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1972

Business Monitor

A publication of the Government Statistical Service

Report on the Census of Production

Woollen and worsted

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Department of Industry
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PA414

Business Monitor

A publication of the Government Statistical Service

**Report on the
Census of Production
1972**

Woollen and worsted

Presented by the Secretary of State for Industry
to Parliament in pursuance of the Statistics of Trade Act 1947
(10 & 11 Geo.6 Cha.39 sec 7)

**Department of Industry
Business Statistics Office**

London: Her Majesty's Stationery Office 1975

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The information in this report relates to establishments classified to the Woollen and worsted industry, minimum list heading 414 in the Standard Industrial Classification (revised 1968). The activities of the industry include:-

Sorting, cleaning, blending, etc. and combing virgin wool and fine animal hair and making tops (including tops of man-made fibre) and carded sliver, converting tow to tops without combing; processing laps and noils and other soft waste; spinning yarns on the worsted system and weaving fabrics of such yarns; spinning yarn on the woollen system, weaving fabric of such yarns and making-up blankets, travelling rugs, etc. of woollen yarns; manufacturing mungo and shoddy from woollen and worsted fabric waste and processing hard waste for use in woollen spinning; weaving wool felt and manufacturing pressed felt of wool or hair. The weaving of narrow fabrics and the manufacture of needleloom felt are excluded.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page (iii).

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TABLE 1

PA414 2

Input and output, 1970, 1971 and 1972
All United Kingdom establishments classified to the industry (a)

	Unit	1970	1971	1972
Enterprises	Number	954	859	794
Establishments	"	1,154	1,115	1,015
Sales of goods produced and work done	£'000	565,141	530,271	625,472
Services rendered to other organisations (b)	"	9,154	7,478	5,667
Goods merchanted or factored	"	20,350	16,548	18,393
Canteen takings	"	864	758	658
Total sales and work done	"	595,509	555,055	650,190
Increase during the year, work in progress and goods on hand for sale	"	-4,001	-5,715	12,379
Gross output	"	591,508	549,340	662,570
Cost of purchases	"	340,387	306,707	403,111
Increase during the year, stocks of materials, stores and fuel	"	-10,428	-10,895	29,941
Payments to other organisations for work done on materials given out	"	36,156	31,494	39,103
for transport by road	"	3,700	3,821	4,048
for transport by rail, water, air and Post Office parcel services	"	1,269	1,476	1,610
Total costs	"	391,940	354,392	417,931
Net output	"	199,569	194,947	244,639
Total employment (including working proprietors) (c)	Thousands	134.2	116.9	111.1
Net output per head	£	1,487	1,668	2,201

- (a) For 1972, estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons, accounted for 13 per cent of the total figures in which they were incorporated: of this unsatisfactory returns accounted for 9 per cent.
- (b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for any technical or other services rendered.
- (c) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.

TABLE 2

PA414 3

Capital expenditure and stocks, 1970, 1971 and 1972
All United Kingdom establishments classified to the industry (a)

	1970	1971	1972	£'000
Capital expenditure (b)				
New building work	3,267	1,886	1,795	
Land and existing buildings				
Acquisitions	521	220	877	
Disposals	1,007	1,787	2,173	
Plant and machinery				
Acquisitions	14,165	13,191	15,205	
Disposals	1,541	1,698	1,202	
Vehicles				
Acquisitions	1,606	1,643	2,035	
Disposals	808	807	883	
Total net capital expenditure (c)	16,203	12,648	15,653	
Increase in stocks and work in progress, 1970, 1971 and 1972 and value of stocks and work in progress at end of 1972	Increase	Increase	Increase	Value at end of year
Materials, stores and fuel	-10,428	-10,895	29,941	80,993
Work in progress	-5,623	-2,034	7,759	42,715
Goods on hand for sale	1,622	-3,681	4,621	52,423
Total	-14,429	-16,610	42,320	176,130

- (a) Including estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons.
- (b) Capital expenditure in respect of manufacturing establishments where production had not commenced before the end of the year, is included.
- (c) Acquisitions less disposals.

TABLE 3

Analysis of establishments by size, 1972

All United Kingdom establishments classified to the industry (a)

Size group (b)	Estab- lish- ments	Enter- prises (c)	Total employment (b)	Employees		Wages and salaries		Wages and salaries per head		Total sales and work done (e)	Gross output	Net output	Net output per head	Capital expen- diture (net) (f)	Total stocks and work in progress at end of year
				Operatives	Others (d)	Operatives	Others (d)	Operatives	Others (d)						
	Number	Number	Number	Number	Number	£'000	£'000	£	£	£'000	£'000	£'000	£	£'000	£'000
1- 10	233	217	1,256	14,164	2,580	14,178	4,763	1,001	1,846	146,960	150,686	38,663	2,209	1,791	36,894
11- 24	245	233	4,249												
25- 49	111	107	3,890												
50- 99	114	108	8,107												
100- 199	158	128	22,012	19,029	2,905	20,040	5,162	1,053	1,776	124,663	125,975	46,818	2,126	3,037	34,144
200- 299	72	62	18,193	15,824	2,349	18,034	4,198	1,139	1,787	92,169	93,057	39,281	2,159	3,580	22,890
300- 399	29	18	9,308	8,147	1,161	9,185	1,831	1,127	1,577	41,936	43,465	19,373	2,081	955	13,499
400- 499	21	20	9,856	8,407	1,449	9,475	2,474	1,127	1,707	56,339	56,928	22,834	2,316	2,037	13,618
500- 749	14	13	8,709	7,388	1,319	7,629	2,272	1,032	1,722	39,397	40,943	17,842	2,048	884	12,692
750- 999	7	7	5,915	5,037	878	5,171	1,464	1,026	1,666	30,627	32,297	15,001	2,536	800	11,159
1,000-1,999	7	7	8,532	6,998	1,534	8,241	2,418	1,177	1,575	51,128	52,708	21,280	2,494	1,529	12,422
2,000 and over	4	3	11,094	9,285	1,809	11,696	3,106	1,259	1,716	66,972	66,511	23,547	2,122	1,041	18,814
Total	1,015	794	111,121	94,279	15,984	103,650	27,687	1,099	1,732	650,190	662,570	244,639	2,201	15,653	176,130

(a) Including estimates for establishments not making satisfactory returns and for establishments employing less than 25 persons.

(b) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.

(c) Some enterprises control establishments in more than one size group: the sum of the figures for the size groups will therefore exceed the total for the industry.

(d) Administrative, technical and clerical employees.

(e) Including sales of goods merchanted or factored, canteen takings and services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for any technical or other services rendered).

(f) Acquisitions less disposals.

Regional distribution of employment, net capital expenditure and net output, 1972
All United Kingdom establishments classified to the industry

Area	Average number employed (a)		Net capital expenditure (b)		Net output and employment in the region of establishments with more than 80 per cent of their employment in the region (c)		
	Thousands	per cent of United Kingdom	£'000	per cent of United Kingdom	Estimated net output £'000	Average number employed as a percentage of total average number employed in the industry in the region	Net output as percentage of total of the industry in the United Kingdom
Standard regions of England							
North	5.5	5.0	206	1.3	*	*	*
Yorkshire and Humberside	74.6	67.2	12,368	79.0	136,951	83.0	56.0
East Midlands	2.0	1.8	252	1.6	2,978	59.2	1.2
East Anglia	-	-	-	-	-	-	-
South East	*	*	*	*	*	*	*
South West	2.4	2.2	170	1.1	4,432	93.0	1.8
West Midlands	*	*	*	*	*	*	*
North West	8.4	7.6	1,314	8.4	14,378	61.1	5.9
England	95.0	85.5	14,455	92.3	171,052	79.4	70.0
Wales	0.8	0.7	*	*	759	55.7	0.3
Scotland	14.1	12.7	*	*	24,100	83.3	9.8
Great Britain	109.8	98.8	15,426	98.6	195,910	79.8	80.1
Northern Ireland	1.3	1.2	227	1.4	1,703	97.5	0.7
Unallocated (d)	-	-	-	-	47,025	-	19.2
United Kingdom	111.1	100.0	15,653	100.0	244,639		100.0

- (a) Average number employed (full and part time; see table 6) during the year (including working proprietors) by the establishment.
- (b) New building work plus acquisitions less disposals of land and existing buildings, plant and machinery and vehicles.
- (c) Where a census return covered addresses in two or more regions an estimate was made of the net output attributable to the region only where more than 80 per cent of the establishment's employees were located in the region. The estimate was made by assuming that net output at each address covered by a return was proportionate to employment at the address. The establishment's residual net output was included in unallocated net output.
- (d) Includes estimates of net output for establishments not making satisfactory returns and establishments employing less than 25 employees, and unallocated net output of establishments covering addresses in two or more regions.

TABLE 5

PA414 6

Percentage analysis of twelve-month periods covered by returns received from United Kingdom establishments employing 25 or more persons, 1972

Accounting year ended	Percentage of total returns received	Percentage of total number employed
	per cent	per cent
1972 April (a)	2.1	1.4
May	1.2	0.6
June	6.1	5.9
July	0.6	0.2
August	1.2	0.7
September	8.4	6.0
October	1.7	1.6
November	4.0	2.3
December	31.5	33.6
1973 January	5.2	4.8
February	3.1	2.2
March(b)	34.9	40.7
	100.0	100.0

(a) From 6th April

(b) Including returns made for twelve-month period ended 1st to 5th April 1973

TABLE 6

Percentage analysis of employees, by full and part time employment and sex, 1972 (a)

Sex	Full time	Part time	All employees
	per cent	per cent	per cent
Male	53	2	55
Female	36	9	45
	89	11	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) in the United Kingdom at mid-June, 1972

TABLE 7

PA414 7

Sales of principal products of the industry by establishments employing 25 or more persons, including sales by establishments classified to other industries, 1972 (a)

		1972
WOOL, WOOL WASTE, TOPS AND CARDED SLIVER:		
WOOL AND OTHER ANIMAL HAIR, SORTED, BLENDED, SCOURED OR CARBONISED	TH KG	25,241
	£ THOUS	14,550
RECOVERED WOOL (SHODDY OR MUNGO)	TH KG	16,044
	£ THOUS	3,500
NOILS, COMBERS' SHODDY, BURRS, ETC.	TH KG	14,423
	£ THOUS	8,396
TOPS OF WOOL	TH KG	56,793
	£ THOUS	52,528
TOPS OF ANIMAL HAIR	TH KG	6,434
	£ THOUS	7,782
TOPS OF MAN-MADE FIBRES	TH KG	16,759
	£ THOUS	12,168
CARDED SLIVER	TH KG	1,079
	£ THOUS	664
YARNS:		
WOOLLEN:		
ALL WOOL YARNS	TH KG	33,963
	£ THOUS	42,322
YARNS OF WOOL, MIXED OR TWISTED WITH OTHER FIBRES (WOOL PREDOMINATING)	TH KG	38,527
	£ THOUS	37,040
YARNS OF HAIR, OR HAIR MIXED OR TWISTED WITH OTHER FIBRES (HAIR PREDOMINATING)	TH KG	718
	£ THOUS	4,773
YARNS WHOLLY OF MAN-MADE FIBRES	TH KG	6,618
	£ THOUS	5,215
YARNS OF MAN-MADE FIBRES, MIXED OR TWISTED WITH OTHER FIBRES (MAN-MADE FIBRES PREDOMINATING)	TH KG	9,310
	£ THOUS	7,082
OTHER YARNS NOT ELSEWHERE SPECIFIED	TH KG	166
	£ THOUS	160
WORSTED:		
ALL WOOL YARNS	TH KG	38,422
	£ THOUS	64,997
YARNS OF WOOL, MIXED OR TWISTED WITH OTHER FIBRES (WOOL PREDOMINATING)	TH KG	8,620
	£ THOUS	13,810
YARNS OF HAIR OR HAIR MIXED OR TWISTED WITH OTHER FIBRES (HAIR PREDOMINATING)	TH KG	2,811
	£ THOUS	6,768

1972

YARNS: (continued)

WORSTED: (continued)

YARNS WHOLLY OF MAN-MADE FIBRES	TH KG	31,708
	£ THOUS	48,311
YARNS OF MAN-MADE FIBRES, MIXED OR TWISTED WITH OTHER FIBRES (MAN-MADE FIBRES PREDOMINATING)	TH KG	5,900
	£ THOUS	9,554
OTHER YARNS NOT ELSEWHERE SPECIFIED	TH KG	116
	£ THOUS	132

SEMI-WORSTED:

ALL WOOL YARNS	TH KG	693
	£ THOUS	762
YARNS OF WOOL, MIXED OR TWISTED WITH OTHER FIBRES (WOOL PREDOMINATING)	TH KG	635
	£ THOUS	951
YARNS WHOLLY OF MAN-MADE FIBRES	TH KG	9,859
	£ THOUS	7,001
OTHER YARNS NOT ELSEWHERE SPECIFIED	TH KG	344
	£ THOUS	287

FABRICS:

WOOLLEN:

CONTAINING MORE THAN 15 PER CENT BY WEIGHT OF WOOL OF ANIMAL FIBRES:

APPAREL CLOTHS	TH SQ M	87,456
	£ THOUS	63,552
ALL OTHER CLOTHS	TH SQ M	5,282
	£ THOUS	6,561

CONTAINING 15 PER CENT OR LESS BY WEIGHT OF WOOL OR ANIMAL FIBRES:

APPAREL CLOTHS	TH SQ M	1,609
	£ THOUS	927
ALL OTHER CLOTHS	TH SQ M	2,639
	£ THOUS	2,316

WORSTED:

CONTAINING MORE THAN 15 PER CENT BY WEIGHT OF WOOL OR ANIMAL FIBRES:

APPAREL CLOTHS	TH SQ M	60,296
	£ THOUS	69,668

1972

FABRICS: (continued)

WORSTED: (continued)

INTERLININGS	TH SQ M	3,143
	£ THOUS	1,401
ALL OTHER CLOTHS	TH SQ M	2,456
	£ THOUS	2,619
CONTAINING 15 PER CENT OR LESS BY WEIGHT OF WOOL OR ANIMAL FIBRES:		

APPAREL CLOTHS	TH SQ M	2,467
	£ THOUS	1,214

INTERLININGS	}	TH SQ M	956
ALL OTHER CLOTHS		£ THOUS	1,760

CLOTHS NOT SEPARATELY DESIGNATED	TH SQ M	5,925
	£ THOUS	3,695

BLANKETS (INCLUDING COT SIZE):

ALL WOOL (OTHER THAN GREYS)	TH SQ M	8,013
	£ THOUS	5,730

GREYS	TH SQ M	786
	£ THOUS	490

MAN-MADE FIBRES (INC. MIXTURES WITH MORE THAN 85 PER CENT BY WEIGHT OF MAN-MADE FIBRES OR MAN-MADE FIBRES AND COTTON):

NEEDED	TH SQ M	13,913
	£ THOUS	4,997

OTHERS	TH SQ M	6,787
	£ THOUS	2,157

MIXTURES (CONTAINING 15 PER CENT OR MORE BY WEIGHT OF WOOL)	TH SQ M	1,331
	£ THOUS	1,440

OTHERS	TH SQ M	(b)
	£ THOUS	

OTHER PRODUCTS:

WOVEN FELT	TH SQ M	601
	£ THOUS	1,983

PRESSED FELT	£ THOUS	3,644
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1972

OTHER PRODUCTS: (continued)

FABRIC TO FABRIC BONDED MATERIALS WHERE THE MAIN, I.E. NON-LINING, FABRIC IS WOVEN WORSTED OR WOOLLEN:

WITH FOAM	TH SQ M £ THOUS	(b)
WITHOUT FOAM	TH SQ M £ THOUS	(b)
FABRIC BACKED WITH PLASTIC FOAM (INCLUDING FOAM SANDWICHES) WHERE THE MAIN, I.E. NON-LINING, FABRIC IS WOVEN WORSTED OR WOOLLEN	TH SQ M £ THOUS	1,023 765
ALL OTHER SALES NOT ELSEWHERE SPECIFIED	£ THOUS	8,837
WASTE PRODUCTS, RESIDUES ETC.	£ THOUS	2,140
WORK DONE	£ THOUS	29,961
TOTAL SALES OF PRINCIPAL PRODUCTS OF THE WOOLLEN AND WORSTED INDUSTRY (MLH 414) AND WORK DONE	£ THOUS	564,610

Source: Business Monitor (PQ 414) - Quarterly Statistics

(a) Sales are deliveries on sale for home or abroad. Forward sales are excluded. Values are net selling values; purchase tax, trade discounts and commissions are excluded.

(b) Included with all other sales not elsewhere specified.

Notes

These notes give the main information needed for interpreting the figures in the industry reports, (more detailed information about the census is given in a separate booklet—"Introductory Notes", Part PA 1001 of the Report on the Census of Production for 1972).

GENERAL INFORMATION *Changes made for 1972*

There were only minor changes in the scope of certain industry reports compared with 1971. Any such changes are explained in the introductions to the industry reports concerned or by footnotes to the tables.

Industrial classification

The Annual Censuses of Production are conducted on the Business Statistics Office's Production Register. Normally establishments on the Register are classified to industries on the basis of major activity in conformity with the Standard Industrial Classification (revised 1968). Generally an establishment is classified to an industry if its sales of the principal products of that industry accounts for a greater proportion of its total sales than its sales of the principal products of any other industry; classification is generally based on an establishment's returns to the quarterly production inquiry. Where this is not possible—for example where a quarterly production inquiry has not been introduced—the classification of an establishment reflects its return to the Census of Production, 1968. Establishments for which information is not available either from the quarterly inquiries or the 1968 Census are classified on the basis of the description of the business given by the establishments to the Business Statistics Office, for instance, in the course of registration.

Coverage

Detailed census returns were generally sought only from establishments employing on average 25 or more persons, but in some industries where firms employing less than 25 persons account for a relatively high proportion of total employment and output the exemption limit was lowered to 11. Census returns were also sent to establishments whose employment was not known to the Business Statistics Office at the time of dispatch.

TERMS USED IN THE CENSUS REPORT

Average number employed

Establishments were required to state the number of persons on the payroll (i.e. whose national insurance cards were held by them) on the average during the year of return, whether full-time or part time employees. Separate figures were required for (a) administrative, technical and clerical employees and (b) all other employees (operatives). Averages could be calculated from figures relating to the last week of each calendar month. Establishments were also required to state the number of working proprietors where appropriate and these are included in total employment figures. Outworkers (i.e. persons employed by establishments who worked in their own homes etc. on materials supplied by the establishments) are excluded.

The figures include persons engaged on merchanting or factoring and canteen workers where particulars in respect of these activities could not be excluded from the return.

Working Proprietors

These include all persons regarded as "self employed" for national insurance purposes and members of their families who worked in the business without receiving a wage or salary; but such persons who worked less than half the normal number of working hours are excluded. Directors working in the business but not in receipt of a definite wage, salary or commission are included under this heading; directors paid by fee only are not included.

Employees

Administrative, technical and clerical employees include managing and other directors in receipt of a definite wage, salary or commission, managers, superintendents and works foremen; research, experimental development, technical and design employees (other than operatives); draughtsmen and tracers; editorial staff, staff reporters, canvassers, competition and advertising staff; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work (including roundsmen), stores, warehouses, shops and canteens; inspectors, viewiers and similar workers; maintenance workers and cleaners. Operatives engaged in outside work of erecting, fitting etc. are also included, but out-workers are excluded.

Capital expenditure

Capital expenditure during the year in respect of manufacturing units where production had not started before the end of the year is included in the figures for both 1970, 1971 and 1972. Establishments were asked to include in the value of capital expenditure, amounts received under the Local Employment Acts, 1960 to 1971 and any investment grants received under the Industrial Development Act, 1966 or regional development grants under the Industry Act, 1972.

(a) *New building work*

This represents the cost incurred during the year of new building and other constructional work (including office buildings, canteens and the like used in connection with the business covered by the return, but not dwelling houses for employees). The value is that charged to capital account during the year of return; it includes expenditure on new buildings or on the extension of reconstruction of old buildings, the value of works of a capital nature carried out by the establishment's own staff and the cost of any newly constructed buildings purchased. Figures shown include any legal charges, stamp duties, agents' commissions, etc.

(b) *Land and existing buildings*

The items shown are the capital cost of freeholds purchased and the capital cost of premium payable for leaseholds acquired (excluding the value of any assets acquired in taking over an existing business), and the amounts receivable for any freeholds or leaseholds disposed of. The value is that charged to capital account during the year of return.

(c) *Plant, machinery and vehicles*

The items shown are the value of plant and machinery and of vehicles acquired, both new and second-hand, and the amount received for items disposed of during year. The value of plant and machinery acquired includes plant, etc., which firms produced for their own use in connection with the business covered by the return. The value of plant, etc., acquired is the expenditure charged to capital account during the year of return less any discounts received, but including the cost of transport and installation. No deduction is made for depreciation, amortization or obsolescence. The proceeds of items disposed of during the year exclude amounts written off for items scrapped.

Enterprise

The term enterprise is used in this report to mean one or more establishments under common ownership or control (as defined in the Companies Act 1948) making returns to the census. An enterprise may consist of a single establishment, or of more than one establishment owned by one legal unit, usually a company, or of a number of establishments owned by a parent company and subsidiary company or companies. Information about the relationship between constituent companies of enterprises was obtained mainly from published sources such as the Stock Exchange Year Book supplemented by information from company reports and information supplied by establishments. The information available is not complete but covers the largest and most important groups of industrial establishments and is believed sufficient to provide a worthwhile basis for analysis.

Establishment

The definition of an establishment in 1970, 1971 and 1972 was that of the Standard Industrial Classification (revised 1968): "the smallest unit which can provide the information normally required for an economic census, for example, employment, expenses, turnover, capital formation". Sometimes activities which are conducted as a single business are carried on at a number of addresses, termed local units. Where the activities of such a business are closely integrated, and detailed census information is not available for each unit, it is treated as a multi-unit establishment and a single return accepted. Separate figures are obtained, however, of employment and net capital expenditure at each unit.

Gross output

Gross output measures the total value of production (including work done) by establishments during the year. It is calculated as follows:—

Value of sales and work done
Plus/Less: Increase/decrease in value of stocks of goods on hand for sale
Plus/Less: Increase/decrease in value of work in progress
= Gross output.

Net output

Net output represents the value added to materials by the process of production (including the margin on selling any merchanted or factored goods). It is calculated as follows:—

Gross output
Less: Purchases adjusted for change in value of stocks of fuel and raw materials
Less: Payments for work given to other establishments
Less: Payments for transport
Less: Net amount of any duties, subsidies, allowances and levies payable
= Net output.

Net output per person employed

The figures of net output per person employed are derived by dividing the net output by the average number of persons employed (full time and part time) on all activities covered by the returns, including operatives, administrative, technical and clerical employees and working proprietors, but excluding outworkers.

Purchases

Purchases include the cost of materials and components bought for use in production; of fuel and electricity for all purposes; of packaging materials including the cost of returnable cases and containers when first purchased; of workshop materials, office materials and materials for repairs to establishment's own buildings, plants and vehicles when carried out by their own work people included in the returns; of consumable tools; and of parts for machinery purchased during the year as replacements. Water charges are also included. In general, purchases of goods for merchanding or factoring and canteen supplies are included. Materials supplied by customers for processing are excluded, as are all purchases charged to capital account.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport is included only if included in the cost of materials as invoiced: amounts paid to transport organisations, including an establishment's own separate transport organisations for delivery of materials and fuel are, therefore, excluded. Materials purchased overseas are included at the c.i.f. cost plus any duty payable if the cost of transport from the docks was not included in the invoiced price, but at their full delivery cost if invoiced "carriage paid home". Materials and fuel transferred from another department of the establishment not covered by the same return are included at the estimated selling value recorded by the other department.

Sales

Sales are in respect of goods made by the business covered by the return, goods made for it by outworkers or by other establishments from materials given out to them (sometimes described as goods made on commission) and waste products. Any machinery or other capital items produced for use in the business covered by the return are included, the value being that adopted in the establishment's asset accounts. Goods sold without being subjected to any manufacturing process (i.e. merchanted or factored) and canteen takings are included.

The value shown for sales is the net selling value, defined as the amount charged to customers whether on an ex-works or delivered basis excluding any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packaging materials is included. Goods charged on a delivered basis to customers overseas are included at the f.o.b. value.

Goods produced in one establishment and transferred to another establishment of the same firm not covered by the return were treated as sales by the producing establishment and valued as far as possible as if they had been sold to an independent purchaser. Goods transferred to wholesale or retail selling organisations for which separate accounts were kept were valued on the same basis.

To the extent that sales of finished products of one establishment constitute the materials purchased by another, total figures of

the value of sales (and of materials and fuel purchased) include an element of duplication. In some industries, e.g. motor vehicle manufacturing, and woollen and worsted, this duplication is substantial; and aggregates for a number of industries contain significant amounts of duplication. For work done on commission, sub-contract work, etc., the value shown is the total amount charged for the work, including the value of any materials bought and used in such work.

Services rendered

This represents the amounts charged for hiring out plant, machinery and other goods, providing transport, or for any technical or other services rendered to other organisations. It includes amounts credited for similar services rendered to other establishments of the same enterprise not covered by the return.

Standard Industrial Classification

Industry classification is based on the Standard Industrial Classification (revised 1968). It is published by HM Stationery Office together with a separate index in the form of an alphabetical list of industries.

Stocks and work in progress

Values are given of stocks of goods on hand for sale, and of materials and fuel, at the end of the year of return, including any stocks of goods held for merchanding or factoring. Values of the change during the year are also shown. The values include duty in the case of dutiable goods held out of bond.

The value of work in progress at the end of, and the change during the year are also usually shown. This excludes any progress payments made to sub-contractors, and no deduction is made on account of progress payments received.

Transport payments

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payment to other establishments, and to any separate transport organisation of the same establishment not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, i.e. railways, road haulage, canals, coastwise shipping, air, etc. Payments made for sea and air freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

Wages and salaries

These are amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. and employers' contributions to national insurances and pension schemes is excluded.

Work given out

The figures shown represent the total amount paid for work done by other establishments (whether part of the same enterprise or not) on materials supplied to them. They do not include payments to individual outworkers or payments for business and other services.

SYMBOLS USED

The following symbols are used throughout the report:

- .. not available
- nil or less than half the final digit shown
- * figures cannot be shown owing to the risk of disclosing information about individual enterprises
- R revised

ROUNDING OF FIGURES

Figures in the tables have, where necessary, been rounded to the nearest final digit; there may be an apparent slight discrepancy between the sum of the constituent items and the total shown.

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