# Business Monitor 

Report on the
PA471
Census of Production

## 1991

Pulp, paper and board


5
A publication of the Government Statistical Service

## BUSINESS MONITOR

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| :---: | :---: | :---: | :---: |
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| PA130 | Extraction of mineral oil and natural gas | PA364 | Aerospace equipment manufacturing and repairing |
| PA140 | Mineral oil processing | PA365 | Miscellaneous vehicles |
| PA161 | Production and distribution of electricity | PA371 | Measuring, checking and precision instruments and |
| PA162 | Public gas supply |  |  |
| PA170 | Water supply industry | PA372 | Medical and surgical equipment and orthopaedic |
| PA221 | Iron and steel industry |  |  |
| PA222 | Steel tubes | PA373 | Optical precision instruments and photographic |
| PA223 | Drawing, cold rolling and cold forming of steel |  | equipment |
| PA224 | Non-ferrous metals industry | PA374 | Clocks, watches and other timing devices |
| PA231 | Extraction of stone, clay, sand and gravel | PA411 | Organic oils and fats |
| PA239 | Extraction of miscellaneous minerals (including salt) | PA412 | Slaughtering of animals and production of meat and by- |
| PA241 | Structural clay products |  | products |
| PA242 | Cement, lime and plaster | PA413 | Preparation of milk and mik products |
| PA243 | Building products of concrete, cement or plaster | PA414 | Processing of fruit and vegetables |
| PA244 | Asbestos goods | PA415 | Fish processing |
| PA245 | Working of stone and other non-metallic minerals | PA416 | Grain milling |
| PA246 | Abrasive products | PA419 | Bread, biscuits and flour confectionery |
| PA247 | Glass and glassware | PA420 | Sugar and sugar by-products |
| PA248 | Refrractory and ceramic goods | PA421 | Ice-cream, cocoa, chocolate and sugar confectionery |
| PA251 | Basic industrial chemicals | PA422 | Animal feeding stuffs |
| PA255 | Paints, varnishes and printing ink | PA423 | Starch and miscellaneous foods |
| PA256 | Specialised chemical products mainly for industrial and | PA424 | Spirit distilling and compounding |
|  | agricultural purposes | PA426 | Wines, cider and perry |
| PA257 | Pharmaceutical products | PA427 | Brewing and malting |
| PA258 | Soap and toilet preparations | PA428 | Soft drinks |
| PA259 | Specialised chemical products mainly for household | PA429 | Tobacco industry |
|  | and office use | PA431 | Woollen and worsted industry |
| PA260 | Production of man-made fibres | PA432 | Cotton and silk industries |
| PA311 | Foundries | PA433 | Throwing, texturing, etc. of continuous filament yarn |
| PA312 | Forging, pressing and stamping | PA434 | Spinning and weaving of flax, hemp and ramie |
| PA313 | Bolts, nuts, etc.; springs; non-precision | PA435 | Jute and polypropylene yarns and fabrics |
|  | chains; metals treatment | PA436 | Hosiery and other knitted goods |
| PA314 | Metal doors, windows, etc. | PA437 | Textile finishing |
| PA316 | Hand tools and finished metal goods | PA438 | Carpets and other textile floorcoverings |
| PA320 | Industria plant and steelwork | PA439 | Miscellaneous textiles |
| PA321 | Agricultural machinery and tractors | PA441 | Leather (tanning and dressing) and fellmongery |
| PA322 | Metal-working machine tools and engineers' tools | PA442 | Leather goods |
| PA323 | Textile machinery | PA451 | Footwear |
| PA324 | Machinery for the food, chemical and related indus- | PA453 | Clothing, hats and gloves (including fur goods) |
|  | tries; process engineering contractors | PA455 | Household textiles and other made-up textiles |
| PA325 | Mining machinery, construction and mechanical | PA461 | Sawmilling, planing, etc. of wood |
|  | handling equipment | PA462 | Manufacture of semi-finished wood products and |
| PA326 | Mechanical power transmission equipment |  | further processing and treatment of wood |
| PA327 | Machinery for printing, paper, wood, leather, rubber, | PA463 | Builders' carpentry and joinery |
|  | glass and related industries: laundry and dry cleaning | PA464 | Wooden containers |
|  | machinery | PA465 | Miscellaneous wooden articles |
| PA328 | Miscellaneous machinery and mechanical equipment | PA466 | Articles of cork and plaiting materials, brushes and |
| PA329 | Ordnance, small arms and ammunition. |  | brooms |
| PA330 | Manufacture of office machinery and data processing equipment | PA467 | Wooden and upholstered furniture and shop and office fittings |
| PA341 | Insulated wires and cables | PA471 | Pulp, paper and board |
| PA342 | Basic electrical equipment | PA472 | Conversion of paper and board |
| PA343 | Electrical equipment for industrial use, and batteries | PA475 | Printing and publishing |
|  | and accumulators | PA481 | Rubber products |
| PA344 | Telecommunication equipment, electrical measuring | PA483 | Processing of plastics |
|  | equipment, electronic capital goods and passive | PA491 | Jewellery and coins |
|  | electronic components | PA492 | Musical instruments |
| PA345 | Miscellaneous electronic equipment | PA493 | Photographic and cinematographic processing |
| PA346 | Domestic-type electric appliances |  | laboratories |
| PA347 | Electric lamps and other electric lighting equipment | PA494 | Toys and sports goods |
| PA351 | Motor vehicles and their engines | PA495 | Miscellaneous manufacturing industries |
| PA352 | Motor vehicle bodies, trailers and caravans | PA500 | Construction |
| PA353 | Motor vehicle parts | PA1002 | Summary volume |
| PA361 | Shipbuilding and repairing |  |  |

The information in this report relates to businesses classified to the Pulp, paper and board industry, Group 471 in the Standard Industrial Classification Revised 1980. The Industry Group covers the following Activity Heading:-
4710 Pulp, paper and board

1. Pulp
2. Newspr
3. Other writing and printing papers
4. Wrapping and packaging papers
5. Housshold, toilet papers and tissues
6. Industrial and special purpose papers
7. Packaging boards including corrugate
8. Building board including bituminised
9. Other boards

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page 4.

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## EXPLANATORY NOTES AND DEFINITION

 INTRODUCTION1. These notes give basic information to help with the interpretat ion of tables in this Industry
Report. More general information about the Census is given in a separate Business Monitor - Report on the
Census of Product ion, Introductory Notes (PA 1001). 2. Since 1980, Censuses have been conducted on
the Standard Industrial Classification Revised 1980
SiC Cor SIC(80). The Standarmits instrial Classification exists to promote uniformity and comparability in the
official statistics of the United Kingdom. The
SIC ( 80 ) is the result SIC( 80 ) is the result of an attempt to align the
United Kingdom classification with the General Industrial Classification of Economic Activities within the European Communities (NACE). It is based
on activity rather than cormoditities produced. A ful1
description of description of SIC(80) is given in Standard
Industrial Classification Revised 1980, obtainable
from HMSO, price $£ 4.25$ from HMSO, price $£ 4.25$.
REPORTING UNIT
From the earliest censuses of production
until that for 1986 the reporting unit to the census until that for 1986 the reporting unit to the census smallest unit which could provide the full range of
data required for an economic census. Establi ishments data required for an economic census. Establishments
were asked where possible to exclude from the ir weturns to the census any non-production activity.
rety 4. In 1987, for a number of administrative and
statistical reasons, a new system of company-based statistical reasons, a new system of company-based
reporting was introduced. Under the new system the
reporting unit to the census is, generally, the reporting unit to the census is, generally, the
company, but there are some exceptions. These arise, company, but there are some exceptions. These ar ise,
for example, for large mixed activity companies which for example, for large mixed activity companies which each of their production activities on an
establishment basis. Throughout this monitor this establishment basis. Throughout this monitor this
mixture of reporting units are referred to as
"businesses". These businesses are no longer asked "businesses". These businesses are no
to exclude non-production activities.
2. In practice, since most businesses, both
before and after the change, reported for the company before and after the change, reported for the company as a whole, little difference to the main economic
series has resulted from the change.
3. For most businesses, the returned data are
appropriate to a single activity heading of SIC ( 80) appropriate to a single activity heading of SIC(80)
and fall within a single geographical region. Where information covers a mixture of activities, the
business is classified according to the main business is classified according to the main
activity. Where the business operates at a number of activity. Where the business operates at a number of
different addresses then, in order to enable regional data to be compiled, separate information on
employment and capital expenditure is sought for each the register
4. A register of businesses throughout the
United Kingdom is held on the CSO computer and provides the basis for on the CSO computer and
business the register contains.es. For each
identification business the register contains identification
particulars and information about its eligibility for particulars and information about its eligibility for
inclusion in an inquiry, its relationship with other businesses in common ownership, its industrial
classification, the nationality of its parent and classification, the nationality of its parent and
location indicators for regional analyses. Regional locatio indicators for regional analyses. Regional
and size analyses of manufacturing units are
published in Bus iness Monitor PA1003-Size analyses
of United Kingdom businesses.
5. The Annual Census and other CSO inquiries provide a major source of information for checking
the register and updat ing employment data. Where businesses do not make returns to these inquiries, estimates of employment are imputed from VAT
turnover. For businesses which have an imputed employment of 11 or more, the estimates are chpecked
by means of register proving forms. For busines by means of register proving forms. For businesses
on the register making returns to the Quarterly or on the register making returns to the Quarterly or
Annual Sales Inquiries, industrial classification is reviewed annually and is derived from an analys is of
their commodity sales. For other businesses the their commodity sales. For other businesses the
classification is obtained either from VAT sources or from the register proving forms. Estimates of
employment made by the CSO and the Department of employment made by the CSO and the Department of
Employment differ because they are derived from Employment differ because they are der ived from two
separate inquiries and use different procedures and employment definitions.

## COVERAGE

9. The Census covers United Kingdom businesses
engaged in industrial production, ie mining and quarrying, manufacturing, construction, and gas,
electricity and water supply industries (Divisions
to 5 of SIC (80)). Businesses in the Channel Is Istands to 5 of $\operatorname{SIC}(80)$ ). Businesses in the Channel Islands
and the Isle of Man are excluded.
10. Under the sampling arrangements agreed for businesses with 100 or more employed and for most businesses with 100 or more employed and, for most
production industries, samples of 1 in 4 and 1 in 2 respectively being taken for businesses in the 20 to
49 and 50 to 99 employment size bands. It was 49 and 50 to 99 employment size bands. It was necessary to increase the sample in those industries
where there were few businesses in the sample size band or where response in earlier years was poor.
About 16,600 forms were despatched in the United Kingdom for the 1991 Census.

## PERIOD COVERED

11. Bus inesses were asked to make returns for the
calendar year 1991 but, where this was not possible, returns for business years end ing between 6 April
1991 and 5 Apri1 1992 were accepted. Returns 1991 and 5 April 1992 were accepted. Returns
covering fewer than twelve months were accepted for businesses which had started or ceased trading during ESTIMATION
12. All published Census results include estimates for non-responders, unsatisfactory returns
and businesses not selected for the Census. Estimates are also made for items not covered in the
shorter form sent to smaller businesses.
13. Within employment size groups in each
industry, the "average per head" is calculated for industry, the "average per head" is calculated for
each census variable by dividing the total returns
value for each census variabe by dividing the total returned
value for each variable by the tol
employment. This value is multiplied by the employment thought to exist in each non-respond ing or ted business to yield an estimated value for that business. Estimates for items not collected on
the shorter form are made in a similar way using shorter form
14. The accuracy of the totals produced by adding
oogether estimates and returned data is mainl dependent on the level of response. The extent to
which businesses making satisfactory returns account for the total employment of any industry is shown as a percentage in footnote (a) to table 1 . Thus the accuracy of the data published in an Industry Report
where 95 per cent of the employment in the industry s covered by the returns made will, in general, be better than that in an Industry Report where the coverage is only 70 per cent.
cole
seadings in an Industry Report are related to employment should be taken into account in assessing
the accuracy of estimated data. Thus an estimate of tal earnings which bears a close relationship to tal employment is likely to be more accurate than an estimate of capital expenditure where the
relationship to employment is not so clearly marked. SUPPRESSION OF INFORMATION RELATING TO INDIVIDUAL onertarinas
15. Sub-section $9(5)(b)$ of the Statistics of
rade Act 1947 states that: The following provisions shall have effect with the public of information foregoing provisions of this Act -

$$
\begin{aligned}
& \text { in compiling any such report, summary or or sur } \\
& \text { communication the competent authority shat }
\end{aligned}
$$ so arrange it as to prevent authority shal published therein from being identified as

being particulars relating to any being particulars relating to any
individual person or undertaking except with the previous consent in writing of that
the person or the person carrying of that
undertaking, as the case may be; but this undertaking, as the case may be; but this
provision shall not prevent the disclosure of the total quantity or value of any
articles produced, sold or delivered; so, however, that before disclosing any so,
total the competent authority shall have regard to any representations made to then by any person who alleges that the
disclosure thereof would enable particulars relating to him or to an undertaking carried on by him to be deducted from the total

Figures which would be likely
culars relating to and disclose ot published unless the contributor has given en consent for their publication.
CHANGES MADE FOR 199
18. The 1991 census like that that for 1990 was a slimline one. An additioinal breakdown on capital
and current costs associated with pollution and current costs associated with pollution
prevention and solid waste management was included. SYMBOLS USED
19. The following symbols are used throughout the

[^0]ROUNDING OF FIGURES
20. Figures in the tables have been rounded to
the nearest final digit where necessary and, in these instances, the sum of the constituent items may not always agree exactly with the total shown. EXPLANATION OF TERMS USED IN THE CENSUS REPORT 21. The notes and definitions given in this
section are based on the instructions given to respondents as to the way in which returns were to be

CAPITAL EXPENDITURE
22. This represents the value charged to capital
account together with any other amounts which ranked account together with any other amounts which ranked
as capital items for taxation purposes during the year to which each return related. From 1988 contributors were asked to include the value of
assets acquired as lessees under finance leasing arrengenents. The value is inclusive of any amounts
arceived or expected to be received in 1 lowances from government sources, statutory bodie ring the had not started before the end of the year and the value of CAPITAL GOODS PROOUCED FOR USE WITHIN THE
BUSINESS by its own staff are included. The value of ny assets acquired in taking over an existing business is excluded. The figures include non eductible VAT but exclude deductible VAT. No allowance is made
obsolescence.
on LAND AND EXISting buildings
23. This represents the value of freeholds and
the value or premium payable or receivable for the value or premium payable or receivable for
leaseholds acquired or disposed of. The figures for cquisitions include architects' and surveyors' fees,
egal fees, stamp duties, agents' commissions and Land Reesistry fees. The figures for dissoosals are
Let of any such professional fees payable.
on NEW BUILDING WORK
24. This represents the value of new building and constructional work such as the extension and ewly constructed old buildings, and the value of any nclude architects, a and surveyors' fees, Tegal fees,
tamp duties, agents' commissions and Land Registr' fees.
on PLANT AND MACHINERY, VEHICLES
25. This represents the value of new and second-
hand plant and machinery and vehicles acquired or disposed of. The figures for acquisitions are net of ransport and installation and Customs and Excise car ax. The figures for disposals exclude amount CAPITAL GOODS PRODUCED FOR USE WITHIN THE BUSINESS 26. This represents the value of all work of a capital nature carried out during the year by the
staff of, and for use in, the businesses covered by
the returns.

COST OF INDUSTRIAL SERVICES RECEIVED
27. This includes amounts payable to other
organisations for work done on materials supplied by organisations for work done on materials supplied by
the business completing the return, for repairs and maintenance including those in respect of rented
muildings, and for contracts which have been sublet. buildings, and for contracts which have been sublet.
Direct payments to outworkers and amounts charged to capital account are excluded.
COST OF NON-INDUSTRIAL SERVICES RECEIVED
28. Up to 1987 contributors were asked to include
annual payments for assets acquired on a finance annual payments for assets accurired on a finance
leasing basis. From 1988 they were asked to include easing basis. From 1988 they were asked to include
the total value of such assets as capital expenditure
during the year in which they were accuived. The during the year in which they were acquired. The
cost of non-industrial services received includes commercial insurance premiums, bank charges and commercial insurance premims, bank charges and
amounts payable to other organisations for the hire
of vehicles, plant and machinery, for the rent of of vehicles, plant and machinery, for the rent of
industrial and commercial buildings, for the services industrial and commercial buildings, for the services
of accountants, auditors, agents, sol icitors and
sur surveyors other than in connection with the
acquisition or disposal of capital assets, for postal and telecommunications services, for carriage by all forms of transport within the United Kingdom, for
advertising, market research etc, for the right to use patents, trade marks, copyrights etc, for knowledge. Interest payments and amounts payable for
sea and air freight on goods exported and on sea and air freight on goods exported and on
materials and fuel imported are excluded. EMPLOYERS' NATIONAL INSURANCE CONTRIBUTIONS ETC
29. This includes employers' national insurance
contributions under the Social Security Pensions Act 1975, commercial insurance premiums for policies
 accident benefits, disability
benefits for enefits or death benefits for employees, including former employees,
or their dependants. Also included are contributors or canteens, social centres, children's and holi iday
to cone the cost of supplying luncheon
homes etc and then

EMPLOYMENT
30. This is the average number of ADMINISTRATIVE, The payroll and the number of WORKING PROPRIETORS employed during the year of return. Full-time and part-time employees are included but outworkers (ie
people who worked in their own homes on materials supplied by the business) and casual employees such su jobbers are excluded. The average number of
as
employees returned by individual businesses may have employees returned by individual businesses may have
been calculated by, for example, the average of the number of employees on the payroll for the last week
a. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES
31. This includes directors who received a
definite wage, salary or commission, managers, foremen, draughtsmen, editorial and advertising
staff, travallers, ali office employees and research

OPERATIVES
32. This includes all manual wage earners
including operatives in power stations, operatives engaged in outside work of erecting, fitting etc, inspectors, maintenance workers and cleaners. Staff engaged in transport (including roundsmen) and
employed in warehouses, stores, shops and canteen are
included.

WORKING PROPRIETORS
33. These are people who are regarded as self-
employed for national insurance purposes, members of
亚 employed for national insurance purposes, members of
their families who worked in the business without receiving a def inite wage or salary for at least half
the normal working hours and directors who worked in the business but did not receive a d definite wage, in
salary or comission salary or conmission. Part-time Directors paid by
fee only and directors who received a definite wage, salary or commission are excluded.

ENTERPRISE
34. This is defined as one or more businesses GROSS OUTPUT
35. This is calculated by adjusting the value of
TOTAL SALES AND WORK DONE by the changes during the oal of WORKING PROGRESS and GOOOS ON HAND FOR SALE. gross value added at factor cost
36. This is calculated by deducting from NET
OUTPUT the COST OF NON-INOUSTRIAL SERVICES RECEIVED, RATES and the cost of LICENSING OF MOTOR VEHICLES. This estimate of gross value added approaches more
closely than NET OUTPUT the definition of net output closely than NET OUTPUT the definition of net out
or value added in national accounts statistics. gross value adoed at factor cost per head 37. This is calculated by dividing GROSS value
ADDED AT FACTOR COST by total EMPLOYMENT. NET CAPITAL EXPENDITURE
38. This is calculated by adding to the value of NEW BUILDING WORK acauisitions less disposals of LAND
AND EXISTING BUILDINGS, VEHICLES and PLANT AND MACHINERY.
NET OUTPUT
39. This is calculated by deduct ing from GROSS
OUTPUT the cost of PURCHASES OF MATERIALS FOR USE IN PRODUCTION AND PACKAGING AND FUEL and PURCHASES OF GOODS FOR MERCHANTING OR FACTORING, the COST OF INDUSTRIAL SERVICES RECEIVED and is adjusted for net
duties and levies etc where applicable. Purchases are adjusted for changes during the year of STOCKS OF NET OUTPUT PER HEAD
40. This is calculated by dividing NET OUTPUT by
total EMPLOYMENT.

NON-INDUSTRIAL SERVICES RENDERED
41. This includes amounts charged for the hire of
vehicles, plant and machinery, for the rent of vehicles, plant and machinery, for the rent of
industrial and commercial buildings, for the right to industria
use patents, trade marks, copyrights etc, for manufacturing and quarrying, rights, for technical
know-how and for the provision of transpren know-how and for the provision of transport to other
organisations. It also includes revenue from staff organisations. It also incl.
facilities such as canteens.

## operating ratios

42. These ratios are calculated using industry totals, ie including the estimates for businesses not responding to or not selected for the Census.
Respondents are able to compare the ratios for their Respondents are able to compare the ratios for their
own businesses with those for the industry as a

PURCHASES OF MATERIALS FOR USE IN PRODUCTION, AND
PACKAGING AND FUEL. PURCHASES OF GOODS PACKAGING AND FUEL.
MERCHANTING OR FACTORING
43. These include the cost of raw materials, components, semi-manufactured goods and worksho materials, replacement parts and consumable tools not
charged to capital account, packaging materials of all types, stationery and printed matter, fuel electricity and water, materials of all types, used by
the business or given out to the business or given out to others, for the
production of machinery or other capital items used in the business, and materials used when working on
goods supplied by customers. The figures enclut goods suppl ied by customers. The figures exclude
VAT, purchases of machinery and plant, which are
included in CAPITAL EXPENITTURE, and amounts payale included in CAPITAL EXPENDITURE, and amounts payable
to transport firms transport departments for delivery of materials. The figures are net of the value of gooods or packaging
materials returned to suppliers and trade discounts receivable. Materials purchased duty-paid are
are included at their duty-paid value less drawbacks, led
full del ivered cost. If the transport from docks or
airport of timported airport of imported goods is not included in the corst
of goods purchased, the cost is entered at cif plus of goods purchased, the cost is entered at cif plus
duty, if applicable. Transfers of goods from other departments of the business not covered by the return are included at the estimated selling value recorde
by the other departments. Remuneration paid to outworkers
44. This represents amounts paid to outworkers, ie people who do work in their own homes outworkers,
a piece-work basis, whose names appear on on the a piece-work basis, whose names appear on the
payroll). Amounts paid to outworkers by subpayroll. Amounts paid to outworkers by sub-
contractors are included in the COST OF INDUSTRIAL
SERVICES RECEIVED. Estimates are no made for cenuneration of Rutworkers for businesses no completing Census return
SALES OF GOODS PRODUCED
45. This represents sales of goods during the year, whether or not they were produced in the year
of the return. It also includes sales of goods made from materials given out to other firms or $t$ or
outworkers and sales of The value of sales is the 'net selling value', ie the
aneunt amount charged to customers whether values 'ex-works'
or 'delivered' or 'delivered' less VAT, trade discounts, agents
commissions etc and allowances on returned goods
Where commissions etc and allowances on returned goods.
Where products attract Excise duty, the value
includes duty if the ncludes duty if the goods are sold 'duty-paid', but
excludes it if they are sold in bond or exported.
The cost of packaging materials less allowances for returnable containers is included. Sales of fixed
assets and excentional assets and exceptional receipts are excluxded.
Transfers of goods produced by a business to Transfers of ooods produced by a business to
departments not covered by the return (including other businesses in the same enterprise group) are treated as sales, valued as if sold to an independent
purchaser. stocks
46. This represents the value of goods on hand
for sale, including goods for merchanting factoring and of materials, stores and fuel held by
businesses, businesses, whether held in the United Kingdom or
abroad. Values include any duty payable but exclude WAGES AND SALARIES
47. This represents amounts paid during the year
to ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES and to OPERATIVES. All overtime payments, bonuses, commissions, holiday pay and redundancy payments, less any amounts reimbursed for this purpose from
government sources, are included. No deduction is made for income tax or employees ' national insurance payments in kind, travelling expenses, lodging llowances etc and EMPLOYERS' NATIONAL INSURANCE
CONTRIBUTIONS ETC are excluded WORK DONE AND INDUSTRIAL SERVICES RENDERED
48. This includes amounts charged for work
carried out includ ing that done by sub-contractors on Customers' materials and amounts charged for materials supplied in the course of such work.
Industrial services such as repairs and maintenance, installation work and technical research and studies rendered to other organisations is also included. For certain industries this heading covers a wide variety
of activities, for example, butter packed on commission in the food industries, making up of
garments, fur dressing and textile finishing in the garments, fur dressing and textile finishing in the
textile industries,
and
preparatory work textile industries, and preparatory work on
typesetting, block making and binding in the printing and publishing industries. Work done is an important part of the activities of the electrical machinery and heavy engineering industries, and includes
erection, installation and repair and jobbing work. work in progress
49. This represents materials which have been partially processed and are awaiting further processing before being sold or transferred.
Progress payments made to sub-contractors Progress payments made to sub-contractors are
excluded and progress payments received from other
organisations are not deducted.

TABLE 1
Output and costs, 1987-1991

|  | Unit | 1987 | 1988 | 1989 | 1990 | 1991 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Enterprise groups | Number | 360 | 346 | 361 | 350 | 333 |
| Businesses | " | 429 | 401 | 409 | 391 | 373 |
| Sales of goods produced | £ million | 2,576.9 | 2,734. 3 | 2,917. 2 | 3,151. 4 | 3, 044.6 |
| Work done and industrial services rendered | " | 4.4 | 9. 4 | 12.7 | 7.7 | 10.5 |
| Capital goods produced for use within the business | " | 2.1 | 2. 6 | 4.1 | 3.6 | 2.1 |
| Non-industrial services rendered | " | 7.0 | 6. 4 | 5. 5 | 7.0 | 3.9 |
| Goods merchanted or factored | " | 98.4 | 111.0 | 96.0 | 89.4 | 76.3 |
| Total sales and work done | " | 2,688.7 | 2,863. 7 | 3, 035.5 | 3,259. 1 | 3, 137.4 |
| Increase during the year, work in progress and goods on hand for sale | " | 18.2 | 16.1 | 25. 3 | -18.3 | 22.1 |
| Gross output | " | 2,706.9 | 2,879. 8 | 3, 060.8 | 3,240.8 | 3, 159.5 |
| Purchases of materials for use in production, packaging and fuel | " | 1,475.7 | 1,568. 1 | 1,763.3 | 1,801. 1 | 1,661.8 |
| Purchases of goods for merchanting or factoring | " | 88.5 | 94.2 | 86.8 | 77. 0 | 66. 5 |
| Increase during the year, stocks of materials, stores and fuel | " | 7.7 | 18.6 | 9. 8 | -31.0 | -6. 0 |
| Cost of industrial services received | " | 72.8 | 88.9 | 87.8 | 95. 2 | 106.4 |
| Net output | " | 1,077.6 | 1,147. 2 | 1,132.7 | 1,236. 5 | 1,318.7 |
| Total employment | Thousand | 33.1 | 32.7 | 32.7 | 33.3 | 31.5 |
| Net output per head | £ | 32,537 | 35, 122 | 34,659 | 37, 136 | 41,906 |
| Cost of non-industrial services received |  |  |  |  |  |  |
| Hire of vehicles, plant and machinery | £ million | 11.4 | 10.9 | 12.3 | 13.9 | 17.1 |
| Rents of industrial and commercial buildings | ${ }^{\prime}$ | 6.7 | 6. 5 | 7.8 | 7.4 | 10.5 |
| Commercial insurance premiums | " | 14.2 | 15.1 | 15.5 | 16.3 | 18.8 |
| Bank charges | " | 1. 1 | 1.3 | 1. 4 | 1.6 | 1.6 |
| Other non-industrial services | " | 139.5 | 134. 1 | 172. 5 | 204. 2 | 206. 0 |
| Licensing of motor vehicles | " | 0.5 | 0.6 | 0.7 | 0.8 | 0.5 |
| Rates, excluding water rates | " | 19.2 | 21.4 | 22.7 | 24.4 | 25.1 |
| Gross value added at factor cost | " | 884.9 | 957.1 | 899.8 | 967.9 | 1,039.1 |
| Gross value added at factor cost per head | £ | 26,719 | 29,303 | 27,533 | 29,069 | 33, 020 |

TABLE 2
Capital expenditure, 1987-1991 (a)
All United Kin
All United Kingdom businesses classified to the industry

|  |  |  |  |  | $£$ million |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1987 | 1988 | 1989 | 1990 | 1991 |
| Land and buildings |  |  |  |  |  |
| New building work | 22.1 | 50.1 | 39.6 | 14.2 | 10.2 |
| Land and existing buildings |  |  |  |  |  |
| Acquisitions | 5. 2 | 10.8 | 9.1 | 10.9 | 9. 8 |
| Disposals | 1.2 | 18.3 | 10.4 | 2.3 | 2.5 |
| Net | 26.1 | 42.6 | 38.3 | 22.8 | 17. 5 |
| Plant and machinery |  |  |  |  |  |
| Acquisitions | 127.7 | 272.6 | 335.1 | 160.0 | 153.6 |
| Disposals | 3. 4 | 4. 2 | 11.0 | 3. 3 | 1.7 |
| Net | 124.3 | 268.4 | 324.1 | 156.7 | 151.9 |
| vehicles |  |  |  |  |  |
| Acquisitions | 6. 6 | 7.7 | 9. 0 | 6. 8 | 5. 2 |
| Disposals | 1.9 | 2.2 | 2.9 | 2. 6 | 1.8 |
| Net | 4. 7 | 5. 5 | 6. 0 | 4. 2 | 3.4 |
| Total net capital expenditure | 155.1 | 316.5 | 368.4 | 183.7 | 172.8 |

(a) From 1988 contributors were asked to include as capital expenditure the value of assets acquired under finance leasing arrangements. The total value of these assets is estimated to be $£ 2.4$ million for 1991 .

TABLE 3
Stocks and work in progress, 1987-1991
Stocks and work in progress, 1987.1991
All United Kingdom businesses classified to the industry

(a) Satisfactory returns accounted for 88 per cent of employment within the industry in 1991

All United Kingdom businesses classified to the industry (a)

| Size group | $\begin{aligned} & \text { Busin- } \\ & \text { esses } \end{aligned}$ | Enterprise groups (b) | Employment |  |  | Wages and salaries (c) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total including working proprietors | Operatives | Administr-ative,technical and clerical | Operatives |  | Administrative, technical and clerical |  |
|  |  |  |  |  |  | Total | per head | Total | per |
|  | $\overline{\text { Number }}$ | Number | Thousand | Thousa | Thousand | £ millio | £ | £ milli | £ |


| Total salesand work done | Gross output | Net output |  | Gross value added at factor cost |  | Net capital expenditure (d) | Total stock and work in progress at end of year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | per <br> head | Total | per per |  |  |
| £ million | £ million | £ million | £ | £ million | £ | £ million | £ million |
| 405. 9 | 407.5 | 160.1 | 32,463 | (e) | (e) | 14.7 | 44.7 |
| 319.0 | 319.7 | 105. 2 | 29, 203 | 201. 9(e) | 23, 753(e) | 10.7 | 34.5 |
| 456.7 | 461.3 | 183. 6 | 45, 225 | 142.4 | 35, 065 | 25. 9 | 54.6 |
| 447.1 | 453.8 | 197.4 | 37, 420 | 152.5 | 28, 904 | 23. 9 | 57.4 |
| 341.6 | 342.7 | 141.2 | 55, 454 | 115. 5 | 45, 350 | 15.4 | 31.7 |
| 578.9 | 588.9 | 256.0 | 52,309 | 204.0 | 41,680 | 53.5 | 72.7 |
| 588.0 | 585.5 | 275.3 | 44, 684 | 222. 9 | 36, 186 | 28.8 | 60.8 |


| Total | 373 | 333 | 31.5 | 23.1 | 8.3 | 329.2 | 14,255 | 151.1 | 18,240 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

(a) Businesses employing fewer than 20 persons are not required to complete census returns. Because of this, data

Businesses employing fewer than 20 persons are not required to complete census returns. Because of
for these businesses should be regarded merely as the best estimates available and used with caution.
(b) The count of enterprise groups shown in each row represents the number of enterprise groups, irrespective of size,
owning the businesses shown in each size group. Because an enterprise group may own businesses in more than one owning the businesses shown in each size group. Because an enterprise group may own business
size group, the sum of individual enterprise group counts may exceed the total for the industry.
(c) The cost of employers' contributions to the national insurance, pensions and welfare schemes and the running
costs of canteens are excluded from the table but were estimated for the industry at $£ 63$ million. d) Net capital expenditure includes the value of assets acquired under finance leasing arrangements - see Table 2. (e) Gross value added data relate to businesses employing 1-199.

TABLE 5
Percentage analysis of twelve-month periods covered by returns received for the 1991 Census
by number of returns and total employment

| Accounting year ended | Percentage of total returns <br> received | Percentage of total <br> employment |  |
| :--- | :--- | :---: | :---: |
| 1991 | April 6-30 | 1.0 | 6.2 |
|  | May | - | - |
|  | June | 2.9 | 2.0 |
|  | July | 1.0 | 0.2 |
|  | August | 1.9 | 0.2 |
|  | September | 7.8 | 3.7 |
|  | October | - | - |
|  | November | 2.9 | 4.3 |
|  | December | 58.3 | 59.7 |
| 1992 | January | 4.9 | 4.8 |
|  | February | 14.9 | 4.4 |
|  | March 5 April |  | 14.5 |
|  |  |  |  |

## TABLE 6

Operating ratios, 1987-1991
All United Kingdom businesses classified to the industry

|  | Unit | 1987 | 1988 | 1989 | 1990 | 1991 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gross output per head | £ | 81,731 | 88, 169 | 93,654 | 97, 332 | 100,399 |
| Net output per head | £ | 32,537 | 35, 122 | 34,659 | 37, 136 | 41,906 |
| Gross value added per head | £ | 26,719 | 29,303 | 27,533 | 29, 069 | 33, 020 |
| Gross value added as a percentage of gross output | \% | 33 | 33 | 29 | 30 | 33 |
| Ratio of gross output to stocks |  | 8.3 | 8.4 | 7.8 | 9.3 | 8.9 |
| Wages and salaries as a percentage of gross value added | \% | 42 | 41 | 46 | 48 | 46 |
| Ratio of operatives to administrative, technical and clerical employees |  | 2.7 | 2.7 | 2.7 | 2. 8 | 2.8 |
| Wages and salaries per operative | £ | 10,627 | 11, 194 | 11,942 | 13, 106 | 14,255 |
| Wages and salaries per administrative, technical and clerical employee | £ | 12,842 | 14, 084 | 15, 217 | 16,302 | 18, 240 |
| Net capital expenditure per head (a) | £ | 4. 683 | 9, 690 | 11, 273 | 5,516 | 5,490 |
| Net capital expenditure as a percentage of gross value added (a) | \% | 18 | 33 | 41 | 19 | 17 |

[^1]Regional distribution of employment, net capital expenditure, net output and gross value added at factor cost, 1991
All United Kingdom businesses classified to the industry All United Kingdom businesses classified to the industry

| Area | Total employm (a) | ment | Net ca expend (b) | pital diture | Net out <br> (c) |  | Gross added factor (c) | $\begin{aligned} & \text { ralue } \\ & \text { at } \\ & \text { ost } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Thousand | per cent of United Kingdom | $\stackrel{f}{\text { million }}$ | per cent <br> of <br> United <br> Kingdom | £ million | per cent <br> of <br> United <br> Kingdom | ${\underset{\text { million }}{ }}^{\text {n }}$ | $\begin{aligned} & \text { per cent } \\ & \text { of } \\ & \text { United } \\ & \text { Kingdom } \end{aligned}$ |
| Standard regions of England |  |  |  |  |  |  |  |  |
| North | 1. 9 | 6. 1 | 15. 8 | 9.1 | 100.5 | 7.6 | 77.9 | 7.5 |
| Yorkshire and Humberside | 1. 4 | 4. 6 | 4. 8 | 2. 8 | 48.9 | 3. 7 | 36. 0 | 3. 5 |
| East Midlands | 0.6 | 2.0 | * | * | 20.9 | 1.6 | 13.5 | 1. 3 |
| East Anglia | 0.7 | 2. 4 | * | * | 27.8 | 2.1 | 20.0 | 1. 9 |
| South East | 8.5 | 27.0 | 42.6 | 24.6 | 353.0 | 26. 8 | 281.5 | 27.1 |
| South West | 2. 0 | 6. 4 | 7.8 | 4. 5 | 69.9 | 5.3 | 55.0 | 5. 3 |
| West Midlands | 1. 4 | 4. 4 | 4. 9 | 2. 8 | 52.3 | 4. 0 | 42. 6 | 4. 1 |
| North West | 6.1 | 19.5 | 23.3 | 13.5 | 219. 5 | 16.6 | 176. 8 | 17.0 |
| England | 22.8 | 72.4 | 114.3 | 66.1 | 892.8 | 67.7 | 703.3 | 67.7 |
| Wales | 2. 4 | 7.6 | 14.9 | 8. 6 | 161.7 | 12.3 | 138.6 | 13.3 |
| Sootland | 6. 2 | 19.7 | 43.4 | 25.1 | 261.8 | 19.9 | 195.3 | 18.8 |
| Great Britain | 31. 4 | 99.8 | 172.5 | 99. 9 | 1,316. 3 | 99.8 | 1,037.3 | 99.8 |
| Northern Ireland | 0.1 | 0.2 | 0.2 | 0.1 | 2.4 | 0. 2 | 1.8 | 0.2 |
| United Kingdom | 31.5 | 100. 0 | 172.8 | 100. 0 | 1,318.7 | 100.0 | 1,039. 1 | 100. 0 |

a) Average number employed during the year, including full and part-time employees and working proprietors. New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and
machinery. The value also includes assets accauired under finance machinery. The value also includes assets acquired under finance leasing arrangements - see Table 2.
Where a census return covered addresses in two or more regions, an estimate of the net output attributable to
each address was made by assuming that net output was region was obtained by aggregating estimates of nut was proportionate to employment. An estimate for each region was obtained by aggregating estimates of net output for addresses located in that region. Gross value added at factor cost was treated similarly.


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[^0]:    not available
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    shown
    information suppressed to avoid
    disclosure
    revised

[^1]:    (a) From 1988 contributors were asked to include as capital expenditure the value of assets acquired under finance
    leasing arrangements - see Table 2.

