 890 |
| Petrol, kerosene, or other light oils ... Heavy oils | 396 2,691 | 65 80 | 60 | - | 396 2,751 | $\begin{aligned} & 65 \\ & 80 \end{aligned}$ |
| Heavy oils Water engines | 2,691 29 | 8 | 60 | - | 29 |  |
| Total ... | 17,110 | 1,915 | 943 | - | 18,053 | 1,915 |
| Total of prime movers installed | 19,025 |  | 943 |  | 19,968 |  |
| Eleotric generators Driven by | Kw. | Kw. | Kw. | Kw. | Kw. | Kw. |
| Reciprocating steam engines <br> Steam turbines | $\begin{aligned} & 955 \\ & 400 \end{aligned}$ | $\begin{aligned} & 350 \\ & 400 \end{aligned}$ | 228 | 30 | 1,183 400 | $\begin{aligned} & 380 \\ & 400 \end{aligned}$ |
| Steam turbines ... Internal combustion engines :- |  |  |  |  |  |  |
| Gas ... ... | 1,392 | 465 | 10 | - | 1,402 | 465 |
| Petrol, kerosene, or other light oils ... <br> Heavy oils <br> Water engines | $\begin{array}{r} 68 \\ 911 \\ 13 \end{array}$ | -9 | -7 | - | 68 918 13 | -9 |
| Total ... ... | 3,739 | 1,224 | 245 | 30 | 3,984 | 1,254 |
| Total of meectric GENERATORS IN- | 4,963 |  | 275 |  | 5,238 |  |
| Electric motors. Driven by | H.P. | H.P. | H.P. | H.P. | H.P. | H.P. |
| Electricity generated in same works ... | 2,498 | 342 | 219 | - | 2,717 | 342 |
| Electricity generated in other works under same ownership ... Purchased electricity | $\begin{array}{r} 304 \\ 30,998 \end{array}$ | 1,883 | 1,128 | $\overline{46}$ | $\begin{array}{r} 304 \\ 32,126 \end{array}$ | 1,929 |
| Total ... ... | 33,800 | 2,225 | 1,347 | 46 | 35,147 | 2,271 |
| Total of electric MOTORS INSTALLED | 36,025 |  | 1,393 |  | 37,418 |  |

## V. Consumption of fuel.

| Kind of fuel used. |  | England <br> and Wales. | Scotland. | Great <br> Britain. |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Coal used for power <br> Coke used for power | $\ldots$ | $\ldots$ | 18,010 | Tons. | Tons. <br> 3,590 |

