



BOARD OF TRADE

FINAL REPORT
on the
CENSUS OF PRODUCTION
FOR 1948

Volume 7

Trade G

FUR

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in pursuance of the Statistics of Trade Act, 1947
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

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TWO SHILLINGS NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s 0d. NET

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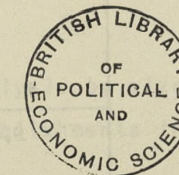
* Not applicable to this trade

FUR TRADE

THIS REPORT on the Fur Trade relates to establishments engaged wholly or mainly in sorting, dressing and dyeing furs, and in manufacturing fur apparel, fur muffs, fur trimmings, fur mats and rugs and hatters' fur.

This trade corresponds to minimum list heading 132 in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.



FUR TRADE

Summary

Larger establishments

TABLE 1

	1948	1937	1935
Gross output (production)	£'000 9,437	£'000 7,164	£'000 5,883
Cost of materials and fuel used	4,879	4,236	3,329
Payment for work done on materials given out	592	193	150
Net output	3,967	2,735	2,404
Wages and salaries of persons employed	2,545	..	..
Average number of persons employed (a)	No. 7,732(b)	No. 9,185	No. 8,729
Net output per person employed (a)	£ 513	£ 298	£ 275
Stocks at end of year	£'000		
Finished products and work in progress	1,252	..	..
Materials and fuel	1,469	..	..
Number of establishments	No. 212	No. ..	No. 228

(a) Excluding outworkers.

(b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1937	1935
Output of firms in this trade	£'000	£'000	£'000
Total value of sales (1948) or production (1937 and 1935)			
Principal products (see Table 8)	9,026	7,151	5,874
Other output (see Table 10)	103	13	9
Adjustment for changes in stocks and work in progress (see Table 14)	+ 317	..	..
Less payment for transport by other firms	9,445 8	7,164	5,883
Gross output (production)	9,437	7,164	5,883
Materials and fuel used by firms in this trade			
Purchases (see Table 13)	4,599	4,236	3,329
Adjustment for changes in stocks (see Table 14)	+ 279		
Materials and fuel used	4,879	4,236	3,329

Small firms in Great Britain

TABLE 2

Number of returns	769
Average number of persons employed (a)	
Males	1,536
Females	1,952
Total	3,488

(a) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	7,732
Employing on average ten persons or less (b)	3,488
Estimated average employment in firms not making satisfactory returns	11,220 491
Estimated average employment in all firms	11,711

(a) See Tables 1 and 15.

(b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
11-24	No. 126	£'000 2,790	£'000 1,061	No. 2,180	£'000 524	£'000 155	£'000 679	£ 491
25-49	48	2,054	857	1,618	412	133	545	530
50-99	26	2,231	896	1,746	448	137	585	513
100 and over	12	2,363	1,154	2,208	519	217	737	523
Total	212	9,437	3,967	7,732	1,903	641	2,545	513

Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
	No.	£'000	£'000		No.	£'000	£'000	£'000
England and Wales								
Northern	8	472	193	4.9	375	85	18	83
East and West Ridings of Yorkshire	9	187	61	1.5	170	31	6	37
Midland; and North Midland	8	358	158	4.0	280	53	24	76
Eastern	5	502	134	3.4	286	58	18	75
London and South Eastern	144	6,537	2,842	71.6	5,429	1,482	505	1,987
Southern; South Western; and Wales	4	463	179	4.5	263	61	22	83
North Western	8	458	152	3.8	286	59	16	75
Total England and Wales	186	8,958	3,719	93.7	7,069	1,788	609	2,396
Scotland	26	480	248	6.3	643	115	33	148
Great Britain	212	9,437	3,967	100.0	7,732	1,903	641	2,545

Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

TABLE 6

	Establishments	Gross output	Sales of characteristic products	Net output	Persons employed	Remuneration			Net output per person employed
						Wages	Salaries	Total	
	No.	£'000	£'000	£'000	No.	£'000	£'000	£'000	£
Specialist producers of									
Manufactured fur goods	107	5,035	4,208	1,697	2,781	728	271	997	610
Hatters' fur	13	1,280	1,084	315	861	162	58	220	366
Specialists engaged in									
Fur dressing and dyeing	38	2,538	2,303	1,540	3,024	788	258	1,045	509
Remodelling, alterations and repairs and other work	54	604	495	415	1,066	227	54	282	389
Total	212	9,437		3,967	7,732	1,903	641	2,545	513

Total make of intermediate products
Larger establishments

TABLE 7

	Returned in this trade		Returned in all trades	
	1948		1948	
	Quantity	Entries	Quantity	Entries
	Thous.	No.	Thous.	No.
Skins and furs, dressed				
Rabbit skins				
Dyed	4,875	20	4,875	20
Not dyed	7,147	19	7,147	19
Sheep and lamb skins				
Dyed	(a)		1,378	24
Not dyed	(a)		1,557	19

(a) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 Sales			1937 Production		1935 Production	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
	Thous.	£'000	No.		£'000		£'000
Manufactures of skins and furs							
Clothing							
Coats	148	3,578	121				
	..	153	8				
Other fur garments (capcs, muffs, etc.), except gloves (a)	..	413	100	..	5,273	..	4,368
Unclassified	..	182	12				
Rugs and mats (b)	..	25	10	..	117	..	45
Other made-up fur goods	..	57	18				
Strips, plates, etc.	..	112	28	..	60	..	63
Hatters' fur	Th.cwts. 6.1	1,094	14	Th.cwts. 10.9	580	Th.cwts. 10.0	379
Skins and fur skins, dressed	Th. skins						
Rabbit skins							
Dyed	44	9	12				
	..	19					
Not dyed	12	2	7				
	..	5					
Sheep and lamb skins							
Dyed	494	620	26	..	(c)	..	(c)
Not dyed	260	298	11				
Other skins and furs							
Dyed	397	57	22				
	..	64	5				
Not dyed	98	51	18				
	..	86	5				
Waste products	..	74	59	..	27	..	18

TABLE 8 (Contd.)

	1948 Sales			1937 Production		1935 Production	
	Quantity	Amount charged	Entries	Quantity	Amount received	Quantity	Amount received
		£'000			£'000		£'000
Work done for the trade or on commission							
Skins and furs dressed for the trade							
Dyed	Th. skins						
Rabbit	4,611	172	11	..	463(d)	..	472(d)
Sheep and lamb	803	302	11				
Other skins and furs	10,831	311	17				
Not dyed							
Rabbit	6,927	231	16	..	310(e)	..	298(e)
Sheep and lamb	1,288	113	10				
Other skins and furs	3,536	236	16				
..	..	46					
Cutting and making-up of furs for the trade		121	39		74		75
Remodelling, alteration and repair of fur goods		801	131		300		236
Other work		118	22		27		20
Total		9,350	..		7,231		5,974
Less sales (or production) in other trades (see Table 9)		324	..		80		100
Total principal products of this trade sold or made by establishments in the trade		9,026	202		7,151		5,874

(a) For gloves see the Glove Trade (Volume 7, Trade J).

(b) For rugs and mats of sheep or lamb skin recorded separately, see the Fellmongery Trade (Volume 7, Trade E).

(c) Not recorded separately.

(d) Described as "Fur dyeing".

(e) Described as "Fur dressing".

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948 Sales		1937 Production	1935 Production	
	Quantity	Value	Value	Value	
Clothing, wholly or mainly of fur, unclassified	..	£'000 182	No. 12	£'000 79	£'000 100
Strips, plates, etc. and hatters' fur	..	9	..	-	-
Skins and furs, dressed, other than rabbit skins	Th. skins 52	41	..	-	-
	..	84			
Work done for the trade or on commission		8(a)	..	1(a)	-
Total		324	..	80	100

(a) Amount charged in 1948 and amount received in 1937

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10

	1948 Sales	1937 Production	1935 Production
	Value	Value	Value
	£'000	£'000	£'000
Gloves, wholly of fur skin (including woolled sheep or lamb skin)	4	-	-
Other goods	84	13	9
Work done	15(a)	-	-
Total	103	13	9

(a) Amount charged.

Analysis of sales, 1948

Larger establishments in Great Britain

TABLE 11

	Sales	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control		
Productive works	194	2.9
Export sales organisations (including branches abroad)	29	0.4
Other wholesale or selling organisations	454	6.8
Retail shops, etc.	158	2.4
Total sales (or transfers) to other organisations under the same control	834	12.5
Sales to independent buyers		
Exports invoiced directly overseas	774	11.6
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	69	1.0
His Majesty's Government and Local Authorities (other than productive establishments)	-	-
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	914	13.7
Wholesalers, merchants and other agents for resale	1,449(a)	21.7
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	1,928	28.9
Other businesses (including farmers) and institutions of all kinds	95	1.4
Members of the public, including employees	431	6.5
Unclassified sales to independent buyers	176	2.6
Total sales to independent buyers	5,838	87.5
Total	6,672	100.0

(a) Of this total £666,000 was recorded as divided between £100,000 for export and £566,000 for other sales.

Production, exports and imports
of certain principal products (a)

TABLE 12

		Production (b)	Exports	Retained Imports
		Thous.	Thous.	Thous.
Rabbit skins, dressed				
Dyed	{ 1948	4,675	130	1,367
	{ 1937	..	88	7,891
Not dyed	{ 1948	7,147	92	(c)
	{ 1937	..	12	837
Manufactures of skins and furs		£'000	£'000	£'000
Clothing (including gloves, capes, muffs, etc.) (d)	{ 1948	4,398(e)	827	232
	{ 1937	5,273(f)	112	79
Other made-up fur goods	{ 1948	253(e) (g)	41	11
	{ 1937	117	20	12
Strips, plates, etc.	{ 1948	112(e)	433	263
	{ 1937	60	53	837
Hatters' fur		Th. cwts.	Th. cwts.	Th. cwts.
	{ 1948	6.1(e)	0.8	1.1
	{ 1937	10.9	2.9	9.6

(a) Figures of sales (or production) refer only to larger establishments in the relevant years. All recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.

(b) Including sales (or production) by establishments classified to other trades.

(c) Re-exports in excess of imports.

(d) For particulars of the output in 1948 of gloves wholly of fur skin (valued at £72,000) see the Glove Trade (Volume 7, Trade J).

(e) Sales.

(f) Described as "Wearing apparel of fur, or lined or trimmed with fur", not including gloves.

(g) Including the output of sheepskin and lamb skin floor rugs and mats, valued at £171,000, for which see the Fellmongery Trade (Volume 7, Trade E).

Purchased materials and fuel

Larger establishments

TABLE 13

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Thous.	£'000		£'000		£'000
Materials						
Woolled skins and fur skins						
Rabbit skins						
Raw or undressed	14,059	881				
Dressed not dyed	188	35	..	72	..	100
Dressed and dyed	579	130				
Sheep and lamb skins						
Raw or undressed	912	488				
Dressed not dyed	18	13				
Dressed and dyed	327	665				
Other skins and furs			..	3,142	..	2,409
Raw or undressed	..	753				
Dressed not dyed	..	236				
Dressed and dyed	..	565				
Strips, plates, etc., dressed and dyed	..	45				
Piece goods						
Of silk	57	25				
	..	15				
Of rayon, nylon, etc.	474	91	..	901	..	698
Of other materials	..	41				
Packing materials	..	18				
All other purchased materials	..	459				
Fuel and electricity	Th. tons		Th. tons		Th. tons	
Coal	5.5	18	3.4	5	2.5	4
Coke	2.7	10	-	(a)	1.6	3
	Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)	
Electricity purchased (b)	6,236	38	3,869	22	2,939	20

TABLE 13 (Contd.)

	1948		1937		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel			
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th. galls.	£'000	Th. galls.	£'000	Th. galls.	£'000
Fuel and electricity (Contd.)						
Motor spirit (petrol) and derv. fuel						
Used for road vehicles	64	7	-	(a)	-	(a)
Used for other power purposes	10	1				
Other oil fuel (including creosote/pitch mixtures)	92	3	-	(a)	-	5(c)
Gas purchased	Th. therms 186	10				
From public supply	Th. cu. ft. 452	-				
From other sources	-	-	-	22	-	(a)
Gas obtained from other works under the same ownership	-	-				
All other purchased fuel	..	4				
Unclassified purchased materials and fuel	..	48	..	72	..	90
Total		4,599		4,236		3,329

(a) Not recorded separately.

(b) Including electricity obtained from other works under the same ownership.

(c) Described as "Heavy fuel oil".

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Value	Value	Value	Value
	£'000	£'000	£'000	£'000
Finished products				
Wearing apparel of fur	562	730		
Other finished products	126	284		
Work in progress	245	237		
Total finished products and work in progress	933	1,252		
Materials and fuel	1,748	1,469		

Employment and remuneration (a)

Larger establishments

TABLE 15

	Average number of operatives			Administrative, technical and clerical employees (b)			Total		
	1948	1937	1935	1948	1937	1935	1948	1937	1935
Males									
Under 18	290	459	495	6	69	68	296	528	563
All ages	3,502	3,653	3,518	736	910	890	4,238	4,563	4,408
Females									
Under 18	361	826	673	39	96	85	400	922	758
All ages	2,994	3,996	3,787	412	626	534	3,406	4,622	4,321
Total									
Under 18	651	1,285	1,168	45	165	153	696	1,450	1,321
All ages	6,496	7,649	7,305	1,148 (c)	1,536	1,424	7,644 (c) (d) (e)	9,185	8,729
Total remuneration	£'000	..	..	£'000	..	..	£'000	..	..
Total remuneration	1,903	..	..	641	..	..	2,545	..	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	2 males	34 females
Other workers	30 males	25 females

(b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.

(c) There were, in addition, 88 working proprietors (86 males and 2 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £59,000.

(e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	17	
Maintenance and repair of firms' buildings, but not plant	10	
Research work not directly connected with current production however charged	-	2

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

	Average number of outworkers employed			Total amount paid to outworkers
	Males	Females	Total	
1948	28	49	77	£'000 22
1937	98	74	172	..
1935	91	110	201	..

Wages and salaries paid, 1948 (a)

Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments £'000	Establishments making returns for the calendar year					
		Amount paid £'000	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	Year
Wages and salaries of							
Operatives	1,903	853	25.4	24.3	23.8	26.5	100.0
Administrative, technical and clerical employees	641	225	25.1	23.8	24.3	26.8	100.0
Total	2,545	1,078	25.3	24.2	23.9	26.5	100.0

(a) Including bonus and commission payments.

Payments for work done on materials given out, 1948

Larger establishments in Great Britain

TABLE 17

Work done	Amount paid £'000
Fur dressing and dyeing	
Dressing	69
Dyeing	88
Unclassified	107
Cutting and making-up of furs	257
Other work	56
Unclassified work	14
Total	592

Payments for certain services, 1948

Larger establishments in Great Britain

TABLE 18

	Amount paid £'000
Repair and maintenance	
Of buildings	15
Of plant, machinery and vehicles	46
Unclassified	33
Hire of plant, machinery and vehicles	8
Advertising and market research	
Advertising in newspapers, magazines and periodicals	26
Other advertising services (poster display, despatch of circulars, etc.) and market research	5
Unclassified	32
Payments made for research work	
To research associations	3
To universities, institutions, academic bodies and similar agencies	-
To other commercial concerns	2
Postage, telephone, telegrams and cables	34
Commercial insurance premiums	82
Rates (excluding water rates) payable in the year	25

Plant, machinery and vehicles acquired and disposed of, 1948
Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	90	7	2
Vehicles	31	8	8
Total	121	15	10

Capital expenditure on building work and changes in
occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		35
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	5	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	54	
(111) Leasehold buildings and land newly occupied in the year		
Total of heading 2		59
Total of headings 1 and 2		94
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	-	
(11) Estimated value of other properties relinquished	89	
Total of heading 3		89
4. Headings 1 and 2 less heading 3		5

- (a) Excluding site value, which, where appropriate, is included in heading 2(1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

1948

Summary

Larger establishments

TABLE 21

	England and Wales (a)	Scotland	Great Britain
	£'000	£'000	£'000
Gross output (production)	8,958	480	9,437
Cost of materials and fuel used	4,673	206	4,879
Payment for work done on materials given out	566	26	592
Net output	3,719	248	3,967
Wages and salaries of persons employed	2,396	148	2,545
Average number of persons employed (b)	No. 7,089	No. 643	No. 7,732
Net output per person employed (b)	£ 525	£ 386	£ 513
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	1,139	113	1,252
Materials and fuel	1,406	62	1,469
Number of establishments	No. 186	No. 26	No. 212

- (a) Owing to the risk of disclosure of information relating to individual firms, separate figures for Wales cannot be given.
 (b) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Output of firms in this trade			
Total value of sales (see Table 23)	8,677	452	9,129
Adjustment for changes in stocks and work in progress	+ 288	+ 29	+ 317
	8,965	480	9,445
Less payment for transport by other firms	8	-	8
Gross output (production)	8,958	480	9,437
Materials and fuel used by firms in this trade			
Purchases (see Table 24)	4,397	202	4,599
Adjustment for changes in stocks	+ 275	+ 4	+ 279
Materials and fuel used	4,673	206	4,879

Summary

Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Number of returns	679	9	81	769
Average number of persons employed (a)				
Males	1,375	9	152	1,536
Females	1,674	33	245	1,952
Total	3,049	42	397	3,488

(a) Including working proprietors.

Sales in the trade

Larger establishments

TABLE 23

	England and Wales		Scotland		Great Britain	
	Quantity Thous.	Value £'000	Quantity Thous.	Value £'000	Quantity Thous.	Value £'000
Principal products						
Manufactures of skins and furs						
Clothing						
Coats	145	3,461	3	117	148	3,578
Other fur garments (capes, muffs, etc.)	..	153	..	27	..	153
Rugs and mats	..	386	..	-	..	413
Other made-up fur goods	..	25	..	-	..	25
Strips, plates, etc. and hatters' fur	..	57	..	-	..	57
Skins and fur skins, dressed		(a)		(a)	..	1,197
Rabbit skins	Th. skins				Th. skins	
Dyed	44	9	-	-	44	9
Not dyed	..	19	..	-	..	19
Other skins and furs	..	5	..	-	..	5
Waste products	..	71	..	3	..	74
Work done for the trade or on commission		Amount charged		Amount charged		Amount charged
Skins and furs dressed for the trade						
Dyed						
Rabbit	4,611	172	-	-	4,611	172
Sheep and lamb	..	(a)	..	(a)	..	302
Other skins and furs	10,831	311	-	-	10,831	311
Not dyed						
Rabbit	6,927	231	-	-	6,927	231
Sheep and lamb	1,288	113	-	-	1,288	113
Other skins and furs	3,536	236	-	-	3,536	236
Cutting and making-up of furs	..	44	..	-	..	44
Remodelling, alteration and repair of fur goods		119		2		121
Other work		601		195		796
Total principal products		117		-		118
		8,578		448		9,028

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TABLE 23 (Contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Value £'000	Quantity	Value £'000	Quantity	Value £'000
Other output						
Gloves, wholly of fur skin (including woolled sheep or lamb skin)	..	4	-	-	..	4
Other goods	..	80	..	4	..	84
Work done		15(b)		-		15(b)
Total		8,877		452		9,129

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) Amount charged.

Purchased materials and fuel

Larger establishments

TABLE 24

	England and Wales		Scotland		Great Britain	
	Quantity Thous.	Cost £'000	Quantity Thous.	Cost £'000	Quantity Thous.	Cost £'000
Materials						
Woolled skins and fur skins						
Rabbit skins						
Raw or undressed	..	(a)	..	(a)	14,059	881
Dressed not dyed	188	35	-	-	188	35
Dressed and dyed	575	128	4	2	579	130
Sheep and lamb skins						
Raw or undressed	..	(a)	..	(a)	912	488
Dressed not dyed	..		..		18	13
Dressed and dyed	319	648	8	17	327	665
Other skins and furs						
Raw or undressed	..	741	..	12	..	753
Dressed not dyed	..	214	..	22	..	236
Dressed and dyed	..	524	..	40	..	565
Strips, plates, etc., dressed and dyed	..	(a)	..	(a)	..	45
Piece goods	Th. sq. yds.		Th. sq. yds.		Th. sq. yds.	
Of silk	49	22	8	3	57	25
Of rayon, nylon, etc.	..	15	..	4	..	15
Of other materials	463	87	12	4	474	91
Packing materials	..	37	..	4	..	41
All other purchased materials	..	16	..	2	..	18
		446		13		459

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TABLE 24 (Contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Fuel and electricity	Th. tons	£'000	Th. tons	£'000	Th. tons	£'000
Coal	5.1	16	0.4	1	5.5	16
Coke	2.7	10	-	-	2.7	10
Electricity purchased (b)	Th.B.T.U. (kW.hrs.) 5,923	36	Th.B.T.U. (kW.hrs.) 313	2	Th.B.T.U. (kW.hrs.) 6,236	36
Motor spirit (petrol) and derv. fuel	Th. galls.		Th. galls.		Th. galls.	
Used for road vehicles	60	6	3	-	64	7
Used for other power purposes	10	1	-	-	10	1
Other oil fuel (including creosote/pitch mixtures)	92	3	-	-	92	3
Gas purchased	Th. therms		Th. therms		Th. therms	
	177	9	9	-	186	10
From public supply	Th. cu. ft. 434	-	Th. cu. ft. 18	-	Th. cu. ft. 452	-
From other sources	-	-	-	-	-	-
Gas obtained from other works under the same ownership	-	-	-	-	-	-
All other purchased fuel	..	3	..	1	..	4
Unclassified purchased materials and fuel	..	48	..	-	..	48
Total		4,397		202		4,599

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.

(b) Including electricity obtained from other works under the same ownership.

Employment and remuneration
Larger establishments

TABLE 25

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total	Average number of operatives	Adminis- trative, technical and clerical employees (a)	Total
Males									
Under 18	256	2	258	34	4	38	290	6	296
All ages	3,304	706	4,010	198	30	228	3,502	736	4,238
Females									
Under 18	280	35	315	81	4	85	361	39	400
All ages	2,647	364	3,011	347	48	395	2,994	412	3,406
Total									
Under 18	536	37	573	115	8	123	651	45	696
All ages	5,951	1,070(b)	7,021 (b)(c)	545	78(b)	623 (b)(c)	6,496	1,148(b)	7,644 (b)(c)
	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Total remuneration	1,788	609	2,396	115	33	148	1,903	641	2,545

(a) Number at September 25, 1948.

(b) There were, in addition, 88 working proprietors (86 males and 2 females) in Great Britain; 67 males and 1 female in England and Wales, and 19 males and 1 female in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £59,000; £55,000 for England and Wales, and £4,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration are set out below.

	Average number of outworkers employed			Total amount paid to outworkers
	Males	Females	Total	
England and Wales	28	49	77	£'000 22
Scotland	-	-	-	-
Great Britain	28	49	77	22

Monthly index of employment of operatives: Larger establishments
(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)			Month	Monthly index (a)		
	England and Wales	Scotland	Great Britain		England and Wales	Scotland	Great Britain
1948				1948			
January	107.6	105.2	107.3	August	96.9	100.0	97.1
February	105.4	102.4	105.2	September	102.0	99.5	101.8
March	102.6	100.5	102.4	October	100.4	100.0	100.3
April	103.0	99.5	102.7	November	99.2	100.0	99.2
May	99.3	100.0	99.3	December	92.9	96.7	93.2
June	96.8	98.6	96.9	Percentage employment in this trade covered by the index	42.9	38.5	42.6
July	94.1	99.0	94.5				

(a) The index numbers are calculated from the number of operatives employed for one week in each month returned by larger establishments that made returns for the calendar year 1948.

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